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Tasmanian Year Book 🛒



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TASMANIAN YEAR BOOK

1980



Frontispiece: A Derwent Sunrise (from Marieville Esplanade) [O. P. Bachinger Snr] AUSTRALIAN BUREAU OF STATISTICS TASMANIAN OFFICE



TASMANIAN

YEAR BOOK

No. 14: 1980

R. LAKIN

DEPUTY COMMONWEALTH STATISTICIAN AND GOVERNMENT STATISTICIAN OF TASMANIA

A.B.S. Catalogue Number 1301.6

National Library of Australia card number and ISSN 0082-2116

By Authority: Wholly set up and printed in Australia by D. J. WOOLMAN, Government Printer, South Australia

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SYMBOLS AND OTHER USAGES

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ASIC	Australian Standard Industrial Classification
n.a.	not available
n.e.c.	not elsewhere classified
n.e.i.	not elsewhere included
n.p.	not available for separate publication but included in totals where applicable
n.y.a.	not yet available
р	preliminary—figure or series subject to revision
r	figure or series revised since previous issue
••	not applicable
-	nil or less than half the unit shown
	break in continuity of the series (where drawn across a column between two consecutive figures)
(H)	located in Hobart Statistical Division;
(S)	located in Southern Statistical Division;
(H) (S)	parts in both Divisions.

Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

Where reference is made to Acts of the Federal or State Parliaments, the year quoted refers to the year in which the principal Act was passed; all subsequent amendments are inferred.

VALUES AND MEASURES

Values are shown in Australian dollars (\$) and/or cents (c). Metric units have been substituted for imperial units. The use of dollar currency and metric units has not been confined merely to tables; for the sake of uniformity, they have also been introduced into historical texts. See Appendix B for metric conversion factors.

LOCAL NAMES OF CERTAIN REGIONS

Tasmanians describe certain regions in a manner confusing to strangers; nevertheless this book employs local usage in most contexts. The chief peculiarities are: North-West Coast: The north coast from approximately Port Sorell, west to Cape Grim is called the North-West Coast.

North-East Coast: The north coast from approximately Low Head, east to Cape Portland is called the North-East Coast. With most of the north coast referred to as either 'north-west' or 'north-east', the term 'north' is rarely applied to this coastal region.

West Coast: The Tasmanian West Coast may also refer only to the mining settlements of Queenstown, Rosebery, etc. In other contexts, the user may be thinking of inland mountains and rainforests rather than of a coastline.

Midlands: The true Midlands are probably the Central Plateau but the Tasmanian term means the rural area east of the Plateau and lying along the axis of the Hobart-Launceston road (the Midland Highway).

PREFACE

The Tasmanian Year Book is designed to present a comprehensive statistical and descriptive account of the physical environment and of the social, demographic, economic, etc. structure of the State with particular emphasis on change and development in more recent years.

This edition of the Year Book (the fourteenth) includes special articles on: The Lands Department; Municipal Amalgamation and the Chapman Report of March 1979; King Island Scheelite; Tasmania's Energy Future, including a summary of the Report on the Gordon River Power Development, Stage Two; Lactos Pty. Ltd.; Great Circle Routes and the Southern Ocean; the Tasmanian Fiesta; and Tasmania and Newfoundland: Island States with Much in Common.

An index of special articles precedes the General Index and covers all such articles included in this and previous issues of the Year Book.

Also covered in this issue are: the Ombudsman; museums and the performing arts; a summary of results from the 1978 survey of visitors departing from Tasmania; and the Export Finance and Insurance Corporation.

As far as possible, the latest available statistics and significant developments which have occurred during 1979 have been embodied in each chapter.

I gratefully acknowledge the valuable assistance given by officers of the various Federal and State Government Departments and instrumentalities and by others who have contributed information, often at considerable trouble, and by those who have provided photographs. To the South Australian Government Printer and his staff I express my appreciation for their assistance and enthusiasm in printing the Year Book. My thanks also go to Advance Bookbinders who were responsible for binding this volume.

More detailed statistics relating to most matters treated in the Year Book are available in the other statistical publications issued by the Bureau. Information about ABS publications relating to Tasmania is provided in the section 'Publication of Tasmanian Statistics' which precedes the Index of Special Articles. Anyone requiring advice on what statistics are available or which publications may be of most use to them is invited to telephone the Information Officer on Hobart 20 4495.

The Year Book has been compiled under the direction of Mr. R. S. White, J.P., B.A., M.A.C.S.; Mr. D. J. Maclaine, B.A., was responsible for editing this issue.

R. LAKIN Deputy Commonwealth Statistician and Government Statistician of Tasmania

Australian Bureau of Statistics, HOBART, April 1980

Chapter 1

HISTORY AND CHRONOLOGY

DISCOVERY

The Period of Dutch Exploration

In the works of authors of antiquity, references are found to a land called 'Terra Australis' but it is the Dutch who are credited with the discovery of both mainland Australia and Tasmania. The Dutch, with their trading posts in Java, represented the closest extension of European sea power near the north of the unknown continent and its discovery, either by accident or design, became inevitable.

In 1606, Captain William Jansz in the *Duyfken* was sent from Java to explore the islands of New Guinea and, crossing Torres Straits unawares, coasted along the west of Cape York Peninsula; this was the first of a series of voyages by Dutch captains who, in the next 30 years, acquired some knowledge of the western shores of the unknown land. Not all voyages were undertaken with the aim of exploration—Dirk Hartog's long journey along the western shore of Australia in 1616 resulted from his sailing too far east on the route from the Cape of Good Hope to Java. Some later captains on the same route even regarded the western Australian coast as a suitable landfall before turning north for Java— a commentary on the difficulty of navigation when longitude had to be established by dead reckoning.

In 1642, the Dutch East India Company despatched from Java an expedition of two vessels, the *Heemskirk* and *Zeehan*, under Captain Abel Tasman, with instructions to investigate the extent of the unknown land thought to exist between New Guinea and the western coast of Australia. One immediate aim of the Governor-General, Anthony Van Diemen, was to find a southern route from Java to Chile so that ships of the Company could either trade or plunder along the Pacific coast of South America; a question to be resolved was whether any land mass extending far south blocked such a route.

The original plan was to sail west to Mauritius, to run down to 52° or 54° south latitude and then to proceed east; assuming no land was discovered, it was then intended to turn north in either the longitude of eastern New Guinea or possibly of the Solomons. If Tasman had followed this plan in every detail he might have discovered the east coast of Australia, anticipating Cook's work by more than a century. As it turned out, the extreme southern latitudes were too hostile and accordingly Tasman was sailing east in latitude 42° south when he sighted the mountainous west coast of Tasmania on 24 November 1642.

The Dutch navigator skirted the south coast and made a landing on the east coast for water in Blackman Bay (from an anchorage south of Marion Bay). He then sailed north to St. Patricks Head, crossed the Tasman Sea and discovered New Zealand, returning to Java by a route to the north of New Guinea. Tasman had thus performed the feat of circumnavigating Australia in a single voyage without once sighting the Australian continent.

In honour of the Governor-General of the Indies, he named the first discovery Van Diemen's Land, imagining it to be the most southern extension of the Australian continent, an illusion that was only completely dispelled by Bass and Flinders when they circumnavigated the island in 1798. The Dutch did not follow up the discoveries of Tasman or their other explorers because they were interested in establishing trading posts only among

peoples with a higher degree of civilisation than the natives of Tasmania or mainland Australia appeared to possess. (Tasman's crew saw no natives in Tasmania but inferred their existence from sounds, cuts in trees and the smoke of fires.)

The Period of British and French Exploration

One hundred and thirty years passed before Tasmania was visited again, this time by the French navigator Marion du Fresne in 1772; he virtually repeated Tasman's original landfall, skirted the south coast and came to anchor in the bay that bears his name (Marion). His visit is memorable for the first contact between Europeans and Tasmanians and for the slaying of the first native by gunfire. Du Fresne himself was killed by Maoris in New Zealand on the same voyage.

A year later, Captain Tobias Furneaux in the Adventure became separated from Captain Cook in the Resolution on the route to New Zealand and made for Tasmania to obtain water. He eventually anchored off Bruny Island in Adventure Bay but mistakenly believed himself to be in the area of Tasman's original landing which was at least 70 kilometres to the north-east. From this original error sprang a confusion in nomenclature which persists to this day (e.g. Frederick Henry Bay, first named in Tasman's record, appears on maps in an area that Tasman did not even see). Furneaux then sought to investigate the possibility of a strait separating Tasmania from the continent recently explored by Cook, but shoals in the islands bearing his name (Furneaux Group) caused him to abandon the project and make for New Zealand.

In 1777, Cook, on his third voyage, used the Adventure Bay anchorage without detecting Furneaux's navigational errors.

The settlement at Port Jackson in N.S.W. in 1788 put Tasmania on a major sailing route, the First Fleet passing south of the island on its way there. To have sailed north of the island would have invited shipwreck on the Australian 'mainland' of which Tasmania was then believed to be part. In the same year, Captain William Bligh put into Adventure Bay with the *Bounty* on his way to Tahiti and to the famous mutiny; he had been on Bruny Island before, as Cook's sailing master.

Captain Cox of the *Mercury* anchored in the Bay known as Cox Bight in 1789, chartered some of the south coast and explored the strait between Maria Island and the east coast.

The next visitor (1792) was Admiral Bruny D'Entrecasteaux commanding *Recherche* and *Esperance* and searching for La Perouse who had not been heard of since 1788 when he sailed from Botany Bay. The Admiral sailed north hoping to anchor in Adventure Bay, but a navigational error put his ships too far west with the happy result that he discovered the magnificent channel separating Bruny Island from the Tasmanian mainland and was the first to sail up the River Derwent. Leaving Tasmania, the expedition sailed as far west as Cape Leeuwin in Western Australia when it became imperative to take on water. It is an indication of the lack of knowledge then available that D'Entrecasteaux had to return to Adventure Bay to fill his casks. In the same year, Bligh put into Adventure Bay on his way to obtain breadfruit trees in the Pacific for transplanting in the West Indies.

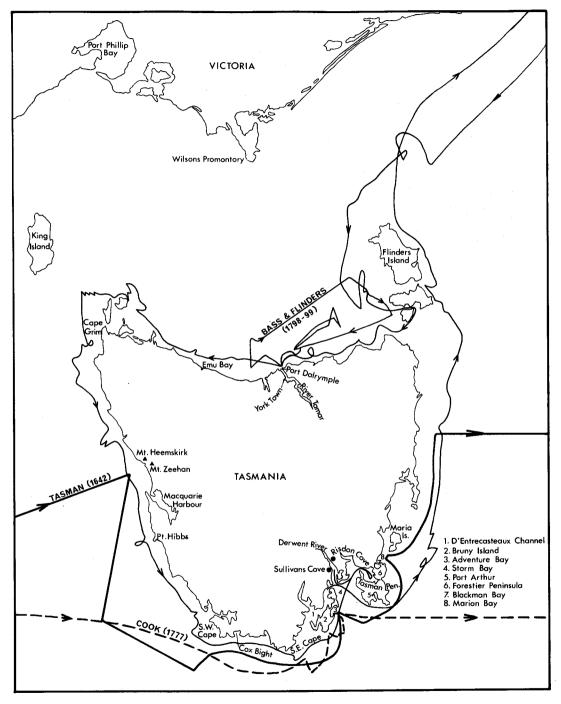
The year 1794 was notable for the visit of Commodore John Hayes who had sailed from India with the *Duke of Clarence* and the *Duchess;* he explored the Derwent as far as Mt Direction and named Risdon Cove, later to be the site of the first settlement.

Tasmania an Island

Two voyages now followed which established that Tasmania was an island. Surgeon George Bass in a whaleboat left Port Jackson in 1797, rounded Wilsons Promontory and discovered Western Port. The nature of tides and swells encountered told Bass that here was no bay but rather a strait of considerable magnitude. In 1798, Bass and Flinders were given the sloop *Norfolk* to decide the question for all time and they circumnavigated the island, commencing on a westerly course along the north coast where they discovered the Tamar Estuary.

Fear of the French

In the original annexation of Australian territory by Cook in 1770, Tasmania was excluded since the southern limit was proclaimed as 38° south latitude. Formal possession of Tasmania was taken by Governor Phillip on 26 January 1788, when he read his commission to



TASMANIA: DISCOVERY AND EXPLORATION

History and Chronology

the people of the First Fleet at Sydney Cove. Now that it was established that Tasmania was an island, the authorities both in London and Sydney felt that some steps should be taken to block the French from making any claims to possession. The urgency of doing this was underlined by the arrival in D'Entrecasteaux Channel of Admiral Baudin with the *Geographe* and *Naturaliste* in 1802. The expedition's navigator, Freycinet, charted Tasman and Forestier Peninsulas and correctly identified the Frederick Henry Bay of the Dutch era. The expedition then called at Port Jackson before sailing south into Bass Strait where it was intercepted at King Island by Lieutenant Robbins in the *Cumberland*. Announcing his intention boldly to the French Admiral, the Lieutenant disembarked his small company and formally annexed the island in the name of King George III. Governor King at Port Jackson who gave Robbins his instructions was not satisfied that merely formal acts of annexation would block the French indefinitely and decided that permanent settlements were required if British Sovereignty were to be retained. To this decision can be attributed the settlement at Risdon (1803) and the Hobart and Port Dalrymple settlements of 1804.

Geography of the Original Landing

The State map published by the Tasmanian Lands Department (1:250 000) makes easy the recognition of Tasman's landings on the east coast. His anchorage was near Visscher Island while the first landing was made by longboats which passed through the narrows into Blackman Bay. The second landing occurred in the south-east of North Bay where a lagoon proved too brackish for filling water casks.

The last landing was made near Tasman Bay where the navigator had hoped to take formal possession of the new land. The surf being too rough to get the longboat ashore, the carpenter swam through the waves, planted the Dutch flag and then fought his way back to the longboat.

SETTLEMENT

The First Settlement at Risdon (1803)

It will be observed that the original explorers of the Island (including the French) had very largely concentrated their attention on the south-east and, in particular, on the sea approaches to the Derwent. Faced with the necessity for establishing a settlement to assert British Sovereignty, Governor King had a number of possible sites to consider, including King Island, Port Phillip and Port Dalrymple (the Tamar Estuary). His eventual choice was the area of the Derwent Estuary and he reported his intention to the Admiralty as follows:

'My reasons for making this settlement are the necessity there appears of preventing the French gaining a footing on the east side of these islands; to divide the convicts; to secure another place for obtaining timber with any other natural productions that may be discovered and found useful; the advantages that may be expected by raising grain; and to promote the seal fishery.'

Commissioned to make the Derwent settlement, Lieutenant John Bowen sailed from Sydney with the Albion and Lady Nelson; the two vessels separated in a gale but were anchored at Risdon by 11 September 1803, when Bowen went ashore. The slenderness of Governor King's resources is apparent from the fact that the settlers—free, convict and military—numbered only 49 and that the Albion was a British whaler under temporary charter (she caught three sperm whales on the voyage while becalmed).

The responsibility for the choice of the Risdon site attaches ultimately to Bass who had made detailed investigations of the Derwent in 1798 from the *Norfolk*. He had reported as follows: 'The land at the head of Risdon Creek, on the east side, seems preferable to any other on the banks of the Derwent.' It was not surprising, therefore, that Bowen's commission from Governor King directed him to locate the new settlement in the Risdon area. In actual fact, the site ultimately proved unsuitable due to the inadequate stream and the poor landing place; these handicaps were aggravated by the wretchedness of the human material at Bowen's disposal, a characteristic not altered when the camp was increased to nearly 100 persons. Settlement

If the settlement has any claim to fame, it derives from an encounter with natives who descended on the camp on a hunting expedition and who were fired on by the soldiers in a state of panic. Whether the future barbarities of inter-racial war could have been avoided is an open question but this encounter was the first phase of a struggle that ended in the extinction of a race.

The final act of the Risdon settlement was played on 9 August 1804, when the Ocean sailed for Port Jackson with Lieutenant Bowen and most of his people; Lieutenant-Governor Collins at the new settlement at Hobart had decided to close down the Risdon camp and held such a low opinion of these early colonists that he retained only 13 convicts and one free settler.

The Settlement at Hobart (1804)

If Lieutenant-Governor Collins had carried out his original instructions, then Hobart today might have been the name of the capital of Victoria situated on Port Phillip Bay. The British Cabinet, impressed by Governor King's warnings on possible French penetration, decided to carry out the occupation of Port Phillip direct from Britain and, to this end, commissioned Lieutenant-Colonel Collins (Royal Marines) to command an expedition in the *Calcutta* with the *Ocean* as tender to secure the strategic Bass Strait. Control of the Strait meant that the dangerous 1 100 kilometre journey around Van Diemen's Land was avoided and also prevented a hostile foreign power from threatening British sea lanes in the South Pacific.

The settlers eventually arrived, via Rio De Janeiro and the Cape of Good Hope, and formed a temporary camp near the site of the modern Sorrento township. For a variety of reasons, Collins was unhappy about the locality; he considered navigation hazardous, the soil poor and water inadequate. He was unwilling to develop promising land at the head of the bay due to the show of strength by large bands of natives and because of its distance from the open sea. Collins had seen the problems of isolation at Sydney and considered a settlement at the head of Port Philip Bay unduly hazardous. With the wind in the wrong quarter a ship could be locked in the bay for several days thereby defeating the purpose of the settlement—a port to protect and control Bass Strait. Accordingly he wrote for advice to Governor King in Sydney and was left free to decide between the River Derwent and Port Dalrymple as possible sites for transfer of his command. He was probably swayed in his eventual choice of the River Derwent by its reputation as a safe harbour and the fact that Risdon had already been settled.

On 15 February 1804, Collins, with the first detachment from Port Phillip in the Lady Nelson and Ocean, anchored off the new settlement at Risdon. A quick inspection satisfied Collins that the site was quite unsuitable and he made his own reconnaissance, eventually selecting the area on the western bank known as Sullivans Cove and ordering that the expedition should be disembarked with all its stores in the vicinity of Hunters Island. In the same month, Collins reported to King that his two ships were 'lying within half a cable-length of the shore in nine fathoms of water'; the Lieutenant-Governor had selected gentle slopes for his settlement, located a fine stream running from Mt Wellington and found near the mouth of the stream depths of water which would accept the draught of any vessel of his day (or of the modern era).

The following table shows the early composition of the settlement at Sullivans Cove (but excludes details of the Risdon Camp):

Quality	Men	Women	Children
Miltary establishment Civil establishment Settlers Convicts Supernumeraries	26 6 13 178 (a) 3	1 5 9 -	- 13 8 -
Total	226	15	21

Number Victualled at Sullivans Cove, 26 February 1804

(a) Includes one Aboriginal from Port Jackson.

The strength of the Colony was increased to 433 persons in June 1804 when the *Ocean* returned from Port Phillip, where it had taken aboard the balance of the original expedition. From the camp on Sullivans Cove has sprung the present city and port of Hobart.

David Collins was no amateur in the field of colonisation—he had sailed with Governor Phillip as Judge Advocate in the First Fleet in 1788 and had acted as Secretary to the Governor till 1796 when he returned to Britain with excellent recommendations.

The Settlement on the Tamar (1804)

While the Lieutenant-Governor was still in Port Phillip Bay, wondering where best to settle, he sent his namesake, William Collins, on a voyage of exploration to the Tamar Estuary. William Collins followed the river up as far as the Cataract Gorge and returned to Port Phillip with a good account of the possibilities of the Tamar for settlement; in his absence, however, the Lieutenant-Governor had made up his mind and was already preparing for the expedition to the Derwent.

Later Governor King received a despatch from Lord Hobart (Secretary of State for the Colonies) who, by a grotesque error, recommended the establishment of a settlement at Port Dalrymple 'upon the southern coast of Van Diemen's Land and near the eastern entrance of Bass' Straits'. If Lord Hobart really meant 'south' then Collins' move to the Derwent had anticipated his wishes. However, since Collins had in fact left Port Phillip, was it not necessary to re-occupy Port Phillip or possibly to watch the Strait from Port Dalrymple? King knew that Hobart's despatch was written in ignorance of Collins' move and accordingly decided to use his own initiative without raising questions of geography with the Secretary for Colonies.

In Hobart's despatch, Lieutenant-Colonel William Paterson (New South Wales Corps) was nominated as Lieutenant-Governor of the new colony. Paterson set sail with 57 soldiers and convicts in the *Integrity* and the *Contest* but after a month of adverse winds both ships were forced back to Port Jackson. A second attempt was made using *Buffalo*, *Lady Nelson*, *Francis* and *Integrity* and increasing the party to 181. This time the Tamar was successfully entered but H.M.S. *Buffalo* went aground and was, with some difficulty, brought to anchor in Outer Cove (George Town) on 4 November 1804. Lieutenant-Colonel Paterson decided that *Buffalo* must be immediately unloaded and accepted the Outer Cove site as a suitable camp while he undertook a more detailed reconnaissance of the Tamar.

Although he penetrated as far as the fertile site of Launceston, Paterson made the extraordinary decision to set up his headquarters at the head of West Arm and founded York Town, while still maintaining small establishments at Outer Cove, Low Head and Green Island. In deciding on York Town, one can only imagine that Paterson was guided purely by the strategic necessity, as was Collins at Sorrento, of being near to Bass Strait and that he gave little thought to the problem of soil fertility and cultivation.

In March 1806, Paterson was willing to admit that York Town was a most unsuitable site and he accordingly moved his headquarters to the present site of Launceston. Today, York Town and Risdon have one thing in common—the almost complete absence of any indication that settlements ever existed.

Paterson, before setting out on his expedition, had been involved in an argument as to his status but Governor King had resolved the matter by dividing Tasmania at the 42° parallel and making Collins and Paterson sovereign in their respective halves, but subordinate to him as Governor.

CHRONOLOGY

Preface

The following chronology was orginally compiled in two sections, the period 1642 to 1929 from a document specially prepared by officers of the State Archives, and the period beginning 1930 from a search of contemporary newspapers by Bureau officers. Greater detail is included in earlier editions of the Year Book.

In the record of more recent years, it was found impossible to describe purely Tasmanian events in isolation since certain national events necessarily form part of the history of a state within a federal system; particularly is this true with regard to some Federal Government decisions, the state of the economy and industrial arbitration. On the other hand, there is the

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difficulty of deciding which events of a purely local character are sufficiently important to warrant inclusion. Some items have been introduced not because they are important but because they have a strong local flavour. This difficulty of selection is partly avoided by giving the record of the most recent years in more detail but inevitably such a policy results in matters of major and minor importance being mingled without distinction. It follows also that the second part of the chronology is limited largely to what the newspapers of the day considered important and that some events of greater significance may have escaped notice.

To round off the picture of any given year, there is a constant temptation to introduce events of world importance; as far as possible, this has been avoided except where such events had considerable local impact. In no way should the record which follows be interpreted as an 'official' chronology of the State; in actual fact, the record derives from two levels of subjective evaluation, firstly, the selection of items of importance by contemporary journalists and, secondly, the further selection of items from this narrowed field by the compilers of the chronology.

Chronology of Events from First Discovery of Tasmania

- 1642 Abel Janszoon Tasman, commanding Heemskirk and Zeehan, sighted west coast and named his discovery 'Anthony Van Diemenslandt'. Landings on Forestier Peninsula and near Blackman Bay on east coast.
- 1772 Landing of a party from Du Fresne's expedition at Marion Bay and affray with the Aboriginals.
- 1773 Tobias Furneaux in the Adventure, became separated from James Cook in Resolution and landed a party at Adventure Bay.
- 1777 James Cook anchored Resolution in Adventure Bay on third expedition.
- 1788 William Bligh anchored Bounty in Adventure Bay on first breadfruit expedition.
- 1789 John Henry Cox sailed Mercury from Cox Bight to Maria Island.
- 1792 William Bligh, on second breadfruit voyage, anchored *Providence* in Adventure Bay. Bruny D'Entrecasteaux, commanding La Recherche and L'Esperance, discovered D'Entrecasteaux Channel and charted south-east coast.
- 1793 D'Entrecasteaux returned for further exploration of south-east coast. John Hayes, commanding Duke of Clarence expedition, explored Derwent River.
- 1798 Matthew Flinders and George Bass circumnavigated Tasmania.
- 1802 Nicholas Baudin, commanding Geographe and Naturaliste, explored south-east coast.
- 1803 John Bowen's party of 49 made first settlement at Risdon Cove.
- 1804 David Collins' settlement party landed at Sullivans Cove (Hobart). Aboriginals killed in an affray at Risdon. Risdon settlement closed down. William Paterson's settlement party landed at Port Dalrymple (Tamar Estuary).
- 1805 Collins forced by famine to cut rations by one-third.
- 1806 Settlers moved from York Town to Launceston area.
- 1807 Thomas Laycock's party crossed island overland from Port Dalrymple to Hobart. First Norfolk Island settlers shipped to Hobart in Lady Nelson.
- 1809 Governor William Bligh aboard *Porpoise* anchored in Derwent after N.S.W. mutiny and embarrassed Collins with problem of jurisdiction.
- 1810 Lieutenant-Governor Collins' death. Issue of newspaper Derwent Star.
- 1811 Governor Lachlan Macquarie's first visit to Tasmania.
- 1812 Lieutenant-Governor Thomas Davey arrived. Northern settlement at Port Dalrymple made subordinate to Hobart. *Indefatigable* brought first shipload of convicts direct from England.
- 1815 Hobart and Port Dalrymple declared free ports for import of goods. Davey proclaimed martial law against bushrangers. James Kelly circumnavigated island in a whaleboat.
- 1816 First issue of Hobart Town Gazette.
- 1817 Succession of William Sorell as Lieutenant-Governor.
- 1818 Death of Michael Howe, notorious bushranger.
- 1820 Visit by John Thomas Bigge to conduct inquiry into colonial administration.
- 1821 Second tour by Governor Macquarie.
- 1822 Penal settlement established at Macquarie Harbour.
- 1823 Passage of British Act 'for the better administration of justice in N.S.W. and Van Diemen's Land'.
- 1824 Inauguration of Supreme Court. Arrival of Lieutenant-Governor George Arthur.
- 1825 First Launceston newspaper, the Tasmanian and Port Dalrymple Advertiser, established. Tasmania constituted a colony independent of N.S.W. Establishment of appointed Executive and Legislative Councils. Departure of Governor Darling from Tasmania left Arthur with the authority of Governor (but not the title).

History and Chronology

- 1826 Van Diemen's Land Co. sent first party to select land and establish farming operations. Appointment of Commissioners of Survey and Valuation.
- 1827 Lieutenant-Governor received a petition for trial by jury and some representation in Legislative Council.
- 1828 Passage of British Act 9 Geo. IV, cap. 83 which increased membership of Legislative Council. Martial law proclaimed against Aboriginals.
- 1829 First settlement at Emu Bay (Burnie).
- 1830 George Augustus Robinson began his mission to conciliate the Aboriginals. First use of juries in civil cases. Beginning of the 'Black Line', the military campaign to round up the Aboriginals. Publication of *Quintus Servinton*, first novel to be published in Australia. Port Arthur established as a penal settlement.
- 1831 Approval of British Government's new land regulations discontinuing free grants of land, and replacing them with land sales.
- 1832 First shipment of Aboriginals to Straits Islands. Establishment of the Caveat Board to settle land disputes and to confirm titles. Maria Island closed down as a penal settlement.
- 1833 Macquarie Harbour penal settlement closed down.
- 1834 Henty brothers from Launceston became first settlers in Victoria occupying land in Portland Bay area.
- 1835 John Batman sailed from Launceston to Port Phillip as agent for the Port Phillip Association. Tasmania divided into counties and parishes. Opening of Ross Bridge. Population estimated as 40 172 persons.
- 1837 Arrival of Sir John Franklin and assumption of office as Lieutenant-Governor.
- 1838 Sessions of Legislative Council opened to the public.
- 1840 Cessation of transportation to N.S.W. and consequent increase in numbers transported to Tasmania. Population estimated as 45 999 persons.
- 1841 Assignment System of convict discipline replaced by the Probation System. Rossbank Observatory for magnetic and meteorological observations established in Hobart.
- 1842 Tasmania created a separate Anglican diocese. Hobart made a city. Peak year for convict arrivals (5 329)
- 1843 Recall of Sir John Franklin and succession of Sir John Eardley-Wilmot.
- 1844 Transfer of Norfolk Island penal settlement from N.S.W. to Tasmanian control.
- 1845 Resignation of the 'Patriotic Six' members of the Legislative Council, over the drain on colonial revenue for support of Imperial police.
- 1846 Recall of Eardley-Wilmot. Foundation of the Launceston Church Grammar and The Hutchins Schools.
- 1847 Succession of Sir William Denison. The Lieutenant-Governor re-appointed the 'Patriotic Six'.
- 1848 Tasmania now the only place of transportation in the British Empire.
- 1850 Foundation of the Anti-Transportation League. Population estimated as 68 870 persons.
- 1851 British Act provided for limited representative government. First elections for 16 non-appointed members of the Legislative Council.
- 1852 First payable gold found near Fingal. Elections held for first municipal councils in Hobart and Launceston.
- 1853 Arrival of last convicts to be transported.
- 1854 Bad floods throughout Colony. Passage of bill establishing responsible government.
- 1855 Succession of Sir Henry Fox Young; title now Governor. British Government approved Constitution Bill.
- 1856 Name of Van Diemen's Land changed to Tasmania. Advent of responsible self-government. Opening of new bi-cameral Parliament with W. T. N. Champ leading first government in the House of Assembly. Re-organisation of Police Department.
- 1858 Council of Education set up. Rural Municipalities Act passed.
- 1859 Charles Gould appointed to make geological survey of western Tasmania, Telegraph link established with Victoria.
- 1860 Population estimated as 89 821 persons.
- 1861 Succession of Colonel Thomas Gore Browne. Telegraph cable to Victoria failed.
- 1862 Promotion of scheme for a railway between Launceston and Deloraine.
- 1864 Arrival of first successfully transported salmon and trout ova.
- 1868 Visit by Alfred, Duke of Edinburgh. Primary education made compulsory.
- 1869 Succession of Charles Du Cane. Death of William Lanny, thought to be the last male full-blood Aboriginal. Death of Sir Richard Dry. New telegraph cable laid to Victoria.
- 1870 Withdrawal of remaining Imperial troops. Population 99 328 (Census).
- 1871 Opening of Launceston-Deloraine railway. Tin discovered at Mt Bischoff.
- 1872 Contract concluded for building Main Line Railway.
- 1873 Main Line Railway construction began. Start of economic recovery.
- 1874 Riots in Launceston in protest at rates levied for Launceston-Deloraine railway.

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- 1875 Succession of Sir Frederick Weld.
- 1876 Race meetings established at Elwick. Gold nugget worth \$12 200 found at Nine Mile Spring. Death of Trugannini, thought to be last female full-blood Aboriginal. Main Line Railway opened for traffic.
- 1877 Port Arthur closed down as a penal settlement.
- 1878 Increased activity in exploration of West Coast.
- 1879 Settlement of constitutional issue known as the 'Hunt Case'. Rich lode of tin discovered at Mt. Heemskirk.
- 1880 First telephone in Tasmania with line from Hobart to Mount Nelson Signal Station.
- 1881 Succession of Sir George Strahan. Population 115 705 (Census).
- 1882 Increased prospecting on the West Coast.
- 1883 Discovery of the 'Iron Blow' at Mt Lyell.
- 1885 Russian war scare followed by activity in improvement of defences. Formation of Mt Lyell Prospecting Association.
- 1887 Succession of Sir Robert Hamilton.
- 1890 Establishment of University of Tasmania.
- 1891 Collapse of Van Diemen's Land Bank; deep economic depression.
- 1892 Mt. Lyell Mining Co. established.
- 1893 Succession of Viscount Gormanston.
- 1896 Establishment of Tattersalls Lottery by George Adams.
- 1898 Serious bush fires. Tasmanians four to one in favour of Federation at poll.
- 1899 Departure from Hobart of Southern Cross (Borchgrevinck) expedition to Antarctic.
- 1900 Departure of Tasmanian contingent to fight in the Boer War.
- 1901 Proclamation of the Commonwealth read. Polling for first elections to Federal Senate and House of Representatives. Succession of Sir Arthur Havelock. Population 172 475 (Census).
- 1903 Celebration of 100 years' settlement cancelled because of smallpox epidemic in Launceston. Suffrage extended to women.
- 1904 Succession of Sir Gerald Strickland at reduced salary.
- 1905 Experiments in wireless telegraphy between Tasmania and the mainland.
- 1907 New Public Library opened; built with gift from Andrew Carnegie.
- 1909 Succession of Sir Harry Barron. Potato crop wiped out by Irish blight. State's first Labor Government under John Earle.
- 1912 Disastrous fire at North Lyell Mine, Queenstown.
- 1913 Succession of Sir William Ellison Macartney.
- 1914 First aeroplane flight in Tasmania. Departure of first Tasmanian contingent to fight in Great War. Formation of Hydro-Electric Department.
- 1915 Serious bushfires.
- 1917 Establishment of electrolytic zinc works at Risdon and of Snug carbide works.
- 1918 End of Great War.
- 1919 First export of frozen meat.
- 1920 Visit by Edward, Prince of Wales. Purchase of site for Cadbury's chocolate factory at Claremont.
- 1921 Population 213 780 persons (Census).
- 1922 Completion of Waddamana power station.
- 1924 First superphosphate manufactured by Electrolytic Zinc Co. at Risdon.
- 1925 Discovery of osmiridium fields at Adamsfield.
- 1927 Inquiry into proposed bridge over Derwent. Visit by Duke and Duchess of York.
- 1929 Serious floods throughout Island. Establishment of automatic telephone system in Hobart. Beginning of economic depression.
- 1930 Export prices fell to half 1928 level. Australian pound devalued so that £1 sterling equalled \$A2.50 (£A1/5s).
- 1931 Depression continued—10 per cent cut in federal basic wage. Initiation of austere Premier's Plan. Conversion loan to reduce rate of interest on internal federal debt by 22½ per cent. Census of population deferred.
- 1933 Commonwealth Grants Commission appointed to inquire into affairs of claimant states.
- 1934 Beginning of 35 years of continuous Labor Government with the election of the A. G. Ogilvie Ministry. Second phase of hydro-electric development commenced at Tarraleah and Butlers Gorge.
- 1936 Tasmania linked with Victoria by submarine telephone cable.
- **1937** Epidemic of poliomyelitis. Economic recovery evidenced by \$0.50 'prosperity' loading added to federal basic wage.
- 1938 Paper mill using native hardwoods established at Burnie. First turbines began operating at Tarraleah power station.

- 1939 Outbreak of World War II.
- 1940 Tasmanians sailed for Middle East with Australian 6th, 7th and 9th Divisions.
- 1941 Newsprint production began at Boyer on the Derwent. Tasmanians sailed for Malaya with Australian 8th Division.
- 1942 Uniform federal income tax commenced.
- 1943 The floating-arch Hobart Bridge opened for traffic.
- 1944 Pay-as-you-earn (PAYE) income taxation introduced from 1 July.
- 1945 End of World War II.
- 1946 Cessation of man-power controls. Rejection by Legislative Council of bill to grant Federal Government price control powers for three years.
- 1947 Court action to stop bank nationalisation by Federal Government. Demobilisation of forces completed. 'Displaced persons' commenced arriving from Europe. Population 257 078 (Census).
- 1948 Forty-hour week awarded to most workers from 1 January. Tasmanians voted 'No' almost two to one in referendum denying Federal Government power over prices and rents. Legislative Council's denial of Supply forced dissolution of House of Assembly—Cosgrove ministry returned to power.
- 1949 Compulsory X-rays introduced in fight against tuberculosis. Clark Dam at Butlers Gorge completed. Theatre Royal purchased by the Government. Sterling devalued by 30.5 per cent and Australian pound similarly devalued.
- 1950 End of federal petrol rationing. Dissolution of House of Assembly granted by Governor and Cosgrove ministry returned to power. Communist Party Dissolution Bill passed by Federal Parliament.
- 1951 Communist Party Dissolution Act declared invalid by High Court. Double Dissolution of Federal Parliament. Referendum to give Federal Government powers in regard to communism—'No' vote prevailed although Tasmanians expressed slight preference for 'Yes'.
- 1952 Single licensing authority established for hotels, clubs, etc. State's free hospital scheme ceased.
- 1953 In September, Arbitration Court abandoned system of quarterly adjustment of federal basic wage. State wages boards suspended quarterly basic wage adjustments.
- 1954 Royal visit by Queen. Bill passed to resolve deadlocks in House of Assembly. Foundation of the Metropolitan Transport Trust.
- 1955 Uranium ore discovered at Mt Balfour and Royal George. Bell Bay aluminium plant officially opened. Trevallyn and Tungatinah power schemes officially opened. Anti-Communist Labor Party (later D.L.P.) formed.
- 1956 State wages boards' restoration of 'cost-of-living' adjustments effective from 1 February but these later again suspended. Sir Ronald Cross granted dissolution of House of Assembly. Labor Party returned to power in State. Official opening of E.Z. Co.'s sulphate of ammonia plant. Centenary of self-government celebrated.
- 1957 Legislative Council rejected bill giving aid to private schools. First satellites—Sputniks I and II—seen over State. Centenary of Hobart's incorporation celebrated.
- 1958 Establishment of Rivers and Waters Supply Commission. Public Service Tribunal established as an industrial authority.
- 1959 First election to fill 35 seats in House of Assembly; Labor re-elected. New Federal Government system of grants reduced claimant states to two—Tasmania and Western Australia. *Princess of Tasmania* commenced roll-on roll-off ferry service Melbourne to Devonport.
- 1960 Liapootah power station commissioned. Zeehan-Strahan railway closed. Inland Fisheries Commission created. First Tasmanian telecast. Australian 'give way to the right' rule introduced on roads.
- **1961** William Holyman, cargo container vessel, entered Bass Strait trade. Legislative Council rejected equal pay legislation.
- 1962 Catagunya turbines began producing electricity. State Wages Boards granted three weeks annual leave. State subsidies announced for municipal fluoridation schemes. Closure of Mt Lyell railway, Queenstown to Strahan.
- **1963** Abolition of State entertainments tax. Federal Court increased margins 10 per cent and granted three weeks annual leave. Universities Commission recommended medical school for Tasmanian University.
- 1964 T.A.A. commenced intrastate air services. Tasman Bridge opened for traffic. Hobart's water supply fluoridated. Glenorchy raised to city status.
- 1965 Empress of Australia sailed from Sydney on first voyage to Hobart. Provisional driving licences introduced. Dental Nurse scheme for schools announced. D'Entrecasteaux scallop beds closed for 1965 season.
- **1966** Decimal currency introduced 14 February. Burnie-Launceston co-axial cable completed. Equal pay for certain State Public Service females. Breathalyser tests approved for use by police. S.T.D. extended to Tasmania.
- **1967** Bush fire disaster of 7 February resulted in 62 deaths and over 1 000 houses destroyed. Federal Arbitration Commission abolished basic wage and substituted total wage concept but basic wage retained in State awards. Mt Cleveland tin mining town of Luina completed. H.E.C. water reserves only 16 per cent of normal; introduction of daylight saving and power rationing.

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- 1968 H.E.C. Repulse Dam on lower Derwent completed. Batman Bridge across lower Tamar opened. Federal Government subsidy for apples and pears exported to U.K and other countries. Full adult suffrage for Legislative Council elections from 1 July 1969. Capital punishment abolished.
- 1969 Parangana Dam (Mersey-Forth scheme) completed. North-West General Hospital opened at Burnie. State election resulted in 17 A.L.P., 17 Liberals, one Centre Party (Mr. Lyons). Mr. Lyons combined with Liberals to form coalition government; ended 35-year Labor rule in Tasmania. Full Bench of Federal Arbitration Commission granted equal pay to females performing equal work; female salaries to be raised to male salaries in stages. Copper smelter at Mt Lyell closed; concentrate sent to Japan and Port Pirie (S.A.) for treatment.
- 1970 First pyrites railed from Rosebery to Burnie sulphuric acid plant. E.Z. Co. to establish \$6.3m residue treatment plant. Royal visit. Parliament legislated to introduce permanent daylight saving. State premiers accepted Tasmanian formula for reimbursement in lieu of receipts duty.
- 1971 \$25m A.P.P.M. Ltd. Wesley Vale paper plant opened. \$9m expansion program at Comalco (Bell Bay) completed. Serious shipping strike. Population 390 413 persons (Census).
- 1972 K. O. Lyons resigned cabinet portfolios and ended Liberal-Centre Party Coalition. A.P.P.M. Long Reach woodchip plant commenced production. A.N.L. vessel *Princess of Tasmania* made her final trip to Tasmania. Mt Lyell Mining and Railway Company Ltd fired last charge at its West Lyell Open-cut Mine. King Island's Naracoopa rutile mine re-opened by Buka Minerals (N.L.). Federal elections—A.L.P. returned to power (after 23 years in Opposition). 300 million years old fossil of dragon fly discovered in Hellyer Gorge (west coast area).
- 1973 First train travelled the Bell Bay rail link. The first legal casino in Australia—Wrest Point—officially opened. Vote extended to 18-year-olds. The \$121m Mersey-Forth H.E.C. scheme officially opened. Storeys Creek tin mine closed down. The Blythe Star lost at sea while on charter to the Transport Commission. Preliminary work began on H.E.C. Pieman scheme. Tasmania voted in line with other Australian states on prices and incomes referenda—'No' to both. Alginates (Australia) Ltd. closed down its east coast seaweed harvesting and processing operation.
- 1974 B.H.P. announced \$28.5m expansion project for the Temco ferro-alloy plant at Bell Bay. Workers under State Wages Boards' awards granted four weeks annual leave. Anti-pollution regulations under the Environment Protection Act gazetted. Royal commission's report on urban transport advocated cessation of suburban rail services. Transport Commission's ship Straitsman sank in Yarra River. High Court ruled Tasmanian tobacco tax valid, but method of collection invalid. Double dissolution of Federal Parliament. Federal Labor Government re-elected. Women under State Wages Boards determinations awarded equal pay. European carp discovered in farm dams along the North-West Coast. The 140-metre high Gordon Dam completed. No fault third party insurance scheme implemented. A.P.P.M. Ltd's. Burnie mill retrenched 154 workers.
- 1975 Tasmanian suburban rail services ceased. Bulk ore carrier Lake Illawarra rammed the Tasman Bridge, leaving a 128-metre gap and causing 12 deaths. Initial federal grant of \$13m for Tasman Bridge restoration announced. T.A.B. began operating. Transmission of colour television programs commenced in Tasmania. Electrolytic Zinc Co. announced the retrenchment of 391 employees following reductions in production. Arbitration Commission adopted wage indexation in principle. Draft Management Plan for the South-West National Park officially released. Plans released for second permanent Derwent crossing and additional lane for the existing bridge. Federal Government takeover of Tasmanian railways. State Budget deficit a record \$13.6m for 1974-75. Prime Minister dismissed by the Governor-General and the Leader of the Liberal Party appointed Caretaker Prime Minister pending a general election. Flash flooding in the southern Midlands. Temporary Bailey bridge across the Derwent opened. \$5m Police Academy completed at Rokeby. Hotels allowed to open for Sunday trading. Federal Liberal-Country Party Government elected with a majority in both Houses.
- Hobart recorded its highest ever maximum temperature of 40.8°C. Family Law Courts established in 1976 Tasmania. Mt Lyell Co. reported record losses. 'Nimmo Report' on transport to and from Tasmania released. Investigation of a site for a second Derwent crossing began. A government-commissioned inquiry recommended the abolition of the T.C.A.E. in Hobart and expansion of the northern campus. A Tasmanian consortium investigated the modernisation of the Electrona carbide works, preventing an imminent shutdown. An estimated 5 000 sheep shot and buried following low sheep prices. Mass tuberculosis X-rays phased out. Sea cargo to and from Tasmania to be subject to a freight-equalisation scheme. A.N.L. freight rates increased by 24 per cent following introduction of the direct subsidy scheme. Tasmania's budget surplus a record \$4.1m for 1975-76. New terminal costing \$1.6m opened at Hobart Airport. \$23.7m spent on work associated with Tasman Bridge disaster in 1975-76 and \$16m allocated for 1976-77. Cormo sheep, a new breed developed in Tasmania, exported to the U.S.A. A new method of allocating Federal Funds to the states, in the form of a 33.6 per cent return of personal income tax collections, yielded Tasmania \$189m for 1976-77. South-West National Park doubled in size in line with South-West Management Plan proposals. British importers called for changes in the fruit marketing system following the arrival of poor quality apples from Tasmania. Australian Trader sailed on last voyage from Bell Bay. Land tax rates reduced; abolished completely on private forests. \$30m allocated for upgrading technical education facilities in Launceston. Precipitous Bluff to be included in South-West National Park following an agreement by A.P.M. to relinquish timber concessions in the area. A.P.P.M. announced plans for a \$185m expansion project at Wesley Vale. Comalco Ltd began a \$10m expansion project to increase output by 19 000 tonnes per year. Government commissioned a feasibility study on the establishment of a sugar beet industry. Tasmania experienced an 85 per cent

eclipse of the sun. U.S. nuclear aircraft carrier *Enterprise* visited Hobart for eight days. Mt Lyell Mining and Railway Co. announced plans to retrench 400 employees. First stage of the Don College at Devonport officially opened. Federal Government announced introduction of south-bound freight subsidy scheme which would apply retrospectively to cargo shipped from 1 July 1976. A 17^{1/2} per cent devaluation of the Australian dollar announced on 28 November. Total decline in jobs in the textile industry in Launceston over 2^{1/2} years reached almost 1 500. The Neilson Labor Government returned to power with a reduced majority: A.L.P., 18 seats; Liberal, 17 seats (H. of A.). A.N.M. Ltd announced new plant developments which would cost approximately \$13m.

- 1977 Further 73 retrenchments at Mt Lyell brought total to nearly 300 since November 1976. Business syndicate announced plans for a \$3m holiday resort complex to be built at Great Lake. Joy Report on Tasmanian Railways recommended cutbacks in services, freight rate rises and a complete review in 1981. Two-day visit to Hobart and Launceston by Queen Elizabeth and Prince Philip. Federal Government confirmed Kingston as the site for Australia's new Antarctic Base. State Government announced plans to form a commercial film-making corporation. Ida Bay Railway re-opened by commercial interests. Second Tasmanian Military Tattoo realised 33% increase in attendance. Federal Government was asked to purchase Kelsall and Kemp Woollen Mill which subsequently retrenched 234 workers. State Strategy Plan released. T.C.A.E. F. M. radio began regular transmission. \$25m expansion program announced by A.P.P.M. Burnie. March quarter National Wage decision of 1.9 per cent increase up to \$200 per week and a flat 3.80 thereafter announced. 'Price freeze' officially ended. One km long and 5 x 5 m Gordon Dam tailrace tunnel holed through. G. J. Coles submitted plans for \$7m K-Mart at Devonport. Report on education in Tasmania released. State Department of Planning and Development established. Comalco Aluminium (Bell Bay) Ltd began an expansion program to lift output by 20 per cent. State Government finished financial year with \$1.6m surplus in the Consolidated Revenue Fund. Plans approved for pedestrian mall in the centre of Hobart. South-bound freight subsidy to benefit the State by \$20m for the financial year 1976-77. Radar guns introduced for use by the Police. Federal grants to Tasmanian local government authorities totalled \$5.3m, an increase of \$1.3m over the previous year. Fire caused \$2m damage at Lactos Pty Ltd's, Burnie cheese factory. Military Tattoo cancelled for 1978; State Government announced plans to take over 1979 Tattoo. The Premier, Mr Neilson, announced his retirement from 1 December to become Tasmania's Agent-General in London. Report of Callaghan inquiry into Tasmania tabled. First year motor cycle riders to be limited to cycles of 250 c.c. or less. Federal Parliamentary Public Works Committee recommended relocation of Antarctic Division at Kingston at a cost of \$8m. Devonport ratepayers rejected site value rating. Japanese-Australian survey of squid resources in south-east Australian waters announced. A \$121m expansion, increasing plant capacity by 93 000 tonnes, opened at Comalco Aluminium (Bell Bay) Ltd. Legislative Council Select Committee report on the Ambulance Commission released. Tasman Bridge re-opened 8 October (closed since 5 January 1975); Federal Government payments for restoration, widening and provision of new and up-graded roads, provision of services on the Eastern Shore and assistance to ferries totalled \$44m. The first 144 000 kW generator commissioned at Gordon River power station. Plans announced for Hobart's \$7m West End shopping mall and car park complex. Federal-State tax sharing arrangements finalised; states to share 39.87 per cent of personal income tax collections from the preceding year. Carbide Industries Pty Ltd, announced \$5.5m re-development plan for its Electrona works. Arbitration Commission granted agricultural workers a 40-hour week plus four weeks annual leave. State Government announced a scheme to provide free conveyancing to first home buyers up to \$50 000 value. Plans announced for \$3m convention centre in Launceston to be connected to the Albert Hall. Estates passing between husband and wife in Tasmania to be exempted from death tax. A.P.P.M. Burnie announced two-year expansion program creating 100 jobs and increasing capacity by 25 000 tonnes at a cost of \$30m. Frosts caused estimated \$5m loss to Tasmanian fruit industry. The Federal Government announced a ten-point plan for the growth and development of Tasmania based on the Callaghan Report. Federal Government agreed to pay \$4 46m to aid Mt Lyell to the end of 1977-78 financial year. Launceston Transport Revision Report recommended the spending of \$25m to upgrade Launceston's road system over the next 10 years. State Fire Authority established. The Prime Minister, Mr Fraser, announced that the Federal Government was committed to the construction of a second bridge for Hobart. Timber salvage operations commenced in the Pieman River area which was to be flooded due to hydro-electric development. Mr Lowe replaced Mr Neilson as Premier following the latter's resignation. The Liberal-N.C.P., coalition returned to office with a substantial majority following the 10 December Federal election; in Tasmania, all five House of Representative seats retained by the Liberals who filled three of the five seats in the half-Senate elections. Mr W. McKinnon (A.L.P.) elected in by-election for the House of Assembly (Franklin). Drought conditions in many parts of the State the worst for 30 years. Severe frost and hail damage to State's apple crop.
- 1978 Large scale drug operation involving the smuggling of cannabis oil to Tasmania from Thailand uncovered by narcotics agents. Direct flights between Tasmania and Sydney introduced on a trial basis. Detailed plans for a second Hobart bridge made public. State Government set up a Task Force to halt unnecessary State Government spending. Sir Stanley Burbury reappointed for an additional three-year term as Governor. Professor Peter Wilenski appointed head of an inquiry into the State Public Service. Plans for a \$20m expansion of the Alanvale Matriculation College, Launceston announced. Unemployment in Tasmania reached a post-war peak of 7.3 per cent (Commonwealth Employment Service figures) and 7.5 per cent (Australian Bureau of Statistics figures). Rebuilding of the Lactos cheese factory at Burnie completed after part of it had been destroyed by fire in the previous year. Minops Pty Ltd closed its West Coast tin mine. The ocean liner *Queen Elizabet 2* arrived in Hobart as her first port of call on her maiden voyage to Australia. State Government refused to allow mining at

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Precipitous Bluff. Tasman Limited service was reduced from six to three days per week. The Tasmanian Railways came under full control of the Australian National Railways Commission. The Arbitration Commission granted a plateau indexation rise of 1.5 per cent to a level of \$170 per week, and those earning more than \$170 per week received a flat \$2.60 per week. A major review to be undertaken by the H.E.C., of Tasmania's potential energy resources was announced. The review was to consider the energy potential from water, coal, gas, wind and sun, and liquid fuel production from sugar beet and wood. Dunlop Ltd announced the scrapping of 300 jobs at its Universal Textiles plant at Derwent Park. Negotiations aimed at producing natural gas from the Pelican Field (80 kilometres north of Burnie) began which could lead to the supply of natural gas to Tasmania and Victoria. Details of IPEC's proposed 'Tiger' cargo service across Bass Strait released. 360 employees of Savage River Mines stood down as a result of a strike by members of the A.M.W.S.U. Construction of a State Government office complex and an extensively landscaped pedestrian plaza in Launceston announced. 200 of the 540 jobs at the Universal Textiles plant saved following discussions between the Government and the Company. Impact study into the effects of all forms of gambling announced by the State Government, before consideration of a northern casino licence. A 200-mile fishing zone was adopted by Australia. The State Government was asked to guarantee a \$15m loan for the 'Tiger Line' service. After legislation, it was agreed that the State Treasurer could provide \$15m backing, but not until an impact study was completed. It was revealed that a loss of \$17.3m was incurred by public rail, shipping and ferry services during the 1976-77 financial year. Hobart's gas mains closed and consumers changed over to lowpressure gas. An earth tremor, centred in Bass Strait, shook coastal centres from Penguin to Boat Harbour. It recorded 4.5 on the open ended Richter Scale. Proposal for a new \$28m Claremont Community College announced. Ceilings imposed on the State Government work force required zero growth for the rest of the 1977-78 financial year and a one per cent growth rate in 1978-79. Announced that self-help drive by Mt Lyell Mines had cut subsidy requirement in half. The new \$4.6m Pieman River Railway Bridge and railway deviation handed over to Emu Bay Railway Company by the H.E.C. The film 'The Last Tasmanian' made considerable impact overseas. Senator Reg Wright announced his retirement from the Australian Liberal Party in protest at increased Parliamentary superannuation benefits. Widespread floods in the Fingal Valley and at Longford. The Full Bench of the Arbitration Commission handed down a national wage rise of 1.3 per cent which was a full flow-on from the March quarter C.P.I. figure. The Stanley Works Pty Ltd announced an expansion program which will create about 250 new jobs during the next five years, A.P.P.M. announced increased production at its Burnie mill following an upturn in demand which created approximately 80 new jobs. Tasmanian Education Next Decade (TEND) Report released. Tasmanian and Federal politicians granted wage rises of between \$39 and \$91 per week. The State Government announced rises in taxes and charges as a result of the Premier's Conference. The State Government decided not to back the 'Tiger Line' fast-freight project with a \$15m guarantee. The State Bovernment dedict for 1977-78 was \$6.4m. The State Government agreed to pay \$27m to increase pensions for State parliamentarians. The State Government announced plans to establish a chair of Transport Economics at the University of Tasmania. The Australian National Railways Commission announced that all regular passenger train services in Tasmania would cease from the end of July. A 5 cents per litre petrol tax was proposed to replace all other existing motor vehicle taxes and charges but this idea was later dropped after an increased fuel tax was announced in the Federal Budget. Devonport Council approved construction of a pedestrian mall in Rooke Street. Federal Government gave the go-ahead for the new \$8m Antarctic base at Kingston. A major study of the State's coal reserves, by the Mines Department, revealed a potential deposit of 251 million tonnes in the Fingal Valley. Mr Neil Batt was elected Federal President of the A.L.P. The Federal and State Governments gave the go-ahead for a joint Japanese-Tasmanian fishing feasibility project off the State's coastline. The Federal Budget increased personal income tax by 1.5 cents in the dollar; Standard Medibank was abolished; petrol, beer, spirits and cigarette taxes were increased; a means test for pension increases for those 70 years of age or older introduced; automatic dole indexation to apply only to those with dependants. Sales tax on cars and station wagons was reduced from 27.5 per cent to 15 per cent. Federal Government confirmed its plans to proceed with the Australian Maritime College at Beauty Point. Bizjets commenced an air shuttle service between Smithton and Essendon (Victoria). The Federal and State Governments agreed to pay up to \$7.6m to keep the Mt Lyell copper mine in operation until mid-1980. The 'stand-by' air fare experiment began. A nine-man Private Forestry Council appointed to serve as an advisory body to the Forestry Commission on all matters relating to private forestry. The Arbitration Commission replaced quarterly national wage case hearings with sixmonthly hearings to be held in October and April of each year. The Cartland Committee of Inquiry into South-West Tasmania proposed that an authority be set up to advise the Government on all future landuse in that part of the State. The 1979 Military Tattoo was cancelled because the State Government was not prepared to increase assistance beyond \$25 000. A survey revealed that the introduction of fluoride into Tasmanian water supplies cut the rate of dental decay amongst school children by more than half. The Victimless Crime Select Committee recommended legalisation of homosexuality and relaxation of marihuana smoking laws. Renison Ltd announced a \$20m expansion program at its West Coast plant as a result of increased world demand for tin. Tasmania lost its Military Tattoo to Victoria where the Government offered to provide a \$70 000 guarantee. The Tasmanian company, Watts Construction Pty Ltd, won the \$7m contract for the construction of the Antarctic Research Base at Kingston. T.C.A.E. (Mt Nelson campus) and the Hope Foundation were granted special 'F.M.' broadcast licences. The State Government approved a scheme to research and plan Tasmania's energy policy. This was intended to reduce the autonomy of the H.E.C. by bringing it under direct ministerial control and to broaden its role to cover all energy sources. A meeting of 350 George Town rate-payers called for the resignation of members of the George Town Municipal Council after demanding that rate increases be lowered from

18 to 12 per cent. State Cabinet accepted a recommendation that the Federal Hotels consortium be granted the Northern Licence to build the State's second casino. It was announced that construction of the \$7m country-club style casino could start in early 1979 at Mt Leslie in Prospect Vale. Tasmania obtained approval from the Loans Council to borrow \$110m to finance State Government works throughout the State. The Tasmanian Government Insurance Office announced its withdrawal from provision of medical and hospital insurance. Announced that a new 'fire tax' levied on dwellings would be introduced instead of payment as part of insurance premiums. The Federal Government agreed with the Tasmanian Government on the establishment of a trial Tasmania-New Zealand air link. Improved World copper prices helped to put the Mt Lyell Mining Company back on the road to a sound recovery. A Federal Cabinet reshuffle resulted in increased responsibilities for Tasmania's two Federal Ministers, Mr. Groom and Mr. Newman. A new 78-bed motel opened at Strahan. Plans announced for extensions to the Eastlands shopping complex to accommodate a new store for G.P. Fitzgerald and Co. Savage River Mines announced that it would double the area and the life expectancy of its open cut operations. The mine was expected to be viable for 25 years. The first half-yearly National Wage Case decision was for a full 4.0 per cent flow-on. The State Government acted to bring the Potato Industry Authority under ministerial control. The State Government officially handed over 13.3 hectares of land at Newnham to the Commonwealth Government for the Australian Maritime College. Johns Phoenix fabrication plant in Launceston closed after 124 years of operation. The road toll for 1978 was 106, six fewer than 1977. The first 'Tasmanian Fiesta' got off to a successful start. Unemployment in Tasmania at the end of December was 7.1 per cent of the total labour force (C.E.S. figures).

1979 See Appendix following Chapter 18.

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See also the Index of Special Articles which precedes the General Index at the back of this Year Book for a listing of historical articles included in the various editions of the Tasmanian Year Book (entered under 'Historical Articles').

Chapter 2

PHYSICAL ENVIRONMENT

GENERAL DESCRIPTION

Location and Area

The State of Tasmania is a group of islands lying south of the south-east corner of the Australian mainland; the major island is Tasmania and the more important of the lesser islands are King, Flinders and Bruny. Roughly shield shaped with the greatest breadth in the north, the Tasmanian mainland extends from 40° 38' (the official northern boundary of Tasmania is 39° 12') to 43° 39' south latitude and from 144° 36' to 148° 23' east longitude. The coastline is bounded by the Southern Ocean on the south and west and the Tasman Sea on the east, while the approximately 240 kilometres wide Bass Strait separates the island from the Australian mainland. Macquarie Island, a part of the State, is situated at 54° 38' south latitude, 158° 53' east longitude and is bounded by the Southern Ocean.

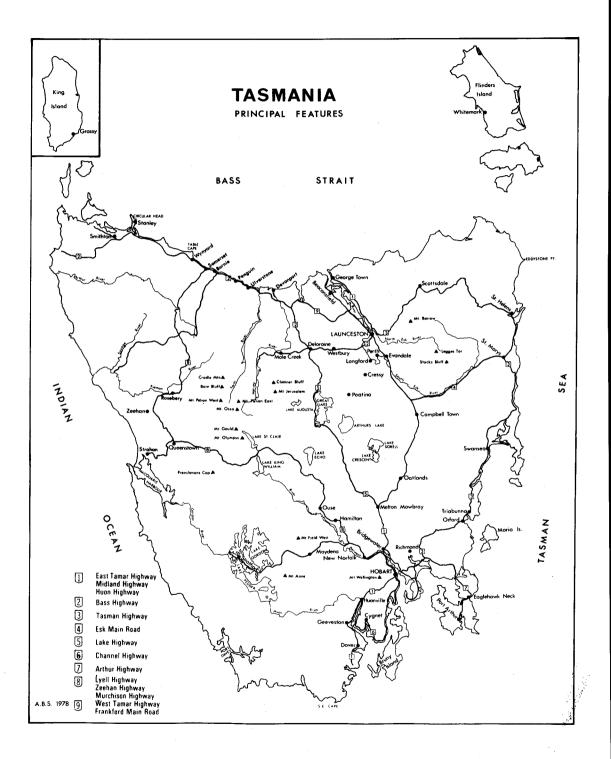
The area of the whole State, including the lesser islands, is 68 300 square kilometres or about 0.9 per cent of the total area of Australia (7 686 900 square kilometres); it is just under one-third the size of Victoria, the smallest mainland state, and is less than half the size of England and Wales.

Mainland Australia, extending as it does well north of the Tropic of Capricorn, and with much of its area in the zone of the sub-tropical anti-cyclones, is basically a warm, dry continent. Tasmania is in the temperate zone and practically the whole island is well watered with no marked seasonal concentration; there are no deserts or drought areas as found extensively on the adjacent continent. Being south of latitude 40°, it is on the edge of the wind belt commonly known as the *Roaring Forties* and, with South America the nearest land mass to the west, Tasmania's weather is subject at times to strong winds and heavy rain about the south and west coastal areas. Because Tasmania is the most southern state, there is a tendency to think of it as being close to the Antarctic but its latitude is matched, in the northern hemisphere, by that of Madrid (Spain) and Pittsburgh (U.S.A.). In addition, as Tasmania is an island, it is sheltered from the extremes of heat and cold experienced in these two centres. The effect of its insular position is illustrated by the variation between summer and winter mean temperatures in coastal towns—this rarely exceeds 8° Celsius. Comparing Hobart (Tasmania) with Melbourne (Victoria), mean maxima are some 3°C warmer and mean minima 1.5°C warmer in the Victorian capital.

Apart from the Great Dividing Range in the east, continental Australia is predominantly a land of low plateaux and plains with little relief. By way of contrast, Tasmania could legitimately be called the island of mountains, since it has the largest proportion of high country to its total area, compared with the other states. The distinctive feature of the island is not so much the height of the mountains—few exceed 1 500 metres—but rather the frequency with which they occur. The Australian Pilot, Vol. II describes Tasmania as 'probably the most thoroughly mountainous island on the globe'.

Population Distribution

With a population of only 413 680 (at 30 June 1978), Tasmania is still thinly populated although its population density of only six persons per square kilometre is exceeded only by Victoria and New South Wales among the Australian states. By comparison, the population density of England and Wales at 30 June 1977 was 325 persons per square kilometre (area 151 207 square kilometres; population 49.1 million). To have this population density, Tasmania (area 68 300 square kilometres) would require a population of 22.2 million.



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General Description

A marked characteristic of the mainland states of Australia is the very high concentration of population in their respective metropolitan areas, Brisbane providing the only example where this concentration falls below 50 per cent of the State's total population. In contrast, the Tasmanian population is concentrated in three main areas: (i) the Hobart Statistical Division with about 40 per cent; (ii) the Launceston Statistical District with about 20 per cent; and (iii) the North Western Statistical Sub-division with a further 22 per cent. Only 75 per cent of Tasmania's population live in urban centres (localities with 1 000 or more persons); all other states are in the range from 80 to 90 per cent. This deviation from an Australian pattern is partly explained by the relative proximity of Launceston and the North-West Coast to the principal mainland markets. However, terrain and climate have also had a large influence on the distribution of the State's population.

Principal Physical Features, Tasmania

The following table lists the principal mountains, lakes and rivers of Tasmania (for their location see the previous map): **Principal Physical Features**

Μοι	intains	
Height (metres)	Name	Height (metres)
1 617 1 573 1 559 1 554 1 545	Stacks Bluff Mt Gould Mt Jerusalem Frenchmans Cap Mt Anne	1 527 1 491 1 458 1 443 1 417
	Height (metres) 1 617 1 573 1 559 1 554	1 617 Stacks Bluff 1 573 Mt Gould 1 559 Mt Jerusalem 1 554 Frenchmans Cap

	L	akes	
Name	Area (square kilometres)	Name	Area (square kilometres)
Lake Gordon (a). Lake Pedder (b) Great Lake (c) Arthurs Lake (c)	241 158	Lake King William (a)Lake Echo (c)Lake St Clair (c)Lake Augusta (c)	41 41 28 12

Rivers

Name	Length (kilometres)	Name	Length (kilometres)
South Esk (d)	201	Huon	170
Gordon	185	Arthur	113
Derwent	182	Pieman	98

(a) Man-made.

(b) Man-made-inundated the much smaller natural Lake Pedder.

(c) Natural lake enlarged by dam(s).

(d) From source to confluence with North Esk; at this point the river becomes known as the Tamar. If the Tamar is included in the length of the South Esk a further 70 km is added to its length.

PHYSIOGRAPHY

Introduction

Tasmania is an island of mountains and is unique among Australian states in being predominantly influenced by polar maritime air masses. From the point of view of settlement and development, these two factors have combined to create assets against which must be weighed certain liabilities. The island, a mere 296 kilometres from north to south and 315 kilometres from east to west, has a wide variety of mountains, plateaux and plains, of rivers takes and tarns, of forest, moorland and grassland, of towns, farms and uninhabited (and virtually unexplored) country. The temperate maritime climate partly explains Tasmania being called the most English of all states but other factors operate to heighten the comparison—the pattern of agricultural settlement with orchards, hedges and hopfields; the

lake country; the early freestone architecture still common in the east; and the roads and villages dotted with oaks, elms and poplars. Nature and the early settlers have provided the assets for a flourishing tourist industry which is currently being vigorously developed. Assured rainfall and mountain storages have also given birth to massive development of hydro-electric power and, indirectly, to industry. The growth of forests, too, is promoted by suitable rainfall and temperature, and this forms the basis for industries such as timber-milling, newsprint and other paper production and wood-chipping.

The mountainous nature of the island is confirmed by surveys, which shows six features exceeding 1 500 metres, 28 exceeding 1 220 metres and a further 28 exceeding 915 metres. The highest mountain is Mt Ossa (1 617 metres) some 16 kilometres north-west of Lake St Clair, and north-west again from this peak lie Mt Pelion West (1 554 metres), Barn Bluff (1 559 metres) and Cradle Mountain (1 545 metres); the furthest distance, 24 kilometres, is from Mt Ossa to Cradle Mountain. In the Ben Lomond area, the principal features are Legges Tor (1 573 metres) and about 10 kilometres south, Stacks Bluff (1 527 metres). Each of these mountainous regions and a number of others have been set aside as national parks, two of which, Ben Lomond and Mt Field, are renowned for winter sport.

Water Resources and Rainfall

Fresh-water navigation has played very little part in Tasmania's development, the rivers being too fast-running, shallow or short. Of the four major ports, three are located on tidal estuaries—Hobart on the Derwent; Launceston on the Tamar and Devonport on the Mersey (Burnie has built a port on the open sea, protected by breakwaters). Rivers, however, are significant for three reasons: (i) use of headwaters for electricity generation; (ii) domestic and industrial water supply; and (iii) irrigation. Hobart, for example, draws much of its water supply direct from the upper River Derwent without use of a dam and the river flow is adequate to service a population at least 10 times greater than that at present. The development of hydro-electric power has been based on full utilisation of the sources and tributaries of the Derwent with a chain of power houses stretching from Clark Dam on Lake King William to Meadowbank only 51 kilometres from Hobart. The naturally southward draining Great Lake waters are diverted northwards through the Poatina power station and discharged into the South Esk River system. The waters of the South Esk have been further harnessed at Trevallyn. In the north-west, the Mersey-Forth scheme exploits the Fisher, Mersey, Wilmot and Forth Rivers in a development spread over approximately 2 070 square kilometres. Stage I of the Gordon River power development scheme in the south-west was completed in 1978, creating the largest fresh-water storage in Australia. This does not exhaust the possibility of future hydro-electric development, as construction work on the Pieman River system has commenced with completion scheduled for 1986, and the Lower Gordon, Franklin and King Rivers are also considered to have substantial potential for power development.

To obtain a true perspective, it should be appreciated that large areas of the State cannot be cultivated because there is too much rainfall (in contrast with the mainland of Australia where often the reverse situation applies). Further, the mountainous terrain and accompanying highland climate have restricted farming to relatively small areas of suitable country, mainly river valleys, coastal plains and the lower plateaux. In 1978, farm statistics showed that 33 per cent of the State's area was occupied by rural holdings. Only 3.0 per cent of the area of rural holdings was under crop and a further 39.9 per cent under sown pasture. The remaining 57.1 per cent of rural holdings included bush runs, uncleared scrub or possibly land unsuitable for any rural purpose at all. A high proportion of the State's area not included in rural holdings is composed of forests, national parks and lakes.

Physiographic Regions

To explain the pattern of settlement, it is necessary to isolate the various physiographic regions of the State as follows:

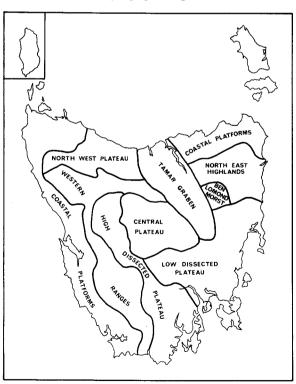
Central Plateau: The main feature is a relatively undissected, dolerite-capped plateau sloping generally south-eastward from an average level of 1 065 metres in the north to 610 metres in the south, and drained almost wholly by the Derwent system. The northern and eastern boundaries of the Plateau are the Great Western Tiers (paradoxically named since they lie in the central north of the island). This is known as the 'lake country' of the island and is the chief source of hydro-electric power.

High Dissected Plateau: West of Lake St Clair, dolerite caps steeply-tilted sediments and the plateau is much dissected; it comprises a series of peaks and broken ridges. The coastlands in the extreme south of the region are rugged but in the D'Entrecasteaux Channel and Huon River areas, narrow coastal belts have been devoted to specialised agriculture.

Western Ranges: The high dissected plateau is bounded by a mountainous series of ranges running parallel to the west coast and in this region are located the State's principal mines. The south of the region is virtually uninhabited except for Strathgordon.

Western Coastal Platforms: Throughout almost the entire length of the west coast, an uplifted and much dissected peneplain slopes westward from about 275 metres altitude, ending abruptly in cliffs more than 30 metres high. In the south of this region, superhumid button grass plains predominate, and the area is uninhabited. On the coastal plain south of the Arthur River, however, dairy cattle are wintered on agistment runs, while north of the river dairying begins to appear and swamps formed by recent emergence have been cleared for farming.

North-West Plateau: North of the Western Ranges lies a plateau averaging nearly 610 metres altitude and important mainly for forestry; the coastlands derive mainly from basalt, giving rise to intensive mixed farming based on dairying, potatoes and crops for canning and freezing, such as peas and beans.



Tasmania Physiographic Regions

The above regions derive from a classification by J. L. Davies, M.A., PhD., University of Tasmania.

Tamar Graben: This graben (rift valley) is the largest plain and the leading agricultural and pastoral district in the State; it ends in the drowned inlets of the Tamar and Mersey estuaries and of Port Sorell, in the north.

North-East Coastal Platforms: This region consists of undulating lowland but the soils are acidic and the land is used only for grazing.

North-East Highlands and Ben Lomond Horst: This region comprises mostly uplifted remnants of old fold mountains dominated by the 1 525 metre dolerite-capped plateau horst of Ben Lomond, an outlier of the Central Plateau. Here agriculture is largely confined to small basalt-derived basins. Some minerals are worked.

Low Dissected Plateau: In the south-east lies a low dissected dolerite plateau averaging perhaps 365 metres and used mainly for grazing. The northern coastlands of this region are narrow and also devoted to sheep, but the southern coastland is important for its specialised agriculture. At the extreme south of the region is the drowned estuary of the Derwent and the Tasman and Forestier Peninsulas.

DESCRIPTION OF STATISTICAL DIVISIONS

Introduction

Earlier in this chapter the State of Tasmania was briefly described by analysing its terrain in terms of physiographic regions. For statistical purposes, the State is also analysed in divisions but these do not necessarily coincide with physiographic regions, one reason being that the former are basically groupings of whole municipalities. The traditional Tasmanian statistical divisions, in use for over 50 years, were exposed to searching scrutiny in 1971 and the decision was taken to introduce a new structure, to be applied to statistics in respect of periods commencing on or after 1 July 1972.

History of Statistical Divisions

The grouping of administrative areas into divisions for statistical purposes can be found in annual volumes of the Statistics of Tasmania dating back to the nineteenth century. The administrative areas included: police districts; registration districts; electoral districts; and municipalities. The boundaries of these areas were subject to periodic changes. The Local Government Act 1906 provided a basis for the whole State coming under uniformly constituted local government and gradually the divisional grouping of administrative areas was confined, in official statistics, to municipalities. As a result of this Act, fixed local government area (municipality) boundaries were delineated in 1907 by a commission specially set up for the purpose. The new boundaries have remained broadly unchanged since 1907 although there have been numerous relatively minor boundary changes. One exception is that the old municipalities of 'Hobart', 'Queenborough' and 'New Town' were combined to form the new municipality of 'Hobart' in 1919. The names of several municipalities have also been changed since 1907. Small area statistics relating to 1907 and earlier years are not generally comparable with later statistics produced by the Bureau due to the boundary changes in 1907.

In 1919, groupings of local government areas used were very similar to those still used in 1971; in some series Hobart, Launceston and Glenorchy were separately specified as components of an 'Urban Division' distinct from the region in which each was located.

The basis for these 1919 groupings can only be inferred since no specific criteria were specified in the records. The Western Division clearly combined the 'west coast' mining municipalities into one entity; the Southern Division seemed to be based on orcharding, small fruit and hop areas; while the South Eastern Division was allied more with pastoral and grazing areas. In short, the main determinant may well have been similarity of rural activity (with the Western Division a special case because of its mining activity).

After the 1966 population census, a new division was formed with the title Hobart Division, comparable with similar capital city divisions in other states; its boundaries were drawn wide enough to encompass the expected expansion of the inner urban area for a period of 20 to 30 years. Apart from this, the broad divisional structure in 1971 was very much the same as it had been in 1919.

In 1972 a new statistical division structure, using the three principal urban centres of influence as a basis, was designed. The three urban centres and their areas of influence were: (i) Hobart—South and South-East; (ii) Launceston—North and North-East; and (iii) Burnie-Devonport—North-West and West. The following divisional structure was then adopted: (i)

Statistical Divisions

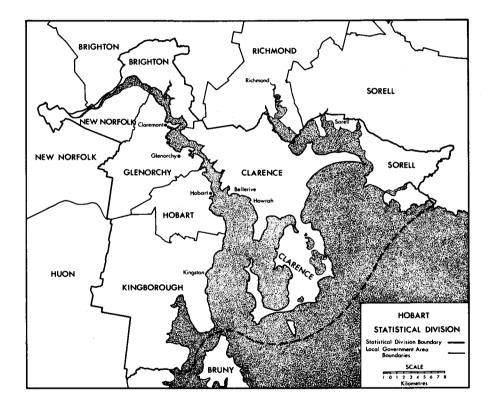
with Hobart as focus—Hobart and Southern Divisions; (ii) with Launceston as focus—Northern Division split into Tamar and North Eastern Subdivisions; and (iii) with Burnie-Devonport as focus—Mersey-Lyell Division split into North Western and Western Sub-divisions.

Outline of the Present Structure

The divisions in the new structure are as follows:

Hobart Division

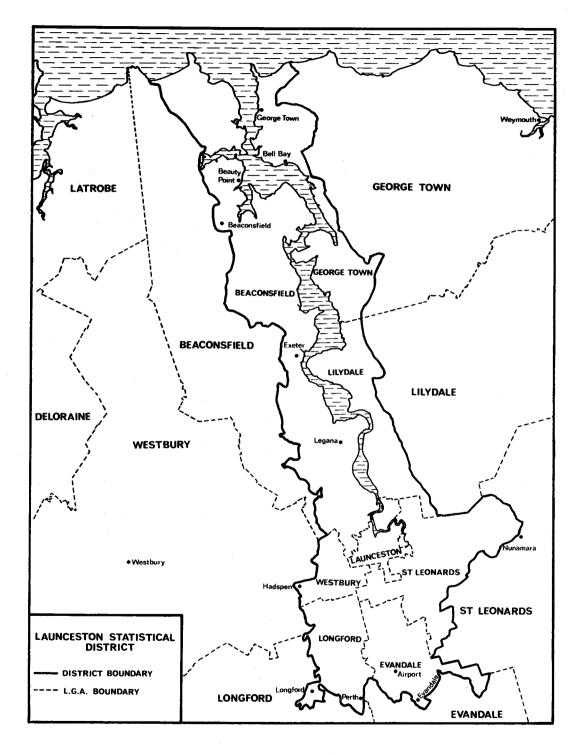
This Division comprises Hobart and Glenorchy Cities, the municipality of Clarence, and parts of four other municipalities: Brighton; Kingborough; New Norfolk; and Sorell. The Division is Tasmania's principal industrial region and the administrative focal point. The Hobart Division boundaries were drawn wide enough to contain the expected outward growth of the inner urban area for a period of 20 to 30 years.



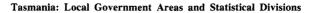
One important component of the Hobart Division is Urban Hobart, defined as the densely settled contiguous parts of the cities of Hobart and Glenorchy, and of the municipalities of Clarence and Kingborough. The boundaries of Urban Hobart and of the Hobart Division do not conform with borders defining local government areas. (The details of these boundaries are given in Chapter 6 'Demography' under 'Populations Centred on Hobart and Launceston'.)

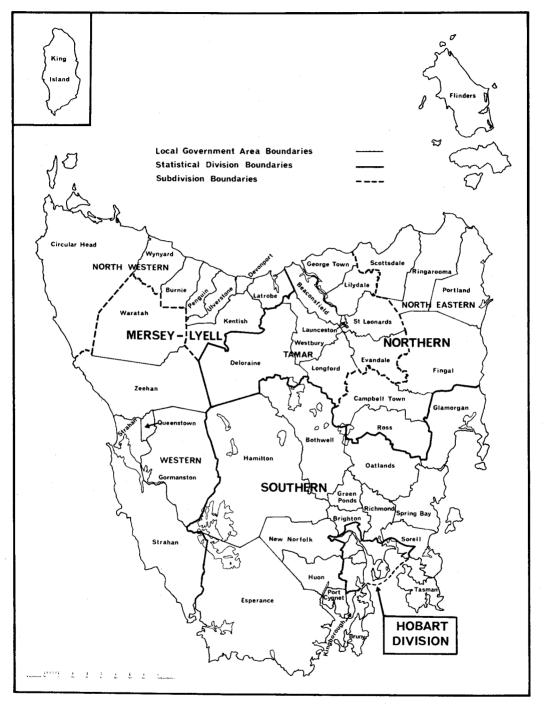
Southern Division

Comprises the southern local government authority areas which have Hobart as their urban focus. Predominant activities include orcharding, sheep and cattle grazing, forestry and timber processing.



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Northern Division

The Northern Division is the region with Launceston as its urban focus.

(i) Tamar Sub-division: This is the region dominated by the Tamar Valley. In the centre of this area is Launceston and its suburbs (known as Urban Launceston). This Sub-division includes several major manufacturing industries, port facilities of the northern region and agricultural, pastoral, dairying and forestry industries.

'Launceston Statistical District: A new boundary delineating the Launceston Statistical District was drawn for the purpose of presenting results of the 1976 Population Census. The boundary was drawn to contain the area of expected urban growth over the next two decades and includes the City of Launceston and parts of seven other municipalities.

Urban Launceston is defined for statistical purposes as the City of Launceston plus the contiguous urban parts of the following municipalities: Lilydale, St Leonards, Evandale, Westbury and Beaconsfield.

(ii) North Eastern Sub-division: Comprises the outer seven municipalities of the Northern Division. Principal activities include agriculture, dairying, sheep and cattle grazing, forestry and some mining.

Mersey-Lyell Division

This division encompasses the north-west and western portions of the State. The region has a twin urban focus of Burnie-Devonport.

(i) North Western Sub-division: Comprises the municipalities stretching along Bass Strait from Latrobe to Circular Head plus Kentish and King Island. The Sub-division includes several major manufacturing industries and is a principal agricultural, pastoral, dairying and forestry area for the State.

(ii) Western Sub-division: Contains Tasmania's western municipalities where mining activities predominate.

The accompanying maps show: (i) Statistical division and sub-division boundaries; (ii) local government authority components of statistical divisions; and (iii) the boundary of the Launceston Statistical District.

ADMINISTRATION AND AREA OF STATE

Sovereignty

On 17 December 1975, the High Court of Australia announced its decision on an action by the six states challenging the validity of the federal Seas and Submerged Lands Act. This Act gives the Federal Government sovereignty over the Australian territorial sea, air space, sea-bed and subsoil; and over the continental shelf beyond the limits of the territorial sea. In their action, the state governments claimed that the sovereign powers given the states over their land mass included sovereignty over the territorial sea adjacent to their coastlines for a distance of at least 3 miles (4-8 km). The full bench of the High Court dismissed the action by the states and upheld the validity of the Seas and Submerged Lands Act. Prior to this decision, Tasmania had claimed sovereignty (including mining and fisheries jurisdiction) over an area bound by the approximate rectangle 39° 12' to 45° south latitude and 140° to 150° east longitude.

Since the boundary line between Tasmanian and Victorian sovereignty is defined as 39° 12' south latitude, numerous Bass Strait Islands, the chief being the Furneaux group, King Island and the Fleurieu, Hogan, Curtis and Kent groups, are part of Tasmania. In effect some Tasmanian territory (Rodondo and West Moncoeur Islands) is located only 13 to 16 kilometres from the Victorian coast.

Macquarie Island, site of an Antarctic research station, is also part of the State of Tasmania and is situated in 54° 38' south latitude, 158° 53' east longitude; its area is included in Esperance, a State coastal municipality.

Area of Major and Minor Islands

The official area of the State of Tasmania including many smaller islands (based on a 1963 survey) is 68 331 square kilometres (6 833 100 hectares). The next table shows the area of the main islands and the municipalities to which they belong:

Aita of I		
Island	Area (square kilometres)	Municipality
Bruny . King . Flinders . Prime Seal .	362 1 099 1 374 10	Bruny (a) King Island (a)
Badger	10 6 445 113 70	Flinders (a)
Three Hummock	70 74 101	Circular Head
Maria Schouten Macquarie	101 101 34 123	Spring Bay Glamorgan Esperance
Total islands Mainland Tasmania	3 922 64 409	
Total Tasmania	68 331	

Area of Islands

(a) Island municipality.

Area of Municipalities and Cities

In the table that follows, the measured areas of local government areas have been rounded to the nearest 10 square kilometres and the area of Tasmania has been rounded to the nearest 100 square kilometres as the accuracy of more detailed measurement is difficult to determine. Where municipal boundaries lie in the sea or an estuary these legal limits have been disregarded so that the stated area relates to a physical boundary (i.e. the coastline). However, the areas shown include all smaller islands which form part of the State.

Area of Statistical	Divisions,	Sub-divisions	and	Local	Government	Areas
	(Se	quare Kilomet	res)			

statistica) and sub-divi	rnment area al division sion in bold pe)	division Area (statistical division on in bold and sub-division in bold			
Hobart (a) Glenorchy (a) Clarence Brighton Kingborough New Norfolk Sorell Bothwell Bruny Esperance Glamorgan	(H) (H) (H) (S) (H) (S) (H) (S) (H) (S) (S) (S) (S) (S) (S)		Campbell Town Fingal Flinders. Portland Ringarooma Ross Scottsdale North Eastern NORTHERN	1 440 2 730 1 990 1 580 1 630 1 240 1 290 11 900 20 610	
Green Ponds Hamilton Huon Oatlands Port Cygnet Richmond Spring Bay Tasman	(S) (S) (S) (S) (S) (S) (S) (S) (S) (S)	420 5 850 770 1 540 240 570 1 120 480	Burnie Circular Head Devonport Kentish King Island Latrobe Penguin Ulverstone	620 4 920 1 20 1 190 1 100 550 430 510 810	
HOBART SOUTHERN		940 24 090	Wynyard North Western	10 240	
Beaconsfield Deloraine Evandale		(b) 28 640 2 920 990 650	Gormanston Queenstown Strahan Waratah Zechan Western	2 870 140 3 730 2 710 3 000 12 460	
Lilydale		680 1 000	MERSEY-LYELL	22 700	
Westbury		890 900 8 700	TASMANIA	68 300	

(a) City.(b) To nearest square kilometre.

At the 1966 Population Census, new definitions based on high population density were employed to fix the boundaries of urban areas. The two major centres in the State at the 1971 Population Census, with boundaries conforming to the definitions, were: (i) Urban Hobart (approximately 112 square kilometres); and (ii) Urban Launceston (approximately 74 square kilometres). (See Chapter 6 for definitions of these areas.)

LAND TENURE

Introduction

The area of Tasmania is 68 300 square kilometres, all of which had been proclaimed as Crown property when the first settlers arrived in 1803. In the period since their landing 36.8 per cent of the State's total area has been alienated by grant or sale; the Crown still owns 61.4 per cent and the residual 1.8 per cent is in the process of alienation (i.e. being purchased from the Crown by instalment payments).

Crown Lands

The following table classifies the area of the State by ownership (i.e. alienated or Crown). (For details of land alienation from 1820 see the 1977 and earlier Year Books.) Crown forestry reservations, apart from one component, is land used or to be used exclusively for forestry purposes; the exception is the forested area of recreation and conservation reservations. The forestry reservations account for 32.2 per cent of the State's area.

		,				
Classification of land	Area					
	1974	1975	1976	1977	1978	
Alienated (aggregate) (a) In process of alienation (a)	2 731 135	2 755 159	2 751 154	2 743 146	2 517 120	
Crown lands— Leased or licensed— Through Lands Department (a)— Pastoral Other (b) Through Mines Department (c)	188 12 36	173 12 38	170 12 47	105 9 49	102 8 55	
Total	236	223	229	163	165	
Forestry reservations (d)— State forests Other (e)	1 345 686	1 372 668	1 474 567	1 475 704	1 494 702	
Total	2 030	2 040	2 040	2 179	2 196	
Other Crown land (a)	1 698	1 653	1 656	1 599	1 832	
Total area of State	6 830	6 830	6 830	6 830	6 830	

Alienation an	nd	Occupation	of	Crown	Lands,	Tasmania	at 30	June
		- ('	00	0 Hecta	res)			

(a) Estimates only.

(b) For closer settlement and soldier settlement, and short-term.
 (c) Includes a small area of private land leased through the Mines Department.

(d) Includes areas under pulpwood concessions and exclusive forest permits; see Chapter 8 for further

(e) Includes estimated forested component of State reserves.

Although the possibility of rapidly alienating more Crown land for farming purposes on any large scale may seem remote, it should be noted that a large proportion of Crown land is nevertheless of importance to the State's economy, specifically for forestry and tourism purposes.

Land Tenure

National Parks and Wildlife Service

The National Parks and Wildlife Act 1970 repealed the Animals and Birds Protection Act 1928 and the Scenery Preservation Act 1915 and placed the management and control of parks, reserves, fauna and flora in the hands of a single authority, the National Parks and Wildlife Service. This authority has wide-ranging powers covering the management of parks, protection of fauna and flora, regulation of hunting and enforcement of regulations under the Act. It is responsible for the administration of State reserves, game reserves, conservation areas, national parks, nature reserves, Aboriginal sites and historic sites. Conservation areas are usually set aside for the protection of flora and fauna. Game reserves are a new category of reserve where controlled hunting is permitted but habitat and other wildlife are protected.

State Reserves

The following gives a brief description of the principal State reserves:

Asbestos Range National Park: Easily accessible from Launceston and Devonport, this park caters for family oriented recreation. The park extends along the north coast from Port Sorell to Greens Beach at the mouth of the Tamar. The vegetation includes eucalypt forests and coastal heathlands, as well as grassy paddocks which provide good grazing for many native animals including the reintroduced forester kangaroo.

Ben Lomond National Park: Is located 45 kilometres south-east of Launceston. This high plateau area includes Legges Tor and is Tasmania's principal skiing area.

Cradle Mountain-Lake St Clair National Park: This is an area of rugged mountain scenery; it contains some of Tasmania's highest peaks (Mt Ossa, Barn Bluff, Mt Pelion West and Cradle Mountain), numerous lakes, deep gorges and several waterfalls. Flora and fauna in the park are representative of Tasmania's montane species and are in a largely untouched condition. The weather of the area is unpredictable and at times extremely severe—blizzards are common and may occur in mid-summer. The principal walking track extends from Cradle Valley (in the north) to Lake St Clair, a distance of 85 kilometres.

Frenchmans Cap National Park: The park boundary is three kilometres from the Lyell Highway and about midway between Queenstown and Derwent Bridge. Access to the park is by foot. It is an area of rugged glaciated landscape and is an ideal wilderness area for experienced bushwalkers. Frenchmans Cap, an enormous white quartz peak with a 300 metre face on the eastern side, is the principal feature of the park.

Freycinet National Park: This park, situated on the east coast, occupies the whole of Freycinet Peninsula together with Schouten Island and other offshore islands. A principal feature of the park is the 300 metres high red granite Hazards. The park provides pleasant walking throughout the year, although during summer water may be scarce.

Hartz Mountains National Park: Is located south-west of Geeveston. The main features of the park are Hartz Mountain, 1 253 metres high, several small picturesque lakes, and the superb eastward view from Waratah Lookout. The park is renowned for its display of wildflowers during summer.

Maria Island National Park: Is situated off the east coast from Orford and may be reached by chartered boat or aeroplane. The Maria Van Diemen provides a daily passenger service to the island from Triabunna all year round. Principal attractions include convict ruins from two penal settlements, the main one being at Darlington on the north-west corner of the island. Forester kangaroo, Bennetts wallaby and other Tasmanian fauna have been established on the island and emu have been introduced. At the north-east corner of the island high fossil cliffs rise abruptly from the sea.

Mount Field National Park: This park, near Maydena and only 75 kilometres from Hobart, is the only southern ski resort in Tasmania and includes spectacular mountain scenery. Principal peaks are Mt Field East and West; other features include Russell Falls, Lake Dobson and several tarns.

Mt William National Park: Bounded on the east by long white sandy beaches of the north-east coast, this park contains the largest single sample of coastal, dry, sclerophyll forest found in any reserve. It also contains 11 of the 14 different heath communities of north eastern Tasmania, and over half the native species of Tasmanian vertebrate animals.

Port Arthur and Tasman Peninsula: This historic and scenic area is the best known and most visited tourist attraction in Tasmania. The area, in addition to the historic convict ruins of the Port Arthur penal settlement, contains many small reserves of either historic or scenic significance. Port Arthur, site of a convict settlement from 1830 to 1877, has a number of historic ruins. Unfortunately many of the buildings are in an extreme state of disrepair; however, some restoration work has been undertaken and a draft management plan for the site is under preparation. Other historic sites include the old convict coal mines at Plunkett Point and Eaglehawk Neck where guards were stationed and a line of dogs tethered to prevent escape from the Peninsula. This area is also renowned for its spectacular coastal landforms, e.g. the Blowhole, Devils Kitchen, Tasman's Arch and the Tessellated Pavement.

South West National Park: Is Tasmania's largest State reserve and covers 403 240 hectares of Tasmania's rugged south-west. It is a true wilderness area and encompasses the Western and Eastern Arthur Ranges, Federation Peak, Frankland Range, Mt Anne, Lake Pedder, part of the rugged south coast, and adjacent offshore islands. Dense scrub, which covers much of the area, frequent harsh weather and a scarcity of cleared tracks make this area the domain of the experienced, self-contained bushwalker.

State Reserves, Conservation Areas, and Game Reserves

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The following table lists the Tasmanian national parks, their areas and locations. The 1976 Year Book includes details of other reserves (State reserves, historic sites, Aboriginal sites and nature reserves) and conservation areas under National Parks and Wildlife Service management at that time (an up-to-date list may be obtained from the National Parks and Wildlife Service). At 30 June 1979 the total area of State and game reserves was 684 704 hectares, while that of conservation areas was 346 398 hectares.

Name	Area (hectares)	Date first gazetted	Location	Remarks
Asbestos Range	4 281	7.7.76	North coast	Coastal heathland
Ben Lomond	16 526	23.7.47	North-east	Mountainous, ski-field
Cradle Mt-Lake St Clair	126 205	16.5.22	West central	Mountainous, lakes
Frenchmans Cap	13 000	4.6.41	West central	Mountainous, scenic
Freycinet	10 010	29.8.16	East	Coastal, red granite
Hartz Mountains	6 470	24.5.39	South	Mountainous, scenic
Maria Island	9 672	14.6.72	East	Wildlife, convict station
Mount Field	16 257	29.8.16	South central	Mountainous, scenic, ski- field, temperate forest
Mount William	10 595	3.10.73	North-east	Forester kangaroo, coastal
Rocky Cape	3 000	21.6.67	North-west	Coastal heath, banksia
SouthWest	403 240	16.10.68	South-west	Rugged wilderness
Strzelecki	4 215	15.3.67	Flinders Island	Mountainous, coastal
Total	623 471			· ·

Vatio	onal l	Parks,	Tasmania	at	30	June	1979
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CLIMATE OF TASMANIA

(The following section was prepared by the Bureau of Meteorology)

Introduction

Since Tasmania lies between 40° and $43\frac{1}{2}^{\circ}$ south of the Equator and is an island with no point more than 115 kilometres from the sea, its climate is classified as temperate maritime. On the coast the daily temperature range averages about 8° Celsius, rising to about 12° Celsius further inland, indicating a slight continental effect.

The combination of mountainous terrain in the western half of the State and prevailing westerly winds produce a marked west-east variation of climate, and especially of rainfall.

Summers are mild and characterised by greatly lengthened days. The sun reaches a maximum elevation of 70-73° in mid-summer, giving 15 hours of daylight in the north and $15\frac{1}{2}$ hours in the south. In mid-winter, the sun's elevation does not exceed 20-23°, and the shortest day consists of 9¹/₄ hours of daylight in the north, falling to slightly under nine hours in the south.

Climate of Tasmania

In winter, westerly winds reach their greatest strength and persistence, causing a distinct maximum in rainfall distribution in the west and north-west. In the east and south-east, rainfall is more evenly distributed throughout the year. Coastal areas of Tasmania enjoy relatively mild winters as compared with Boston (U.S.A.), for example, which is about the same latitude north but experiences more severe winter weather conditions.

Winds

The prevailing winds over most of the island are north-west to south-west, with greatest strength and persistence during late winter. Speed and direction vary with the eastward passage of high and low pressure systems. In the summer months, when westerlies are weak, afternoon sea-breezes become the predominant wind in coastal areas. Occasional periods of north-east to south-east winds occur.

The highest average wind speeds are associated with extensive deep depressions over ocean areas south of Tasmania.

Temperature

Sea level temperatures are reduced by approximately 1°C for each 100 metres of altitude. Hence, in a mountainous island like Tasmania the isotherms (lines of equal temperature drawn on a map) will be much influenced by topography. Greater cloud cover over the western half, a result of the persistent westerlies, further decreases day-time temperatures in the west, while the Föhn effect warms and dries the westerly airstreams as they descend to the Midlands, the east coast and south-east districts.

The incidence of frosts is affected markedly by topography, the valleys acting as natural channels for the drainage of cold air at night. Widespread severe frosts are experienced in winter on the Central Plateau and in upland valleys. Inland centres below 300 metres are virtually frost-free only in summer, while the north coast, the east and south-east have few frosts after early October. Above 300 metres there is no frost-free month.

Tasmania only occasionally experiences the extremes of temperature common to the other states. High temperatures recorded in the east and south-east of Tasmania generally occur on the last day of a warm spell during which a dry air mass of mainland origin is advected over the State, from a direction between north and north-west. Some cooling in the lower air layers over the waters of Bass Strait prevents the northern coast from reaching the higher temperatures that are experienced in the south under these conditions. The highest temperatures ever recorded in Tasmania are 40.8° C at Bushy Park in December 1945 and at Hobart in January 1976. The lowest temperature recorded was -12.8° C at Oatlands in May 1902.

The recorded extremes of temperature for Hobart are 40.8°C in January 1976 and -2.8°C in June 1972. Readings above 38°C or below -1°C are rare, the mean maximum temperature in summer being 21.0°C and the mean minimum in winter, 4.8°C.

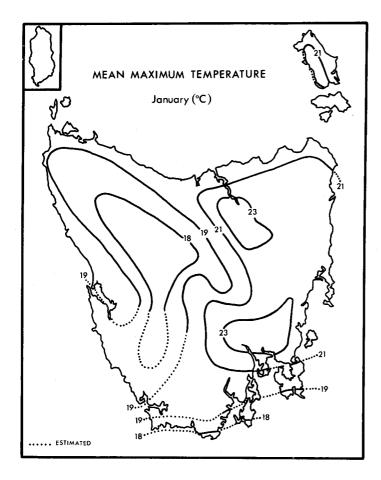
The mean maximum temperature for January and the mean minimum temperature for July over Tasmania are shown in the two accompanying maps. The mean maximum is the average of daily maxima for January; the mean minimum the average of daily minima for July.

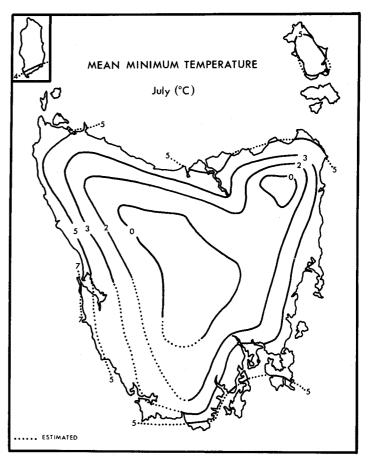
Rainfall

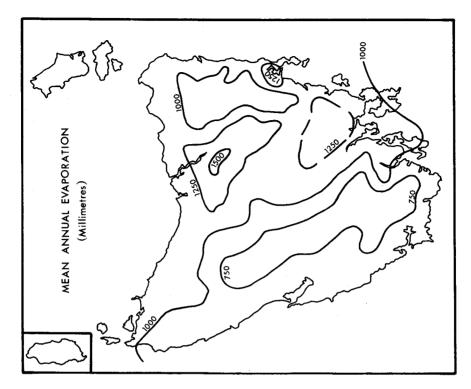
Tasmania's position on the northern edge of the 'Roaring Forties' (a westerly air-stream), its exposure to this stream and the mountainous nature of the terrain are the controlling influences on the amount, distribution and reliability of the State's rainfall. In the west, average annual rainfall ranges from 1 300 to 1 500 mm on the coast to 3 600

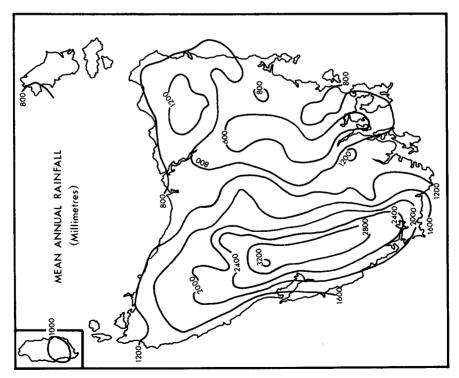
In the west, average annual rainfall ranges from 1 300 to 1 500 mm on the coast to 3 600 mm at Lake Margaret; in the north-east, from 550 mm on the coast to 1 300 on the highlands; while rainfall in the north-west ranges from 900 mm near the coast to 1 750 mm in the higher inland areas.

Extreme three to five-day rainfalls occur most often on the west coast in late June when the westerlies are increasing in strength and persistence and the sea temperature is well above the land temperature. In the north, short periods of extreme precipitation occur when wind flow is sustained for up to two days from the north-east, usually in mid to late autumn. The high moisture content of such streams from over the relatively warm waters of the Tasman Sea results in heavier, if less prolonged, rainfall than is produced in the westerly streams.

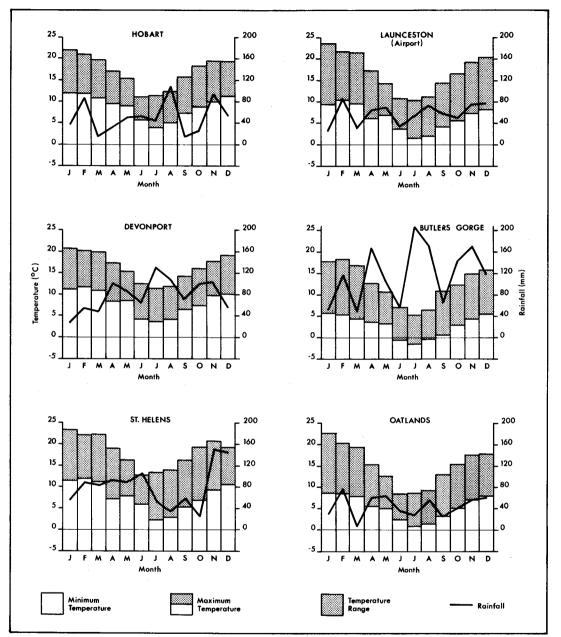








Temperature and Rainfall at Selected Stations, 1978



There is a strong gradation in rainfall from west to east, because of topography, with a distinct rain shadow east of the Central Plateau. Parts of the Midlands average less than 500 mm per year. Totals in the east and south-east are higher (up to 1 000 mm on exposed slopes).

Rainfall is least reliable in the east, south-east, Midlands and Derwent Valley. These areas are driest when westerlies are relatively absent or at their strongest—in late summer and late winter, respectively. Highest rainfall in these areas tends to occur in autumn and spring, under the influence of small cyclonic depressions off the east coast.

Effective rainfall is the amount necessary to compensate for evaporation, begin germination and maintain plant growth above wilting point. Average rainfall is sufficient for this purpose from May to September. From October to January the chance of receiving effective rainfall decreases, except in the west and north-west, where the probability is usually better than 50 per cent. In the Midlands, the Derwent Valley, the south-east and east, and in the northern inland, the chance of receiving at least effective rainfall during the summer months is very small.

The average annual rainfall distribution over Tasmania is shown on an accompanying map.

Snow and Hail

Snow and hail can be experienced over the highlands at any time of the year. Heaviest snowfalls occur, as a rule, in late winter and spring, and less frequently in June and July. Extensive snow below 150 metres occurs, on the average, less than once every two years, associated with an unusually vigorous outbreak of cold air from Antartic regions. There is no permanent snowline, but patches of snow often remain on the highest peaks until December.

Hail is most likely in spring, though possible in any month. Hail storms are a big risk to fruit crops in the Huon Valley and on the Tasman Peninsula, and sometimes cause extensive damage.

Thunderstorms

These are most common in the north and north-west of the State and are associated with the lifting of warm moist air by a cold front. Thunderstorms occur mainly in the summer months. Hobart and Launceston average five to seven storms per year, and the north and north-west, 10 to 15. The Central Plateau and north-eastern highlands report, on average, about five storms per year, while the Midlands, as gauged by Oatlands, has less than three.

Floods

In Tasmania the river system most affected by flooding is the South Esk. The Esk catchment includes most of the north-eastern highlands, where annual rainfall averages about 1 300 mm, and part of the Western Tiers where run-off can be rapid. As many rivers in the South Esk system flow through flat country, flooding can be widespread and disruptive.

Flooding of the Derwent River system can be extensive but is less frequent than in the South Esk. The most severe flood on record in the Derwent occurred in April 1960 with the peak discharge flow recorded as 3 400 cumecs (cubic metres per second) at Macquarie Plains. However, it is most unlikely that flooding of this severity will again occur on the Derwent due to the completion of four dams across the River since 1960 by the Hydro-Electric Commission.

Flooding of rivers in the west and south of the State can be of greater frequency than in the Derwent and Esk systems but because of mountainous terrain and lack of population these pass mostly unnoticed. Similarly, the short, fast-flowing rivers of the east coast flood and fall rapidly, but can cause damage and disruption of road systems.

On two occasions in 1974 torrential rain caused severe flooding in the north-east of Tasmania. There was widespread damage to property, serious damage to road systems and high stock losses in the floods which occurred less than two months apart.

In the north and north-west of Tasmania many rivers have their catchments along the northern edge of the Central Plateau and can flood quickly.

Humidity

The mean relative humidity at both 9.00 a.m. and 3.00 p.m. exceeds 50 per cent at all stations in all months of the year. Relative humidity is generally higher in the morning than in the afternoon, and higher in coastal regions than inland. Days of high temperature combined with uncomfortably high humidity are rare. In the east and south-east, warm dry winds from a west or north-west direction may occasionally have a relative humidity as low as 10 per cent.

Droughts and Bushfires

Although Tasmania has the highest average rainfall of any state in Australia drought conditions are not unknown. Unlike the remainder of Australia droughts in this State tend to be highly localised and of reasonably short duration. The most severe effects are usually felt over a period of only a few months, but serious rainfall deficiencies can extend over a period of two or three years. Prior to 1972 the most severe long term droughts occurred during the periods 1888-1889, 1897-1898, 1918-1920, 1933-1934, 1945-1946, 1949-1952 and 1967-1969. During the 12-month period ended January 1973 record low rainfall was recorded in the Midlands, East Coast and Northern rainfall districts. All other rainfall districts experienced below normal rainfall during 1972. Some relief from the drought conditions was given by reasonable rainfalls during February 1973.

Serious bushfires occurred in 1898, 1915, 1946, 1951 and 1967. The bushfires of 7 February 1967 were the most severe in the State's history causing 62 deaths and damage to property estimated to be in excess of \$25m.

Evaporation

Evaporation depends mainly on wind strength, the moisture deficit of the airstream and on sunshine. The World Meteorological Organisation has asked for standardisation of measurement of evaporation by use of the Class 'A' pan (a galvanised pan, 1.22 metres in diameter and 25.4 centimetres deep) which gives higher figures for evaporation than those obtained from the containers previously used in Australia (Class 'A' pan figures should be multiplied by a factor of about 0.80 to obtain the average potential evapo-transpiration likely for Tasmanian crops). The last map gives details for mean annual evaporation.

At Launceston Airport the annual evaporation is just under 1 500 mm due largely to the prevalence of winds coming from the Western Tiers, which become warmer and drier in their descent to the lower Midlands and Tamar areas, thus increasing evaporation. Monthly evaporation at Launceston Airport has ranged as high as 270 mm in summer but drops to between 25 and 40 mm in winter. This area of high evaporation extends southward to the lower Derwent and Huon areas. The lowest evaporation rate occurs in the Central Plateau, West Coast Ranges and south-west areas where annual evaporation may fall to less than 750 mm. This is due to the high moisture content of the prevailing westerlies and the high average cloud cover. In these areas the monthly evaporation rate may range from about 125 mm in January to only 12 mm in June and July.

Another area of lower evaporation (below 1 000 mm a year) is located in the North-East Highlands.

Sunshine

The average number of hours of sunshine a year ranges from about 2 500 hours in the northern Midlands to less than 1 750 hours on the west coast and western highlands, this area having the least amount of sunshine in Australia. Hobart averages 2 100 hours per year and Launceston around 2 400.

In January, daily averages of sunshine range from nine hours per day between the Midlands and Launceston to six hours per day on the west and south coasts. In mid-winter, average daily sunshine is down to a maximum of three hours on the east coast and to considerably less on the west coast and highlands.

The Climate of Hobart

Climatic Data: The next table gives the main climatic data for Hobart during the year 1978 on a monthly basis:

		Shade te	mperature		Mean	Rainfall		
Month	Meen	Mean Mean	Extr	emes	daily hours of			
	maxima	minima	Maximum	Minimum	sunsnine	sunshine 1978	Long-term average	
	°C	°C	°C	°C	hours	mm	mm	
January	21.9	11.8	30.0	7.8	8∙0	37	49	
February	21.0	11.7	30.8	8.4	7.5	87	42	
March	19.7	10.8	32.9	4.8	6.8	14	47	
April	17.2	9.6	25.2	3.0	5.0	32	54	
May		9.0	20.2	4.7	3.5	49	49	
lune	11.1	5.6	14.4	-0.9	2.3	51	58	
July	11.4	3.8	16.7	-0.8	4.2	44	54	
August	12.4	5.0	17.2	1.3	5.2	109	51	
September	15.9	7.2	21.5	0.6	6.1	14	51	
October	18.3	8.7	26.2	2.9	7.1	26	64	
November	19.4	9.9	32.6	4.0	6.6	94	57	
December	19.4	11.4	27.0	7.0	6.2	52	57	
Total for year						608	633	

Hobart Weather in 1978

Temperatures: Mean maximum temperature exceeds 21°C in January and February. On average there are two or three days per year with maximum temperatures greater than 32°C. Only once, in February 1968, have three successive days over 32°C been recorded in Hobart. Minimum temperatures below-1°C are rare.

Rainfall: There is a strong gradient of rainfall, immediately west of Hobart suburbs, caused by the bulk of Mt Wellington. On the south-eastern slopes of the mountain the annual rainfall reaches 1 400 mm (at The Springs and The Gap) while at Fern Tree the annual average is 1 140 mm. The rainfall decreases to about 600 mm in the city area, the annual average being 634 mm at the Regional Office of the Bureau of Meteorology. Some eastern shore suburbs receive as little as 500 mm of rain per annum.

Monthly totals are fairly uniform. The wettest 12 months on record at the Bureau's Hobart Office yielded 1 100 mm (to December 1916) and the driest, 320 mm (to November 1943).

Relative Humidity: Highest humidity is at the time of lowest temperature, in the early morning during winter. As temperatures rise to 3.00 p.m., humidity decreases by 15-20 per cent. The seasonal variation is not great, although the average humidity during the winter months is 70 to 75 per cent and during the summer months 58 per cent. Periods of high humidity combined with high temperatures are rare.

Fog: Fogs occur in the city about four times per year, in the cooler months, but are more frequent over and near the Derwent River, down which they are often carried on a light north-west wind. Fog frequency is far less than that for either Launceston or Melbourne.

Wind: The main wind direction is north-west, induced by the orientation of the Derwent Valley. Next in importance is the sea-breeze (from south or south-east) during summer months.

The strongest wind gust experienced in Hobart was 150 km/h recorded during a storm in September 1965.

Snow and Hail: Snow below 300 metres occurs, on the average, less than once per year. Falls lying in the centre of the city, almost at sea level, have occasionally been recorded, the last being in September 1970. Snow generally lies on Mt Wellington during winter and early spring months, but it is rare between November and March. Hail occurs about four times a year, mainly between September and November.

Frost: The average annual frequency of days of frost is 29, mostly from June to August. None has been recorded in January. Cold air drainage is found in the hilly suburbs and frosts are common on the valley floors.

Sunshine and Cloud: No marked seasonal variation of cloud amount occurs but a strong dependence on time of day is evident. During April to September cloud cover is greater in the afternoon and from October to March it is greater in the morning.

A clear-cut seasonal variation in monthly average hours of sunshine also occurs with amounts varying from 231 hours in January to 111 hours in June.

The Climate of Launceston

Being over 50 km from the coast, Launceston exhibits a slight continental effect—greater seasonal and daily variations of temperature and lower rainfall as compared with stations on the coast.

Temperature: Average maximum temperature exceeds 24°C in January and February, 21°C in December and March, and 13°C in June and July. Average minimum is about 11°C in summer, falling below 4°C in winter. Freezing temperatures are common during winter mornings, the lowest recorded being -6°C. Up to 50 frost days are to be expected in a year, mostly from May to August. Light frosts may occur in summer.

Rainfall: The annual average is 719 mm. The wettest month is July (83 mm) while February and March, the driest months, each receive less than half this amount. The wettest month on record is August 1936 (254 mm). Annual totals range from 467 mm (1908) to 1 057 mm (1946). Some severe thunderstorms are experienced. Snow does not settle in Launceston, but falls occur on surrounding hills.

Relative Humidity: Seasonal and daily variations are similar to those for Hobart but the daily readings are 5 to 10 per cent higher.

Fog: Occasions of high humidity, associated with moist north-east airstreams, are relatively frequent. Fog occurrence averages more than 30 days a year, mostly between May and August.

Winds: The NW-SE orientation of the Tamar Valley has a marked effect on surface winds, which conform mainly to these directions. The north-west wind is often reinforced in the afternoon by a sea-breeze from much the same direction. Strong winds are most common during the colder half of the year and severe squalls can occur in association with thunderstorms.

Rainfall Statistics

Meteorological Districts

Tasmania is divided into nine meteorological districts (not to be confused with statistical divisions) with fairly well-defined land use patterns appropriate to each. The following table shows rainfall totals of each district for recent years:

	Northern	King Island	Central Plateau	Midlands
Period	Crops, dairying, forestry	Grazing, dairying	Grazing (mai	nly sheep)
973	1 154 1 192 1 318 839 903 926 1 006	1 031 969 1 265 1 095 994 875 951	1 137 1 041 1 299 905 989 1 002 989	611 672 715 519 511 557 557

Rainfall of Tasmania in Districts (Millimetres)

Climate of Tasmania

	(neu es)			
Period	Derwent	South	West	Flinders	
	Valley	East	Coast	Island	
renou	Fruit growing, grazing, forestry		Grazing, mining, forest	_{ry} Mining	Grazing
1973. 1974. 1975. 1976. 1977. 1978. District average (a)	775	786	779	2 605	871
	734	868	1 071	2 260	906
	931	1 036	949	2 814	717
	618	888	831	2 306	699
	612	709	710	2 456	615
	684	752	880	2 194	823
	683	759	829	2 334	745

Rainfall of Tasmania in Districts—continued (Millimetres)

(a) Long-term annual average based on 66 years of record.

Rainfall at Selected Stations and Rainfall Index by Districts

The table below shows the annual rainfall for selected stations over the last fi' e years.

	(I	vinimetres)				
Station	1974	1975	1976	1977	1978	Long-term average (a)
Avoca	735	875	571	527	668	567
Beaconsfield	1 271	1 328	833	869	951	959
Burnie (APPM)	1 214	1 472	866	866	1 067	1 025
Campbell Town	599	725	494	528	582	551
Cressy Research	825	880	485	647	653	653
Deloraine (East)	1 241	1 429	873	917	872	1 140
Franklin	941	1 015	913	702	827	911
Hobart (Weather Bureau)	696	828	663	495	608	633
Hobart (Airport)	655	735	622	484	511	577
Kettering	921	1 033	1 058	798	809	885
Launceston (Airport)	873	820	520	632	687	717
Lilydale	1 202	1 138	960	930	857	981
Lymington	840	1 166	n.a.	711	768	798
Maydena	1 207	1 582	1 106	1 219	1107	1 233
New Norfolk	559	770	516	396	n.a.	550
Oatlands	610	675	543	463	529	572
Queenstown	2 400	2 782	2 486	2 576	2 515	2 537
Ringarooma		1 496	1 148	1 086	1 250	1 232
Savage River	1 886	2 311	1 974	n.a.	1 693	2 026
Smithton	1 223	1 413	1 045	1 118	1 109	1 112
St Helens	1 016	938	856	706	968	785
St Marys	1 909	1 372	1 150	872	1 193	1 035
Swansea	830	627	592	468	715	620
Triabunna	918	819	724	553	710	666
Ulverstone	1 214	1 361	771	872	954	971

Annual Rainfall at Representative Stations (Millimetres)

(a) Number of years of record used to calculate the long-term average varies from station to station.

The next table gives details of a rainfall index for meteorological districts for recent years. The index shows the actual rainfall for a district expressed as a percentage of 'normal' rainfall (where 'normal' rainfall or the 'district average' is the mean for the 66-year period 1913-1978, i.e. the long-term average based on 66 years of record—details relating to annual rainfall and annual district average (normal) rainfall are shown in an earlier table).

	(Index show	ving actual i	ainfall expr	essed as a j	percentage o	of normal (a	a) rainfall)	
				Meteorolog	ical district			
Period	Northern	King Island	Central Plateau	Midlands	Derwent Valley	South- east	East Coast	West Coast
1973 1974 1975 1976 1977 1978	83 90	108 102 133 115 105 92	115 105 131 92 100 101	110 121 128 94 92 100	113 107 136 78 90 100	104 114 136 123 93 99	94 129 114 100 86 106	112 97 121 102 105 94

Rainfall Index by Districts, Tasmania, 1978 (Index showing actual rainfall expressed as a percentage of normal (a) rainfall)

(a) Normal rainfall is the mean for the 66-year period 1913-1978.

Seasonal Temperatures

The mean temperature for any locality can give a false impression, e.g. a mean temperature of 25° C based on a maximum of 50° C and a minimum of 0° C, all in the one day. A better way of examining a locality's climate is to take the maximum temperature each day and average these readings for each season; similarly, to take the minimum temperature each day and average these readings for each season. These mean maxima and mean minima then give an indication of the daily variation that may be expected. The following table shows the mean maximum and mean minimum temperatures for nine selected stations in summer, autumn, winter and spring.

Temperatures at Selected Stations, Tasmania, 1978 (°C)

			(-)						
Station	Maxim tempera		Minimum temperatures			Mean temperatures			
Station	Mean for 1978 season (a)	Departure from normal (b)	Mean for 1978 season (c)	Depart from normal	L I	ean for 1978 eason	Departure from normal (b)		
		Summer (D	ecember to	February)		•		
Hobart Cape Bruny Devonport Maydena Oatlands St Helens Savage River Zeehan	20.8 23.4 17.3 19.8 19.9 21.0 22.4 <i>n.a.</i> 17.5	$ \begin{array}{r} -0.2 \\ -0.3 \\ -1.3 \\ -1.0 \\ 0.0 \\ +0.5 \\ n.a. \\ -1.9 \\ \end{array} $	$ \begin{array}{c} 11 \cdot 3 \\ 10 \cdot 2 \\ 10 \cdot 6 \\ 10 \cdot 8 \\ 7 \cdot 4 \\ 8 \cdot 2 \\ 11 \cdot 0 \\ 8 \cdot 8 \\ 8 \cdot 9 \end{array} $	$ \begin{array}{c} -0 \\ -0 \\ -0 \\ +0 \\ +0 \\ -0 \end{array} $	·3 ·7 ·6 ·3 ·1	16.0 16.8 13.9 15.3 13.6 14.6 16.7 <i>n.a.</i> 13.2	$ \begin{array}{r} -0.4 \\ -0.6 \\ -0.3 \\ -1.0 \\ -0.8 \\ +0.2 \\ +0.3 \\ n.a. \\ -0.9 \\ \end{array} $		
		AUTUM	N (March to	May)					
Hobart Launceston Cape Bruny Devonport Maydena Oatlands St Helens Savage River Zeehan		19-2 15-5 17-3 16-0 15-8 19-2 n.a.	$ \begin{array}{c} +0.3 \\ +0.4 \\ +0.2 \\ -0.3 \\ +0.3 \\ 0.0 \\ +0.8 \\ n.a. \\ n.a. \\ n.a. \end{array} $	9.8 7.7 10.0 9.2 5.7 6.1 9.0 7.7 n.a.	$ \begin{array}{c} +1 \cdot 1 \\ +0 \cdot 7 \\ +0 \cdot 6 \\ +0 \cdot 3 \\ +0 \cdot 5 \\ +1 \cdot 1 \\ +1 \cdot 4 \\ +0 \cdot 6 \\ n.a. \end{array} $	13.6 13.4 12.7 13.2 10.8 10.9 14.1 <i>n.a.</i> <i>n.a.</i>	$ \begin{array}{c} +0.7 \\ +0.6 \\ +0.4 \\ 0.0 \\ +0.4 \\ +0.5 \\ +1.1 \\ n.a. \\ n.a. \end{array} $		

Climate of Tasmania

		(0)							
	Maxi tempe	mum ratures		Min tempe			Me tempe	ean ratu	res
Station	Mean for 1978 season (a)	Departure from normal (b)		1978		eparture from rmal (b)	ean for 1978 eason		parture from mal (b)
	WINTER	(June to A	ugu	ist)					
Hobart	12·2 10·9 11·9 9·4 8·8 13·5 <i>n.a</i> 10·9	$ \begin{array}{c} -0.6 \\ -0.4 \\ -0.9 \\ -0.7 \\ -1.5 \\ -0.4 \\ n.a. \\ -0.3 \end{array} $		4.8 1.8 6.2 1.1 1.1 3.1 n.a 2.4	8 2 3 7 5 7	$\begin{array}{c} 0.0 \\ -0.2 \\ +0.1 \\ -0.1 \\ +0.2 \\ -0.1 \\ +0.5 \\ n.a. \\ -1.2 \end{array}$	8.2 7.0 8.6 8.1 5.5 5.2 8.6 n.a. 6.6		$ \begin{array}{c} -0.2 \\ -0.4 \\ -0.2 \\ -0.5 \\ -0.3 \\ -0.8 \\ 0.0 \\ n.a. \\ -0.7 \\ \end{array} $
	SPRING (Sep	tember to 1	Nov	ember)					
Hobart Launceston Cape Bruny Devonport Maydena Oatlands St Helens Savage River Zeehan	18-4 15-2 16-0 15-9 15-3 18-9 13-7	$ \begin{array}{c} +0.8\\ +0.4\\ -0.5\\ +1.0\\ -0.1\\ +1.4\\ +0.7 \end{array} $		8.0 6.0 7.1 4.1 5.0 7.4 6.0	5 5 8 8 1 4 1	$ \begin{array}{c} +1.0\\ 0.0\\ +0.9\\ +0.7\\ +0.7\\ +0.8\\ +0.8\\ +0.8\\ +0.8\\ n.a. \end{array} $	13.2 12.5 11.9 10.3 10.2 13.1 9.9 <i>n.a.</i>		$ \begin{array}{c} +1 \cdot 1 \\ +0 \cdot 4 \\ +0 \cdot 7 \\ +0 \cdot 1 \\ +0 \cdot 8 \\ +0 \cdot 4 \\ +1 \cdot 1 \\ +0 \cdot 7 \\ n.a. \end{array} $

Temperatures at Selected Stations, Tasmania, 1978-continued

(°C)

(a) Average of maximum daily temperatures for season.

(b) 'Normal' is the mean for the season averaged for the available years of record.

(c) Average of minimum daily temperatures for season.

ENVIRONMENTAL CONTROL

Department of the Environment

Established in October 1972, the Department of the Environment is headed by a Director of Environmental Control who is responsible to the Minister for the Environment. At the beginning of 1979 the Department had a staff of 35 persons to carry out the task of environmental protection. The staff included a number of scientific experts who were responsible for particular aspects of pollution control and assessment—chemists, noise control, research, air and water pollution officers and a waste management officer.

The Environment Protection Act 1973 gives the Director the general duties of: (i) protecting the State's environment; (ii) ensuring the control or prevention of any act or emission which causes or may lead to pollution; and (iii) co-ordinating all necessary activities (government or private) to protect, restore or improve Tasmania's environment. In addition to the general duties the Act also conferred the following more specific functions on the Director: (i) consider means and initiate steps for the protection of the environment and for the prevention, control, abatement or mitigation of pollution; (ii) carry out investigations into environmental protection; (iv) review progress made in attaining objectives of the Act and publicise steps taken to protect the environment; (v) advise on pollution standards and methods of sampling and testing for pollutants; and (vi) promote and co-ordinate planning projects for environmental protection.

Coverage of the Act: In the case of inconsistencies the Environment Protection Act 1973 prevails over the provisions of all other Acts with two exceptions: (i) Oil Pollution Act 1961; and (ii) Public Health Act 1962. Since provisions of the Environment Protection Act would intrude into various sectors of existing legislation, the Statute Law Revision (Environment Protection) Act 1973 was introduced concurrently. The effect of this statute was to amend the

Criminal Code, the Local Government Act 1962, the Mining Act 1929, the River Pollution Act 1881, the Hydro-Electric Commission Act 1944 and the Water Act 1957 to conform with the Environment Protection Act 1973.

Staff of the Department of the Environment continually visit most areas of Tasmania either monitoring or investigating complaints and pollution problems. Departmental officers have attended interstate seminars and conferences and visited other environment protection authorities for exchange of information. The Department participates in the work of the Australian Environment Council and has staff on a number of the Council's committees. In addition the Department is represented on the committee of the Keep Australia Beautiful Council. The Department is also represented on State Government inter-departmental committees which deal with environmental matters. Environmental seminars and lectures have been organised by the Department and special papers written dealing with the environment.

Environment Protection Advisory Council

The 1973 legislation also provided for the creation of the Environment Protection Advisory Council. Under the chairmanship of the Director of Environmental Control the Council has members drawn from government and private sectors and representing a number of diverse interests; e.g. the mining, secondary, rural and forestry industries, conservation groups, the Hydro-Electric Commission, trade unions, public health, etc. The Council's task is to advise the Minister and make recommendations to the Government on environmental matters. The Council is empowered to appoint committees to investigate specific subjects. Committees appointed are—Noise Committee, Waste Committee, Air Committee and the Water Committee. As a result, regulations covering all the above pollution subjects have been promulgated.

An Intensive Animal Husbandry Committee was set up in August 1975 to deal with pollution problems posed by this industry. Guidelines have now been issued to operators and local government authorities setting out design and operation procedures to control pollution problems in the industry.

Environmental Impact Studies

The State Government has adopted a policy that requires public authorities to undertake environmental impact studies before proceeding with any development which may have a significant effect upon the State's environment. Responsibility for ensuring that such studies are performed rests with the decision-making authority. Co-ordination and evaluation of environmental impact studies are performed by the Director of Environmental Control.

Scope of an environmental impact study includes:

- (i) A statement of the major objective of the proposed project.
- (ii) An analysis of the technological likelihood of achieving the objective.
- (iii) A statement of alternative practical plans for achieving the objective.
- (iv) An outline of existing characteristics of the environment prior to implementation of the development project.
- (v) Separate reports on alternative practical engineering plans for achieving the goal.
- (vi) An assessment of the probable effect of the project upon the environment.

Such a study is to be used by the proposing body in determining environmental safeguards. For the Director of Environmental Control a study will provide a basis for review of the safeguards and for making recommendations for further protective measures.

To assist with co-ordination and evaluation of environmental impact studies, the Government has established an Environmental Impact Study Assessment Group, comprising eight specialists in various fields related to the environment. The group gives broad direction to impact studies and provides advice and assessment services to the Director of Environmental Control and developers.

THE LANDS DEPARTMENT

(This article was contributed by the Lands Department)

Historical

The Lands Department is one of the oldest Departments of the State and of the Australian Colonies. Historians have commented that the part the Department and its officers have played in the development of Tasmania has been extensive and no history of the State could ever be written without reference to the surveyors, whose hands have controlled the pattern of development in the Colony since earliest times. Much of the early history of the State can be found in the survey records which are a principal source of information for historians.

Possibly the first surveyor of note was James Meehan who began service in 1803, but the first surveyor who could be termed 'Surveyor General' was George Harris who came to Hobart with Lieutenant Colonel David Collins. Harris drew the early plans of Hobart and from Mt Wellington, carried out a traverse survey from Hobart to the mouth of the River Derwent.

The first Survey Office was located at the corner of Bathurst and Murray Streets, Hobart. It was moved to Davey Street opposite the Army Barracks in 1826 and then, in 1863, to the building previously occupied by St. Marys Hospital at 34 Davey Street. When the Lands and Surveys Department's name was changed to the Department of Lands in 1974, the Department still occupied the Davey Street building but moved to the present Lands Building in Macquarie Street in 1977. Stage 2 of this building was almost completed by mid-1979 and it will also house the Registrar-General's Department, thereby bringing all matters relating to land transactions to a single location.

Role

In recent years the role of the Lands Department has changed significantly. Broadly speaking, it has changed from that of a land dispenser, which was its purpose in the times of early settlement, to that of a land manager. There is now a much greater Government and public awareness of the value of the Crown estate and of the diminishing land resources available in Tasmania. The general function of the Department can be broadly stated as management of the Crown estate and co-ordination of the various activities of its six Divisions.

The re-written Crown Lands Act of 1976 modernised land dealing procedures and effectively brought all administrative procedures for dealing with Crown land into line with modern real estate practices.

Other recent developments in the role of the Department which are of significance include:

- (i) Assumption of responsibility for the control and management of the Public Offices Secretariat (which caters for all the accommodation requirements of the State Public Service and associated authorities) and the independent State Rental Determination Committee which is chaired by the Deputy Valuer General.
- (ii) Extension of the Department's role in the management of Crown lands set aside as State Recreation Areas and Protected Areas. This fits in with the general concept of providing proper management and control of land in conjunction with local authorities and other interested public bodies where multiple land usage is involved, so as to effectively manage the selected areas set aside for public recreation.
- (iii) The Government's decision that future allocation of all Crown lands be coordinated by the Lands Department.
- (iv) The Land Acquisition Bill which aims to co-ordinate acquisition processes within the Lands Department for the taking of land for public purposes to a greater extent than in the past. This Bill was expected to be passed by the end of 1979.
- (v) The adoption by the Government of the Rassaby Report on State mapping. This imposed a greater responsibility on the Lands Department to co-ordinate State mapping activities by Government departments and authorities and led to the creation of a State Mapping Council.

- (vi) The creation of a State Publications Centre within the Lands Department to coordinate the marketing of all publications and maps produced from State resources. Associated with this was the establishment of a public display area in the Lands Building for the display of plans of major State projects of public interest.
- (vii) Rationalisation of Government properties. Under the direction of the Government the Lands Department has undertaken an investigation of all Government-owned properties with a view to the rationalisation of their use and has implemented an ongoing review for the disposal of surplus properties.

Statutes Administered by the Lands Department

The following Acts of Parliament are administered by the Department:

Abandoned Lands Act 1973, Arnold's Lane Enabling Act 1926, Boundary Fences Act 1908, Crown Lands Act 1976, Department of Lands and Surveys Act 1970, Government House Land Act 1964, Land Reclamation Act 1886, Land Surveyors Act 1909, Land Valuation Act 1971, Lands Clauses Act 1857, Lands Resumption Act 1957, Marine Board of Launceston Sub-Letting Act 1918, Mersey Marine Board Reclamation of Lands Act 1910, Port of Hobart Reclamation Act 1954, Public Authorities' Land Acquisition Act 1949, Self's Point Land Act 1951, Survey Co-ordination Act 1944, Valuers' Registration Act 1974.

Organisation

In February 1978, the Department was reorganised into six Divisions under the control of the Director-General of Lands. These are the Administration, Real Estate, Land Management, Valuation, Mapping and Survey Divisions.

The total staff of the Department as at 30 June 1979 was 360. District officers or representatives are located at Smithton, Burnie, Devonport, Launceston and Bridport.

The role and functions of the six Divisions are outlined in the following pages.

Administration Division

The role of the Administration Division is to provide the administrative services for the Department as a whole. Its functions include assisting the Director-General and assuring that Departmental policies are understood and carried out. The Division services all Lands Department personnel and those in authorities for which the Department is responsible under various awards and industrial categories.

State Government Publications Centre

As well as the normal administrative functions such as accounting, records and typing, the Division also includes the State Government Publications Centre which acts as a central distribution and dissemination point for publications produced by all State Government instrumentalities. The Centre is located on the ground floor of the Lands Building at 134 Macquarie Street, Hobart.

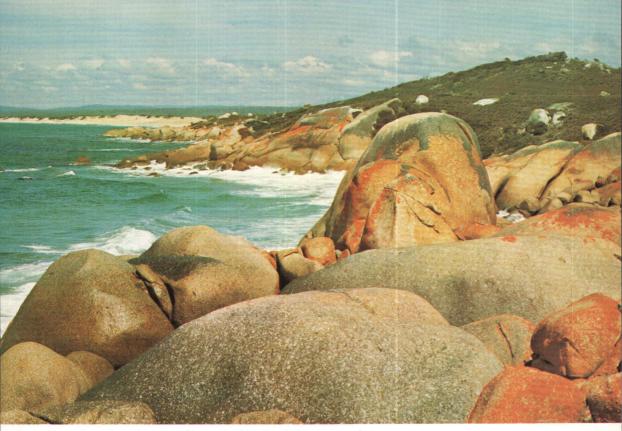
The Department's aerial photograph library is also housed in the Centre. This library currently contains approximately 250 000 aerial photographs covering the whole of the State at various scales. These photographs are catalogued and maintained by the centre's staff.

The biggest revenue earner for the Centre is the sale of Lands Department 'Tasmaps'. It is through the State Government Publications Centre that over 250 accredited Tasmap Agents on the mainland and in New Zealand are supplied with stocks of the 100 different editions of maps available.

The Centre has some 50 square metres of display space. This is made available to all State Government departments and instrumentalities so that the public may be made aware of the various functions and projects carried out or proposed by the Government. Examples are plans of the proposed second Hobart Bridge and the Gordon River Power Development, which were displayed in the Centre in 1978-1979, as well as special displays from such organisations as the United Nations and the Australian Heritage Commission.

Public Offices Committee Secretariat

The role of the Public Offices Committee Secretariat is to provide the administrative and secretarial facilities for the Public Offices Committee and the Public Offices Sub-committee.



Typical coastline of north-eastern Tasmania (the Lands Department is concerned with the conservation of the State's coastal resources)

Bullock team working on land to be included in the Mount Roland Protected Area





Point Du Ressac, north of Marion Bay



Photography at high altitudes requires the Lands Department team to work on oxygen and in suitable clothing for sub-zero temperatures



Richea scoparia in flower and cushion plants near Little Split Rock on the Central Plateau

Central Plateau view from near Mount Jerusalem, looking north to Mersey Crag with the Mersey Valley on the left





Stereo photogrammetric plotter in use

[Lands Department]



Electronic distance measuring from a trigonometrical station

The Lands Department

The main Committee is comprised of the Minister for Housing and Construction as Chairman, the Director-General of Lands, the Under Treasurer, a Commissioner from the Public Service Board, the Commissioner for Town and Country Planning and the Director-General of Housing and Construction. This Committee investigates and advises on the purchase and sale of office accommodation, erection of new office buildings, the lease of premises where the rental exceeds \$20 000 per annum, modifications to Government-owned and leased properties costing in excess of \$200 000, the allocation of funds to departments for office accommodation purposes and the standards of furniture and furnishings of departments or sections of departments. The Sub-committee performs the day to day work delegated by the Committee proper.

Real Estate Division

The primary role of the Real Estate Division is to act as the Government real estate office in providing for the implementation of Government policy in relation to Crown lands. The Division administers Crown land throughout the State under policy guidelines which are dynamic in nature, thereby necessitating the flexibility inherent in those sections of the Crown Lands Act 1976 under which it operates. A broad outline of the main functions of the Division and the procedures involved follows:

Sale, Leasing and Licensing of Crown Land

The sale, leasing and licensing of Crown land is undertaken under the provisions of the Crown Lands Act 1976. The Act allows the Minister responsible to dispose of Crown land by any of the above methods subject to such terms and conditions as are considered appropriate. Where, in accordance with policy, an area may be sold, leased or licensed, extensive investigations are undertaken by the Division to ensure that disposal of the area concerned would not be detrimental to the Crown estate. This involves the direction of inquiries to numerous Government, semi-government, and (sometimes) private bodies and individuals to ensure that the area is not required for a public purpose and to ascertain the type and length of tenure which should be made available. When all pertinent information is to hand the Division may prepare a recommendation to the Minister as to the most appropriate future for the area concerned. That future may be:

- (i) Sale, by private treaty or auction.
- (ii) Lease, for a term of years, subject to the terms and conditions appropriate and for specific purposes such as shack sites, caravan parks, and marinas; and local government purposes such as recreation reserves, storage depots, garbage disposal sites, and many others.
- garbage disposal sites, and many others.
 (iii) A temporary licence may be issued. This form of tenure is reserved for temporary activities such as removal of materials and short term occupations of Crown land.

Reservation of Crown Land for Public Purposes

Any Government Department which requires an area of Crown land submits a proposal to the Lands Department detailing its requirement. Investigation of proposals is then coordinated by the Real Estate Division and inquiries are made at the appropriate levels, to determine whether or not a proposal should be implemented. Proposals which fall into this category are primarily proposals for State Forests and State Reserves. The Division also arranges for reservation under Sections 8 and 12 of the *Crown Lands Act* of areas used by other departments, authorities and local government bodies for school sites, hospital sites, public roads, wharves, breakwaters, dams, reservoirs, residence sites, recreation reserves and any other public purpose considered appropriate. In many cases, reservations of this nature represent a step in the performance of the sale and leasing function of the Division as areas so reserved may subsequently be leased or sold.

Acquisition of Private Lands

Private lands required for public purposes may be acquired by agreement or compulsory process. This function is undertaken on behalf of all Government departments and authorities which do not have provisions within the Acts under which they operate to purchase private lands.

A department or authority which requires an area of land to be purchased on its behalf will liaise closely with the Division and when confirmation that an area to be acquired is available, the Division authorises the Valuer-General to undertake negotiations. If

negotiations are completed satisfactorily the Division will arrange for execution of an agreement and for a survey to be undertaken by the Survey Division, if required. Settlements are then arranged with the Crown Solicitor. If negotiations are unsuccessful and the land is still required, the Division may institute proceedings towards compulsory acquisition under the *Lands Resumption Act* 1957. Under that procedure the land concerned vests in the Crown upon registration of a notification at the Lands Titles Office or Deeds Office, as appropriate. Settlement is then effected by negotiation, by artibration or by a Supreme Court hearing.

Leasing and Rental of Private Property

Private lands and buildings required for office accommodation and other public purposes may be leased or rented. The Division liaises with the Public Offices Committee and other departments to ascertain what buildings and lands are required. It then arranges for leases and rentals in accordance with those requirements, subject to terms and conditions as approved by the Director-General of Lands and the owner of the properties. This form of tenure is often more appropriate than outright purchase of a property.

Abandoned Freehold Land

The Government may obtain control of private lands which have been abandoned. The Division implements a procedure provided for in the *Abandoned Lands Act* 1973 which results in such lands reverting to the Crown. The Crown subsequently accepts responsibility for the management of such land. Lands which are resumed in this manner may subsequently be dealt with under the provisions of the *Crown Lands Act* 1976.

Legal Management of Crown Land

The Division is responsible for the legal management of the Crown's estate in such matters as deterring illegal occupations and other offences to Crown lands. There are many instances where Crown land is occupied by persons without lawful authority. These range from the unauthorised cutting of trees on Crown land to the construction of structures such as shacks and slipways without authority. The Crown Lands Act 1976 provides for prosecution in cases of offences of this nature and for the removal by the Crown of improvements effected without authority. Where appropriate, the Division may arrange for the erection of signs to advise the public of restrictions on the use of Crown land for varying purposes (such as the operation of off-road vehicles). The Real Estate Division liaises closely with the Land Management Division on matters of this nature where the day to day management of the Crown estate is concerned.

Administration of the Boundary Fences Act 1908

The Division receives many requests for cost sharing in relation to fencing along private/Crown land boundaries. These are investigated and may be referred to the department or authority responsible for the Crown land concerned. In some cases the Lands Department may share the costs involved. The Act specifies certain instances in which the Crown has a statutory responsibility to share fencing costs.

Other Functions

In additon to the functions outlined above the Division arranges for any Government building or residence which is temporarily not required by the Government to be rented to private groups and individuals.

Registers are maintained detailing all property dealings undertaken by the Division. The registers are designed to provide detailed information and statistics pertaining to the Division's total operation. This information and information presently stored in other Divisions is progressively collated. It will be computerised in the future to facilitate convenient retrieval of statistical information as an input to policy making, forward planning and as a source of accurate, property-orientated data for the Government.

Land Management Division

In modernising the Crown Lands Act 1935 to the present Crown Lands Act 1976, the Government recognised the need to retain and manage a permanent Crown land estate in accordance with multi-use principles to provide flexibility in land use as conditions and demands change over the years. The new Act formalised the policy of recent years and provides for the Department to assume a much more positive role as a land managing

authority while giving less emphasis to the disposal of land by sale. The Division, created by the 1978 re-organisation of the Department, evolved from the Conservation Section which in turn evolved from the Conservation Unit. The latter had been based at Bridport and was first set up as the Sand Dune Reclamation Unit in 1955.

The work of the Land Management Division now covers a wide range of tasks from scientific studies to the preparation of management plans, from sand dune reclamation and soil conservation to fire protection, park management and the removal of derelict structures. The Division determines physical conditions for lease and rental of lands and advises the Director-General on matters of land use policy.

Assessment and Allocation of Crown Land

In January 1978 State Cabinet set out guidelines for the orderly allocation of Crown lands. It was resolved that all departments wanting to acquire Crown land should apply to the Lands Department for that land and that the Lands Department should then seek comments from other authorities, as relevant, and should itself make an assessment of the land. This assessment task involves a study of the resources of the area involved to determine its potential for a variety of uses. This is used as a guide to the decision as to whether control of the land should be passed to the applicant authority or whether it should be used for some other purpose.

In addition to vetting applications by other authorities, the Land Management Division also undertakes studies of, and prepares management plans for, areas of Crown land to be brought under formal management control by the Department.

At this stage in Tasmania's development most land with an important dominant resource value has been alienated to private ownership or has been dedicated for special management as State Forest or State Reserve. At least in the more settled regions of the State, much of the remaining Crown land has not been alienated because it is 'marginal land' in terms of productive potential. Nevertheless, most remaining areas of Crown land throughout the State are valuable as a multiple use resource. Considered together, these lands provide a valuable bank of resources for many uses including water supply, rough grazing, supply of sand, gravel and minerals, and for public amenities and recreation. The value of such land to the community is enhanced if it is carefully managed following assessment of its potential.

Protected Areas

Large areas of multiple use land are being reserved under the Crown Lands Act as Protected Areas. The Land Management Division is responsible not only for the preparation of management plans for such areas but for the implementation of these plans, i.e. for the ongoing day to day management and conservation of these areas.

Crown Land Wardens have been appointed around the State to be responsible for the general maintenance of Crown reserves, for law enforcement and to advise the public on any matters relating to the reserves.

The Central Plateau was the first Protected Area to be proclaimed under the 1976 Act. The Management Plan for the Central Plateau provides for development of water resources by the Hydro-Electric Commission, relief grazing of cattle on some parts, strict conservation of rare habitats and for a wide range of recreation activities.

West Coast Agistment Area

On the West Coast the Lands Department has a large agistment area used chiefly by Circular Head farmers for wintering cattle. This area, lying between the Arthur and Pieman Rivers, is rapidly growing in popularity for recreation. The Department has begun to develop camping and picnic areas and riding trails. There are several shack areas scattered along the coast, but, in future, it is likely that holiday homes will be confined to properly surveyed subdivisions, the first being at Arthur River. The Arthur-Pieman area has important scenic and archaeological sites and also includes mineralised areas. Some small mining ventures are well established.

Recently a start has been made, on a trial basis, on commercial harvesting of cast kelp in the area, while several commercial fishermen have their permanent bases set up at Temma.

It is proposed that this area will become a Protected Area and this outline gives an indication of the wide range of uses to be catered for.

State Recreation Areas

In addition to Protected Areas, the Department is now also pursuing an active program of developing and managing state Recreation Areas, particularly those within reasonably close proximity to centres of urban population. State Recreation Areas are user-oriented parks although they may also serve to protect skylines, seashores and other landscape features. Although the Land Management Division has a skilled and well equipped work force to undertake development projects, it is the Department's policy to collaborate closely with local authorities and community groups and to involve councils in the development and maintenance of State Recreation Areas.

State Recreation Areas near Hobart provide or will provide for horse riding, motor cycle riding, picnicking, bathing, fitness jogging, rock climbing, shooting and other popular pursuits. In addition, some State Recreation Areas (or parts of them) provide facilities for quiet recreation and for the protection of bushland and native fauna close to towns.

Coastal Reserves

A third very important category of Crown land reserves is that of Coastal Reserves. Being an island, Tasmania has a long and diverse shoreline most of which is Crown land. The coasts of the State constitute a very important amenity and recreation resource. But parts of the coast are also under heavy pressure for many other purposes such as port facilities, roads, industrial sites, mineral extraction, grazing, kelp harvesting and real estate development. The Land Management Division is closely involved in planning the use and management of coastal reserves and also in coastal conservation and reclamation works.

The staff of the Division have many years experience in a wide range of coast management problems and have developed expertise in such works as beach and sand dune reclamation and the construction of protective rock structures. The Division is also responsible for the development of access roads, picnic areas and other public facilities. In collaboration with the Survey Division the Land Management Division is responsible for the development of holiday home subdivisions.

Valuation Division

The Valuation Division of the Lands Department is headed by the Valuer-General. It provides the widest and most comprehensive valuation and overall real estate advisory service of any Statutory Authority in Australia. It operates under the provisions of the Land Valuation Act 1971 (previously 1950). The first staff for the development of the Division were recruited in 1947-48 and the Division officially came into being with the advent of the Land Valuation Act 1950.

Initially, the Division concerned itself principally with rating valuations (which were previously carried out by municipal councils) and valuations for land tax, probate and stamp duty. Since that time the expertise and resources of the Division have grown and become recognised to the extent that it is now called upon to provide all manner of opinions relative to land matters.

The Northern Regional Office is located in Launceston. The North West Regional Office's functions are carried out from two offices—one at Devonport and one at Burnie—for reasons of geographical convenience. Both regional offices act in close liaison with other Department functions in their regions.

Property Records

There are about 180 000 separate valuation entries held on the Division's valuation rolls and the number is increasing at about two per cent per year. The land value, capital value and assessed annual value is determined and recorded for each property.

Two types of record are maintained as follows:

The Roll Record: The roll records are maintained entirely in Head Office by the clerical staff and constitute the official record. The roll records a considerable volume of identification and location material relative to each property. It also records the name and address of the property owners and rate paying lessees, simple description of improvements, area and dimensions and the complete record of all roll valuations made by the Division for each property.

The Lands Department

The Field Record: The field records are maintained by the field staff and held in the field offices. They contain all the information contained in the roll record and, in addition, a large volume of material gathered about all properties following various field inspections over many years. Records include sketches of all houses and other major buildings, age, area and construction of these buildings, the area cleared, pertinent soil classifications, land usage, actual stock carried and carrying capacities, fencing and water improvements, rentals and lease information, office area and the details of all valuations made of the properties by the Division.

Rating and Taxing Authorities Using Division Valuations

The following rating and taxing authorities depend upon valuations provided by the Valuation Division:

- (i) All local government rating authorities (the 46 municipalities and three cities).
- (ii) The State Land Tax Branch of the State Treasury is provided with a complete record of valuation for each property in the State for land tax purposes.
- (iii) The State Grants Commission uses information provided by this Division in the apportionment of Commonwealth grants money as between the rating authorities.
- (iv) The Metropolitan Water Board relies upon apportionment of value totals between rating authorities in the Hobart area to arrive at the respective contributions required from each.
- (v) Various small Drainage Trusts require valuations for rating purposes within their special areas of jurisdiction for land draining purposes.
- (vi) The State Treasury relies upon valuations provided by the Division for probate, gift duty and other taxable situations.
- (vii) The Federal Treasury has long been accepting certificates of valuation issued by the Division as evidence of value for Federal probate purposes.

Roll Work

Roll work involves maintaining a separate valuation roll record and field record for each of the 180 000 properties involved. The field record for each of these properties must be progressively maintained and kept up-to-date as sales and other property ownership changes occur.

Progressively, over a five yearly cycle, a separate inspection and fresh valuation of each property is carried out. Following such revaluations, each rating authority concerned and the State Land Tax Branch are provided with new valuations lists containing all the updated valuations. Each owner of a revalued property is posted a Notice of Valuation. Each year the Grants Commission and Metropolitan Water Board are provided with Assessed Annual Value totals adjustments.

Special Tax Work

Upon the request of the executors of a deceased person's estate the Division carries out a special valuation of each property concerned for probate purposes and issues a Certificate of Valuation. Also, valuations are carried out for stamp duty purposes and Certificates of Valuation issued. Valuations as evidence of property value are made for many purposes.

Loan Security Work

The Division carries out valuations for loan security purposes such as valuations of industrial properties where loans from the Department of Planning and Development have been sought, of rural holdings for the Agricultural Bank, Housing Commission homes for Government financing, valuations of property where loans are sought from the Retirement Benefit Investment Trust, and for private lenders where the owner is in agreement.

Acquisition Work

The Division provides valuations for voluntary property purchases and compulsory acquisitions of land as required by State Government departments, commissions and instrumentalities. It is a requirement of the Auditor-General that before any land is purchased by any of the abovementioned, they must have the advantage of a valuation provided by the Valuer-General. Major city and municipal councils also utilise these services. Negotiations are conducted with the owners (or their professional representatives) on behalf of all State

Government departments, commissions and instrumentalities in the matter of voluntary purchase of property or compulsory acquisition of land. Agreements are finalised to the stage where contracts can be prepared. In the case of disputed claims, proofs of evidence for the Supreme Court are prepared and an officer of the Division appears in Court as an expert witness.

Rental Determinations

Rentals must be arranged by the Division for all space leased by Government authorities in all parts of the State where this space is privately owned. Such space includes extensive office areas, storage space, car parking space, etc. Rentals may need to be negotiated and terms and conditions agreed upon. Lease renewals are also handled.

Rental recommendations are made for Crown lands made available for leasing to private enterprise. Such land may be required for industrial, commercial or rural purposes. Other cases include land for sporting purposes, foreshore reserves, jetty sites, shack sites, etc. Rentals are also determined for Government houses occupied by Government employees such as teachers, police, forestry workers, Hydro-Electric Commission employees, railway personnel, etc. Rent for space for part-time use and shared use is also set by the Division. Such space may be for play areas, sporting grounds, sport centres, temporary classroom space and even paddock space for Cape Barren geese.

The Division also provides advice on leasing. Marine Boards owning industrial and commercial land seek information on leasing and municipal authorities require advice on rentals of properties which they own and wish to lease. The Tasmanian Totalizator Agency Board, which maintains premises in all parts of the State, the State Library Board and the Health Department with its many medical centres, are among others requesting frequent rental advice.

Advice

Various departments and instrumentalities require advice on the effects that various proposals may have on properties in an area if the work anticipated was to be implemented. The Valuer-General's opinion is also sought as to the economics of alternative proposals where more than one proposal may seem feasible. The Division also provides advice on the feasibility of proposed subdivisions and other developments. Studies are undertaken of the impact upon the environment and the associated effect on property values in an area likely to result from the development of certain proposed projects.

Mapping Division

As a result of Departmental submissions, the Government commissioned, in January 1978, Mr. H. S. Rassaby, Director, Central Mapping Authority of New South Wales, to carry out a survey of mapping services in the State. Special emphasis was to be placed on the strengthening of the centralised service established in the Department of Lands for the benefit of departments, instrumentalities and local government.

The Mapping Division was established as a result of Cabinet adopting the recommendations in Mr. Rassaby's Report. The Division is made up of five branches, namely the Geodetic Survey, Photographic, Computing, Photogrammetric and Cartographic Branches.

Functions

The functions of the Mapping Division are, broadly, to produce and revise base maps, plans and aerial photographs of Tasmania to satisfy the requirements of the various State Government departments and other approved organisations. Specifically, it has sole responsibility for:

- (i) Establishing and maintaining the geodetic and precision levelling networks within the terms of the Survey Co-ordination Act 1944.
- (ii) Carrying out a continuing program of vertical aerial photography.
- (iii) Maintenance of an up-to-date library of aerial photography and remote sensing data.
- (iv) Preparation and up-dating of topographical and cadastral base mapping data for the State and publication of maps from this data at appropriate standard scales.

(v) Co-ordinating the needs of other State Government departments and instrumentalities for aerial photography, remote sensing data, and topographic mapping.

Also, as resources permit, the Division produces thematic maps and provides consulting and production services to meet the needs of other departments and instrumentalities.

Maps

Investigations have shown that the following map series are required to provide the base map needs of the State:

Existing:

- 1:500 000 topographical map of the whole State (1 map sheet completed in 1973).
- 1:250 000 topographical map of the whole State (4 map sheets to be completed in 1980).
 1:100 000 topographical map of the whole State (50 map sheets completed in 1979).
- New:
- 1:25 000 topographical/cadastral map of the whole State (411 map sheets).
- 1:10 000 topographical/cadastral orthophoto map of developed rural and urban areas of the State (917 map sheets).
- 1:2 000 topographical/cadastral orthophoto map of all towns and cities of the State (1 041 map sheets).

The Rassaby Report recommended that the 'New' map series (above) should be completed in a period of approximately 10 years. However, the existing map series must also be continually maintained in an up-to-date condition to retain its full value to users.

Mapping Advisory Council

Cabinet approved the establishment of a State Mapping Advisory Council in December 1978. The Council's functions are:

- (i) Assessment of the need for topographical and cadastral mapping and aerial photography for the whole of Tasmania, and the available production capacity.
- (ii) To recommend each year to the Director-General of Lands, for approval, a map and aerial photography program for the Mapping Division.
- (iii) To review the progress of the adopted work program and assess priorities and the resources of staff and equipment needed by the Mapping Division to provide the required service.

The Council comprises: the Director of Mapping (Chairman); the Director of Mines or the Chief Geologist; the Commissioner of Forests or an Assistant Commissioner; the Assistant Director of Main Roads; the Chief Surveyor, Hydro-Electric Commission; and two members of the public eminent in their professions appointed by the Minister for Housing and Construction.

The Council's first program of work prepared for the Mapping Division took effect from 1 July 1979.

Survey Division

The Survey Division is the oldest of the Divisions which now form the Lands Department. As mentioned in the 'Historical' section, the early Surveyors played a most important role in the development of the State and contributed in no small measure to the orderly growth of the Colony. In contemporary times this emphasis has changed and the Division's general role is now to provide services for the alienation of Crown land and to maintain the related survey and other records, as well as providing search facilities.

The Division also provides cadastral survey services for those Departments not having that capability. Acts of Parliament administered by the Division are the Lands Surveyors Act 1909 and the Survey Co-ordination Act 1944.

Administration

The Division has a small administration section which handles the executive and clerical work, expenditure and revenue records, the ordering of supplies and equipment and maintenance of equipment inventories. The section also provides public counter facilities including purchase, sale and distribution of charts, plans and survey information and provides secretarial services for the Nomenclature Board and the Surveyors' Board.

Regional Offices

The State is divided into three regions for the administration and service of the Crown Estate. Each of these offices is under the control of a Regional Surveyor and principally their role is to:

- (i) Administer local surveys and survey matters.
- (ii) Prepare reports and proposals and development schemes including the overseeing of construction where necessary.
- (iii) Provide cadastral engineering investigation, detail and other services to meet Departmental requirements.
- (iv) Act as agents to other departments in procuring survey and other services from consultants.
- (v) Attend to inquiries and the provision of advice on survey matters to other departments and to the public.
- (vi) Examine plans and maintain adequate surveys.

Survey Co-ordination

A Survey Co-ordination Section has the daily function of serving both Departmental needs and State requirements under the Survey Co-ordination Act. With respect to State requirements, these functions include:

- (i) Registration of surveys, plans and documents.
- (ii) Provision of searches under the Survey Co-ordination Act.
- (iii) Maintenance of index plans and registers for public, State and Commonwealth purposes.
- (iv) Field inspection of: permanent mark proposals; installation, control and levelling traverses; and other surveys originating outside the Division.
- (v) The design and direction of triangulation extensions and control and levelling traverses undertaken by the Division.
- (vi) The testing of linear measures to State requirements under the Land Surveyors Act.

Functions with respect to Departmental requirements are:

- (i) Provision of drafting services including the production and maintenance of public charts, grant documents, survey plans, diagrams and proclamations.
- (ii) Office examination of plans lodged for registration.
- (iii) The registration on charts of the Crown's interests in land acquisitions and alienation of land.
- (iv) Preparation of searches for surveys, historical research and ascertainment of tenures.
- (v) Preparation and certification of accounts for services.
- (vi) Microfilming of survey records.
- (vii) Incidental and miscellaneous drafting tasks as required by other authorities having no drafting capabilities or ready access to Central Plan Office records.

Further References

DAVIES, J. L. (ed.) Atlas of Tasmania (Lands and Surveys Department, Hobart, 1965) Monthly Weather Review, Tasmania (published monthly by the Bureau of Meteorology, Hobart)



Aerial photography equipment ready for installation into charter aircraft



Hal McKinley supervising installation of the camera



Trout fishing on Lake Pedder

[Tasmanian Film Corporation]

Boating on Lake Pedder



Chapter 3

GOVERNMENT AND ADMINISTRATION

Introduction

Government in Tasmania is exercised at three levels:

- (i) The Federal Government, with authority based on a written constitution, and centred in Canberra.
- (ii) The State, with residual powers, and centred in Hobart.
- (iii) The cities and municipalities, with authority derived from State acts, and operating in 49 sub-divisions of the State.

This chapter deals primarily with the State Government and with Tasmanian representation in the Federal Parliament. The administration of the cities and municipalities is described in Chapter 4, 'Local Government'. A more detailed outline of the Tasmanian system of government is included in the 1976 and earlier editions of the Year Book.

TASMANIAN REPRESENTATION IN FEDERAL PARLIAMENT

The Federal Parliament consists of the Queen, a Senate and a House of Representatives. The Queen is represented in Australia by the Governor-General.

The House of Representatives

Representation in the House of Representatives is based upon the general principle of having, as nearly as practicable, electorates with equal numbers of electors. This is only possible if regular electoral redistributions are implemented. The following table indicates the state of the House of Representatives at the elections immediately following electoral redistribution and/or passage of legislation creating additional electorates:

Year	N.S.W.	Vic.	Qld	S.A.	W.A.	Tas.	N.T. (a)	A.C.T. (b)	Total
1948	47 46 45 45	20 33 33 34 34 34 33	10 18 18 18 18 18 19	6 10 11 12 12 11	5 8 9 9 10 10	5 5 5 5 5 5 5	1 1 1 1 1	- 1 1 1 2 2	75 123 124 125 127 124

Membership: House of Representatives

(a) Representative in House since 1922; full voting rights granted 1969.(b) Representative in House since 1949; full voting rights granted 1966.

(c) Election following an electoral redistribution.

Elections for the House of Representatives

Australia is currently divided into 124 single-member electorates and electors are required to cast a vote for every candidate standing within the electorate in order of their preference. Election of members is carried out in accordance with the principles of the absolute majority through use of the alternative vote (see 'The Legislative Council-Preferential Voting' for a description of similar electoral principles). If a vacancy occurs in the House of Representatives, it is filled by holding a by-election in the electorate concerned. Elections for the House of Representatives must be held at least every three years.

The following table lists the Tasmanian members of the House of Representatives elected on 10 December 1977, together with the party affiliation and electorate of each member:

Member	Party affiliation	Electoral division
Burr, M. A	Liberal	Wilmot
Goodluck, B. J.	Liberal	Franklin
Groom, R. J. (a)	Liberal	Braddon
Hodgman, M.	Liberal	Denison
Newman, K. E. (b)	Liberal	Bass

House of Representatives: Tasmanian Members

(a) Federal Minister for Housing and Construction.

(b) Federal Minister for National Development.

The Senate

In the Senate, each state is represented by ten senators and, in addition, the Australian Capital Territory and the Northern Territory have been represented by two senators each since the election of 13 December 1975. Each senator's term is normally six years, as half the senate seats come up for election every three years. In accordance with the Senate Representation of Territories Act, senators from the Northern Territory and A.C.T. are elected for the term of the House of Representatives. However, in the case of a double dissolution of both Houses, half the senators are elected for a six-year term (the first five elected in each state) and half for a three-year term.

In Senate elections each state is an electorate. Electors are required to cast a vote for every candidate standing within the state in order of their preference. Election of members is carried out in accordance with the principles of proportional representation by the single transferable vote (see 'Elections for House of Assembly' in the 1971 Year Book for a description of similar electoral principles).

The following table lists the senators for Tasmania elected on 13 December 1975 and 10 December 1977 (senators elected on 10 December 1977 commenced their terms of office on 1 July 1978), their party affiliation and year of retirement.

Senator	Party affiliation	Retires in year		
Archer, B. R	Liberal	1984		
Grimes, Dr D. J.	A.L.P.	1984		
Harradine, R. W. B.	Independent	1981		
O'Byrne, J. H	A.L.P.	1981		
Rae, P. É	Liberal	1981		
Tate, M.C	A.L.P.	1984		
Townley, M	Liberal	1981		
Walters, M. S. (Mrs)	Liberal	1984		
Watson, J.	Liberal	1984		
Wriedt, K. S	A.L.P.	1981		

Senate: Tasmanian Members

If a vacancy occurs in the Senate, the appropriate state government nominates a replacement, of the same political affiliation, who sits until the next general election (either for the House of Representatives or for the Senate), when an election is held to fill the vacancy. If a senator fills such a vacancy through an election held at the same time as an election for the House of Representatives, his term will be the same as if the vacating member's term were to run its full course. If the vacant seat is contested at an ordinary Senate election, then six, instead of the normal five candidates, will be elected in the state affected and the senator last elected will fill the vacancy for a term shorter than the full six years.

THE TASMANIAN GOVERNMENT

Division of Power

Under the Commonwealth of Australia Act 1900, the State of Tasmania surrendered part of its sovereignty and it was possible, at that point in time, to classify the totality of powers to be vested in the Federal Government and the State as follows:

- (i) Exclusive powers to be exercised by the Federal Government alone.
- (ii) Concurrent powers to be exercised both by the Federal Government and the State (subject to the supremacy of Federal Government law in cases of inconsistency).
- (iii) Residual powers to be exercised by the State.

Since Federation there have been considerable changes in functions actually performed by the two governments due to constitutional amendments and to inter-governmental agreements affecting function. It will suffice, therefore, to list the main fields of activity of the Federal Government today:

Foreign affairs and diplomatic representation; maintenance of the armed forces; customs and excise; posts and telegraphs; control of broadcasting and television; control of civil aviation; repatriation of ex-servicemen; immigration; industrial arbitration for national industries; control of coinage and currency; overseas trade promotion; employment service; age, invalid and widows' pensions; national health benefits; federal territories and overseas dependencies; census and statistics; meteorological service; federal courts and police; control of banking; collection of sales and income taxes; housing assistance and defence service homes; scientific and industrial research; management of state and national debt; lighthouses and navigation; Australian territorial sea and sea-bed. (The Constitution of the Commonwealth of Australia is reprinted in Chapter 1 of the Year Book, Australia (Cat. No. 1301.0).)

The departments, authorities, etc. of the Tasmanian Government are listed in a later section of this chapter headed 'The Present System of Government.'

The State Governor

Tasmania follows British tradition and accepts as its Queen, Elizabeth the Second. Her Majesty appoints the Governor who acts as head of state, generally for a five-year term. The relationship existing between the Queen and the British Parliament is broadly the same as that existing between the Governor and the Tasmanian Parliament. For details relating to the Governor's powers and functions, see the 1976 and earlier editions of the Year Book.

Until the succession of Sir Stanley Burbury, KBE on 5 December 1973, Tasmanian governors had come from the United Kingdom since the first settlement, although in some other states and the Commonwealth, Australians had been appointed to vice-regal offices. Sir Stanley was sworn in on 5 December 1973, succeeding Lt-General Sir Edric Bastyan, a former Governor of South Australia.

The next table shows the succession of governors from 1930. Administrators and lieutenant-governors (who act in place of the Governor in the event of his death, incapacity, removal or absence from the State) are only included where necessary, to maintain a continuous time series (i.e. short periods of relief during a governorship are excluded). A complete list from 1803 is included in the 1976 Year Book.

S	uccessio	on of	Governors,	Acting	Governors,	Administrators,	etc.	from	1930

Name	Designation	Period
Sir James O'Grady, KCMG	Governor	23.12.24-23.12.30
Sir Herbert Nicholls, KCMG	Lieutenant-Governor	23.12.30- 4. 8.33
Sir Ernest Clark, KCMG, KCB, CBE	Governor	4, 8,33- 4, 8,45
Sir John Morris, KT	Administrator	4. 8.45-24.12.45
Admiral Sir Hugh Binney, KCB, KCMG, DSO	Governor	24.12.45-8.5.51
Sir John Morris, KCMG	Administrator	8. 5.51-22. 8.51
Rt Hon. Sir Ronald Cross, Bart, KCMG,		
ксуо	Governor	22. 8.51- 4. 6.58
Hon. Sir Stanley Burbury, KBE	Administrator	4. 6.58-21.10.59
Rt Hon. the Lord Rowallan, KT, KBE, MC	Governor	21.10.59-25. 3.63
Hon. Sir Stanley Burbury, KBE	Administrator	25. 3.63-24. 9.63
Lt-General Sir Charles Gairdner, KCMG,		
KCVO, KBE, CB	Governor	24. 9.63-11. 7.68
Hon. Sir Stanley Burbury, KBE	Administrator	11. 7.68- 2.12.68
Lt-General Sir Edric Bastyan, KCMG, KCVO,		
KBE, CB	Governor	2.12.68-30.11.73
Hon. Mr Justice Green	Administrator	30.11.73- 5.12.73
Hon. Sir Stanley Burbury, KBE	Governor	5.12.73-

Government and Administration

The Cabinet and Executive Government

General

In Tasmania, as in the other States and the Federal Government, executive government is based on the system which was evolved in Britain in the 18th century, and which is generally known as 'Cabinet', or 'responsible' government. Its essence is that the head of the state (in Tasmania, the Governor representing Her Majesty the Queen) should perform governmental acts on the advice of his ministers; that he should choose his principal ministers of state from members of parliament belonging to the party, or coalition of parties, commanding a majority in the popular house; that the ministry so chosen should be collectively responsible to that house for the government of the country; and that the ministry should resign if it ceases to command a majority there.

The Cabinet system operates chiefly by means of constitutional conventions, customs or understandings, and through institutions that do not form part of the legal structure of the government at all. In law, the executive power of the State is exercised by the Governor who is advised by the Executive Council which he himself has appointed and which meets for certain formal purposes. The whole policy of a ministry is, in practice, determined by the ministers of the Crown, meeting without the Governor under the chairmanship of the Premier, and this body is known as the Cabinet.

The Appointment of Ministers

Legally, ministers hold office during the pleasure of the Governor. In practice, however, the discretion of the head of state in the choice of ministers is limited by the conventions on which the Cabinet system rests. When a ministry resigns, the Governor's custom is to send for the leader of the party which commands a majority in the lower house, and to commission him as Premier, to 'form a ministry'—that is, to nominate other persons to be appointed as ministers of the Crown and to serve as his colleagues in the Cabinet.

The Constitution Act 1854 defined the Parliament of Tasmania as 'the Governor and the Legislative Council and House of Assembly together'. Although no legal requirements enforce it, the selection of all ministers of the Crown from Parliament stems from the British tradition and sharply contrasts with the American system which requires its ministers not to be members of Congress.

Name	House	Ministerial responsibilities (a)
The Hon. D. A. Lowe	Assembly	Premier; Economic Planning and Development; Energy
The Hon. N. L. C. Batt	Assembly	Deputy Premier; Treasurer; Finance; Forests
The Hon. B. K. Miller	Legislative Council	Attorney-General; Consumer and Ethnic Affairs; Racing, Gaming and Licensing
The Hon. M. T. C. Barnard	Assembly	Health: Tourism
The Hon. H. N. Holgate	Assembly	Education, Recreation and the Arts; Police and Emergency Services
The Hon. M. R. Polley	Assembly	Mines; National Parks and Wildlife; Lands
The Hon. J. A. Coughlan	Assembly	Housing and Construction; Community Welfare and Child Care
The Hon. T. G. Aulich	2	Industrial Relations and Manpower Planning; Administrative Services
The Hon. M. W. Field	Assembly	Main Roads and Transport; Local Goverment
The Hon. J. J. Amos	Assembly	Primary Industry; the Environment; Water Resources

At 7 August 1979 the ministry, led by the Hon. D. A. Lowe, was: Ministry at 7 August 1979

(a) See section 'The Present System of Government' later in chapter for more detailed statement of responsibility.

Premiers

The following lists Premiers of Tasmania from 1930 (a complete list from 1856 is included in the 1976 Year Book):

Name of Premier	Term o	Duration of office	
Name of Fremier	From	То	(months)
J. C. McPhee	15. 6.28	15. 3.34	69
Sir Walter Lee	15. 3.34	22. 6.34	3
A. G. Ogilvie (a)	22. 6.34	10. 6.39	60
E. Dwyer Gray	11. 6.39	18.12.39	6
R. Cosgrove	18.12.39	18.12.47	96
E. Brooker	18.12.47	25. 2.48	2
R. Cosgrove	25. 2.48	26. 8.58	126
E. E. Reece	26. 8.58	26. 5.69	129
W. A. Bethune	26. 5.69	3. 5.72	35
E. E. Reece	3. 5.72	31. 3.75	35
W. A. Neilson	31. 3.75	1.12.77	32
D. A. Lowe	1.12.77		

Premiers from 1930

(a) Tasmania had an unbroken succession of Labor premiers, starting with the Ogilvie Ministry (1934) until the electoral defeat of the Reece government on 26 May 1969.

The House of Assembly

The Tasmanian Lower House comprises 35 members elected from five seven-member electorates. The *Constitution Act* 1972 provided that the Assembly chosen at the elections held on 22 April 1972 would continue in office for a maximum term of five years, and that thereafter the term for the House of Assembly would be four years. This Assembly was dissolved after four years and 7 months and elections were held on 11 December 1976. (See the 1976 Year Book for terms applying prior to 1972.) The next elections were held on 28 July 1979, 17 months earlier than required.

Elections for the House of Assembly

Elections for the House of Assembly are conducted under a system which can be classified as proportional representation by the single transferable vote (commonly known as the Hare-Clark system).

The essential features of the system are as follows:

- (i) For an elector to cast a valid vote, he must express at least seven preferences.
- (ii) Party groups are identified on ballot papers, with ungrouped candidates listed together on the right of the ballot paper. Candidates' positions within groups are determined by ballot.
- (iii) To secure election, candidates must secure a quota in accordance with the Droop formula (i.e. the total first-preference votes in the constituency divided by eight, plus one vote).
- (iv) Should a candidate secure an exact quota on first preferences, he is declared elected and his voting papers are set aside as finally dealt with.
- (v) Any candidates who secure a surplus of first preferences above the quota are declared elected.
- (vi) For each elected candidate, commencing with the one with the largest surplus, a transfer value is calculated by dividing the successful candidate's number of surplus first preference votes by his total number of first preferences. All his voting papers are then re-examined and the number of next available choice votes for each of the non-elected candidates determined and multiplied by the transfer value. The resulting numbers are added to the non-elected candidates respective numbers of first preference votes.
- (vii) Where a transfer raises the number of votes obtained by a candidate up to a quota, he is declared elected. That particular transfer is then completed but no further votes of any other candidate are transferred to him.
- (viii) In the case of a candidate who reaches a quota through transferred votes, his surplus votes above the quota are divided by the number of voting papers transferred to him in the last transfer. The resulting fraction is the transfer value which is applied to voting papers he obtained in the last transfer which are then transferred to remaining unelected candidates according to the next available choices.

Government and Administration

- (ix) When transfers have been completed in respect of all candidates who obtained a surplus above a quota as a result of the above procedures, the candidate who is lowest on the poll is excluded and his voting papers are distributed to the remaining non-elected candidates according to the next available choices. His own first preference votes are transferred first, retaining a value of one each. Voting papers that have been transferred to him are dealt with in the order of the transfers already carried out and retain the respective transfer values at which he obtained them.
- (x) Steps (vi) to (ix) are continued, as necessary, until either seven candidates are elected or all candidates except seven have been excluded. In the latter case, unexcluded candidates not already elected are declared elected.

The scrutiny of preferences and distribution of choices cannot commence until all votes are to hand—this does not occur until the Friday following polling day. As might be expected, the counting of votes, calculation of transfer values and the transferring of votes are timeconsuming operations and a week may elapse before the declaration of a poll.

Advantages of the Hare-Clark System: The major advantage claimed for the system is that the composition of the House of Assembly tends to faithfully reflect the wishes of the electors viewed on a state basis, and that a party with a minority of first preferences is most unlikely to obtain a majority of seats, as sometimes occurs in systems with single-member constituencies. By way of example, South Australia, using single-member electorates has sometimes been governed by parties receiving a minority of votes but a majority of seats; other Australian states have had similar experiences. A further significant advantage is that all electors have a wide choice of candidates within the major parties, whereas in single-member electorates there is often no choice of candidates for an elector determined to vote for a particular major party. In the latter case, an elector may be forced to vote for a candidate whom he considers to be less than competent.

The House of Assembly elections held on 28 July 1979 resulted in the re-election of the Lowe-led Labor Government. The Government's majority was increased from one seat to five, with the A.L.P. holding 20 seats and the Liberal Party 15. One minister in the previous administration lost his seat while 7 new members were elected. For the whole State, first preference votes cast, by party, were as follows: A.L.P., 129 973 ($52\cdot23\%$); Liberal Party, 98 845 ($39\cdot72\%$); Australian Democrats, 6 858 ($2\cdot76\%$); independents, 3 608 ($1\cdot45\%$); informal, 9 582 ($3\cdot85\%$); total, 248 866 ($100\cdot00\%$).

The next table shows the results of House of Assembly elections by parties from 1959:

	La	bor	Lib	eral	Other (a)		
Election Year	Propor- tionate share (b)	Seats won	Propor- tionate share (b)	Seats won	Propor- tionate share (b)	Seats won	
1959	15.58	17	14.37	16	5.05	2	
1964	17.97	19	13.47	16	3.56	_	
1969	15.91	17	14.68	17	4.41	1	
1972	19.22	21	13.43	14	2.35	-	
.976	18.37	18	15.57	17	1.06	-	
979	19.01	20	14.46	15	1.53	-	

Representation	of	Parties	for	the	Whole	State:	House	of	Assembly
Mepi coentation	U.	1 al tico	101	unc	** HOIC	Diate.	House	01	Assembly

(a) Independents and minority parties.

(b) State treated as single electorate and proportionate share of seats calculated on basis of first preference votes cast for parties.

Votes Recorded at Assembly Elections

Voting in general elections since 1959 is shown in the following table:

The Tasmanian Government

		Votes	recorded	Inforr	nal votes
Year of election	Electors on roll	Number	As percentage of enrolled electors	Number	Percentage of total votes recorded
1959 1964: 1969 1972 1976 1976	180 344 193 418 210 268 216 846 258 550 265 428	170 559 184 571 198 571 205 803 244 424 248 866	94.6 95.5 94.4 94.9 94.5 93.8	9 816 7 980 9 248 7 533 9 294 9 582	5.8 4.3 4.7 3.7 3.8 3.9

House of Assembly Election	s, Tasmania
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The percentage of informal votes in the previous table is not particularly high, even though the voting papers for six or seven-member electorates are necessarily more complicated than those for single-member electorates. At elections prior to 1976 voters were required to mark at least three candidates in order of preference. However, an amendment to the *Electoral Act* made prior to that election required voters to mark at least seven candidates in order of preference. This change has had no obvious effect on the number of informal votes cast.

Constituencies of House of Assembly

The five constituencies for the House of Assembly are identified with the five electoral divisions electing members to the Federal House of Representatives. The next table and map show composition and extent of each electorate. The map shows new electoral boundaries that were adopted in November 1977 following an electoral redistribution for the House of Representatives.

Electorate	1974	1975	1976	1977	1978	1979
Bass Braddon Denison Franklin Wilmot	46 843 51 685 52 192 49 202 48 732	46 727 52 652 50 516 49 470 49 697	47 338 54 500 52 278 50 900 51 264	48 458 55 511 51 453 53 063 53 524	53 607 50 858 54 769 52 041 52 000	53 441 51 212 54 355 52 691 52 606
Total	248 654	249 062	256 280	262 009	263 275	264 305

House of Assembly: Enrolments by Electorate at 30 June

By-Elections

In the case of a vacancy occurring in the House of Assembly, there is provision for the Chief Electoral Officer to publicly invite nominations from candidates who were unsuccessful at the last general election in the constituency which elected the vacating member. If one nomination only is received the consenting candidate is declared elected and the Governor notified to this effect.

If more than one such nomination is received, the Chief Electoral Officer is required to examine the voting papers counted for the vacating member at the last general election. In the simple case—where the vacating member obtained a surplus of first preference votes above the quota—this can be confined to voting papers expressing that first preference. In the more difficult case—where the vacating member did not obtain a quota on first choices—it is necessary to take into account not only original first-choice papers but also all voting papers representing votes transferred to the vacating member.

The vacating member's voting papers, as defined above, are examined and all his votes are transferred to the consenting candidates according to the preferences expressed thereon. Next available choices derived from first-choice votes of the vacating member have a transfer value of one, but from votes he obtained by transfer, only the value at which he obtained them. For the purpose of the count, first-choice votes received by the consenting candidates at the general election are not relevant—the selection is based on preferences as revealed by the voting papers of the vacating member.

When the number of votes in favour of each consenting candidate has been ascertained. the final selection is by the method of the absolute majority through the alternative vote. If no nominations are received from candidates unsuccessful at the last general election, then an election is held to fill the vacancy.

Dissolution of House of Assembly

The Governor may dissolve the House of Assembly whenever he considers it desirable but he has no power to dissolve the Legislative Council. In effect then, the Legislative Council is a perpetual body except that approximately one-sixth of its seats fall vacant annually. As there is no provision for a double dissolution the Legislative Council, by rejection of a Supply Bill, can force the House of Assembly to seek a dissolution without itself needing to face the electorate. This last occurred in 1948. In practice, the Governor considers dissolving the House of Assembly only when requested to do so by his ministers.

House of Assembly, Members

The following table shows members of the House of Assembly and their party allegiance as at 7 August 1979:

Electoral Division	Member's name	Party affiliation
Bass	Barnard, The Hon. Michael Thomas Claude Beswick, Richard John Bushby, Maxwell Holmes Holgate, The Hon. Harold Norman James, Gillian Hilma Robson, Neil Maxwell Willey, Mary Lindsay Caroline	A.L.P. Liberal Liberal A.L.P. A.L.P. Liberal A.L.P.
Braddon ,	Bonney, Raymond Claude Cornish, Ronald Coughlan, The Hon. John Anthony Davies, Ronald Glen (a) Field, The Hon. Michael Walter Groom, Francis Roger Weldon, Michael William	Liberal Liberal A.L.P. A.L.P. A.L.P. Liberal A.L.P.
Denison	Amos, The Hon. Julian John Baker, Robert Wilfred Batt, The Hon. Neil Leonard Charles (b) Bingham, Eardley Max Devine, John Herbert Green, John Edward Mather, Robert	A.L.P. Liberal A.L.P. Liberal A.L.P. A.L.P. Liberal
Franklin	Adams, Godfrey Harry Aird, Michael Anthony Barnard, The Hon. Eric Walter (c) Beattie, John Maxwell Cleary, Thomas John Lowe, The Hon. Douglas Ackley (d) Pearsall, The Hon. Geoffrey Allan (e)	A.L.P. A.L.P. A.L.P. Liberal Liberal A.L.P. Liberal
Wilmot	Aulich, Terrance Gordon Baldock, Darrel John Braid, Ian Maxwell Gray, Robin Trevor Lohrey, Andrew Barnard (f) Page, Graeme Reginald Polley, The Hon. Michael Ronald	A.L.P. A.L.P. Liberal Liberal A.L.P. Liberal A.L.P.

Members o	f	the	House	of	Assembly	as	at	7	August	1979
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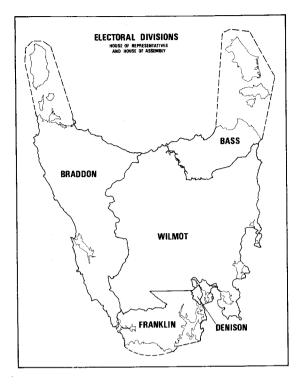
(a) Chairman of Committees.

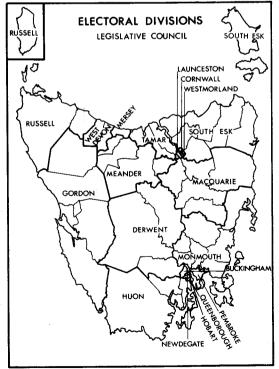
 (b) Deputy Premier.
 (c) Mr. E. W. Barnard, who resigned from Parliament on 10 September 1979, was originally selected as the Labor Party's nomination for Speaker. Following Mr. Barnard's resignation, Mr. Lohrey was appointed as Speaker.

(d) Premier.

(e) Leader of the Opposition.

(f) Speaker.





Government and Administration

Sessions of Parliament

Parliament is required to sit every year and, having risen, must sit again before 12 months have elapsed. When the House of Assembly is dissolved and a general election held, the Governor is required to call Parliament together within 90 days of the dissolution, subject to a discretionary extension of a further 30 days.

The Legislative Council

Annual Fractional Elections

For the purpose of electing members of the Legislative Council, the State is divided into 19 single-member constituencies. Each member, when elected, holds office for six years and Council elections are held every year to elect three members; every sixth year four members are elected. There are no general elections for the Legislative Council.

Preferential Voting

The order of candidates' names appearing on the voting papers is determined by ballot and candidates are not grouped to show party allegiance as in voting papers for the House of Assembly. (Prior to a 1973 amendment to the *Electoral Act* 1907, candidates' names appeared on ballot papers in alphabetical order.) If there are two candidates, the voter need only vote for one. If there are three or more candidates, the voter must indicate at least three preferences to record a valid vote.

If any candidate secures first-preference votes exceeding half the total first preferences, he is declared elected. If no candidate satisfies this condition, then the candidate with the least votes is excluded and the second preferences shown on his voting papers are transferred to other candidates, the transfer value of each such second preference being equal to one. If no candidate then has the required majority, the process of exclusion is repeated until such time as one candidate secures the majority.

The method of counting is identical with that used in elections for the federal House of Representatives and is termed preferential. The full description is election by absolute majority through use of the alternative vote.

By-Elections

In the case of a vacancy occurring in the Legislative Council, a writ is issued directing that an election be held to fill the vacancy. There is no provision for a re-count of voting papers of the vacating member as for the House of Assembly.

Status of Legislative Council

The Legislative Council has the tradition of being a non-party house; in 1979 the composition of the house was 16 independents and three Labor Party representatives. The leader for the Government in the Legislative Council cannot rely upon a vote taken on party lines to ensure the passage of any government bill. It is the ability to command a majority in the House of Assembly which gives a party the right to form the government of the day and which ensures the passage of government legislation through the lower house; no such certainty exists in the passage of bills through the upper house.

Following conflict between the two Houses of Parliament over a money bill during 1924 and 1925, the *Constitutional Amendment Act* 1926 was passed. This Act defined the relations between the two Houses, especially with regard to the passing of money bills. The following current principles are found in the Act:

- (i) the Legislative Council retains the right to reject any bill, including a money bill;
- (ii) the Council is specifically prevented from amending bills to raise revenue for the ordinary annual services of the Government and bills imposing land and income tax;
- (iii) it can suggest to the House of Assembly that amendments be made but the adoption or rejection of such amendments is at the discretion of the Assembly; and
- (iv) the operation of such bills is restricted to a period of one year.

Apart from the above specific exceptions, the Council retains the right to amend money bills, e.g. those dealing with loan funds or probate. The House of Assembly is given the sole right to initiate bills for the raising of revenue and the imposition of taxes. Finally, the powers of the two houses are declared equal in all matters except for these specific exceptions.

The Tasmanian Government

Boundaries, Legislative Council Divisions

Legislative Council electoral division boundaries, which are shown on an earlier map, have remained unchanged since September 1968. The following table shows the number of electors in each division as at 30 June for recent years:

Divis	1974	1975	1976	1977	1978	1979	
Buckingham	(H)	15 446	14 791	14 940	14 571	15 544	16 076
Cornwall	(L)	12 186	12 534	11 908	11 961	13 948	13 235
Derwent	(R)	7 319	7 081	6 985	7 067	6 623	7 438
Gordon	(S)	5 391	5 586	6 304	6 044	6 607	6 571
Hobart	(Ĥ)	13 860	13 932	13 897	13 554	14 061	13 178
Huon	(R)	10 590	11 035	11 444	11 507	13 855	13 817
Launceston	(L)	11 537	11 416	14 284	14 378	14 781	14 092
Macquarie	(R)	7 655	7 380	7 433	7 607	7 684	7 562
Meander	(R)	7 639	7 996	7 938	8 694	8 495	8 445
Mersey	(DÚ)	15 467	15 495	15 551	16 018	19 346	19 006
Monmouth	(R) (7 952	10 019	10 422	10 653	11 175	12 001
Newdegate	(H)	14 999	16 761	17 259	16 635	17 849	17 427
Pembroke	(Ή)	19 283	19 363	19 607	24 663	25 617	24 970
Queenborough	(H)	12 933	12 712	12 694	13 523	13 623	13 505
Russell	(R)	9 973	12 137	12 253	12 000	12 910	12 796
South Esk	(R)	10 463	10 162	10 206	10 461	10 855	10 787
Tamar	(R)	8 890	8 935	9 080	8 932	9 821	11 115
West Devon	(BP)	10 011	12 990	13 271	14 575	15 134	15 130
Westmorland	(L)		11 045	11 385	11 346	11 996	13 530
Total		215 562	221 370	226 861	234 189	249 924	250 681

Legislative	Council:	Enrolments	by	Electorate	at	30	June	
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(a) (H) = Hobart and suburban; (L) = Launceston and suburban; (BP) = Burnie and Penguin municipalities; (DU) = Parts of Devonport and Ulverstone municipalities; (R) = rural; (S) = special.

Legislative Council Members

The next table shows members of the Legislative Council (following the elections held in the Divisions of Derwent, Tamar and Westmorland on 26 May 1979), the electoral division which they represent and the year in which each will retire from the Council:

Electoral Division	Member's name	Year of retirement
Buckingham Cornwall Derwent Gordon Hobart Huon Launceston Macquarie Meander Mersey Monmouth Newdegate Pembroke Queenborough Russell South Esk	Lowrie, The Hon. Kenneth Francis Le Fevre, The Hon. Vernon McKenzie Batt, The Hon. Charles Leo (a) Broadby, The Hon. Albert James Venn, The Hon. Kathleen J. (a) Hodgman, The Hon. Reymond William Shaw, The Hon. Raymond William Shaw, The Hon. Reorge Arthur Coates, The Hon. Jeffrey Allan Braid, The Hon. Jeffrey Allan Braid, The Hon. Henry William Bisdee, The Hon. Henry William Miller, The Hon. Brian Kirkwall (a) (b) McKay, The Hon. Peter Charles Hodgman, The Hon. William Clark Fenton, The Hon. Charles Balfour Marcus (c) Carins, The Hon. Lloyd Horton, OBE (d)	retirement 1980 1984 1985 1982 1982 1984 1982 1984 1983 1984 1981 1983 1985 1985
Tamar West Devon Westmorland	Hope, The Hon. Reginald Charles Young, The Hon. William Thompson Gregory, The Hon. Oliver Harold	1983 1983 1985

Members of the Legislative Council, June 1979

(a) Endorsed by the Australian Labor Party; other members are independents.

(b) Leader for the Government in the Legislative Council; Attorney-General, Minister for Consumer and Ethnic Affairs and Minister for Racing, Gaming and Licensing.

(c) President.

(d) Chairman of Committees.

Government and Administration

Qualifications of Electors and Members

Qualifications of Electors, State Elections

An elector for both the House of Assembly and the Legislative Council is any person, aged at least 18 years, male or female, who has lived in the State for six months continuously, who is natural-born or a naturalised subject of the Queen and whose name is on the electoral roll for an electoral division. (Legislation reducing the voting age to 18 years passed both Houses of Parliament in mid-1973.) Voting has been compulsory since the passing of the *Electoral Act* 1928. Special qualifications which had previously been required for electors of the Legislative Council were abolished on 1 July 1969 following amendments to the *Constitution Act* 1934 and the *Electoral Act* 1907.

Qualifications of Members, State Parliament

House of Assembly: To be eligible for election as a member of the House of Assembly, a candidate must comply with the following conditions: he must either be an elector or be qualified to be an elector for the House of Assembly and resident in Tasmania for five years at any one time or resident for two years immediately preceding the election.

Legislative Council: A candidate for the Legislative Council must be an elector or have the qualifications of an elector for the Council; in addition he must meet the residential restrictions imposed on candidates for the House of Assembly.

Persons of unsound mind or in prison under any convinction are barred from voting at elections for either house or from being elected to either house. No person shall be a member of both houses at the one time.

Salaries of Members of Parliament

Under provisions of the Parliamentary Salaries and Allowances Act 1973, a basic rate of pay to members is calculated annually. This basic rate is set as the 'interstate average' of the rates payable to ordinary 'back bench' members of the Legislative Assemblies of New South Wales, Victoria, Queensland and Western Australia and the House of Assembly of South Australia. Calculation of the interstate average is the responsibility of the 'salaries committee' comprising the Government Statistician, Clerk of the Legislative Council and Clerk of the House of Assembly. The committee is required to meet as soon as practicable after 15 June each year and make the necessary calculation. A report on the method adopted to make the calculation and the interstate average is then forwarded to the Auditor-General who may accept the calculation or himself make a calculation replacing that of the salaries committee. Having either accepted the salaries committee's calculation or substituted one of his own, the Auditor-General is required to publish in the Government Gazette the appropriate interstate average which then becomes the basic salary for payment of parliamentary salaries and allowances. The basic rate applicable from 1 July 1979 was \$24 106.

Special Rates	Payable	in	Addition	to	the	Basic	Salary	(a)
		()	Per Cent)					

Particulars	Additional salary payable as pro- portion of basic salary (b)	Particulars	Additional salary payable as pro- portion of basic salary (b)
Cabinet— Premier Deputy Premier Ministerial office Legislative Council— President Leader of the Government Chairman of Committees Deputy Leader of the Government	70 33⅓ 70	House of Assembly— Speaker	33¼ 20 70 17 6 6

(a) The basic salary was set at \$22 464 in 1978 and raised to \$24 106 from July 1979.

(b) Salary in excess of basic rate (e.g. the Premier receives basic rate + 1.25 × basic rate), i.e. \$54 238 from July 1979).

The Tasmanian Government

Allowances Payable to Members: Electoral allowances, and entertainment allowances are calculated as a proportion of the base rate. Travel allowances are related to rates payable to permanent heads of State Government Departments. The next table shows the electoral allowances payable as a proportion of the basic salary:

Electoral division	Proportion of basic salary payable	Electoral division	Proportion of basic salary payable
Legislative Council—		Legislative Council—continued	
Buckingham	13	Queenborough	11
Cornwall	12	Russell	26
Derwent		South Esk	26
Gordon		Tamar	1 8 ½
Hobart		West Devon	17
Huon		Westmorland	14
Launceston	12	House of Assembly—	
Macquarie		Bass	26
Meander		Braddon	30
Mersey		Denison	15
Monmouth		Franklin	21
Newdegate		Wilmot	35
Pembroke			

Electoral Allowances	Payable	as	a	Proportion	of	the	Basic	Salary	(a)
				Cent)					

(a) The basic salary was set at \$24 106 in July 1979.

The Present System of Government

The system of responsible government in Tasmania requires that the executive power of the State shall be exercised by the Cabinet; in exercising this power, the ministers of the Cabinet are held responsible for the actions and administration of government departments and other governmental authorities which have been created for three basic purposes: (i) to put into practice the laws made by parliament; (ii) to give effect to the decisions of the ministry; and (iii) to advise the ministry on matters of policy.

The next section lists the departments and authorities under the various ministers but the allocation of responsibility is subject to change and Cabinet has the power to vary it at any time. The Cabinet portfolios and responsibilities set out below are those allocated by the Premier following the House of Assembly elections held on 28 July 1979. A table in the earlier section 'The Cabinet and Executive Government' lists the names of ministers holding the various portfolios.

PREMIER, MINISTER FOR ECONOMIC PLA	NNING AND DEVELOPMENT, MINISTER FOR ENERGY		
Premier's Dept	Public Service Board Dept		
Audit Dept	Dept of Planning and Development		
Hydro-Electric Commission	Tasmanian Film Corporation		
DEPUTY PREMIER, TREASURER, M	Inister for Finance, Minister for Forests		
Treasury Dept	Tasmanian Government Insurance Office		
Agricultural Bank	Motor Accidents Insurance Board		
Forestry Commission	Premiums Board of Tasmania		
Attorney-General, Minister for Consumer	AND ETHNIC AFFAIRS, MINISTER FOR RACING, GAMING AND LICENSING		
Attorney-General's Dept	Public Trust Office		
Consumer Affairs Council	Registrar-General's Dept		
Dept of Immigration and Ethnic Affairs	Supreme Court and Sheriff's Dept		
Prison's Dept	Racing and Gaming Commission		
Solicitor-General's Dept	Totalizator Agency Board		

Cabinet Portfolios and Responsibilities as at 7 August 1979

Cabinet Portfolios and Responsibilities as at 7 August 1979-continued

MINISTER FOR HEALTH	H, MINISTER FOR TOURISM				
Dept of Health Services Dept of Tourism	Mental Health Services Commission				
MINISTER FOR EDUCATION, RECREATION AND THE	ARTS, MINISTER FOR POLICE AND EMERGENCY SERVICES				
Education Dept Police Dept	State Emergency Services State Library				
MINISTER FOR MINES, MINISTER FOR NATION	NAL PARKS AND WILDLIFE, MINISTER FOR LANDS				
Dept of Mines Lands Dept	National Parks and Wildlife Service				
MINISTER FOR HOUSING AND CONSTRUCTION, MI	NISTER FOR COMMUNITY WELFARE AND CHILD CARE				
Dept of Housing and Construction	Dept of Social Welfare				
MINISTER FOR INDUSTRIAL RELATIONS AND MANPOW	ER PLANNING, MINISTER FOR ADMINISTRATIVE SERVICES				
Dept of Labour and Industry Electoral Dept Supply and Tender Dept	Government Printing Office Royal Botanical Gardens Tasmanian Museum and Art Gallery				
MINISTER FOR MAIN ROADS AND TRANS	SPORT, MINISTER FOR LOCAL GOVERNMENT				
Main Roads Dept Metropolitan Transport Trust Division of Municipal Planning	Transport Commission Local Government Office				
MINISTER FOR PRIMARY INDUSTRY, MINISTER FOR	THE ENVIRONMENT, MINISTER FOR WATER RESOURCES				
Dept of Agriculture Dept of the Environment Inland Fisheries Commission Metropolitan Water Board	North-West Regional Water Authority Rivers and Water Supply Commission Tasmanian Fisheries Development Authority Tasmanian Grain Elevators Board				

OMBUDSMAN

Following passage of the Ombudsman Act 1978, an Ombudsman for Tasmania was appointed in mid-1979. The Act came into force on 10 September 1979. Tasmania's first Ombudsman was Mr. C. R. Woodhouse, previously Commonwealth Deputy Commissioner for Taxation in Tasmania, who was appointed for a five-year term.

Role and Powers

The Ombudsman is empowered by the Ombudsman Act 1978 and delegation from the Commonwealth Ombudsman to investigate complaints from citizens about administrative acts of State and Commonwealth Government departments, State statutory authorities, prescribed Commonwealth authorities and local government authorities. The Ombudsman, who is appointed by the Governor, is independent of any authority or Minister of the Government. However, Parliament may refer any matter within the Ombudsman's jurisdiction to him for investigation and report. The Ombudsman is answerable to the Parliament of Tasmania. The ombudsman system provides a free, expeditious and informal means for the ventilation of grievances of citizens who feel aggrieved by administrative decisions or omissions. This involves carrying out impartial inquiries at a high level and making recommendations for the resolution of grievances where appropriate.

The Ombudsman has wide powers under the Act to investigate complaints and to recommend action to correct injustices or unlawful action by government departments and instrumentalities. His investigatory powers include those of a Board of Inquiry referred to in Section 14 of the *Evidence Act* 1910. Fines of up to \$1 000 are provided in cases where persons are found guilty of an offence under the Ombudsman Act by not co-operating with the Ombudsman. The Ombudsman has the power to enter and inspect any premises occupied or used by a public authority.

Ombudsman

Jurisdiction

A person may complain to the Ombudsman about any decision, act, omission, proposal or recommendation relating to a matter of administration by a Government department, a State or prescribed Commonwealth authority set up by Act of Parliament, or any local government authority or by their officers. The State Ombudsman's jurisdiction is limited by Parliament—it does not extend to: (i) action taken for the purpose of promotion of legislation; (ii) acts of counsel or legal advisers to the Crown or a public authority; (iii) judicial matters or acts; (iv) conditions of service determined under Part V of the Public Service Act; (v) matters where a person has a right to review or legal remedy, unless the Ombudsman considers it is not reasonable for that person to resort to such action; (vi) acts of private persons, businesses or companies; or (vii) acts of the Auditor-General. Similar restrictions apply to the Ombudsman's delegated Commonwealth jurisdiction.

Complaints

Any person who considers that he has not been properly or fairly dealt with or who feels he has suffered an injustice as the result of any administrative act of a Government department or authority or any local government authority or their officers may take his grievance to the Ombudsman. The complaint should be made to him by the person directly affected by the administrative act complained of or, if the complainant so wishes, by a Member of Parliament on his behalf or, if the complainant is unable to act for himself, by some other person on his behalf. Corporate or unincorporate bodies may also make complaints.

Complaints may be brought to the notice of the Ombudsman by telephone, personal visit or by letter but it is generally preferable that a complaint be made in writing. There are no forms to fill in but a detailed account of the matter complained about with appropriate references to or copies of any correspondence with the Department, etc. involved, is desirable.

Grievances should be submitted without delay and within two years (State) or one year (Commonwealth) after the cause of the complaint has arisen. It is usually desirable that a person first endeavours to remedy his complaint by direct approach to the department, etc. concerned. If satisfaction is not obtained, he should proceed promptly to lodge his complaint with the Ombudsman.

Conduct of investigations by the Ombudsman is essentially informal. He is not required to hold any formal hearings and he may regulate his procedures as he sees fit. All investigations are conducted in private; privacy of communication of complaints is extended to persons in the care or custody of government institutions. All complainants are informed of the final results of the Ombudsman's investigations.

ACTS OF STATE PARLIAMENT

Summary of State Acts, 1978

The examples below illustrate the interpretation of the notations used in the following list of Acts: (A 1952)—An Act to amend an Act of the same title passed in 1952.

(A Audit Act 1952)—An Act to amend an Act of this title passed in 1952.

- (R 1952)—An Act to repeal an Act of the same title passed in 1952.
- (R Audit Act 1952)-An Act to repeal an Act of this title passed in 1952.
- (P 1952)—An Act to be incorporated and to be read as one with the Principal Act passed in 1952.
- (P Audit Act 1952)—An Act to be incorporated and to be read as one with the Principal Act of this title passed in 1952.
- (RS 1952)—An Act to repeal an Act of the same title passed in 1952 and to substitute new legislation.
- (RS Audit Act 1952)—An Act to repeal an Act of this title passed in 1952 and to substitute new legislation.

Where an Act amends an earlier Act or is to be incorporated and read as one with the Principle Act, the year quoted in brackets (e.g. A 1952) refers to the year in which the Principal Act was passed; all subsequent amendments are inferred.

Government and Administration

State Acts, 1978

Number	Short title and summary
1	Limitation (A 1974)—provision relating to right of action.
2	Conveyancing and Law of Property (A 1884)—provided remainderman or reversioner the right t
3	take action for possession in certain circumstances. Conveyancing and Law of Property (No. 2) (A 1884)—miscellaneous provisions.
4	Administration and Probate (A 1935)—miscellaneous provisions.
5	Companies (A 1962)—set out new schedule of fees payable to the Registrar of Companies.
6	State Advances (A 1935)—authorised the Director-General of Housing and Construction t delegate his functions as a member of the Board of Management of the Agricultural Bank; limit on advances to farmers for the purchase of properties and for property development, etc removed.
7	Public Account (A 1957)—increased maximum amounts that may be issued and applied from th Loan Fund in respect of underestimated or unforeseen expenditure.
8	Loan Fund Supply 1978-1979—provided for the Treasurer to issue and apply up to \$44m out of th Loan Fund for the 1978-79 year.
9	Consolidated Revenue Fund Supply 1978-1979—provided for the issue and application of \$127 374 000 for the service of the 1978-79 year out of the Consolidated Revenue Fund.
10	Traffic (Infringement Notices) (A 1925)—provisions relating to the service, acceptance an withdrawal of traffic infringement notices.
11	Local Government (Rates and Charges Remissions) (A 1977)—miscellaneous amendments relatin to compulsory remission of rates, etc.
12 13	Homes (A 1935)—amendments relating to provision of advances for the purchase of homes. Lending of Money (A 1976)—removed limitation on rates of interest until 30 June 1980.
13	Ipec Holdings Limited (Bass Strait Shipping Service) Loan Guarantee—authorised the Treasurer t
	guarantee the repayment of moneys proposed to be borrowed by Ipec Holdings Ltd. and th Interstate Parcel Express Co. Pty. Ltd. for setting up and conducting a cargo shipping servic between Northern Tasmania and Westernport, Victoria.
15	Carbide Industry Development (A 1976)—increased the maximum of loans by the carbide industr in Tasmania allowed to be guaranteed by the Government to \$6.5m.
16	Deceased Persons' Estates Duties (A 1931)—provisions relating to dealings with property of deceased persons and provision of notices of death; land of deceased persons to be brought under the Real Property Act 1862.
17	Housing Agreement—authorised the execution by the State of a rental housing and home purchas assistance agreement between the Commonwealth and State.
18	Mining (A 1929)—provisions relating to the appointment of the Director of Mines and wardens of mines.
19	Marine (A 1976)—composition of the Marine Board of Burnie and specification of voting districts t elect Board wardens.
20	Transport (A 1938)—amended provisions relating to the constitution of the Transport Commission and appointment of Associate Commissioners for Transport.
21 22	Water (A 1957)—amended provisions relating to drainage and irrigation rights and water rates. Retirement Benefits (Transferred Library Employees)—provisions relating to the retirement benefits of persons transferred to employment by the Tasmanian Libraries Board.
23	Crown Lands (A 1976, A Department of Lands and Surveys Act 1970)—provided for the Director of Lands to become the Director-General of Lands.
24	Co-operative Industrial Societies (A 1928)—amendments to provisions relating to the registration of societies under the Act.
25	Henry Jones Limited (Huon Pine) Agreement—provided for the Forestry Commission to purchas from Henry Jones Ltd. up to 4 507 m ³ of Huon Pine saw logs to be stored by the Company in floating storage boom on Lake Gordon.
26	Consolidated Revenue Fund Appropriation 1978-1979—appropriation of supply from Consolidate Revenue for the service of the 1978-79 year.
27 28	Loan Fund Appropriation 1978-1979—authorised the issue and application of moneys from the Loa Fund for service of the 1978-79 year. Commercial and Inquiry Agents (A 1974)—provisions relating to payment of costs where a
28 29	objection is lodged under the Principal Act. Substandard Housing Control (A 1973)—provided for the delegation of powers by the Directo
30	General of Housing and Construction. Real Property (Special Vesting Orders) (A 1973)—provisions relating to extensions of time with
31	which applications for title may be made to the Recorder of Titles. Companies (No. 2) (A 1962)—set the fee payable by a public company upon lodging its annu
32	return at \$200. Business Names (A 1962)miscellaneous amendments relating to the registration and use
33	business names. Marine (No. 2) (A 1976)—provisions relating to the retirement of wardens of the Marine Board of Circulust Head
34	Circular Head. Metropolitan Water (A 1961)—raised the maximum amount the Metropolitan Water Board permitted to borrow from \$10m to \$45m.

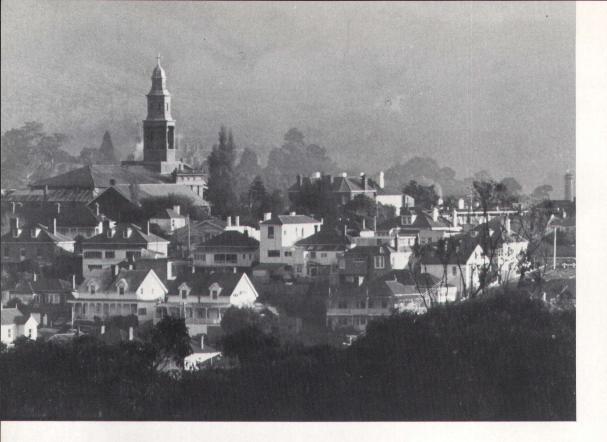


Arthur Circus in historic Battery Point, Hobart



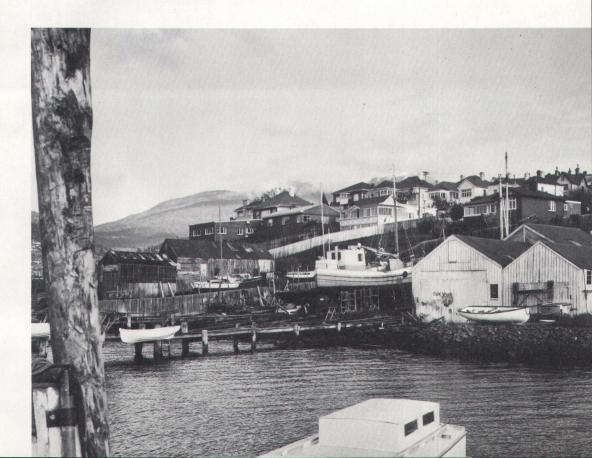
[Tasmanian Film Corporation]

Hampden Road, Battery Point



Two views of Battery Point

[Tasmanian Film Corporation]



State Acts, 1978—continued

Number	Short title and summary
35	Industrial Development (A 1954, R Coal Mining Industry (Government Assistance)
36	1952)—extended provisions of the Principal Act to cover the mining of coal. Medical (A 1959)—provided for the granting of full registration to persons granted limited registration under the Act in certain circumstances.
37	National Parks and Wildlife (A 1970)—minor amendment relating to offences under the Act.
38	Weights and Measures (A 1934)—amendments to the required specifications for classes of loaves of bread by weight.
39	Consolidated Revenue Fund Supplementary Appropriation 1977-1978—appropriation of a further sum from Consolidated Revenue for the service of the 1977-78 year.
40	Churches of Christ Tasmania (R Associated Churches of Christ Property Management Act 1930)—provided for the constitution and function of the Churches of Christ, Tasmania and for the vesting of certain property in that body on trust.
41	Ambulance (A 1977)—extended the date of expiry of the Principal Act until 31 December 1978.
42	Hydro-Electric Commission (Contributions) (P Hydro-Electric Commission Act 1944)—provided that the Commission pay 5 per cent of its retail sales revenue to Consolidated Revenue quarterly, commencing with the March quarter 1979.
43	Petroleum Products Subsidy (A 1965) — miscellaneous, minor amendments
44	Motor Accidents (Liabilities and Compensation) (A 1973)—amendments relating to the Premiums Board and amounts payable in respect of funeral benefits.
45	Appeal Costs Fund (A 1968)—miscellaneous amendments.
46 47	Sale of Blood (A 1964)—widened the definition of 'blood' used in the Act. Apiaries—provided for the control of diseases in bees, and for regulation and control of the keeping
48	of bees and of the sale and export of honey. Long Service Leave (Casual Wharf Clerks) (A 1966)—money to be transferred to the Casual Wharf Clerks Long Service Leave Fund from Consolidated Revenue if the Fund is deficient; regular
	actuarial inquiries into the state of the Fund to be made.
49	Deceased Persons' Estates Duties (No. 2) (A Deceased Persons' Estates Duties Act 1931)— reduced death duty payable in respect of estates left to children descendants etc. by 50 per cent up to 31 December 1979 and abolished such death duty thereafter.
50	Coroners (A 1957) amendments relating to jurisdiction of coroners.
51	Education (A 1932) – provisions relating to the Director of North West Community Education.
52	Irattic (Special Penalties) (A 1925)—increased special penalties applying under provisions of the Principal Act and under certain regulations made pursuant to the Act
53 54	Child Protection (A 1974)—miscellaneous amendments.
55	Racing and Gaming (A 1952)—gave the Racing Trust authority to lease, or obtain a licence for the use of land.
56	Land Tax (P Land and Income Taxation Act 1910)—fixed the rates of land tax payable in respect of 1978-79. Nurse: Registration (A. 1952), amondments relating to the training and maintenant of the second sec
57	Nurses' Registration (A 1952)— amendments relating to the training and registration of nurses. Retirement Benefits (Transferred Court Officers)—made provision for retirement benefits of persons employed in courts of petty sessions who are transferred to employment with the State Public Service.
58 59	Retirement Benefits (A 1970)- minor amendments relating to rights of contributors.
60	Superannuation (A 1938)—minor amendments relating to rights of contributors. Retirement Benefits (Transferred Tasmanian College of Advanced Education Employees) (P Retirement Benefits Act 1970)—made provision for the retirement benefits of persons employed by the Council of Advanced Education who had transferred to employment with the University of Tasmania.
61	Builders Registration (A 1977)— amendments relating to the constitution and proceedings of the Building Industry Contractors Registration Board.
62	Fire Brigades (A Fire Brigades Act (No. 2) 1977)— extended the date of expiry of the Principal Act from 31 December 1978 to 30 June 1979.
63	Public Health (A 1962, A Local Government Act 1962) miscellaneous amendments
64	Environment Protection (A 1973)—amendments to provisions relating to appeals to the Environment Protection Appeal Board.
65	Softwood Forestry—authorised execution of an agreement between the Commonwealth and the State in respect of Commonwealth financial assistance towards planting and tending State softwood plantations.
66	State Employees (Long-Service Leave) (A 1950)- minor amendment relating to allowances payable to eligible employees.
67	Trustee Companies (Amalgamation) (A Trustee Companies Act 1953)—facilitated the amalgamation of The Equity Trustees Company of Tasmania Ltd. and The Tasmanian Permanent Executors and Trustees Association Ltd. to become the Tasmanian Permanent Executors and Equity Trustees Ltd.
68	Launceston Gas Company Loan Guarantee and Subsidy (A 1976)— allowed the Treasurer to guarantee an overdraft of up to \$300 000 obtained by the Company for use in obtaining temporary accommodation.

Government and Administration

State Acts, 1978-continued

Number		Short title and summary
69	Sta	mp Duties (A 1931)—miscellaneous amendments.
70		mpanies (A 1962)— amendment relating to company branch registers.
71	Ap J	ple and Pear Crop Insurance (A 1967)—validated actions taken under the Principal Act since 1 anuary 1976.
72	La	nd and Income Taxation (A 1910)—miscellaneous amendments.
73	Sta	mp Duties (No. 2) (A 1931)— amendments relating to stamp duties imposed on certain loans.
74	Τrι	ustee Companies (À 1953)—amendments to provisions relating to the holding, controlling, lisposal, etc. of shares in certain trustee companies.
75		affic (Miscellaneous Provisions) (A Traffic Act 1925)—miscellaneous amendments.
76		nds Building Agreement— provided for the sale by the Government of the Lands Building to the Motor Accidents Insurance Board for \$10 085 332.
77	No	rth West Regional Water (A 1976)— amendment of provisions in relation to the North West Regional Water Authority's borrowing powers.
78	Me	tropolitan Water (No. 2) (A Metropolitan Water Act 1961)— amendment of provisions in elation to the Metropolitan Water Board's borrowing powers.
79	Wa	ater (No. 2) (A 1957)— amendment of provisions in relation to the Rivers and Water Supply Commission's borrowing powers.
80	Da	iry Produce (A 1932)— provisions relating to the quality and packaging of dairy blend, margarine and butter substitutes.
81	1	rthern Casino (R Northern Casino Act 1972, Northern Casino (Supplemental Agreement) Act 1973)—allowed the establishment of a casino in the Municipality of Westbury by the Tasmanian Country Club Pty. Ltd. and provided for the Casino's regulation.
82		abudsman—made provision for the appointment and functions of an Ombudsman in Tasmania.
83	Ro	ad Safety (Alcohol and Drugs) (A 1970, A Traffic Act 1925)- miscellaneous amendments.
84	Pot	tato Industry (A 1977)—placed the Potato Industry Authority of Tasmania under ministerial control.

Further References

ABS Publication

Year Book, Australia (1301-0) (normally annual, combined 1977 and 1978 issue released October 1978, 783 pp.)

Other Publications

Acts of the Parliament of Tasmania (annual, Tasmanian Government Printer, Hobart)

Tasmanian Statutes 1826-1959 (Consolidated reprint) (Tasmanian Government Printer, Hobart, 1960-1967) The Tasmanian Almanac (published annually by Mercury-Walch, Hobart)

TOWNSLEY, W. A. The Government of Tasmania (University of Queensland Press, 1976)

Chapter 4

LOCAL GOVERNMENT

HISTORICAL

Structure

Introduction

In Tasmania, the functions of local government are more restricted than in some other countries as the State Government takes direct responsibility for important services such as the police, education, housing, public transport, etc. This peculiarity is not confined to Tasmania and is encountered in the other Australian states, where central control is exercised over functions often delegated to local government authorities in overseas countries; the origin of this tendency probably lies in early colonial history when the continent was virtually empty but the apparatus of government existed at each of the new coastal settlements (Sydney, Hobart, Perth, Melbourne, Adelaide and Brisbane, in order of age). In the Australian situation strong central administrations came first. Local government was a much later growth, the initiative for its creation often coming from the central administration itself in the respective colonies.

The first division of Tasmania into local administrative districts occurred in 1827 when the Colony was split into nine police districts; each district was under the control of a magistrate whose functions were primarily disciplinary and connected with administering the convict system. From then, the development of local government in Tasmania followed three distinct phases as outlined below.

Hobart and Launceston

From 1835 to 1857 several acts were passed relating to the local government of Hobart and Launceston—Hobart Town was granted elected commissioners in 1846, and under an Act of 1852, both Hobart and Launceston were given elected municipal councils. In 1857 the City of Hobart was incorporated as was the Town of Launceston one year later. Launceston was proclaimed a city in 1888. For the next 76 years these were the only two cities in the State, but in 1964 the number was increased to three when Glenorchy was granted city status.

The form of local government in Hobart and Launceston is governed by separate corporation Acts for each authority; in the case of Glenorchy, however, its operation as a city is provided for in the *Local Government Act* 1962.

Rest of State before 1906

The first step towards the creation of rural municipalities came with the *Rural* Municipalities Act 1858. Between 1860 and 1863, 16 municipalities had been proclaimed but the nine police districts were also retained under magisterial control. The Act of 1858 was repealed in 1865 and a new *Rural Municipalities Act* became law. The State was then divided into thirty municipal districts with defined boundaries. However, only 19 of these actually had councils. One more district was added in 1880. The City of Hobart and the Town of Launceston were exempted from the Act.

By 1906 there were, in addition to the city councils for Hobart and Launceston and the municipal district councils, many boards and trusts in Tasmania created for specific local government purposes. These had been formed in respect of water, drainage, roads, rabbits, health, fruit, recreation grounds, schools, works and other matters. There were in existence 105 road trusts, 19 rural municipalities, 23 town boards and 2 city councils; a total of 149 local authorities.

Local Government

Rest of State after 1906

The Local Government Act 1906 abolished all rural municipalities, town boards, water trusts, main road districts, etc. and replaced them with municipalities which took over the administration of all the local government functions previously administered by the numerous local bodies. Section 10 of the Act provided that a commission should divide the State into not more than 60 districts to be later proclaimed municipalities. The commission reported in 1907 and recommended that the State be divided into 50 municipalities. These did not include the cities of Hobart and Launceston which were governed respectively by the Hobart Corporation Act 1893 and the Launceston Corporation Act 1894. The above recommendations were carried into effect by proclamation of the 50 municipalities. Subsequently, three of the municipalities were amalgamated—Queenborough and New Town with Hobart, and Invermay with Launceston. Since Glenorchy became a city in 1964 no other changes have taken place. Hence there are 46 municipalities and three cities in existence at the present time. Apart from the enlargement of Hobart and Launceston caused by the above amalgamations, the boundaries are still substantially the same as those proclaimed in 1907, although there have been numerous relatively minor boundary changes since then.

Inquiries into Local Government

Royal Commission 1938

A Royal Commission was set up in December 1938 to inquire into and report upon certain aspects of local government in Tasmania. It issued its report on 11 August 1939. Recommendations covered administration and finance, the bases of valuation and assessment, the best form of local government, the number of municipal bodies, wards, the system of rating and co-ordination between municipal and State governments. One of the specific recommendations was that the number of municipal bodies should be reduced to two cities, three urban municipalities and thirty-four rural municipalities. However, this recommendation was not implemented.

Select Committee 1960

On 16th November 1960, a select committee of the House of Assembly was appointed to inquire into and report on local government. One of its terms of reference was 'whether amalgamation of certain municipalities would be of advantage to local government administration by creating greater efficiency and cutting down administrative costs'. It made its report on 1 August 1961. In relation to the above term of reference, the Committee recommended that it was essential that there be reduction in the number of municipalities in Tasmania and that to achieve this all boundaries should be reassessed as a matter of urgency by qualified experts, having regard to geographic, economic and population conditions.

Municipal Commission 1962

In 1962 the Local Government Act was passed; this statute repealed the Local Government Act 1906 and other legislation relating to local government and consolidated the legislation in one Act. The 1962 Act also included provision for establishment of a Municipal Commission to inquire into and report on local government administration in Tasmania. In 1965 the Commission submitted its report recommending numerous amalgamations and boundary changes. If the changes had been put into effect there would have been two cities and 18 other municipalities. However, as a result of protracted litigation the State Government decided to amend the provisions of the 1962 Act under which the Commission was disbanded in March 1971.

Municipal Commission 1972

In 1971 amendments were made to the Local Government Act 1962 in relation to appointment, functions and powers of a new Municipal Commission. The new Municipal Commission was appointed on 31 May 1972. The terms of reference given to the Commission included investigation of whether there should be creation, abolition, amalgamation or partitioning of any municipality. The Commission presented its completed report to the Minister for Local Government on 28 March 1974. The main recommendations made in the Report are summarised below (a more detailed account of the Report is contained in the 1975 Year Book).

Historical

Recommendations: Extensive amalgamations and boundary re-arrangements of municipalities were recommended. If implemented, the latter proposals would have reduced the number of local government authorities by 14 (from 49 to 35) and extended the boundaries of Launceston City to incorporate most of the urban development around Launceston. The Commission reached the conclusion that the pattern of municipal boundaries in Tasmania was such that there must be some wasteful expenditure and a lower level of efficiency than would be obtained by some re-arrangement of the boundaries.

Release of the recommendations of the Municipal Commission caused an immediate unfavourable reaction in most of the municipalities affected by the proposed boundary changes. In August 1974, the State Parliamentary Labor Party met to consider the Commission's Report and decided that it should not be acted upon. As a result, the Report was not placed before Parliament for consideration.

MUNICIPAL AMALGAMATION AND THE CHAPMAN REPORT OF MARCH 1979

Introduction

Sir Bede Callaghan, in June 1977 in his conclusions to the Commonwealth Government's Inquiry into the Structure of Industry and the Employment Situation in Tasmania, commented:

'... the local government structure appears to be inappropriate to the tasks of modern management. There is a large number of municipalities and grounds exist for rationalisation and some amalgamations.' (8.1, 'The current situation summarised').

With the following table Sir Bede summarised early growth in the number of local government areas and subsequent inquiries into local government set up by the State Government:

Year	Number of municipalities, etc.	Comment
1865	32	30 municipal districts were created in addition to the existing City of Hobart and Town of Launceston. Only 19 of the districts had councils.
1880	33	An additional district was created bringing the number of basic L.G.A.s to 33.
1906	33	The Local Government Act (1906) provided for a commission which should divide the State into not more than 60 municipalities which would absorb the responsibilities of the multitude of small trusts, boards, etc., which had specific charge over schools, water supply, recreation grounds, etc. (e.g. there were 105 road trusts).
1907	52	The resulting Commission recommended the creation of 50 municipalities, of which three were later absorbed into Hobart and Launceston, respectively: New Town and Queenborough; and Invermay.
1938	49	A Royal Commission was created which reported the following year that the number of local government units should be reduced to: 2 cities; 3 urban municipalities; 34 rural municipalities; total, 39 authorities. These recommendations were never implemented.
1960-61	49	The Select Committee of the House of Assembly led to the Local Government Authority Act of 1962. The Act allowed two years for a municipal commission to report on a range of local government issues.
1965	49	The report was published from the Commission which advised a radical reduction of units to only 2 cities and 18 municipalities. High Court litigation ensued concerning the validity of the Act relating to the Commission. This was amended but the report was never acted upon.
1972	49	The personnel of a new commission were appointed and the resulting report, delivered in 1974, recommended less drastic changes to the existing boundaries: 3 cities (with Launceston enlarged) and 32 municipalities. These proposals were not implemented because of strong opposition. Permission and encouragement was given for voluntary amalgamation.

'History of the Number of Municipalities in Tasmania, 1865 to 1977

Source: Municipal Commission of Tasmania, Report on Matters Relating to Local Government, 1974.'

Local Government

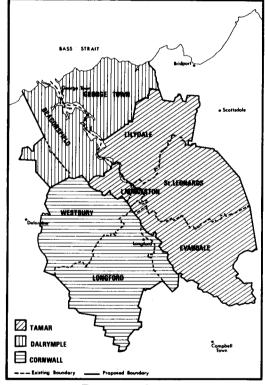
Board of Inquiry, 1978

On 25 July 1978 the Minister for Municipal Planning constituted a board of inquiry to report upon local government in Launceston and related areas. This initiative was taken after no firm acceptances had been made in the preceding years to the Government's invitation that municipalities put forward schemes of voluntary amalgamation.

Membership of the Board of Inquiry comprised Dr. Ralph J. K. Chapman of the University of Tasmania, Chairman, Mr. W. D. Libby of the Federal Department of National Development and Mr. A. C. G. DeGaris, a local government consultant from Victoria.

Terms of Reference

The terms of reference included the investigation of the financial and economic effects of possible changes, any improvements to the effectiveness of local government likely to result, the inter-relationship between authorities in the area and the State Government, and other matters incidental thereto.



New Local Government Authorities Proposed by the Chapman Report

Recommendations

The board's inquiry centred around the eight local government areas in the Tamar Valley, namely: the City of Launceston and the Municipalities of Beaconsfield, Evandale, George Town, Lilydale, Longford, St. Leonards and Westbury. The Board's report, tabled in Parliament in June 1979, recommended that the Tamar Valley would be best served by the dissolution of the existing eight councils and the creation of three new authorities to replace them.

The largest authority (*City of Tamar*) would comprise the existing City of Launceston; the Municipalities of Lilydale and St. Leonards, most of Evandale, the urban areas of Prospect Vale (presently in the Municipality of Westbury), and Riverside including Legana

(presently in the Municipality of Beaconsfield). The Municipality of George Town together with most of the Municipality of Beaconsfield and the portion of the Municipality of Westbury north of Sugarloaf Mountain would form the second authority recommended to be named *Municipality of Dalrymple*. The southern authority (*Municipality of Cornwall*) would encompass the Municipality of Longford, that part of the Municipality of Evandale west of the South Esk River and the Municipality of Westbury less the excisions to the City of Tamar and the Municipality of Dalrymple.

The Board further recommended that one northern regional water authority should administer the present water supplies for the area as a whole.

The proposed new city of Tamar is an attempt to endow the City of Launceston with a broader rating base which includes all suburban users of the central business district. Tamar also would make available abundant undeveloped land for housing sub-divisions, industrial estates, etc.

The summary report denies that the municipalities of Dalrymple and Cornwall are just the left overs from the other dismembered local government units:

'The northern and southern regroupings are not solely to tidy up the picture but use the sustained growth of Westbury and George Town to give a new focus to the somewhat declining neighbouring areas.'

Action

During the July 1979 State election campaign the Premier, Mr. Lowe, promised action on municipal amalgamation by the Government upon re-election. He specified that the Launceston area would be the first to be considered and foreshadowed similar consolidation on the North-West Coast and elsewhere, depending on circumstances and the willingness to merge of the municipalities involved. Mr. Lowe did not commit himself to the detailed recommendations of the most recent Board of Inquiry, but referred also to the alternative approaches taken by the succession of preceding inquiries listed in the table above.

LOCAL GOVERNMENT—PRESENT ORGANISATION

Authority and Functions

The authority for, and the forms of, local government are prescribed entirely by State legislation which has largely been consolidated in the *Local Government Act* 1962. Hobart and Launceston Cities operate under separate corporation Acts but the other authorities, including the City of Glenorchy, operate under the Act of 1962.

The functions of the municipalities are set out in broad general terms in Section 176 of the Local Government Act as:

'A Municipality: (a) may for the welfare and good government of its district and the inhabitants thereof: (i) make by-laws; (ii) undertake, make and maintain works, buildings and services; and (iii) order and dispose the common affairs of its members; and (b) shall cause the Queen's peace to be kept and maintained within its districts.'

Particular authority is given by Section 180 for a council clerk to be a deputy clerk of the peace, registrar of the court of general sessions and clerk of petty sessions in his municipality.

In addition, by certain Acts, the municipalities are given specific responsibilities, e.g. Health Act, Local Courts Act, etc.

Administration of Justice

This responsibility of the municipality to administer the lower courts of justice in Tasmania would appear to be a carry-over from the very early days of local government when the municipality was also required to provide the police force. In all other states the administration is in the hands of a state department. The process of removing this function from the municipalities should be completed by June 1980 when all local government courts will be administered by the State.

Population

The estimated population of Tasmania's local government areas at 30 June 1978 ranged from as low as 320 in Bruny Municipality to a high of 49 670 for the City of Hobart. Of the 49 local government areas in the State, eight had populations of under 1 000 (see Chapter 6, Demography, for further details).

Local Government

Electors

Persons eligible to vote in local government elections consist of owners or occupiers of rateable land who are naturalised British subjects over the age of 18 years. The former categories of spouse elector and ex-serviceman elector have been abolished and are now termed residence-electors and, where formerly enrolled, continue to be included in the Electoral Index. To qualify as a residence-elector, a person must have lived in a municipality for a period of at least six months and be enrolled as an elector for the Legislative Council or House of Assembly in respect of a division or subdivision that includes the whole or a part of that municipality.

In 1972 the Local Government Act 1962 was amended and plural voting abolished; an elector may now exercise, at the most, three votes—one in his own right and two on behalf of other persons.

In no Australian state are unnaturalised aliens, who are owner-occupiers, eligible to vote at local government elections; Tasmania is the only state with a provision for aliens to have another person vote on their behalf.

Councillors

A councillor must be an elector of, and either reside, or carry on business, in the municipality and is subject to disqualification for certain breaches of conduct. The term of office is three years and one-third of the council retires each year. Councils may comprise six, nine, 12 or 15 councillors. The warden, deputy warden and treasurer are elected by the council members on an annual basis. The electors of the City of Hobart elect the Lord Mayor and in Glenorchy the electors elect the Mayor. However, the Mayor of Launceston is elected by council members. The office of warden is comparable with that of the mayor of a city or the president of a shire in other states.

Government Intervention

For any of a number of reasons, the Minister administering the Local Government Act may consider it necessary to recommend suspension of the elected councillors and the appointment of a commission, or in certain cases an administrator, to carry on municipal government in a particular municipality.

Cities, Municipalities and Towns

In Tasmania there are only two categories of local government; a municipality or a city. The Act provides for the establishment of towns and indicates requirements before such towns are proclaimed but these are not municipal administrative units. Generally an area is proclaimed as a town to bring into action certain provisions relating to rating and building requirements. Before a municipality can petition for a town to become a city, the town must have had, for five years before the petition, an average population of not less than 20 000.

Other than this population requirement for a city there are no provisions, such as exist in some of the other states, for enlarging or diminishing the status of municipalities to accord with increasing or decreasing population.

FINANCE

Introduction

For local government purposes Tasmania is divided into 49 areas, comprising 46 municipalities and the Cities of Hobart, Launceston and Glenorchy. There are no unincorporated areas.

Local government finance statistics in Tasmania are compiled by the Australian Bureau of Statistics from annual local government accounts. Under section 329 of the Local Government Act 1962 each local government authority has to submit its accounts annually to the Auditor-General. Copies of these accounts are also made available to the Bureau.

Accounts are compiled by all municipalities except Kingborough on a cash receipts and payments basis, and two basic types of accounts are distinguished, namely revenue and loan accounts. The Cities of Hobart, Glenorchy and Launceston and the Municipality of Kingborough submit accounts on an income and expenditure basis but they are analysed to show cash receipts and payments to assist comparison with other local government areas.

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Finance

The term 'local government' is employed only in relation to the municipalities and city corporations. Details of semi-government authorities concerned with water supply appear in a later section of this chapter; such authorities provide bulk water but reticulation and sale to householders remain local government functions. Since 1961 the Metropolitan Water Board has incurred loan debts which, under earlier arrangements, would have been entered as the water loan debts of Hobart, Glenorchy, Clarence and Kingborough local government authorities.

Total Receipts and Payments

The following table shows total receipts and payments of the Tasmanian municipalities and cities for recent years:

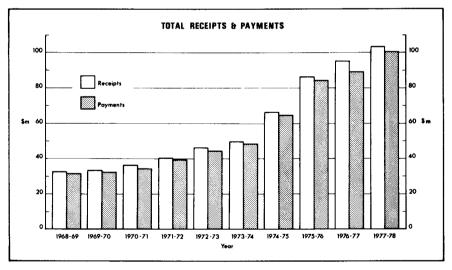
Local Government Authorities, Tasmania Total Receipts and Payments: All Funds (\$'000)

		Receipts			Payments			
Year	Revenue accounts (a)	Loan accounts (b)	Total	Revenue accounts	Loan accounts	Total	Surplus (+) or deficit (-)	
1972-73 1973-74 1974-75 1975-76 r 1975-76 r 1976-77 r 1977-78	68 381	9 473 9 521 13 994 18 344 19 553 21 187	46 473 49 897 66 307 86 724 95 246 103 848	34 552 39 641 52 224 65 112 68 520 77 528	9 668 8 803 12 677 19 306 20 579 23 135	44 220 48 444 64 901 84 418 89 099 100 663	+2 253 +1 453 +1 406 +2 306 +6 147 +3 184	

(a) Includes grants from the Metropolitan Water Board to cover working expenses. (b) Includes loan raisings, sales, capital grants received, etc.

The following graph summarises receipts and payments over recent years:

Local Government Authorities, Tasmania: Total Receipts and Payments



Revenue of Local Government Authorities

The largest proportion of local government revenue comes from rates (50 per cent in 1977-78) which are direct charges on owners of property.

After rates, the next most important sources of revenue are: (i) loan raisings; (ii) government and semi-government grants; and (iii) charges for public works and services. The next table shows the total annual receipts by all municipalities and cities, for a three-year period, classified according to source.

Local Government

Composition of Total Receipts of Tasmanian Municipalities (\$'000)

Source A Rates and licences—	1975 Amount	-76 r Per cent	1976	-77 r	197	7-78		
A	mount	Per cent	1		1	1977-78		
Rates and licences—		of total	Amount	Per cent of total	Amount	Per cent of total		
Business undertakings—	27 162	31.3	32 002	33.6	33 840	32.6		
Water	6 986 5 544	8·1 6·4	8 364 6 861	8∙8 7∙2	9 578 8 024	9·2 7·7		
Total 3	9 692	45.8	47 227	49.6	51 442	49.6		
Grants (a)-					1			
General purpose Specific purpose	2 292	2.6	4 004	4.2	5 290	5.1		
Roads	3 644	4.2	4 1 18	4.3	5 547	5.3		
Other ordinary services Business undertakings—	8 329	9.6	3 664	3.8	3 053	2.9		
	1 618	1.9	1 667	1.8	1 807	1.7		
Sewerage	871	1.0	589	0.6	512	0.2		
Total specific purpose1	4 463	16.7	10 039	10.5	10 919	10.5		
Total all grants 1	6 755	19-3	14 043	14.7	16 209	15.6		
Other Revenue Fund receipts (b)-			· ·					
	7 450	8∙6	8 190	8.6	8 950	8.6		
Water	993	1.1	1 013	1.1	1 222	1.2		
Sewerage	498	0.6	596	0.6	757	0.7		
Abattoirs	1 781	2.1	1 784	1.9	1 764	1.7		
Other receipts (c)	2 954	3.4	4 073	4.3	3 502	3.4		
Total other revenue fund				***				
	3 677	15.8	15 655	16-4	16 195	15.6		
Other Loan Fund receipts-								
	8 016	9.2	8 954	9.4	12 350	11.9		
Water	1 236	1.4	2 037	2.1	769	0.7		
	6 607	7.6	6 894	$\overline{7}\cdot\overline{2}$	5 395	5.2		
Other receipts (d)— Ordinary services Business undertakings—	695	0.8	226	0.2	561	0.5		
Water	5		96	0.1	540	0.5		
Sewerage	43	-	114	0.1 0.1	560 366	0·5 0·4		
Total other loan fund								
	6 601	19.1	18 321	19-2	20 002	19-3		
Total ordinary services	0 543 6 182	69-8 30-2	65 230 30 015	68·5 31·5	73 093 30 755	70·4 29·6		
Total business undertakings 20								

(a) Comprises all grants; i.e. grants for recurrent and capital purposes.
(b) Excludes rates and grants which are shown separately.
(c) Includes additions to sinking funds, interest earnings, net deposits, donations and tolls.
(d) Comprises sales of materials credited to loan funds, recoveries of capital expenditure, etc. but excludes capital grants which are included in the total grants figures.

Rates

Under the Local Government Act 1962, rates may be based on assessed annual value (i.e. the gross annual income, at the time of valuation, that the person owning the land might obtain by letting the land and its fixtures to a tenant), unimproved value (i.e. value of land

Finance

only), the capital value (i.e. value of land plus improvements), or upon a composite value incorporating the unimproved value plus some arbitrary proportion of the value of improvements.

In Tasmania, it has been usual for rates to be based on annual values despite isolated and unsuccessful campaigns in favour of taxing on unimproved value only. In estimating annual value, the valuer is taking into account not only the land but also the improvements (e.g. buildings) so there is, in fact, a close relationship between movements in the total capital value of any property and movements in its assessed annual value. The *Land Valuation Act* 1971 consolidated and amended the law relating to land valuation.

System of Valuation

The valuation of property is carried out by a State Government authority, the Land Valuation Branch. Its valuations form the basis of two distinct taxes: (i) land tax collected by the State; and (ii) rates collected by local government authorities on the basis of assessed annual values.

Until 1975-76, land tax was based on the unimproved value of land. The Land Valuation Act 1971 set up the mechanism by which the basis could be changed to 'land value', being the capital value of the land in its present state but excluding the value of buildings and other artificially established improvements. For a complete definition of 'land value', reference should be made to the Act.

Since it is impossible to completely revalue all properties within the State in the course of a single year, revaluation is carried out on a rotational basis, e.g. St Leonards, New Norfolk and Lilydale were valued in 1971 and again in 1976.

Tasmania is the only state which uses the assessed annual value system of rating properties in all local government areas. In New South Wales and Queensland, site value rating is used almost exclusively and the majority of all local government authorities in Australia make use of the site value of property in determining at least part of their rates. Under site value rating, rates are based on the site (unimproved land) value of properties only, whereas under the assessed annual value system of rating, rates are based on a notional earning capacity of properties.

The following table shows the total value of all properties in the State and gives individual details for local government authorities with a total capital value exceeding \$25m at 1 July 1978:

Local government authority	Year of revaluation (a)		capital ue	Assessed val	Land value (b)						
authority	(u)	1977	1978	1977	1978	1978					
Glenorchy	1978	231.61	576.54	17.33	39.17	185.90					
Hobart		552.27	570.76	38.64	39.77	171.23					
Launceston		307.02	315.92	25.03	25.85	97.67					
Clarence	1974	279.93	293.08	17.04	17.79	86.04					
Devonport		271.88	285.46	16.59	17.36	82.85					
Kingborough		219.98	232.98	11.31	12.04	90.64					
Burnie		161.49	168.38	10.13	10.60	60.79					
St. Leonards		137.06	142.66	9.35	9.73	34.19					
Wynyard		108-22	110.35	5.77	5.88	40.15					
George Town	1977	102.48	106.40	6.39	6.67	22.95					
New Norfolk	1976	98 .13	100.15	5.36	5.48	18.59					
Brighton		27.16	92.06	1.43	4.53	38.35					
Circular Head	1973	46.92	86.99	2.40	4.42	33-93					
Sorell	1977	77.84	78.45	3.83	3.86	32.53					
Westbury		29.77	78.28	1.56	4.25	32.10					
Beaconsfield		72.34	75.54	4.48	4.66	21.17					
Lilydale		71.54	73.19	4.59	4.68	21.24					
Ulverstone		66-85	69.81	3.77	3.93	23.99					
Scottsdale		55.76	57.58	2.80	2.90	21.28					
Latrobe		54.86	56.72	2.84	2.94	21.12					
Kentish		18.49	49.67	0.94	2.41	21.48					

Value of Properties: Principal Local Government Authorities at 1 July (\$ Million)

Local government authority	Year of revaluation (a)	Total c valu		Assessed a value	Land value	
	(4)	1977	1978	1977	1978	(b) 1978
Deloraine Portland Esperance Longford Evandale Oatlands Hamilton Zeehan Huon King Island. Queenstown Campbell Town Remaining Municipalities	1978 1978 1974 1977 1976 1977 1976 1975 1976 1976 1977	41.89 10.37 13.40 33.11 33.21 32.22 31.91 26.88 27.11 26.76 24.95 25.09 213.49	42.45 36.53 35.55 34.20 33.41 32.54 31.91 28.93 27.67 27.04 25.82 25.05 239.64	$\begin{array}{c} 2.00\\ 0.62\\ 0.73\\ 1.79\\ 1.75\\ 1.36\\ 1.44\\ 1.79\\ 1.30\\ 1.32\\ 1.79\\ 1.22\\ 10.16\end{array}$	$\begin{array}{c} 2.04\\ 1.95\\ 1.70\\ 1.86\\ 1.76\\ 1.37\\ 1.44\\ 1.90\\ 1.33\\ 1.34\\ 1.82\\ 1.22\\ 1.22\\ 1.43\end{array}$	16.79 15.29 10.95 14.23 14.45 14.65 15.61 2.84 8.70 12.66 3.07 12.26
Total Tasmania	···	3 531.99	4 241·72	218.86	260·11	101·51 1 401·17

Value of Properties: Principal Local Government Authorities at 1 July-continued (\$ Million)

(a) Latest revaluation effective from 1 July of year shown.
(b) As from 1 July 1976: (i) land tax is levied upon land value and not unimproved value; (ii) unimproved land value is no longer determined.

The table that follows shows the value of property in Tasmania for recent years:

Total Property	Valuation in	All	Local	Government	Areas,	Tasmania	at	1 July
				(fillion)				v

Year	Total capital value	Unim- proved value	Assessed annual value	Year	Total capital value	Unim- proved value	Assessed annual value	Land value
1973	1 995.91	511·39	124-61	1976	2 902.51	763·67	185·36	932.08
1974	2 317.03	619·19	147-41	1977	3 531.99	n.a.	218·86	1 155.61
1975	2 570.15	696·26	165-47	1978	4 241.72	n.a.	260·11	1 401.17

Rate Collections

The following table shows details of the rates collected in Tasmania for the latest threeyear period available:

Rates Received (a) by Local Government Authorities, Tasmania (\$'000)

Rate	1975-76	1976-77	1977-78
Ordinary services (b)— General Street lighting Road Health Sanitary and garbage Recreation and reserves Halls and community centres Library Fire brigade	r 13 484 290 7 939 673 712 2 024 r 160 296	r 15 901 343 9 300 761 851 2 450 r 142 315	15 936 413 10 032 842 1 007 2 799 176 283
Fire brigade Drainage Other Total	467 249 r 99 r 26 394	r 302 r 102 r 31 024	634 362 205 32 688

Finance

(\$'000)	(\$,000)									
Rate	1975-76	1976-77	1977-78							
Business undertakings— Water Sewerage	6 986 r 5 544	8 364 r 6 861	9 578 8 024							
Total	r 12 530	r 15 225	17 601							
Grand total Percentage increase (c)	38 924 22·4	46 249 18·8	50 289 8·7							

Rates Received (a) by Local Government Authorities, Tasmania—continued (\$'000)

(a) Net of refunds.

(b) Where a single consolidated rate has been charged (e.g. Hobart and Launceston), the collection has been dissected between 'ordinary' and the two 'business undertakings' components but the 'ordinary' component has been entered, without further analysis as 'general'.

(c) Over previous year.

Grants to Local Government

Background

In recent years, major developments have occurred in relation to the finances of local government in Australia. The combination of rate structures reaching 'saturation' levels and rising costs of operation, together with increased responsibilities for facilities in areas such as recreation, health, roads, water and sewerage, etc., has led local government throughout Australia to press for general revenue grants from governments to supplement revenue raised from rates. This demand has arisen despite the increasing assistance given in the form of specific purpose grants from both State and Federal Governments.

In 1973 the Commonwealth Parliament passed the Grants Commission Act 1973 repealing the Commonwealth Grants Commission Act 1933. The 1973 Act laid down procedures for local government authorities to apply for financial assistance from the Commonwealth and for such applications to be the subject of inquiry and report by the Grants Commission. It also provided that the grants to the states for local authorities should be provided in such a way as to promote financial equality between local authorities and regional groupings of such authorities.

These arrangements were replaced in 1976 by the tax sharing arrangements described below, and the Grants Commission ceased to be responsible for recommending amounts to be paid to specific local authorities (Commonwealth Grants Commission Act 1976).

Local Government Assistance Under The Tax Sharing Arrangements

The arrangements agreed to in 1976 between the Commonwealth and the states for the sharing of personal income tax collections with local government, and subsequently incorporated in the Local Government (Personal Income Tax Sharing) Act 1976, are broadly as follows:

- (i) each year local government in the states will be entitled to a fixed percentage of net personal income tax collections in the previous year;
- (ii) the amount so derived will be divided among the states in specified proportions which are subject to recommendation by the Commonwealth Grants Commission;
- (iii) each state will allocate a minimum of 30 per cent of the assistance among local authorities on a basis which takes into account the respective populations of those local authorities, but which may also take into account the respective sizes and the respective population densities, and any other matters agreed upon between the Commonwealth and the state concerned;
- (iv) the remaining assistance will be allocated among the local authorities, having regard to their respective financial needs, on the recommendation of State Grants Commissions.

The Act currently provides that the fixed percentage (of the previous year's net personal income tax collections) for local government in the States is 1.52 per cent. That entitlement is to be increased to 1.75 per cent for 1979-80 subject to passage of legislation to amend the Local Government (Personal Income Tax Sharing) Act 1976.

Conditions of Operation

For 1978-79, the Federal Government allocated \$179.4m to the states for distribution to local governments. The distribution of this amount between the states was made on a percentage basis recommended by the Commonwealth Grants Commission. The following state percentages and amounts were derived under the formula determined by that Commission:

State	Percentage of total	Amount of grant (\$'000)
New South Wales	36.4977	65 487
Victoria	25.4513	45 666
Queensland	16.8606	30 252
South Australia	8.6010	15 433
Western Australia	9.3897	16 848
Tasmania	3.1997	5 741
Total	100.0000	179 427

Federal	Grants	to	Local	Government,	1978-79
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For 1978-79, 30 per cent (\$1.7m) of the Tasmanian allocation (\$5.7m) was distributed on a per head of population basis. The balance (\$4.0m) was distributed by the State Grants Commission as equalisation grants.

Principles for Determining Equalisation Grants

The functions of the State Grants Commission are largely covered by Section 9 of the Act, which sets down certain broad principles to be followed. The fundamental guideline for the determination of grants is set out in Section 9 (2) (d) of the Act. It requires the Commission to ensure that, as far as possible, the grant recommended for a municipality will be an amount which, providing it makes a reasonable rating effort, will enable it to provide services at about the same standard as other municipalities of a similar type. This is viewed as the principle of relative financial need. In determining the grants necessary to equalise the fiscal capacity of municipalities, the Commission has adopted the principle that a grant must basically reflect differences between:

- (i) the revenue-raising capacity of municipalities; and
- (ii) the relative cost of providing services (expenditure differentials).

The Commission has adopted methods to identify and measure those factors which affect relative rateable capacity and the cost of functioning at a given standard. To the extent to which a municipality is below the standard or faced with higher costs, a prima facie case exists for an equalisation component.

For 1976-77 the Commission decided that an equal allocation should be made between revenue and expenditure components but, in so doing, included the 'per capita' element (30 per cent) of the funds in the revenue component. The Commission, in 1977-78, re-examined this basis of allocation and came to the conclusion that, overall, it tended to unduly favour larger muncipalities. It is now leaning to the view that allocation to revenue and expenditure components should be equal within the amount available for equalisation grants. In order that the impact on any municipality should not be too great, the Commission decided to go only part of the way in 1977-78, 38.4 per cent being for revenue inequalities, and 61.6 per cent for expenditure inequalities. This trend was continued in 1978-79, the allocations for revenue and expenditure and expenditure inequalities being 45 and 55 per cent respectively. The next table shows the allocation of federal grants to revenue and expenditure components and the per capita grants portion for the last three years:

Finance

Allocation	1976-77	1977-78	1978-79	
Equalisation grants— Revenue disabilities Expenditure disabilities	800 2 002	1 422 2 281	1 809 2 210	
Total Per capita grant	2 802 1 202	3 703 1 587	4 019 1 722	
Total grant	4 004	5 290	5 741	

Federal Financial Assistance Grants to Local Government, Tasmania (\$'000)

The Commonwealth Grants Commission's only role under the new scheme is to advise of the appropriate percentage distribution of federal personal income tax between the states, and, in the initial period, to provide advice to the state bodies on methods for calculating grants to municipalities.

Financial Assistance by Grants Commission

The following table provides details of financial assistance to Tasmanian municipalities from distributions under the revised scheme for 1977-78 and 1978-79:

	1977-78				1978-79				
Local government area	Per capita grant	Equal- isation grant	Total grant	Per head of population (b)	Per capita grant	Equal- isation grant	Total grant	Per head of population (b)	
Beaconsfield Bothwell Bruny Burnie Campbell Town Campbell Town Circular Head Clarence Deloraine Devonport Esperance Esperance Evandale Fingal Fingal Fingal Finders George Town Glamorgan Glamorgan Glamorgan Green Ponds Hamilton Hobart Huon Kentish King Island King Island Kingborough Launceston Launceston	$\begin{array}{c} 6\\ 30\\ 165\\ 19\\ 84\\ 12\\ 6\\ 11\\ 4\\ 26\\ 5\\ 166\\ 2\\ 3\\ 14\\ 197\\ 19\\ 16\\ 11\\ 54\\ 22\\ 129\\ \end{array}$	\$'000 110 25 60 14 164 28 124 364 63 169 45 30 59 43 62 25 232 232 18 23 25 232 232 18 23 58 135 74 59 54 118 50 140 98	\$'000 159 28 79 15 241 34 154 529 253 57 36 70 47 88 30 398 20 47 88 30 398 20 26 72 332 93 75 65 172 72 269 132	(b) $$ 12.32 33.33 14.06 46.88 12.35 20.99 19.82 12.25 17.01 11.58 17.98 21.82 24.56 47.96 12.74 22.22 9.34 52.63 29.89 21.56 6.63 19.02 18.66 24.07 11.68 12.72 8.19 14.80$	\$'000 54 4 24 1 82 7 33 181 20 92 13 7 12 4 29 6 179 6 179 6 179 2 , 4 14 210 21 17 11 62 24 13 37	\$`000 113 33 68 16 175 29 128 364 74 200 57 30 62 45 68 29 232 16 23 63 160 74 81 59 126 51 155 106	\$'000 167 37 92 17 257 36 161 545 94 292 70 37 74 49 97 35 411 18 8 27 77 370 95 98 98 70 188 75 293 143	$\begin{array}{c} (b) \\ \\ 12.53 \\ 44.01 \\ 14.36 \\ 54.20 \\ 13.19 \\ 22.52 \\ 20.73 \\ 12.43 \\ 19.47 \\ 13.25 \\ 22.32 \\ 21.85 \\ 26.51 \\ 50.12 \\ 13.61 \\ 25.31 \\ 9.65 \\ 53.32 \\ 30.99 \\ 24.93 \\ 7.45 \\ 19.33 \\ 24.91 \\ 26.15 \\ 12.11 \\ 13.21 \\ 9.00 \\ 15.98 \end{array}$	
Longford New Norfolk Oatlands Penguin Port Cygnet Portland	21 40 9 20 8 6	43 88 41 51 39 28	64 128 50 71 47 34	$ \begin{array}{c} 11.70 \\ 12.50 \\ 22.52 \\ 13.92 \\ 22.71 \\ 20.12 \end{array} $	23 43 9 21 9 7	49 88 50 56 45 32	72 131 59 77 54 39	$ \begin{array}{c} 13.06 \\ 12.77 \\ 26.72 \\ 15.00 \\ 25.69 \\ 22.60 \\ \end{array} $	

Federal Government Financial Assistance to Local Government in Tasmania (a)

Federal Government Financial Assistance to Local Government in Tasmania (a)-continued

		1973	7-78		1978-79				
Local government area	Per capita grant	Equal- isation grant	Total grant	Per head of population (b)	Per capita grant	Equal- isation grant	Total grant	Per head of population (b)	
	\$'000	\$'000	\$'000	\$	\$'000	\$'000	\$'000	s	
Queenstown	18	114	132	29.60	19	96	115	27.32	
Richmond	7	32	39	22.81	7	40	47	27.43	
Ringarooma	9	44	53	23.66	9	55	64	29.01	
Ross	2	21	23	41.82	2	23	25	46.87	
St Leonards	72	150	222	11.78	79	163	242	12.60	
Scottsdale	16	35	51	12.56	17	65	82	20.11	
Sorell	17	89	106	23.93	19	89	108	23.09	
Spring Bay	7	45	52	28.73	8	45	53	28.90	
Strahan	2	20	22	51.16	2	23	25	57.69	
Tasman		-25	29	30.53	4	35	39	41.92	
Ulverstone	48	111	159	12.76	52	115	167	13.32	
Waratah	8	43	51	24.17	9	52	61	28.21	
Westbury	22	49	71	12.66	24	61	85	14.76	
Wynyard	46	114	160	13.52	50	114	164	13.69	
Zeehan	20	77	97	17.90	23	86	109	18-91	
Tasmania	1 587	3 703	5 290	12.88	1 722	4 019	5 741	13.87	

(a) Excludes grants for specific purposes. Comprises: (i) grants to municipalities on a population basis; and (ii) equalisation grants as determined by the State Grants Commission.

(b) Figures are based on the populations of the municipalities at the beginning of each year.

Business Undertakings

The classification 'business undertakings' is used in Australian local government finance statistics to include municipal tram and bus services, municipal electricity supply (generation or distribution), municipal water and sewerage schemes, municipal abattoirs, etc. In Tasmanian local government finance statistics, electricity supply ceased to appear as from 1948-49 (the Hydro-Electric Commission is now the sole supplier). Municipal tram and bus services ceased to appear as an item in 1955-56. The Metropolitan Transport Trust acquired the city transport services operating in Hobart, Launceston and Burnie some years ago. Consequently, the only activities under the heading of municipal 'business undertakings' in current Tasmanian statistics relate to water supply, sewerage and abattoirs.

Loan Receipts

At 30 June 1978 the aggregate loan debt of all local government authorities was \$136 284 800, of which only \$6 555 600 (i.e. 4.8 per cent) was owed to the State Government. The main Tasmanian sources of loans for local government authorities are banks, superannuation and various trust funds, and insurance companies. The cities of Hobart and Launceston also raise loans by public issues.

The next table shows the loan account receipts of all local government authorities:

Local Government Authorities, Tasmania: Loan Account Receipts

(\$'000)

Particulars	1973-74	1974-75	1975-76 r	1976-77 r	1977-78
Loan raisings for-					
Sewerage	2 590	4 871	6 607	6 894	5 395
Road, street and bridge construction	2 564	2 449	3 536	4 625	6 398
Water supply	766	831	1 236	2 037	769
Recreational facilities	830	712	1 369	1 417	1 538
Other	1 823	3 397	3 112	2 911	4 414
Total raisings	8 574	12 260	15 860	17 885	18 514

Finance

Particulars	1973-74	1974-75	1975-76 r	1976-77 r	1977-78
Government and semi-government grants Other receipts (a)		1 459 274	1 742 742	1 232 436	1 185 1 488
Total receipts	9 521	13 994	18 344	19 553	21 187

Local Government Authorities, Tasmania: Loan Account Receipts—continued (\$'000)

(a) Includes recoveries of capital expenditure, sales of materials credited to loan funds, contributions from the private sector credited to loan funds, etc.

The amount that any local government authority can raise is governed by:

- (i) The difficulty in finding willing lenders.
- (ii) The fact that the approval of the State Treasury is required.
- (iii) The ability of an authority to repay its debt. The Local Government Act 1962 restricts the total indebtedness of an authority to 10 times its average annual income for the preceding three financial years.

The following table shows, in summary form, loan raisings, loan debt and sinking funds:

Local Government Authorities, Tasmania: Loan Raisings, Loan Debt and Sinking Funds (\$'000)

	Loan raisings during financial year			Loan	Total of		
Year	From State Govern- ment (a)	From other sources (b)	Total	To State Govern- ment	To other creditors	her Total functions 30	sinking funds at 30 June (c)
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	101 1 245 1 583 594	8 074 8 473 10 430 14 277 17 291 16 868	8 151 8 574 11 675 15 860 17 885 18 514	1 130 1 187 2 379 4 463 4 973 6 556	83 652 88 579 95 513 105 202 117 977 129 729	84 781 89 766 97 892 109 665 122 950 136 285	2 788 3 060 3 367 3 766 4 345 5 005

(a) These advances were from the State Treasury direct, and exclude those from authorities such as the Housing Department and the Metropolitan Transport Trust.

(b) Includes advances from the Housing Department and the Metropolitan Transport Trust.

(c) Sinking funds maintained by municipalities and cities for debt redemption purposes.

Source of Loan Funds

It can be seen from the preceding table that the local government loan debt includes only a small liability in respect of advances made by the State Treasury. However, the proportion of total debt owed to the State Government increased in recent years due to arrangements under the National Sewerage Program, whereby the Federal Government made advances to the State. These funds were then loaned by the State Government to local government authorities. This scheme was phased out at the end of 1976-77.

Debt owed to State authorities (but not directly to the Treasury) has also increased in recent years, principally due to co-operation between individual municipalities and the State Housing Department. In planning the establishment of large housing estates, the Housing Department has been concerned with the provision of certain essential services (e.g. water and sewerage); where such services have required capital expenditure by a municipality, the Department has made some loan funds available.

Local Government

Instalment Debentures

Much of the debt of the municipalities is in the form of instalment debentures which involve equal periodic payments (usually half-yearly); such payments are allocated to redemption and interest in changing proportions as the loan approaches maturity.

Expenditure of Local Government Authorities

Revenue Fund Payments

The following table shows annual payments by local government authorities from revenue funds:

(\$'000)			
Payments for—	1975-76 r	1976-77 r	1977-78
Ordinary services—			
General administration	6 184	7 085	8 128
Loan charges—Interest	3 784	4 509	5 181
Redemption	2 445	2 609	3 235
Sinking fund contributions	223	232	242
Total	6 451	7 350	8 658
Public works and services—			
Recreational facilities and reserves	6 595	5 609	6 346
Halls and community centres	823	1 043	1 133
Roads, bridges and street construction	13 997	14 521	15 433
Garbage, sanitary, etc.	1 996	2 233	2 448
Health and welfare	872	1 016	1 329
Street lighting	646	752	914
Parking	1 065	1 140	1 278
Private and other works	1 863	1 679	1 674
Other	2 183	2 136	2 300
Total	30 041	30 131	32 855
Grants	1 593	1 843	2 162
Other payments	3 198	2 253	2 791
Total ordinary services	47 466	48 661	54 595
Business undertakings			
Water supply—			
Loan charges—Interest	989	1 080	1 239
Redemption	763	775	874
Sinking fund contributions	29	30	26
Total	1 780	1 885	2 139
Other payments (a)	7 339	8 315	9 794
Total water supply	9 119	10 200	11 933
Sewerage—		· · · · · · · · · · · · · · · · · · ·	
Loan charges—Interest	2 332	3 070	3 756
Redemption	968	1 073	1 290
Sinking fund contributions	90	99	1230
Total	3 389	4 242	5 169
Other payments (b)	3 527	3 754	4 094
Total sewerage	6 917	7 996	9 263

Local Government Authorities, Tasmania Revenue Fund Payments: Ordinary Services and Business Undertakings Classified According to Service

Finance

Payments for—	1975-76 r	1976-77 r	1977-78
Abattoirs— Loan charges—Interest Redemption Sinking fund contributions	62 30 12	91 39 14	146 58 22
Total Other payments (b)	104 1 506	145 1 517	226 1 511
Total abattoirs	1 610	1 662	1 738
Total business undertakings	17 646	19 858	22 933
Grand total Percentage increase (c)	65 111 24·7	68 520 5·2	77 527 13·1

Local Government Authorities, Tasmania Revenue Fund Payments: Ordinary Services and Business Undertakings Classified According to Service-continued

(a) Comprises working expenses, capital expenditure out of revenue fund, grants paid to semi-government authorities and sundry payments.

(b) Comprises working expenses, capital expenditure out of revenue fund and sundry payments.

(c) Over previous year.

The Beaconsfield Municipality is served by the West Tamar Water Supply Scheme, which the municipality maintains and manages as agent for the Rivers and Water Supply Commission. All debt in the Municipality in respect of water supply became the responsibility of the Commission on 1 July 1960. Interest and principal repayments to the Commission on loans raised for the purpose of this water supply have been included in 'Water supply-Other payments' in the above table.

Launceston, Burnie, Devonport and Campbell Town operate municipal abattoirs; other abattoirs in Tasmania are operated by the private sector.

The next table gives a summary of local government revenue fund payments:

	Loan charges					Other pa				
Year	Adminis- tration (a)	Interest	Redemp- tion (b)	Sinking fund contribu- tions (b)	Business under- takings (c)	Roads, streets, bridges	Other	Total		
1972-73 1973-74 1974-75 1975-76 r 1976-77 r 1977-78	3 604 4 831 6 184 7 085	4 918 5 307 5 974 7 166 8 751 10 322	3 322 3 660 4 204 4 205 4 496 5 457	281 297 308 354 375 413	7 253 8 673 9 415 12 372 13 587 15 400	8 042 8 336 12 288 13 997 14 521 15 433	7 664 9 765 15 204 20 834 19 705 22 376	34 552 39 641 52 224 65 111 68 520 77 528		

Revenue Fund Payments: Ordinary Services and Business Undertakings, Tasmania (\$'000)

(a) Administration charged to ordinary services only.

(b) Includes redemption from sinking fund.

(c) Metropolitan Water Board reimbursements to Hobart, Glenorchy, Clarence and Kingborough have been netted off against revenue fund payments as from 1974-75.

Local Government

Loan fund payments

The following table shows annual payments by local government authorities from loan funds:

(\$'000)							
Purpose	1973-74	1974-75	1975-76 r	1976-77 r	1977-78		
Water. Sewerage Drainage Road, street and bridge construction Recreational facilities Halls and community centres Other	2 487 351 2 462 1 108 377	1 041 4 229 448 2 751 1 018 968 2 224	$\begin{array}{c} 2 \ 118 \\ 7 \ 542 \\ 460 \\ 3 \ 467 \\ 1 \ 859 \\ 1 \ 676 \\ 2 \ 186 \end{array}$	2 856 7 672 801 4 498 1 632 510 2 611	2 576 5 767 769 7 205 1 659 206 4 953		
Total Percentage increase (a)	8 803 -8·9	12 677 44·0	19 306 52·3	20 579 6·6	23 135 12·4		

Local Government Authorities, Tasmania: Payments from Loan Accounts Classified According to Purpose

(a) Over previous year.

Females

Persons

Employees of Local Government Authorities

The following table shows total employees of local government authorities over a six-year period. The number of employees of individual authorities ranges from one to over 500 persons.

Particulars	1973	1974	1975	1976 (b)	1977 r	1978			
General administration— Males Females	529 222	543 235	558 290	479 283	506 277	533 281			
Persons	751	778	848	762	783	814			
All other services— Males Females	2 152 37	1 957 29	2 807 165	1 956 156	2 404 160	2 304 184			
Persons	2 189	1 986	2 972	2 112	2 564	2 488			
Total— Males Females	2 681	2 500	3 365	2 435	2 910	2 837			

Local Government Authorities, Tasmania: Persons Employed (a) at 30 June

(a) Comprises permanent and temporary employees, including persons employed on local government work programs financed by Federal Government unemployment relief grants; part-time employees are excluded.

264

2 764

455

3 820

439

2 874

437

3 347

465

3 302

259

2 940

(b) The reduction in the number of 'General administration' personnel is due to a reassessment of the distinction between administration and 'All other services' classifications. Figures from 1976 are not strictly comparable with those for earlier years.

WATER SUPPLY AND SEWERAGE

Water supply and sewerage were once exclusively the responsibility of the cities and municipalities; two semi-government authorities, the Metropolitan Water Board, and the Rivers and Water Supply Commission, now operate bulk supply schemes, piping water for distribution by the local government authorities in the Hobart and Launceston areas, and directly to certain industrial consumers. These authorities and their functions are described below.

Metropolitan Water Board

The overall control of water supply in Hobart, Clarence, Glenorchy and Kingborough is vested in the Metropolitan Water Board, but the four local government authorities retain primary responsibility for reticulation and sale to consumers. The Board has a large pumping station and treatment plant at Bryn Estyn on the Derwent, pipeline capacity being 136 megalitres per day. Before the Board came into operation in 1962, the four metropolitan local government authorities had their own supply schemes (e.g. Hobart was supplied from Lake Fenton and Mount Wellington); these schemes still operate but the Board's pumping works based on the Derwent now give an assured supply.

The Board also controls the Southern Regional Water Supply Scheme which draws water from the Derwent at Lawitta to supply Hobart's eastern shore suburbs. On the eastern shore, the Board has now extended its service to the towns of Cambridge, Midway Point, Sorell, Seven Mile Beach, Lauderdale and Rokeby, while western shore extensions serve Margate, Snug and Howden.

Financial Relationship

Under the Metropolitan Water Board Act 1961, the four metropolitan local government authorities no longer borrow money for metropolitan water works, but are provided with the necessary capital by the Board. The Board obtains its funds from private lenders and the State Loan Fund, the local authorities in turn being required to make revenue contributions to the Board. The effect of this arrangement can be seen in State local government loan debt tables where the debt in respect of water shows only very minor annual increases; in effect, the expenditure of the four metropolitan local government authorities for water works undertaken since 1961 is reflected in the debt of the Board and not in debts of the municipalities. At 30 June 1978 the loan debt of the Board to the State Treasury was \$17.90m and to other lenders \$9.58m.

The financial relationship between the Board and the four metropolitan local government authorities is summarised in the following table:

	(\$'000)				
Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
	INCOME				
Municipal contributions— Hobart. Glenorchy. Clarence Kingborough Special consumers Direct earnings, Southern Regional Scheme Other revenue	717 697 133 385 324 92	1 392 806 750 150 315 367 142	1 701 953 942 192 302 473 215	1 998 1 084 1 155 255 361 426 245	2 226 1 162 1 205 278 401 600 222 6 093
Total		3 921	4 778	5 524	0 093
E	XPENDITU	RE	· ·····	· · · · · · · · · · · · · · · · · · ·	
Reimbursement of working expenses— HobartGlenorchy Clarence Kingborough Bulk supply, operation costs Administrative expenses Interest Depreciation Superannuation (a)	299 145 67 639 101 1 300 369	542 406 194 80 733 141 1 452 411 -	729 483 190 88 972 147 1 684 449 -	841 564 245 112 1 012 184 1 933 490	911 574 335 125 1 291 172 2 093 531 157
Total	3 334	3 960	4 742	5 382	6 189

Metropolitan Water Board: Income and Expenditure

(a) In 1977-78 a fund was established to meet future superannuation commitments.

Local Government

The preceding table excludes capital contributions. These are shown in the next table:

(\$ 000)							
Particulars	1973-74	1974-75	1975-76	1976-77	1977-78		
Hobart—							
Construction and improvement	183	202	382	354	503		
Loan redemption and conversion	33	86	38	37	34		
Total	215	288	420	391	537		
Glenorchy—							
Construction and improvement	121	113	360	401	282		
Loan redemption and conversion	155	178	43	45	42		
Total	276	291	403	446	325		
Clarence—							
Construction and improvement	44	69	42	322	140		
Loan redemption and conversion	49	94	43	50	70		
Total	94	163	85	372	210		
Kingborough—		-					
Construction and improvement	93	278	167	122	219		
Loan redemption and conversion	13	52	23	10	8		
Total	106	331	190	132	228		
Total—							
Construction and improvement	441	662	951	1 199	1 145		
Loan redemption and conversion	250	410	147	142	154		
Grand total	691	1 073	1 098	1 341	1 299		

Metropolitan Water Board: Capital Contributions to Southern Local Government Authorities (\$'000)

The Board makes capital contributions to the four local government authorities for: (i) construction and improvement of their water works; and (ii) redemption of their water debt raised prior to creation of the Board. The Board finances these capital contributions by: (i) borrowing from the State Government; (ii) borrowing from the public; and (iii) application of internal funds, e.g. depreciation funds. The cost of servicing loans, raised by the Board to meet local government requirements, is met from revenue contributions by the four local government authorities.

Capital Expenditure

Funds raised by the Board for capital purposes in 1977-78 totalled \$1 600 000, of which \$850 000 was raised by external borrowings and \$750 000 was applied from its Depreciation Fund. The Board did not receive an allocation from the State Loan Fund. Capital expenditure incurred during the year included \$123 000 for conversion of the Kingborough Pipeline from low to high pressure, \$48 000 for replacement of a section of burst main at Tea Tree and \$1 300 000 for municipal reticulation systems.

Rivers and Water Supply Commission

Introduction

The Water Act 1957, proclaimed as from 1 September 1958, conferred on the Rivers and Water Supply Commission all powers which had been previously exercised by the Water, Sewerage and Drainage Board. The Commission exercises a general control over the utilisation of the State's water resources and has specific functions in relation to local government authority water, sewerage and drainage schemes. It also operates the North Esk Regional Water Supply, West Tamar Water Supply, Prosser River Supply, Togari Water Supply and Cressy-Longford Irrigation Scheme. (Details relating to the last two schemes appear in the chapter 'Land Use and Agriculture'.)

Water Supply and Sewerage

Relations with Local Government Authorities

The Commission examines all proposed municipal water supply and sewerage schemes before construction commences to ensure that the schemes are economically sound. (Schemes proposed by the three cities, Hobart, Launceston and Glenorchy are exempt from examination by the Commission.) If a scheme is considered to be beyond the financial resources of the local authority, the Commission may recommend to the Minister for Lands and Works that a subsidy be paid. Such assistance is payable where investigations show that the revenue which a council might reasonably be expected to raise from rates and other charges is not sufficient to meet the annual loan charges and expenditure on maintenance, operation and administration. In determining the amount of financial assistance payable to any municipality, the Commission takes account of the maximum revenue which that municipality might reasonably be expected to raise from rates and other charges. An annual revenue requirement for each subsidised scheme is determined. This is reviewed from time to time to take account of increases in annual values and of the capacity of ratepayers to contribute to the annual costs of water and sewerage schemes.

Regional Schemes

North Esk Regional Water Supply: This scheme, managed by the Commission, serves portions of the municipalities of Evandale, George Town, Lilydale, St Leonards and Westbury. In addition the scheme provides water for industrial purposes to Bell Bay. Water taken from the North Esk at Watery Plains is treated at Chimney Saddle, where plant capacity is 29.5 megalitres per day. Total income from the scheme during 1978-79 was \$1 278 000 which included sale of water to: (i) municipalities, \$936 000; (ii) industrial users, \$256 000; and (iii) wayside consumers, \$85 000. At 30 June 1979, capital cost of the scheme amounted to \$10.9m.

West Tamar Water Supply: This scheme was partially completed by the Beaconsfield Municipality but under the West Tamar Water Act 1960 was vested in the Rivers and Water Supply Commission. The Act provided that the scheme should be managed and maintained by the Beaconsfield Council as agent for the Commission. Water for the scheme is drawn from Trevallyn Lake on the South Esk River and can be treated at a rate of 18 megalitres per day. The level of charges is determined by the Commission; Beaconsfield Municipality collects revenue on behalf of the Commission and is reimbursed for expenditure incurred. The scheme serves the western shore of the Tamar located in the Beaconsfield Municipality. Total income from the scheme during 1978-79 was \$462 000 while expenses of the scheme were \$305 000. Capital cost of the scheme to 30 June 1979 was \$2.7m.

Prosser River Scheme: This scheme supplements the water supply for the town of Orford in the Spring Bay Municipality and also supplies water to the Triabunna woodchip plant and the Shelley Beach area. Capacity of the scheme is 2.5 megalitres per day. Income for the year 1978-79 was \$26 000, while expenses amounted to \$68 000. Capital cost of the Prosser River Scheme to 30 June 1979 amounted to \$442 000. In 1979 the running of the treatment works was taken over by the Commission.

Curries River Dam: 1979 saw the completion of the Curries River dam (capacity 12 000 megalitres) and 8 kilometres of 850 mm/650 mm pipeline to Bell Bay at a total cost of 125 million. This is the first step in a scheme to supplement both the North Esk and West Tamar supplies and extend the latter to Greens Beach.

PLANNING AUTHORITIES

Town and Country Planning

Introduction

Before the Federal Labor Government took office in 1941, governments (both state and federal) had shown little interest in town planning legislation. The war-time Federal Labor Government encouraged activity in this field and in the period 1944-45 four states, including Tasmania, passed legislation with provisions largely based on existing British and New Zealand planning statutes.

Passed in 1944, the Tasmanian Town and Country Planning Act applied only to areas which were proclaimed as a result of municipal requests. The Act created the position of Town and Country Planning Commissioner. In 1962 the Town and Country Planning Act was

Local Government

repealed and its provisions incorporated in the Local Government Act 1962 under which the powers of the Commissioner were broadened so that, with the approval of the Minister, he could require any municipality to prepare a planning scheme.

The Commissioner for Town and Country Planning functions as a corporation sole under the Local Government Act 1962 and in respect of his statutory powers is responsible to Parliament. On 14 July 1978, the Town and Country Planning Commission was combined with the Local Government Office to form the Division of Municipal Planning. Administratively, this is a division of the Premier's Department, but functionally it is responsible to the Minister for Municipal Planning.

Functions

Briefly, the function of the Commissioner is to approve municipal planning schemes and to certify that subdivision proposals are in accordance with these schemes and meet the other requirements as laid down in the *Local Government Act* 1962. Also the Commissioner may require: (i) any municipality to prepare a planning scheme; or (ii) two or more municipalities to co-operate in the preparation of a master planning scheme; he is empowered to specify the completion date for such schemes. If the municipality fails to comply with the Commissioner's requests, then the Commissioner may prepare a scheme, the municipality meeting all preparation costs. A municipality may voluntarily prepare a planning scheme and submit it to the Commissioner for approval. If a scheme, prepared for an area to which a master plan applies, is submitted to the Commissioner for approval then the Commissioner, before giving a decision, must consult the authority which prepared the master plan. The Commissioner is also empowered to deal with objections to any planning scheme, including master plans prepared by a master planning authority.

Legal Procedure for a Planning Scheme

After the Commissioner gives provisional approval to a planning scheme the municipality must make public the scheme and place a copy in the municipal office for public inspection. Following public notification a three months period is allowed for objections to the scheme by: (i) any owner or occupier of rateable property in the area affected; (ii) health officers as defined in the *Public Health Act* 1962; (iii) the municipality, but only if the scheme has been altered or prepared by the Commissioner. Objections are lodged with the municipality which then forwards the objections, together with a statement of its opinion on them, to the Commissioner for his consideration. The Commissioner hears and determines all the objections except in such cases where he considers the objection sound and the municipality agrees with it. The municipality may request and be entitled to a formal hearing.

If, because of the number and magnitude of objections to a planning scheme, the Commissioner considers it should be substantially modified, he may: (i) recommend that the Minister reject it; or (ii) direct that a specified part of the scheme be revised. In both of these cases another scheme or part scheme has to be prepared and submitted to the Commissioner for provisional approval.

After all objections have been dealt with and the necessary modifications made to the plan, the Commissioner, with the Minister's approval, approves and seals the scheme. The sealed scheme is then publicly notified, placed before both Houses of Parliament and recorded in the central plan register.

Scope of Plan

A town and country planning scheme may deal with the following planning matters: (i) all roads (public and private), streets, footpaths, building lines and land adjacent to foreshores—the plan should cover both alteration to existing roads, streets, etc. and proposed new roads, streets, etc.; (ii) positioning of buildings and the general nature and design of buildings; (iii) preservation of land for afforestation, recreation and open spaces; (iv) preservation of objects of historical or natural interest; (v) sewerage and drainage; (vi) lighting and water supply systems; (vii) specification of the use to which areas may be put; (viii) provision of amenities; (ix) stages of development; and (x) ancillary or consequential works.

Planning Authorities

Subdivision Approvals

Except where the Commissioner authorises a council or master planning authority to deal with subdivision plans, all such plans submitted to the council must be forwarded to the Commissioner for approval. (At any time, a council's power to authorise subdivision plans without reference to the Commissioner may be withdrawn by him.) When considering subdivision plans the Commissioner may: (i) call for an amendment that either the council requires or the Commissioner considers the principles of town and country planning demand; or (ii) refuse consent to the council approval. The Commissioner is to ensure that areas for public use are retained along sea and lake shores and rivers and rivulets.

Proposed State Planning Commission

Legislation to provide for the establishment of a State Planning Commission with responsibility for the preparation of a State Strategic Policy Plan and powers to effect a coordination of development was passed by the House of Assembly late in 1975. Early in 1976 this was referred to a Select Committee by the Legislative Council.

The Select Committee sat on a total of 19 occasions and received evidence from 87 witnesses in Tasmania, Victoria and South Australia. However, the Bill, and the Committee, lapsed when Parliament was prorogued in November 1976. Although the Committee was reappointed in March 1977 and continued its inquiries, a change of policy by the Government occurred. The Bill was not revived, the Select Committee's terms of reference became invalid and its inquiries therefore had no relevance.

Tasmanian State Strategy Plan

A draft report on the plan was tabled in Parliament in March 1977. A summary of recommendations made, together with brief details of the objectives and functioning of the task force are included in Chapter 18 of the 1978 Tasmanian Year Book.

Planning Appeal Board

The Planning Appeal Board consists of a Chairman, who must be a legal practitioner or barrister, and two other members, at least one of whom must be experienced in town and country planning. Persons affected by the decisions of a local government authority in approving or refusing planning approvals may appeal to the Planning Appeal Board. The Board's determination of an appeal must be given effect to by the municipality. Its decision is conclusive and binds all parties to the appeal. Notices of appeal must be lodged with the Clerk to the Commissioner for Town and Country Planning.

Regional Planning Authorities

The State Government now subsidises each of the three Regional Planning Authorities (i.e. the Southern Metropolitan Planning Authority, the Tamar Regional Master Planning Authority, and the North-West Master Planning Authority) on a dollar for dollar basis by matching the amount contributed by their constituent members. In return for this assistance each Authority is required to undertake planning studies and administer rural subdivision controls delegated to it by the Town and Country Planning Commissioner. The subdivision powers are administered within the context of a guideline policy handed down to each Authority by the Commissioner.

Southern Metropolitan Planning Authority

Introduction

The Southern Metropolitan Planning Authority was established in 1978 following an amendment to the *Local Government Act* 1962. The new Authority replaces the former Southern Metropolitan Master Planning Authority which was disbanded in 1973.

Representation and Distributions

Constituent members of the Authority are the Cities of Hobart and Glenorchy, the Municipalities of Clarence, Kingborough and Brighton, and the Marine Board of Hobart. Under the Act, each constituent member provides one representative on the Authority, and there is provision for a Government nominee.

Local Government

Duties of the Authority

- The Local Government Act prescribes the following as duties of the Authority:
 - (i) To determine the policies that should be adopted with respect to the use and development of the land within the districts of its constituent municipalities, particularly having regard to the desirability of the promotion of the region as an entity in economic, administration and social terms.
 - (ii) In regard to matters affecting two or more constituent municipalities, it shall give or arrange the giving of information, advice and assistance.
 - (iii) It shall take steps as appear practicable to co-ordinate the activities of the authorities and persons concerned.

Functions of the Authority

The Authority has undertaken to provide comprehensive data and information on the region, and is undertaking a variety of studies which will provide a basis for a strategic plan of the metropolitan area.

Tamar Regional Master Planning Authority

The Tamar Regional Master Planning Authority was established in September 1969, following a petition to the State Government by the City of Launceston and the Municipalities of Beaconsfield, George Town, Lilydale, Longford and St Leonards. Westbury and Evandale, two essentially rural municipalities, became members in April 1974 to complete the membership of the natural region. In 1978, the Port of Launceston Authority became a constituent member.

The Authority consists of three representatives from the Launceston City Council and two from each of the other member authorities. Financial support is given by the constituent councils, in proportion to the annual value of rateable property.

Regional Plan

Initially, a consortium of town planning consultants was engaged to produce a preliminary report which was completed in mid-1971. This report formed the basis for the Regional Plan for the area, which was prepared by the Authority's staff. The aim of the constituent councils in the preparation of the Regional Plan was the unified promotion and development of the Tamar Valley region. The Plan was prepared under three principal objectives—planning, environmental and promotional.

The planning objective proposed four principal divisions aligned north to south along the Tamar and South Esk Rivers:

- (i) Northern Tamar—centred on the port of Bell Bay with the principal theme being the development of industrial potential and port facilities.
- (ii) Central Tamar—extending from Moriarty Reach to Dilston; to be promoted as a recreation and tourist area with the preservation of the existing scenic landscape character.
- (iii) Southern Tamar—centred upon Launceston with provision for the retention and further development of the City as the commercial and service centre of the region.
- (iv) Esk Valley—rationalisation of transport links and industries, and the promotion of the area's intensive agricultural potential.

The major regional planning policies were completed in 1974, and adopted by the constituent councils. During 1975 the final adopted policies were compiled into a strategic planning policy and submitted for Government approval.

The current major activities of the Authority concern the preparation of planning schemes and outline development plans for councils. The Authority administers rural subdivision controls delegated to it by the Town and Country Planning Commission.

The Authority has undertaken the following major planning studies: (i) Tamar Outline Development Plan, 1971; (ii) Tamar Tourist Development Plan, 1973; (iii) Tamar Region Plan, 1975; (iv) Tamar Estuary—River Management Plan, 1975; (v) Tamar Engineering Services Study, 1975; (vi) Tamar Sewerage Strategy Study; (vii) North-East Tasmania Regional Recreation Plan; and (viii) North-East Tasmania Region Study for the State Strategy Plan.

The Authority is also involved in industrial and employment promotion studies and activities of the Tamar Region. Some of these have been: (i) a survey of Secondary Industry in the Tamar Region, 1973; (ii) a strategy for employment promotion in the Tamar Region, 1976; (iii) Potential Employment Opportunities in the Tamar Region, 1976; and (iv) joint production of the film "Tamar, The Living Valley".

The Authority encouraged the establishment of the Australian Maritime College in Launceston. It has given evidence at committees of inquiry, such as investigations into town and country planning, forest regeneration, pollution, transport, land tenure, population, the national estate and education.

North-West Master Planning Authority

This Authority was constituted in February 1971 in accordance with provisions of the *Local Government Act* 1962. The eight member municipalities are Latrobe, Kentish, Devonport, Ulverstone, Penguin, Burnie, Wynyard and Circular Head. Constituent councils each have two members on the Authority. Finance is obtained from member municipalities in proportion to the annual value of rateable property.

Approximately 9 000 square kilometres in area and containing a population of some 90 000, the Authority's sphere of jurisdiction includes two interstate airports, three marine board port facilities, substantial industrial establishments with international markets, nine principal towns with two approaching city-status, and prime soil districts supporting livestock and vegetable production.

The fundamental objective of the Authority is to foster, co-ordinate, and promote the development of the region along sound economic and environmental lines. Under State legislation, it has the responsibility to prepare a statutory master plan for the region.

An initial policy adopted by the Authority was to inhibit further linear expansion along the coast and to focus development inwards from the existing urban nodes, with the rural landscape in between serving as punctuating relief. This has been schematically illustrated in an Outline Development Strategy Map and Report released in November 1974. The Authority has also endorsed the concept of Burnie being the cultural and arts centre for the North-West and West coasts of Tasmania as a regional complement to the major facilities provided in Launceston. In addition, concerted support has been accorded the unique and ambitious 9 000-hectare Dial Regional Sports/Recreation Complex now being implemented in the central location of Penguin.

In 1978 the Authority was delegated the task of administering rural sub-division controls by the Town and Country Planning Commissioner. The Authority is also presently engaged in the promotion of industry, based on the raw materials of the region, and tourism in the area.

Further References

ABS Publications:

Local Government Finance, Tasmania (5501 6) (annual, 1977-78 issue released 30-4-79, 33 pp.).

Australian Municipal Information System (AMIS) Manual (1103-0) (irregular, latest issue released in March 1977—this Manual describes the AMIS computer data base system which contains a range of data on a comparable basis for all Australian local government areas. Output from the system is available on request).

Public Authority Finance: State and Local Authorities (5504.0) (annual, Canberra Office publication, 1976-77 released 16-1-79, 95 pp.).

Other Publications:

Report of the Auditor-General and the Statement of Public Accounts (published annually by the Tasmanian Government Printer, Hobart).

Chapter 5

PUBLIC FINANCE

FEDERAL AND STATE GOVERNMENT

Change in Relationship Since 1901

Prior to the establishment of the Commonwealth in 1901, the individual states exercised complete autonomy with respect to their raising of revenue and the manner in which this was spent. Due to developments since Federation, the states now have only limited ability to raise the money required for revenue and capital purposes. State revenue is now supplemented by substantial grants from the Federal Government and the raising of loans is under the control of the Australian Loan Council, a body set up under Federal legislation. The emergence of the Federal Government as the dominating influence in the financial transactions of the state governments can be traced to three events:

- (i) Under the Constitution the states surrendered the right to levy customs and excise duties, which passed exclusively to the Federal Government.
- (ii) Under the 1927 Financial Agreement, the Australian Loan Council became the borrowing agent for the states.
- (iii) During World War II, under the uniform tax scheme, the Federal Government became the sole authority levying taxes upon the income of persons and companies. (Introduction of new federal-state income tax sharing arrangements from 1977-78 has given each state the right to impose a surcharge or grant a rebate on personal income tax levied in its state.)

The result of these changed relationships can be summarised as follows: (i) the Federal Government, with two votes plus a casting vote as against one vote for each of the states, exercises a substantial degree of control over the Australian Loan Council and, consequently, over public investment in government securities; (ii) to carry out functions for which their revenue is inadequate, the states have become heavily dependent on the Federal Government for general and specific grants. The Federal Government is therefore placed in a position to exercise a substantial degree of control over the ordinary public expenditure of the states.

Principal Activities of the States

The Federal Constitution lists the matters over which the Federal Parliament has power to legislate. Some of those powers are given exclusively to the Federal Government (e.g. defence, customs and excise) but, in many matters, the Federal and State Governments have concurrent powers, federal law prevailing where there is conflict. Matters other than those listed in the Constitution remain the concern of the states. Principal government activity at state level embraces education, health and welfare services, the development of internal resources, land settlement, soil conservation, maintenance of law and order and the provision of public utility services such as roads, electricity, public transport and water supply. Such activities are undertaken either by state departments or by statutory and local government bodies created under state legislation. Apart from charges for services (where charges can be levied) the most obvious form of revenue for the discharge of these functions is state taxation but the Federal Government exercises a practical monopoly over the more lucrative tax sources (e.g. income tax, customs and excise, sales tax). A responsibility therefore rests on the Federal Government to supplement state revenues.

Federal Government Payments To or For Tasmania

Summary of Federal Government Payments

In the following sections the main forms of Federal Government assistance are described; the following table shows the total annual payments to Tasmania from the Federal Government's Consolidated Revenue Fund:

Federal Government Payments To or For Tasmania

(\$'000)

Particulars	1975-76	1976-77	1977-78
General Purpose	Funds		
Financial assistance grants	156 816	_	·
Personal income tax entitlement (a)	-	186 294	214 150
Capital grants	30 372	31 901	33 496
		219 105	247 646
Total	187 188	218 195	247 040
SPECIFIC PURPOSE P	AYMENTS		
Revenue payments—			
Payments under financial agreement—		62.4	524
Interest on State debt	534	534	534
Sinking fund on State debt	2 100	2 069	2 225
Universities	13 658	r 15 939	17 505
Colleges of advanced education	7 011	8 678	9 256
Technical and further education	1 087	969	1 110
Schools	9 327	11 049	12 121
	1 720	2 006	2 071
Pre-schools and child care	31 000	18 918	31 621
Public hospitals (Medibank)			2 603
Community health	1 265	2 038	
School dental scheme	1 547	1 475	1 684
Unemployment relief	700	-	-
Regional employment development scheme	1 521	-	-
Tasman Bridge disaster	1 400	1 715	730
Assistance for local government	2 292	4 004	5 290
	5 294	r 4 050	2 934
Other			
Total revenue payments	80 456	r 73 444	89 684
Capital payments—			
Universities	2 589	r 1 061	1 008
Colleges of advanced education	5 313	404	1 598
Technical training	887	1 665	1 970
Schools	4 477	4 266	6 186
Pre-schools and child care	1 764	5	-
Hospitals	2 090	3 000	3 350
Housing oduonges	22 220	24 220	25 220
Housing advances	20 097	20 716	21 916
Roads	1 984	500	21 710
Sewerage		13 785	5 870
Tasman Bridge disaster	16 300		
Assistance to primary industry	3 354	2 419	363
Other	7 043	r 3 956	7 588
Total capital payments	88 118	r 75 997	75 069
Total specific purposes payments	168 574	r 149 441	164 753
GENERAL AND SPECIFIC PU	JRPOSE PAYME	NTS	
Total payments (b) Percentage increase (c)	355 762 25·8	r 367 636 3·3	412 400 12·2

(a) Financial assistance grants have been replaced by personal income tax entitlements from 1976-77; see later section 'Personal Income Tax Sharing with the States'.
(b) This total cannot be identified as such in state accounts since part is taken into Consolidated Revenue Fund and the below into Taxt and Special Fund.

Fund, part into Loan Fund, and the balance into Trust and Special Funds. (c) Over previous year.

Financial Assistance Grants

Under the Federal States Grants (Income Tax Reimbursement) Act 1942 the states received general revenue grants for vacating the field of income tax. Various formulae were used to calculate each state's grant. From 1959 to 1975-76 the method was to annually increase the grant by multiplying the previous year's grant by: (i) the state's percentage increase in population; (ii) the percentage increase in average wages for Australia; and (iii) a betterment factor. The betterment factor was: 1.2 per cent from 1965-66 to 1970-71; 1.8 per cent from 1971-72 to 1975-76; and 3.0 per cent for 1976-77.

Personal Income Tax Sharing with the States

Commencing in 1976-77 financial assistance grants were replaced by personal income tax sharing arrangements between the Commonwealth and the states. This was a central element in the 'new federalism' policy of the Fraser Coalition Government. The income tax sharing between the Commonwealth and states was introduced in two stages. The first stage became operative in 1976-77; the second stage required further Commonwealth and state legislation. Federal legislation for Stage 2 was passed during 1977-78.

The principal elements of Stage 1 are:

- (i) The states receive a given percentage (39.87) of the net personal income tax collections for the previous year. This replaced the previous arrangement whereby the amount was 33.6 per cent of the collections for that year. The changes were enacted following the recommendations of the October 1977 Premiers' Conference.
- (ii) For the first four years of the scheme (1976-77 to 1979-80) the Commonwealth has guaranteed that no state will receive less than it would have under the old financial assistance grant formula.
- (iii) The total entitlement for all states is first decided. The amount is then divided between each of the states on the basis of each state's population and a relativity factor based on 1975-76 financial assistance grant receipts.
- (iv) The four less populous states can continue to apply for special grants in addition to their basic income tax sharing entitlements.
- (v) There will be periodic reviews of relativities between states.

In 1977-78 Tasmania received \$214 150 000 under the new system. The actual calculated share was \$214 000 000 but, under the old financial assistance grants formula, Tasmania would have received \$214 150 000. (State receipts equal to receipts under the financial assistance grants formula are guaranteed for the first four years of Stage 1.)

Under Stage 2 each state may legislate to impose a surcharge on personal income tax in the state or to give a rebate of personal income tax payable under Commonwealth law. The state bears the cost of any such rebate. The Commonwealth will collect the surcharge or grant the rebate as the state's agent. In the case of a surcharge levied by one of the four less populous states the Commonwealth will make equalisation arrangements. These will ensure that the state will get the same relative advantage from the surcharge as a state with a broader personal income tax base.

Special Grants (Section 96 of the Constitution)

Section 96 of the Constitution reads: 'During a period of ten years after the establishment of the Commonwealth and thereafter until the Parliament otherwise provides, the Parliament may grant financial assistance to any state on such terms and conditions as the Parliament thinks fit.'

The Commonwealth Grants Commission was established in 1933 and consists of three members on a part-time basis assisted by a full-time staff. In its third report (1936) it fixed upon the principle of financial need, which was expressed in the following terms: 'Special grants are justified when a state through financial stress from any cause is unable efficiently to discharge its functions as a member of the federation and should be determined by the amount of help found necessary to make it possible for that state by reasonable effort to function at a standard not appreciably below that of other states'. In arriving at its recommendations, the Commission each year makes a detailed comparison of the budget results of the claimant states with those of the non-claimant states. Prior to the passage of the Federal States Grants Act 1959, the claimant states had been Tasmania, W.A. and S.A. The new formula evolved under the States Grants Act 1959 had been devised partly in reaction to a claim by Victoria and Queensland to be also considered as claimant states; in effect, the new scale of increased grants under this legislation resulted in the number of claimant states falling to two, W.A. and Tasmania. The Grants Commission could then have used the accounts of the four non-claimant states to reach a basis for comparison; it finally decided to adopt a two-state standard, based on the budgets of N.S.W. and Victoria. Recent developments have included: (i) the withdrawal of W.A. as a claimant state from 1968-69; (ii) the acceptance of S.A. as a claimant state from 1970-71; (iii) the acceptance of Queensland as a claimant state from 1971-72; (iv) the withdrawal of Tasmania as a claimant state from 1974-75; and (v) the withdrawal of South Australia as a claimant state from 1975-76.

On 11 June 1974 the Premier announced Tasmania's withdrawal as a claimant state for a Special Grant under Section 96 of the Commonwealth Constitution. The announcement was of historic significance for the State for two reasons:

- (i) In 1912-13 Tasmania first obtained a Special Grant under Section 96 of the Commonwealth Constitution and from that time until 1973-74 had received a special grant each year.
- (ii) In 1933 the Grants Commission was established to examine the claims of states requesting special grants to assist their revenues. From 1933 until 1973-74 Tasmania had had a continuous association with the Grants Commission and its determinations had considerably influenced the State Government's financial policies.

Tasmania's withdrawal from the Grants Commission's Special Grants procedures became operative for the 1974-75 financial year. The withdrawal gives the State Treasurer greater freedom in planning the State's finances; however, some of the protection afforded by the special grant against any sudden unexpected deterioration of the State's financial position is lost.

The financial arrangement for the withdrawal was that \$15m would be added to the State's Financial Assistance Grant for 1974-75 and that the total receipt, including the \$15m, would become the base for calculating the 1975-76 Financial Assistance Grant. Also, as part of the withdrawal arrangement, Tasmania's 1972-73 and 1973-74 advance special grants were not subject to final adjustment.

For details of the method by which Special Financial Assistance Grants were paid to Tasmania, reference should be made to Year Books prior to the 1976 edition.

Payments Under the Financial Agreement (1927)

Under the Financial Agreement, which was entered into by the Federal Government and the states in 1927, the Federal Government contributes towards interest and sinking fund payments in respect of state debts existing at 30 June 1927, and towards sinking fund payments in respect of state debts incurred after that date for purposes other than the funding of revenue deficits. The Federal Government's contribution to Tasmania to assist with the payment of interest on State debt was set at an annual sum of \$533 718, to continue until 1985.

The sinking fund contributions made by the Federal Government under the Agreement in respect of state debts vary according to the date and nature of the borrowings. On state debts existing at 30 June 1927 the Federal Government is making sinking fund contributions at the rate of 0.125 per cent a year until 1985 and in respect of cash loans raised for the states since that date, the Federal Government makes sinking fund payments for 53 years at the annual rate of 0.25 per cent. Each state is obliged to make sinking fund payments for corresponding periods at the rate of 0.25 per cent per annum regardless of the date on which the debt was incurred. The only exception is in relation to debt incurred for the purpose of funding revenue deficits. In these instances, the Federal Government makes no sinking fund contributions and the states are obliged to make annual contributions to the sinking fund of not less than four per cent. However, in respect of Treasury Bills issued to cover states' revenue deficits accruing between July 1927 and June 1935, special arrangements were made under which the Federal Government contributes 0.25 per cent per annum on the amount outstanding until June 1983. Recent Federal Government sinking fund contributions in respect of the Tasmanian public debt are shown in the following table:

Federal Government Contributions to National Debt Sinking Fund: Tasmanian Debt (\$'000)

Year	Amount	Year	Amount
1972-73	1 934	1975-76	2 069
1973-74	2 044	1976-77	
1974-75	2 141	1977-78	

The acceptance of some Federal Government liability for interest and sinking fund payments on state debts was only one part of a more extensive agreement setting up an Australian Loan Council and a National Debt Sinking Fund. The raising of loan money for the states under the Agreement is described later in this chapter.

New Assistance for Debt Charges

At the 1970 February Premiers' Conference, the Federal Government announced it was prepared to take over state debt totalling \$1 000m during the five-year period 1970-71 to 1974-75. However, this would have necessitated amendments to the 1927 Financial Agreement and caused considerable delay. The Federal Government then proposed an alternative which involved grants to the states equal to interest on specific parcels of state debt. The distribution between the states was in proportion to Federal Government securities on issue on behalf of each state at 30 June 1978.

The 1927 Financial Agreement brought into effect by the Financial Agreement Act 1928 was amended during 1975-76 with retrospective effect from 30 June 1975. The total of \$1 000 million of state debt was formally transferred to the Commonwealth.

Grants for Non-reproductive Capital Works

To assist the states in meeting their capital works programs since 1970-71, the Federal Government has provided annual grants for financing non-reproductive capital works. Total approved borrowing programs from 1972-73 to 1977-78 have been (in \$m): 1972-73, 982; 1973-74, 867; 1974-75, 1 087; 1975-76, 1 291; 1976-77, 1 356; and 1977-78, 1 434. The proportion of the total states' capital works program provided by Federal Government grants in this period has been: 1972-73, 25·3 per cent; 1973-74, 32·1; 1974-75, 32·1; and 33·3 for 1975-76 to 1977-78 inclusive. For 1978-79 the proportion will again be 33·3 per cent. Changes in the composition of total state capital works programs have occurred during this period: (i) the 1972-73 figure includes borrowings for state housing; (ii) from 1973-74, figures exclude borrowings for welfare housing and from 1 January 1974 tertiary education—the latter has become a Federal Government function following an agreement at the June 1973 Premiers' Conference.

Distribution of the grants was by agreement between the states or by the Federal Government if the states failed to reach agreement. Tasmania's share of the 1977-78 grant was \$33.50m which was credited to the State's Loan Fund.

The provision of these grants reduces the amount which the State needs to borrow in order to carry out its capital works program and eases the burden of debt charges (interest payments and sinking fund contributions) on the Consolidated Revenue Fund.

Federal Government Aid For Roads

Financial assistance to the states for roads during the triennium 1977-78 to 1979-80 has been mainly provided under the Federal *State Grants (Roads)* Act 1977. The Act was based on the former Commonwealth Bureau of Roads' *Report on Roads in Australia* 1975. The Federal Government decided to make \$475m available to the states in 1977-78 and that the total grants in 1978-79 and 1979-80 would be equivalent in real terms to the 1977-78 grant. The legislation also established expenditure quotas for each state to be met from its own funds. In 1978-79 total grants under the 1977 legislation totalled \$508m. This included \$2.9m paid under an earlier Act. For 1979-80 the Commonwealth intends paying out \$546m.

The Commonwealth also provides aid to the states for planning and research projects related to roads. For the three years 1977-78 to 1979-80 the assistance is being paid under the Transport Planning and Research (Financial Assistance) Act 1977. For 1977-78 the

Commonwealth met two -thirds of the expenditure on approved programs of projects. For 1978-79 and 1979-80 one half of such expenditure will be met by the Commonwealth.

The following table shows amounts received by Tasmania for recent years for general road expenditure and for transport planning and research projects:

Year	Payments for roads (a)	Year	Payments for transport planning and research (b)	
1974-75	18 400	1974-75	185	
1975-76	19 900	1975-76	198	
1976-77	20 500	1976-77	216	
977-78	21 700	1977-78	195	
1978-79	23 208	1978-79	173	

Federal Government Aid for Roads: Payments to Tasmania (\$'000)

(a) Grants paid under general roads Acts.

(b) Grants paid under the Urban Public Transport (Research and Planning) Act 1974, Transport (Planning and Research) Act 1974 and the Transport Planning and Research (Financial Assistance) Act 1977.

Loan Council (Financial Agreement)

The original Financial Agreement was made on 12 December 1927, but Tasmania did not become a party to it until 1 July 1928. The basic intention of the agreement was a co-ordinated approach to the loan market, the establishment of sound sinking fund arrangements and the sharing of state debt charges with the Federal Government. The main provisions are summarised below:

- (i) The Federal Government assumed certain liabilities in respect of state debts (see previous section on interest and sinking fund payments made by the Federal Government in respect of Tasmanian State debt—'Payments under the Financial Agreement 1927').
- (ii) The Australian Loan Council was set up to co-ordinate the public borrowings of the Federal Government and the states. It consists of the Prime Minister (or his nominee) as chairman, and the state premiers (or their nominees). Each financial year the Federal Government and the states submit programs to the Loan Council setting out the amounts they desire to raise by loan during the next year. Revenue deficits to be funded are included in the borrowing programs but borrowing by the Federal Government for defence purposes is excluded from the terms of the agreement.

If the Loan Council decides that the total amount of the loan programs for the year cannot be borrowed at reasonable rates and conditions, it then decides the amount which shall be borrowed and may, by unanimous decision, allocate that amount between the Federal Government and the states. In default of a unanimous decision, the Federal Government is entitled to one-fifth of the total amount to be borrowed and each state to a proportion of the remainder equal to the ratio of its net loan expenditure in the preceding five years to the net loan expenditure of all states during the same period.

Subject to the decisions of the Loan Council the Federal Government arranges all borrowings, including those for conversions, renewals and redemptions. However, the Federal Government or a state may borrow for 'temporary purposes' by way of overdraft or fixed deposit, subject to limits fixed by the Loan Council. In addition, the Federal Government may borrow within Australia, or a state within its own territory, from authorities, bodies, institutions, or from the public by counter sales of securities, subject to Loan Council approval. Federal Government securities are issued for money borrowed in this way and amounts so borrowed are treated as part of the borrowing program for the year.

- (iii) The agreement involved setting up a National Debt Commission to administer one consolidated sinking fund in respect of the debt of the Federal Government and the states. Sinking fund moneys are used to redeem unconverted securities at maturity and to re-purchase securities on the stock market.
- (iv) It was realised at the inception of the Loan Council that, in the interests of coordinated borrowing, the Council should be advised of borrowings of large amounts by semi-government authorities (such loan raisings do not form part of state or Federal Government debt and therefore are not within the scope of the original agreement). A set of rules evolved in 1936 is regarded as the 'Gentlemen's Agreement' and makes provision for the submission to the Council of annual loan programs in respect of larger semigovernment and local government authorities (in conjunction with the loan programs of the governments concerned) and for the fixing of the terms of individual loans coming within the scope of the annual program. For 1977-78 larger authorities are those semi-government and local government authorities borrowing more than \$1m in a year. (For 1977-78 borrowings approved by the Loan Council for larger Tasmanian semigovernment and local government authorities amounted to \$34 444 000.)

It should be emphasised that the Australian Loan Council does not itself raise money for Tasmanian semi-government and local government authorities; its concern is to assess the total impact of government borrowing for the year and then to fix ceilings for semi-government and local government authorities in the interests of a co-ordinated program.

The following table shows Loan Council borrowings undertaken on behalf of the State of Tasmania to finance new capital works and, for 1971-72 and 1972-73, housing:

Tasmania: New Cash Borrowings Authorised by Australian Loan Council (a) (\$'000)

Year	Amount	Year	Amount	Year	Amount
1970-71 1971-72 1972-73	(b) 47 020	1974-75	54 952	1976-77 1977-78 1978-79	66 992

(a) For State works programs; amounts credited to State Loan Fund.

(b) New cash borrowings for 1971-72 and 1972-73 include allocations for State housing.

(c) From 1973-74 excludes borrowings for State welfare housing and from 1 January 1974 for tertiary education.

For 1970-71 and from 1973-74, the previous table excludes allocations under the Federal Government and State Housing Agreements, which were also part of the Loan Council's program. The following table shows allocations to Tasmania for housing purposes:

Tasmania: Allocations for Housing (\$'000)

Year	Amount	Year	Amount	Year	Amount
1969-70	8 700	1972-73 1973-74 1974-75	16 445	1975-76	24 226

(a) Allocations included with other borrowings in the previous table (1971-72, \$8.3m and 1972-73, \$9.1m).

STATE FINANCIAL TRANSACTIONS

Tasmanian Public Account

The State Public Account includes the Consolidated Revenue Fund, the Trust and Special Funds, and the Loan Fund. Revenue from State taxation, Federal Government financial assistance grants and other departmental sources is paid into the Consolidated Revenue Fund. Main expenditures from it are for education, health and hospitals, roads, law

State Financial Transactions

and order, public debt charges, and subsidies to State business undertakings. The Trust and Special Funds cover special transactions outside the ordinary operations of departmental expenditure, such as funds from the Federal Government for specific purposes and moneys held for expenditure by the State at some future time. The Loan Fund receives its funds from public borrowings and grants, and the main expenditure is on State public works and on advances to State business undertakings.

A summary of transactions on the Tasmanian Public Account is given in the following table:

Particulars	1974-75	1975-76	1976-77	1977-78	
Cash and investments at beginning of year	8 852	6 518	29 189	25 989	
Receipts— Consolidated Revenue Fund Borrowings for new capital purposes Other Loan Fund receipts Net increase, Trust and Special Funds	268 522 54 952 40 104 -1 067	(a) 322 091 60 743 47 898 8 704	396 617 63 807 48 039 199	444 263 66 992 52 223 -2 908	
Total	362 510	439 436	508 662	560 570	
Expenditure— Consolidated Revenue Fund Loan Fund, public works and purposes Discount	282 065 82 778	(a) 317 947 98 818 -	395 033 116 823 5	450 706 123 459 -	
Total Percentage increase	364 844 30·3	416 765 14·2	511 861 22·8	574 165 12·2	
Cash and investments at end of year	6 518	29 189	25 989	12 393	

Public	Account:	Summary	of	Transactions,	Tasmania
		(\$'0)00)	

(a) These amounts are as reported by the State Treasurer, and disagree slightly with figures used later in this chapter which have been adjusted for remissions of casino tax.

The State Public Account is a complete record of the Government's operation of three specific funds, i.e. Consolidated Revenue, the Trust and Special Funds, and the Loan Fund. It is by no means a complete record of government activity, since statutory authorities and semi-government authorities such as the Hydro-Electric Commission, Transport Commission and Agricultural Bank carry on financial operations which are not recorded in the State Public Account. In a later section of this chapter under the heading 'Exclusions from Consolidated Revenue', the relationship between the finances of the principal authorities and the Consolidated Revenue Fund is described; the general principle is that gross receipts and expenditure of the authorities are excluded from the Public Account.

In the following table are shown the balances credited to each fund constituting the Public Account and the form in which the balances are held:

			(* * * * * * ,						
		Balance				Location			
Year	Accum- ulated Revenue Account	Loan Fund	Trust and Special Funds	Total	Cash in Treasury or bank	Advanced to depart- ments	Govt. and other securi- ties (a)	Total	
1973 1974 1975 1976 1977 1978	-6 586 -7 282 -13 544 -9 400 +1 583 -6 443	2 810 2,490 7 486 17 308 2 926 265	11 224 13 643 12 576 21 280 21 479 18 571	7 448 8 852 6 518 29 189 25 989 12 393	3 467 2 359 3 295 4 696 1 655 -8 849	905 931 970 1 423 1 411 1 454	3 075 5 562 2 253 23 069 22 923 19 788	7 448 8 852 6 518 29 189 25 989 12 393	

Public Account: Summary of Balances at 30 June, Tasmania (\$'000)

(a) Includes fixed deposits.

In the previous table, 'Accumulated Revenue Account' is a suspense account recording accumulated surpluses and deficits in the Consolidated Revenue Fund, and also the funding of deficits. Details of the account are as follows:

	Transactions					
Year	Opening balance	Budget result, Consolidated Revenue	Special grant adjustment (a)	Deficits charged to Loan Fund (b)	Closing balance	
1972-73	-2 433	-4 132	-2 400	+2 378	-6 586	
1973-74	-6 586	-3 150	-1 350	+3 805	-7 282	
1974-75	-7 282	-13 544	-	+7 282	-13 544	
1975-76	-13 544	+4 144	-	-	-9 400	
1976-77	-9 400	+1 583	-	+9 400	+1 583	
1977-78	+1 583	-6 443	-	-1 583	-6 443	

Accumulated Revenue Account: Summary of Transactions, Tasmania (\$'000)

(a) It was Tasmanian Treasury practice to record special grant adjustments in the Accumulated Revenue Account and to include, in published Consolidated Revenue receipts, only the advance grant as determined by the Commonwealth Grants Commission.

(b) See later section in this chapter 'Deficit Funding'.

In the following section dealing with Consolidated Revenue, Treasury practice of eliminating special grant adjustments from Consolidated Revenue total receipts has been followed.

Consolidated Revenue Fund

General

The financial transactions of the State of Tasmania are recorded under: (i) Consolidated Revenue; (ii) Trust Funds; and (iii) Loan Fund.

Payments from Consolidated Revenue are made only on the basis of authority found in: (i) the annual Appropriation Act of the Parliament; (ii) Acts of the Parliament made in previous years and under which certain annual payments are classified as 'reserved by law'; and (iii) the *Public Account Act* 1957 (as amended in 1962) and the *Audit Act* 1918.

The third category of authority listed above is designed to give the Treasurer and the Government some flexibility in public expenditure since the Appropriation Act cannot be expected to anticipate, to the nearest dollar, the expenses that are likely to be incurred for each and every item. The relevant sections of the amended Public Account Act are 5A and 5B. These provide that, in relation to Consolidated Revenue, the Treasurer may authorise transfers between votes within certain sub-divisions of the appropriation and, on the authority of the Governor, supplement certain appropriations and provide funds to meet expenditure for which no other provision exists. Transfers, as described under 5A, are a matter for the Treasurer but additional expenditure, as described under 5B needs ratification by Parliament before the close of the following financial year. Regulations 20 and 21 of the second schedule of the Audit Act provide for expenditure by the Treasurer to meet emergencies for which no vote exists; the Governor must first authorise such expenditure and the Auditor-General investigate the circumstances before payment can be made.

Exclusions from Consolidated Revenue

It should be observed that the Consolidated Revenue Fund does not include all revenue and expenditure in respect of activities undertaken or authorised by the State Government. Some moneys are paid directly into State Trust Funds; e.g. Federal Government assistance for roads is paid into the State Highways Trust Fund and the various expenditures on roads are made directly from that Fund. The gross receipts and payments of a number of State business undertakings and State authorities are excluded from the Consolidated Revenue Fund, their relation to the Fund being as follows:

(i) The net loss incurred by the Transport Commission each year is met from the Consolidated Revenue Fund. The Commission's net loss occurs principally in respect of government shipping services which it administers. The Commission's gross receipts and expenditure are excluded from the Fund.

- (ii) Omnibus services in Hobart, Launceston and Burnie are operated by the Metropolitan Transport Trust. The *net* annual loss of the authority is a charge against Consolidated Revenue. Annual payment of debt charges on Government advances is credited to the Fund.
- (iii) The gross receipts and expenditure of the Hydro-Electric Commission are excluded from the Consolidated Revenue Fund; however the annual payment of debt charges by the Commission is credited to the Fund. Net profit or loss on the Commission's activities is carried forward in the authority's own suspense account. From 1971-72 the Commission has been required to pay an annual contribution to Consolidated Revenue. The amount was five per cent of the total revenue derived from retail sales of electricity in the preceding year, until January 1977, when it was reduced to 2½ per cent and eventually eliminated from January 1978. However, the 5 per cent tax on revenue was re-introduced in January 1979.
- (iv) Also excluded from the Consolidated Revenue Fund are the gross receipts and payments of: regional water schemes, Government Printing Office, Government Insurance Office, Public Trustee, State housing authorities, closer settlement, rural credits and other activities of the Agricultural Bank, etc. In accordance with various Acts, it is usual for the net profits or losses of the previous year to be paid to or from the Consolidated Revenue Fund for the current year. Debt charges on Government money loaned to the authorities are paid to Consolidated Revenue.

Consolidated Revenue Fund—Summary

The following table shows the transactions of the Tasmanian Consolidated Revenue Fund, the surplus or deficit, and the aggregate deficit at the end of each year.

Year	Revenue	Expenditure	Budget Result	Aggregate net deficit at end of year
972-73	181 866	185 998	-4 132	29 358
973-74	206 947	210 097	-3 150	32 508
974-75	268 522	282 065	-13 544	46 052
975-76	(a) 322 091	(a) 317 947	(a) + 4 144	41 908
976-77	396 617	395 033	(b) +1583	(b) r 41 908
977-78	444 263	450 706	-6 443	48 351

Consolidated Revenue Fund: Surpluses and Deficits, Tasmania (\$'000)

(a) As reported by the State Treasurer, and may disagree slightly with figures used later in this chapter which have been adjusted for remissions of casino tax.

(b) Surplus in this year transferred to Loan Fund.

Deficit Funding

While the aggregate of all deficits at 30 June 1978 was \$48 351 000, the sum of \$41 908 000 has been charged against the Loan Fund as 'revenue deficits funded'; thus \$6 443 000 is carried as a negative balance in the Accumulated Revenue Account.

The next table shows the adjusted budget result for recent years and how the result was treated.

Consolidated Revenue Fund: Adjusted Budget Result and Treatment, Tasmania (\$'000)

F	Budget result		E	Budget result	
Year	Amount	Treatment	Year	Amount	Treatment
1972-73	-4 132 -3 150 -13 544 +4 144	Funded Funded Funded Offset	1976-77 1977-78	+1 583	Transferred to Loan Fund Funded

Consolidated Revenue Fund-Receipts

The following table shows Tasmanian Consolidated Revenue Fund receipts for recent vears:

Consolidated Revenue Fund: Receipts, Tasmania (\$'000)						
Item	1975-76	1976-77	1977-78			
Federal Government grants— Financial agreement	534	534	534			
Income tax entitlement (a) Financial assistance (a) Education	156 816	186 294				
Health Social welfare	8 501 (b) 20 023 458	(b) r 32 400 599	(b) 38 165 764			
Unemployment relief Local Government	700	4 004	5 290			
Total	187 032	r 235 100	270 107			
Debt charge recoveries (c)— Interest Sinking fund	33 835 4 807	42 215 4 576	45 432			
	38 641	4 570	50 362			
State taxation (d)	74 691	r 88 233	90 891			
Victorian lotteries agreement	331	1 065	1 696			
Territorial revenue— Forestry Other property income, etc.	4 159 2 926	5 313 4 737	5 615 5 701			
Total	7 085	10 050	11 316			
Departmental revenue, fees, etc.— Education. Health. Law and order Tourism Other (e)	260 659 2 973 1 061 9 029	327 911 3 353 1 064 r 9 723	366 1 142 3 845 1 048 13 490			
Total	13 982	r 15 378	19 891			
Grand total Percentage increase	(f) 321 761 19·8	396 617 23·3	444 263 12·0			

Concolidated Devenue Fund, Dessints, Termania

(a) Personal income tax entitlements replaced financial assistance grants from 1976-77.
(b) Includes receipts under the Medibank agreement, 1975-76, \$15 889 000; 1976-77, \$26 156 000; 1977-78, \$31 221 000.

(c) Mainly on advances made to semi-government authorities.

(d) See later section 'State Taxation'.

(a) Includes transfers from the Loan Fund and the State Highways Trust Fund relating to the Department of Main Roads and Construction of: for 1975-76, \$5.50m; 1976-77, \$6.24m; 1977-78, \$6.80m.
 (f) Remissions of casino tax of \$329,000 have been deducted from State taxation receipts; this total is

consequently slightly less than that recorded by the State Treasurer. (For further explanation, see the section 'Casino Tax and Licence Fees' later in this chapter.)

The relative importance of the various components of the Consolidated Revenue Fund can be assessed by expressing them on a per capita basis using the State mean population for the relevant financial year.

State Financial Transactions

1		1076 77	1977-78		
Item	1975-76 r (\$)	1976-77 (\$)	Amount (\$)	Per cent	
Federal Government grants	460.4	r 574·7	655-4	60.8	
State taxation	183.9	r 215.7	220.6	20.5	
Debt charge recoveries	95.1	114.4	122.2	11.3	
Departmental revenue, fees, grants, etc	34.4	r 37.6	48.3	4.5	
Territorial revenue	17.4	24.6	27.5	2.6	
Victorian'lotteries agreement		2.6	4.1	0.4	
Total	792·1	969.5	1 078.1	100.0	

Consolidated Revenue Fund: Receipts Per Head of Mean Population, Tasmania

State Taxation

During 1977-78 the chief state taxes, in order of importance were: pay-roll tax; motor taxes; stamp duties (on cheques, legal documents, etc.); probate and succession duties; and land tax. Pay-roll tax, which was handed over to the State by the Federal Government from the 1971-72 financial year, has now become by far the largest single source of State tax revenue.

In the following tables, the figures shown for total taxes paid to Consolidated Revenue do not agree with those published by the State Treasurer. Excluded from the tables are amounts received from the Victorian Government under the Victorian Lotteries Agreement while 'motor taxes' includes amounts not treated as taxes by the State Treasurer. The following table gives a summary for a three-year period, of State taxation taken into the Consolidated Revenue Fund:

T 11	1975-76	107(77	1977-78		
Tax or licence		1976-77	Amount	Per cent	
Pay-roll tax. Motor taxes (a) Stamp duties (b) Deceased persons' estates duties Land tax Liquor tax and licences Racing taxes	14 884 10 743 5 461 4 349 2 782 1 644	\$'000 35 217 19 001 13 787 6 536 3 773 3 443 2 329 2 377	\$'000 36 748 21 775 14 013 5 166 3 930 3 774 2 538 2 534	40·4 24·0 15·4 5·7 4·3 4·2 2·8	
Casino tax and licence fees Hydro-Electric Commission statutory levy Soccer Football Pools tax Entertainment tax Other licences Tobacco tax and licence fees	1 712 108 246 73	r 2 177 1 604 254 93 19 -	2 084 585 265 	2·3 0·6 0·3 - -	
Total (c)	74 691	r 88 233	90 891	100-0	

State Taxation Collections Paid into Consolidated Revenue, Tasmania

(a) See following section 'Motor Taxes'.

(b) Excludes: (i) stamp duties on bookmakers' tickets (included in 'Racing taxes'); (ii) stamp duty on third party insurance (included in 'Motor taxes'); and (iii) stamp duty on motor vehicle registrations (included in 'Motor taxes').

(c) Excluded are the following amounts received from the Victorian Government under the Victorian Lotteries Agreement: 1975-76, \$331 000; 1976-77, \$1 065 000; 1977-78, \$1 696 000.

Motor Taxes: In the preceding table motor taxes are shown as \$21 775 000 for the year 1977-78. The next table shows how this figure can be reconciled with motor tax figures published by the State Treasurer:

Motor Taxes (a) Paid to Consolidated Revenue Fund, Tasmania, 1977-78

(\$'000)

Item	Am	ount
Motor taxes (a) Less Stamp duty on—Vehicle registration (b) Third party insurance (b) Traffic fees (c) paid to—Police Department Consolidated Revenue Fund	3 655 456 2 186 2 099	21 775 8 396
'Motor tax' as published by State Treasurer		13 379

(a) See preceding table 'State Taxation Collections Paid into Consolidated Revenue'.

(b) Treated as 'stamp duties' tax items by the State Treasurer.

(c) Includes motor vehicle registration fees, drivers' licences, charges for number plates, transfer of ownership fees and learners' permits.

Not all State taxation is paid into the Consolidated Revenue Fund, as shown in the following table:

State Taxation Collections Paid to Special Funds, Tasmania (\$'000)

Particulars	1975-76	1976-77	1977-78
Motor taxation—			
Retained by Transport Commission	104	101	96
Paid to the State Highways Trust Fund	156	210	-
Racing taxation—			
Paid to racing clubs and Racing Commission	1 007	1 022	895
nsurance companies—			
Contributions to fire authorities	2 473	2 975	3 434
T . I			
Total	3 740	4 308	4 425

The following table summarises total State taxation collections:

Total State Taxation Collections, Tasmania (a)

(\$'000)

Particulars	1975-76	1976-77	1977-78
Paid into—Consolidated Revenue Special Funds Adjustment (b)	74 691 3 740 +133	r 88 233 4 308 +23	90 891 4 425 +298
Total	78 564	r 92 564	95 614

(a) Taxation is described more fully in a subsequent section, 'Taxation in Tasmania'.

(b) An adjustment item is necessary to reconcile items referring to different accounting periods.

Debt Charge Recoveries

After Federal Government grants and State taxation, debt charge recoveries is the next largest receipt item in Consolidated Revenue. The next table shows details of the interest and sinking fund payments made by various authorities on advances which have been made to them by the State Government. These advances have been made primarily from State loan borrowings and the Government attempts to recover amounts roughly equal to its liability for debt charges.

State Financial Transactions

		(+)					
		Interest		Sinking fund contributions			
Source of recovery	1975-76	1976-77	1977-78	1975-76	1976-77	1977-78	
Agricultural Bank-							
Housing	295	r 347	463	-	-	-	
State Advances Act	343	r 441	515	-	-	-	
Closer settlement	127	148	168	_	-	-	
Returned soldier settlement	14	15	14	-	-	-	
Other	9	r 1	2	-	-	-	
Herd Improvement Board	25	39	31	3	2	. 3	
Forestry Department	828	1 016	1 178	. –	-	-	
Government Printing Office	16	17	18	3	3	3	
Housing Department	1 430	1 508	1 711	234	247	274	
Hydro-Electric Commission	27 151	32 019	35 129	3 784	3 993	4 320	
King Island Abattoirs Board	32	36	38	5	5	5	
Loans to industry-							
Aluminium industry agreement	158	98	98	-	-	-	
Iron ore (Savage River agreement)	175	165	155		-	-	
Other	414	625	750		-	-	
Metropolitan Transport Trust	206	326	315	30	42	40	
Metropolitan Water Board	1 033	1 167	1 263	160	161	169	
Rivers and Water Supply Commission	343	391	409	46	47	48	
Tasmanian Grain Elevators Board	98	115	112	15	17	17	
Tourism development	187	273	331	—	—	-	
Transport Commission	553	612	527	528	59	48	
Other	397	r 2 856	2 207	-	-	2	
Total	33 835	42 215	45 432	4 807	4 576	4 930	

Debt Charge Recoveries: Consolidated Revenue Fund, Tasmania (\$'000)

Consolidated Revenue Fund—Expenditure In the following table a summary is given of the principal items of Consolidated Revenue Fund expenditure classified according to purpose:

Consolidated Revenue Fund: Expenditure by Purpose, Tasmania (a) (\$'000)

Purpose	1975-76	1976-77	1977-78
General administration n.e.c.	32 802	r 38 214	42 813
Law, order and public safety—			
Law courts and legal services	4 603	5 764	5 973
Correctional and custodial services	2 960	3 501	3 959
Police services	16 146	19 084	21 055
Fire protection	1 571	2 005	2 132
Road safety	262	350	403
Other	r 190	r 395	567
Total	r 25 732	r 31 099	34 089
Education—			
General administration, regulation and research	4 681	r 6 533	10 094
Student transport	3 930	4 394	4 870
Primary and secondary	67 351	r 79 031	86 378
Technical	6 128	7 596	9 327
University	18	19	36
Other higher education	4 753	5 651	6 320
Special schools	1 682	2 069	2 467
Ôther	680	55	16
Total	89 223	r 105 348	119 508
Health—			
General administration, regulation and research	r 1 453	1 727	2 537
Mental health	8 353	9 682	10 571

Consolidated Revenue Fund: Expenditure by Purpose, Tasmania (a)--continued (\$'000)

ŲΨ	00

Purpose	1975-76	1976-77	1977-78
Other hospital and clinical services	45 380	59 943	68 698
Preventive services	554	564	138
Maternal and infant health	859	975	1 136
Other health services	3 478	5 093	6 253
A mbulance comviese			1 552
Ambulance services	713	1 136	1 552
Total	r 60 790	79 120	90 885
Social security and welfare			
General administration, regulation and research	693	r 906	1 030
Aged persons	286	396	366
Unemployed and sick persons and unemployment relief	763	r 4 340	1 746
Family and child care and assistance	r 2 070	r 2 487	2 862
Other	1 455	1 940	3 364
	1 435	1 940	5 304
Total	r 5 267	r 10 069	9 369
Housing	2 351	3 573	3 316
Community and regional development	196	438	52
Protection of the environment	507	493	600
Recreation and related cultural services—			
Cultural facilities	4 577	r 5 768	6 584
Support for creative and performing arts	25	25	25
Recreational facilities	1 637	r 2 542	2 882
Other	1 032	r 1 275	819
Total	7 270	r 9 610	10 311
Economic services—			
General administration, regulation and research	1 754	r 2 103	7 059
Soil and water resources management	5 728	7 348	8 712
Forest resources management	3 865	4 207	5 381
Other services to agricultural and pastoral industries	9 193	10 577	11 657
Vinier services to agricultural and pastoral industries			
Mining and services to mining	1 951	2 214	2 360
Manufacturing and services to manufacturing	487	914	1 272
Electricity supply services	122	133	168
Water supply services Transport and communication—	1 724	r 1 952	2 065
Roads and ancillary services	9 269	r 11 990	14 713
San transport			
Sea transport	212	r 242	326
Urban bus services	5 156	6 030	6 615
Other	3 308	4 589	3 951
Other	4 278	4 879	5 999
Total	47 046	r 57 177	70 277
Other (including debt charges)	r 46 763	r 59 893	69 489
Total	o) r 317 947	r 395 034	450 708
Percentage increase	r 12.7	r 24·2	14.1

(a) Based on Australian purpose classification developed for analysis of government sector accounts; not strictly comparable with functional classifications published in Year Books prior to the 1975 edition.

(b) Remissions of casino tax of \$329 000 have been excluded from this table and applied to reduce taxation receipts into C.R.F. (For further explanation, see the section 'Casino Tax and Licence Fees' later in this chapter.)

Public Debt Charges

A significant item of expenditure is public debt charges, but a high proportion is recovered from semi-government authorities. The next table shows the net burden on Consolidated Revenue Fund of debt charges:

State Financial Transactions

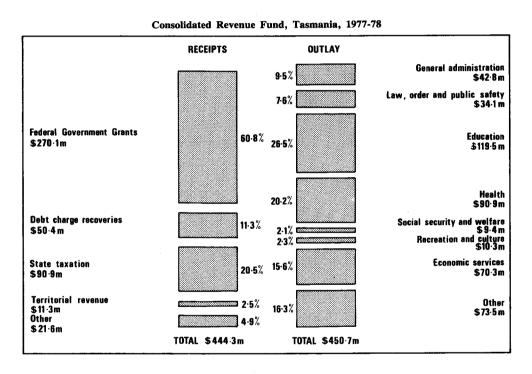
	Interest			Sinking fund contribution			
Particulars	1975-76	1976-77	1977-78	1975-76	1976-77	1977-78	
	(a) 47 041	(a) 56 211	(a) 64 215	(b) 7 004	(b) 6 869	(b) 7 535	
Recovered from semi-government bodies, etc		42 215	45 432	4 807	4 576	4 930	
Net burden on Consolidated Revenue (c)	13 206	13 996	18 783	2 197	2 293	2 605	

Public Debt Charges: Net Burden on Consolidated Revenue, Tasmania (\$'000)

(a) Includes loan management charges.

(b) Contribution payable under the financial Agreement to the National Debt Sinking Fund.

(c) In respect of non-revenue producing assets such as schools, roads, etc.



Government Transport Services

Unlike the Consolidated Revenue Funds of some Australian states, the Tasmanian Fund excludes the gross receipts and expenditure of State business undertakings such as shipping and bus services. The principal charge in 1977-78 under this item was in respect of the *net* loss incurred by the Transport Commission during 1976-77 (\$3 918 610). Another major item was a contribution of \$6 615 000 to the Metropolitan Transport Trust which experienced a net trading loss of \$6 604 550 in 1977-78.

Roads and Bridges

The chief expenditure under this item in 1977-78 was a transfer of \$13 379 003 to the State Highways Trust Fund, representing revenue received from motor tax and public vehicles fees. Grants totalling \$3 196 000 were paid from Consolidated Revenue Fund to the Transport Commission to cover the cost of vehicle registration and traffic control.

State Trust and Special Funds

State revenues are payable to Consolidated Revenue with the exception of certain revenues which have been set aside by Acts of Parliament for specific purposes and which are payable into special funds or accounts at the State Treasury. The volume of these transactions is high, \$346 441 769 being received in 1977-78, \$349 349 649 being expended and the balance in the funds changing from \$21 478 843 (1 July 1977) to \$18 570 963 (30 June 1978).

It should be noted that many accounts in the Trust and Special Funds indicate Treasury transactions which merely reiterate those recorded under Consolidated Revenue and Loan Funds; the following examples are given:

State Trust and Special Funds: Selected Accounts, Tasmania, 1977-78 (\$'000)

Account	Receipts	Expenditure
Income Tax Deductions Suspense Account (a)	47 161	47 161
Hydro-Electric Commission London Suspense Account (b)	260	260

(a) Wages and salaries included under Consolidated Revenue and Loan Fund expenditure are shown at gross value; however, the deductions applicable to wage and salary earners on Tasmanian Government payrolls are passed, via this account to the Federal Government.

(b) The Treasury acts as agent for meeting overseas liabilities incurred by the Hydro-Electric Commission; these liabilites, mainly incurred in the acquisition of plant and equipment, are largely accounted for in Loan Fund expenditure.

Some accounts are concerned with government activities financed by the Federal Government, the State acting as trustee or agent in the transactions; examples follow:

State	Trust	and	Special	Funds:	Selected	Federal	Accounts,	Tasmania,	1977-78
					/\$200	M0\			

Account	Receipts	Expenditure
Tasmanian University (Commonwealth Grants) Account (a) Recurrent Grants to Non-Government Schools Account (b) Home Builders No. 3 Account (c)	18 528 4 086 6 864	18 528 4 086 6 637

(a) Treasury passes Federal Government grants to University of Tasmania.

(b) Treasury passes Federal Government grants to non-government schools.

(c) Agricultural Bank administered loans to home builders, the source of funds being the Federal Government.

In the case of some accounts, there is provision for crediting the Trust and Special Funds with contributions from Consolidated Revenue, an important example being the State Highways Trust Fund:

> State Trust and Special Funds: State Highways Trust Fund, Tasmania, 1977-78 (\$'000)

Item	Receipts	Expenditure
Federal Government contribution Grants from Consolidated Revenue	21 700 13 379	
Roads, bridges, jetties, ferries and planning	1 460 6 187	37 350 4 828
Fund entries	42 726	42 178

The Forestry Fund Account records transactions under legislation requiring revenue from forestry to be paid to Consolidated Revenue, and for Consolidated Revenue to expend an equal amount on forestry in the following year:

State Financial Transactions

State Trust and Special Funds: Forestry Fund Account, Tasmania, 1977-78

(\$*000)
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Item	Receipts	Expenditure
Grants from Consolidated Revenue (a)	5 313	-
Expenditure on forestry	-	5 425
Reimbursement, Softwood Forestry Agreement	112 1 980	1 980
Fund entries	7 405	7 405

(a) Consolidated Revenue recorded forestry receipts of \$5 313 000 in 1976-77; this sum therefore became the 1977-78 contribution from Consolidated Revenue.

Some of the funds held in trust are not owned by the State Government, e.g. St John's Park Inmates Trust Account. Other funds are held on behalf of semi-government authorities, e.g. the Agricultural Bank.

State Loan Fund

Expenditure from the Loan Fund is devoted to two main purposes: (i) the making of advances to State semi-government authorities; and (ii) the carrying out of the State's own works program. Such funds, whether lent to other authorities for their works programs or spent directly by the State, result in the creation of new capital assets, a large proportion of which are revenue earning and therefore capable of reimbursing the State for the debt charges which it has incurred. (An earlier section on Consolidated Revenue expenditure shows the gross and net expenditure on annual debt charges.) In addition, conversion of existing loans is effected from the Loan Fund, but the amounts involved have been excluded from the next two tables as these transactions only alter the rates, sources or terms of existing public debt. Details of these debt servicing transactions are contained in a later table, 'Net Loan Fund Expenditure—Reconciliation'.

In addition to money from loan raisings, the Loan Fund may record other receipts such as the repayment of advances which had been made from the Fund to some Government authorities and community organisations, and contributions to capital works by the Federal Government.

Receipts into the Loan Fund are shown in the following table:

State	e Loan	Fund:	Receipts,	Tasmania
		(\$	'000)	

Particulars	1975-76	1976-77	1977-78
Loans raised for new capital purposes Loans raised for redemption and conversion (a) Non specific grants from Federal Government	60 743 92 049 30 372	63 802 64 205 31 901	66 992 86 705 33 496
	183 164	159 908	187 193
Specific grants from Federal Government— Education Health and mental health Urban public transport Other	6 703 3 049 2 380 456	5 545 4 152 253 74	6 759 4 943 732 51
Total	12 588	10 024	12 484
Payments from State sources (b)— Industrial Development Act Aluminium Industry Act Transport Act State Advances Act Homes Act	811 767 710 611 556	913 162 1 744 718 630	1 112 485 1 031 587

State Loan	Fund:	Receipts,	Tasmania	-continued	
		(\$'000)			

Particulars	1975-76	1976-77	1977-78
Tourist accommodation and facilities loans	185 1 298	205 1 742	312 2 716
Total	4 938	6 114	6 243
Total Loan Fund receipts	200 690	176 046	205 920

 (a) For the redemption and conversion of existing loans.
 (b) Perments and repayments under provisions of various State Acts.
 (c) the following table shows annual gross and net loan expenditure. The net loan expenditure for 1977-78 (\$104.9m) was 4.8 per cent less than for 1976-77.

Loan Fund:	Gross	and	Net	Loan	Expenditure,	Tasmania
			(\$	(000)		

Year	Loan exp	penditure	Vaar	Loan expenditure		
	Gross	Net	- Year -	Gross	Net	
1972-73 1973-74 1974-75	76 813 73 947 90 182	67 243 64 603 76 056	1975-76 1976-77 1977-78		81 369 110 178 104 920	

Traditionally, loan expenditure has been recorded on both gross and net bases. The annual net loan expenditure is equal to the disbursement of borrowings during the year for new capital purposes (as distinct from borrowings for the conversion of existing debt), plus capital contributions by the Federal Government as above, augmented or diminished by the net movement in the Loan Fund balance. The following table shows the calculation of net loan expenditure from two viewpoints: (i) as a residue from gross loan expenditure; and (ii) as the algebraic sum of new loan raisings for new capital purposes, the net movement in the Loan Fund balance and discount and capital appreciation expenses.

> State Loan Fund: Calculation of Net Loan Expenditure, Tasmania (\$'000)

Particulars	1975-76	1976-77	1977-78
(i) Gross loan expenditure	98 895	126 316	123 647
Less Repayments	4 938	6 114	6 243
Less Federal Government grants	12 588	10 024	12 484
Net loan expenditure	81 369	110 178	104 920
ii) Gross borrowings for new capital purposes	60 743	63 802	66 992
Federal Government grant	30 372	31 901	33 496
Movement in Loan Fund balance (a)	-9 823	+14382	+2 661
Transfer from Accumulated Revenue Account	_	-	1 583
Other (b)	77	93	188
Net loan expenditure	81 369	110 178	104 920

(a) Negative sign (-) indicates an increase from opening to closing balance, plus sign (+) indicates a decrease. (b) Discount on borrowings for conversion and re-financing purposes and capital appreciation items.

The next table shows Loan Fund payments classified according to purpose:

Loan Fund Payments Classified by Purpose, Tasmania (a)

(\$'000)

Purpose	1975-76	1976-77	1977-78
General administration, n.e.c.	5 434	5 983	9 250
Law, order and public safety— Law courts and legal services	565	246	1 410

State Financial Transactions

Loan Fund Payments Classified by Purpose, Tasmania (a)—continued (\$'000)

(\$100)			
Purpose	1975-76	1976-77	1977-78
Correctional and custodial services Police services Fire protection services Other	119 3 987 109 55	622 2 221 250 24	1 889 2 572 80 63
Total	4 836	3 363	6 014
Education— General administration, regulation and research Primary, pre-school and secondary Technical Adult education Special schools	5 953 18 062 1 424 32 320	9 407 15 182 4 539 162 528	7 136 17 396 3 550 445 158
Total	25 792	29 817	28 685
Health— Mental health Other hospital and clinical services Ambulance services	603 6 990 101	730 10 143 201	1 762 18 144 48
Total	7 694	11 074	19 954
Social security and welfare— Aged persons Family and child care and assistance	2 408 56	1 112 36	430 116
Total	2 464	1 148	547
Housing and home finance services	3 084	6 709	6 024
Recreation and related cultural services— Cultural facilities Recreational facilities Total	362 608 969	463 2 053 2 516	1 224 4 384 5 608
Economic services— Soil and water resource management Forest resources management Services to agricultural, pastoral and fishing industries Mining and services to mining Manufacturing and services to manufacturing Electricity supply Water supply services	200 6 250 2 352 109 1 303 29 700 683	250 8 863 2 843 184 3 697 31 000 1 244	325 9 992 2 581 157 1 907 23 000 2 535
Transport and communication— Road and ancillary systems Rail transport Sea transport Urban transport Other	1 179 1 691 247 3 730 1 101	5 697 524 - 1 912	4 075 1 502
Total	48 544	56 214	47 377
Deficit on Consolidated Revenue Fund	_	9 400	-
Sinking fund and redemption (incl. conversions)	92 049	64 205	86 705
		1	1

(a) Based on Australian purpose classification developed for analysis of government sector accounts; not strictly comparable with functional classification published in Year Books prior to the 1975 edition.

The following table shows how a reconciliation may be obtained between total Loan Fund payments in the previous table and net Loan Fund expenditure.

(\$'000)					
Particulars	1975-76	1976-77	1977-78		
Total payments from Loan Fund	190 868	190 428	210 164		
Less Debt service transactions— Conversion (Australia) Conversion (State Savings Bank Agreement) Redemption from new cash borrowing	78 096 960 12 994	56 911 960 6 334	83 264 960 2 481		
Loan Fund expenditure for new capital purposes	98 818 77	126 223 93	123 459 188		
Gross Loan Fund expenditure	98 895 17 526	126 316 16 138	123 647 18 727		
Net Loan Fund expenditure (a)	81 369	110 178	104 920		

Net Loan 1	Fund Expen	diture: Recon	ciliation,	Tasmania
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(a) As specified in the Treasurer's Statement.

The Public Account Act 1962 has, amongst other things, the following provisions relating to the Loan Fund: (i) the Governor, on Treasury advice, may make transfers between block votes as long as the total authorised amount is not exceeded; (ii) a sum of up to \$400 000 may be spent for purposes not previously authorised; (iii) for purposes previously authorised, an additional sum of up to \$1m may be spent; (iv) in instances of expenditure outside the provisions of a specific Loan Fund Appropriation Act, the ratification of such action must be sought from Parliament before the close of the following financial year. The Act also provides for the unexpended balances of votes at the close of the financial year to lapse.

State Public Debt

Prior to 1 July 1975, the State public debt was calculated on two bases: (i) with overseas debt calculated at 'mint par of exchange' i.e. at the exchange rates prevailing on 1 July 1927; and (ii) with overseas debt calculated at current rates of exchange. 'Mint par debt' was the official debt for the purpose of determining sinking fund contributions payable under the Financial Agreement, 1927. This Agreement was amended at the end of June 1975 and a new formula was applied for determining sinking fund contributions. 'Mint par debt' is no longer used in the calculations.

The following table shows the State Public Debt at current rates of exchange:

State Public Debt at 30 June 1978: At Current Rates of Exchange, Tasmania

Place in which	Amount in currency	in which raised	\$Aust. at current rates of exchange		
debt repayable	Currency	Debt ('000)	Conversion rate of \$A (a)	Debt (\$A'000)	
Australia London New York Canada Netherlands	£ sterling U.S.\$ Canadian \$	864 980 1 216 2 798 579 645	£ stg 0.6152 U.S.\$ 1.1470 Can. \$ 1.2891 Guilders 2.5590	864 980 1 977 2 439 449 252	
Total		••	••	870 097	

(a) Exchange rates at 30 June 1978 for \$A1.

The growth of the public debt, expressed at current rates of exchange (as at 30 June for year shown), is shown in the following table:

State Financial Transactions

A + 20 I	Debt redeemable in—						Total	Interest	
At 30 June	London	New York	Canada	Switzer- land	Nether- lands	Australia	debt	payable	
1973 1974	4 937 4 142	4 565 3 849	533 507	895 834	390 328	740 672 777 958	751 990 787 618	41 620 45 922	
1975 1976	2 551	3 799 3 462 3 276	498 546 537	1 117	350 287 292	824 936 746 952 804 336	833 862 753 797 811 012	49 005 53 748 60 437	
1977 1978	2 370 1 977	2 439	449	-	292	864 980	870 097	68 233	

State Public Debt: Place of Flotation and Interest Payable, Tasmania (\$'000)

A noteable feature of the State Public Debt is that approximately 99 per cent of indebtedness is now domiciled in Australia. There has been a gradual change from the situation which existed a century ago when nearly all loans were financed in London.

Public Debt Transactions

Securities in the form of bonds, inscribed stock and debentures are issued by the Commonwealth for and on behalf of Tasmania. Under the Financial Agreement of 1927, redemption and conversion of loans is carried out by the National Debt Sinking Fund Commission.

With the amendment, in 1975, to the Agreement of 1927, a new base for the provision of Sinking Funds by the states was established. The agreement, which is to continue until 1985, provided for a base payment by Tasmania of 7m per annum. For the period until 1985 Tasmania's contribution to the Sinking Fund is to be increased or reduced by 1.2 per cent per annum of the amount by which the public debt thereafter is increased or diminished.

The following table shows particulars of loans raised and redeemed annually during the most recent four-year period expressed at current rates of exchange. It will be observed that redemption of loans failing due in any particular year is achieved, in the main, by conversion (i.e. by renewal of the original loans on new terms and conditions).

(+ •	/			
Particulars	1974-75	1975-76	1976-77	1977-78
Loans raised for— New capital purposes Conversion purposes Redemption of maturing loans	54 952 40 692 24 412	60 743 79 056 12 994	63 807 57 871 6 334	66 992 84 224 2 481
Total raisings	120 057	152 792	128 012	153 697
Less Loans redeemed— By conversion From new cash raisings From National Debt Sinking Fund (a) Debt transferred to Commonwealth	24 290	79 056 12 917 9 284 (b) 131 600	57 871 6 241 6 685 –	84 224 2 293 8 094
Net increase in public debt	46 244	-80 065	57 215	59 086
Debt at end of year	833 862	753 797	811 012	870 097

State Public Debt: Conversation and Redemption at Current Rates of Exchange, Tasmania (\$'000)

(a) Includes a balancing item due to fluctuation in exchange rates during the year, the actual redemption being \$9 674 000 in 1974-75, \$9 177 000 in 1975-76, \$7 213 000 in 1976-77, and \$8 138 000 in 1977-78.

(b) (i) State debt of \$69 100 000 taken over by the Federal Government following amendment to the Financial Agreement of 1927.

(ii) Debt of \$62 500 000 related to railway operations transferred to the Federal Government under the Railways Transfer Agreement of 1975.

The next table summarises the transactions of the National Debt Commission in relation to the Tasmanian Public Debt:

National	Debt	Commission	Transactions	in	Respect	of	Tasmanian	Public	Debt
			(\$'00	0)	-				

Particulars	1974-75	1975-76	1976-77	1977-78
Balance at beginning of period	1 974	1 268	1 208	2 952
From—Federal Government.	2 141	2 100	2 069	2 225
State Government Interest received (net)	6 805 21	7 000 17	6 869 19	7 535 50
Funds available Less Redemption and re-purchase at current rates of	10 941	10 385	10 165	12 761
exchange	9 674	9 177	7 213	8 138
Balance at end of period	1 268	1 208	2 952	4 623

The National debt Commission was established as part of the 1927 Financial Agreement and its function is to administer a single consolidated sinking fund in respect of the debt of the Federal and state governments. (The obligations of the states and the Federal Government in contributing to the consolidated sinking fund are set out earlier in this chapter in a section headed 'Payments Under the Financial Agreement (1927)'.)

TAXATION

Taxation in Tasmania

As Australian citizens, Tasmanians are subject to taxes levied both by the State and the Federal Government. The next table shows taxes (total amounts and per capita figures) collected by the State Government and semi-government authorities in Tasmania and Federal Government collections for Australia:

Taxation: State of Tasmania and Federal Government, 1977-78 (a)

		-	· · · · · · · · · · · · · · · · · · ·		
Tax	Amoun	t (\$'000)	Per head of population (\$)		
	Tasmania (b)	Federal Government (c)	Tasmania	Federal Government	
Income (personal and company). Customs and excise. Sales. Pay-roll. Probate and succession duties. Motor Stamp duties Land. Racing Liquor. H.E.C. statutory levy. Levy on insurance companies for fire authorities. Entertainment. Casino tax and licence fees Soccer football pools tax Coal export duty. Primary production tax All other.		15 335 332 3 865 307 1 757 702 19 524 95 823 - - - - - - - - - - 100 165 179 368 170 861		1 082-90 272-95 124-12 1-38 6-77 - - - - - - - - - - - - - - - - -	
Total	95 614	21 524 082	232.02	1 519.91	

(a) Collections from all sources, including amounts paid to special funds.

(b) State taxes collected by Tasmanian Government and other state authorities.

(c) Federal Government taxes collected for Australia as a whole.

Taxation

In addition to the taxes shown in the above table Tasmanian property owners also pay rates and licence fees to local government authorities. Total rates and licence fees collected during 1977-78 amounted to \$51.5m or \$124.97 per head of mean population.

Assuming that Tasmanians contributed to Federal Government taxation in strict proportion to the relative mean populations of the State and Australia, it would be theoretically correct to add the three per capita figures (\$232.02, \$1 519.91 and \$124.97) and arrive at a figure of \$1 876.90 as the *total per capita taxation* of all levels of government on residents within the State. However, there are inaccuracies involved in this method. For a number of federal taxes (e.g. payroll tax and rates on land paid to the Federal Government by residents of the A.C.T., and coal export duty) Tasmanians pay minimal or no tax. An alternative way of examining the problem is to refer to total Federal Government taxes collected in Tasmania but this measure is unsatisfactory for a number of reasons, the chief defects being:

- (i) Central office collections of Federal Government taxation ceased at 30 June 1970 and for the income years after 1969-70 all assessments have been handled in state offices of the Taxation Department. The effects of this change are deceptive because income tax collected in Tasmania does not necessarily directly relate to income earned in Tasmania (e.g. a company with branches in Tasmania but with its head-office in Melbourne would normally submit its tax return to the Victorian Taxation Office). (The 1976 Year Book includes a special article on the location of control of Tasmanian business establishments—pp. 404-406.)
- (ii) Goods shipped to Tasmania will, in some cases, already have been taxed in another state in respect of customs or sales taxes. Even though other states are credited with the collection of these taxes, the fact remains that Tasmanians bear their incidence in the form of increased commodity prices. The amount of tax collected in other Australian states on goods shipped to Tasmania is not known.

Estimated Incidence

In assessing the collection in other Australian states of two taxes affecting Tasmanians, account is taken of selected sales figures derived from the latest Retail Census (for 1973-74) which showed Tasmanian *per head* sales to be 93.2 per cent of the corresponding Australian figure. Accordingly the *per head* incidence of customs and sales taxes in Tasmania is taken to be 93.2 per cent of the Australian *per head* collection figure for each tax. Estimates are compiled using these *per head* figures and the State's mean population.

The following table shows actual collections of the Federal Government taxes in the State and also the estimated incidence of taxes (other than income tax and estate duty) collected elsewhere in Australia:

Taxation Collected by the Federal Government in Tasmania and Elsewhere, and Estimated Incidence in Tasmania

(\$'	000)

Tax	1975-76	1976-77	1977-78
Collected in Tasmania—			
Income tax (a)	263 264	308 595	347 815
Estate duty (a)	1 757	1 176	1 511
Gift duty	233	771	198
Stevedoring industry charge	1 980	1 739	1 127
Primary production taxes	2 752	3 360	3 486
Sales tax	23 052	27 730	28 456
Customs	6 308	8 310	8 067
Excise	57 832	60 082	62 777
Other	265	398	593

Taxation Collected by the Federal Government in Tasmania and Elsewhere, and Estimated Incidence in Tasmania—continued

(\$'000)

Тах	1975-76	1976-77	1977-78
Total collected in Tasmania Collected elsewhere in Australia (b)—	357 443	412 161	454 030
Sales tax	15 463 19 183	17 241 23 082	19 215 22 629
Estimated incidence (c)	392 089	452 484	495 874

(a) Tax collected in Tasmania may not directly relate to income earned and assets in Tasmania since a multistate return can be lodged in any one state office.

(b) Estimated; goods on which these taxes were paid are assumed to have been sold in Tasmania.

(c) Excludes company income tax collected in other states in respect of establishments operating in Tasmania.

Federal Government Income Tax

Income tax, the most important revenue raising levy in Australia, was introduced in 1884 by the colony of South Australia. In the course of time this form of taxation was adopted by all the state governments and the Federal Government between 1884 and 1915. From 1915 to 1942 the state and Federal Governments imposed income taxation concurrently, the rate of state income tax varying from state to state. Uniform taxation on incomes throughout Australia was adopted in 1942, as a war measure, when the Federal Government became the sole authority levying this tax. However, under a new scheme introduced by the Federal Government in 1977-78, each state was given the right to impose a surcharge or grant a rebate on personal income tax in its state (see 'Personal Income Tax Sharing with the States' earlier in this chapter).

Income Tax Rates

Details relating to the amounts of income tax payable by companies and by individuals are included in Chapter 18.

Personal Income Tax Assessed in Tasmania

The next tables show the number of taxpayers, taxable income and income tax assessed during the year 1976-77 (income year 1975-76) and earlier years. The following definitions apply:

Net Income: Assessable income less deductions for expenditure incurred in earning that income (but before deductions for concessional allowances).

Individuals (Excluding Companies): Includes residents and non-residents assessed in Tasmania.

Taxable Income: Net income less concessional deductions in respect of dependants, life assurance, etc. up to 1974-75; net income less deductions for gifts to approved funds or institutions and for allowable housing loan interest for 1975-76.

The following table dissects the number of taxpayers, income tax assessed, etc. by grade of net income for the income year 1975-76. Average weekly earnings per employed male unit (see Chapter 17) for Tasmania in 1975-76 were \$157.80 (equivalent to an annual salary of \$8 206).

Grade of net	Num	ber of taxp	ayers	Cumulative	Net		Net income
income	Males	Females	Persons	of inco		taxable income	assessed
\$ Under 3 000	2 399 2 765 2 790	4 569 4 488 4 080	6 968 7 253 6 870	4-6 9-3 13-8	\$'000 18 809 23 539 25 734	\$'000 18 658 23 228 25 359	\$'000 487 1 316 2 073

Tasmania, Income Tax: Income Year 1975-76-Individuals (a)

Taxation

Tasmania, Income Tax: Income Year 1975-76-Individuals (a)-continued

Grade of net income	Num Males	ber of taxpa Females	ayers Persons	Cumulative percentage of taxpayers	Net income	Total taxable income	Net income tax assessed
\$ 4 000- 4 499 4 500- 4 999 5 000- 5 499 5 000- 5 499 6 000- 6 499 7 000- 7 499 7 500- 7 999 8 000- 8 499 9 000- 9 499 9 500- 9 999 10 000-10 999 11 000-11 999 12 000-12 999 13 000-13 999 14 000-14 999 15 000-19 999 20 000-24 999 20 000-24 999 30 000-49 999 50 000 and over	$\begin{array}{c} 3 \ 046\\ 3 \ 261\\ 3 \ 579\\ 4 \ 308\\ 5 \ 313\\ 6 \ 360\\ 7 \ 043\\ 7 \ 587\\ 7 \ 389\\ 6 \ 750\\ 5 \ 950\\ 5 \ 950\\ 5 \ 989\\ 7 \ 922\\ 5 \ 598\\ 3 \ 960\\ 2 \ 681\\ 2 \ 195\\ 4 \ 393\\ 1 \ 240\\ 524\\ 590\\ 149\\ \end{array}$	$\begin{array}{c} 3 \ 925 \\ 3 \ 687 \\ 3 \ 592 \\ 3 \ 577 \\ 3 \ 762 \\ 3 \ 720 \\ 2 \ 902 \\ 2 \ 114 \\ 1 \ 763 \\ 1 \ 606 \\ 1 \ 123 \\ 861 \\ 1 \ 266 \\ 914 \\ 479 \\ 380 \\ 283 \\ 586 \\ 188 \\ 81 \\ 72 \\ 26 \end{array}$	$\begin{array}{c} 6 & 971 \\ 6 & 948 \\ 7 & 171 \\ 7 & 885 \\ 9 & 075 \\ 10 & 080 \\ 9 & 945 \\ 9 & 701 \\ 9 & 152 \\ 8 & 356 \\ 7 & 073 \\ 5 & 950 \\ 9 & 188 \\ 6 & 512 \\ 4 & 439 \\ 3 & 061 \\ 2 & 478 \\ 4 & 979 \\ 1 & 428 \\ 605 \\ 662 \\ 175 \end{array}$	$18.4 \\ 22.9 \\ 27.6 \\ 32.7 \\ 38.7 \\ 45.3 \\ 51.8 \\ 58.1 \\ 64.1 \\ 69.6 \\ 74.2 \\ 78.1 \\ 84.1 \\ 88.3 \\ 91.2 \\ 93.2 \\ 94.9 \\ 98.1 \\ 99.2 \\ 94.9 \\ 98.1 \\ 99.1 \\ 99.5 \\ 99.9 \\ 100.00 \\ $	\$'000 29 598 32 991 37 686 45 355 56 827 68 021 72 067 75 140 75 140 75 488 73 048 65 389 57 985 96 183 74 665 55 376 41 198 35 878 84 438 31 483 16 484 24 379 12 452	\$`000 29 203 32 501 37 109 44 577 55 835 66 686 70 563 73 484 73 743 71 380 63 866 56 654 94 137 73 323 54 425 40 496 35 308 82 896 30 732 16 014 23 805 12 337	\$'000 2 906 3 683 4 696 6 184 8 375 10 567 11 589 12 476 12 961 13 094 12 027 11 007 19 302 16 344 12 943 10 219 9 333 24 818 11 139 6 586 11 282 6 902
Total	102 881	50 044	152 925		1 230 210	1 206 315	242 312

(a) For definitions, see text above.

Tasmania, Income Tax: Individuals (a)

							ome tax a	assessed			
Income year	Numl	Number of taxpayers		Number of taxpayers		Net	Taxable		Per ta	xpayer	
	Males	Females	Persons	income	income (c)				Total Amount	Amount	Increase (b)
1970-71 1971-72 1972-73 1973-74 1974-75 1975-76	103 903 105 639	52 174 54 860 44 984 50 815 56 602 50 044	159 252 163 031 144 814 154 718 162 241 152 925	\$'000 550 670 615 567 660 913 817 976 1 064 186 1 230 210	\$'000 446 520 500 856 539 410 688 577 917 430 1 206 315	\$'000 72 323 88 239 92 335 134 109 180 392 242 312	\$ 454 541 638 867 1 112 1 585	per cent 6·8 19·2 17·8 35·9 28·3 42·5			

(a) For definitions, see text above.

(b) Increase on previous year.

(c) Up to 1974-75, net income less concessional deductions in respect of dependants, etc. From 1975-76, such concessional deductions in respect of dependants, rates, life assurance, etc. were replaced by tax rebates which are deducted from gross tax payable to arrive at net tax assessed.

State Taxation

In the section on the Consolidated Revenue Fund, taxes collected by the Tasmanian Government are shown in summarised form.

The next table gives full details of State taxation. It should be noted that certain taxes are reserved for special purposes. Examples are: (i) motor taxation—the 'motor tax' and 'public vehicle fees' components of this item (\$13 379 000 in 1977-78) are passed from Consolidated Revenue to the State Highways Trust Fund; and (ii) racing and gaming taxes—all racing and gaming taxes paid to special funds are passed to the racing clubs.

State Taxation Collections, Tasmania (a) (\$'000)

Tax	1975-76	1976-77	1977-78
Deceased persons' estates duties	5 461	6 536	5 166
Entertainment tax	246	93	
Stamp duties (excluding bookmakers' tickets)—			
Cheques	1 153	1 178	1 221
Bills of exchange and lading	1	6	7
Hire purchase and related agreements	1 381	2 110	2 319
Legal documents, etc.	5 044	6 270	6 047
Adhesive revenue stamps	411	466	556
Insurances	2 623	3 600	3 712
Marketable securities	129	157	151
Land tax	4 349	3 773	3 930
Motor taxation—			
Paid to—Consolidated Revenue	14 884	19 001	21 775
Special funds	260	311	96
ax paid to fire authorities (b)	2 473	2 975	3 434
Liquor tax and related licences (c)	2 782	3 443	3 774
Racing and gaming taxes—			
Paid to—Consolidated Revenue	1 644	2 329	2 538
Adjustment (d)	+133	+23	+299
Special funds	1 007	1 022	895
ay-roll tax	31 014	35 217	36 748
Tydro-Electric Commission statutory levy	1 712	1 604	585
Casino tax and licence fees	1 674	1 989	2 084
Soccer football pools tax	108	254	265
Obacco tax and licence fees	1	-	
Sundry licences—	· 1		
Auctioneers and estate agents	8	7	1
Environment Protection Act	56	~	
Other (including Firearms Act)	10	12	12
Total	78 564	92 376	95 614
Percentage increase	23.8	17.6	3.5

(a) Collections from all sources of taxation, including amounts paid to special funds.

(b) Paid by insurance companies direct to the Fire Brigades Commission and the Rural Fires Board.
 (c) See later section 'Fees and Licences under the Licensing Act' for details.

(d) For different accounting periods.

State Land Tax

Rates of tax were changed by the Land Tax Act 1976. The main provisions of the Act were: (i) land tax on rural land was abolished from 1976-77 onwards; (ii) land tax was to be levied on land values, not unimproved values; (iii) exemption of tax in respect of urban land valued at \$4 699 or less, compared with the previous exemption up to \$1 999; and (iv) land valued at between \$4 700 and \$10 000 attracted less tax than previously.

The rates of land tax assessed on urban land values for the years 1976-77 and 1977-78 are shown in the following table:

State Land Tax: Urban Land, Tasmania, 1976-77 and 1977-78

		Tax payable			
Taxable land value bracket	Marginal tax rate (a)	On land value in bracket specified in first column	On higher figure in first column		
\$ Up to 4 500 4 501- 15 000 (b) 15 001- 25 000 25 001- 50 000 50 001-100 000 100 001-150 000 Over 150 000	$ \begin{array}{c} \text{cents per $} \\ - \\ 1 \cdot 0 \\ 1 \cdot 2 \\ 1 \cdot 4 \\ 2 \cdot 0 \\ 2 \cdot 5 \\ 3 \cdot 0 \end{array} $	\$ 105 120 350 1 000 1 250	\$ 105 225 575 1 575 2 825		

(a) Tax payable in respect of each dollar in the range specified.

(b) No tax is payable where the land value is \$4 699 or less.

Taxation

The Land Tax Act 1977 maintained the provisions of the 1976 Act for 1977-78 together with provision for a home owner's rebate. For 1977-78, home owners could claim a rebate of land tax if the land value of urban land owned was less than \$25 000. The amount of the rebate was as follows:

- (i) where the land value of the relevant land was not more than \$15 000, the full amount of land tax otherwise payable; and
- (ii) where the land value of the relevant land was from $15\ 001\ to\ 24\ 999$, $105\ less\ 10.50$ for each full $1\ 000\ by$ which the land value exceeded $15\ 000$.

State Land Tax: Value of Taxable Properties and Tax Assessed, Tasmania (\$'000)

V	Gr	oss unimp	proved val		Gross land value of urban				
Year	Urban	Rural	Compo- site (a)	Total	land	Urban	Rural	Compo- site (a)	Total
1972-73 1973-74 1974-75 1975-76 1976-77 (b) 1977-78	296 176 310 740 359 069 414 793	21 011 20 860 25 113 29 109	26 392 29 724 32 123 33 305	343 579 361 324 416 304 477 207	n.a. n.a. n.a. 334 866 452 356	2 494 2 522 3 167 3 776 3 800 4 771	178 177 221 256	283 335 416 393 - -	2 954 3 035 3 803 4 425 3 800 4 771

(a) Properties made up of both urban and rural land.

(b) From 1976-77 onwards land tax on rural land was abolished. Land tax is now levied on land value not unimproved value.

State Deceased Persons' Estate Duties

The legislation dealing with State deceased persons' estate duties is contained in the *Deceased Persons' Estates Duties Act* 1931 (as amended). The following table gives details of assessments for 1977-78:

Grade of dutiable value	Esta	ates	Net value as assessed	Total duty assessed (a)	Average duty per taxable	
value	Examined	Taxable	23303300	(4)	estate	
	no.	no.	\$'000	\$'000	\$	
1- 500	31	_	3	-	-	
501- 1 000	21		15	-	-	
1 001- 1 500	13	1	14	- 1	9.0	
1 501- 2 000	11	_	20	- 1	- 1	
2 001- 3 000	36	5	84	1	157.8	
3 001- 4 000	27	3	80	1	231.0	
4 001- 5 000	41	11	176	2	187.5	
5 001- 6 000	33	6	189	1	96-2	
6 001- 8 000	47	16	338	5	327.6	
8 001- 10 000	72	25	635	7	270.1	
10 001- 15 000	205	59	2 530	50	852-2	
15 001- 20 000	213	143	3 624	104	725.1	
20 001- 30 000	358	239	8 575	370	1 547.3	
30 001- 40 000		160	8 373	386	2 409.6	
40 001- 50 000	135	89	5 692	354	3 977.8	
50 001-100 000	276	207	16 169	1 349	6 514.7	
100 001-150 000	68	67	6 419	915	13 661.3	
150 001 and over		54	8 354	2 043	37 813.8	
Adjustments			-	-22		
Total	1 897	1 085	61 289	5.564		

State Deceased Persons' Estate Duties Number of Estates, Net Value and Tax Assessed, Tasmania, 1977-78

(a) Rates of duty and levels of exemption vary according to the class of beneficiary and the type of asset contained in the estate (details may be obtained from the Public Trustee).

Motor Taxation

The chief components of motor taxation are: (i) motor tax assessed on a power-weight formula; (ii) vehicle registration fees; (iii) drivers' and riders' licences; and (iv) other registration fees mainly related to public vehicles.

Details of motor taxation collections are shown in the following table:

State Motor Taxation, Tasmania (\$'000)

Particulars	1975-76	1976-77	1977-78
Motor tax Public vehicle fees (a). Stamp duty on—Third party insurance Vehicle registration Other traffic fees (b)	8 045	10 251	12 384
	605	880	1 091
	428	440	456
	2 706	3 407	3 655
	3 205	4 124	4 284
Total	14 988	19 102	21 870
Paid into Consolidated Revenue Fund	14 884	19 001	21 775
Retained by Transport Commission	104	101	96

(a) Includes public vehicle fees retained by Transport Commission.

(b) Includes registration fees, licences, number plate charges, transfer fees and learners' permits.

'Motor tax' plus most of the item 'public vehicle fees' shown in the above table are paid to the State Highways Trust Fund. (The amount paid over in 1977-78 was \$13 379 000.)

Fees and Licences under the Licensing Act

The State raises revenue from hotels, clubs, restaurants and liquor wholesalers by: (i) licensing; and (ii) imposing 'percentage fees' based on turnover for the year *preceding* collection.

Fees and Related Licences Collected Under the Licensing Act, Tasmania (\$'000)

Fees	1975-76	1976-77	1977-78
Percentage fees (a)—			
General, club, on-licences	2 360	2 825	3 249
Off-licences	379	580	508
Other fees	44	39	18
Total	2 782	3 443	3 774

(a) Based on liquor purchases by hotels and direct sales by wholesalers to the public.

Gambling Taxation

The following table shows gambling turnover for recent years:

Turnover from the Major Forms of Legal Gambling, Tasmania
(Source: Tasmanian Racing and Gaming Commission)
(\$ million)

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Racing— T.A.B. On-course tote Bookmakers	1.6	7.6 1.7 63.0	27.0 2.0 42.0	33.0 2.3 47.7	38.6 2.3 47.5	41·8 2·2 47·3
Total racing turnover	63.6	72.3	71.0	83.0	88-4	91.3

Taxation

Turnover from the Major Forms of Legal Gambling, Tasmania (Source: Tasmanian Racing and Gaming Commission)—continued (\$ million)

Casino. Tattersalls & Tattslotto Soccerpools Raffles Other minor gambling (a) (b)	n.a.	31.0 1.9 n.a. n.a.	34·4 2·1 0·4 n.a. n.a.	40.5 6.9 0.9 n.a. n.a.	44.0 11.0 0.9 n.a. 7.0	$ \begin{array}{c c} p & 50.6 \\ 16.9 \\ 1.0 \\ (a) & 2.2 \\ 9.5 \end{array} $
Total gambling turnover	n.a.	n.a.	n.a.	n.a.	n.a.	p 171.5

(a) Estimates only.

(b) Lucky envelopes, bingo, punch boards, etc.

Racing Taxation: Amendments to the Racing and Gaming Act in 1974 established the Totalisator Agency Board from January 1975, operating both on and off course totalisator betting, and restricted the operations of licensed bookmakers to on-course betting only. (For further details on the rates of taxation on racing, see the 1977 Year Book.)

Details of racing taxation collections and distribution for recent years are shown in the next table:

State Racing Tax	auon: •	Conection	anu	Distribution,	i asmanna
5		(\$'000)			

Particulars	1975-76	1976-77	1977-78
RACING TAXATION	RECEIPTS		
Totalisator tax (a)	1 641 1 078 65	2 069 1 234 71	2 395 1 274 56 6
Total	2 785	3 374	3 732
DISTRIBUTION OF RACING T	AXATION RECE	IPTS	
Paid into Consolidated Revenue Fund Adjustment (b) Commission payable to racing clubs	1 644 +133 1 007	2 329 +23 1 022	2 538 +299 895
Total	2 785	3 374	3 732

(a) Includes amounts received by the Racing and Gaming Commission for payment to Consolidated Revenue. Excludes amounts retained by the Totalisator Agency Board.

(b) An adjustment item is necessary to reconcile items referring to different accounting periods.

State Taxation on Lotteries: From 1942 (when the Federal Government became the sole collector of income tax), lotteries conducted from Hobart by Tattersalls (George Adams Estate) were Tasmania's chief source of revenue through State taxation. On 14 July 1954, the promoters transferred their operations to Victoria. A new organisation—Tasmanian Lotteries—was granted a licence and operated until 30 September 1961, when the proprietor surrendered the licence. No operator is now licensed.

In September 1960, the Racing and Gaming Act 1952 was amended to permit agreements with other states for the sale of their lottery tickets in Tasmania. Under an agreement with the Victorian Government, Tattersalls was allowed to sell tickets through accredited Tasmanian representatives; the Victorian Government was to pay quarterly to the Tasmanian Government $15\frac{1}{2}$ per cent of the value of subscriptions made as a result of this concession. For the purpose of public finance statistics, these amounts are classified not as 'taxation' but as 'payments from other states'.

The following table shows the payments made under the interstate agreement for recent years:

Payments to Tasmanian Government Based on Sale of Tattersalls Lottery Tickets
(\$)

Year	Amount	Year	Amount	
1972-73 1973-74 1974-75	227 770	1975-76 1976-77 1977-78	(a) 1 065 487	

(a) Includes \$135 533 due for the year 1975-76 but not received until July 1976.

Casino Tax and Licence Fees: The rate of casino tax and the licence fee were established by an agreement made in September 1968 between the State Treasurer, Federal Hotels Ltd and Australian National Hotels Ltd. The agreement was ratified by the Wrest Point Casino Licence and Development Act 1968. The casino tax is calculated according to a graduated scale based upon monthly gross profit and is payable monthly. Initially, rates ranged from five per cent of gross profit where that profit was less than \$25 000 for the month to 30 per cent where the gross profit exceeded \$125 000. The licence fee was fixed at \$2 500 per month.

Early in 1975 the State Government received a submission from Australian National Hotels Ltd for changes in the tax scale. As a result, the effective maximum rate of tax was reduced to 25 per cent. This reduction was effected, from 1 June 1975 to 30 November 1976, by the remission of one sixth of the tax paid through an appropriation from Consolidated Revenue. An amendment to the Act passed in November 1976 reduced the actual maximum rate of tax to 25 per cent. In this Chapter, taxation receipts have been recorded *net* of the remission of casino tax and, consequently, total receipts and expenditure for Consolidated Revenue are slightly less than the totals recorded by the State Treasurer.

Details of casino taxation collections are shown in the following table:

Casino Tax and Licence Fees, Tasmania

(\$'000)	
----------	--

Particulars	1975-76	1976-77	1977-78
Casino tax Licence fee	(a) 1 646 28	1 959 30	2 054 30
Total	1 674	1 989	2 084

(a) Total tax paid \$1 975 000; amount of remission \$329 000.

Further References

ABS Publications Produced by the Canberra Office

Public Authority Finance: State and Local Authorities (5504.0) (annual, 1976-77 issue released 16-1-79, 95 pp.). Public Authority Finance: Taxation (5506.0) (annual, 1977-78 released 28-5-79, 39 pp.).

Other Publications

Report of the Auditor-General and the Statement of Public Accounts (published annually by the Tasmanian Government Printer, Hobart)

Chapter 6

DEMOGRAPHY

POPULATION

Introduction

Census of 30 June 1976

Detailed analysis of the population according to its principal characteristics as at the Census of 30th June 1976 is included in the 1979 Year Book (pp. 124 to 132) but not in this edition. A table showing employed persons at 30 June 1976 by occupational groupings was not included in the 1979 Year Book but is included in this edition in the section 'Occupation of the Population.'

Census Post-Enumeration Surveys

Post-enumeration surveys designed to measure the degree of error were conducted after both the 1976 and 1971 censuses. Net under-enumeration was derived by comparing results from the Census and the post-enumeration survey for the same individuals, and identifying omissions and duplications in the Census.

Tasmania's under-enumeration was found to be 1.116 per cent in the 1976 Census (2.709 per cent for Australia) which was a significant increase in the level of under-enumeration nationally compared with the 1971 Census. Therefore, it was decided to adjust the 1976 population count for each state and territory. The local government area, statistical division and sub-division and urban centre figures have also been adjusted, though figures for bounded localities and collection districts have not been adjusted.

Source of Population Figures

There are two principal methods by which population figures are obtained: (i) by census count; and (ii) intercensal estimates based on the application of vital and migration statistics to census based data. The second method involves taking account of *natural increase* (excess of births over deaths), and *net migration* (excess of arrivals over departures) and applying these net figures to information obtained from an earlier census, the result being termed an intercensal estimate. After each census, the estimates for the newly-completed intercensal period are revised to adjust for the difference between the new census result and the comparable estimate.

Censuses were conducted by the State in 1841, 1847, 1851, 1857, 1861, 1870, 1881, 1891 and 1901; the Australian Statistician became responsible for censuses with the establishment of the Commonwealth Bureau of Census and Statistics (now the Australian Bureau of Statistics) and conducted them in 1911, 1921, 1933, 1947, 1954, 1961, 1966, 1971 and 1976.

Comparison With Other States

The following table compares the Tasmanian population at censuses from 1901 with that of other states and territories (full-blood Aboriginals are included from 1966):

('000 Persons)									
State or territory	1901	1933	1947	1954	1961	1966 (b)	1971 (c)	1976 (c)	
N.S.W	1 355 1 201 498 359 184 172 5 -	2 601 1 820 947 581 439 228 5 9	2 985 2 055 1 106 646 502 257 11 17	3 424 2 452 1 318 797 640 309 17 30	3 917 2 930 1 519 969 737 350 27 59	4 238 3 220 1 674 1 095 848 371 57 96	4 679 3 520 1 881 1 185 1 043 390 92 146	4 914 3 746 2 112 1 262 1 170 407 101 203	
Australia	3 774	6 630	7 579	8 987	10 508	11 599	12 937	13 915	

Australia: Census Populations of States and Territories (a) (b)

(a) Censuses of 1911 and 1921 are not shown.

(b) Includes full-blood Aboriginals from 1966.

(c) Adjusted for under-enumeration. Census figures up to 1966 are as recorded.

(d) Part of N.S.W. prior to 1911.

The average annual (compound) increase in population for Tasmania from 1971 to 1976 (based on adjusted population) was 0.85 per cent. The corresponding Australian annual rate of population increase was 1.47 per cent.

Interstate Arrivals and Departures

From 1 January 1979 the Tasmanian Office of the Australian Bureau of Statistics has ceased collection of its series of recorded interstate and overseas arrivals and departures. The Tasmanian State Department of Tourism has, in the meantime, developed a series, commencing from the September quarter of 1971, paralleling the Bureau's collection but with a different basis. It is the Department of Tourism's figures which will be published from this issue.

The table below shows recorded arrivals and departures of interstate passengers travelling either by air or sea. The following persons are *not* included: passengers under three years of age, accompanied by an adult; passengers travelling on chartered flights with minor carriers; passengers travelling on private or VIP flights; and passengers arriving or departing on overseas ships.

(Source: Department of Tourism)									
Year	Arrivals Departure		Quarter ending	Arrivals	Departures				
1972. 1973. 1974. 1975. 1976. 1977. 1978.	450 707 508 449 510 639 509 356 538 665	355 224 448 556 502 488 514 278 507 384 530 535 559 293	1977-30 September 31 December 1978-31 March 30 June 30 September 31 December 1979-31 March 30 June 30 June	122 638 145 181 161 353 119 813 122 144 153 965 161 891 132 272	119 865 122 162 175 466 127 635 120 124 136 068 175 878 140 949				

Recorded Interstate Arrivals and Departures: Tasmania (Source: Department of Tourism)

Population in Local Government Areas

The next table shows the population in local government areas, statistical divisions and sub-divisions for the censuses of 1961, 1966, 1971 and 1976, and the estimated population for 1978:

Population in Local Governments Are	eas and Statistic	al Divisions at 30	June
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971 2 410	1976	1978
2 410	50 570	
2 630 7 090 2 330 0 810 0 610 3 630 810 310	505704260042360497013940102404350840320	49 660 42 590 43 860 6 380 15 500 10 250 4 660 830 320
	0 610 3 630	0 610 10 240 3 630 4 350 810 840 310 320

Population in	Local	Government	Areas	and	Statistical	Divisions	at	30	June-continued
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Local government area		Estimated (b)			
(statistical division and sub-division in bold type)	1961	1966	1971	1976	1978
Glamorgan (S)	1 128	1 125	1 120	1 330	1 370
Green Ponds (S)	969	880	880	870	860
Hamilton (S)	4 178	4 329	4 060	3 550	3 090
Huon (S)	5 460	5 264	4 750	4 870	4 890
Oatlands (S)	2 691	2 501	2 130	2 210	2 220
Port Cygnet (S)	2 754	2 550	2 070	2 060	2 090
Richmond (S)	1 673	1 658	1 580	1 690	1 720
Spring Bay (S)	1 155	1 205	1 410	1 770	1 820
$Tasman \qquad (S) \dots \dots$	1 108	1 126	1 030	950	930
HOBART	130 236 34 186	141 311 33 174	153 140 30 030	162 660 30 010	166 470 29 720
Launceston	38 118	37 217	35 090	33 080	32 550
Beaconsfield	8 550	9 983	10 970	12 550	13 330
Deloraine	5 574	5 205	4 810	4 820	4 840
Evandale	1 608	1 554	1 460	1 600	1 690
George Town	3 677	5 101	6 030	6 790	7 130
Lilydale	6 744	7 841	8 300	8 830	8 970
Longford	6 762	5 354	5 140	5 430	5 510
St Leonards	11 032	13 660	16 080	18 400	19 210
Westbury	4 581	4 964	4 860	5 530	5 730
Tamar	86 646	90 879	92 740	97 030	98 960
Campbell Town	1 893	1 753	1 640	1 620	1 590
Fingal	4 475	3 791	3 440	2 930	2 790
Flinders	1 407	1 234	970	980	980
Portland	1 274	1 391	1 500	1 650	1 730
Ringarooma	3 056	2 866	2 470	2 260	2 220
Ross	672	617	540	550	540
Scottsdale	3 417	3 628	3 610	3 980	4 080
North Eastern	16 194	15 280	14 170	13 970	13 930
NORTHERN	102 840	106 159	106 910	111 000	112 890
Burnie	16 745	18 611	19 940	19 620	19 470 7 750
Circular Head	7 733	7 884	7 980	7 770	22 010
Devonport	14 276	16 758	19 790	21 550	3 930
Kentish	4 167	5 614	5 320	2 750	2 690
King Island	2 784	2 462	2 790 5 110	5 570	5 660
Latrobe	4 367	4 807	4 790	5 020	5 160
Penguin	4 673	4 677	11 050	12 190	12 550
Ulverstone	9 365	10 150 9 564	10 600	11 680	11 950
Wynyard North Western	8 835 72 945	80 527	87 370	90 260	91 170
Gormanston	507	540	490	400	330
Oueenstown	4 624	4 393	5 120	4 720	4 200
Strahan	565	470	450	440	430
Waratah	367	698	1 940	2 080	2 150
Zeehan	3 191	3 489	4 360	5 220	5 750
Western	9 254	9 590	12 360	12 860	12 860
MERSEY-LYELL	82 199	90 117	99 730	103 120	104 030
Migratory	879	675	410	570	570
TASMANIA	350 340	371 436	390 220	407 360 82 330	413 680 84 000
		n.a.	n.a.		

(a) Census figures for 1961 and 1966 are as recorded; 1971 and 1976 Census figures have been adjusted for

(a) Census inglies for 1507 and 1500 are as recorded, 1577 and 1570 census inglies in a census inglies in a census inglies in a census information.
 (b) Estimated by taking account of dwelling completions, electoral roll and child endowment counts, information supplied by Council Clerks and other considerations.
 (c) Delineated in 1976.

Urban and Rural Population

Distinction Between Urban and Rural

After the Censuses of 1954 and 1961, the Commonwealth Statistician published a population classification using the terms 'metropolitan', 'urban', and 'rural'. Delineation of the urban boundaries was subjective and the methods used were not completely comparable between states.

In order to develop an objective definition of 'urban' and 'rural' areas, Dr G. J. R. Linge of the Australian National University was commissioned by the Commonwealth Statistician to make a report.

At the 31st Conference of Statisticians in 1969, the following resolutions relating to the delimitation of urban areas based substantially on Dr. Linge's report were passed:

- (i) At each Census a boundary shall be defined for each population cluster of 1 000 or more population (special rules apply to known holiday resorts). These clusters are to be known as urban centres, and are moving boundaries which are to be adjusted after each Census.
- (ii) Around each urban centre with a population of at least 100 000, a further boundary shall be defined to contain the anticipated urban development for a period of at least 20 years. This boundary which is fixed, should delimit an area which is socially and economically oriented towards the urban centre.
- (iii) In delimiting urban centres with 25 000 or more population, all contiguous census collection districts which have a population density of 200 or more persons per square kilometre shall be included (subject to certain special rules).
- (iv) Urban centres with less than 25 000 population shall be delimited subjectively (e.g. by the inspection of aerial photographs, by field inspection, etc.).

Revised Criteria, 1976

For the 1976 Population Census, the statisticians agreed that the concept of *inner* and *outer* boundary be adopted for all towns and cities with populations of 25 000 or more persons. (Previously this concept was only applied to cities with a population of at least 100 000). This decision affected Tasmania since the Launceston area met these criteria. The Launceston Statistical District was therefore established.

Populations Centred on Hobart and Launceston

Populations centred on Hobart and Launceston are compiled and published on a two boundary basis for each centre. For Hobart the two boundary concept was introduced in 1966; for Launceston in 1976. The boundaries are:

- (i) A fixed outer boundary to enclose expected urban growth over the next 20 to 30 years. For Hobart this is the Hobart Statistical Division which is broadly the cities of Hobart and Glenorchy, Clarence municipality and parts of Kingborough, New Norfolk, Brighton and Sorell municipalities. The comparable Launceston area is the Launceston Statistical District comprising the city of Launceston and parts of seven neighbouring municipalities. See Chapter 2 for maps of the two areas.
- (ii) A moving inner boundary which moves out towards the fixed outer boundary as urban growth occurs. Urban Hobart comprises the contiguous urban portions of the cities of Hobart and Glenorchy and of the municipalities of Clarence and Kingborough. It stretches from Granton in the north to Taroona in the south on the western shore of the Derwent and on the eastern shore from Risdon Vale southward to Tranmere and Rokeby. Urban Launceston is the continuous area of urban development centred on Launceston City and includes parts of the municipalities of Beaconsfield, Westbury, Evandale, St Leonards and Lilydale.

The following tables give details of the components of the Hobart Statistical Division and Launceston Statistical District:

Population

Components	Census 30 June 1966 (a)	Census 30 June 1971 (a)	Census 30 June 1976 (b)
Urban Hobart	119 469	129 928	132 027
Other urban centres— Urban New Norfolk Urban Kingston-Blackmans Bay Urban Sorell-Midway Point Urban Lauderdale Urban Bridgewater Urban Dodges Ferry	3 263 1 652 916 (c)	6 839 3 688 2 029 1 329 (c) (d)	6 827 6 398 2 231 1 923 2 811 (e) 442
Total other urban	11 601	13 885 -	20 632
Total Urban		143 813 9 403	152 659 10 001
Total Hobart Statistical Division	141 311	153 216	162 660

(a) As recorded.

(b) Adjusted for under-enumeration.

(c) Population of less than 1 000 persons and thus not classified as an urban centre.

(d) Population of less than 1 000 persons and failed to meet the housing density criterion used for holiday resorts.

(e) Although the population was less than 1 000 persons at 30 June 1976, Dodges Ferry has been included as urban in 1976 because the housing density criterion, used for holiday resorts, has been met.

Components	Census 30 June 1966 (a)	Census 30 June 1971 (a)	Census 30 June 1976 (b)
Urban Launceston	60 456	62 241	63 629
Other urban centres— Urban Beauty Point Urban George Town Urban Longford Urban Perth	4 086	869 4 838 1 713 1 112	1 034 5 413 1 825 1 166
Total other urban	7 649	8 532	9 438
Total urban			73 067 9 263
Total Launceston Statistical District (c)	n.a.	n.a.	82 330

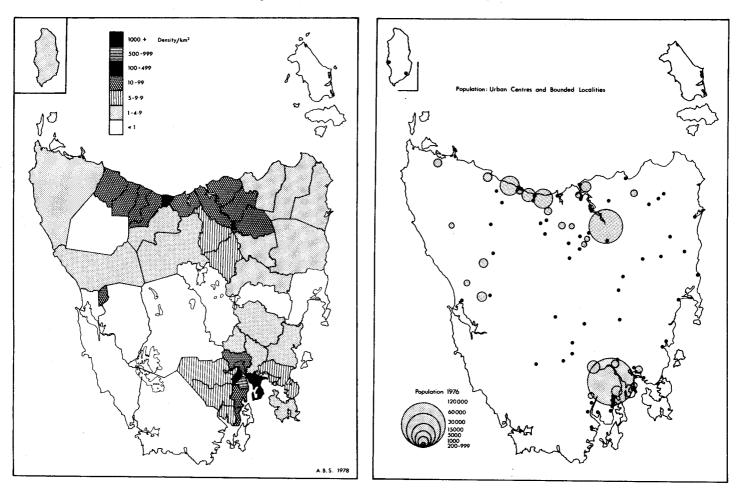
Population of Launceston Statistical District

(a) Figures as recorded.(b) Adjusted for under-enumeration.

(c) Delineated in 1976.

Details of Urban Centres and Bounded Localities

The 1979 edition of the Year Book includes a table (page 120) which sets out the urban and rural populations of each Tasmanian local government area at the Census of 30 June 1976. The next table shows the population of each urban centre and bounded locality as determined at the 1971 and 1976 Censuses. Population clusters of over 1 000 persons are classified as urban centres; in the case of urban centres with a population of 25 000 or more, only those contiguous areas having a population density of 200 or more persons per square kilometre are included (special rules have been applied in the case of holiday resorts where housing density is taken into account).



Population Density: Tasmanian Municipalities, 1978

Population of Urban Centres and Bounded Localities (a) at Censuses of 30 June 1971 and 1976

ropulation of Urban Centres and Bounded Localities (a) at Censuses of 30 June 19/1 and 19/6												
Urban centre or	1971	1976	Urban centre or	1971	1976							
bounded locality	census (b)	census (c)	bounded locality	census (b)	census (c)							
Avoca	251	207	Luina	458	521							
Beaconsfield	950	936	Margate	353	392							
Beauty Point	869	1 034	Maydena	527	537							
Bicheno	284	414	Mole Creek	287	300							
Bothwell	386	389	New Norfolk	6 839	6 827							
Bracknell	274	271	Oatlands	548	553							
Branxholm	262	275	Orford	312	351							
Bridgewater	229	2 811	Penguin	2 294	2 558							
Bridport	591	725	Porth	1 112	1 166							
Burnie-Somerset	20 087	19 189	Perth	216	213							
Comphell Town			Poatina									
Campbell Town	916	936	Pontville	482	809							
Carrick	• •	227	Port Sorell	564	772							
Cremorne	càc	259	Queenstown	5 025	4 620							
Cressy	630	621	Railton	933	926							
Currie	913	861	Richmond	491	515							
Cygnet	708	720	Ridgley	474	513							
Deloraine	1 812	1 884	Ringarooma	270	287							
Derby	243	202	Rosebery	2 380	2 590							
Devonport	18 183	19 473	Ross	279	301							
Dodges Ferry		442	Rossarden	624	291							
Dover	462	408	St Helens	825	817							
Dunalley	270	247	St Marys	745	677							
Electrona	243	251	Savage River	r1 116	1 212							
Evandale	472	529	Scottsdale	1 815	1 855							
Exeter	324	347	Seven Mile Beach	343	464							
Fingal	446	430	Sheffield	795	833							
Forth	338	227	Smithton	3 208	3 307							
Franklin	587	530	Smithton									
Geoverton	958		Snug	530 2 029	668 2 231							
Geeveston		900	Sorell-Midway Point									
George Town	4 838	5 413	Stanley	715	650							
Gormanston	409	358	Strahan	429	416							
Grassy	767	718	Strathgordon	1 270	912							
Gravelly Beach	466	522	Sulphur Creek	421	401							
Hadspen	395	619	Swansea	372	376							
Hamilton	212	222	Tarraleah	524	495							
Heybridge	388	378	Triabunna	591	881							
Hobart	129 928	132 027	Tullah/		267							
Huonville-Ranelagh	1 317	1 370	Turners Beach	461	659							
Kettering	232	285	Ulverstone	8 009	8 988							
Kingston-Blackmans Bay	3 688	6 398	Waratah	217	246							
Lanena-Blackwall	464	455	Westbury	965	$1\ 028$							
Latrobe	2 464	2 428	Westerway	255	202							
Lauderdale	1 329	1 923	Woodbridge	327	300							
Launceston	62 241	63 629	Wynard	4 006	4 444							
Lilydale	307	316	Wynard	4000	205							
Longford	1 713	1 825	Yolla	1 471	1 793							
Low Head			Zeehan	1 471	1 /93							
Low Head	263	275										
(a) Bounded localities are no	1.0 1											

(a) Bounded localities are population clusters of 200 to 999 persons.

(b) As recorded.

(c) Urban centres (localities with 1 000 or more persons recorded at Census) have been adjusted for underenumeration. Localities with less than 1 000 persons are as recorded.

Occupation of the Population

At the Censuses of 30 June 1971 and 1976 details were obtained about: (i) the type of work done (occupation) by the employed; and (ii) the establishment, firm or business in which the employed worked. A table showing the employed by industry (based on (ii)) is included on pages 129 and 130 of the 1979 Year Book; the following table (based on Census answers to the type of work done questions) dissects the employed population by occupation:

Employed Population in the Labour Force at 30 June by Occupation, Tasmania

	Census	, 1971		Census	s, 1976	. <u></u>
Occupation	Persons	Proportion of total employed	Males	Females	Persons	Proportion total employed
Architects, engineers and surveyors, professional	422	0.28	1 469	13	1 482	0.90
Chemists, physicists and other physical	422	0.20	1 409	1,5	1 402	0.90
scientists	172	0.11	293	12	305	0.19
and related scientists	274	0.18	319	39	358	0.22
Medical practitioners	460	0.31	475	88	563	0.34
Dentists	73	0.05	91	20	111	0.07
Nurses, including trainees Professional medical workers	3 248 215	2·16 0·14	274 278	4 032 255	4 306 533	2.63 0.33
Teachers	5 148	3.43	2 628	4 616	7 244	4.42
Clergy and members of religious orders	420	0.28	311	56	367	0.22
Law professionals	239	0.16	262	16	278	0.17
Artists, entertainers, writers and						
related workers	798	0.53	586	287	873	0.53
Draftsmen and technicians	3 555	2.37	2 116	386	2 502	1.53
Other professional, technical and					1	
related workers	1 184	0.79	1 129	560	1 689	1.03
Administrative and executive officials, government	499	0.33	496	12	508	0.31
Employers, managers, workers on own		0.33	490	12	508	0.31
account	8 604	5.73	7 719	1 258	8 977	5-48
Book-keepers and cashiers	2 267	1.51	678	1 091	1 769	1.08
Stenographers and typists	4 399	2.93	32	3 458	3 490	2.13
Other clerical workers	14 215	9.46	8 242	10 452	18 694	11.40
Insurance, real estate salesmen,						
valuers	802	0.53	788	64	852	0.52
Commercial travellers and	1.041	0.02	020	100	1.000	0.02
manufacturers agents Proprietors, shopkeepers, shop	1 241	0.83	920	102	1 022	0.62
assistants, etc.	10 212	6.80	4 212	6 613	10 825	6.60
Farmers and farm managers	7 499	4.99	5 599	2 154	7 753	4.73
Farm workers including farm foremen	4 853	3.23	3 171	888	4 059	2.48
Wool classers	58	0.04	56	_	56	0.03
Hunters and trappers	5	0.00	1	-	1	0.00
Fishermen and related workers	522	0.35	391	13	404	0.25
Timber getters and other forestry						
workers	1 062	0.71	1 017	10	1 027	0.63
Miners, mineral prospectors and	1 040	1 40	1 725	(1 741	1.00
quarrymen	1 940	1.29	1 735	6	1 741	1.06
workers	15	0.01	13	_	13	0.01
Mineral treaters	385	0.26	355	7	362	0.22
Deck and engineer officers—ship	118	0.08	218	2	220	0.13
Deck and engine room hands, ship and						
boatmen	194	0.13	378	1	379	0.23
Air pilots, navigators and flight			~ ~			0.00
engineers Drivers and firemen—rail transport		0.02	31 244	. –	31	0.02 0.15
		0·14 3·46		227	244 5 560	3.39
Guards, and conductors—railway	5 196	0.06	5 323 93	237	93	0.06
Inspectors, supervisors,					,,,	
controllers-transport	495	0.33	494	4	498	0.30
Telephone, telegrapĥ,						
telecommunication operators	701	0.47	159	449	608	0.37
Postmasters, postmen and messengers	874	0.58	644	199	843	0.51
Workers in transport and	170	0.11	105		010	0.10
communication Spinners, weavers, knitters, dyers and	172	0.11	185	28	213	0.13
related workers	2 327	1.55	747	900	1 647	1.00
Tailors, cutters, furriers and related		1-55	171	200	104/	1.00
workers	732	0.49	497	486	983	0.60
	l				l,	· · · · · ·

Population

Employed Population in the Labour Force at 30 June by Occupation, Tasmania-continued

	Census	, 1971	Census, 1976				
Occupation	Persons	Proportion of total employed	Males	Females	Persons	Proportion total employed	
Leather cutters, lasters, sewers and							
related workers	117	0.08	81	41	122	0.07	
Furnacemen, rollers, moulders, metal		· ·					
makers	1 148	0.76	799	2	801	0.49	
Instrument makers, jewellers and							
related workers	367	0.24	366	43	409	0.25	
Metal tradesmen, mechanics, etc.	8 712	5.80	9 077	49	9 126	5.57	
Electricians and related workers	4 114	2.74	4 436	29	4 465	2.72	
Metal and electrical							
production-process workers	1 467	0.98	1 006	146	1 152	0.70	
Carpenters, wood machinists, etc.	6 095	4.06	5 935	50	5 985	3.65	
Painters and decorators	1 333	0.89	1 370	16	1 386	0.85	
Bricklayers, plasterers, construction							
workers	2 801	1.86	3 172	21	3 193	1.95	
Printing trades workers	873	0.58	667	133	800	0.49	
Pottery, glass and clay workers	137	0.09	124	9	133	0.08	
Millers, bakers, food and drink							
workers	3 737	2.49	2 850	1 188	4 038	2.46	
Chemical, sugar, paper,				1			
production—process workers	2 613	1.74	1 643	118	1 761	1.07	
Rubber, plastic, concrete,							
production-process workers	595	0.40	544	120	664	0.41	
Packers, wrappers, labellers	690	0.46	157	259	416	0.25	
Stationary engine, excavating, lifting							
operators	2 662	1.77	2 514	2	2 516	1.53	
Storemen and freight handlers	3 220	2.14	3 062	52	3 114	1.90	
Labourers not included elsewhere	5 656	3.77	6 498	290	6 788	4.14	
Fire brigade, police and protective							
workers.	1 382	0.92	1 813	63	1 876	1.14	
Housekeepers, cooks, maids, etc.	3 897	2.59	598	3 860	4 458	2.72	
Waiters, bartenders	1 357	0.90	601	1 160	1 761	1.07	
Caretakers, cleaners—buildings	1 955	1.30	904	1 695	2 599	1.59	
Barbers, hairdressers and beauticians	817	0.54	119	656	775	0.47	
Launderers, dry cleaners and pressers	465	0.31	107	288	395	0.24	
Athletes, sportsmen and related		0.07	0.4	10	100		
workers.	71	0.05	84	18	102	0.06	
Photographers and camera operators.	128	0.09	85	21	106	0.06	
Undertakers and crematorium workers	24	0.02	39	1 222	41	0.03	
Service, sport, recreation workers	1 527	1.02	656	1 232	1 888	1.15	
Members of armed services	426	0.28	331	22	353	0.22	
Inadequately described or not stated	5 904	3.93	3 973	5 268	9 241	5.64	
Total employed population	150 215	100.00	108 280	55 667	163 947	100.00	

VITAL STATISTICS

Summary of Principal Statistics, Tasmania

Vital statistics (births, deaths and marriages) are compiled from details registered with the Registrar-General of Tasmania and refer to registrations processed during the periods specified. The principal number and rates relating to vital statistics in Tasmania for recent years are given in the following table:

Summary	of	Vital	Statistics,	Tasmania
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		Number	registered		Rate	Infant mortality		
Year	Marriages	Live births	Deaths	Infant deaths (a)	Marriages	Live births	Deaths	(deaths under one year per 1 000 live births)
1973. 1974. 1975. 1976. 1977. 1978.	3 567 3 242 3 477	7 326 7 398 6 982 6 702 6 735 6 788	3 347 3 484 3 340 3 389 3 269 3 311	137 123 128 77 99 97	8.58 8.93 8.01 8.53 7.71 7.65	18.51 18.51 17.26 16.45 16.40 16.41	8·46 8·72 8·26 8·32 7·96 8·00	18.7 16.6 18.3 11.5 14.7 14.3

(a) Deaths under one year; included also in total deaths.

Crude Rate Comparisons

The rates per 1 000 of mean population for births, deaths and marriages are referred to as *crude* rates. It will be seen, in regard to marriages, that not *all* the population is 'at risk', children and those already married being obvious excluded examples. Similarly, births are clearly events related to certain fertile age groups of women and not to the total population; births also are related to the number of married persons and to the age structure of the married proportion of the community. Finally, deaths have a definite relationship with the numbers of each sex and the age structure of the community. Therefore, crude rates are valid measures of comparison in the short term only.

Subject to this limitation, the following Tasmanian historical comparisons exist as from 1880:

(i) Crude marriage rate: highest 10.51 (1946); lowest 5.50 (1859 and 1896).

(ii) Crude birth rate: highest 36.63 (1884); lowest 16.40 (1977).

(iii) Crude death rate: highest 17.41 (1883); lowest 7.70 (1960).

It is probably significant that 1946 was the year of rapid demobilisation after World War II and that a similar marriage trend was recorded for 1919 and 1920 after World War I. The crude birth rate for 1977 (16.40 per 1 000 of mean population) is the lowest recorded. The popularly accepted theory attributes the current low figure to deliberate family planning. This is supported by the fact that, although girls born in the post-war period have now entered the ranks of those likely to marry and have therefore increased the number of potentially fertile women, the fertility rate is declining (as described in a later section under 'Births').

Review of Infant Mortality

Infant mortality relates to the number of deaths of children aged *under one year* and the rate is expressed as the number of such deaths per 1 000 live births. It follows that comparisons over long periods of time are valid and not affected by the limitations attached to crude rates. The peak year since 1880 was 1883 with a rate of 124.0. In the period 1880-1910, the annual infant mortality rate exceeded 100 on 14 occasions. There has been a steady improvement in infant mortality rates over the past 50 years. The rate for the period 1916-1920 was 64, for the year 1961, 16.8, and in 1976 a record minimum of 11.5 was achieved.

At the turn of the century, 20 to 25 per cent of all deaths were those of infants under one year. The rapid fall in infant mortality rates since then has had a marked effect on the crude death. Infant mortality has fallen largely due to advances in medical science enabling the control of disease and the development of techniques to reduce perinatal deaths; improvements in child care and nutrition also have made a significant contribution. (A Perinatal death is defined as: (i) the death of a viable foetus (product of conception of at least 20 weeks gestation or of a weight not less than 400 grams) at any time up to the complete expulsion or extraction from its mother; and (ii) the death of a child born alive, where the death occurs at any time before the twenty-ninth day after the date of birth of the child. Details relating to perinatal deaths are included in the annual bulletins *Demography*, *Tasmania* (3101.6) and *Causes of Death*, *Tasmania* (3301.6).)

Vital Statistics

Marriages

The following table analyses the ages of all bridegrooms and brides contracting marriages registered in 1978:

Brides Bridegrooms Age last birthday (years) Per cent of Number Per cent of Number total total 6.99 899 28.56 220 Under 20 48.09 1 302 41.36 1 514 12.93 676 25-29. 21.47 407 193 6.13 254 8.07 3.27 35-39 143 4.54 103 97 74 3.08 68 2.16 59 1.87 2.35 50-54 56 1.7840 1.2728 0.89 55-59 36 1.14 31 0.98 16 0.51 60-64 . . 1.49 1.05 47 33 3 148 100.00 3 1 4 8 100.00

Bridegrooms and Brides by Age, Tasmania, 1978

The following table gives the average age of brides and bridegrooms in recent years based on 'age last birthday' figures:

Average Age of Bridegrooms and Brides (Years), Tasmania

Particulars	1973	1974	1975	1976	1977	1978
Average age of bridegrooms— Bachelors Widowers Divorcees	24-0 57-9 38-4	23-9 58-9 38-5	23·5 57·0 37·3	23·8 55·3 37·7	24·0 56·2 37·7	24-0 56-7 37-6
All bridegrooms	26.1	26.0	23.7	27.0	27.3	27.4
Average age of brides— Spinsters Widows Divorcees	21·2 49·9 35·5	21·2 49·2 34·5	20·8 51·2 35·2	21·2 47·9 33·9	21·2 47·1 33·8	21·4 51·0 33·4
All brides	23.3	23.2	23.0	24.2	24-4	24.7

The following three tables show: (i) the number of persons under 21 years of age marrying; (ii) the conjugal condition of persons marrying; and (iii) marriages according to the type of marriage ceremony conducted, for a six-year period.

Marriages: Persons Under 21 Years of Age, Tasmania

			Age ir	1 Years				is under years
Year	15	16	17	18	19	20	Number	Percentage of all marriages
`			Bridegroo	oms				
1973 1974 1975		- - -	4 7 6	111 144 105	218 220 213	375 393 348	708 764 672	20·85 21·42 20·73

				Persons under 21 years				
Year	15	16	17	18	19	20	Number	Percentage of all marriages
			Bridegroo	ms				
1976 1977 1978		- - -	4 1 3	111 77 66	191 156 151	347 286 285	653 520 505	18·78 16·42 16·04
			Brides					
1973. 1974. 1975. 1976. 1977. 1978.	4 1 1 2 1	93 88 94 61 57 43	225 231 208 169 128 105	445 483 441 410 375 317	532 588 504 459 432 433	515 507 422 476 367 406	1 814 1 898 1 670 1 576 1 361 1 305	53.43 53.21 51.51 45.33 42.99 41.45

Marriages: Persons Under 21 Years of Age, Tasmania-continued

Conjugal Condition of Persons Marrying, Tasmania

Year		Bridegroom	s	$^{\prime\prime} f_{\mu}^{\alpha}$	Tetal		
Tear	Bachelors	Widowers	Divorcees	Spinsters	Widows	Divorcees	Total marriages
1973. 1974. 1975. 1976. 1977. 1978.	2 798 2 521	102 86 90 98 89 107	265 297 308 581 556 533	3 025 3 169 2 863 2 805 2 498 2 467	118 133 108 132 122 125	252 265 271 540 546 556	3 395 3 567 3 242 3 477 3 166 3 148

Marriages, Religious and Civil, Tasmania

Particulars of celebration	1973	1974	1975	1976	1977	1978
Religious rites—						1
Church of England	1 265	1 350	1 147	1 067	989	959
Catholic	696	693	645	595	539	515
Presbyterian (a)	148	155	134	128	66	34
Methodist	466	440	407	442	212	-
Congregational	53	51	31	28	14	-
Baptist	89	89	103	94	91	77
Churches of Christ	19	22	21	34	24	22
Salvation Army	35	38	26	17	26	33
Seventh-day Adventist	5	5	10	5	5	12
Uniting Church (b)	_	-	-	-	_	428
Other	112	123	114	130	94	109
Civil ceremonies (c)	507	601	604	937	1 106	959
Total	3 395	3 567	3 242	3 477	3 166	3 148

(a) From 1978 figures relate to 'Continuing Presbyterians' only, following the amalgamation of the Presbyterian, Methodist and Congregational Churches.
(b) In 1978 Presbyterian, Methodist and Congregational Churches amalgamated to form the 'Uniting Church'.
(c) Marriages contracted before Registrars.

Vital Statistics

Divorce

The Matrimonial Causes Act 1860, as amended, provided for divorce in Tasmania until 1 February 1961, when Australia came under a uniform divorce law, the Matrimonial Causes Act 1959, passed by the Federal Parliament. The Family Law Act 1975 came into effect on 5 January 1976, replacing the Matrimonial Causes Act 1959. The main changes were the creation of the Family Court of Australia and the alteration of the grounds for divorce to the sole ground of irretrievable breakdown of marriage after 12 months separation. The commencement of the Family Court of Australia had a dramatic effect on the figures. In 1976 dissolutions of marriage represented 50.62 per cent of the number of marriages contracted for that year (1 760 dissolutions compared with 3 477 marriages).

The following table gives the number of petitions filed by husbands and wives respectively, and the number of dissolutions of marriage during the recent years. Every decree of dissolution of marriage is now, in the first instance, a decree *nisi* and is normally made absolute after a period of one month. Previously the period was three months.

Particulars	1972	1973	1974	1975	1976(a)	1977
Petitions for dissolution (b) filed by— Husband	237 288	281 354	309 444	287 444	n.a. n.a.	n.a. n.a.
Total petitions	525	635	753	731	2 180	1 038
Dissolutions (b) granted on petition of— Husband Wife	200 246	186 258	240 296	242 349	675 1 085	396 738
Total dissolutions	446	444	536	591	1 760	1 134

Petitions Filed and Dissolutions Granted, Tasmania

(a) The Family Law Court came into operation in 1976.

(b) Includes nullities of marriage and judicial separations.

The following three tables dissect dissolutions of marriage granted during 1977 by ages of parties at the time of marriage, by ages of parties at the time of dissolution and by the duration and issue of marriage:

Dissolutions of Marriage	(a):	Ages	of	Parties .	at	Time o	f Marr	iage,	Tasmania,	197	7
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Age of husband	Age of wife (years)									
(years)	Under 20	20-29	30-39	40-49	50-59	60 and over	Not stated	husbands		
Under 20	150	17	_	-	1	_	2	170		
20-29	396	403	15	1	-	-	7	822		
30-39	10	48	27	2	1	. –	4	92		
40-49	4	6	10	13	1	-	- 1	34		
50-59		3	1	1	2	1	-	8		
60 and over	_	_	-	1	2	2	-	5		
Not stated	-	3	-	-	-	-	-	3		
Total wives	560	480	53	18	7	3	13	1 134		

(a) Includes nullities of marriage and judicial separations.

Age of husband (years)	Age of wife (years)								
(years)	Under 20	20-29	30-39	40-49	50-59	60 and over	Not stated	husbands	
Under 20	_	1	_		_	_	-	1	
20-29	8	292	8		_	- I	1	309	
30-39	1	165	242	10	1	-	6	425	
40-49	-	10	90	114	6	3	3	226	
50-59	-	2	4	51	54	13	3	127	
60 and over	-	-	1	4	20	18	-	43	
Not stated	-	-	-	3	-	-	-	3	
Total wives	9	470	345	182	81	34	13	1 134	

Dissolutions of Marriage (a): Ages of Parties at Time of Dissolution, Tasmania, 1977

(a) Includes nullities of marriage and judicial separations.

Dissolutions of Marr	iage (a): Duration	of Marriage and	Issue, Tasmania, 1977
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Duration of marriage		Dissol	utions of	marriages	with—			Total number
(years)	No children	1 child	2 children	3 children	4 children	5 or more children		of
0-4	105	65	21	3	4	_	198	132
5-9	92	94	123	28	6	5	348	474
10-14	22	33	72	45	28	6	206	456
15-19	13	16	42	36	15	20	142	379
20-24	33	25	30	18	1	3	110	158
25-29	37	18	3	1		1	60	32
30 and over	56	9	4	1	-	-	70	20
Total	358	260	295	132	54	35	1 134	1 651

(a) Includes nullities of marriage and judicial separations.(b) Under 21 years of age.

Births

The following table shows the number of births classified according to the age of mother for recent years:

Number of Births Classified According to Age of Mother, Tasmania

A co. crown	1974	1075	1076	1077	1978		
Age group (years)	19/4	1975	1976	1977	Number	Per cent	
10-14	7	7	8	11	6	0.1	
15-19	1 056	992	854	873	846	12.5	
20-24	2 699	2 605	2 545	2 395	2 417	35.6	
25-29	2 433	2 278	2 202	2 359	2 335	34.4	
30-34	852	777	801	869	914	13.5	
35-39	278	261	223	184	233	3.4	
40-44	69	59	65	40	31	0.5	
45 and over	4	3	4	4	6	0.1	
Total births	7 398	6 982	6 702	6 735	6 788	100.0	

Vital Statistics

One observation of interest is that births of males, in total, usually exceed those of females. The next table shows births by sex and indicates masculinity:

' Particulars	1973	1974	1975	1976	1977	1978
Births of— Males Females	3 744 3 582	3 760 3 638	3 605 3 377	3 464 3 238	3 463 3 272	3 438 3 350
Total	7 326	7 398	6 982	6 702	6 735	6 788
Masculinity (a)	104.52	103.35	106.78	106-98	105.84	102.63

Births by Sex and Masculinity, Tasmania

(a) Number of male births per 100 female births.

In the following table, births are analysed by sex and by the age of the mother and classified as nuptial or ex-nuptial.

A	Nuptia	al births	Ex-nur	otial births	All births			
Age group (years)	Male	Female	Male	Female	Male	Female	Total	
10-14	_	_	4	2	4	2	6	
15-19	197	232	206	211	403	443	846	
20-24	1 138	1 027	131	121	1 269	1 148	2 417	
25-29	1 097	1 121	67	50	1 164	1 171	2 335	
80-34	439	413	31	31	470	444	914	
5-39	100	116	9	8	109	124	233	
0-44	13	13	2	3	15	16	31	
5 and over	4	1	-	1	4	2	6	
Total	2 988	2 923	450	427	3 438	3 350	6 788	

Births by Sex, Age of Mother and Nuptial State, Tasmania, 1978

The table that follows summarises, for a five-year period, births according to whether the child was first-born or the issue of a subsequent birth:

				,	
Particulars	1974	1975	1976	1977	1978
Nuptial— First born (a) Subsequent birth Ex-nuptial	2 456 4 154 788	2 349 3 875 758	2 263 3 733 706	2 317 3 635 783	2 217 3 694 877
Total births	7 398	6 982	6 702	6 735	6 788
Ex-nuptial births as percentage of total births	10.7	10.9	10.5	11.6	12.9

Births by Nuptial State of Mother and First Born or Subsequent Issue, Tasmania

(a) In case of multiple births with no previous issue, the first child born alive is recorded as 'First born' and a subsequent child or children as 'Subsequent birth'.

It should be noted that 'First born' in previous tables refers specifically to the union from which the child originates; thus a mother married for the second time could be credited with a 'First born' child despite having issue from the previous union.

Birth Rates

The crude birth rate is expressed as the number of births per 1 000 of mean population; this is obviously an unsatisfactory measure since births are events strictly related to the number of women in the fertile age groups. A more satisfactory index is the *fertility rate*,

expressed as the number of births per 1 000 women aged 15-44 years. However, there are profound differences between the relative fertility of various age groups and a further refinement is the calculation of *age-specific birth rates*. The following table shows age-specific birth rates for each five-year age group of females from 10-49 years, the fertility rate applicable to all women in the age group 15-44 years and the crude birth rate.

	DILLI	and rerunty	Rates, Tasing	ama		
Particulars	1973	1974	1975	1976	1977	1978
	Ag	ge Specific B	irth Rates (a)		
Age group (years)— 10-14 15-19 20-24 25-29 30-34 35-39 40-44 45-49	0-3 58-6 166-9 162-8 71-4 27-6 8-2 0-5	$\begin{array}{c} 0.3 \\ 54.6 \\ 165.6 \\ 163.1 \\ 70.7 \\ 26.3 \\ 6.5 \\ 0.3 \end{array}$	0·3 50·0 153·4 147·1 61·8 23·9 5·8 0·3	0.4 44.0 153.0 136.5 61.2 19.5 6.4 0.4	0.6 r 43.8 r 141.3 r 147.4 r 61.9 r 15.7 r 3.9 0.4	0·3 41·9 139·8 144·9 61·8 19·7 3·0 0·6
		Fertility I	Rate (b)		<u>, "I</u>	.d
Fertility rate	90	88	81	77	r 76	75
	·····	Crude Birth	n Rate (c)		•	
Crude birth rate	18.5	18.5	17.3	16.4	16.4	16.4

Birth and Fertility Rates, Tasmania

(a) Number of births per 1 000 women in age groups shown.

(b) Number of births per 1 000 women aged 15-44 years.

(c) Number of births per 1 000 of mean population.

Total Fertility, and Gross and Net Reproduction Rates

Total fertility for a population is obtained either by summing single age-specific birth rates for a year and dividing by 1 000 or by summing five-year age-specific birth rates, multiplying by five and dividing by 1 000. The result represents the hypothetical number of children a woman would bear throughout her child bearing years if she experienced the age-specific birth rates for that particular year during her lifetime.

The gross reproduction rate is derived from total fertility and the ratio of female to total births. It indicates the number of female children who would be born on average to women, supposing the rates from which it was calculated were to apply throughout the reproductive period. It is an indication of the extent to which the population is reproducing itself except that it does not allow for females who failed to survive to the end of their childbearing period. The *net reproduction rate* allows for such mortality. It is obtained by multiplying the age-specific rates by the survivor proportions in the corresponding age group of the stationary or life table population. Mortality in childbood and young adulthood is now so low that there is little difference between current gross and net reproduction rates.

A net reproduction rate of one indicates that the reproduction pattern for the particular year is such as to replace the current generation of mothers by an equivalent number of daughters, if continued.

The next table gives total fertility rates and gross and net reproduction rates for Tasmania for recent years. If the net reproduction rate of a country falls below unity the population will ultimately decrease and die out (assuming there is no net immigration gain) unless fertility is raised and/or mortality lowered. The fact that the population may be currently increasing is irrelevant.

Vital Statistics

Year	Total fertility	Gross reproduction rate	Net reproduction rate
1973	2.504	1.224	1.190
1974	2.452	1.208	1.174
1975	2.235	1.084	1.051
1976	2.107	1.017	0.988
1977	2.075	1.008	0.980
1978	2.060	1.017	0.988

Total Fertility, and Gross and Net Reproduction Rates, Tasmania r

Infant Mortality

Infant mortality relates to children dying within one year of birth. The table that follows analyses such deaths in further detail and shows that the greatest mortality rate is associated with infants in their first day of life. To obtain a correct picture of relative risk, it should be noted that deaths in the 'one day and under one week' class are spread over six days; in the 'one week and under four weeks' class spread over 21 days; and in the final class, spread over 338 days.

Infant Mortality: Number of Deaths and Mortality Rates at Specific Ages, Tasmania

	Infant	deaths	Mortality rate (a) at age specified				
Year	Number	Per 1 000 live births	Under 1 day	1 day and under 1 week	1 week and under 4 weeks	4 weeks and under 12 months	
1973		18.7	6.4	3.8	1.1	7.4	
1974	123	16.6	5.3	3.9	0.9	6.5	
1975	128	18.3	4.6	5.2	1.4	7.2	
1976	77	11.5	2.5	3.1	0.7	5.1	
1977	99	14.7	3.1	3.3	0.7	7.6	
1978		14.3	4.7	3.1	0.6	5.9	

(a) Infant deaths per 1 000 live births.

Causes of Infant Deaths

The following table has been compiled on the basis of the Eighth Revision (1965) of the International Classification of Diseases (World Health Organisation).

Infant Mortality: Causes of Death Under One Year, Tasmania	Infant	Mortality:	Causes	of	Death	Under	One	Year,	Tasmania
--	--------	------------	--------	----	-------	-------	-----	-------	----------

	Cause	1974	1975	1976	1977	1978
009	Diarrhoeal diseases	1	2	. –	2	_
036 000-008]	Meningococcal infection	-	1	2	-	-
010-035	Other general diseases (a)	3	6	-	3	3
320	Meningitis	_	_		1	1
321-389	Other diseases of the nervous system and sense organs		1	_	2	-
390-458	Diseases of the circulatory system		1	-	-	1
460-466	Acute respiratory infection (except influenza)			1	1	-
470-474	Influenza		-	-	-	-
480-486	Pneumonia	5	12	5	4	3
490-493	Bronchitis, emphysema and asthma	-	_		-	-
500-519	Other diseases of respiratory system			-	-	-
520-577	Diseases of the digestive system	1	1	1	_	-
580-629	Diseases of genito-urinary system.	-	1	-	-	-
680-709	Diseases of skin and subcutaneous tissue	-	- 1	. –	-	-
710-738	Diseases of muscoloskeletal system and connective tissue	-	-	1	-	- 1
740-759	Congenital anomalies	18	22	8	16	18

	Cause	1974	1975	1976	1977	1978
760-763 764-768]	Certain maternal conditions	5	8	- 1	1	-
772,776 J 769-771	Birth injury, difficult labour and other anoxic and hypoxic conditions	21	16	18	18	26
773-775	Other causes of perinatal mortality	30	30	14	12	- 15
780-796 800-999	Symptoms and ill-defined conditions (b)	33 1	26 1	25 1	37 2	28 2
	Total	123	128	77	99	97

Infant Mortality: Causes of Death Under One Year, Tasmania-continued

(a) Principally infective and parasitic diseases.

(b) Includes sudden death in infancy syndrome; 33 in 1974, 26 in 1975, 24 in 1976, 37 in 1977 and 28 in 1978.

Deaths

A marked difference exists between male and female crude death rates as shown in the following table:

	Nu	mber of dea	aths	Deaths	per 1 000 o population	Ratio of male to	
Year	Males	Females	Persons	Males	Females	Persons	female crude death rates
1973 1974 1975 1976 1977 1978	1 894 1 954 1 849 1 850 1 865 1 840	1 453 1 530 1 490 1 539 1 404 1 471	3 347 3 484 3 339 3 389 3 269 3 311	9.53 9.75 9.12 9.06 9.07 8.90	7.38 7.68 7.38 7.57 6.85 7.10	r 8.46 r 8.72 r 8.26 8.32 7.96 8.00	$ \begin{array}{r} 1.291 \\ 1.270 \\ 1.236 \\ 1.197 \\ 1.324 \\ 1.251 \\ \end{array} $

Male and Female Deaths and Crude Rates, Tasmania

Death Rates for Specific Age Groups

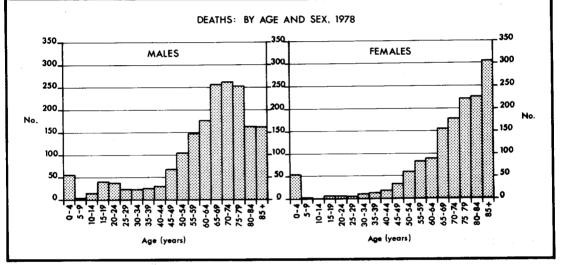
Previously in this chapter, crude death rates were described as unsuitable for comparisons over long periods of time due to changes in the age structure of the community. In the following table, this difficulty is overcome by calculating death rates for specific age groups. The method employed is to obtain the average annual deaths for specific age groups over those three-year periods which are broken into equal parts by a census of population (e.g. 30 June 1947 is the census date for a calculation of rates in the three years, 1946-1948 inclusive). Rates can then be calculated by comparing the average number of deaths for each group with the number of persons in each group as revealed by the census. In theory, the calculation of such rates need not be restricted to periods for which a census date forms the midpoint but the advantage of accepting such restriction lies in the accuracy of the age distribution obtained from the census. In the table that follows, three-year periods have been selected appropriate to the censuses of 1947, 1971 and 1976.

Males				Females			Persons			
Age group (years)	1946-48	1970-72	1975-77	1946-48	1970-72	1975-77	1946-48	1970-72	1975-77	
0-4	2.10	4.46 0.47 0.56 2.42 2.10 1.87 1.84	$ \begin{array}{r} 3.68 \\ 0.49 \\ 0.42 \\ 2.18 \\ 2.03 \\ 1.13 \\ 1.45 \end{array} $	$7.24 \\ 0.69 \\ 0.39 \\ 1.46 \\ 1.79 \\ 1.74 \\ 1.90$	2.93 0.36 0.30 0.60 0.53 0.83 0.79	$\begin{array}{r} 3.01 \\ 0.27 \\ 0.31 \\ 0.57 \\ 0.30 \\ 0.66 \\ 0.79 \end{array}$	8.21 0.92 0.53 1.54 1.94 1.93 2.09	$\begin{array}{c} 3.71 \\ 0.42 \\ 0.43 \\ 1.53 \\ 1.32 \\ 1.37 \\ 1.33 \end{array}$	3.35 0.39 0.36 1.39 1.17 0.90 1.13	

Death Rates for Specific Age Groups (a), Tasmania

		Males		Females			Persons		
Age group (years)	1946-48	1970-72	1975-77	1946-48	1970-72	1975-77	1946-48	1970-72	1975-77
35-39	3.10	2.10	1.94	2.59	1.34	1.25	2.85	1.73	1.60
40-44	3.93	3.43	3.26	3.51	1.89	2.05	3.73	2.69	2.67
15-49	5.88	5.36	6.00	4.66	3.10	3.57	5.28	4.25	4.83
50-54	9.52	9.65	9.21	7.84	5.79	5.36	8.65	7.74	7.29
55-59	16.98	15.77	14.68	10.03	8.26	9.26	13.44	12.06	11.97
50-64	23.87	25.71	23.64	17.30	12.82	8.97	20.53	19-19	16.18
5-69	41.82	41.10	38.01	27.35	22.40	18.68	34.56	31.51	28.10
70-74	58.43	64.05	61.75	49.47	37.51	34.22	53.80	48.92	46.52
5-79		94.96	94.52	77.00	62.46	54.53	89-78	74.91	70.52
30-84	156.64	140.11	139.12	123.49	99.45	90.67	138-41	114.30	106-39
35 and over	292.36	220.56	231.82	220.32	204.67	190.16	250.16	210.54	202.98

Death Rates for Specific Age Groups (a), Tasmania-continued



Causes of Death

The next table shows causes of death, the rates per 100 000 of mean population and the proportion of deaths from each cause based on the Eighth (1965) Revision of the International Classification of Diseases (adopted for use in 1968).

In 1978, diseases of the heart (items 25 to 29) accounted for 34.5 per cent of all deaths (1 142 deaths out of the total of 3 311 deaths). The comparable figures for 1977 were 1 163 deaths (35.6 per cent) out of the total of 3 269 deaths. Other major causes of death in 1978 (with 1977 figures in brackets) were: cancer, all forms (item 19), 661 (622); cerebrovascular disease, (item 30), 394 (370); motor vehicle accidents, (item 47), 114 (131); and all other accidents, (item 48), 89 (90).

Causes of Death:	Numbers	and Rates,	Tasmania,	1978
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Cause of death	Inter- national classifi- cation	Number of deaths	Rate per 100 000 of mean popula- tion	Percentage of total deaths
1-4. (a) 5. Tuberculosis of respiratory system 6. Other tuberculosis including late effects 7-16. (b)	010-012 013-019	1 3 2 1	- 1 -	- 0·1 0·1 -

Causes of Death: Numbers and Rates, Tasmania, 1978-continued

Cause of death	Inter- national classifi- cation	Number of deaths	Rate per 100 000 of mean popula- tion	Percentage of total deaths
17. Syphilis and its sequelae	090-097	1	-	-
 All other infective and parasitic diseases Malignant neoplasms— 	(c) a	6	1	0.2
Digestive organs and peritoneum	150-159	220	53	6.6
Trachea, bronchus and lung	162	128	31	3.9
Breast	174	53	13	1.6
Genito-urinary organs	180-189 204-207	104	25	3·1 0·5
Other malignant and lymphatic neoplasms	(d)	138	33	4.2
20. Benign and unspecified neoplasms	210-239	6	1	0.2
21. Diabetes mellitus	250	36	9	1.1
22. Nutritional deficiencies	260-269	1	-	. .
23. Anaemias	280-285	9	2	0.3
24. Meningitis	320	2		0.1
25. Active rheumatic fever	390-392 393-398	1 25	6	0.8
27. Hypertensive disease	400-404	48	12	1.5
28. Ischaemic heart disease	410-414	930	225	28.1
29. Other forms of heart disease	420-429	138	33	4.2
30. Cerebrovascular disease	430-438	394	95	11.9
31. Influenza	470-474	2	-	0.1
32. Pneumonia	480-486	137	33	4.2
33. Bronchitis, emphysema and asthma	490-493	154	37	4·7 0·5
34. Peptic ulcer 35. Appendicitis	531-533 540-543	16	4	0.3
	(550-553	3	1	0.1
36. Intestinal obstruction and hernia	560	5	ī	0.2
37. Cirrhosis of liver	571	29	7	0.9
38. Nephritis and nephrosis	580-584	10	2	0.3
39. Hyperplasia of prostate	600	-	. –	-
40. Abortion	640-645	. 1	. –	-
Other complications of pregnancy, childbirth 41. {and the puerperium. Delivery without mention	630-639	_	_	_
of complication			_	_
42. Congenital anomalies	740-759	26	6	0-8
43. ∫Birth injury, difficult labour and other anoxic	∫ 764-768	3	1	0.1
and hypoxic conditions	772-776	23	6	0.7
	760-763	-	_	-
44. Other causes of perinatal mortality	769-771	7	2	0.2
	773-775	2	-	0.1
45. Symptoms and other ill-defined conditions	780-796	6 43	1 10	0.2
	Remainder	43	10	1.2
	of 240-738	316	76	9.5
47. Motor vehicle accidents	810-823	114	28	3.4
48. All other accidents	<i>§</i> 800-807	-	_	
-	825-949	89 40	22	2.7
49. Suicide and self-inflicted injuries 50. All other external causes	950-959 960-999	49 10	12 2	1.5 0.3
All causes	••	3 311	795	100.0

085-089, 098-117, 120-136. (d) 140-149, 160, 161, 163, 170-173, 190-203, 208, 209.

It will be noted that items 1-4 and 7-16 in the table were not listed individually, few associated deaths having been recorded. The specification of causes reads: (1) cholera; (2) typhoid fever; (3) bacillary dysentery and amoebiasis; (4) enteritis and other diarrhoeal

Vital Statistics

diseases; (7) plague; (8) diphtheria; (9) whooping cough; (10) streptococcal sore throat and scarlet fever; (11) meningococcal infection; (12) acute poliomyelitis; (13) smallpox; (14) measles; (15) typhus and other rickettsial diseases; and (16) malaria. Uncertainty as to diagnosis in earlier periods makes comparison difficult but, at the turn of the century, whooping cough, diphtheria, typhoid fever and scarlet fever were diseases associated with numerous deaths.

Causes of Death in Age Groups

The previous tables showing causes of death make no reference to age, a complete dissection by age and cause being beyond the scope of a Year Book. Nevertheless, there is an extremely significant relationship between age and cause of death and the next table indicates, in summary form, their close inter-connection. For each of the specified causes in the next table, two percentages are shown: (i) deaths in a particular age group as a proportion of total deaths from all causes in that age group; and (ii) deaths in a particular age group as a proportion of total deaths from the same causes at all ages. The causes chosen and specified are such that they account, in total, for approximately 75 per cent or more of deaths in most of the given age groups.

Attention is called to 'Accidental and violent deaths' (800-999) which account for over 60 per cent of deaths in the age from 1 to 34 years inclusive. Also noteworthy is the present relative unimportance of 'Infective and parasitic diseases' (000-136). The most important group, in a total sense, is 'Diseases of the heart' (390-398, 400-404, 410-429) followed by 'Cancer (all forms)' (140-209); then 'Cerebrovascular diseases' (430-438); and 'Diseases of the respiratory system' (460-519). Nevertheless, the inter-connection between age and cause of death is so close that none of these causes needs to be specified for some age groups in the table.

			Deaths	from specifie in age gro		
Age group	Inter- national classifi-	Cause of death	Number	Proportion of deaths		
in years	cation		Number	In age group (per cent)	At all ages (per cent)	
Under 1	795 776 740-759 460-519 777	Sudden death in infancy Anoxic and hypoxic conditions Congenital anomalies Diseases of respiratory system Immaturity unqualified Other causes	28 22 18 3 4 22	28.9 22.7 18.6 3.1 4.1 22.7	93·3 100·0 69·2 1·0 100·0 -	
		All causes	97	100-0	2.9	
1-4	800-999 140-209 740-759	Accidents and violence Cancer (all forms) (a) Congenital anomalies Other causes		38·5 	1.9 	
		All causes	13	100.0	0.4	
5-14	800-999 140-209 460-519	Accidents and violence Cancer (all forms) (a) Diseases of respiratory system Other causes	_	62.5 29.2 8.3	5.7 1.1 -	
		All causes	24	100.0	0.7	
15-19	800-999 140-209	Accidents and violence Cancer (all forms) (a) Other causes	-	83·0 6·4 10·6	14·9 0·5 -	
		All causes	47	100.0	1.4	

Principal Causes of Death in Age Groups, Tasmania, 1978

Principal Causes of Death in Age Groups, Tasmania, 1978-continued

	Inter-		Deaths from specified causes in age groups			
Age group nati in years class	national classifi-	Cause of death	Number	Proportion of deaths		
	cation		Number	In age group (per cent)	At all ages (per cent)	
20-24	800-999 	Accidents and violence Other causes	36 9	80-0 20-0	13·7 -	
		All causes	45	100.0	1.4	
25-34	800-999 390-398	Accidents and violence	42	65.6	16.0	
	400-404 410-429	Diseases of heart	7	10.9	0.6	
	140-209	Cancer (all forms) (a) Other causes	8 7	12·5 10·9	1·2 _	
		All causes	64	100.0	2.0	
35-44	800-999 140-209 390-398	Accidents and violence Cancer (all forms) (a)	19 26	21.6 29.5	7·3 3·9	
	400-404 410-429	Diseases of heart	22	25.0	1.9	
	430-438 460-519	Cerebrovascular diseases Diseases of respiratory system Other causes	7 4 10	8·0 4·5 11·4	1.8 1.3	
		All causes	88	100.0	2.7	
5-54	390-398 400-404 410-429	<pre>Diseases of heart</pre>	90	34.2	7.9	
	140-209 800-999	Cancer (all forms) (a)	79 26	30·0 9·9	12·0 9·9	
	460-519	Diseases of respiratory system	19	7.2	6.0	
	430-438	Cerebrovascular diseases	12	4.6	3.0	
		Other causes	37	14.1	_	
		All causes	263	100.0	7.9	
5-64	390-398 400-404 410-429	Biseases of heart	181	36.6	15.8	
	140-209	Cancer (all forms) (a)	140	28.3	21.2	
	430-438	Cerebrovascular diseases	40	8.1	10.2	
1. Sec. 1. Sec	460-519 800-999	Diseases of respiratory system	46	9.3	14.6	
	440-448	Accidents and violence Diseases of arteries	34	6.9	13.0	
		Other causes	7 46	1·4 9·3	6·5 _	
		All causes	494	100.0	14.9	
5-74	390-398 400-404 410-429	Diseases of heart	319	37.6	27.9	
	140-209	Cancer (all forms) (a)	207	24.4	31.3	
	430-438	Cerebrovascular diseases	97	11.4	24.6	
	460-519	Diseases of respiratory system	75	8.8	23.8	
	440-448	Diseases of arteries	34	4.0	31.5	
	250	Diabetes Other causes	15	1.8	41.7	
			101	11.9		
		All causes	848	100.0	25.6	

Vital Statistics

	Terter		Deaths from specified causes in age groups				
Age group	Inter- national	Cause of death		Proportion	of deaths		
in years	classifi- cation		Number	In age group (per cent)	At all ages (per cent)		
75 and over	390-398 400-404 410-429	Diseases of heart	519	39.1	45.4		
	430-438	Cerebrovascular diseases	236	17.8	59.9		
	460-519	Diseases of respiratory system	166	12.5	52.7		
	140-209	Cancer (all forms) (a)	191	14.4	28.9		
	440-448	Diseases of arteries	64	4.8	59.3		
	250	Diabetes	13	1.0	36.1		
		Other causes	138	10.4	-		
		All causes	1 327	100.0	40.1		

Principal Causes of Death in Age Groups, Tasmania, 1978-continued

(a) Includes Hodgkin's disease and the leukaemias.

Heart Diseases

As the previous two tables indicate, heart diseases (list items 390-398, 400-404, 410-429) are the greatest single cause of death. The next table summarises deaths from heart diseases for recent years:

Tasmania

Year	N	umber of dea	Death rate per 100 000	Deaths as a percentage of		
iear	Males	Females	Persons	of mean population	deaths from all causes	
1973	699	460	1 159	293	34.6	
	660	504	1 164	291	33.4	
	673	526	1 199	296	35.9	
	710	515	1 225	301	36.1	
1977	666	497	1 163	283	35.6	
1978	651	491	1 142	276	34.5	

(a) List items 400-416, 420-443 in 1950; 390-398, 400-404, 410-429 from 1968.

Malignant Neoplasms

In the next table, deaths from 'Malignant neoplasms including Hodgkin's disease and the leukaemias' (cancer, all forms) are summarised:

Deaths from	all	Types	of	Malignant	Neoplasms	(a),	Tasmania
-------------	-----	-------	----	-----------	-----------	------	----------

Year	N	umber of dea	Death rate per 100 000	Deaths as a percentage of		
1641	Males	Females	Persons	of mean population	deaths from all causes	
1973 1974	313 339	259 275	572 614	145 154	17·1 17·6	
1975 1976 1977	330 328 346	263 290 276	593 618 622	147 152 151	17·8 18·2 19·0	
1978	371	290	661	160	20-0	

(a) List items 140-207 in 1950; 140-209 from 1968.

Lung Cancer

Considerable interest has been shown in lung cancer because of its suspected connection with smoking habits. The following table shows deaths attributed to 'Malignant neoplasm of respiratory system' for recent years:

Year	Males	Females	Persons	Year	Males	Females	Persons
1973 1974 1975	104	8 12 20	83 116 123	1976 1977 1978	104	15 19 26	127 123 136

Deaths from Malignant Neoplasm of Respiratory System (a), Tasmania

(a) List items 160-165 to 1967; 160-163 from 1968.

EXPECTATION OF LIFE AND LIFE TABLES

Previously, reference was made to the limitations of crude death rates as a measure of mortality. However, a correct measurement of the mortality of the population can be obtained from life tables.

A life table is, in effect, a mathematical model, its starting point being a hypothetical population (say 100 000) of newly-born males or females. Using data for a given period (e.g. single year age distribution of an actual population, deaths at single ages, etc.), the compiler calculates the theoretical number of survivors at each age in the hypothetical population until there are no survivors remaining.

Calculation of Life Expectancy

In the table that follows, l_x is the number of persons surviving at exact age x. From this survivors' table, other measures can then be computed, namely:

L_x: the average number living between any year x and x + 1e^o_x: the complete expectation of life (i.e. the average number

the complete expectation of life (i.e. the average number of years lived after age x by each of a group of persons aged exactly x).

Not only does the l_x column give numbers of survivors at each age but, if accumulated, it gives an approximate measure of the total number of years lived by the life table population. To obtain a more refined measure of the total number of years lived, it is necessary to accumulate L_x values. These can be obtained by averaging each consecutive pair of l_x values.

Taking the male life table for 1970-72 as an example	e and using rounded figures:
Total of all l_x values (for $x = 0, 1, \ldots, 110$)	= 6 831 000 years
Total of all l_x values (for $x = 1, 2, \ldots, 111$)	
Therefore, total L_x values (for $x = 0, 1, \dots, 1$	(10) = 6781000 years

According to the table, 100 000 males live a total of 6 781 000 years. It follows then, that the complete expectation of life (e_x°) can be taken as 67.81 years as from birth.

The above calculation shows the derivation of e_x° where x is 0. The same logic applies to other ages (apart from the highest ages):

Again taking the male life table as an example:

Total of l_x values (x = 10, 11,, 110)	= 5 862 000 years
Total of all l_x values (x = 11, 12,, 111)	= 5765000 years
Therefore, total L_x values ($x = 10, 11, \ldots, 110$)	= 5 813 500 years

According to the table, 97 437 males live a total of a further 5 813 500 years. It follows then, that each male aged 10 has an average life expectancy of a further 59.66 years.

$$\left(\text{i.e.} \ \frac{5\ 813\ 500}{97\ 437}\right)$$

From these examples, it will be seen that e_x° is simply an average or per capita figure, the two elements involved being the total number of years lived by a given population, and the given population itself.

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For the sake of brevity, the following usual values have not been given in the table: d_x the number of deaths in the year of age x to x + 1 among the l_x persons

who enter on that year.

 p_x the probability of a person aged x living a year. q_x the probability of a person aged x dying within a year.

If required, these values can be computed from the tables as follows:

$$d_{x} = l_{x} - l_{x+1}$$

$$p_{x} = \frac{l_{x+1}}{l_{x}}$$

and $q_x = 1 - p_x$

The next table gives the number of survivors $(l_x \text{ values})$ and complete expectation of life $(e_x \text{ values})$ for Australian males: THe Table 1070 1073

			bles, 1970-19		-
Survivors	(l _x) and	Complete	Expectation	of Life	(e [°] _x)

Males

								<u> </u>
Age x	l _x	e° _x	Age x	l _x	e° _x	Age x	l _x	e° _x
0 1 2 3 4	100 000 98 051 97 904 97 807 97 726	67.81 68.25 67.35 66.42 65.47	40 41 42 43 44	93 150 92 887 92 598 92 274 91 915	31.61 30.69 29.79 28.89 28.00	80 81 82 83 84	23 399 20 575 17 913 15 393 13 055	5.52 5.21 4.92 4.64 4.38
5 6 7 8 9		64.52 63.55 62.58 61.61 60.64	45 46 47 48 49	91 520 91 079 90 589 90 049 89 455	$\begin{array}{c} 27 \cdot 12 \\ 26 \cdot 25 \\ 25 \cdot 39 \\ 24 \cdot 54 \\ 23 \cdot 70 \end{array}$	85 86 87 88 89	10 950 9 057 7 363 5 877 4 605	4.13 3.89 3.67 3.48 3.30
10 11 12 13 14	97 365 97 326	59.66 58.68 57.70 56.73 55.75	50	88 798 88 075 87 283 86 409 85 441	22.87 22.05 21.25 20.46 19.68	90 91 92 93 94	3 539 2 672 1 984 1 450 1 044	3.15 3.02 2.90 2.79 2.69
15 16 17 18 19	97 154 97 044	54.78 53.82 52.88 51.97 51.08	55	84 392 83 245 82 001 80 640 79 171	18.92 18.18 17.45 16.73 16.03	95 96 97 98 99	740 517 356 242 162	2.60 2.52 2.44 2.38 2.31
20 21 22 23 24	96 265 96 065 95 884	50.19 49.29 48.40 47.49 46.57	60	77 574 75 861 74 014 72 026 69 901	$ \begin{array}{r} 15.35 \\ 14.69 \\ 14.04 \\ 13.41 \\ 12.81 \end{array} $	100	107 70 45 29 18	2·25 2·20 2·15 2·10 2·06
25 26 27 28 29	95 437 95 307 95 179	45.64 44.70 43.76 42.82 41.88	65	67 659 65 282 62 786 60 183 57 444	$ \begin{array}{r} 12.21 \\ 11.64 \\ 11.08 \\ 10.54 \\ 10.02 \end{array} $	105 106 107 108 109	11 7 4 3 2	2.02 1.98 1.94 1.91 1.88
30	. 94 779 . 94 639	$\begin{array}{c} 40.94\\ 39.99\\ 39.05\\ 38.11\\ 37.17\end{array}$	70	54 616 51 671 48 626 45 490 42 285	9.51 9.03 8.56 8.12 7.69	110	1	1.85
35	. 94 010 . 93 821 . 93 618	36.23 35.30 34.37 33.44 32.52	75 76 77 78 79	39 056 35 801 32 577 29 414 26 349	7.29 6.90 6.54 6.19 5.85			

The following table shows the l_x and e°_x values for Australian females: Australia: Life Tables, 1970-1972 Survivors (l_x) and Complete Expectation of Life (e°_x)

Females

-	·			marcs				
Age x	l _x	e° _x	Age x	l _x	e° _x	Age x	l _x	e° _x
0 1 2 3 4	100 000 98 499 98 369 98 294 98 240	74·49 74·74 73·83 72·89 71·93	40 41 42 43 44	95 848 95 671 95 477 95 263 95 026	37.16 36.22 35.30 34.37 33.46	80 81 82 83 84	44 242 40 588 36 855 33 106 29 358	6.68 6.45 6.06 5.69 5.35
5 6 7 8 9	98 193 98 153 98 116 98 084 98 056	70.97 69.99 69.02 68.04 67.06	45 46 47 48 49	94 771 94 488 94 176 93 835 93 462	32.55 31.64 30.75 29.86 28.97	85 86 87 88 89	25 746 22 270 19 024 16 030 13 315	5.03 4.74 4.46 4.20 3.96
10 11 12 13 14	98 030 98 007 97 984 97 960 97 931	$\begin{array}{c} 66 \cdot 08 \\ 65 \cdot 10 \\ 64 \cdot 11 \\ 63 \cdot 13 \\ 62 \cdot 14 \end{array}$	50 51 52 53 54	93 057 92 615 92 138 91 625 91 073	28.10 27.23 26.37 25.51 24.66	90 91 92 93 94	10 888 8 753 6 921 5 378 4 103	3.73 3.52 3.33 3.14 2.97
15 16 17 18 19	97 897 97 857 97 802 97 734 97 664	61.17 60.19 59.22 58.27 57.31	55 56 57 58 59	90 484 89 843 89 150 88 401 87 595	23.82 22.99 22.16 21.35 20.54	95 96 97 98 99	3 070 2 250 1 615 1 133 776	2.81 2.65 2.51 2.37 2.25
20 21 22 23 24	97 596 97 532 97 472 97 414 97 356	56·35 55·38 54·42 53·45 52·48	$\begin{array}{c} 60 \\ 61 \\ 62 \\ 63 \\ 64 \\ \end{array}$	86 719 85 774 84 753 83 652 82 462	19·74 18·95 18·17 17·41 16·65	100	519 338 214 132 79	2.13 2.02 1.91 1.82 1.72
25 26 27 28 29	97 296 97 236 97 175 97 112 97 046	51.51 50.54 49.58 48.61 47.64	65 66 67 68 69	81 187 79 813 78 310 76 688 74 909	15.90 15.17 14.45 13.75 13.06	105	46 26 14 7 4	1.64 1.56 1.48 1.41 1.35
30 31 32 33 34	96 975 96 899 96 819 96 732 96 637	46.67 45.71 44.75 43.79 42.83	70	72 983 70 885 68 607 66 156 63 510	12·39 11·74 11·12 10·51 9·93	110	2 1	1·28 1·23
35 36 37 38 39	96 534 96 422 96 299 96 162 96 012	41.88 40.92 39.98 39.03 38.09	75 76 77 78 79	60 697 57 700 54 551 51 258 47 832	9·36 8·82 8·30 7·80 7·33			

The statistics in the above tables have been extracted from tables produced by the Commonwealth Actuary, the source data being supplied by the Australian Statistician and comprising: (i) the number of males and females living at each age last birthday, as shown by the 1971 Census; and (ii) the number of male and female deaths at each age (last birthday) in the years 1970, 1971 and 1972.

True Death Rates

From a life table, the total number of years lived by the original population of 100 000 can readily be calculated. In the case of the 1970-72 male life table, the total number of years lived was 6 781 000. It follows that the death rate of this population may be expressed as:

$$\frac{100\ 000}{6\ 781\ 000} \times \frac{1\ 000}{1} \text{ per 1 000 years lived};$$

i.e. 14.747 deaths per 1 000 years lived.

Life table experience can be regarded as the experience of a cross section of the population in a *single year* and the above calculation derives what is known as a 'true death rate' (the true death rate for the 1970-72 male population was 14.75 deaths per 1 000 persons per annum). The true death rate is thus the reciprocal of the complete expectation of life of a person at birth multiplied by 1 000.

The true death rate for a given period is unaffected by the particular age distribution of that period, and is determined solely by the mortality experience of the period as manifested in the rate of survival from each year of age to the next. The table below sets out complete expectation of life at birth and true death rates for the periods covered by the Australian life tables:

Australia:	Complete	Expectation	of	Life	at	Birth	and	True	Death	Rates	
------------	----------	-------------	----	------	----	-------	-----	------	-------	-------	--

		ectation of life (years)	True death rate (a)		
Period	Males	Females	Males	Females	
881-1890	47.20	50.84	21.19	19.67	
891-1900	51.06	54.76	19.58	18.26	
901-1910	55.20	58.84	18.12	17.00	
920-1922	59.15	63.31	16.91	15.80	
932-1934	63.48	67.14	15.75	14.89	
946-1948	66.07	70.63	15.14	14.16	
953-1955	67.14	72.75	14.89	13.75	
960-1962	67.92	74.18	14.72	13.48	
965-1967	67.63	74.15	14.79	13.49	
970-1972	67.81	74.49	14.75	13.42	

(a) Number of deaths per 1 000 in stationary (or life table) population in one year.

Further References

ABS Publications Produced by the Tasmanian Office:

Demography, Tasmania (3101.6) (1977 issue released 6-12-78, 36 pp.)

Population of Local Government Areas, Tasmania (3201.6) (annual, 30 June 1978 released 22-11-78, 2 pp.) Population and Vital Statistics, Tasmania (3202.6) (quarterly, March Qtr 1979 released 13-8-79, 2 pp.) Causes of Death Tasmania (3301.6) (annual, 1978 released 14-8-79, 23 pp.)

ABS Publications Produced by the Canberra Office:

Making Sense of the Census (1976 Census of Population and Housing Australia) (2129.0) (released 14-7-78, 26 pp.)

Characteristics of the Population: Local Government Areas (Preliminary, 1976 Census of Population and Housing), Tasmania (2206.0) (released 1-9-78, 92 pp.)

Populations and Dwellings in Local Government Areas and Urban Centres (Preliminary 1976 Census of Population and Housing), Tasmania (2406.0) (released 15-11-77, 18 pp.)

Population and Dwellings: Summary Tables (1976 Census of Population and Housing), Tasmania (2414.0) (expected to be released in October 1979, 15 pp.)

Population and Dwellings: Cross Classified Tables (1976 Census of Population and Housing), Tasmania (2 423.0) (released 29 May 1979, 55 pp.)

Characteristics of the Population and Dwellings in Local Government Areas (1976 Census of Population and Housing), Tasmaria (2432.0) (released August 1979, 498 pp.)

Estimated Age Distribution of the Population: States and Territories of Australia (3201.0) (annual, 1977 released August 1979, 13 pp.)

Population and Vital Statistics (Preliminary) (3211.0) (quarterly, March Qtr 1979 released 8-8-79, 4 pp.) Population and Vital Statistics (3212.0) (quarterly, December Qtr 1978 released 24-9-79, 14 pp.)

Projections of the Population of the States and Territories of Australia (3214-0) (annual, 1978-2011 released 15-5-79, 27 pp.)

Births (3301.0) (annual, 1977 released 2-3-79, 20 pp.)

Deaths (3302.0) (annual, 1977 released 19-3-79, 26 pp.)

Causes of Death (3303.0) (annual, 1977 released April 1979, 107 pp.)

Perinatal Deaths (3304.0) (annual, 1976 released 31-5-78)

Australian Life Tables (3305.0) (irregular, 1970-72 released 26-10-76)

Marriages (3306.0) (annual, 1977 released 21-11-78, 16 pp.)

Divorces (3307.0) (annual, 1976 released 29-11-78, 23 pp.)

Social Indicators (4101.0) (annual, 1978 released May 1978)

Other Publications:

Obstetric and Neonatal Report, Tasmania (produced annually by the State Committee of the Royal College of Obstetricians and Gynaecologists and the Department of Obstetrics and Gynaecology, University of Tasmania, 1978 issue released in September 1979).

BORRIE, W.D. (Chairman, National Population Inquiry) Population and Australia, A Demographic Analysis and Projection, Vols one and two, (Australian Government Publishing Service, Canberra, 1975)

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Chapter 7

AGRICULTURE

THE AGRICULTURAL INDUSTRY

General

The Tasmanian rural economy is marked by great diversity and even allowing for the special regional adaptations made necessary by soil, climate, terrain and altitude, there are many agricultural establishments which individually exhibit an extremely varied range of activities.

Because of the importance of exports, agriculture in Tasmania has suffered generally as a result of adverse international currency movements and weak or protected overseas markets. Although livestock, wool and dairy products have been affected by these factors the pattern of farming in Tasmania has maintained the emphasis on rearing livestock for meat production with dairy products and wool also important. Apple growing, while still significant, has suffered from the inability of returns to cover costs and hop growing has encountered marketing problems. The growing of vegetables for processing is a significant activity and oil poppies have become an important crop in the last few years.

Historical

The 1976 and earlier editions of the Year Book include a summary of agricultural statistics available from as early as 1818.

Agricultural Industry Statistics

Sources of Information

The statistics are principally compiled from census returns of livestock and crop production collected from establishments undertaking agricultural activity in Tasmania at 31 March each year. In conjunction with the general census, supplementary collections from farms are conducted where the harvesting of certain crops has not been completed by 31 March (e.g. apples, potatoes).

Additional information is also obtained from various marketing and other authorities and from a number of entirely separate collections covering such data as slaughterings and meat and dairy production.

Period Covered

Data relating to area sown, production and number of establishments growing crops are generally for the season ended 31 March. In cases where harvesting has not been completed by 31 March (e.g. potatoes), total production is nevertheless collected and included in published figures. Livestock numbers are also reported as at 31 March.

The census is conducted at 31 March (rather than 30 June) as it is considered to be the most appropriate date for all states to draw a line between the activities of two successive seasons.

The following tables give an indication of the seasonality of agricultural production in Tasmania. It should be noted that variations from the periods specified occur owing to variety of seed, district, seasonal conditions and scheduling of shearing.

Agriculture

Сгор	Time of planting	Harvesting period	Сгор	Time of planting	Harvesting period
Cereals— Barley Oats Wheat Vegetables— Beans, French and runner Peas, green Potatoes— Early Late Tomatoes Other crops— Hops Field peas	Mar. to Oct. May to Sept. Sept. to Oct. Aug. to Oct. June to Aug. Sept. to Nov. Oct. to Nov.	Nov. to Mar. Jan. to Feb. Feb. to Mar. Dec. to Feb. Dec. to Feb. Feb. to Oct.	Fruit— Apples Peaches Plums Raspberries Gooseberries Strawberries	··· ··· ··· ···	Feb. to May Jan. to Feb. Jan. to Feb. Feb. to April Jan. to Feb. Dec. to Jan. Jan. to Feb. Nov. to Dec. Nov. to Jan.

Times of Planting and Harvesting Principal Crops, Tasmania

Main Shearing, Lambing and Slaughtering Periods, Tasmania	Main	Shearing,	Lambing	and	Slaughtering	Periods,	Tasmania
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Activity	Period
Shearing (a) Lambing— Spring	September to December August to October
Slaughtering for export—	March to July
Lambs (a)	November to March

(a) The period shown is that in which the seasonal activity is more pronounced.

Agricultural Establishment—New Definition

Prior to 1975-76 an 'agricultural holding' was defined as 'a piece of land, one hectare or more in extent, used for the production of crops or for the raising of livestock and the production of livestock products'. Holdings of less than one hectare, on which commercial agricultural pursuits were carried out (e.g. nurseries, poultry farms, etc.) were also generally included.

It was recognised that many small holdings included under this definition were not engaged in agriculture on a 'commercial' scale and that the contribution such 'subcommercial' holdings made to item totals was, in most cases, negligible.

With the creation of a new register of agricultural businesses in 1974-75 the opportunity was taken to streamline the Agricultural Census by redefining the basic Census unit, an establishment undertaking agricultural activity, as: 'an area of land (at one or more locations) which is operated as a unit by a legal entity for agricultural purposes with an estimated annual value of agricultural operations of \$1 500 or more'.

The estimated value of operations for 1977-78 was obtained for each establishment by applying unit values to the commodity data reported on the 1978 Agricultural Census returns. The unit values used were averages for the previous three years to reduce the effects of short-term fluctuations in prices. In the case of crops, both area and production were valued, and for livestock, both animals sold during the year and numbers on farms at 31 March were valued. This was done to reduce the effects of variations in average yields and to give due acknowledgement to any business that undertook agricultural operations but did not actually sell any agricultural commodities (due to factors such as crop failures or unfavourable market conditions).

The value of operations concept is merely a convenient way of objectively determining: (i) the relative scales of activity of establishments undertaking agricultural activity so as to exclude the sub-commercial ones; and (ii) the industry classification of establishments. It is *not* a method of calculating *actual* gross income of farms.

The Agricultural Industry

The total effect of the new definition was not felt in 1975-76 as a resistance factor had been introduced to prevent rural establishments which were 10 hectares or more in extent being excluded from the tabulations. These establishments were excluded from the 1976-77 tabulations if their value of agricultural operations remained below \$1 500. The exclusion of these establishments accounted for a large percentage of the total decrease of approximately 2 000 (25 per cent) in the number of establishments in the 1976-77 tabulations from the previous year.

An analysis undertaken to investigate the possible effect of the new definition on census totals suggests that, except for a few minor crops, the effect on data is minimal.

Area of Crops

Total area of land sown or planted to crops is shown irrespective of whether the whole area was subsequently harvested or whether a portion or the whole of a crop failed and was not harvested. Where two *successive* crops are grown on the same land during the one season the land is included twice in the area of crops.

Value of Production

The statistics in the following sections refer mainly to areas sown to crops and quantities produced. The value of the various crops is shown under 'Value of Production' in Chapter 8. Financial statistics relating to agricultural enterprises are included towards the end of this chapter.

Classification of Agricultural Enterprises by Industry

Creation of the new register of agricultural businesses (enterprises) and the application of the Australian Standard Industrial Classification to the Agricultural Sector has enabled the production of a classification of agricultural enterprises by size and industry. (An *enterprise* is defined as that unit comprising all operations in Australia of a single, operating legal entity. See also 'Economic Censuses and Surveys' in Chapter 18 for an explanation of the concepts of 'enterprise' and 'establishment'.) The industry class of an agricultural enterprise is determined basically according to the predominant activity as measured after the application of unit values to commodity data.

The following table shows for 1976-77 all agricultural enterprises in Tasmania with an estimated value of operations of \$1 500 or more, classified according to industry class and estimated value of operations:

		Estin		e of opera 100)	ations		
Industry class	2 to 9	10 to 19	20 to 39	40 to 59	60 to 99	100 and over	Total
Sheep-meat cattle	267	123	106	42	39	32	609
Sheep	387	205	212	84	79	86	1 053
Meat cattle	802	108	56	15	3	2	986
Milk cattle	355	589	464	82	22	5	1 517
Pigs	99	32	45	12	7	6	201
Orchard and other fruit	141	84	102	50	40	17	434
Vegetables—potatoes	61	55	111	33	21	10	291
Vegetables—other		58	72	41	27	29	269
Other	198	78	80	31	18	28	433
Total	2 352	1 332	1 248	390	256	215	5 793

Agricultural Enterprises (a) Classified According to Industry Class and Estimated Value of Operations, Tasmania, 1977-78

(Number)

(a) An agricultural enterprise may comprise more than one establishment which undertakes agricultural activity. Column headings have been rounded to the nearest thousand dollars.

Agriculture

Size of Agricultural Establishments

In the following table, rural establishments have been classified to size groups. The table shows the number and area of rural establishments in these groups for each statistical division.

Statistical Division	Under 50 ha	50- 99 ha	100- 299 ha	300- 999 ha	1 000 ha & over	Total
Number of establishments—					1.1	
Hobart	127	47	67	28	5	274
Southern	318	247	393	242	229	1 429
Northern	348	386	736	429	188	2 087
Mersey-Lyell	648	744	753	180	26	2 351
Tasmania	1 441	1 424	1 949	879	448	6 141
rea of establishments—('000 ha)						
Hobart	2	4	11	15	9	41
Southern	8	18	68	128	647	869
Northern	10	28	128	219	620	1 005
Mersey-Lyell	20	54	119	86	88	367
Tasmania	37	104	324	448	1 364	2 281

Classification of Rural Establishments by Size, Tasmania 1977-78

Number of Establishments with Crops or Livestock

At 31 March 1978 there were 6 141 establishments which satisfied the new definition of an agricultural establishment (see earlier this Chapter). The following table shows the number of establishments growing selected principal crops or carrying livestock; this gives some indication of farming activites on a broad basis only, since the same establishment may be included more than once in the figures (in an extreme case, one establishment could be included 11 times):

Particulars	1973-74	1974-75	1975-76(a)	1976-77(a)	1977-78
Number of agricultural establishments (at 31 March)	9 375	9 052	8 214	6 154	6 141
Establishments					
Growing—					
Grain (b)—					
Barley	441	387	386	358	385
Oats	312	174	117	197	151
Wheat	91	39	47	53	40
Hops	76	50	28	26	22
Vegetables (c)					
Potatoes	624	805	664	684	636
Onions	65	101	66	43	48
Fruit (c)—					
Orchard tree	612	486	425	398	367
Small fruit	244	249	211	r 168	169

Number of Establishments Growing Principal Crops or Carrying Livestock, Tasmania

Number of Establishments Growing Principal Crops or Carrying Livestock, Tasmania-continued

Particulars	1973-74	1974-75	1975-76 (a)	1976-77 (a)	1977-78
Establishments (continued)—	8 098	7 986	7 229	5 541	5 428
Carrying—	3 784	3 844	3 579	3 062	3 127
Cattle	1 185	1 010	974	900	851

(a) Not comparable with previous years, see definition of 'Agricultural Establishment', given earlier.

(b) Eight hectares and over up to 1973-74; 10 hectares and over from 1974-75.

(c) 0.4 hectares and over up to 1971-72; 0.5 hectares and over from 1972-73.

Land Utilisation on Agricultural Establishments

Agricultural establishments undertaking agricultural activity at present occupy 33.4 per cent of Tasmania's area of 6 830 000 hectares; details of land utilisation follow:

Land Utilisation on Agricultural Establishments, Tasmania

(Hectares)

Type of usage	1967-68	1975-76	1976-77	1977-78
Crops (excluding sown pastures harvested) (a) Sown pastures (b) Balance (used mainly for grazing)	745 505	60 030 935 164 1 464 062	r 64 718 903 526 r 1 340 055	69 686 909 862 1 301 729
Total area of all establishments	2 662 520	2 459 256	2 308 299	2 281 277

(a) Excludes area of sown pasture harvested; includes orchards and small fruits.

(b) Includes area harvested. Lucerne is classified to sown pastures.

Definition of 'Crops'

'Crops' as specified in the previous table refers only to cultivated fields and orcharding land. However, it is reasonable to regard as a crop the yield obtained from harvesting sown pastures. The next table shows the total area of crops, using this wider definition and taking account of double-cropping:

Total Area of Crops, Tasmania

(Hectares)

Area	1967-68	1975-76	1976-77	1977-78
Area used for crops (a) Area double-cropped Sown pastures harvested (b) Total area of crops	4 380 65 877	60 030 2 076 73 717 135 823	r 64 718 r 2 531 73 264 r 140 514	69 686 2 299 49 081 121 066

(a) As shown in previous table.

(b) Includes lucerne.

Definition of 'Sown Pasture'

Sown pasture is pasture which has been developed by the sowing of non-indigenous grasses or legumes. The next table shows the total area of sown pasture and distinguishes between areas *cut* for various purposes and areas simply grazed:

Agriculture

Sown Pasture, Tasmania: Classification of Total Area (Hectares)

Particulars	1967-68	1975-76	1976-77	1977-78
Pasture harvested— Hay Seed Green feed or silage	965	70 262 628 2 827	69 730 1 018 2 516	46 480 922 1 679
Total pastures harvested Pastures not harvested	67 722 679 628	73 717 861 447	73 264 830 262	49 081 860 781
Total sown pasture	747 349	935 164	903 526	909 862

CROPS

The summary table below shows the area devoted to principal crop types. The table shows that the total area of pasture crops (harvested for hay, seed, green feed and silage) varies significantly from season to season.

(Internation)				
Сгор	1967-68	1975-76	1976-77	1977-78
Section 1 (a)—				
Cereals for grain	28 948	17 045	20 019	17 332
Legumes mainly for grain	2 425	591	606	757
Crops for hay (b)	9 662	1 305	2 271	2 121
Crops for green feed or silage (c)	43 528	21 962	19 901	26 622
Fruit—Orchard tree	8 231	3 586	3 265	3 071
Berry and small	575	492	457	449
Vegetables for sale for human consumption	11 799	11 235	12 583	12 224
Hops	650	513	587	567
Oil poppies	(d)	4 240	6 117	7 969
Other crops	689	1 136	r 1 444	872
Total section 1 (e)	106 507	62 106	r 67 250	71 985
Section 2				
Pasture harvested for hay, seed, green feed or silage (f)—				
Pasture hay	62 711	70 262	69 730	46 480
Pasture seed	965	628	1 018	922
Pasture harvested for green feed or silage	4 046	2 827	2 516	1 679
Total section 2	67 722	73 717	73 264	49 081
Total area of crops	174 229	135 823	r 140 514	121 066

Area of Principal Crops, Tasmania: Summary

(Hectares)

(a) Section 1 excludes pastures harvested for hay, seed, green feed or silage; details for these are given in Section 2.

(b) Excludes pasture hay; see Section 2.

(c) Includes vegetables for stock feed but excludes pastures harvested for green feed or silage; see Section 2.

(d) Prior to 1970-71 oil poppies were included in 'Other crops'.

(e) Includes land double-cropped; in 1977-78 area involved was 2 299 hectares.

(f) Includes lucerne harvested.

Details of individual crops, their area, production and yield per hectare, are shown in the next table:

Crops

Crops: Area, Production and Yield per Hectare, Tasmania 1977-78

	A		Production	
Сгор	Area (hectares)	Unit of quantity	Total	Yield per hectare
Cereals for grain— Barley Oats Wheat	11 444 4 616 1 257	tonnes "	19 403 4 279 1 545	1.7 0.9 1.2
Legumes mainly for grain— Horse beans Field peas— Blue Grey and other		tonnes "	30 417 344	0·9 1·3 0·9
Hay— Pasture (incl. lucerne) Oaten Other	46 480 1 845 276	tonnes "	166 495 5 140 713	3.6 2.8 2.6
Orchard tree fruit— Bearing— Apples Apricots Pears Other Non-bearing	56 103 25	tonnes "	63 444 268 1 913 	24·4 4·8 18·7
Berry and small fruit— Bearing— Currants (black and red) Gooseberries Loganberries Raspberries Strawberries. Non-bearing	10 24 102 21	tonnes "" ""	681 44 142 552 84	$ \begin{array}{c} 3 \cdot 3 \\ 4 \cdot 5 \\ 6 \cdot 0 \\ 5 \cdot 4 \\ 4 \cdot 1 \\ \end{array} $
Vegetables for human consumption— Beans, French and runner Peas, green (a)— For processing Sold in pod Potatoes Turnips, swede and white	6 221 7 3 592 179	tonnes ,, ,, ,, ,, ,,	8 296 27 223 7 107 240 2 490	7·3 4·4 0·9 29·9 13·9
Pasture seed (incl. lucerne)	922	kg	172 441	187.0
Other crops— Hops (b) Oil poppies		tonnes	1 201 <i>n.p.</i>	2·1 n.p.

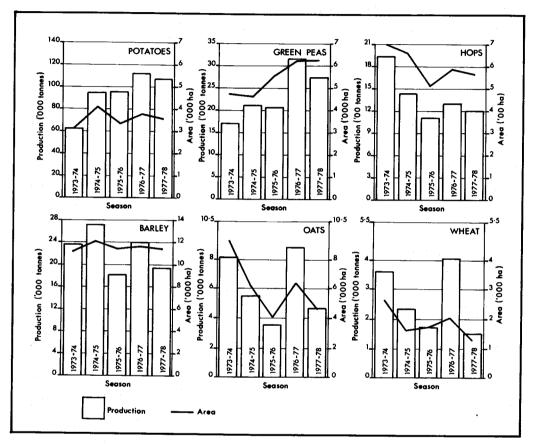
(a) Ex-shell weight.

(b) Production is expressed as dry weight.

Principal Crops

The data on area and production of crops are compiled, in general, to give totals for each municipality. In subsequent parts of this chapter dealing with geographical distribution, the information is presented only in statistical divisions; however, the Hobart and Southern Division totals have been combined since the Hobart Division is basically a concept related to a population which is predominantly urban in character. A description of the Tasmanian statistical divisions and sub-divisions appears in Chapter 2.

Trends in areas and production of six of the more important crops over the last six years are shown in the following graphs:



Selected Crops: Production and Area Harvested,

Summary of Principal Crops

The following tables, which summarise the area of selected principal crops and give details of production for recent years, illustrate: (i) the importance of potatoes, peas, French and runner beans for processing; and (ii) the declining importance of orchards and small fruit, and of wheat and oats for grain. Oil poppies have become an important crop in recent years but details are not included as the figures relating to production are not available for publication.

Crops

Selected Principal Crops, Tasmania: Area and Production

Сгор	1967-68	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
r	Δ	rea (Hec	tares)				
Barley for grain Oats for grain Wheat for grain Total hay Field peas	9 733 14 314 4 864 72 373 2 251	12 802 6 477 4 251 58 387 1 146	11 121 9 173 2 521 91 924 1 038	12 020 6 069 1 535 80 483 1 439	11 475 3 924 1 644 71 567 447	$11 \ 644 \\ 6 \ 387 \\ 1 \ 980 \\ 72 \ 001 \\ 415$	11 444 4 616 1 257 48 601 719
Pasture seed Hops (a) Beans, French and runner Peas, green—	965 650 421	840 616 738	3 982 703 1 089	2 219 662 1 078	628 513 1 054	1 018 587 1 277	922 567 1 143
For processing Sold in pod Potatoes Orchard (tree) bearing—	6 021 27 4 435	4 779 21 3 330	4 750 11 3 127	4 635 16 4 143	5 525 13 3 354	6 363 11 3 705	6 221 7 3 592
Apples Pears Berry and small fruit, bearing—		4 980 345	4 148 278	3 335 194	2 947 145	2 741 114	2 601 103
Currants (black and red) Loganberries Raspberries Strawberries	183	232 38 198 24	216 39 179 15	228 31 169 13	208 37 139 11	207 23 115 15	209 24 102 21
	Pro	duction (Tonnes)				
Barley for grain Oats for grain Wheat for grain Total hay Field peas Pasture seed Hops (b) Beans, French and runner Peas, green (c)—	8 548 314 060 3 248 273	18 711 7 144 7 701 233 037 1 047 166 1 450 6 237	23 790 8 247 3 510 461 459 1 750 1 130 1 949 8 840	$\begin{array}{c} 27 \ 266 \\ 5 \ 496 \\ 2 \ 282 \\ 384 \ 257 \\ 2 \ 959 \\ 558 \\ 1 \ 439 \\ 7 \ 982 \end{array}$	$18 \ 389 \\ 3 \ 497 \\ 1 \ 728 \\ 327 \ 239 \\ 586 \\ 141 \\ 1 \ 129 \\ 10 \ 077 \\$	$24 571 \\8 801 \\3 929 \\344 549 \\765 \\246 \\1 330 \\10 996$	$19 403 \\ 4 279 \\ 1 545 \\ 172 348 \\ 761 \\ 172 \\ 1 201 \\ 8 296$
Feas, green (C)— For processing Sold in pod Potatoes Apples Pears Currants (black and red) Loganberries Raspberries Strawberries	151 322 10 431 980 232 1 135	18 976 27 78 286 126 430 6 040 905 271 1 466 112	$\begin{array}{c} 17 \ 139 \\ 18 \\ 62 \ 866 \\ 107 \ 060 \\ 6 \ 180 \\ 865 \\ 239 \\ 946 \\ 103 \end{array}$	$\begin{array}{c} 21 \ 070 \\ 11 \\ 95 \ 610 \\ 90 \ 230 \\ 3 \ 160 \\ 951 \\ 248 \\ 1 \ 216 \\ 94 \end{array}$	20 680 8 95 614 68 712 2 853 470 154 656 72	31 632 8 r112 269 71 781 1 434 575 222 563 84	$\begin{array}{c} 27 \ 223 \\ 7 \\ 107 \ 240 \\ 63 \ 444 \\ 1 \ 913 \\ 681 \\ 142 \\ 552 \\ 84 \end{array}$

(a) Includes areas not in full bearing.

(b) Dry weight.

(c) Ex-shell weight.

Cereals for Grain

Barley has become the most important cereal grain crop, the area having levelled off after a steady increase up to 1970-71. The area of wheat for grain during 1977-78 at its lowest level this century while the area of oats for grain decreased by 28 per cent from 1976-77. The following table shows the Tamar Statistical Sub-division as the major grain growing district with 42 per cent of the total area. The Northern Statistical Division accounted for 58 per cent of the total area of cereals for grain in 1977-78:

Cereals for grain	Hobart	Northern			N	m . 1		
	and Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Total Tasmania
Barley Oats Wheat Other	1 410 617	5 118 1 819 344 12	1 364 1 221 249 -	6 482 3 040 593 12	2 374 166 47 -		2 374 166 47	11 444 4 616 1 257 15
Total	4 618	7 293	2 834	10 127	2 587	_	2 587	17 332

Area of Cereals for Grain by Statistical Division, 1977-78 (Hectares)

(a) Statistical sub-division.

Legumes Mainly for Grain

The following table illustrates the geographical distribution of legumes mainly grown for grain and shows the Tamar Statistical Sub-division to be the major producing area:

Area of Legumes Mainly for Grain by Statistical Division, 1976-77 (Hectares)

	Hobart		Northern		N	lersey-Lye	11	Total
Сгор	and Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Tasmania
Horse beans Field peas—	24	6		6	2	-	2	32
Blue Grey, etc	119	300 191	20	300 211	26 63	-	26 63	326 393

(a) Statistical sub-division.

Hay and Green Feed

The following table shows the geographical distribution of hay and green feed crops:

Area of an Hay	y and Crops for	Green Feed or Silage (Hectares)	e by Statistical	Division, 197	6-77	
	1	NY 11				

	Hobart		Northern		Mersey-Lyell			Total	
Сгор	and Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Tasmania	
Hay— Pasture Oaten Other		12 077 824 104	7 382 307 40	19 459 1 131 144	21 053 410 84	27 	21 080 410 84	46 480 1 845 276	
Total	6 293	13 005	7 729	20 734	21 547	27	21 574	48 601	
Crops for green feed or silage (b)	9 174	7 772	6 130	13 902	5 205	20	5 225	28 301	

(a) Statistical sub-division.

(b) Includes vegetables for stock feed and pasture harvested for green feed or silage.

The North Western Sub-division, with the largest area devoted to sown pastures, produces approximately 50 per cent of the State's hay. Its predominance in area under hay and green feed crops can be related to the fact that it carries 38 per cent of the State's cattle and is the principal dairying area.

Crops

The principal green feed crop is oats (approximately 40 per cent of the total green feed area); other green feed crops include soft turnips, rape, chou moellier, barley, millet, ryecorn and wheat.

Orchard Tree Fruit and Berry and Small Fruit

Orcharding is heavily concentrated in and around the Huon Valley (Southern Statistical Division); the other main area is in the Tamar Valley (Northern Division). Berry and small fruit growing is almost entirely confined to the Derwent and Huon Valleys.

Area of Orchard Tree and Berry and Small Fruit by Statistical Division, 1977-78 (Hectares)

Туре	Hobart	Northern			N	Total		
	and Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Tasmania
Orchard tree fruit Berry and small fruit		506 2	14 19	520 21	247 24	-	247 24	3 071 449

(a) Statistical sub-division.

In the period from 1948-49 State production of berry and small fruit has dropped by over three quarters. In spite of this Tasmania is still a principal producer of raspberries and black and red currants.

	Currants (black and red)		Loganberries		Raspberries		Strawberries	
Year	Bearing area	Pro- duction	Bearing area	Pro- duction	Bearing area	Pro- duction	Bearing area	Pro- duction
1948-49 (a) 1972-73 1973-74 1975-76 1975-77 1977-78	232 216 228 208 207	tonnes 2 735 905 865 951 470 575 681	hectares 86 38 39 31 37 23 24	tonnes 380 271 239 248 154 222 142	hectares 844 198 179 169 139 115 102	tonnes 3 449 1 466 946 1 216 656 563 552	hectares 101 24 15 13 11 15 21	tonnes 395 112 103 94 72 84 84 84

Principal Small Fruits: Area and Production, Tasmania

(a) Representative year from period when small fruit areas were at their highest level.

With the continued decline in apple production, the gross value of the apple crop for 1977-78 represented only 23 per cent of the total gross value of all crops (see the Appendix to Chapter 8). The next table gives recent details of area, production and average yield and illustrates the effect of economic problems confronting the industry.

	Ar	ea	Number of trees		Production			
Season						Y	ield	
	Bearing	Non- bearing	Bearing	Non- bearing	Total	Per hectare	Per bearing tree	
1972-73 1973-74 1974-75 1975-76 1976-77 1977 78	2 947	hectares 1 097 837 508 385 311 261	'000 1 977 1 647 1 323 1 220 1 132 1 091	'000 435 332 202 160 128 110	tonnes 133 449 113 012 95 247 72 529 71 781 63 444	kg 26 790 r 27 246 r 28 633 r 24 671 r 26 187 24 390	kg 68 69 72 60 63 58	

Apples: Area and Production, Tasmania

Economic Problems: In recent years, economic problems related to the importance of overseas markets and shipping costs have prompted the introduction of assistance to apple growers through schemes providing a stabilisation price for each variety of apple exported at risk to European markets. In the 1970-71 export season the Federal Government's *Apple and Pear Stabilisation Act* came into effect. Under this Act a support price is decided upon for each variety and, depending on the average market return for that variety, payments either into or from the fund are calculated. Pay-outs, which predominate, are made up to a maximum of eighty cents per bushel for any variety. Net amounts paid for apples under this scheme were: 1971-72, \$1 872 000; 1972-73, \$1 798 000; 1973-74, \$1 918 000; 1974-75, \$1 733 000; 1975-76, \$2 540 000; 1976-77, \$527 000; and 1977-78, \$258 000.

Since the 1973-74 season further subsidies have been provided under the Apple Industry (Assistance) Act. This Act, which effectively lifts the limit on payments under the stabilisation scheme, provides for equal contributions from the Federal and State Governments; however, in 1975-76 the Tasmanian Government paid an extra \$284 000. The total payments under this Act have been: 1973-74, \$3 180 000; 1974-75, \$1 144 000; 1975-76, \$742 000; 1976-77, \$78 000; and 1977-78, \$169 000.

As shown earlier in this Chapter, the number of holdings with at least 0.5 hectares of orchard tree fruit (apples, pears, apricots, etc.) was only 367 at 31 March 1978 compared to 398 in 1977, 425 in 1976 and 486 in 1975; this decline is indicative of the serious problems facing the industry.

A wide variety of apples is produced in Tasmania but many only in small quantities. Of the total production of 63 444 tonnes in 1977-78, two varieties accounted for 40 per cent (granny smith, 18 per cent and democrat, 22 per cent) while jonathon, delicious (golden and other) and sturmer pippin accounted for a further 43 per cent between them.

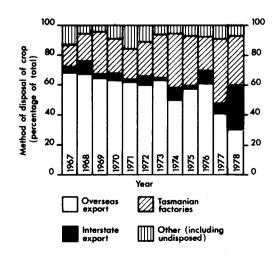
3earing area ('000 ha)

775-76

Area



Season Production Disposal of the Tasmanian Apple Crop



164

160

120

80

40

0

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Production ('000 tonnes)

Crops

Vegetables for Sale for Human Consumption

The concentration of vegetable growing in certain areas of the State is illustrated in the following table:

			(Inclusion	3)				
	Hobart	Northern			N	Total		
Сгор	and Southern	Tamar (b)	North Eastern (b)	Total	North Western (b)	Western (b)	Total	Tasmania
Beans, French and runner Peas, green Potatoes Turnips, swede and white Other vegetables	5 213 50	20 1 357 106 12 145	429 215 18 90	20 1 786 321 30 235	1 123 4 438 3 058 99 682		1 123 4 438 3 058 99 682	1 143 6 228 3 592 179 1 082
Total	433	1 640	751	2 391	9 399	-	9 399	12 224

Vegetables for Sale for Human Consumption (a) Area Under Selected Crops by Statistical Division, 1977-78 (Hectares)

(a) Includes vegetables for processing.

(b) Statistical sub-division.

Hops

The almost universal use of the 'Pride of Ringwood' hop variety has led to a general increase in per hectare yields in recent years. As well, this variety has a higher percentage of usable resin than the older types and, at the same time, more efficient extraction methods have been devised. This has led to a changed disposal pattern with more emphasis on export, although export markets have not been particularly rewarding recently and stockpiling has occurred.

Other changes have also recently taken place in the industry. The majority of hops now produced are seedless (through the exclusion of male plants) in order to meet changing brewery demand and the market for hop extract. An increased quantity of hops is being pelletised before shipment. In this process the dried hops are hammer-milled, compressed into pellets and put into airtight containers that are either vacuum sealed or nitrogen flushed before sealing. This reduces resin losses due to oxidation, allows storage without refrigeration and decreases the bulk to be shipped.

Tasmania's total production of 1 201 tonnes in 1977-78 was 56 per cent of the total Australian hop production of 2 160 tonnes. The next table shows details of area, production and gross value over a six-year period:

	Number		Production				
Season	Number of growers	Total area	Total (a)	Yield per hectare (a)	Value		
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	73 76 50 28 26 22	hectares 616 703 662 513 587 567	tonnes 1 450 1 949 1 439 1 129 1 330 1 201	kg 2 353 2 772 2 174 2 200 2 266 2 118	\$'000 2 844 3 213 1 238 1 575 2 254 1 763		

Hops, Tasmania: Area, Production and Gross Value

(a) Dry weight.

Oil Poppies

Initially, oil poppies were grown on the mid North-West Coast, but more recently these have been grown in other parts of the State, although adverse weather conditions, particularly excessive rain, have proved to be a problem in some areas.

In 1977-78 the total area of oil poppies was 7 969 hectares compared with 6 117 hectares in the previous year and 4 240 hectares in 1975-76, the distribution being: Hobart and Southern statistical divisions, 1 188 hectares; Northern, 3 550 hectares; and Mersey-Lyell, 3 232 hectares. Production figures are not available for publication.

Oil poppy growing provides the raw material in the production of codeine and, within Australia, is at present restricted to Tasmania where two processing plants now operate.

Pasture Seed

The geographical distribution (in hectares) of areas yielding pasture seed in 1977-78 was as follows: Northern, 792; Hobart and Southern, 59; Mersey-Lyell, 71; total, 922. The area of pasture seed fluctuates widely depending on farming conditions; in 1973-74, 3 982 hectares yielded seed.

The main seed varieties produced on Tasmanian farms during the past five years are listed in the following table:

		(i	sy .			
Type of Grass	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Clover—White Other Ryegrass—Perennial Hybrid Italian Ocksfoot Other grasses	6 643 75 338 19 146 35 929 336 28 161	22 197 7 577 563 870 86 713 399 425 11 157 38 993	22 480 2 027 278 258 10 343 210 774 13 350 20 679	6 460 1 815 68 432 4 740 36 813 13 751 8 543	6 643 1 060 112 718 5 620 74 643 32 433 12 570	765 1 050 60 151 5 440 91 715 12 320 1 000
Total	165 553	1 129 932	557 911	140 554	245 687	172 441

Pasture Seed Production (a)

(a) Includes all pasture seed harvested, whether as a separate crop or from an area sown to grain crops.

All Other Crops

In the earlier table 'Area of Principal Crops' the item 'Other crops' (872 hectares in 1977-78) includes lavender, flower seeds, cut flowers, lupins, mint and a variety of other crops grown for seed.

LIVESTOCK

Introduction

This subject is dealt with in two parts: (i) this section, which deals with numbers of livestock on establishments undertaking agricultural activity; and (ii) a later section, 'Livestock Products'.

The first part needs no comment but the second part (Livestock Products) requires explanation. In relation to the various types of livestock, the following products are included:

Cattle-meat, milk, butter, cheese. Sheep-meat, wool.

Pigs—meat. Poultry—meat, eggs.

Butter, meat and cheese, although regarded as manufacturing industry products, are included in the later section 'Livestock Products', because the pattern and scale of livestock farming is closely linked to the processing of these products.

Number of Livestock on Agricultural Establishments

The following summary table shows the number of livestock on agricultural establishments for recent years:

(00				
Year	Cattle	Sheep	Pigs	Horses
1974 1975	884·2 920·8	3 963·8 4 136·2	68·4 64·0	n.a. n.a.
1976 (a)	909.2	4 248.9	<u>69·8</u>	n.a.
1977 (a) 1978	818·8 733·3	4 014·6 3 969·3	64·6 64·2	n.a. 6·9
	%	%	%	%
Tasmanian numbers as proportion of Australian total (1977-78)	2.5	3.0	2.9	n.a.

Livestock on Agricultural Establishments, Tasmania, at 31 March ('000)

(a) Not directly comparable with earlier years; see definition of 'Agricultural Establishment' given earlier.

Cattle

Classification

The traditional way of classifying cattle has been to call them either 'dairy' or 'beef' cattle but this has led to confusion since the terms may refer to either *purpose* or *breed*. In the period 1942-43 to 1962-63, the annual farm census required this dissection but the terms were not defined. As from 1963-64 the cattle groupings have been organised to distinguish between: (i) bulls classified by *breed*; (ii) 'house cows' specified separately; and (iii) all other cattle classified according to *purpose* (i.e. milk production or meat production). The results of the 1976-77 and 1977-78 farm censuses are given in the following table. This closely follows the lay-out of the collection form.

Description	1977	1978
Milk Cattle		
Dairy breed bulls used or intended for service—		
Bulls 1 year and over	2 598	2 342
Bull calves under 1 year intended for service	980	897
Dairy cows and heifers—		
Cows, in milk and dry	128 297	117 829
Heifers, 1 year and over	31 670	27 897
Heifers calves, under 1 year	26 734	24 112
House cows (in milk and dry) and heifers	2 299	2 259
Total milk cattle	192 578	175 336
Meat cattle		
Beef breed bulls used or intended for service		
Bulls 1 year and over	11 299	10 146
Bull calves, under 1 year intended for service	3 518	3 683
Other cattle and calves (not included above) mainly for meat production—		
Cows and heifers, 1 year and over	286 203	256 938
Heifer calves, under 1 year	94 291	82 764
Other calves under 1 year	110 845	98 263
Other cattle, 1 year and over	120 097	106 133
Total meat cattle	626 253	557 927
Total cattle and calves for all purposes	818 831	733 263

Classification of Cattle on Agricultural Establishments at 31 March, Tasmania

The geographical distribution of holdings with cattle is shown below:

Statistical division or sub-division	Number of establish- ments with cattle	Total dairy cattle (a)	Total beef cattle (b)	Total cattle
Hobart and Southern	1 356	14 233	127 007	141 240
Tamar North Eastern	1 239 643	41 267 21 019	118 597 133 781	159 864 154 800
Total	1 882	62 286	252 378	314 664
Mersey-Lyell— North Western Western	2 183 7	98 817 -	177 103 1 439	275 920 1 439
Total	2 190	98 817	178 542	277 359
Total Tasmania	5 428	175 336	557 927	733 263

Distribution of Cattle in Statistical Divisions, 31 March 1978

(a) Includes dairy breed bulls and bull calves, cows and heifers used or intended for production of milk and cream for sale, and house cows.

(b) Includes beef breed bulls and bull calves, and other cattle and calves mainly for meat production.

The change in classification of cattle (outlined above) makes it impossible to compare, in full detail, the description of cattle in 1964-65 and subsequent years with descriptions reported in previous years but the following table is compiled to show broad groups regarded as generally comparable:

Year	Number of establish- ments with cattle	Bulls (1 year and over)	Cows and heifers (1 year and over)	Calves (under 1 year)	Other	Total cattle
1950	9 759	6 186	158 424	60 601	49 529	274 740
1955	9 668	7 002	194 016	78 252	40 147	319 417
1960	9 031	7 237	229 162	100 849	38 094	375 342
1965	8 384	$\begin{array}{c c} (a) & 8 & 311 \\ 10 & 812 \\ 16 & 499 \\ 12 & 488 \end{array}$	283 955	119 455	39 750	451 471
1970	8 405		378 836	200 588	56 203	646 439
1975	7 986		502 175	279 905	122 256	920 835
1978 (b)	5 428		404 923	209 719	106 133	733 263

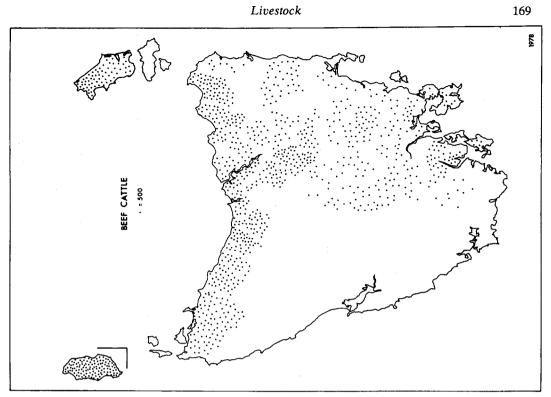
Description of Cattle on Agricultural Establishments at 31 March, Tasmania

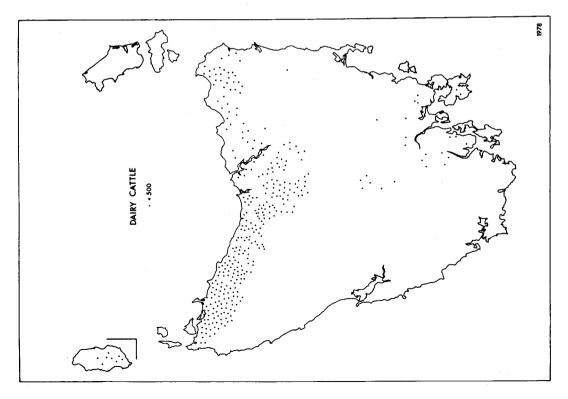
(a) The specification of 'Bull calves (under 1 year)' from 1963-64 may affect the comparability of the series. (b) Not directly comparable with earlier years; see definition of 'Agricultural Establishment', given earlier.

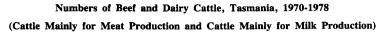
Breeds of Cattle

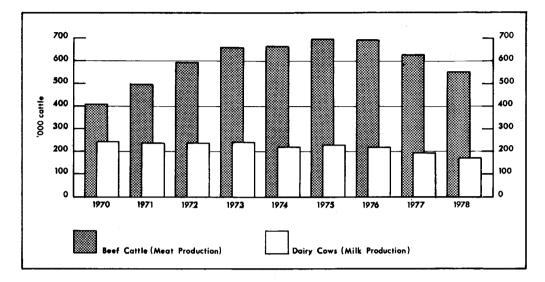
The main breeds of cattle in Tasmania for milk production are jersey, friesian and ayrshire with small numbers of milking shorthorn and guernsey, while breeds used for the production of beef are hereford, aberdeen angus, shorthorn and devon. In recent years, new cattle lines such as the brahmans, murray greys and charolais have been introduced by farmers wishing to utilise the advantages of cross-breeding.

The following graph gives an indication of the recent trends in numbers of cattle according to their association with the beef industry or the dairy industry. Details of the classification used are given in the notes to a table above.









Sheep The table below shows sheep numbers on agricultural establishments for recent years:

Sheep on	Agricultural	Establishments,	at 31	March,	Tasmania
-	-	('000)			

Year	Sheep	Year	Sheep	Year	Sheep	Year	Sheep
1967 1968 1969	4 428.2	1971	4 517·2	1974	3 963.8	1977 (a)	4 014.6

(a) Not directly comparable with earlier years; see definition of 'Agricultural Establishment' given earlier.

The next table shows the geographical distribution and various descriptions of sheep and also details of the lambing season:

Description of Sheep at 31 March 1978 and Lambing 1977 Season, by Statisti
--

Particulars	Hobart	Northern			N	T-4-1		
	and Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Total Tasmania
Establishments with sheep	1 004	928	429	1 357	764	2	766	3 127
Sheep ('000)— Rams (1 year and over) Breeding ewes Other ewes (1 year and over)	738.1	14·3 485·8 39·8	11.8 421.5 47.3	26·2 907·3 87·1	3.6 134.5 6.5		3.6 134.5 6.5	48.7 1 780.0 1 740.0

Livestock

Description of Sheep at 31 March 1978 and Lambing 1977 Season, by Statistical Division-continued

Particulars	Hobart		Northern		N	Total		
	and Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Tasmania
Sheep ('000) continued— Wethers (1 year and over)	481.6	165.5	248.4	413-9	27.0	_	27.0	922.5
Lambs and hoggets (under 1 year)		253-2	26 0·1	513-2	72.9	-	72.9	1 044.1
Total	1 777.0	958.5	989-2	1 947.7	244.5	-	244.5	3 969.3
Lambing, 1977 season— Ewes mated ('000) Lambs marked ('000) Marking ratio (b) (%)	641.9	455·0 414·3 91·1	399·1 356·5 89·3	854·1 770·8 90·3	121.0 116.1 96.0	- - -	121·0 116·1 96·0	$1 672.1 \\1 528.9 \\91.4$

(a) Statistical sub-division.

(b) Lambs marked as percentage of ewes mated; lamb mortality is one of the factors affecting marking ratios.

The following table summarises the descriptions of sheep and gives details of lambing on a State basis: a

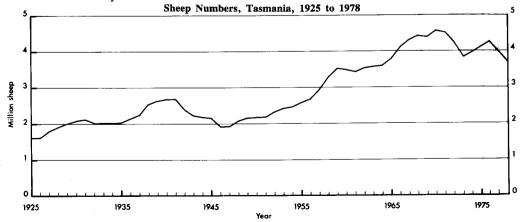
Description of sheep at 31	March and Details of	Lambing Summary,	Tasmania
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				0	• •		
Particulars	1968	1973	1974	1975	1976(a)	1977(a)	1978
Establishments with sheep no.	5 294	3 973	3 784	3 844	3 579	3 062	3 127
Sheep ('000)—							
Rams (1 year and over)	49	48	47	50	50	48	49
Breeding ewes		1 711	1 788	1 846	1 835	1 793	1 780
Other ewes (1 year and over)		212	194	209	225	185	174
Wethers (1 year and over)		895	937	998	1 057	1 007	923
Lambs and hoggets (under 1 year)		960	998	1 034	1 082	982	1 044
Total	4 428	3 824	3 964	4 136	4 249	4 015	3 969
Lambing (b)— Ewes mated	1 779	1 604	1 535	1 644	1 677	1 640	1 672
Lambs marked—	1 / / 9	1 004	1 555	1 044	10//	1 0 - 0	1072
Number	1 522	1 369	1 361	1 466	1 515	1 378	1 529
Marking ratio (c) %		85.3	88.7	89.2	90.4	84.0	91.4

(a) Not directly comparable with earlier years; see definition of 'Agricultural Establishment' given earlier.

(b) In the season preceding the year named.(c) Lambs marked as percentage of ewes mated.

The following graph shows the trend in sheep numbers since 1925 and highlights the decline in the early 1970s:



Breeds of sheep

The merino is the mainstay of the Australian wool industry and accounts for over 75 per cent of the Australian sheep population. However, in Tasmania the predominant sheep breeds are polwarth and corriedale; both were originally developed from merino crossbreds. A new sheep breed, the 'cormo', has been developed in Tasmania to suit local conditions and to provide a highly fertile breed having a high yield of fine wool and good body conformation.

Over the past 10 years, the breeds of sheep reported by growers have shown a trend in favour of polwarths. The following table shows the main breeds of sheep (including rams) as percentages of total sheep:

Breed	1967	1968	1969	1970	1971	1974	1977		
Polwarth	39.9	40.5	41.7	42.5	43.6	44.0	42.6		
Corriedale	19.5	18.0	17.3	15.4	14.4	13.1	12.4		
Merino	8.0	7.1	7.7	7.9	8.9	10.7	10.5		
Cormo	_	-	-	0.5	1.0	1.9	3.0		
Romney marsh	2.2	2.0	1.9	1.2	1.3	0.7	1.1		
Other breeds (b)	3.0	3.0	3.3	3.5	3.9	4.4	5.4		
Comebacks	10.5	10.7	11.1	12.6	11.8	14.8	13.9		
Cross-breds	17.0	18.7	17.0	16.4	15.0	10.4	11.1		
Total	100-0	100.0	100.0	100.0	100.0	100.0	100.0		

Proportion of Breeds of Sheep at 31 March, Tasmania (a) (Per Cent)

(a) Similar data are not available for 1972, 1973, 1975, 1976 or 1978.

(b) Recognised breeds of sheep which individually, in 1977, accounted for about one per cent or less of all sheep; includes cheviot, dorset horn, border leicester, English leicester, ryeland, southdown, suffolk, lincoln, poll dorset, shropshire, hampshire down and perendale.

The majority of all breeds of sheep are run on improved pastures. However, particularly in the Midlands, use is made of considerable areas of unimproved 'run' country for polwarths, comebacks and merinos. The Central Plateau also provides summer grazing, particularly for wethers.

Dist	tribution of	f Pigs by	Statistical	Division a	at 31 Mar	ch 1978		
Particulars	Hobart and	Northern			N	Total		
	Southern	Tamar (a)	North Eastern (a)	Total	North Western (a)	Western (a)	Total	Tasmania
Establishments with pigs (no.)	188	245	102	347	314	2	316	851
Pig numbers	160 1 429 7 382	284 2 356 13 717	122 1 340 9 248	406 3 696 22 965	358 3 857 23 906	2 18 57	360 3 875 23 963	926 9 000 54 310

10 710

27 067

28 121

77

28 198

64 236

The geographical distribution of pigs, by statistical division, is shown in the next table: Distribution of Pigs by Statistical Division at 31 March 1978

Pigs

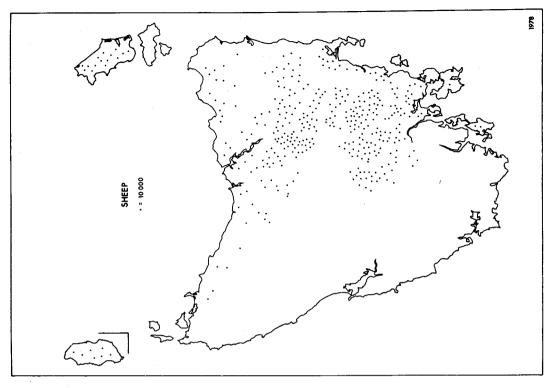
(a) Statistical sub-division.

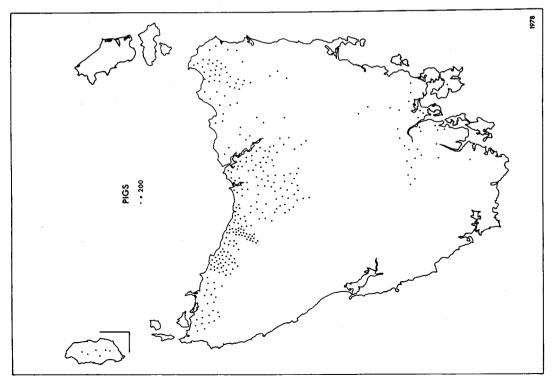
Total pigs

(b) Includes baconers and porkers, backfatters, stores, weaners, suckers and slips.

16 357

8 971





Pig Population

The pig population at 31 March each year is not, in itself, a very meaningful figure. It is possible for a sow to produce two litters within the one year and for the offspring to number more than 10 in each litter. It follows, therefore, that the real measure of activity in pig-raising is not so much the size of the pig herd at a particular point in time, but rather the number of pigs slaughtered and the dressed carcass weight of the meat so produced; such information is given in the 'Livestock Products' section of this chapter.

In the previous table the most significant item is the number of breeding sows. A sow can be mated when only nine or ten months old and the gestation period is a mere four months. Piglets are weaned at four to six weeks—this early weaning calls for more skilled management but has advantages of avoiding heavy weight loss by the sow and reducing the period between litters.

The following table summarises pig numbers from 1955:

Pigs on Agricultural Establishments at 31 March, Tasmania: Summary

Year	Establishments with pigs	Boars	Breeding sows	Other (a)	Total pigs
1955		1 608	9 065	47 709	58 382
1960	3 681	2 075	10 730	54 313	67 118
1965	3 315	2 327	14 578	75 116	92 021
1970	2 302	1 978	16 629	92 668	111 275
1975	1 010	976	9 243	53 754	63 973
1978 (b)	851	926	9 000	54 310	64 236

(a) Includes baconers and porkers, backfatters, stores, weaners, suckers and slips.

(b) Not directly comparable with earlier years; see definition of 'Agricultural Establishment', given earlier.

LIVESTOCK PRODUCTS

The statistics in the following section refer, in the main, to quantities of livestock products. The associated values will be found under 'Value of Production' in Chapter 8.

Wool

Wool Production

For statistical purposes, the total amount of wool produced in the State in any year consists of not only the 'clip' (shorn wool) but also of the wool on skins, irrespective of whether it is actually removed by local fellmongers or exported on skins. Production figures for recent years are given in the next table:

Wool	Production	(a)	Summary
	('000 I	(g)	-

Year	Shorn wool (including crutchings)	Fell- mongered wool, and wool exported on skins	Total	Year	Shorn wool (including crutchings)	Fell- mongered wool, and wool exported on skins	Total
1972-73	15 973	2 180	18 154	1975-76	17 962	1 989	19 951
	16 021	1 528	17 549	1976-77	16 174	1 935	18 109
	17 147	1 741	18 888	1977-78	16 950	1 974	18 924

(a) Fellmongered wool has been converted to greasy wool equivalent weight.

As illustrated in the previous table the shorn wool component has accounted for almost 90 per cent of total wool production over the last 6 years.

Total wool production of 21 861 000 kilograms in 1969-70 is the highest recorded wool output for Tasmania. However, uncertain economic conditions in the wool industry for subsequent years have resulted in a substantial decline in wool production.

Livestock Products

Export of Wool

Export details for wool for recent years are given in the following table:

	(000 kg)										
Year	Quantity	Year	Quanity	Year	Quantity						
1968-69 1969-70 1970-71	16 513	1971-72 1972-73 1973-74	17 735	1974-75 1975-76 1976-77	15 947 17 436 r 16 204						

Exports of Wool, Greasy (Overseas and Interstate) ('000 kg)

It should be noted that not all Tasmanian wool is exported, some being used, after scouring, etc., for manufacturing purposes within the State. Any locally processed wool exported is excluded from the above table.

Shorn Wool

The principal months for shearing in Tasmania are October, November and December, but during more recent years an increasing number of farmers have been shearing outside the traditional spring period. Such practices not only facilitate flock and property management but also provide more continuous employment for shearers and shed hands. The following table gives shearing details for recent years:

Year	Numbers shorn			Shorn wool obtained			Average yield		
	Sheep	Lambs	Total	From sheep (a)	From lambs	Total	From sheep (a)	From lambs	Total
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	3 492	^{°000} 838 821 736 772 737 759	'000 4 251 4 101 4 153 4 351 4 229 4 242	'000 kg 15 038 15 010 16 182 16 930 15 247 15 947	'000 kg 935 1 011 965 1 032 927 1 003	'000 kg 15 973 16 021 17 147 17 962 16 174 16 950	kg 4·41 4·57 4·73 4·73 4·37 4·38	kg 1.12 1.23 1.31 1.34 1.26 1.32	kg 3·76 3·90 4·12 4·13 3·82 4·00

Shearing and Shorn Wool Obtained

(a) Includes crutchings from sheep.

In 1977-78, 44 per cent of the shorn wool produced in Tasmania came from the Hobart and Southern Statistical Divisions combined; the Tamar and North-Eastern Sub-divisions contributed 23 and 28 per cent of the total, respectively.

The next table shows the geographical distribution of shorn wool production:

	Habart	Northern			N			
Particulars	Hobart and Southern	Tamar (b)	North Eastern (b)	Total	North Western (b)	Western (b)	Total	Total Tasmania
	· · · · · · ·	Nun	iber Shor	n ('000)				
Sheep Lambs	1 621 275	790 205	903 217	1 693 422	169 62	- -	169 62	3 483 759

Shearing and Shorn Wool Obtained (a) by Statistical Division, 1977-78

Particulars	Hobart		Northern			fersey-Lye	11	
	and Southern	Tamar (b)	North Eastern (b)	Total	North Western (b)	Western (b)	Total	Total Tasmania
		Shorn W	ool Obta	INED (ton	nes)			
From—Sheep Lambs	7 222 309	3 561 285	4 413 309	7 974 594	751 100		751 100	15 947 1 003
Total	7 531	3 847	4 722	8 568	851	-	851	16 950
· · · · · · · · · · · · · · · · · · ·		Aver	AGE YIELI	o (c) (kg)	-			• · ·
Sheep Lambs	4·45 1·13	4·51 1·39	4.89 1.42	4∙71 1∙41	4·45 1·62		4·45 1·62	4·58 1·32

Shearing and Shorn Wool Obtained (a) by Statistical Division, 1977-78-continued

(a) Includes crutchings from sheep.

(b) Statistical sub-division.

(c) Per sheep or lamb shorn.

Wool Auctions

The bulk of Tasmanian shorn wool is marketed in Hobart and Launceston at auctions organised by wool-selling brokers. Four auction sales are held each year—in October, December, February and June, with the February sale being the most important.

In addition to wool sold at auctions, some wool is bought direct from growers by dealers and by local manufacturers of woollen goods. A small proportion of the State's wool is marketed at Victorian auctions; growers on King Island and Flinders Island tend to use this outlet because of sea transport factors.

The following table shows the average price of shorn greasy wool sold at Tasmanian auctions in selected years since World War II and also the value of all wool produced. After a period of very low prices there was an upsurge in demand in 1972-73, particularly from Japanese buyers, and prices rose strongly. High prices continued until early 1974 when, with wool users turning to alternatives, buyers were being left with large stockpiles and prices started dropping. At this time the Australian Wool Corporation was established with the administration of the flexible reserve price scheme as part of its duties. A floor price of 300 cents per kilogram for 21 micron wool on a clean basis was originally set with the Wool Corporation carrying out 'support buying'. The market declined further, however, and the minimum price dropped to 250 cents for the 1974-75 and 1975-76 seasons. Prior to the devaluation of the Australian dollar in November 1976, the floor price was set at 275 cents for the 1976-77 season. After the devaluation the price was raised to 284 cents and remained at this level for 1977-78. In 1978-79 it was increased to 298 cents per kilogram.

Tasmanian	Average	Auction	Price	and	Total	Value	of	Wool	Produced	

Year	Average auction price per kg of shorn greasy wool	Total value of wool produced (a)	Year	Average auction price per kg of shorn greasy wool	Total value of wool produced (a)
	cents	\$'000		cents	\$'000
1949-50 1959-60 1964-65 1969-70 1972-73	131 114 109 88 229	9 530 16 508 19 050 18 081 (b) 37 481	1973-74 1974-75 1975-76 1976-77 1977-78	137 157	31 973 23 890 28 420 34 993 36 908

(a) Includes value of shorn wool, fellmongered and dead wool and estimated value of wool exported on skins. (b) Includes Government wool deficiency payment of \$112 000 in 1972-73.

Livestock Products

The preceding price series refers only to shorn greasy wool sold at auction. In arriving at the value series for all wool produced, account is taken not only of wool sold at auction but also of direct growers' sales to dealers, manufacturers and fellmongers plus estimated value of wool exported on skins.

Classification of Greasy Wool Sold at Auction

The following information is compiled by the Wool Statistical Service of the Australian Wool Corporation on the basis of catalogues of auction sales. Wool sold at auction is classified according to quality which is expressed in terms of average fibre diameter. This is measured in millionths of a metre (microns).

	Greasy	wool sold at auc	tion—percentage	of total	
Average fibre diameter (mean microns)	In Tas	smania	In Australia		
	1976-77	1977-78	1976-77	1977-78	
Finer than 18	0.7	0.3	0.1	_	
18	2.5	1.6	1.4	1.1	
19	3.0	2.9	5.2	5.5	
20	1.6	1.6	9.7	11.9	
21	12.0	11.2	20.4	22.2	
22	15.5	14.3	21.8	20.3	
23	12.8	12.9	15.4	12.9	
24	12.1	12.4	6.9	6.1	
25	11.2	11.7	3.8	3.4	
26	5.1	6.0	3.4	3.0	
27	6.9	6.5	3.1	3.0	
28	3.9	3.8	2.4	2.7	
29	0.3	0.3	$\overline{0.2}$	0.2	
30	5.9	7.6	3.0	3.8	
32	0.2	0.2	0.1	0.1	
33	2.0	2.4	0.9	1.3	
34	$\overline{0.1}$	0.1	_	_	
35	$0.\overline{5}$	1.0	0.2	0.3	
36	-	-	-	-	
38	0.7	0.8	0.3	0.3	
oarser than 38	0.2	0.3	-	$0.1 \\ 0.1$	
oddments	2.7	2.1	1.8	1.8	
Total	100.0	100.0	100.0	100.0	

Mean Micron Analysis (a) of Greasy Wool Sold at Auction (Source: Australian Wool Corporation)

(a) A micron equals one millionth of a metre; the measurement relates to fibre diameter.

While the proportion of fine wool is comparatively low in the Tasmanian clip (since the State is historically and climatically a producer of cross-bred wool), growers offering fine wool sell a high proportion of superfine merino wool at premium prices.

Clean Wool Yield

In 1977-78 the Tasmanian proportion of auctioned greasy wool classified as 'finer than 25 mean microns' was 57 per cent, whereas the corresponding Australian proportion was 80 per cent. There is usually a difference of this order, but the Tasmanian average price is nevertheless usually a few cents above the Australian auction average. Tasmanian averages, with Australian equivalents in brackets, have been (in cents): 1973-74, 191.82 (181.16); 1974-75, 137.46 (126.99); 1975-76, 156.57 (143.25); 1976-77, 210.00 (182.73); 1977-78, 208.62 (187.14). This apparent contradiction is explained by taking into account a second factor, not included in the foregoing quality analysis, namely the yield of clean wool that can be obtained from greasy wool. In respect of this factor, Tasmanian wools tend to yield higher than Australian; both natural and artificial environmental factors operate to the advantage of the Tasmanian clip. Evidence of this peculiarity of Tasmanian wool is provided in the next table which suggests that Tasmanian wool is freer from dust and vegetable matter than wool produced in other states.

	Yield of clean wool from greasy (per cent)									
State of sale (a)	1967-68	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78			
New South Wales	55.91	57.64	58.33	60.54	61.06	60.78	61.28			
Victoria	58.70	59.29	60.24	61.55	62.02	61.14	62.01			
Queensland	54.68	54.89	55.96	59.04	58.91	58.68	59.46			
South Australia	52.53	54.01	56.77	58.76	57.90	56.70	56.88			
Western Australia	55.01	52.29	54.26	57.69	58.42	57.50	56.91			
Tasmania	62.14	63-14	65-05	66-21	67.01	66.86	67-42			
Australia	56.13	56.43	58.08	59.93	60.18	59.21	59.93			

Average Clean Yield of Wool Clip, Tasmania and Other Australian States (Source: Australian Wool Corporation)

(a) Wool from other Australian states is not sold at Tasmanian auctions so, for Tasmania, 'State of sale' and 'State or origin' are virtually the same except that some wool from Tasmania (mainly King and Flinders Islands) is sold at Victorian auctions.

Meat

Slaughtering

The following table summarises slaughtering activity for recent years:

Stock Slaughtered (a) for Human Consumption, Tasmania: Summary ('000)

Year	Cattle and calves	Sheep and lambs	Pigs	Year	Cattle and calves	Sheep and lambs	Pigs
1972-73	261	1 278	152	1975-76	348	1 069	94
1973-74	259	825	116	1976-77	358	993	100
1974-75	262	980	101	1977-78	362	1 037	92

(a) In all registered slaughtering establishments and on farms.

To fully record the level of meat production for human consumption, statistics are obtained in respect of operations in abattoirs, other slaughtering establishments and factories, and slaughtering on farms.

The next table analyses the items 'Cattle and calves' and 'Sheep and lambs':

Stock Slaughtered (a) for Human Consumption, Tasmania ('000)

Year		Cattle and calves				Sheep and lambs		
. <u>.</u>	Bulls, bullocks & steers	Cows and heifers	Calves	Total	Sheep	Lambs	Total	Pigs
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78 (b)	164 145	110 104 75 119 140 133	26 30 37 65 73 69	261 259 262 348 358 362	637 336 403 455 469 387	642 490 577 614 524 650	1 278 825 980 1 069 993 1 037	152 116 101 94 100 92

(a) In all registered slaughtering establishments and on farms.

(b) In 1977-78 the on-farm components of total livestock slaughtered were: cattle and calves, 5 644; sheep and lambs, 58 633; and pigs, 1 114.

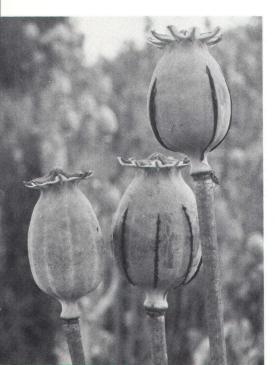
Meat Production

Statistics of actual carcass weight rather than numbers of stock slaughtered provide a more precise measure of actual meat production and annual trends. The necessary weight



Oil poppies

[Tasmanian Film Corporation]

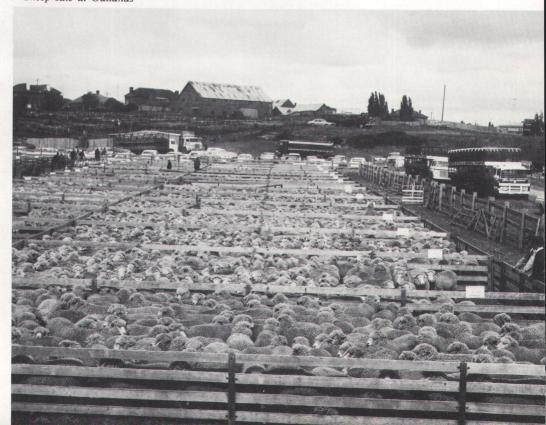






Sheep muster in the Midlands

[Tasmanian Film Corporation]



Sheep sale at Oatlands

Livestock Products

data are collected from abattoirs, factories and licensed slaughterhouses (including 'country butchers'); in the case of livestock killed on farms, only the numbers are available and the resulting carcass weight has to be estimated. Statistics in terms of carcass weight covering the same field as the previous tables on slaughtering are shown in the following table:

Үеаг	Beef and veal			Mutton and lamb			Pigmeat	Total
	Beef	Veal	Total	Mutton	Lamb	Total	(a)	meat
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	46·9 45·7 47·6 57·9 55·8 59·8	0.5 0.6 0.7 1.2 1.6 1.6	47.5 46.3 48.3 59.2 57.4 61.3	$ \begin{array}{c} 12 \cdot 2 \\ 6 \cdot 7 \\ 8 \cdot 0 \\ 9 \cdot 0 \\ 8 \cdot 5 \\ 7 \cdot 0 \end{array} $	10·3 8·1 9·5 9·8 8·2 9·8	22.5 14.8 17.5 18.8 16.7 16.9	7.4 5.5 4.9 4.5 4.9 4.8	77.4 66.5 70.7 82.5 79.0 83.0

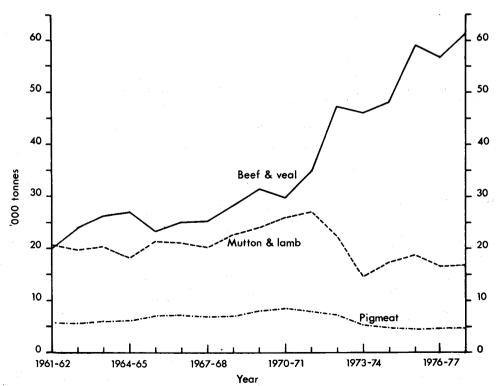
Production of Meat, Tasmania ('000 tonnes—Carcass Weight)

(a) Includes pork for manufacture into bacon and ham.

Export of Meat

The next table shows exports of edible meat from cattle, sheep and pigs by weight. Export weight cannot be directly compared with production weight since the former includes boneless meat and meat which has had its fat content reduced, while the latter is in terms of carcass weight.





		(101	mes)			
Destination	Beef and veal	Lamb	Mutton	Pork	Offal (edible)	Bacon and ham
Interstate Overseas		1 392 865	204 2 120	212 6	13 1 131	27
Total	15 720	2 257	2 324	218	1 144	27

Exports of Meat, Tasmania, 1977-78 (Tonnes)

The importance of Tasmania's overseas meat trade can be judged from Australian Meat Board estimates of the percentage of Tasmanian production actually exported. The trends in recent years are shown by the following table:

Proportion of Tasmanian Meat Production Exported Overseas (a) (Source: Australian Meat Board) (Per Cent)

Type of meat	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Beef and veal	44·2	47.0	37.7	43·2	r 48·3	49·6
	53·7	40.5	55.0	67·8	r 74·1	69·4

(a) The estimated percentages are derived by converting actual export weights to a carcass weight equivalent, thus giving a basis for comparison with production figures.

Meat Export Works

At 30 June 1978 there were eight establishments in Tasmania licensed to export meat. These were located at Launceston (two), Hobart, Longford, Smithton, Devonport, Somerset and King Island.

Bacon and Ham

In the tables on meat production, the product from pig slaughtering has been referred to as 'pigmeat'. A large proportion of 'pigmeat' is converted into ham and bacon in Tasmania. Considerable quantities of pigmeat are also exported and used, in part, for making bacon and ham in other states. The next table summarises the production of bacon and ham since 1944-45:

Production	of	Bacon	and	Ham,	Tasmania
		(Tor	nes)		

Year	Bad	con and ha	am	Year	Bacon and har		am
	Factory (a)	Farm	Total (b)		Factory (a)	Farm	Total (b)
1944-45 1949-50 1954-55 1959-60 1964-65 1969-70	1 008 1 138 1 177	69 44 36 24 13 n.a.	1 209 1 007 1 044 1 162 1 190 <u>1 403</u>	1972-73 (c) 1973-74 1974-75 1975-76 1976-77 1977-78	1 902 1 931 2 169 2 356 2 434 2 505	n.a. n.a. n.a. n.a. n.a. n.a.	1 902 1 931 2 169 2 356 2 434 2 505

(a) From 1959-60 includes small quantities made in establishments not classified as factories.

(b) Excludes farm production from 1967-68.

(c) From 1970-71 all weights are on a bone-in basis; earlier figures include an element of unconverted bone-out weights.

Dairy Products

In 1977-78 Tasmania's production of milk was 381 million litres which was about nearly 10 per cent lower than the level in 1976-77.

The following table summarises milk production and utilisation since 1964-65:

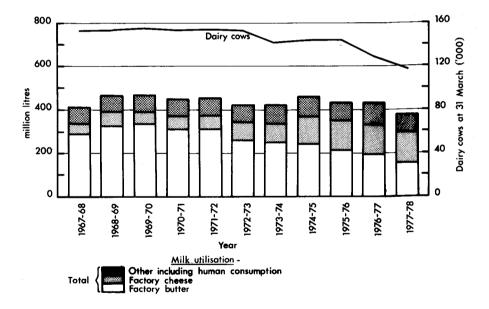
Livestock Products

Year	Quantit	y of milk us	ed for—	Total	Dairy cows	Average annual production of milk per dairy cow (b)	
	Factory butter	Factory cheese	Other purposes (a)	milk	at 31		
1964-65 1969-70 1973-74 1974-75 1975-76 1976-77 1977-78	252 766 248 075 218 793	'000 litres 23 935 54 194 84 662 123 781 133 206 131 333 138 612	^{'000} litres 79 361 78 306 84 386 88 665 83 087 94 094 82 183	'000 litres 397 069 469 216 421 814 460 521 435 086 422 671 380 697	No. 143 257 155 040 140 401 143 719 143 310 128 297 117 829	litres 2 678 2 955 2 788 3 165 2 965 3 053 3 037	

Milk Production and Milk Utilisation, Tasmania: Summa	Milk	Production	and	Milk	Utilisation,	Tasmania:	Summa
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(a) Milk used for 'Other purposes' goes into the making of cream, ice cream, milk powder, concentrated milk, and other preserved milk products. It includes milk consumed as such and the milk equivalent of farmmade butter and cheese.

(b) Average annual yield is based on the estimated number of dairy cows, including house cows, which were in milk during any part of the year. (The mean of the number of dairy cows and house cows at 31 March in the year of production and in the preceding year is used for this purpose.) The figures should therefore be treated as an index rather than as an actual average quantity of milk produced per dairy cow.



Milk Production and Number of Dairy Cows, Tasmania

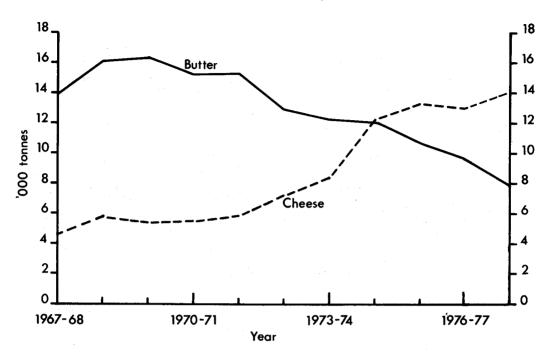
The following table shows details of factory production of butter and cheese for recent years:

Factory Production of Butter and Cheese (Tonnes)								
Butter (a)	Cheese	Year	Butter					

Year	Butter (a)	Cheese	Year	Butter (a)	Cheese
1972-73 1973-74 1974-75	12 398	8 475	1975-76 1976-77 1977-78	9 707	13 332 13 156 13 903

(a) Includes butter equivalent of butter oil.

Butter and Cheese Production, Tasmania



Consumption of Butter

Over the past decade there has been a substantial decline in the annual Tasmanian per capita consumption of butter. The decline may be partly attributed to the greater use of margarine. However, in 1977-78 the State's average butter consumption of 7.7 kg per head of population was still well above the Australian figure of about 5.0 kg per person.

Disposal of Butter

Tasmania is a butter exporting state. The quantity of butter exported interstate and overseas varies from year to year depending on seasonal and market conditions.

Details of production, exports and consumption of butter within Tasmania for recent years are given in the following table:

	(Tonnes)										
Year	Production (factory)	Net exports (b)	Local consump- tion (c)	Year	Production (factory)	Net exports (b)	Local consump- tion (c)				
1972-73 1973-74 1974-75		7 514 8 275 5 071	4 452 4 176 4 052	1975-76 1976-77 1977-78	10 762 9 707 7 910	9 955 r 4 387 6 385	3 532 3 068 3 183				

Butter (a): Production, Exports and Local Consumption, Tasmania (Tonnes)

(a) Includes butter equivalent of butter oil.

(b) Net and gross are identical as there were no imports during the years shown. Includes overseas and interstate exports.

(c) Quantity of butter released for the Tasmanian market (as supplied by the Commonwealth Dairy Produce Equalisation Committee Ltd) less the butter content of major commodities exported.

Livestock Products

Bee-farming

The next table, which summarises beekeeping statistics from 1972-73, is restricted to details from apiarists with 40 or more hives:

Dec-turining, Lasinania												
		Honey produced			Beeswax produced							
Year	Apiarists	Hives	Quantity	Average per productive hive	Quantity	Average per productive hive						
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	62 63 72	no. 9 292 11 323 10 738 10 932 12 635 12 302	tonnes 388 455 574 626 553 759	kg 49·2 46·9 62·1 70·1 58·1 73·3	tonnes 5·2 6·4 8·4 11·7 8·2 12·4	kg 0.66 0.91 1.31 0.86 1.20						

Bee-farming, Tasmania

Of the 71 apiarists with 40 or more hives in 1977-78, 29 with 100 or more hives contributed 88.9 per cent of the total honey produced.

Tasmania is both an exporter and importer of honey with exports generally having a higher unit value than imports. The Tasmanian market shows a preference for the clover type of honey rather than the stronger flavoured leatherwood. Tasmania produces a high quality product but producers in mainland states have significant cost advantages in packaging because of the quantities involved. Therefore, considerable quantities of honey are imported from other states, both for manufacturing and for retail outlets, while much of Tasmania's production, particularly leatherwood but also clover, is exported.

A proportion of the larger commercial apiarists can be described as 'migratory' in the sense that they seasonally move their hives for access to leatherwood, growing in the Western Sub-division and near the new Lake Gordon. Leatherwood, *Eucryphia lucida*, from which a distinctively flavoured honey is produced, is unique to Tasmania. The quantity of leatherwood honey produced varies considerably from year to year depending upon the amount of blossom and weather conditions. The 1977-78 season was an exceptional year for leatherwood honey with 606 tonnes produced, 65 per cent above the previous record level. It accounted for 80 per cent of total honey production compared with 37 per cent the previous year and 59 per cent in 1975-76. The following table gives details of Tasmanian exports and imports of honey:

Production, Imports and Exports of Honey, Tasmania

('000 kg)

Year	Production (a)	Imports	Exports
1972-73	388	105	220
1973-74		123	218
1974-75	574	120	244
1975-76		133	370
1976-77	553	122	367
1977-78	759	56	269

(a) By apiarists with 40 or more hives.

Poultry Farming

Household Production: Many householders have small flocks of up to 20 birds (i.e. below the legal minimum requiring registration and payment of fees) and surveys suggest that these 'back-yard' flocks may produce up to 50 per cent of all eggs. However, no accurate statistics are available for this component and it is excluded from the tables that follow.

Commercial Producers: Producers with small flocks over the legal minimum size (more than 20 birds) may nevertheless keep them mainly for their own use rather than for the sale of eggs. Accordingly, it was also decided to exclude from the statistics producers with less than

100 birds (of all types); the Bureau's 1966-67 census of the poultry industry established that producers with between 20 and 100 birds numbered 213 but owned only three per cent of the total number of hens and laying pullets in commerical flocks in Tasmania.

In the poultry industry, as in many other primary industries, there has been a trend to fewer but larger establishments in recent years. In 1968 there were 184 poultry farms with a total of 195 600 hens and laying pullets; by 1978 the number of farms had decreased to 70 with 214 200 hens and laying pullets and 421 500 other poultry. A size classification of the 70 farms in 1978 shows that 26 farms (only 37 per cent of farm numbers) possessed 88 per cent of laying stock. Thirty-seven per cent of the poultry farms had less than 500 laying birds each.

	·	Poultry nu	-		
Statistical division	Number of establishments with poultry	Hens and laying pullets (c)	Other fowls	Ducks and drakes, turkeys and geese	Eggs produced during year (b)
	no.	,000	'000	'000'	'000 doz.
Hobart	13	66.5	68.4	_	1 019.4
Southern	18	55-0	271.8	_	1 015.4
Northern	23	66-3	52.3	n.p.	1 234.7
Mersey-Lyell	16	26.3	25.5	n.p.	487.5
Total Tasmania	70	214-2	418.0	3.5	3 757.0

Poultry Numbers and Egg Production, 1977-78, Tasmania Commercial Producers Only (a)

(a) Relates to establishments that possessed 100 or more birds of all types at 30 June 1978.

(b) Hen and pullet eggs only.

(c) Not comparable with Egg Marketing Board series due to different definitions.

Poultry Slaughtering

Poultry slaughering statistics are collected from all known establishments slaughtering 100 or more birds (of all types) annually.

	Number	Live	weight	Dressed	weight (b)
Year	('000)	Total (tonnes)	Average per bird (kg)	Total (tonnes)	Average per bird (kg)
		CHICKENS (C)			
1975-76 1976-77 1977-78	1 911 2 453 2 902	3 257 4 157 4 995	1.7 1.7 1.7	2 329 3 060 3 658	$ \begin{array}{r} 1 \cdot 2 \\ 1 \cdot 2 \\ 1 \cdot 3 \end{array} $
		Other Fowls (d)			
1975-76	159 73 79	368 165 165	$ \begin{array}{c} 2 \cdot 3 \\ 2 \cdot 3 \\ 2 \cdot 1 \\ \end{array} $	226 112 108	1·4 1·5 1·4
	DUCKS AND	Drakes, Turkeys	and Geese		
1975-76	4 6 7	13 14 19	3·4 2·5 2·6	9 9 13	2·4 1·6 1·7

Number and Weight of Poultry Slaughtered (a), Tasmania

(a) Includes only establishments slaughtering 100 or more birds of all kinds.

(b) Includes weight of whole birds, pieces and giblets. (c) Includes broilers, fryers and roasters.

(d) Hens, roosters, etc.

Size Structure of Slaughtering Industry

The trend in poultry slaughtering in recent years has been towards larger establishments. In 1967-68 there were 75 establishments slaughtering 100 or more birds (of all types). Twelve establishments killing more than 5 000 birds each a year slaughtered a total of 1 006 000 birds.

By 1977-78, however, there were only 22 establishments killing 100 or more birds, five of which slaughtered over 20 000 birds each and a total of 2 953 000 birds. The dressed carcass weight of birds produced in those establishments slaughtering over 20 000 birds was 3 732 000 kg; for all establishments in the following table, the total was 3 779 000 kg. In 1967-68 the over 20 000 birds size group accounted for 89.5 per cent of the number of birds slaughtered and in 1977-78, 98.8 per cent.

The following table classifies poultry slaughtering establishments according to the number of birds slaughtered for establishments slaughtering 100 or more birds of all types per year:

Size of establishment	Number	Number	of birds s	laughtered	Total birds	slaughtered
(number of birds slaughtered) (a)	of establish- ments	Chickens (b)	Other fowls (c)	Ducks and drakes, turkeys and geese	Number	Propor- tion of total
		,000	,000	,000	,000	per cent
100- 500	2	-	-	-	-	_
501- 5 000	2 9	9	5	-	14	0.5
5 001-20 000	2	-	21	-	21	0.7
Over 20 000	5	2 893	53	7	2 953	98-8
Total	18	2 902	79	7	2 989	100.0

Number of Poultry Slaughtered According to Size of Establishment, Tasmania, 1977-78

(a) Classified according to number of birds of all kinds slaughtered.

(b) Includes broilers, fryers and roasters.

(c) Hens, roosters, etc.

TECHNICAL ASPECTS OF AGRICULTURAL INDUSTRY

Area of Land Irrigated

Introduction

In 1977-78 there were only 29 993 hectares of land irrigated in Tasmania. Owing to the generally reliable rainfall in the State, scarcity of water is not such a problem as it is in the other Australian states, although quite a number of streams are not permanently flowing and drought conditions in some areas of Tasmania are not unknown.

Area Irrigated

A total of 1 481 farms reported the use of irrigation in 1977-78, an increase on the number during 1976-77 (1 247). Details of the area of crops and pastures irrigated in Tasmania in recent years are shown in the following table:

Area	of	Crops	and	Pasture	Irrigated,	Tasmania
			4	(Hectares	5)	

Year		Crop	Pasture	Total		
	Fruit	Potatoes	Other vegetables	Other crops	Pasture	Total
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	3 301 3 014 2 605 2 158 1 944 2 002	2 313 2 167 3 105 2 720 2 938 2 985	4 841 3 702 4 271 4 627 4 955 5 918	2 641 1 704 1 582 1 729 1 963 4 940	14 551 12 789 12 123 11 071 10 463 14 148	27 647 23 376 23 686 22 305 22 263 29 993

(a) Excludes pasture crops which are included with 'Pasture'.

Irrigation Methods and Sources of Water

The main method of irrigation is by 'spray' which accounted for 76.3 per cent of the total area irrigated in 1977-78. The following table gives details of the areas of crops, etc. irrigated and the methods of irrigation used:

Crop or pasture		Total			
irrigated	Spray	Furrows	Flood	Other and multiple methods (a)	10141
Стор—					
Fruit	1 698	28	69	207	2 002
Potatoes	2 874	35	2	74	2 985
Other vegetables	5 812	39	_	67	5 918
Other crops (b)	4 626	143	130	41	4 940
Pasture (incl. lucerne)	7 863	527	5 413	345	14 148
Total	22 873	772	5 614	734	29 993

Methods of Irrigation, Tasmania, 1977-78 (Hectares)

(a) Includes 194 hectares of fruit watered by the 'trickle' method of irrigation.

(b) Excludes pastures harvested.

Potatoes respond particularly well to irrigation. For the 1977-78 season the State average potato yield from irrigated areas was 32.9 tonnes per hectare while for non-irrigated potato crops the yield was only 14.7 tonnes per hectare. The next table highlights the importance of irrigation in the potato growing industry:

Potatoes Irrigated, Tasmania

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Total area of potatoes planted (hectares) Area irrigated—	3 330	3 127	4 143	3 354	3 705	3 592
Total (hectares) As proportion of area planted (per cent)		2 166 69·3	3 105 74·9	2 720 81·1	2 938 79·3	2 985 83-1

Irrigation Schemes

Cressy-Longford Irrigation Scheme

The State's first major irrigation system was officially opened in 1974. Situated some 30 km south of Launceston, between Cressy and Longford, the Irrigation District covers about 9 000 ha of some of the oldest and most intensively farmed areas in the State.

The source of supply is the tailrace of the Poatina Power Station from which 12 000 megalitres may be diverted annually for irrigation. Water is supplied under gravity to each farm in the constituted Irrigation District through an earthen channel system some 94 km in length. The scheme is administered and operated by the Rivers and Water Supply Commission.

Some 4 500 ha can be watered by gravity from the channel system and are suitable for irrigation by flood, furrow or sprinkler methods. In addition, there are about 2 000 ha above the channel system which could be conveniently irrigated by pumping. A further 2 500 ha outside the boundary of the Irrigation District could be supplied either by pumping or gravity. There are 72 separate holdings within the constituted Irrigation District but at least another 30 holdings outside the District could be supplied from the scheme. Water from the scheme can also be discharged into the Liffey River below Bracknell and by this means at least another 20 riparian holdings within the Liffey River Augmented Flow District can be supplied.

Each piece of land within the Irrigation District is given an 'Irrigation Right' which is an annual entitlement to a certain quantity of water. The total water allocation as Irrigation Rights within the Irrigation District in 1979 was approximately 7 143 megalitres or 98 megalitres per holding. The average size of holdings was 137 hectares. Water charges within the Irrigation District for the 1978-79 season were: \$4 per megalitre for Irrigation Rights plus

Technical Aspects of Agricultural Industry

\$3.50 per megalitre for each megalitre of water used. The charge to irrigators outside the Irrigation District was \$10.50 per megalitre. The Hydro-Electric Commission charges the scheme \$1.30 per megalitre of water used by the irrigators.

Irrigation water used during the 1978-79 season amounted to 3 187 megalitres. The total area irrigated was 1 709 hectares, the main crops irrigated being: pasture, 1 251 ha; green peas, 262 ha; cereals, 133 ha; and oil poppies, 21 ha. Under full development 3 000-4 000 hectares could be irrigated annually.

Togari Water Supply

This scheme was originally administered by the Tasmanian Closer Settlement Board but authority to administer it was vested in the Rivers and Water Supply Commission in May 1974. It is designed purely as a stock and dairy watering sytem for 44 dairy properties at Togari in the Circular Head Municipality.

Tasmanian Herd Improvement Organisation

In accordance with the *Herd Improvement Act*, 1977, the Artificial Breeding Board was replaced by the Tasmanian Herd Improvement Organisation in July 1977. This new Organisation took over the provision and promotion of herd improvement services, including both artificial breeding and herd recording.

In Tasmania most artificial breeding activities are undertaken by the Tasmanian Herd Improvement Organisation which operates a Semen Production Centre at Hadspen Park and seven artificial insemination centres throughout the State. Some artificial insemination services are provided by private organisations. Approximately 80 per cent of inseminations in Tasmania are carried out with semen produced at Hadspen Park.

Because artificial breeding allows extensive use of superior bulls it has been used as an effective tool for herd improvement. Since 1964 the Tasmanian Herd Improvement Organisation has carried out dairy bull proving programs in which genetically superior bulls are selected on the performance of their female progency in test mated herds and are then used extensively over large numbers of the State's dairy cows. It has been estimated that these programs have achieved a 1 per cent annual genetic gain in the State dairy herd.

Since July 1977, a young bull breeding program has been operating in Tasmania under the commercial name 'Gold Star Breeding Program'. This program involves the extensive use of semen from young bulls between 12-24 months of age and the subsequent selection of the top bulls utilized in these programs as 'Super Sires' for the breeding of future young bull teams. It is calculated that the new program has the potential to achieve annual genetic gain in the order of from two to three per cent.

Owing to different management practices, artificial breeding has not been used so extensively in beef herds.

The following table gives details of the total number of cows mated by artifical breeding in Tasmania and the number of inseminations carried out by the Tasmanian Herd Improvement Organisation (previously the Artificial Breeding Board) for recent years:

Year	Cows served (a)	Total inseminations (b)	Non-return rate for commercial service (c) (per cent)
1973-74	57 751	69 728	72.6
1974-75	52 058	56 763	74.5
1975-76	r 45 970	56 655	n.a.
1976-77	r 31 871	35 656	n.a.
1977-78	36 772	44.295	n.a.
1978-79	(d) 36 216	n.a.	n.a.

Artificial Breeding: Services and Inseminations, Tasmania

(a) Includes cows inseminated by all licensed operators—commercial organisations and owner-operators. (b) Inseminations carried out by Tasmanian Herd Improvement Organisation staff, only.

(c) Percentage of cows not returning for further service within 90-120 days following first service.

(d) Includes 30 114 cows served by the Tasmanian Herd Improvement Organisation.

Artificial Fertilisers

Types of Artificial Fertiliser

The basic types of artificial fertiliser employed are phosphatic (e.g. superphosphate), nitrogenous (e.g. suphate of ammonia) and potassic (e.g. muriate of potash), their essential chemical contribution to plant nutrition being phosphoric oxide (P_2O_5) , nitrogen (N) and potassium oxide (K_2O). Superphosphate, either 'straight' or with additives, is most widely used in Tasmania, the additives consisting of trace elements such as cobalt, molybdenum, copper, boron, zinc, etc. In addition to the basic fertiliser types, various combinations are also used. Due to the numerous fertiliser combinations on the market it has not been possible to obtain any detailed analysis of the types applied for various purposes.

Usage

The quantity of artificial fertilisers used in recent years on Tasmanian farms has dropped markedly. The removal of the government bounty on superphosphate in December 1974, a substantial increase in its price and the need to reduce costs because of low prices for many farm products all contributed to a sharp drop in usage. The reintroduction of the bounty in July 1977 has assisted recovery and resulted in increased usage but the quantity applied is still substantially below the pre 1974-75 level.

Changes in government policy on bounties for the use of superphosphate have caused considerable interest in the extent of the concentration of usage. The following table shows the distribution of usage of artificial fertilisers (excluding straight nitrogenous types) according to the quantity used on establishments.

The table shows that establishments using over 50 tonnes accounted for 47.1 per cent of the quantity used in 1977-78 but represented only 9.7 per cent of the total number of establishments that used artificial fertiliser (other than straight nitrogenous types).

	Size category (tonnes used)					
Particulars	Up to 10	Over 10 and up to 50	Over 50	Total		
Number of establishments	2 044	1 834	418	4 296		
Percentage (a)	47·6	42·7	9·7	100∙0		
Quantity used (tonnes) (b)	10 438	42 683	47 235	100 356		
Percentage (c)	10·4	42·5	47·1	100-0		

Rural Establishments Classified According to the Quantity of Artificial Fertiliser (Other than Straight Nitrogenous Types) Used, Tasmania, 1977-78

(a) Of total establishments using fertilisers.

(b) Comprises 75 578 tonnes of superphosphate (including superphosphate with trace elements) and 24 778 tonnes of other types and mixtures.

(c) Of total fertiliser used.

The following table shows the amount of all types of artificial fertiliser used, by the type of crop, for recent years:

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Vegetables (a) Area fertilised ha Fertiliser usedTotal t Per hectare t Fruit	9 087 7 856 0∙86	8 780 7 834 0·89	10 054 9 719 0·97	9 911 9 157 0·92	11 040 10 572 0·96	10 722 11 200 1·04
Area fertilised ha Fertiliser used—Total t Per hectare t	5 306 4 919 0·93	4 577 4 505 0·98	3 346 3 073 0·92	3 017 2 737 0·91	2 963 2 743 0·93	2 713 2 692 0·99

Artificial Fertilisers Used, Tasmania

Tecl	hnical	Aspects	of	Agricultural	Ind	lustry
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Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Other crops (b)— Area fertilised		42 158 11 678 0·28	35 521 9 679 0·27	32 213 9 229 0·29	35 589 10 738 0·30	40 679 12 794 0·31
Pastures (b)— Area fertilised	602 991 131 323	0.28 724 104 156 293 0.22	510 594 102 390 0.20	244 284 44 386 0.18	343 171 60 571 0 18	429 183 75 249 0.18
Total usage— Area fertilised Fertiliser used t	665 299 156 558	779 619 180 310	559 515 124 861	289 425 65 509	392 763 84 624	483 297 101 935

Artificial Fertilisers Used, Tasmania-continued

(a) Vegetables for human consumption only.

(b) 'Pastures' includes lucerne.

ECONOMIC STATISTICS: AGRICULTURE

It is now possible to produce economic statistics for agriculture on a compatible basis with those produced for the mining, manufacturing, retailing and other sectors of the economy (see the section 'Economic Censuses and Surveys' in Chapter 18). This results from basing the Agricultural Finance Survey (a recently introduced economic sample survey) on the new register of agricultural businesses which was established in 1974-75.

The population identified as the basic framework for the 1974-75 and subsequent Agricultural Finance Surveys consisted of all agricultural *enterprises*, i.e. all enterprises classified to an industry within sub-division 01, Agriculture, of the Australian Standard Industrial Classification (ASIC). This contrasts with the framework used for surveys prior to 1974-75 when the survey population consisted of all agricultural *holdings* (see definition earlier in this Chapter).

The coverage of the 1974-75 and subsequent surveys consists of a randomly selected sample of enterprises which fall within the scope of the survey. In earlier surveys, financial data relating to agricultural activity only were collected but, from 1974-75, data connected with any non-agricultural activity of an agricultural enterprise (such as agricultural services, retailing, transport, etc.) were collected in addition to data about its agricultural activities. Any enterprise which was predominantly engaged in non-agricultural activity was out of scope of the survey.

The main items of interest from the survey for the years 1974-75 to 1977-78 are contained in the following table. Further details and an explanation of the terms used (in addition to those in Chapter 18 of this publication) can be found in the Canberra Office of the Bureau publication 'Agricultural Sector—Part IV Financial Statistics' (Cat. No. 7507.0).

Item (b)	1974-75	r 1975-76	r 1976-77	1977-78
Sales from crops	33.0	30.2	35.1	39.2
Sales from livestock	44-4	36.3	43.8	57.6
Sales from livestock products	50-5	57.3	57.7	65.1
Turnover	136-2	130.0	144.1	169.9
Purchases and selected expenses	71.3	65.2	67.8	82.4
Value added	67.9	66.6	77.9	87.2
Adjusted value added	59.1	60.2	69.2	77.4
Gross operating surplus	40.2	38.6	52.0	59.2
Cash operating surplus	30.3	26.3	41.7	49.7
Total net capital expenditure	16.8	15.5	18.2	19.4
Gross indebtedness	105.8	115.9	100.8	101.8

Financial Statistics, Agricultural Enterprises (a) (\$ million)

(a) These figures are estimates based on a sample and are therefore subject to sampling errors. 'Standard errors' indicating the reliability of each item are included in the Canberra Office of the Bureau publication 'Agricultural Sector, Part IV, Financial Statistics' (Cat. No. 7507.0).

(b) See the section 'Economic Censuses and Surveys' in Chapter 18 for definitions.

The only other economic statistics relating to the agricultural industry are the 'Value of Production' series which have now been substantially reduced in scope following the introduction of the annual surveys. There are basic differences in the two series of statistics and an explanation of these differences and definitions of the terms used for 'Value of Production' purposes are contained in the Appendix to Chapter 8.

TASMANIAN DEPARTMENT OF AGRICULTURE

The functions of the Department of Agriculture are broadly three fold: regulation, extension or advice, and research.

The regulatory function is the administration of laws relating to agricultural production and the protection of the health of livestock and crops. It includes the operation of port inspection and quarantine facilities and responsibility for the development of policy and continuing review of the Acts and Regulations. Specialist officers in the Department report on aspects of Tasmanian agriculture to parliamentary or other commissions and inquiries.

In the performance of its extension function the Department provides information and advice on all aspects of agricultural production, and encourages the adoption of proven agricultural practises to increase efficiency.

Research is undertaken at research centres in Hobart and Launceston and at five research stations in various parts of the State. This research provides the scientific basis for the extension and regulation functions.

The Department is headed by a Director, assisted by a Deputy Director. It has seven divisions each with its own chief—Animal Health, Animal Production, Plant Production, Plant Pathology, Entomology, Extension and Administration, and two resource sections— Economics and Information. The Head office is in Hobart, and there are subsidiary offices in each of 15 districts covering the whole State, including the Bass Strait islands.

Total expenditure by the Department of Agriculture from Consolidated Revenue in 1977-78 was \$10.9 million compared with \$9.4 million in 1976-77. These figures include expenditure by the Sea Fisheries Division and the Tasmanian Fisheries Development Authority. The Sea Fisheries Division was replaced by the Tasmanian Sea Fisheries Development Authority during 1977-78.

GOVERNMENT FINANCIAL ASSISTANCE TO RURAL PRODUCERS

The Agricultural Bank of Tasmania

The State Advances Act

In 1907 the Government of the day passed the *State Advances Act* to set up the Agricultural Bank of Tasmania for the purpose of providing financial assistance to a limited section of the rural community.

Just prior to the legislation being enacted, a considerable amount of indiscriminate selection of Crown land had taken place. Most of the settlers had used what small resources they had on development. The location of their holdings and the nature of their proposals were such that normal financial institutions were not interested in providing the further finance required. It was to help these settlers that the Bank was established.

Over the years the legislation was widened and today loans are made to persons engaged in rural industries, irrespective of the nature of the tenure of their holdings, for many of their requirements. Finance is most frequently requested for: the purchase of farm properties; refinancing of mortgages; the purchase of livestock, plant and equipment; land development; structural improvements; and land irrigation. Loans are also made to professional fishermen. During the year ended 30 June 1978, loans totalling \$4.31m were approved for these purposes. Loans outstanding at 30 June 1978 totalled \$13.94m.

Special Relief

It has been the practice of governments to channel assistance to rural industries through the Agricultural Bank and over the years more than 30 items of rural legislation have been administered. Some have been in respect of State Government assistance only and others in respect of joint assistance by State and Federal Governments. Much of this legislation has been directed at alleviating conditions of hardship following droughts, fires, floods and market downturns. There are still liabilities from borrowers in respect of these areas but no new loans are currently being advanced. The amount outstanding at 30 June 1978 in respect of loans advanced under the *Primary Producers Relief Act* (No. 2) 1947, the *Flood Relief Act* 1960, the *Primary Producers Relief Acts* 1968, 1970 and 1971, and the *Fire Damage Relief Act* 1967 was \$0.87m.

Other Rural Activities of the Bank

In addition to the provision of loans under the State Advances Act, the Agricultural Bank also currently provides assistance under the War Service Land Settlement Act 1950, the Closer Settlement Act 1957, and the Rural Adjustment Act 1977. The purposes and provisions of these Acts are briefly outlined in the following sections.

Closer Settlement Scheme

Under this scheme the Agricultural Bank may, under certain conditions, acquire freehold land; it can appropriate Crown land and it can purchase land by negotiation. Land so obtained may be developed into farms for allotment to eligible persons. Developed or partly developed farms may also be purchased and allotted and available funds have been directed to this end in recent years.

Properties are made available on a 99-year lease with an option to purchase the freehold. Persons obtaining properties may receive loans to enable them to carry on farming operations. During the year ended 30 June 1978 four properties were purchased and allotted.

To encourage the settlement of young people on the land the *Closer Settlement Act* 1957 was recently amended. This amendment extended the term of the development lease period from 5 to 10 years and in addition it was agreed to keep interest rates in the early years to a minimum. The two initiatives will enable the young settler to improve his equity in the purchased property.

War Service Land Settlement

In 1944-45 the Federal and State Governments reached agreement on a scheme for the settlement of ex-servicemen on farming properties. Large areas of land were investigated and subsequently over 180 000 hectares were purchased for development and allotment to eligible ex-servicemen. All holdings have been allotted as grants in perpetuity at a pre-determined rental. After a period of six years a settler may, subject to conditions laid down in the Act, exercise a right to convert the property to a freehold title by payment of an option price determined at the time of allotment, or he may transfer his interest in the holding to a person not entitled to receive an allotment under the Scheme.

At 30 June 1978, 179 properties developed under this scheme were occupied by the original settlers, a further 81 settlers had exercised their option to purchase the freehold on their properties, and 219 properties had been re-allocated or were occupied by other than eligible ex-servicemen.

Rural Reconstruction

On 4 June 1971 an agreement was signed between the Federal Government and the State of Tasmania, the object being the implementation of a national scheme of rural reconstruction; in essence, the Federal Government provides the financial assistance but the detailed administration is vested in the State. Similar federal-state agreements were entered into by the other Australian states on the same date. In October 1971 the Tasmanian Parliament passed the Rural Reconstruction Act 1971 which established the mechanism for administering the scheme in Tasmania.

As from 1 January, 1977 a further agreement between the Federal and State Governments provided for a Rural Adjustment Scheme.

The Agreement combines into one comprehensive scheme the various forms of rural adjustment which previously had been provided under separate legislation, namely the Rural Reconstruction Act 1971, Dairy Adjustment Program Act 1975 and the Beef Industry Assistance Act 1975. The legislation also provided for the following new measures:

- (i) Household support for farmers on uneconomic properties while they consider whether or not to move out of farming.
- (ii) Advances for farm development to restore uneconomic properties to an economic level.
- (iii) Carry on loans to specified industries affected by market downturn. This assistance relates to the beef and dairy industries.

Debt Reconstruction

This applies to the farmer whose prospects are sound but who is unable to obtain finance to carry on and is thus in danger of losing his property or other assets. The assistance may provide for a re-arrangement of debts to allow more time for payment or for a composition of debts. Advances may be made for the repayment of all or part of the debts and for carry-on expenses, purchase of livestock and property development.

Farm Build-up

The purpose of farm build up is to encourage the amalgamation of properties which are too small to be economic under current conditions. Finance may be provided to the owner of an uneconomic property to buy adjoining land to build up his property or to a viable farmer to purchase an adjacent uneconomic farm. When an adjoining property is sold to a farmer a grant may be made at the Board's discretion to cover the value of acquired assets which are not useful to the enlarged property. Advances may be made for carry-on expenses, plant, livestock and development where not available through normal sources.

Farm Improvement

Unlike the assistance provided under the Dairy Adjustment Program Act, which was aimed at the restoration of a dairy farm to economic viability by improving the effective use of an existing farm without adding to its area, this assistance is extended to cover the whole farming sector. An applicant must be able to demonstrate that his property has been economic and that the proposed improvements will give sound prospects of economic viability in the long term. Farm improvement assistance may take the form of advances for plant, livestock, carry-on expenses and further property development, either for an expansion of existing production or for diversification to another form of production.

The following table summarises details of approvals under the Rural Adjustment Act 1977 from 1 July 1977 to 30 June 1978:

Type of assistance	Applic	Assistance		
	Considered	Approved	approved	
Farm build-up Debt reconstruction Farm improvements		no. 15 1 4	\$'000 471 20 36	
Carry-on (beef and dairy) loans	11	7	29	

Rural Adjustment Assistance, Tasmania, 1977-78

Fruitgrowing Reconstruction Scheme (Tree Removal)

As the result of serious economic problems in the Australian fruit industry, the Federal Government, in 1972, established a scheme to assist the reconstruction of the fruit industry. In Tasmania the scheme applied only to apple or pear growers in serious financial difficulties. The Tasmanian *Fruitgrowing Industry Reconstruction Act* 1972 authorised implementation of the Federal-State Fruitgrowing Reconstruction Agreement. Growers involved in the apple or pear industry in Tasmania could apply for assistance if the Rural Reconstruction Board was satisfied that the number of trees which the grower had, constituted a commercial operation and either the grower: (i) was predominantly a horticulturist in severe financial difficulties and intended to remove all of his trees and leave the apple or pear industry; or (ii) did not have adequate resources to withstand the short-term economic effects of removal of surplus trees,

Government Financial Assistance

but in the opinion of the Board his farm enterprise had sound long-term prospects after tree removal and putting the released land to an alternative use. After a number of extensions the operations under the scheme have finally been terminated.

The following table summarises the operations of the scheme up to 30 June 1978:

Particulars	Assistar	Total	
	Total removal of trees (a)	Partial removal of trees (a)	Total
Applications— Receivedno. Rejectedno. Withdrawnno. Approvedno.	412 31 59 322	498 17 46 435	910 48. 105 757
Approvals declinedno. Approvals acceptedno.	39 283	48 387	87 670
Assistance approved \$'000	1 032	1 346	2 378

Fruitgrowing	Reconstruction	Assistance,	Tasmania,	to	30	June	1978 `
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(a) Apple and pear trees.

At 30 June 1978, a total of \$2 017 784 had been paid to fruitgrowers under the scheme for the removal of 3 269 hectares of orchard.

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Agriculture

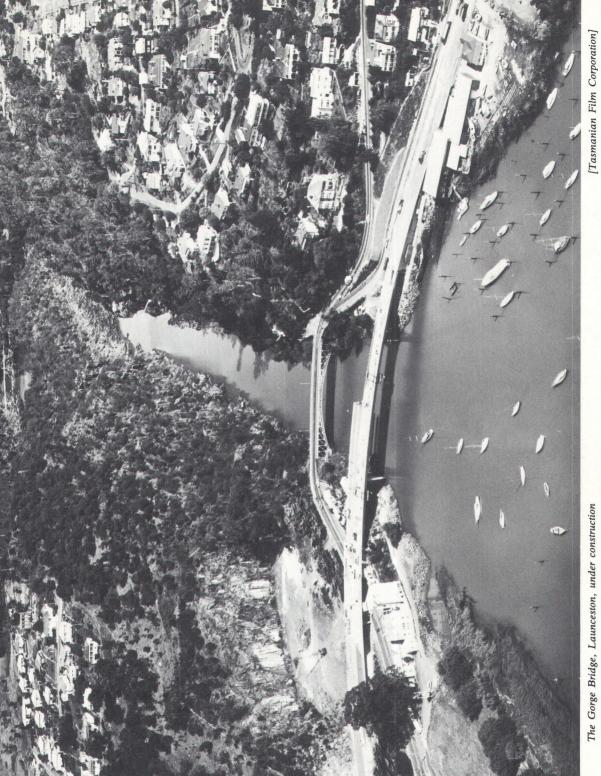
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The Gorge Bridge, Launceston, under construction



Launceston: looking across the Tamar just downstream from the Gorge Bridge

[Tasmanian Film Corporation]

Chapter 8

FORESTRY, MINING AND FISHERIES

FORESTRY

Introduction

When the first explorers ventured beyond the main coastal areas of mainland Australia, they encountered arid zones and desert nearly devoid of timber. By contrast, in Tasmania dense and continuous forest was the main barrier to early penetration, although the early settlements were sited in open savanna-like country which originated from firing by the Tasmanian natives. No other Australian state has similar widespread conditions favourable for forest growth: a cool temperate climate; an assured annual rainfall varying from 500 to 3 800 millimetres according to locality, and showing relatively small seasonal variation.

During the period since the first settlement in 1803, land clearing, timber exploitation and fires have left their mark; however the Forestry Commission estimates that the current total forest area (including some forest of little or no commercial value) is 2 802 000 hectares (i.e. about 40 per cent of the State's total area of 68 300 sq km).

Forest Area

Of all the Australian states, Tasmania is unique in its concentration of forest resources. Native forests of potentially commercial quality cover 2 136 000 hectares (or 31 per cent of the State's area). Of this area 859 000 hectares are privately owned and 1 277 000 hectares are Crown-owned commercial forest.

The need for permanent reservation of land for timber production was first officially recognised by the *Waste Lands Act* 1881 and the first forest reservation occurred in the late 1880s when some 21 270 hectares were gazetted. Reservations had reached 403 660 hectares by 1910 and 651 890 hectares at the time of World War II. An on-going program of dedication of suitable lands as State forests in perpetuity is a firm undertaking in the Commission's policy. The gazetted area at 30 June 1978 was 1 493 800 hectares towards a target of 1 618 000 hectares of permanent State-owned forests managed for the benefit, both material and environmental, of future generations. In addition to the State forests there are 'timber reserves' (land reserved for the supply of timber, including fuel); at 30 June 1978 the area of timber reserves was 973 000 hectares.

The State forests are located, in the main, in five distinct regions: (i) far north-west about the axis of the Arthur River; (ii) north-eastern highlands; (iii) north and north-west of the Great Lake; (iv) from the south coast, north to Lake King William; and (v) the east coast area.

Classification of State Forests and Timber Reserves

A classification of State forests, timber reserves and land acquired for forestry purposes is set out in the following table:

Classification of State Forests and Timber Reserves, Tasmania at 30 June 1978 (2000 Hectares)

Forest type	
Eucalypt forest with a mature or potential mature height over 41 m	373 706
Eucalypt forest with a mature or potential mature height of 15 m to 41 m	167
Plantations (mainly P. radiata)	33
Total forest area	1 280
Non-productive forests and other land included for protection purposes	311
Total	(a) 1 591

(a) Comprised: State forest, 1 494 000 hectares (gazetted State forest only); timber reserves, 97 000 hectares.

Timber Concession and Reserve Areas

The establishment in Tasmania of various industries using forest resources has given rise to the need for some guarantee of assured timber supplies to those industries. Therefore, certain concessions and cutting rights on Crown lands have been awarded to companies relying on forest products as their raw materials. The map on the following page shows the location of concession and reserve areas in Tasmania. Concession areas are those areas where a company is at present allowed to operate while reserve areas are set aside for future use. Providing that the company meets certain stipulated conditions, permission to remove timber from the reserve area will be granted by the Forestry Commission. The total area of Crown land under pulpwood concessions and exclusive forest permits at 30 June 1978 was 1 937 000 hectares.

Plantations

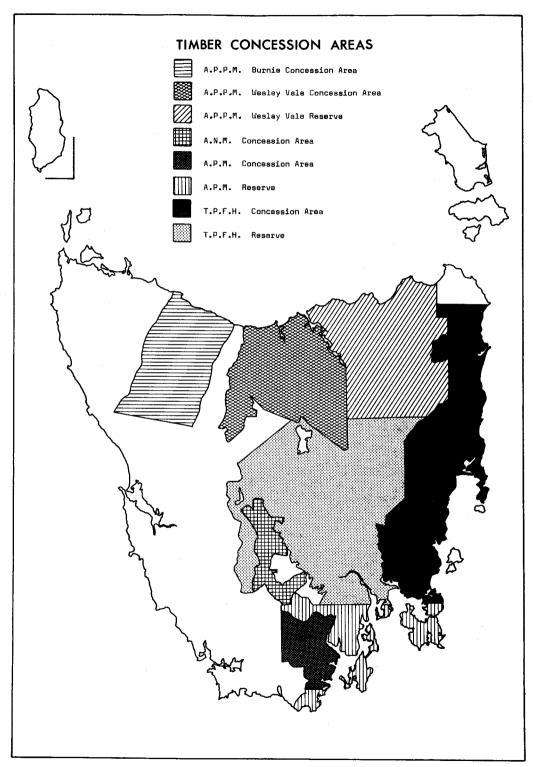
The scarcity of native softwoods is being met, in part, by the creation of exotic plantations, the principal species grown being *Pinus radiata*, but at 30 June 1978 the softwoods plantations (46 000 hectares) accounted for only 1.6 per cent of the State's total forested area. The Forestry Commission had established almost 32 000 hectares of softwood plantations in Tasmania by 30 June 1978.

The following table shows the area of softwood and hardwood plantations established by the Forestry Commission (but excludes privately owned areas):

District		1977		1978			
District	Softwood	Hardwood	Total	Softwood	Hardwood	Tota	
Circular Head	_	9	9	-	9	9	
Burnie	2 720	3	2 723	3 087	311	3 398	
Devonport		333	5 734	6 006	33	6 039	
Queenstown		-	1 640	2 047	_	2 047	
Launceston		1	770	849	27	876	
Scottsdale	7 765	2	7 767	8 413	22	8 435	
Fingal		2	10 360	11 559	-	11 559	
Triabunna		92	92	-	92	92	
Geeveston		16	102	86	136	222	
Total	28 739	458	29 197	32 047	630	32 677	

Area of Forestry Commission Plantations, Tasmania at 30 June (Hectares)

In May 1974, following the calling of tenders for cutting rights in *Pinus radiata* plantations in the north-east of Tasmania, a substantial sale of sawlogs was made and resulted in the establishment of a milling complex near Scottsdale. The green mill was destroyed by fire in February 1978. This was rebuilt and operations resumed in March 1979. The production level reached the levels allowed for in the 1974 tender later in the year.



Tasmanian Forest Types

The better quality forests largely occur where the annual rainfall exceeds 760 mm, but soil quality and the frequency of past fires also influence distribution. This productive native forest estate consists of four main vegetation types: dry sclerophyll; open; wet sclerophyll; and temperate rain forests. The rain forest is principally located in the western half and to a lesser extent in the north-east highlands; the other three types (eucalypt forest) predominate elsewhere. The rain forest is characterised by the dominance of Nothafagas cunninghamii (myrtle), Atherosperma moschatum (sassafras), Eucryphia lucida (leatherwood) and other trees which appear on poorer soils. Acacia melanoxylon (blackwood) grows where rain forest has been disturbed in the past; principally where fires have occurred.

Eucalypt forests of good quality are not common on soils of reasonable depth and fertility where the annual rainfall is below 760 mm. Where the rainfall is above 1 130 mm, rain forest species appear in the understorey but are excluded should fires occur, say, every 40 to 50 years. With rainfall above 1 520 mm rain forests can exclude eucalypts. However, even with rainfall well above 1 520 mm, a combination of poor soils and frequent burning often produces areas of button grass and heathy plains.

Tasmanian forests are cut almost exclusively for hardwood (eucalypts), the slow growing native softwoods never having been very plentiful. The principal softwood species which have been utilised are Athrotaxis selaginoides (king billy pine), Dacrydium franklinii (huon pine) and Phyllocladus aspleniifolius (celery-top pine).

Hardwoods: The most valuable eucalypts are those which belong to the so-called ash group-E. obliqua (stringy-bark), E. delegatensis (gum-top stringy-bark or alpine ash) and E. regnans (swamp gum or mountain ash). In the south and south-east E. Globulus (Tasmanian blue gum) occurs in high quality forests. In areas where the annual rainfall is below 760 mm, the more important eucalypts are E. amygdalina (black peppermint), E. ovata (swamp or black gum), E. viminalis (white gum), E. obliqua (stringy-bark) and E. linearis (white peppermint).

Tasmania offers 11 tree types suitable for chipping, of which 10 are eucalypts. The eleventh is the myrtle (Nothofagus cunninghamii), a rain forest hardwood available in the north-west of the island. The eucalypts can be graded into:

(i) First quality (four species)—	E. obliqua (stringy-bark) (a) (b) E. delegatensis (gum-top stringy-bark) (a) (b)
	E. regnans (swamp gum) (b) E. sieberi (ironbark)
(ii) Second quality (three 'gums')—	E. viminalis (white gum) (a) (b) E. globulus (blue gum) (a) E. ovata (swamp or black gum) (b)

(iii) Third quality (three 'peppermints')— E. amygdalina (black peppermint)

- (a) (b)

E. linearis (white peppermint)

E. tasmanica (silver peppermint)

Two species of eucalypt— E. delegatenisis and E. obligua account for over 60 per cent of all eucalypt logs cut for woodchipping. The east coast offers all 10 varieties of which the five marked (a) are the common ones. The north coast offers, in useful quantity, only the six varieties marked (b).

Softwoods: Although Tasmania's native forests produce some very valuable softwood timber, these are very slow growing and in short supply. For this and other reasons, attention has been given to building up another section of the total forest estate-namely, plantations of exotic species, particularly Pinus radiata. At mid-1978 there were 32 000 hectares of State owned pine plantations with another 14 000 hectares on private land.

Introduction

Forest Utilisation

An extensive sawmilling industry has been a major and traditional part of the Tasmanian scene since the mid 19th century. This was originally an industry solely reliant on native forests for its raw material, although now (and in the future) plantations of exotic softwoods

Forestry

play an important role in supplying the industry. For a number of years usage of logs for sawing, peeling and slicing remained at over 1 000 000 cubic metres per annum but usage has dropped since 1974-75 to a level of 906 000 cubic metres in 1977-78, when 339 000 cubic metres of sawn, peeled and sliced timber was produced.

However, typical native forests produce much wood not suitable for sawmilling and in 1937 a start was made on the use of this previously wasted resource for the manufacture of paper at Burnie. Since that time, the use of pulpwood has expanded, particularly in the present decade, producing pulp paper, building panel-boards and raw woodchips. In 1941 the only newsprint mill in Australia was established at Boyer on the Derwent; more recently, in 1962, a pulp mill began operations at Port Huon in the south. A further pulp and paper mill commenced production during 1970 at Wesley Vale near Devonport. Further utilisation of forestry products has been introduced by factories producing plywood, hardboard, particle board and woodchips (for export).

Establishment of the woodchip industry and the expansion of other timber-using industries has resulted in greatly increased annual timber requirements necessitating careful utilisation of existing forest resources and the development of viable reafforestation schemes.

The problem of possible overtaxing of existing resources has been met partly by the implementation of fully integrated forest operations wherever possible. These operations ensure maximum use of the resource, with the best logs going to sawlogs and the remaining merchantable timber being processed as pulpwood. This also facilitates regeneration of the forest as most of the standing trees are removed, hence decreasing competition for available nutrients and light.

Pulpwood is also obtained from waste produced during sawmilling. During 1969-70, the year preceding the first export of woodchips, approximately 25 per cent of sawmill waste was chipped for re-use. As a direct consequence of the woodchip export trade the proportion rose to over 60 per cent in 1976-77 and had reached nearly 80 per cent in 1978-79.

Thinnings from Forestry Commission *Pinus radiata* plantations are used for sawlogs, treated fence posts, particle board manufacture at Wesley Vale and production of pulp for manufacture of paper at Burnie, Wesley Vale and Boyer.

Regeneration of areas harvested is carried out by the Forestry Commission and by the companies themselves. On Crown land reafforestation is mandatory, the work in some areas being done by the companies and in other areas by the Forestry Commission. Industries utilising privately owned forest resources have established incentive schemes to encourage reafforestation.

Total Log Usage

The next table shows total log usage by the sawmilling, paper making, chipping and allied industries for recent years:

Year	Sawmilling and plywood milling	Chipping, grind- ing and flaking	Total
973-74	1 074	2 962	4 035
974-75	1 071	2 866	3 938
975-76	985	2 396	3 381
976-77		2 913	3 900
977-78	906	2 751	3 658
978-79	863	2 941	3 803

Hardwood and Softwood Log Usage, Tasmania ('000 m³)

Timber Using Industries

Normally the Bureau does not publish information relating to any single enterprise or establishment but only publishes statistical aggregates where these do not directly or indirectly reveal the operations of any single informant. However, a description of some of the State's major timber using companies is obviously desirable; therefore, the Forestry Commission has supplied the details given below.

Forestry, Mining and Fisheries

Paper, Hardboard and Particle Board

Associated Pulp and Paper Mills Ltd and subsidiaries manufacture paper at Burnie and particle board and paper at Wesley Vale. Their hardboard mill closed at the end of the 1977-78 financial year after 27 years production, largely due to a significant decrease in demand by the export market and the highly competitive nature of the reconstituted wood panelling industry in Australia. The Company owns 101 172 hectares of forested land and holds cutting rights over Crown land for 24 kilometres on each side of the Emu Bay railway line from the north coast to the Pieman River.

In 1970 the Company completed the first stage of its pulp and paper mill at Wesley Vale at a cost of \$25 million. The first paper machine installed has an annual capacity of 41 000 tonnes of magazine paper and provision has been made for the installation of three additional machines. However, expansion at Wesley Vale has been deferred due to economic conditions and the difficulty of financing the very high capital cost of the project at the present. An alternative expansion project at the Burnie mill costing \$25 million to produce bleached, softwood pulp from Company and Forestry Commission softwood plantations has been completed.

Newsprint

Australian Newsprint Mills Ltd situated at Boyer on the Derwent River is Australia's sole manufacturer of newsprint. Its timber concession follows the general line of the Derwent as far north as Lake King William.

The Florentine Valley Paper Act 1966 increased A.N.M.'s concession area from 110 479 hectares to 150 948 hectares to provide the basis for an expansion program. The Company is required by the Act to supply 30 100 cubic metres of logs to other timber-using industries each year. The plant ran at almost full capacity during 1977-78 and produced 208 000 tonnes of newsprint. Machinery was installed in 1978 to manufacture a special type of thermomechanical pulp from *Pinus radiata* which will partly replace imported Kraft chemical pulp. The *Pinus radiata* plantations near Scottsdale.

Woodpulp

Australian Paper Manufacturers Ltd, manufacture woodpulp at Port Huon on the Huon River. The pulp is shipped in pellet form to the Company's paper mills in other states, principally to Botany, N.S.W. The Company's pulpwood concession and reserve areas include virtually the whole of the D'Entrecasteux Channel coastline and the south coast as far west as Prion Bay; inland it extends west to the Mt Picton area. Also included in the reserve are Bruny Island and the Tasman Peninsula.

Woodchips

Woodchips manufactured from sawmill waste and other timber previously of limited commercial value, are primarily used for woodpulp production. Three Tasmanian companies, Northern Woodchips Pty. Ltd, Tasmanian Pulp and Forest Holdings Ltd and Associated Pulp and Paper Mills Ltd have woodchip export contracts with Japanese interests. Before granting woodchip export licences, the Federal Government stipulated that the companies, if they did not already have the capacity, should develop woodpulp manufacturing facilities within 15 years. Articles on each of the three companies' woodchip operations were included in the 1975 edition of the Year Book.

Tasmanian Pulp and Forest Holdings Ltd's plant at Spring Bay, near Triabunna on the east coast, has an annual capacity of more than 610 000 tonnes of woodchips. Timber for the project comes from pulpwood concession areas extending along the Eastern Tiers over some 220 kilometres from Murdunna in the south to Eddystone Point in the north. The Company has also been granted concessions over reserve areas covering much of central Tasmania. These areas will ultimately be used provided Tasmanian Pulp and Forest Holdings Ltd meets various stipulations contained in the *Pulpwood Products Industry (Eastern and Central Tasmania) Act* 1968. In addition, the Company is permitted to obtain pulpwood from areas in the reserve set aside by the Forestry Commission for silvicultural purposes or by utilising trees removed to open the forest for economic extraction of milling-quality timber.

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Forestry

The Company's first woodchips were exported from the Spring Bay complex in April 1971; since then, the Company has exported approximately 600 000 tonnes of woodchips per annum.

Associated Pulp and Paper Mills Ltd and Northern Woodchips Pty Ltd constructed their woodchip plants at Long Reach, near Bell Bay, on the Tamar River. Northern Woodchips Pty Ltd has also installed portable and satellite chipping plants in the northern half of Tasmania. A.P.P.M. Ltd draws its timber supplies from Crown forest concessions, private land and sawmill waste, while Northern Woodchips Pty Ltd relies on timber from private lands and sawmill waste. Annual capacity of the A.P.P.M. Ltd plant is 914 500 tonnes of woodchips; Northern Woodchips Pty Ltd's 15-year export contract is for an annual 711 000 tonnes of woodchips.

Both companies commenced production of woodchips in 1972; A.P.P.M. at its Long Reach plant in May 1972 and Northern Woodchips from its portable and satellite chipping plants in mid-1972. First exports by the two companies were made in late 1972. In February 1973 the first log trains commenced using the rail extension to Long Reach giving the two companies economic access to more distant timber supplies.

In September 1979, Associated Pulp and Paper Mills Ltd were successful in a take-over bid for Tasmanian Pulp and Forest Holdings Ltd. Tasmanian Pulp and Forest Holdings Ltd continued to trade as a separate company to Associated Pulp and Paper Mills Ltd's export operations in the north of the State.

In 1979, Northern Woodchips Pty Ltd signed a contract with the Forestry Commission of Tasmania to harvest a maximum of 220 000 tonnes of pulpwood per year from State forests in the far north-west of the State. This pulpwood was to be in the form of forest residues from the existing sawmill operations in this area, together with standing fire-killed trees. This wood was to be taken under Northern Woodchips' existing export licence and in lieu of standing green pulpwood from private property.

Forest Production

Definition

The cutting of logs in a forest and the production of sawn timber in a mill seem closely related activities and may both, in fact, be conducted by a single operator with the same team of employees; similarly, the cutting of pulpwood and its later conversion to newsprint or fine paper may be viewed, in a broad sense, as a single activity. For statistical purposes, however, sawmills, paper mills, newsprint mills, woodchip plants, etc., are classified as factories, while logging operations which provide the raw materials for the factories, are classified as forestry activity. It necessarily follows that the definition of forest production must be restricted to include only the output of logs, hewn timber, firewood, tanning bark, etc. before such products have passed into the sector covered by factory statistics. Some forestry products, as just defined (e.g. fence posts and rails, hewn sleepers, firewood, etc.) may go direct to the final consumer without passing as a raw material to the factory sector.

Value of Forest Production

Gross Value of Production is the value placed on the recorded production at the wholesale price realised in the principal markets. In cases where forestry products are consumed at the place of production or where they become raw material for a secondary industry, these points of consumption are presumed to be the principal markets (e.g. the value of logs cut for saw milling is the value on the mill skids).

Local Value (i.e. value of recorded production at the place of production) is ascertained by deducting marketing costs from gross value. Marketing costs include freight, cost of containers, commission, and other charges incidental thereto.

Statistics of Forest Production

The next table shows the production of the various forest products and from where they are obtained, i.e. either Crown or private land. In this table, the 'Logs for processing' figures include the log usage of the woodchip export industry. Woodchips have been an input material for locally based paper and woodpulp plants for many years but demand increased greatly with the establishment of woodchip export markets from 1971.

The following table shows details of forest production:

Product	Obtained	Total	
Froduct	Crown land	Private land	Totai
Logs for processing (a)—			
Forest hardwoods $\dots \dots \dots$	2 160	1 374	3 534
Indigenous softwoods	8	-	8
Plantation grown pines	94	22	116
Total logs—Quantity	2 262	1 396	3 658
Gross value	n.a.	n.a.	54 939
Hewn and other timber (b)—			
Quantity	47	n.a.	n.a.
Value	n.a.	n.a.	(c) 5 707
Total gross value of forest products\$'000	n.a.	n.a.	60 645

Forest Production, Tasmania, 1977-78

(a) Logs for sawing, peeling, slicing, chipping and pulping. Includes any logs exported or stockpiled; excludes chain-sawn sleepers, etc. which are included below under 'Hewn and other timber'.

(b) Includes firewood, sleepers, transoms, girders, bridge timber, mining timber, poles, piles and other forest products.

(c) Includes estimates of the value of hewn and other timber taken from private land.

The next table shows details of forest production for a five-year period on a basis comparable with the previous analysis:

Product	1973-74	1974-75	1975-76	1976-77	1977-78
Logs for processing (a)— Forest hardwood '000 m ³ Indigenous softwood '000 m ³ Plantation grown pines '000 m ³	3 974 11 73	3 916 11 70	3 347 10 73	3 763 10 122	3 534 8 116
Total logs—Quantity '000 m ³ Gross value \$'000 Hewn and other timber—	4 059 39 802	3 997 46 234	3 430 42 496	3 894 50 129	3 658 54 939
Value (b) \$'000	3 471	3 788	4 495	5 300	5 707
Total gross value of forest products\$'000	43 273	50 022	46 991	55 429	60 645

Forest Production, Tasmania

(a) Logs for sawing, peeling, slicing, chipping and pulping. Includes any logs exported or stockpiled; excludes chain-sawn sleepers, etc. which are included below under 'Hewn and other timber'.

(b) Includes the value of firewood, sleepers, transoms, girders, bridge timber, mining timber, poles, piles and other forest products taken from Crown land and estimates of the value of hewn and other timber, firewood and other forest products taken from private land.

Source of Production Data

The principal sources of data are the returns of the various establishments classified as factories (e.g. sawmills, newsprint mills, paper mills, plywood mills, etc.) which report details of logs, pulpwood, sawmill edgings, off-cuts, etc. used as raw materials; other data are available from the State Forestry Commission and the Bureau's export statistics.

Tasmanian and Australian Log Production

For the purposes of the last two tables, log production is defined as relating to 'logs' for sawing, peeling, slicing, chipping and pulping (i.e. it includes logs used in sawmills as well as those used for production of woodpulp in newsprint and paper mills, woodchips, particle board, etc.). In terms of this definition, of the Australian states, Tasmania is the major Forestry

producer, the State's log production being over 29 per cent of the Australian total in 1977-78. The two next largest producers, N.S.W. and Victoria, produced 23 per cent and 20 per cent of the total Australian production, respectively, in 1977-78. Considering Tasmania's small relative size and population, it is apparent that forest production forms one of its more important contributions to the Australian economy.

Gross and Local Value of Production

The following table gives details of gross and local value of forestry production for a fiveyear period:

Gross and Local Value of Forestry Production, Tasmania (\$'000)

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
Gross value (production valued at principal markets) Less marketing costs	43 273 7 393	50 022 7 160	46 991 6 317	55 429 7 528	60 645 7 152
Local value (production valued at place of production)	35 880	42 862	40 674	47 901	53 494

Timber and Timber Products

Output and Exports

The following table shows timber production by mills, together with exports of sawn timber for recent years:

Production and Exports of Sawn Timber, Tasmania							
Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79	
		LOGS USE	o ('000 m ³)				
Hardwood Softwood	1 038 36	1 023 48	930 54	895 92	816 91	789 74	
Total	1 074	1 071	985	986	906	863	
Saw	N, PEELED A	ND SLICED TI	mber Produc	CED (a) ('000	m ³)		
Hardwood Softwood	398 16	388 22	350 24	331 37	299 39	289 31	
Total	414	410	373	368	339	321	
	E	PORTS OF SA	wn Timber (b)		<u> </u>	
Quantity		213 22 690	248 26 079	313 37 083	245 28 213	n.y.a. n.y.a.	

(a) Includes: plywood, veneer and sliced timber production converted to an equivalent cubic measurement; and rough sawn timber, including that subsequently seasoned and dressed to produce flooring, weatherboards, etc.

(b) Includes dressed and undressed timber.

Geographical Distribution of Sawmills

The next table records the overall decline in the number of mills over recent years. The areas with the heaviest incidence of closures have been the north-eastern and southern regions.

Statistical divisions and sub-divisions	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Hobart Southern	12 70	14 73	12 64	13 56	12 43	12 48
Northern— Tamar North Eastern	61 29	56 30	55 27	52 25	48 21	43 19
Total	90	86	82	77	69	62
Mersey-Lyell— North Western Western	37 8	38 7	36 7	34 7	30 7	36 8
Total	45	45	43	41	37	44
Tasmania	217	218	201	187	161	166

Distribution of Operative Sawmill and Plywood Mill Locations by Statistical Divisions and Sub-divisions

Average Size of Mills

In the year 1963-64 no Tasmanian sawmill exceeded an annual log input of 25 000 cubic metres. A size distribution of mills, classified by volume of log inputs, for recent years is given in the next table:

			• • •									
Size classification		Numb	er of Sawmil	ls and plywood	plywood mills							
(cubic metres)	1972-73	1973-74	1974-75	1975-76 (a)	1976-77	1977-78						
Up to 500 501-1 000 1 001-1 500 3 001-5 000 5 001-10 000 10 001-15 000 15 001-30 000 30 001-45 000 45 001-60 000 Over 60 000	42 24 14 38 29 40 14 14 14 1 1	50 28 11 33 30 40 14 8 2 1	53 19 10 28 26 35 14 11 4 -	7 7 8 19 26 36 10 10 10 4 1	4 3 8 23 19 38 7 9 4 1	2 3 13 19 22 8 11 2 2						
Total	217	218	201	128	117	85						

Number of Operative Sawmills (including Plywood Mills) by Volume of Annual Log Input, Tasmania

(a) From 1975-76 includes only mills employing four persons or more; data has been extracted from manufacturing census results.

Mill Production of Timber

As shown previously, logs treated in sawmills and plywood mills during 1978-79 for the production of sawn, peeled, and sliced timber totalled 863 000 m^3 while the resulting timber produced totalled only 321 000 m^3 . The difference between the volume of logs treated and of timber produced is not all waste from the millers' point of view. Admittedly, there is very limited use for sawdust but most offcuts are sold as input to the woodchip and woodpulp industries or docked and sold as firewood.

Chipping, Grinding and Flaking of Wood

Chipping, grinding and flaking of wood is the first process in the production of wood pulp, paper, etc. Up to 1969-70 all chipped, ground and flaked wood was used in local plants making wood pulp, paper, hardboard and particle board. However, from 1970-71 production of woodchips for overseas exports has also been undertaken.

Forestry

The importance of woodchipping for export is indicated by the following table:

Particulars	1074 75	1075.76	1076 77	1077 70	1070 70
Particulars	1974-75	1975-76	1976-77	1977-78	1978-79
Producing locations at 30 June number	31	31	32	31	32
Materials used— '000 m ³ Logs (a) '000 m ³ Sawmill offcuts '000 m ³	2 866 246	2 396 216	2 913 248	2 751 261	2 941 264
Total	3 113	2 612	3 161	3 012	3 204
Chipped, ground and flaked wood produced (green weight)— For local processing '000 tonnes For export'000 tonnes	786 2 161	744 1 693	832 2 135	797 2 041	781 2 197
Total	2 947	2 436	2 967	2 838	2 978

Chipping, Grinding and Flaking of Wood, Tasmania

(a) Includes log equivalent of limbwood and billets.

The State Forestry Commission

The principal officers of the State Forestry Commission are the chief commissioner and three assistant commissioners. At 30 June 1978 the Commission employed a work force of 745 including administrative staff.

The Forestry Commission is primarily concerned with the conservation of Tasmania's State forests; this requires that it exercise control over the rate at which logs and pulpwood are taken, and also that it introduce effective measures to ensure regeneration. Other important functions include: (i) road construction, providing access to State forests; (ii) maintaining an annual program of softwood planting; (iii) protection of the forest estate from damage by fire, insects and disease; (iv) research, which aims to improve forest health and growth while developing more effective techniques of forest regeneration and fire protection; and (v) the management of State forests for recreation and wildlife conservation.

The Forestry Commission's responsibility for State forests was widened by the Forestry Act 1977, which empowered the Commission to promote the development and proper management of private forests. This Act is one of the first formulations resulting from the findings of a Board of Inquiry into Private Forestry Development, and provided for the creation of a new Private Forestry Division within the Forestry Commission. This led to the appointment of a new Assistant Commissioner (Private Forests) in March 1978 and later in the year eight officers were appointed to form this Division. Its primary task is to review the current situation and to formulate policy for the private forests of the State. (The Board's Report is summarised in the 1978 edition of the Year Book.)

Some concept of the scope of Forestry Commission activities can be obtained from the following table:

Activities of the Forestry Commission, Tasmania: Summary (Source: Forestry Commission)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Regeneration assistance, area of						
native forests treated	3 146	4 492	7 296	3 848	5 316	5 484
Seedlings produced	3 266	2 901	3 707	3 966	3 849	2 810
Plantations-						
Established during year ha	1 902	1 903	1 776	2 198	1 965	1 966
Pruned ha	495	454	368	330	561	813
Thinned ha	273	409	455	367	351	360
Firebreaks-						
Constructed	49	73	54	90	.68	62
Roads			_			
Constructed km	130	103	129	205	168	137
Improved km	5	12	25	86	24	34

Forestry, Mining and Fisheries

The Commission has a responsibility for controlling forest fires on or near State forests; losses through bush fires fought by the Commission in recent years are reported in the following table:

	Fires					
	reported	State forest	Other Crown land	Private property (a)	Total (a)	Cost of sup- pression
	No.	hectares	hectares	hectares	hectares	\$
972-73	305	50 170	64 870	25 860	140 900	262 531
.973-74	62	2 147	3 727	180	6 054	23 688
974-75	48	805	412	1 083	2 300	18 205
975-76	88	5 812	13 097	1 040	19 949	69 512
976-77	59	2 701	141	669	3 511	40 191
977-78	199	17 580	6 369	n.a.	23 949	209 553

Bush Fires Fought by the Forestry Commission, Tasmania (Source: Forestry Commission)

(a) Includes only those fires on private property fought to protect adjoining State forest or timbered Crown land.

Total expenditure by the Commission during 1977-78 was \$16.6m. This expenditure was funded from Loan Funds, Consolidated Revenue, funds provided under the Softwoods Forestry Agreement Act 1976 and monies made available for unemployment relief. Money collected each year (mainly from timber royalties) is paid into Consolidated Revenue and, by law, becomes a grant to the Commission the following year.

The main revenue of the Forestry Commission is derived from royalties, i.e. charges paid by those taking timber from Crown lands. By law, such revenue is specifically reserved for expenditure on forestry. The next table has been compiled to show the revenue and expenditure of the Commission for the last six years; expenditure exceeds revenue since money from State loan funds devoted to forestry purposes is included in expenditure.

Forestry Commission: Revenue and Expenditure, Tasmania (\$'000)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
		REVENUE		· · · · · · · · · · · · · · · · · · ·		
Royalties Sale of forest products Other	2 369 96 52	3 141 66 52	3 724 86 55	4 001 103 55	5 088 150 75	5 317 165 133
Total	2 517	3 259	3 865	4 159	5 313	5 615
	Exi	PENDITURE (a)			
Administration— Revenue collection Forest management General Forest works—	295 700 605	422 850 725	584 1 193 1 057	603 1 362 1 261	752 1 510 1 543	854 1 804 1 680
Road construction	926 102 1 657 274 154 4 43 500	1 157 199 1 917 198 220 8 37 550	1 348 168 2 633 230 377 2 83 654	2 006 497 3 582 357 549 17 368 828	2 589 643 4 409 374 639 104 811 1 016	3 034 769 5 106 499 731 92 810 1 178
Total	5 260	6 283	8 329	11 430	14 389	16 557

(a) Aggregate expenditure from all sources, i.e. Consolidated Revenue, Loan and Trust Funds.

Forestry

Federal Government-State Agreement

The Federal Softwoods Forestry Agreement Act 1967 was passed with the specific intention of increasing the rate of softwood-plantings in Australia by providing Federal financial assistance to the states. Under the Act each state was allocated: (i) a base year area of softwood plantings which was financed by the state; and (ii) a scheduled area in excess of the base year figure, the excess financed by special Federal Government loans. The base year area was constant for each year of the five-year program which commenced in 1966-67.

In late 1972 Federal legislation was passed which extended the Federal Government-State softwood forestry agreement for a further five years. The legislation was made retrospective from July 1971. Financial terms were similar to those set out in the 1967 agreement. The Softwoods Forestry Agreement Act 1976 extended the agreement, but with reduced planting rates, for an additional year from 1 July 1977. In 1978, the financial agreement was renewed for five years from 1 July 1977. The Commonwealth was to contribute to the tending of those plantations which had been established under the agreement during the 11-year period from 1966-67 to 1976-77.

MINING

Introduction

For statistical purposes, mining is taken to cover the operations normally thought of as mining and quarrying (i.e. the removal from underground or surface workings of ores, etc.), the recovery of minerals from ore dumps, tailings, etc. and ore dressing (i.e. concentration and other elementary treatment). It does not include the smelting and/or refining of metallic minerals or the processing of non-metallic minerals (e.g. limestone into cement); these operations are classified as manufacturing.

In the present Tasmanian economy, two important metals will serve to illustrate the distinction between mining and manufacturing: aluminium, produced at Bell Bay on the Tamar; and zinc produced at Risdon near Hobart. In terms of the previous definition, the two metals are considered to be the output of manufacturing and only a small part of their total value is attributable to the mining industry in Tasmania. In the case of aluminium, no Tasmanian ores or concentrates are used and no value accrues to the Tasmanian mining industry. A substantial part of the value of the aluminium is, in fact, accounted for by imported materials. Zinc is produced from both imported and locally-produced concentrates, but only the value of the local concentrates produced at Rosebery is included as contributing to the total value of the Tasmanian mining industry. Prior to the 1977-78 Census of Mining Establishments, the 1969 preliminary edition of ASIC was used to provide a definition of the mining industry. As from 1977-78, the definition of the mining industry has been changed to that specified in the 1978 edition of the ASIC (Cat. No. 1201.0) which treats iron ore pelletising as part of the mining industry and not as part of manufacturing industry.

Historical

Tasmania's first mine opened at Port Arthur in 1834. In that year, it produced 61 tonnes of coal but closed just 10 years later due to the poor quality of the coal and other discoveries elsewhere. Major mineral discoveries were not made until later in the nineteenth century—tin oxide was first discovered near Mt Bischoff in 1871, silver-lead ore was discovered in the Zeehan-Dundas area in 1882 and the 'Iron Blow' copper ore outcrop near Mt Lyell was discovered in 1883. These and later discoveries led to the establishment of mining operations which have had a significant impact on Tasmania's growth. A more detailed historical background to the development of mining in the State is included in the 1976 and earlier editions of the *Year Book* and a 'West Coast Mining Chronology' is included in the 1968 editon.

Importance of Mining to the State

Mining activity in Tasmania has been subject to frequent and severe fluctuations, mainly as a result of changes in supply and demand. Nevertheless, mining forms an important sector of the Tasmanian economy. The next table lists the major mineral products produced in Tasmania, the locations of the main mines, the assayed content of ores mined during 1977-78 and the assayed content of Tasmanian ores mined as a percentage of total Australian production.

Mineral	Location of main mine(s)	Unit	Tasmania Australia es (b) 195 291 (b) 79 338 000 0·2		
product			Tasmania	Australia	Ter cont (u)
Silver Sulphur Tin Tungstic oxide	Mt Lyell Mt Lyell, Rosebery Savage River Rosebery, Williamsford Rosebery, Williamsford Mt Lyell, Rosebery Renison Bell Grassy (King Island)	tonnes tonnes kg tonnes tonnes tonnes tonnes tonnes	23 024 1 934 1 291 899 23 587 87 397 171 520 6 992 2 589	217 083 21 047 54 739 000 418 801 837 315 445 137 11 771 <i>n.p.</i>	10.6 9.2 2.4 5.6 10.4 38.5 59.4 <i>n.p.</i>
Zinc (c)	Kosebery	tonnes	79 935	484 376	16.5

Major Mineral Products: Tasmania-Australia Comparison, 1977-78

 (a) Tasmanian production as a proportion of Australian production. (At 30 June 1978, Tasmania's population was 2.9 per cent of the total population of Australia.)

(b) Actual production.

(c) Tasmania accounted for approximately 61 per cent of Australia's total refined zinc production in 1977-78. Both local and interstate concentrates are refined in the State.

The accompanying map shows the locations of major operative mines. No indication of relative size is given as the scale of operations varies greatly between mines.

Major Mining Companies

Normally, the Bureau does not publish information relating to any single enterprise or establishment but only publishes statistical aggregates where these do not directly or indirectly reveal the operations of any single informant. However, inclusion of some description of some of the major mining companies operating in Tasmania is most desirable; therefore, the State Department of Mines has prepared the following brief summaries and accepts responsibility for the information given. (The operations of The Electrolytic Zinc Company of A/asia Ltd (Risdom and Rosebery) and Comalco Aluminium (Bell Bay) Ltd, together with other major Tasmanian manufacturing companies, are summarised in the section 'Industrial Development' which appears in Chapter 9.)

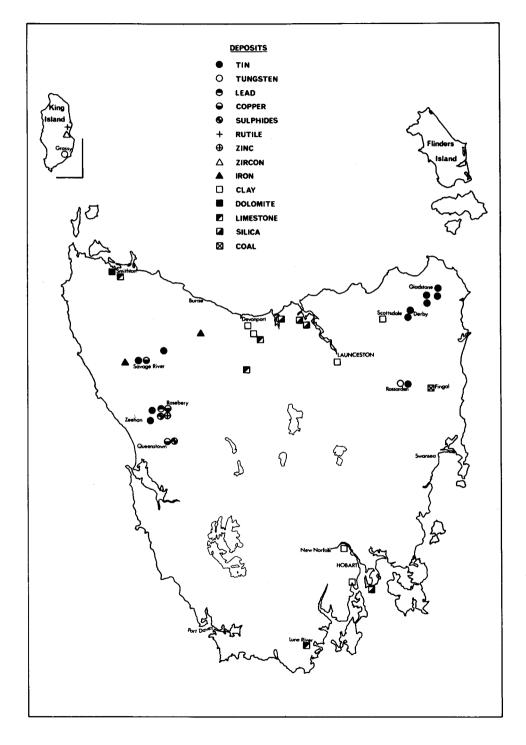
King Island Scheelite (King Island): A member of the Peko-Wallsend Limited group of companies, this Company mines and processes scheelite ore to the concentrate stage from its two underground mines, Bold Head and Dolphin. Completion of a recent \$4 million development project has enabled the Company to produce an artificial scheelite. (A special article on this Company is included later in this chapter.)

Mt Lyell Mining and Railway Co. Ltd (Queenstown): This Company, which commenced operations in 1897, is producing copper in the form of concentrates at the rate of about 18 000 tonnes of contained copper per year from 1 600 000 tonnes of ore. The ore is won by underground methods. Due to depressed copper prices, the Company has incurred substantial losses on its mining operations in recent years. Government financial assistance has been available to the Company since 15 August 1977 with a view to enabling it to continue operations until copper prices improve. On 23 August 1978, the Federal and Tasmanian Governments announced that they would jointly share the Company's losses on its mining operations until mid-1980, up to a maximum of \$7.6 million. However, thanks to improved copper prices, tighter operating controls and the success of the Company's modified mining plan, no subsidy payment has been required since August 1978. (The 1978 Year Book includes a special article titled 'Problems for the Mt Lyell Mining and Railway Co. Ltd', pp. 247-249.)

Renison Ltd (Rosebery): The present mining and concentrating plant was commissioned in December 1966. It has grown out of early mining operations to become the largest tin mine in Australia. It has the further distinction of being the world's largest producer of tin metal in concentrates from a hard rock underground mining operation. A concentrate leach plant was completed in August 1977. This plant treats both high grade gravity and low grade flotation concentrates by sulphuric acid leach to produce a single product containing about 50 per cent tin. Smelting trials were conducted in Japan in 1977 with a view to establishing an electric tin

Location of Principal Mineral Deposits Tasmania





smelter in Tasmania to treat tin concentrates from the leach plant. Current production rates are of the order of 11 000 tonnes of tin concentrate, containing 5 500 tonnes of tin, from 600 000 tonnes of ore. A two stage development program now under way will increase capacity for ore treatment to 850 000 tonnes per annum. (The 1979 Year Book includes a special article on the Company, pp. 216-223.)

Savage River Mines (Pickands Mather and Co. International Managing Agent) (Savage River): Established at a cost of \$80m, the Port Latta iron ore pelletising plant commenced operations in 1968. Annual production was increased during 1971 to more than 2.5m tonnes of high-grade iron ore pellets. The entire production is sold to Japanese steel mills. In future it is hoped to develop a new open cut mine which will be operated concurrently with the present mine.

Statistics of Mineral Production

Source of Data

Statistics relating to quantities of minerals produced (including assayed metallic content) are, in the main, obtained from the State Department of Mines and are supplemented, where necessary, with data obtained from the annual census of mines and quarries conducted by the Australian Bureau of Statistics, and from the Federal Bureau of Mineral Resources.

Other details of the mining industry such as employment, value of output, and costs of production, etc. are obtained from the annual census of mines and quarries, conducted by the Bureau. This census was first conducted in 1952 and the information obtained from each census was basically the same until 1968. As from 1968-69 the mining sector census was standardised in accordance with the concepts employed in the integrated economic censuses (see 'Integrated Economic Censuses' in Chapter 18 for a comparison between mining and other industries included in the integrated censuses).

Tasmania's larger mining operations, in particular metal mining, are located in the west of the State and are concentrated in an area from Queenstown to Savage River. A number of tin mines operate in the north-east of Tasmania but their combined output no longer compares with either former activity in that area or current operations in the west.

Metallic Minerals

The table that follows shows the quantity of metallic minerals produced in Tasmania for a six-year period:

Mineral	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
		Tonnes	• • • • • • • • • • • • • • • • • • • •	•		
Chromite concentrate	_	-	_	-	-	301
Copper concentrate	91 514	96 015	101 672	83 255	70 237	70 668
Copper-tin concentrate	4 586	3 124	2 506	2 896	2 610	1 806
Iron—Concentrate	2 450 932	2 304 575	2 051 783	2 109 363	2 315 196	1 869 607
Oxide	9 590	12 879	10 989	9 831	14 700	13 793
Lead concentrate		16 937	12 457	13 341	13 785	17 710
Lead-copper concentrate		19 919	19 952	19 480	25 709	27 760
Pyrite concentrate	197 813	238 850	· 218 474	212 931	227 242	252 469
Rutile concentrate	-	3 237	4 844	6 994	3 886	
Tin concentrate	13 895	12 496	12 597	12 889	15 035	14 677
Tungsten concentrates—			1			
Scheelite concentrate	1 788	1 630	1 672	2 360	3 180	3 391
Wolfram concentrate	642	180	310	274	215	174
Zinc concentrate	125 087	127 352	108 793	123 944	126 271	142 568
Zircon concentrate	_	3 072	7 560	7 953	3 722	-
]	Kilograms	•	•	•	• • • • •
Gold (not in concentrates)		2	2	1	1	1

Metallic Minerals: Production, Tasmania

Mining

Assayed Content: In the following table, the various concentrates have been grouped to show their content in terms of individual metals. The contents stated are as determined by assay and include all pay metals and metals which are a refiner's prize; totals compiled on this basis contain no allowances for losses in smelting and refining and therefore, in general, exceed the quantities actually recoverable. The table refers exclusively to minerals mined in Tasmania.

Assayed Con	tents of Met	and minera	is Produced	, rasmama		
Mineral	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
. (CHROMIC OX	LIDE (Cr ₂ O ₃)	(Tonnes)			
Chromite concentrate	_	· —	-	-	-	168
	Сор	per (Tonne	es)			
Copper concentrate Copper-tin concentrate Lead concentrate Lead-copper concentrate Zinc concentrate	23 449 878 78 1 828 518	24 292 652 67 2 350 465	25 824 522 31 2 652 351	21 298 628 63 2 656 416	18 444 535 60 3 328 443	18 548 390 89 3 599 398
Total	26 751	27 826	29 380	25 061	22 809	23 024
— — — · · · · · · · · · · · · · · · · ·	Goli) (Kilogra	MS)	L		
Copper concentrate Lead concentrate Lead-copper concentrate Zinc concentrate Other sources	91 1 038	470 82 972 166 2	508 30 913 116 2	434 30 986 148 1	367 27 1 133 164 1	400 39 1 327 167 1
Total	1 769	1 692	1 569	1 598	1 691	1 934
	Ir	on (Tonnes)			
Iron concentrate	1 695 961	1 599 592	1 426 352	1 463 044	1 601 011	1 291 899
	LE	ead (Tonnes)			
Lead concentrate	4 616	10 920 5 138 5 568 21 626	8 648 4 207 5 207 18 062	8 919 4 823 5 800 19 542	9 079 6 215 5 118 20 412	11 942 6 882 4 763 23 587
	L	er (Kilogra	і мs)		L	l
Copper concentrate	3 965 16 785 49 357	4 418 13 272 53 034 17 194 87 918	5 373 9 383 45 211 13 320 73 287	3 983 11 005 42 780 17 745 75 515	2 973 11 874 49 533 14 667 79 047	2 636 15 401 56 430 12 929 87 397
		l lphur (Tonni	L ES)	-	I	Į
Lead concentrate	4 565 4 427 93 709	3 118 5 673 114 141 41 820	2 138 6 055 103 848 35 191	2 370 5 527 101 156 40 284	2 507 7 674 109 671 41 125	3 153 8 172 114 690 45 505
Total	143 765	164 752	147 232	149 337	160 977	171 520

Assayed Contents of Metallic Minerals Produced, Tasmania

Forestry, Mining and Fisheries

Mineral	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	Z	inc (Tonnes)	I	L	I	
Lead concentrate Lead-copper concentrate Zinc concentrate	3 776 2 333 66 544	2 247 2 657 67 057	1 301 2 409 57 747	1 348 1 942 64 028	1 560 2 490 65 917	1 885 2 865 75 185
Total	72 653	71 961	61 457	67 318	69 967	79 935
	г	(Tonnes)			·	
Copper-tin concentrate Tin concentrate	129 6 289	81 5 957	73 5 863	76 5 794	72 6 760	45 6 947
Total	6 418	6 038	5 936	5 870	6 832	6 992
	TUNGSTIC C	XIDE (WO ₃)	(Tonnes)			
Scheelite concentrate	1 319 475	1 171 134	1 207 230	1 670 206	2 398 159	2 465 124
Total	1 794	1 305	1 437	1 876	2 557	2 589
	Cad	mium (Tonne	:s)		A	
Zinc concentrate	165	177	135	172	177	200
	Manc	Ganese (Tonn	ves)	_		
Zinc concentrate	367	423	262	316	342	613
	TITANIU	м Oxide (To	ONNES)		4	
Rutile concentrate	- -	3 140 9	4 643 23	6 710 23	3 692 11	_
Total		3 149	4 666	6 733	3 703	_
	Zir	CON (TONNES)			
Rutile concentrate	-	26 2 009	38 4 973	56 5 259	30 2 456	_
Total	-	2 035	5 011	5 315	2 486	_

Assayed Contents of Metallic Minerals Produced, Tasmania-continued

Fuel Minerals (Coal)

The only fuel mineral mined in Tasmania is coal. There are known deposits of coal throughout much of Tasmania but the most important are those located in the Fingal Valley in the north-east. The Fingal Valley deposits were discovered in 1866.

In 1890 Tasmania produced 55 000 tonnes of coal and production continued to rise until a peak of over 300 000 tonnes was reached in 1959-60. Since then there has been a marked decline due to competition from fuel oil, particularly in manufacturing industries. Recently the downward trend in production has been reversed with at least one major Tasmanian manufacturer switching back to coal from oil as its fuel for operations. Production details for recent years (in tonnes) are as follows: 1973-74, 122 788; 1974-75, 137 868; 1975-76, 176 352; 1976-77, 193 927; and 1977-78, 195 291 (all production is of black, bituminous coal).

Non-Metallic (Excluding Fuel) Minerals

The quarrying of limestone is the earliest recorded activity in the field of non-metallic mineral mining in the State, burnt lime being sought as a base for building mortar. Production of this non-metallic mineral has gradually increased to meet a rising demand in various industrial processes. Large exports of limestone were made in the period 1918-1947, when the B.H.P. Co. Ltd operated quarries at Melrose on the North-West Coast.

Mining

The next table shows the Tasmanian production of non-metallic minerals for a five-year period:

(Tonnes)									
Mineral	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78			
Clays and shales— Brick	558 948 241 74 1 134	138 770 99 492 5 450 658 210 318 62 1 264 31 644	$ \begin{array}{r} 139 \ 679 \\ 74 \ 496 \\ 6 \ 199 \\ 579 \ 812 \\ 390 \\ - \\ 976 \\ 32 \ 178 \\ \end{array} $	$ 156 254 \\ 64 447 \\ 9 259 \\ 548 969 \\ 535 \\ - \\ 1 771 \\ 34 708 $	153 306 49 704 7 734 667 090 330 - 1 189 47 418	137 593 41 684 11 232 713 589 372 - 1 566 56 640			

Non-Metallic (Excluding Fuel) Minerals Production, Tasmania

(a) Excludes quantities used directly as building or road construction material.

(b) For glass, chemical, etc. manufacturing.

Construction Materials

In addition to the types of mining and quarrying previously described there is the quarrying of construction materials (for buildings, roads, etc.) such as crushed and broken stone, gravel and sand. This type of activity also is taken into account when placing a value on the output from mines and quarries, measuring their level of employment, etc.

Census of Mining Establishments

Annual censuses of mines were conducted by the Bureau from 1952; the last 'old-style' mining census covered the calendar year 1968. For 1968-69 simultaneous integrated economic censuses were undertaken in respect of mining and four other sectors (manufacturing; wholesale trade; retail trade; and electricity and gas production and distribution). In the section 'Integrated Economic Cenususes' in Chapter 18, the results of these censuses are presented so that the economic significance of mining can be compared with that of other sectors included in the censuses. Definitions of concepts and terms used are also included in that section.

Mining Establishments-Summary of Operations

The tables that follow give results for the mining censuses from 1972-73 to 1977-78:

Particulars	1972-	73	1973-74	1974-75	1975-76	1976-77	1977-78 (a)
	N	IETA:	LLIC MINER	ALS			
	o.	16	16	16	18	19	16
Persons employed (c)— Males n	0. 39	13	3 852	3 924	3 723	3 596	3 679
	o. 1	74	172	211	199	184	177
	o. 40	87	4 024	4 135	3 922	3 780	3 856
Wages and salaries \$'0	00 26 9	55	29 179	40 993	44 430	48 309	52 759
Turnover \$'0	00 90 6	05	138 417	128 489	124 725	174 523	233 950
Stocks-							
Opening \$'0	00 13 9	41	12 541	15 108	17 1 7 4	22 760	23 881
Closing \$'0	00 12 5	11	15 122	17 172	22 762	19 416	24 404
Purchases, etc. (d) \$'0	00 29 6	522	59 099	53 984	54 545	61 341	83 442
Value added \$'0	00 59 5	53	81 899	76 569	75 768	109 838	151 031
Rent, leasing expenses \$'0	00	86	151	491	997	1 071	1 330
Fixed capital expenditure (e) \$'0	00 12 1	.07	12 383	18 129	16 937	12 100	16 163

	Census of N	Mining Esta	blishments	
Summary of	Operations	by Industry	Sub-division,	Tasmania

Forestry, Mining and Fisheries

	-		-	,		· · · · · · · · · · · · · · · · · · ·	
			COAL				
Establishments (f)	no.	1	1	1	1	1	1
		CONSTRU	UCTION MAT	ERIALS			
Establishments Persons employed (c)—	no.	21	29	26	26	28	33
Males	no. no.	142 2	181 4	163 4	171	180	191
Total	no.	144	185	167	178	5 185	197
Wages and salaries	\$'000	647	892	1 041	1 392	1 607	2 150
Turnover Stocks—	\$'000	3 407	4 972	4 871	6 851	7 813	10 173
Opening	\$'000	342	360	347	419	610	609
Closing	\$'000	355	378	419	519	524	745
Purchases, etc. (d)	\$'000	1 681	2 566	2 553	3 771	3 175	3 849
Value added	\$'000	1 740	2 424	2 389	3 181	4 552	6 459
Rent, leasing expenses	\$'000	39	47	68	246	218	227
Fixed capital expenditure (e)	\$'000	170	666	737	953	793	3 896
	(OTHER NON	-METALLIC	MINERALS			
Establishments (f)	no.	10	10	13	12	15	14
		To	DTAL MINING	}		•	•
Establishments (b) Persons employed (c)—	no.	48	56	56	57	63	64
Males	no.	4 150	4 139	4 232	4 039	3 939	4 056
Females	no.	176	178	218	209	194	185
Total	no.	4 326	4 317	4 450	4 248	4 133	4 241
Wages and salaries	\$'000	28 091	30 623	43 026	47 197	51 538	57 136
Turnover Stocks—	\$'000	95 350	144 917	135 688	134 446	187 581	251 117
Opening	\$'000	14 332	12 966	15 526	18 020	23 483	24 671
Closing	\$'000	12 933	15 570	18 017	23 394	20 086	25 397
Purchases, etc. (d)	\$'000	31 765	62 200	57 276	59 213	65 565	89 338
Value added	\$'000	62 186	85 321	80 903	80 607	118 619	162 505
Rent, leasing expenses	\$'000	151	235	643	1 351	1 452	1 762
Fixed capital expenditure (e)	\$'000	12 482	13 159	19 430	17 972	13 102	20 437

Census of Mining Establishments Summary of Operations by Industry Sub-division, Tasmania-continued

(a) Based on the 1978 edition of ASIC. Data for earlier years are based on the 1969 ASIC (preliminary). The main change from the 1969 to the 1978 ASIC was the transfer of iron-ore pelletising plants from the "manufacturing" industry division to "mining".

(b) Excludes small tin producing establishments with a value of sales of less than \$20 000. (c) At last pay-period in June; includes working proprietors.

(d) Purchases, transfers in and selected expenses.

(e) Outlay on fixed tangible assets less disposals.

(f) Other data not available for separate publication but included in 'Total Mining'.

Smelting and Refining of Metals

The turnover for a mining establishment includes the selling value of products produced at the establishment (e.g. in a metal mining establishment usually the selling value of specific concentrates at the mine). Earlier, reference was made to the fact that Tasmanian manufacturing industry statistics include the extraction and refining of metals, not only from locally produced ores and concentrates, but also from those that have been imported.

The next table shows details of establishments engaged in making iron ore pellets; extracting and refining zinc and aluminium; and making ferro-manganese alloys.

Particulars	1974-75	1975-76	1976-77	1977-78
Establishments no.	4	4	4	4
Persons employed (a) no.	3 263	2 872	3 208	3 422
Turnover \$'000	200 556	212 637	264 535	271 321
Value added \$'000	81 112	83 766	89 690	74 145

Non-Mining Activity: Extracting and Refining Metals, Tasmania

(a) Average over whole year, includes working proprietors.

In the previous table, the principal metals and concentrates included are iron ore pellets (from local ore), ferro-manganese alloy (from imported ores), zinc and cadmium (from local and imported ores), alumina and aluminium (from imported bauxite). The codes for the Australian Standard Industrial Classification (ASIC) classes of establishments included in the table are: 2 911; 2 912; 2 922; and 2 924. The value added in this table does not duplicate values already recorded in the mining sector since the cost of basic raw materials (ores or concentrates) is one of the recorded costs (purchases and selected expenses) of manufacture deducted from the value of turnover.

The next table gives details of the production of zinc by refinery processes:

Non-Mining Activity: Production of Refined Zinc, Tasmania (Tonnes)

Year	Production	Year	Production	Year	Production
1969-70 1970-71 1971-72	162 271	1972-73	182 749	1975-76 1976-77 1977-78	170 685

Aluminium Production: The refinery for the production of alumina and refined aluminium is situated at Bell Bay on the River Tamar. Production of alumina commenced in February 1955, and of refined aluminium in September 1955. Published statements indicate that the capacity of the plant, in terms of primary aluminium, has been lifted steadily in recent years.

Mineral Exploration (Other than for Petroleum)

The statistics in the following tables relating to exploration for minerals other than petroleum are derived from the annual census of mineral exploration.

'Mineral exploration' consists of the search for mineral deposits, the appraisal of newlyfound deposits, and the further appraisal of known deposits (included those being worked) by geological, geophysical, geochemical and other methods (included drilling). Exploration for water is excluded. The construction of shafts and adits primarily for exploration purposes is included.

The data obtained in the mineral exploration census are divided into the following categories:

Exploration on Production Leases: Relates to exploration carried out on a production lease currently producing, or under development for production of, minerals other than petroleum. Mines included in this section of the mineral exploration census correspond closely to those in the annual census of mining and quarrying with the exception of a limited number of itinerant prospectors and small mines excluded from the collection.

Exploration on Other Areas: Relates to: (i) exploration carried out on areas covered by exploration licences issued by the Department of Mines for minerals other than petroleum; and (ii) exploration by private enterprise for minerals which is not directly connected with areas under lease or licence, including general surveys, aerial surveys, report writing, map preparation and other off-site activities not directly attributable to particular lease or licence areas.

The following table shows expenditure details relating to mineral exploration (other than for petroleum) in Tasmania for recent years:

			(\$'000)	-	·	
Year	Wages and salaries paid	Stores, materials, fuels, etc. purchased	Payments to contractors (a)	Other current expenditure (b)	Net capital expenditure (c)	Total
	Pr	IVATE EXPLOR	ATION ON PROP	OUCTION LEASES	S	
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	404 461 596 363 338 303	116 168 143 86 131 187	408 452 859 501 712 965	n.p. 95 79 60 274 218	n.p. 24 63 21 22 57	1 077 1 200 1 740 1 031 1 477 1 730
		Other H	PRIVATE EXPLO	RATION		L
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	556 899 1 129 850 811 1 345	101 317 397 347 325 566	1 105 1 180 1 660 1 188 1 024 2 387	n.p. 548 517 637 598 1 073	n.p. 49 121 70 79 311	2 314 2 994 3 824 3 092 2 838 5 681
		Total P	RIVATE EXPLO	RATION		
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	960 1 360 1 725 1 213 1 149 1 648	217 485 540 433 456 753	1 512 1 632 2 519 1 690 1 736 3 352	674 643 596 696 872 1 291	29 74 184 92 102 367	3 392 4 194 5 565 4 124 4 315 7 411
		TOTAL GOVE	RNMENT EXPLO	RATION (d)	· · · · · · · · · · · · · · · · · · ·	
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	368 197 318 366 455 502	- 17 62 50 50 52	- 3 2 - -	34 28 39 77 50 58	- 2 13 31 21 14	401 246 435 523 576 626
	Тот	AL PRIVATE A	ND GOVERNMEN	T EXPLORATION	N	
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	1 328 1 557 2 043 1 579 1 604 2 150	217 502 602 483 506 805	1 512 1 635 2 522 1 690 1 736 3 352	708 671 635 773 922 1 349	29 76 199 122 123 381	3 793 4 440 6 000 4 647 4 891 8 037

Mineral Exploration Othe	r Than for	Petroleum:	Expenditure,	Tasmania
	(\$'0	00)		

(a) Amounts paid to contractors, geological consultants, etc., employed to carry out exploration activities.

(b) Other current exploration expenditure such as maintenance expenses, map preparation, aerial surveys, and rent and fees paid to governments for mineral tenements. (c) From 1973-74 net capital expenditure is defined as expenditure on fixed tangible assets less disposals. In

previous years, capital expenditure was defined as expenditure on fixed tangible assets. (d) Exploration by Tasmanian Department of Mines.

The next table shows the total drill hole depths drilled, sunk or driven in mineral exploration (other than for petroleum) in recent years:

Mining

Mineral Exploration Other Than for Petroleum: Metres Drilled, Sunk or Driven, Tasmania

Year	Drilling			
i cai	Core (a)	Non-core (b)	Total	
PRIVATE EXPLORATION ON I	PRODUCTION LE	ASES		
1972-73 1973-74 1974-75 1974-75 1975-76 1976-77 1977-78	32 331 38 087 44 036 16 419 19 441 25 868	839 27 543 918 494 198 197	33 170 65 630 44 954 16 913 19 639 26 065	
Other Private E	KPLORATION			
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	14 245 20 848 26 798 21 514 19 005 25 779	12 231 9 785 8 674 6 291 2 123 3 645	26 476 30 633 35 472 27 805 21 128 29 424	
TOTAL PRIVATE EX	PLORATION			
1972-73 1973-74 1974-75 1974-75 1975-76 1976-77 1977-78	46 576 58 935 70 834 37 933 38 446 51 647	13 070 37 328 9 592 6 785 2 321 3 842	59 646 96 263 80 426 44 718 40 767 55 489	
TOTAL GOVERNMENT E	XPLORATION (C)		
1972-73 1973-74 1974-75 1974-75 1975-76 1976-77 1977-78	1 456 1 519 1 627 2 572 3 835 5 134		1 456 1 519 1 627 2 572 3 835 5 134	
TOTAL PRIVATE AND GOVER	NMENT EXPLOR	ATION		
1972-73 1973-74 1974-75 1974-75 1975-76 1976-77 1977-78	48 032 60 454 72 461 40 505 42 281 56 781	13 070 37 328 9 592 6 785 2 321 3 842	61 102 97 782 82 053 47 290 44 602 60 623	

(a) Diamond drilling, or any kind of drilling in which cores are taken.(b) Alluvial, percussion and other drilling in which cores are not taken.(c) Exploration by Tasmanian Department of Mines.

KING ISLAND SCHEELITE (A DIVISION OF PEKO-WALLSEND OPERATIONS LTD.)

(This article was contributed by the Company)

Introduction

King Island Scheelite is one of the Peko-Wallsend Group of Companies and is mainly involved in the mining of scheelite deposits and in the production of scheelite concentrate (containing over 70 per cent tungstic oxide), most of which is exported to Japan and Europe for use in the production of specialised steels. The Company, centred at Grassy, employs a work force of 480.

Historical

The original discovery of scheelite on the Island was made in 1911 by a Tasmanian prospector, Mr. Tom Farrell, who discovered a tungsten-bearing specimen on the beach near the site of the open cut mine which operated between 1917 and 1974. Further investigation revealed a significant tungsten deposit beneath a sand cover of approximately 15 metres.

The King Island Scheelite Development Company N.L. was incorporated in 1917 and a plant capable of treating 200 tonnes of ore per week was erected. Mining operations continued until mid-1920 when the mine was forced to close because the price of tungsten had fallen to an uneconomic level.

The mine was revived in 1937 when King Island Scheelite N.L. was formed. A treatment plant with a capacity of 500 tonnes of ore per week was installed and production commenced in 1938. Prior to 1943 ore was won by hand from the faces but with Commonwealth Government financing (due to World War II) power shovels and six-ton trucks became available. In 1944 a new mill was established which enabled an increase in annual ore production from 30 481 tonnes in 1943 to 129 038 tonnes in 1946.

In 1947 the Company was voluntarily wound up and reconstructed as King Island Scheelite (1947) Limited. The Company prospered in the early 1950s due to the Korean War which created a huge industrial demand and precipitated the creation of the United States Strategic Stockpile. As the United States Government contracts lapsed, the market price of tungsten declined and the King Island mine was placed on a care and maintenance basis in August 1958. The mine re-opened on limited production in early 1960 and production has continued to the present.

During 1969 King Island Scheelite became one of the Peko-Wallsend Group of Companies and mill throughput has since been increased to 420 000 tonnes per year.

Location

The Company and mine are centred on the township of Grassy which has a population of approximately 700 people. Grassy is almost entirely Company owned and is situated in the south-east of King Island overlooking Little Grassy Bay.

The Company provides houses for married personnel, single accommodation and messing. Power, water, sewerage and roads are maintained by the Company. There are numerous entertainment facilities and schooling is available to the primary school level.

The main port for King Island is at Grassy and was constructed for the Tasmanian Government by Peko-Wallsend Ltd., with King Island Scheelite managing the construction. The port was opened for shipping in 1971.

General Mining Operations

Until October 1972 all mining was by open cut methods from the No. 1 orebody. When the open cut mine closed in October 1974 production from it had totalled 6 459 700 tonnes of ore (averaging 0.53 per cent tungstic oxide) and 21 169 000 tonnes of overburden had been moved.

All production at present comes from two underground mines. Of these, the Bold Head mine was the first to commence operation in September 1972. Development of the Dolphin mine at Grassy began in June 1973. The entrance to the Dolphin mine is at the bottom of the open cut mine. The currect total production level is 420 000 tonnes of ore per annum of which the Dolphin mine contributes 64 per cent.

Present ore reserves are estimated at 6 400 000 tonnes giving an anticipated life of operations of more than 15 years.

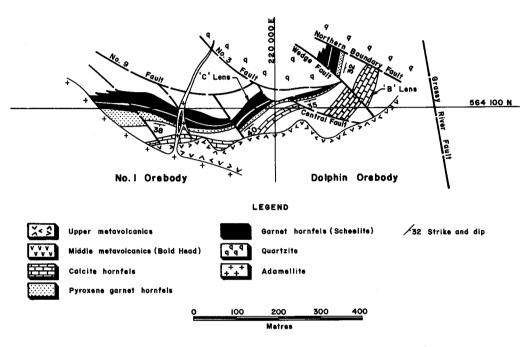
Orebody

Dolphin Mine

The Dolphin orebody consists of two major moderately dipping lenses (strata) which are divided by major faults into three stoping areas. The orebody dips seaward and a major portion of the working lies beneath the sea bed. The deepest area of production is 178 m below the portal entrance (230 m below sea level).

Access

Access is provided by one hanging wall decline and one footwall decline. A system of raises provides an alternative means of egress. This system will be extended to the eventual bottom of the mine.



No. I and Dolphin Orebodies, -75m.R.L. Geological Level Plan

Ventilation

Intake air travels down the declines and the egress raises and circulates through the workings before being expelled via two 1.8 m diameter bored raises. Centrifugal fans are located over each. Total air handled is 140 m³ per second.

Mining

Stoping is by the room and pillar method. Drilling is carried out by multi-boom jumbos. The ore is blasted and then loaded by front-end loaders into modified Caterpillar 769B trucks which haul it to the surface.

Development

The main footwall decline is scheduled to reach the bottom of the orebody by the end of 1979. Stoping from the lowest level and proceeding upwards without intermediate working levels is desirable from the points of view of both safety and maximum ore recovery.

Emergency Pumping Scheme

Although mine development and stoping have not as yet disclosed any areas of significant water inflow, the risk of heavy inflows at some time in the future cannot be ignored. An emergency pumping scheme is therefore being provided in order to cope with such a situation should it arise.

Hydraulic Fill

Deslimed mill tailings provide fill material for use underground. The fill material is gravitated underground through lined bore-holes and then piped to the stoping areas via rubber-lined steel pipe.

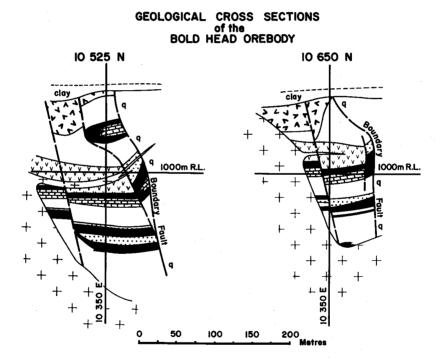
Drainage

For the drainage of filled stopes, hessian covered drainage towers are built up through the fill. Holes drilled from the bottom of these towers allow stope drain water to leave the stopes and flow to convenient openings further below.

Orebody

Bold Head Mine

The Bold Head deposit consists of several lenses contained in the 'mine series' rocks which are approximately 300 m thick.



Access

Access is by a decline driven at a one in seven gradient parallel to the main fault with strike crosscuts providing access to the orebodies at various horizons. A system of centrally located raises provides an alternative means of egress from the mine for use in case of an emergency.

Ventilation

Intake air enters the mine via the decline and secondary egress raise. Circulation of air occurs with minimal necessity for auxiliary fans and is finally expelled via two 1.8 m diameter bored raises. Total air handled is 70 m³ per second.

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Mining

Several mining methods are currently employed at Bold Head. Cut and fill stopes are worked either by jumbo drill and diesel front-end loaders, or by an airleg/rockdrill combination with a Cavo auto loader.

The main orebody is worked chiefly by the room and pillar method using multi-boom jumbos and diesel front-end loaders. In some areas, where insufficient thickness of the orebody prevents the entry of large equipment, slot stoping with an airleg/rockdrill combination and a scraper winch is used. Ore is hauled to the surface by diesel trucks.

Development

Scheduled development is from the present decline length of 1 260 m to a final decline length of 1 580 m. Present depth below the portal is 145 m and the final depth will be 192 m.

Hydraulic Fill

A surface plant supplies hydraulic fill to the stoping areas. The deslimed tailings used are carted by truck from a stockpile adjacent to the Dolphin fill plant.

Metallurgical Operations

General Milling Operations

The existing concentrator commenced operation in 1944 and much of the original building and equipment is still in use. However, many modifications have been made to increase the treatment rate and to improve recovery levels. Recently completed programs have increased the treatment rate to over 400 000 tonnes per annum using material with an average head grade of 0.8 per cent tungstic oxide.

A new complex has been completed to convert the product from the flotation section to a molybdenum-free high purity calcium tungstate or 'artificial scheelite'.

The plant, which operates on a continuous three shift basis, is designed to produce a course gravity concentrate of 72 per cent tungstic oxide and a fine, chemically precipated artificial scheelite of 76 per cent tungstic oxide.

Crushing: Ore is delivered from the two underground mines in 35-tonne trucks and crushed in primary jaw and two stage gyratory crushers. Ore then passes through a five-deck vibrating screen. Screen undersize is delivered to a fine ore storage bin.

Grinding: Fine ore is drawn from the storage bins over a load cell weightometer and fed to two wet ball mills in parallel. Both mills operate in closed circuit with a five-deck vibrating screen, screen undersize passing to the concentrating sections where it is cycloned into plus and minus 74 micron (above and below 74 millionths of a metre) fractions for treatment in gravity and flotation sections, respectively.

Gravity Concentration: Plus 74 micron cyclone underflow is sorted into six size fractions in five spigot hydrosizers. Spigot products are fed to either spirals or tables for recovery of scheelite values, rougher concentrates being re-tabled for upgrading. Hydrosizer overflow is thickened by cycloning, solids passing to the flotation section feed while cyclone overflow is used as circuit water.

Gravity section middling and course tailing fractions are re-treated in a separate circuit where they are cyclone dewatered and reground. Regrind mill discharge is classified by two stage cycloning to remove minus 74 micron materials which join flotation feed; plus 74 micron material passes on to spirals. Spiral concentrate is upgraded on tables, spiral tails being discarded as a final gravity tailing.

Flotation: All pulp streams containing minus 74 micron material are fed to two thickeners of 18.5 and 24.5 metre diameter. Thickener underflows, at 30 to 35 per cent solids, are pumped to flotation feed conditioners where reagents are added to increase alkilinity, disperse silicious gangue, depress calcite, collect scheelite and form a stable froth. Conditioned pulp is then passed to rougher-scavenger flotation cells, the froth concentrate products being directed to cleaner cells when necessary to give a low grade (15 per cent tungstic oxide) concentrate suitable for feed to the artificial scheelite plant. Scavenger cell tailings are a final reject material and join gravity section tailings for disposal.

Concentrate Cleaning: Gravity table concentrate is passed through a small conditioner and two-cell flotation unit where some of the sulphide impurities in the concentrate are removed. Sulphide concentrate is returned to the regrind circuit as it still contains some scheelite. Scheelite concentrate is dewatered in a spiral classifier and dried in an oil-fired rotary drier.

Drier product is passed over first stage cross-belt magnetic separators where magnetic impurities (garnets) are removed. Non-magnetic product is conveyed to an oil-fired rotary tube roaster where the remaining sulphide impurities are converted from non-magnetic to magnetic form, after which they are removed by treatment on second stage magnetic separators. Non-magnetics are conveyed to a final product bin where they are automatically sampled prior to bagging and weighing. All magnetic rejects are recycled to the main concentrator circuit for recovery of included scheelite.

Production of Artificial Scheelite

Autoclave Leaching: Low grade flotation concentrate is dewatered to a density of approximately 50 per cent solids using a small cyclone and lamella thickener. Thickened pulp is then dosed with sodium carbonate and fed into a series of four autoclaves where tungsten and molybdenum values are leached from the concentrate into the liquor phase. Leached pulp then passes over three vacuum wash filters, where the now barren solids are separated and rejected, leaving the tungsten and molybdenum in the filtrate.

Molybdenum Precipitation: Molybdenum is precipitated as a fine tri-sulphide by acidifying the leach filtrate with sulphuric acid and adding sodium hydrosulphide. Excess hydrogen disulphide gas generated in this reaction is recovered in absorption towers. Residual gas is scrubbed in a packed tower prior to discharge to the atmosphere.

The liquor now containing the fine molybdenum precipitate is pumped to one of three plate press filters. Filter cake is discharged and stockpiled in plastic-lined metal drums because of problems in reducing the moisture level to obtain a saleable product. Filtrate, now containing tungsten in solution with only a trace of molybdenum, passes to the final section of the plant.

Tungsten Precipitation: The filtrate is made alkaline using sodium hydroxide and calcium chloride is added to precipitate tungsten as calcium tungstate. To prevent precipitation of unwanted sulphate, a two-stage system is used, with incomplete precipitation in the first stage. Primary tungsten precipitate is fed to a centrifuge for de-watering. Centrifuge cake is re-pulped and fed to a vacuum filter, the filter cake passing to a thermal disc dryer. The dried product is conveyed to sales bins, from which it is sampled and packed into 250 kg drums for shipment.

Centrifuge liquor passes to a secondary precipitation tank, where residual tungsten is precipitated. This is then filtered in a pressure leaf filter, barren filtrate being rejected as a tailing and filter cake being washed to reduce sulphur content prior to rejoining the primary precipitate.

Tailings Disposal and Water Reclamation: All reject streams from the mill are brought to a tailings disposal pumping station. Here they can be either pumped approximately 1 400 metres to a settling dam or diverted to cyclone systems for separation of sand fractions for use as underground fill.

In the latter case, the sand fractions are pumped to the settling dam. After settling, water from the discarded tailings gravitates back to the mill circuit water dam for re-use. A fresh water dam supplies make-up water to compensate for losses in evaporation, seepage, etc.

Assay Research

Well equipped laboratories are maintained to provide services to the metallurgical and other departments.

Assays are carried out daily on various mill samples as a means of controlling plant performance and in checking on final product quality. Samples from the mining and geological departments are also processed through this section.

The research laboratory conducts investigations into plant performance, process development and a variety of other projects as required.

Agricultural Operations

King Island Scheelite owns a number of grazing properties around Grassy, purchased mainly during 1970 and 1971, for exploration and mining purposes and to ensure mineral reserves.

The Company presently owns 3 280 hectares of land. Beef cattle are run on 1 580 hectares suitable for grazing purposes. The area grazed will be maintained and extended as a programme of clearing, ploughing and sowing to pasture is completed over a number of years.

Up to 2 500 head of commercial cattle are carried on the area suitable for grazing. The breeding herd numbers over 1 000 cows and surplus stock are sold through the local exportlicensed abattoir or shipped to Tasmania and Victorian outlets.

During 1973 an Angus Stud was established and registered with the Angus Society of Australia. The stud prefix is 'Scheelite' and the aim of the stud is to provide bulls for use in the commercial breeding herd. At present there are 81 head in the stud herd.

FISHERIES

General

The Tasmanian saltwater fishing industry involves about 1 680 licensed fishermen and crew who operate over 720 licensed fishing vessels from the State. The species which comprise the annual catch are not only scale fish but also include elasmobranchs (sharks), molluscs (scallops, oysters, abalone) and crustaceans (southern rock lobster).

In 1977-78 the catch of fish, molluscs and crustaceans totalled 7 365 tonnes which was an increase of 16 per cent on the 1976-77 figure of 6 351 tonnes but still well below the record catch for 1973-74 when 14 828 tonnes were harvested. The high catch for 1973-74 was mainly due to the establishment of a fish protein factory at Triabunna which ceased operations in mid-1974.

The Fisheries Development Authority controls saltwater fisheries and the Inland Fisheries Commission controls freshwater fisheries. Most freshwater fish are caught for sport but two species (eels and whitebait) are caught for commercial purposes.

Commercial fishing for whitebait began in 1941 and reached a peak in 1947 when over 450 tonnes were caught. Since 1950 the catch has gradually declined to such a degree that no catch was recorded in 1977-78 and only 342 kilograms were caught in 1976-77.

Rainbow trout are raised commercially on a trout farm at Bridport. There are rainbow and brown trout in Tasmanian lakes and rivers (introduced as exotic species) but these may only be fished for by licensed sportsmen and may not be sold.

A commercial freshwater fishery for the short-finned eel was established in 1965. The catch in 1977-78 was 11 942 kilograms which was 3 per cent above the catch of 11 560 kilograms in 1976-77.

Fish Varieties and Species

The following table lists the main Tasmanian commercial fish varieties and species with their code numbers. The code numbers are prepared on behalf of the Federal/State Fisheries Conference by the Fisheries Division of the Federal Department of Agriculture.

Variety	Species	Code number	Variety	Species	Code number
Eel Whitebait Rainbow trout Flounder Cod	Lovettia sealii Salomo gairdnerii Fam. Bothidae	035 076 101 151 201	Tuna Mackerel Snoek (barracouta)	Thunnus maccoyii T.alalunga Katsuwonus pelamis Auxis thazard Leionura atun	301 303 315 334 335

Main Commercial Fish Varieties, Species and Code Numbers, Tasmania

Variety	Species	Code number	Variety	Species	Code number
Mullet	Mugil cephalus	351	Garfish	Hyporhamphus	
	Aldrichetta			melanochir	712
· · · ·	forsteri	370	Southern rock		
Trevalla, deep sea		1	lobster	Jasus novaehollan-	
	porosa	451		diae	780
Warehou		453	Oyster	Ostrea angasi	831
Salmon		490		Crassostrea gigas	832
Morwong	Nemadactylus spp.	501	Scallop	Pecten	
Trumpeter	Latris lineatus	535	-	meridionalis	835
	Latridopsis			Equichlamys	
	forsteri			bifrons	836
				Mimachlamys	
				asperrimus	837
Flathead	Neoplatycephalus		Abalone	Notohaliotis ruber	845
	fuscus	615		Schismotis	
	N.richardsoni	616		laevigata	846
	N.speculator	617			
	Trudis bassensis	621			
	Leviprora				
	laevigata	625			
Shark	Mustelus				
	antarcticus	651			
	Galeorhinus				
	australis	655			

4 · · ·				
Main Commercial Fish	Varieties.	Species and	Code Numbers.	Tasmania—continued

Fisheries Statistics

Source of Data and Method of Presentation

Statistics presented in this section have been supplied principally by the Tasmanian Fisheries Development Authority. In the preparation of fisheries production statistics, the quantities are generally in terms of the form in which the catch is taken from the water. For example, the statistics of fish production are in terms of 'estimated live weight' which is calculated from landed weights by using conversion factors for the various species. These conversion factors allow for the fact that the quantities of fish reported are frequently in a gutted, headed and gutted, or otherwise reduced condition. Crustaceans are reported on a 'whole weight' basis and molluscs (edible) on a 'gross (in-shell) weight' basis.

The actual edible yield varies depending on types of fish and methods of preparation. Barracouta yield about 51 per cent of live weight when filletted, and shark about 60 per cent when headed and gutted. The edible flesh in molluscs represents only a small portion of the in-shell weight. Approximately 1 kg of scallop flesh equals 4.5 kg in-shell weight and 1 kg of abalone flesh equals 2.25 kg in-shell weight.

The catch is generally defined as that landed in Tasmanian ports, regardless of whether it is caught in Tasmanian waters or not, or whether it is caught by Tasmanian fishermen or not. Shark, southern rock lobster and other fish taken by Victorian based fishermen in Tasmanian waters, but landed in Victoria, are included in the Victorian catch and excluded from Tasmanian figures on the basis that the catch influences the Victorian rather than the Tasmanian economy.

Details of production refer only to recorded commercial production. In view of the importance of amateur fishermen in certain types of fishing, details shown cannot be taken as representing the whole catch. In addition, it is likely that the figures shown understate, to some extent, the full commercial catch since no information is available on fish taken for sale by persons not licensed as professional fishermen.

Employment and Boats

Persons Engaged and Boats

The following table shows details of persons and boats employed in the taking of fish, crustaceans and edible molluscs. The data are derived from boat registration records of the Tasmanian Fisheries Development Authority. The term 'number of crew' refers to the usual

Fisheries

number of crew on registered fishing vessels and lacks the precision of the concept 'average number employed' used in statistics of other production sectors. Many of the fishermen operate part-time only, and may normally follow other occupations.

Particulars	1974 (a)	1975 (b)	1976 (b)	1977 (b)	1978 (b)
Number of boats engaged (c)	616	607	640	655	727
Value of boats engaged (c) $\dots $ \$'000	12 546	13 060	14 918	15 464	18 034
Average value per boat\$	20 367	21 516	23 309	23 610	24 806
Number of tender boats	400	395	405	402	417
Total value of fishing gear \$'000	1 261	1 255	1 379	1 438	1 678
Value of fishing gear per boat\$	2 095	2 068	2 155	2 195	2 308
Number of crew	1 343	1 347	1 439	1 466	1 620
Number of boats according to size (d)					
Under 6 metres	147	149	170	181	228
6 and under 9 metres	88	81	83	89	104
9 and under 12 metres	116	117	118	116	121
12 and under 15 metres	157	150	148	142	141
15 and under 18 metres	77	78	83	86	92
18 and under 21 metres	15	15	17	19	18
21 and under 26 metres	8	10	13	14	15
26 and under 30 metres	4	4	5	5	5
30 metres and over	4	3	3	3	3

Fisheries: Number and Value of Boats, Number of Crew, etc., Tasmania

(a) Complete details collected.

(b) Based on figures collected in 1974 adjusted for new registrations and de-registrations.

(c) Excludes tender boats.

(d) Size groupings, originally in feet, have been directly converted to the nearest metre.

The boats used for the estuarine fisheries are mostly small vessels, propelled by diesel or petrol motors of low power. The offshore vessels range in length from 9 metres to over 30 metres and almost invariably are powered by diesel engines. Refrigeration of the catch at sea is becoming more common, the four main types being ice box, ice cooling, brine tanks and dry refrigeration; almost all boats have wells or deck tanks which serve to keep the catch alive, e.g. southern rock lobster or abalone.

Production

(Es	stimated I	Live Weight,	Tonnes) (a)			
Туре	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Australian salmon Barracouta (snoek) Cod Flathead Flounder. Garfish Morwong Mullet Shark Trevalla, deep-sea Warehou Trumpeter Tuna	461 915 4 39 14 36 7 7 497 70 7 40	371 598 2 73 10 50 8 7 1 187 100 7 <i>n.a.</i>	631 760 2 23 18 40 14 5 651 75 4 135	473 143 1 32 5 35 35 4 1 238 59 2 13	r 573 37 2 29 3 28 59 6 1 130 56 1 25	611 194 2 112 1 20 20 3 1 710 64 3 45
Other	168 2 265	(b) 7 471 (b) 9 884	512 2 870	189 2 229	203 r 2 153	320 3 105

Fish: Production by Type, Tasmania (Estimated Live Weight, Tonnes) (a)

(a) Estimated live weights are calculated from landed weights by conversion factors since quantities of fish are frequently reported in a gutted, headed and gutted, or otherwise reduced condition (e.g. barracouta and shark).

(b) Used mainly for input to a fish protein factory at Triabunna which closed down in mid-1974.

Forestry, Mining and Fisheries

The above table shows the production of certain types of fish caught in Tasmania for a five-year period. The fish types appear in the table without any further description to identify the particular species but a specification of the more common species for each type is given earlier in this section. The figures, derived from fish buyers' transactions, do not reflect the actual production from Tasmanian waters due to: (i) landing at Tasmanian ports of fish caught in interstate waters; (ii) landing at interstate ports of fish caught in Tasmanian waters; and (iii) direct sales by fishermen.

Crustaceans and Molluscs

In terms of value, the principal items in the Tasmanian catch are abalone and southern rock lobster (crayfish). The next table shows details of production of crustaceans and molluscs:

e	i ustaccans an	a monusca. I	foundation by I	jpc, rasmana	4	
Туре	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	CRUS	STACEANS (Who	ole weight, ton	nes)		
Southern rock lobster	1 583	1 514	1 525	1 229	1 177	1 192
	Mo	LLUSCS (In-she	ll weight, tonn	les)		
Abalone. Scallops Oysters Squid Other	2 172 515 147 154	2 060 1 158 207 5 -	2 108 1 261 105 6 -	2 429 690 94 1	2 368 498 149 6 -	2 525 400 138 2 2
Total	2 988	3 430	3 480	3 213	3 021	3 068

Crustaceans and Molluscs: Production by Type, Tasmania

Development of the Tasmanian abalone fishery dates from 1964 when divers commenced taking abalone for export. The 1963-64 catch was only 33 tonnes. In 1977-78 the catch was 2 525 tonnes which is 963 tonnes below the record 1970-71 abalone harvest of 3 488 tonnes.

Comparison with Other States

Rock Lobster: Total production of rock lobster in Australia during 1977-78 was 14 588 tonnes of which Tasmania produced eight per cent. The main producing states were Western Australia with 10 875 tonnes (74 per cent) and South Australia with 1 912 tonnes (13 per cent).

Abalone: In 1977-78 Tasmania was the leading producer of abalone in Australia contributing 50 per cent of the total Australian production of 5 057 tonnes. The Tasmanian catch has remained fairly consistent over recent years. Victoria was the next major producer in 1977-78 with 1 143 tonnes, a decrease of 56 per cent over the previous year's figure of 2 575 tonnes.

Scallops: For many years Tasmania was the only state in Australia with a commercial scallop fishery; in 1955-56 Tasmania was joined by Queensland, but continued to retain its dominant position in the industry. However, in 1963 Tasmanian fishermen started a Victorian fishery in beds known to exist in Port Phillip Bay and the new site in its first year (1963-64) produced more than twice the quantity of the Tasmanian fishery. No scallops were dredged from Tasmanian waters in 1970-71, and only 52 tonnes in 1971-72, but following the discovery of new beds in Bass Strait the Tasmanian catch increased to 1 261 tonnes in 1974-75. Production in Tasmania fell to 400 tonnes in 1977-78, while the Victorian catch increased to 5 107 tonnes which was 55 per cent of the Australian total of 9 307 tonnes. The Queensland catch in 1977-78 was 2 737 tonnes which was more than five times the previous year's figure of 494 tonnes.

Catch of Fish Landed at Fishing Ports

The table that follows shows the proportion of fish landed at Tasmanian fishing ports. The information relates to port of landing only, and not to the area in which the catch was made.

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(rer Cent)											
Port	1976-77	1977-78	Port	1976-77	1977-78						
Derwent & Channel—			Bass Strait & Islands-								
Dover	0.4	2.3	Bridport	2.6	3.5						
Hobart	2.8	5.6	Currie	0.3	1.0						
Kettering	4.2	2.3	Lady Barron	5.6	5.3						
Margate		3.5	Port Sorell	31.0	29.9						
Woodbridge	_	0.4	Smithton	1.9	1.1						
Ũ			Stanley	12.5	14.5						
			'Tamar' (a)	2.3	1.2						
			Wynyard	1.3	0.8						
Total	8.7	14.0	Total	57-4	57.3						
East Coast and Peninsula—											
Bicheno	10.1	7.1	West Coast-								
Coles Bay	0.8	0.9									
St Helens	2.1	6.6	Strahan	3.8	4.0						
Triabunna	10.6	3.7									
Dunalley	1.8	1.0									
Port Arthur	4.7	5.3									
Total	29.9	24.6	Total Tasmania	100.0	100.0						

Proportion of Fish (Live Weight) Landed at Each Port, Tasmania (Per Cent)

(a) Launceston, Beauty Point and other Tamar ports.

Proportion of Fish (Live Weight) Landed in Each Month, Tasmania (Per Cent)

Month	1976-77	1977-78	Month	1976-77	1977-78
July	3·0 2·9 1·7 5·8	8.0 4.2 5.2 5.1 6.5 6.4	January February March April May June	14·1 12·7	10·4 16·4 9·7 11·8 8·7 7·7

Value of Production—Fishing

The table that follows gives details of gross values of fishery products. (For definition see later section 'Value of Production'.)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Fish (a) Crustaceans (b) Molluscs	3 203	1 235 3 338 2 440	768 3 476 2 683	1 108 3 670 3 733	r 1 621 4 702 5 339	2 438 5 019 5 152
Total	5 739	7 014	6 928	8 511	r 11 662	12 609

Fisheries: Gross Value of Production, Tasmania (\$'000)

(a) Includes value of seaweed harvested for production of alginate.(b) Mainly southern rock lobster but includes crabs.

Forestry, Mining and Fisheries

Marketing

In general terms, it can be said that production of fish, crustaceans and molluscs from the Tasmanian fisheries far exceeds the demand generated by the relatively small State population; it follows, therefore, that the industry is largely dependent on its ability to find export markets, both interstate and overseas, and this raises the problem of preserving a perishable product. The problem of preservation has three aspects: (i) at sea; (ii) on shore; and (iii) in transit to market. Of the 616 registered fishing boats in 1974, 201 boats (i.e. 33 per cent) had refrigeration plants of various kinds. In addition, some catches, e.g. southern rock lobster, can be kept alive in boat wells. Cold storage facilities ashore serve to hold the catch before its despatch to interstate and overseas markets while actual exports are carried by air, by refrigerated trailer and container, on the roll-on roll-off ferries and in the refrigeration chambers of conventional ships. The following table shows the value of exports and imports of fishery products. The fact that Tasmania has an exportable surplus, yet nevertheless imports some fishery products, is chiefly due to differences in type; the imported varieties include canned sardines, anchovies, oysters, crabs, etc. together with frozen, salted or smoked varieties mainly of European, New Zealand, Canadian or South African origin. The establishment of the Tasmanian Fisheries Development Authority (see the next section) to promote and develop Tasmania's fishing industry should, if successful, result in significant changes in the industry. Increased catches will have to come from fish types not currently subject to heavy exploitation and this will be reflected in the types of fish being marketed.

Fishery Products:	Value	of Exports	and	Imports,	Tasmania
		(\$'000)			

		(4 5	,			
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
		Expo	ORTS			
Fish (a)—Overseas	27	64	4	21	46	50
Interstate	482	660	573	422	583	607
Southern rock lobster—						
Overseas	439	863	802	339	373	676
Interstate	1 923	2 988	2 371	1 440	2 127	1 780
Molluscs—Overseas	1 117	1 780	2 030	2 391	2 640	4 385
Interstate	349	849	551	325	853	136
All types—Overseas	1 583	2 707	2 836	2 751	3 058	5 111
Interstate	2 753	4 497	3 495	2 187	3 563	2 523
Total	4 336	7 204	6 333	4 939	6 621	7 634
		Імро	ORTS			
Fish—						
Fresh and frozen—						
Overseas	60	65	66	14	116	401
Interstate	172	130	107	94	112	111
Preserved in tins-		ĺ				
Overseas	99	247	265	101	210	242
Interstate	142	225	227	302	335	448
Other (b)—Overseas	-	1	1	1	1	2
Interstate	28	31	21	16	34	37
All types—Overseas	160	313	332	116	328	645
Interstate	342	386	355	412	481	596
Total	502	699	686	528	809	1 241

(a) Includes fresh and frozen fish and fish preserved in tins.

(b) Includes smoked, salted and potted fish, extracts and caviar.

Tasmanian Fisheries Development Authority

General

The management of Tasmanian fisheries in tidal waters is the responsibility of the Minister for Primary Industry under the Fisheries Act 1959. Prior to December 1977 that Act

Fisheries

was administered by the Fisheries Division of the Department of Agriculture. Administrative responsibility is now vested in the Tasmanian Fisheries Development Authority.

The Tasmanian Fisheries Development Authority was established on 1 December 1977 under provisions of the Fisheries Development Act 1977. The Authority has the following objectives:

- (i) The promotion and development of the fishing industry that is carried on in or from Tasmania.
- (ii) The maintenance of proper standards with respect to fish and fish products intended for consumption in, or for export from, Tasmania both as to quality and as to the methods of handling, processing, storage, packaging and transport.
- (iii) The undertaking of research, exploratory and experimental work related to the management of the living resources in the waters around Tasmania and to the fishing industry of Tasmania.

Fisheries Promotion and Development

The Authority has begun implementing a formal development plan covering resource assessment, marketing and training.

The main stimulus to development has been through financial incentives made available to those engaged in the fishing industry. This has been effected in association with the Agricultural Bank by the introduction of the Fisheries Finance Plan. In support of this Plan, the Authority is developing advisory services to the fishing industry to assist in expansion and diversification of the catch. This involves programs of practical training, extension, communication and advice.

In conjunction with fishing industry organisations, the Authority produces the magazine *Fintas* which is distributed bi-monthly to all fishermen and processors engaged in the Tasmanian fishing industry, as well as to State and Federal Government departments, fishery authorities and industry organisations.

The traditional marketing structure in Tasmania has been geared primarily towards rock lobster, abalone and scallops. In order to stimulate demand for the undeveloped and lesser known species with a view to finding new markets, the Authority is engaged in programs of market research, industry training, product development and promotion.

Research

Research and development work of the Authority centres on demersal (bottom living) and pelagic fish, shellfish and aquaculture.

In the demersal fish program elucidation of the extent of trawl ground and the potential yields of fish from these grounds is the main research aim. Species such as morwong, flathead, dories and blue grenadier are under investigation.

Pelagic fish and shellfish work is centreing on jack mackerel and squid. Determination of resource size and catching methods are under investigation. Other shellfish work concerns exploratory fishing for crabs and clams; this investigation is supported by a grant from the Fishing Industry Research Trust Account.

In aquaculture oysters and mussels are emphasised species. The Authority's laboratory at Taroona has been producing oyster spat in a pilot scale hatchery operation and dispatching them to oyster growers for trial on-growing. Mussel condition and settlement is being monitored at three sites in the south east to determine seasonal effects.

Fisheries Control

The management and conservation of existing fisheries, both commercial and recreational, is an integral part of the Authority's responsibilities. Patrol and inspection duties are carried out by Authority officers throughout the State. As well as Tasmanian fisheries, certain Australian waters and the Tasmanian section of the continental shelf are patrolled. In addition, the provisions of the Australia-Japan Fishing Agreement are enforced and regular inspections of Japanese fishing vessels are made when these enter the port of Hobart. For fisheries control and patrol purposes, the Authority has two long-range vessels, one measuring 16 metres and the other 14.5 metres, plus five high-speed runabout type vessels. In addition, frequent use of light aircraft is made to assist in patrol duties.

A special aquaculture inspector has been appointed to liaise with oyster farmers and other persons engaged in sea fish farming. This officer assists and facilitates applicants in obtaining the necessary leases or permits to operate sea farms.

The Authority has district offices at Hobart, St. Helens, Launceston, Burnie, Smithton and Sorell.

The Authority is responsible for issuing licences to Tasmanian-based saltwater fishermen. The types and numbers of licences in force during 1978-79 were as follows: fishing boat licences, 685; commercial crayfish pot licences, 324; commercial scallop licences, 88; fisherman's licences, 751; non-commercial crayfish pot licences, 6 059; commercial abalone licences, 125; non-commercial diving licences, 2 065; non-commercial scallop licences, 68; and purse seining licences, 6.

Appendix

VALUE OF PRODUCTION, PRIMARY INDUSTRIES

Introduction

The statistics contained in this appendix are compiled annually and include gross and local values of production for agricultural commodities, forestry, fishing and hunting but exclude details relating to mining.

Forestry, Fishing and Hunting

Estimates of gross and local value of production are calculated for forestry, fishing and hunting and are included with statistics for agricultural commodities in a table below. Because of difficulties and the cost involved, it is not practicable to collect statistics on an integrated economic census basis for these industries and therefore direct comparisons can not be made with the mining, manufacturing, etc. industry sectors.

Agriculture

It has not been practicable until recent years to collect annual statistics of farm income and expenditure direct from farmers. Instead, estimates have been made of the gross and local values of farm production each year, the basis of these estimates being, in the main, commodity data obtained from the census of agricultural holdings conducted annually on 31 March. Notes below indicate the scope of these estimates and sources of information as well as definitions of the terms gross and local value of production.

Advances in computer processing have now made it feasible to conduct, on a sample basis, an annual agricultural finance survey and results of these surveys have already been published by the Australian Statistician for the years 1971-72 to 1977-78 and are also included in this publication (see Chapter 7). From 1977-78, these surveys will be conducted on a triennial basis with the next survey due in 1980-81. The surveys are based on new data concepts which enable comparisons to be made between the agricultural sector and other industries such as mining, manufacturing, etc., which are included in integrated economic censuses are compared with value added for the agricultural sector (based on agricultural finance surveys) in the section 'Integrated Economic Censuses' in Chapter 18.

With the introduction of these annual surveys, the 'Value of Production' series of statistics has been scaled down so that as from 1975-76, only estimates of gross and *local* value of production of farm products have been produced, i.e. *net* values of production have not been calculated. For estimates of net value of production for 1974-75 and earlier years see the 1976 (pp. 341-343) and earlier editions of the Year Book.

Definitions

The following uniform definitions, where appropriate, are employed for primary industries:

(i) Gross Value of Production is the value placed on recorded production at the wholesale prices realised at the principal markets. In cases where primary products are consumed at the place of production, or where they become raw

Value of Production

material for a secondary industry, these points of consumption are presumed to be the principal markets. Subsidies and bounties paid by the State and Federal Governments to primary industries are, in general, included in gross value of production.

(ii) Marketing Costs include freight, cost of containers, commission and other charges incidental thereto.

Sources of Information

Primary Production, Agriculture

The data used are those concerning quantity of agricultural production (supplied principally by farmers, etc.) together with information collected from various sources on prices realised in the principal markets for different products and the costs of marketing these products. Price and cost data are obtained from statutory authorities (e.g. Australian Wheat Board), market reports, special returns collected from wholesalers, brokers, auctioneers, etc., and from overseas and interstate trade statistics.

Primary Production, Other

(i) Hunting: Principal data are derived from export of skins and information on the annual mutton bird catch.

(ii) Forestry: Principal value data are available from the annual factory census, since forestry products are the basic raw material for sawmills, newsprint and paper mills, etc.

(iii) Fishing: Quantity data and prices are collected from fish wholesalers and agents.

Period Covered

Primary, Agriculture: Generally the year ended 30 June but includes current season's production harvested after 30 June, e.g. potatoes.

Primary, Other: Year ended 30 June.

The Agricultural Industry

The Agricultural industry, for value of production purposes, is divided into: (i) crops; (ii) livestock slaughterings and other disposals; and (iii) livestock products.

Crops

The following table shows gross values for the crops sector:

Crop Cereals for grain	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Cereals for grain	1.000			1		15/1-10
Legumes mainly for grain Crops for hay (a) Orchard tree fruit Berry and small fruit Vegetables for sale for	. 147 . 426 . 17 312	2 916 376 394 14 473 949	3 164 525 530 14 910 1 406	2 261 163 146 13 138 794	3 999 182 478 12 137 944	3 008 162 161 13 393 1 249
human consumption Other crops (b) Pasture harvested for hay. Pasture harvested for see	. 3 953 . 4 405	13 374 4 765 8 839 562	15 071 3 064 10 470 269	17 447 4 450 5 628 74	23 390 7 975 8 478 151	22 605 11 390 4 141 456
Total	. 40 041	46 649	49 409	44 101	57 734	56 565

Crops: Gross Value, Tasmania (a) (\$'000)

(a) Excludes crops and pasture harvested for green feed or silage.

(b) Excludes harvested pasture.

The next table shows quantity and value details for the main items comprising the crops sector. Also included in the table is the average value per unit of production.

Forestry, Mining and Fisheries

Crops: Gross Value, Tasmania 1977-78

Gron	Unit of	Produc-	Gross value		
Сгор	quantity	tion	Per unit	Total	
Crops (excluding pasture harvested)— Cereals for grain—	<u></u> .		\$	\$'000	
Barley	tonne	19 403	120.54	2 339	
Oats	tonne	4 279	119.94	513	
Wheat	tonne	1 545	100.90	156	
Total cereals for grain				(a) 3 008	
Peas, field.	tonne	761	204.49	156	
Total legumes mainly for grain	••			(a) 162	
Crops for hay (b)	tonne	5 853	27.47	161	
Fruit— Orchard tree fruit—		(2.11)	202.00		
Apples	tonne	63 444	202.00	(d) 12 815 (c)	
Pears	tonne	1 913	223.20	427	
Total orchard tree fruit	••			(a) 13 393	
Berry and small fruit—					
Currants	kg	681 000	0.70	474	
Loganberries	kg	142 000	0.81	115	
Raspberries	kg	552 000	0.74	410	
Strawberries	kg	84 000	1.65	139	
Total berry and small fruit				(a) 1 249	
Vegetables for sale for human consumption—					
Beans, French and runner	tonne	8 296	177.55	1 473	
Peas, green (ex-shell) (processing only)	tonne	27 223	214.70	5 845	
Potatoes	tonne	107 240	82.80	8 879	
Total vegetables for sale for human consumption				(1) 22 605	
-	••	•••		(a) 22 605	
Other crops— Hops (dru weight)	4 a a a a a	1 201	1 057 40	0.051	
Hops (dry weight)	tonne	1 201	1 957.40	2 351 9 039	
	••				
Total other crops	••			11 390	
Total (excluding crops from pasture)	••			51 968	
Pasture (e) harvested—					
Pasture harvested for-Hay	tonne	166 495	24.87	4 141	
Seed	kg	624 698	0.73	456	
Total crops from pasture	••	• •		4 597	
Total all crops				56 565	

(a) Includes other crops not specified in the table.

(b) Excludes pasture for hay.
(c) Adjusted for Government Stabilisation Subsidy: plus \$258 000 for apples and minus \$2 000 for pears.
(d) Includes payments of \$169 000 under the Apple Industry (Assistance) Act.
(e) Includes lucerne.

Average Unit Gross Values: In the next table, average unit gross values for the principal crops are shown for a five-year period. The unit values have been calculated for the principal agricultural products by dividing the total quantity produced into the total gross value of

Value of Production

production for each crop. They therefore represent weighted average 'prices' of the product in all markets (including the farm itself where quantities are retained for farm use) and indicate trends rather than prices actually paid to farmers.

		(\$)					
Сгор	Unit of quantity	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Cereals for grain— Barley Oats Wheat	t	52.53 71.52 52.20	77.00 87.11 103.97	91.78 77.53 103.51	98-83 78-80 97-31	111.07 107.61 82.00	120·54 119·94 100·90
Legumes mainly for grain— Peas, field	t	104.11	184-46	165.12	155.33	180-15	204.49
Crops for hay	t	24.38	30.11	63.95	29.17	49.81	27.47
Vegetables for sale for human consumption— Beans, French and runner Peas, green (ex-shell) Potatoes Turnips	t t	111.03 106.14 57.23 105.22	97.03 115.72 86.92 93.98	118.64 163.27 59.43 115.24	144·39 183·22 76·76 193·66	r 162.63 r 212.41 83.33 148.27	177.55 214.70 82.80 148.27
Orchard tree fruit— Apples Apricots Pears	. t	120-87 223-13 173-95	120·46 177·49 117·11	148.65 342.89 180.70	172.99 223.87 171.42	r 164-64 217-08 r 195-11	202.00 310.20 223.20
Berry and small fruit— Blackberries Currants Gooseberries Loganberries Raspberries Strawberries	kg kg kg kg	0.24 0.35 0.22 0.34 0.35 0.95	0.27 0.39 0.24 0.38 0.41 1.02	0.41 0.47 0.31 0.46 0.53 1.73	0.40 0.50 0.32 0.47 0.50 1.60	0.50 0.55 0.44 0.57 0.58 1.55	0.76 0.70 0.77 0.81 0.74 1.65
Hops	. kg	1.96	1.65	0.86	1.40	1.69	1.96
Pasture (a) for hay	. t	20.43	19.72	27.85	17.47	25.31	24.87
Pasture (a) for seed— Clover Other	0	1.23 0.45	1.02 0.49	1·34 0·45	1·14 0·21	1.30 0.36	1·24 0·36

Average	Unit	Gross	Values:	Principal	Crops,	Tasmania
			(\$	6		

(a) Includes lucerne.

Livestock Slaughterings and other Disposals

For the main categories of livestock sold for slaughter, the first of the next two tables shows the gross value of production (including an adjustment for net exports), and the second table the average prices paid:

Livestock Sl	aughterings a	nd Other	Disposals	(a):	Gross	Value,	Tasmania	
		(\$	6 '000)					

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Cattle and calves Sheep and lambs Pigs Poultry	4 821	41 314 10 209 4 992 1 505	17 753 6 359 5 625 1 970	20 740 5 710 5 481 2 121	27 686 r 9 565 6 028 2 824	34 133 14 544 5 889 3 416
Total	43 562	58 019	31 707	34 052	r 46 103	57 982

(a) Includes an adjustment for net export of live animals.

Forestry, Mining and Fisheries

Average Livestock Prices, Tasmania (a)

(4)									
Livestock	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78			
Cattle (other than calves) Sheep Lambs Pigs	5·84 8·33	145·21 9·58 14·20 43·13	71 · 13 3 · 54 7 · 92 54 · 86	71.24 2.75 8.10 58.27	$90.10 \\ 5.76 \\ 11.49 \\ 60.11$	$ \begin{array}{r} 103.55 \\ 7.67 \\ 12.05 \\ 62.37 \end{array} $			

(a) Estimated average prices, on the hoof, of livestock sold for slaughter.

Livestock Products

A wide range of goods are manufactured in Tasmanian factories from livestock products, but the number of such livestock products is very limited. The two major ones are wool and milk and in terms of gross value accounted for 46 and 43 per cent of the total, respectively, in 1977-78.

Details of gross values for livestock products for the years 1972-73 to 1977-78 are shown below:

Livestock products: Gross Value, Tasmania (\$'000)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Wool— Shorn (including crutchings) Fellmongered and exported on skins	35 291 2 191	30 226 1 747	22 930 960	27 139 1 281	33 000 1 993	34 559 2 349
Total	37 481	31 973	23 890	28 420	34 993	36 908
Dairy products, whole milk used for- Processing	17 297 5 252	17 369 5 775	22 407 6 951	21 085 7 669	24 462 8 601	26 102 8 693
Total dairy products	22 549	23 144	29 358	28 754	33 063	34 795
Eggs Honey Beeswax	4 502 213 7	4 548 322 8	4 903 423 14	6 239 446 21	7 249 410 14	8 339 623 31
Total livestock products	64 750	59 995	58 588	63 880	75 729	80 696

All Primary Industries (Excluding Mining)

In the table that follows gross and local values of production for all primary industries (excluding mining) are shown for the last five years:

Tasmanian Primary Production: Gross and Local Value

(\$7000)									
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78			
	Cr	OPS (a)							
Gross value of production	40 041 11 780	46 649 9 680	49 409 9 739	44 101 7 864	57 734 7 104	56 565 6 113			
Local value of production	28 261	36 969	39 670	36 237	50 630	50 452			
Livestock S	LAUGHTERI	NGS AND OT	THER DISPOS	SALS	,				
Gross value of production	43 562 3 199	58 019 4 019	31 707 2 624	34 052 3 010	r 46 103 r 3 904	57 982 6 924			
Local value of production	40 363	54 000	29 083	31 042	r 42 199	51 058			

Value of Production

Tasmanian	Primary	Production:	Gross	and	Local	Value—continued	

(\$'000)

		(\$ 000)				
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
· · · · · · · · · · · · · · · · · · ·	LIVEST	fock Produ	JCTS			
Gross value of production	64 750 3 098	59 995 2 733	58 588 4 461	63 880 2 847	75 729 3 891	80 696 4 990
Local value of production	61 652	57 262	54 127	61 033	71 838	75 706
	TOTAL .	AGRICULTUI	RE (a)			
Gross value of production	148 353 18 077	164 663 16 432	139 704 16 825	142 033 13 721	r 179 566 r 14 899	195 243 18 027
Local value of production	130 276	148 231	122 879	128 312	r 164 667	177 216
		Forestry				
Gross value of production	30 922 5 562	43 273 7 393	50 022 7 160	46 991 6 317	55 429 7 528	60 645 7 152
Local value of production	25 360	35 880	42 862	40 674	47 901	53 494
		FISHING				
Gross value of production	5 739	7 014	6 928 -	8 511	r 11 662	12 609 -
Local value of production	5 739	7 014	6 928	8 511	r 11 662	12 609
		Hunting				
Gross value of production	415 28	470 31	428 29	531 31	445 40	649 54
Local value of production	387	439	399	500	405	595
TOTAL	PRIMARY	(EXCLUD	ING MINII	NG) (a)		
Gross value of production	185 429 23 667	215 420 23 856	197 082 24 014	198 066 20 069	r 247 102 r 22 467	269 012 25 233
		1	1	1		

(a) Excludes crops and pastures harvested for green feed and silage.

Further References

191 564

173 068

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ASIC, Australian Standard Industrial Classification (irregular, 1978 edition released June 1978)-Vol. 1: The Classification (1201.0) (479 pp.)

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Forestry, Mining and Fisheries

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Chapter 9

MANUFACTURING AND ENERGY

INDUSTRIAL DEVELOPMENT

Primary-Secondary Relativity

Prior to World War II, there were few large manufacturing establishments in Tasmania. The economy of the State was dominated by primary industries which, in 1938-39, accounted for 60 per cent of the net value of production of all recorded industries.

By today's criteria, pre-war operations of manufacturing establishments were on a small scale but some enterprises have since emerged as national leaders in particular fields. Despite the limitations of geographical isolation and a relatively small domestic market the State went through a period of important industrial development following World War II; the cessation of hostilities released a world-wide demand for goods and services and a number of new Tasmanian factories were established to take advantage of the situation.

Post-war expansion of factory activity has made the State an important supplier of manufactured goods and processed materials. Major factories which have been established since World War II include producers of chemicals, woodpulp, textiles, processed foods, industrial equipment, refined aluminium, manganese alloys, iron ore pellets and woodchips.

Since the early 1950s, the manufacturing sector has been predominant in terms of its economic significance to the State. (See the section 'Integrated Economic Censuses' in Chapter 18 for an inter-sector comparison of various industry sectors.)

Tasmania as a Site for Industry

Advantages

Tasmania has certain advantages which have attracted new industrial enterprises. The principal factors are:

Hydro-Electric Power: The availability of cheap, bulk electricity for power intensive industries (e.g. in metal smelting and refining, heavy chemicals, paper and paper pulp making) has had a significant influence on Tasmania's industrial development and is discussed in greater detail below.

Water Resources: In some parts of the world, water resources are inadequate; shortage of water and the high cost of conservation, re-use and 'purification' have become major problems in the expansion of industry. This is not the situation in Tasmania where water is abundant. The terrain favours the economical construction of high-level storages, while run-of-the-river pumping schemes are feasible at many sites.

Industrial Land, Harbours and Shipping: The decentralized nature of the State and a policy of making provision for industry in each main region has enabled industrial land to be both readily available and cheap. Its proximity to deep-sea ports is another factor influencing the expansion of industry in and around the four main centres of population (Hobart, Launceston, Burnie and Devonport). The associated ports are fully equipped to handle unitised, containerised, roll-on/roll-off and orthodox cargoes, as well as cargo in bulk form. They are served by overseas and interstate ships using modern cargo handling techniques.

Stability of the Workforce: Tasmania has established a record over many years for having fewer industrial disputes and, almost always, fewer days lost per employee each year due to strikes, than any other Australian state. The Tasmanian workforce also exhibits a more stable pattern in terms of duration of employment.

The Department of Planning and Development

The policy of the State Government is to encourage the establishment and growth of industries in Tasmania and to promote trade as provided by the *Industrial Development Act* 1954. This Act is administered by the Director-General of the Department of Planning and Development under the Minister for Economic Planning and Development.

The Department of Planning and Development gives advice, information and assistance on a wide range of important industrial matters. It is empowered to provide financial assistance, including loan guarantees, to help the expansion of existing industries and the establishment of new enterprises. As a service to industry, the Department has officers specialising in the areas of finance, trade, development, research, small businesses and the publication of information, and they are supported by the resources and expertise of Federal and other State Government departments and instrumentalities. A trade officer operates from the offices of the Agent-General for Tasmania in London (however, the United Kingdom's importance as a trading partner for Tasmania has declined markedly in recent years, Japan now being far more important—see Chapter 10 for details).

Electric Power and Industrialisation

The key to the large scale industrial development of Tasmania was its abundant water at high level in the Central Plateau and the State's industrial revolution may be thought of as beginning in 1916 when the Waddamana turbines below the Great Lake began operating; from the initial 7 500 kW then developed, the hydro-electic system has expanded to a capacity of 1.5m kW (excluding gas turbines at Bell Bay with a generator capacity of 240 000 kW). The availability of cheap electric power resulted in the establishment of new types of industry, some on a very large scale; examples are: electrolytic zinc production, 1916; carbide manufacture, 1918; fine paper production, 1938; aluminium production, 1955; ferromanganese production, 1962. The introduction of pulp and paper manufacture is a special case to the extent that changes in technology made possible the use of native hardwoods for the first time; the production of suitable pulp from eucalypts was pioneered in Tasmania before plants were established in other Australian states.

Major Industries

Source of Data: In normal circumstances, the Bureau of Statistics does not publish information relating to any single enterprise or establishment, and treats any such information it collects as strictly confidential. It does, however, publish statistical aggregates where they do not directly or indirectly reveal the operations of any single informant. A description of industrial development without mentioning individual organisations is not very illuminating; therefore, the State Department of Planning and Development has prepared the following section and accepts responsibility for the information given.

Brief descriptions of some of the major factories operating in Tasmania are given below (see the section 'Mining', in Chapter 8, for descriptions of some of the major mining companies operating in the State):

Associated Pulp and Paper Mills Ltd (Burnie, Wesley Vale, Long Reach): This group of companies is a major Australian integrated forest products complex and Australia's principal producer of fine printing and writing papers, magazine papers and coated papers. In Tasmania the Company operates major manufacturing complexes at three centres: (i) Burnie—where it commenced paper production in 1938; present annual capacity of the Burnie plant is 125 000 tonnes. (ii) Wesley Vale—In 1970 the first stage of an integrated pulp and paper complex was completed when the first paper machine commenced production. The machine has an annual capacity of about 45 000 tonnes of paper. Production at Wesley Vale is mainly of magazine papers. A particle board factory, run by the subsidiary Burnie Timber Pty Ltd, also operates at Wesley Vale; annual production is about 2.0m square metres. (iii) Long Reach—A.P.P.M. completed its woodchip plant and made its first export shipment in 1972. The Company has a long-term contract for the export of woodchips to Japan.

Australian Newsprint Mills Ltd (Boyer): Since beginning operations in 1941, this Company has, through a series of expansion programs, increased its annual production of newsprint from 27 400 tonnes to its present capacity of 208 000 tonnes. The construction of a \$10.5 million thermo-mechanical pulping plant, to produce pulp for the production of newsprint from *Pinus radiata* chips, began early in 1977 and was completed in September 1978. In conjunction with the construction of the new pulping plant, the Company is installing

two modern grinders at a cost of approximately \$2 million to increase capacity and replace obsolete machines. (In 1979 the Company commenced construction of a \$160 million newsprint mill at Albury in New South Wales. The new mill is expected to come into production early in 1981.)

Cadbury Schweppes Australia Ltd (Claremont): In 1921 an association of three British confectioners established their Australian plant at Claremont, near Hobart. Today, the plant is the largest cocoa and confectionery factory in Australia. In conjunction with H. P. Bulmer and Co., a plant was installed at Claremont in 1974 for apple juice extraction and concentration for export. During 1976 chocolate production capacity increased when a new chocolate refining layout was commissioned. In 1978 shipment of dairy milk chocolate to the Company's Ringwood factory in Victoria commenced and total production was increased as a result.

Cascade Group of Companies (Statewide): The Company is the oldest manufacturing company in Australia and is firmly established in the beverage industry at manufacturing, wholesale and retail levels. The Company manufactures alcoholic beverages through the only two breweries in the State: at Esk Brewery, Launceston (Boags Beer) and Cascade Brewery, Hobart (Cascade Beer). Alcoholic cider (manufacturer, Huoncry), is produced at its South Hobart factory. Non-alcoholic cider, soft drinks, pure fruit juices, fruit juice syrups, berry fruit pulps and concentrates for local and export distribution are manufactured at Cascades, Hobart. The operating capacity for its malt works, conducted by Tasmanian Breweries Pty. Ltd. to supply its two breweries, has recently been increased to 500 000 bushels per annum to allow surplus production for export.

Coats Patons (Aust.) Ltd (Launceston): This Company first produced yarns in 1923 and steady expansion has followed. Their factory at Launceston produces knitting yarns, both wool and synthetic and annual production is approximately 1.5 million kilograms.

Comalco Aluminium (Bell Bay) Ltd (George Town): An aluminium smelter and alumina refinery commenced production in 1955 at Bell Bay under Federal Government ownership. In 1961 the plant and facilities were acquired by the present Company which, by successive expansion programs, has increased production of aluminium nine-fold. Refinery operations ceased in 1974 and alumina for smelting is now imported from Queensland. The smelter is now the largest in Australia. A \$20 million expansion program was completed in 1977 which lifted production capacity from 95 600 tonnes to 114 500 tonnes per annum.

Edgell, Division of Petersville Ltd (Devonport and Ulverstone): This Company is Tasmania's leading processor of frozen and canned vegetables. The annual volume of raw materials required by the Ulverstone and Devonport factories is approximately 116 000 tonnes, the main crops processed being potatoes, green peas and green beans.

Electrolytic Zinc Company of A/asia Ltd (Risdon and Rosebery): Established in 1916, the factory at Risdon is the largest producer of zinc in Australia and the second largest electrolytic zinc plant in the world. It exports an extensive range of zinc and zinc alloys to over 30 countries. The Risdon plant has the capacity to produce more than 600 tonnes of zinc per day. Apart from zinc and zinc alloys the Company also produces cadmium, sulphuric acid, superphosphate, sulphate of ammonia and aluminium sulphate. Production capacity at the Company's mining complex at Rosebery is 610 000 tonnes of silver-lead-zinc ore per annum. The zinc plant supplies a large proportion of Australia's total requirements.

General Jones Pty Ltd (Smithton): On 1 April 1976, the Frozen Food Division of Henry Jones (IXL) and Cottee's General Foods combined and formed an independent Company. During 1978 Henry Jones (IXL) purchased the interest of Cottee's General Foods in General Jones thus making General Jones Pty Ltd a wholly owned subsidiary of Henry Jones (IXL). Major expansion of the facilities and diversification of its production has continued throughout the three years of the Company's existence.

Goliath Portland Cement Co. Ltd. (Railton): Formed in 1928 to take over a small plant, the Company began production in 1930 with an annual output of 66 000 tonnes of cement a year. Production capacity has since increased rapidly. Plant expansion in 1970 lifted annual production capacity to over 500 000 tonnes and plant kiln capacity will be further increased to one million tonnes in 1980. In 1972 the Group acquired Besser Holdings Limited. In 1977 the Company launched its own 4 000-tonne ship, the M.V. Goliath, to transport bulk cement to the mainland markets. The Company also produces approximately 1 000 000 square metres of asbestos cement sheeting each year.

Humes Ltd (Statewide): Produces pre-cast concrete stormwater, sewerage and water supply pipes, with associated fittings and pre-cast concrete products of a wide and varied range. Rigid U.P.V.C. (unplasticised poly vinyl choloride) pipe is extruded in Launceston for use in stormwater, sewerage, water supply and irrigation, together with an appropriate range of U.P.V.C. fittings. Vitrified clay pipes and products are produced at Granton. Reinforcing mesh and rod is pre-fabricated at the Company's Steel Division plant at Burnie. A subsidiary company, Steel Mains Pty. Ltd. manufactures water, steam and oil lines up to six metres in diameter. This Company also manufactures pressure vessels, spheres, bulk storage tanks, etc. A field crew operates throughout the State and installs all types of structural steel, pipelines and mechanical items.

Repco Bearing Company (Launceston): In 1949 this Company was established to manufacture engine bearings for the Australian automotive spare parts trade. The factory has since expanded and diversified its range of products and is now the largest automotive bearing manufacturing company in Australia. The Company also undertakes general contract machining and precision work, precision tool making, the manufacture of copper, tin and alloy powders, and the manufacture of sintered products using powder metallurgy techniques.

Sheridan Domestic Textiles (Derwent Park): Formerly known as U.T.A. Hobart Mill, Sheridan Domestic Textiles is part of the Clothing, Footwear and Textile Group of Dunlop Australia Ltd. The Derwent Park mill commenced operations as Silk & Textile Printers Pty. Ltd. in 1948. Production now involves the printing of natural and synthetic furnishing fabrics, nylon shower curtain fabrics and mattress ticking, and printing and dyeing of polyester/cotton sheeting. The mill also manufactures and distributes finished domestic articles in the form of printed and plain dyed sheets and continental quilt covers, packed singly and in sets, shower curtains, and the Y.S.L. range of top quality percale sheets and quilt covers.

Stanley Tools (Moonah): A Division of The Stanley Works Pty Ltd: The Company is Tasmania's only manufacturer of hand tools. During 1978-79, extensive capital investment in productive equipment has increased plant capacity for existing products and allowed the introduction of new products for manufacture. During 1980 Stanley Tools is planning further expansion in respect of a major new process plus local manufacture of a complete new product. In addition, screwdriver manufacture will be relocated from Stanley's Hardware Division (Melbourne) to the Moonah plant. Export of locally produced tools will be further expanded during 1980.

Tasmanian Electro-Metallurgical Co. Pty Ltd (Bell Bay): The Broken Hill Co. Pty Ltd established a plant in 1962 to produce high carbon ferro-manganese for the Australian steel industry, with an initial annual output in excess of 26 000 tonnes. Silico-manganese alloys are now also being produced and a recent \$42 million expansion program increased capacity from 77 000 tonnes to about 150 000 tonnes a year. This expansion also enabled production of ferro-silicon in Tasmania for the first time and the production of manganese ore cinter on an 18 metre square cinter machine at the rate of 600 tonnes of cinter per day.

Tioxide Australia Pty Ltd (Burnie): This Company is a manufacturer of titanium pigments which are used as the base white pigment in paints, enamels, plastics, printing inks, rubber, paper, man-made fibres and a number of other products. At the present time, ten different grades of pigment are made to meet the varying requirements of user industries. The Company was formed in 1937 as Australian Titan Products Pty. Ltd. Plans for construction of the Heybridge plant were delayed by the Second World War and the factory was commissioned in December 1948. The initial annual output was 1 500 tonnes. Successive expansions have raised annual production capacity to 32 000 tonnes. The Company commenced a \$3.5m expansion programme during 1979-80 to further improve the technical characteristics of pigments. Tioxide is the predominant supplier of titanium pigments to the Australian market and an increasingly significant supplier to South-East Asian countries. A staff of 400 was employed in mid-1979.

Tootal Australia Limited (Devonport): Was established in 1952 as a vertical textile company manufacturing woven and knitted man-made fibre fabrics. The Company produces workwear fabrics in polyester/cotton, fashion dress goods, both dyed and printed, and a wide range of garments for industrial and casual end use. The Company has Australia wide distribution through its own selling offices in all capital cities. Employment is in excess of 400 persons.

Industrial Development

United Milk Products (Smithton): Is one of the State's principal producers of dairy produce. Production recently reached approximately the levels shown: butter (salted and unsalted), 2 000 tonnes; cheese (cheddar), 7 500 tonnes; milk powders (skim, full cream and buttermilk), 3 000 tonnes; and casein (acid), 200 tonnes per annum. The Company also operates an abattoir exporting 90 per cent of its output overseas.

MANUFACTURING STATISTICS

Principal Articles Manufactured

The articles listed below do not include the following important Tasmanian products: aluminium, automotive engine bearings, carbide, cement, confectionery, ferro-manganese alloys, hand tools, hardboard, iron ore pellets, particle board; printing, writing and wrapping papers; starch; titanium di-oxide; canned, dehydrated and quick frozen vegetables; woodpulp, woollen manufactures, and other textile products. Where there are only one or two producers or where one producer dominates, it is not possible to publish details for articles that are important and would otherwise be included. Some articles, although principal manufactures, such as cakes, pastry and pies, wooden furniture and joinery (excluding doors) are not included, as value details only are collected for such items.

The following table lists the principal articles manufactured in Tasmania (with the exceptions detailed above) for recent years:

Article	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Acid, sulphuric	570 156	517 052	466 817	506 338	522 154	414 644
Aerated waters	15 751	14 845	` 16 219	18 786	20 082	19 834
Apples, preserved (solid pack)	7 669	5 824	6 255	4 203	5 215	4 740
Bacon and ham	1 931	2 169	2 356	2 434	2 505	2 457
Bricks, blocks, etc		56 378	66 682	65 893	64 116	59 665
Butter (a)		12 196	10 762	9 707	7 910	7 075
Cheese		12 387	13 332	13 156	13 903	17 494
Concrete, ready mixed m	3 236 407	247 343	277 082	284 555	288 466	n.a.
Electricity, total generatedm kW.h		6 095	6 008	6 842	7 179	7 748
Fertilisers—		1				
Sulphate of ammonia	t 33 191	54 701	23 040	12 291	5 292	6 045
Superphosphate	180 458	103 253	57 896	101 281	97 012	151 489
Flour		34 938	30 691	32 427	32 780	34 901
Paper, newsprint		196 240	206 228	206 590	207 621	208 143
Timber—		•				
Sawn, peeled or sliced (b)						
Hardwood '000 m	398.2	388.3	349.7	330.9	299.3	n.y.a.
Softwood	3 16.1	21.8	23.8	37.3	39.3	n.y.a.
Dressed—						
Floorboards '000 m	3 76.7	58.6	49.7	45.4	37.2	n.y.a.
Weatherboards	³ 4·8	2.6	2.2	0.4	0.3	n.y.a.
Other	³ 62.5	59.7	60.4	90.0	69.3	n.y.a.
Woodchips, etc. (green weight) (c) . '000 tonne	3 043	2 947	2 436	2 967	2 838	n.y.a.
Zinc, refined		152 749	137 637	170 685	161 173	204 623

Principal Articles Manufactured: Quantities, Tasmania

(a) Includes butter equivalent of butter oil.

(b) Includes timber to be further processed.

(c) Defined in forestry section of Chapter 8.

Manufacturing Censuses

Annual censuses of factories were conducted by the Bureau from almost the start of the present century; the last 'old style' factory census covered the year 1967-68. For 1968-69 simultaneous integrated economic censuses were undertaken in respect of manufacturing and four other sectors (mining; wholesale trade; retail trade; and electricity and gas production and distribution).

The 1968-69 integrated economic censuses were fully described in Appendix A of the 1972 Year Book in which there also appears an explanation of the factors which made necessary the termination of 'old style' factory censuses and the start of a new series, based on new reporting units and data concepts. In the following section, the results of the manufacturing census for 1976-77 are given.

Definitions and data concepts applying to the integrated economic censuses will be found in the section 'Integrated Economic Censuses' in Chapter 18 of this edition. Also, results from manufacturing censuses are compared with those from integrated economic censuses covering other industry sectors in that section.

Census Results

Manufacturing Establishments Classified According to Industry

The table that follows contains a summary of the principal manufacturing statistics by industry sub-division. Single establishment enterprises employing less than four employees at 30 June 1977 are excluded from this table:

	Industry sub-division	Estab- lish-		yment (in ng proprie			
ASIC code (a)	Description	ments operat- ing at	aver	age over v year	vhole	Wages and salaries	Turn- over
(u)	<i>u)</i>		Males	Females	Persons	salaries	
		no.	no.	no.	no.	\$'000	\$'000
21,22	Food, beverages and tobacco	113	4 047	1 722	5 769	46 745	284 315
23	Textiles		1 155	1 111	2 266	17 529	68 365
24	Clothing and footwear		77	162	239	1 306	3 848
25	Wood, wood products and furniture		4 158	313	4 471	34 041	160 725
26	Paper, paper products and printing	42	4 798	709	5 507	54 317	198 564
27	Chemical, petroleum and coal products.	20	1 239	95	1 334	14 375	62 173
28	Non-metallic mineral products	51	889	53	942	9 070	45 786
29	Basic metal products	12	3 402	117	3 519	38 093	276 567
31	Fabricated metal products	75	1 330	197	1 527	11 667	42 894
. 32	Transport equipment	25	938	142	1 080	9 385	26 506
33	Other industrial machinery and						
	equipment and household appliances.	39	739	64	803	6 751	17 486
34	Miscellaneous manufacturing	17	270	39	309	2 635	12 080
	Total manufacturing	617	23 042	4 724	27 766	246 014	1 199 311

Manufacturing Establishments: Operations by Industry Sub-division, Tasmania 1976-77

Manufacturing Establishments: Operations by Industry Sub-division, 1976-77-continued

	Industry sub-division	Sto	ocks	Purchases, transfers		Fixed capital	
ASIC code (a)	Description	Opening Closing		in and Value selected added expenses		expen- diture (b)	
		\$'000	\$'000	\$'000	\$'000	\$'000	
21,22	Food, beverages and tobacco	34 177	39 256	179 083	110 310	6 675	
23	Textiles		13 636	32 506	35 432	477	
24	Clothing and footwear		209	1 929	1 923	222	
25	Wood, wood products and furniture		30 247	79 998	84 423	5 710	
26	Paper, paper products and printing	24 335	32 199	99 618	106 810	2 258	
27	Chemical, petroleum and coal products		13 839	36 885	26 235	2 217	
28			5 456	26 042	20 549	2 899	
29	Basic metal products		78 244	189 784	94 559	10 780	
31	Fabricated metal products		7 758	23 633	20 346	1 968	
32			5 611	9 860	16 210	450	
33	Other industrial machinery and				1		
	equipment and household appliances	2 468	2 952	8 043	9 926	417	
34		1 264	2 812	7 062	6 567	399	
	Total manufacturing		232 218	694 445	533 288	34 472	

(a) Australian Standard Industrial Classification code.

(b) Outlay on fixed tangible assets less disposals.

Manufacturing by Statistical Division

The next table shows, as a time series, the chief measures of manufacturing operations by statistical divisions:

Manufacturing Statistics

		Year	Sta	atistical division	ons	Tasmania
Main items	Unit	ended June	Hobart and Southern	Northern	Mersey- Lyell	
Number of establishments	no.	1975 1976 1977	255 257 241	223 247 228	150 163 148	628 667 617
Employment—(b) Males	no.	1975 1976 1977	9 712 9 103 9 068	7 224 7 022 7 324	6 763 6 702 6 650	23 699 22 827 23 042
Females	no.	1975 1976 1977	2 181 2 051 2 008	1 609 1 554 1 457	1 363 1 321 1 259	5 153 4 926 4 724
Persons	no.	1975 1976 1977	11 893 11 154 11 076	8 833 8 576 8 781	8 126 8 023 7 909	28 852 27 753 27 766

Manufacturing Establishments: Main Items by Statistical Division (a)

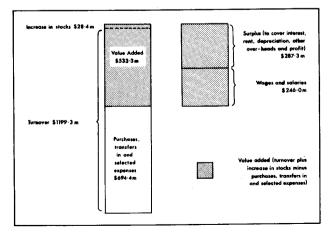
Manufacturing Establishments: Main Items by Statistical Division (a)-continued

		Year	Sta	atistical division	ons	Tasmania
Main items	Unit	ended June	Hobart and Southern	Northern	Mersey- Lyell	Tasmama
Wages and salaries	\$'000	1975 1976 1977	76 828 82 690 93 696	59 142 64 363 76 539	58 916 64 274 75 779	194 883 211 327 246 014
Value added	\$'000	1975 1976 1977	151 862 166 525 207 731	128 525 147 477 156 999	121 871 142 027 168 558	402 255 456 029 533 288
Fixed capital expenditure	\$'000	1975 1976 1977	15 091 11 669 8 601	28 998 21 877 16 935	9 058 10 390 8 936	53 146 43 936 34 472

(a) Excludes details for single establishment enterprises employing less than four persons at 30 June.

(b) Includes working proprietors; figures are average over whole year.

Manufacturing Establishments, Value Added, Tasmania, 1976-77



Tasmania in Comparison with Other Australian States

A comparison of Tasmanian manufacturing activity with that of the other Australian states and territories is shown in the following table. Applying the appropriate population relativity factors to the figures, it will be seen that, on the basis of the resulting values, Tasmania is relatively more industrialised than Queensland, Western Australia, Northern Territory and the Australian Capital Territory and approaches the level of South Australia.

					-	-		
State or territory	Popula- tion relativity (a)	Estab- lish- ments	Wages and salaries	Turn- over (b)	Stocks a	t 30 June 1976	Pur- chases, etc.	Value added
······	(4)	ments	salaries		1975	1970	(c)	
		A	CTUAL V	ALUES				-
		no.	\$m	\$m	\$m	\$m	\$m	\$m
N.S.W	12.1	10 329	3 670	14 555	2 532	2 680	8 331	6 371
Vic		8 873	3 287	13 220	2 364	2 472	7 564	5 765
QId	5.2	r 3 122	r 874	r 4 564	504	591	r 2 851	r 1 800
S.A	3.1	2 287	872	3 461	638	676	2 012	1 486
W.A	2.9	2 054	509	2 433	298	354	1 544	944
Tasmania		667	211	1 030	201	205	577	456
N.T	0.2	69	21	127	34	36	83	46
A.C.T	0.5	106	29	96	9	10	44	53
Total Australia	34.1	r 27 507	9 472	r 39 485	r 6 581	r 7 023	r 23 007	r 16 921
	VA	LUES REL	ATIVE TO	POPULATIO	ол (d)		I	
N.S.W		854	303	1 203	209	221	689	527
Vic		964	357	1 437	257	269	822	627
Qld	• •	600	168	r 878	97	114	r 548	r 346
S.A	• •	738	281	1 116	206	218	649	479
W.A		708	176	839	103	122	532	326
Tasmania		667	211	1 030	201	205	577	456
N.T		345	105	635	170	180	415	230
A.C.T	••	212	58	192	18	20	88	106
Total Australia		807	278	1 158	193	206	r 675	496

Tasmania-Australia Comparison of Manufacturing Activity, 1975-76

(a) Tasmania's total mean population for 1975-76 is expressed as 1.0; other state populations in proportion to 1.0.

(b) Sales, transfers out and other operating revenue.

(c) Purchases, transfers in and selected expenses.

(d) Figures are calculated by dividing the actual figures by the appropriate population relativity factor. They do not represent direct per head of population details but merely a comparison of the degree of manufacturing activity in each state relative to population.

In 1976-77 the Tasmanian share of Australian employment in manufacturing was 2.36 per cent; and of Australian 'value added' in manufacturing 2.77 per cent. (Tasmania's mean population as a proportion of Australia's for 1976-77 was 2.92 per cent.)

CENSUSES OF ELECTRICITY AND GAS ESTABLISHMENTS

Until 1968-69 factory production statistics contained details for Class XVI (Heat, Light and Power); in the 'old style' annual factory censuses, of which the last covered 1967-68, this class was confined to the *production* of electricity and gas and such operations were treated as

Electricity and Gas

a particular type of factory activity. For 1968-69 simultaneous economic censuses were undertaken in respect of electricity and gas production and distribution and four other sectors (manufacturing; retail trade; wholesale trade; and mining). Details relating to the 1968-69 census of electricity and gas establishments are included in the 1973 Year Book; results from censuses conducted for 1969-70 and 1971-72 may be found in the 1974 and 1977 editions of the Year Book, respectively. Details from the 1974-75 census for Tasmania cannot be released because of confidentiality restrictions.

THE TASMANIAN ELECTRICITY GENERATING SYSTEM Introduction

Until 1971 Tasmania was unique among Australian states in that its electric power system was based almost entirely on hydro-electric installations, but in 1971 a thermal oil-fired station commenced operations at Bell Bay opening a new phase in the development of the generating system. Other Australian states rely principally on thermal plants while hydro-electric power, if available, is used only to supplement the basic supply. The Snowy Mountains Hydro-Electric Scheme, which feeds power to Victorian and N.S.W. grids, is not designed to cope with the base load demand in these states, its essential function being to provide the extra power necessary to meet peak loads, and also to supply water for irrigation purposes. The Tasmanian system, despite its lower installed generator capacity of the Tasmanian electricity generating system at the end of 1979 was almost 1.8 million kW. Of this, 86 per cent (over 1.5 million kW) was contributed by an integrated hydro-electric network. The 240 000 kW oil-fired station at Bell Bay is available for use as required.

Early Development and Current Generating Capacity

Hydro-electric power for public use was first introduced in 1895 with construction of the 450 kW Duck Reach station on the South Esk River near Launceston. This was a purely municipal supply and work on Tasmania's state-wide system did not begin until 1911 with the exploitation of the Great Lake catchment waters and diversion of the Ouse and Shannon Rivers.

The concentration on water as a source of power in Tasmania has resulted in the need to follow a policy of water conservation to regulate the high winter and spring run-off. Emphasis in the power developments has been on the creation of large storages and successive use of the impounded waters (e.g. water from Lake St Clair may pass through eight power stations before reaching the tidal waters of the Derwent River at New Norfolk).

By May 1916 Waddamana 'A' station (7 000 kW), the first stage of the Great Lake scheme, was commissioned. Shannon station was opened in 1934 and in 1944 the third stage of the scheme, Waddamana 'B' station (48 000 kW) commenced generation. When Poatina station was commissioned in 1964, the Waddamana 'A' and Shannon stations were closed down, Waddamana 'B' being retained only for emergency and peak-load generation.

The following table outlines the current status of the Tasmanian generating system:

Station	Year of first generator commission	Static head (metres)	Generator capacity (kW)
Complete	d Stations as at 30 June	1979	
Tarraleah	1938	299	90 000
Waddamana 'B' (a)	1944	344	48 000
Butlers Gorge	1951	56	12 200
King Island		<i>(b)</i>	1 690
Tungatinah		306	125 000
Trevallyn	1955	126	80 000
Lake Echo		173	32 400
Wayatinah		62	38 250
Liapootah		110	83 700
Catagunya	10.00	43	48 000
Poatina		829	300 000

Tasmanian	Power	Generating	System
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Station	Year of first generator commission	Static head (metres)	Generator capacity (kW)
COMPLETED STATIO	ns as at 30 June 1979-	-continued	· · · · · · · · · · · · · · · · · · ·
Tods Corner Meadowbank Cluny Repulse Rowallan Flinders Island. Lemonthyme Devils Gate Wilmot Bell Bay Cethana Paloona Fisher	1967 1968 1968 1968 1969 1969 1971 1971 1971 1971 1972 1973	41 29 16 27 49 (b) 159 68 251 (c) 99 31 649	$\begin{array}{c} 1 \ 600 \\ 40 \ 000 \\ 17 \ 000 \\ 28 \ 000 \\ 10 \ 450 \\ 300 \\ 51 \ 000 \\ 60 \ 000 \\ 30 \ 600 \\ 240 \ 000 \\ 85 \ 000 \\ 28 \ 000 \\ 43 \ 200 \\ 43 \ 200 \end{array}$
Gordon (Stage 1) (d)	1978	200	288 000
Total			1 782 390
Stations	UNDER CONSTRUCTION		
Gordon (Stage 1, additional capacity) Mackintosh Rosebery Pieman	1981 1983	186 68 63 93	(d) 432 000 72 000 76 500 270 000
Total		· ·	850 500

Tasmanian Power Generating System—continued

(a) Reserve plant only.

(b) Diesel generators.

(c) Thermal oil-fired station; the second generator was installed in 1974.

(d) Stage 1 of the Gordon power development involves the progressive installation of five generators, each with a generating capacity of 144 000 kW. Initially two generators were installed, the first being commissioned in January 1978 and the second later in that year. The remaining generators will be installed as peak loads demand greater installed capacity, giving a final total capacity of 720 000 kW.

Completed Schemes

Tarraleah-Butlers Gorge

The Tarreleah development with headwaters regulated by raising Lake St Clair (1937) and the man-made Lake King William (1949) was commenced in 1934 and first generated power in 1938. The capacity of *Tarraleah* was progressively expanded to 90 000 kW in 1951 when the station was completed with the installation of a sixth generator; *Butlers Gorge* station (12 200 kW) commenced generation on the completion of the Clark Dam in 1951.

Tungatinah-Lake Echo

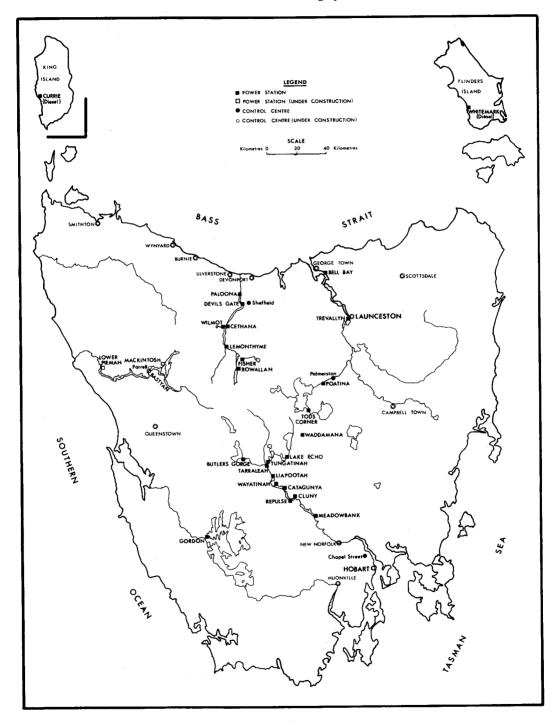
Built to regulate run-off from the extensive area between Great Lake and Lake St Clair, the 32 400 kW Lake Echo and 125 000 kW Tungatinah stations were commissioned in 1953 and 1956, respectively.

Great Lake-South Esk

The Poatina station (300 000 kW), the largest station in the Tasmanian hydro-electric system, had been developed to a capacity of 250 000 kW by 1965. The station utilises the waters of Great Lake which have been diverted into the South Esk River system. A sixth generator of 50 000 kW capacity was commissioned in 1977 bringing the total installed capacity of the station to 300 000 kW. The *Poatina* tailrace discharges into the South Esk River which feeds the run-of-the-river *Trevallyn* station (80 000 kW) located near Launceston.

Tasmanian Electricity Generating System

The Tasmanian Generating System



Derwent River Power Developments

Two systems in the middle and lower Derwent River utilise the waters of the Derwent and its major tributaries, the Nive and Florentine. In the middle Derwent system the *Wayatinah* station (38 250 kW) was completed in 1957, followed by the 83 700 kW *Liapootah* station (1960) and the 48 000 kW *Catagunya* station (1962). The lower Derwent stations *Meadowbank* (40 000 kW), *Cluny* (17 000 kW) and *Repulse* (28 000 kW) were completed during 1967 and 1968.

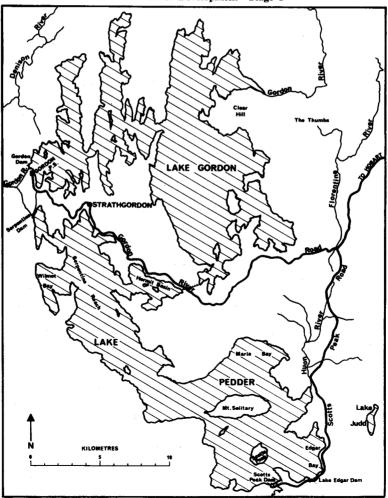
The Mersey-Forth Scheme

Construction of the Mersey-Forth development in north-western Tasmania was completed in 1973. Four rivers, the Fisher, Mersey, Wilmot and Forth, have been utilised by a combination of seven power stations and seven large dams. The power stations are *Rowallan* (10 450 kW), *Lemonthyme* (51 000 kW), *Devils Gate* (60 000 kW), *Wilmot* (30 600 kW), *Cethana* (85 000 kW) and *Paloona* (28 000 kW) and *Fisher* (43 200 kW).

All seven power stations are designed for fully automatic operation and are remotely controlled from a centre near Sheffield.

Bell Bay Thermal Station

This station accommodates two oil-fired steam driven generators with a total capacity of 240 000 kW. Installation of the second turbo-generator was completed in 1974.



Gordon River Development-Stage 1

Present Developments

Gordon River Power Development-Stage 1

Initial development, completed in 1978, has created the largest fresh-water storage in Australia, six times the volume of the Great Lake, and three times the volume of Lake Eucumbene, the largest lake in the Snowy Mountains Hydro-Electric Authority Scheme.

The Gordon River Power Development comprises two lakes with a total surface area of about 510 sq km, joined by the McPartlan Pass Canal, Lake Gordon (1974) was created by a 140-metre high dam on the Gordon River: three dams, one on the Serpentine River (1971) and two on the Huon River (1972), created the greatly enlarged Lake Pedder which has now become an important tourist attraction.

From Lake Gordon water is carried by a vertical shaft to the power station, 186 metres underground. Access to the Gordon Power Station is via the busbar and lift shaft or by road tunnel. The station is operated by remote control from Hobart, 161 kilometres away.

Initially, only two generators have been installed in the Gordon Power Station, each with a generating capacity of 144 000 kW. Three additional generators of 144 000 kW each are to be installed progressively as peak load demands increase, giving a final, total generating capacity of 720 000 kW for this station. The sustained generating capacity of the Gordon River Power Development, Stage 1 will be only a fraction of its total (peak load) capacity. It is estimated that the scheme should be able to sustain an average loading of about 168 000 kW during years of normal rainfall to produce an average output of 1 472 million kW.h of electricity per annum (i.e. the sustainable average load will be only about 23 per cent of the final installed generator capacity of 720 000 kW).

An accompanying map shows Stage 1 of the Gordon River power development.

Pieman River Power Development

In a report presented to Parliament on 21 October 1970, the Hydro-Electric Commission announced a power development in the Pieman River catchment area on the West Coast. The total capital cost was estimated at \$134 million (1970), the total installed capacity at 418 500 kW, and the eventual average output at 1 770 million kilowatt hours per annum. Construction work commenced in 1973 and completion of the scheme is expected by 1986. The estimated final capital cost had risen to \$440 million by mid-1978, largely due to the high rates of inflation and wage increases experienced since 1970.

Location: The Pieman River flows from the confluence of the Murchison and Mackintosh Rivers, entering the sea below Corinna (see map). The catchment area of 2 678 square kilometres is mostly rugged, mountainous Crown land, experiencing annual rainfall between 2 300 mm and 3 560 mm. Only 2 per cent (62 square kilometres) of the catchment area will be inundated.

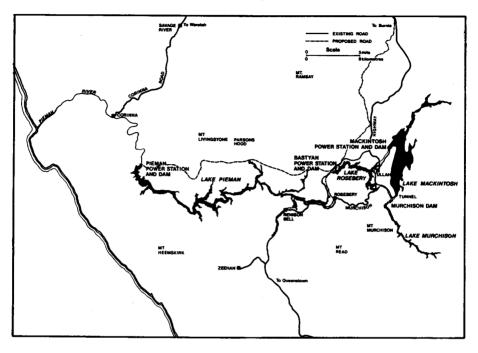
Power Stations: The development will comprise three elements each including a power station:

(i) Mackintosh. This scheme will include a dam over 91 metres high on the Murchison River; a 2 072 metres long tunnel from Lake Murchison to Lake Mackintosh; a dam 76 metres high on the Mackintosh River about three kilometres downstream from the Sophia River junction and the subsidiary Tullibardine Dam (24 metres high) together creating the main storage of the entire development; and a 72 000 kW power station below the Mackintosh Dam through which the combined flows of the Mackintosh and Murchison Rivers will pass.

(ii) Bastyan. Will include: a dam about 73 metres high, located on the Pieman River upstream from the Rosebery township, creating a lake extending up the Mackintosh River to the Mackintosh Power Station and up the Murchison River to just downstream of the Murchison Dam; a power station immediately below the Bastyan Dam (installed capacity 76 500 kW); the relocation of two kilometres of the Murchison Highway including new bridges over the Murchison and Mackintosh Rivers; and the relocation of about three kilometres of the Emu Bay Railway, including a new bridge over the Pieman River.

(iii) *Pieman.* Will comprise: a dam about 119 metres high located on the Pieman River immediately upstream from its junction with Stringer Creek; a subsidiary dam 15 metres high; a 270 000 kW power station, located at the junction with Stringer Creek; and a main access road, the Pieman Road, 54 kilometres long, from the Murchison Highway to the dam site, about 10 kilometres upstream from Corinna.

Pieman River Development



Proposed Future Developments

In October 1979, the Hydro-Electric Commission presented its *Report on the Gordon River Power Development, Stage Two* to the Premier. The Report, which recommended an integrated development of the Lower Gordon, Franklin and King Rivers as being the best method for meeting the State's future increased electricity demand, is summarised later in this Chapter.

Growth of the Electricity Generating System

The following table shows the growth of the integrated system (i.e. excluding King and Flinders Islands) in recent years:

Year	Installed generating capacity (d) r	Units generated	Peak loading	Average loading	Annual load factor (c)
1973	kW	million kW.h	kW	kW	per cent
	1 318 400	5 850	891 100	667 822	74.9
1974	1 462 400	5 994	917 300	684 236	74·6
1975		5 773	891 500	659 020	73·9
1976	1 636 400	6 373	r 992 100	725 543	r 73·1
1977		r 6 931	r 1 050 800	r 791 205	r 75·3
1978		7 357	1 159 200	839 880	72·5

Hydro-Electric Commission, Tasmania, Integrated System: Operating Statistics (a)

(a) Excludes King and Flinders Islands.

(b) At 31 December.

(c) Average annual loading as a percentage of annual peak loading.

Tasmanian Electricity Generating System

Load Factor

The installed generating capacity is necessarily much higher than the peak loading since some generating plant must be held in reserve against the possibility of breakdown. Also, reliability varies according to the state of the water storages.

The sustainable average annual loading bears little relation to the total installed generating capacity. Prior to the commissioning of the first 144 000 kW generator in the Gordon Power Station in January 1978, hydro-electric power generation in Tasmania was running well in excess of that sustainable by long-term water yields, despite an installed generating capacity well above peak loads. As mentioned earlier, the total generating capacity of the Gordon River Development, Stage 1 is eventually to be increased to 720 000 kW to cope with peak loads. However, this Scheme's estimated sustainable average loading during years of normal rainfall is only 168 000 kW, 23 per cent of planned total generating capacity.

A power system must be designed to meet both the peak loading (the demand component) and the average loading (the energy component). Peak loading tends to represent high demand for relatively short periods, i.e. it has relatively little energy associated with it. The obvious design and operational problem is to create sufficient capacity to meet peak loading and, at the same time, to encourage the use of power so that the highest possible average loading is obtained. The cheapest system from the consumer's point of view, will be the one with the highest load factor. By world standards, the load factors in the previous table indicate a high standard of design and operational efficiency.

The Hydro-Electric Commission

The Hydro-Electric Commission is an autonomous statutory authority, responsible largely for the conduct of its own affairs. The 'Minister Administering the Hydro-Electric Commission' is answerable to Parliament for the activities of the Commission, but the Commission is not directed by nor responsible to the Minister as is a government department. In other words, the Commission is envisaged as a trading or business organisation, and the purpose of the legislation that created it was to remove it from day-to-day political control. The power exerted by Parliament is mainly financial, not over the ordinary revenue and expenditure of the authority, but over the supply of loan moneys for new capital works.

Two other restrictions on the Commission can be listed: (i) it cannot change its tariff charges for the supply of electricity to consumers except with the approval of the Governor-in Council; and (ii) in certain of its dealings, such as in real estate, the Commission must obtain the approval of the Minister.

The status of the Commission was described thus by the High Court of Australia in a judgment delivered in 1950: 'In the eye of the law the corporation is its own master and is answerable as fully as any other person or corporation. It is not the Crown and has none of the immunities or privileges of the Crown. Its servants are not civil servants and its property is not Crown property.'

Organisation

Under the Commission, with its full-time Commissioner and three part-time Associate Commissioners, there are five branches:

(i) Civil Engineering Branch: Responsible for: survey of water resources; design and construction of all civil works involved in power development and allied projects.

(ii) *Electrical Engineering Branch:* Responsible for: studies of load growth and system development; design and construction of all electrical engineering works in conjunction with the Civil Engineering Branch.

(iii) *Power Branch:* Responsible for: operation and maintenance of completed power developments; generation and transmission of power in bulk.

(iv) Distribution Branch: Responsible for: distribution of electricity to consumers; operation and maintenance of the distribution system; inspection of installations and equipment; consumer advisory activities; sale of electrical appliances; licensing of wiremen and contractors.

(v) Secretarial: Responsible for: general administrative business of the Commission with subsections dealing with accounts, law, public relations, personnel, transport, stores and purchasing, medical services, central records and other services.

Generation

Technical Details

The total installed generator capacity of the Commission's 25 power stations was 1 782 390 kW in mid-1979. All stations generate alternating current at a frequency of 50 cycles per second. The power is stepped up at each station to the voltage required for transmission.

Transmission

Power is conveyed from the power stations by 220 000, 110 000 or 88 000 volt transmission lines to major sub-stations at various load centres. All power stations (except those on King and Flinders Islands) and major sub-stations are linked into a grid system, thereby increasing the reliability of supply to all parts of the State.

Distribution

Power is distributed from the major sub-stations by a network of 44 000, 33 000, 22 000, 11 000 and 6 600 volt feeder lines from which power is stepped down at zone sub-stations to a lower feeder voltage and/or finally, at distribution sub-stations, to 415/240 volts for supply to individual consumers. Some consumers take supply at feeder voltage.

Bruny Island is connected to the main power supply by a submarine cable; King and Flinders Islands are partly supplied by diesel-generation stations operated by the Commission at Currie and Whitemark, respectively.

Retail Distribution

In the early days of the Commission's operation, consumers of electric power received it from three sources: from municipalities with their own generating capacity; from municipalities retailing power bought from the Commission; and from the Commission direct. Gradually, uniformity was achieved, municipalities stopped generating and retailing and the one authority became the sole supplier, both of bulk power to industry and retail power to homes, shops, businesses, etc. One effect has been uniformity in tariff charges for retail power so that the farmer on the most remote holding is charged no more than dwellers in the principal cities. Tasmania has achieved an Australian record figure for distribution of electric power—it is estimated that nearly 99 per cent of homes and farms are now connected. Tariff charges are also lower than for any other state.

Finances of the Hydro-Electric Commission

The table that follows shows the Commission's income and expenditure for recent years:

Hydro-Electric Commission, Tasmania: Income and Expenditure

(\$'000)

Particulars	1974-75	1975-76	1976-77	1977-78
	Incom	3		
Sales—Bulk Retail Other income	23 382 36 208 2 705	24 380 45 443 2 876	28 814 50 079 1 479	31 899 59 216 4 404
Total	62 295	72 699	80 372	95 519
	Expenditu	JRE		
Operation, distribution, administration Interest on loans and reserves Less interest capitalised Depreciation provision Superannuation contribution and retirement benefits Contribution to consolidated revenue Fuel cost equalisation provision Other expenditure Net profit or loss	$\begin{array}{c} 24 \ 646 \\ 32 \ 008 \\ -7 \ 782 \\ 5 \ 984 \\ 4 \ 530 \\ 1 \ 430 \\ -1 \ 054 \\ 425 \end{array}$	27 871 37 552 -10 040 6 184 5 784 1 712 2 000 1 249 387	30 593 44 239 -14 378 6 297 7 572 1 604 3 000 1 364 81	33 484 50 387 -9 763 7 454 9 548 585 2 000 1 574 250
Total	62 295	72 699	80 372	95 519

Tasmanian Electricity Generating System

All annual charges (interest, depreciation, operation, etc.) are borne by the Commission out of its revenue from the sale of electricity.

Sales and Prices of Electric Power

The following table shows comparative average prices for electric power in Australia:

State or territory	Residential sales	Commercial sales	Industrial sales	Average all sales (b)				
New South Wales Victoria Queensland South Australia Western Australia Tasmania A.C.T.	3.11 3.21 3.78 2.82 4.63 2.56 2.29	(c) 5.06 5.53 4.23 (c) 4.27 (c)	(c) 2·74 3·22 2·43 (c) 1·00 (c)	3.19 3.42 3.97 3.02 4.64 1.41 2.70				
Average	3.20	n.a.	n.a.	3.19				

Average Price of Electric Power: Tasmania and Other States, 1977-78 (a) (Cents per Kilowatt Hour)

(a) Source: 'Statistics of the Electricity Supply Industry in Australia' (published by the Electricity Supply Association of Australia).

(b) Includes power for traction, public lighting, etc., not specified in first three columns.

(c) Not recorded separately.

The Tasmanian average is the *lowest* and the householder pays less per unit (kW.h) on the average than his counterparts in other states. In 1977-78, the average rate charged to residential users of electricity in Tasmania was significantly less than that for any other state and 20 per cent below the average for Australia. The average rate charged for all sales of electricity in Tasmania in 1977-78 was 66 per cent lower than that for Australia. The economy of hydro-electric generation can be best obtained by comparing the prices charged to industrial users.

The following table shows the amount of electric power sold in Australia during 1977-78:

Sales of Electric Power: Tasmania and Other States, 1977-78 (a) (Million Kilowatt Hours) tate or territory Residential Commercial Industrial

State or territory	Residential sales	Commercial sales	Industrial sales	Total sales (b)
New South Wales Victoria Queensland South Australia Western Australia Tasmania A.C.T.	10 317 6 941 3 529 2 288 1 583 1 347 625	(c) 13 (3 076 1 705 1 035 (c) 2 2 171 (c) 4	5 773 3 059 2 163 259 4 901	24 584 16 212 8 349 5 527 3 878 6 487 1 151
Total	26 630	(c) 38 (299	66 188

(a) Source: 'Statistics of the Electricity Supply Industry in Australia' (published by the Electricity Supply Association of Australia).

(b) Includes power for traction, public lighting, etc., not specified in first three columns.

(c) Not recorded separately.

TASMANIA'S ENERGY FUTURE

Introduction

Recently, Tasmania, in common with the rest of Australia and other countries, has been made acutely aware of the need to develop alternatives to replace as much of the current usage of petroleum-based products as possible. This has been brought about by rapidly escalating oil prices as consumption of this dwindling, non-renewable resource has grown, coupled with growing doubts as to the reliability of future supplies. For example, the initial contract rate negotiated by the Hydro-Electric Commission for the supply of fuel oil to the Bell Bay thermal power station in 1970 was less than \$12 per tonne, but the 'spot' market price of fuel oil had reached \$175 per tonne by mid-1979 and seemed certain to continue to rise still further.

Statistics in the section on 'Petroleum Products' show that the consumption of heating oil, industrial diesel fuel and lighting kerosene have already started to decline in Tasmania following recent price increases well in excess of the rate of inflation. This trend will undoubtedly continue and will also include fuel oil as domestic, commercial and industrial users of these fuels turn to cheaper alternatives such as electricity and coal. One result will be an increasing demand placed upon the State's limited coal reserves and the electricity generating system.

In 1979 the State Government recognised the growing importance of energy policy by establishing the Directorate of Energy and the Energy Advisory Council. The Premier also foreshadowed moves to widen the Hydro-Electric Commission's area of responsibility in the energy field.

The following sections outline the functions of the Directorate of Energy and the Energy Advisory Council; give an assessment of Tasmania's coal and oil shale reserves (contributed by the Department of Mines); and provide statistics relating to the consumption of petroleum products within the State for recent years. They are supplemented by a summary of the Hydro-Electric Commission's *Report on the Gordon River Power Development, Stage Two.* This Report, apart from assessing and recommending the development of a hydro-electric scheme on the Lower Gordon, Franklin and King Rivers, made a detailed assessment of the cost and viability of various alternative sources of energy that could be used for electricity generation to meet Tasmania's requirements up to the end of this century.

The Directorate of Energy and Energy Advisory Council

During 1979, the Tasmanian Government introduced new organisational arrangements with a view to streamlining procedures in the energy area and facilitating the provision of professional policy advice across the whole range of energy issues.

The Government established a Directorate of Energy, responsible directly to a Minister (currently the Premier), which commenced operations in March 1979. The Directorate was to remain a small policy unit but its resources were to be supplemented as required by secondment from other relevant authorities and by the engagement of outside consultants.

An Energy Advisory Council was established at the same time as the Directorate of Energy. The Council is chaired by the Director of Energy and, in addition, includes four Government appointees and four members from outside Government service. The Government appointees are the Commissioner, Hydro-Electric Commission; the Director of Mines; the Director of Environmental Control; and the Director-General of Planning and Development. The appointees from outside Government service are a trade unionist, a prominent industrialist, a coal expert of international repute and an academic with expertise and interests in the fields of electrical engineering, solar energy research and conservation.

The function of the Council is to work in tandem with the Directorate of Energy in the provision of policy advice on energy matters to the Government. The council is also seen as a principal vehicle for the evolution of energy policy that is broadly integrated with the Government's other socio-economic programs.

The Government also indicated a concern to ensure optimum public participation in the development of energy policy and, to this end, the Energy Advisory Council sets aside a major portion of each meeting for discussion with a particular interest group.

The principal activities of the Energy Advisory Council and the Directorate of Energy include consideration of matters relating to future power development, the preparation of energy policy guidelines, energy research (including consideration of alternative energy sources) and energy conservation in various contexts (including both conservation of liquid fuels and thermal insulation).

Tasmania's Energy Future

Coal and Oil Shale Reserves

Coal

The major black coal resources of the State are in the Triassic System. These are fairly widely distributed throughout southern and eastern Tasmania. The major reserves are considered to be in the country to the south of the Fingal Valley where inferred resources for portion of the area have been estimated at 242 million tonnes.

Black coal of Permian age occurs at Preolenna and in the Mersey district. This coal has been exploited on a small scale in the past but no production occurs at present. The seams are thin and broken and would not be easily worked by modern methods. No reserves have been calculated for the whole resource but the Permian coals at Preolenna have been estimated to total about five million tonnes.

Although some young brown coals have been recorded from various parts of the State none of these have so far proved to be economically extractable.

Oil Shale

An oil shale, locally called 'Tasmanite' occurs fairly widely in north-west Tasmania, the main deposits being in the Latrobe district. The Tasmanite beds are not oil bearing but contain an oil producing substance which requires heat for the generation of oil. The resources are estimated to contain about 31 million tonnes of shale which would yield, on average, 122 litres of oil per tonne.

Petroleum Products

Responding to anticipated world fossil fuel shortages, the Federal Government announced, in August 1977, that Australia would progressively move towards import parity pricing for petroleum products. On 15 August 1978, the occasion of the 1978-79 Budget Speech, that program was accelerated with the immediate application of import prices to locally produced crude oil. These and subsequent world price rises are reflected in the petrol price index shown in the table below:

Comparison of the 'Petrol' Expenditure C.P.I. Component with the All Groups Consumer Price Index for the Six State Capitals

Expenditure class	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
'Petrol' (incl. super and standard) All groups Percentage increases (b)—		132·0 146·6	152·4 171·1	175-0 193-3	$\begin{array}{c} 182 \cdot 9 \\ 220 \cdot 0 \end{array}$	199·2 241·0	(a)244·9 260·7
'Petrol' (incl. super and standard) All groups		12·0 12·9	15·5 16·7	14·8 13·0	4.5 13.8	8.9 9.5	22.9 8.2

(Base: weighted average of the six state capitals = 100.0 for 1966-67)

(a) Quarterly index numbers were: Sept. 1978, 203.0; Dec. 1978, 245.6; March 1979, 252.8; and June 1979, 278.0.

(b) Over previous year.

The 'Petrol' expenditure class accounted for 3.5 per cent of the all groups Consumer Price Index number for March 1978.

The next table shows the 'Electricity, gas and fuels' group of the Price Index of Materials Used in Manufacturing Industry, Australia for recent years:

Price Index of Materials Used in Manufacturing Industry, Australia: Electricity, Gas and Fuels Group (Base: 1968-69 = 100.0)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Index number	99·1	126·2	179·5	229·0	254·8	291·0	362·4
Percentage increase (a)	-	27·3	42·2	27·6	11·3	14·2	24·5

(a) Over previous year.

The following table shows that the overall consumption of petroleum products in Tasmania has been increasing in recent years. It will be of interest to gauge the extent to which demand in the future responds to higher prices following implementation of Australia's import parity policy. Should predictions by some economists of continuing inelastic demand prove correct, governments may have to resort to other policy measures, like rationing, to achieve the absolute reductions in total consumption from 1 March 1979 to which Australia is committed as a member country of the International Energy Agency. It is significant that the consumption of heating oil has fallen since 1976-77 following previous rapid growth, indicating that some consumers are switching to alternative energy sources for heating in response to rapidly increasing oil prices.

Product	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79 (a)
			n	nillion litre	es		
Aviation gasoline	3	4	4	4	4	4	4
Motor spirit							
Super	266	289	306	319	346	358	370
Standard	79	78	70	66	60	56	58
Total	345	367	376	385	406	414	428
Aviation turbine fuel	17	22	10		24		
Lighting kenosing	17	23	19	23	24	28	35
Lighting kerosine	8	9	11	10	10	9	8
Heating oil	44	54	64	68	79	73	67
Power kerosine	1	1	1	1	1	-	-
Automotive distillate							
Inland	101	127	133	148	162	168	189
Bunkers	5	6	5	7	5	1	5
Total	106	133	138	155	167	169	193
Industrial diesel fuel							
Inland	51	59	52	98	68	80	45
Bunkers	64	44	33	98 41	47	36	43 24
Total	115	103	85				
Total	115	103	85	139	114	116	69
Fuel oil—							
Inland	335	328	306	(b)235	233	226	254
Bunkers	18	15	14	11	8	5	234
Total	354	343	320	246	242	231	621
Total volume of main products	993	1 036	1 018	1 031	1 047	1 044	1 066

Consumption of Petroleum Products, Tasmania (Source: Department of National Development)

CONSUMPTION OF MOTOR SPIRIT PER HEAD OF MEAN POPULATION

(litres)

076	074	035	040	002	1 005	1 020
0/0	1 924	1 935 1	948	992 1	1 005	1 030

(a) Before January 1979 volumes were measured at 60°F. From that month a temperature of 15°C was used.
(b) Goliath Portland Cement Co. Ltd of Railton converted from fuel oil to coal on 11 February 1976.

REPORT ON THE GORDON RIVER POWER DEVELOPMENT, STAGE TWO Introduction

The Tasmanian Hydro-Electric Commission's 91-page Report on the Gordon River Power Development, Stage Two, together with eight separate appendices and 28 source documents, (totalling over 2 000 pages) was tabled in State Parliament on 16 October 1979. The Report was the result of the Commission's research project into alternative sources of energy that could be used to meet increases in Tasmania's electricity demand to the year 2 000. The project involved hundreds of Commission employees and thousands of man-hours spread over several years and is the most comprehensive developmental study ever undertaken in Tasmania. Valuable contributions were obtained from local, interstate and overseas consultants, scientists and researchers.

When the report was tabled, the Premier, Mr. Lowe, announced that a comprehensive program of public debate on it would start immediately. A co-ordination committee, under the chairmanship of the Director of Energy, had been established to receive public comment and advice from Government departments and authorities until 25 January 1980. This committee was to make a report summarising the comments it received by 15 March 1980. By the same date, the Director of Environmental Control was to present his final advice on the environmental impact statement and related matters on the Hydro-Electric Commission. The Commission would then prepare and present its final report, incorporating any refinements made desirable in light of Government advice and public comment. This was to be completed in April 1980 after which a Joint Parliamentary Committee would be established to give formal consideration to the proposal and make a final recommendation to Parliament.

The Commission's main Report is summarised below.

The Demand for Electricity

Background

While Tasmania's per capita consumption of electricity is the highest of any state in Australia, its per capital consumption of total energy is among the lowest. The underlying reason for the relatively high per capita use of electricity in Tasmania has been the lack of economic alternatives apart from oil. This is in constrast to the mainland States which have major gas and coal resources available. However, the major source of primary energy at present utilised in Tasmania is oil which, in 1979, represented about 55 per cent of the State's total energy usage. The H.E.C. estimated that, at the time of producing the Report, the annual rate of oil usage in Tasmania was about 850 000 tonnes per annum which, at an average cost of \$130 per tonne accounted for over \$100 million being expended outside the State each year. (By early November 1979, the price of oil on the Rotterdam 'spot' market had exceeded \$A38 per barrel. Densities of crude oils vary but 7.7 barrels to the tonne is a typical average for Australian crudes; one barrel of oil has a volume of 159 litres.)

In many fields other than transport, primary energy sources are readily interchangeable. As oil continues to rise in real price compared with other energy sources and as its availability becomes less assured, there is no doubt that alternative energy sources will replace oil in many domestic, commercial and industrial applications. The result in Tasmania will be an increasing demand for coal and electricity. There is some scope for solar heating to reduce the consumption of electricity for water heating but the extent to which this will take place is not expected to be great. This is due to the relatively high capital cost involved. Also, significant savings in home heating energy use are possible by adopting appropriate standards of house insulation. Between 1965 and 1977 there was a marked increase in the use of oil for home heating to the extent that by 1978 the main living area was oil heated in over 38 per cent of homes in Tasmania. There is today a significant transfer of this type of heating load away from oil towards electricity. In the commercial sector, the demand for energy is very closely tied to the levels of business activity and employment and is, therefore, expected to continue to increase. Industrial demand is also certain to continue to grow.

Forecast Growth in Demand

From 1920 until 1978 the total demand made on the Commission's generating system has increased at an average rate of seven per cent each year. The population of Tasmania continues to grow but the growth rate fell to 0.67 per cent during 1975-76, rising slightly to 0.97 per cent for 1978-79. However, the number of customers supplied by the Commission has increased at a much higher rate—recently at about 2.5 per cent per year.

The 'general load' on the system (which includes domestic, commercial and small industrial consumers but excludes major industrial consumers) has shown an average per capita growth rate of 3.95 per cent a year from 1952 to 1972 with little variation in the rate from year to year. However, since 1972, the per capita growth rate of the general load has been much higher at 5.85 per cent per year and there is no sign that this will slow down in the immediate future.

The 'major industrial load' (the demand due to major industrial users) at present accounts for the largest proportion of the total demand for electricity in the State. The industries which fall within this category represent some of the most stable sources of employment in the State and their load has historically increased at a rate of seven per cent per annum.

In common with other electricity supply authorities in Australia, the Commission continues to receive inquiries for substantial blocks of power for new industries. However, it is unable to provide adequate generating capacity to cover all major loads which may be requested within the time span being considered. Nevertheless, it is generally accepted policy that additional processing within the State of the present products from established industries should be encouraged. The cost of energy to a major industry can be in itself a factor which determines the establishment or continuation of that industry. Thus the price at which electricity is available has a considerable bearing on the level of demand.

It is reasonable for established industries to expect that relatively small increments of energy will be made available without undue delay and at moderate prices. Therefore, all established industries were approached by the Commission to ascertain the extent of possible future increases in their electricity requirements. It was found that if energy is available at a competitive price, 10 of the 18 established major industries expect to require additional increments in supply during the period under consideration. The aggregate of their additional expected requirements was 477 MW average load (this figure makes no allowance for any new major industries which may wish to become established in Tasmania before the year 2 000). The aggregate of the foreshadowed increments is much larger than can be supplied from hydro sources and this factor in itself will result in some moderation of future demand because of the significantly higher costs associated with thermal generation in this State. The following table summarises the additional loads foreshadowed by major established industries:

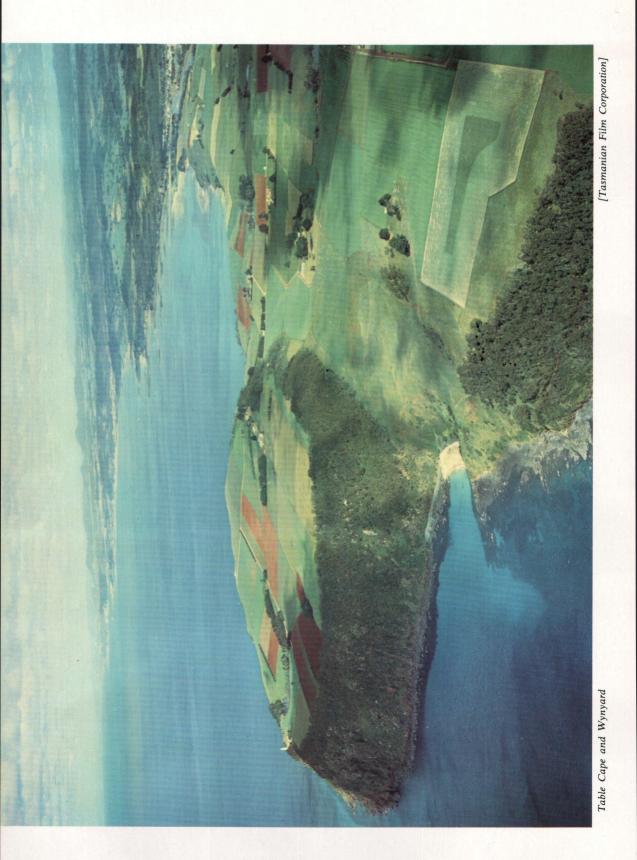
Year		Progress	ive addition	al contract	demands		Total progressive additional demands		
rear	Temco, Bell Bay	E.Z. Co., Risdon	Comalco, Bell Bay	A.N.M., Boyer	A.P.P.M., Wesley Vale	Other (a)	Contract demand	Average load (inc. losses)	
1979 1980 1981 1982 1983 1984 1985	26 26 52 52	13 13 22 22 22 22 22 22	10 10 10 10	1 1 2 2 3 3	1 1 1 46 46 46	2 12 16 16 18 18 25	3 27 31 77 124 151 158	3 13 16 60 104 131 136	
1986 1987 1988 1989 1990 1991 1992	78 78 78 102 102 128	32 32 32 32 32 32 42 42	10 10 60	4 5 5 5 5 5 5	46 46 46 46 46 46 46	25 25 25 25 25 25 25 25 25	195 195 246 246 270 280 306	172 172 223 223 248 258 283	
1993 1994 1995 1996 1997 1998 1999 2000	128 152 152 178 178 202 202 228	42 52 52 52 62 62 62 62 72	60 60 60 60 60 60 60 60	5 5 65 65 65 65 65 65	46 46 46 46 46 46 46 46 46	25 25 35 35 35 35 35 35 35	306 340 410 436 446 470 470 506	283 318 382 407 417 442 442 477	

Foreshadowed Progressive Additional Loads on the Electricity Generating System, Tasmania, by Established Major Industries (MW)

(a) Includes: Goliath Portland Cement Co. Ltd., Railton; Renison Ltd., Renison; Tasmanian Pulp and Forest Holdings Ltd., Triabunna; Associated Pulp and Paper Mills Ltd., Burnie; and Electrolytic Zinc Company of Australasia, Rosebery.



King Island Scheelite's open cut mine which closed in 1974. The Dolphin Mine portal is at the bottom of the pit; the works and part of the township of Grassy can also be seen. (see Ch. 8) [Tasmanian Film Corporation]



Gordon River Development, Stage Two

The Commission decided that it was reasonable to plan for a linear increase of an average 10 MW per annum in the average major industrial load. It was emphasised that this linear rate of growth is far lower than the 7 per cent per annum rate of increase experienced in the past. The allowance made in the forecast was for an increase in load of 1.8 per cent per annum in 1980, reducing to 1.3 per cent per annum in 2000.

Forecast Demand to the Year 2000

The Commission reached the conclusion that there would be a significant and continuing increase in the level of demand for electricity at least for the next 20 years. The next table shows the projected average load forecast together with estimated limits to the future load:

Y	Average load (MW)			Output (million kW h)			
Year -	Lower limit	Projection	Upper limit	Lower limit	Projection	Upper limit	
990	1 191 1 342 1 506	1 216 1 388 1 582	1 262 1 443 1 648	10 433 11 756 13 229	10 652 12 159 13 896	11 055 12 641 14 476	

Load Forecast, Tasmanian Electricity Generating System

The rate of increase in load which is envisaged for the future is only about half of that which has occurred in past years. If there is to be any hope of containing the increase to the lower levels indicated, every effort must be made to increase the efficiency of use of all sources of energy which are available to the State. In addition it is important that, wherever appropriate, the substitution of wood wastes, coal or gas for oil should be encouraged rather than allow transfer to occur solely into electricity.

The Existing System and Current Developments

The existing generating system, although it includes a significant thermal component at Bell Bay power station, is based primarily on water power. Once harnessed, water power is unaffected by escalating fuel prices, and it is this characteristic that has resulted in the relative stability of the cost (in real terms) of electricity generation in Tasmania in the past.

Generating Capacity

The existing hydro power stations are of two basic types; run-of-river stations and major storage stations. In a typical run-of-river station the amount of generating plant installed is usually considerably in excess of that required to match the average flow in the river. With some help from river storage, this large machine installation enables the power station to utilise most of the potential energy available from the water supply. Examples of major storage stations are Poatina and Gordon Stage 1. Here, a large water storage is provided that can be drawn on at high rates during dry periods when only small amounts of energy are available from the run-of-river stations. In these storage stations it is also necessary to provide generating plant of a total capacity very much larger than that required to generate the total energy output at a constant rate. Thus, because of the amount of generating plant which has already been provided for river regulation and storage release purposes, the installed capacity of the Commission's generating system is not usually a factor which determines the date when new generating facilities must be provided. Rather, it is the ability of the system to generate energy which is critical.

Energy Output

The average annual energy output which can be expected over the life of the hydro part of the system is called the assessed long term average hydro energy output. It is a measure of the annual energy which can be supplied on average over several decades and is based on simulating the operation of the system using river flow information recorded over the past 50 years. However, it may not be possible to supply this energy at all times because of inadequate supply of water to the power stations during dry periods. The maximum annual energy output which can be maintained by the hydro part of the system at all times under the full range of

catchment yields is referred to as the hydro system average capacity (with no thermal generation). Use of the thermal generating station allows load commitments to be made to levels in excess of those which can be supplied by the hydro part of the system and the maximum annual energy output which can be maintained by the total system is referred to as the total system average capacity (with maximum thermal generation). Total loads in excess of this figure cannot be supplied by the system except over the short term and then only providing that there is adequate energy held in storage initially.

Modifications

Planned modifications to the existing system to increase capacity are:

- (i) The installation of a third generator of 144 000 kilowatts at the Gordon, Stage 1 power station. This will increase the total system average capacity by 18 MW.
- (ii) Raising of the Miena Dam to increase the storage capacity of the Great lake. This will increase the total system average capacity by 24 MW.

The Pieman River Power Development, currently under construction is scheduled to be completed in mid-1986 (details relating to this scheme are given earlier in this Chapter). The average annual outputs of the Tasmanian generating system as operating in mid-1979 and after completion of the Pieman Development are shown in the following table:

Particulars		g system 1979)		r completion n scheme
	Output (million kW h per annum)	Average load (megawatts)	Output (million kW h per annum)	Average load (megawatts)
Hydro system average capacity (with no thermal generation) Assessed long term average hydro energy output Total system average capacity (with maximum thermal generation)	7 481 7 866	854 898 1 033	8 813 9 522 10 232	1 006 1 087 1 168

The	Tasmanian	Electricity	Generating	System:	Average	Annual	Energy	Output
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Comparison of the figures in the above table with the earlier table 'Load Forecast' show that an additional power development must be brought into operation by 1990.

Alternative Sources of Power

The provisions of the Hydro-Electric Commission Act 1944 allow the Commission to generate electricity from any primary resource in any manner which is technically feasible. Therefore the Commission has in the past, whenever recommending a further power development, always given careful consideration to all means by which the required electrical energy could be generated. This same process was followed on this occasion (detailed comment on the possible alternatives is contained in Appendix 111 to the Report, 'Alternatives to Hydro-Electric Developments'). Investigations into the available alternative means of electricity generation showed that there were only four alternative development programs possible which had the apparent potential to meet the load forecast from 1990 to 2000 at a reasonable cost. These were:

- (i) An integrated hydro development of the Lower Gordon, Franklin and King Rivers;
- (ii) A separate hydro development of the lower Gordon, King and Franklin Rivers;
- (iii) Construction of a coal-fired thermal station comprising two 200 megawatt turbogenerators; and
- (iv) Connecting Tasmania with Victoria by means of underwater cable to allow importation of electricity.

The findings on other power sources are briefly summarised below.

Oil-Fired Thermal Generation: This could not be regarded as a sensible alternative for future developments because of cost.

A large gas-fired generating plant was also ruled out as a realistic source due to cost unless a major source of gas ever became available within Tasmania.

Wood and Wood Wastes: The Commission estimated that if all forest, sawmill and woodchipping wastes, and woodchips currently produced in Tasmania were used as fuel, there would be sufficient to power generating stations with a total installed generating capacity of 360 megawatts. However, the cost of electricity generated from wastes would approach twice that obtained from coal-fired thermal generation and the electricity generated from woodchips would be twice the cost of that from a coal-fired station (with the associated loss of an important export industry).

Other Wastes: Insufficient quantities of other wastes are available within the State to allow their use for economic electricity generation.

Nuclear Power: The Report pointed out that over 180 nuclear reactors were operating in 19 countries while a further 300 were either under construction or had been ordered. However, nuclear reactors generally have generating capacity in excess of 600 megawatts to achieve reasonable economies of scale. The maximum sized generating unit that can be accommodated in the Tasmanian system is one of 200 megawatts. Furthermore, the estimated time rquired before completion of a nuclear station was 14 years which would mean serious power shortages from 1990 until its completion.

Wind Energy: Although wind generating plants with a rating substantially in excess of 100 kilowatts are only so far available as experimental prototypes, the Commission had invited and received world-wide tenders for the supply of larger plants. To provide the same average energy output as the Lower Gordon, Franklin and King Rivers development, 740 windmills rated at 2 000 kilowatts each would be required. Alternatively, if the windmill rating were limited to 140 kilowatts the equivalent number would rise to over 6 300 windmills. The cost of such wind-generated energy would be at least five times the cost of that available from hydro sources.

Solar Energy: There are a number of processes by which radiation from the sun may be converted into electrical energy. None of these processes has been developed to the stage where it can be used commercially to produce large quantities of electricity at a reasonable cost. Where only small amounts of energy are required photo-voltaic cells are frequently used but the associated cost of energy is high.

Wave Energy: Although there are many different forms of experimental equipment for converting wave energy to electricity, no commercially available process exists. It is difficult to suggest even a notional cost of conversion.

Tidal Energy: The technology for conversion of tidal energy to electricity is very similar to hydro power conversion and is well known. However, the economics of the conversion process requires that the tidal range must be in excess of eight metres. No such tidal range exists at any place in Tasmania.

Geothermal Energy: Geothermal energy is present in the immense amount of heat in the earth's interior. It is readily available for use in a few particular places around the world, notably Wairakei in New Zealand and The Geysers in California. There is no such readily available resource in Tasmania.

Ocean and Lake Thermal: Ocean and lake thermal energy conversion systems utilise warm water at the surface to vaporise the working fluid, which drives a turbo-generator to produce electricity. A small demonstration plant has been successfully constructed and demonstrated. It would require considerable advances in technology before this could be regarded as a sensible alternative for production of large amounts of electricity.

Cost Comparisons

The next table shows indicative capital and energy costs for the various alternative sources of power investigated. The figures presented are not the actual cost of energy from these schemes but are included for use only for comparative purposes. The relative effects of inflation have been removed by adopting a (real) interest rate of 5 per cent per annum on capital (after completion) and zero inflation for fuel and operation charges during construction. The 'indicative capital cost' excludes financing costs such as interest during construction. It should be borne in mind that, while the cost of energy from hydro sources will not increase with inflation but will remain constant (and therefore fall in real terms) once a

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scheme has been completed, the cost of electrical energy from a coal-fired station will increase as the cost of fuel increases. (The cost of coal can be expected to rise faster than the general rate of inflation in future years due to increased demand as current users of oil turn to alternatives. It is noted that the cost of coal used for electricity generation in the eastern Australian states is significantly below the prices charged for coal exported from Australia. The effects of inflation are demonstrated by tables in the section 'Price Indexes and Inflation' in Chapter 17.)

	(e	cative capital xcluding inter ring construct	Indicative comparative cost of energy (a)		
Development	Actual	Per kilo- watt of long term average output	Equivalent to produce 171.6 MW average (b)	Per kilowatt hour	Annual cost for 171.6 MW average load (c)
	(1)	(2)	(3)	(4)	(5)
TT. 1	\$ million	\$	\$ million	с	\$ million
Hydro—					
Gordon below Franklin Scheme	237	1 381	237	1.09	16-4
Franklin Scheme with King Diversion	221	1 320	226	1.00	15.0
Total Integrated Development	458	1 351	232	1.05	15.8
Gordon above Olga Scheme	183	1 542	265	1.22	18.3
Huxley and Sailor Jack Scheme with	100	}			10.5
Franklin Diversion	355	1 690	289	1.37	20.6
Total Separate Development	537	1 636	289	1.32	19.8
Conventional thermal—	557	1 050	200	1.32	19.0
Imported coal No. 1—					
200 MW	173	1 437	247	2.69	40.4
Imported coal No. 2-					
200 MW	93	777	133	2.09	31.4
Imported coal 2 x 200 MW	266	1 107	190	2.39	35.9
Local coal No. 1–200 MW	(d) 172	(d) 1 437	(d) 247	2.72	40.9
	(e) 214	(e) 1 787	(e) 307	n.a.	n.a.
Local coal No. 2–200 MW	(d) 93	(d) 777	(d) 133	2.12	31.9
	(e) 114	(e) 952	(e) 163	n.a.	n.a.
Local coal 2 x 200 MW	(d) 266	(d) 1 107	(d) 190	2.42	36.4
Local Coal 2 x 200 MIV	(a) 200 (e) 329	(<i>e</i>) 1 370	(e) 235		
Gas Turbine				n.a.	n.a.
Woodship Trichuppo	n.a.	2 016	346	6.93	103.7
Woodchip—Triabunna	n.a.	1 875	322	5.4	81.2
Woodchip—Long Reach	n.a.	1 587	272	4.9	73.6
Wood-process wastes	n.a.	2 172	373	4.2	63-1
Wood-forest wastes	n.a.	1 869	321	5.2	78.2
Nuclear	n.a.	2 297	394	3.2	48.1
Unconventional—		1			
Wind—140 kW units	n.a.	8 538	1 465	8.4	126
Wind—2 000 kW units	n.a.	6 012	1 032	5.8	87
Solar	n.a.	11 954	2 050	11.6	174
Wave	n.a.	n.a.	$(f) \bar{1} 200$	8.0	120
Ocean thermal	n.a.	n.a.	2 880	17.0	255
Imported electricity	n.a.	n.a.	n.a.	2.7	41
	11.a.	п.а.	п.а.	2.1	41

Alternative Methods of Electricity Generation, Tasmania-Indicative costs

(a) Including interest charges during construction and interest on capital.

(b) The 'Indicative capital cost' has been derived by multiplying the cost per kilowatt in column 2 by 171 600 to give the same average output as the Gordon below Franklin Scheme to allow comparison.

(c) The Indicative Annual Cost has been derived by multiplying the cost per kilowatt hour in column 4 by 171 600 to give the same average output as the Gordon below Franklin Scheme.

- (d) Excludes coal mine development costs.
- (e) Includes coal mine development costs.
- (f) Substantial additional costs could be incurred in providing for storage and regulation.

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The Viable Alternatives

On the basis of comparative energy costs, the Commission considered that it was clear that the only viable alternatives to meet the projected demand were hydro power, coal-fired thermal generation and imported electricity. The alternative future development programs investigated are summarised below.

Hydro Power

On completion of the Pieman River Power Development, well over half of the State's remaining usable, undeveloped hydro-electric resource will be located in the area of the Lower Gordon, Franklin and King Rivers. Furthermore, estimated indicative costs have shown that these rivers could produce energy at a very low real unit cost considerably below that obtainable from developments on other rivers. Detailed investigations showed that there were two main alternatives for efficiently developing the three rivers. These are summarised below.

The Integrated Development

The Integrated Development can be constructed within all constraints to give the following commissioning dates and energy outputs:

Scheme	Commissioning date	Average energy output (MW)
Gordon below Franklin Scheme Franklin Scheme King River Diversion	1995	171-6 83-0 84-7
Total		339.3

Integrated Development

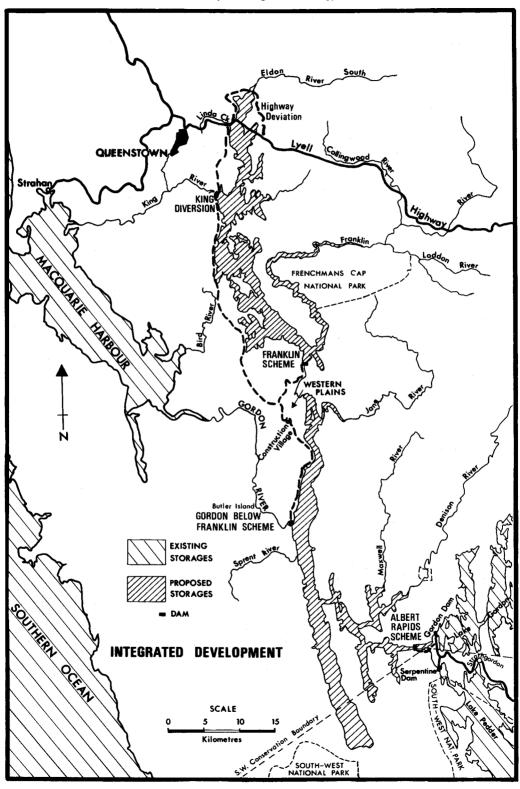
This program would allow the Integrated Development to meet the full range of forecast loads up to the year 1999.

The first scheme to be constructed, the 'Gordon River Power Development, Stage Two' or 'Gordon below Franklin Scheme' (see accompanying map), would comprise a single 105metre high, concrete-faced rockfill dam, a 296 MW power station and ancillary structures just downstream from the junction between the Franklin and Gordon Rivers. It would harness most of the water power potential of the Lower Gordon River below the existing Gordon River Power Development, Stage 1 as well as developing the potential of the lower parts of the Franklin River.

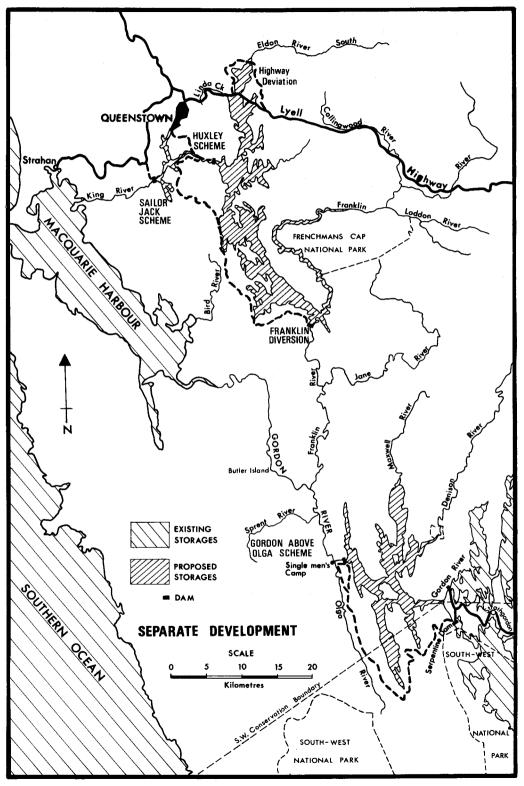
The remainder of the potential of the Lower Gordon could be developed at some later stage through construction of a small dam at Albert Rapids. The total potential of the Gordon below Franklin Scheme is substantial, being 172 MW average and capable of being increased to 198 MW average with the inclusion of the possible scheme at Albert Rapids.

All access to the site would be from the north by means of an upgraded existing track from the Lyell Highway to the vicinity of Mt. McCutcheon. From this point, 33 kilometres of new road would be constructed to the damsite. Although the construction activities would no doubt attract labour from the Queenstown area, it would be necessary to establish a construction village and main works located at Western Plains (which is about 56 kilometres from Queenstown and 24 kilometres from the damsite). This village would provide temporary accommodation and amenities for the 1 000-man workforce, in addition to permanent housing and facilities for operations personnel.

The subsequent Franklin Scheme with King River Diversion would be built using the same Western Plains construction village. This development (see map) would involve construction of a dam and power station on the Franklin River and a diversion dam on the King River.



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The area has considerable tourist potential. The Commission has already had approaches from private hoteliers wishing to establish a combined motel and staff house facility during the initial stages of construction.

The Separate Development

The Separate Development (see map) could not be constructed within the environmental and manpower constraints to a time-table which would meet the upper bounds of the load forecast. Nevertheless, it was considered in detail as one of the main alternatives.

The first stage of the development that could be brought into commercial operation is the Gordon above Olga Scheme. This consists of a single 107-metre high rockfill dam, power station and ancilliary structures just upstream from the junction between the Olga and Gordon Rivers.

Access to the site would be by a 47-kilometre road leading from the Serpentine dam in a south westerly direction before striking almost due north along the Olga River valley. The route which the road must follow takes it close to the boundaries of the South West National Park. The topography and environmental constraints which are now accepted practice for road construction combine to severely limit the achievable rate of progress.

The construction schedule would be based on re-establishment of married quarters, base workshops and facilities at Strathgordon. However, the travel distance of 60 kilometres between the main construction site and Strathgordon is such that a major singlemen's camp for over 700 people would need to be established at the damsite. The difficulties of gaining access to the site, together with possible staffing problems, combine to produce a construction period of at least 13 years for the Gordon above Olga Scheme.

The commissioning dates and respective energy outputs are as follows:

Scheme	Commissioning date	Average energy output (MW)
Gordon above Olga Scheme Huxley Scheme with Franklin Diversion Sailor Jack Scheme	1995	118-5 128-0 82-0
Total		328.5

Separate Development

These programmed commissioning dates are not early enough to preclude the risk of system failure or power rationing throughout the period 1990 to 1998.

Thermal Development

A thermal development program based on coal-fired generation could meet the forecast load. However, towards the end of the period under consideration, additional peaking plant would be required and this could most conveniently be provided by installation of additional generating plants at the Gordon Power Station.

The commissioning dates required to meet the load forecast are: No. 1 200 MW coal fired unit, 1990; No. 2 200 MW coal fired unit, 1994; additional 144 MW machines at Gordon, 1996 and 1998.

Imported Coal: Until such time as an adequate source of local coal has been proved, forward planning must be on the basis of using imported coal. However, the cost of electricity from a local coal-fired station would be almost the same as that from a station using imported coal. Therefore, preliminary studies were done covering the construction of a 2 x 200 MW coal-fired station at Bell Bay on the River Tamar. Here, a suitable site for the station is immediately south of the existing oil-fired power station. This site is conveniently located close to suitable coal handling and storage areas constructed at Big Bay and an ash disposal area constructed at East Arm. At this site it seems possible that estuarine water could be used for cooling in the power station condensers. However, the capacity of the Tamar Estuary to accept additional thermal discharges has not yet been assessed. Thus it has been assumed that cooling towers will be required.

Local Coal: Obviously the expenditure of money on mining coal within the State is preferable to importing coal and for this reason consideration was also given to a coal-fired station near Avoca and fuelled by Fingal Valley coal. Construction of the first 200 MW unit would not be required to start before 1985, leaving just enough time to prove if adequate local coal reserves exist and could be economically exploited. The coal-fired power station itself, which would be constructed at Avoca, would be very similar to that for Bell Bay and the same commissioning dates would apply. However, it would in this case be necessary to allow for proving coal reserves and developing the mines to supply the fuel.

To ensure that mine development and coal production costs were properly assessed the Commission sought expert opinion on these aspects from Robertson Research (Australia) Pty. Ltd., Geological and Mining Consultants.

The coal requirements for a 2×200 megawatt station throughout its 30-year life total about 33 million tonnes. After allowance is made for losses in washing and for coal which must remain in the ground it is necessary to prove the existence of at least 65 million tonnes of in situ measured reserves.

The Consultants advised that to demonstrate the existence of this quantity of coal an exploration program taking two years and costing \$2 300 000 would be required. Following this investigation, detailed planning and environmental studies costing \$600 000 and taking one year would be necessary. There would then follow two years of mine development before the mine could be developed sufficiently to confidently provide sufficient fuel for a power station.

Power Exchange by Bass Strait Cable

The possibility of connecting the Tasmanian electricity supply system with Mainland systems has been examined over many years. A suitable 258 km connection could be made, with the underwater cable jointing on King Island.

A link of 300 MW capacity would consist of two fully insulated cables with converter stations at both ends and appropriate connections to the two transmission systems. It would cost about \$150 million to build (current values).

There are a number of different modes for operating such a link. It could be used for the interchange of energy between the two States, with Victoria receiving energy at periods of peak demand while Tasmania received energy at other times. Alternatively, it could be used solely for supplying energy to Tasmania either at a constant rate or only during the off-peak periods in Victoria.

As far as Tasmania is concerned the importation-only mode appears to be marginally preferable on a cost basis. Used in this mode the theoretical cost of electricity delivered to Tasmania is somewhat higher than could be generated from a local coal-fired thermal station and about two and a half times the cost of energy from the hydro alternatives.

However, it is understood that the State Electricity Commission of Victoria's planned developmental program is fully committed for their own requirements until 1995. On the assumption that this program is limited by capital availability, it might be possible for energy to be supplied at an earlier date if the capital requirements were made available to the State Electricity Commission of Victoria by this State. Present indications are that even this prospect is remote in view of the current interest by major industries in Australian mainland electrical energy resources.

Cost Comparisons

The Integrated Hydro Development proposed would generate electricity at a much lower unit cost than any alternative. It has a significant cost benefit over the Separate Hydro Development.

It is quite impossible to predict either future rates of inflation or the related interest rates on capital, but it seems likely that because of demand pressures the cost of fuels will tend to escalate at a slightly higher rate than the general level of inflation. In view of past experience it is reasonable to assume that future general inflation will average six per cent per year and escalation of fuel will average eight per cent per year. If those rates of increase in costs do in fact occur then a corresponding rate of interest charged on capital would be about 10 per cent per year. The following comparisons assume these rates and are on the basis of the annual revenue required from the Commission's customers to finance the alternative schemes (covering interest on funds borrowed and fuel and maintenance costs):

- (i) The cost benefit of the Integrated Hydro Development over a scaled up 2 x 200 MW coal-fired thermal station giving the same energy output is \$60 million a year in 1991 increasing to \$200 million a year in 2000.
- (ii) The benefit of the Gordon below Franklin scheme over a scaled up No. 1 200 MW coal-fired thermal development is \$60 million a year in 1991 increasing to \$118 million a year in 2000.
- (iii) The benefit of the Integrated Hydro Development over the scaled up Separate Hydro Development is \$15 million in 1993 increasing to \$52 million in 2000.

(It is noted that the value of the dollar is constantly falling due to inflation. For example, if average weekly earnings per employed male unit for Tasmania—\$217.80 in June 1979—increased at a constant rate of six per cent a year, they would reach \$438.26 in mid-1991, \$492.42 in mid-1993 and \$740.42 in mid-2000. However, if general inflation had also been a constant six per cent a year, the real value of average weekly earnings would remain unchanged.)

The annual charges which would be incurred due to importation of electricity by means of interconnection with the Mainland have not been assessed in detail as the base information available does not warrant such a rigorous analysis nor is there any assurance of the availability of energy from that source. However, the annual costs would be very similar to, but somewhat higher than, those of the Coal-fired Thermal Development and all the money would be spent outside the State. Obviously it is desirable for employment within the State to benefit as much as possible from any expenditure on energy production.

Environmental Considerations

The Commission's detailed environmental investigations are only summarised briefly here. In particular, the environmental impact of the alternative Gordon below Franklin stage of the Integrated Development and the Gordon above Olga stage of the Separate Development were examined in depth. Overall, the Integrated Development was assessed as more desirable from an environmental point of view.

General

The primary resource for a hydro development is rainfall which is inexhaustible and will remain available throughout the life of the development. The technology for hydro developments is well understood and the skilled personnel for its implementation in this State are as expert as any in the world. With modern standards of construction and maintenance, the life of hydro developments must be regarded as indefinite. They product no waste products for subsequent disposal.

In the case of thermal power the efficiency of conversion from the primary energy source to secondary energy in the form of electricity is in general less than 40 per cent. Thus, not only are there substantial quantities of waste heat to be disposed of, but conversion to electricity often means an inherently less efficient use of the primary energy source than if it were used directly. However, the technology of conversion is well known and with the modern methods of dealing with the wastes that are available, the process is generally regarded as being socially acceptable.

The Commission decided that, at this stage, a detailed environmental study for a thermal scheme was not justified. Matters of particular importance that would require investigation if this alternative was adopted would be the control of chimney and cooling tower or cooling water emissions, ash disposal, and noise from the power station. However, it was considered to be clear that the overall environmental effects of a coal-fired power station of the size being considered could be controlled to lie within acceptable limits. In the case of the site considered at Bell Bay, the only unavoidable effect of major significance would be the inundation of East Arm by ash with the resulting loss of a productive nearshore area of local ecological importance.

Impact of the Gordon Below Franklin Scheme

As far as the Gordon below Franklin Scheme is concerned the area which would be flooded represents only 4.6 per cent of the Lower Gordon basin and one per cent of the area defined by the Cartland Committee as South West Tasmania. None of the six State Reserves in the region—South West National Park, Frenchmans Cap National Park, Gordon River State Reserve, Lyell Highway State Reserve, Truchanas Huon Pine Reserve and Sarah Island Historic Site—would be affected.

Tourism is the only commercial activity in the region. The Gordon River cruises from Strahan operate well downstream from the proposed dam, but a small canoe-touring enterprise on the Franklin River would be partly affected. Of the wide range of recreational pursuits supported by the South-West as a whole, very few are pursued in the Lower Gordon area. The main recreational activity is canoeing on the Franklin River and this totalled about 50 participants in 1978.

There are no known archaeological sites or other evidence of Aboriginal occupancy in the area. The only visible remains of European operations are several old piner's camps and a lime kiln.

The Draft Environmental Statement closely examines the impact of the Scheme on the flora and fauna of the area. The most serious effect would be some loss of habitat. When viewed within the totality of habitats in Tasmania the loss could not be considered serious.

The Scheme would involve the loss of some stands of Huon pine but this is not a rare species of tree and cannot be considered threatened by this project. There is currently no logging in the area and the timber resources to be flooded are not suitable for commercial extraction. Timber salvage operations would require substantial subsidy.

No metallic minerals have been found in the area and none are expected to be found. Non-metallic minerals, including limestone, are of little commercial significance.

Present direct wilderness use in the area to be affected is negligible, particularly when compared with other more scenic areas of wilderness elsewhere in the State. There is virtually no bushwalking or climbing in the area nor are there any walking tracks or shelter huts. Though large wilderness areas would remain completely unaffected the Scheme does reduce the total wilderness area in the Lower Gordon Basin.

The Gordon Below Franklin Scheme would flood some 28 per cent of the Franklin River and affects the Gordon and Denison Rivers. This is probably the major single adverse effect of the proposal.

The Scheme would further increase the flow regulation provided by the Gordon River Power Development, Stage 1. High flood peaks would be virtually eliminated and periods of low flows substantially reduced. The normal intrusion of salt water from Macquarie Harbour beneath the overflowing fresh water has already been substantially reduced by the regulated discharge from the existing Gordon Power Station. In the Lower Gordon River the proposed Scheme would extend this effect such that during its operation the estuary would remain fresh almost all the time over most of its length. There is no possibility of any increase in salinity of the river downstream from the dam such as would damage the existing vegetation along the banks of the lower reaches of the Gordon River.

The proposed Scheme offers a new dimension to tourist opportunities on the West Coast. Permanent tourist accommodation would become available at the Western Plains construction village—probably a few years after the start of Scheme construction.

The Scheme also offers the opportunity of co-ordinating tourist round trips, part by water and part by road, via Strahan, Macquarie Harbour, Lower Gordon River, the new access road and Queenstown. Such a project would require a minor extension of the road downstream of the damsite. Walking, with Western Plains as a base, could also prove popular and the new lake should also support good fishing.

Social and Economic Considerations

Employment

Continuing development of hydro power resources has important employment and capital investment implications for Tasmania. To a very significant extent the level of employment generated by the Commission's construction activities is a reflection of the related capital spent within the State.

With the present sanctioned program, construction activity on the Pieman River Power Development will start to decline after 1980. The Pieman workforce will reduce from a peak level of 1 100 in 1980 at an average rate of almost 200 a year until 1984, followed by an overall loss of 140 jobs to 1988 when all construction work will be completed. The build-up in manpower for the Integrated Development would almost match the rundown on the Pieman Scheme so that the level of manpower would stay above 1 000 until 1995. With the construction of subsequent smaller schemes it would continue at that level into the twenty-first century.

By contrast, the rundown on the Pieman would not be arrested by construction of a thermal scheme until 1986. By then the field labour force would have fallen by almost 1 000. Importation of electricity by Bass Strait cable would restrict even more severely employment opportunities in Tasmania.

A future coal-fired thermal development program or the importation of electricity would also bring about a significant reduction in professional and administrative staff requirements, as well as the run-down of back up services such as plant workshops, stores and motor transport in Hobart. The number of jobs in these categories may exceed 500 and the loss of this expertise would severely restrict the Commission's capability to resume hydro development at some future time.

In addition, a decision to change to a coal-fired development program would result in a large reduction in direct expenditure within the State on salaries, wages and materials. The reduction would amount to an average of \$15 million a year and produce indirect and induced effects on employment and business activity within the State. An end to hydro construction would also result in the loss of indirect employment opportunities in the State, and these are estimated to approach 700 jobs by 1988.

Thus, if hydro construction were to be discontinued after the Pieman River Power Development the result would be a drop in employment of at least 1 600 between 1980 and 1988 excluding professional, administrative and back-up staff losses in the Commission. When these losses, together with the indirect losses and reduced expenditure effects, are taken into account the total loss of jobs in the State could be expected to be well in excess of 2 500.

Construction of a thermal scheme between 1985 and 1992 would bring a small but temporary recovery due to the construction manpower requirements. There would be a further small but continuing benefit provided by the additional jobs in the operation and maintenance fields. Operating and maintenance staff requirements are estimated to total 70 for a 200 MW coal-fired station compared with 29 for the Gordon below Franklin Scheme. Against this continuing benefit must be weighed the employment opportunities which are provided in the tourist and recreational fields by the construction of hydro developments. (In the Strathgordon area over 30 people are now employed in these categories.)

A mining operation in the Fingal area to supply coal would have a significant regional effect. The direct manpower requirement could rise to 430 to supply coal to a 2 x 200 MW thermal station and there could be a further 600 indirect and induced employment opportunities. However, these jobs do not start to be generated until 1988 and, indeed, are probably not dependent on the use of coal in a new thermal power station, as alternative uses for the coal are most likely.

Importation of coal from the Mainland would export the mining operation jobs and capital expenditure required for mine development to the Mainland. The loss of employment opportunities in the State would be even more serious in the case of importation of electricity by means of cables laid across Bass Strait. Either of these alternatives would amount to moving part of one of the State's largest industries—electricity production—to the Mainland with a consequent serious loss of jobs and capital expenditure to the State.

Alternative Uses for Local Coal

If an adequate supply of local coal can be proved it would probably be used to fuel the existing Bell Bay thermal station. Furthermore, significant quantities of oil now used by the State's industries must be replaced by coal in the future. Thus, if satisfactory deposits of economically winnable coal are found they will be fully exploited without any demand from new thermal power stations.

Availability of Capital

In theory there may be some opportunity to mitigate the losses in employment opportunities if the Treasury Loan Funds portion of the capital funds that would go to a power development is re-allocated to alternative projects. However, this is unlikely to be realised in practice. The major portion of the Commission's capital funds are now derived from Semi-Government loans and from Infrastructure Borrowings, specifically authorised for power development purposes. The raising of this money is only possible because the Commission can convince investors of its ability to provide from its revenues for the payments of interest and the repayment of the capital of the loans. It is very unlikely that the present level of funding under this heading could be substantiated in the absence of hydro construction.

The Commission meets all interest and redemption charges relating to loans for power developments out of earnings. If these charges were not to become a burden on the general taxpayer, then any alternative project in which they are invested must be just as financially viable as electricity production.

Electricity Prices

A further important consideration for the Tasmanian community is the much greater cost of electrical energy from the coal-fired thermal or imported electricity alternatives and the effect it would have on household electricity accounts and the price of goods and services. The unit cost of electrical energy from alternatives other than hydro is initially more than twice that from the Integrated Development. On the basis of June 1978 currency values, the difference is equivalent to about \$180 per annum in the year 2000 for each of the Commission's existing number of customers. The actual difference increases with time due to inflationary effects on the cost of coal and the fact that there are no parallel increases in the cost of hydro power. Obviously, the cost of electricity will continue to be an important factor when decisions are made to expand the activity of existing industries or to establish new ones.

Finance

The Commission expressed concern that there has been growing but unfounded comment from some groups and individuals that hydro power is becoming less cost competitive and that the State cannot afford the large capital sums required. In fact, the recommended alternative offers by far the lowest burden of total annual payments to finance its construction and operation—all such payments are, of course, borne by the Commission's customers.

The Commission's total annual capital expenditure requirements if the Integrated Development is approved would remain fairly constant over the construction period (in terms of constant value dollars). The annual rate of capital expenditure (in real terms) would be similar to that which occurred during the years 1969 to 1972. Since 1969-70, the Commission's loan bofrowings for capital purposes have dropped markedly in real terms as shown in the following table:

Year	External borrow- ing	Conver- sion factor (a)	External borrow- ing at constant prices (b)	Year	External borrow- ing	Conver- sion factor (a)	External borrow- ing at constant prices (b)
	\$ m		\$ m		\$ m		\$ m
1968-69	29.6	2.983	88.2	1974-75	31.9	1.355	43.3
1969-70	37.0	2.865	106.2	1975-76	40.7	1.237	50.3
1970-71	32.0	2.705	86.6	1976-77	45.1	1.114	50.2
1971-72	33.3	2.433	80.9	1977-78	45.8	1.027	47.1
1972-73	28.0	2.256	63.1	1978-79	56.6	0.968	54.7
1973-74	28.0	1.853	51.9	1979-80	(c) 58·2	(d) 0·913	53-1

Loan Funds for Capital Purposes: Hydro Electric Commission, Tasmania

(a) Derived from the H.E.C's Construction Cost Index to convert to June 1978 values.

(b) Actual borrowings converted to June 1978 values.

(c) Comprising: Treasury loans, \$14.5m; semi-government loans, \$27.2m; and Infrastructure Borrowing, \$16.5m.

(d) Based on an assumed 1979-80 increase in construction costs of six per cent.

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The above table shows that, during the last decade, the level of capital funds made available to the Commission has not kept pace with inflation. This has been possible largely due to the low capital cost increase in the system capacity provided in the form of the Bell Bay oil-fired thermal station. The next table shows the estimated capital expenditure requirements of the Commission at constant June 1978 price levels, including interest at 9.1 per cent per annum, up to 1990 if the Integrated Development is approved:

Year	Approved power develop- ments	Great Lake raising	Third machine, Gordon Stage 1	Proposed Gordon below Franklin Scheme	Franklin Scheme	Other capital works and system extensions	Total
1980-81	58.5	3.5	-	5.5	_	16.0	83.5
1981-82	61.3	5.1	-	10.3	- 1	16.0	92.7
1982-83		1.9	-	17.1	- 1	17.0	82.7
1983-84	40.3	-	- 1	23.6	- 1	14.0	77.9
1984-85	44-8	·	0.9	34.1		16.0	95.8
1985-86	32.6	-	2.4	36.9	6.1	16.0	94.0
1986-87	4.1	-	11.1	40.9	11.6	16.0	83.7
1987-88	0.6	-	5.8	51.4	16.5	16.0	90.3
1988-89	_	_	0.4	64.6	17.0	16.0	98.0
1989-90		-	0.3	49.8	25.0	16.0	91.1

Hydro-Electric Commission, Capital Expenditure Forecast at Constant Prices (a)

(a) At constant June 1978 cost levels, includes interest on borrowings at 9.1 per cent a year.

Obviously, the Commission's actual capital requirements will be affected by inflation. However, as future cost increases are unpredictable and as escalating capital costs simply reflect the loss of purchasing power of the currency due to inflation, estimates at constant prices are more useful than estimated actual costs. (See the section "Price Indexes and Inflation" in Ch. 17 for a table showing the effect of various rates of price increase).

The 'real' cost to the State of hydro power developments can, to some extent, be judged by the number of people required to work on their construction. The field construction force required for the Integrated Development is about 1 100 or 0.6 per cent of the State's total work force. By comparison the Commission's field construction force was 1 700 in 1964, 2 000 in 1970, 850 in 1975 and about 1 100 in 1979. The continuing employment of 1 100 people in the field construction force must be regarded as a reasonable commitment in present times if it ensures an adequate supply of electricity in the future (particularly when alternative schemes would lead to lower levels of employment in the State and much dearer electricity).

Recommendations

The Report concludes with, '... the Commission recommends:

- '(i) that the future increase in demand for electricity at least up to the year 2000 be met by the continuing development of the State's water power resources in the form of the Integrated Development of the Lower Gordon, Franklin and King Rivers.
- (ii) the approval by Parliament of the construction of the first stage of the Integrated Development—the Gordon River Power Development Stage Two.
- (iii) that an investigation be carried out as soon as possible to define the exact end uses of petroleum based fuels in the State, with a view to establishing the best means if any by which they can be replaced by other primary energy sources.
- '(iv) a comprehensive educational and regulatory program be initiated such that will lead to appropriate increases in the efficiency of utilization of all sources of energy.'

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LACTOS PTY LTD

(This article was contributed by the Company)

Introduction

Lactos Pty Ltd was established mainly through the efforts of one man, Mr Milan Vyhnalek who has been Managing Director throughout the development of Lactos from its humble beginnings to its present position as one of Australia's leading cheese manufacturers.

The Lactos factory now has a capital investment of more than \$7 million, buys about 70 million litres of milk a year from about 300 dairy farmers from Deloraine to Circular Head, produces about 7 000 tonnes in 47 varieties of fancy (continental) and cheddar cheese per annum and employs about 250 people during the peak of the dairying season. Lactos sells its produce to about 20 different export markets, Japan and the United States being the most important, in addition to sales on its expanding domestic markets. In 1975 Lactos became Tasmania's first company to win an Australian award for export achievement. In that year the Company's export earnings amounted to \$4.5 million.

Historical

Mr Vyhnalek arrived in Tasmania in 1949. He began work with the Hydro-Electric Commission at Tarraleah and, after two years there, moved to the North-West Coast to work as a butter packer for a local dairy company.

By 1953 Mr Vyhnalek, who was a graduate of Kromeriz, the national dairy college of Czechoslavakia, had acquired sufficient capital to consider the establishment of a cheese-making factory on the North-West Coast. After a false start at Marrawah, he made a modest beginning on the present Lactos site in Old Surrey Road, Burnie. He designed the factory himself, helped dig the foundations and erect the buildings. In 1955 a partnership was formed between Mr Max Wade of Betta Milk Pty Ltd and Mr Vyhnalek. Production of cheese began with surplus milk from Betta Milk. Initially Mr Vyhnalek made cheese three days a week and then spent four days selling his production to delicatessens, milk bars and individual customers. Mr Wade withdrew from the partnership in 1956. Later that year Lactos Pty Ltd was formally registered. Initial production of cheese was 50 tonnes for the year and the factory specialized in continental or fancy type cheeses.

In the late 1950s, Lactos began collecting milk from six local farmers who welcomed the alternative outlet for their milk and became regular suppliers. By 1960 Lactos was producing about 21 varieties of continental cheeses, an increasing amount of milk was being made into cheddar cheese and the first export of cheese had been made.

Lactos continued to expand steadily despite a fire in 1964 which necessitated complete rebuilding of the production rooms. In 1966 the first cool store was built. This was extended in 1969 increasing cool storage capacity to 3 000 tonnes. Between 1970 and 1973 a new tanker milk receiving area, a new maintenance and boiler room block and major rebuilding of the manufacturing plant were completed. This expansion was undertaken to meet huge orders for special gouda cheese from Snow Brand Ltd of Japan. In 1977 factory extensions were undertaken to enable production of a Swiss-type cheese.

In August 1977 an electrical fault caused a major fire at Lactos which destroyed the complex housing the packaging department and the cool store together with a large quantity of cheese. Losses totalled 2.6 m and initial fears were that the factory might be forced to close down, temporarily at least, causing the loss of valuable export markets and hardships among employees and suppliers. However, Lactos continued to operate without a major decrease in production and without any standing down of employees. Not one market was lost. Processes were crowded into the available space and employees as far away as Spreyton and Beaconsfield.

Reconstruction began immediately. The aim was to increase production capacity to 15 000 tonnes per annum (12 000 tonnes before the fire) and to install the best equipment available. Reconstruction took only 180 days to complete and the new Lactos factory included

Manufacturing and Energy

the most modern and sophisticated cheesemaking, maturing, cutting and packaging machines from 10 countries.

The fire had caused a short-term setback for Lactos but eventually proved to be of longterm benefit to the Company.

Lact-o-matic Invention

Inventions of cheesemaking equipment at Lactos have gained worldwide recognition in the industry. The most important of these inventions is the Lact-o-matic cheesemaker which itself became an export when built jointly by Lactos and Tieman Brothers of Melbourne.

The Lact-o-matic system was installed at Lactos during 1968-69 following six years of experimentation by Lactos employees. It was the first method to achieve fully mechanised and electronically controlled cheddar cheese production. The product is not touched by human hands from the time the milk enters the vat until it emerges as cheese. Human error is eliminated by inbuilt electronic sensors which analyse the curd ensuring the exact salt and acidity levels. The Lact-o-matic eliminated the back-breaking labour associated with cheddar cheese production and enabled substantially increased production without increased labour costs.

Production Processes

In the Lact-o-matic process, conventional cheese vats are used for cutting and cooking the curd until the desired acidity is reached. The curd and whey are then pumped onto a vibrating screen for separation. The curd drops into a vertical fusing section where it is drained and matts together. From that point the curd flows onto a belt where it is automatically milled and salted. After salting the curd is stirred and elevated by means of a long spiral inside a revolving tube to the hoop-filling station before continuing on to the press. After pressing, the hoops are removed for washing and the cheese is transferred to the wrapping and packaging department and then placed in the cool store where it is held at a controlled temperature.

Gouda and other non-cheddar cheeses are manufactured in automatic, enclosed vats, the curd being transferred to strainer and presser vats, cut to various sizes and placed in cheese moulds. After immersion in brine the cheeses are placed in a drying tunnel and then a maturing tunnel for final curing. The maturing tunnel is automatically controlled for temperature and humidity. After curing, cheeses are then waxed and transferred to the cool store.

Assistance Schemes

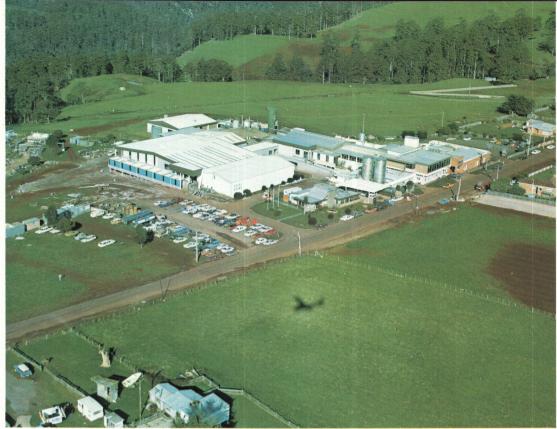
Lactos receive all their milk supplies from local farmers and as the Company has expanded the number of suppliers has risen from six to about 300 at present. Their importance to Lactos has resulted in the development of several assistance schemes.

Among these are a relief milking service which provides a skilled milker for up to two weeks to assist suppliers to get away for a holiday or to help out in the event of sickness or accident. The cost of this service is shared equally by Lactos and the farmer concerned. Lactos provides a complete design, construction and equipment service to its suppliers for rebuilding and renovating farm dairies. The Company made possible a complete changeover by farms to refrigerated bulk milk by purchasing all the necessary vats and renting them to farmers at reduced rates. An incentive scheme rewarding farmers on the basis of protein plus butterfat content instead of butterfat alone has been used at certain times by Lactos, in recognition of the increased value of the protein portion of the milk.

Domestic Market

Lactos has traditionally depended on an export market for distribution of the bulk of its produce. However, in 1976 it was decided that the Company should expand its previously limited domestic market. Since then Lactos has won a substantial and expanding market for its gouda, edam and cheddar varieties as well as for its unusual smoked, curried, onion and garlic flavoured cheeses.

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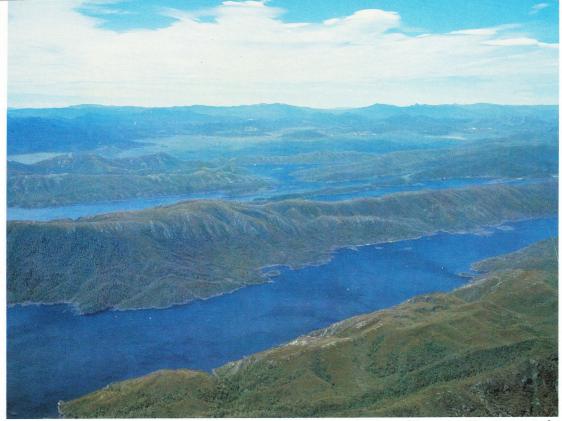


The Lactos Plant at Burnie

[Lactos Pty Ltd]

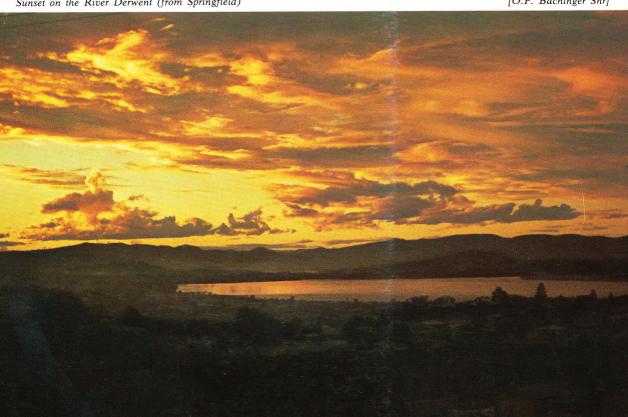
The 1977 Lactos fire—a short-term set-back only





Lake Gordon, created by the 140-metre high Gordon Dam

[Tasmanian Film Corporation]



Sunset on the River Derwent (from Springfield)

[O.P. Bachinger Snr]

Lactos Ptv. Ltd.

Rather than specializing in cheddar cheese, Lactos is diversifying further into continental cheeses on the understanding that, while cheddar cheese is still the most popular variety in Australia, markets for other types of cheeses will increase and stabilise in the near future. Because of its expanding mainland market, Lactos have established marketing offices in Sydney and Melbourne.

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Chapter 10

TRADE AND DISTRIBUTION

OVERSEAS AND INTERSTATE TRADE

Historical

The Statistical Returns of Van Diemen's Land and the Statistics of Tasmania provide a continuous series of total trade statistics dating from 1824 to 1909. Until the foundation of the Commonwealth in 1901, trade with other parts of Australia was recorded as originating from or being destined for 'British Colonies'; in other words, all Tasmanian sea trade was regarded as overseas. From Federation to 1909, statistics were collected and compiled by the newly formed federal Customs Department for all sea trade, but since 1910 only direct overseas trade has been recorded by Australian Customs. In an island state, it became apparent that statistics of overseas trade alone were inadequate to record economic activity and, from 1922-23, the Government Statistician collected and published details of interstate trade. The collection of these data, now undertaken independently by the State Office of the Australian Bureau of Statistics, depends primarily on documents made available by Tasmanian port authorities and Australian Customs. In brief, there is a total trade series (1824-1909), an overseas trade series (1910 to 1921-22) and a total trade series (1922-23 to today).

In the immediate post-war period, there was a marked expansion of commercial aviation; the freight being carried was a component of interstate trade and steps were taken to record it, the first published figures appearing for 1949-50. Thus, the total trade of Tasmania is now recorded in three categories: by sea, overseas; by sea, interstate; by air, interstate.

Values of Trade from 1824

Note on Currency

The pre-Federation details were recorded in sterling; subsequent details were recorded in \pounds A which had parity with sterling until 1930 when devaluation made \pounds A1.25 equal to the \pounds sterling. In 1949 the \pounds sterling was devalued by 30.5 per cent and the \pounds A was correspondingly devalued to preserve the 1930-1949 relativity. In 1966 Australia changed to decimal currency, with \$A equal to \pounds A0.5. In late 1967, the \pounds sterling was devalued from an equivalency of \$A2.51 to \$A2.15. The \$A was devalued by approximately 2.25 per cent against the \pounds sterling in 1971. The exchange rate between the \$A and \pounds sterling is no longer fixed and from December 1971 the \$A has been quoted in terms of \$U.S. Later changes in the exchange rate appear in Chapter 12, Private Finance. In the tables in this section, pre-1966 recorded figures have been converted to \$A by simply doubling the originals, *irrespective of their year of occurrence* and no account has been taken of changes in exchange rates. Post 1966 figures similarly have not been adjusted to take account of changes in exchange rates.

Due to considerable and persistent changes in the purchasing power of money, it is extremely difficult to satisfactorily interpret any long-term statistical series expressed in money terms. The following table is therefore of interest historically but subject to all the disabilities (including changes in the value of Australian currency) associated with long-term money series.

Overseas and Interstate Trade

Total Value of	Trade by Sea	and Air:	Historical	Summary,	Tasmania
		(\$'000)			

/ sea	By air		+ ·			
1-	Dy an	77.4.1	By sea		By air	
Interstate	e Interstate	Total	Overseas	Interstate	Interstate	Total
130 014	(b)10 670 19 210	124 2 136 2 738 4 148 <i>n.a.</i> 19 696 24 968 80 592 176 830	n.a. 1 544 1 568 3 078 1 040 4 022 4 978 4 852 29 936 47 730	n.a. 380 1 456 2 144 (a) (a) 13 198 20 954 42 672 137 530	(b) 3 996 20 818	30 1 924 3 024 5 222 n.a. n.a. 18 176 25 806 76 604 206 078
	51 218	51 218 (b)10 670 130 014 19 210 257 441 20 551	51 218 (b)10 670 80 592 130 014 19 210 176 830 257 441 20 551 324 989	51 218 (b)10 670 80 592 29 936 130 014 19 210 176 830 47 730 257 441 20 551 324 989 143 470	51 218 (b)10 670 80 592 29 936 42 672 130 014 19 210 176 830 47 730 137 530 257 441 20 551 324 989 143 470 286 083	51 218 (b)10 670 80 592 29 936 42 672 (b) 3 996 130 014 19 210 176 830 47 730 137 530 20 818 257 441 20 551 324 989 143 470 286 083 26 287

(a) Collection discontinued for period 1910 to 1921-22.

(b) First collected in 1949-50.

Definition of 'Overseas' and 'Interstate'

Statistics of overseas trade of Tasmania include details of goods landed directly from overseas or shipped directly to overseas ports; and, in addition, details of goods transhipped through other Australian states, provided that the overseas import or export document has been lodged with Customs in Tasmania. Statistics of interstate trade include details of goods landed in or shipped from other Australian states; and, in addition, details of goods transhipped through other Australian states, provided that the overseas import and export document has been lodged with Customs in another Australian state.

By way of example, a new Japanese car transhipped in Melbourne and discharged in Tasmania is classified as an item of interstate trade. Victoria, not Japan, is classified as the place of origin, provided that the overseas import document has been lodged with Customs in Victoria.

Effect of Motor Vehicles on Total Value of Imports and Exports

Import and export details of motor cars and commercial vehicles include tourist vehicles entering and leaving the State. The following table shows details for recent years:

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Imports Exports	64 943	75 231	98 110	104 305	112 172	125 017
	28 537	28 997	32 524	34 854	36 654	41 427

Motor Cars and Commercial Vehicles (a): Value of Imports and Exports, Tasmania (\$'000)

(a) As well as new and used vehicles, includes business and tourist vehicles moving to and from the State.

Since Tasmania does not carry out motor vehicle assembly on any extensive scale (and certainly not for export), it follows that total import and export values for 1977-78 are both inflated by approximately \$41 m worth of vehicles, principally tourist, which entered and left the State. If vehicle exports are offset against imports, the net import figure will still include some used as well as new vehicles.

Source of Trade Statistics

Overseas trade statistics are compiled from documents obtained under the Federal Customs Act 1901 and supplied to the Australian Bureau of Statistics by the Australian Customs. Interstate sea trade statistics are compiled from documents required under the

Trade and Distribution

authority of the Marine Act 1976 and made available to the Tasmanian Office of the Bureau by the various port authorities. Statistics of *interstate air* trade are compiled from returns furnished direct to the Tasmanian Office of the Bureau by all those who use this medium for the transportation of goods in commercial or industrial operations.

Values

The cost of importing goods into any country will theoretically contain four elements: (i) the 'original' price at door of factory, warehouse, etc.; (ii) the cost of delivering goods to the ship 'free on board'; (iii) sea freight and associated charges between ports; and (iv) cost of delivery from port to buyer.

Trade statistics base values on the first two elements but exclude the third and fourth as set out in the following definitions:

Overseas Exports: Goods sold to overseas buyers before export are valued at the 'free-onboard' (f.o.b.) port of shipment equivalent of the actual price paid to the exporter. Goods shipped on consignment are valued at the f.o.b. port of shipment equivalent of the current price offering for similar goods of Tasmanian origin in the principal markets of the country to which they are despatched for sale.

Overseas Imports: The recorded value for overseas imports is the 'value for duty' as required for Customs purposes. On 1 July 1976 Australia adopted the internationally recognised Brussels Definition of Value on a f.o.b. basis (i.e. charges and expenses involved in delivering the goods from the place of exportation to the place of introduction in Tasmania, are excluded). The value for duty is based on the normal price (i.e. the price the goods would fetch at the time when duty becomes payable on a sale in the open market between a buyer and a seller independent of each other). In practice, the basis for valuation is generally taken to be the invoice price subject to certain safeguards and aljustments where necessary. This new basis of valuation differs from that used prior to July 1976 which, broadly, was based on the higher of actual selling price or current domestic value (in the country of export) plus charges involved in placing the goods free-on-board the vessel at the port of export. Because of the change in the basis of valuation the recorded overseas import figures from 1 July 1976 are not comparable with those for previous years. It is estimated that if the previous basis of valuation had continued, the value of total overseas imports would have been about 2 per cent higher than the recorded values on the new basis.

Interstate Imports and Exports: These are valued at the f.o.b. port of shipment equivalent of the actual price at which the goods were sold.

Tasmanian Ports

Although there are seven port authorities (usually called marine boards) in Tasmania, overseas trade is restricted to the ports of Hobart, Launceston, Burnie, Devonport and Stanley. (Exports of iron ore from Port Latta are credited to Stanley and exports of woodchips from Spring Bay are credited to Hobart.) The names of ports in subsequent tables refer to the cities or towns in which the controlling port authorities are located. Thus 'Hobart' includes Port Huon, Spring Bay, Howden and Strahan, 'Launceston' includes Bell Bay, Inspection Head and Long Reach; 'Stanley' includes Port Latta; 'Currie' includes Naracoopa and Grassy; and 'Lady Barron' includes Whitemark.

This chapter deals only with the imports and exports passing through these ports. For a description of the major ports and for the financial operations of the port authorities, see Chapter 11.

Total Trade of Tasmania

The following table shows Tasmanian total trade and its components in recent years. It will be observed that interstate trade is the major element both in imports and exports (but includes some goods transhipped through other Australian ports—see definitions above).

Overseas and Interstate Trade

Total	Trade,	Tasmania
	(\$'00	0)

		Imp	orts		Exports			
Year	By sea		By air		By sea		By air	Total
	Overseas	Interstate	Interstate	Total Imports	Overseas	Interstate	Interstate	exports
1975-76 1976-77	76 262	289 862 357 805 402 081 503 497 564 231 594 793	21 238 24 760 26 850 27 882 30 909 39 388	356 145 451 843 529 547 607 641 689 762 749 960	218 712 259 745 226 154 250 580 338 657 381 942	320 910 404 382 379 933 441 391 485 850 594 441	30 626 34 566 31 699 36 280 35 160 38 206	570 247 698 692 637 786 728 251 859 667 1 014 589

The next table shows the balance of trade (excess of exports over imports):

Balance of	of	Trade	(Sea	and	Air),	Tasmania
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Year	Balance of trade (excess of exports)			Balance of trade (excess of exports)		
	Total (\$'000)	Per head of mean popu- lation (\$)	1	Total (\$'000)	Per head of mean popu- lation (\$)	
1972-73 1973-74 1974-75		621	1975-76	120 610 169 905 264 629	297 415 642	

Overseas Trade by Sea

Details of Tasmania's trade with overseas countries for the past six years are shown in the following table:

Total	Value	of	Trade	by	Sea	With	Overseas	Countries,	Tasmania	
(\$'000)										

Year	v	alue of im	ports from-		Value of exports to-				
	Japan	New Zealand	United States of America	Other Overseas Countries	Japan	United States of America	Malaysia	Other Overseas Countries	
1972-73	7 003	7 732	5 986	24 324	75 231	35 434	5 403	102 644	
1973-74	12 462	8 252	8 930	39 633	104 880	46 819	4 738	103 308	
1974-75	12 931	10 865	14 718	62 102	99 549	33 257	8 115	93 348	
1975-76	11 836	10 182	10 039	44 205	110 670	34 339	5 340	100 231	
1976-77	15 721	9 497	13 631	55 774	148 191	43 593	14 389	132 484	
1977-78	17 627	12 802	18 103	67 246	155 385	48 488	30 595	147 474	

In 1977-78 the United States of America was Tasmania's major overseas supplier of imports, followed by Japan and New Zealand.

Trade with Selected Countries

The principal countries of origin, together with values (in m) for overseas imports shipped direct to Tasmania in 1977-78 were: United States of America, 18.1; Japan, 17.6; New Zealand, 12.8; United Kingdom, 12.7; Canada, 12.2; and the Federal Republic of Germany, 6.4. The principal countries of destination for overseas exports shipped direct from Tasmania (value in \$m) were: Japan, 155.4; United States of America, 48.5; Malaysia, 30.6; Indonesia, 18.4; Singapore, 16.4; and Thailand, 10.1.

The following table shows the trade of Tasmania with selected overseas countries; countries selected are those for which imports or exports exceeded \$1m in any one of the three years under review, with the exception of countries for which figures are confidential. It should be noted that some goods are received from, or sent to, overseas countries by transhipment through other Australian states; no data are available on such transactions.

		(\$'000)				
Country of Origin		Imports			Exports	
or Destination	1975-76	1976-77	1977-78	1975-76	1976-77	1977-78
Belgium-Luxembourg	119	231	341	5 012	6 964	4 047
Canada	8 131	9 229	12 225	185	993	1 746
China-Excl. Taiwan Province	98	145	235	3 507	2 093	7 367
Taiwan Province only	1 503	2 888	3 635	5 370	7 799	9 337
Egypt, Arab Republic of	-	_		140	164	2 224
Finland	97	12	122	479	582	1 176
France	823	1 549	1 221	3 692	4 439	5 362
German Dem. Republic	2	1	1	1 436	3 949	19
Germany, Federal Republic of	5 218	2 829	6 363	3 281	3 685	6 445
Greece	1	8	_	116	1 413	126
Hong Kong	2 444	2 723	1 518	5 550	6 472	6 315
India	22	110	308	3 326	12 421	6 139
Indonesia	5	11	13	12 112	15 414	18 395
Iran	_	906	-	701	1 284	5 524
Italy	1 048	3 859	2 534	3 261	4 035	2 560
Japan	11 836	15 721	17 627	110 670	148 191	155 385
Korea, Republic of	90	2	17 027	716	741	2 263
Malaysia	60	82	1 363	5 340	14 389	30 594
Netherlands	548	804	1 431	4 522	4 046	2 423
New Zealand	10 182	9 497	12 802	3 497	4 827	4 819
Nigeria		n.p.	12 002	5497	4 027	1 200
Norway	642	1 270	1 301	378	420	
Papua New Guinea	1	196	1 987	637	929	1 106
Philippines	13	82	97	3 329	4 019	1 848
Poland	27	61	75	1 971	4 978	4 708
Singapore	109	1617	1 076	3 184	3 329	4 103
South Africa, Republic of	563	2 487	598	833		16 381
Sweden	3 206	1 512	3 844		506	43
Thailand	34	189	416	1 163 8 852	1 682	1 862
United Kingdom	8 612	9 253	12 671	11 026	11 983	10 053
U.S.A.	10 039	13 631	12 0/1		12 144	8 840
U.S.S.R.	10 039			34 339	43 593	48 488
Venezuela	_	17	42	4 049	3 494	4 296
Yugoslavia		3 295	_	_	15	8
Other countries	16	37	5	579	1 503	969
For orders'(a)	10 690	10 339	13 219	6 583	6 157	5 771
Unknown	-	-	-	23	_	-
Australia (re-imported)	-	_	_	721	4	-
Australia (re-imported)	83	29	588	-	-	-
Total	76 262	94 622	115 778	250 580	338 657	381 942

Trade With Overseas Countries, Tasmania (\$'000)

(a) Country of consignment not determined at time of export.

Tasmanian and Australian Overseas Trade

The following table compares Australia's total overseas imports and exports with the corresponding values for Tasmania; by using a per capita comparison, certain conclusions can be drawn about the relative importance of Tasmania's overseas exports bearing in mind that Tasmania's figures are understated (and the remaining states correspondingly inflated) in respect of transhipments not recorded as *overseas* trade for Tasmania.

Particulars		1972-73	1973-74	1974-75	1975-76	1 976- 77	1977-78
·			Import	rs.			
Australia—Total Per head Tasmania—Total Per head	\$'000 \$ \$'000 \$	4 120 727 r 314·5 45 045 r 114.3	6 085 004 r 451·1 69 277 r 174·4	r 8 079 853 r 590-0 100 616 r 250-2	r 8 240 593 r 595·2 76 262 187·7	r 10 410 644 744·1 94 622 231·3	11 166 553 788.5 115 778 280.9
			Expor	ГS			
Australia—Total Per head Tasmania—Total Per head	\$'000 \$ \$'000 \$	6 213 704 r 474·4 218 712 r 555·1	6 914 395 r 512.6 259 745 r 653.8	r 8 725 774 r 637·1 226 154 r 562·4	r 9 639 584 r 696·2 250 580 r 616·9	338 657	12 269 530 866-4 381 942 926-8

Value of Overseas Trade: Tasmania and Australia

The relatively low value of overseas imports per head of Tasmania's mean population is due largely to the transhipment of goods in other Australian ports. Since some goods go overseas from Tasmania by transhipment and are therefore *not* recorded as Tasmanian overseas exports, the export comparisons *per head* of Australian and Tasmanian mean populations suggest that the State plays an important role as an earner of export income for Australia.

Interstate Trade by Air

No data are compiled to show state of origin or state of destination for trade by air; most planes carrying commercial freight to and from Tasmania take off from, or land in, Victoria. The following is a summary of Tasmania's air trade for recent years:

Value of Interstate Air Trade, Tasmania

(\$'000)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Imports	21 238 30 626	24 760 34 566	26 850 31 699	27 882 36 280	30 909 35 160	39 388 38 206
	51 864	59 327	58 550	64 162	66 069	77 594

Interstate Trade by Sea

As might be expected with Melbourne being the closest major port to Tasmania, the bulk of the island's interstate trade is transacted with Victoria. The next table shows the value of interstate sea trade with other Australian states. Imports include the value of some goods imported into other states from overseas and transhipped to Tasmania; exports include the value of some goods exported to other states for transhipment overseas.

Value of Interstate Sea Trade, Tasmania (\$'000)

Australian state or		Imports		Exports			
territory of origin or destination	1975-76	1976-77	1977-78	1975-76	1976-77	1977-78	
New South Wales	80 158	71 526	74 795	150 890	161 279	181 332	
Victoria	331 290	386 466	407 754	247 707	282 374	358 466	
Queensland		(a) 42 193	(a) 39 870	14 076	13 960	18 443	
South Australia	55 922	62 402	70 672	24 625	22 603	25 529	
Western Australia	1 009	1 644	1 701	4 057	5 595	10 575	
Northern Territory	n.p.	n.p.	n.p.	36	39	97	
Total	503 497	564 231	594 793	441 391 [,]	485 850	594 441	

(a) Includes the value of manganese ore imported from the Northern Territory. Details are not available for separate publication.

Sea Trade of Tasmanian Ports

In the following table, the total value of interstate and overseas imports and exports by sea is shown for each port:

Port	Imp	orts	Exp	orts	Total sea trade		
	1976-77	1977-78	1976-77	1977-78	1976-77	1977-78	
Burnie. Devonport Hobart Currie Launceston Stanley Lady Barron	83 989 118 702 240 175 5 565 206 327 4 010 86	91 135 108 732 281 732 5 802 220 441 2 638 91	206 735 107 529 250 528 26 970 181 636 50 026 1 082	252 254 170 928 253 326 35 488 211 903 51 033 1 451	290 724 226 230 490 702 32 535 387 963 54 036 1 168	343 389 279 660 535 058 41 290 432 344 53 671 1 542	
Total	658 853	710 572	824 506	976 383	1 483 360	1 686 953	

Total Value of Sea Trade Classified According to Port, Tasmania (\$'000)

The decline in the proportion of sea trade attributed to Hobart since 1958-59 is related to the increased use of 'sea-road' facilities available through the ports of Devonport, Launceston and Burnie. The vessels involved regularly in the 'sea-road' service to northern and northwestern ports are the Melbourne Trader and Empress of Australia, while Hobart is served by the Seaway Prince and Seaway Princess. The Princess of Tasmania inaugurated this type of service between Devonport and Melbourne in October 1959, the Seaway Queen began a 'searoad' service between Hobart and Melbourne in June 1964, and a Hobart-Sydney service was commenced by the Seaway King in September 1964. In July 1975, the new Seaway Prince replaced the Seaway Queen and in February 1976, the Seaway Princess, a sister ship to the Seaway Prince, replaced the Seaway King.

The Empress of Australia, which had provided a regular service since January 1965 with Sydney-Hobart-Sydney as one route and Sydney-Bell Bay-Burnie-Sydney as the other, was withdrawn in April 1972 for refitting prior to replacing the Princess of Tasmania on the Bass Strait run. The Empress of Australia was replaced immediately by the Australian Trader which had served northern ports regularly since mid-1969. However, the Australian Trader, which had provided overnight accommodation for passengers, was withdrawn from Tasmanian service from August 1976 due to substantial losses being made on this run and was subsequently sold to the Royal Australian Navy.

In October 1971 another roll-on roll-off type vessel, the Mary Holyman, commenced a regular service between South Australia and Tasmania with Port Adelaide-Hobart as one route and Port Adelaide-Burnie as the other. In January 1973 the Darwin Trader, a bulk carrier-container vessel, inaugurated a regular service with Darwin-Launceston as one route and Hobart-Darwin, via Melbourne, Sydney and Brisbane as the other. This vessel was withdrawn from the Hobart-Darwin service in October 1975. Another vessel, the new Bass Trader, commenced a regular service between Northern Tasmania and Queensland in August 1976. Several other vessels (e.g. Sydney Trader, Brisbane Trader) provide, as required, irregular sea-road services between the four main Tasmanian ports and other Australian states.

The Straitsman operated on a regular Melbourne-Grassy-Stanley service during May and June 1972 and again from October 1973 until 23 March 1974 when she rolled over and sank in the River Yarra. Temporary replacement vessels then maintained the service until October 1975 when the Straitsman, following a complete refit, recommenced the service.

In May 1976 a regular direct service between Tasmania and Western Australia was reintroduced by the *Beroona* with Burnie and Fremantle as the ports of call. In June 1977 this service was extended to include Hobart. The vessels *Wambiri*, *Boogalla* and *Nyanda* have also been used on this Tasmania-Western Australia service.

The next table compares the proportion of total sea trade values attributed to each port (using 1958-59 for comparison):

Overseas and Interstate Trade

(rei Cent)										
Port	1958-59	1973-74	1974-75	1975-76	1976-77	1977-78				
Burnie Devonport Hobart Currie Launceston Stanley Strahan Lady Barron	$ \begin{array}{c} 15 \cdot 3 \\ 6 \cdot 8 \\ 50 \cdot 8 \\ 0 \cdot 5 \\ 23 \cdot 5 \\ 0 \cdot 6 \\ 2 \cdot 4 \\ - \\ - \\ \end{array} $	$\begin{array}{c} 21 \cdot 2 \\ 18 \cdot 3 \\ (a) \ 32 \cdot 5 \\ 0 \cdot 9 \\ 24 \cdot 0 \\ 2 \cdot 9 \\ (b) - \\ 0 \cdot 2 \end{array}$	$ \begin{array}{c} 20.5 \\ 17.2 \\ 35.3 \\ 1.1 \\ 23.1 \\ 2.6 \\ 0.1 \\ \end{array} $	$ \begin{array}{c} 20.1 \\ 16.5 \\ 33.2 \\ 1.3 \\ 25.4 \\ 3.4 \\ - \\ 0.1 \end{array} $	$ \begin{array}{r} 19.6 \\ 15.3 \\ 33.1 \\ 2.2 \\ 26.2 \\ 3.6 \\ - 0.1 \\ \end{array} $	$20.4 \\ 16.6 \\ 31.7 \\ 2.4 \\ 25.6 \\ 3.2 \\ - \\ 0.1$				
Total	100.0	100.0	100.0	100.0	100.0	100.0				

Total Value of Sea Trade: Port Proportions, Tasmania (Per Cent)

(a) Includes Strahan from 1971-72.

(b) Included in Hobart (on 1 October 1970 the port of Strahan came under the control of the Marine Board of Hobart).

Air Trade of Tasmanian Airports

Although Tasmania has a number of airports, only six are used on a regular basis for interstate trade and of these, two accounted for 88 per cent of total air trade in 1977-78. Launceston's airport accounted for 56 per cent of the total value of air trade in 1977-78 while Hobart's airport accounted for a further 31 per cent. The following table shows the value of interstate air trade passing through Tasmanian airports:

Total Value of Interstate Air Trade Classified According to Airport, Tasmania (\$'000)

Airport	Imp	orts	Exp	orts	Total air trade		
	1976-77	1977-78	1976-77	1977-78	1976-77	1977-78	
Hobart Launceston Devonport Wynyard (a) King Island Flinders Island	15 422 9 130 2 426 2 566 1 009 356	17 492 14 813 2 814 2 694 1 214 361	$\begin{array}{r} 6 \ 237 \\ 26 \ 877 \\ 402 \\ 381 \\ 1 \ 019 \\ 244 \end{array}$	6 879 28 898 472 446 1 243 267	21 659 36 008 2 828 2 947 2 028 600	24 371 43 711 3 286 3 141 2 457 628	
Total	30 909	39 388	35 160	38 206	66 069	77 594	

(a) Includes Smithton.

Commodities Carried by Air

It will be observed that the value of trade by air is about 4 per cent of the value of total overseas and interstate trade by sea and air combined. In 1977-78 the total value of air trade to and from Tasmania was \$77.6m compared to the total value of sea and air trade of \$1 764.5m. With regard to exports by air (valued at \$38.2m in 1977-78), the major group was 'textiles and yarns' valued at \$32.6m; exports of all foodstuffs (meat, rock lobster, fruit, etc.) accounted for a further \$2.2m. For imports there is a much greater range of commodities involved, the chief group being 'clothing and footwear' valued at \$23.8m in 1977-78.

The annual values of both imports and exports by air have not increased greatly over the past 10 years, which means that the quantities of goods involved have probably declined because of the general increase in prices over the period. A possible explanation is the inprovement in sea carriage techniques (roll-on roll-off vessels, container vessels, etc.) and improved shipping schedules.

The following table shows the value of imports to and exports from Tasmania by air for recent years:

Trade and Distribution

Air Trade: Value of Interstate Imports and Exports, Tasmania

(\$'000)

Year	Imports	Exports	Year	Imports	Exports
1972-73	21 238	30 626	1975-76	27 882	36 280
1973-74	24 760	34 566	1976-77	30 909	35 160
1974-75	26 850	31 699	1977-78		38 206

Imports of Principal Commodities

The next table shows the value of the principal commodities imported into Tasmania by sea and air for a four-year period:

Imports of Principal Commodities by Sea and Air: Values, Tasmania (\$'000)

(\$`0	00)		
Commodity	1975-76	1976-77	1977-78
Beer, wine and spirits	5 724	6 825	7 369
Aluminium oxide and hydroxide	n.p.	n.p.	n.p.
Clothing and accessories	30 998	32 209	35 533
Cocoa beans and cocoa butter	n.p.	n.p.	n.p.
Confectionery	4 814	4 924	5 009
Footwear	6 324	6 558	7 659
Machinery—Electrical	27 098	27 595	28 325
Other	39 370	47 325	49 852
Metal manufactures	12 854	14 736	14 050
Metals	22 939	22 177	23 368
Motor vehicles—New	69 735	76 597	85 708
Other (a)	35 439	36 492	40 112
Ores and concentrates	43 326	51 174	44 387
Paper and paper manufactures	12 713	12 417	13 785
Petroleum products-Motor spirit	20 804	34 803	39 671
Fuel oils	25 939	37 337	39 360
Other	17 917	26 202	31 388
Pulp for paper-making	16 429	15 855	18 918
Rubber manufactures	7 686	8 931	9 772
Sugar, refined	5 100	5 267	6 243
Textile yarn and fabrics	20 683	22 176	19 281
Tobacco and cigarettes	15 679	16 182	17 689
Wheat	6 938	8 193	8 918
Other (b)		175 787	203 563
Total imports	607 641	689 762	749 960

(a) Mainly tourist and other motor vehicles imported as personal effects. (b) Includes value of items marked 'n.p.'.

The table that follows shows the quantities of the principal commodities imported and has been compiled, as far as is practicable, to match the preceding table of values.

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Imports of	Principal	Commodifies	by	Sea	and	AIL:	Quantities,	Tasmania	

Commodity	Unit of quantity	1975-76	1976-77	1977-78
Alcoholic beverages— Ale, beer, stout and cider Wine Spirits and liqueurs—Overseas (a) Interstate Aluminium oxide and hydroxide Cocoa beans and cocoa butter	'000 l '000 l '000 l al '000 l kg kg	1 529 3 352 86 879 n.p. n.p.	1 239 3 451 48 902 n.p. n.p.	1 370 3 424 32 888 <i>n.p.</i> <i>n.p.</i> <i>n.p.</i>

Commodity	Unit of quantity	1975-76	1976-77	1977-78
Confectionery	t	2 713	2 695	2 571
Iron and steel	t	116 458	85 093	69 752
Motor vehicles—New	no.	19 223	21 744	19 865
Other (b)	no.	18 919	18 224	18 753
Ores and concentrates	t	416 217	508 960	455 855
Petroleum products—				
Motor spirit	'000 <i>l</i>	378 127	392 919	407 081
Fuel oils	'000 <i>l</i>	505 949	453 585	437 743
Pulp for paper-making	t	74 134	78 855	85 285
Sugar, refined	t	23 484	22 888	23 122
Tobacco and cigarettes	t	r1 050	1 049	1 028
Wheat	t ·	74 748	78 456	80 096

Imports of Principal Commodities by Sea and Air: Quantities, Tasmania-continued

(a) Overseas imports of spirits and liqueurs are recorded in 'litres alcohol'.

(b) Mainly tourist and other motor vehicles imported as personal effects.

Imports from Principal Overseas Countries

The next table shows the value of imports, by main commodities, from principal overseas countries. In 1977-78 the United States of America was Tasmania's principal source of overseas imports. In this year the value of imports from the United States of America accounted for 16 per cent of the total value of \$115.8m of imports from overseas countries; Japan accounted for 15 per cent and New Zealand, the United Kingdom and Canada for 11 per cent each.

Value of Imports from Principal Overseas Countries, Tasmania (\$'000)

Commodity	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
••••••		JAPAN		• •		- 1000 - 1 100 - 1
Chemicals Commercial vehicles Machinery Passenger motor vehicles Textiles Motor cycles Other (a)	558 809 1 172 1 081 2 566 242 575	879 775 2 266 2 141 3 579 500 2 322	1 368 1 392 2 916 3 129 1 902 853 1 371	1 160 2 456 2 095 2 397 2 319 583 826	2 469 3 454 2 048 3 129 2 617 753 1 251	3 362 3 877 2 438 3 645 2 104 760 1 441
Total	7 003	12 462	12 931	11 836	15 721	17 627
	UNITED S	States of A	MERICA			
Chemicals Clays Coke of coal Machinery Petroleum coke Transport equipment Woodpulp Other (a)	333 422 45 2 362 1 073 54 1 070 627	556 r576 87 2 329 946 626 2 094 r1 716	$1 090 \\ 1 023 \\ 315 \\ 4 182 \\ 2 535 \\ 1 339 \\ 2 463 \\ 1 771 \\ $	729 685 148 2 503 2 858 258 1 372 1 486	1 147 1 165 596 2 781 3 833 428 1 474 2 207	862 341 546 5 998 6 836 277 595 2 648
Total	5 986	8 930	14 718	10 039	13 631	18 103

Trade and Distribution

(\$'000) Commodity 1972-73 1973-74 1974-75 1975-76 1976-77 1977-78 New Zealand Food and beverages 186 86 281 235 432 813 Machinery 99 253 428 385 375 629 1 765 2 574 Paper and paper board 273 1 883 1 958 1 811 Textiles 538 336 422 189 468 285 Woodpulp 4 055 3 801 6 561 6 1 5 0 5 349 6 531 Other (a) 1 376 1 245 2 581 1 0 3 2 2 066 1 879 7 732 8 2 5 2 10 865 10 182 9 4 97 12 802 UNITED KINGDOM Chemicals 1 090 687 725 735 510 727 Food, beverages and tobacco 178 149 358 579 688 441 4 004 2 561 3 130 2 371 2 991 Machinery 1 406 Metal manufactures 503 521 646 611 933 946 Printed matter 288 275 547 789 466 657 Textiles 827 1 006 1 101 934 1 327 1 917 Tyres and tubes 187 196 249 456 391 463 Other (a) 3 991 1 924 3 361 2 2 2 0 2 0 3 1 2 394 6 000 8 714 8 612 9 253 10 237 12 671 CANADA Machinery 100 176 120 725 377 1 320 Textiles 97 150 107 140 201 118 9 628 Woodpulp 3 666 4 729 5 599 6 993 7 964 Other 478 3 843 2 034 306 748 1 076 Total 4 341 7 903 8 131 9 229 12 225 8 866

Value of Imports from Principal Overseas Countries, Tasmania-continued

(a) Includes value of items not available for separate publication.

Exports of Principal Commodities

The following table shows the value of principal commodities exported (interstate and overseas) from Tasmania by sea and air:

Exports of Principal Commodities by Sea and Air: Values, Tasmania (\$'000)

Commodity	1975-76	1976-77	1977-78					
Butter (including butter oil)	7 527	3 851	5 941					
Cheese	7 633	12 317	14 409					
Fertilisers, manufactured	2 155	59	287					
Fish, crustaceans and molluscs	4 939	6 622	7 634					
Fruit—Apples (fresh)	8 440	5 593	10 880					
Juices and syrups	1 065	672	735					
Other	2 689	3 012	2 701					
Hides and skins (cattle, calf, horse and sheep)	4 871	6 658	8 290					
Hops	1 447	1 625	2 298					
Live animals	1 402	4 034	7 225					
Machinery	4 983	4 666	5 427					
Meat-Beef and veal	13 648	15 679	16 670					
Lamb and mutton	2 504	3 718	4 033					
Other	1 238	943	956					
Metal manufactures	4 599	1 840	1 738					
Metals, refined—Cadmium	2 815	2 233	1 691					
Zinc	74 926	98 318	87 129					
		1 [

Overseas and Interstate Trade

(4 000)							
Commodity	1975-76	1976-77	1977-78				
Motor cars and commercial vehicles (a)	34 854	36 651	41 427				
Ores and concentrates—Copper	22 021	26 371	20 766				
Iron	32 531	45 025	45 630				
Lead	12 169	16 208	12 904				
Tin		35 010	50 443				
Tungsten		22 333	33 653				
Sulphuric acid	7 083	7 730	8 679				
Tallow	2 065	2 206	4 931				
Textile yarn, fabrics and made-up articles	41 656	35 811	33 285				
Timber—Dressed	12 511	15 287	15 486				
Undressed		21 796	22 796				
Vegetables, fresh and preserved		31 128	34 118				
Woodchips	35 524	n.p.	n.p.				
Wool, greasy	31 232	33 685	24 048				
Commodities not available for publication (b)		334 950	435 484				
All other exports		23 636	52 895				
Total	728 251	859 667	1 014 589				

Exports of Principal Commodities by Sea and Air: Values, Tasmania-continued (\$'000)

(a) Mainly tourist and other motor vehicles exported as personal effects.(b) Commodities comprising this item are: aluminium, alumina, beadings and mouldings, paper, hardboard, cement, ferro-manganese, silicon-manganese, confectionery, cocoa and chocolate, food beverages, paper pulp, metal scrap, calcium carbide, titanium oxides, plywood, rutile, zirconium, particle board, asbestos-cement articles, ferro-silicon and from 1976-77, woodchips.

The next table shows the quantities of the principal commodities exported and has been compiled, as far as possible, to match the preceding table of values:

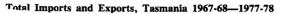
Commodity (a)	Unit of quantity	1975-76	1976-77	1977-78
Butter (including butter oil)	t	9 720	4 363	6 248
Cheese		9 026	14 552	15 222
Fertilisers, manufactured		35 694	657	2 810
Fish—Abalone	t	978	872	1 013
Rock lobster	t	524	711	608
Other	t	715	885	680
Fruit—Apples (fresh)	t	45 705	24 284	41 550
Juices and syrups		1 496	989	698
Other		8 838	8 413	7 165
Hides and skins (cattle, calf and sheep)		8 306	7 729	9 132
Hops		918	1 625	1 287
Live animals—Cattle		8 612	16 401	30 007
Sheep		93 467	188 753	241 748
Meat—Beef and veal	t	15 324	16 463	15 424
Lamb and mutton	t	3 969	5 116	4 267
Pork	t	301	293	121
Other		1 289	1 119	1 244
Metals, refined—Cadmium		626	447	369
Zinc		138 243	162 001	167 870
Motor cars and commercial vehicles (b)	no.	18 553	18 133	19 478
Ores and concentrates—Copper		85 530	87 539	78 540
Iron	'000 t	2 025	2 242	2 054
Lead	t	37 311	44 937	32 324
Tin	t	9 340	14 506	16 824
Tungsten	t	2 708	3 057	3 462
Timber-Dressed	m ³	88 880	102 987	86 753
Undressed	m ³	149 560	210 240	173 985
Vegetables—Fresh		15 305	12 464	6 573
Preserved		57 736	75 234	72 807
Woodchips		1 734	n.p.	n.p.
Wool, greasy		17 435	16 204	10 805

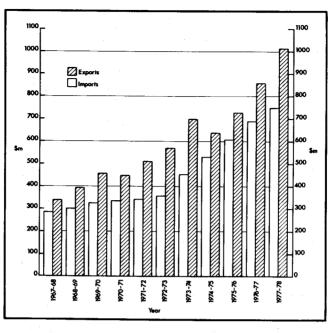
Exports of Principal Commodities by Sea and Air: Quantities, Tasmania

(a) Principal commodities not available for publication comprise: aluminium, alumina, hardboard, cement, ferro-manganese, silicon-manganese, confectionery, cocoa and chocolate, food beverages, paper-pulp, metal scrap, calcium carbide, titanium oxides, plywood, rutile, zirconium, particle board, asbestos-cement articles, ferro-silicon and, from 1976-77, woodchips.

(b) Mainly tourist and other motor vehicles exported as personal effects.

Trade and Distribution





Export of Selected Commodities

The following table shows, in summary form, total exports of some important commodities for selected years since 1939-40:

Commodity	Unit of quantity	1939-40	1949-50	1959-60	1969-70	1977-78
	1	QUANT	ITY			
Apples and pears, fresh Butter (including butter	t	74 373	56 911	80 683	109 384	42 257
oil)	t	2 816	2 179	7 864	12 611	6 248
Hops	t	719	802	1 340	1 368	1 287
frozen	t	2 534	957	9 225	17 048	20 984
Ores and concentrates Timber, dressed and	'000 t	137	6	28	2 175	2 196
undressed	'000 m ³	120	148	178	207	261
Wool, greasy	t .	5 110	5 228	12 690	16 513	10 805
Zinc, refined	t	72 047	81 998	115 680	163 847	167 870
		VALUE (S'000)			
Apples and pears, fresh		2 270	4 348	9 490	14 905	11 092
Butter (including butter oil)		742	1 277	5 390	6 950	5 941
Meat, fresh, chilled or frozen	n	310	312	3 801	11 774	21 557
Ores and concentrates-Cor		-	2	40	8 369	20 766
	ı	_	-		25 286	45 630
	d	595	386	2 956	7 358	12 904
Inn Toutile your ond fabrics		688	723	1 507	16 207	50 443
Textile yarn and fabrics		2 674	5 540	17 524	27 784	33 285
Timber, dressed and undress	seu	1 238	2 930	8 952	16 238	38 282
Wool, greasy	• • • • • • • • • • • •	1 376	6 202	15 254	17 821	24 048
Zinc, refined		2 856	9 964	22 922	42 625	87 129

Exports of Selected Commodities by Sea and Air, Tasmania

Exports to Principal Overseas Countries

Details for commodities exported to principal overseas countries are given in the next table:

				es, Tasmar				
	TTuin of		Quantity		Value (\$'000)			
Commodity	Unit of Quantity	1975-76	1976-77	1977-78	1975-76	1976-77	1977-78	
		JAPAN						
Abalone	t	707	313	741	1 832	1 351	3 335	
Cheese	t	4 257	7 207	7 743	3 904	6 144	7 150	
Copper ores and concentrates	t	71 576	65 772	59 791	16 791	18 120	14 784	
Feeding-stuff for animals-							. 100	
Meat and bone meal	t	3 466	2 788	653	310	509	133	
Milk powder	t	- 1	3 780	995	-	672	179 1771	
Ferro-alloys	t	-	2 500	5 375	-	1 030	385	
Food beverages	t	-	- 100	328	1 561	1 723	1 997	
Hides and skins (cattle and calf)	t	3 053	2 189	2 563 2 050	31.810	42 872	45 496	
Iron ores and concentrates	'000 t	1 980	2 146 775	171	143	227	95	
Malt and malt extract	t	406	4 525	3 650	4 446	3 573	3 703	
Meat, fresh, chilled or frozen	t t	4 902 903	883	345	287	240	111	
Milk, dried	t t	903	131	1 104	134	20	190	
Onions, brown	t t	3 501	301	886	647	77	298	
Tallow	t t	2 067	2 489	902	3 505	5 042	1 943	
Wool, greasy	, i	2 007	2 407		45 298	66 591	73 816	
							155 385	
Total					110 670	148 191	155 365	
	UNITE	STATES C	F AMERIC	A			,	
Beef and veal	t	9 403	7 509	9 187	8 320	8 034	10 141	
Cadmium	kg	92 200	48 000	57 000	112	377	283	
Casein	t	59	501	737	56	512	804	
Cheese	-	1 539	1 392	1 911	1 477	1 425	2 235	
Ferro-alloys	1	-	- 1	25 921		-	5 167	
Hops	1	_	14	103	-	17	243	
Lead concentrates		33 125	36 013	32 324	10 950	12 360	12 904	
Oil seeds		592	690	727	579	760	480	
Rock lobster	kg	33 739	33 589	68 655	339	373	676	
Wheat gluten	t	892	1 448	1 522	411	988	862	
Wool, greasy	. t	204	208	131	426	461	288	
Zinc, refined	. t	15 162	22 355	22 636	9 493	15 055	13 403	
Other		-	-	-	2 177	3 230	1 004	
Total		-	-	-	34 339	43 593	48 488	
		MALAY	SIA					
Chemicals			-	1 _	-	-	218	
Colouring materials		180	458	627	119	337	432	
Ferro-alloys			-	2 193	-		505	
Meat, fresh or frozen		22	106	334	12	95	238	
Paper		1 880	3 050	3 685	1 270	870	1 413	
Tin concentrates		774	2 052	7 133	2 003	10 741	25 883	
Zinc	•	1 955	2 177	2 848	1 182	1 411	1 410	
Other		-	-		753	934	494	
Total		-	_	_	5 340	14 389	30 594	

Exports to Principal Overseas Countries, Tasmania

(a) Includes item(s) for which details are not available for separate publication.

Commodity	Unit of	Quantity			Value (\$'000)		
	Quantity	1975-76	1976-77	1977-78	1975-76	1976-77	1977-78
1		Indones	IA				
Butter	t	251 17 152 -	30 20 760 -	969 393 30 907 -	167 10 143 1 802	22 13 683 1 709	1 082 247 15 708 1 358
Total		-	_	-	12 112	15 414	18 395
		THAILAN	D				
Colouring materials Food beverages Milk, dried Zinc Other (a)	t t t t	17 1 421 12 874 -	327 3 598 15 153	591 212 1 059 14 480 -	10 539 7 787 516	227 1 347 10 039 370	384 317 601 7 284 1 466
Total		-	-	-	8 852	11 983	10 053

Exports to Principal Overseas Countries, Tasmania-continued

(a) Includes item(s) for which details are not available for separate publication.

RETAIL TRADE IN TASMANIA

Censuses of Retail Establishments

Historical

Before the Integrated Economic Censuses of 1968-69, retail censuses were undertaken for years ended 30 June 1948, 1949, 1953, 1957 and 1962. Census information collected was extensive. Details are available for statistical divisions, local government areas and special statistical retail areas.

In 1968-69 simultaneous economic censuses for five sectors were undertaken: retailing; manufacturing; mining; wholesaling; and electricity and gas. Results of economic censuses for recent years appear in the section 'Integrated Economic Censuses' in Chapter 18 together with definitions of concepts and terms used.

Retail Census-1973-74

A retail census was conducted covering trading in 1973-74 but there were no data items collected for purchases, stocks or capital expenditure (as there had been in the 1968-69 census). Certain types of establishment were excluded: bread and milk vendors; footwear repairers; motion picture theatres; and laundries and dry cleaners. The aim was to provide an up-to-date framework for the quarterly retail surveys; therefore the types of establishment included and the financial data collected were limited to this rather narrow purpose. Results from the 1973-74 census are summarised in the 1979 Year Book.

Quarterly Estimates of Value of Retail Sales

Each quarter, returns of retail sales are collected from a sample of all retail businesses recorded in the most recent census of retail establishments. The sample selected represents the field covered by the census. This sample is varied annually to make provision for 'new' establishments opening up, 'old' establishments closing down and 'old' establishments changing type. ('Old', in this context relates to business as recorded at the most recent census of retail establishments.)

Retail sales relate principally to sales to the final consumer of new and used goods for personal and household purposes. The survey is intended primarily as an indicator of such sales.

Retail Sales of Goods, Tasmania

The following table sets out details of estimated value of retail sales, by commodity groups, for recent periods:

	19	77-78	Six months ended December 1978		
Commodity group	Value \$m	Proportion of total	Value \$m	Proportion of total	
Groceries	120.7	17.6	66.3	17.5	
Butchers' meat	37.7	5.5	23.0	6.1	
Other foods	63.8	9.3	36.2	9.6	
Beer, wine and spirits	91.7	13.4	49.4	13.0	
Clothing and drapery	116.1	16.9	61.7	16.3	
Footwear	17.2	2.5	9.0	2.4	
Domestic hardware, china and glassware	29.0	4.2	16.3	4.3	
Electrical goods	53.0	7.7	27.6	7.3	
Furniture	37.7	5.5	20.1	5.3	
Chemists' goods	34.1	5.0	20.3	5.4	
Newspapers, books, stationery, etc	29.4	4.3	17.5	4.6	
Other goods (b)	54.7	8.0	31.6	8.3	
Total (b)	685.1	100.0	379.0	100.0	

Estimated Value of Retail Sales of Goods by Commodity Groups, Tasmania (a)

(a) Based on sample from the 1973-74 Retail Census.

(b) Excluding motor vehicles, parts, petrol, etc.

Retail Sales of Goods, Australia

The following table gives details of the estimated value of retail sales of goods for recent years and quarters for Australia at current (actual prices paid) and constant (average 1974-75) prices. The constant prices series is derived from the original series by using specially constructed price indexes for the various commodity groups. This eliminates the direct effects of price changes.

Estimated Value of Retail Sales of Goods: Australia (a)

(\$ million)

Year or quarter	Food and drink		Other (b)		Total (b)	
		Constant prices (d)				Constant prices (d)
1976-77r 1977-78 1977-78— September r December r March June 1978-79—	11 165·3 2 611·0 2 967·8 2 760·1		11 510·3 12 391·1 2 899·5 3 615·6 2 719·0 3 157·0	9 195.6 9 124.1 2 193.7 2 680.0 1 988.5 2 261.9		17 128.4 17 322.1 4 161.0 4 870.5 4 003.1 4 287.5
September December		2 050·8 2 191·4	3 111·3 3 875·3	2 203·4 2 677·2	6 055·1 7 205·8	4 254·2 4 868·6

(a) Excludes Northern Territory and Australian Capital Territory.

(b) Excludes motor vehicles, parts, petrol, etc.

(c) Original prices.

(d) Average 1974-75 prices—see text preceding table.

Household Expenditure

The section 'Household Expenditure Survey' in Chapter 18 includes details relating to household expenditure in Tasmania (dissected by type of payment and weekly household income group) for 1975-76.

Further References

ABS publications produced by the Tasmanian office

Overseas Trade, Tasmania (5402.6) (annual, 1978-79 released 22-10-79, 4 pp.).

Census of Retail and Selected Services Establishments, Tasmania (8601.6) (irregular, 1973-74 released 2-10-75, 22 pp.).

ABS publications produced by the Canberra office

Overseas Trade, Australia-Exports (Preliminary) (5407.0) (annual, 1977-78 issue released in March 1979,

95 pp.). Overseas Trade, Australia-Imports (Preliminary) (5408.0) (annual, 1977-78 issue released in March 1979,

235 pp.).
Exports, Australia (5404.0) (monthly, July and August 1979 issue released 26-10-79, 17 pp.).
Imports, Australia (5406.0) (monthly, September 1979 issue released 4-12-79, 21 pp.).
Retail Sales of Goods: Australia (8501.0) (monthly, May 1979 released 2-7-79, 2 pp.).
Retail Sales of Goods: (8503.0) (quarterly, December quarter 1978 released 9-5-79, 10 pp.).
(Census of Retail Establishments and Selected Service Establishments Final Bulletin Australia (8614.0)
(irregular 1073-74 released 17-10-75, 22 pp.) (irregular, 1973-74 released 17-10-75, 22 pp.).

Chapter 11 TRANSPORT AND COMMUNICATION

PORT AUTHORITIES

Introduction

Tasmania has a number of ports capable of accommodating overseas vessels; they are sited on the Derwent and Huon Rivers in the south (Hobart and Port Huon); in Spring Bay on the east coast; on the River Tamar in the north (Inspection Head, Long Reach and Bell Bay); on the Mersey River (Devonport), in Emu Bay (Burnie) and at Port Latta, all in the northwest. All these ports provide depths of approximately 9 metres or more of water at berths; Port Latta provides a depth of 16 metres nearly one and a half kilometres off-shore.

Interstate and intrastate trade passes through the main ports and operates as well through ports at Strahan, Stanley, Ulverstone, Currie (on King Island) and Lady Barron (on Flinders Island).

This section deals primarily with the authorities which control the harbours but a brief description is given of the main ports.

Port of Hobart

Location

The approach to the Derwent and the Port of Hobart is made through a very wide strait between Cape Queen Elizabeth (Bruny Island) and Cape Raoul (Tasman Peninsula), approximately 50 kilometres south-east of the city. The mouth of the Derwent, five and a half kilometres wide, lies 19 kilometres south-east of the port which is built upstream on the western bank in a U-shaped cove; the opposite bank lies two and a half kilometres away to the east. The shores of the Derwent and the arms of the cove act as natural breakwaters.

Description

The present main port is situated in the Sullivan's Cove and Macquarie Point area. Sullivan's Cove is U-shaped with 610 metres separating the southern and northern arms. The southern area is devoted to Princes Wharf with berths numbered one to four. Between Numbers 1 and 2 is Princes Intermediate, the bulk grain berth. The centre of the cove contains Elizabeth Street Pier and Kings Pier, while the northern area is made up of Macquarie Berths No. 1, 2 and 3. Turning up river from the outer end of Macquarie Berth No. 3, the area known as Macquarie Point has been developed to provide the port with two additional roll-on roll-off berths and one container/general cargo berth. This area has now become the major centre of port activity, and has been provided with modern cargo handling equipment, including a 254-tonne fully mobile crane, suitable for handling containers. The two roll-on roll-off berths are operated by the Union Steamship Company's 'Seaway' interstate service, connecting Hobart with Melbourne and Sydney. The third new berth is 224 metres long and is capable of accommodating the largest general cargo carriers in service. Adjacent to these new berths is 8.4 hectares of sealed cargo area, two large all weather cargo sheds, a dual rail spur connecting into the State's main rail system and adequate holding points for refrigerated containers.

The most striking feature of the Port of Hobart is the ease with which large vessels can be brought to berth. Tides present no problem, the maximum rise and fall being 1.37 metres (average approximately 0.61 metres), and dredging of approach channels has never been necessary.

Subsidiary Ports

In addition to the main port in the heart of the city, there are a number of subsidiary outlets serving the south of the State. Port Huon wharf, located on the west bank of the Huon River near Geeveston, is in the centre of the principal orcharding area and used mainly for fruit exports. Also based on the Huon River (at Hospital Bay) is the A.P.M. Ltd private wharf (for export of paper pulp). At the Port of Spring Bay, near Triabunna on the east coast, accommodation has been provided for bulk carriers loading woodchips for Japan. In the Derwent itself, four kilometres upstream from the main port, is a tanker berth at Selfs Point where bulk petrol and oil are stored; tankers pass under the 47-metre high navigation span of the Tasman Bridge on their way to Selfs Point.

The Selfs Point area has been developed as a petroleum products storage area and has replaced the Macquarie Wharf facilities as Hobart's petroleum installation. One and a half kilometres upstream from Selfs Point is the Electrolytic Zinc Company Ltd private wharf at Risdon. At Boyer, located nearly 32 kilometres upstream from the main port, is the Australian Newsprint Mills Ltd plant. Newsprint is ferried to the main port by barge.

Administration

The Marine Board of Hobart is the authority controlling the main ports of Hobart, Port Huon and the Port of Spring Bay. When the Marine Board of Strahan ceased to function on 30 September 1970, Parliament extended the responsibilities of the Marine Board of Hobart to cover the control and operation of the Port of Strahan. The Board's jurisdiction covers the west, south and east coasts of Tasmania between the parallel of 41¹/₂° south latitude and Cape Portland.

Port of Launceston

Location

The Port of Launceston is situated on the River Tamar, which originates at the confluence of the North Esk and South Esk Rivers at the City of Launceston and flows 60 kilometres to Bass Strait where deep water and broad expanses of river provide a valuable natural harbour. In this area, encompassing Bell Bay, Inspection Head and Long Reach, are located the major activities of the Port of Launceston. A tidal range of between three and 3.6 metres creates strong tidal currents, which by natural scour eliminate the need for any maintenance dredging in the lower reaches of the river.

Because extensive areas of deep water frontage are available, the development of the port is decentralised with the main operations located as follows:

- (i) Bell Bay: Wharves include two tanker berths, a general cargo and bulk berth, a passenger berth, roll-on roll-off facilities and a special bulk berth serving Comalco Aluminium Ltd. One roll-on roll-off berth serves Australian National Line vessels and a common-user roll-on roll-off berth is also available. Large modern cold store facilities are also provided. The Bell Bay site is on the eastern shore, some 13 kilometres upstream from the mouth of the Tamar. The Bell Bay and Long Reach areas are linked to the railway system.
- (ii) Long Reach: Port facilities have been developed upstream from Bell Bay, the main function being export of woodchips from adjacent plants.
- (iii) Inspection Head: Overseas berths are situated on the western bank, opposite Bell Bay, for shipment of fruit, frozen meat and general cargo. Large cool storage and freezer facilities are provided as well as bulk storage and special loading facilities for tallow.
- (iv) Kings Wharf, Launceston: Berths for interstate and intrastate trade; facilities also include a graving dock and fitting-out berths for small ship docking and repair.

Description

All berths and facilities now in service in the port have been constructed since about 1950. Channel and lighting improvements in the lower reaches have been carried out over recent years, permitting vessels drawing up to 11.1 metres to work the river for 16 kilometres from Bass Strait to the site of the new woodchip berths in Long Reach. The channel

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Port Authorities

improvement works were designed to provide for the rapidly growing industrial complex at Bell Bay which is creating an ever increasing demand for large bulk carriers.

Administration

The port is administered by the Port of Launceston Authority whose jurisdiction covers the full length of the River Tamar, together with the northern coastline westward to Badger Head and eastward to Cape Portland.

Port of Devonport

Location

The Port of Devonport is situated on the Mersey River within two kilometres of the coast. The entrance is sheltered by Mersey Bluff on the west and by a retaining wall extending over half a kilometre northward from the eastern shore of the river. The river was always a natural harbour for small craft and its development as a major port by extensive dredging and engineering works has resulted in a secure harbour for large ships.

Description

The main harbour is formed around two turning basins, each 259 metres in diameter with wharves on both banks providing 1 067 lineal metres of berthage.

The western bank contains four overseas and interstate berths and one specialised cattle jetty. These berths are provided with storage sheds, oil pipelines, wheat silos, bulk cement silos and bulk tallow silos, as well as one of the largest and most modern cold storage facilities in the State. Provision has also been made for the handling of bulk commodities and heavy lifts while all berths are connected to the railway network.

Two terminals for roll-on roll-off and container cargo are located on the eastern bank; one is leased to the Australian National Line and the other is a common-user facility. Both are equipped with stern loading ramps and cranes for lift-on lift-off cargo. Extensive vehicle marshalling and cargo assembly areas are provided, with land available for expansion. Approximately 115 000 passengers pass through the No. 1 Terminal each year. In July 1972 the Empress of Australia replaced the Princess of Tasmania on the passenger run to and from Melbourne. The A.N.L. vessels Sydney Trader, Brisbane Trader, and Townsville Trader maintain a regular cargo service from both terminals.

A 30-tonne portal travelling crane at No. 2 Berth is capable of handling all types of cargo units. For the speedy handling of bulk cargoes a 14-tonne grab and 40-tonne capacity hopper are available as auxiliaries to the crane. A 30-tonne portainer crane operates at No. 1 Berth. Further extensions of port facilities will depend on proposed expansion by major industries in the area.

Port of Burnie

Location

The ports of Hobart, Launceston and Devonport all lie within the shelter of rivers but the Port of Burnie, on Emu Bay, was built out into the open sea in the lee of Blackmans Point. Protection from the potentially rough seas of Bass Strait is afforded by two large breakwaters. Burnie is a deep-water port with no tidal restrictions, except occasionally for the larger vessels, and is virtually fog-free. It is in operation 24 hours every day, and vessels can be at full speed 20 minutes after departure. All wharves are connected to the State railway system.

Description

The shelter necessary for all-weather use of the port is provided by a 380-metre breakwater extending from Blackmans Point in a south-easterly direction. The wharves are thus protected by the point and by the breakwater from swells coming in from the west or north, the two quarters from which heavy seas are feared. Ocean Wharf is constructed immediately in the lee of the breakwater, the two structures appearing as one. Other berths are provided by piers parallel to the breakwater but lying further south.

An island breakwater sited north-east from the end of Ocean Wharf and consisting of concrete caissons 488 metres long, is orientated south-east and is calculated to give ample protection for up to 610 metres of berthage south of existing piers. An interesting feature is

the use of the lee of the island breakwater for a tanker berth for both petroleum and sulphuric acid. The fuel is pumped to the land along a submarine pipe, and the sulphuric acid is pumped to the berth over a bridge spanning the gap between the two breakwaters.

A modern passenger and roll-on roll-off cargo terminal handles 640 000 tonnes of general cargo shipped annually by Australian National Line vessels servicing Melbourne, Sydney and Queensland ports. The terminal is equipped with a 40-tonne portal crane plus a 25-tonne auxiliary hoist. A further roll-on roll-off berth at North McGaw pier handles general cargo for the Adelaide service.

Burnie has six other berths in regular use. Ocean Wharf, North McGaw and North Jones Pier (old) are conventional berths used for general cargo and the handling of L.A.S.H. barges. South McGaw Pier is used primarily for inward bulk cargoes such as ilmenite and clay and is equipped with one 12-tonne and one 25-tonne crane. New Jones Pier North is a bulk cargo berth, capable of handling vessels up to 240 metres in length and 10.0 metres draft. It is traversed by a conveyor loader, owned by the Emu Bay Railway Company Ltd, with a loading rate of 1 270 tonnes per hour. It handles zinc, lead and copper concentrates from the west coast mines, and calcines from the Wivenhoe Acid Plant. New Jones Pier South is the port's major general cargo berth, used by quarter ramp R.O.R.O. vessels, L.A.S.H. vessels of up to 250 metres length and 9.8 metres draft, and cellular container vessels. It has two large transit sheds, incorporating a cool store. Adjacent to this berth is a container compound with a capacity of 250 standard 'T.E.' units of which 96 may be reefer. There is additional storage area close by for a further 250 units, and also a bulk tallow installation servicing both North and South berths.

Circular Head (Port Latta)

A deep-water offshore terminal, capable of accommodating bulk ore carriers, has been constructed at Port Latta for the export of iron ore pellets to Japan. The loading facility consists of a 1.2 metre wide conveyor belt which carries pellets to two swivel loaders located 1.6 kilometres offshore. Vessels moor in 15.8 metres of water to take on pellets, the system having a discharge capacity of about 3 050 tonnes per hour.

Constitution of Port Authorities

Election of Wardens

The present system of choosing port authority wardens is summarised in the following table:

Authority	Number of wardens	System of election of wardens
Hobart Marine Board	9	Special electorate of ship-owners, importers and exporters
Port of Launceston Authority	5	Electors of Launceston, Beaconsfield and George Town as for local government elections
Burnie Marine Board	9	
Devonport Marine Board	11	
Circular Head Marine Board	7	Municipal electors within proclaimed areas
King Island Marine Board	5	
Flinders Island Marine Board	3	Municipal electors

Port Authorities: Election of Wardens

Boards of Hobart and Launceston

The wardens of the Hobart Marine Board are elected by a special electorate of shipowners, importers and exporters. The number of votes that each importer and exporter may exercise is proportional to the value of goods he imports or exports, while ship-owners' voting rights are proportional to the tonnage of their vessels. Three wardens retire each year; the Master Warden is elected by Board members.

In the case of the Port of Launceston Authority, marine board electors are those qualified to vote at elections for aldermen of the City of Launceston or for councillors of the municipalities of Beaconsfield and George Town.

Port Authorities

Navigation and Survey Authority of Tasmania

The Authority was constituted in 1963 to implement sections of the Marine Act 1921 relating to the safety of life and property at sea. Member marine boards contribute equally to the costs of running the Authority; the income is derived from survey and service fees.

Finances of Port Authorities

The following table gives details of revenue and expenditure for each port authority in 1977-78:

				Authority							
Particulars	Hobart	Laun- ceston	Devon- port	Burnie	Circ- ular Head	King Island	Flind- ers Island	Total			
Revenue Funds											
Receipts— Wharfage charges Other service charges . Plant hire Government grants Other (a)	2 049 1 164 668 - 713	2 243 4 350 898 	1 305 512 179 166	$1 \begin{array}{c} 647 \\ 688 \\ 440 \\ - \\ 236 \end{array}$	73 70 19 15 3	113 12 9 12 9	36 6 - 5 1	7 466 6 802 2 213 32 1 559			
Total	4 594	7 922	2 162	3 011	180	155	48	18 072			
Payments (b) Administration Debt charges Interest Redemption and	583 919	650 684	270 594	382 840	18 76	34 5	2 11	1 939 3 129			
sinking fund con- tributions Works and services Other	686 1 735 425	898 4 224 685	338 926 94	478 897 94 2 691	43 40 9 186	5 43 43 130	4 26 4 47	2 452 7 891 1 354			
Total	4 348	7 141	2 222		180	150	<u> </u>	10 /05			
			LOAN FU	NDS		· · · · ·	<u>.</u>	1			
Receipts, loan raisings, etc Payments (c)		738 1 098	800 425	1 385 1 673	10 5		-	4 183 4 597			

Port Authorities Receipts and Expenditure: All Funds, 1977-78 (\$'000)

(a) Includes interest receipts, sundry licences, fines and discounts received.

(b) Excludes amounts applied from reserves for capital purposes.

(c) Includes amounts applied from reserves for capital purposes.

The principal sources of revenue of the port authorities are shipping tonnage rates and import and export wharfage rates; other sources are charges for pilotage services and the hiring of equipment. Expenditure is summarised under the heading 'works and services' which includes the provision of ordinary port services (e.g. pilotage, tug assistance, etc.), the maintenance of the port (e.g. dredging, etc.) and the improvement of the port (e.g. new wharves, new berths, etc.). To raise the additional funds required to finance port improvements, the authorities borrow money subject to State Treasury approval, the Treasury acting on behalf of the Australian Loan Council.

The next table summarises the transactions of all port authorities for recent years:

Port Authorities, Tasmania **Receipts and Expenditure: Summary** (\$'000)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	RE	VENUE FUN	DS	, <u> </u>	• <u></u>	<u>.</u>
Receipts-			T		Γ	
Wharfage charges Other service charges Plant hire Government grants Other (a)	4 419 2 380 1 481 107 620	4 830 2 602 1 562 48 1 117	5 455 4 580 1 686 87 627	5 865 4 771 1 903 27 588	7 162 4 587 2 301 - 989	7 466 6 802 2 213 32 1 559
4				ļ		1 339
Total	9 007	10 159	12 435	13 154	15 039	18 072
Payments (b)— Administration Debt charges—	911	1 146	1 664	1 800	2 000	1 939
Interest	2 021	1 961	2 194	2 712	2 792	3 129
Contributions	1 202 2 761 472	1 401 3 785 1 017	1 515 5 031 910	1 717 6 162 1 217	1 939 6 022 1 623	2 452 7 891 1 354
Total	7 367	9 310	11 314	13 608	14 376	16 765
	Lo	DAN FUNDS	•••••••			
Receipts— Loan raisings Other	3 455 2	3 061 6	2 930 285	3 835 199	3 875 293	3 880 303
Total	3 457	3 067	3 215	4 034	4 168	4 183
Payments (c)	4 805	3 150	4 693	5 700	3 862	4 597

(a) Includes interest receipts, sundry licences, fines and discounts received.
(b) Excludes amounts applied from reserves for capital purposes.
(c) Includes amounts applied from reserves for capital purposes.

The following table gives the loan debts of port authorities at the end of each financial year for recent years:

			Port Authorities				
Loan	Debt	of	Principal Authorities (\$'000)	at	End	of	Year

Authority	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Hobart Launceston Devonport Burnie Other	9 196 7 160 12 722	8 399 9 219 7 374 12 377 1 287	9 721 9 412 7 589 12 083 1 328	11 256 9 487 8 290 11 974 1 368	12 819 9 803 8 262 12 205 1 339	13 333 9 936 8 737 13 280 (a) 1 296
Total	36 973	38 656	40 133	42 375	44 428	46 582

(a) Comprised: Circular Head, \$1 045 000; Flinders Island, \$171 000; King Island, \$80 000.

The next table summarises annual borrowings, aggregate debt and the provision for loan redemption for recent years:

Port Authorities, Tasmania Loan Raisings, Loan Debt and Provisions for Redemption

(\$'	000)
ŲΨ	000)

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Loan raisings during year (a) Loan debt at 30 June Provisions for loan redemption	36 973	3 061 38 656	2 930 40 133	3 835 42 375	3 875 44 428	3 880 46 582
at 30 June (b)		1 315	1 507	1 622	1 733	1 943

(a) No loans were raised from the State Government during the period covered by the table.

(b) Balance of sinking funds and loan redemption provision accounts at end of year.

SHIPPING AT TASMANIAN PORTS

System of Record

The shipping statistics contained in this section were compiled on a new basis from 1 July 1966 and are not fully comparable with statistics published for previous periods. Prior to this date shipping statistics were compiled from details assembled and supplied by the Department of Customs and Excise and by State port authorities. Since 1966-67 Tasmanian shipping statistics have been compiled from details submitted by shipping companies or their representatives, through the Australian Bureau of Customs, for each arrival and each departure of a vessel. Not all vessels which arrived at, and departed from, ports in Tasmania are included in the new series of shipping statistics; the following are now excluded:

- (i) naval vessels;
- (ii) yachts and other craft used for pleasure;
- (iii) foreign fishing vessels that neither load nor discharge cargo;
- (iv) Australian-registered fishing vessels operating from Tasmanian ports;
- (v) geographical, seismic and oceanographic survey vessels;
- (vi) offshore oil drilling rigs and vessels servicing them; and
- (vii) vessels of 200 registered net tons and under.

Movements of Vessels

The inward and outward movements of vessels using Tasmanian ports were classified according to type of voyage and not according to the type of vessel prior to 1969-70. Each movement of a vessel was allocated to one of the following:

- (i) overseas direct;
- (ii) overseas via other state;
- (iii) interstate direct;
- (iv) overseas via port in Tasmania;
- (v) interstate via port in Tasmania; and
- (vi) intrastate.

Addition of the first three classifications (overseas and interstate movements) gives an unduplicated total for Tasmania. The inclusion of the other three classifications (intrastate or coastal movements) must be taken into account to reflect the volume of shipping arriving at, or departing from, individual ports in Tasmania.

However, in 1969-70, it was decided that classification by type of voyage alone was unsatisfactory in two particular categories, namely:

- (ii) overseas via other state; and
- (iii) interstate direct.

While vessels confining their operations to Australian waters could never be associated with category (ii), it was nevertheless possible for vessels engaged in overseas voyages to undertake movements classified under category (iii). For example, a ship bound for the U.K. could be sailing Sydney-Hobart-Melbourne-London. The arrival in Hobart under the pre-1969-70 classification, could be called 'interstate direct' as would the arrival in Melbourne.

For 1969-70 and following years, the classification was varied so that categories (ii) and (iii) are based on the type of vessel, not on the type of movement. Thus, in terms of the previous example, the U.K.-bound ship's arrival both in Hobart and Melbourne would be classified 'overseas via other state', and not 'interstate direct'.

Tonnage of Vessels

Statistics of vessels are compiled in terms of registered net tonnage. This is an international unit of measurement of a vessel's carrying capacity. (There is no recognised equivalent of net tonnage in the metric system.) Net tonnage is expressed in units of 100 cubic feet (2.8 cubic metres) (i.e. 100 cubic feet equals 1 net ton) and it represents the volume of enclosed space which can be utilised for cargo or passengers.

Overseas and Interstate Shipping

Vessels Entered Tasmanian Ports

The classification 'overseas' in the following table is now much more meaningful since, from 1969-70, the category 'interstate direct' is not used to describe movements of ships engaged in overseas travel voyaging from one Australian state to another; the category now used is 'overseas via other state'. The details are also restricted to entries classified as overseas and interstate movements and in each case the figures are lower than those shown in a later table which includes intrastate movements.

		Over	seas		Interstate direct			
Port of entry	Direct		Via other state		Interst	ate direct	Total vessels entered	
	No.	Net tons ('000)	No.	Net tons ('000)	No.	Net tons ('000)	No.	Net tons ('000)
Hobart	62 8 - 8 - 53 28	694 39 - 29 - 1 137 606	135 64 - 13 - 66	476 636 	189 178 22 335 - 281 85	473 526 5 993 - 992	386 250 22 356 - 400	$ \begin{array}{r} 1 \ 644 \\ 1 \ 202 \\ 5 \\ 1 \ 066 \\ - \\ 2 \ 402 \\ 674 \\ \end{array} $
Stanley Total	159	2 506	279	8 1 437	1 090	61 3 050	114 1 528	6 992

Vessels Entered Ports in Tasmania (a), 1977-78

(a) Excludes intrastate shipping.

The next table gives a six-year summary:

Shipping: Ove	rseas and	Intersta	te (a),	Summary
Vessels	Entered	Ports in	Tasma	nia

Year	ľ	Overseas				te direct	Total	vacala
	Direct		Via other state		mersiz	ite difect	Total vessels entered	
	No.	Net tons ('000)	No.	Net tons ('000)	No.	Net tons ('000)	No.	Net tons ('000)
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	172 173 190 163 157 159	2 156 2 703 2 669 2 457 2 506 2 506	308 238 260 340 351 279	1 531 1 435 1 224 1 373 1 535 1 437	1 308 1 220 1 161 1 033 1 084 1 090	3 552 3 085 2 928 2 903 3 218 3 050	1 788 1 631 1 611 1 536 1 592 1 528	7 239 7 223 6 820 6 733 7 258 6 992

(a) Excludes intrastate shipping.

The following table has been compiled to show the country of registration of vessels entering all ports in Tasmania. The number of vessels and net tonnage figures shown in this

Shipping

table cannot be added to arrive at a State total as some vessels may have called at two or more ports within the State during the same voyage and are therefore subject to double, triple, etc., counting.

	Vessels entered Tasmanian ports								
Country of registration	197	5-76	197	6-77	1977-78				
	Number	Net tons	Number	Net tons	Number	Net tons			
Algeria	-	_	1	11 862	-	-			
Argentina	1	6 151	–	-	- 1	-			
Australia	1 209	3 607 816	1 274	3 858 878	1 245	3 682 214			
Belgium-Luxembourg	2	5 282	-		1	2 963			
Bermuda	_	_	1	24 041	2	22 948			
Brazil	1	2 705	2	12 175	-	-			
Canada	_	-	1	12 205	_				
China—People's Republic of	_	-		10 001	1	5 445			
China—Taiwan Prov. only	-	-	1	12 091	-	-			
Cyprus		25 412		1 939	10				
Denmark	6	25 412	7	24 837	10	69 661			
Finland	9	22 422	1	10 468	3	11 022			
Germany, Fed. Repub. of	13	23 432 191 014	8	59 305 172 170	13	11 233 112 023			
Hong Kong	15	13 977	20 2	1/2 1/0	13	12 023			
India	4	22 641	2 9	69 447		28 016			
Indonesia	4	2 441	9	09 44 /	6	28 010			
Israel	2	7 915	_			_			
Italy.	2	25 178	_			_			
Japan	66	990 283	- 76	1 211 083	68	1 019 396			
Korea, Republic of		390 203	/0	1 211 065	1	1 315			
Kuwait	_				2	6 314			
Liberia	49	820 733	42	647 512	56	895 715			
Maldives, Republic of	3	3 251		047 512	50	095 /15			
Morocco	-	5 251	_	_	1	1 240			
Netherlands	17	79 576	16	70 506	3	15 288			
New Zealand	13	24 882	10	25 565	16	35 452			
Norway	17	205 680	14	157 257	9	103 459			
Panama	35	401 133	45	612 876	47	623 522			
Papua New Guinea			1	360					
Poland	11	47 653	8	37 317	8	38 339			
Sabah		-	_		ğ	61 742			
Singapore	24	63 855	14	47 223	12	46 485			
Sweden	9	52 453	9	83 268	4	23 691			
Tonga	19	7 733	20	8 696	31	13 173			
United Kingdom	224	616 481	157	518 099	144	497 757			
United States of America	24	426 472	19	332 942	11	194 556			
U.S.S.R	15	55 908	9	21 559	15	29 164			
Yugoslavia	4	23 172	4	22 590	5	22 653			
Other	-		_		1	6 205			

The next table shows the number and net tonnage of vessels which entered individual Tasmanian ports during 1977-78. The names of ports in this table refer to the cities or towns in which the controlling port authorities are located:

- (i) 'Hobart' includes Port Huon, Port of Spring Bay and Strahan;
 (ii) 'Launceston' includes Bell Bay, Long Reach and Inspection Head;
 (iii) 'Devonport' includes Ulverstone;
 (iv) 'Stanley' includes Port Latta;
 (v) 'Grassy' includes Naracoopa and Currie; and
 (vi) 'Lady Barron' includes Whitemark.

A State total of number of vessels entered and their net tonnage cannot be obtained from the next table by adding the port totals since vessels falling within the categories 'overseas via other Tasmanian port', 'interstate via other Tasmanian port' and 'intrastate' will be counted at each port of entry as a 'vessel entered'.

	Vessels entered					
Port (a) of entry and	With	cargo	In b	allast	То	tal
type of service (b)	Number	Net tons	Number	Net tons	Number	Net tons
Hobart— Overseas direct Overseas via other state Overseas via other Tasmanian port Interstate direct Intrastate	23 111 8 161 16	129 818 353 440 10 103 384 220 83 355	39 24 1 28 3	564 579 122 612 2 432 89 155 10 605	62 135 9 189 19	694 397 476 052 12 535 473 375 93 960
Total Hobart	319	960 936	95	789 383	414	1 750 319
Burnie— Overseas direct Overseas via other state Overseas via other Tasmanian port Interstate direct Interstate via other Tasmanian port Intrastate	3 59 6 137 54 7	22 257 588 997 40 403 434 556 192 584 29 491	5 5 41 - 18	17 009 47 370 91 562 69 719	8 64 6 178 54 25	39 266 636 367 40 403 526 118 192 584 99 210
Total Burnie	266	1 308 288	69	225 660	335	1 533 948
Devonport— Overseas direct Overseas via other state Interstate direct Interstate via other Tasmanian port Intrastate	1 9 270 16 6	4 118 25 608 903 257 137 264 9 647	7 4 65 -	25 010 17 597 90 041 	8 13 335 16 6	29 128 43 205 993 298 137 264 9 647
Total Devonport	302	1 079 894	76	132 648	378	1 212 542
Launceston— Overseas direct Overseas via other state Overseas via other Tasmanian port Interstate direct Interstate via other Tasmanian port Intrastate	5 280 9 11	85 008 223 217 5 144 991 563 49 632 6 679	44 8 4 1 - 6	1 052 216 49 907 4 318 286 2 211	53 66 9 281 9 17	1 137 224 273 124 9 462 991 849 49 632 8 890
Total Launceston	372	1 361 243	63	1 108 938	435	2 470 181
Stanley— Overseas direct Overseas via other state Interstate direct Interstate via other Tasmanian port Intrastate	1 1 82 7 3	10 051 7 842 60 148 12 420 621	27 3 -	595 465 621 -	28 1 85 7 3	605 516 7 842 60 769 12 420 621
Total Stanley	94	91 082	30	596 086	124	687 168
Grassy— Interstate direct Interstate via other Tasmanian port Intrastate	22 9 6	4 554 1 863 12 213	6	21 486	22 9 12	4 554 1 863 33 699
Total Grassy	37	18 630	6	21 486	43	40 116
Lady Barron— Intrastate	7	2 002	1	286	8	2 288
Total Lady Barron	7	2 002	1	286	8	2 288

Shipping: Overseas, Interstate and Intrastate Vessels Entered Tasmanian Ports, 1977-78

(a) See introduction to this table.(b) Type of service is defined under 'Movements of Vessels' at the beginning of this section.

The following table shows, in summary form, the number and net tonnage of vessels which entered Tasmanian ports during the last three years, by port:

Shipping

	197	5-76	197	6-77	197	7-78
Port (a) of entry	Number	Net tons	Number	Net tons	Number	Net tons
Hobart Burnie Devonport Launceston Grassy Lady Barron	57	2 051 107 1 568 520 1 143 540 2 210 714 739 755 37 535 2 058	396 366 405 421 139 43 6	$1 \begin{array}{c} 640 \\ 814 \\ 1 \\ 687 \\ 919 \\ 1 \\ 311 \\ 830 \\ 2 \\ 650 \\ 692 \\ 767 \\ 642 \\ 19 \\ 872 \\ 2 \\ 112 \end{array}$	414 335 378 435 124 43 8	1 750 319 1 533 948 1 212 542 2 470 181 687 168 40 116 2 288

Shipping: Overseas, Interstate and Intrastate Vessels Entered Tasmanian Ports

(a) See explanation in introduction to previous table.

Cargo Handled at Tasmanian Ports

In the next table, details are given of the cargo handled at each port in Tasmania. The classifications 'overseas' and 'interstate' relate either to the origin or destination of the cargo.

Cargo handled at ports is recorded either in terms of units of weight or units of volume, depending on the basis on which freight is charged. In the following tables separate details are shown in tonnes for cargo that was recorded in units of weight, and in cubic metres for cargo that was recorded in units of volume.

	Over	seas	Inter	state	То	tal
Port	Tonnes	Cubic metres	Tonnes	Cubic metres	Tonnes	Cubic metres
	Carg	o Dischar	GED			
Hobart Burnie Grassy Devonport Lady Barron Launceston Stanley Total	3 896 80 850	21 769 8 744 161 6 705 - 37 379	$\begin{array}{c} 621 \ 138 \\ 281 \ 021 \\ 4 \\ 158 \ 866 \\ \hline 772 \ 119 \\ 32 \ 567 \\ \hline 1 \ 865 \ 715 \end{array}$	270 114 281 440 9 147 570 505 	735 895 326 522 4 162 762 852 969 51 605 2 129 757	291 883 290 184 9 147 570 666 541 728 27 516 1 731 124
	СА	rgo Shippe	D			
Hobart Burnie Grassy. Devonport Lady Barron Launceston Stanley	188 924 18 284 1 407 227	1 346 23 936 3 583	430 505 388 629 1 531 207 970 - 148 341 1 630	229 354 253 062 6 756 574 904 383 470 36 735	1 078 150577 5531 531226 254-1 555 5681 888 925	229 354 254 408 6 756 598 840
Total	4 149 375	28 865	1 178 606	1 484 281	5 327 981	1 513 146

Cargo Discharged and Shipped (a) (Individual Tasmanian Ports, 1977-78)

(a) Cargo statistics are compiled in terms of either weight or volume units of measurement depending upon the details originally reported. It is therefore *not* possible to provide statistics for total cargo using a single unit of measurement.

The following table gives a summary of overseas and interstate cargo discharged and shipped at Tasmanian ports for recent years:

Year	Overseas		Interstate		Total	
	Tonnes weight	Cubic metres	Tonnes weight	Cubic metres	Tonnes weight	Cubic metres
		ISCHARGED				
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	508 988 483 644 281 036	18 883 13 690 33 867 16 724 22 656 37 379	1 684 286 1 574 158 1 666 193 1 721 764 1 777 302 1 865 715	1 438 171 1 520 697 1 592 071 1 643 943 1 743 229 1 693 745	2 201 177 2 083 146 2 149 837 2 002 800 2 116 041 2 129 757	1 457 054 1 534 387 1 625 938 1 660 667 1 765 885 1 731 124

Cargo Discharged and Shipped, All Tasmanian Ports (a)

SHIPPED

1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	4 891 948 4 309 155 3 969 001 4 363 483	67 779 87 523 26 871 18 338	1 283 131 1 122 309 1 167 523 1 191 644	1 181 601 1 316 286 1 386 133 1 413 021 1 524 774 1 484 281	6 175 079 5 431 464 5 136 524 5 555 127	1 384 065 1 473 656 1 439 892 1 543 112
		20 000	1 1/8 000	1 404 201	5 52/ 981	1 513 146

(a) Statistics for total cargo using a single unit of measurement are not available.

TRANSPORT COMMISSION

Functions of the Commission

The main functions of the Transport Commission are as follows:

- (i) administration of the *Traffic Act* and regulations concerning traffic control and facilities;
- (ii) traffic engineering associated with the control of traffic;
- (iii) registration and taxation of motor vehicles;
- (iv) regulation and licensing of commercial goods vehicles;
- (v) regulation and licensing of taxi and hire cars;
- (vi) regulation and licensing of privately operated coach and omnibus services;
- (vii) testing and licensing of drivers of motor vehicles;
- (viii) operation of a State-owned shipping service between Stanley/King Island/Melbourne;
- (ix) operation of the Bruny Island ferry service;
- (x) administration of aerodromes under the control of the State Government; and
- (xi) operation of an engineering workshop at Launceston (known as the 'Precision Tool Annexe'; new machines for this workshop have recently been obtained from Japan).

In brief, the Transport Commission emerges as a business undertaking, an administrative body and a taxing authority.

Control of the Commission

The Commission, by section 6 (2) of the Transport Act 1938, is absolutely free from political control except that the Minister for Transport may, under Section 33, appeal to the Governor if dissatisfied with decisions of the Commission. Section 34 allows the Governor, as a form of assistance to industry in certain cases, to direct the Commission to reduce freight charges but, to the extent that such direction causes a revenue loss, the Treasurer is obliged to reimburse the Commission; the formula for reimbursement requires either acceptance of the Commission's original charges as the economic cost of the service or substitution of the Auditor-General's calculation of the economic cost, should the level of the Commission's original charges be considered uneconomic by the Auditor-General.

Financial Operations

The revenue of the Commission comes from two main sources: (i) its own business undertakings—shipping services and an engineering plant ('Precision Tool Annexe'); and (ii) grants from Consolidated Revenue.

The financial transactions of the Commission are summarised in the tables that follow. For simplicity of presentation the transactions are arranged in two sets of accounts, firstly Trading and Profit and Loss and secondly Taxation, Licensing, etc. It should be noted that the net loss in the trading and profit and loss account for any year becomes a charge on Consolidated Revenue in the following year; also that the proceeds from motor taxation, registration, licensing, etc. are passed to Consolidated Revenue, the Commission being reimbursed the cost of collecting such revenues and the costs and expenses incurred in connection with the provision and maintenance of facilities for the control of motor traffic.

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
	Reven	JE			
Railways (a) Coastal shipping Bruny Island ferry Trans-Derwent ferry Tool annexe Other revenue Net loss (b) Total	7 896 1 262 73 360 240 12 129 21 960	8 698 1 271 72 236 554 295 18 187 29 313	- 1 415 81 501 720 399 4 537 7 654	2 068 102 594 841 513 3 919 8 037	2 056 92 220 1 137 542 3 107 7 154
	Expendit	TURE	<u> </u>	.	
Railways (a). Coastal shipping Bruny Island ferry Trans-Derwent ferry Tool annexe General expenditure	18 484 2 119 169 - 409 778	23 652 3 661 200 218 558 1 025	4 293 346 1 030 742 1 243		3 364 514 330 1 164 1 782

Transport Commission, Tasmania: Trading and Profit and Loss Account (\$'000)

(a) State railway system controlled by the Transport Commission up to 30 June 1975.

21 960

(b) To be charged against Consolidated Revenue in the following year.

The remaining transactions can be summarised as follows (road safety accounts are excluded):

29 313

7 654

8 037

7 154

Transport Commission, Tasmania: Motor Taxation Collection, Licensing, etc.

(\$'000)

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
	REVI	ENUE			
Motor tax	5 941	6 379	8 371	10 324	12 687
Public vehicle licensing, fees, etc.	459	452	623	917	1 122
Registration, licences, etc.	2 234	2 346	3 358	4 158	4 345
Refunds of stamp duty	-1	-3	-4	-4	-4
Stamp duty on vehicle registrations	613	1 873	2 797	3 429	3 683
Transfers from Consolidated Revenue—					
Road transport administration	990	1 170	1 491	1 741	2 024
Traffic engineering section	529	595	692	879	1 173
Total	10 766	12 812	17 328	21 444	25 030

Transport Commission, Tasmania: Motor Taxation Collection, Licensing, etc.-continued (¢1000)

Particulars	1974-75	1975-76	1976-77	1977-78
Expend	DITURE—contin	ued		
Profit and loss account (transfers) (a)	95	104	101	96
aid to Consolidated Revenue	10 952	15 041	18 723	21 737
Administration, traffic control, etc.	1 766	2 176	2 623	3 197
Total	12 813	17 321	21 447	25 030

(a) Receipts from public vehicle licensing paid into profit and loss account.

Annual Loss

In 1968-69 and earlier years the Commission received two grants from Consolidated Revenue: (i) reimbursement of the previous year's loss; and (ii) a grant equal to State Land Tax collections. From 1969-70, the loss incurred by the Commission for the previous year has been reimbursed by a single grant from Consolidated Revenue (\$3 106 697, the loss for 1977-78 reimbursed during 1978-79). The accounts reveal that the Commission's net loss has occurred principally in respect of the Coastal Shipping Services from 1975-76.

Transport Commission Shipping Services

The Transport Commission operates a coastal shipping service between King Island, Stanley and Melbourne and a vehicular ferry service to Bruny Island. During 1977-78 the coastal service was operated by the Straitsman. In that year the shipping services carried 19 754 sheep, 20 911 cattle, 742 pigs and 124 424 tonnes of general cargo. A total of 308 voyages provided essential services to and from King Island and between Stanley and Melbourne.

On the Bruny Island service the Harry O'May has become the primary vessel after reengining and re-conversion to a vehicular ferry. The Harry O'May joined the service in March 1978 when the Melba was withdrawn and placed for sale. The ferry Mangana is now the backup vessel for this service. The ramps at Kettering and Barnes Bay have been upgraded to accommodate the Harry O'May. Modifications have also been carried out on the Mangana to make her better suited to the ramps. The construction of new terminals at Kettering and Roberts Point (on Bruny Island) is planned. When these are completed the crossing will be considerably shortened and the frequency of service improved.

RAILWAYS

General

Tasmania has a 1 067-millimetre gauge government railway system based on a route network of 849 kilometres. A private railway of 134 kilometres is operated by the Emu Bay Railway Company Ltd between Burnie and Melba Siding (19 kilometres south of Rosebery).

The first Tasmanian railway was the 72 kilometre Deloraine to Launceston line opened in 1871. A 196 kilometre line from Hobart to Western Junction began operating in 1876. (For a brief historical account of the development of the Tasmanian railway system see this section of the 1977 Year Book. Chapter 1 of the same edition includes an article on the construction of the main line railway from Hobart to Launceston.)

Closure of Hobart Suburban Services

The Hobart suburban rail service was closed by the State Government from 1 January 1975. The decision to close the service followed a decline in patronage over a long period and an annual loss of about \$1m attributed to suburban services. The service was re-opened for a short period in January 1975 following the collapse of the Tasman Bridge but was again closed due to lack of patronage.

Railways

Federal Takeover

Following negotiations with the Federal Government, the State Government passed the Railways (Transfer to Commonwealth) Act 1975 which provided for the transfer of control of the State's railway system to the Federal Government with effect from 1 July 1975.

Under the agreement the State retained the following rights: (i) to consult with the Federal Government on any proposals to increase freight rates; (ii) to dispute the abolition of any service where in the opinion of the State Government that service is desirable; and (iii) to consult with the Federal Government on the operation of new or existing railways which are of particular concern to the State. The State was also granted representation on the Australian National Railways Commission and the Australian Shipping Commission for an initial period of five years.

Committee of Inquiry

In September 1976, the Federal Government appointed a committee of inquiry (the 'Joy Committee') to investigate Tasmanian rail operations. The Committee's report was released in November 1976 and a summary of it is included at the end of Chapter 11 in the 1978 Year Book.

Operating and Financial Statistics

The following table shows the principal operating statistics for the Tasmanian system up to 1976-77:

	Operating 50	ustics		
Year	Route-kilometres open (b)	Train revenue- kilometres	Passenger- journeys	Goods and livestock carried
1971-72 1972-73 1973-74 1974-75 1975-76 1976-77	831 851 849 849	'000 kilometres 1 767 1 960 2 154 1 983 1 748 n.y.a.	'000 785 752 693 (c) 429 151 140	'000 tonnes 1 299 1 554 1 828 1 731 1 610 1 644

Government Railways, Tasmania (a) Operating Statistics

(a) Operated by the Tasmanian Government up to 30 June 1975; taken over by the Australian National Railways Commission from 1 July 1975.

(b) At end of period.

(c) The Hobart suburban rail passenger service ceased on 31 December 1974.

Tables giving details of gross earnings and working expenses and of the number of employees, and wages and salaries paid for recent years up to 1975-76 are included in the 1978 and 1979 editions of the Year Book. However, later statistics were not available from the Australian National Railways Commission for inclusion in this edition. (In 1975-76 the Commission's Tasmanian railways made gross earnings of \$8.05m and incurred working expenses of \$22.09m, leaving a deficit of \$14.04m.)

METROPOLITAN TRANSPORT TRUST

The only Government road services in operation since 8 December 1968 (when the Transport Commission road services were discontinued) have been those operated by the Metropolitan Transport Trust at Hobart, Launceston and Burnie. Prior to this date the Transport Commission operated omnibus services throughout the State.

The present service is based entirely on motor buses although trolley-buses were in use on some Hobart and Launceston routes as late as 1968. It was in October 1960 that the Trust closed down the last of the tramway services in Hobart; Launceston City had closed down all its tramway services before the city transport system was taken over by the Trust in July 1955. Increasing motor vehicle ownership provides formidable competition to attracting passengers to urban public transport. Despite a slight increase in the number of passenger journeys in 1974-75, a trend of diminishing patronage has been evident during the years 1975-76 to 1977-78.

Financial Operations of Trust

The following table shows the income and expenditure of the Metropolitan Transport Trust for recent years:

Metropolitan Transport Trust, Tasmania

			Expenditure)00)			
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
		INC	OME			· · ·
Traffic operations Other earnings Subsidy, State Government	2 612 46 1 692	2 698 52 2 520	2 844 72 3 957	2 865 135 5 156	2 731 131 6 030	3 395 151 6 615
Total	4 350	5 270	6 873	8 156	8 892	10 161
		Expen	DITURE			.
Traffic operations Maintenance Power and fuel Workshop and stores Administration and general Debt charges Depreciation charges	2 407 664 265 67 594 143 194	3 025 800 310 71 764 143 169	3 961 1 066 370 90 1 080 148 183	4 390 1 261 451 119 1 358 205 301	4 659 1 393 443 146 1 562 282 461	5 013 1 532 532 184 2 080 308 504
Total	4 333	5 283	6 897	8 084	8 945	10 153

A break-down of income earned from traffic operations in the three centres for 1977-78

(in \$'000) is as follows: Hobart, 2 596; Launceston, 606, and Burnie, 194.

Loan Debt of Trust

Net advances to the Trust from the State Loan Fund at 30 June 1978 stood at \$4 225 382.

Operating Statistics

The next table shows the principal operating statistics for the Metropolitan Transport Trust:

		Operating	g Statistics			
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Route-kilometres (a) Vehicle-kilometres '000 Passenger journeys '000	402 8 381 18 728	407 8 618 19 515	459 9 091 20 589	453 9 487 20 512	454 9 617 19 773	461 9 979 19 517
Fare income per passenger journey (b)\$ Working expenses per	0.14	0.14	0.14	0.14	0.14	0.17
passenger journey (c)\$	0.21	0.25	0.32	0.37	0.41	0.48

Metropolitan Transport Trust, Tasmania

(a) At end of period.

(b) Income from fares only-excludes other revenue.

(c) Excludes debt charges and depreciation.

At 30 June 1978 the Metropolitan Transport Trust had a fleet of 321 vehicles comprising 300 passenger buses and 21 maintenance vehicles. Disposition of the fleet was: Hobart, 217 passenger buses and 15 maintenance vehicles; Launceston, 62 passenger buses and five maintenance vehicles; and Burnie, 21 passenger buses and one maintenance vehicle.

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ROADS AND BRIDGES Scope

The details relating to roads in the following section refer to:

(i) 'classified' roads;

(ii) roads of local government authorities; and

(iii) roads of other government authorities.

A further qualification is that the roads are those normally open to traffic.

Definitions and Road Lengths

(i) Classified Roads: These are roads for which the State Government accepts direct responsibility, the construction and maintenance authority being the Department of Main Roads (previously the Public Works Department). The length of classified (or State) roads at 30 June 1978 was 3 695 kilometres (see later section for further details).

(ii) Roads of Local Government Authorities: The length of roads for which local government authorities accepted responsibility at 30 June 1978 totalled 12 814 kilometres.

(iii) Roads of Other Government Authorities: Roads which were the responsibility of these authorities at 30 June 1978 comprised: roads of the Hydro-Electric Commission, 528 kilometres; Forestry Commission, 5 190 kilometres; total 5 718 kilometres. The Hydro-Electric Commission roads include the Gordon River Road from Maydena to the Gordon River Dam site (85 kilometres) and the Scotts Peak Road which runs from the Gordon River Road to Scotts Peak Dam (35 kilometres).

Apart from some new arterial roads constructed by the Department of Main Roads (e.g. Hobart's southern and eastern outlets), works performed by the Department and local government authorities are almost entirely in the upgrading of existing roads or tracks to a higher standard and the maintenance of existing road standards. Recent construction of roads where no previous route existed has been predominantly attributable to the Forestry Commission in its development of forest areas for commercial use, and to the Hydro-Electric Commission in providing access to power development construction sites. The main areas where the Commission's activities have already affected the road systems are in the upper Derwent; Great Lake; Mersey Valley; the Gordon and Pedder Lakes; and the Pieman River areas.

Surface of Roads

The following table shows lengths of all roads normally open to traffic classified according to road surface and according to the level of government which accepts responsibility for their construction and maintenance. The proportion of classified (State) roads with sealed surfaces has increased from 72.2 per cent at 30 June 1967 to 88.1 per cent in June 1978.

Type of surface	1973	1974	1975	1976	1977	1978
· · ·		CLASSIFIED	STATE ROADS			
Sealed (a)km Unsealed (b)km		3 013 503	3 120 487	3 159 452	3 188 457	3 256 439
Total	3 521	3 516	3 606	3 611	3 645	3 695
Sealed ratio (c)%	84-4	85.7	86.5	87.5	87.5	88-1
	ROADS O	F LOCAL GOV	VERNMENT AL	THORITIES		
Sealed (a) km Unsealed (b) km		3 552 9 311	3 697 9 126	3 849 9 003	3 998 8 816	4 013 8 801
Total	12 810	12 862	(d) 12 823	12 852	12 814	12 814
Sealed ratio (c)%	26.3	27.6	28.8	29.9	31.2	31.3

Length of Roads According to Nature of Surface, Tasmania at 30 June

Transport and Communication

Type of surface	1973	1974	1975	1976	1977	1978
	ROADS C	F OTHER GO	VERNMENT AU	JTHORITIES		
Sealed (a)	151 4 148	151 4 239	121 4 442	121 4 744	122 5 255	113 5 604
Total km	4 299	4 390	4 564	4 865	5 377	5 717
Sealed ratio (c)%	3.5	3.4	2.7	2.5	2.3	2.0
		ALL	Roads	· · · · · · · · · · · · · · · · · · ·		
Sealed (a)	6 487 14 143	6 716 14 052	6 937 14 055	7 129 14 199	7 308 14 528	7 382 14 844
Total km	20 630	20 767	20 993	21 328	21 835	22 226
Sealed ratio (c)%	31.4	32.3	33.0	33.4	33.5	33.2

Length of Roads According to Nature of Surface, Tasmania at 30 June-continued

(a) Bitumen or concrete.

(b) Includes roads formed or cleared only.

(c) Sealed roads as a proportion of total roads.

(d) The reduction in length of local government roads in 1975 resulted mainly from a transfer of part of the road systems of the Brighton and Richmond municipalities to the State (classified) roads, in order to form part of the new road links made necessary by the collapse of the Tasman Bridge.

Classified (or State) Roads

The next table analyses the length of classified roads according to their description and surface. The principal State highways include the following: (i) Arthur (74 kilometres), from Sorell to Port Arthur; (ii) Bass (282 kilometres), from Launceston to Marrawah in the far north-west; (iii) Channel (95 kilometres), from Hobart to Huonville, via D'Entrecasteaux area and Cygnet; (iv) Huon (99 kilometres), from Hobart to Hythe via Longley and Huonville; (v) Lake (150 kilometres), from Deloraine via Great Lake to Melton Mowbray; (vi) Lyell (284 kilometres), from Granton, near Hobart, to Strahan; (vii) Midland (184 kilometres), from Glenorchy to Launceston; (viii) Murchison (78 kilometres), linking the Zeehan and Waratah Highways; (ix) Tasman (422 kilometres), from Hobart to Launceston, via east coast and St Helens; (x) Waratah (72 kilometres), from Somerset to Waratah.

Classified	(or State)	Roads,	Tasm	ania	
Description and	Length of	Roads	at 30	June	1978
	(Kilome	etres)			

Description	Nature	Total	
Description	Sealed (a)	Unsealed (b)	Totai
Highways Main roads Secondary roads Tourist roads Developmental roads	1 862 1 003 193 71 128	98 136 97 79 30	1 960 1 139 290 150 157
- Total	3 256	439	3 695

(a) Bitumen or concrete.

(b) Gravel or stone.

Expenditure on Roads and Bridges

As indicated earlier in this section, the responsibility for road construction and maintenance is placed upon the State Government, local government authorities and two public enterprises. The next table gives a detailed analysis of funds available to the State Government for roadworks and of expenditure from State road funds:

Roads and Bridges

State Road Funds, Tasmania: Receipts and Payments (a)

(\$'000)	
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Particulars	1976-77	1977-78
Receipts		
State Government source— Motor vehicle and drivers taxation Road maintenance contributions, taxes and charges Loans (b) Other Federal Government grants (c) Contributions by local government authorities	11 030 210 10 836 3 465 25 374 17	13 379 183 9 722 4 072 23 973 17
Total	r 50 932	51 346

PAYMENTS

Construction and reconstruction of roads and bridges Maintenance of roads and bridges Planning and research	9 380	37 352 11 616 658
Total	48 677	49 626

(a) Includes receipts and payments in respect of Forestry Commission and Hydro-Electric Commission roads.
 (b) Includes amounts made available from the Loan Fund to the Department of Main Roads, \$5 466 000 in 1976-77 and \$3 850 000 in 1977-78, together with amounts made available to the Forestry Commission and the Hydro-Electric Commission for roadworks.

(c) Includes amounts from the Tasman Bridge Disaster Fund, \$2 526 000 in 1976-77 and \$602 000 in 1977-78.

Federal Government Road Grants provide the bulk of the funds with a major contribution also coming from motor vehicle taxation, registration fees, etc.

Receipts and Expenditure, Local Government Authorities

Some of the expenditure appearing in the State Road Funds table consists of grants from the State Government to local government authorities, although such grants are not specifically dissected. Chapter 4, 'Local Government', contains details of: (i) grants from the State to local government authorities for road purposes; (ii) road rates collected by local government authorities; and (iii) expenditure on road construction and maintenance by local government authorities from revenue, and from loan funds.

MOTOR VEHICLE REGISTRATIONS General

Statistics in this section deal with: (i) motor vehicles 'on register' at specific dates; and (ii) new motor vehicles registered within a specified period, e.g. a year.

Definitions

Register: To be allowed on the public roads, motor vehicles, except those owned by the Federal Government, are required to be registered with the State Transport Commission; State Government vehicles, as well as privately-owned vehicles, are registered with this authority. Federal Government-owned vehicles, except those belonging to the defence services, are recorded on a separate Federal Government register. 'On the register', in this section, refers to both the State and Federal Government registration records, and to all motor vehicles except those of the defence services. Statistics of new motor vehicle registrations comply with the same definition.

Vehicles Included: The statistics cover cars, station wagons, motor cycles and commercial vehicles. Commercial vehicles as defined include utilities, panel vans, rigid and articulated trucks, other truck-type vehicles (i.e. commercial vehicles used for purposes other than freight carrying, e.g. campervans, tow trucks, ambulances and hearses) and omnibuses. Tractors, trailers and mobile plant and equipment are excluded.

Transport and Communication

Because of the multi-purpose nature of rear-door sedans it is possible for these types of vehicles to be registered as either cars or station wagons. Up to June 1976 all rear-door sedans were classified as cars. From July 1976 they have been classified according to the vehicle type recorded by the registration authority.

Vehicles on Register

The following table has been compiled to show, in summary form, the increase in motor vehicles on the register since 1910. To give a convenient measure of this growth, vehicles on the register have been related to the population (vehicles per 1 000 persons), and increases have been expressed as annual averages for each decade.

At 30 June stati	Cars and			All vehicles				
	station wagons	Commercial vehicles	Motor cycles	Total	Average annual increase (a)	Per 1 000 of population		
1910 1920	'000 0·2 <u>2·4</u>	`000 (b) (b)	'000 0·2 1·7	'000 0·4 4·1	'000 	No. 2 20		
1930 1940 1950 1960 1970 1978		2·2 5·2 12·9 26·4 32·6 41·2	4·8 3·4 4·9 3·1 3·1 5·0	19.5 26.2 43.2 93.2 154.3 218.1	$ \begin{array}{c c} 1.5 \\ 0.7 \\ 1.7 \\ 5.0 \\ 6.1 \\ (c) 7.7 \end{array} $	89 109 156 271 398 527		

Motor Vehicles on Register from 1910, Tasmania

(a) For decade ending in year shown.

(b) Included with cars and station wagons.(c) For eight years ended 30 June 1978.

The next table gives details of motor vehicles on the register during the past six years; annual increases are shown to allow comparison with the average annual increases for each decade appearing in the previous historical table.

At 31 December	Cars and			All vehicles			
	station wagons	Commercial vehicles	Motor cycles	Total	Annual increase	Per 1 000 of population	
	'000	,000,	'000	'000	'000	no.	
1973 1974 1975 1976 1977 1978	138·7 144·8 155·3 160·2 166·5 174·8	35.0 35.9 37.0 40.1 40.7 41.5	5·1 7·1 7·4 6·3 6·0 4·7	178.8 187.8 199.7 206.6 213.2 221.0	7.7 9.0 11.9 6.9 6.6 7.8	450 467 491 505 517 532	

Motor Vehicles on Register, Tasmania

Motor Vehicles on Register in Australia

While different concepts of what constitutes 'motor vehicles on register' at a particular point of time may be appropriate for different purposes, for the purpose of obtaining uniform statistics for all states and territories, it is necessary to adopt a common concept of what constitutes 'motor vehicles on register' at a particular date. For this series, the Bureau has adopted the concept of motor vehicles on register at a particular date as being: (i) vehicles whose fees were paid up at that date, in respect of that date; and (ii) vehicles whose fees were not paid up at that date but subsequently were paid retrospectively to that date (or to an

earlier date); and excluding all vehicles whose fees were not subsequently paid up in respect of that particular date, even though at that date their registrations may not have been formally terminated.

The following table shows estimated details of motor vehicles on the register for each state and territory at 30 June 1978. The figures are based on the final results of the census of motor vehicles conducted in respect of 30 September 1976 and data supplied by the various registration authorities. Diplomatic and consular vehicles and all Federal Government-owned vehicles other than those belonging to the defence services are included.

				All v	vehicles
State or territory	Cars and station wagons	Commercial vehicles	Motor cycles	Total	Per 1 000 of population
	,000,	000	'000	,000	no.
New South Wales	1 811.8	426-9	91.8	2 330.6	465
Victoria	1 544.9	318.3	52.3	1 915.4	502
Queensland		257.9	77.0	1 129.6	521
South Australia	533.9	116.9	30.5	681.3	529
Western Australia	500.4	167.1	28.1	695.5	569
Tasmania	171.9	41-2	5.0	218-1	527
Northern Territory	24.7	17.5	4.7	46.9	417
Australian Capital Territory	79.9	14.1	3.0	97.0	450
Total	5 462.2	1 359.9	292.4	7 114.5	499

Motor Vehicles on Register, 30 June 1978	Motor	Vehicles	on	Register,	30	June	1978	
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Registration of New Motor Vehicles

A new motor vehicle classification was introduced from 1 July 1976 for new motor vehicle registration statistics. This classification, which replaced that introduced in January 1972, has as its main features:

- (i) adoption of the principal of accepting vehicle-type data as recorded by the registration authority;
- (ii) allocation of commercial vehicles to the categories 'utilities', 'panel vans' or 'rigid trucks' solely on the basis of recorded body type; under the previous classification system these commercial vehicles were classified as 'light commercial type' (if having a carrying capacity of less than one tonne) or as 'rigid' (if having a carrying capacity of one tonne or more), the light commercial type then being further sub-divided into 'open' or 'closed'; and
- (iii) the inclusion in 'other truck types' of motorised caravans, ambulances and hearses (previously classified as 'light commercial, closed').

Type of vehicle	1973	1974	1975	1976	1977	1978
Motor cars	12 269	13 074	13 130	12 614	11 878	11 439
Station wagons	1 396	1 591	2 051	2 438	2 283	2 322
Commercial-type vehicles-						
Utilities	1 117	1 148	1 228	(a) 1 403	1 365	1 269
Panel vans	706	899	1 249	(a) 1 243	1 319	1 018
Trucks—						
Rigid	876	974	1 004	(a) 1 146	1 109	1 088
Articulated	171	165	133	(a) 159	134	152
Other (b)	12	15	16	(a) 132	219	178
Buses	114	138	215	169	94	131
Motor cycles	1 863	3 051	2 254	1 636	1 118	789
Total	18 524	21 055	21 280	20 940	19 519	18 386

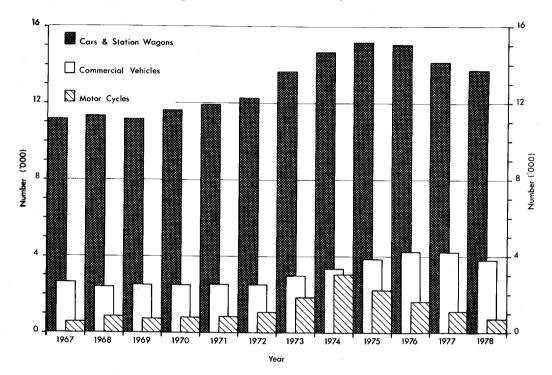
Registrations of New Motor Vehicles, Tasmania

(a) Revised classification introduced from 1 July 1976—see explanation preceding this table.

(b) Comprises non-freight carrying vehicles (e.g. tow trucks, fire engines and from 1 July 1976, campervans, ambulances and hearses).

Transport and Communication

In the above table, which shows details of new motor vehicle registrations for recent years, commercial vehicles registered and classified previously as 'light open', 'light closed' or 'heavy' have been reclassified as 'utilities', 'panel vans' or 'trucks'.



Registration of New Motor Vehicles, Tasmania

Scrapping of Motor Vehicles

Apart from the few 'veteran' cars owned by enthusiasts, most vehicles are eventually scrapped. No information is collected on the number scrapped each year but the following table contains information from which some inferences may be drawn:

New Moto	r Vehicles	Registered	and	Annual	Increase	in	Motor	Vehicles o	n Register,	Tasmania
					(2000)				U ,	

Particulars	1973	1974	1975	1976	1977	1978
New motor vehicles registered (a) Annual increase, motor vehicles on register (b)	18·5 7·7	21·1 9·0	21·3 11·9	20.9 6.9	19·5 6·6	18·4 7·8

(a) During year ended 31 December.

(b) Annual increase measured at 31 December.

In comparing the two sets of figures in the previous table, it would be wrong to assume that the difference in each year represented scrapped vehicles only; exceptions would include vehicles transferred interstate and vehicles 'on blocks'—the fact that an owner has let a registration expire does not necessarily mean that he intends to scrap his vehicle. Subject to these and similar difficulties of interpretation, it would appear that about 23 000 motor vehicles have been scrapped during the last two years.

Motor Vehicle Registrations

Registrations of New Motor Vehicles According to Make

The table that follows gives details of Tasmanian registrations of new motor cars and station wagons according to make. It illustrates the present popularity of Holden, Ford, Datsun, Toyota and Chrysler makes which accounted for 84 per cent of all new motor vehicles of this type registered during 1978. In this table new motor vehicles registered since 1 July 1976 which may be recorded under more than one make name (e.g. Holden or Statesman, Chrysler or Dodge, Volkswagen or Audi) have been classified to the make recorded in the registration documents.

	Moto	or cars	Station	wagons
Make	Number	Proportion of total cars (per cent)	Number	Proportion of total station wagons (per cent)
Alfa Romeo Audi B.M.W. Chrysler Datsun Fiat Ford Holden Honda Jaguar Lancia Leyland Mazda Mercedes-Benz Peugeot Renault Statesman Subaru Toyota Triumph Volkswagen Volvo Other	$\begin{array}{c} 34\\ 28\\ 44\\ 1\ 18\\ 1\ 404\\ 119\\ 2\ 633\\ 3\ 221\\ 246\\ 14\\ 36\\ 318\\ 539\\ 52\\ 56\\ 41\\ 22\\ 42\\ 1\ 219\\ 28\\ 100\\ 98\\ 27\\ \end{array}$	$\begin{array}{c} 0.3 \\ 0.2 \\ 0.4 \\ 9.8 \\ 12.3 \\ 1.0 \\ 23.0 \\ 28.2 \\ 2.2 \\ 0.1 \\ 0.3 \\ 2.8 \\ 4.7 \\ 0.5 \\ 0.5 \\ 0.5 \\ 0.4 \\ 0.2 \\ 0.4 \\ 10.7 \\ 0.2 \\ 0.9 \\ 0.9 \\ 0.9 \\ 0.2 \end{array}$	$ \begin{array}{c} - \\ - \\ 250 \\ 181 \\ 26 \\ 597 \\ 536 \\ 14 \\ - \\ 1 \\ 20 \\ 99 \\ - \\ 5 \\ 24 \\ - \\ 124 \\ 393 \\ - \\ 3 \\ 26 \\ 23 \\ \end{array} $	$\begin{array}{c} - \\ - \\ 10.8 \\ 7.8 \\ 1.1 \\ 25.7 \\ 23.1 \\ 0.6 \\ - \\ - \\ 0.9 \\ 4.3 \\ - \\ 0.2 \\ 1.0 \\ - \\ 5.3 \\ 16.9 \\ - \\ 0.1 \\ 1.1 \\ 1.0 \end{array}$
Total	11 439	100.0	2 322	100.0

Registrations	of N	New	Motor	Cars	and	Station	Wagons,	Tasmania,	1978
-		C	lassified	i by	Pred	ominant	Make		

ROAD TRAFFIC ACCIDENTS IN TASMANIA

Scope of Statistics

With the rapid development of road transport, there has been an increase in the number of road traffic accidents; some merely involve damage to vehicles, but others result in injury or death. To evolve meaningful statistics describing these events, it has been found necessary to narrow the field of observation to those road traffic accidents which involve casualties, since most accidents resulting only in vehicle damage are not required by Tasmanian law to be reported to the police (the drivers might merely exchange names and report to their respective insurance companies). Further, there is the difficulty of fixing, in monetary terms, some valid standard for determining what degree of vehicle damage warrants inclusion of an accident in a long-term statistical series—obviously \$50 or \$200 for repairs in 1950 is not comparable with \$50 or \$200 for repairs now.

For these and other reasons, the statistics in this section are restricted to details of those road traffic accidents involving casualties requiring medical or surgical treatment, or causing death, and which were recorded by the police.

Transport and Communication

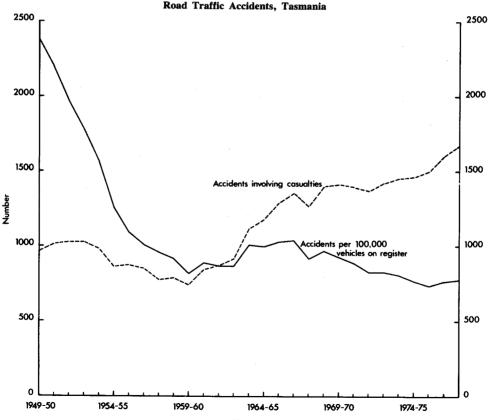
Responsibility for, and Causes of, Accidents

For the purpose of the statistics in this section, the police officer reporting the accident determines, on the basis of the evidence available, the road user or agency responsible, and also the prime cause of the accident. The fact that civil or criminal courts may later make different decisions on these matters is disregarded in these statistics; nor is any attempt made to distinguish between accidents giving rise to subsequent legal action and those not doing so.

Causes of Accidents

Causes of accidents in Tasmania are classified, for statistical purposes, in accordance with a standard list of 76 prime causes (although, in this section, only the most frequent causes are shown). Contributory causes and conflicting or incomplete evidence make precise classification difficult. No provision is made to record and classify such antecedent causes as fatigue, discourtesy, impatience or other driving faults. However, since July 1971 accidents where consumption of alcohol is involved have been given a special classification. Where the blood alcohol level of the road user considered responsible is 0.05 (grams of alcohol per 100 millilitres of blood) or greater, this is recorded separately and no cause for the accident is assigned. The same practice is followed for road users who were reported 'obviously affected by alcohol' by the police and: (i) refused breath and/or blood tests; or (ii) had a blood alcohol level under 0.05; or (iii) were not tested because facilities were not readily available. The double assumption in each such case is: (i) the road user's skills were impaired by alcohol; and (ii) this impairment was a factor contributing to the accident.

Road Traffic Accident Statistics



Year

Road Traffic Accidents

Summary

Generally there has been an increase in both the number of road traffic accidents and in the number of persons killed and injured in road traffic accidents in recent years, although the number of persons killed showed a decline in 1975-76 and 1976-77. The following table summarises the principal statistics of road traffic accidents involving casualties for recent years:

	Acci	dents	Persons				
		D 10.000		lled	Inj	Injured	
Period	Number	Per 10 000 vehicles registered (a)		Per 10 000 vehicles registered (a)	Number	Per 10 000 vehicles registered (a)	
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	1 606	81 77 74 77 78 69	126 120 107 103 118 98	7·0 6·3 5·3 4·9 5·5 4·4	2 046 2 061 2 160 2 314 2 402 2 113	114 108 107 110 112 95	

Road Traffic Accidents Involving Casualties, Tasmania

(a) Based on average number of motor vehicles on register during period. 'Vehicles on register' is defined in the earlier section headed 'Motor Vehicle Registrations'.

Causes of Accidents-Drivers of Motor Vehicles Responsible

The next table analyses accidents for which drivers of motor vehicles were believed responsible:

Road Traffic	Accidents	Caused by	Drivers	of l	Motor	Vehicles,	Tasmania,	1978-79
		Class	sification	by (Cause			

Principal causes of accidents for which drivers of motor vehicles (excluding motor cycles) were responsible	Accidents involving casualties	Persons killed	Persons injured
Accidents involving alcohol—			
Driver's blood alcohol level 0.05 (a) or greater	262	40	379
Driver refused test	4	-	4
Other cases (b)	28	5	47
Other accidents—			
Excessive speed having regard to conditions	106	3	171
Not keeping to the left		12	154
Not giving right of way		-	166
Failing to make right-hand turn with due care	-78	2	109
		3	53
Inattentive driving		-	237
Reversing without care		-	8
Overtaking without sufficient clearance		3	26
Infirmity of driver		1	12
Driver asleep or drowsy		-	37
Pulling out from kerb without warning		-	9
Failing to observe traffic sign or signal		-	140
Hit-run (n.e.i.)		1	11
Other causes (including not stated or not known)		2	42
Total	1 089	72	1 605

(a) Grams of alcohol per 100 millilitres of blood.

(b) Driver reported 'obviously affected by alcohol' by police but blood alcohol level less than 0.05, or not tested because facilities not readily available.

Transport and Communication

Accidents involving casualties	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Drivers of motor vehicles responsible— Number of accidents Proportion of total accidents%	1 053 72·4	1 010 68·9	1 019 67·8	1 106 68·9	1 214 72·5	1 089 70·9

Road Traffic Accidents, Drivers of Motor Vehicles Responsible (a): Summary, Tasmania

(a) Excludes riders of motor cycles.

Location of Accidents

The next table shows the location of accidents in the State:

Road Traffic Accidents and Casualties by Local Government Area, 1978-79

Local government area	Accidents involving casualties	Persons killed	Persons injured
Hobart Launceston Glenorchy Clarence Burnie Devonport Other	176 128 110 49 91	11 2 2 6 3 4 70	337 230 173 144 56 124 1 049
Tasmania	1 537	98	2 113

Responsibility for Road Accidents

The next table shows the type of road user or agency believed responsible:

Responsibility attributed to-	Accidents involving casualties	Persons killed	Persons injured
Drivers of motor vehicles Riders of motor cycles Pedal cyclists Pedestrians Passengers Motor vehicle defects	86 23 157 1 31	72 7 1 12 -	$ \begin{array}{r} 1 \ 605 \\ 94 \\ 22 \\ 150 \\ 2 \\ 38 \\ 38 \\ \end{array} $
Motor cycle defects Animals Road conditions Weather Parties not involved (a) Not stated or not known	6 100 19 20	-4 - 2	6 131 32 30 3
Total	1 537	98	2 113

Responsibility for Road Traffic Accidents, Tasmania, 1978-79

(a) e.g. a car collides with another, after swerving to avoid a pedestrian who is not struck.

Alcohol-factor Accidents, Drivers of Motor Vehicles Responsible

The following table shows the blood alcohol level and age group of drivers of motor vehicles (excluding motor cycles) believed responsible for casualty accidents:

Road Traffic Accidents

	Age group of drivers responsible (in years)								Total
Blood alcohol level (a)	Under 21	21-24	25-29	30-39	40-49	50-59	60 and over	Not stated	Totai
Less than 0.05 0.05 0.06 0.07 0.08 0.09 0.10 0.11 or 0.12 0.13 or 0.14 0.15 or 0.16 0.17 or 0.18 0.19 or 0.20 0.21 or 0.22 0.23 or 0.24 0.25 or above Refused test Test facilities not available.	5 4 8 7 3 9 11 12 12 7 3 3 1 1 1	5 - 5 3 4 3 6 13 11 8 13 11 8 13 3 4 1 - - 4	- - 2 3 4 1 2 5 6 6 5 2 - 1 1 2	$ \begin{array}{c} 1\\ 1\\ 2\\ 3\\ 4\\ -\\ 2\\ 5\\ 2\\ 6\\ 3\\ 2\\ -\\ 3\\ 1\\ 2\\ 2 \end{array} $	1 2 				14 8 12 17 18 11 18 36 36 36 36 37 34 15 11 6 3 4 14
Total	96	83	40	39	19	10	6	1	294

Road Traffic Accidents, Drivers of Motor Vehicles Responsible, Tasmania, 1978-79 According to Blood Alcohol Level and Age Group

(a) Grams of alcohol per 100 millilitres of blood.

Of the 294 'driver responsible' casualty accidents in which alcohol was considered to be the possible prime or antecedent cause, 179 accidents (i.e. 60.9 per cent) involved drivers under 25 years of age.

Causes of Accidents-Pedestrians Responsible

The table below analyses road traffic accidents for which pedestrians were held responsible:

Road Traffic	Accidents, Pedestrians	Responsible,	Tasmania,	1978-79
	Classification			

Principal causes of accidents for which pedestrians were responsible	Accidents involving casualties	Persons killed	Persons injured
Accidents involving alcohol—			
Pedestrian's blood alcohol level 0.05 (a) or greater	3	1	3
Other cases (b)	5	_	5
Other accidents—			
Walking across roadway without due care	86	7	81
Passing behind or in front of moving or stationary vehicle or object	16	-	16
Children (under seven years of age) not under, or breaking away			
from, the supervision of an older person	33	3	30
Other causes (including not stated or not known)	14	1	15
Total	157	12	150

(a) Grams of alcohol per 100 millilitres of blood.

(b) Pedestrian reported 'obviously affected by alcohol' by police but blood alcohol level less than 0.05, or not tested because facilities not readily available.

Drivers Involved in Accidents, Age Group and Licence Type

During 1978-79 a total of 2 148 drivers of motor vehicles (excluding motor cycles) were involved in casualty accidents which were reported to the police. Of these, 25 per cent (544) were under 21 years of age and a further 30 per cent (637) were from 21 to 29 years of age.

The age group and type of driving licence held by these drivers at the time of the accident are shown in the next table:

Type of driving	Age group of drivers involved (in years)								
licence	Under 21	21-24	25-29	30-39	40-49	50-59	60 and over	Not stated	drivers in- volved
Learner. Provisional Ordinary. Interstate or international No licence Not known	338 8	1 6 312 17 15 1	1 4 260 12 7 1	- 4 347 15 11 1	- 229 6 4 -	-3 152 6 2 4	- 157 4 - 1	- 3 1 - 17	18 172 1 798 69 66 25
Total	544	352	285	378	239	167	162	21	2 148

Road Traffic Accidents, Drivers of Motor Vehicles Involved, Tasmania, 1978-79 According to Licence Type and Age Group

Road Features and Accidents

The following table analyses all accidents involving casualties according to road features at the site and shows that, in 1978-79, 36 per cent of accidents occurred on a straight section of road.

Feature of roadway		involving alties	Persons killed	Persons
reature of Toatway	Number	Per cent of total	Killed	injured
At intersections—				
Controlled	103	6.7	1	133
Uncontrolled	391	25.4	8	553
Other than at intersections—				
Straight road	549	35.7	35	702
Bend or curve	468	30.4	54	688
Bridge, culvert or causeway	22	1.4	-	32
Other locations	4	0.3	-	5
Total	1 537	100.0	98	2 113

Features of Roadways on Which Accidents Occurred, Tasmania, 1978-79

Road Users Killed or Injured

The next table analyses the type of road user killed or injured:

Type of road year involved		Killed		Injured			
Type of road user involved	Males	Females	Persons	Males	Females	Persons	
Drivers of motor vehicles	36	5	41	677	315	992	
Motor cyclists	8	-	8	143	9	152	
Pedal cyclists	1	· _	1	39	6	45	
Passengers-					Ť		
Motor vehicle	14	19	33	356	367	723	
Motor cycle	_	_	-	13	10	23	
Other	_	-	_	1	_	1	
Pedestrians	10	5	15	109	68	177	
Total	69	29	98	1 338	775	2 113	

Type of Road User Killed or Injured, Tasmania, 1978-79

Types of Accidents

Most accidents arise from collisions between vehicles, followed by accidents in which vehicles overturn or leave the road, as shown in the following analysis:

Types of accidents	Accidents involving casualties	Persons killed	Persons injured
Collisions between vehicles—			
Angle	383	10	563
Head on		14	258
Rear end		-	174
Side swipe—Same direction		7	80
Opposite direction		10	82
Vehicle—			
Overturning or leaving road	537	39	711
Colliding with—Fixed object (incl. parked vehicle)		3	58
Pedestrian		15	181
Animal		-	5
Other types of accidents			1
Total	1 537	98	2 113

Types of Accidents, Tasmania, 19	Types	cidents, Tasmania,	1978-79
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Age and Responsibility

Drivers of motor vehicles (excluding motor cycles) were believed responsible for 1 089 out of the 1 537 accidents involving casualties which were reported to the police during 1978-79.

Drivers under 25 accounted for 527 or 48.4 per cent of these accidents (male drivers under 25, 434; female drivers under 25, 93).

Casualties associated with accidents attributed to drivers under 25 were: killed, 38; injured, 780.

The following table analyses the age and sex of the drivers responsible:

A		Male driver		Female driver			
Age group of drivers responsible (in years)	Accidents involving casualties	Persons killed (a)	Persons injured (a)	Accidents involving casualties	Persons killed (a)	Persons injured (a)	
Under 17 17-20 21-24 25-29 30-39 40-49 50-59 60 and over Not stated (b)	11 262 161 98 117 69 58 61 13	1 12 23 6 5 9 1 4 2	19 411 225 141 187 98 83 92 13	5 51 37 27 39 24 26 29 1	2 2 3 1 1	6 66 53 43 49 32 43 41 3	
Total	850	63	1 269	239	9	336	

Road Traffic Accidents, Tasmania, 1978-79 Age and Sex of Drivers of Motor Vehicles Responsible

(a) The age groups relate to the driver who may or may not be included in the casualty figures.

(b) Includes accidents for which hit-run drivers were responsible.

Age and Sex of Road Users Killed

The next table shows the age and sex of the various types of road user killed:

Transport and Communication

Road Traffic Accidents, Tasmania, 1978-79 Age and Sex of Road Users Killed

	Type of road user killed							
Age group (in years)	Drivers of motor vehicles	Motor cyclists	Pedal cyclists	Passengers (all types)	Pedestrians	All road users		
		Ma	LES					
Under 7 7-16 17-20 21-29 30-39 40-49 50-59 50 and over	- 7 16 4 4 2 3	- 2 5 1 -	- - - - - - -	$ \begin{array}{c c} 1\\ -\\ 5\\ 6\\ -\\ 1\\ -\\ 1 \end{array} $	1 2 1 - - 6	2 3 19 24 4 5 2 10		
Total	36	8	1	14	10	69		

Road Traffic Accidents, Tasmania, 1978-79 Age and Sex of Road Users Killed—continued

		Туре	of road user	killed		
Age group (in years)	Drivers of motor vehicles	Motor cyclists	Pedal cyclists	Passengers (all types)	Pedestrians	All road users
		Fem	ALES			
Under 7 7-16 17-20 21-29 30-39 40-49 50-59 60 and over	- - 2 - 1 2	-		5 3 1 1 2 4	2 - 2 - 1	2 5 3 3 3 3 3 7
Total	5	_	_	19	5	29

Days of the Week on Which Accidents Occurred

The following table shows accidents and casualties according to the day of the week on which they occurred:

Day of the week	Accidents involving casualties	Persons killed	Persons injured
Monday	. 194	15	248
Tuesday	. 146	7	188
Wednesday	. 161	4	219
hursday	. 200	5	257
riday	. 249	16	334
aturday	. 327	39	468
Sunday	. 260	12	399
Total	. 1 537	98	2 113

Road	Tra	ffic A	ccid	ents, 7	Fasmania,	1978-79
Days of	the	Week	on	Which	Accident	s Occurred



Tool making at Stanley Tools, Hobart

[Tasmanian Film Corporation]

Fish processing at Safcol (Tas.) Pty Ltd's Margate plant





The Australian Newsprint Mills Ltd plant at Boyer on the Derwent

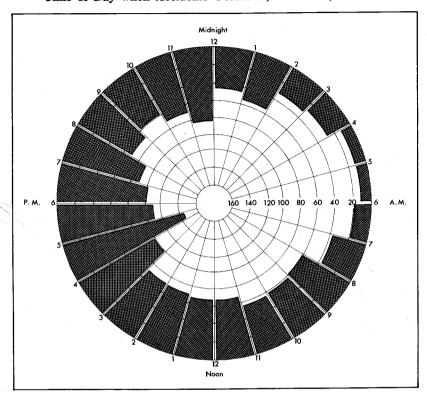
[Tasmanian Film Corporation]

The Electrolytic Zinc Company of Australasia Ltd's Risdon works



Time of Day When Accidents Occurred

The following diagram shows the time of day when accidents involving casualties occurred during 1978-79:



Time of Day when Accidents Occurred, Tasmania, 1978-79

Source of Data

Details of each road traffic accident reported to the police, or investigated by the police are recorded on a standard form and copies are made available to the Transport Commission and to the Australian Bureau of Statistics; at the Bureau, quarterly statistics are compiled only from those reports describing accidents involving casualties. The Transport Commission employs the reports it receives in connection with road engineering, the location of traffic signs and signals, the pin-pointing of dangerous locations, traffic engineering, and accident prevention in general.

No-Fault Third Party Insurance

'No-fault' third party insurance was introduced in Tasmania on 1 December 1974 under the Motor Accidents (Liabilities and Compensation) Act 1973. Prior to the introduction of the 'no-fault' scheme, motorists were compelled to insure with insurance companies against claims by other persons resulting from motor vehicle accidents. The success of a claim was dependent upon the claimant proving negligence (or fault) on the part of the driver of a motor vehicle. 'No-fault' insurance, however, entitles a person to compensation for injuries sustained in a motor vehicle accident without regard to who was at fault. The extent of the compensation is determined by the scheduled benefits outlined in the Act. The operation of the scheme does not, however, preclude the individual from suing for damages should it be felt that the scheduled benefits are insufficient compensation and that the accident was the result of negligence. Insurance is compulsory under the Act.

Premiums

Premiums vary according to the type of vehicle and the purpose for which it is used. On 1 December 1978, the annual premium for most private passenger-type motor vehicles was reduced to \$39.00 from \$44.00, while premiums for motor cycles were increased substantially. Premiums are subject to review annually by the Premiums Board of Tasmania which was established under the Act to recommend rates of premiums to the Minister responsible.

Scheduled Benefits

The more important of the scheduled benefits prescribed in the Act are:

- (i) Medical, hospital and ambulance expenses.
- (ii) Disability allowances for employed persons, self-employed persons or housekeeping.
- (iii) Dependant's allowance.
- (iv) Death benefits.
- (v) Funeral benefits.

Motor Accidents Insurance Board

The Motor Accidents Insurance Board, set up to administer the Act, consists of five members who are appointed by the Governor. The chairman, a legal practitioner, is appointed directly and each of the following organisations appoints one member: (i) the Tasmanian Government Insurance Board; (ii) participating insurers other than the Tasmanian Government Insurance Board; (iii) the Transport Commission; and (iv) the Royal Automobile Club of Tasmania (representing the interests of motor vehicle users).

AIR TRANSPORT IN TASMANIA

Introduction

During 1979, Ansett Airlines of Australia and Trans-Australia Airlines were operating the greater percentage of passenger traffic to and from the Tasmanian mainland with 164 jet aircraft and 88 prop-jet aircraft flights per week. Executive Airlines Pty Ltd operate a commuter service between Essendon and Flinders Island on four days per week. Bizjets operated a daily service between Essendon and Devonport.

Supplementary intrastate services began during 1964 and in 1979 there were two intrastate services: Air Tasmania Pty Ltd and Executive Airlines Pty Ltd.

Air freight is carried regularly between Melbourne and the major Tasmanian airports and islands in a variety of aircraft ranging from Lockheed Electras of Ansett Airlines of Australia and quick-change Fokker F27 aircraft of Trans-Australia Airlines, to the Argosy, DC3 and Bristol Freighters of the major charter operators. Smaller aircraft also carry a large amount of freight across Bass Strait and to the Tasmanian islands.

Administration

Administration of the Air Navigation Act and Regulations in Tasmania

The Federal Air Navigation Act 1920 and associated regulations are administered for Tasmania by the Director, Department of Transport, Victoria-Tasmania Region. Regulation of aircraft and commercial operations within Tasmania is administered through the Transport Commission under authority of the Traffic Act 1925. The Federal Department's more important functions include the provision and maintenance of government aerodromes and associated facilities, the licensing of aircraft operators and pilots and a responsibility for supervising all aspects of air safety.

Classification of Flying Activities

Flying activities are classified by regulation into the following well-defined categories:

 (i) Private Operations: Being operations in which an aircraft is used for personal transportation—private or business, carriage of persons or goods for other than hire or reward, or other activities of a non-commercial nature.

Air Transport

- (ii) Aerial Work Operations: These operations refer to the aircraft being used for aerial survey; spotting; photography; agriculture; advertising; flying training; and the cartage of goods being the property of the pilot, owner or hirer of the aircraft for purposes of trade. Within Tasmania there are five licensed flying training organisations and two aerial agricultural organisations carrying out most of the aerial work activities. Other types of aerial work are carried out by a further 10 operators.
- (iii) Charter Operations: These refer to aircraft hired for passenger or cargo movement, usually not between fixed terminals or to fixed schedules. There are 12 licensed charter operators based in Tasmania.
- (iv) Commuter Operations: These are regular public transport operations, conducted in accordance with fixed schedules between fixed terminals. Operators are authorised to operate without holding airline licences by exemptions granted under Air Navigation Regulation 203. Tasmania has two approved operators.
- (v) Regular Public Transport: This refers to aircraft operating under an airline licence to carry passengers and cargo according to fixed schedules and on specified routes. All services of this kind are provided to Tasmania by Ansett Airlines, East-West Airlines and Trans-Australia Airlines.

Tasmanian Aerodromes

The major aerodromes in Tasmania are owned and operated by the Federal Government through the Department of Transport. The following sections describe both Federal Government-owned and other aerodromes in Tasmania.

Federal Government-owned Aerodromes

Hobart Airport: Ranks seventh in the volume of passengers handled at Australian terminals. It was completed in 1956. Extension and strengthening of the runway, taxiway and aprons to take DC9 and Boeing 727 aircraft at full weight was completed in 1966. The airport is equipped with complex aviation aids. New terminal and communication buildings were completed in 1976. It lies 18 kilometres by road from the city. A helicopter charter service operates between the airport and the city.

Launceston Airport: 16 kilometres south-east of Launceston, it ranks after Hobart in passenger volume but handles considerably more freight. The area control centre provides air traffic control for Tasmania via repeater stations, south on Mount Wellington and north on Mount Barrow. The airport is also used for flying training, light aircraft charter and aerial work operations.

Wynyard Airport: This has one sealed runway of 1 341 metres and one 1 189 metres long for regular public transport operations, charter, aerial work and private operations. It has been upgraded to handle F27 aircraft.

Devonport Airport: This was originally constructed in the early 1930s. In 1950 it was developed to handle DC3, DC4 and Viscount-type aircraft. Regular passenger services (using F27 aircraft), aerial and charter work, flying training and private operations are carried on from this location.

King Island Airport: Is located six kilometres north-east of Currie. It has three gravel runways, night lighting and radio navigational equipment. It caters for Ansett Airlines F27s and the smaller aircraft of Air Tasmania Pty Ltd and Executives Airlines.

Flinders Island Airport: Is located five kilometres north of Whitemark. There are two gravel and one grass landing strips plus an apron, taxiway, terminal and navigation aid facilities.

Cambridge Airport: This was constructed during the early period of aviation and has four runways. The proximity of hills prevent further development and after completion of the Hobart Airport, Cambridge became a centre for light aircraft activities.

Locally Owned Aerodromes

Smithton Airport: Located three kilometres west of Smithton, it is owned by the Transport Commission. It has a sealed main runway plus lesser gravel strips and is used for itinerant charter and private flights.

St Helens Airport: The aerodrome is owned and operated by the Municipality of Portland. A grassed strip 1 189 metres long and 91 metres wide is of sufficient dimension to permit operations by DC3 and F27-type aircraft. The aerodrome currently serves the charter, aerial work and private operation requirements for the area and has a non-directional beacon for instrument navigation.

Queenstown Airport: The Municipality of Queenstown provided an authorised landing area for light aircraft in 1937. In 1963 work was commenced on the construction of a runway suitable for the operation of DC3-type aircraft at Queenstown under the local ownership plan; this was opened on 17 April 1966.

Strahan Airport: This airport, together with Queenstown Airport, services the West Coast of Tasmania. Opened for regular public transport operations in 1964, Strahan aerodrome was constructed under the aerodrome local ownership plan and is owned by the Municipality of Strahan.

Aircraft, Passenger and Freight Movements

The following table shows the number of scheduled aircraft movements at the principal airports in Tasmania during recent years. For the purposes of the statistics in this table a takeoff is regarded as one movement and a landing as another.

Year	Hobart	Launceston	Devonport	Wynyard	King Island	Flinders Island
1973	7 061	11 297	4 982	4 769	1 279	604
974	7 599	10 982	5 409	5 148	1 079	(a) 349
975	7 365	9 856	4 775	4 334	732	· · ·
1976	7 543	9 532	4 224	3 899	693	_
977	8 073	10 265	3 944	4 006	707	-
978	8 832	11 313	4 190	4 645	737	_

Aircraft Movements: Principal Airports

(a) Regular public transport operated by Ansett Airlines of Australia ceased from October 1974.

The next table shows the volume of passengers and freight handled at each airport; the following definitions apply:

Passengers: The figures are for fare-paying passengers only at each airport and are the sum of embarkations and disembarkations.

Freight: The figures are the sum of all revenue freight (including excess baggage) loaded and unloaded at each airport.

Year	Hobart	Launceston	Devonport	Wynyard	King Island	Flinders Island
· · ·		Ра	SSENGERS ('000))	•	
1973	345	271	95	82	26	12
1974	392	294	107	91	22	(b) 7
1975	371	287	100	90	15	· / -
1976	399	299	88	85	13	-
1977	411	326	83	83	13	
1978	448	367	81	86	15	· –
		Fr	EIGHT (Tonnes))		-
1973	6 449	12 368	434	304	287	118
1974	7 130	12 131	404	343	220	(b) 60
1975	7 040	11 646	337	335	122	. –
1976	8 111	13 324	363	316	114	
1977	8 575	14 964	355	331	118	_
1978	9 588	16 794	399	380	117	

Passenger and Freight Movements: Principal Airports (a)

(a) See definitions preceding this table.

(b) Regular public transport operated by Ansett Airlines of Australia ceased from October 1974.

The increase in the total number of passengers carried by the principal airports (as shown in the above table) in 1978 over 1977 was 8.8 per cent. The total freight carried showed an increase of 11.8 per cent over the same period.

Comparison of Principal Australian Airports

The next table shows the volume of activity at the principal Australian airports in terms of the number of passengers, freight and aircraft movements. Details of international services have been excluded so that comparisons are purely in terms of domestic traffic (international services are centred on Melbourne, Sydney, Brisbane and Perth).

Principal Airports, Australia, 1978					
Airport	Passengers	Freight (tonnes)	Aircraft movements		
Sydney	5 399 722	53 434	88 160		
Melbourne	4 628 254	66 217	71 527		
Brisbane	2 250 540	26 641	35 525		
Adelaide	1 757 635	20 552	25 618		
Canberra	961 963	3 808	17 801		
Perth	812 436	13 970	13 044		
Hobart	447 790	9 588	8 832		
Launceston	367 451	16 794	11 313		

Passengers, Freight and Aircraft Movements Principal Airports, Australia, 1978

FREIGHT EQUALISATION

In April 1974, Mr. J. F. Nimmo was appointed by the Federal Government as Commissioner of a 'Commission of Inquiry into Transport to and from Tasmania'. The Commission's report (the 'Nimmo Report') was presented to the Government in March 1976. A summary of the report is included in the 1977 Year Book.

The Commission was appointed because of the widely held view that Tasmania suffered a considerable disability with regard to freight and passenger rates to and from mainland Australia compared to other states.

Following release of the Commission's report, the Federal Minister for Transport, on 9 June 1976, released details of a scheme to be administered by the Tasmanian Branch of his Department for equalising the trans Bass Strait freight costs of Tasmanian manufacturers and producers who shipped goods for sale or use on the mainland. The scheme provided assistance to Tasmanian manufacturers and producers broadly equal to the difference between the actual door to door freight cost associated with moving goods by sea from Tasmania and the door to door cost of moving similar goods over comparable routes on the mainland.

The following measures were associated with the introduction of freight equalisation assistance:

- (i) Sea freight rates were to be restored to economic levels. This involved increases to north-bound freight rates which had been frozen since 1974, a lesser increase in south-bound rates and an increase of about 15 per cent in the Devonport-Melbourne passenger fares.
- (ii) The Australian National Line passenger service between Sydney and Tasmania was discontinued.
- (iii) The railway rates were to be increased to bring these nearer to economic levels.
- (iv) The annual subsidy on the *Empress of Australia* passenger service was increased from \$1 million to \$2 million.

The Minister said that the equalisation scheme and associated measures were based largely on the Nimmo Report and that other aspects of the Report would be considered later. The rates of assistance would be reviewed in 18 months and the scheme reassessed not later than 1980. In introducing assistance for north-bound goods, the Minister said that assistance for south-bound manufacturers' and producers' goods would be announced as soon as practicable.

Assistance for south-bound manufacturers' and producers' goods and equipment was announced in November 1977 and made retrospective to 1 July 1976. The goods eligible for

south-bound assistance must be of Australian origin and suffer an actual freight disability. Eligible producers are: (i) primary producers in respect of equipment and packing materials; and (ii) manufacturers and mining undertakings in respect of equipment used in the production process and raw material inputs (providing these total more than 5 per cent of the factory door cost of the finished product).

At the direction of the Federal Minister for Transport, the Bureau of Transport Economics reassessed the freight disability for north-bound goods in late 1977. The Minister released the Bureau's report and announced new rates of assistance on 15 July 1978 with retrospectivity to 1 July 1978. The Bureau was reviewing south-bound rates of assistance in mid-1979 and was expected to report to the Minister by the end of 1979.

Freight equalisation payments in 1978-79 totalled \$24 700 666, comprising \$23 138 500 paid to north-bound freight claimants and \$1 562 166 paid to south-bound claimants.

POSTAL AND TELECOMMUNICATIONS SERVICES

Introduction

Prior to 1 July 1975 the Postmaster-General's Department provided and controlled postal and telecommunications services in Tasmania, supported by engineering, finance and accounting, supply, personnel and administrative establishments. From 1 July 1975 control of these services has been vested in two commissions: the Australian Postal Commission (Australia Post) and the Australian Telecommunications Commission (Telecom). The activities of these bodies in Tasmania are outlined below.

Australia Post

Apart from its obvious role of providing postal services, Australia Post also acts as an agent for a number of other instrumentalities in transactions which include: Commonwealth Savings Bank deposits and withdrawals; Telecom Australia account payments; telegrams; Defence Home repayments; sale of State duty stamps and sale of income taxation instalment stamps.

Postal Money Orders

From 21 November 1977 the postal order and money order services were replaced by a postal money order service. As well as providing a money transfer service by mail, postal money orders can also be sent by telegraph. Charges are 20 cents for amounts up to one dollar and 50 cents for amounts over one dollar up to \$500. Orders for overseas are limited to \$100 and a remitter may send only one such order in any week. The charges are \$1.50 for orders of up to \$30, and five cents for each dollar, or part of a dollar, for amounts over \$30. The Postal Service

The first long-distance overland mail service in Australia was started between Hobart and Launceston in 1816, the carrier walking both ways and taking a fortnight for the round trip.

The number of individual postal articles handled in Tasmania in 1977-78 amounted to 56.7 million compared to 51.5 million in 1976-77. Australia Post handled 2 513 million articles throughout Australia in 1977-78 compared to 2 358 million in the previous year.

Particulars	Unit	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Post offices— Official Non-official	no. no.	46 284	46 251	46 234	46 222	42 220	42 215
Postal traffic (b)— Standard letters Non-standard	[000 []]	63 187	63 272	59 644	44 829	45 406	48 690
articles Parcels Registered articles	000, 000, 000,	358 228	289 203	308 193	5 528 220 132	5 627 310 126	7 569 342 124
Total	·000	63 773	63 764	60 145	50 709	51 469	56 725

Postal	Services	(a),	Tasmania
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(a) Controlled by Postmaster-General's Department up to 1 July 1975.

(b) Number of separate articles handled.

Post and Telecommunications

All mail to and from Tasmania and the Mainland is carried by air as far as Melbourne, priority being given to priority paid mail, standard articles and mail on which airmail fees have been paid. The balance is forwarded on an 'Air Opportunity' basis. A local priority paid mail service was introduced in November 1975 and provides guaranteed delivery within Hobart and suburbs on the next working day. This service is also available between Hobart, Launceston, Devonport, and Burnie. An overnight parcel service, introduced towards the end of 1976, provides for next working day delivery of all mail throughout the State, with only minor exceptions.

Australia Post also provides courier services for urgent items in Hobart with an intrastate network extending to Launceston, Devonport, Ulverstone and Burnie and an interstate network which includes all state capitals, as well as Canberra.

At 30 June 1979 Australia Post had a full-time staff in Tasmania of 786, 90 persons were employed part-time, 236 were employed at non-official post offices (and paid on the basis of the volume of business transacted) and 108 had mail service contracts with Australia Post. There were 542 street posting boxes in the State and 182 street delivery rounds were in operation.

Australian Telecommunications Commission (Telecom Australia)

Development of Telecommunications

Hobart and Launceston were linked by a telegraph line in 1857 and two years later a Bass Strait cable was in operation, only to fail in 1861. By 1869 a second cable was laid and communication with overseas countries became possible in 1872 when the Overland Telegraph was established between Adelaide and Darwin.

The first telephone line in Tasmania linked Hobart and Mt Nelson signal station in 1880, both Hobart and Launceston having exchanges by 1883. However, no link with Victoria or overseas countries was provided until 1936.

The State is now served with a network of high-capacity, high-quality trunk channels which are extended to other Australian states and linked with the Seacom and Compac cables connecting Australia to overseas countries. There are also links to the Overseas Telecommunications Commission earth satellite stations at Carnarvon, Ceduna and Moree. The State is divided into three districts (which coincide with the S.T.D. area code districts), each in the charge of a District Telecommunications Manager.

Telegraph: The teleprinter exchange (TELEX) had only one Tasmanian subscriber in 1957 but 840 were connected by 30 June 1979. The TELEX service is fully automatic and subscribers can now contact each other without an exchange operator's assistance. Calls can be made automatically to many overseas countries tied in with Australian telegraphic services, while the remainder can be contacted through an exchange operator. Extensive use is made of the long established picturegram service by the press; organisations such as the Bureau of Meteorology and private companies have a similar service available for the transmission of charts and documents.

Telephones: The Commission completed the conversion to automatic working of all the telephone exchanges in Tasmania on 15 June 1977. There were then 198 automatic exchanges in the State. Tasmania became the first Australian State to have a fully automatic telephone system.

Telephone and Telegraph Services

The following table analyses telephone and telegraph services in Tasmania: Telecommunications Services, Tasmania (a)

Particulars	Unit	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Telephone— Services in operation (b)—							
Business	' 000'	38	37	35	36	36	36
Non-business	,000	51	57	64	69	- 75	81
Total	'000'	89	95	99	104	111	117
Public telephones	'000	1	1	1	1	1	1
Instruments in operation (b)	,000	127	133	140	146	155	164
Automatic exchanges (b)	no.	189	191	195	198	197	196
Manual exchanges (b)	no.	35	21	11	-	-	-

Transport and Communication

Particulars	Unit	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Value of calls made—							
Metered (local and S.T.D.)	\$'000	10 354	12 666	17 150	19 313	24 748	28 207
Trunk	\$'000	2 585	2 297	2 062	2 099	2 175	2 519
Public telephone (local and trunk)	•						
trunk)	\$'000	601	721	974	1 146	1 271	1 466
Telegraph—							
Phonograms lodged	'000	256	221	194	173	143	104
All telegrams lodged (c)	'000	472	424	356	298	242	178

Telecommunications Services, **Tasmania** (a)—continued

(a) Telecommunications services were controlled by the Postmaster-General's Department prior to 1 July 1975.

(b) At 30 June.

(c) Includes telegrams lodged by telephone (i.e. phonograms).

The installation in recent years, of the high-capacity trunk channels, known as the Broadband System, together with modern trunk switching exchanges, has enabled the Commission to provide Subscriber Trunk Dialling (S.T.D.) facilities for the direct dialling of trunk calls. This facility enables subscribers to make direct long-distance calls to anywhere in Australia by simply dialling the required number. All telephone subscribers in Tasmania have access to S.T.D. which avoids the delays associated with manually-operated exchanges. Charges are based on actual time used and there is no minimum time period as with manually booked trunk calls.

International Subscriber Dialling (I.S.D.) to more than 140 countries is now available upon request to 54 804 telephone subscribers throughout the State. At the end of June 1979, 2 940 subscribers had availed themselves of this facility.

There is an increasing demand for facilities to transmit digital data over telephone and telegraph lines. The data can be sent over three alternative links: (i) through the telephone network; (ii) by direct point to point private telephone or telegraph lines provided exclusively for the customer; and (iii) through the telex network.

Lines suitable for high speed transmission can be provided using alternatives (i) and (ii). Originally known as 'Data Transmission', this service has been renamed 'Datel'. Digital data information must be converted into a form suitable for transmission over the lines provided by the Commission. The conversion is performed by a modulator/demodulator unit known as a 'Modem'. At 30 June 1979, 584 Modems were in service in Tasmania.

The 'Telefinder Radio Paging Service', which commenced in Hobart on 14 November 1977 and in Launceston on 19 February 1979 provides a point to point contact facility whereby a Telefinder subscriber carries a lightweight pocket receiver which emits an audible 'Beep' when it receives a signal broadcast from a paging radio transmitter. The alerted customer then takes some pre-arranged course of action such as contacting his office to receive information. At 30 June 1979, 383 paging units were in operation in the State.

RADIO COMMUNICATION

Stations in Tasmania

To establish and operate radio communication equipment, it is necessary to obtain a licence from the Postal and Telecommunications Department. This Department is responsible for overall management of the radio frequency spectrum involving the following radio regulatory functions: (i) frequency allocation; (ii) frequency measuring and radio monitoring; (iii) determination of equipment standards; (iv) conduct of examinations for Radio Operators' Certificates of Proficiency; (v) inspectoral functions; and (vi) licensing formalities. The radio frequency spectrum is a national resource although it is somewhat different from other resources such as minerals, water, fuels, fisheries, forestry, etc. The radio frequency spectrum is used and not consumed but it is wasted when not used correctly. It is for this reason that the Postal and Telecommunications Department makes every effort to ensure interference-free operation for all services.

Some examples of the use to which this form of communication is put include: (i) mobile radiotelephone networks operated by governmental and semi-government bodies including

Radio Communication

Tasmania Police, the Hydro-Electric Commission, Forestry Commission, fire brigades, municipal councils, etc.; (ii) mobile radiotelephone networks operated by private enterprises such as transport and taxi companies, building contractors, etc.; (iii) coastal radio services to ship stations at sea provided by stations operated by the Overseas Telecommunications Commission; (iv) coastal radio services for fishing boats provided by stations operated by private enterprises engaged in the fishing industry at various portated by stations operated by coastline; and (v) coastal radio stations in the International VHF Maritime Mobile Radiotelephone Service operated by various Marine Boards for ship-to-shore communications with overseas ships.

A new category of licence, the Citizens Band Radio Service became available from 1 July 1977. The Service is defined as: 'A private, two-way short distance voice communication (radiotelephony) service of fixed, land mobile and portable stations for personal and business activities'. There were 18 high frequency channels allocated within the frequency range 27.015 to 27.225 megahertz and 40 ultra-high frequency channels were allocated from 476.425 to 477.400 megahertz. The C.B.R.S. has shown a rapid growth in popularity from persons engaged in all walks of life. The number of sets allowable for each licence has been increased to five and the average number of sets per licence was two at 30 June 1979.

The next table relates to radio communication stations only; particulars of broadcasting stations are specifically excluded and are dealt with in a subsequent section.

	(, may ber m				
Particulars	1974	1975	1976	1977	1978	1979
Fixed stations— Outpost (a) Other (b)	14 110	11 108	10 118	9 113	5 136	4 158
Total	124	119	128	122	141	162
Land stations— Aeronautical (c) Base stations for— Land mobile services (c) Harbour mobile services (c) Coast (d) Experimental	7 627 8 37 16	7 684 12 38 17	7 726 14 37 17	8 798 30 38 27	8 860 34 44 44	8 884 40 45 44
Total	695	758	801	901	990	1 021
Mobile stations— Aircraft. Land mobile services Harbour mobile services Outpost Ships C.B. radio service (licences)	52 4 562 82 45 781	54 5 223 116 48 789 -	57 5 674 162 45 805 -	57 6 039 464 46 802 -	71 6 539 731 45 859 5 050	71 6 878 993 55 854 (e) 3 526
Total	5 522	6 230	6 743	7 408	13 295	12 377
Amateur stations	229	240	243	256	321	376
Grand total	6 570	7 347	7 915	8 687	14 747	13 936

Number of Authorised Radio Communication Stations, Tasmania at 30 June (Two-way Services)

(a) Stations established in remote localities for communication with control stations, e.g. the lighthouse service.

(b) For exchange of radio messages with other similar stations.

(c) For exchange of radio messages with mobile stations.
 (d) Land stations for communication with ocean-going vessels.

(e) Up to five sets may be included on the one licence from 30 June 1978.

RADIO AND TELEVISION SERVICES

Radio broadcasting and television falls within the jurisdiction of the Federal Government and is one of the responsibilities of the Minister for Post and Telecommunications. Federal bodies which are directly involved include the Postal and Telecommunications Department, the Australian Broadcasting Commission, the Australian Broadcasting Tribunal, the Australian Telecommunications Commission and the Special Broadcasting Service.

Types of Services

Basically the Australian broadcasting and television system consists of three types of service comprising:

- (i) national broadcasting and television stations funded by the Federal Government;
- (ii) commercial broadcasting and television stations operated by companies under licence; and
- (iii) public stations operated by corporations under licence on a non-profit basis.

Regulation

Provisions contained in the Broadcasting and Television Act 1942 govern the establishment and operation of all stations. The Postal and Telecommunications Department is responsible for planning of the overall system, for the submission of planning proposals for consideration by the Minister, for all matters relating to the technical operation of stations and for the investigation of interference to the transmission and reception of programs.

In relation to the national service, the Australian Broadcasting Commission is required to provide programs for transmission over stations made available by the Australian Telecommunications Commission and to supply and operate the studio equipment necessary for the purpose. The Australian Broadcasting Tribunal is responsible for the licensing and supervision of the operation (other than the technical equipment) of all stations other than national stations. In particular, the Tribunal is required to conduct public inquiries into the granting of licences following the invitation of applications by the Minister, and into the renewal of licences, the setting of standards of broadcasting practices, alleged breaches of licence conditions and such other matters as the Minister may direct. Subject to the conduct of such inquiries, the Tribunal is empowered to grant, renew, suspend or revoke licences and to determine program and advertising standards applicable to licensed stations.

The National Services

The national services (both radio and television) are provided by the Australian Broadcasting Commission which has sole responsibility for program material; the actual transmitters are operated by the Australian Telecommunications Commission.

Commercial Broadcasting

Commercial radio and television broadcasting stations are operated by companies under licences granted by the Australian Broadcasting Tribunal. Their technical operating conditions are determined by the Minister for Post and Telecommunications. The stations obtain income from the broadcasting of advertisements. The fee for a licence is \$200 plus an amount based on the gross earnings from advertising during the preceding financial year, assessed on a sliding scale varying from 1 per cent for amounts up to 0.5m to 0.0 per cent on amounts exceeding 5.0m.

Broadcasting Standards

Commercial radio and television stations are required to maintain standards set by the Australian Broadcasting Tribunal. These standards include requirements relating to the acceptability of program material, duration and suitability of advertisements and special provisions relating to children's programs.

Public Broadcasting

On 5 April 1978 the Minister for Post and Telecommunications outlined the Government's policy objectives for public broadcasting. He stated that the system as a whole should '... cater for and reflect the widest possible spectrum of information, opinions, values and interests in Australian society ...' He said that the aim of public broadcasting was to

Radio and Television

ensure this diversity by serving specialised audiences and providing programming choices which the national and commercial sectors were not able to provide. The new public sector, therefore, must be complementary and supplementary to the national and private sectors.

Category of Television Programs

The following table shows, as varying proportions of transmission time, the types of programs televised in Tasmania:

Category of Television Programs by
Proportion of Transmission Time: Tasmania, 1978
(Source: Australian Broadcasting Tribunal)

Program category	Commercial programs	National programs
	per cent	per cent
Cinema movies	12.9	2.6
Other drama	36.7	17.1
Light entertainment	11.0	8.6
Sport	9.4	14.4
News	3.8	6.3
Children	5.0	17.0
Family activities	2.3	0.8
Information	2.0	9.7
Current affairs	5.0	7.5
Political matter	_	_
Religious matter	2.2	1.3
The Arts	_	2.9
Education	0.3	11.8
Advertising	9.4	_
Total	100.0	100.0

Television Stations in Operation

The next table gives details of the television stations in operation:

Television Stations in Operation, 30 June 1979

Call sign and channel	annel Area Transloc		Height above sea level—top of aerial (metres)
	NATIONAL		
ABT 2	Hobart N.E. Tasmania King Island	Mt Wellington Mt Barrow Gentle Annie Hill	1 344 1 457 245
	Commercial	·	
TVT 6 TNT 9	Hobart N.E. Tasmania	Mt Wellington Mt Barrow	1 323 1 419

(a) Transmits programs originating from ABT 2.

Relay of Television Programs from Other States

Tasmania is linked with Victoria by a broadband radio link installed by the Australian Telecommunications Commission which enables the direct relay of television programs from the mainland states.

Microwave Links, Intrastate Relays and Translator Stations

The prime sources of programs in Hobart are the commercial and national studios which are linked to their Mt Wellington transmitters (TVT6 and ABT2) by microwave links; the commercial studio in Launceston feeds programs to its Mt Barrow transmitter (TNT9) by the same method. As there is no national studio at Launceston, the transmitter on Mt Barrow (ABNT3) relays the Hobart national programs through the broadband radio link. A similar service is also available to commercial stations.

Tasmania, due to its terrain, has areas where television reception direct from the Mt Wellington or Mt Barrow transmitters is either difficult or impossible. To provide good reception in such areas, translator stations, which are low-powered stations receiving signals from a parent station and re-transmitting on a different frequency to areas with poor reception, have been installed as shown in the following table. Translator stations cannot broadcast directly.

The next table shows translator stations in operation and the areas served:

Area served	Parent	station	Local channel		
Alea served	National	Commercial	National	Commercial	
Burnie	ABNT 3	TNT 9	4	10	
Derby		TNT 9		11	
Lileah	ABNT 3	TNT 9	8	6	
Maydena		TVT 6		8	
Queenstown-Zeehan	ABT 2	TVT 6	4	8	
Rosebery-Renison Bell	ABT 2	TVT 6	1	10	
Savage River-Luina	ABNT 3	TNT 9	4	7	
Smithton	ABNT 3	TNT 9	4	11	
South Launceston	ABNT 3	TNT 9	1	11	
St Helens	ABNT 3	TNT 9	ō	7	
St Marys-Fingal Valley	ABNT 3	TNT 9	1	1 11	
Strahan	ABT 2		10		
Strathgordon	ABT 2	TVT 6	ĨŠ	8	
Swansea-Bicheno	ABT 2	TVT 6	4	ı š	
Гагоопа		TVT 6		ı s	
Waratah	ABNT 3	TNT 9		11	
Wynyard	ABNT 3	TNT 9	1	5A	

Television Translator Stations in Operation at 30 June 1979

Radio Stations in Operation

The following table gives details of the radio stations in operation in Tasmania:

Call sign	Classification	Location	Hours of service (weekly)	
ZL	National	Hobart	133.00	
ZR	National	Hobart	133.00	
NT	National	Launceston	133-00	
QN(a)	National	Oueenstown	133.00	
$^{\prime}\mathrm{FG}\left(a\right)$	National	Fingal Valley	133.00	
/SH (a)	National	St Helens	133.00	
НО	Commercial	Hobart	168.00	
ИТ	Commercial	Hobart	168.00	
AD	Commercial	Devonport	116-30	
BU	Commercial	Burnie	113-30	
EX	Commercial	Launceston	148.00	
'LA	Commercial	Launceston	139.00	
QT	Commercial	Queenstown	77.00	
'SD	Commercial	Scottsdale	116.30	
CAE (b)	Public	Hobart	72.50	

(a) Transmits, in the main, programs originating from 7NT.

(b) F.M. station operated by the Tasmanian Council of Advanced Education.

Tasmania's first F.M. (frequency modulated) station, 7CAE-FM Hobart, began regular broadcasting in February 1977 on a frequency of 92.1 MHz. A second FM station (7HFC-FM) operated by the Hope Foundation Ltd, was expected to commence regular broadcasting during 1979-80. The ABC's FM service was expected to be extended to Tasmania during 1980.

Although there are areas of poor reception due to difficult terrain, most of Tasmania receives a satisfactory radio service from one or more of the above stations. In addition, the northern part of the State receives a service from some mainland stations. The structure and population distribution in the State has given rise to a regional pattern of radio stations with concentrations in Hobart and Launceston and outlying stations in the north-east, north-west and west.

GREAT CIRCLE ROUTES AND THE SOUTHERN OCEAN

Great Circle Routes

A great circle is any circle that divides the globe's surface into equal halves. On the earth's surface each meridian of longitude is one half of a great circle but the equator is the only parallel of latitude which is a great circle. On most flat maps a straight line appears to be the shortest distance between two points. However, as the earth is a sphere, the shortest distance between any two points on its surface lies along the great circle route passing through the points (which often appears as a curved line on a flat map).

Historical

Mariners of the sixteenth century knew the attraction of sailing along a great circle route. It was not, however, until the 1840s that John Towson, an English watchmaker, perfected an inexpensive chronometer which enabled mariners to make the frequent changes of course necessary to follow the curve of a great circle route (other than one along a meridian of longitude).

The first news of Australia's goldrush reached London in 1851. With hundreds of ships plying between England and Australia the use of great circle routes became popular. From the south Atlantic to the Southern coast of Australia was a vast stretch of ocean with no protruding necks of land to prevent ships from trying a shorter route. Between the Cape of Good Hope and Melbourne a ship that forsook the traditional track along a parallel of latitude at about 40° south and instead curved far to the south toward the Antarctic could save over 870 nautical miles.¹ On the new sea route far to the south the speeding ships found large islands not marked on any chart. The continued work of Virginian Matthew Maury in drawing and correcting 'Wind and Current Charts' probably had much to do with the greatly increased reliance of mariners on the great circle tracks.

Some ships made astonishingly fast return passages to England in the 1850s. Selecting a circle route around Cape Horn, they sailed through Banks Strait on the north-east tip of Tasmania and then sailed south of New Zealand to take advantage of the fierce winds of the forties and fifties latitudes. Cape Horn with its huge seas and gliding icebergs was feared by sailors. However, the greatest hazard, in the 1860s at least, was the Auckland Islands in latitude 51°S, south of New Zealand. In 1866 the *General Grant* left Melbourne, taking this great circle route from Australia to London carrying wool, produce and gold.² At 11.30 p.m. on 13 May 1866, the ship, under full sail, ran into a cave on the windward coast of the main island of the Auckland Island group. As an immediate result of the wreck 68 persons died. The remaining 14 men and one woman stayed on the harsh islands until some were rescued over a year later. Subsequent efforts to salvage the gold have proved fruitless.

Great circle routes were valuable at that time in our history to speed the movement by sea of people and cargoes. Today aircraft also use the advantages of the shortest distance between two points on the globe. In the north Atlantic, flights following great circle routes fly over the North Pole. Advances in the technology of air navigational aids have meant that navigation can now be entirely automated. Use of an inertial navigation system allows an aircraft to follow a great circle closely. Within the constraints imposed by the increasing volume of air traffic—'stopovers' and the necessity for air traffic 'lanes'—great circle routes are still important, particularly with their concomitant energy savings in an energy-conscious world.

Air Transport

On 16 December 1919, Lt Arthur Long of the Army Flying Corps crossed Bass Strait from Stanley to Melbourne in a Boulton Paul aircraft, taking six hours for the trip. Shortly

Transport and Communication

afterwards he started an aerial newspaper-carrying business between Hobart and Launceston. It was not until 1946 that Trans-Australia Airlines and Ansett Airways entered the Tasmanian air service, offering flights from Melbourne to Launceston and Hobart. Recently direct flights to Sydney were resumed for the 1977-78 Christmas holiday season. Hobart to Coolangatta flights (927 n miles) began in May 1978 for 15 weeks and operated for a similar period in 1979. On 3 November 1979 regular direct flights between Hobart and Adelaide via Launceston commenced.

A proposed air link between Tasmania and New Zealand is presently under negotiation. Plans for flights between Hobart and Christchurch appeal because of Hobart's proximity to the New Zealand city (954 n miles). In comparison, the distance from Hobart to Perth is 1 626 n miles and that to Macquarie Island, part of Tasmania's Esperance Municipality, 974 n miles. Both major domestic airlines, Trans-Australia Airlines and Ansett, could utilise both their DC9 and 727 Series 200 aircraft on flights to and from New Zealand. The DC9 has a range of approximately 1 620 n miles and the 727 Series 200 about 3 132 n miles. The opening of this trans-Tasman route should encourage more overseas visitors to both tourist islands. Previously, many visitors to Australia or New Zealand 'missed' Tasmania because they did not want to retrace their steps—a direct route will place Tasmania on a tourist circuit of the Tasman Sea.

The 200-mile Exclusive Economic Zone

The traditional international law of the sea which has prevailed from the early seventeenth century to the middle of this century rests on the distinction between territorial seas and high seas. Territorial seas consist of the belt of water immediately adjacent to each coastal country. Within this belt of sea the country has the same fullness of sovereignty as on land except that the 'innocent passage' of vessels of all nations to and from foreign ports is allowed. High seas are outside the sovereignty of any country. In recent years the absoluteness of this distinction between territorial seas and high seas has been challenged by the emergence of the concepts of the continental shelf and the Exclusive Economic Zone (EEZ).

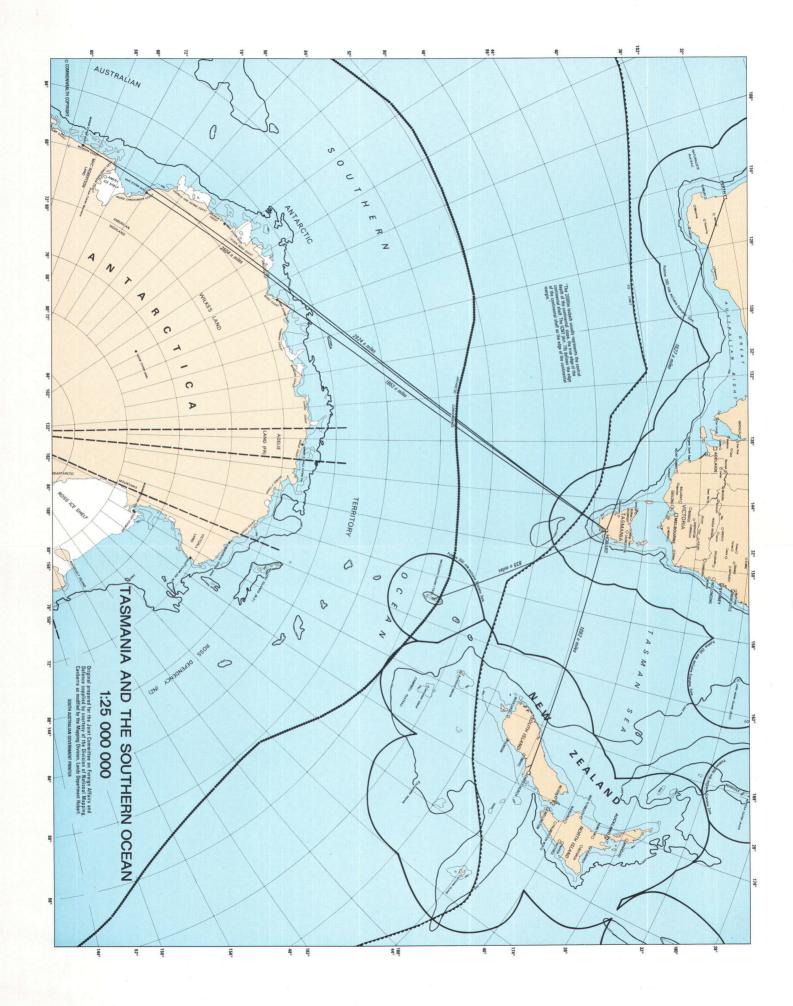
The physical continental shelf will often stretch beyond the outer limit of the territorial sea, where the edge of the continental shelf or 'continental margin' is represented by the 2 000-metre isobath. In Australia there has been little controversy about the continental margin except where Timor, West Irian and Papua New Guinea were concerned.

The 200 n mile Exclusive Economic Zone (EEZ) concept evolved recently with coastal countries wanting to extend the breadth of their territorial seas for economic reasons. Although the full sovereignty of a country still ends at the outer limit of the territorial sea (12 n miles), coastal states are to enjoy sovereign rights for certain specified economic purposes for a further 188 n miles beyond that limit (namely the exploitation and exploration of non-living resources and the conservation and management of living resources).

All State Premiers have agreed to the transfer of jurisdiction over the three n mile limit from the Commonwealth to the states as decided in October 1977. This gives the states legislative power over the zone from the low water mark to the three n mile limit over offshore mining, marine parks, historic shipwrecks, shipping and navigation, and environmental matters.

Australia has subscribed to a communiqué as a member of the South Pacific Forum recommending the establishment of the EEZ. Proclamation of exclusive fishing rights in the new Australian Fishing Zone were provided for in an amendment to the Federal Fisheries Act 1952 passed in 1978 and proclaimed on 1 November 1979.

Under the main principles relating to the EEZ, Australia must determine the maximum sustainable yield of living resources from the zone and then decide what part of that yield will be surplus to the catching capacity of Australian fishermen. Because of a growing shortage of the more popular fish species, there has been increased interest both from within Australia and overseas in the fish resources which might be available in the 200 n mile zone. Oceanographic and exploratory research conducted to date suggests an absence of the conditions which attract large quantities of fish. Tentative estimates put the increase in yield from the zone between two to four times the current catch.



Great Circle Routes and the Southen Ocean

The 200 n mile EEZ applies to all Australian territory including Macquarie Island. With the proclamation of this increment in territory will come the added responsibility of surveillance of the EEZ. The 1977 report, *Inquiry into the Structure of Industry and The Employment Situation in Tasmania*, by Sir Bede Callaghan recommended the upgrading of naval facilities in Hobart and the location of a battalion of regular soldiers in the State. Surveillance of foreign fishing activity in Australian waters could alternatively necessitate the location of an RAAF base in Tasmania. As well as the problems involved in management of the 200 n mile zone, there are commercial possibilities for ports like Hobart. It may be necessary for licensed foreign fishing vessels to call at ports for inspection purposes and determination of licence fees within the new zone. Benefits from the sale of services to shipping would result.

The exploitation of non-living resources will also be possible within the 200 n mile EEZ. Manganese nodules which are found on the deep sea floor are a rich source of manganese and iron, with significant contents of nickel, copper and cobalt. Individual nodules vary between two and five centimetres across. Even though they grow only slowly, some six million tonnes of nodule material is estimated to be added annually in the Pacific Ocean alone. It will probably be the late 1980s or 1990s before manganese nodules begin to be recovered in quantity from Australian waters.

The world-wide energy crisis emphasises the importance of the new zone. The best prospects for large discoveries of petroleum for Australia are offshore.³ Oil industry technology today enables exploration wells to be drilled below water 900 metres deep and to develop reserves in areas where the sea is up to 370 metres deep. In Australia the deepest offshore development up to 1979 had been in Bass Strait on the Mackerel Field in 90-metre depths. Problems which have been encountered in Bass Strait will be common to most offshore development in Australian waters. The lack of accurate information on factors such as tide range, wave height and foundation conditions as well as the high cost of development are two such problems. It is probable that in Australia for water depths between 90 and 180 metres, there will be considerable incentive to modify conventional bottom-founded structures to minimise structural requirements and the use of expensive offshore construction equipment. At depths greater than 180 metres there is room for new concepts to exploit Australia's so far unexplored offshore petroleum resources.

Antarctica

Antarctica is the fifth largest continent. The Australian Antarctic Territory (AAT) was proclaimed in 1933 and has a coastline of approximately 3 000 n miles. Australia has three permanent stations in the Antarctic—Mawson, Davis and Casey—co-ordinated by the Antarctic Division, Department of Science and the Environment. It is the existence of these stations and the scientific programs carried out there which provide evidence of and support for Australia's sovereignty over the AAT. Some countries question Australia's claims to control a 200 n mile EEZ around her Antarctic Territory, especially those who wish to fish nearby. Certain provisions of the Antarctic Treaty preclude the extension of our existing claims to territorial sovereignty in the area.

At present, two ships supply the requirements of the Antarctic stations—the Nella Dan and the Thala Dan. These are nearing the end of their useful lives and proposals are soon to be placed before the Federal Government concerning an Australian Antarctic ship. Air transport to Antarctica in 1978 was limited to RAAF flights from Christchurch, New Zealand to the US station at McMurdo, in exchange for ski-equipped United States Hercules flights from McMurdo to Casey. Funds have been made available to study the possibility of a permanent runway on rock near Davis.

Tasmania's strategic importance to the Antarctic has been emphasised by plans to transfer the headquarters of the Antarctic Division to Hobart. The construction of the complex at Kingston, near Hobart, is progressing rapidly with the transfer date set at April 1981. The Tasmanian State Government has lobbied with federal support to have the proposed International Antarctic Commission headquarters established in Hobart. Not only would the establishment of the Commission headquarters in Hobart provide considerable benefits for the Tasmanian economy, it could also induce other countries to use Hobart as the base port for their Antarctic operations in fishing, scientific research and resource exploration. In the future, Tasmania's proximity to the Antarctic stations could mean its use not only as the main shipping port but also as the link in Australian-Antarctic air transport.

Transport and Communication

Macquarie Island

Macquarie Island, discovered in 1810, is situated 835 n miles south-east of Tasmania. It has been included as Tasmanian territory since the State was proclaimed Van Diemen's Land in 1825. Sealers were the first visitors to the Island, exploiting the abundance of fur seals and then later King and Royal penguins for oil. The Island is now classified as a State Reserve, with the flora and fauna fully protected as in other national parks managed by the Tasmanian National Parks and Wildlife Service. Occupation of the island has been continuous since March 1948 when the Australian National Antarctic Research Expedition (ANARE) established a manned station there. There is no airstrip and the Antarctic supply ships service the requirements of the ANARE station as well as the Antarctic stations.

Before man came to Macquarie Island there were no land mammals. When sealers stayed on the island in the early nineteen hundreds, however, they introduced rabbits and wekas (a New Zealand bird) for food. Cats, ship rats and mice were accidentally introduced. The marine animals and birds breed on the island but depend upon the ocean for food. Although the effect of early exploitation is still evident in the small fur seal population, an estimated 100 000 elephant seals use the island. Royal penguins number over two million and are endemic to Macquarie Island. Many other species of birds breed on the Island. The Antarctic Convergence, where mixing between warm northern water and cold Antarctic water occurs, passes close to the Island. The economic significance of this ecological divide has yet to be fully explored. If Australia is to maximise the benefits stemming from jurisdication over the 200 n mile zone around Macquarie Island, further research into the fishing resources in the region of the Convergence will need to be carried out.

Simultaneous interest in the wealth under the surface of the Southern Ocean and in Tasmanian great circle links with New Zealand and Antarctica brings new life to an aspect of the Island's history and situation dormant in recent years.

FOOTNOTES

1 Under Australia's Metric Conversion Act 1970 the nautical mile (n mile) is a non SI declared unit having restricted application to navigation and meteorology. The n mile is equivalent to 1.852 kilometres.

2 The Mercury (24 January 1868, Hobart).

3 Australia's Offshore Resources, Australian Academy of Science Report II (1978).

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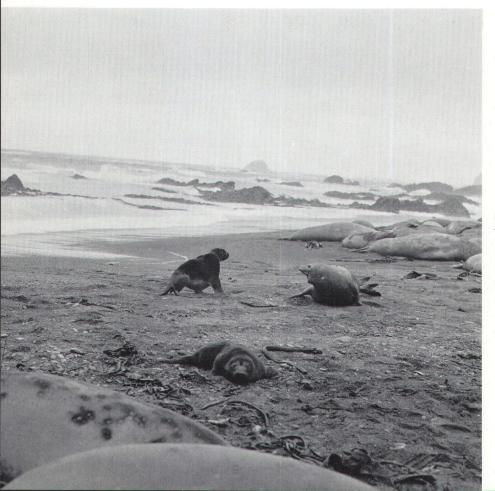
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A ski-equipped U.S. Hercules aircraft used for flights between the McMurdo and Casey Antarctic stations [A. Argent, Antarctic Division, Dept of Science and the Environment]



Seals on Macquarie Island [G. R. C. Copson]



Macquarie Island

[G. R. C. Copson]

Chapter 12

PRIVATE FINANCE

INSURANCE

General

Definitions

The following data on insurance are divided into life insurance and insurance other than life; i.e. fire, marine and general insurance. No distinction is made between insurance and assurance, the former term being used in all contexts.

Legislation

Section 51 of the Federal Constitution confers the necessary powers on the Federal Parliament to legislate with respect to 'insurance other than state insurance; also state insurance extending beyond the limits of the state concerned'. The principal Federal legislation affecting current insurance business is as follows:

Life Insurance Act 1945: This Act provides for uniform control throughout Australia of life insurance business other than business transacted by state government insurance offices, friendly societies and trade unions providing benefits for members of dependants. Also excluded is business in relation to superannuation benefits provided wholly by an organisation established by employers, employees or both.

Under the Act each company must maintain at least one office in each State or Territory in which it conducts life insurance business. Companies are also required to set up statutory funds in respect of their life insurance business in Australia and all amounts received in respect of this business must be paid to, and form part of, the assets of these funds. The assets of the statutory funds can only be used to meet liabilities or expenses relating to the life insurance business and, in certain circumstances, the payment of dividends to shareholders.

Insurance Act 1973: This act restricts the right to carry on insurance business to authorised companies and Lloyd's underwriters and makes arrangements aimed at ensuring that these are at all times financially sound. Insurance business carried on by the Federal Government, a state government or by a number of named government or semi-government authorities is exempt. The Act does not extend to life insurance business, registered medical or hospital benefits organisations and certain other bodies.

Life Insurance

Since 1947 returns lodged under the Life Insurance Act 1945 have been used to compile life insurance statistics. In Tasmania, the Government Insurance Board transacts a limited form of life insurance only (in respect of home mortgage repayments of purchasers of Housing Department dwellings) and tables that follow refer to operations of enterprises exclusively in the private sector. The transactions in the next table are concerned with Tasmania as the 'State of issue' of the policies, not necessarily as the 'State of risk'.

Lite insurance 1	ransactions	(Excluding	Amunics),	Tasmama (<i>u)</i>	
Particulars	1973	1974	1975	1976	1977	1978
Ord	INARY AND	INDUSTRIAL	. Business (b)		
New policies issued—						
Number	21 300	19 210	17 381	15 377	14 898	13 984
Sum insured	156-9	180.6	200.7	223.2	253.5	273.9
Annual premiums \$m	3.6	3.1	3.2	3.0	3.4	3.3
Policies discontinued or reduced—						
Number	15 096	19 522	20 414	21 803	21 953	22 044
Sum insured \$m	60.5	71.5	87.8	106.5	123.1	128.0
Annual premiums \$m	1.4	1.7	1.9	2.3	2.5	2.6
	Superan	NUATION BU	JSINESS			
New policies issued—						
Number	1 970	2 635	3 032	3 118	2 933	2 403
Sum insured \$m	73.1	88.3	123.6	125.8	175.8	124.2
Annual premiums \$m	1.8	2.7	3.8	3.6	5.9	3.8
Policies discontinued or reduced-						
Number	1 498	1 629	1 843	1 995	1 979	4 307
Sum insured \$m	28.2	32.2	38.3	47-4	61.2	62.3
Annual premiums \$m	0.7	0.9	1.1	1.3	1.7	1.9
	To	TAL BUSINES	SS			
New policies issued—						
Number	23 270	21 845	20 413	18 495	17 831	16 387
Sum insured \$m	230.1	268.8	324-3	349-0	429-2	398.1
Annual premiums \$m	4.8	5.8	7.0	6.6	9.1	7.1
Policies discontinued or reduced—						
Number	16 594	21 151	22 257	23 798	23 932	26 351
Sum insured \$m	88.7	103.7	125-9	153-9	184.3	190.3
Annual premiums \$m	2.1	2.6	3.0	3.7	4.2	4.5
New Loans Pa	id Over (E	EXCLUDING A	Advances of	OF PREMIUM	5)	
On mortgage of real estate \$'000	2 984	3 509	2 983	4 120	3 861	5 668
On companies' policies \$'000	1 533	2 432	1 863	1 949	2 363	2 126
On other securities \$'000	- 41	365	178	212	196	252
Total \$'000	4 560	6 307	5 027	6 282	6 420	8 046
			1	1	I	

Life Insurance Transactions (Excluding Annuities), Tasmania (a)

(a) These figures are annual aggregates of those published monthly in Life Insurance, Australia (Catalogue no. 5021.0). They are not comparable with figures published annually in Life Insurance (Catalogue no. 5622.0) which contains information not related to uniform accounting periods but to the companies' balance dates between 1 January and 31 December of the year shown.

(b) Industrial business refers, in the main, to policies on which the premiums are collected as regular instalments by agents on commission. As the significance of industrial insurance has been declining, and as more businesses have been transferring it to their ordinary registers, only a few businesses now maintain registers of industrial business. In order to preserve the confidentiality of these businesses' operations it has become necessary to combine the details of ordinary and industrial business.

Fire, Marine and General Insurance

Information on insurance, other than life, is compiled from returns provided by insurance companies transacting fire, marine and general insurance business in Tasmania (including the Tasmanian Government Insurance Office). Statistics that follow relate to financial years of companies ending within the period shown and to policies *issued* in Tasmania and not necessarily to those for which the risk is situated in Tasmania.

Definitions

Premiums represent the full amount receivable in respect of policies issued and renewed in the year, less returns, rebates and bonuses paid or credited to policy-holders during the year. They are not adjusted to provide for premiums unearned at the end of the year.

Insurance

Claims include payments made during the year, *plus* the estimated amount of outstanding claims at the end of year, *less* the estimated amount of outstanding claims at the beginning of year.

Contributions to fire brigades, commission and agents' charges, and expenses of management are those amounts actually paid during the year.

Taxation represents payments made during the year and includes pay-roll tax, licence fees, etc. Stamp duty and income tax are included in this item up to 1973-74, but excluded from 1974-75.

Selected Revenue and Expenditure Items

The following table should not be construed as a profit and loss statement; selected revenue and expenditure items only have been used.

(*000)							
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78	
Premiums (less returns, rebates and bonuses) Interest, dividends, rents	30 825 660	34 958 771	44 762 (a)	51 199 (a)	72 152 (a)	74 502 (a)	
Total (selected revenue items)	31 485	35 729	44 762	51 199	72 152	74 502	
Claims (less amounts recoverable) Contributions to fire brigades Commission and agents' charges Expenses of management Taxation	18 249 979 2 999 6 364 780	23 507 1 069 3 330 6 875 1 041	29 979 1 371 4 002 8 102 (b) 376	29 552 1 529 4 509 8 100 336	42 010 2 483 4 472 11 844 627	50 279 127 5 774 12 898 312	
Total (selected expenditure items)	29 371	35 822	44 217 (b) (c)	44 238 (c)	61 420 (c)	69 665 (c)	

Fire, Marine and General Insurance, Tasmania

(a) From 1974-75 figures for this item are available only for Australia as a whole due to a change in collection methods.

(b) Refer to definition of Taxation above. Figures from 1974-75 are not comparable with those for previous years.

(c) Includes other underwriting expenses of \$386 000 in 1974-75, \$212 000 in 1975-76, \$16 000 in 1976-77 and \$275 000 in 1977-78.

Types of Insurance

The next table shows premiums and claims according to the class of insurance business transacted in 1977-78. ('Premiums' and 'Claims' have been compiled in accordance with the definitions introducing the section.)

Fire	, Marine	and Genera	d Insurance	ce, Tasman	ia
Premiums	and Clain	ns for Éacl	1 Type of	Insurance,	1977-78
		(\$'00	0)		

Class of business	Premiums	Claims	Class of business	Premiums	Claims
Motor vehicle comprehensive.			All risks/baggage	555	367
(a)	20 173	14 594	Plate glass	268	192
Employers' liability	18 067	11 122	Professional indemnity	217	55
Compulsory third party (b)	10 565	9 486	Livestock	125	94
Fire and sprinkler leakage	5 929	4 500	Contractors' all risks	369	175
Houseowners' and house-			Guarantee	39	6
holders' comprehensive	7 832	4 965	Product liability	38	Š
Marine (hull and cargo)	2 844	1 193	Fruit crop and hailstone	n.p.	n.p.
Personal accident	2 176	928	Aviation	n.p.	n.p.
Loss of profits	1 149	966	Other	1 373	534
Public liability	1 446	525		1 575	554
Burglary	642	213			
Boiler, engineering and machine	Ļ.	215			
breakdown	662	353			
			Total	74 502	50 279

(a) Includes motor cycles.

(b) Motor vehicles only. The Motor Accident Insurance Board accepted all rights, obligations and liabities in respect of Compulsory Third Party Insurance from 1 October 1974.

(c) Confidential-included in 'Other'.

Ratio of Claims to Gross Premiums: The following table shows the ratio of claims to premiums for the more important classes of business over a three-year period:

(rer Cent)							
1975-76	1976-77	1977-78					
62.0	60-4	72.3					
		61.6					
81 .0	67.5	89.8					
27.7	36-4	75.9					
51.0	58-3	63-4					
72.1	32.6	42.0					
41.1	44.3	84.0					
20.9	44.0	36-3					
20.3	32.0	33-2					
23.3	25.3	53-3					
51.7	36-3						
57.7	58-2	67.5					
	62·0 58·6 81·0 27·7 51·0 72·1 41·1 20·9 20·3 23·3 51·7	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$					

Fire, Marine and General Insurance, Tasmania Ratio of Claims to Premiums (a) (Per Cent)

(a) See beginning of section for definition of claims and premiums.

(b) Motor vehicles only.

BANKING AND EXCHANGE RATES

Types of Banks

General

Banks in Tasmania can be classified by ownership as follows: (i) Government—The Reserve Bank of Australia, the Commonwealth Development Bank of Australia, the Commonwealth Trading Bank of Australia and the Commonwealth Savings Bank; (ii) Private—the private trading banks and the private savings banks; and (iii) Trustee—The Savings Bank of Tasmania (previously the Hobart Savings Bank) and the Launceston Bank for Savings. The Agricultural Bank is *not* a bank for the purpose of these statistics.

For statistical purposes such a classification is not helpful since banks, both government and private, may be engaged in the same type of activity. Hence, the classification in use is one which groups banks according to their type of activity, not according to their ownership. The major banking statistics for the State are presented in two distinct series under the headings 'Trading Banks' and 'Savings Bank'.

Trading Banks

The following seven institutions in Tasmania are classified, for statistical purposes, as 'trading banks': Commonwealth Trading Bank of Australia; Australia and New Zealand Banking Group; Bank of New South Wales; The Commercial Bank of Australia Ltd; The Commercial Banking Company of Sydney Ltd; The National Bank of Australasia Ltd; and The Bank of Adelaide.

Savings Banks

In the 1950s, only three savings banks operated branches in Tasmania: Hobart Savings Bank (now The Savings Bank of Tasmania), Launceston Bank for Savings (both trustee savings banks) and the Commonwealth Savings Bank. The trustee savings banks date from early colonial days, the Launceston Bank opening in 1835, and the Hobart Bank in 1845.

In recent years, private trading banks have opened savings bank subsidiaries in the State, the current list of such banks being: Australian and New Zealand Savings Bank Ltd; The Bank of Adelaide Savings Bank Ltd; Bank of New South Wales Savings Bank Ltd; The

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Commercial Savings Bank of Austalia Ltd; C.B.C. Savings Bank Ltd; and The National Savings Bank Ltd.

Savings banks also offer cheque facilities to customers; however, for statistical purposes their cheque operations are included in 'savings bank statistics'.

Transactions of Trading Banks

The accompanying table shows average deposits, advances and debits to customers' accounts by month for 1977-78 and summarises the principal statistics relating to all trading banks in Tasmania for a five-year period. The following definitions apply:

- (i) Deposits—a bank liabilities item. The figure is the average, for the year, of balances read at weekly intervals.
- (ii) Loans, advances and bills discounted, etc.—a bank assets item. The figure is the average, for the year, of *balances* read at weekly intervals.
- (iii) Debits to customers' accounts—mainly the total of all cheques drawn by customers during a given period. The figure is the average, for the year, of such weekly entries.

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
	NUM	IBER			
Branches open at 30 June	103	101	104	105	106
DEPOSITS, ADVANCES AND DEBI	rs to Custon	IERS' ACCOUN	NTS: WEEKLY	Averages (\$	'000)
Deposits (a)—	2 572	6 499	12 919	33 442	25 920
Federal and State Governments	3 573	0 499	12 919	33 442	23 920
Other— Fixed	93 961	112 543	133 357	168 637	193 883
Current—Bearing interest	10 162	11 031	14 617	16 723	18 519
Not bearing interest	99 343	99 781	116 486	129 811	137 451
Total	207 040	229 851	277 377	348 613	375 773
Loans, advances and bills discounted (a)	207 010				
(b)	121 077	137 189	157 951	207 635	250 144
Debits to customers' accounts (c)	103 041	119 447	150 536	179 932	193 310

Transactions: All Trading Banks in Tasmania

(a) The average, for the month or year, of balances read at weekly intervals.

(b) Loans, advances and bills discounted, etc.; excludes loans to authorised dealers in the short-term money market.

(c) Excludes debits to Federal and State Government accounts at Hobart branches. In addition to trading bank transactions, those of the Rural Credits Department of the Reserve Bank and the Commonwealth Development Bank are included in this item.

The table below gives a classification of trading bank advances outstanding within Tasmania by type of borrower resident within Australia, and in total for non-residents of Australia.

Trading Banks: Classification of Advances Outstanding within Tasmania (\$'000)

Type of advance	At second Wednesday in July					
	1975	1976	1977	1978 (a		
Borrowers Residen	T WITHIN AU	JSTRALIA				
Business advances—						
Agriculture, grazing and dairying-						
Sheep grazing	6 700	7 589	8 708	8 400		
Dairying and pig raising	6 723	7 185	7 203	7 300		
Other	13 189	14 738	16 346	20 000		
Total	26 612	29 512	32 257	35 700		
Manufacturing	24 728	29 207	28 208	33 200		
Transport, storage and communication	3 420	4 289	4 316	5 500		
Finance		1				
Building and housing societies	425	624	390	400		
Pastoral and finance companies	728	472	728	300		
Hire purchase and other finance companies	1 117	916	1 293	1 500		
Other	801	886	1 199	2 400		
Total	3 071	2 898	3 610	4 600		
Retail and wholesale trade	21 541	33 337	38 200	43 600		
Building and construction	4 407	6.916	10 282	11 000		
Other business	25 703	27 387	40 364	47 500		
Unclassified	739	539	1 771	2 800		
Total business advances	110 221	134 085	159 008	183 800		
		·				
Advances to public authorities (excl. Federal and state governments)	1 159	1 372	983	600		
Personal advances-						
Building or purchasing own home (individuals)	9 420	12 337	15 445	19 700		
All other	25 223	39 933	57 223	75 900		
Total personal advances	34 643	52 270	72 668	95 600		
Advances to non-profit organisations	1 498	1 816	1 891	2 000		
Total advances to resident borrowers	147 521	189 543	234 550	2 000		
			237 330	202 100		
Borrowers Non-reside		1	r			
otal non-resident borrowers	23	6	25			
TOTAL ADVANCES TO RESIDENT A	NON-RES	SIDENT BORRO	WERS			
Grand total	147 544	183 549	234 575	282 100		

(a) Figures rounded to the nearest one hundred thousand.

Interest Rates and Security Yields

The next table shows the interest rates available on fixed deposits, the interest yield from treasury notes and the yield from government securities:

Banking and Exchange Rates

	Rate						
Particulars	June 1975	June 1976	June 1977	June 1978			
Trading banks—							
Fixed deposits (less than \$50 000)-							
3 months and less than 6 months	8.00-9.00	7.00-8.25	7.75-8.25	7.50-7.75			
6 months and less than 12 months	8.25-9.50	7.25-8.75	8.25-9.00	8.00-9.00			
12 months and less than 18 months	8.25-9.50	7.25-8.75	8.25-9.00	8.00-9.00			
18 months and less than 2 years	8.25-9.50	7.25-8.75	8.23-9.00	8.00-3.00			
2 years to 4 years	8.00-9.50	8.25-9.50	8.00-9.50	8.00-9.50			
Fixed deposits (\$50 000 and over)—	0 00 7 00						
30 days to 4 years (a)	10.00	10.00	10.00	10.00			
Federal Government securities yield—	10 00	10 00					
Non-rebateable bonds (b)—							
	8.49	8.47	9.88	8.83			
2 years	9.50	9.99	10.41	9.10			
10 years	9.50	10.20	10.48	9.10			
20 years	9.50	10.20	10.40	5.10			
Treasury notes (issue yield)—		6.00	0.40	8.35			
13 week notes	7.81	6-98	8.60				
26 week notes	8.01	7.25	9.12	8.75			

Interest Rates and Security Yields, Tasmania (Per Cent Per Annum)

(a) Subject to this maximum, actual rates are a matter for negotiation between banks and their customers.(b) Yields shown are average for week centred on last Wednesday of month and exclude effect of brokerage.

Savings Banks

The following table summarises the principal statistics relating to savings banks in Tasmania. Deposits are compiled on a basis different from that used in the case of trading banks. 'Deposits lodged' is the total inflow of deposits during the year, and 'depositors' balances' is a single liability reading taken at the end of the year.

The number of operative accounts excludes school bank accounts and small inoperative accounts. The other items in the table relating to depositors' balances, etc., relate to all accounts including school bank accounts and small inoperative accounts.

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	
Branches open (a)no. Operative accounts (a)	155 561	153 591	159 606	162 618	165 632	
Deposits lodged \$'000 Interest added \$'000 Excess of deposits over withdrawals \$'000 Depositors' balances (a) \$'000	13 371 25 677	707 421 17 085 37 213 382 326	797 315 20 878 27 412 430 618	921 919 23 662 22 853 477 134	1 030 820 27 222 26 101 530 457	
Per head of population— Depositors' balances (a) \$	820	944	1 057	1 164	1 282	

All	Savings	Banks,	Tasmania
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(a) At end of year.

At 30 June 1978, the balances outstanding on housing loans made by savings banks to individuals and to building societies were \$196 791 000 and \$1 476 000, respectively.

The next table gives details of housing finance transactions by savings banks in Tasmania:

	Loans approved to individuals for—							Cancellation of	
Period	Construction or purchases of new dwellings		Purchases of established dweilings		Alter- ations and ad- ditions	Total loans prev approved individual housin		ved to uals for	
	Number (b)	Amount (c)	Number (b)	Amount (c)	Amount	Amount	Number	Amount	
1972-73 1973-74 1974-75 1975-76 1976-77 1977-78	860 689 n.a. 768	\$'000 7 953 10 534 9 695 <u>n.a.</u> 13 258 14 767	2 037 1 782 2 291 n.a. 2 131 2 113	\$'000 18 108 18 422 28 394 <i>n.a.</i> 36 974 39 617	\$'000 569 753 <u>957</u> <i>n.a.</i> 2 213 2 752	\$'000 26 630 29 709 39 046 <i>n.a.</i> 52 445 57 136	135 140 202 187 162 185	\$'000 1 350 1 314 2 302 2 637 2 385 2 826	

Savings Banks: Housing Finance Transactions, Tasmania (a)

(a) The statistics prior to 1975-76 are not strictly comparable with those for later years. The former categories 'Dwellings not previously occupied' and 'Dwellings previously occupied' have been defined more precisely and are replaced by the categories 'Construction or purchases of new dwellings' and 'Purchases of established dwellings', respectively. Also, loans approved for alterations and additions estimated to cost \$10 000 or more are included in the category 'Alterations and additions', whereas previously such loans were included in the categories 'Previously occupied' and 'Not previously occupied'. Total figures for 1975-76 are unavailable as the changes were implemented in October of that year.

(b) Number of loans for dwelling units approved for first mortgage finance only.

(c) Includes second mortgage finance to complete original purchase or construction.

Interest Rates

The next table shows the maximum rates of interest paid to depositors or charged to borrowers with home mortgages by The Savings Bank of Tasmania. Interest rates paid to depositors or charged to borrowers with home mortgages by the Launceston Bank for Sevine the Community Sevine Bank of the sevent seve Savings, the Commonwealth Savings Bank and the savings bank subsidiaries of the private trading banks, may vary marginally from the rates shown in this table.

	On savings accounts (b)		Date of change in rate	On savings accounts (b)	On home mortgages
October 1973 August 1974 April 1975	(c) 4.00	(d) 10.00	February 1976 August 1977 January 1978	(e) 4.00	(g) 10.00

The Savings	Bank o	i Tasmania:	Maximum	Interest	Rates (a)
	6	Per Cent Pe	r Annum)		

(a) Operative from first day of month shown.
 (b) From February 1966, fixed deposit rates have been 0.25 per cent greater than trading banks rates.

(c) Effective on accounts to \$4 000.

(d) Effective for loans to \$12 500.

(e) Effective on accounts to \$4 000. From \$4 001 to \$20 000 the interest rate was 6.25 per cent. (f) Effective rate for loans to \$12 500. For loans from \$12 501 to \$20 000 the rate was 11.0 per cent. For loans over \$20 000 the rate was 11.5 per cent.

(g) Effective for all loans to \$100 000.

Overseas Exchange Rates

The next table shows average overseas exchange rates operative for recent periods:

Country	Unit of overseas currency	1974-75	1975-76	1976-77	1977-78
Belgium (b)	. Francs	50.69	50 ·11	42.92	37.88
Canada		1.35	1.26	1.16	1.23
France	. Francs	6.04	5.62	5.67	5.34
Germany, Federal Republic of	. Deutsche marks	3.34	3.21	2.78	2.43
Hong Kong	. Dollars	6.68	6.25	5.45	5.19
India		10.85	11.14	10.12	9.49
Italy		878	925	990	976
Japan		401.70	376.06	327.91	271.90
Netherlands		3.44	3.34	2.91	2.60
New Zealand	. Dollars	1.01	1.19	1.14	1.12
Pakistan		n.a.	n.a.	11.13	10-91
Singapore		3.18	3.09	2.71	2.65
South Africa		0.925	1.038	0.990	0.970
Sri Lanka		9.01	9.79	9.48	13.63
Switzerland		3.66	3.25	2.85	2.36
U.S.A	. Dollars	1.37	1.26	1.15	1.13
United Kingdom	. Pound stg	0-581	0.630	0.670	0.620

Exchange Rates (a): Average for Period Shown, Overseas Currency Relative to Australian Dollar

(a) Average telegraphic transfer selling rates at Sydney. Average rates are not available for China, Malaysia and U.S.S.R.; however, daily quotations are available on application to any trading bank.

(b) Two rates have been quoted for Belgium from 20.9.71. The rate shown for these periods is the financial rate used for trade transactions.

INSTALMENT CREDIT AND OTHER FINANCING

Finance Companies

Finance Companies: In these statistics finance companies are incorporated companies mainly engaged in providing, to the general public, the following credit facilities: (i) instalment credit for retail sales; (ii) personal loans; (iii) wholesale finance; (iv) factoring; (v) other consumer and commercial loans; (vi) financial leasing of business equipment and plant; and (vii) bills of exchange.

The definitions associated with the statistics are set out in considerable detail in the bulletin Finance Companies Transactions (Cat. No. 5615.0) published by the Canberra Office of the Bureau.

		(\$m)			
Year	.		Other con commerce		
	Instalment credit for retail sales	Wholesale finance	Contracts including charges (a)	Contracts excluding charges (b)	Total all contracts
	A	mount Financei)		
1973-74	r 35·7	52.3	r 14·1		r 102·1
1974-75	r 44·4	65.7	r 12 r 20		r 122.6 r 152.8
1975-76 1976-77	r 52·4 r 62·2	79·7 114·5		9.5	r 226·2
1977-78	61.1	118.8	49.5		228.1
Сог	LECTIONS AND (OTHER LIQUIDAT	IONS OF BALANC	ES	<u> </u>
1973-74	r 42·4	52.1	12.3 3.2		r 110-0
1974-75	r 46·2	64.2	14.6	3.2	r 128-2
1975-76	r 60·5	77.1	14.8	4.4	r 156-8
1976-77	75.7	r 110.4	r 24.0	10.2	220.3
1977-78	83.7	117.1	35.0	18.0	253.8

Finance Companies: Transactions, Tasmania (a)

(\$m)

		(\$11)			
	Instalment			sumer and cial loans	
Year	credit for retail sales	Wholesale finance	Contracts including charges (a)	Contracts excluding charges (b)	Total all contracts
	BALANCES OU	TSTANDING AT E	nd of Year	•	
1973-74 1974-75 1975-76 1975-76 1976-77 1977-78	r 51.5 r 63.5 r 78.0 r 95.5 104.0	7.0 8.2 12.4 19.5 23.6	16·4 18·0 23·7 43·7 56·9	5.7 6.4 9.6 20.6 20.4	r 80.6 r 96.1 r 123.7 r 179.3 205.0

Finance Companies: Transactions, Tasmania (a)—continued

(a) Includes details of personal loans.

(b) Includes factoring.

The value of capital goods (business equipment and plant) leased by finance companies, over a five-year period, is shown in the table below:

Finance Companies: Business Equipment and Plant on Lease, Tasmania

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
Value of goods leased during period	14·5	14·8	18·1	25·6	32·0
Balances outstanding at end of year	21·3	27·3	35·2	46·1	63·9

In the following table the amount financed in respect of instalment credit for retail sales agreements (a single item in previous tables) is further classifed by type of commodity.

Finance Companies: Instalment Credit for Retail Sales, Tasmania

(Sr	n)
tά	<i>y</i>

		Amount	Cash collections	Balances			
Year	Мо	tor vehicles,	etc.	House-		and other liquid- ations	outstand- ing at end
	New	Used	Total	and personal goods	Total	during year	of year
1973-74 1974-75 1975-76 1975-77 1976-77 1977-78	9·3 14·0 14·1 15·2 13·7	20·3 22·8 25·5 32·3 34·3	r 32·3 r 40·4 r 45·6 54·7 55·0	3.4 r 4.0 r 6.8 7.5 6.2	r 35·7 r 44·4 r 52·4 62·2 61·1	r 42·4 r 46·2 r 60·5 75·7 83·7	r 51.5 r 63.5 r 78.0 95.5 104.0

(a) See earlier section 'Comparability'.

(b) Not available for separate publication.

Instalment Credit for Retail Sales in Tasmania

The collection of data on instalment credit transactions began as a series dealing simply with the hire purchase operations of non-retail finance businesses. The series was then expanded, firstly to cover the hire purchase operations of retail businesses and, secondly, to introduce a concept of instalment credit considerably broader than hire purchase. A further stage in development was reached with a redefinition of the term 'instalment credit' and a change in the classification of businesses which operate instalment credit schemes from 'Retail Businesses' and 'Non-Retail Finance Businesses' to 'Finance Companies' and 'Other Businesses'. These changes apply to statistics for 1973-74 and later years.

Instalment Credit and Other Financing

Definitions

The statistics cover operations of all types of instalment credit schemes which relate primarily to the financing of retail sales of goods, whether the credit is advanced by finance companies or other businesses. In general, the item 'instalment credit' is defined as relating to schemes in which repayment is made by regular pre-determined instalments. Types of schemes covered include hire purchase, time payment, budget account and personal loan schemes which relate primarily to financing of retail sales of goods. The term 'retail sales' relates only to retail sales covered by the censuses of retail establishments; from July 1973, other sales of goods to final purchasers (e.g. plant and equipment) are excluded.

Figures for amounts financed exclude interest, hiring charges, insurance, etc. Figures for balances outstanding and collections and other liquidations include these charges. Details are not available of these charges or of other items (e.g. rebates allowed for early payment, late payment charges and bad debts written off) which affect the reconciliation of the three main instalment credit series: amount financed, collections and other liquidations, and balances outstanding.

Statistics of amounts financed are classified by type of goods, defined as follows: (i) motor vehicles, etc.—new and used motor cars and motor cycles, boats, caravans, trailers, and motor parts and accessories; and (ii) household and personal goods—furniture, furnishings and floor coverings, domestic refrigerators, electrical goods, radios, televisions, musical instruments, bicycles, motor mowers, clothing, etc.

	Amount	eriod (b)	Balances		
Year	Motor vehicles, etc. (d)	Household and personal goods	Total all goods	at end of period (c)	
Fin	ANCED BY FINAN	CE COMPANIES			
1975-76 r	54 738	6 819 7 465 6 163	52 431 62 203 61 130	78 038 95 463 104 029	
Fin	ANCED BY OTHE	R BUSINESSES			
1975-76 1976-77 1977-78	. 174	5 752 5 951 5 063	6 034 6 125 5 063	4 371 4 137 3 117	
I	Financed by all	BUSINESSES			
1975-76 r 1976-77 1977-78	. 54 912	12 571 13 416 11 226	58 465 68 328 66 193	82 409 99 600 107 146	

Instalment Credit for Retail Sales, Tasmania (a) (Hire Purchase and other Instalment Credit) (\$'000)

(a) Includes time payment, budget account, and personal loan schemes relating primarily to the financing of retail sales.

(b) Excludes hiring charges, interest and insurance.

(c) Includes hiring charges, interest and insurance.

(d) Types of goods included are defined under 'Definitions' preceding the table.

OTHER PRIVATE FINANCE

Friendly Societies

Scope

The details that follow refer to 'ordinary' societies, not to 'special' societies. Ordinary societies are those which provide customary sick and funeral benefits and are subject to actuarial valuation. Special societies restrict their membership to employees of industrial parent organisations and are not subject to actuarial valuation.

Friendly Health Services (F.H.S.): This organisation was originally established to administer medical and hospital benefit funds to which members of existing societies could contribute; funds, membership and activities of this description are excluded from statistics of ordinary friendly society activities. F.H.S. later extended its scope to 'ordinary' society activities. Details of the latter only are included in friendly society statistics.

Membership

Friendly societies were a form of social organisation to help members meet the costs of sickness, burial, etc. at a time when government social services were either meagre or nonexistent. Membership reached a maximum (over 22 000 in male lodges) in the pre-depression years but has since steadily declined. From the 1950s, there has been rapid development of various government-encouraged insurance schemes to assist families with hospital and other expenses associated with sickness; such schemes have evolved, in general, outside the framework of the friendly society movement. As there is no uniform accounting period for these societies, details are in respect of membership as at the end of accounting periods ending during the years shown.

With F.H.S. excluded from consideration, it may be seen that: (i) a decline in membership of other ordinary societies has continued (from 6 816 members in 1962 to 2 405 in 1977); and (ii) the average age of members has continued to increase (from 36.7 years in 1920 to 68.0 in 1977).

In the following table male and female members of the F.H.S. Sickness and Assurance Fund and Whole of Life and Endowment Fund have been included.

		Members				
Particulars	Financial members	Total member- ship (a)	Average age of members	Admissions	Departures (b)	who received sick pay
All societies (excl. Friendly Health Services)—	no.	no.	years	no.	no.	no.
Males	2 343 50	2 354 51	67·9 71·4	1 -	138 4	200 2
Total Friendly Health Services	2 393 383	2 405 383	68·0 35·4	1	142 29	202 60
Total all societies	2 776	2 788	63.5	1	171	262

Friendly Society Membership and Number V	Who Received Sick Pay, Tasmania, 1977
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(a) Includes financial members but not honorary members.

(b) Includes deaths.

The figures in the next table, which excludes details for F.H.S., show the decline in membership of other ordinary societies:

Particulars	1972	1973	1974	1975	1976	1977
Societies Lodges—Male Female Benefit members Financial members	102 5 3 726	8 100 5 3 509 3 461	8 (b) 51 7 3 275 3 233	8 47 7 3 108 3 090	7 35 7 2 546 2 519	7 28 7 2 405 2 393

Societies, Lodges and Membership, Tasmania (a) (Number)

(a) Friendly Health Services excluded.

(b) Revised method of calculation. Previously some amalgamated branches were double-counted.

Other Private Finance

Revenue and Expenditure

The following tables show the net revenue and expenditure of friendly societies (excluding inter-fund transfers and transfers between districts and lodges) for the accounting years which ended in the years shown.

Friendly Societies (a): Net Revenue and Expenditure, Tasmania, 1977

(\$)

Reven	ue		Expendi	ture	
Particulars	Total	Per financial member	Particulars	Total	Per financial member
Members' contributions (b) Interest, rent and dividends All other income	41 151 123 639 16 250	14·82 44·54 5·85	Medical attendance and medicine	3 159 17 350 36 540 42 112 51 054 22 183	1.14 6.25 13.16 15.17 18.39 7.99
Total	181 040	65·21	Total	172 398	62.10

(a) Includes Friendly Health Services.

۰. ₁

(b) Includes levies.

Friendly Societies	(a):	Receipts,	Expenditure	and	Accumulated	Funds,	Tasmania
•	. ,	-	(\$'000)				

	Net rec	eipts (a)		Accumu-			
Year	Contri- butions and levies	Total (c)	Sick pay	Funeral benefits	Other (d)	Total	lated funds r
1972 1973 1974 1975 1976 1977	66 64 56 47 61 41	175 176 r 172 169 r 205 181	23 25 24 16 r 18 17	47 51 r 43 33 39 37	90 r 112 73 72 r 82 118	160 r 188 r 140 121 r 139 172	1 460 1 448 1 481 1 529 1 436 (e) 1 445

(a) Includes Friendly Health Services.

(b) Excludes inter-fund transfers and transfers between branches within societies.

(c) Comprises: (i) income from investments; (ii) grants received by Friendly Health Services from the ordinary societies; and (iii) other revenue items not specified in the table.

(d) Includes administration and medical attention expenses and endowment benefits paid by societies to members.

(e) Does not reconcile with previous year due to dissolution and distribution of funds of I.O.O.F.M.U. Cornwall district.

Registered Building Societies

Permanent Societies: These societies are both savings and deposit-receiving institutions which advance funds for home building or purchase against the security of first mortgages. Those who invest by taking shares or by making deposits are in a separate category from those who borrow to build or buy a home. The following table summarises the transactions of permanent building societies:

Permanent Building Societies, Tasmania (a)

	-		. ,			
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	no.	no.	no.	no.	no.	no.
Operating societies	6	5	5	5	5	5
Investing shareholders	15 765	26 936	35 971	n.p.	n.p.	n.p.
Borrowers	7 514	7 124	6 795	n.p.	n.p.	n.p.
	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
Loans—Advanced	18 777	17 849	17 145	n.p.	32 677	27 488
Repaid	7 758	10 144	10 803	n.p.	26 334	28 012
Deposits—Received (b)	52 625	54 629	71 817	n.p.	n.p.	n.p.
Withdrawn	44 491	61 074	64 965	n.p.	n.p.	n.p.
Liabilities—						
Paid-up capital and subscriptions	31 169	40 379	55 782	n.p.	n.p.	n.p.
Accumulated profits, reserves	1 363	1 490	1 581	2 043	2 406	2 890
Deposits	30 763	24 318	30 002	40 854	38 135	37 631
Other	1 613	2 401	2 151	n.p.	n.p.	n.p.
Total	64 907	68 589	89 517	117 602	137 726	154 430
Assets—	-				· · ·	<u> </u>
Loans on mortgage	50 676	58 381	64 723	86 805	104 803	117 131
Land and buildings	1 240	1 440	1 781	2 532	2 671	3 384
Government securities	4 003	4 149	3 884	7 093)		
Other investments	8 508	3 954	18 086	19 908	29 519	33 722
Cash and current deposits	100	129	180	350	143	151
Other	380	536	863	914	590	42
Total	64 907	68 589	89 517	117 602	137 726	154 430

(a) As there is no uniform accounting period for these societies, financial details are in respect of accounting years ending during the years shown; details relating to the number of shareholders, etc. are in respect of numbers at the end of accounting period ending during the year shown. (b) Includes interest credited to depositors' accounts.

Co-operative (Terminating) Societies

Terminating Societies are societies which, by their rules, are to terminate at a fixed date or when a result specified in their rules is attained. Societies issue members one class of share and require equated monthly instalments towards share capital from members; when a member borrows to build (and only a member may borrow) he is required to pay in addition equated monthly instalments, such addition constituting interest only. The regular instalments in respect of share capital are calculated to amount, with interest to the nominal amount of the member's shares over the life of the society (say 26 or 30 years). If the member takes out shares with a nominal value of \$20 000 then his borrowing ceiling is set at \$20 000-in other words the member takes out, in nominal share capital, the amount which he wishes to borrow for home-building. In effect, the member is contributing to a sinking fund for the liquidation of his loan. The terminating societies are termed 'co-operative'.

The maximum limit of an individual loan has been increased progressively from \$8 000 (prior to August 1969) to \$22 500 (from July 1976). Societies registered prior to 1 July 1976 were bound by previous limits; societies registered after 1 July 1976 may advance up to \$22 500 to each borrower.

The following table summarises the transactions of the co-operative housing societies operating in Tasmania:

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78					
Operative societies		no. 112 2 259	no. 116 2 504	no. 120 2 671	no. 122 n.a.	no. 126 n.a.					
Income— Interest on Loans Other interest income Other income	8	\$'000 677 11 136	\$'000 811 13 197	\$'000 n.a. n.a. n.a.	\$'000 994 16 185	\$'000 1 061 17 159					
Total	767	823	1 021	n.a.	1 195	1 236					
Expenditure— Interest paid Management expenses Other expenses	89 23	595 92 39 727	716 120 29 865	n.a. n.a. n.a. n.a.	1 001 110 32 1 143	1 035 115 32					
Total	0/3	121									
Liabilities— Share subscriptions Reserves. Loans due to—Government Other lenders (c) Other	604 7 761 2 658	1 257 698 8 297 2 481 185	1 379 876 10 960 2 428 193	<pre>2 554 12 250 2 321</pre>	(b) 375 r 12 934 {r 2 250 } 95	(b) 424 13 684 1 996 39					
Total	12 415	12 917	15 836	17 125	15 654	16 143					
Assets— Amount owing on loans Other		12 627 290	15 522 314	16 763 (362	(d) 15 238 (416	(d) 15 715 429					
Total	. 12 415	12 917	15 836	17 125	15 654	16 143					

Other Private Finance

Co-operative Housing Societies, Tasmania (a)

(a) As there is no uniform accounting period for these societies, financial details are in respect of accounting years (a) As there is no uniform accounting period for these societies, mancial details are in respect of accounting years ending during the years shown; details relating to the number of shareholders, etc. are in respect of numbers at the end of accounting periods ending during the years shown.
 (b) For societies operating on an actuarial basis members' subscriptions have been offset against 'Amount owing on

loans'.

(c) Includes bank overdrafts for day-to-day running of societies.

(d) Net of members' subscriptions for societies operating on an actuarial basis.

Co-operative Societies

Co-operative	Societies,	Tasmania	(a)	ļ
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Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Societies		no. 15 7 186	no. 18 (b) 5 364	no. 20 5 851	no. 17 (c) 2 023	no. 13 1 612
Sales Less cost of goods sold		\$'000 10 638 9 229	\$'000 11 523 9 773	\$'000 13 424 11 148	\$'000 18 987 16 434	\$'000 18 438 16 103
Trading profit	1 517 474	1 409 488	1 749 293	2 276 229	2 552 185	2 335 166
Less expenses	142 313	502 117 307 780	681 132 300 1 072	708 204 379 1 358	755 93 327 1 238	923 73 332 1 007
Net surplus	178	192	-143	-144	325	166
Dividends paid	26	71	104	82	87	84

- (a) As there is no uniform accounting period for these societies, financial details are in respect of accounting years ending during the years shown; details relating to the number of shareholders, etc. are in respect (b) Decrease in membership due to one large society going into liquidation during the year.
 (c) Decrease in membership due to one large society being incorporated on 30 June 1976.

- (d) Commissions, discounts, services, etc.

The next table summarises the financial transactions of societies registered under Tasmanian law as co-operative industrial societies; excluded are co-operative credit societies which are dealt with in a subsequent section. The activities of co-operative societies include processing of primary products, fish and meat marketing, and wholesaling groceries; profits are distributed among members.

Co-operative Societies:	Assets	and	Liabilities	at	End	of	Year.	Tasmania	(a)
			(\$'000)						()

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Liabilities—						
Paid-up capital.	1 410	1 425	1 516	1 826	744	583
Accumulated profits	907	512	285	258	1 1 1 1 7	1 639
Reserve runds	420	966	1 042	1 495	629	137
Loans and bank overdraft	1 633	1 501	2 067	3 342	1 420	1 319
Sundry creditors	1 319	1 467	1 359	1 483	1 780	1 692
Other	342	333	1 359	1 654	1 212	485
Total	6 032	6 203	7 627	10 059	6 902	5 856
Assets-						
Fixed	2 067	2 227	2 369	3 629	2 433	2 120
Stock on hand	944	922	2 176	2 591	1 921	1 515
Sundry debtors	1 484	1 253	1 141	1 498	1 023	1 001
Investments and loans	1 131	1 305	1 256	1 590	565	153
Other	407	496	684	751	960	1 067
Total	6 032	6 203	7 627	10 059	6 902	5 856

(a) As there is no uniform accounting period for these societies, details are in respect of the end of accounting periods ending during the years shown.

Co-operative Credit Societies

The co-operative credit societies (credit unions) are registered under the Co-operative Industrial Societies Act 1928. Most credit unions have been established by trade unions (e.g. those serving teachers, hospital employees, etc.) and by church groups. Members contribute capital by taking out shares and making deposits. The aim of the societies is to make loans to members at low rates of interest.

The following table shows the societies' annual transactions:

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78					
Operating societies	no. 27 22 918	no. 27 25 508	no. 23 24 379	no. 23 28 604	no. 22 30 683	no. 21 32 862					
Loans—Advanced Repaid Deposits—Received (c) Withdrawn	(b) 5 284 (b) 12 780	(b) 6 370 (b) 13 966	\$'000 9 400 7 539 18 334 15 684	\$'000 14 181 10 095 26 327 22 485	\$'000 18 250 12 224 38 358 32 321	\$'000 21 773 14 939 53 022 43 839					

Co-operative Credit Societies Termania (a)

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Other Private Finance

		(\$'000)				
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Liabilities (at end of period)— Paid-up capital Reserves, accumulated profits Deposits Other	72 10 615 500	217 24 12 161 549	219 17 (<i>d</i>) r 14 813 317	248 271 18 655 695	282 613 24 692 746	322 977 33 919 999
Total	11 382	12 952	r 15 366	19 869	26 333	36 217
Assets (at end of period)— Loans Cash and current deposits Other (e)	10 442 366 574	11 868 285 800	(d) r 13 878 586 902	18 039 1 018 811	24 013 1 449 871	30 829 } 5 388
Total	11 382	12 952	r 15 366	19 869	26 333	36 217

Co-operative Credit Societies, Tasmania (a)—continued (\$'000)

(a) As there is no uniform accounting period for these societies, financial details are in respect of accounting years ending during the years shown; details relating to the number of shareholders, etc. are in respect of numbers at the end of accounting period ending during the years shown.

(b) Partially estimated.

(c) Includes interest credited.

(d) Does not reconcile with data for previous year due to changed collection method.

(e) Includes investments and fixed assets.

Pension and Superannuation Schemes

Private Schemes

Surveys on an Australia-wide basis have revealed superannuation and/or retiring allowance schemes for employees in the private sector as follows: (i) schemes operated through life insurance offices, friendly societies and other organisations such as unit trusts; (ii) superannuation, pension and retiring allowance funds constituted by businesses; and (iii) direct payments of pensions and/or retiring allowances by the employer. No details have been released for individual states. Australian data are published in the Bureau's bulletin 'Survey of Selected Private Pension Funds'.

Government, Local Government and Semi-Government Schemes

The levels of government operating in Tasmania are: (i) federal; (ii) state; (iii) local authority; and (iv) semi-government authority. In the section that follows, any pension or superannuation scheme affecting employees of the Federal Government or its instrumentalities is excluded.

Government superannuation and pension schemes are included as part of 'Private Finance' because the funds involved do not belong to any government but are actually trust moneys held on behalf of contributors. Employees of the State Government contribute to separately constituted funds to which the State Government also makes contributions. Employees of local government and semi-government authorities are covered either by separately constituted funds or by schemes operated through life insurance offices.

The first pension and gratuity scheme for State public servants, introduced in 1860, was non-contributory and short-lived, being repealed in 1863. A contributory provident fund was established under the *Civil Service Act* 1900 but this scheme was also short-lived and made way for a contributory but State-subsidised scheme established under the *Public Service Superannuation Fund Act* 1905; a year earlier, a distinct fund had been established with similar principles to serve the teaching service. The *Superannuation Act* 1938 established a new fund to serve both public servants and teachers but some pensions continued to be paid from the two funds established in 1904 and 1905. It was not until 1 July 1968 that the residual assets and pension liabilities of these older funds were transferred to the State Superannuation Fund Board. The Assets tranferred from the 1904 teachers' fund were \$52 990 and from the 1905 public servants' fund, \$17 103.

State Superannuation Scheme 1971: In December 1970, the Superannuation Fund Act 1938 was amended to provide for adjustments to pensions in accordance with movements in the Consumer Price Index. Next, a new scheme was embodied in the Retirement Benefits Act 1970, the date of operation being fixed at 1 July 1971. Contributors to the 'old' scheme were given the right of election, i.e. to change to the 'new' scheme or to stay with the 'old'.

The adoption of fixed percentage contributions as the basis for the new scheme overcame the main difficulty with the more traditional type of scheme, namely the prohibitive cost of new units for contributors in the upper age brackets. The other improvement was the provision for automatic adjustment of the pension in accordance with annual Consumer Price Index movements.

Separately Constituted Funds: In the table that follows, the operations of the following schemes have been combined and summarised: (i) State Superannuation Fund; (ii) State Retirement Benefits Fund; (iii) Police Provident Fund; (iv) Metropolitan Transport Trust—Retiring Allowance and Staff Pension Funds; (v) Marine Boards' independant schemes; (vi) University of Tasmania—Non-Assurance Subscribers' Accumulation and Additional Benefits Funds; (vii) Hobart Corporation Retiring Allowance Funds; and (viii) Milk Board of Tasmania Superannuation Fund.

State, Local Government and Semi-Government Pension and Separately Constituted Funds,	l Superannuation Tasmania (a)	Schemes	Operated Through
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Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
Income						
Contributions—						
Employees	4 098	4 945	6 966	8 286	9 553	10 402
Employing authorities	3 542	4 122	5 112	6 462	8 761	10 646
Interest, dividends and rent	2 513	2 990	3 936	5 040	6 014	7 627
Other income	241	447	562	547	1 010	975
Total	10 394	12 505	16 576	20 335	25 338	29 650
Expenditure—						
Pensions	4 126	4 862	5 910	7 675	9 796	12 344
Lump sum payments—						12 5 11
On retirement or death	755	818	1 202	1 262	1 700	1 541
On resignation or dismissal	530	737	554	1 057	1 302	1 821
Other expenditure	30	47	272	657	323	364
Total	5 441	6 464	7 938	10 650	13 121	16 071
Total assets at end of year	42 206	48 274	57 114	66 773	78 986	92 655
	no.	no.	no.	no.	no.	no.
Funds in operation	12	12	12	11	11	11 11
Contributors	15 087	15 705	16 468	16 969	17 759	18 034
Number of pensioners	3 152	3 249	3 401	3 557	3 751	3 813
	2 1.52	5 247	5 401	5 557	5751	5 015

(a) As there is no uniform accounting period for these funds, financial details are in respect of accounting years ending during the years shown; details relating to the number of contributors, etc. are in respect of numbers at the end of accounting periods ending during the years shown.

In the previous table, the principal funds included are the State Superannuation Fund and the Retirement Benefits Fund contributed to by all permanent full-time employees of the Public Service, Teaching Service, Transport Commission, Hydro-Electric Commission, Metropolitan Transport Trust, all hospitals subsidised by the State Government, and certain police officers (see notes on Police Provident Fund for details). The following table gives principal details of these two funds:

Other Private Finance

		Number of	Number of pensioners			
Particulars at 30 June			Widows and children	Accumulated funds (a) (\$'000)		
	STATE SUPER	ANNUATION FUND				
973 974 975 976 977 978	. 5 674 3 922 3 616 3 347	$ \begin{array}{r} 1 \ 612 \\ 1 \ 604 \\ 1 \ 626 \\ 1 \ 608 \\ 1 \ 588 \\ 1 \ 615 \\ \end{array} $	1 195 1 180 1 165 1 167 1 190 1 167	32 611 (b) 22 767 25 318 27 733 25 772 28 233		
	RETIREMEN	I BENEFITS FUND				
1973	. 8 560 . 11 092 . 11 919 . 13 016	240 329 429 569 724 754	64 88 121 151 190 213	3 748 (b) 19 110 24 457 31 355 44 817 55 073		

State Superannuation Fund and Retirement Benefits Fund, Tasmania

(a) Total assets less liabilities.

(b) Assets to the value of \$12 355 344 were transferred from the State Superannuation Fund to the Retirement Benefits Fund during 1973-74.

Police Provident Fund: The Police Provident Fund, a closed fund included in an earlier table, had accumulated funds of \$5 589 205 at 30 June 1978. An amendment to the Superannuation Act 1938, in 1963, provided that police officers appointed after 31 December 1963 were required to become contributors to the now closed State Superannuation Fund. Police officers appointed prior to 1 January 1964 could continue as contributors to the Police Provident Fund or exercise an option to become contributors to the State Superannuation Fund. Police officers appointed on or after 1 July 1971 contribute to the Retirement Benefits Fund.

Schemes Operated Through Life Insurance Offices: A number of local government and semi-government authorities in Tasmania operate pension and superannuation schemes for their employees through life insurance offices. The next table combines and summarises the operations of such schemes. The following are the main authorities concerned: (i) Semigovernment-marine boards, fire brigades, Metropolitan Transport Trust (Launceston and Burnie), University of Tasmania, ambulance boards, Society for Blind and Deaf, Museum and Art Gallery, Botanical Gardens; and (ii) Local government—the cities and municipalities. Some authorities, e.g. University, Metropolitan Transport Trust, etc., operate schemes on both bases, i.e., some through separately constituted funds, and others through life insurance offices.

Local	and	Semi-Government	Pension	and	Superannuation	Schemes	Operated	Through	Life	Insurance	Offices,
					Tasmania	(a)					

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
Income—						
Contributions—		014	1 1 60	1 508	1 803	2 064
Employees		914 1 523	1 168 1 906	2 446	2 982	3 253
Employing authorities		237	397	362	326	363
Surrenders		156	174	200	431	155
Matured policies		521	511	608	1 224	844
Other income		155	166	254	339	144
Total	2 428	3 507	4 322	5 378	7 104	6 821

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Expenditure— Premiums paid to insurance companies Benefits—		2 192	2 734	3 469	4 295	4 666
On death or retirement On resignation or dismissal Other expenditure	121	678 235 10	813 399 24	1 049 268 36	1 980 338 35	1 152 465 211
Total	2 442	3 115	3 970	4 823	6 649	6 493
Funds in operation	no. 21 2 832	no. 22 3 061	no. 22 3 233	no. 20 3 451	no. 20 3 549	no. 21 3 592

Local and Semi-Government Pension and Superannuation Schemes Operated Through Life Insurance Offices, Tasmania (a)—continued (\$'000)

(a) As there is no uniform accounting period for these schemes, financial details are in respect of accounting years ending during the years shown; details relating to the number of contributors, etc. are in respect of numbers at the end of accounting periods ending during the years shown.

Miners' Pension Fund

In 1943 a bill was introduced into the Tasmanian Parliament to establish a miners' pension fund; the legislation received Royal Assent in 1944. For the purposes of the original legislation and subsequent amending Acts a mine was defined as '... a coal mine or oil-shale mine in this State, and includes a quarry in this State from which coal or oil-shale is obtained, and all the land at or near the entrance to the workings in such a mine or quarry and occupied by the owner in connection with the winning of coal or oil-shale therefrom'.

From the Fund, administered by a three-man board, pensions are paid to miners upon retirement or when incapacitated by injury, etc. and, in certain circumstances, to widows and dependants. Contributions to the fund are made by the State Government, mine owners and miners. Details are as follows:

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Income— Contributions—	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000
Employees	30 12	2 50 11 10	2 50 12 13	3 50 16 13	3 50 19 17	3 51 19 18
Total	54	73	77	82	89	91
Expenditure— Pensions Other expenditure	52 2	50 4	58 2	57 2	56 2	56 2
Total	54	54	60	59	58	58
Assets (at end of period)	168	187	203	226	258	291
Contributors at 30 June Pensioners at 30 June	no. 46 132	no. 55 129	no. 66 123	no. 80 115	no. 81 110	no. 106 109

Miners' Pension Fund, Tasmania

An actuarial report in 1963 indicated that the fund was deficient to the extent of \$657 098. Amending legislation in 1963 provided for the State to contribute such annual sum, not exceeding \$30 000, as the Treasurer might consider necessary to ensure the solvency of the Fund. Previously the State had matched the mine owners' contributions which were related to coal production. The Act was further amended in 1973 to remove the limit on the Government's contribution.

Other Private Finance

The Parliamentary Pension and Superannuation Scheme

The Parliamentary Retiring Allowances Act 1955 was repealed and replaced by the Parliamentary Superannuation Act 1973, effective from 1 July 1973.

The previous scheme was purely contributive. It provided for a full basic rate pension for members who retired, or were defeated, after a minimum qualifying period of 15 years. Lesser rate pensions were calculated pro-rata to the length of service expressed as a fraction of 15 years; for service less than eight years, a member received only a refund of his contributions. The pension applicable was an amount equal to \$12.50 weekly, plus 34.5 per cent of Australian average weekly earnings per employed male unit (see Chapter 17 for details) in each year ended March.

(\$.000)							
Particulars	1972-73	1973-74 (a)	1974-75	1975-76	1976-77	1977-78	
Income— Contributions—Members Government	49 72	86 140	97 200	127 301 (b)	145 r1 109	158 1 181	
Total	121	227	297	428	1 253	1 339	
Expenditure— Pension payments Other	120 1	216 7	295 3	423 1	558 30	708 1	
Total	121	224	299	424	588	709	
Assets at end of year— Cash Other		6 -	6	6	672	669 650	
Total	-	6	6	6	672	1 319	
Liabilities		2 3	4 2	6	672	1 302	
Contributors at end of year Pensioners at end of year		no. 54 33	no. 54 39	no. 54 40	no. 54 48	no. 54 50	

State	Parliamentary	Superannuation	Scheme,	Tasmania		
(\$'000)						

(a) New scheme introduced. See explanatory notes preceding table.

(b) Increase due to transfer of additional funds from Consolidated Revenue on the recommendation of the Actuary, to ensure solvency of the scheme.

Parliamentary Superannuation Act 1973

Administration of the Fund, established under the Act, is vested in the Parliamentary Superannuation Trust which consists of the President of the Legislative Council, the Speaker of the House of Assembly and the Under-Treasurer. Contribution to the Fund is compulsory and is payable at the rate of 12 per cent of the member's parliamentary salary.

The annual rate of pension is calculated as a proportion of basic salary (see the section 'Salaries of Members of Parliament' in Chapter 3), multiplied by the ratio of the total parliamentary salary (excluding allowances) received during the period of service, to the total basic salary payable in respect of that period. The proportion of basic salary used in the calculation varies with the length of service (from 41.2 per cent for eight years service to 70.0 per cent for 20 years or more service). Members who retire or resign with less than eight years service are only entitled to a refund of their contributions.

Pension Entitlement: A member is entitled to a pension in the following circumstances:

- (i) if he ceases to be a member, for any reason, after 15 years service; or
- (ii) he has been a member for eight years or more but less than 15 years and resigns for reasons which the Trust certifies to be 'good and sufficient'; or

- (iii) he has been a member for eight years or more but less than 15 years, his term of office expires and he fails to be re-elected for one of several reasons specified in the Act; or
- (iv) he is forced to retire for medical reasons (under these circumstances a member with less than eight years service may be entitled to a pension calculated as though he had served for eight years).

These general provisions of contributions and rate of pension may be varied in cases where the Trust sees fit and which are in accordance with the Act. Any appeal against a decision of the Trust is heard by the Supreme Court of Tasmania.

Real Estate Transactions

Title to Land

When acquiring land today, the buyer needs to know whether the documents are under the 'old system' or the 'new system'. The new system dates from the *Real Property Act* 1862 when Tasmania introduced an adaptation of the Torrens system (Sir Robert Torrens' Real Property Act became law in S.A. in 1858). The Torrens system provides that the matter of title to land shall be a government responsibility. Each piece of separately-owned land is represented by a certificate of title which, with a few minor exceptions, is guaranteed by the State; in Tasmania, the issue and registration of titles is the work of the Lands Titles Office. A statutory assurance fund is maintained to indemnify owners against loss through error.

Land alienated before 1862 was not subject to the provisions of the *Real Property Act* and transactions involving such land are still being recorded under the *Registration of Deeds Act* (the first Tasmanian Deeds Act was made in 1827); this is the old 'system', involving complicated conveyancing, searching, etc. The conveyance is merely evidence of ownership as between the parties to the agreement and lacks the element of conclusive proof inherent in the new system under which the Torrens certificate of title proclaims 'that the person mentioned in it is owner of the land there in described as against all the world'. Put another way, land passing from A to B, and then to C under the old system requires a search to ascertain the validity of B's ownership and then A's ownership; under the new system, C's certificate of title is adequate proof without any reference to A and B.

The dual system persists to this day but the Local Government (Registered Titles) Act 1966 provided that all new sub-divisions of land should be brought under the Real Property Act without charge. Fees on voluntary applications to bring land under the Real Property Act have also been abolished to encourage other owners to change to the Torrens system.

Property Sales and Mortgages

Sales of real estate and mortgages on the security of real estate, involve either certificates of title, under the new system, or deeds, conveyances, etc. under the old system. In the following table sales and mortgages, recorded both under the *Real Property Act* and the *Registration of Deeds Act*, are combined to give a single series showing real estate transactions in Tasmania for recent years:

Year	Property sales		Mortgages				
	Number	Total con- sideration	Registered		Discharged		
			Number	Amount	Number	Amount	
		\$'000		\$'000		\$'000	
972-73 973-74	14 052 17 685	135 539 205 549	12 134	93 804	9 842	59 796	
974-75	14 716	188 436	13 448 11 759	129 787 120 491	11 125 10 127	61 124 61 366	
975-76 976-77	16 493	289 091	14 323	216 468	11 237	67 872	
977-78	16 319 14 161	301 839 259 367	14 989 13 899	217 298 228 525	11 229 9 894	77 903 78 912	

Real Estate Transactions, Tasmania (a)

(a) Registered under the Real Property Act and Registration of Deeds Act.

Other Private Finance

Further References

ABS Publications Produced by the Tasmanian Office Private Finance, Tasmania (5601.6) (annual, 1976-77, 1977-78 double issue released 22/5/79, 20 pp.) Friendly Societies, Report on, Tasmania (5603.6) (annual, 1977 issue released 27/4/79, 7 pp.)

ABS Publications Produced by the Canberra Office

Savings Banks (Preliminary) (5602.0) (monthly, August 1979 issue released 8/10/79, 2 pp.) Banking (5605.0) (monthly, June 1979 released 30/8/79, 23 pp.)

Housing Finance For Owner Occupation, Savings Banks and Trading Banks (5608.0) (monthly, July 1979 released 13/9/79, 6 pp.).

Housing Finance For Owner Occupation, Permanent Building Societies (5610.0) (monthly, August 1979 released 9/10/79, 6 pp.)

Credit Unions: Assets, Liabilities, Income and Expenditure (5618.0) (annual, 1977-78 released 21/3/79, 8 pp.) General Insurance (5620.0) (annual, 1976-77 released 8/9/78, 7 pp.)

Life Insurance (5621-0) (annual, 1970-77 released 10/10/79, 8 pp.) Life Insurance (5622-0) (annual, 1977 released 18/1/79, 37 pp.) Instalment Credit for Retail Sales (5631-0) (monthly, July 1979 released 26/9/79, 6 pp.)

Chapter 13

HOUSING AND BUILDING

DWELLING STATISTICS

The 1976 Census and Intercensal Estimates

Information concerning the housing of the State's population is obtained from householders' schedules collected during population censuses. Statistics on dwellings derived from the 1976 Census of Population and Housing are included in the 1979 Year Book (pp. 349, 350). Details are included on: number of dwellings and occupants; occupied private dwellings by nature of occupancy, by structure and by power or fuel usage; and occupied dwellings by type of outer wall material. For Census purposes, dwellings are divided into two groups, occupied dwellings and unoccupied dwellings. These are defined below:

Definitions

Occupied Dwelling: An occupied dwelling is defined as the premises occupied by a household on Census night (for a definition of *household* see below). Occupied dwellings are further classified into the following two categories:

A private dwelling is normally a house, room or flat but it can also be a tent, houseboat, or a caravan if standing on its own block of land, and not occupied by members of the same household resident in an adjacent dwelling. It is important to note that the total number of dwellings may be more than the total number of known structures in any given area.

Non-private dwellings are hotels, motels, hostels, boarding houses, gaols, religious and charitable institutions, defence establishments and other communal dwellings. Usually, occupants of such dwellings use communal facilities such as hotel dining-rooms or mess halls. A caravan in a caravan park (whether there permanently or temporarily) is treated as part of a non-private dwelling, as are self-contained units provided by commercial enterprises such as hotels, motels or guest-houses.

Unoccupied Dwelling: An unoccupied dwelling is a structure built specifically for living purposes and capable of being lived in, but unoccupied at the time of the Census. Vacant houses, holiday houses, huts, cabins (other than seasonal workers' quarters) and houseboats are therefore counted as unoccupied dwellings; but vacant tents, garages and caravans (if not normally occupied) are not. Only private dwellings can be classified as unoccupied. Unoccupied dwellings include dwellings vacant because they have been newly completed, vacant for demolition or repair, holiday homes, dwellings to let, and dwellings where the household was absent on Census night.

Household

For Census purposes, a *household* is a group of people who live together as a single domestic unit and eat together, the food eaten by members being served from a common supply. A person living alone is also a household. It is possible, then, for more than one household to live in one house or structure. For example, a lodger who lives with a family and provides all his food for himself is not a member of the family's household but constitutes a separate household and therefore completes a separate Householder's Schedule.

Dwelling Statistics

Intercensal Dwelling Estimates

It is not possible to prepare a detailed analysis of private dwellings between censuses but intercensal estimates of the number of houses and other dwellings by local government areas are prepared. The base for these estimates is the total number of occupied and unoccupied private dwellings as recorded at the preceding census. The census figures are then adjusted for: (i) demolitions, destructions by fire, conversions and transfers of houses and other dwellings; and (ii) completions of new houses and other dwellings. The transfer of houses between local government areas is merely a redistribution and does not affect the total number of houses for the State. Information about demolitions, conversions and transfers is obtained from local government authorities and the Hydro-Electric Commission. The number of new houses and other dwellings completed is available from the quarterly building construction collection conducted by the Bureau.

The following table, showing the distribution of occupied and unoccupied private dwellings at 30 June 1976, 1977 and 1978 differs from the results of the 1976 Population Census in that non-self-contained and improvised dwellings have been excluded:

	al government area		1976 Census		Estimated		
(statistical	division and sub-division in bold type)	Occupied	Unoccupied	Total	1977	1978	
Hobart	(H)	17 022	1 270	18 292	18 576	18 850	
Glenorchy	ні	12 614	578	13 192	13 519	13 795	
Clarence	(H)	11 800	858	12 658	13 085	13 462	
Brighton	(H) (S)	1 312	30	1 342	1 610	1 815	
Kingborough	(H) (S)	4 090	310	4 400	4 715	4 999	
New Norfolk	(H) (S)	2 452	194	2 646	2 682	2 729	
Sorell	(H) (S)	1 384	1 412	2 796	2 915	3 023	
Bothwell	(S)	234	674	908	923	963	
Bruny	(S)	116	298	414	439	447	
Esperance	(S)	928	296	1 224	1 235	1 266	
Glamorgan	(S)	406	466	872	904	934	
Green Ponds	(S)	250	20	270	274	281	
Hamilton	(S)	910	146	1 056	1 004	928	
Huon		1 330	108	1 438	1 449	1 459	
Oatlands		652	100	794	796	803	
		590	230	820	849	873	
Port Cygnet	Sid	500	70	570	585	592	
Richmond	N.7	530	266	796	809	827	
Spring Bay	(S)	324	440	764	798	835	
Tasman	(S)	524	440	704	730	000	
HOBART SOUTHE	RN	48 952 8 492	4 190 3 618	53 142 12 110	54 872 12 295	56 397 12 484	
T		11 008	860	11 868	11 913	12 065	
		3 666	706	4 372	4 520	4 646	
		1 422	206	1 628	1 654	1 688	
		450	66	516	535	553	
		1 716	538	2 254	2 361	2 441	
		2 362	96	2 458	2 537	2 586	
		1 596	138	1 734	1 772	1 819	
		5 174	260	5 434	5 631	5 833	
		1 622	122	1 744	1 804	1 892	
	••••••	29 016	2 992	32 008	32 727	33 523	
Tamar	· · · · · · · · · · · · · · · · · · ·	29 010	2 332	52 000	52 727		
Campbell Tox	un .	480	102	582	- 584	587	
	vn	874	278	1 152	1 161	1 174	
		286	76	362	369	381	
		518	614	1 132		1 227	
		694	146	840	849	852	
		166	74	240	240	241	
		1 186	330	1 516	1 573	1 618	
	· · · · · · · · · · · · · · · · · · ·	4 204	1 620	5 824	5 957	6 080	
NORTH LAST	ern	4 204	1 020	3 024	3 337	0.000	
NORTH	E RN	33 220	4 612	37 832	38 684	39 603	

Number of Occupied and Unoccupied Private Dwellings (a) at 30 June 1976, 1977, and 1978

Housing and Building

Local government area (statistical division and sub-division	· .	1976 Census		Estimated		
in bold type)	Occupied	Unoccupied	Total	1977	1978	
Burnie Circular Head Devonport Kentish King Island Latrobe Penguin Ulverstone Wynyard North Western	5 670 2 110 6 462 1 126 732 1 528 1 412 3 552 3 174 25 766	316 422 398 134 112 294 108 294 370 2 448	5 986 2 532 6 860 1 260 844 1 822 1 520 3 846 3 544 28 214	6 134 2 561 7 166 1 271 858 1 876 1 566 3 961 3 651 29 044	6 344 2 614 7 414 1 288 867 1 928 1 615 4 173 3 754 29 992	
Gormanston Queenstown Strahan Waratah Zeehan Western	86 1 204 136 468 1 104 2 998	34 126 112 70 216 558	120 1 330 248 538 1 320 3 556	115 1 331 248 561 1 470 3 725	119 1 319 249 561 1 558 3 796	
MERSEY-LYELL	28 764	3 006	31 770	32 769	33 793	
TASMANIA	119 428	15 426	134 854	138 620	142 277	

Number of Occupied and Unoccupied Private Dwellings (a) at 30 June 1976, 1977, and 1978-continued

(a) Houses and other self-contained dwellings (flats, home units, etc.); excludes non-self-contained and improvised dwellings.

BUILDING STATISTICS

Scope

For statistical purposes, building relates exclusively to the erection of new buildings (including major new additions to existing buildings). Construction work such as the building of railways, bridges, earthworks, water storages, piers, wharves, etc. is excluded. Minor additions, alterations, renovations and repairs to buildings are also excluded because of the difficulty of obtaining lists of persons who undertake this work.

When a dwelling is attached to a new building, the whole unit, both in regard to number and value, is classified according to the type of new building (e.g. a new shop and dwelling is classified simply as a shop). Figures for other dwellings include 'home units' but not conversions of existing buildings into flats. Number of 'other dwellings' refers to the number of new individual dwelling units (e.g. one block of flats containing 10 separate flat units would be counted as 10 dwellings).

Details obtained from government authorities on their construction programs and from building contractors refer to all parts of the State. Details for owner-builders cover only those areas subject to building control by local government authorities; thus some farm buildings are excluded but this does not materially affect the figures.

Change in Series

Minor changes have been made in the scope and presentation of building statistics from 1973-74. For dwellings, separate figures are now shown for the value of new work, and the value of alterations and additions valued at \$10 000 and over. Previously, data were only published for new work and alterations and additions combined (however, new work and alterations and additions combined (however, new work and alterations and additions valued at \$10 000 and over work). Up to 1972-73, alterations and additions valued at \$10 000 and over were classified as new dwelling units, but are not counted as dwelling units from 1973-74. Alterations and additions valued at under \$10 000 are excluded from building statistics.

Source of Data

The main statistics relate to building approvals and to building operations (commencements, completions, etc.). The data are derived as follows:

Building Statistics

Building Approvals: These comprise: (i) approvals by local government authorities for the construction of private buildings; (ii) contracts let and day labour projects commenced by governmental authorities; and (iii) private buildings reported by contractors to have been commenced in certain areas of the few rural municipalities where building regulations do not apply to the whole municipality. Details are compiled monthly.

Building Operations: Returns are obtained from : (i) building contractors engaged in the erection of new buildings; (ii) owner-builders; and (iii) federal, state, local and semi-government authorities. Statistics are compiled at quarterly intervals.

Definitions

A Dwelling: is classified as either a 'House' or an 'Other Dwelling':

- (i) A 'House' is defined as a building which has been designed or adapted so that its prime purpose is to be a single self-contained (i.e. including bathing and cooking facilities) dwelling unit which is completely detached from other buildings, and occupies (except in such cases as dwellings built for employees or families of the owner or lessee of the land) a separate titled block of land.
- (ii) An 'Other Dwelling' is defined as a self-contained structural dwelling unit other than a house as defined in (i) above. These include flats, home units, semidetached dwellings, villa units, town houses, etc.

Contract-built: Includes the operations of all building contractors and government authorities which undertake the erection of new buildings.

Owner-built: An 'owner-built' house is one erected by the owner, or under the owner's direction but without the services of a contractor responsible for the whole job.

Commenced: A building is regarded as having been commenced when work on the foundations has begun.

Completed: A building is regarded as having been completed when the contractor has fulfilled the terms of the contract.

With both 'commencements' and 'completions' there is some difficulty in maintaining a uniform classification since the definition of an exact point of time in building operations is involved.

Under Construction: A building is so classified if it is uncompleted at the end of the period whether or not work on it was actively proceeding at that date.

Value of Building: approved, commenced, completed, or under construction represents the estimated value of the whole job when completed, *excluding* the value of the land on which the job is carried out.

Value of Building Work Done: represents the estimated value of the building work actually carried out during the period.

All values shown are *current values*, i.e. no adjustment has been made for the substantial rise in building costs over recent years. Some perspective to the increases in values can be gained from the wholesale price indexes of materials used in house building and of materials used in building other than house building for Hobart, and from increases in average weekly earnings per employed male unit for Tasmania (see table and graphs appearing later in this Chapter).

Building Approvals

The following two tables show details of building approvals; a distinction is made between 'private' and 'government' and the information is dissected to give separate figures for statistical divisions. In 1977-78, 42 per cent of the total value of building approvals was attributed to the Hobart Division, five per cent to the Southern Division, 30 per cent to the Northern Division, and 23 per cent to the Mersey-Lyell Division.

Housing and Building

Building Approvals, by Statistical Division, 1977-78

Particulars	Hobart	Southern	Northern	Mersey-Lyell	Total Tasmania
	Nui	MBER			
New dwellings—Private Government	867 448	379 9	764 300	747 175	2 757 932
Total	1 315	388	1 064	922	3 689
	VALUE	(\$'000)	ł	-I	
New dwellings—Private Government Alterations and additions to	28 575 8 363	6 676 180	20 286 5 956	22 599 3 462	78 136 17 961
dwellings (a)—Private Government	2 098	467	937	1 314	4 817
Other building—Private Government	19 551 21 110	686 964	9 847 19 528	11 539 3 590	41 623 45 192
All building—Private Government	50 225 29 473	7 830 1 144	31 069 25 484	35 452 7 053	124 576 63 153
Total	79 698	8 973	56 554	42 505	187 729

(a) Valued at \$10 000 and over.

Building Approvals, Tasmania

Particulars	1972-73 (a)	1973-74	1974-75	1975-76	1976-77	1977-78						
NUMBER												
New dwellings—Private Government	3 176 650	3 404 771	2 559 800	3 673 763	3 462 940	2 757 932						
Total	3 826	4 175	3 359	4 436	4 402	3 689						
	V	ALUE (\$'000))									
New dwellings—Private Government Alterations and additions to	39 436 6 411	51 330 9 238	48 277 12 861	88 100 13 523	92 367 18 159	78 136 17 961						
dwellings (b)—Private Government Other building—Private Government	n.a. n.a. 15 834 28 740	778 19 19 878 19 476	1 163 - 21 318 29 115	2 295 31 25 217 31 224	3 877 	4 817 						
All building—Private	55 270 35 151	71 986 28 733	70 760 41 977	115 612 44 777	133 718 66 844	124 576 63 153						
Total	90 421	100 719	112 736	160 390	200 562	187 729						

(a) Alterations and additions to dwellings valued at \$10 000 and over are included with the number and value of dwellings for 1972-73 but excluded from 1973-74.
(b) Valued at \$10 000 and over.

Building Construction

Houses Constructed

The next table shows details of the number and value of houses commenced, completed and under construction for recent years:

Building Statistics

	Comn	nenced	Com	pleted	Under construction at end of year	
Year	Number	Value (b)	Number	Value (b)	Number	Value (b)
1972-73 1973-74 1974-75 1975-76 1975-76 1976-77 1977-78	3 132 2 497 3 078	36·4 49·5 49·8 74·9 81·0 77·5	<u>2 384</u> 2 819 2 650 2 804 3 137 2 833	29.6 41.6 48.2 63.3 84.9 82.6	1 735 2 003 1 798 1 981 1 778 1 615	$ \begin{array}{r} \underline{22.0} \\ \overline{31.2} \\ 35.0 \\ 49.4 \\ 49.1 \\ 46.0 \\ \end{array} $

Construction of New Houses (a), Tasmania

(a) Alterations and additions valued at \$10 000 and over are counted as new houses for 1972-73 but excluded from 1973-74.

(b) When completed.

Material of Outer Walls: The following table shows the number of new houses completed and their classification according to the material used in their outer walls. Until 1963-64, wood was the predominant material used but, since then, brick veneer has become the principal outer wall material for new houses; in 1977-78 brick veneer houses accounted for 80 per cent of all houses completed.

Number of New Houses Completed Classified by Material of Outer Walls (a), Tasmania

Material of outer walls	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Brick, concrete, etc.— Solid Veneer Wood (weatherboard, etc.) Asbestos cement Other	204 125	122 2 383 157 126 31	154 2 173 116 182 25	144 2 296 112 177 75	162 2 473 148 199 155	143 2 277 214 154 45
Total	2 384	2 819	2 650	2 804	3 137	2 833

(a) Alterations and additions valued at \$10 000 and over are counted as new houses for 1972-73 but excluded from 1973-74.

Government Construction of Houses: The post-war era was notable for the entry of the State Government into the housing field on a large scale; in November 1945, the Federal Government entered into an agreement with the states whereby it would provide finance for housing projects to be built by the state governments. Under the agreement, Tasmania received \$5 670 000 which it repaid on withdrawing from the scheme in August 1950. The Tasmanian Government nevertheless continued to build houses using the resources available from its own Loan Fund. In 1956, the State Government entered into a new agreement with the Federal Government, an agreement renewed with minor modifications in 1961 and 1966. This method of allocating funds to the states ceased at 30 June 1971. Tasmania's aggregate advances under the scheme to 30 June 1971 were \$89 477 000. For 1971-72 and 1972-73 funds for State housing were provided as part of the State's approved loan raisings (i.e. loans raised for housing were credited to the Loan Fund and expenditure was made from the Loan Fund). However, at the June 1973 Premiers' conference the question of allocation of funds for state housing was again discussed and a new Federal-State Housing Agreement was proposed which provided for the states to receive advances for welfare housing during the five years 1973-74 to 1977-78; these advances are in addition to the States' Loan Fund borrowing programs. (In effect the pre-1971-72 situation has been restored.) Tasmania's allocation for 1977-78 under the 1973 Housing Agreement was \$20 000 000.

The 1973 Housing Agreement expired on 30 June 1978. It was replaced by the Housing Assistance Act 1978 and a new agreement was entered into between the Commonwealth and the States. The new Agreement covers the three years from 1 July 1978 to 30 June 1981 and supersedes the provisions of all past Agreements where they are in conflict. It also permits the Federal and State Ministers to vary the provisions of the Agreement relating to rental and purchase assistance. Funds will be provided by the Commonwealth for the purpose of the

Housing and Building

Agreement in each of the three financial years, the actual amount being set by the Commonwealth after discussion with the State Ministers. The Federal Minister will also decide the proportion of the total money which is to be used for home purchase assistance which for 1978-79 was to be not less than 40 per cent of the total. The Act also covers special grants for aged persons housing.

The following table shows, for Tasmania, the number of houses completed, for recent years and distinguishes between those built for government authorities (all types) and those built for private persons:

Year	For govern- ment authorities	For private persons	Total	Year	For govern- ment authorities	For private persons	Total
1972-73 1973-74 1974-75	<u>542</u> 586 548	$ \begin{array}{r} 1 842 \\ 2 233 \\ 2 102 \end{array} $	2 819	1975-76 1976-77 1977-78	793 696 601	2 011 2 441 2 232	2 804 3 137 2 833

Number of New Houses Completed For Government Authorities and Private Persons (a), Tasmania

(a) Alterations and additions valued at \$10 000 and over are counted as new houses for 1972-73 but excluded from 1973-74.

The principal construction authority in Tasmania is the Housing Division of the State Department of Housing and Construction but 'houses built for government authorities' includes construction by, or for, other State and Federal Government departments, instrumentalities, etc.

Construction of New Houses and Other New Dwellings

The figures for the more recent years show a high level of new dwellings other than houses (individual units) erected. In 1977-78 'Other new dwellings' comprised 27 per cent of the total number of dwellings completed compared to only eight per cent in 1967-68.

In the following table, details are given of completions of new houses and other new dwellings for recent years:

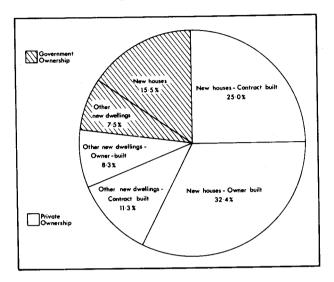
		ingo comp	(u),	I asmania		
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
	NUMBE	R			I	I
New houses— Government ownership— Contract-built Day labour Private ownership— Contract-built Owner-built	262 1 117	290 296 1 255	269 279 1 093	465 328 1 001	327 369 1 069	342 259 973
Total houses Other new dwellings (b)	781	978 2 819 700	1 009 2 650 812	1 010 2 804 879	1 372 3 137 902	1 259 2 833 1 052
Total houses and other dwellings		3 519	3 462	3 683	4 039	3 885
	/ALUE (\$'	J00)				
New houses	29 648 6 542	41 634 6 625	48 154 10 028	63 272 13 858	84 877 18 011	82 565 23 136

New Houses and Other New Dwellings Completed (a), Tasmania

(a) Alterations and additions valued at \$10 000 and over are counted as new houses for 1972-73 but excluded from 1973-74.

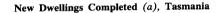
(b) Individual dwelling units.

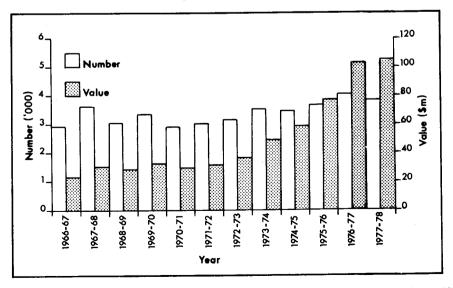
The pie chart below shows the number of new houses and other new dwellings completed, dissected by type of ownership, as a proportion of the total number of dwellings completed:



New Dwellings Completed, Tasmania, 1977-78 (Proportion of Total Number)

The following graph shows the number and value of new dwellings completed from 1967-68 to 1977-78. As noted earlier, all values shown in this section are *current values*. If a series for the value of new dwellings completed adjusted to a constant prices basis (to take account of changes in building construction costs) was available, then, if shown on the graph, it could be expected to follow a trend similar to that shown by the number of dwellings completed.





(a) Alterations and additions valued at \$10 000 or more are included for 1972-73 but excluded from 1973-74.

Housing and Building

The following table dissects the numbers of dwellings commenced, completed and under construction for 1977-78 by statistical division:

			Statist	cur Divisio	a, 17/7-70	5			
Statistical division or sub-division	Houses				her dwelli lividual ur		Total number of dwelling units		
	Com- menced	Com- pleted	Under constrn	Com- menced	Com- pleted	Under constrn	Com- menced	Com- pleted	Under constrn
Hobart	970	1 055	554	478	569	425	1 448	1 624	979
Southern	327	276	278	10	12	26	337	288	304
Northern— Tamar North Eastern	571 108	668 96	314 93	226 23	163 32	219 10	797 131	831 128	533 103
Total	679	764	407	249	195	229	928	959	636
Mersey-Lyell— North Western Western	704 8	725 13	368 8	188 -	276	62 -	892 8	1 001 13	430 8
Total	712	738	376	188	276	62	900	1 014	438
Total Tasmania	2 688	2 833	1 615	925	1 052	742	3 613	3 885	2 357

Number of Dwellings Commenced, Completed and Under Construction, by Statistical Division, 1977-78

Construction of All Buildings

The previous tables in this section have been concerned with the construction of new dwellings. The next table shows the value of all building completed according to type; new houses and other new dwellings are included to allow comparison:

(\$ 000)												
Type of building	1972-73 (a)	1973-74	1974-75	1975-76	1976-77	1977-78						
New houses	29 648 6 542	41 634 6 625	48 154 10 028	63 272 13 858	84 877 18 011	82 565 23 136						
Total new dwellings	36 190	48 259	58 182	77 130	102 888	105 701						
Alterations and additions to dwellings(b)	n.a.	347	642	1 684	2 272	4 232						
Hotels, etc	$\begin{array}{c} 2 \ 470 \\ 4 \ 447 \\ 7 \ 287 \\ 2 \ 038 \\ 10 \ 654 \\ 289 \end{array}$	4 488 3 980 3 820 8 381 2 398 13 209 147 848 1 322 1 747	2 256 3 156 5 670 5 721 4 296 9 980 825 3 120 1 700 3 946	3 828 2 056 6 955 15 390 2 736 22 711 433 5 835 2 559 3 791	3 674 6 838 5 186 7 432 4 888 25 297 424 5 879 3 003 6 779	5 528 11 979 5 875 11 652 4 475 27 112 1 532 6 354 2 593 5 988						
Total other building	41 915	40 340	40 669	66 295	69 402	83 087						
Total all building	78 105	88 946	99 493	145 109	174 563	193 019						

Value of all Building Completed: Classified According to Type, Tasmania (\$'000)

(a) Alterations and additions valued at \$10 000 and over are included with new houses and other new dwellings.

(b) Valued at \$10 000 and over.

The following table shows the distribution of the value of buildings completed according to type:

			(3 000)					
Statistical division or sub-division	New houses	Other new dwell- ings	Alter- ations and additions to dwell- ings (a)	Shops	Offices	Edu- cation	Other building	Total all building
Hobart	33 951	14 278	1 868	2 817	8 339	8 914	14 065	84 232
Southern	5 649	170	304	15	-	1 765	807	8 710
Northern— Tamar North Eastern	18 636 2 229	3 021 514	678 67	6 030 103	2 329 81	5 477 871	9 082 1 492	45 251 5 356
Total	20 865	3 534	746	6 132	2 410	6 348	10 574	50 608
Mersey-Lyell— North Western	21 930 170	5 154 _	1 301 13	2 995 20	903 -	9 522 563	6 178 721	47 983 1 487
Total	22 100	5 154	1 314	3 015	903	10 085	6 899	49 470
Total Tasmania	82 565	23 136	4 232	11 979	11 652	27 112	32 345	193 019

Value of Building Completed, by Type of Building, 1977-78 (\$'000)

(a) Valued at \$10 000 and over.

The following table gives details of the total value of all building commenced, completed and under construction for recent years. The items included under 'all building' are specified in the previous table.

Year	Com- menced	Com- pleted	Under construc- tion (a)	Year	Com- menced	Com- pleted	Under construc- tion (a)
1972-73 1973-74 1974-75		78·1 88·9 99·5		1975-76 1976-77 1977-78	156·8 178·6 192·3	145·1 174·6 193·0	140.5 153.7 161.3

Value (When Completed) of All Building, Tasmania (\$m)

(a) At end of period.

Value of Work Done and Changes in Construction Costs

The value of building work done represents the estimated value of the building work actually carried out during the periods shown.

As pointed out in the section 'Definitions' all values shown relating to building jobs are *current values* only; no attempt has been made to adjust values to a constant prices basis which would allow for increases in construction costs over the periods shown. The next table and accompanying graph include details of the relevant wholesale price indexes (for Hobart) and of average weekly earnings per employed male unit for Tasmania, which give some perspective to the trends shown in the building value series. In the semi-logarithmic graph, equal rates of change (compound percentage rates of growth) are represented by lines of the same angle of slope to the horizontal axis. Therefore, this graph enables ready comparison between the respective rates of growth of the value of building work done and the two indexes shown.

Housing and Building

Value of Building Work Done, Tasmania, Wholesale Price Indexes and Average Weekly Earnings

B · · · · · · · · · · · · · · · ·		Thoresare 11	nee muches	ana niveraj	se weekiy E	aimigs
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Value of work done—						
New houses \$'000	32 568	46 332	48 757	73 190	85 669	81 487
Other new dwellings \$'000	6 522	8 010	10 046	16 063	20 842	22 501
Total new dwellings \$'000	39 089	54 342	58 803	89 253	106 511	103 988
Alterations and additions				•_•		
to dwellings \$'000	(a)	444	744	1 883	2 407	4 584
Other building \$'000	39 055	41 098	57 433	69 414	68 758	90 009
Total building \$'000	78 145	95 884	116 979	160 551	177 676	198 581
Percentage increase (b)	11.3	22.7	22-0	37-2	10.7	11.8
Wholesale price index (c)						
Materials used in house building—						
Index number	130-8	145.5	179.1	209.2	235-1	256.7
Percentage increase (b)	8.4	11.2	23.1	16.8	12.4	9.2
Materials used in building other						
than house building-						
Index number	129.7	143.8	179.3	210.4	234.8	253.7
Percentage increase (b)	5-8	10-9	24.7	17.3	11.6	8.0
Average weekly earnings (d) —						
Amount \$	95.20	110.50	140.20	157.80	181.20	199·0
Expressed as index to base 1966-						
$67 = 100.0 (e) \dots$	162.7	188.9	239.7	269.7	309.7	340-2
Percentage increase (b)	8.8	16-1	26.9	12.6	14.8	9.8

(a) Alterations and additions to dwellings valued at \$10 000 and over are included with the value of new dwellings.

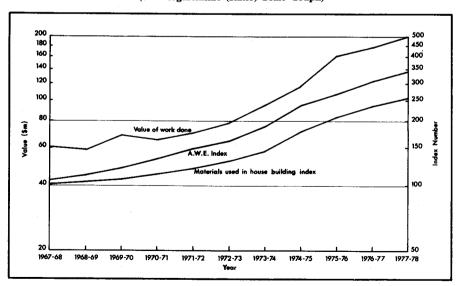
(b) Over previous year.

(c) For Hobart, all groups; base of each index: year 1966-67 = 100.0.

(d) Per employed male unit, Tasmania. Includes earnings of salaried employees, overtime earnings, overaward and bonus payments, etc., in addition to wages at award rates.

(e) Average weekly earnings for Tasmania in 1966-67 were \$58.50.

Value of All Building Work Done, Tasmania, Wholesale Price Index of Materials Used in House Building (a) and Average Weekly Earnings Index (b) (Semi-logarithmic (Ratio) Scale Graph)



(a) All groups, Hobart; base year 1966-67 = 100.0.

(b) Average weekly earnings per employed male unit for Tasmania adjusted to the base: year 1966-67 = 100.0.

FINANCIAL ASSISTANCE FOR HOUSING

The State Department of Housing and Construction-Housing Division

General

The former Housing Department, now the Housing Division of the State Department of Housing and Construction, was established in July 1953 as a separate authority to administer that portion of the Homes Act 1935 which relates to the purchase and development of land for housing, and the erection of homes for rental and sale. Funds for these purposes, up to 30 June 1971, were made available under the Federal-State Housing Agreement; allocations of loan funds under the agreement were: (i) in addition to loan raisings credited to State Loan Fund; and (ii) not part of State public debt. For 1971-72 and 1972-73 loans for State housing were credited to the State Loan Fund and formed part of the public debt. However, for 1973-74 the pre-1971-72 situation was restored when a new Federal-State Housing Agreement became operative. In addition to providing finance for the purchase and development of land and construction of houses, the new Agreement also provides finance for the purchase, upgrading and renovating of existing dwellings and places certain restrictions on the allocation of homes constructed from Agreement funds. On 14 September 1977, the former Housing Department was amalgamated with the Architectural Branch of the former Public Works Department to form the State Department of Housing and Construction. This new Department combines two Divisions-the Housing Division and the Construction Division. The Housing Division has, from the date of amalgamation, taken over the functions of the former State Housing Department. The Housing Division uses both day labour and private contractors and has its own factory for timber storage, milling and joinery manufacture in addition to plumbing and electrical workshops, etc. The dwellings constructed are threebedroom brick veneer units, roofed with tiles or corrugated iron. Due to the changing nature of housing a greater proportion of flats for elderly persons, multi-unit flats and villa units are now also being constructed.

Construction of Dwellings

During 1978-79, 810 dwellings (531 houses, 143 elderly persons' units, 135 villa units, and 1 movable unit) were completed. The following table shows the aggregate of dwelling units constructed since 1944 by the Housing Division of the State Department of Housing and Construction and by earlier State Housing Construction Authorities.

Type of dwelling	Bed-sitting room	One bedroom	Two bedrooms	Three bedrooms	Total
Houses (detached and semi-detached)	-	-	659	15 926	16 585
Multi-unit flats	1	129	178	17	325
/illa units	-	23	448	85	556
Elderly persons' units		566	-	-	1 028
Movable units		-	-	-	28
Total dwelling units	491	718	1 285	16 028	18 522

Aggregate of Dwellings Constructed by State Housing Authorities: From 1944 to 30 June 1979 (a), Tasmania

(a) Construction to 30 June 1953 was undertaken by the Housing Division of the Agricultural Bank of Tasmania. Subsequent construction was by the Housing Division of the State Department of Housing and Construction (previously the State Housing Department).

Rental of Dwellings

As from 1 August 1976, all Housing Division dwellings have been allotted on a rental basis only. Allocations are made in accordance with the income limits for eligibility. An applicant will be eligible for assistance provided the 'bread winner's' gross income does not exceed the Australian average weekly earnings per employed male unit, published quarterly (see Chapter 17). The weekly rental of newly erected three bedroom homes in the Hobart area as at 30 June 1979, was \$40.00. In cases where the occupiers' incomes are insufficient to enable them to meet the full economic rental, rebates may be provided. These are graduated according to the incomes of the occupiers.

Housing and Building

Agricultural Bank of Tasmania-Home Purchase Assistance

The Agricultural Bank of Tasmania is responsible for the administration of funds made under the Home Purchase Assistance Section of the Housing Assistance Act 1978. A new Housing Agreement operating from 1 July 1978 consolidated all past agreements. The State has also provided State Loan Funds for lending under the Homes Act 1935 specifically available for first home builders. Interest rates vary from 6 per cent to 9.5 per cent, depending on need. Repayment terms are normally over 30 years. The new Agreement has the following aims:

- (i) To facilitate home ownership for those able to afford it but not able to gain it through the private market.
- (ii) To provide assistance for home ownership in the most efficient way and thus exclude from eligibility those not in need and minimise continued availability of assistance to those no longer in need. This is to involve provision of assistance that is related to particular recipients' current economic and social circumstances.
- (iii) To enable the states to exercise maximum autonomy and flexibility in the administrative arrangements necessary to achieve (i) and (ii), above.

The following table shows details for recent years:

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Advances approved: Number Value (\$'000) Advances outstanding (b) (\$'000)	5 480	453 6 148 30 290	431 6 100 33 481	393 8 355 38 832	366 8 354 43 726	350 7 532 49 187

Agricultural Bank of Tasmania—Advances for Housing (a)

(a) Excludes advances to building societies.

(b) At end of period.

The Agricultural Bank also administers the allocation of advances to Co-operative Housing Societies; details of such advances and of the Co-operative Housing Societies appear in Chapter 12, 'Private Finance'.

Defence Service Homes Corporation

General

The Corporation's function is to administer the Defence Services Homes Act 1918. This was enacted in order to assist certain former and serving members of the Australian Forces and certain other persons (e.g. widows of eligible persons) to obtain housing with finance made available on a term of up to 45 years at interest rates from $3^{3/4}$ per cent per annum.

Defence Service Homes Loans

In very broad terms, persons eligible for assistance from a Service viewpoint are: (i) members of the defence forces who enlisted for, or had, overseas service; (ii) members or exmembers of the defence forces who have completed at least for three years full time continuous service, provided that service did not end before 7 December 1972; and (iii) National Serviceman who completed the period of service for which deemed to have been engaged to serve, they were on or after 7 December 1972. Also, neither the applicant nor his spouse must be the owner of a home at the time of seeking a loan. The following table shows details of Defence Service Homes activities in the provision of finance for Tasmanian housing. Transfers of loans (and houses) between borrowers are not shown as expenditure, nor are details given of additional loans advanced for alterations, etc., to homes already subject to Defence Service Homes finance.

Financial Assistance for Housing

Vaca	Loan		Expenditure		
Year applications approved (a)	Homes purchased (b)	Homes built	Mortgages taken-over (c)	Expenditure	
	no.	, no.	no.	no.	\$'000
1973-74		224	7	48	3 200
1974-75		190	5	54	3 220
1975-76		126	17	58	2 795
1976-77		70	8	42	1 882
1977-78	126	79	16	32	1 807
1978-79 🕆	90	79	6	17	1 447

Defence Service Homes Operations: Homes Financed in Tasmania

(a) Loan applications approved are not necessarily paid out in the same year. A transfer from one borrower and a resale to another is included as a loan approved but not included elsewhere.

(b) New or existing properties not previously subject to Defence Service Homes finance.(c) Mortgages, raised by individuals to build homes, taken over by Defence Service Homes on satisfactory completion of the home.

Homes Savings Grant Scheme

Under the Federal Homes Savings Grant Act 1976, a grant is payable to people who, on or after 1 January 1977, contract to buy or build, or commence to construct, their first home in Australia. Persons contracting for their first homes during 1977 and 1978 may receive grants of up to \$667 and \$1 333, respectively, depending upon their savings. A maximum grant of \$2 000 applies to persons entering into their contracts from 1 January 1979. The Government announced that there is a qualifying limit of \$40 000 on the value of the home for persons contracting to buy on or after 25 May 1979.

People who acquired their home on or before 31 December 1976 could qualify under the Homes Savings Grant Act 1964 which provides for the payment of grants to young married couples who acquired homes valued at no more than \$22 500.

The following table gives details for recent years of grants made under the Homes Savings Grant Act 1976. Details of grants made under the Homes Savings Grant Act, 1964 for the years 1972-73 to 1977-78 are included in the 1979 Year Book, (p. 363).

Year	Number of	Value of grants	
1 641	Received	Approved	approved (\$'000)
Home Sav	VINGS GRANT ACT 1	976	
1976-77	434 1 736 1 844	390 1 644 1 587	250 1 270 1 751

Grants Made in Tasmania Under the Homes Savings Grants Act, 1976

Housing Loans Insurance Corporation

The Housing Loans Insurance Corporation was established by the Housing Loans Insurance Act 1966 to administer the Federal Government's Housing Loans Insurance Scheme under which approved lenders may be insured against losses arising from the making of housing loans. An amendment to the Act in 1977 broadened the scope of the Corporation's activities and, in addition to loans for the purchase or construction of homes for owner occupancy, loans for the purchase of vacant land and commercial housing propositions became insurable.

Owner occupancy loans are insurable without limit on loan amount, interest rate or term. Loans for the purchase of vacant land are insurable where the borrower intends to erect his home at a later date. In the commercial field loans for rental housing ranging from single houses or home units to multi-storey structures, together with loans for the purchase and development of land and the building of project housing including home units, are acceptable.

A once only premium is charged by the Corporation at the time a loan is made. With owner occupancy loans comprising 94 per cent and 95 per cent of the valuation of a home the premium is 1.4 per cent of the amount of the loan. Loans from 95 per cent to 100 per cent of valuation carry a loading of 10 per cent on the 1.4 per cent rate. On loans of less than 94 per cent of valuation, the premium falls progressively down to 0.25 per cent on loans of less than 76 per cent of valuation. Premium rates for the purchase of vacant land are as for home ownership plus a loading of 10 per cent and attractive rates apply to commercial housing loans.

The Corporation will insure a loan made to enable a borrower to buy or build a house, to buy a home unit, or to discharge an existing mortgage. Loans for alterations and extensions and loans to meet expenses of providing or improving lighting, sewerage, drainage, fences, roads, etc. are also insurable. In addition to loans secured by a registered first mortgage, there is provision for the insurance of second mortgage loans and cover is available for either fullterm, fixed-term or five-year loans.

The following table shows the number of loans insured, their purpose and amount, during the past three years:

Purpose of loan	1975-76		197	6-77	1977-78	
T alpose of Ioan	Number	Amount (\$'000)	Number	Amount (\$'000)	Number	Amount (\$'000)
Housing—						
Building a new house	69	1 504	h			
Purchase of—			149	3 618	61	1 677
New house	115	2 571				
Established house	1 111	19 074	928	18 903	613	13 852
Discharge of mortgage	37	605	16	307	14	450
Home Units	38	712	37	793	30	681
Other	13	248	-	-	-	-
Total	1 383	24 714	1 130	23 621	718	16 660

Housing Loans Insurance Corporation Loans Insured in Tasmania

Further References

ABS Publications produced by the Tasmanian Office

Building Industry, Tasmania (8701.6) (annual, 1977-78 issue released 17.11.78, 19 pp.)

Building Approvals, Tasmania, Monthly Bulletin (8702.6) (monthly, August 1979 released 4.10.79, 6 pp.)

Building Statistics, Tasmania, Quarterly Bulletin (8703.6) (quarterly, March Quarter 1979 released 20.7.79, 11 pp.)

ABS Publications produced by the Canberra Office

Building Statistics, Australia (8705.0) (quarterly, March quarter 1979 released 13.9.79, 30 pp.)

Population and Dwellings in Local Government Areas and Urban Centres (Preliminary) 1976 Census of Population and Housing, Tasmania (2406.0) (released 15.11.77, 18 pp.)

Characteristics of the Population and Dwellings in Local Government Areas, 1976 Census of Population and Housing, Tasmania (2432.0) (released August 1979, 498 pp.)

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Chapter 14

EDUCATION AND CULTURAL ACTIVITIES

SCHOOL EDUCATION

Introduction

In 1869 Tasmania became the first Colony in the British Empire to make education compulsory. The ages for obligatory attendance at school were progressively widened: in 1898 school attendance was made obligatory between the ages of seven and 13 years; in 1912 between six and 14 years; and in 1946 Tasmania became the only Australian state to make attendance compulsory up to the age of 16, the starting age being six.

Education in Tasmania is now provided at primary, secondary and tertiary levels by government institutions and to secondary level by non-government schools.

A period of 82 years in which the State accepted no financial responsibility for nongovernment education ended in 1967 when amendments to the Education Act 1932 allowed government grants to independent schools. The assistance is paid on a capitation basis and is dependent upon the level of schooling of the pupil.

The task of Tasmanian educational authorities, as in other Australian states in the postwar period, has been to provide more schools, more teachers and better facilities; the principal factors exerting pressure have been: (i) a rapidly growing school population; (ii) a change in attitude resulting in increased demand for secondary and tertiary education; and (iii) community acceptance in general of the need for better education. A feature of recent years has been the acceptance of greater financial responsibility by the Federal Government in a field which was once exclusively the concern of the State.

The remainder of this section on school education covers the following:

- (i) the State (or Government) school system;

- (ii) the non-government (or independent) schools;
 (iii) teachers and teacher training;
 (iv) examination and Schools Board moderation procedures; and
 (v) functions of the Education Department relating to equipment, libraries, etc.

Schools, Government and Non-Government

In 1946 the Tasmanian Government and non-government systems of education were reorganised to provide a three, four or five-year post-primary course. (The pre-war system of secondary education had comprised two stages, a three-year course followed by a two-year course; with a leaving age of 14, and with selective entry to government high schools. The proportion of pre-war pupils taking secondary education was very low.)

The dual nature of educational responsibility in Tasmania and the numbers of pupils in both government and non-government schools, in primary and secondary grades, are shown in the following table:

Education and Cultural Activities

		(,			
Particulars	1973	1974	1975	1976	1977	1978
Government schools— Primary grades (a) Secondary grades Special (b)	49 845 28 935 925	49 515 29 347 973	49 976 30 042 899	50 091 30 183 908	50 358 29 616 898	50 910 28 843 829
Total	79 705	79 835	80 917	81 182	80 872	80 582
Non-government schools— Primary grades Secondary grades Special	7 882 6 342 13	7 973 6 426 8	8 204 6 393 -	8 183 6 221 27	8 168 6 258 20	8 308 6 356 24
Total	14 237	14 407	14 597	14 431	14 446	14 688
Total all schools	93 942	94 242	95 514	95 613	95 318	95 270

Government and Non-Government Schools, Tasmania Pupils Enrolled at 1 August According to Grade of Education (Number)

(a) Includes kindergarten classes; see text below.

(b) Includes pupils in special classes attached to ordinary schools.

Kindergarten Classes and Preparatory Classes

In this chapter, the term *kindergarten* is used to describe all pre-school classes, irrespective of whether they operate attached to other schools or whether they operate as separate entities. Separate figures are shown in a later table for enrolments in kindergartens. *Preparatory* classes, commenced in 1974, are included in 'Primary grades'.

The State (or Government) School System

Introduction

The present system had its genesis in the *Education Act* 1885, under which a department was established, headed by a Director of Education, responsible to a Minister. Under the Act, aid to non-government schools was abolished and only in 1967 was this principle re-introduced (with a system of capitation subsidies).

Education is compulsory between the ages of six and 16 years although, in some cases, special exemptions may be obtained. With two exceptions, all schools are co-educational. Education is secular and free; parents buy their children's books, paints, instruments, etc. Pupils' transport is either provided by the Department or subsidised where daily travel costs on public transport exceed 30 cents. The arrangement of transport has been important in the organisation of district and high schools where educational facilities are concentrated and centralised, thereby eliminating many of the smaller country schools.

Present Organisation

Under a Director-General operate three Directors designated: (i) primary; (ii) secondary; and (iii) further education. Regional directors and superintendents are responsible for specific districts; supervisors assist in administration and provide services to schools. Specialist sections deal with curricula, teaching aids, science equipment, speech education, music, physical education, guidance and welfare, library services, educational planning and research, etc.

Expenditure on Education

The following table shows educational expenditure by the State Government from the public account; expenditure from Trust Funds is made by the State acting mainly as agent for the Federal Government.

Expenditure on Education from Consolidated Revenue, Loan Fund and Trust Funds, Tasmania (\$'000)

Particulars	1975-76	1976-77	1977-78
From Consolidated Revenue—			
General administration, regulation and research	4 681	r 6 533	10 094
Student transport	3 930	4 394	4 870
Primary and secondary	67 351	r 79 031	86 378
Technical	6 128	r 7 596	9 327
University	18	r 19	36
Other higher education	4 753	r 5 651	6 320
Spagial schools	1 682	r 2 069	2 467
Special schools		r 2 009	16
Other	680	F 55	10
Total	89 223	r 105 348	119 508
From Loan Fund-			
General administration, regulation and research	5 953	r 9 407	7 136
Primary and secondary (including pre-school)	18 062	r 15 182	17 396
Technical	1 424	4 539	3 550
University	1 424	4 557	5 550
Other higher education	_		
Adult education	31	162	445
Special schools.	320	r 528	158
	520	r 320	158
Total	25 792	29 817	28 685
From Trust Funds—			
General administration, regulation and research	17	17	354
Primary and secondary	3 990	3 208	5 618
University	16 380	17 238	18 696
Other higher education	12 565	9 764	12 000
Adult education	974	22	33
Other	465	487	464
	34 391	30 736	37 165
Total	54 391	30 / 30	37 103
Grand total	149 406	r 165 901	185 358

It should be noted that the preceding table includes amounts voted under other departmental heads for the provision of educational facilities, principally rental and tenancy charges and water, sewerage and other rates paid by the Lands Department.

Enrolment

Enrolments in Government schools for the last six years were:

Government Schools, Tasmania Number of Pupils at 1 August

Pupils	1973	1974	1975	1976	1977	1978
Boys Girls	41 318 38 387	41 299 38 536	41 712 39 205	41 806 39 376	41 628 39 244	41 432 39 150
Total	79 705	79 835	80 917	81 182	80 872	80 582

Age of Pupils in Each Class

The following table summarises the system of government schooling in Tasmania showing the average ages of pupils in each grade and the type of certificate issued for final year examinations:

Government Schools, Tasmania Average Ages of Pupils, Primary and Secondary, in Each Grade, and Certificates Issued

Primary classes			Secondary classes					
Grade	Mean age	e at 1.8.78		Mean age at 1.8.78		Mean age at 1.8.78		Certificate issued
Glade	Years	Months	Grade	Years	Months	Certificate issued		
Kindergartens	5 5 6 7 8 9		7 8 9 10 11 (a) 12 (a)	12 13 14 15 16 18	10 10 10 9 11 0}	Preliminary School Certificate School Certificate Higher School Certificate		

(a) Secondary grades eleven and twelve indicate pupils in their first or second year at Higher School Certificate level.

Number of Government Schools

The following table shows the number of government schools in Tasmania:

Type of school	1973	1974	1975	1976	1977	1978
Kindergartens (separate) Primary (a) Primary with secondary classes Special (b) District (c) High Matriculation colleges	39 148 2 17 39 30 5	34 155 1 18 36 30 5	38 r 152 r 1 18 37 32 7	34 r 153 r 1 19 37 33 7	33 r 155 r 1 18 35 35 7	36 159 1 19 34 35 7
Total	280	279	285	284	284	291

Number of Government Schools, Tasmania at 1 August

(a) Many have kindergartens attached.

(b) Includes the correspondence school.

(c) These schools provide both primary and secondary facilities.

Kindergarten Education

Until 1969, pre-schools were established on the initiative of groups of parents, the Department providing the cost of the building but eventually recovering half its outlay from the parents. Commencing in 1969, all new facilities for pre-school education were provided in kindergartens attached to primary schools.

At present, there is a mixture of pre-school facilities, some being provided at primary schools, and others constituting separate entities. Pupils at this level of eduation are shown in the next table:

Particulars	1973	1974	1975	1976	1977	1978
Kindergartens— Separate Attached	1 714 5 277	1 449 4 538	1 628 4 957	1 486 5 163	1 398 5 224	1 533 5 347
Total (a)	6 991	(b) 5 987	6 585	6 649	6 622	6 880

Enrolments in Kindergartens, Tasmania, at 1 August

(a) Included in other tables as part of total government school enrolments. (b) See text that follows for explanation of decrease.

State Primary Schools

General: As mentioned earlier, a preparatory grade was introduced to some schools in 1974. This extra grade will be provided in all primary schools as staffing and accommodation allow. Thus, in future there will be seven primary grades plus kindergarten. The approximate age of entry at 1 January is four years to kindergarten, five years to preparatory and five and a half to six years to grade 1.

Primary Classes: Most primary schools have six grades, a kindergarten and, increasingly, a preparatory class. Generally parents may select the school they prefer for their children without restriction but, in some areas, zoning directs children to attend a particular primary school.

In addition 34 district schools have primary grades and draw many pupils from outlying localities. Free transport has made this possible and has led to a reduction in the total number of primary schools.

Primary Pupils: The table below shows the ages and numbers of pupils receiving primary education in Tasmanian Government schools:

	-	-	-			
Age last birthday (years)	1973	1974	1975	1976	1977	1978
Under 5	2 054	1 888	2 260	2 392	2 633	3 156
5	5 418	6 034	6 145	6 456	6 356	6 286
6	6 219	6 511	7 019	6 749	7 034	6 655
7	6 341	6 289	6 522	6 953	6 828	7 018
8	6 502	6 287	6 436	6 736	6 934	6 774
9	7 098	6 647	6 320	6 369	6 631	6 941
10	7 036	6 939	6 352	6 186	6 260	6 520
[1	6 972	6 724	6 856	6 269	5 954	5 996
12	2 048	2 049	1 960	1 869	1 644	1 502
13	140	124	98	108	83	59
.4	11	13	6	4	-	3
15 and over	6	10	2	. —	1	-
Total—Boys	24 797	25 613	25 711	25 822	25 892	26 258
Girls	25 048	23 902	24 265	24 269	24 466	24 652
Pupils	49 845	49 515	49 976	50 091	50 358	50 910

Ages and Numbers of Pupils Receiving Government Primary Education (a), Tasmania, at 1 August

(a) Includes kindergarten classes.

Primary Curriculum: The primary school curriculum has undergone considerable change in recent years, both in teaching methods and subject matter. The subjects are English (including reading, spelling, oral and written work), social science, arithmetic, science, art, music, arts and crafts, religious and moral education, and health and physical education.

Pupil Grouping: Promotion within the schools is generally by age at the beginning of the school year, with accelerated progress or repetition of classes at the principal's discretion; grouping may be by ability, where numbers allow, with each child being able to work with his equals in each subject, regardless of age. Differential teaching adapts the school program to meet the widely varying needs and abilities of pupils. The skill subjects of reading, writing, spelling and arithmetic are particularly suited to this method of teaching, testing and grading. A small number of primary schools built in the late 1960s and early 1970s provided open plan areas for up to four classes. Schools now being erected or planned provide both dual and single classrooms with annexes for small group organization to help cater for individual differences in pupils. Some schools have experimented with *non-grading*, a method of organisation which allows pupils in certain subjects to work at their own level of competence; some have adopted family grouping, where children of different ages are in one classroom.

Special Schools and Special Classes

The Department has special schools, and also special and remedial classes in ordinary schools, for children who are physically handicapped, mentally retarded, or otherwise unable to profit from ordinary class teaching. Instruction varies according to the handicap; where it is physical, the main need is to maintain normal or near-normal individual programs. Many pupils eventually can be transferred to ordinary schools into the grades appropriate to their ages.

Schools and classes for slow learners and mentally retarded children follow the curricula for kindergartens and primary schools but no attempt is made to reach examination standards. The teaching of fundamental activities and basic skills is the main concern in these classes which are also to be found in some primary and high schools.

Government Secondary Schools

Almost all children attend secondary classes, starting at an age varying from $11\frac{1}{2}$ to 13 years. If a choice has to be made between a high and a district school a transfer committee considers the matter, taking note of performance in grade 6. High schools and district high schools are non-selective and comprehensive. All with the exception of two high schools are co-educational.

The differences between the types of secondary schools are related mainly to the level of the final examination or certificate available to students. The levels are: School Certificate endorsed Preliminary (three-year course); School Certificate (four-year course); Higher School Certificate (five or six-year course). The School and Higher School Certificates replaced the Secondary Schools, Schools Board and Matriculation Certificates which were last awarded in 1968.

The essence of the present system is: (i) all assessment and certification come under the authority of the Schools Board of Tasmania; (ii) two certificates only are issued; and (iii) the certificates record achievement in individual subjects. The certificates are:

The School Certificate: Awarded in subjects for three and four-year courses; basis of award is by internal assessment and recommendation by schools.

The Higher School Certificate: Awarded in subjects studied in fifth or sixth secondary year; basis of award is internal assessment and an external examination conducted by the Board. The University is free to determine what constitutes qualification for university entrance and can nominate the subjects and the levels of achievement at the Higher School Certificate examination necessary for entry; some subjects are not designed primarily for purposes of university entrance and are internally assessed.

A more detailed account of the examinations and procedures adopted for awarding the School and Higher School Certificates is contained in a later section, 'Examinations' and a more detailed account of government matriculation colleges is included in the later section, 'Further Education.'

The following table shows the age and number of students in Tasmanian Government secondary schools:

Age last birthday (years)	1973	1974	1975	1976	1977	1978
11	261	246	235	188	159	210
12	4 902	4 943	4 977	4 920	4 687	4 199
13	6 924	7 137	6 710	6 623	6 539	6 141
14	6 787	6 848	7 177	6 971	6 723	6 736
15	5 640	5 792	6 101	6 630	6 356	6 153
16	2 645	2 671	2 742	2 993	3 073	3 246
17	1 284	1 231	1 382	1 240	1 408	1 457
18 and over	492	479	718	618	771	701
Total—Boys	14 928	15 067	15 420	15 414	15 179	14 680
Girls	14 007	14 280	14 622	14 769	14 437	14 163
Pupils	28 935	29 347	30 042	30 183	29 616	28 843

Pupils Receiving Government Secondary Education, Tasmania, at 1 August, by Age

School Education

The next table shows the number of secondary pupils by sex and grade in all government schools:

		Secondary grade								
Year	7	8	9	10	11	12	Total			
		· · · · · ·	Boys							
1973. 1974. 1975. 1976. 1977. 1978.	3 736 3 795 3 607 3 602 3 390 3 153	3 565 3 693 3 760 3 575 3 604 3 397	3 305 3 299 3 521 3 576 3 458 3 485	2 642 2 609 2 726 2 925 2 979 2 968	890 942 936 907 902 883	790 729 870 829 846 794	14 928 15 067 15 420 15 414 15 179 14 680			
			GIRLS							
1973. 1974. 1975. 1976. 1977. 1978.	3 473 3 438 3 313 3 317 3 149 2 967	3 365 3 469 3 429 3 319 3 289 3 094	3 124 3 186 3 341 3 292 3 177 3 224	2 458 2 530 2 701 2 850 2 814 2 799	912 1 000 1 071 1 180 1 134 1 206	675 657 767 811 874 873	14 007 14 280 14 622 14 769 14 437 14 163			

Secondary Pupils in Government Schools, Tasmania at 1 August, by Grade

District High Schools

Area schools, first established in 1935, were replaced by district schools from the beginning of 1973. The area schools were designed to serve rural areas; however, changing concepts of education and parental demands for a higher level of education more closely related to the levels provided by high schools, led to an upgrading of the level of education offered at country secondary schools and to the creation of district schools.

Subjects for the School Certificate are available to pupils in all district schools and high schools.

Non-Government (or Independent) Schools

Non-government schools have played a valuable part in Tasmanian education. Policies are framed by principals in conjunction with their senior staff and with the approval of their governing bodies or church.

Registration

Non-government schools and teachers are subject to the regulations of the Teachers and Schools Registration Board. This Board consists of nine members who hear and determine all applications for registration and keep a record of all teachers and schools not administered by the Education Department. Every school is graded and teachers are registered in one or more classifications or as special subject teachers. 'Provisional' teachers are those gaining qualifications so they can be registered. The Board may prescribe the mode of classifying teachers, the course of study and training required, the examinations to be passed, and the recognition of overseas qualifications. To secure registration, schools must provide for proper access, drainage, light, ventilation and sanitary conveniences, and inspections may be made by officers appointed by the Board. A daily register of attendance has to be kept.

State Assistance to Non-Government Schools and Pupils

The Education Act 1932 was amended in 1967 to provide for direct payments to nongovernment schools. The amount paid is based on the number of pupils enrolled at 1 August each year. The 1977-78 expenditure was \$2 462 000, which included a special grant of \$2 045 000. From the beginning of 1970, the Federal Government also provided per capita grants to independent schools. Details are contained in a later section dealing with Federal Government activities in education. State legislation passed in June 1970 provides for subsidies related to building loans interest. The amount of subsidy paid in 1977-78 was \$300 000.

Apart from these subsidies, benefits include: free or subsidised transport; use of the facilities of the Department's curriculum centre, the media centre, and speech education and guidance branches; attendance at trade and domestic science classes if room is available; and attendance by teachers at Departmental schools of method. Equipment can be purchased through the Supply and Tender Department.

Enrolment at Non-Government Schools

Most non-government school pupils are in schools controlled by religious denominations, as the next table shows:

		(14un	ibel)			
Particulars	Church of England	Pres- byterian (a)	Catholic	Seventh- day Adventist	Other schools	All schools
		Pur	PILS			
1973Boys Girls1974Boys Girls1975Boys Girls1976Boys Girls1977Boys Girls1977Boys Girls1978Boys Girls	852 706 875 734 895 818 889 805 906 807 929 851	247 325 257 349 226 351 211 331 213 341 211 375	4 633 5 211 4 651 5 129 4 675 5 156 4 723 5 113 4 680 5 204 4 745 5 351	64 62 76 71 72 85 85 86 92 77 72 83	999 1 138 1 066 1 194 1 150 1 183 1 038 1 150 1 016 1 110 1 013 1 058	6 795 7 442 6 925 7 482 7 017 7 580 6 946 7 485 6 907 7 539 6 970 7 718
		Scho	OOLS			
1978	4	2	37	4	20	67

Non-Government Schools and Pupils, Tasmania, at 1 August (Number)

(a) Now Uniting Church of Australia.

The following table shows the number of secondary pupils by sex and class in all nongovernment schools:

Secondary	Pupils i	in Non-Government	Schools,	Tasmania.	, at 🛛	l August	1978 by	Year.
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Pupils			T . 1				
	1	2	3	4	5	6	Total
Boys Girls	631 724	592 714	612 713	557 733	290 358	210 222	2 892 3 464
Total	1 355	1 306	1 325	1 290	648	432	6 356

Of the 25 schools in 1978 which catered for secondary pupils, 16 had Higher School Certificate classes.

Most independent school pupils are to be found in primary classes, and most of them are in Catholic schools. The following table shows the numbers and ages of all pupils in nongovernment school primary and sub-primary classes:

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Age last birthday (years)	1973	1974	1975	1976	1977	1978
Under 7	$\begin{array}{c} 2 & 363 \\ 857 \\ 1 & 000 \\ 1 & 037 \\ 1 & 098 \\ 1 & 131 \\ 367 \\ 26 \\ 3 \end{array}$	2 496 946 906 1 044 1 090 1 112 346 29 4	2 773 938 988 977 1 072 1 106 319 28 3	2 737 1 039 997 960 1 020 1 091 312 25 2	$\begin{array}{c} 2 \ 603 \\ 1 \ 079 \\ 1 \ 061 \\ 1 \ 061 \\ 1 \ 040 \\ 1 \ 005 \\ 302 \\ 16 \\ 1 \end{array}$	2 470 1 164 1 120 1 096 1 114 1 077 253 12 2
- Total—Boys Girls	3 750 4 132	3 903 4 070	4 056 14 148	4 024 4 159	4 018 4 150	4 072 4 236
Pupils	7 882	7 973	8 204	8 183	8 168	8 308

Pupils Receiving Non-Government Primary Education, Tasmania, at 1 August, by Age

The following table shows the ages of pupils in non-government schools at secondary level:

F			,	,		-
Age last birthday (years)	1973	1974	1975	1976	1977	1978
11 and under 12. 13. 14. 15. 16. 17. 18 and over.	$ \begin{array}{r} 107\\1\ 051\\1\ 283\\1\ 337\\1\ 214\\799\\442\\109\end{array} $	97 1 063 1 343 1 341 1 231 816 443 92	84 1 059 1 362 1 344 1 174 866 425 79	101 991 1 266 1 415 1 234 732 403 79	76 980 1 322 1 367 1 268 809 381 55	69 1 047 1 292 1 316 1 271 813 458 90
- Total—Boys Girls	3 045 3 297	3 022 3 404	2 961 3 432	2 913 3 308	2 877 3 381	2 892 3 464
Pupils	6 342	6 426	6 393	6 221	6 258	6 356

Pupils Receiving Non-Government Secondary Education, Tasmania, at 1 August, by Age

Teachers and Teacher Training

There is a variety of courses available to trainee teachers in this State. The University of Tasmania awards the Diploma of Education after one year of a post-graduate course in which graduate students train as infant, primary or secondary teachers. Since 1975, a four-year course leading to the degree of Bachelor of Education has been provided and a Master's degree is also offered. There is also a post-graduate course leading to the degree of Bachelor of Special Education. The Tasmanian College of Advanced Education, with divisions in Launceston and Hobart, provides a basic three-year course with an extension to four years for some selected students. On completion of the three-year course the student is awarded the Diploma of Teaching and on completion of a four-year course the student qualifies for the degree of Bachelor of Education. A course is provided for full-time and part-time graduate students leading to the degree of Master of Education. Both divisions offer courses are not common to both divisions. Specialisation in physical education, music, art and industrial arts is only possible in Hobart, whereas courses in English, speech and drama, home economics and commercial subjects are only offered in Launceston.

Each year some students are given the opportunity of training in other states in areas for which courses are not available in Tasmania, e.g. speech pathology (at the University of Queensland), Asian languages (at the Australian National University, Canberra) and training for teaching deaf children (at the Glendonald Institute in Victoria).

The following table shows the number of teachers and instructors in Tasmanian Government schools (excluding technical colleges):

Type of school		Full-time		Part-time and casual			
	Males	Females	Persons	Males	Females	Persons	
Kindergarten (separate)	_	195	195	_	12	12	
Special (b)	30	90	120	_	33	33	
Primary District—	391	1 423	1 814	19	433	452	
Primary	53	222	275	8	61	60	
Secondary	142	124	266	10	74	69 84	
High	939	697	1 636	10	54	66	
Secondary colleges (c)	210	112	322	16	23	39	
Total	1 765	2 863	4 628	65	690	755	

Number of Government School Teachers and Instructors, Tasmania, at 1 August 1978 (a)

(a) Excludes teachers in non-teaching positions (e.g. curriculum branch staff, guidance officers, speech education, music and training aid centres).

(b) Includes correspondence school.

(c) Previously Matriculation Colleges.

The following table shows the number of teachers and teachers-in-training in Tasmania:

Full-Time Teaching Staff in Government Schools (a) and Teachers-in-Training, Tasmania, at 1 August

Type of teacher	1973	1974	1975	1976	1977	1978
Head teachers— Males Females Other teachers—	235 15	234 16	233 20	232 20	230 23	n.y.a. n.y.a.
Males	1 395 2 506	1 405 2 560	1 520 2 657	1 549 2 795	1 610 2 739	n.y.a. n.y.a.
Total teachers (a)—Males Females	1 630 2 521	1 639 2 576	1 753 2 677	1 781 2 815	1 840 2 762	n.y.a. n.y.a.
Teachers-in-training— Males Females	473 997	465 1 060	435 1 130	445 1 203	462 1 215	509 1 231

(a) Includes teachers in non-teaching positions (e.g. curriculum branch staff, guidance officers, etc.) but excludes supervisors, those engaged in technical education, part-time teachers, and those on long service leave.

In primary schools in 1978, 78 per cent of the full-time teachers were females. All subjects are taught by each teacher in these schools but itinerant teachers, when available, take physical education, music and speech classes on a circuit basis with each teacher being responsible for the teaching of the subject in several schools. In the post-primary schools, most teachers are specialists attached to subject departments within each school. In the district high schools, because of the smaller numbers of secondary pupils, one teacher may take several subjects; rural science, home arts and crafts and technical subjects are usually handled by resident or itinerant specialists.

Teacher Training: The institutions where teachers-in-training are studying are shown in the next table:

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Institution attended	1973	1974	1975	1976	1977	1978
······································	N	MALES				
University of Tasmania	244	237	217	224	207	210
Tasmanian College of Advanced Educa- tion Other institutions	229	227 1	217 1	218 3	251 4	295 4
Total	473	465	435	445	462	509
	Fi	EMALES				
University of Tasmania	308	344	364	411	389	360
Tasmanian College of Advanced Educa- tion Other institutions	686 3	704 12	752 14	772 20	804 22	847 24
Total	997	1 060	1 130	1 203	1 215	1 231

School Education

Teachers-in-Training, Tasmania, at 1 August

Examinations

The Schools Board

The Schools Board of Tasmania was constituted on 31 October 1944 by the *Education* Act 1944 to devise and govern new systems of awarding school certificates.

In 1946 the school leaving age in Tasmania was raised to 16 years and the Board instituted a four-year course of academic secondary education leading to the Schools Board Certificate. The Intermediate Examination, which had been conducted by the University at third-year secondary school level until 1938, had been replaced by similar examinations conducted by the State Education Department and the Associated Public Schools. These were replaced in 1946 by the Schools Board Certificate, studied at fourth-year level.

The Schools Board Certificate demanded a level of achievement in basic and optional subjects after a four-year course of general education. Secondary schools were allowed the choice between an accrediting system or an external examination.

As a result of the proposals of the Schools Board and the Radford Report, the Schools Board was re-constituted with a membership of 21 on 1 September 1966, to allow the Board to become, in 1969, the sole examining and certifying body at the secondary level. A further amendment to the Act in 1974 made provision for the Council of Advanced Education to nominate members, and increased the membership of the Board to 23 as from 1 July 1974.

An important change of considerable significance to employers, and to the prerequisites they demand of applicants for employment, occurred when new types of certificates were introduced in 1969. There are only two such certificates issued, known as the *School Certificate* and the *Higher School Certificate*. These replaced all previous certificates which were group certificates demanding, in varying degrees of detail, certain compulsory subjects or groups of subjects as prerequisites to the award of the certificate. The essential difference is that both of the new certificates are *subject* certificates requiring no compulsory subjects or groups of subjects to be studied.

The School Certificate

For the School Certificate there are no external examinations and awards are determined by internal assessment with a wide variety of methods of evaluation. Final results of the School Certificate are notified to candidates in December by the principal of the school attended by the candidate. Each candidate receives a printed result slip showing the level of study and the award given in each subject. The formal certificate is issued by the Schools Board of Tasmania during the following year.

The subjects for this certificate may be taken at various levels and a wide choice is available to cater for different levels of ability and interests. A preliminary award may be granted after the third year of secondary education to those candidates who leave school at this stage. The full award is granted to successful candidates who complete four years of study.

Moderation

The Schools Board of Tasmania is responsible for ensuring development of satisfactory moderation procedures and the maintenance of subject standards. To this end, the State is divided into four *moderation regions*. Moderation is the method used to ensure reasonable comparability of standards between schools throughout the State. Moderation involves a number of moderation bodies, whose members include members of the Schools Board, superintendents of high schools, high school principals and other high school staff. (Moderation procedures are covered in greater detail in the 1977 Year Book.)

The Higher School Certificate

This is taken at the end of the fifth or sixth year of secondary education. The certificate is awarded as a result of examinations conducted in November or December each year. Subjects may be studied at Level I, Level II or Level III, but all levels are not necessarily available for all subjects. Requirements for matriculation are determined by the University of Tasmania from the results of the Higher School Certificate examinations conducted by the Schools Board of Tasmania in certain Level III subjects.

In some Level III subjects awards are determined solely on the basis of an external examination. In other Level III subjects awards are determined by the use of an external examination component together with a school assessment component. The Schools Board has ruled that the school assessment component may provide a maximum of 50 per cent of the total result, but the actual proportion of this component to be used for each subject is determined by the Schools Board on the recommendation of the appropriate subject committee. Where an internal assessment component exceeds 10 per cent of the total result, the Board has ruled that the school assessments for each class must be standardised against the external examination results of the members of that class. In Level I and Level II subjects, awards are determined by the candidate's school after the school has taken part in a consultative system, which aims to provide comparability in standards between schools in the subject. The Board appoints a Subject Adviser in each subject field. The Subject Advisers are responsible to the Schools Board for the co-ordination of assessment procedures in their particular subject field and for ensuring that satisfactory standards are maintained.

Other Education Matters

Various functions of the Education Department are described in the following section; some of these are applicable to both government and non-government schools.

Equipment, Services and Other Resource Materials

The Tasmania Media Centre provides specialised assistance to schools by the development, production and supply of audio-visual hardware and software.

All government schools are equipped with colour television receivers. To overcome the difficulty in planning timetables so that classes may view educational broadcasts, all secondary schools and colleges, all district high schools, and 18 per cent of primary schools have been provided with video recording systems. The system is based on the mobile video cassette recorder which allows schools to record television broadcasts 'off-air' for replaying at convenient times and locations. This development has led to television being as flexible a teaching aid as the longer established pre-recorded radio program.

The Tasmania Media Centre records all ABC radio broadcasts and distributes copies of tapes to schools each week. The Centre also operates a Media Library. Similar resources are available at the Centre's two annexes at Launceston and Burnie.

The Centre's electronics section prepares specifications and evaluates, develops and modifies audio-visual hardware. All approved equipment supplied to government schools is maintained free of cost by the Tasmania Media Centre.

The Centre also co-ordinates the production of integrated resource materials to support areas of the school curriculum. Other services offered to schools by the Centre include inservice training of teachers in the operation and maintenance of equipment, and the

School Education

production or modification of resource materials; advice on the organisation and management of resources; and the provision of two mobile media vehicles for in-service education of teachers at schools which have inadequate access to the Centre or its annexes.

Libraries

A significant development program in this field has been implemented in recent years, particularly in the high schools and matriculation colleges where substantial print and audiovisual resource collections have been built up in attractive and spacious library suites. Teacher-librarians are now appointed to the larger primary and district schools. Grants are made directly to schools on a per capita basis for the purchase of library resources.

The introduction of a post-graduate course in librarianship at the Tasmanian College of Advanced Education has made possible the recruitment and training of up to 15 new teacher-librarians each year.

The Library Services Branch, housed in the State Library building, Hobart, is under the direction of a supervisor of libraries. It offers expert bibliographic and technical advice to schools and controls a central cataloguing service to schools. The Branch works in very close co-operation with the State Library of Tasmania.

Radio and Television Programs

Tasmania is well advanced in the availability and use of educational television and radio broadcasts. The Australian Broadcasting Commission provides programs which are selected by planning and appraisal committees upon which curriculum officers and teachers are represented. To facilitate the production of Tasmanian programs and the selection of programs from other sources the ABC employs a State Supervisor of Education, radio and television producers, and associated staff. The Education Department provides a Secondary and a Primary liaison officer seconded full-time to the ABC.

Safety Officers

Transport Commission officers visit the schools regularly to give lectures and practical demonstrations dealing with various aspects of road safety. Driver education courses are given in some schools. Periodically, students are reminded of the dangers associated with explosives, firearms and drug abuse.

Parents and Friends Associations

One of the functions of these bodies is fund-raising for the provision of subsidised equipment, materials and books. They also act as a valuable forum for discussions on education and this role is assuming greater importance.

Migrant Education

This is arranged by the Department at certain schools or by combined radio-correspondence lessons to teach English to migrants. The cost of migrant education is reimbursed by the Federal Government. The Department has separate branches to provide assistance, mainly in English language learning, for both child and adult migrants. There is an increasing emphasis on multicultural education (See also 'Federal Government Activities in Education'.)

Financial Assistance

Currently the principal forms of assistance payable to parents or guardians of students are:

- (i) School Certificate Allowances payable to parents or guardians of full-time students undertaking their fourth year of secondary education. The allowance, subject to a means test, amounts to \$100 per annum. The number granted during 1978 was 256 and expenditure was \$24 800.
- (ii) Special Bursaries awarded in cases of necessitous circumstances. For 1978, 187 special bursaries involving expenditure of \$10 122 were awarded.
- (iii) Loan Issue Supplies provided to assist parents who are unable to meet the cost of text books, materials and subject levies associated with educating their children. Expenditure under this scheme during 1978 was \$251 540.

FURTHER EDUCATION

Division of Further Education

As from the 1 January 1979, the three sectors of Technical Education, Adult Education and Secondary Colleges were brought together to form the new Division of Further Education under the control of the Education Department of Tasmania. Establishment of the Division of Further Education was supported in recommendations in the TEND (Tasmanian Education Next Decade) and Kearney (Ministerial Working Party on Tertiary Education) Reports in 1978. The Division embraces the philosophy of community college education—having multi-purpose institutions to cater for all level of community educational and cultural demand.

The Report 'Further Education in Tasmania' of December 1978 set the foundations for the development of community colleges and an increased regional approach to Further Education. As a result, Regional Superintendents of Further Education have been appointed in the north-west, north and south to work with regional co-ordinating committees to further community college development. A senior committee, the Further Education Council, has also been established to recommend to the Director-General of Education new directions for further education in Tasmania.

The Division is headed by the Director of Further Education, who is supported by a Deputy Director, a Senior Superintendent and three Regional Superintendents. It runs colleges in Hobart, Launceston, Devonport, Burnie and Queenstown which cater for senior secondary, technical and adult education.

Technical Education

Technical Teachers, Students and Expenditure

The following table shows the number of schools, teachers and students in technical education and the yearly expenditure for recent years:

Particulars	1973 (a)	1974	1975	1976	1977	1978
Schools, colleges, etcno. Teachers—Full-timeno. Part-timeno. Students (d)no. Expenditure (e)\$'000	194 513 7 519	7 258 653 9 826 3 667	19 294 572 10 254 5 775	10 335 735 11 155 6 007	10 428 719 13 018 <i>n.y.a.</i>	10 (b) 469 (c) 722 n.y.a. n.y.a.

Technical Education: Teachers, Students and Expenditure, Tasmania

(a) Excludes details for diploma courses provided as a part of the advanced education system. All such courses had been transferred to the College of Advanced Education by 1974.

(b) 374 males and 95 females.

(c) 560 males and 162 females.

(d) Gross number enrolled during the year.

(e) Excludes capital expenditure on new buildings, etc.

Courses

Certificate Courses: These courses cater for middle level vocations for students who wish to work in a para-professional field. On successful completion of a course, a certificate is awarded by the Division of Further Education, Education Department. Courses provided include engineering, municipal administration, accounting, child care, social welfare and secretarial studies.

Trade Courses: These courses are provided for apprentices as an adjunct to on-site training performed by employers. Such training involves both practical and theoretical aspects of a trade and is offered in association with the Apprenticeship Commission of Tasmania. The introduction of trade courses in both farming and horticulture in 1979 indicates a widening of the definition of trade courses within Tasmania.

Correspondence Tuition: This is administered through the Hobart Technical College and is intended for isolated students. Many of the above courses are available through the correspondence school.

Further Education

Teacher Education: Teacher education courses are available to teachers on a part-time basis and cover general teaching theory and the theory and method of trade teaching.

Technical In-Service Education: Non-formal staff development programs are organised by the Technical In-Service Education Committee. These are geared specifically to the needs of teaching and ancillary staff in Tasmanian technical colleges.

Examinations

These are conducted by the Education Department in July and November each year. Papers are set and marked, or assessments carried out on a Statewide basis except for the first and second year trade subjects in which case each college makes its own arrangements.

Government Secondary Colleges

At secondary colleges students are primarily concerned with Higher School Certificate subjects undertaken sometimes as one but mostly two-year courses. The first such college was the Hobart Matriculation College (previously Hobart High School)—no junior students were enrolled after 1961 and by 1965 all students were attempting matriculation. In 1967 Launceston High reached this stage and in 1968 the Elizabeth Matriculation College, in Hobart, was opened and elimination of junior students was completed by 1970. In 1973 the newly constructed Rosny College was opened to serve the eastern shore suburbs of Urban Hobart and the new Don College was opened at Devonport. (The three earlier matriculation college at Launceston was opened in 1975 while the Hellyer College at Burnie was opened in 1976 to replace Higher School Certificate classes previously available at Burnie High School. As many students do not attempt to matriculate, the word 'matriculation' is not used in the names of the new colleges.

The advantage claimed for these colleges is that they concentrate, in the one centre, teachers who are specialists; further, the students benefit to the extent that the colleges are an intermediate step between the more disciplined high school and the university. For an explanation of higher school certificate examinations, see the earlier section, 'Examinations'.

Adult Education

Origin and Organisation

Establishment of a mechanics' institute in Hobart in 1827 was the start of adult education in Australia. Mechanics institutes, later established in other cities, provided public lectures and libraries. The first Tasmanian Workers Educational Branch was begun in Hobart in 1913 to promote the higher education of working men and women. For many years the W.E.A. worked in conjunction with the University of Tasmania and provided classes and public lectures.

From 1948 to 1975 adult education was administered by a statutory board established under the Adult Education Act 1948. From 1 January 1976, the Education Act (No. 2) 1975 came into force, which proclaimed an advisory Adult Education Board and a Division of Adult Education within the Education Department. On 1 January 1979, adult education came under the control of the Division of Further Education.

Hobart has four Adult Education Centres: at the Domain, South Hobart, North Hobart and at Rosny College; as well as an inquiries and enrolment centre in the city centre. There are also centres and offices established in Launceston, Devonport, Burnie, Queenstown, Oatlands and Campbelltown.

Operations

Courses: An extremely wide variety of courses, ranging in duration from one term to one year, is offered. A function of the Section is to initiate innovatory programs and to respond to changes in community needs. Subject areas include basic education, business studies, foreign languages, arts and crafts and music and dance. In co-operation with the Federal Department of Immigration and Ethnic Affairs, the Division arranges courses in Hobart in advanced English for migrants and other courses for migrants throughout the State.

Schools, Seminars and Special Events: In 1978, in addition to a diverse summer school program featuring art, string music, historic buildings and landscape gardening, there were many notable special events. These included tours by Arthur Fairbairn, the Leicestershire

Director of Education; Lex Gray, authority on child care and parent education; poets Thomas Shapcott and Judith Rodriguez; and Ronald Maconaghie, actor/singer with the Australian Opera Company. The Section is also active in the community arts area and arranges, often in association with other bodies, art exhibitions, music recitals and drama events.

Discussion Groups: Throughout the State almost 60 groups of 10 to 15 people meet once a month to study and discuss books of educational value and other material. This is a joint service given by the State Library of Tasmania and the Division of Further Education. Discussion groups involved 700 suburban and isolated country people in 1979.

Residential College: 'The Grange' Residential College at Campbell Town, with accommodation for 30 students, has been leased from the National Trust since 1964. It is an old colonial country home built in 1848. It is one of only two adult education residential colleges in the country and is recognised by educationists as an institution of unusual worth. A few of the many activities conducted there in 1979 were self-enhancement, short story writing, choral singing, ancient civilizations and public relations.

TERTIARY EDUCATION

University of Tasmania

Founding

The University of Tasmania was founded in 1890 and was the fourth to be established in Australia. When teaching began in 1893 with three lecturers and six students it occupied 1.6 hectares of land on the Queen's Domain at Hobart.

Residential Colleges

There are five residential colleges in the University. Christ College, affiliated with the University in 1933, was moved to new premises on the University Campus at Sandy Bay in 1962 and provides accommodation in single study-bedrooms for 138 male and female students, eight tutors and a deputy warden. Hytten Hall was opened in 1959 with accommodation for 124 male students. Extensions have raised this figure to 180 students with about half accommodated in single study-bedrooms and the remainder in double rooms. Female students were admitted for the first time in mid-1978. St John Fisher College, opened in 1962, accommodates 86 male students in single study-bedrooms and is under the direction of the Catholic Church. Jane Franklin Hall was founded by the Tasmanian Council of Churches in 1950 as a hall of residence for women students. The Hall now provides accommodation for 150 male and female students. Ena Waite Women's College was founded in 1968 and accomodates 25 female students.

Buildings

The University site at Sandy Bay was chosen in 1944. Until 1957 temporary huts were used extensively, mainly by the rapidly growing science departments. In 1957 the first permanent building was erected and by 1973 all departments of the eight faculties were housed in permanent buildings.

Since that date the new buildings completed are: a computer centre; a child care centre; a cosmic ray observatory; a sports and recreation centre; and the University Centre which consists of a complex of lecture theatres (which can be combined to form a single 800-seat hall), a fine arts gallery and a classics museum. A major extension to the Arts-Commerce-Education building has been completed as well as a further extension to the Union building.

Finance

From 1974 the Federal Government assumed full responsibility for tertiary education and in 1977 it provided \$16.2m towards the University's recurrent expenditure. Tuition fees were abolished as from 1974 and an assistance scheme was introduced to assist full-time students, subject to a means test.

The following table shows the income and expenditure of the University of Tasmania for a four-year period:

Tertiary Education

University Income and Expenditure (a), Tasmania (\$'000)

	(\$2000)			
Particulars	1974	1975	1976	1977
	INCOME		· · · · · · · · · · · · · · · · · · ·	
Recurrent purposes— Federal Government Other	9 427 413	13 107 494	14 892 318	16 213 677
Total	9 840	13 601	15 210	16 890
Equipment grants— Federal Government State Government	265	702	475 1	513 16
Total	265	702	476	529
Other purposes— Halls of residence Prizes, scholarships and benefactions Research grants Other	160 83 464 49	191 99 470 46	209 105 546 63	216 125 492 53
Total	756	806	923	886
Total income	10 861	15 109	16 609	18 305
E	XPENDITURE			
Recurrent purposes— Academic activities (incl. research) Academic services Student and staff services General university services Other	6 605 1 018 131 2 293 16	8 880 1 377 222 2 981 74	9 801 1 543 290 3 224 113	10 992 1 773 288 3 660 24
Total	10 063	13 534	14 971	16 737
Equipment grants— Academic activities (incl. research) Academic services	204 619 91	168 175 17	79 130 36	247 329 26
Total	914	360	245	602
Other purposes— Halls of residence Prizes, scholarships and benefactions Research grants Other	195 41 434	231 49 530	247 272 419 23	241 94 524 1
Total	670	810	961	860
Total expenditure	11 647	14 704	16 177	18 199

(a) Excludes receipts for capital purposes and capital expenditure.

Government of the University

The governing body of the University is the Council, comprising the Chancellor, the Vice-Chancellor and nineteen members, seventeen of whom are elected or appointed and two, the Director-General of Education and the Deputy Chairman of the Professorial Board, are *ex officio*.

The Vice-Chancellor is the chief academic and executive officer. He presides over the Professorial Board which is the governing body on academic matters.

The following table shows the number of teaching staff and students:

Particulars	1973	1974	1975	1976	1977	1978
Academic staff— Professors Other	32 219	33 238	33 247	6135 255	38 260	38 270
Total academic staff	251	271	280	290	298	308
Individual students enrolled	3 263	3 414	3 399	3 539	3 525	3 517

University Academic Staff (Full-time) and Students Enrolled, Tasmania, at 30 April

Staff and Students

The next table shows student enrolments by course:

University Enrolments, Tasmania, 1978									
	Students enrolled								
Course	New enrolments	Total enrolments at 30 April							
	1978 (a)	Males	Females	Total 252					
Master and Doctor degrees	68	203	49						
Bachelor degrees		· · · · · · · · · · · · · · · · · · ·							
Agricultural Science	12	32	13	45					
Arts	373	504	554	1 058					
Commerce	84	150	21	171					
Economics	40	96	17	113					
Education	44	47	112	159					
Special Education	6	1	10	11					
Engineering	40	154	2	156					
Surveying (b)	50	50	_	50					
Law (c)	60	111	47	158					
Medicine (d)	53	194	82	276					
Pharmacy (b)	66	35	31	66					
Science	170	372	159	531					
Combined B.A./LL.B.	56	64	24	88					
Combined B.Ec./LL.B.	12	27	1	28					
Combined B.Com./LL.B.	17	14	3	17					
Combined B.Sc./LL.B.	3	3	-	3					
Total	1 086	1 854	1 076	2 930					
Non-degree courses									
Education	183	102	108	210					
Other (e)	97	77	48	125					
Total	280	179	156	335					
Total all courses	1 434	2 236	1 281	3 517					

University Enrolments, Tasmania, 1978

(a) New enrolments refer to those students who either commenced studies for higher degrees or, being undergraduates, enrolled at the University of Tasmania for the first time in 1978, or transferred from one faculty to another.

(b) Bachelor of Surveying and Bachelor of Pharmacy introduced in 1978.

(c) From 1975, students must complete one year in another faculty before starting law.

(d) Students may enrol for an honours degree in Medical Science after completing at least three years of M.B., B.S. course.

(e) Of students classified as 'other' 14 students were enrolled for a master degree qualifying examination. The remainder were enrolled for university subjects but were not proceeding to either a degree or diploma.

Degrees Conferred

The following table shows degrees conferred:

University of Tasman	a: Degrees	Conterre	a (a) Dur	ing rear	Lilded 30	Julie	
Degree		1973	1974	1975	1976	1977	1978
	Hie	GHER DEC	REES				
Higher Doctor	Males Females	3	1	2	-	-	2
Doctor of Philosophy		11 2	14 1	7 4	r 14 r 3	7 1	14 4
Master	Males Females	8 1	11 2	8 1	r 10 —	r 14 r 3	10 5
	BACHI	elor Deg	REES (b)				
Agricultural Science	Males Females	9 4	13 5	10 5	8 1	7 3	7 1
Arts	Males Females	109 149	120 169	96 127	91 r 131	r 90 r 121	r 93 r 130
Commerce	Females	-	-	-	-	-	8
Economics	Females	60 7	67 5	58 18	55 5	53 10	33
Education	Females	-	-	-	-	22	4 8 29
Engineering	Females	36	34 1	27	38 1 29	r 22	r 25
Law	Females	34 5	29 7	17	29 7 25	r 7 22	8
Medical Science	Females	21 8	14	38 5 15	15 19	r 13	7 r 35
Medicine/Surgery	Females	16 5	12 10	5	r 97	r 11 r 90	r 3 104
Science	Males Females	83 29	101 35	96 38	r 97 r 36	35	33
Total bachelor degrees	Males Females Persons	368 207 575	390 243 633	357 202 559	r 362 203 r 565	r 319 r 200 r 519	r 375 r 196 r 571

University of Tasmania: Degrees Conferred (a) During Year Ended 30 June

(a) Excludes honorary degrees.

(b) Includes bachelor degrees with honours.

Advanced Education in Tasmania

Concept

Education at tertiary level has been available at universities for many years but there have also been professional courses provided by other institutions; in Tasmania technical colleges have provided courses of this type in addition to playing their main role in providing apprentice training, trade courses, etc. The development of colleges of advanced education in Australia did not represent a radical innovation but rather a rationalisation and reorganisation of tertiary education courses.

In general terms, colleges of advanced education are now providing tertiary education and training with a vocational emphasis, as distinct from the academic education provided by universities (though, of course, some university courses in Australia tend to be also vocational, e.g. legal and medical courses). In some states, advanced education is being developed on a base provided by existing institutions but in Tasmania and the A.C.T. separate colleges have been established.

History

Following a national seminar on planning for colleges of advanced education held in Hobart towards the end of 1967, the educational specifications and a master plan for the Mt Nelson Campus were prepared. In June 1969 the contract for the Resources Materials Centre (stage 1) of the project was let. Appointment of staff to the College commenced in 1971 and during 1972 the first on-site lectures were held at Mt Nelson. In 1973 a campus of the College was established at Newnham (a suburb of Launceston).

Advanced Education Council and College

The Advanced Education Act 1968 established the Council of Advanced Education. An amendment to this Act now provides for the appointment of 15 members of whom one shall be the person holding the office of the Principal; two shall be officers of the Advanced Education Service (other than the Principal); and one shall be a person who is undertaking a course of advanced education.

The Tasmanian College of Advanced Education is organised into the Divisions of Business and Administrative Studies, Science and Technology, Teacher Education and Education Services, the Schools of Art, General Studies and Environmental Design, and the Conservatorium of Music.

A Committee on Post-Secondary Education, appointed jointly by the Federal and State Governments in April 1975, recommended major changes in the structure of the Tasmanian College of Advanced Education. The proposals were for widening the range of courses at the University, in Hobart, and establishing the Newnham college as the centre of advanced education in the north of the State. Implementation of this restructuring is now well advanced.

Students and Courses

The next table shows total enrolments for a three-year period:

(number)									
Description 1976			1977			1978			
	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
Full-time Part-time	768 609	1 056 209	1 824 818	747 494	1 089 256	1 836 750	712 618	1 143 323	1 855 941
Total	1 377	1 265	2 642	1 241	1 345	2 586	1 330	1 466	2 796

College of Advanced Education: Enrolments, Tasmania (number)

Awards are made at four levels: bachelor degree, diploma, graduate diploma and master's degree. The following table shows the number of students enrolled by course in 1978:

College of Advanced Education: Enrolments by Course, Tasmania, 1978 (Number)

Full-time Part-time Total Course Males Females Males Females Males Females Applied chemistry..... 5 1 23 1 28 2 Applied science 12 2 1 13 ---_ Art 2 2 _ 2 Art and craft 24 19 14 21 38 40 Visual arts 59 70 60 70 1 Architecture 1 1 18 19 1 Building operations 1 1 _ Environmental design 19 61 5 ---19 66 Landscape planning 4 _ 4 -_ Urban planning 3 25 3 18 18 Accounting 15 5 7 47 10 147 194 32 Business administration 49 52 6 7 7 1 Management 66 68 25 2 Legal practice 7 25 _ Public administration 28 30 _ _ 9 _ 10 1 -----Civil engineering 5 _ 11 _ 16 Electrical power engineering 4 6 10

Tertiary Education

	Full-time		Part	-time	Total	
Course	Males	Females	Males	Females	Males	Females
Electronic engineering Engineering (unspecified) (b) Mechanical engineering General studies Librarianship Social work Music Medical technology Pharmacy Teacher education	8 - 10 5 7 41 30 21 1 169	$ \begin{array}{c} 1 \\ - \\ 7 \\ 34 \\ 77 \\ 24 \\ 13 \\ - \\ 657 \\ \end{array} $	9 1 5 37 3 6 7 16 - 123	- - - - - - - - - - - - - - - - - - -	17 1 15 42 10 47 37 37 1 292	$ \begin{array}{c} 1 \\ - \\ 72 \\ 40 \\ 91 \\ 37 \\ 31 \\ - \\ 794 \end{array} $
Other education	172	203	5	15	177	218
Total students	712	1 143	618	323	1 330	1 466

College of Advanced Education: Enrolments by Course, Tasmania, 1978—continued (Number)

(a) A two-year course leading to a diploma is offered. The second year must be completed either by correspondence with, or attendance at, the Royal Melbourne Institute of Technology.

(b) Students specialise in civil, electrical, mechanical or electronic engineering after completion of the first year common course.

Teaching Staff

The next table shows teaching staff by full-time or part-time status:

Description	1973	1974	1975	1976	1977	1978
Full-time Part-time	167 28	184 43	203 44	205 17	201 18	210 38
Total	195	227	247	222	219	248

College of Advanced Education: Teaching Staff (a), Tasmania

(a) Teaching effort expressed as full-time equivalent units.

Finance

At the June 1973 Premiers' Conference the states accepted the Federal Government's offer to assume full financial responsibility for tertiary education from 1 January 1974. (The amounts of recurrent expenditure saved by the states were deducted from their financial assistance grants.) The Federal Government also announced in its 1973-74 Budget the decision to abolish tuition fees.

Prior to 1972-73 Federal Government grants for colleges of advanced education and for teachers' colleges were provided under separate programs, but since then they have both been absorbed into a wider program of grants for advanced education.

FEDERAL GOVERNMENT ACTIVITIES IN EDUCATION

Introduction

The Federal Constitution gives the Federal Government responsibility for providing educational services in the Australian territories while leaving state governments with responsibility for the provision of educational services within their state boundaries.

In recent years the Federal Government has provided the state governments with substantial financial assistance specifically for schools, universities, colleges of advanced education and technical colleges. In addition, the Federal Government has administered Australia-wide schemes of financial assistance for students for many years.

Education and Cultural Activities

The Federal Government first became directly involved in education when it established an Office of Education in 1945 and a branch was opened in Hobart. However, education remained a state responsibility—the principal functions of the Federal Government's Hobart office were migrant education and administration of Federal Government university scholarships. In 1951 the Hobart office was closed and its functions were transferred to the Tasmanian Department of Education which acted as an agent for the Federal Government. With increased financial involvement in education the Hobart Office was re-opened in 1964. However, education was still primarily a State responsibility.

The portfolio of the Federal Minister for Education is composed of the Department of Education, the Tertiary Education Commission (assisted by the Universities Council, the Advanced Education Council and the Technical and Further Education Council), the Schools Commission, the Curriculum Development Centre, the Commonwealth Teaching Service and the Australian Capital Territory Schools Authority. The Office of Child Care, which advises the Government on support for child care and pre-school education programs, is located within the Department of Social Security.

Department of Education

The Department provides advice to the Federal Minister for Education on general educational policy measures and the development and investigation of educational policy proposals in new areas. It is involved in planning and evaluation of the effective use of resources in Australian education and co-ordinates programs of advisory commissions and committees.

The Department advises the Federal Government on policy for furthering educational research. It undertakes educational research projects and provides the secretariat for the Education Research and Development Committee. The Committee advises the Minister on priorities in educational research, recommends the award of research grants and assists in the training of research personnel.

The Department is responsible for international relations in education, for example for co-ordinating Australian participation in the educational activities of UNESCO and OECD. It administers schemes of assistance for Australian students and also exchange programs which enable Australians to study overseas and overseas students and educationists to visit Australia. The Department is also responsible for the production of language teaching materials, provides advice on Aboriginal education and provides administrative assistance for a number of advisory committees, including the Australian Council on Awards in Advanced Education.

Secretariat services are provided to a number of advisory bodies including the following:

Australian Council on Awards in Advanced Education: The Council was established in 1971 to promote consistency in the nomenclature used for awards in advanced education and in establishing consistency between the courses and their associated awards.

Education, Research and Development Committee: This Committee was established in 1970 to advise the Minister on priorities in educational research, to recommend the award of research grants and to propose measures for the training of research personnel. The first of the Committee's awards of Educational Research Scholarships and Educational Research Fellowships were made in 1975.

Federal Government Assistance for Tertiary and Secondary Students

The next table shows the number of students in Tasmania who received Federal Government assistance under the various schemes for recent years:

Federal Government Activities

Scheme	1973	1974	1975	1976	1977	1978
Tertiary education assistance		1 460	1 668	1 770	1 773	1 797
University	920	_	· -	- 1	-	
Advanced education	359	-		-	-	
Technical	108	29	12	2	-	
Secondary	274	2	-	-	-	
Adult secondary	_	-	37	39	64	56
Senior secondary	739	1 341	670	2	. –	
Secondary allowances	_	164	200	260	298	377
Post-graduate	52	50	54	54	51	44
Aboriginal secondary	140	241	313	316	300	300
Aboriginal study	7	16	11	15	12	22
Isolated children	805	603	806	731	688	625
Other	55	37	23	9	-	-
Total	3 459	3 943	3 794	3 198	3 186	3 221

Number of Students in Tasmania Receiving Federal Government Assistance at 30 June

Brief descriptions of the various schemes are given below:

Tertiary Education Assistance Scheme: This scheme provides means-tested (noncompetitive) allowances to full-time, unbonded students attending approved courses at tertiary institutions. Benefits in 1979 included an allowance, subject to a means test, of up to \$1 250 per year for a dependent student (i.e. those under 25 and unmarried) living with his parents; up to \$2 075 per year for a dependent student living away from home; and up to \$2 348 per annum for an independent student. Dependent students received an additional \$5.25 per week representing a transfer of the average family allowance payment to the student. Dependants' allowances of \$31.40 per week for a dependent spouse and \$7.50 per week for each dependent child were payable. Also provided are allowances to assist with student union and other incidental fees. The following incidentals allowances were payable in 1979: for students enrolled at universities, \$100; for students at colleges of advanced education, \$70; and for students at technical colleges, \$30.

Adult Secondary Education Assistance Scheme: Assistance is available under this scheme for students, aged 19 years or more on January 1 of the year of study, who have had a break from secondary studies and who have returned to undertake final year secondary or matriculation studies full-time at secondary schools, technical colleges and other approved institutions. Benefits payable are the same as those provided under the Tertiary Education Assistance Scheme.

Secondary Allowances Scheme: Families with limited financial resources are assisted under this scheme to maintain their children at school for the final two years of secondary education. In 1979 an allowance of up to \$550 per year was provided on a non-competitive basis subject to family income.

Post-graduate Awards: Awards are made annually to enable students to undertake postgraduate studies at an Australian university or college of advanced education. In Tasmania, in 1979, 18 new awards were made available. Selection is made on the basis of ranking by each institution and in the case of Course Awards and Advanced Education Institution Awards, the final order of merit list is drawn up by a Central Selection Committee. The award, subject to annual renewal, may be held for a maximum of four years in the case of a doctorate degree candidate or two years in the case of a master's candidate. In 1979 award holders received a living allowance of \$4 200 per year. Provision is also made for assistance with travel, establishment and thesis costs and married award holders may qualify for an allowance in respect of dependants (spouse and children). Allowances are taxable.

Aboriginal Grants Schemes: The Department of Education administers two schemes of assistance for students of Aboriginal descent—the Aboriginal Study Grants Scheme and the Aboriginal Secondary Grants Scheme. Aboriginal study grants assist Aboriginals to undertake training and study after leaving school and provide the full-time student with fees and a living allowance. In 1979 married students or students 18 and over received \$57.27 per week, while unmarried students under 18 received \$47.25 per week. Dependent students received an additional \$5.25 per week representing a transfer of the average family allowance

payment to the student. Other special allowances were also payable, including some benefits to part-time students. The Aboriginal Secondary Grants Scheme provides assistance to Aboriginal secondary school students to encourage them to obtain a secondary education. The scheme provides a living allowance which, in 1979, was \$308 per year for students in junior grades and \$440 for senior students. Allowances are also payable for the cost of board, textbooks, uniforms, fares, fees and other items.

Assistance for Isolated Children: This scheme provides financial assistance to enable children living in isolated areas to have access to schooling in the appropriate grade or year. In 1979, a boarding allowance of up to \$1 550 per child per year was payable in respect of children living away from home to attend school. Where a family, in preference to boarding their children away from home, sets up a second home to enable the children to attend school on a daily basis, a second home allowance of between \$500 and \$1 275 per year is paid, depending on the number of children involved. For children who studied by correspondence, an allowance of up to \$500 per child per year was payable.

Commonwealth Teaching Service Scholarship Scheme: This scheme provided competitive awards to students undertaking full-time courses of teacher education with the intention of becoming teachers in the A.C.T. or the Northern Territory. In August 1978, the Government announced its decision to phase out the scheme and no new awards were granted in 1979.

Adult Migrant Education Program

A range of services is available to help adult migrants to learn or improve their English and to inform themselves about life in Australia. These education services commenced in 1947. Since 1951 the Adult Migrant Education Program has been a joint effort by the Federal and State Governments. The Federal Department of Immigration and Ethnic Affairs retains overall responsibility for the program while administrative control of migrant teaching activities is, for the most part, in the hands of state authorities.

The program now includes continuation classes, radio and correspondence courses, full and part-time courses of an intensive nature, courses in industry that provide language instruction at the work site, the home tutor scheme using volunteer tutors on a one-to-one basis and a colour television series providing English language and other information for migrants. This television program is broadcast in Tasmania over TNT Channel 9 Launceston.

During the 1978-79 financial year the direct expenditure by the Federal Government on the program in Tasmania was \$105 860. During 1978-79, 29 continuation classes operated in Tasmania for 400 students. A further 52 students were enrolled in the correspondence course, 73 students attended full-time accelerated courses and 96 migrants, mainly women, received one-to-one instruction in their homes under the home tutor scheme during the year.

Office of Child Care

The Office of Child Care within the Department of Social Security was established in June 1976 to administer programs of assistance which provide for the care and development of young children before they reach school age, and of older children outside school hours.

By supporting a variety of programs carried out both through state governments and by local governments and community groups, the Office of Child Care aims to help families provide adequately for the needs of their children.

The Office also aims to provide a comprehensive integrated approach to children's services which includes day-care centres, family day-care programs, play-groups, after school and holiday care programs, occasional care, emergency care and family support services with the priority on high need groups in the community. The emphasis is on providing services to help people join together to make the best use of existing facilities for children.

The Australian Schools Commission

The Schools Commission was created by the Federal Government as a statutory body under the Schools Commission Act 1973. The Commission was preceded by the Interim Committee for the Australian Schools Commission, chaired by Professor Peter Karmel. The Interim Committee reported to the Federal Government in May 1973 in a Report entitled 'Schools in Australia', the major recommendations of which were accepted by the Government. As a result of this Report, funding for Australian schools for 1974 and 1975 was made available by the Federal Parliament which enacted the States Grants (Schools) Act 1973. Other Federal Government funds continued to be available under the States Grants (Schools) Act 1972. Supplementary grants were made in subsequent amendments to both Acts. Over this period some \$760m was made available to Australian schools and school systems under both Acts through Federal Government programs administered by the Schools Commission.

In broad terms, the functions of the Commission are:

- (i) To report to the Federal Minister of Education, after consultation with interested parties, on the needs of primary and secondary schools and on the priorities that should be given to satisfying those needs.
- (ii) To inquire into and report on important aspects of primary and secondary schooling, with a view to improving the quality of education and the efficient use of resources.
- (iii) To carry out, in conjunction with various schools and school systems, studies aimed at finding solutions to educational problems.

State Planning and Finance Committee

The functions of the State Planning and Finance Committee are to:

- (i) Supervise the distribution to non-government schools of Federal Government grants within the State and in particular to recommend subsidy levels for nonsystemic schools and report regularly to the Schools Commission on the application of the needs principle in the distribution of block subsidy grants for Catholic systemic schools.
- (ii) Establish priorities based on need and approve applications for building grants from non-government schools.
- (iii) Make recommendations on non-government schools seeking to be declared as disadvantaged for the purposes of the Disadvantaged Schools Program.
- (iv) Advise the Commission on matters affecting the financing and development of non-government schools, and on other matters as referred by the Commission from time to time.

Members are appointed by the Federal Minister for Education with the aim of achieving broadly representative committees in each state competent to make decisions on priorities and levels of funding in individual schools.

The levels of assistance to which a school may be entitled are shown in the following table. (In the case of Catholic systemic schools a block subsidy grant at one of these levels is given to cover all schools in the system.)

		(4	•)		
Subsidy level	Amount per primary school student	Amount per secondary school student	Subsidy level	Amount per primary school student	Amount per secondary school student
1 2 3	154 192 192	229 290 305	4 5 6	230 269 322	351 412 479

Per Capita Grant Rates: Non-Government Schools, Tasmania, 1979

(\$)

State Innovations Committees

State and Territory Innovations Committees were appointed for the calendar year 1979 by the Minister, each having eight members. They were required to report and make recommendations to the Commission through the National Innovations Committee. They were to be responsible for monitoring and administering support functions at the state level for funded projects as directed by the Commission.

Programs and Funding for 1979

The following table shows the grants allocated for the 1979 programs:

	(\$ 000)						
	Total	Allo	Allocation for Tasmania					
Program	allocation for Australia	Government schools	Non- Government schools	Total				
GOVERNMENT AN	ND NON-GOVER	NMENT SCHOOL PI	ROGRAMS					
Recurrent grants— General Special assistance Migrant Disadvantaged schools Special education Total Capital grants	402 444 574 28 290 20 710 14 888 466 906 . 164 836	5 879 361 374 422 7 035 4 224	(b) 4 905 14 57 - 4 975 645	10 784 375 430 422 12 010 4 869				
Total	631 742	11 259	5 620	16 879				
JOINT GOVERNME	NT-NON-GOVER	NMENT SCHOOL P	ROGRAMS	<u> </u>				
Recurrent grants	26 791	n.a.	n.a.	776				
Total	26 791	n.a.	n.a.	776				
	ALL PROGR	RAMS						
Total	658 533	n.a.	n.a.	17 655				

Schools Commission: Financial Allocations for 1979 (a) (\$'000)

(a) At June 1978 price levels.

(b) Estimate only.

The Commission operated eight programs during 1979. The programs and Tasmania's share of the funds are summarised below:

General Recurrent Grants Program: In Tasmania, government schools were allocated \$5.9 million and non-government schools an estimated \$4.9 million in 1979. Grants under this program are allocated to cover staffing and other running costs, including teaching materials and property maintenance.

Migrant Education Program: In 1979, \$28.3 million was allocated nationally to meet the special need of students whose first language is not English and support changes in schools which give recognition to other languages and cultures. Government schools were allocated \$361 000 and non-government schools \$14 000 in Tasmania.

Multicultural Education Program: The recent 'Galbally Report' recommended that an additional \$5.0 million be provided over 3 years to support activities related to multicultural education in schools. In 1979, \$514 000 was allocated nationally to foster the teaching of community languages in schools as the first stage in a wide-ranging adaptation of schools to Australia's changing ethnic composition. Tasmania's allocation was \$15 500 to be used jointly on projects in both government and non-government schools.

Disadvantaged Schools Program: \$20.7 million was allocated nationally in 1979 to provide additional help to schools declared as disadvantaged due to such factors as socio-economic background, ethnic origin or geographic location. Tasmania's allocation was \$430 000 comprising \$373 500 for government schools and \$56 500 for non-government schools. An additional \$4.8 million was allocated nationally for disadvantaged country areas, Tasmania's allocation was \$271 500.

Services and Development Program: For 1979, \$14.8 million was allocated nationally for teacher development, support services and staff replacement. In addition \$103 000 was allocated for the schools travel and exchange scheme and \$14 million for education centres. Tasmania was allocated \$449 000 for teacher development and associated activities.

Special Education Program: \$14.9 million was allocated nationally in 1979 to improve the quality and coverage of educational services for handicapped children. Tasmania was allocated \$422 000 for use in government special schools and education units. An additional \$1.3 million was allocated nationally to help residential institutions with projects that support school education and provide opportunities for a broad program of experience outside the institution. Tasmania's allocation was \$41 000.

Special Projects (Innovations) Program: \$3.9 million was allocated nationally in 1979 in response to initiatives by those concerned with creative change in primary and secondary education. Offers of grants are made to individual applicants on merit. Funds from the program are also allocated to support a broad range of activities which are considered to be projects of national significance. A new initiative for 1979 was a small grants scheme involving projects costing up to \$1 000.

Capital Grants Program: In 1979, \$164.8 million was allocated nationally for building and equipment projects including refurbishing and upgrading in both government and non-government schools. In Tasmania, government schools were allocated \$4.2 million and non-government schools \$645 500 under this program in 1979.

Tertiary Education

The Tertiary Education Commission

In April 1977 the *Tertiary Education Commission Act* was passed by Federal Parliament and established the Tertiary Education Commission. The Commission, which commenced operation on 22 June 1977, replaced the three previously existing tertiary commissions—the Universities Commission, the Commission on Advanced Education and the Technical and Further Education Commission.

The role of the Tertiary Education Commission is to develop and recommend policies for Federal financial support to the states across the range of post-secondary institutions. Under its Act, the Commission is required to perform its functions with the object of promoting the balanced and co-ordinated development of the provision of tertiary education in Australia and the diversification of opportunities for tertiary education. The Commission is assisted in its work by three statutory councils: the Universities Council; the Advanced Education Council; and the Technical and Further Education (TAFE) Council.

Funding of Tertiary Education

Universities and Colleges of Advanced Education: Federal Government assistance to the states for the recurrent expenditure of universities dates from 1951-52. Grants were then made on a matching basis (one dollar for each \$1.85 of state expenditure). Assistance for capital purposes was provided on a dollar-for-dollar basis. Assistance to the states for colleges of advanced education commenced in March 1965 when the Federal Government agreed, as an interim measure, to make capital grants totalling \$5 million during the remainder of the 1964-66 triennium. Grants for recurrent expenditure of colleges were made from the beginning of the 1967-69 triennium. The formula for matching both capital and recurrent grants for colleges with state expenditure was similar to that applied in the case of universities. As from 1 January 1974, the Federal Government assumed full financial responsibility for both universities and colleges of advanced education.

Technical and Further Education: The Federal Government first became involved in the provision of grants for technical and further education (TAFE) in 1964, when a scheme of unmatched capital grants to the States was introduced. These grants continued under the States Grants (Technical Training) Acts to 30 June 1974. The Federal Government, acting on the recommendations of the Australian Committee on Technical and Further Education (ACOTAFE), then introduced grants for TAFE recurrent expenditure while continuing its financial support for TAFE capital purposes. These grants have been provided under the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education) Act 1974, the States Grants (Technical and Further Education Assistance) Act 1977. Under this last Act, for calendar year 1979, Tasmania was allocated grants (at 1976, and 1978, prices) of \$2 million for TAFE capital purposes and \$1.8 million for TAFE recurrent purposes.

The following table sets out Federal Government payments to Tasmania for university education, advanced education and technical and further education for recent years:

		(\$.(000)			
Sector	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
University— Recurrent Capital	6 415 694	12 274 1 279	13 659 2 589	(a) 16 427 573	18 057 456	18 864 790
Advanced Education— Recurrent Capital (b)	3 960 292	6 888 2 969	7 011 5 313	8 678 404	9 361 1 493	9 436 3 221
TAFE— Recurrent	117 690	426 471	1 087 887	969 1 665	1 110 1 970	1 673 394

Federal Government Payments to Tasmania for Tertiary Education (\$'000)

(a) As from 1 July 1976, equipment grants for universities have been included in recurrent grants. (b) Includes grants for equipment.

CULTURAL ACTIVITIES

State Library of Tasmania

General

The State Library of Tasmania was created in 1943 under the *Libraries Act* 1943 from the former Tasmanian Public Library which was formed in 1849. The purpose of the State Library is to provide a comprehensive library and information service to all sections of the Tasmanian community. The State Library offers co-operative services to special groups such as school libraries.

Organisation

Headquarters: The State Library headquarters is located in central Hobart. The following major functions are provided from the headquarters:

State Reference Library: Provides reference and information facilities for the general public and industry, and contains a large collection of books, periodicals, pamphlets, maps, etc. Special sections of this department house unique collections of books, documents, etc, relating to Tasmania. Collections include: (i) the Tasmanian Collection—a definitive collection of books published in Tasmania; (ii) the W. E. Crowther Library—a large research collection of books, pamphlets and other items relating to Tasmania and Australia; and (iii) the Allport Library and Museum of Fine Arts—comprising a collection of antique furniture, china, glass, silver, pictures, prints and rare books in fine editions.

Archives Office: Under the Archives Act 1965, the State Library is the official repository for all official State Government records. A considerable quantity of private records of individuals, companies, associations, societies and institutions is held in addition to official records.

Hobart Lending Library: Provides a book lending service for adults and children.

Performing Arts Collection: The collection contains over 5 700 films and approximately 94 500 records and cassette tapes. Films and records are available for borrowing by individuals and organisations.

Resources Division: Controls the selection and disposition of all materials throughout the State Library system.

Technical Services: Responsible for the acquisition, cataloguing and classification of all materials added to the State Library.

Regional Libraries: Service to the remainder of the State is provided through six regional library systems forming an integral part of the State Library Department.

The Channel Regional Library System serves 23 000 people centred on Kingston from a temporary central library.

The Derwent Regional Library System serves 66 000 people centred on Glenorchy. A new central building for the region opened in January 1979.

The Hellyer Regional Library System serves 61 000 people in the north-west and west coast from a modern central building in Burnie.

The Mersey Regional Library System serves 44 000 people in the central north coast from temporary premises in Devonport. A site for a new central library has been selected and architectural planning has commenced.

The Northern Regional Library System serves 110 000 people from a modern central library in Launceston.

The Tasman Regional Library System serves 52 000 people in eastern Tasmania from temporary premises at Bellerive. A site for a regional headquarters building is under investigation.

The following table shows the distribution of branch libraries, depots, book-mobiles and books held throughout these regions and in the State Headquarters:

Regional system		Buildings	D 1-	D 1. 1.11	
	Central Library	Branch Library	Depots(a)	Book- mobiles	Books held ('000)
State Library Headquarters	1	_		3	516.8
Channel Region	-	6	-		48.9
Derwent Region	1	15	1	_	90.6
Hellyer Region	1	14	-	1	165.6
Mersey Region		6	1	-	55.0
Northern Region	1	22	9	3	232.9
Tasman Region	-	9	1	-	83.7
Total	4	72	12	7	1 193-8

Public Libraries: Tasmania, 30 June 1979

(a) Comprises a small collection of materials not housed in a separate library building or room.

Expenditure

The following table shows the main expenditure items for the State Library Department for recent years:

		(\$'000)				
Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Salaries and pay-roll tax Purchase of books, etc Other	390	1 703 588 471	2 105 665 1 067	2 599 790 725	3 067 910 893	3 540 893 1 211
Total expenditure	1 620	2 762	3 837	4 114	4 870	5 644

State Library Department Expenditure, Tasmania (\$'000)

School and College Libraries

The Library Services Branch of the Education Department of Tasmania is also housed in the State Library building. This Branch, previously known as the Education Division, is responsible for: (i) developing effective library support services to schools and colleges and to adult education; (ii) consultancy and advisory services on library matters in all educational areas; and (iii) maintaining liaison with all appropriate branches of the Education Department.

The Branch is engaged in the planning of new libraries, conduct of in-service education programs, professional advice to teachers and teacher-librarians, preparation of library funding programs, operation of central cataloguing services and provision of resource evaluation information.

Education and Cultural Activities

Libraries under the control of professional teacher-librarians have been established in 138 schools and colleges of the Education Department and in several non-government schools. Advisory services are available to all of the approximately 300 schools and colleges in the State. The resource-buying budget in this area is well in excess of \$0.5m per annum.

Tasmanian Museum and Art Gallery

History

The Tasmanian Museum and Art Gallery has its origins in early scientific groups formed in Hobart Town in the 1820s and 1830s. In 1853 the Royal Society of Tasmania established a museum which was later vested in a Board of Trustees in 1885. The first building on the present site, on the corner of Argyle and Macquarie Streets, was designed by the city's bestknown colonial architect, Henry Hunter (1832-1892), and completed in 1863. Later additions were made in 1889, 1901, 1966 and 1979. The income of the Museum is provided mainly by an annual grant from the State Government.

Activities

The Tasmanian Museum and Art Gallery houses collections in the fields of fine and applied art, zoology, geology, botany, history, anthropology and applied science. It is an integrated institution concerned with the whole range of natural and human heritage with particular emphasis on Tasmanian exhibits.

The Museum's traditional function, and still the major part of its operation today, is to collect, conserve, study and display items of cultural or scientific value to the community. It now performs a wide variety of additional roles, which include a continuing program of travelling exhibitions and a school education service which utilise the *Musbus*, a van, specially equipped for transporting museum displays.

Curators, in addition to working on collections and research on related subjects, handle public inquiries which touch on their fields. Display staff are responsible for installing museum displays, publicity and museum publications. The Museum also runs workshops on art conservation and taxidermy. The Tasmanian Herbarium, currently housed in the Botany Department of the University of Tasmania, is part of the Museum.

Collections

Art: The Gallery has a comprehensive collection of Australian paintings, drawings, prints and some sculptures from the early nineteenth century to the present day. The collection places particular emphasis on Tasmanian art of the colonial period, with large groups of paintings by Glover, Duterrau, Bull, Gould, Skinner, Prout and others. There are also some important European paintings, prints and sculptures of the nineteenth and early twentieth centuries, including works by Beechey, Bouguereau, Poynter, Rodin and Epstein. The collection of eighteenth and nineteenth century English watercolours is one of the largest in Australia. The Gallery also collects nineteenth and twentieth century international prints and recent international photographs.

The applied arts collection includes nineteenth century European and Australian costumes, silver, china and glass and a collection of contemporary Australian ceramics and works in metals and fibres. Asian material includes a collection of jade carvings and Japanese netsuke.

History: The presentation of Colonial history is highlighted by articles such as Andrew Bent's press of c.1825 and Lady Franklin's sedan chair (c.1840), and by a comprehensive maritime (including whaling) collection. A photograph collection covers the period from the mid-1950s to the present day. Coins and medals, including a collection of Greek, Roman and early British coins, and early time-pieces are other notable historical collections.

Anthropology: Tasmanian Aboriginal culture is represented by tools and artifacts, and stone carvings from Mount Cameron West in north-western Tasmania. There is a Melanesian collection assembled earlier this century, and representative Australian material.

Zoology: Present displays of vertebrate animals feature Tasmania's land mammals and birds, together with reptiles and marine life. Tasmanian invertebrates on show include insects, spiders, crabs, mollusc shells and sea stars. An extensive reference collection of Tasmanian animals is maintained for scientific study. The Museum safeguards many type specimens (original examples on which classification of new species have been based).

Geology: Rocks, minerals and fossils of predominantly Tasmanian origin are on display. Notable exhibits include the skeletons of Wynyardia, the 20-million-year-old marsupial from Wynyard, and Zygomaturus, a giant marsupial, the Chidley Mineral Collection and the worldfamous mineral crocoite from Tasmania's west coast. The reference collection houses rocks and minerals, including the Petterd Mineral Collection, and fossils, which include many type specimens, mostly from Tasmania.

Botany: The Herbarium is at present housed at the University of Tasmania. It includes specimens collected early in Tasmania's history by R. C. Gunn, many of which are type specimens. Other early collectors represented include Archer, Meredith, Milligan, Stuart and Spicer. The Herbarium's current holdings number about 90 000 specimens of Tasmanian plants.

Queen Victoria Museum and Art Gallery

The Queen Victoria Museum and Art Gallery was established by the Tasmanian Government in 1891. Since 1895 it has been vested in the Launceston Corporation and has received an annual State Government grant. It serves the northern half of Tasmania and its 14 public galleries contain collections and exhibits of special relevance to the natural and cultural environment of Tasmania. Educational, research and information services are provided. The Museum is regularly patronised by local, interstate and overseas researchers and sightseers. In 1978, it had 62 000 visitors.

The Museum operates a Zeiss Medium-type Planetarium seating 66 people in a comfortable, air-conditioned auditorium beneath a celestial dome eight metres in diameter. Various sessions are conducted for the general public and for school groups. It has its own air-conditioned theatrette seating 166 people and a reference library of scientific and historical books and journals. The arms and armour collection is one of the finest in Australia and there are also extensive collections of Tasmanian animals, plants, artifacts, geological specimens, historical material and art works.

The education office of the Queen Victoria Museum and Art Gallery provides a service to schools throughout northern Tasmania, loaning a wide range of items for teaching aids and assisting with teaching programs in the public galleries. In 1979, with the assistance of the Australian National Railways Commission, a rail car was fitted out to display Museum materials and this will be stationed for short periods at various towns serviced by rail in northern Tasmania. Though primarily designed as a teaching aid for district schools, it will also open to the general public.

In addition to the Director there are five curatorial staff and fourteen other staff members. Research is undertaken both in the field and in the institution. The results of such programs are regularly published in the Museum's own journal, *Records of the Queen Victoria Museum*, and other research publications.

The Performing Arts

The organisation and presentation of the performing arts in Tasmania has been subject to a process of continual change. During the early 1970s, four performing arts companies were set up and subsequently funded by both Federal and State Governments. They were the Tasmanian Theatre Company, Tasmanian Opera Company, Tasmanian Ballet Company and Tasmanian Puppet Theatre. However, by 1976 it was apparent that the maintenance of fulltime drama, opera and dance companies in Tasmania was not feasible considering the subsidies available and the population of the island.

In 1977, the Tasmanian Theatre Company adopted an entrepreneurial role by promoting tours of Tasmania by other theatrical companies from Australia and overseas. In 1978, following the termination of the Tasmanian Opera Company and the discontinuance of Federal Government grants to the Tasmanian Ballet Company, the Tasmanian Theatre Company widened its theatrical interests, to include music and dance in its presentations. In 1979, following an initiative from the Minister for the Arts, the Tasmanian Theatre Company co-ordinated and promoted a full 12-month program of drama, opera and dance in Tasmania.

The Tasmanian Ballet Company currently presents a program mainly for schools in Tasmania and Victoria. The Tasmanian Puppet Theatre tours extensively and has had considerable success throughout Australia. In 1978 the Company toured Indonesia and, in

Education and Cultural Activities

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1979, Japan. In 1976 the Tasmanian Theatre Company's youth activities became a separate identity and now operates as the Salamanca Theatre Company, presenting a theatre-ineducation program throughout the State. The Tasmanian Arts Council is an entrepreneurial body mainly involved in operating a touring program to schools and decentralised areas.

Music

The Australian Broadcasting Commission maintains the Tasmanian Symphony Orchestra which is resident at the Odean Theatre, Hobart, the only concert venue owned by the ABC in Australia. The Tasmanian Symphony Orchestra presents concert series for adult and youth audiences, special performances for schools and accompanies visiting professional opera companies. In 1979 the Orchestra accompanied the Australian Ballet in performances in Greece and Israel.

Musica Viva presents a comprehensive chamber music program at the University Centre, Hobart and a smaller program in the north and north-west of the State.

Professional training is offered at the Conservatorium of Music. Artists in residence at the Conservatorium form the Petra String Quartet which tours Tasmania and the mainland encompassing the school, college, conservatorium and university circuits.

Funding Bodies

Funds are made available to performing arts organisations through the Theatre, Music and Community Arts Boards of the Australia Council and through the Tasmanian Arts Advisory Board. The Tasmanian Arts Advisory Board consists of up to 12 members and a Chairman appointed by the Tasmanian Minister for the Arts.

Theatres

Theatre Royal, Hobart: This theatre, which opened in 1837, is the oldest theatre in Australia. There are three levels of audience seating: stalls, dress circle with two boxes and upper circle, with a total capacity of 703. Finance available from Federal and State Governments over the last eight years has enabled extensive maintenance to be done and backstage additions, including new dressing rooms, office facilities and a new heating system, have been commenced. The Theatre Royal is managed by the Theatre Royal Board which is appointed by the Tasmanian Government.

Princess Theatre, Launceston: This is the largest theatre in Tasmania, seating 1 072 on two levels-stalls and dress circle. It was built for live theatre in 1911, and was also used extensively as a cinema for many years. In 1970 it was purchased by the Launceston City Council and renovated as a live theatre with modern dressing rooms and facilities. Extensions and alterations since then include the installation of a full counterweight system and interior decoration. The Princess Theatre is managed by the Launceston City Council.

Civic Centre, Burnie: This is a new complex built by the Burnie Council and completed in 1976. It features an art gallery and a theatre. The auditorium of the Civic Theatre seats 418 on one level.

Further References

ABS Publication Produced by the Tasmanian Office

Education, Tasmania (4201.6) (annual, 1978 released 8-10-79, 29 pp.)

ABS Publications Produced by the Canberra Office

School Enrolments (Preliminary) (4201.0) (annual, 1978 released 16-1-79, 4 pp.) Schools (4202.0) (annual, 1978 released 3-7-79, 33 pp.) Colleges of Advanced Education (Preliminary) (4205.0) (annual, 1978 released 7-11-78, 8 pp.) Colleges of Advanced Education (4206.0) (annual, 1978 released 9-7-79, 48 pp.)

University Statistics, Australia (Preliminary) (4208-0) (annual, 1979 released 25-9-79, 46 pp.) University Statistics, Part I: Students (4208-0) (annual, 1978 released 31-10-79, 46 pp.) University Statistics, Part 2: Staff and Libraries (4209-0) (annual, 1978 released 31-10-79, 46 pp.) Expenditure on Education, Australia (5510-0) (annual, 1976-77 released 11-10-78, 18 pp.)

Other Publications

Annual Reports of the Education Department, Tasmania (Government Printer, Hobart)

Chapter 15

SOCIAL WELFARE AND HEALTH SERVICES

WELFARE

Introduction

In Australia, the principal social welfare benefits are provided by the Federal Government under the Social Services Act 1947, as amended, which is administered by the Federal Department of Social Security. Finance for the benefits is provided from the National Welfare Fund which is augmented each year from the Consolidated Revenue Fund by an amount equal to the payments made.

State social welfare, which covers child welfare and relief, is administered by the State Department of Social Welfare.

Federal Department of Social Security

The following table shows expenditure in Tasmania from the National Welfare Fund on benefits under the Federal Social Services Act:

Benefit or service	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Age and invalid pensions (a)	r 43 032	60 118	77 976	91 788	107 203	117 678
Widows' pensions	6 582	8 521	11 221	r 12 455	14 660	16 621
Supporting parent's benefit (b)	1 385	2 819	4 742	5 578	r 6 573	7 494
Maternity allowances	230	229	215	215	213	(c) 91
Family allowances (d)	7 212	r 7 099	r 8 266	31 197	30 968	(e) 28 924
Handicapped child's allowance		45	197	345	385	407
Double orphans' pension	17	43	43	66	52	54
Unemployment benefits	3 125	7 746	15 526	17 963	23 398	28 609
Sickness benefits	1 247	1 692	2 409	2 380	2 385	2 024
Special benefit	224	421	811	979	804	1 299
Rehabilitation services (f)	r 191	r 386	440	r 526	461	519
Sheltered employment allow- ances	-	41	269	474	637	745
Funeral benefit	44	44	41	43	43	39
Total	r 63 289	r 89 207	r 122 157	r 164 011	r 187 782	204 507

Social Security Payments Under the Social Services Act, Tasmania

(\$'000)

(a) Includes wives' pensions.

(b) Prior to November 1977, benefit was payable to supporting mothers only.

(c) Payments in respect of births occuring prior to 1 November 1978.

(d) Family allowances replaced child endowment and student endowment from July 1976.

- (e) Payments effected by change in eligibility of students receiving payments from Commonwealth education schemes and rescheduling of payment dates associated with the change from four weekly to monthy payments.
- (f) Payments for 1973-74 and 1974-75 include payments in respect of the Training Scheme for widow pensioners of \$28 033 and \$16 330 respectively.

Federal activity in social services began with the passage of the Federal Invalid and Old Age Pensions Act 1909. This and the Maternity Allowances Act were administered by the Department of the Treasury until 1941 when the Department of Social Services commenced

Social Welfare and Health Services

to function as a separate organisation. Later, the functions of the Department were widened with the passing of the Child Endowment Act, the Widows' Pensions Act and the Unemployment and Sickness Benefits Act. A referendum held in 1946 empowered the Federal Government to legislate for the provision of certain social services formerly provided by the states. In 1947, a consolidated Social Services Act was passed. Other major Acts administered by the Department include the Aged or Disabled Persons Homes Act 1954, the Handicapped Persons Assistance Act 1974, and the Homeless Persons Assistance Act 1974.

Pensions and Benefits

Social Security benefit rates which applied as the result of recent legislation are set out in the next table:

	1977		1978
Benefit	Amending legislation (November)	Amending legislation (May)	Amending legislation (November)
Age and invalid pensions and sheltered employment allowances—			
Single person (a)	49-30	51.45	53-20
Married couple (both eligible and living together), each	41.10	42.90	44.35
Married couple (both eligible but living apart through ill		.2.70	44 55
health or one eligible), each (a)	49.30	51.45	53.20
Wife (if not a pensioner)	41.10	42.90	44.35
First and each subsequent child under 16 years (b)	7.50	7.50	7.50
Guardians' allowances—	1.30	/.50	7.50
Where there is a child under 6 years or an invalid child			
requiring full-time care	6.00	6.00	·
Other cases		6.00	6.00
Maternity allowances (c)-	4.00	4.00	4.00
No other children	20.00		
No other children	30.00	30.00	(c)
One or two other children	32.00	32.00	(c)
Three or more other children	35.00	35.00	(c)
Multiple births, additional payment for each additional			
child	10.00	10.00	(c)
Family allowances (d)—			
One child	3.50	3.50	3.50
Two children	8-50	8.50	8.50
Three children	14.50	14.50	14.50
Four children	20.50	20.50	20.50
More than four children	(e)	(e)	(e)
Orphan's pension	11.00	11.00	11.00
Handicapped child's allowance	15.00	15.00	15.00
Supporting parent's benefit	49.30	51.45	53.20
Widows' pensions (a)—			
Class A, widows with dependent children-			
Where there is a child under 6 years or an invalid child			
requiring full-time care	55-30	57.45	59.00
Other cases	53.30	55-45	57.20
First and each subsequent child under 16 years (b)	7.50	7.50	7.50
Class B, widows aged 50 years or more (f)	49.30	51.45	53.20
Class C, widows under 50 years of age in necessitous	42.20	51 45	55-20
circumstances	49.30	51.45	53.20
Funeral benefit (g)	40.00	40.00	40.00
Unemployment and sickness benefits (h)-		40.00	40.00
Single person (Under 18 years)	36.00	36-00	36.00
Single person (18 years and over; no dependants)		30.00	
Single person (18 years and over; at least one dependant)	49 ∙30	51.45	51.45 52.20
Married couple			} 53·20
Married couple	82.20	85.80	88.70
First and each subsequent child under 16 years	7.50	7.50	7.50

Social Security Benefits, 1977 and 1978: Maximum Rates, Tasmania (\$ Per Week Unless Noted as Lump Sum Payments)

(a) Supplementary assistance at a maximum rate of \$5 00 a week is payable in certain circumstances.

(a) Supplementary assistance at a maximum rate of \$3.00 a week is payable in contain containstances.
(b) Or a person who is a full-time student aged 16 to 24 years and dependent on the pensioner.
(c) Single, lump sum payment; abolished in August 1978 Budget for births occurring after 31 October 1978.
(d) Child under 16 years or student under 25 years. Payable at monthly rates from June 1979.
(e) \$88.90 plus \$30.35 per month for each subsequent child or student.

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- (f) Class B Widows' pensions may also be payable to certain widows between 45 and 50 years of age.
- (g) Single, lump sum payment. If the person liable for the funeral costs is not a pensioner themselves, the funeral benefit will be \$20.
- (h) A supplementary allowance at a maximum rate of \$5 a week is payable to recipients of sickness benefit subject to the payment of rent and to an income test.

In the previous table a description was given of the various Social Security pensions, benefits, etc. The rates and conditions are varied from time to time by amending legislation. The Federal Treasurer outlines social security proposals in his budget and these are implemented in later Acts. In the 1979-80 Budget the Government announced its decision to restore twice yearly automatic indexation to indexed pensions and benefits from November 1979.

Income Test

In November 1976, the income and property means test for persons under 70 years of age was abolished and replaced by an income test only. The capital value of assets is no longer taken into account when assessing entitlement to pensions. The same income test applies with respect to all pensions and the supporting parent's benefit. Blind persons, however, may receive the maximum rate of pension free of the income test.

Age and Invalid Pensions

Generally pensions are payable to persons who have been resident in Australia, New Zealand or the United Kingdom for 10 years in the case of age pensioners and five years in the case of invalid pensioners. (Reciprocal agreements exist with New Zealand and the United Kingdom.)

The qualifying ages for aged pensions are 65 years for men and 60 years for women; invalid pensions are payable to persons over 16 years of age who are permanently incapacitated for work (to the extent of at least 85 per cent) or are permanently blind. Sheltered employment allowance is paid as an alternative to the invalid pension to invalids who take work in approved sheltered employment. Additional allowances are payable for dependants under certain conditions.

Under the income test, the maximum rate of pension is reduced by \$1 for every \$2 by which income as assessed exceeds the 'free' areas of \$20 per week for a single person and \$34.50 for a married couple.

The 1973 Budget abolished the means test for all people aged 75 years or more and an amending Act passed in April 1975 abolished the means test for all persons aged 70 years or more. From August 1978, the income test has been re-introduced for all pensions except in cases of persons who are permanently blind. However, the income test was not to apply to persons aged over 70 in respect of the level of pension received in August 1978 but pension increases for such persons are subject to the income test.

Subsidised medical service and medicine are provided for pensioners and their dependants and a concessional telephone rental equal to one-third of the amount otherwise payable is available to blind people, pensioners who live alone, and to certain others. On the death of one of a married pensioner couple, the survivor receives six fortnightly instalments at the married couple rate before reduction to the single rate.

Wives' Pensions

Where the wife of an age or invalid pensioner is not qualified for an age or invalid pension in her own right, and she is not a service pensioner, she may receive a wife's pension.

Widows' Pensions

These were first introduced in 1942. They are payable to widows who have been resident in this country, New Zealand or the United Kingdom, for five years before claiming a pension. There is no residential qualification where the woman and her husband were living permanently in Australia before he died. A woman also qualifies if her husband died overseas and she has lived in Australia for 10 years at any time.

The following table shows, for Tasmania, the number of persons receiving age, invalid and widows' pensions, and supporting parents' benefits; and the amounts paid out in pensions and allowances:

1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
10 304	11 225	11 700	12 114	(b) r 12 792	13 122
	23 044	23 894	24 840	(b) r 25 412	25 763
31 904	34 269	35 594	36 954	(b) r 38 204	38 885
				, -	
3 028	3 341	3 918	4 401	(b) r 4 162	4 365
2 059	2 119	2 173	2 211	(b) r 2 043	2 052
5 087	5 460	6 091	6 612	(b) r 6 205	6 427
n.a.	1 806	2 054	2 360	2 547	2 641
35 804	60 118	77 976	91 788	107 203	117 678
3 032	4 103	4 200	+ 4 572	r 5 001	5 229
					16 621
0.502	0 521	11 221	12 455	14 000	10 021
936	1 289	1 699	1 778	1 984	2 057
-	2 819	4 742	5 578	6 404	7 494
	10 304 21 600 31 904 3 028 2 059 5 087 <i>n.a.</i> 35 804 3 932 6 582 936	10 304 11 225 21 600 23 044 31 904 34 269 3 028 3 341 2 059 2 119 5 087 5 460 n.a. 1 806 35 804 60 118 3 932 4 103 6 582 8 521 936 1 289	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	10304112251170012114(b) r 1279221600230442389424840(b) r 2541231904342693559436954(b) r 382043028334139184401(b) r 4602059211921732211(b) r 20435087546060916612(b) r 6205 $n.a.$ 180620542360254735804601187791788107203393241034209 r r 4572 r 5001658285211122112455146609361289169917781984

Age, Invalid and Widow Pensioners and Supporting Parents' Benefits, Tasmania

(a) At 30 June.

(b) Figures affected by transfer to age pensions of residentially qualified invalid pensioners who had reached age pension age but who were not transferred in previous years.

The classes of widows are as follows: (i) a class A widow has one or more dependent or student children in her care; (ii) a class B widow is at least 50 years of age, or 45 years when her class A pension ceases (because she no longer has a child in her care); and (iii) a class C widow is under 50, without children, and in necessitous circumstances in the 26 weeks following her husband's death. The term 'widow' includes a deserted wife, a divorcee and a woman whose husband has been imprisoned for at least six months or is a patient in a mental hospital. Certain 'dependent females' may also qualify for pension.

Unemployment, Sickness and Special Benefits

To receive unemployment benefit, a person must be out of work (but not through being a direct participant in a strike), must be capable of undertaking and willing to undertake suitable work and have taken reasonable steps to obtain employment. Registration with the Commonwealth Employment Service is necessary; payment is at the discretion of the Department of Social Security.

Sickness benefit may be paid to a person temporarily unable to work because of sickness or injury and who has suffered a loss of income because of this. A married woman is not eligible to receive a sickness benefit if it is reasonably possible for her husband to maintain her. Where the husband is able to maintain her partially, a benefit may be paid at a rate considered reasonable in the circumstances.

Benefits are not payable to people qualified to receive invalid, age, widows' or service pensions, supporting parents' benefits, or tuberculosis allowances. The minimum age is 16 years, the maximum 65 (male) and 60 (female). There are no nationality restrictions, but if a claimant has not been resident in Australia for one year before making the claim, the Department must be satisfied that he intends to live here permanently.

The next table gives Tasmanian details for unemployment, sickness and special benefits:

Beneficiaries and Payments										
Particulars		1973-74	1974-75	1975-76	1976-77	1977-78	1978-79			
Unemployment benefits— Claims granted Persons on benefit—	no.	11 562	22 088	30 930	23 860	27 337	26 294			
At 30 June 'Weekly average Benefits paid	no. no. \$'000	2 089	4 439 3 555 7 746	7 228 6 302 15 256	7 078 7 161 17 963	9 757 8 538 23 398	10 420 10 295 28 609			

Unemployment, Sickness and Special Benefits, Tasmania Beneficiaries and Payments

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Particulars		1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Sickness benefits—							
Claims granted	no.	3 739	4 144	5 018	4 635	4 284	3 881
Persons on benefit—			· · ·				
At 30 June	no.	604	682	1 064	959	816	731
Weekly average	no.	642	632	772	933	887	709
Benefits paid	\$'000	1 247	1 692	2 409	2 380	2 385	2 024
Special benefits-							
Claims granted	no.	574	800	1 760	1 822	1 792	2 071
Persons on benefit-	-						
At 30 June	no.	172	297	471	469	516	556
Weekly average	no.	148	215	359	461	476	525
Benefits paid	\$'000	224	421	811	979	804	1 299
Total benefits							
Claims granted	no.	15 875	27 032	37 708	30 317	33 413	32 246
Persons on benefit—							
At 30 June	no.	2 545	4 534	8 763	8 506	11 089	11 707
Weekly average	no.	2 879	5 286	7 433	8 555	9 901	11 529
Benefits paid	\$'000	4 596	9 859	18 476	21 322	26 587	31 933

Unemployment, Sickness and Special Benefits, Tasmania Beneficiaries and Payments—continued

A special benefit may be granted to a person not qualified for a pension or an unemployment or sickness benefit if, because of age, physical or mental disability, domestic circumstances, or for other valid reasons, he is unable to earn a sufficient livelihood for himself and his dependants. Recipients of special benefits include, among others, persons caring for invalid parents and persons ineligible for age, invalid or widower's pensions because of lack of residence qualifications.

Income Taxation Applicable to Pensions and Benefits

Income from age, wives' or widows' pensions and supporting parents', unemployment, sickness or special benefits is classified as taxable income but the amount received in a full year is usually less than the level at which income tax becomes payable. If other income is earned and this raises total income above the minimum level, normal income tax provisions apply. Invalid pensions are exempt from taxation unless the invalid is of age pension age.

Maternity Allowances

The legislation providing for the grant of maternity allowance was repealed by the Social Services Amendment Act 1978. The Act permitted an allowance to be paid for births which occurred before 1 November 1978.

The following table shows payments made in Tasmania during recent years:

1viater in	. Anowa	1003, 1031				
Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79 (a)
Claims no Amount \$'000		7 225 229	7 210 227	6 729 r 212	6 836 213	2 769 91

Maternity A	Allowances,	Tasmania
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(a) Claims paid during 1978-79 in respect of births occurring prior to 1 November 1978.

Orphans' Pension

The 1973 Budget introduced the double orphans' pension, which is payable to institutions or persons caring for a child whose parents are both dead or one parent is dead and the other parent cannot be located. At 30 June 1979 there were 99 orphans for whom pensions were being paid. Total payments in 1978-79 were \$54 000.

Handicapped Child's Allowance

The handicapped child's allowance is payable to the parent or guardian of a physically or mentally handicapped child who is living in the family home and needs constant, or almost constant, care and attention. At 30 June 1979, allowances were being paid with respect to 545

severely handicapped and 23 substantially handicapped children (117 new allowances were granted during 1978-79) and payments during 1978-79 totalled \$407 000.

Family Allowances

With the introduction of personal income tax indexation for the 1976-77 income year, tax rebates in respect of dependent children were abolished but this was offset by significant increases in family allowances (previously called 'child endowment') payments payable to persons (usually the mother) with dependent children. Family allowances are not subject to automatic annual indexation and have remained unchanged since 1 July 1976. One year's residence in Australia is required if the mother and child were not born here, but this requirement is waived if the Department is satisfied they intend to remain here permanently. During 1978-79, students aged 16 to 24 receiving payments under the Tertiary Education Assistance Scheme and certain other Commonwealth education schemes were excluded from eligibility and the payment cycle was changed from four-weekly to monthly.

The following table shows family allowance statistics for Tasmania for recent years:

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Dependent children and students (a)— Children in endowed families (b) no. Children in approved institutions (b) no. Students (d) no.	126 595 388 5 911	126 461 399 5 894	125 391 309 5 911	(c) 129 054 (c) 340 –	(c) 127 806 (c) r 292	(c) 125 359 (c) 244 -
Total no.	132 894	132 754	131 611	129 394	r 128 098	125 603
Amount paid during year \$'000	7 212	7 099	(e) 7 766	31 197	30 968	(f) 28 924

Family Allowances, Tasmania Child and Student Dependents and Payments

(a) Number at 30 June.

(b) Children under 16 years.

(c) Includes dependent students under 25 years.

(d) Students 16 but under 21 years; includes students in approved institutions to 1975-76.

(e) Includes some payments of the increased family allowances.

(f) Payments affected by rescheduling of payments dates resulting from change from four-weekly to monthly payments.

Commonwealth Rehabilitation Service

This service aims to fit handicapped people for employment by supplying medical and hospital treatment, surgical aids and appliances and, where necessary, arranging special education and training courses in industry, trade, commerce, public service, etc. Although employment is specifically the responsibility of the Federal Department of Employment and Industrial Relations, vocational counsellors arrange employment with suitable employers and follow up progress.

Rehabilitation training is given if the disability is a substantial handicap to engaging in full employment. Disabled people who do not qualify for free service may pay for rehabilitation themselves or may be sponsored by private or government organisations. In Tasmania, the Department's rehabilitation centre is located in Hobart.

Amendments made to the Social Services Act in November 1977 enables assistance to be offered to all handicapped people, within the broad working age group, who would derive substantial benefit from the types of programs the Service offers.

The following table shows the numbers accepted for rehabilitation and placed in employment in Tasmania:

Operation of the Rehabilitation Service, Tasmania

Particulars		1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Persons— Accepted for rehabilitation Placed in employment Expenditure (a)	no.	109	131	134	159	169	310
	no.	47	82	74	101	r 79	70
	'000	176	321	440	525	461	519

(a) Excludes capital expenditure on sites and buildings and administrative costs of the Rehabilitation Service.

Homes for the Aged or Disabled

The Aged or Disabled Persons' Homes Act 1974 provides for building subsidies and separate land subsidies on a \$2 for \$1 basis (up to a maximum amount, which is determined from time to time). The current maximum subsidies are for a single unit, \$12 100; double unit, \$14 035; and for land for a unit, \$1 920. These subsidies are payable to approved organisations intending to build or acquire homes for aged or disabled persons. The aim is to provide homes in which the conditions approach normal domestic life. ('Homes' in this context does not refer to houses built under Federal-State Housing Agreements.)

During 1978-79, eight grants were approved under the Aged or Disabled Persons Homes Act 1954; the amount granted was \$1 289 449.

Personal Care Subsidy: A subsidy of \$15 per week is payable to eligible organisations in respect of all persons who receive approved personal care in hostel-type accommodation in an aged persons' home eligible under the Aged or Disabled Persons Homes Act 1954, and for whom National Health Benefit is not received. During 1978-79, 21 organisations cared for 551 qualified residents and received subsidies totalling \$411 360.

Delivered Meals Subsidy: A subsidy at the rate of 25 cents (plus five cents if vitamin C supplement provided) for each delivered meal is payable to approved organisations providing a 'meals-on-wheels' service. In 1978-79, 29 organisations in Tasmania provided approved meal services, and subsidy payments totalled \$85 847.

Handicapped Persons Welfare

The Handicapped Persons Assistance Act 1974 provides assistance for the following prescribed services relating to handicapped or disabled persons: (i) training; (ii) activity therapy; (iii) sheltered employment; (iv) residential accommodation; (v) holiday accommodation; (vi) recreational facilities; and (vii) rehabilitation facilities.

Assistance toward approved expenditure is given to organisations under the Act by a \$4 for \$1 subsidy towards: (i) the capital cost of projects; (ii) the cost of building maintenance; (iii) the rental of premises; and (iv) the cost of equipment. In addition salary subsidies of up to 100 per cent are payable for the first two years after an organisation has commenced to provide a prescribed service and a 50 per cent subsidy is payable in all other cases. A training fee of \$500 is payable to a sheltered workshop for each disabled person placed in open employment for a period of not less than 12 months. Federal Government expenditure in Tasmania on assistance to handicapped persons under the Handicapped Persons Assistance Act in 1978-79 was \$1 599 885.

Child Care

Organisations may receive financial assistance for a range of child care projects including full day care, occasional and emergency care. Both capital and recurrent grants are available.

Migrant Welfare

Social workers are available to assist people with personal problems. There are also migrant welfare officers and a community interpreter service available to assist migrants.

State Department of Social Welfare

Expenditure

Activities of this State Government Department are grouped under Child Welfare and Relief Divisions. The following table shows expenditure over a five-year period:

		(\$ 900)				
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Administration and general Relief Division Child Welfare Division Grants to organisations	762 1 043 408 149	941 826 477 157	1 525 1 008 632 174	1 770 1 304 774 160	2 192 1 734 830 361	2 540 2 187 945 496
Total	2 363	2 401	3 339	4 008	5 117	6 168

Department of Social Welfare, Tasmania: Expenditure (\$'000)

In 1977-78 the major expenses were: under Relief Division, fuel allowances for eligible pensioners, \$304 000 and relief and maintenance, \$1 720 000; under Child Welfare Division, maintenance of boarded-out children, \$418 000 and contributions towards maintenance of children in approved institutions, \$302 000; and under grants to organisations, Tasmanian Institute for Blind and Deaf, \$153 000.

Relief Division

The functions of this Division are to investigate applications for assistance from needy mothers with dependent children and to give cash relief where necessary; to issue fuel allowances (subject to an income test) to age and invalid pensioners; and to help pay for funerals, transport, furniture removals, artificial limbs, spectacles, etc., for persons in needy circumstances. Special grants are made to deserted wives (and sometimes deserted husbands) left with children, wives with husbands in gaol, to certain persons awaiting receipt of federal benefits or pensions, and to relatives supporting deserted children.

Child Welfare Division

The work of this Division includes the investigation of complaints that children are neglected or inadequately controlled; the supervision of neglected children in their own homes to avert the need for more drastic action; the investigation of cases to appear in Children's Courts; the supervision of children under court order; the placement and supervision of children made wards of the State; the control of the Department's receiving and other homes; the recovering of maintenance costs, where possible, from parents of children who are a charge on the Department; the licensing and supervision of children's boarding homes and day nurseries; the supervision of child migrants; and welfare of children referred by courts in divorce actions. (Statistics relating to children appearing before Children's Courts are included in Chapter 16.)

Where, because of illness, a mother is unable to undertake her normal duties, accommodation may be provided for her children at Rochebank Hostel in Hobart, or at other suitable residences throughout the State.

Adoption of Children: Child welfare officers investigate applications by prospective adoptive parents and interview mothers wishing to place their children for adoption. Applications for adoption of children are heard by a magistrate. There were 164 orders for adoption made in 1977-78.

Wards of the State and Supervised Children

Children are made wards of the State either on application of a parent or relative (e.g. in the case of both parents' death or desertion) or by a court order. Children may remain wards until they reach the age of 18. Wards, while under the supervision of a welfare officer, are often returned to their home and in such cases wardship is frequently terminated, as it is with those who successfully take up employment.

At 30 June 1978, there were 1 069 children under State control or supervision. Of these children 348 were under legal supervision of child welfare officers as a result of court-imposed supervision orders and 721 were wards of the State.

Wards are placed in: (i) foster homes (mostly ordinary family homes); and (ii) children's homes (private and departmental). The Department makes payments, based on the child's

Welfare

age, for wards in foster homes and contributes to non-departmental institutions for the maintenance of State wards. From 1 October 1978 these payments were set at from \$18.50 to \$21 per week.

Approved children's homes and foster homes are assisted with major items of clothing. The Department accepts responsibility for hospital expenses and cost of dentistry for wards of the State where this treatment is not available from school dental or hospital services. Optical expenses are also met where necessary. Pocket money, varying from 55 cents to \$2.20 per week is provided for children in foster homes. Assistance, at the rate of \$22.50 per week from 1 October 1977, is also available in respect of certain non-wards, who are orphans or abandoned, in the care of the managers of approved children's homes.

The following table gives details relating to the location of wards of the State and the numbers of children made wards and ceasing to be wards, for the last six years:

	(Number)	(Number)						
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78		
Location at 30 June— In homes—								
Departmental		105	94	78	77	58		
Other children's homes		163	179	159	147 300	138 284		
Foster		390	390	329 232	207	193		
With parents or relatives		201	201	232	30	31		
In private lodgings	61	39	35		30	17		
Other (a)	25	41	37	41	52	17		
Total	927	939	936	866	793	721		
Children made wards during the year— By courts—Delinquent Neglected		42 76	50 90	40 33	36 24	24 36		
On parents' or guardians' request— Neglected (uncontrolled) (b) Deserted, or parents unable to provide	5	7	1	-	-	-,		
(c)	45	59	40	31	40	16		
Total	166	184	181	104	100	76		
Children ceasing to be wards during the year— Adopted Supervision not needed, age, etc	21	28 144	27 157	37 137	25 148	131 15		
Total	176	172	184	174	173	146		

Wards of the State, Tasmania: Location, Admissions and Discharges

(a) Children in hospitals, other government institutions, missing, etc.

(b) Neglected-unfit for guardianship.

(c) Destitute and/or homeless.

The next table shows Government expenditure on wards of the State:

(\$*000)										
Particulars	1971-72	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78			
Expenditure on departmental homes Maintenance of children—	341	384	412	703	760	843	901			
In foster homes In non-departmental homes		179 120	244 113	325 162	387 213	395 239	418 302			
Total expenditure	622	683	769	1 190	1 360	1 477	1 621			

Wards of the State, Tasmania: Government Expenditure (\$'000)

Departmental Homes: The State's 13 receiving homes, which provide temporary accommodation for children, are maintained at Hobart, Launceston, Wynyard and Devonport.

Ashley Home for Boys, Deloraine, provides care and training for older wards who, because of maladjustment or delinquency, require institutional control.

Wybra Hall, Mangalore, provides care and training for younger wards and boys on remand. Ages range from eight to 15 years and those admitted have problems of maladjustment or delinquency.

Westwinds, Woodbridge, is a home for intellectually and educationally retarded boys who range in age between five and 15. Boys of school age attend various schools in the area where there are special facilities recommended by the Educational Guidance Authorities as suitable for meeting their individual needs.

Weeroona Girls' Training Centre, Latrobe, provides for those adolescent girls in the care of the Department who require special institutional supervision and training. Girls of school age receive correspondence school education and older girls are trained in various aspects of domestic work.

Non-departmental Homes: Other children's homes in which wards are placed are: Kennerley Children's Homes at Claremont and Chigwell; Salvation Army Boys' Home, Salvation Army Girls' Home, St Joseph's Child Centre, Bethany Boys' Hostel, Mt St Canice Convent and Hillcrest, all in Hobart; Yalambee Hostel, Glenorchy; Clarendon Home, Kingston; Girls' Home and Glenara Home for Boys, Launceston; Glendel in Deloraine; Glenhaven in Devonport and Ulverstone; and Roland Boys' Home, Sheffield.

REPATRIATION SERVICES AND PENSIONS

General

The Department of Veterans' Affairs was originally established as the Repatriation Commission under federal legislation in 1920. The Department is responsible for: (i) the payment of disability and service pensions to eligible veterans and their dependents; (ii) the provision of medical treatment to veterans for injuries and illnesses caused or aggravated by their war service; (iii) the provision of medical treatment to widows and dependants of deceased veterans whose deaths were due to war service; (iv) the provision of medical treatment in certain circumstances to veterans who are suffering from injuries and illnesses not caused or aggravated by war service; and (v) medical treatment for veterans of the 1914-18 War and the Boer War and for all ex-prisoners of war. The Department is also responsible for functions administered by the Defence Service Homes Corporation and the Office of Australian War Graves.

Benefits are provided in respect of service in the 1914-18 and 1939-45 Wars, in the Korea and Malaya operations, with the British Commonwealth Far East Strategic Reserve and the Special Overseas Forces including veterans from the Vietnam operations. Certain members of the defence forces serving on or after 7 December 1972 are also eligible for benefits. Benefits may be provided for seamen in respect of maritime service during the 1939-45 War under the Seamen's War Pensions and Allowances Act 1977.

Repatriation Pensions

Disability pensions are payable, without general application of an income test, for warcaused or war-aggravated disabilities. Service pensions are payable in the main, to male veterans 60 years and over (and female veterans 55 years and over) subject to an income test; no disability need be claimed.

Disability and dependant's pensions may be granted to persons, or to dependants of persons, who come within the following categories and who suffered death or disability: (i) arising from any occurrence before discharge, or on overseas war service or on service in Australia within certain areas; (ii) attributable directly to service where the member served only in Australia; (iii) from aggravation of a condition existing at enlistment where camp service exceeded six months.

Repatriation Services and Pensions

Those who receive disability pensions are also eligible for free medical and hospital treatment for their pensionable disabilities. With certain categories of pensioners, the eligibility for free treatment is widened to cover all disabilities. It is also possible for a veteran to qualify for free treatment for a disability without necessarily being granted a pension.

Service and dependant's pensions may be granted to persons (or to dependants of persons) who come within the following categories and satisfy an income test: (i) men aged 60 or over who served in a theatre of war or women 55 years and over who served abroad; (ii) men and women with similar service particulars who are permanently unemployable. The conditions governing the income test are the same as for old age pensions described earlier in this chapter.

· · · · · · · · · · · · · · · · · · ·	\$ Per Week)									
	Rate									
Benefit	At 5 Mar. 1977	At 3 Nov. 1977	At 4 May 1978	At 2 Nov 1978						
PAYABLE WITHOUT INCOME TEST										
Disability pensions—										
Special rate (T.P.I.) pensions-				- A.						
Veteran	90.15	94.40	98.55	101.90						
Wife	4.05	4.05	4.05	4.05						
Each child	1.38	1.38	1.38	1.38						
Intermediate rate pensions-										
Veteran	62·10	65.00	67.85	70.15						
Wife	4.05	4.05	4.05	4.05						
Each child	1.38	1.38	1.38	1.38						
General rate pensions (maximum rates)—										
Veteran	34.05	35.65	37.20	38.45						
Wife	4.05	4.05	4.05	4.05						
Each child	1.38	1.38	1.38	1.38						
War widows—										
Pension	47.10	49.30	51.45	53.20						
Domestic allowance	12.00	12.00	12.00	12.00						
Orphans' pensions—										
One parent dead—										
Each child	10.45	10.45	10.45	10.45						
Both parents dead—	10 40									
Each child	20.90	20.90	20.90	20.90						
	20 70		<u> </u>							
PAYABLE SUBJECT TO	INCOME TEST	(MAXIMUM RA	ATES)							
		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	1						

Details of selected repatriation benefit rates are shown in the following table:

Repatriation Benefits, Tasmania (a)

Service pensions— Veteran—Standard (single person) Married		49·30 41·10	51·45 42·90	53·20 44·35
Addition for each child		7.50	7.50	7.50
Wife's pension (if she is not a pensioner)	39.25	41.10	42.90	44.35
Guardians' allowances—				
Where there is a child under six years or an		6.00	6.00	6.00
invalid child requiring full-time care Other cases		4.00	4.00	4.00
Other cases	+ 00			

(a) Details relating to conditions of eligibility for the various pensions are available from the Department of Veterans Affairs.

Disability Pension Payments

The following table shows, for Tasmania, the number of pensions in respect of veterans and their dependants, together with expenditure on disability pensions:

	Num					
Year	Incapacitated	Depende	ents of-	Total	Expenditure during year (a) (\$'000)	
Year	veterans	Incapacitated veterans	Deceased veterans (b)	Total		
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	7 950 7 734	11 602 11 231 10 670 10 182 9 169 8 678	2 027 2 015 1 978 1 916 1 941 1 928	21 987 (c) 21 474 (c) 20 778 (c) 20 062 18 844 18 127	11 176 13 697 14 827 16 637 18 676 18 696	

Disability Pensions, Tasmania: Pensioners and Payments

(a) Includes widows' allowances.

(b) Includes war widows' pensions.

(c) Includes miscellaneous pensions not specified under the 'veteran' details, e.g. seamen's war pensions and allowances.

At 30 June 1979 the proportions of veterans in Tasmania receiving disability pensions were: in respect of service in the 1914-18 War, 4.8 per cent; the 1939-45 War, 88.4 per cent; the Korea and Malaya operations, 1.8 per cent, and other operations 5.1 per cent.

Service Pension Payments

The following table shows, for Tasmania, the number of service pensions in respect of veterans and their dependants, and expenditure on pension payments:

	Num				
Year	Veterans	Dependa	ants of—	m-4-1	- Expenditure during
iear	veterans	Living pensioners	Deceased pensioners	Total	year (\$'000)
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	3 093 3 433 3 843 4 386 4 945 5 428	1 541 1 822 2 150 2 564 3 094 3 466	129 120 112 119 62 53	4 763 5 375 (a) 6 163 (a) 7 162 (a) 8 101 (a) 8 947	4 362 6 668 (a) 9 313 (a) 12 327 (a) 15 722 (a) 18 486

Service Pensions Tasmania: Pensioners and Payments

(a) Includes British Commonwealth pensions.

Medical Services

To discharge these functions in Tasmania, the Department of Veterans' Affairs maintains a branch office, a general hospital and an artificial limb and appliance centre in Hobart. Facilities exist at the Repatriation General Hospital for medical treatment of hospitalised patients and specialist services for out-patients. Generally treatment for outpatients throughout the State is provided by doctors appointed by the Department as Local Medical Officers. People entitled to treatment can select a doctor from the panel of L.M.O.s and receive treatment at departmental expense. Payment for treatment in hospitals other than the Repatriation General Hospital is met by the Department only in certain circumstances.

Benefits include: (i) free treatment for all veterans of the Boer War and the 1914-18 War (this includes medical, hospital, dental, ophthalmological and para-medical treatment and, subject to a contribution of \$50.75 per week, treatment in nursing homes); (ii) veterans, who are suffering from malignant cancer, are for that condition eligible for free medical and hospital treatment and, subject to a contribution of \$50.75 per week, to nursing home treatment; and (iii) allowing the facilities of the Repatriation Artificial Limb and Appliances Centres to be used to provide free artificial limbs to the general public. A further recent extension is the provision of free treatment, etc., for all ex-prisoners of war.

Soldiers' Children Education Scheme

Eligible Children

Educational assistance is granted to veterans' children in particular circumstances: (i) if the parent has died from causes attributed to war service or was receiving disability pension for specific serious disabilities at the time of death; (ii) if the parent, as a result of war service, is blinded or totally and permanently incapacitated.

Benefits

For children under 12 years, the scheme pays the cost of school requisites and fares. At secondary level, fortnightly maximum payments are: under 14 years, \$7.40; 14 and under 16, \$11.10; 16 years and over, \$24.30 if both parents are living and \$32.00 if only one parent is living. At tertiary level, those living at home may receive \$48.00 per fortnight and those living away from home, \$79.80.

HEALTH SERVICES

Department of Health Services

Headquarters

Responsibilities of the headquarters of the Department of Health Services include:

- (i) public hospital management advisory services and the licensing of private hospitals and other medical establishments under the Hospitals Act 1918;
- (ii) District Medical Service:
- (iii) School Dental Service;
- (iv) Nurses' Registration Board and Dental Mechanics' Registration Board;
- (v) Tourist Nursing Service;
- (vi) legislation concerned with health and allied matters;
- (vii) certain specialist medical services;
- (viii) State Drug Advisory Committee;
- (ix) liaison with the health departments of other states and the Federal Government (the Director-General of the State Department is a member of the National Health and Medical Research Council and the (National) Hospital and Allied Services Advisory Council); and
- (x) liaison with professional, medical, dental and nursing associations.

The Director-General is the controlling authority under the Hospital Employees' Award, the Medical Officers' Award and the Nurses' (Public Hospitals) Award. Headquarters also controls and maintains Crown property occupied by the various sections of the Department and deals with the appointment and salaries of staff who are not officers of the Public Service.

General

The State Department of Health Services is responsible for the maintenance of the health of the community, the prevention of disease and the provision of government hospital and medical services. The Department is under the jurisdiction of the Minister for Health, with the Director-General of Health Services as its permanent head. The Government Analyst and Chemist Laboratory is under the control of the Government Analyst.

Department of Health Services, Tasmania: Expenditure from Consolidated Revenue (\$'000)

1976-77 1977-78 1975-76 1973-74 1974-75 Particulars 705 943 1 0 0 9 476 665 Administration, head office Hospital and medical services--676 636 393 518 520 53 630 61 877 19 193 33 030 40 057 Grants to hospitals 441 471 Medical services, country districts 248 342 416 2 348 2 627 669 1 164 1 421 Dental Health Service 22 19 Nurses' Registration Board 12 8 8 1 152 713 265 594 1 136 188 265 287 308 347 Government Analyst and Chemist 5 506 6 262 3 920 4 696 St John's Park Hospital 2 3 2 6

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
Public Health—					
Administration and inspectors	425	475	586	635	677
School Medical Service	268	365	422	405	506
Child Health Service	311	424	505	566	667
Community Health Services	-	62	543	1 104	1 724
Tuberculosis	343	517	558	567	118
Miscellaneous grants and expenses	881	1 239	1 142	1 260	2 003
Total	25 993	43 591	52 579	69 574	80 068

Department of Health Services, Tasmania: Expenditure from Consolidated Revenue—continued (\$'000)

School Dental Health Service

This service, available free to children up to school leaving age, aims to examine and treat every child each six months, but continued staff shortages have prevented this from happening. At the end of June 1978, 45 static clinics were established at urban centres throughout the State while 31 mobile units provided services in most country districts. An orthodontic service is based in Hobart and there are permanent clinics in Launceston and Devonport.

Dental Therapy: Adopting the New Zealand system, Tasmania became the first Australian State to develop a School of Dental Therapy. Seventeen first-year and 17 secondyear students, including several students trained on behalf of the Federal Government (these are employed in the Australian Capital Territory after graduation) underwent training in 1978. Ten classes have graduated since January 1968 (after two year courses) and the graduates have been appointed to clinics. The school is located in Hobart and has a residential hostel attached providing accommodation for 30 students. It is hoped that a total of 100-140 dental therapists will work in rural and metropolitan areas by 1980; a recognised dental nursing certificate is required for a nurse to a be appointed to such a field position.

Fluoridation

In 1953 Beaconsfield became the first local government authority to add fluoride to its water supply and Launceston followed in 1961. In 1964 Hobart became the first Australian capital city to add fluoride to its water supply.

A Royal Commission inquired into fluoridation of water supplies in 1968. It reported favourably and recommended its extension throughout the State. The State Government passed the *Fluoridation Act* 1968, setting up a Fluoridation Committee with power to recommend to the Minister for Health the fluoridation of any public water supply and to oversee fluoridation operations. It is required to report annually to the Minister who must lay the report before Parliament.

By June 1979, fluoridation had been extended to include: the whole of the greater Hobart area served by the Derwent and Southern Regional Water Supply Schemes, extending as far afield as Sorell, Campania, Kempton, New Norfolk and Snug; the City of Launceston and surrounding areas supplied by the West Tamar and North Esk Regional Water Supplies; and numerous towns supplied by individual schemes including Burnie, Devonport, Smithton, Waratah, Queenstown, Deloraine, Scottsdale, St Helens, Campbell Town, Oatlands, Strathgordon, Huonville, Ranelagh, Cygnet, Geeveston, Dover, Tullah, Zeehan, Savage River and Bridport.

District Medical Service

In 1937 the Government undertook to help the more remote municipalities obtain medical services. Up until June 1975, participating municipalities levied a rate under the Local Government Act 1962, as amended, and met between one-half and one-third of the cost of the scheme. From July 1975, the Federal Government has contributed 50 per cent of the operating costs of the scheme by means of a Health Program Grant under the Health Insurance Act, the remaining 50 per cent being financed from State funds. Participating municipalities currently contribute only a nominal amount.

Health Services

The scheme provides a general practitioner service free to all residents of the municipality for consultations and home visits. A surgery is usually attached to the district medical officer's house and branch surgeries are sometimes located elsewhere within the district. Attention out-of-hours is charged for in accordance with Medibank rates, as are insurance medical examinations and compensation treatment.

As well as general practice, activities include the dispensing of drugs if no chemist is available; duties as Medical Officer of Health (under the *Public Health Act*) if a municipal council requests it; in some cases duty as superintendent if there is a district hospital within the municipality; attention to district nursing hospitals; and post mortem examinations.

Pharmaceutical Services Section

The Pharmaceutical Services Section has numerous advisory, supervisory and regulatory functions under regulations and legislation relating to narcotics, poisons, and dangerous and therapeutic drugs.

Alcohol and Drug Dependency Board

This Board was established under the Alcohol and Drug Dependency Act 1969; its members are appointed by the Minister for Health from the medical, pharmaceutical, social service, police and legal professions. Its functions are: (i) to keep under review all matters relating to the prevention and treatment of alcohol and drug dependency; (ii) to advise on the declaration and control of substances as drugs under the Act; and (iii) to act as a board of appeal for applications by patients for discharge from treatment centres.

The treatment and rehabilitation of sufferers of alcohol and drug dependency is handled by the Mental Health Services Commission; the Commission's acute psychiatric units (at Wynyard, Devonport and Launceston), the Royal Derwent Hospital at New Norfolk, the Royal Hobart Hospital and the John Edis Hospital at New Town have been declared treatment centres.

State Drug Advisory Committee

This advises on the nature, strength and variety of drugs to be supplied to public hospitals and institutions by the medical store of the Supply and Tender Department. It is not concerned with administration but helps the store to avoid stocking drugs with different names but similar properties, and stocking drugs not likely to be required.

Nursing

Nursing training is under the control of the Nurses' Registration Board. Of the State's nursing training schools, six are general, five are midwifery, one child health, one psychiatric and one geriatric. There are six general and one psychiatric training schools for auxiliary nurses (nursing aides).

Tourist Nursing Service

This service is based on the fact that trained nursing sisters from outside Tasmania like to visit the State and have a working holiday. These 'tourist nurses' are employed for short periods in hospitals or district nursing centres. No more than two months service at any one time is required of a sister in any one place but she may stay longer.

Division of Public Health

General

The Division of Public Health has responsibility for the preventive medical services of the State. The Director is responsible for the operation of the *Public Health Act* 1962 (as amended) and the control of medical officers of health and other health officers employed by the Department of Health Services and municipalities throughout the State. A major responsibility is public immunisation programs, conducted through the municipalities; preparations distributed include the Sabin anti-poliomyelitis vaccine and the triple antigen vaccine (against whooping cough, tetanus and diphtheria). The Division is responsible for the Nutrition Advisory Service; industrial hygiene; environmental sanitation; pure food and pure drug quality control; and the public health aspects of the building regulations. Other major functions are discussed separately in the following sections.

Notifiable Diseases

Certain diseases are notifiable under the *Public Health Act* 1962, the aim being to prevent or check their spread. The following table shows the incidence of notifiable diseases in Tasmania for a six-year period:

Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Brucellosis	1	_		_		1
Gonorrhoea	162	230	222	140	160	197
Hydatids	7	9	5	4	1	
Infectious hepatitis	55	36	59	284	244	170
Leptospirosis	_	1		4		1
Malaria	1	ī	2	i	1	1
Salmonella infections	33	27	53	21	49	36
Serum hepatitis	_	1	_	1	-	-
Shigella infections	21	14	2	1	1	_
Syphilis	2	4	4	1	î	4
Fetanus	1	_		_	2	-
Tuberculosis	54	48	41	44	22	28
Typhoid fever (incl. paratyphoid)	1	-	1	-		- 20
Total	338	371	389	501	481	438

Notifiable Diseases Reported to Department of Health Services, Tasmania (Number of Cases)

Special conditions apply to venereal diseases. Persons suffering from them must not marry until cured, or engage in the manufacture or distribution of foodstuffs, and are liable to arrest and detention if they fail to continue treatment until cured.

Quarantine provisions and tuberculosis are dealt with in later sections.

Child Health Service

In 1978, there were 105 Child Health Centres and 15 travelling units. Triple Certificated Child Health Sisters attached to these centres advise mothers on all aspects of caring for babies and young children. They advise mothers on infant feeding, child development and other health and social problems that occur in the family. The sisters visit new born babies at home and continue the supervision either at home, or, more commonly, in the Child Health Centre where individual records are maintained. Sisters also arrange for examinations to be carried out by family doctors under the Pre-School Medical Scheme. Departmental Medical Officers carry out the examinations in Child Health Centres. Voluntary Child Health Committees working for the centres raise money for furnishing and equipping new centres which are usually built by the Department. They also meet running costs such as heating, lighting, cleaning and telephones.

The Mothercraft Home: This home, located in Hobart, provides training for qualified nursing sisters who want to gain child health nursing certificates and for women who want to become mothercraft nurses. It accommodates children under two years old who need care or who cannot be looked after at home, and mothers learning to look after children or having feeding problems. When space is available, children under two years old can be boarded in the Home for short periods.

School Health Service

This is available free to children attending government and independent schools from kindergarten to matriculation level. Each school is visited annually by school medical officers who fully examine children at entry and in their eleventh and fifteenth years. In addition, children known to have defects are reviewed and special examinations are arranged for children whose physical health, behaviour or educational progress may be causing concern. Every year about 30 000 children are examined by school doctors. About 20 per cent are found to have some defect, and these are referred to family doctors, specialists and hospital clinics and other appropriate agencies for investigation.

School nursing sisters visit schools regularly to supervise the health and hygiene of pupils. They maintain medical records, perform cleanliness inspections, test sight and hearing, assist

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at medical examinations and follow-up cases in which defects are diagnosed. They contribute to health education and research projects and may organise immunisation sessions at their schools.

Handicap Assessment Centres

Assessment Centres have been established in Hobart, Launceston and Burnie. The staff comprises medical officers, nursing sisters, psychologists, occupational therapists and welfare officers. Children referred to these Centres because of a known handicap or only suspected of having a handicap are assessed using a team approach. Specialists in other areas, e.g. education, mental health and specialist clinics in hospitals are consulted and asked to contribute to case conferences.

Mental Health Services Commission

Introduction

Significant advances have been made in the field of clinical psychiatry and in the treatment of mental illness during the past three decades. The development of psychotropic drugs, new therapeutic techniques and improved methods of clinical practice have revolutionised the mental hospital from an institution for the incarceration of lunatics to a modern hospital geared to the care and rehabilitation of the sufferers of psychiatric disorders.

Administration

The Mental Health Services Commission was established under the Mental Health Services Act 1967, following an interdepartmental investigation into psychiatric services in Tasmania. The Commission comprises three members: a Medical Commissioner, a Clinical Commissioner (being Professor of Psychiatry at the University of Tasmania) and an Administrative Commissioner. Since 1 July 1968, the Commission has operated as a statutory authority, completely separate from the Department of Health Services.

Ultimately, the Mental Health Services Commission aims to provide integrated community services and to this end has established acute psychiatric units at Launceston, Wynyard and Latrobe. These regional units are closely linked to the public hospital complexes.

In September 1972, the Commission formally took over the Tasmanian Chest Hospital at Creek Road, Hobart and re-named the institution the John Edis Hospital. The facilities at this hospital have enabled the services for alcoholism and psychiatric disorders, formerly carried out at Clare House, New Town, to be expanded.

The principal institution under the control of the Commission is the Royal Derwent Hospital.

Royal Derwent Hospital

The Royal Derwent Hospital (at New Norfolk) is the State's principal centre for the treatment of psychiatric disorders and for caring for the mentally retarded. The hospital is divided into six sections and patients are allocated to the sections on the basis of their medical diagnosis. The basic division of patients is into those who are psychiatric patients and those who are suffering from mental sub-normality.

Mental disorder	Number	Per cent	Mental disorder	Number	Per cent
Senile and pre-senile dementia Alcoholic psychosis	73 22	9.6 2.9	Alcoholism Mental retardation Other		5·1 41·3 12·4
Schizophrenia Affective psychoses		24·1 4·6	Total	760	100.0

Royal Derwent Hospital, Tasmania	(a), Patients at 30 June 1979 by	y Mental Disorder: Summary
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(a) Includes Millbrook Rise Hospital.

The following table shows the diagnosis of mental illness of patients in the Royal Derwent Hospital (incorporating Millbrook Rise):

Mental Disorder	Patients	admitted (b) 1978-79	Patien	ts at 30 Jun	e 1979
	Males	Females	Total	Males	Females	Total
Senile and pre-senile dementia	10	20	30	28	45	73
Alcoholic psychosis	4	2	6	18	45	22
Psychosis with intracranial infection Psychosis with other cerebral condi-	1		1		. –	1
tion Psychosis with other physical condi-	6	3	9	7	13	20
tion	2	-	2	-	3	3
Schizophrenia	61	40	101	112	71	183
Affective psychoses	14	27	41	7	28	35
Paranoid states	2	3	5	8	6	14
Other psychoses	· _	3	3	2	2	4
Neuroses	4	17	21	4	12	16
Personality disorders	33	32	65	15	10	25
Alcoholism	167	17	184	32		39
Drug dependency	2		2	52		33
Fransient situational disturbances	Ĩ	2	6		-	2
Mental disorders not specified as psychotic associated with physical		2			_	2
conditions	2	2	4	7	2	9
Borderline	2	5	7	4	2	6
Mild	13	8	21	19	9	28
Moderate	14	7	21	54	46	100
Severe	7	13	20	60	59	119
Profound	_		_	24	22	46
Unspecified			_ :	13	2	15
Other ¹	9	10	19	-	-	-
Total	357	211	568	417	343	760

Royal Derwent Hospital, Tasmania (a) Diagnosis of Mental Disorder of Patients, 1978-79

(a) Includes Millbrook Rise Hospital.

(b) Excludes those returned from leave.

The following table shows the numbers of patients admitted and discharged and deaths in the Royal Derwent Hospital (including Millbrook Rise):

Particulars	Males	Females	Total
Patients at 30 June 1978	402	342	744
Patients admitted— First time Re-admitted (including statistical re-admis-	121	72	193
sions)	236	139	375
Total	357	211	568
Patients discharged, etc.— Discharged from hospital Statistical discharges Died	239 75 28	132 37 41	371 112 69
Total	342	210	552
Patients at 30 June 1979	417	343	760

Royal Derwent Hospital, Tasmanaia (a) Number of Patients Admitted and Discharged, and Deaths, 1978-79

(a) Includes Millbrook Rise Hospital.

NOTE: Statistical discharges are those patients who have not been officially discharged, but have been absent on leave from the hospital for more than 10 days. Should such persons require further hospitalisation, they are classified as 'Statistical re-admissions'.

Other Institutions

Hobart: (i) The Combined Children's Centre in Hobart provides treatment to psychiatrically disturbed children. New referrals to the Centre during 1978-79 totalled 422.

(ii) In 1975 a Youth Counselling Service was commenced. Its objects include the care and psychiatric management of the adolescent with emphasis on family involvement.

(iii) The Quindalup Day Training Centre is located at New Town and provides a day training facility for retarded children. Attendances for 1978-79 totalled 3 917.

Launceston: (i) The Lindsay Miller Clinic at the Launceston General Hospital reported the following attendance figures during 1978-79: out-patient visits, 3 515; day patient visits, 3 240; in-patients, 630. Psychological consultations totalled 372 and social work consultations, 2 679. During the year an Alcohol & Drug Dependency Service was instituted and commenced operations from the Lindsay Miller Clinic. It is anticipated that during the forthcoming year this service will be transferred to separate quarters in the city.

(ii) The Elonera Handicapped Children's Centre opened in 1973 and provides a day facility to cater for the education and training needs of retarded children. Attendance figures for 1978-79 totalled 2 694.

(iii) The Wellington Street Clinic provides treatment similar to that provided at the Combined Children's Centre in Hobart and conducted 723 interviews for the year ended 30 June 1979.

North-West: In-patient facilities are provided at the Mersey General Hospital and the Spencer Division of the North-Western General Hospital.

Various centres provide facilities for out-patient treatment on the north-west coast. During 1978-79, the North Western General Hospital, Spencer Division, treated 773 outpatients; Burnie Division, 1 136; Smithton District Hospital, 223; Devonport and Ulverstone Clinics, 1 780.

The Child and Adolescent Service was commenced in October 1975 with headquarters at Burnie. The aims of the service are similar in nature to the Youth Counselling Service in Hobart.

State Controlled Hospitals

General

In Tasmania, medical establishments include hospitals, nursing homes, geriatric establishments, convalescent homes, orthopaedic units, etc. Some are privately administered while the State Government accepts the major financial responsibility for others; in the case of the latter group, control is either direct or exercised though hospital boards.

Institutions controlled by the State include four general hospitals, 15 district hospitals, ten hospital annexes and district nursing centres with bed accommodation and six without, one mental hospital, two maternity hospitals and three hospitals for the aged. (The Department of Health Services directly administers one hospital for the aged.) These institutions could all legitimately be described as 'public'. However, in the tables in this section, the term 'public' is applied only to the general and district hospitals, the other types of institutions being specified separately.

General Hospitals (Public)

Hospitals providing all facilities and specialised treatment are the Royal Hobart, Launceston General, Mersey General (at Latrobe) and North-Western General (with divisions at Burnie and Wynyard). The Queen Alexandra (Hobart) and the Queen Victoria (Launceston) are maternity hospitals.

Specialist treatment is available at general hospitals in obstetrics, gynaecology, orthopaedics, urogenital surgery, plastic and reconstructional surgery, neuro-surgery and neurology, radiology, pathology, radiotherapy, psychiatry and ophthalmology; skin diseases and venereal diseases are also treated and clinics operate in thoracic medicine and surgery. An emergency obstetric service, with specialists based in Hobart and Launceston, provides a

free service to the smaller public hospitals, district nursing hospitals and district medical officers outside the two cities.

The Lady Clark Hospital, an annexe of the Royal Hobart Hospital, is a rehabilitation and physiotherapy centre with both in-patient and out-patient facilities.

The Peacock Convalescent Hospital in Hobart is run by a committee of management, most of its patients being referred from the Royal Hobart Hospital.

Fees

As from 1 October 1976, the Tasmanian Government entered into an agreement with the Federal Government for the equal sharing of costs, on an approved budget basis, of net operating costs for all recognised hospitals under the *Commonwealth and State Hospital Services Agreement Act* 1976. This agreement replaced previous arrangements entered into from 1 July 1975 but which were later found to be invalid.

A public hospital patient is entitled to receive comprehensive care and treatment in hospital free of charge except in the following cases:

- (i) Hospitals may recover from the insurer, at specified rates, costs in respect of patients who may claim compensation or damages under workers compensation insurance or under the Motor Accidents (Compensation and Liabilities) Act 1973, or seamen covered by the Navigation Act 1912.
- (ii) An intermediate patient and a personal obstetric patient are permitted to have a choice of medical practitioner at the Royal Hobart Hospital; the patient pays the medical practitioner on a fee-for-service basis and an accommodation charge is payable to the hospital by the privately insured patient. A hospital service fee is levied by the hospital on the medical practitioner for the use of hospital resources in providing the fee-for-service.
- (iii) A patient of the Queen Alexandra Hospital (obstetrics) and Queen Victoria Hospital (obstetrics and gynaecology) may elect to be treated as a private patient and be treated by a medical practitioner of her choice on a fee-forservice basis and be charged by the hospital for accommodation in either a single room or other than a single room.
- (iv) As from 1 October 1976, privately insured patients treated by hospital staff have been charged an all-inclusive fee by the hospital for accommodation. Private patients are also charged a medical service fee in the four general hospitals.

Out-patient charges in Public Hospitals for privately insured patients were introduced from 4 April 1979.

State Controlled Hospitals: Finances, Staff and Patients

The following tables give summaries of the financial operations, staff and patient numbers of State controlled hospitals and hospitals for the aged:

State Controlled Hospitals and Hospitals for the Aged, T	asmania
Receipts and Payments (a), 1977-78	
(\$'000)	

Particulars	Hospi	tals (excluding me		Hospitals		
Particulars	Public (b)	b) Maternity (c) Total		Mental hospitals	for the aged	
Receipts—						
Government aid-					· ·	
State	28 796	1 626	30 422	8 584	3 509	
Federal	28 796	1 626	30 422	48	3 078	
In-patient fees	6 892	1 442	8 334	953	2 020	
Out-patient fees	228	-	228	_	151	
Other	15 517	146	15 663	85	849	
Total	80 229	4 840	85 069	9 670	9 607	

Health Services

State Controlled Hospitals and Hospitals for the Aged, Tasmania Receipts and Payments (a), 1977-78-continued (\$'000)

Dentingland	Hospi	tals (excluding me	Mental	Hospitals for the aged	
Particulars	Particulars Public (b) Maternity (c) To		Total		
Payments— Salaries and wages Provisions Domestic supplies Dispensary, etc Other	52 217 1 857 1 718 4 713 5 784	4 031 159 100 152 396	56 248 2 016 1 818 4 865 6 180	7 904 (d) (d) (d) (d)	7 028 536 186 87 695
Total	66 289	4 838	71 127	9 670	8 532

(a) Excludes expenditure from State Loan Fund.

(b) Includes general and district hospitals; includes maternity wards in public hospitals.

(c) Excludes maternity wards in public hospitals.

(d) Not available on a comparable basis; included in 'Total'.

State Controlled Hospitals and Hospitals for the Aged, Tasmania Staff, Accommodation and In-Patients

	Hospitals (excluding mental)		Mental hospitals		Hospitals for the aged	
Particulars	1976-77	1977-78	1976-77	1977-78	1976-77	1977-78
Hospitals and homesno. Nursing staffno. Beds availableno.	22 2 237 2 240	22 2 565 2 235	1 (a) 375 950	1 (b) 272 950	3 311 724	3 (c) 385 891
In-patients— Total number treated	57 370	57 951	1 568	1 472	1 037	1 212
Daily average number of patients during year In-patient costs—	1 558	1 497	803	767	698	743
Total \$'000 Daily average per patient \$	50 356 93	62 015 113·50	8 491 28	9 670 34	6 443 29	8 532 31

(a) Excludes nursing aides.

(b) Includes trained staff, auxiliaries and students.

(c) Includes students at St. John's Park Hospital.

Hospitals for the Aged and Invalid

Government Hospitals for the Aged, Tasmania, 1977-78

Hospital	Average daily number of inmates			Beds available			Total persons accom- modated	Total bed-davs
nospital	General	Hospital	Total	General	Hospital	Total	during year	bed duys
Cosgrove Park (a) St John's Park Spencer Home for the	110 12	140 450	250 462	141 20	144 555	285 575	370 802	91 390 168 696
Aged (b)	6	25	31	6	25	31	40	11 294
Total	128	615	744	167	724	891	1 212	271 380

(a) Cosgrove Park is administered as part of the Launceston General Hospital.

(b) This is a geriatric wing of the Wynyard Division of the North-Western General Hospital (previously the Spencer Hospital).

The State Government administers three hospitals caring for the aged and for invalids. In the table above, the distinction is made between 'general' and 'hospital' beds; 'general' refers to beds available for inmates not receiving treatment in the hospital sections of the institutions.

A new rehabilitation centre is presently under construction at New Town. This centre will cater for a wide range of services, including in-patient services for children and adults requiring hospitalisation because of all forms of disablement e.g. spastic diseases, mental retardation, crippled children and other handicapped persons and disabled persons generally. Domiciliary and day hospital therapeutic and home help facilities will still be based at St John's Park.

District Hospitals (Public)

These do not provide the diverse range of services available in the general hospitals, and do not have resident medical officers. They are located at Beaconsfield, Campbell Town, Currie, Franklin, Longford, New Norfolk, Ouse, Queenstown, Rosebery, St Helens, St Marys, Scottsdale, Smithton, Ulverstone and Whitemark.

Private Medical Establishments

There are 84 private medical establishments in Tasmania operated by charitable and church organisations and by private individuals or organisations. Most are concerned with care of the aged but five are hospitals with a more general purpose and one is a psychiatric hospital. All 84 are registered under Part III of the *State Hospitals Act* but six are also registered under the Federal *National Health Act* and *Health Insurance Act* as hospitals. These are Calvary, St Johns, St Helen's and Hobart Clinic in Hobart, and St Lukes and St Vincent's in Launceston; all provide medical and surgical services except Hobart Clinic. Forty-one of the remaining 78 establishments are licensed to provide nursing home care and 23 to provide accommodation for ambulant patients only.

The largest units in the non-hospital group are: Hobart Area, A.A. Lord Homes (111 beds), St Ann's Rest Home (113), Freemasons Home (126), Lillian Martin Home (126), Mary's Grange (90), Strathaven Lodge (97), Queen Victoria Home for the Aged (82); Launceston area, Nazareth House (99), Ainslie House (58); North-Western area, Meercroft Home for the Aged (96), Eliza Purton Home for the Aged (78).

Government Analyst and Chemist Laboratory

This laboratory analyses a wide variety of foods, drugs and other substances and undertakes work for Government departments and the public. Its work includes food and agricultural chemistry, forensic chemistry and toxicology, analysis for industrial hygiene purposes, water and corrosion problems, and other matters such as blood alcohol examinations for *Road Safety (Alcohol and Drugs) Act* purposes.

Other Health Matters

Child Health Institutions

These are medical institutions run by the State or subsidised by public funds. They provide treatment and supervision along with general education. The Sight Saving School, School for the Blind and Deaf, Talire (for retarded children) and Wingfield (for orthopaedic patients) are government institutions for children with particular defects.

Ambulance Services

The Interim Ambulance Authority co-ordinates services throughout the State and is responsible to the Minister for their effective operation. Ambulance Boards, centred on Hobart, Launceston, Devonport and Burnie, control services in the adjacent local government areas. A few municipalities, however, operate services outside the Ambulance Act. The total Government grant to ambulance services, both under Board and independent control, was \$1 773 985 in 1978-79.

Health Services

Ambulance services under control of the four Boards provide free transport for ratepayers, occupiers and pensioners. In addition to receiving Government subsidies, their income is derived from fees (payable by visitors) and municipal grants.

The Ambulance Commission has adopted the training standards of the Victorian Ambulance Officer's Training School.

Royal Flying Doctor Service

This was established in Tasmania in 1960 and has as its purpose the provision of medical and dental services to persons in isolated areas. If the illness or injury is serious, a doctor flies to the patient and if necessary brings him back to hospital. The ambulance services receive the calls, make arrangements to charter aircraft and supply medical equipment. The Federal and State Governments make an annual grant towards operational expenses.

Blood Transfusion Service

Prior to 1954, the Australian Red Cross Society, which operates the service, was assisted only by the State Government; now a grant equal to 35 per cent of operating expenses is made by the Federal Government and a grant equal to 60 per cent of operating expenses by the State. The combined grant in 1978-79 was \$327 741.

Municipal Health Functions

Municipal councils and city corporations possess wide powers and responsibilities in public health. They organise triple antigen immunisation campaigns against diptheria, whooping cough and tetanus, and vaccinations against poliomyelitis, smallpox, rubella and measles. (These are available without charge to children under 17 years.) They control the condemnation of sub-standard dwellings, the disposal of sewage, the provision of garbage and night soil services and the reticulation of water. A medical officer of health, often appointed by two councils, is responsible, among other things, for: inquiring into the causes, origins and distribution of diseases; investigating influences affecting the public health of the district; directing and supervising the municipal health inspectors in the execution of the *Public Health* Act; inspection of local certificates of notification of infectious disease and direction of control sale for human consumption; and inspecting any premises where milk or milk products are produced or stored and for reporting on health of inmates or animals on the premises.

Commonwealth Department of Health

General

The Department is concerned in Tasmania with the administration of the Quarantine Act 1908 the National Health Act 1953 the Health Insurance Act 1973 and the Nursing Homes Assistance Act, 1974; the control and maintenance of Pathology and National Acoustic Laboratories at Hobart and Launceston; and co-operating with the State Departments of Health Services and Social Welfare and the Mental Health Services Commission in the Community Health Program and related activities.

Quarantine

Quarantine guards against the importation *from overseas* of human, animal and plant infection. By arrangement, plant and animal quarantine is operated by the State Department of Agriculture. In general, *interstate movements* of animals and plants is left to the states, unless Commonwealth action is necessary for the protection of a state.

Health Program Grants

These grants, under the *Health Insurance Act*, are generally paid to organisations providing services through medical and para-medical personnel remunerated on a salaried or sessional basis. An approved organisation is entitled to be paid an amount equal to the cost incurred by the organisation in providing the approved health service, including such part of the management expenses of the organisation as the Minister considers attributable to the provision of the health service.

Domiciliary Nursing Care Benefit

This benefit of \$2 per day (\$14 per week) is designed to help meet the cost of home nursing and other professional care for aged people who are chronically ill but being cared for in their own homes. It is payable to any person who provides continuous care for a patient in a private home provided the home is the usual residence of both the person and the patient and provided the patient meets certain medical criteria. The main eligibility rules are: (i) patients must be 16 years of age or more; (ii) patients must have an official certificate from their doctor stating that because of infirmity or illness, disease, incapacity or disability they have a continuing need for nursing care by a registered nurse; and (iii) patients must be receiving care by a registered nurse on an approved basis.

Nursing Home Benefits

The Nursing Homes Assistance Act came into effect from 1 January 1975. Under this Act, religious and charitable nursing homes can elect to come under the provisions of that legislation which relates to 'deficit financing' of such nursing homes. These nursing homes submit a budget showing estimated operating receipts and payments and the estimated end of year deficit. The Commonwealth Government provides monthly advances against the anticipated deficit and a final settlement based on the actual deficit revealed in the audited end of year accounts. The Act prescribes a fee to be charged to patients (\$50-90 per week with effect from 9 November 1978.) and this may be varied by legislation. Arrangements exist for waiver or part-waiver of the prescribed fee in certain circumstances.

Those religious and charitable nursing homes which have not elected to come under provisions of the Nursing Homes Assistance Act, together with private gain nursing homes and government nursing homes, continue under the provisions of the National Health Act.

The benefits and patient contribution to fees in these nursing homes are given in the following table:

(\$ ICH WEEK)							
Particulars	Ordinary care patients	Intensive care patients					
Basic benefit from 1 October 1977 (a) Patient's share of fees from 9 November 1978	103·95 50·75	145·95 50·75					
Total fee (b)	154.70	196.70					

Nursing Home Benefit Rates (National Health Act), Tasmania (\$ Per Week)

(a) Payable by the Commonwealth Government for persons who have not taken out basic hospital benefits insurance, and by approved hospital benefits organisations for persons who have taken out basic hospital benefits insurance with such organisations.

(b) 'Total fees' are the standard fees as determined by the Government at 9 November 1978. If fees actually charged are: (i) less than the standard fee, the basic benefit, shown above, is reduced by the difference; or (ii) greater than the standard fee, the patient's share, shown above, is increased by the difference.

Private gain nursing homes and those religious and charitable nursing homes, which have not elected to come under the provisions of the Nursing Homes Assistance Act, accept a fee control system and require departmental approval to vary their prescribed fees. The prescribed fees may differ between nursing homes because of the 'base' figure accepted for each nursing home when fees control was introduced on 1 January 1973 and because of continuing different costs as between such homes. An independent fees review committee exists in each state to determine any appeals made by nursing homes against departmental decisions on fees.

Pharmaceutical Benefits

The Pharmaceutical Benefits Scheme, under the provisions of the National Health Act, provides a comprehensive range of drugs and medicinal preparations which may be prescribed by registered medical practitioners for persons receiving medical treatment in Australia. Under this scheme, basic rate pensioners receive their pharmaceutical requirements free of charge; non-pensioner patients are required to pay a patient contribution fee of \$2.50 (reviewable) for each benefit item received. National Health prescriptions are valid for six months from the date they are written.

Pathology Laboratories

These laboratories, situated in Hobart and Launceston, provide diagnostic services for medical practitioners and hospitals. A general clinical pathology service is offered, and the laboratories also perform serological services for the Red Cross Blood Transfusion Centre.

National Acoustic Laboratory

In Tasmania the National Acoustic Laboratory has centres in Hobart, Launceston and-Bellerive. There are also regular visits to larger country centres. Hearing centre services involve evaluation and definition of an individual's auditory capacity (audiological assessment) and the improvement of the individual's auditory function through the fitting of an appropriate hearing aid together with supplementary rehabilitative measures (audiological rehabilitation).

National Acoustic Laboratory services, are free to people under 21 years of age, aged and invalid pensioners and their dependants, Repatriation and Service pensioners and War Widows, Social Security rehabilitees and Armed Services personnel. Referral, except in the case of children, must be by an appropriate medical practitioner.

Three main types of 'Calaid' hearing aids are provided by the Laboratory: in-the-ear, behind-the-ear and body aids. Each type is made in a number of ranges of power to suit differing degrees of deafness, and each has been designed to allow ready acoustic and electronic modification of performance characteristics. This enables selective fitting for virtually every type of hearing loss, using a selection procedure developed by the Laboratory. In addition to Calaids a limited number of imported spectacle aids are utilised in those few cases where the particular acoustic qualities of these aids is required.

Isolated Patients Travel and Accommodation Assistance Scheme

This scheme, which was introduced on 1 October 1978, operates under the National Health Act and in general provides financial assistance to patients, and escorts or attendants where necessary, who need to travel more than 200 kilometres from their home to obtain specialist medical treatment or services. Benefits include the refund of travel costs less \$20.00 per person and an accommodation allowance of up to a maximum of \$15.00 a night per person for overnight stays due to transport limitations and/or medical considerations.

HEALTH INSURANCE

Up until 30 June 1975, health insurance in Australia was available only through registered private health insurance funds which provided various medical and hospital benefits schemes. Benefits paid to insured members of funds comprised a fund benefit, together with a Federal Government benefit. The Federal Government also provided benefits to pensioners and certain persons in needy circumstances (e.g. unemployed persons).

Introduction of Medibank

On 1 July 1975, 'Medibank', a new medical and hospital health insurance program for all Australians, came into operation.

The original Medibank scheme operated for 15 months. It provided automatic cover for everybody in Australia without the necessity to continue paying contributions to private medical and hospital insurance funds in order to qualify for the Medibank benefits. On 1 October 1976, new health insurance arrangements came into operation when the previous Medibank scheme was revised as a result of the recommendations of the Medibank Review Committee. Under the new arrangements all persons were required to make direct contributions for their health insurance cover, with special arrangements to exempt most pensioners and low income earners from payment. Under the new scheme, every person had the choice of paying either: (i) a levy of 2.5 per cent on taxable income, known as the health insurance levy (imposed from 1 October 1976), up to a ceiling amount set at \$300 per annum for families or \$150 per annum for single people, which provided 'Medibank Standard' cover; (ii) contributions to 'Medibank Private'; or (iii) contributions to a registered private health insurance organisation which provided benefits that were at least equivalent to those of Medibank Standard.

Changes to Health Insurance Effective from 1 September 1979

On 24 May 1979, the Minister for Health announced details of major changes to health insurance and health programs. The following arrangements apply from 1 September 1979.

Medical Benefits

All patients other than Pensioner Health Benefit card holders and disadvantaged people (see below) are now responsible for medical costs up to a Schedule fee of \$20.00. The Schedule fee is the fee agreed on in negotiations between the Government and the Australian Medical Association, or determined by an independent inquiry, as being the fair and reasonable fee for any particular service for medical benefits purposes, or determined by the Medical Benefits Advisory Committee.

Where the Schedule fee is above 20.00 the patient is required to pay 20.00 and the Commonwealth is responsible for the balance of the Schedule fee. People with medical insurance can claim part or all of these costs from their private health fund (depending on the cover for which they have insured) but uninsured patients are required to meet the costs up to 20.00 per service entirely out of their own pockets.

Pensioner Health Benefit Card Holders

Pensioners with Pensioner Health Benefit entitlements and the dependants of such pensioners continue to be eligible to receive medical benefits from the Government at 85 per cent of the Schedule fee for each medical service. The maximum patient payment is \$5 for any one service where the Schedule fee is charged. The benefit is paid as a Commonwealth benefit.

The previously existing bulk-billing facility for these persons continues to be available. Claims for services after 1 November 1978 are to be processed by the Commonwealth Department of Health.

Bulk Billing for Disadvantaged Persons

Bulk billing arrangements are available in respect of persons identified by medical practitioners as disadvantaged. Medical practitioners may bulk-bill the Commonwealth for all services rendered to such persons (provided the patient is not privately insured) and receive 75 per cent of the Schedule as full payment for the service and are not permitted to recover any further amount from such patients.

Hospital Benefits

The cost of accommodation in public hospitals has risen from \$40.00 to \$50.00 per day for a shared room and from \$60.00 to \$75.00 for a private room. Patients without hospital insurance are still entitled to standard ward accommodation in recognised hospitals at no charge with treatment by doctors engaged by the hospital.

Health Insurance

Registered Medical and Hospital Benefits organisations continue to offer a basic medical benefits table providing coverage for 75 per cent of the Schedule fee, with a maximum payment by the patient of \$10.00 for any one service where the doctor charges the Schedule fee. The organisations also continue to provide a basic hospital benefits table covering accommodation in shared rooms of public hospitals (at the increased charge of \$50.00 a day) with doctor of choice (currently available at the Royal Hobart Hospital, Queen Alexandra Maternity Hospital, Hobart, and Queen Victoria Maternity Hospital, Launceston) or with doctors engaged by the hospital. In the latter circumstances a professional services fee of \$25.00 a day is charged to hospital insured patients. The benefits provided under the basic hospital benefits table cover this fee in addition to the accommodation charge. Organisations continue to offer supplementary and ancillary benefits.

Optometrical Services

The new arrangements outlined above for medical benefits also apply to those Optometrical Services covered by the Government's Medical Benefits Schedule.

Health Insurance

Long-Stay Hospital Patients

To classify as a 'nursing-home type patient' patients must have been hospitalised for a continuous period exceeding 60 days unless a medical practitioner certifies that the patient is, and will continue to be for a specific period, in need of acute care, professional attention for an acute phase of the patients condition, active rehabilitation or continued management, for medical reasons, as an in-patient. 'Nursing-home type patients' will be required to make a specified 'patient contribution' towards the cost of their hospitalisation and will not be able to cover that contribution through insurance. The legislation provided that the 60 day period was to commence on or after 1 July 1979.

HOSPITAL MORBIDITY

In the following tables particulars are given of all in-patients treated in Tasmanian public hospitals during 1978. Patients still in hospital at the end of 1978 will be included in figures for the year in which they leave hospital. Normal maternity patients are included, but babies born in hospital are included only if they receive treatment in excess of that routinely provided for the new-born.

Treatment Statistics

The following table analyses patients by age group and length of stay in hospital:

Patients Treated in Public Hospitals, Tasmania: By Age Group and Average Length of Stay, 1978

		Males		Females			
Age group	Number	Per cent of total	Average length of stay (days)	Number	Per cent of total	Average length of stay (days)	
Days— Under 28	380 691	1.62 2.96	8 6	270 507	0·89 1·67	8 8	

Patients Treated in Public Hospitals, Tasmania: By Age Group and Average Length of Stay, 1978-continued

		Males		Females			
Age group	Number	Per cent of total	Average length of stay (days)	Number	Per cent of total	Average length of stay (days)	
Years—					5.		
1-4	1 615	6.92	4	1 054	3.48	4	
5-9	1 296	5.56	4	985	3.25	4	
10-14	1 013	4.34	5	893	2.95	5	
15-19	1 439	6.13	6	2 773	9.16	6	
20-24	1 365	5.85	7	4 643	15.34	6	
25-29	1 098	4.71	7	4 137	13.67	6	
30-34	953	4.09	7	2 547	8.41	6	
35-39	918	3.94	7	1 441	4.76	7	
40-44	879	3.77	8	1 037	3.43	8	
45-49	1 046	4.48	9	1 076	3.55	9	
50-54	1 469	6.30	10	1 210	4.00	9	
55-59	1 680	7.20	10	1 256	4.15	10	
60-64	1 769	7.58	12	1 278	4.22	11	
65-69	1 816	7.79	13	1 324	4.37	14	
70-74	1 588	6.80	15	1 234	4.08	14	
75 and over	2 312	9.92	21	2 607	8-61	23	
Total	23 327	100.00	10	30 272	100.00	9	

Accidents and violence were the main causes of hospitalisation of males in the 15-34 years age group. Separations with external causes accounted for 2 006 male patients in the age group 15-34 years (41 per cent) but for only 683 female patients in this age group.

The next table analyses the patients shown in the previous table by condition treated and by length of stay:

		Males		Females			
Principal condition treated	Number of patients	Total days in hospital	Average stay (days)	Number of patients	Total days in hospital	Average stay (days)	
Infective and parasitic diseases	751	4 272	6	687	3 096	5	
Neoplasms	1 675	20 359	12	1 713	20 835	12	
Endocrine, nutritional and metabolic							
diseases	309	4 293	14	431	6 228	14	
Mental disorders	1 087	15 474	14	1 155	19 818	17	
Diseases of the—			ļ			Į	
Blood and blood forming organs	213	1 547	7	216	1 527	7	
Nervous system and sense organs	1 087	12 067	11	932	9 706	10	
Circulatory system	3 060	41 287	13	2 452	34 588	14	
Respiratory system	2 637	18 625	7	1 728	10 202	6	
Digestive system	2 379	18 026	8	1 973	15 349	8	
Genito-urinary system	1 134	9 029	8	2 830	14 893	5	
Skin and subcutaneous tissue	476	3 655	8	368	3 283	9	
Musculoskeletal system and connec-					}		
tive tissue	1 143	12 911	11	955	11 558	12	
Congenital anomalies	376	2 581	7	260	2 004	8	
Childbirth, complications of pregnancy				1	j		
and the puerperium (a)				8 638	59 970	7	
Certain causes (b) of perinatal morbidity				1	1		
and mortality	282	3 486	12	254	2 957	12	
Symptoms and ill-defined conditions	1 812	20 065	11	1 858	22 944	12	
Accidents, poisoning and violence	4 254	34 461	8	2 433	26 507	11	
Other special admissions or consulta-			1				
tions	652	3 456	5	1 389	6 670	5	
Total	23 327	225 594	10	30 272	272 135	9	

Patients Treated in Public Hospitals,	Tasmania: By Conditio	n Treated and Average	Length of Stay, 1978
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(a) Includes supervision of normal pregnancy.

(b) Includes toxaemia of pregnancy, conditions of placenta, birth injury, etc.

Comparable treatment statistics (in total only) for 1977 were: (i) number of in-patients treated in public hospitals—males, 22 784 and females, 30 206; (ii) average stay in hospital—males, 10 days and females, 9 days; and (iii) total days in hospital—males, 227 615 and females, 270 568.

Examination of the above table reveals that the seeming imbalance betweeen total male and total female patients is largely accounted for by one classification: 'Childbirth, complications of pregnancy and the puerperium'. When data under this classification are eliminated, total figures are as follows:

Particulars	Males	Females
Number of patients Total days in hospital	23 327 225 594	21 634 212 165

Patients Treated in Public Hospitals, Tasmania (a), 1978

(a) Excluding the category 'Childbirth, complications of pregnancy and the peurperium'.

The most significant classification affecting males is 'Accidents, poisoning and violence', where males outnumber females nearly two to one. One factor is the greater exposure of

Hospital Morbidity

males to industrial and road traffic accidents. For females, the most significant classification (not including 'Childbirth, complications of pregnancy and the puerperium') is 'Diseases of the genito-urinary system' where females outnumber males nearly five to two.

Further References

ABS Publications

Hospital Morbidity, Tasmania (4301.6) (annual, 1978 issue released 20-9-79, 52pp) Mental Health Statistics, Tasmania (4302.6) (annual, 1975-76 released 24-10-78, 9pp) Year Book Australia (1301.0) (annual, 1979 released in September 1979, 730pp)

Other Publications

DEPARTMENT OF HEALTH (Federal). Annual Report of the Director-General of Health. (Australian Government Publishing Service, Canberra.)

DEPARTMENT OF SOCIAL SECURITY. Annual Report. (Government Printer, Hobart.) DEPARTMENT OF SOCIAL SECURITY. Annual Report. (AGPS, Canberra.) DEPARTMENT OF SOCIAL WELFARE. Report for the Year. (Government Printer, Hobart.)

Chapter 16

LAW, ORDER AND PUBLIC SAFETY

LAW IN TASMANIA

Following British colonisation of Van Diemen's Land from 1803, a system of law and courts based on the Imperial system was established in the Colony. A description of the origin and evolution of Tasmanian law is included in the 1976 and earlier editions of the Year Book. This section describes the present system of law operating in the State.

The Criminal Law of Tasmania

In 1924 the *Criminal Code Act*, which codified and brought together the criminal law of Tasmania, was passed. This Act embodied the State's criminal law in the form of a code which was made a schedule to the 1924 legislation.

As a result of a review of the State's criminal law the *Criminal Code Act* 1973 was passed by Parliament. This statute embodied many important amendments to the Criminal Code; most of the changes stemmed from recommendations made by the Law Reform Committee of Tasmania. Among the more important changes were:

- (i) Repeal of the distinction between burglary and housebreaking. Prior to the 1973 Act the Criminal Code had perpetuated an archaic distinction between burglary which was committed at night and housebreaking which was committed by day.
- (ii) The more serious offence of aggravated burglary (i.e. where a person uses or carries a firearm or offensive weapon or uses force in the commission of a burglary) was incorporated in the code.
- (iii) A new offence of kidnapping was included.
- (iv) A section covering bomb threats was written into the legislation.
- (v) The infanticide provisions were extended to cover mothers of children up to 12 months of age.

Since passage of the Criminal Code Act 1973 further amendments have been made. The more important are as follows:

- (i) The provisions of the code relating to nuisance have been revised and expanded to complement the Environment Protection Act 1973.
- (ii) The power of a judge to order whipping as a punishment for violent crimes have been abolished.
- (iii) Section 124 have been amended to make it a crime to have unlawful carnal knowledge of a girl under 17 years of age, i.e. the 'age of consent' was lowered from 18 years to 17 years. Consequently, amendments were also made to a number of other sections of the Code.
- (iv) Section 334 has been amended to make it a crime to cause the death of a person by dangerous driving.

(v) Section 185 has been amended to the effect that committal proceedings in respect of a charge of rape are to be heard by a Magistrate sitting alone and are to be heard in closed court unless the Magistrate otherwise directs.

Juries

Tasmanian legislation regulating juries seems to have been first passed in 1830 although, for many years before that date, the introduction of the British system of trial by jury in civil and criminal cases had been persistently urged in the Colony. The *Hobart Town Gazette* shows that juries had been employed in the Colony for the trial of criminal cases from the establishment of the Supreme Court in 1824. Juries remain as the tribunal for trying indictable criminal cases and there is limited right to a jury in civil actions, although in 1935 they were abolished for the purpose of trying motor accident cases.

Although the Tasmanian jury system was based on the English system it has, since 1934, embodied the principle of allowing *majority* decisions in certain circumstances instead of requiring the *unanimous* decisions once characteristic of jury usage in England and most other countries.

Civil cases have a seven-member jury and, if after three hours deliberation a seven-nil decision cannot be reached, a five-two decision is accepted. If the minimum five-two decision cannot be reached after four hours, the jury may be discharged.

In criminal cases, similar principles apply except that a 10-2 decision is accepted in lieu of 12-nil after stipulated periods of deliberation. In the case of murder, 12-nil is necessary to convict, but 10-2 can bring in a verdict of not guilty, or not guilty of murder but guilty of a lesser crime.

The Present Law Court System

Courts of Petty Sessions

For particular municipalities in the State, there is a Court of Petty Sessions. The Court is constituted by a magistrate (who must have been a legal practitioner or barrister for not less than five years) or by two or more lay justices. In major centres of population, a Court sits regularly and, in smaller centres, a Court sits less frequently or is convened as occasion requires.

A Court of Petty Sessions has jurisdiction over all summary offences and also over certain indictable offences at the option of the defendant. Under the Justices Act 1959, a defendant may choose summary trial in the Court of Petty Sessions when charged with the following crimes: (i) Escape or rescue; facilitating escape of a prisoner or harbouring an offender; assisting escape of a criminal lunatic; rescuing goods legally seized; making a false declaration (or statement). (ii) Stealing; killing an animal with intent to steal; unlawfully branding an animal; obtaining goods by false pretence; cheating; fraud in respect of payment for work; receiving stolen property. (In all these cases the value of the property concerned must exceed \$100 but not \$1 000. If the value does not exceed \$100 the defendant will be tried summarily. If it exceeds \$1 000 he will be committed for trial in the Supreme Court.) (iii) Breaking a building other than a dwelling-house. (It is necessary for the defendant to be committed to the Supreme Court for trial where it is alleged that in the commission of the offence: property to the value of more than \$1 000 has been stolen; violence has been used or offered to any person in or about the building; the person had in his possession a gun, pistol, dagger, cosh, or other offensive weapon; explosives were used; or the defendant intended to commit a crime other than stealing.) (iv) Forgery; uttering. (The complaint must be for an offence in respect of a cheque for not more than \$1 000.)

The following tables show the number of cases tried in the lower courts. (Minor traffic offences settled without court appearance are excluded.)

Offence	1973	1974	1975	1976	1977	1978
Offence against—	1	-	1	•		
The person Males	1 198	1 319	1 082	869	704	703
Females	51	38	64	53	37	63
Property Males	4 513	4 989	4 500	4 274	4 489	5 492
Females	523	361	571	449	565	474
The currency	397	303	276	232	153	521
Females	266	80	78	129	101	55
Good order	2 835	3 412	3 810	2 839	2 329	2 138
Females	205	191	174	185	92	111
Traffic regulations	23 811	27 291	29 680	28 711	26 922	26 719
Females	1 611	1 884	2 353	2 782	3 127	3 258
All other offences (a) Males	8 610	7 188	8 210	7 789	5 854	4 944
Females	870	930	1 563	1 193	762	627
Total offences	41 364	44 502	47 558	44 714	40 451	40 517
Females	3 526	3 484	4 803	4 791	4 684	4 588

Cases Tried in Lower Courts, Tasmania

(a) Includes offences mainly related to liquor, education, neglected children, revenue, gambling suppression laws, desertion of wives and children, perjury and subornation, and conspiracy.

		Results of trials							
Offence	Cases tried	Convic- tions	Committed to higher courts	Adjourned sine die	Dismissed or with- drawn (a)	Remanded			
		MALES							
Offences against— The person Property Good order Traffic regulations All other offences (b) Total	703 5 492 521 2 138 26 719 4 944 40 517	429 4 195 334 1 714 22 530 3 986 33 188	119 609 93 31 259 22 1 133	44 182 1 131 783 209 1 350	84 431 91 236 2 963 710 4 515	27 75 2 26 184 17 331			
		Females			•• • • •				
Offences against— The person Property The currency Good order Traffic regulations All other offences (b)	63 474 55 111 3 258 627	40 373 36 87 2 487 492	9 14 6 3 2 -	8 14 - 3 142 34	6 70 13 18 622 99	- - - 5 2			
Total	4 588	3 515	34	201	828	10			
		Persons							
Total	45 105	36 703	1 167	1 551	5 343	341			

Lower Courts, Tasmania, 1978

(a) 'Dismissed' is equivalent to 'not guilty' in higher courts.
(b) Includes offences mainly related to liquor, education, neglected children, revenue, gambling, desertion of wives and children, perjury and subornation, and conspiracy.

Courts of Request

These are constituted as courts with civil jurisdiction for particular municipalities in accordance with the authority given by the *Local Courts Act* 1896. Courts are held before a commissioner who is usually a magistrate. The Attorney-General fixes the dates on which

Law

these courts sit. Every Court has jurisdiction throughout the State but a plaintiff may have his action struck out if he brings it in a Court other than the Court having jurisdiction, i.e. the Court nearest to which the cause of action arose. In such circumstances the plaintiff may lose costs.

The jurisdiction of a Court of Requests, which is a court of record, covers all personal actions where the debt or damage claimed does not exceed the maximum amount fixed under the Act. Since 1 November 1966, the sum of \$1 500 has been fixed as the maximum jurisdiction for a Court of Requests in respect of a debt or liquidated sum, and \$1 000 in any other case.

The Commissioner alone determines all questions of fact as well as of law and his decision is the judgment of the Court, unless a jury is required. In any action either party may require a jury as of right and there is power for the Commissioner to order that an action be tried by a jury, even though neither party has required it. Law and equity are administered concurrently in the Court and the general principles or practice in the Supreme Court are adopted and applied in cases not expressly provided for in the Act or Rules.

Courts of General Sessions

Courts of General Sessions with civil jurisdiction are constituted under the Local Courts Act 1896 for particular municipalities of the State. In Hobart and Launceston, civil actions are dealt with by Courts of Requests. A Court of General Sessions is constituted by a chairman (elected by the justices for the municipality) and at least one other justice. All questions are decided by a majority of the justices present and, if they are equally divided in opinion, the chairman has both a deliberative and a casting vote. If there is business requiring its attention, the Court sits at times fixed by the Attorney-General.

A Court of General Sessions has jurisdiction to deal with civil proceedings of a minor nature and the limit of the Court's jurisdiction has been fixed at the sum of \$100.

The Supreme Court of Tasmania

The Supreme Court of Tasmania is constituted by the Chief Justice and five Puisne Judges. Regular sittings of the Court are held at Hobart, Launceston and Burnie, although the Court is empowered, subject to the provisions of the Supreme Court Civil Procedure Act 1932, to sit and act at any time and at any place for the exercise of any part of the jurisdiction and business of the Court.

The Court has jurisdiction over all causes, both civil and criminal, except those reserved for the High Court of Australia under the Australian Constitution. It also exercises federal jurisdiction in matters such as bankruptcy, etc. Its civil jurisdiction extends to all causes of action, whatever the amount involved may be, and its criminal jurisdiction includes the trial of all indictable offences. In civil cases, the Court has power to call in the aid of one or more assessors specially qualified to assist in the trial of the actions, but it is not bound by the opinion or advice of any such assessor.

The following table shows the number of convictions, by offence, in the Supreme Court of Tasmania during 1977 and 1978. The 217 convictions during 1977 were the lowest number since 1966 when 204 convictions were recorded in the Supreme Court:

0//	1	977	1978	
Offences	Males	Females	Males	Females
Offences against the person—				
Murder	5	-	2	1
Attempted murder			1	-
ManslaughterOther than while driving	-	-	2	1
While driving	-	-	1	- 1
Dangerous or negligent driving	18		14	-
Rape	8	-	10	1
Other unlawful carnal knowledge	13	-	7	-
Incest	2	-	1	

Supreme Court Convictions, Tasmania (a)

Law, Order and Public Safety

Offences	1	977	19	978
Oriences	Males	Females	Males	Females
Offences against the person-continued				
Other offences against females	3	l _	7	· _
Indecent practices between males	6		<u> </u>	
Unnatural carnal knowledge	_		2	
Robbery	12	2	13	_
Malicious wounding	4	1	5	-
Aggravated assault	3	_	1	-
Common assault	5		9	-
Other offences against the person	4	-	1	_
Jilences against property—			_	
Burglary; break and enter; break, enter and steal	50	1	79	1
Receiving, including possession of stolen goods	4	1	.6	1
Fraud and false pretences	5	1	9	3
Arson, n.e.1.	8		10	2
Stealing	24	4	24	3
Other offences against property	-	-	~	-
orgery and offences against the currency.	14	7	9	1
All other offences	11	1	5	3
Total (b)	199	18	218	17

Supreme Court Convictions, Tasmania (a)-continued

(a) Conspirators, aiders, abettors and accessories are shown under the offence they allegedly conspired to commit, aid, etc. Except for murder, offences include attempts.

(b) There are fewer Supreme Court Cases tried than the number committed from the lower courts would lead one to expect. This is because: (i) complaints often embrace several offences in the lower courts; (ii) some cases are not proceeded with. Higher Court cases often proceed under different offence titles from those under which the lower court committals were made.

The following table shows the number of convictions in the higher courts over a six-year period:

Offences	1973	1974	1975	1976	1977	1978
Offences against—The person Property Forgery and offences against the currency All other offences	188	140 178 9 27	112 211 14 10	96 159 11 20	86 98 21 12	79 138 10 8
Total	340	354	347	286	217	235

Supreme	Court	Cases:	Convicti	ons,	Tasmania
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There is a right of appeal to the Supreme Court of Tasmania from all inferior courts and from many statutory tribunals.

Law and equity are administered concurrently in the Court which is enjoined to grant, either absolutely or on such terms and conditions as seem just, all such remedies to which any of the parties may be entitled so that, as far as possible, all matters in controversy between the parties may be completely and finally determined, and a multiplicity of legal proceedings avoided. The judges, on the recommendation of the Rule Committee, are empowered to make rules regulating the practice and procedure of all proceedings in the Court.

The jurisdiction of the Court is usually exercised by a judge of the Court and from his decision there is a right of appeal to the Full Court of the Supreme Court of Tasmania. A Full Court consists of three or more Judges of the Court. The Full Court is also a Court of Criminal Appeal under the Criminal Code. The latter is a Court to which appeals may be brought by the Crown or by an accused person where an indictable offence is involved. In some cases, there is an appeal as of right but, in other cases, leave is required.

The High Court of Australia

This Court was created by the Constitution of the Commonwealth of Australia and it has both original and appellate jurisdiction. It is constituted by the Chief Justice of Australia and six other Justices. Law

Except in relation to an appeal that relates to the amount of any damages in respect of death or personal injury, there is a right of appeal to the High Court from a final judgment of a Full Court of the Supreme Court of the State in any civil matter where the sum involved amounts to at least \$20 000 or where the decision under appeal affects the status of any person under the laws relating to aliens, marriage, divorce, bankruptcy or insolvency. In other cases (including criminal cases) there is an appeal to the High Court if leave or special leave is granted.

Sittings of the High Court of Australia may be held in each capital city. Provision is made, when there is insufficient business to warrant convening a sitting of the Court in Hobart, for Tasmanian cases to be heard either in Melbourne or Sydney.

The Federal Court of Australia

The Court created by the Federal Court of Australia Act 1976, is constituted by the Chief Judge and 23 other judges. The Court was created basically to reduce the work of the High Court, so that the High Court could give greater attention to its primary function as the interpreter of the Constitution. Consequently, the Federal Court was invested with original and appellate jurisdiction under a variety of statutes including the Conciliation and Arbitration Act 1904, the Bankruptcy Act 1966, the Trade Practices Act 1974 and the Administrative Appeals Tribunal Act 1975. Sittings of the Court are held in each capital city—there is a District Registry in each.

Tribunals

There are many tribunals which are not true courts and the powers and functions of these depend upon the detailed provisions of the particular statute under which they operate. Certain specialised courts have been created by statute. For example, the Wardens' Court is constituted under the *Mining Act* 1929.

Coroners' Courts

Coroners are appointed by the Governor and have jurisdiction throughout the State. Under the *Coroners Act* 1957, a coroner may hold an inquest: (i) Concerning the manner of death of any person who has died a violent or unnatural death, who died suddenly without the cause being known, or who died in a prison, or mental institution; at the direction of the Attorney-General, he may also be required to hold an inquest concerning any death. (ii) Concerning the cause of any fire if the Attorney-General has directed, or has approved a request by the owner or insurer of the property; or at the request of the State Fire Authority or the Rural Fires Board.

The coroner usually acts alone in holding an inquest, but either the Attorney-General or the relatives of the deceased may request that a four or six-man jury be empanelled. After considering a post-mortem report the coroner may dispense with an inquest, unless the circumstances of death make an inquest mandatory under the Act.

The duty of the Court is to determine who the deceased was, and the circumstances by which he came to his death. Medical practitioners and other persons may be summoned to give evidence. In the case of the death of an infant in a nursing home, the coroner may also inquire generally into the conditions and running of the institution. On the evidence submitted at the inquest, the coroner can order a person to be committed to the Supreme Court and can grant bail. In the case of murder, a coroner can issue a warrant for apprehension.

Children's Courts

A 'child' in this jurisdiction is one under the age of 17 years. The Court before finally disposing of the case, must receive a report from a child welfare officer (the representative of the Director of Social Welfare), unless the Court considers the offence trivial or the Director decides not to provide one. A child's parent has the right to be heard and to examine and cross-examine witnesses, or to be represented by counsel; also a parent can be compelled to attend the hearing if this imposes no unreasonable inconvenience.

In summary proceedings, the Court is compelled not to enter a conviction against a child unless it imposes a sentence of imprisonment or there are special circumstances which indicate that a conviction should be recorded. Children under 16 years cannot be sentenced to imprisonment and children of 16 years cannot be sentenced for more than two years, in aggregate. Minimum penalties imposed by statute do not apply to children; for those under 14 years the maximum fine is \$20, and for those over 14 years, \$100. The Court may impose a supervision order to bring the child under the guidance of a child welfare officer or, if over 15 year, of a probation officer. Alternatively, the Court may declare the child a ward of the State, placing him under the control of the Director of Social Welfare until his eighteenth birthday, unless released sooner; it may also direct that a ward be committed to an institution. In cases where further investigation appears necessary the Court may issue a remand for an observation order before it makes a final decision. Remands for observation orders are for short periods and usually provide for intensive supervision. (In the case of delinquency the maximum period for such an order is three months.)

Neglected or uncontrolled children are in the Court's jurisdiction; it may make a supervision order; an interim order (similar to a remand for observation order, the effect being to defer the transfer of guardianship until it is apparent that there is no suitable alternative); or impose wardship or bind the parents over to provide proper care and control, and comply with other directions. If parents have contributed to a child's offence, by failing to control the child, they may also be charged, convicted, fined, ordered to pay for damage and obliged to enter into a recognizance for the good behaviour of the child for up to 12 months.

Unlike a Children's Court the Supreme Court is in no way inhibited in imposing a penalty on a child. In addition to its ordinary sentencing powers, it may make supervision or wardship orders, and commit a child to an institution. If a child is sentenced to imprisonment, the responsible Minister may direct that the sentence be served in a place other than a gaol.

Statistics showing numbers of children appearing before Children's Courts by age, sex and alleged offence are given in the next two tables:

Sex					Age (b) (in years)						
JEX	Under 8	8	9	10	11	12	13	14	15	16	Total (c)
Boys	32 43	9	12 6	18 7	64 7	100 11	216 30	315 78	530 109	1 032 197	2 400 502
Total	75	9	18	25	71	111	246	393	639	1 229	2 902

Children Appearing Before Children's Courts, Tasmania(a), 1977-78 Classified by Age and Sex

(a) A child appearing twice or more before the Courts will appear twice or more in the table.

(b) Ages are at time of court hearing, not at time of offence.

(c) Includes 86 children (72 boys and 14 girls) who were 17 years old when appearing before the Courts but 16 at the time the alleged offences were committed.

Children Appearing Before Children's Courts, Tasmania(a) Classified by Offence

Offence alleged	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Relatively serious offences—						
Damage to property	114	117	153	153	167	160
Breaking, entering and stealing	379	355	385	354	325	436
Stealing	431	433	578	586	616	619
Receiving	27	16	35	21	26	18
Illegal use of vehicles	235	209	285	224	292	207
Offences involving fraud	17	12	8	10	5	2
Sex offences	24	27	18	30	15	17
Other offences against the person	43	93	129	60	52	97
Offences against decency	51	49	6	15	10	18
Total	1 321	1 311	1 597	1 453	1 508	1 574

Offence alleged	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Other offences—						
Disorderly conduct	89	65	126	77	81	46
Traffic offences	339	481	661	710	634	508
Breaches of—Licensing laws	440	689	591	509	474	439
By-Laws	12	4	12	11	2	5
Firearms offences	18	36	19	28	9	29
Gaming	45	80	49	31	8	2
Trespass		18	57	49	27	14
Other		93	170	157	95	81
Total	979	1 466	1 685	1 572	1 330	1 124
Complaints under Child Welfare Act-						
Appearing as—Uncontrolled	33	122	48	53	32	20
Neglected		196	332	90	100	176
Breaches of supervision	11	12	28	9	8	8
Total	124	330	408	152	140	204
Total, of all offences	2 424	3 107	3 690	3 177	2 978	2 902

Children Appearing Before Children's Courts, Tasmania(a) Classified by Offence—continued

(a) A child appearing twice or more will appear twice or more in the table.

In the preceding table, the figures relate to actual prosecutions. Where a report concerned multiple offences, the apparently more serious one has been listed. However, a child may be included more than once if more than one report has been made.

The following table shows the number of children found guilty of an offence or against whom a complaint has been proven. The basis for inclusion is different from that in the two earlier tables:

(i) a child found guilty at two or more appearances is only counted once; and

(ii) a child found guilty of more than one offence is classified under the more serious.

Sex	Relatively serious offences (b)	Other offences (b)	Complaints under Child Welfare Act (b)	Total
Boys Girls	644 112	606 127	39 47	1 289 286
Total	756	733	86	1 575

Individual (a) Children: Findings of Guilty, or Complaint Proven, Tasmania, 1977-78

(a) See paragraph before table for definition of 'individual'.

(b) See previous table for classification of offences and complaints.

Bankruptcy

The Bankruptcy Amendment Act 1976 abolished the former Federal Court of Bankruptcy and vested its jurisdiction in the Federal Court of Australia which was established under the provisions of the Federal Court of Australia Act 1976. The Federal Court of Australia generally exercises bankruptcy jurisdiction in N.S.W., the A.C.T. and Victoria while the Supreme Court of Tasmania exercises the jurisdiction in Tasmania.

Under the Federal Bankruptcy Act 1966, a person unable to meet his debts may voluntarily present to the Registrar in Bankruptcy a petition against himself and become a bankrupt under section 55; if the Registrar does not accept the petition and refers it to the Court, he may be directed to accept it. A creditor may apply to the Court for compulsory sequestration of a debtor's estate where the debt is not less than \$500. Where a debtor becomes bankrupt:

- (i) his property, not being after-acquired property, vests immediately in the Official Receiver in Bankruptcy; and
- (ii) his after-acquired property vests in the Official Receiver in Bankruptcy, or if a private trustee has subsequently been appointed, then in that trustee.

A debtor may avoid sequestration in some circumstances, by authorising a registered trustee to call a meeting of his creditors and take control of his property; or by authorising a solicitor to call a meeting of his creditors (Part X). The debtor's property is controlled by the trustee until the creditors resolve otherwise, or the Court orders otherwise, or a deed of assignment or arrangement is executed, or a composition is accepted, or the debtor dies or becomes bankrupt.

A person becoming bankrupt under the Act may be automatically discharged from bankruptcy after the expiration of five years (section 149) unless discharged earlier by the Court. The Registrar, trustee or a creditor may lodge an objection to this type of discharge, and if it is not withdrawn the debtor must apply to the Court under section 150 if he desires to be discharged.

The following table shows the number of bankruptcies and private arrangements together with the assets and liabilities of debtors:

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Bankruptcies and orders for administration of						
deceased debtors' estates-		1				
Number	69	75	94	97	148	223
Liabilities \$'000	660	636	1 158	931	1 607	2 222
Assets \$'000		280	451	361	541	727
Deeds of assignment, arrangement, composi-					0.1	
tions and schemes-						
Number	12	6	4	5	8	13
Liabilities \$'000		129	171	586	386	1 048
Assets	315	176	132	336	304	594
2105013 \$ 000	515	170	152	550	504	594
Total—						
Number	81	81	98	102	156	236
Liabilities \$'000		765	1 329	1 517		
Acceto	9/1				1 993	3 270
Assets \$'000	469	456	583	697	845	1 321

Bankruptcy Proceedings, Tasmania

The Licensing Board

The Licensing Board of Tasmania was set up under the Licensing Act 1976 and consists of a Barrister (who is the Chairman) and two other members. The Board is empowered to hear and determine applications for 'general', 'on', 'off', 'club' and 'limited' licences. The Board may prescribe standard conditions as the basis on which licences are granted, with respect to different types of establishment.

The following table shows the total hotel bedroom accommodation available to the public during recent years:

		Number of bedrooms furnished with—				
At 30 June	Total number of bedrooms	Private bath, shower, toilet and hand- basin	Handbasin with hot and cold running water			
1973	3 928	1 751	1 797			
974	4 089	1 899	1 812			
975	3 836	1 899	1 450			
.976	3 962	2 082	1 606			
.977	3 950	2 150	1 530			
978	3 700	2 238	1 215			

Hotels, Tasmania: Standard of Accommodation

The Board's inspectors and public health inspectors carry out a thorough inspection of each hotel prior to the renewal of licences by the Commissioner. Reports are furnished for the information of the Board and the Tourist Department. An officer of the State Fire Authority also carries out an annual inspection to ensure that each hotel complies with their requirements.

The following table shows the number of operative licences for hotels, restaurants, liquor wholesalers and clubs for recent years:

At 30 June	Hotels (a)	Restaurants (b)	Clubs	Wholesale licences	Total
1973	269	27	162	31	489
1974	274	42	164	45	525
1975	273	52	167	45	537
1976	271	60	169	48	548
1977	274	64	180	52	570
1978	275	68	184	53	580

Licensed Hotels, Restaurants, Clubs and Wholesalers, Tasmania

(a) Includes a small number of premises not providing accommodation and known as 'taverns'.

(b) Includes motels which have a licence for restaurants only.

The Ogilvie ministry introduced 10 a.m. to 10 p.m. bar trading hours before World War II and, in the post-war period, Tasmania's 10 p.m. closing contrasted with 6 p.m. closing in S.A., Victoria and N.S.W. However, these States progressively liberalised their drinking laws, and by 1967 all had adopted late closing.

In 1967 the Tasmanian Licensing Act 1932 was amended to allow 11.30 p.m. closing on Friday and Saturday nights for those hotels which desired to observe these hours and which obtained the necessary permits; 10 p.m. closing was made the rule for other nights (excluding Sunday) with provision nevertheless to obtain extension permits for special functions. The permitted age for drinking on licenced premises was lowered from 21 to 20 years and lowered further to 18 years in 1973. Restaurants complying with defined conditions could obtain licences to sell liquor and licensed restaurants can open until 11.30 p.m. six nights a week. Dining accommodation, kitchen specifications, etc., for licensed restaurants are strictly supervised.

The Wrest Point Casino Licence (granted by the Treasurer) permits certain categories of gaming until 3 a.m., seven days per week. The *Licensing Act* 1976 makes provision for the issue of a casino permit authorising liquor to be sold or supplied for consumption within the Casino. This permit applies only in respect of times when the Casino is open for gaming during the prescribed hours. Other permits are: (i) occasional permits for genuine clubs and associations which wish to hold functions; and (ii) public event permits which authorize the sale of liquor at public entertainment (e.g. football matches).

The Licensing (Trading Hours) Act 1975 amended the Licensing Act 1932 and allowed all hotels, restaurants and licensed clubs to set their own trading hours. However hotels must be open for trade at least eight hours a day on five days of the week with Sunday trade limited to between noon and 8 p.m. The legislation, which adopted most of the Savas Committee of Inquiry recommendations on liquor licensing, came into operation at the same time as revised drink-driving laws. Sunday trading under the new law commenced on 21 December 1975.

PRISONS

General

The establishment, regulation and conduct of prisons and the custody of prisoners in Tasmania are provided for under the *Prison Act* 1977 which repealed the *Prison Acts* 1868 and 1908. Provision is made for the appointment, by the Governor, of a Controller of Prisons who is responsible for the supervision of prisons, including the initiation and implementation of correctional programs for prisoners and staff training schemes.

Each year, two appointments are made to the position of Official Visitor to each institution. They visit the prison at least once per month to examine the treatment, behaviour and condition of prisoners, and the condition of the prison.

The main prison in Tasmania is at Risdon near Hobart, which has as an outstation, the Prison Farm at Hayes in the Derwent Valley. The Launceston Prison functioned as a holding centre for prisoners from the northern districts of the State prior to their transfer to Risdon. During 1977-78 that prison was abandoned and the prisoners were transferred to the new Police Headquarters building. Since then the Police Department have taken over the financial responsibility for the operation and control of remandees in Launceston.

The following table shows Prisons Department expenditure from Consolidated Revenue:

	(* 000)											
Particulars	1973-74	1974-75	1975-76	1976-77	1977-78							
Total expenditure Net receipts (a)		2 089 70	2 326 85	2 753 73	3 184 86							
Net expenditure	1 397	2 019	2 240	2 680	3 098							

Prisons Department: Expenditure From Consolidated Revenue, Tasmania (\$'000)

(a) From prison industry and gaol farm activities described later in the text.

Capital Punishment

The death sentence has not been carried out in Tasmania since 1946, but judges pronounced the sentence from time to time until 1968; in October 1968, the Attorney-General introduced a bill to abolish capital punishment and this was passed by the Parliament in December of that year.

Prisoners Received and Discharged

In 1977-78, 809 male and 39 female prisoners were received into H.M. Prison, Risdon. In that period 800 male and 39 female prisoners were discharged. At 30 June 1978 there were 271 male and 2 female prisoners in custody. There is no distinction made between those on remand and those convicted and sentenced to imprisonment in these figures. Also, figures include those held in custody at the Hayes Prison Farm.

Prisoners' Offences

The following table shows the offences for which convicted prisoners were received:

Offence for which convicted	Males	Females	Persons		
	Males	remates	Number	Proportion of total	
Offences against the person-					
Common assault	43	-	43	1.68	
Assault police	23	-	23	0.90	
Indecent assault	9	-	9	0.35	
Other	53	3	56	2.19	
Total	128	3	131	5.13	
Offences against property-					
Stealing	411	168	579	22.67	
Burglary and breaking offences	423	3	426	16.68	
Steal a motor vehicle	135	_	135	5.29	
Damage to property	34	-	34	1:33	
Obtain goods by false pretences	162	57	219	8.57	
Forgery, uttering and currency offences	82	37	119	4.66	
Other	145	2	147	5.76	
Total	1 392	267	1 659	64.96	

Offences (a) for Which Convicted Prisoners Were Received in Tasmania, 1977-78

Prisons

		F 1	Persons		
Offence for which convicted	Males	Females	Number	Proportion of total	
Offences against good order— Drunkenness Escape from lawful custody Resist arrest Indecent or threatening language Fail to pay fines and costs or default Other	6 10 14	14 - - 1 7	66 6 10 14 86 187	2.58 0.23 0.39 0.55 3.37 7.32	
Total	347	22	369	14.45	
Traffic offences— Drive whilst licence suspended Dangerous driving Exceed 08 per cent. Drunken driving Other	10 69	1 - -	198 10 69 29 45	7.75 0.39 2.70 1.14 1.76	
Total	350	1	351	13.74	
Offences against the Dangerous Drugs Act	44	-	44	1.72	
Grand Total	2 261	293	2 554	100.00	

Offences (a) for Which Convicted Prisoners Were Received in Tasmania, 1977-78-continued

(a) The number of offences exceeds the number of prisoners received since some prisoners were convicted of multiple offences.

The next table classifies convicted prisoners according to the number of their previous convictions:

Convicted Prisoners Received in Tasmania, 1977-78, According to Number of Previous Convictions (a)

	Number of previous convictions					
Prisoners	Nil	One	Two	Three or more	Total	
Number received	41 7·0	22 3·8	18 3·1	501 86·1	582 100·0	

(a) Previous convictions may not necessarily have involved imprisonment.

Age of Prisoners

Young offenders account for a high proportion of receptions. The proportion of convicted male prisoners under 25 years was: 62 per cent in 1973-74; 61 per cent in 1974-75; 58 per cent in 1975-76; and 59 per cent in 1976-77; and 60 per cent in 1977-78. The following table shows the age of convicted prisoners admitted to prison:

<u>.</u>	Age group (in years)								Total
Sex	16-17	18-19	20-24	25-29	30-39	40-49	50-59	60 and over	Total
Males Females	65 3	96 3	180 1	76 4	69 2	40 1	26 6	73	559 23
Total	68	99	181	80	71	41	32	10	582

Ages of Convicted Prisoners Received in Tasmania, 1977-78

Parole and Remission of Sentences

Good conduct remissions of up to one third of sentence for prisoners sentenced to over three months may be granted by the Governor of the State on the Controller of Prisons' recommendation.

On 31 March 1976, the *Parole Act* 1975 was brought into effect by proclamation. This Act repealed the *Indeterminate Sentences Act* and provided machinery for the appointment of a three-member board to deal with the granting of parole to prisoners who had served six months or one-third of their sentence, whichever was the greater. It also provided for the Board to make recommendations in relation to the release of prisoners who were serving life sentences or who were dangerous criminals.

Risdon Prison

The Risdon Prison, with provision for 333 prisoners, was opened in November 1960. Male prisoners were then transferred from the old Hobart Gaol and, in June 1963, the Female Prison, the first entirely separate prison for women to be built in the State, was opened on the Risdon site. The following table shows the daily average and highest number of prisoners at Risdon Prison over a six-year period:

Prisoners	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Maximum number		388	366	365	301	269
Daily average		344	342	309	263	241

Number of Prisoners, Risdon Prison (a)

(a) Includes Hayes Prison Farm.

The Risdon Prison incorporates workshops which serve as a basis for vocational and trade training in such subjects as woodworking, tailoring, sheet metal working, laundry and breadmaking. Educational services include: instruction during working hours for illiterate and semi-literate prisoners; private study during evenings in general academic subjects to Secondary Schools Certificate standard; correspondence courses in University, School Certificate, Higher School Certificate and various technical and commercial subjects; tuition in English for migrants; and training in art and allied subjects. A classification committee interviews all prisoners on admission and decides on each individual's training program.

Groups meet regularly for wood carving, art, pottery, toy making and chess. Feature and documentary films are screened fortnightly. The Prison Debating Society debates regularly against outside teams. The Education Section publishes a prison magazine periodically. A comprehensive sports program is conducted including athletics, gymnastics and competitions in cricket, volley ball, basketball and football.

The State Library of Tasmania helps with the prison library, providing a generous supply of books on a rotational basis, to supplement the stock of books owned by the Department. Over 5 000 volumes are immediately available for selection and prisoners may order books of special interest from the State Library System. The prison library has recently been re-located to develop the library atmosphere. Some 1 100 books are borrowed weekly from the library, all records being kept by prisoner librarians who receive advice from State Library officers.

Prison industries produce articles for government departments and institutions. The following table shows the receipts for prison industries over a five-year period. A laundry installed in 1963 contributes to receipts from sales and services but the amounts are not a true indication of value to the Government, as laundry and other services are provided at a nominal figure for hospitals and other government institutions.

Particulars	1972-73	1973-74	• 1974-75	1975-76	1976-77	1977-78
Receipts (a)	143 783	145 045	184 672	192 132	216 978	247 946
Paid to Consolidated Revenue	50 209	40 850	35 329	27 834	23 076	30 632

Prison Suspense Account (Prison Industries), Tasmania (\$)

(a) Maintenance and material charges are met from receipts, the balance being paid to Consolidated Revenue in the following year.

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Prisons

Hayes Prison Farm

The Prison Farm at Hayes ('Kilderry') is an outstation of the Risdon Prison. It is used to prepare men for a normal way of life through operation of the honour system. Up to 90 prisoners who are regarded as being worthy of trust, regardless of their age, length of sentence or type of offence, are held there.

The following table shows the receipts from sale of farm produce and the amounts paid to Consolidated Revenue over a five-year period:

		(4)				
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78
Receipts (a) Paid to Consolidated Revenue	131 440 24 612	170 302 42 671	174 506 34 504	197 173 57 623	212 508 50 027	224 859 55 042

Prison Farm Suspense Account, Tasmania

(a) Maintenance and material charges are met from receipts, the balance being paid to Consolidated Revenue in the following year.

The 567-hectare property has been developed into a model farm with a great diversity of farming activities. These include: approximately 26 hectares for vegetables; a registered stud of friesian cattle and herefords; about 2 000 sheep for wool and fat lambs; a registered herd of berkshire pigs; poultry; cropping of wheat, oats, lucerne and hay; breeding of children's ponies; and hot house cultivation. In May 1969, 125 hectares of land was purchased near New Norfolk. This property, about two kilometres north of the Hayes prison farm functions as an annexe to the Hayes property. During 1970-71 a sawmill was established on the property but this was subsequently destroyed by vandals and was not rebuilt. A further 100 hectares adjacent to this property was purchased during 1974-75. The Royal Derwent Hospital farm of 297 hectares, including the dairy herd and poultry section, was transferred to the Prisons Department during 1971. Whole milk is produced and sold in bulk for general use. Building construction activities and machinery maintenance workshops also provide employment, but this range of prison industries is more limited than at Risdon. Similar educational and recreational facilities to those at Risdon are provided.

The Probation and Parole Service

The Service is a division of the Attorney-General's Department and comprises a total of 42 Probation and Parole Officers, including the Chief Probation and Parole Officer. The Service's head office is located in Hobart and there are district offices at Launceston and Burnie with branch offices at Bellerive, Devonport, George Town, Glenorchy, New Norfolk, Queenstown and Ulverstone.

The main function of the Service is to provide supervision of persons released from the courts on probation and those released from prison on probation or parole. Counselling in respect of personal and family matters is offered, as is practical assistance aimed at providing suitable employment and accommodation. Social re-orientation discussion groups for those under supervision are held regularly, and remedial teaching classes are also a feature of the Service. The Service also administers the community Work Order Scheme which is designed to provide a method of treatment of offenders as an alternative to imprisonment.

THE TASMANIA POLICE

Organisation

The Police Department is headed by the Commissioner of Police who is responsible to the Minister for Police. The Commissioner is assisted by a Deputy Commissioner and two Assistant Commissioners. The highest uniform rank in the Force is that of Chief Superintendent.

The State is divided into three geographical districts with headquarters at Hobart, Launceston and Burnie. The Force also has four specialist branches: Recruitment and Training; Criminal Investigation; Traffic; and Management Services. Each district and branch is under the control of a Superintendent.

General Policing

General policing is performed by uniform personnel who maintain beat patrols on foot and in conjunction with vehicular patrols. Beat police are equipped with radios and are in constant touch with their bases.

Recruitment and Training

Two induction schemes operate (one for adults and another for Cadets): (i) adult courses are of 20 weeks duration for persons who have attained the age of 19 years; and (ii) Cadet courses are run for youths aged from 16 to 18 years and are of two years duration. Regular inservice courses are conducted for personnel drawn from all ranks and all parts of the State. The Rokeby Academy has administrative, classroom and residential blocks, together with a pistol range, parade ground, library, lecture-theatre, gymnasium and driver training complex. Single-room accommodation is available for 120 students. Classrooms are equipped with audio-visual educational devices, including closed-circuit television.

Criminal Investigation

While all personnel in the Force have a responsibility towards crime detection the Criminal Investigation Branch personnel specialise in this field—members are divided into specialised sections, including the Drug Bureau and Gaming Squad.

Traffic Control

The Traffic Control Branch is responsible for enforcing regulations for the Transport Commission and deploys personnel in cars and on motor cycles. It makes use of sophisticated mechanical and electronic devices.

Management Services

All support services, including the Information Bureau, Scientific Bureau, Planning and Research, Search and Rescue, Transport and Communications Sections, are part of the Management Services Branch.

The Information Bureau maintains a record of previous convictions, property tracing, *modus operandi* of crimes, missing persons and warrants issued as well as statistics on crimes and offences reported and cleared.

The Scientific Bureau provides specialist services in the fields of: (i) Fingerprinting. It has on file approximately 100 000 fingerprint sets. Close liaison is maintained with interstate and overseas sources as well as with the Central Fingerprint Bureau in Sydney. (ii) Photography. Duties involve attendance at the scene of major crimes and serious road accidents. Photogrammetric plans are produced. (iii) Ballistic examinations are provided, together with the maintenance of a ballistics library. (iv) Documents and drawing. Activities include examination of forged documents and use of 'Photo-fit' equipment to aid in the identification of offenders.

The Planning and Research Section is responsible for studying and improving existing work procedures and making recommendations on planning for future development.

A well equipped Search and Rescue Squad is based at Hobart and is augmented by parttime members from other sections of the Force. Duties include rescues from the bush, mountains, cliffs, caves, at sea and underwater. Valuable support is received from walking, climbing and boating organisations. A powerful motor launch, *Vigilant*, with a sea range of 1 300 kilometres is located at Hobart. Smaller craft are stationed at points around the State coastline and at inland waterways.

The mobility of the Force is provided by a fleet of 400 vehicles, including motor cycles, caravans and mobile headquarters.

Radio and telex systems operate both intrastate and interstate. Radio is installed in most cars, boats and motor cycles giving a statewide coverage.

Division of Road Safety

The Division is headed by the Director of Road Safety. It is principally concerned with the development and implementation of Government road safety policy and legislation. It complements facilities available through other departments, authorities, private enterprise and voluntary organisations to ensure that available resources are fully used and co-ordinated.

Tasmania Police

A school road safety education program is operated throughout the State. Nine mobile Road Safety Officers are employed and supervise 53 part-time Adult Crossing Guards. In addition to school education, the Division is responsible for the preparation and dissemination of general road safety publicity material. Statistics concerning road crashes are used in assessing the value of instituted policies and in the development and initiation of new schemes to promote road safety throughout Tasmania.

Strength of Force

The following table shows the number of police and expenditure:

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78
Police officers (a) no.	425	976	1 004	1 026	1 030
Persons per police officer(a) no.		415	406	400	402
Cost (total expenditure of Police Department)	9 118	13 738	16 053	19 025	20 979
		34·17	39·52	46∙50	50·91

Tasmania	Police:	Number	and	Cost
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(a) At 30 June.

EMERGENCY SERVICES

State Emergency Service

Following a series of discussions at federal and state levels the Tasmanian Government, in 1962, decided, in common with other states, to establish a Civil Defence and Emergency Services Organisation for Tasmania. The Government considered that in addition to its intended role in time of war the organisation should be organised and trained to assist in combating natural emergency situations. A Director of Civil Defence and Emergency Services was appointed to plan the new organisation and exercise overall control of volunteer units. In April 1975 the title was changed to State Emergency Service in common with other states. Ministerial responsibility for the State Emergency Services is vested in the Minister for Police and Emergency Services.

Legislation

On 1 July 1976, the *Emergency Services Act* came into force. This legislation formally established the State Emergency Service, and set up a counter-disaster control structure for dealing with any major emergency or disaster that might affect the State. Under this legislation the State Emergency Service was given wider functions and responsibilities, and the responsibilities of municipalities and other bodies were also set out. Under the Act, when a State of disaster is declared, command is vested in a State Disaster Executive, consisting of the Commissioner of Police, the Director of Emergency Services, and the Ministerial Liaison Officer (Emergency Services).

Functions

The State Emergency Service has the responsibility for ensuring that the community is adequately prepared to meet any disaster situation that may arise. To this end the Service has the roles of co-ordinating emergency planning, provision of and co-ordination of emergency training, and co-ordinating all supporting and ancillary emergency organisations in support of police and other authorities in time of emergency or disaster. The Service is responsible for the oversight and production of Counter Disaster Plans at municipal, regional and state level. To advise the Service in this function, specialist planning committees, incorporating senior representatives from government departments and instrumentalities, volunteer organisations and emergency services have been formed in the fields of transport, communications, medical care, welfare and public information. To ensure adequate communications during periods of disaster, the Service has developed a system of fail-safe communications covering the bulk of Tasmania and with links to the mainland. The communications system provides great flexibility and reliability, and is available for use by all emergency services.

Administrative Structure

State Emergency Service administration in Tasmania is organised on a three-level basis; municipal, regional and State. The State is divided into three regions, centred on Hobart, Launceston and Burnie. Each region is administered by a full-time regional officer assisted by a staff officer, and operations within regions are co-ordinated from regional headquarters. State headquarters (Hobart) is also responsible for maintaining and operating the State emergency operations centre. The centre is manned at all times by a duty operator and put into action in event of any major emergency. At other times the operations centre provides the all hours contact point for the State Emergency Service and monitoring and base facilities for a number of other government departments' and authorities' radio nets out of normal office hours.

Training

Training is undertaken at State and regional Headquarters and at Municipal level. The State Emergency Service is responsible for the nomination of Tasmanian representatives attending courses and seminars at the Australian Counter Disaster College, Mount Macedon, Victoria. The Service also conducts a variety of counter disaster skills and procedure courses for other Tasmanian emergency services and for involved members of the public, private enterprise and various government departments.

Equipment and Finance

Certain items of protective clothing, operational and training equipment for use by the Service are provided annually by the Federal Government through the Natural Disasters Organisation. All other funding is by the State Government.

Fire Prevention and Fire Fighting

State Fire Commission

Under the provisions of the Fire Service Act 1979, which was proclaimed on 1 November 1979, a new single Tasmania Fire Service was created. The State Fire Authority, the Rural Fires Board, and all Urban Fire Brigade Boards which had previously administered the several fire services, were abolished and their functions were assumed by a new State Fire Commission.

The Commission consists of the Commissioner, the Director of Urban Brigades, the Director of Country Brigades, two representatives of local government and a representative of the Treasurer.

The State is divided into three Regions (Southern, Northern, and North Western) each under the control of Regional Chief Officers for both Urban and Country Brigades, each having regional administrative support. The operational branches of the Service comprise 35 urban brigades and some 300 country fire brigades, Hobart and Launceston are almost totally manned by permanent officers and firefighters while Burnie and Devonport are manned by a combination of permanent officers and firefighters, and volunteer firefighters. All other urban fire brigades are manned by partly paid volunteers; all country fire brigades are manned by unpaid volunteers.

A central Training Division is responsible for the development and implementation of training of all brigades and for public education on fire prevention and protection matters. An Operations Division is responsible for the development of effective operational systems, facilities and procedures. The Fire Prevention Division is responsible for: inspection of premises; ensuring that general fire regulations are adhered to; development of programs of hazard reduction in urban and country areas; and public education on fire prevention matters.

A central Administration Division of the Fire Service has been developed by the amalgamation of the administrative sections of all previous branches and is responsible, through the Commissioner, to the State Fire Commission.

A Fire Service Advisory Council has been established under the *Fire Service Act* 1979 to: advise the Minister for Police and Emergency Services on any matters affecting the administration of the Act referred to it by him; to advise the Commission on any matters

Emergency Services

relating to preventing and extinguishing fires referred to it by the Commission; and to advise the Commission on any matter that should, in the opinion of the Council, be brought to the attention of the Commission. The Council, under a Chairman appointed by the Governor, consists of 17 members representing: Tasmania Police, Forestry Commission, Municipal Association of Tasmania, Tasmanian Farmers' Federation, Tasmanian Farmers, Stockowners, and Orchardists' Association, Royal Australian Institute of Architects, Tasmanian Timber Association, pulp and paper manufacturers and woodchip exporters, United Firefighters' Union, Urban Volunteer Firefighters Association, Country Fire Brigades Association, Commissioner of the State Fire Commission, Director of Urban Brigades and Director of Country Brigades.

From 1 July 1980 the cost of maintaining the Service will be borne by a 40 per cent contribution from Consolidated Revenue and a 60 per cent contribution raised by way of a levy on urban and rural landowners (based on assessed annual values, and collected on behalf of the Commission by local government councils).

Further References

ABS Publications Public Justice, Tasmania (4501.6) (annual, 1978 issue released 28-9-79, 23 pp.) Official Year Book of Australia (1301.0) (annual, 1979 issue released Sept. 1979, 730 pp.)

Chapter 17

LABOUR, PRICES AND WAGES

EMPLOYMENT

Labour Force and Employment

It is essential to distinguish between 'labour force' and 'employees' since employment statistics in this chapter relate mainly to wage and salary earners. These are, however, only one component of the labour force which also comprises employers, self-employed persons, unpaid helpers and unemployed persons.

Labour Force

Since the 1966 Census, a set of questions, based on activity in the week before the Census, has been asked to establish who should be included in the labour force. The composition of the labour force as determined by the 1966, 1971 and 1976 Censuses was as follows:

						• •	
Year and sex	Employer	Self- employed	Employee	Unpaid helper	Un- employed	Total in labour force	Total popula- tion
1966—Males Females		9 162 1 644	87 572 35 451	432 940	1 146 971	106 557 40 765	187 390 184 045
Persons	10 004	10 806	123 023	1 372	2 117	147 322	371 435
1971—Males Females		8 442 1 892	90 627 39 649	277 760	1 786 1 261	107 973 45 289	196 442 193 971
Persons	8 568	10 334	130 276	1 037	3 047	153 262	390 413
1976 (a)—Males Females		390 070	92 447 47 254	441 2 344	4 003 2 676	112 281 58 344	201 512 201 356
Persons	21	460	139 701	2 785	6 679	170 625	402 868

Elements of Labour Force, Tasmania: Censuses, 1966, 1971 and 1976 (a)

(a) See Chapter 6 for a dissection of the employed population by occupation.

The new approach to labour force classification was as follows: in pre-1966 censuses people had been invited to classify themselves (e.g. as unemployed, employee, etc.) but in 1966, 1971 and 1976 people were invited to describe their *activity* in a specific week and the Statistician, using pre-determined definitions, classified them on the basis of their answers.

Briefly, the new questions asked whether the person: (i) had a job or business of any kind last week (even if temporarily absent from it); (ii) did any work at all last week for payment or profit (unpaid helpers who worked were to answer yes); (iii) was temporarily laid off by his employer without pay for the whole of last week; and (iv) looked for work last week (ways of 'looking for work' were specified on the Census form).

Employment

The 1966, 1971 and 1976 labour force included all persons answering yes to any one of these four questions. The effect of the new definition was to include additional persons in the labour force. This applied particularly to those working part-time (sometimes for only a few hours a week), some of whom in earlier censuses may not have considered themselves as '... engaged in an industry, business, profession, trade or service'.

The total of persons recorded as unemployed in 1966, 1971 and 1976 was compiled from persons answering *no* to questions (i), (ii) and (iii) and yes to question (iv).

Labour Force Estimates (Intercensal)

The Population Survey

Population censuses tend to be expensive undertakings and are therefore held only at five-yearly intervals. However the demand for regular *census-type* information exists right through the intercensal periods; the most sought data are those describing the labour force. To meet this demand, the Bureau designed in 1960 a special sample of private households and non-private dwellings under the title 'population survey' and it trained teams of interviewers to contact the selected sample units by personal visit with the aim of filling in questionnaires on the spot.

The population survey can be used to collect an extremely wide range of data but the main routine application has been the quarterly labour force inquiry, conducted in February, May, August and November of each year up to February 1978 and monthly, thereafter. The questionnaire is filled in for persons 15 years and over within each sampled unit and the definitions of employment, unemployment, etc. are basically the same in concept as those used in population censuses. Naturally the estimates are subject to sampling error. The reliability of estimates based on sample surveys are measured by the 'standard error'. The specialist reader is referred to the Bureau's Canberra Office publication *The Labour Force* (Cat. No. 6203.0), where tables appear stating the standard errors associated with the estimates. The following table gives details of elements of the civilian labour force based on estimates derived from recent population surveys.

	Employed (b)			Unemployed (c)		Total labour force (d)		Not in	Civilian popula-
Month	Agri- culture ('000)	Other indus- tries ('000)	Total ('000)	Number ('000)	Per cent of labour force	Number ('000)	Per cent of popula- tion	labour force ('000)	tion aged 15 and over ('000)
				Males					
1976—									
August	9.3	101.8	111.2	4.2	3.6	115.4	79.6	29.5	144.9
November	9.5	102.9	112.4	4.3	3.7	116.7	80.1	28.9	145.6
1977—									
February	9.4	103.7	113.1	4.8	4.0	117.9	80.6	28.4	146.2
May	8.9	105.0	113.9	4.0	3.4	117.9	80.4	28.8	146.8
August	8.8	103.9	112.7	4.4	3.7	117.1	79.6	30.1	147.2
November	8.6	102.8	111.4	4.0	3.5	115.5	78.2	32.2	147.7
1978—	ŰŰ	102 0	·						
February	9.3	102.2	111.5	7.4	6.2	118.9	80.1	29.6	148.5
May	8.8	100.6	109.3	6.5	5.6	115.9	77.9	32.9	148.8
August	9.5	101.7	111.2	6.3	5.3	117.5	78.7	31.8	149.3
November	8.3	103.1	111.4	6.0	5.1	117.4	78.5	32.2	149.6
1979—	0.5	1000		1	-				
February	8.6	104.1	112.7	7.2	6.0	119.8	80.0	30.0	149.9
May		103.8	112.8	6.3	5.3	119.1	79.1	31.5	150.6

Civilian Population 15 Years of Age and Over, by Employment Status, Tasmania (a)

					Dinpityan	ne Dentus,	- ustitutile	(u) - con	
	E	mployed	(b)	Unempl	oyed (c)		labour e (d)	Not in	Civilian
Month	Agri- culture ('000)	Other indus- tries ('000)	Total ('000)	Number ('000)	Per cent of labour force	Number ('000)	Per cent of popula- tion	labour force ('000)	popula- tion aged 15 and over ('000)
				Female	S				
1976—			· · · · ·	r	<u> </u>	1	ſ'	1	1
August	3.6	49.5	53.1	3.9	6.8	56.9	38.8	89.7	1444
November 1977—	3.2	51.3	54.5	4.0	6.8	58.5	39.7	89.7	146-6 147-3
February	2.8	49.6	52.4	5.8	9.9	58-2	39.3	90.0	148-1
May	3.1	51.6	54.8	6.1	10.1	60.9	40.9	87.9	148.8
August	3.1	52.9	56.0	5.5	8.9	61.5	41.2	87.7	149.2
November 1978—	2.3	54.4	56.7	5.5	8.9	62.3	41.6	87.6	149-8
February	3.0	51.2	54.2	6.0	9.9	60.2	39.9	90.5	150.7
May	3.2	52.2	55.4	4.3	7.2	99.7	39.5	91.5	151.2
August November	2·3 2·4	52.4	54.7	4.7	7.9	59.4	39.1	92.4	151.8
1979—	2.4	53-4	55-8	4.5	7.5	60.3	39.7	91.7	152.1
February	3.4	52.7	56-1	5.3	8.7	61.4	40.2	91.4	152.7
May	3.0	57.0	60.0	4.9	7.5	64.9	42.3	88.7	153.6
	·			1			L		L
				PERSON	s				
1976									
August	12.9	151-3	164-2	8 ∙1	4.7	172.3	59·1	119-2	291.5
November 1977—	12.8	154-2	166-9	8∙3	4.7	175-2	59.8	117.7	292.9
February	12.1	153.3	165.5	10.6	6.0	176-0	59-8	118.4	294.4
May	12.0	156.7	168.7	10.0	5.7	178.8	60.5	116.4	294.4
August	11.9	156-8	168.7	<u>9</u> .9	5.5	178.6	60·3	117.8	296.4
November	10.9	157-3	168-2	9.6	5.4	177.7	59.7	119.8	297.5
1978—									
February	12·3 11·9	153.4	165.7	13.4	7.5	179.1	59.8	120.1	299.2
May August	11.9	152·8 154·1	164·7 165·9	10·8 10·9	6·2 6·2	175.5	58·5	124.4	300.0
November	10.7	156.5	167.2	10.9	5.9	176·8 177·7	58·7 58·9	124·3 123·9	301·1 301·6
1979—		100 5	107-2	10.2	5.9	1//./	20.9	123.9	201.0
February	12.0	156-8	168.7	12.5	6.9	181-2	59.9	121.4	302.6
May	12.0	160-8	172-8	11.2	6.1	184·0	60.5	120.2	304-2

Civilian Population 15 Years of Age and Over, by Employment Status, Tasmania (a)-continued

(a) This series is based on a regular survey of a sample of the population. The estimates relate to all persons aged 15 years and over with the exception of members of the permanent armed forces and certain diplomatic staff.

(b) Includes all those who, during the survey week: (i) did any work for pay or profit; or (ii) worked 15 hours or more without pay in a family business (or farm); or (iii) had a job, business or farm but were not at work because of illness, holidays, etc. Included in this category are *employers*, self-employed persons and *employees in agriculture and private domestic service.*

(c) Includes all those who, during the survey week, did no work at all and who: (i) did not have a job and were actively seeking full-time or part-time work, or (ii) who were laid off without pay for the whole week.

(d) Includes all those classified as employed or unemployed during the survey week.

Definitional Differences

Later in this chapter is an unemployment series based on persons registered with the Commonwealth Employment Service. Since registration is a voluntary act, the unemployment figures appearing in the labour force series will differ from the registration series (in the former series 'actively looking for work' is the basis of the unemployment classification).

Employment

The next section of this chapter gives details of a monthly employment series which excludes: (i) employers; (ii) the self-employed; (iii) unpaid helpers; and (iv) employees in agriculture, private domestic service and defence forces. However, the labour force series (above) covers all these classes of persons with one exception, the defence forces.

Monthly Series of Employment Statistics

The employment series in this section and the later section 'Industrial Classification of Employees' are based on data (referred to as *bench-marks*) derived from the Population Censuses of 1971 and 1976.

Estimates for the period subsequent to the 1971 Census have been derived from three main sources: (i) current pay-roll tax returns; (ii) current returns from government bodies; and (iii) some other direct records of current employment. The figures are supplemented by estimates of the change in employment in areas not covered by these direct collections.

The Australian Standard Industrial Classification is the industry classification now used throughout the series. The census industry dissection bench-marks have been adjusted, as far as possible, to an enterprise or establishment basis which is the basis for classification of subsequent estimates.

Prior to January 1976, all employers (other than certain exempt organisations) paying more than \$400 a week in wages were required to lodge pay-roll tax returns. The exemption level was raised to \$800 in January 1976, \$923 in January 1977 and \$1 154 in January 1978, but the changes have had little effect on employment estimates.

It should be noted that employees in rural industry and in private domestic service are not included in the estimates because of the inadequacy of current data. The terms *employment*, *number employed*, *employees* and *wage earners* used throughout are synonymous with, and relate to *wage and salary earners* on pay-rolls or in employment in the latter part of each month, as distinct from numbers of employees actually working on a specific date. The estimates include some persons working part-time.

Figures for recent periods are subject to revision. As they become available, particulars of employment obtained from other Bureau collections are used to check and, where necessary, to revise estimates.

The detailed study of employment trends requires examination of monthly figures; the next table has been compiled to show totals of employees for each month:

Month	1977			1978			1979		
	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
January	89.6	46.7	136.4	89.7	47.7	137.4	89.4	48.1	137.4
February	90.0	47.0	136.9	90.0	47.8	137.8	89.9	48.3	138-2
March	90.3	47.2	137.5	89.6	48.1	137.7	89.9	48.6	138.5
April	90.4	47.3	137.7	89.4	48.0	137.3	90.0	48.5	138-5
May	90.2	47.2	137.4	89.4	47.9	137.3	89.8	48.5	138-2
June	89.7	47.0	136.7	89.3	47.9	137.2	89.4	48.8	138-2
July	89.2	47.0	136-2	89.1	47.7	136.8	n.y.a.	n.y.a.	n.y.a.
August	89.2	47.2	136.4	88.8	47.6	136.4	n.y.a.	n.y.a.	n.y.a.
September	89.0	47.3	136-3	88.8	47.5	136.3	n.y.a.	n.y.a.	n.y.a.
October	88.6	47.3	135.8	88.7	47.6	136.3	n.y.a.	n.y.a.	n.y.a.
November	89 ·1	47.7	136-9	88.8	47.4	136-2	n.y.a.	n.y.a.	n.y.a.
December	89.5	47.7	137.2	89.2	48.0	137.3	n.y.a.	n.y.a.	n.y.a.

Wages and Salary Earners in Civilian Employment, (Excluding Employees in Agriculture and Private Domestic Service, and Defence Forces), Monthly Estimates, Tasmania r ('000)

The table below gives estimated totals for employees in Tasmania at June and December of each year:

		(*0	00)				
Year		June		December			
	Males	Females	Persons	Males	Females	Persons	
1974 1975 1976 1977 1978 1979	88-8 89-6 88-4 89-7 89-3 89-4	44·1 46·1 46·0 47·0 47·9 48·8	132-9 135-8 134-4 136-7 137-2 138-2	89·4 89·1 89·8 89·5 89·2	44.6 47.5 47.1 47.9 48.0	134.0 134.9 136.9 137.2 137.3	

Wage and Salary Earners in Civilian Employment, (Excluding Employees in Agriculture and Private Domestic Service, and Defence Forces), Tasmania r ('000)

Civilian Employees of Government Bodies

In Tasmania, as in other Australian states, a relatively high proportion of wage and salary earners is employed by government bodies operating at four levels: federal, state, local and semi-government (with the complication that semi-government authorities may have been created by either federal or state legislation). For the purpose of these statistics, government employees include persons working on government services such as railways, bus services, banks, post offices, power and light, air transport, education (including universities), radio, television, police, public works, government factories, departmental hospitals and institutions, etc., as well as those engaged in administrative services.

Estimates of private and government employment are on a revised basis which has been designed to achieve uniformity of classification with other statistical collections. The principal changes affecting the private/government dissection of employment estimates are as follows:

- (a) Hospitals: Non-departmental 'public' hospitals (other than those run by religious or charitable organisations) are now classified to State Government.
- (b) Marketing Authorities: All marketing authorities or boards (other than those which are purely growers' or producers' co-operatives) are now included in the government sector as they exercise functions which are fundamentally those of government.

The following table shows the number of government employees in Tasmania according to the level of government:

	(*000)			
Year and sex	Le	evel of governme	ent	Total
	Federal (a)	State (a)	Local	Total
1977—Males	5-9	21·1	2.7	29·7
Females	2-1	14·9	0.4	17·4
Persons	8-0	36·0	3.2	47·0
1978—Males	7.6	19·8	2.7	30·0
Females	2.2	15·7	0.5	18·4
Persons	9.8	35·5	3.1	48·4
1979—Males	7·4	20·0	2.7	30·1
Females	2·3	15·9	0.5	18·7
Persons	9·7	35·9	3.2	48·8

Civilian Employees of Government Bodies, Tasmania, at 30 June ('000)

(a) Includes semi-government authorities.

The next table shows employees according to private and government sectors:

Employment

('000)										
Year	Pr	ivate employe	nployers Government author							
	Males	Females	Persons	Males	Females	Persons				
1977 1978 1979		29.6 29.5 30.2	89·7 89·8 89·4	29·7 30·0 30·1	17·4 18·4 18·7	47·0 48·4 48·8				

Total Civilian Employees of Private Employers and Government Authorities, Tasmania, at 30 June r

Industrial Classification of Employees

The next table specifies the main industrial groups and shows the industrial classification of civilian employees only, for recent years:

Wage and Salary Earners in Civilian Employment, Tasmania at 30 June: Main Industry Groups (Excluding Employees in Agriculture and Private Domestic Service, and Defence Forces) r ('000)

			Year		
A.S.I.C. Division	1975	1976	1977	1978	1979
·····	Mai	LES			
A. (Part) Forestry, fishing and hunting	1.2	1.2	1.3	1.3	1.2
B. Mining	4.3	3.9	3.7	3.6	3.8
C. Manufacturing	23.3	23.6	23.9	23.2	22.8
D. Electricity, gas and water	3.3	3.3	3.3	3.3	3.3
E. Construction	11.8	11.3	11.2	11.0	11.3
F. Wholesale and retail trade	13.3	13.8	14.4	14.5	14.5
G. Transport and storage	7.3	6.5	6.4	6.4	6.2
H. Communication	2.8	2.7	2.7	2.7	2.7
. Finance, insurance, real estate, etc	4.5	4.6	4.8	4.9	5.2
. Public administration and defence	5.0	5.1	5.2	5.3	5.3
K. Community services	8.9	9.0	9.3	9.7	10.0
L. Entertainment, recreation, etc	4∙0	3.3	3.4	3.3	3.2
Total	89.6	88.4	89.7	89.3	89.4

	Year						
A.S.I.C. Division	1975	1976	1977	1978	1979		
	Fем	ALES					
A. (Part) Forestry, fishing and hunting	_	0.1	0.1	0.1	0.1		
B. Mining	0.2	0.2	0.2	0.2	0.2		
C. Manufacturing	5.3	4.9	4.6	4.7	4.8		
D. Electricity, gas and water	0.3	0.3	0.3	0.3	0.3		
E. Construction	0.3	0.3	0.3	0.4	0.5		
F. Wholesale and retail trade	9.5	9.3	9.6	9.6	9.9		
G. Transport and storage	0.7	0.7	0.7	0.6	0.6		
H. Communication	0.8	0.8	0.8	0.8	0.9		
I. Finance, insurance, real estate, etc	3.9	3.9	4.4	4.3	4.5		
J. Public administration and defence	2.9	3.0	3.1	3.3	3.4		
K. Community services	15.5	16.6	17.3	18.3	18.3		
L. Entertainment, recreation, etc	6.5	6.0	5.5	5.3	5.3		
Total	46.1	46.0	47.0	47.9	48.8		

A.S.I.C. Division	Year						
	1975	1976	1977	1978	1979		
	PER	SONS		•	L		
A. (Part) Forestry, fishing and hunting	1.3	1.3	1.4	1.4	1.3		
3. Mining	4.5	4.1	3.8	3.8	4.0		
. Manufacturing	28.6	28.5	28.5	27.9	27.6		
J. Electricity, gas and water	3.6	3.6	3.6	3.6	3.7		
. Construction	12.2	11.6	11.5	11.5	11.8		
. Wholesale and retail trade	22.9	23.1	24.1	24.2	24.4		
. Transport and storage	8.0	7.2	7.1	7.0	6.8		
I. Communication	3.6	3.6	3.5	3.5	3.5		
Finance, insurance, real estate, etc	8.3	8.5	9.2	9.2	9.7		
Public administration and defence	7.9	8.1	8.4	8.6	8.7		
Community services	24.4	25.6	26.6	28.0	28.3		
Entertainment, recreation, etc	10.5	9.3	8.9	8.6	8.5		
Total	135.8	134.4	136.7	137-2	138-2		

Wage and Salary Earners in Civilian Employment, Tasmania at 30 June: Main Industry Groups (Excluding Employees in Agriculture and Private Domestic Service, and Defence Forces)*r*—*continued* ('000)

UNEMPLOYMENT

Census Data

In the 1966 Population Census, the following question was asked: 'Did the person look for work last week? Answer yes or no.' (Note: 'Looking for work' means: (i) being registered with the Commonwealth Employment Service; or (ii) approaching prospective employers; or (iii) placing or answering advertisements; or (iv) writing letters of application; or (v) awaiting the results of recent applications.) In the 1971 and 1976 Censuses this question was asked again with one refinement: was the person seeking a job for the first time or had the person had other jobs before?

After the exclusion of persons who were already employed, but who were seeking alternative employment, the following data were obtained:

-		Unemployed			
Year (30 June) and sex	Labour force	Number	Proportion of labour force (per cent)		
1966—Males	106 557	1 146	1·1		
Females	40 765	971	2·4		
Persons	147 322	2 117	1·4		
1971—Males	107 973	1 786	1.7		
Females	45 289	1 261	2.8		
Persons	153 262	3 047	2.0		
1976—Males	112 281	4 003	3.6		
Females	58 344	2 676	4.6		
Persons	170 625	6 679	3.9		

Labour Force and Unemployed Persons, Tasmania, 1966, 1971 and 1976 Censuses

Unemployment

Registrations with Commonwealth Employment Service

The Commonwealth Employment Service

The Commonwealth Employment Service (CES) was originally established by federal legislation under Section 47 of the Re-Establishment and Employment Act 1945 and under the Social Services Legislation Declaratory Act 1947. In August 1978 a new Commonwealth Employment Service Act was passed providing for a National Director and State Directors of the CES and national, state and local committees, with an advisory role comprising a range of representatives from the community.

The functions of the CES are:

- (i) To assist persons seeking employment or a change in employment to obtain suitable positions having regard to their experience, training or qualifications, and to the economic and other needs of the Australian community. In particular to: (a) provide persons with information relating to employment, such as advice about qualifications for occupations and vocational guidance; and (b) make special arrangements and facilities to assist immigrants, Aboriginals, the young, the handicapped, school leavers and those with professional or technical qualifications or those who have special requirements or disadvantages in relation to employment.
- (ii) To assist employers to fill vacant positions with available persons who are suitable for the performance of the duties and who meet employers' requirements for the positions.
- (iii) To promote and implement manpower programs and other measures designed to ensure a high level of employment.
- (iv) To register persons who are unemployed and who wish to claim unemployment benefits under the Social Services Act 1947 and provide help in seeking employment for persons claiming or receiving such benefits.
- (v) To publish information about the labour market or services relating to employment.
- (vi) To collect statistics and other information relating to the labour market.

'Registered for Employment'

In the following table the persons shown are those who claimed, when registering for fulltime work (35 hours or more per week) with the CES, *that they were not employed* and who were recorded on the Friday nearest the last day of the month as unplaced. The count includes those referred to employers and those who may have obtained employment without notifying the CES; persons receiving unemployment benefit are included.

		Ju	ne		December					
Year			Persons		Malaa	Males Females	Per	sons		
	Males	Females	Number	Rate (b)	Males	remates	Number	Rate (b)		
1974 1975 1976 1977 1978 1979	1 968 3 648 5 840 5 142 8 261 8 361	1 342 2 542 3 146 3 644 3 683 4 430	3 310 6 190 8 986 8 786 11 944 12 791	$ \begin{array}{c} 2.0 \\ 3.6 \\ 5.1 \\ 4.9 \\ 6.8 \\ 7.1 \end{array} $	4 089 6 450 6 464 8 266 9 325 n.y.a.	3 251 3 791 3 734 4 355 5 248 n.y.a.	7 340 10 241 10 198 12 621 14 573 <i>n.y.a.</i>	$ \begin{array}{r} 4.3 \\ 5.9 \\ 5.8 \\ 7.1 \\ 8.0 \\ n.y.a. \end{array} $		

Persons Registered for Employment with Commonwealth Employment Service(a), Tasmania

(a) Recorded as unplaced on the Friday nearest the last day of the month.

(b) Persons registered for employment as a percentage of the estimated *total* labour force. Labour force estimates used are the latest available up to the month in question (i.e. the relevant May or November estimates for years prior to 1978 in which year the population survey was changed from a quarterly to a monthly basis).

In interpreting the level of registration, account should be taken of the fact that registration is a *voluntary* act. Thus, while an increase in registrations may normally be taken

to indicate an increase in unemployment, theoretically at least, it could merely indicate wider use of the facilities offered by the Commonwealth Employment Service. (There is an alternative source of data on unemployment which does not suffer from this disability; the section 'Labour Force Estimates (Intercensal)' earlier in this chapter includes a series showing the number of persons unemployed as one element of the labour force. 'Actively looking for work' is the basis of classification in the labour force series.)

The table that follows has been compiled to show the number registered for employment at the end of each month. The monthly figures are subject to pronounced seasonal influences, the most obvious being the effect of school-leavers on registrations in December and January.

Month	1977			1978			1979		
	Males	Females	Persons	Males	Females	Persons	Males	Females	Persons
January February March April May June July August September October November December	6 174 5 092 4 555 4 665 5 142 6 043 6 217	3 850 3 870 3 593 3 420 3 451 3 644 3 462 3 523 3 254 3 051 3 285 4 355	10 695 10 044 8 685 7 975 8 116 8 786 9 505 9 740 9 416 9 334 9 857 12 621	8 390 8 395 7 853 7 673 8 033 8 261 8 396 8 393 8 679 8 314 8 473 9 325	4 417 4 484 4 198 4 007 3 966 3 683 3 624 3 688 3 816 3 842 4 165 5 248	12 807 12 879 12 051 11 680 11 999 11 944 12 020 12 081 12 495 12 156 12 638 14 573	9 995 9 768 8 617 8 439 8 357 8 361 8 376 8 290 n.y.a. n.y.a. n.y.a.	5 349 5 540 4 886 4 772 4 633 4 430 4 283 4 289 n.y.a. n.y.a. n.y.a.	15 344 15 308 13 503 13 211 12 990 12 791 12 659 12 579 n.y.a. n.y.a. n.y.a.

Persons Registered for	Employment Wi	h Commonwealth	Employment Service
	At End of Eac	ch Month (a)	

(a) At Friday nearest last day of month.

Differences between Population Surveys Estimates of Unemployment and Commonwealth Employment Service Figures

The population (labour force) surveys sample estimates of unemployment will differ from the number of persons registered with the Commonwealth Employment Service as not employed, awaiting placement in full-time employment for a number of reasons, including the following:

- (i) the survey estimates include persons looking for part-time as well as full-time work;
- (ii) they include some unemployed persons (particularly females) who do not register with the Commonwealth Employment Service;
- (iii) they exclude persons who did any work at all during the survey week, even though they may subsequently have become unemployed and registered with the Commonwealth Employment Service, or have done so little work as not to lose eligibility for unemployment benefit;
- (iv) they exclude any persons registered as unemployed who find jobs but do not notify the Commonwealth Employment Service at once that they have done so;
- (v) they represent averages over a period whereas the numbers registered refer to a particular day near the end of the month; and
- (vi) they are subject to sampling variability.

Survey of Persons Registered with the Commonwealth Employment Service as Unemployed, March 1977, Australia

This survey was based on a sample, selected by the Bureau, of the addresses of persons registered as unemployed in the records of Commonwealth Employment Services offices

within metropolitan statistical divisions of the six state capital cities as at 18 March 1977. About two per cent of addresses were included in the sample.

During the period 21 to 25 March, interviews were conducted by Bureau officers at the selected addresses, using a questionnaire similar to that used in the normal labour force survey. Information was sought with respect to all usual residents at the selected addresses. It should be noted that the person interviewed was not necessarily the person registered with the CES., whose name was not known to the interviewer.

Survey questionnaires were matched with the selected CES. records by Bureau officers. Information was not obtained in respect of some registrants. Such persons are shown as 'non-respondents'.

The survey results showed that of 135 000 respondents, 22.0 per cent were employed, 70.2 per cent were unemployed and 7.8 per cent were not in the labour force. Of the 55 400 non-respondents, 2 400 had given non-existent addresses and 4 100 had given insufficient address; 3 700 dwellings were apparently not inhabited and at 29 600 dwellings the registrant apparently did not reside at that address. The results were published in Survey of Person Registered with the CES as Unemployed, March 1977 (6229.0).

Persons Receiving Unemployment Benefit

It is possible for a person to register as unemployed but make no claim for unemployment benefit. On the other hand, a person claiming unemployment benefit is required to register for employment. The next table gives details of persons receiving unemployment benefit each month for recent years:

	01 1 01 00 00 1										
Month	1974	1975	1976	1 977	1978	1979					
January	2 706	4 687	8 516	7 397	9 244	11 244					
February	2 538	5 413 4 938	7 169 6 438	7 501 6 926	9 577 8 785	11 876 11 028					
March	1 630	3 664	6 425	6 575	9 119	9 975					
May		3 835	6 611	6 554	9 383	10 104					
June	1 769	4 439	7 228	7 078	9 757 9 770	10 420 9 922					
July	2 325 2 615	4 787 5 223	7 603 7 609	7 978 7 917	9 935	10 257					
September	3 139	5 378	7 541	8 083	10 206	n.y.a.					
October	3 166	5 369	7 210	8 037	9 812	n.y.a.					
November	2 650 4 210	5 634 8 096	7 053	7 179 7 610	9 639 9 508	n.y.a. n.y.a.					
December	4 210	0 0 0 0	, , , ,	/ 010	,						

Number of Persons Receiving Unemployment Benefit, Tasmania (a)

(a) Compiled from information furnished by the Department of Social Security. From March 1976 monthly figures are not directly comparable because of differences in accounting periods. Some monthly figures relate to the end of a four-week period and others to a six-week period. Prior to March 1976 the figures relate to the Saturday nearest the end of the month.

The number of males and females in receipt of unemployment benefit at the end of June is shown for recent years in the following table:

Particulars	1974	1975	1976	1977	1978	1979
Males Females	1 034 735	2 717 1 722	4 927 2 301	4 381 2 697	6 881 2 876	7 040 3 380
Persons— Number Proportion (b)	1 769 1·1	4 439 2·6	7 228 4·1	7 078 4-0	9 757 5·6	10 420 5·8

Persons Receiving Unemployment Benefit, Tasmania at June (a)

(a) See footnote to previous table.

(b) Persons receiving benefit as a percentage of the estimated total labour force. Rates for 1973 to 1977 are based on labour force estimates for May.

Labour, Prices and Wages

Unemployment Rates

The next table brings together details relating to the civilian labour force, persons registered for employment with the Commonwealth Employment Service and persons receiving unemployment benefits. Estimated unemployed (from the population survey), registered unemployed and unemployment benefit recipients are shown as proportions of the total labour force. It is noted that, while the labour force includes part-time workers and those seeking part-time work, only those seeking full-time work (35 hours or more per week) are registered with the CES and registration is a voluntary act.

Particulars	1975	1976	1977	1978	1979
Civilian labour force (a)— Employed (b)'000 Unemployed—	163.7	167.7	168.7	164.7	172.8
Looking for full-time work (c)	n.a. n.a. 6·7	n.a. n.a. 8·5	8·1 2·1 10·2	9·6 (e) 10·8	10.0 (e) 11.2
Total labour force	170.4	176-1	178.8	175.5	184.0
Unemployment rate (f)%	4.0	4.8	5.7	6.2	6.1
Persons (g)	5-9 3-5	8·7 4·9	8·1 4·5	12·0 6·8	13·0 7·1
Persons	3·8 2·3	6·6 3·8	6·6 3·7	9·4 5·3	10·1 5·5

The Civilian	Labour Force	e, Unemploy	ment and
Unemployment	Rates, Tasm	ania for May	v each Year

(a) Aged 15 years and over; estimates derived from the population survey (see the earlier section 'Labour Force Estimates').

(b) Includes : (i) full-time workers who usually work for 35 hours or more per week and others who did so during the survey week; and (ii) part-time workers who usually work for less than 35 hours per week and who worked for one hour but for less than 35 hours for pay, or who worked for 15 hours or more without pay, during the survey week.

(c) Persons not classified as employed but who had actively looked for full-time work (35 hours or more per week) during the last month.

(d) Persons not classified as employed but who had actively looked for part-time work during the last month.

(e) Subject to sampling variability too high for most practical uses.

(f) Total unemployed as a proportion of the total labour force.

(g) Persons registered for employment (work of 35 hours or more per week) with the CES.

(h) Registered unemployed (for full-time work) as a proportion of the total labour force.

(i) Unemployment benefit recipients as a porportion of the total labour force.

DEPARTMENT OF EMPLOYMENT AND YOUTH AFFAIRS

In addition to its function of operating the Commonwealth Employment Service, the Employment Division of the Department of Employment and Youth Affairs has controlled schemes aimed at reducing the recent high level of unemployment. A brief description of these schemes follows.

National Employment and Training System

In October 1974 the employment training schemes administered by the then Department of Labour and Immigration, together with the Training Scheme for Widow Pensioners, were superseded by the National Employment and Training System.

The National Employment and Training (N.E.A.T.) System provides a comprehensive system of labour market training designed to remedy labour imbalances by:

(i) Alleviating unemployment where it occurs and overcoming skills in short supply.

Department of Employment and Youth Affairs

(ii) Assisting in the long-term restructuring of the work force by promoting regional development and bringing about overall increases in the general level of skills. Training arrangements are generally not restricted according to occupation and payment can be made either as a subsidy to employers or as allowances to trainees.

Facilities approved for training include those provided by public and private education institutions but of growing importance is the training provided by industry and commerce by arrangement with employers and with employer industry and trade associations. Trainees are approved primarily on the basis of labour market demand for their existing and proposed skills. Subject to a means test, trainees attending educational institutions receive training allowances. Employers who provide approved programs of in-industry training and meet the wage costs of trainees are paid a subsidy for the duration of approved training periods.

All applications for employment training through N.E.A.T. are made with the Commonwealth Employment Service which, in its capacity as an employment referral centre, is able to test the labour market and determine an individual's need for training as a means of obtaining satisfactory employment.

Special initiatives under the N.E.A.T. System have been enacted in recent years in an attempt to offset the high levels of youth unemployment. These include:

- (i) The special youth employment training program (S.Y.E.T.P.). This provides a subsidy for an extended training period to employers willing to provide employment and training to youths who have been unemployed for more than four months in the past year.
- (ii) The Special Assistance Program (S.A.P.) which provides subsidies to employers of apprentices threatened by work shortage, or allowances for full-time trade training for apprentices whose indentures have been suspended.
- (iii) The education program for unemployed youth (E.P.U.Y.). This is a program initiated by the Commonwealth Department of Education to increase the employment prospects of unemployed young people through use of State Education Department facilities. Trainees are paid a N.E.A.T. allowance while attending these courses.

Community Youth Support Scheme

The Community Youth Support Scheme (C.Y.S.S.) is a Federal Government Scheme which was introduced in October 1976 as a means of encouraging local community groups to become involved in assisting unemployed young people. The scheme, which is the first of its kind, recognises that young people experiencing periods of unemployment at a time when there is a shortage of jobs may need support or assistance.

The form in which this support may be offered varies according to the particular needs of the young people concerned. Organisations and groups within the community are encouraged to seek funding to run programs and services for young unemployed people. The scheme is designed to complement other Government initiatives previously introduced to increase employment and training opportunities for young people. Accordingly, C.Y.S.S. programs must contain some orientation towards employment. This need only be in fairly general terms. It is not intended that C.Y.S.S. should provide formal skills training as this may be dealt with under N.E.A.T.

C.Y.S.S. is not a job creation program, nor is it a means of getting jobs done for organisations which need free labour. C.Y.S.S. may help young people in several ways:

- (i) By better equipping them to get a job. Sessions on how to handle job interviews, how to go about applying for a job and even where to look for jobs will give a young person confidence and a better chance of finding employment.
- (ii) By giving assistance with social, financial, educational, health and general welfare problems that could be making it more difficult for them to find employment.

(iii) By providing a wide range of activities to make the period of unemployment more interesting and more creative. Because of the shortage of job vacancies some young people may face long periods of unemployment. They may become bored, frustrated and disillusioned. C.Y.S.S. funds may be used to provide outdoor activity, art and craft workshops, sessions on basic car maintenance, cookery, etc.

Any young person registered with the Commonwealth Employment Service is eligible to participate in C.Y.S.S. projects. Bus fares and other necessary expenses incurred in attending a C.Y.S.S. project are reimbursed up to a maximum of \$6 per week.

INDUSTRIAL LEGISLATION AND CONDITIONS

Apprenticeship

Apprenticeship Commission

The Apprenticeship Commission was set up under the Apprentices Act 1942 to: (i) encourage, regulate and control training in proclaimed trades; (ii) assist youths towards successful trade courses; and (iii) provide properly trained craftsmen for industry. The Commission, which meets each month, consists of three representatives of trade unions, three of employers' organisations, a nominee of the Minister for Education and the President, all members being appointed for a three-year term. To keep the Commission up-to-date with the latest developments, Trade Committees have been formed for particular industries, with both employers and employees represented.

Apprentices are trained at work and at technical classes, and supervisors report on the effectiveness of the training; supervisors also give on-the-spot advice to employers and apprentices where their mutual obligations are concerned and refer matters that cannot be settled in this way to the Commission for decision.

Apprenticeships

An apprenticeship may not be commenced without the consent of the Commission which determines the suitability of employers for training apprentices and the educational qualifications required for entry to a particular trade.

The apprentice serves a probationary period before a contract (indentures) is made with the employer and registered with the Commission. The Commission determines disputes about the contracting parties' rights, duties and liabilities and no apprenticeship may be terminated, suspended or assigned other than by its authority; when an apprenticeship has been completed, the employer and the Commission certify to this effect. Where apprentices are required to undertake technical training, either at technical classes or by correspondence, instruction is mandatory. Apprentices attend technical classes for eight hours per week during working hours without loss of pay. (Country apprentices in remote areas attend three fortnightly training periods each year.) The progress apprentices make is reported to the Commission and unsatisfactory reports are investigated.

Apprentices are encouraged in the following ways: (i) by payment of *proficiency* allowances for annual examinations passed successfully in the allotted time; (ii) by *certificates* of proficiency for apprentices successfully completing the mandatory trade course of technical instruction; (iii) by reducing the apprenticeship term by one year in some cases, where the qualifying trade course is completed in the allotted time; and (iv) by the award of bursaries.

The Commission offers an award to the outstanding apprentice in each of the building, automotive, electrical, metal and other trades, and from these five apprentices, the 'Apprentice of the Year' is selected and qualifies for an award of \$600. Other awards are to the value of \$450. Should there not be any outstanding apprentice in any particular trade group, the prize allotted for that group may be awarded to an other trade group.

Number of Apprentices

The following table shows the number of apprentices in Tasmania and also details of apprenticeships registered and completed:

Industrial Legislation and Conditions

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Number at 30 June (a)— Indentured apprentices Apprentices on probation	4 035 180	4 265 218	4 285 183	4 450 356	4 424 320	4 445 330
Total	4 215	4 483	4 468	4 806	4 744	4 775
During year— New apprenticeships registered Apprenticeships completed	1 404 750	1 312 771	1 413 1 052	1 427 1 007	1 271 1 077	1 278 1 007

Number of Apprentices, Apprenticeships Registered and Completed, Tasmania

(a) Distributed in proclaimed trades.

Industrial Safety and Accident Prevention

General

Responsibility: The Department of Labour and Industry administers legislation relating to safety, health and welfare in work places generally (but excluding work places subject to the Mines Inspection Act 1968 which prescribes safety standards for mines and mining works and is administered by the Mines Department). The Department's Technical Services Division inspectorate performs inspection and advisory functions throughout the State.

Prevention: Prevention obviously has a two-fold aspect: (i) inspection programs aimed at pin-pointing unsafe working conditions; and (ii) education and training designed to eliminate unsafe actions.

Training: The Department endeavours to develop an attitude of 'safety consciousness' among employees and employers. This is the primary aim of general safety training. More specific training is basically aimed at educating supervisors and foremen, since an attitude of 'safety consciousness' must involve management. Formal training in industrial safety and accident prevention is available at Hobart and Launceston Technical Colleges in two year courses. Informal training is arranged by the Department of Labour and Industry, the twoday courses being based on the concept of 'training within industry'. Single sessions on industrial, farm and forest safety are also available and the Department makes arrangements to provide instructors on request.

Safety Officers: It is expected that large undertakings will have their own specialists concerned with safety matters. However, government safety officers are available to industries which may use their services for short periods. Their function is purely advisory and they assist organisations which wish to stress safety or to reduce their accident rates.

Factory Legislation

Working conditions in factories in Tasmania are prescribed under the *Industrial Safety*, *Health and Welfare Act* 1822. All factories are required to register with the Department of Labour and Industry; fees date from 1 January each year. Fees for registration range from \$3 for small factories (where less than four persons are employed), up to \$345 for factories employing more than 800 persons. See the 1977 and earlier *Year Books* for greater detail relating to factory legislation and factory inspection.

Inspection of Machinery

Generally, the Inspection of Machinery Act 1960, as amended, applies to all machinery rated at a kilowatt or more used in manufacturing or industrial processes and specifically includes boilers, pressure vessels, lifts and cranes. By proclamation, machines not ordinarily covered by the Act may be made subject to its provisions. The Department of Labour and Industry is responsible for application of the Act which is administered by a chief inspector and district inspectors at Hobart, Launceston, Burnie and Devonport.

Safety on Construction Sites

Safety on construction work is covered by provisions of the Factories, Shops and Offices Act 1965, the Scaffolding Act 1960 and the Inspection of Machinery Act 1960.

Industrial Safety, Health and Welfare Act

The Industrial Safety, Health and Welfare Act 1977 will progressively repeal the Factories, Shops and Offices Act 1965, the Scaffolding Act 1960 and the Inspection of Machinery Act 1960. This Act combines the major provisions of these three Acts into one enactment and otherwise provides wide regulation-making powers in respect of safety, health and welfare matters generally. The Act and regulations have application to all work places (other than those subject to the Mines Inspection Act 1968).

Industrial Accidents

Industrial accident statistics in Tasmania are compiled from returns of workers' compensation claims submitted by insurance companies, self-insurers and State Government departments. From 1977-78 the returns have been submitted by insurers to cover the number of accidents that occurred during a financial year. Previously, returns were collected for cases finalised during a financial year. The revised basis, therefore, does not allow for direct comparison between 1977-78 and earlier years.

The collection is limited to those employees covered by the Tasmanian Workers' Compensation Act and therefore excludes self-employed persons, Federal Government employees and the police. Exclusion of self-employed persons is likely to reduce coverage in industries where self-employment is prevalent (e.g. retail trade, rural industries, etc.). Because of the exclusion of Federal Government employees, some industries are not covered at all, while coverage is considerably reduced in other industries (e.g. communications).

In compiling the statistics the following definitions have been adopted:

Industrial Accident: A compensated work injury causing death or absence of the injured person from work for one day or more. Disease cases and accidents occurring during journeys or recess periods are included.

Time Lost: The actual time lost from work of persons reported to be temporarily incapacitated or permanently partially-incapacitated as a result of a compensated work injury.

Cost of Claims : Includes compensation for wages lost, hospital and medical expenses and lump sum settlements of cases finalised during the year ended 30 June.

Industry Groups: Classified in accordance with the Australian Standard Industrial Classification.

The table that follows shows the number of industrial accidents reported during 1977-78 and the time lost through those accidents which caused temporary and permanent partialdisability.

Industry group	Acc	idents	Time Lost		
	Fatal	Non-fatal	Total	Average per accident	
Primary, mining, etc	no.	no.	weeks	weeks	
Primary production	1	541	1 204	2.2	
Mining	-	392	791	2.0	
Total	1	933	1 995	2.1	
Manufacturing—					
Food, drink, etc.	_	651	1 070	1.6	
Wood and wood products, etc.	1	380	634	1.7	
Glass and clay products, etc.	1	81	113	1.4	
Metal and metal products, etc.	-	767	1 562	2.0	
I ransport equipment	-	117	284	2.4	
Other manufacturing	-	464	688	1.5	
Total	2	2 460	4 351	1.8	

Fatal and Non-fatal Industrial Accidents: Industry Group and Time Lost, Tasmania, 1977-78

Industrial Legislation and Conditions

Acci	idents	Time Lost		
Fatal	Non-fatal	Total	Average per accident	
no.	no.	weeks	weeks	
-	586	676	1.2	
-	970	1 362	1.4	
-	739	1 288	1.7	
_	480	962	2.0	
1	59	86	1.5	
1		392	1.9	
-			2.1	
-	261	499	1.9	
2	3 734	6 149	1.6	
. 5	7 127	12 495	1.8	
	Fatal no. - - 1 1 - - 2	no. no. - 586 - 970 - 739 - 480 1 59 1 210 - 429 - 261 2 3 734	Fatal Non-fatal Total no. no. weeks - 586 676 - 970 1 362 - 739 1 288 - 480 962 1 59 86 1 210 392 - 429 884 - 261 499 2 3 734 6 149	

Fatal and Non-fatal Industrial Accidents: Industry Group and Time Lost, Tasmania, 1977-78-continued

The cost of claims arising out of industrial accidents, as applicable to each industry group, is shown in the next table:

Industrial Accidents: Industry Group and Cost of Claims, Tasmania, 1977-78

(5	5)					
	Cost of Claims					
Industry group	Fatal accidents	Non-fatal accidents	Total accidents	Average per non-fatal accident		
Primary, mining, etc.— Primary production Mining		248 834 252 345	280 732 252 345	460 644		
Total	31 898	501 179	533 077	537		
Manufacturing— Food, drink, etc. Wood and wood products, etc. Glass and clay products, etc. Metal and metal products, etc. Transport equipment Other manufacturing	34 022 1 000 -	275 003 117 931 25 418 441 296 57 177 139 733	275 003 151 953 26 418 441 296 57 177 139 733	422 310 314 575 489 301 429		
Total	- - 31 841 35 000	1 056 558 166 171 311 348 401 721 193 342 17 858 91 684 210 256 102 901	1 691 380 166 171 311 348 401 721 193 342 49 699 126 684 210 256 102 901	284 321 544 403 303 437 490 394		
Total	66 841	1 495 281	1 562 122	400		

Workers' Compensation

133 761

Grand total

3 053 018

3 186 779

428

Legislation: Workers' compensation legislation in Tasmania was first introduced in 1910 but it was not until 1927 that the principle of compulsory insurance was embodied in the Workers' Compensation Act 1927.

Purpose and Limitations: The principle of the Act is provision for compensation on the death or disablement of a worker, if occasioned by personal injury arising out of and during the course of employment. In 1970 the Act was amended to extend compensation cover for injuries sustained by a worker travelling in either direction between his residence and place of employment. The Act provides that this cover to and from work applies only for reasonably direct journeys, except for breaks or deviations connected with the worker's employment. Amendments in 1970 extended coverage to workers who are temporarily absent from work during meal breaks. Self-inflicted injuries are excluded and certain limitations are applied where serious or wilful misconduct is involved. Monetary benefits have fixed limits. All reasonable costs of medical, hospital, nursing and ambulance services and in the event of death, the reasonable costs of burial or cremation are paid. In addition, weekly payments are made during periods of incapacity and there is provision for a lump sum entitlement for specified injuries included in a schedule to the Act.

Non-contributory Basis: The Act is non-contributory, i.e. the worker does not pay into any fund for the provision of benefits. The employer is obliged to insure with an approved insurance company against the liability to compensation, except in certain cases where he is allowed to carry his own risk. In any case where an employer has no paid-up insurance policy, where the employer cannot be found or where the employer or his insurance company has become insolvent, the worker may claim against a 'nominal insurer', as if he were the employer. Amounts paid by the 'nominal insurer' are provided by all insurance companies carrying on workers' compensation business. Each company is required to contribute to these types of claims in proportion to the premium income derived from policies issued during the preceding year.

Compensation on Death: Where death results from an injury, the compensation payable to dependents wholly dependent on the worker's earnings is 284 times the current Hobart basic rate, plus seven times the current Hobart basic rate for each worker's child under sixteen years at the date of injury. Partial dependents are entitled to proportionate amounts.

Basic Rate means the minimum weekly wage payable to the lowest paid adult male employed at Hobart under the federal Metal Trades Award (in June 1979 the minimum was \$119.70 per week).

Weekly Payments During Incapacity: When the worker is totally incapacitated he is entitled to receive weekly compensation payments at whichever of the following alternatives is greater: (i) the rate of his average weekly earnings over the period of twelve months immediately preceding the period of incapacity; or (ii) the ordinary time rate of pay for the work on which he was engaged immediately prior to the period of incapacity. When the worker is partially incapacitated the weekly payments are reduced by any amount that he is able to earn in some other suitable employment.

Maximum Limit of Weekly Payments: In cases of partial or total incapacity of any worker, the total liability of an employer in making weekly compensation payments is limited to 284 times the current Hobart basic rate.

Lump Sum Payments: In addition to weekly incapacity payments, lump sum payments are made in respect of the loss of members of the body or of bodily powers of function. In the Act, specific injuries are listed and the single amount payable is related to the current Hobart basic rate (specified as B in the following examples): (i) loss of both feet, $B \times 284$; (ii) loss of leg, $B \times 138$; (iii) loss of thumb, $B \times 51$; and (iv) loss of great toe, $B \times 35$, etc. Where more than one of these injuries are suffered in the same accident, a maximum payment equal to $B \times 532$ may be paid.

Long Service Leave for Casual Employees

The Long Service Leave Act 1976 provides for the granting of 13 weeks long service leave to all employees who complete 15 years continuous service with one employer. A pro-rata entitlement applies in respect of termination of employment after less than 15 years service in certain circumstances.

Contributions to a Long Service Leave (Casual Employment) Fund are made by employers with respect to all casual employees covered by the Act. For further details, reference should be made to the 1977 or earlier editions of the Year Book.

Trade Unions

TRADE UNIONS

The following table shows details of the number of unions and the number of union members in Tasmania:

Year ended 31 December	Number of separate unions	Number of members ('000)	Annual increase in membership (a) (per cent)
1973	118 121 117 119 120 120	84·1 89·1 87·4 86·9 90·4 88·5	$ \begin{array}{r} $

Trade Unions: Numbers and Membership, Tasmania

(a) On preceding year.

PRICES

Retail Prices and Price Indexes

Retail Price Index Numbers from 1901

Retail prices of food and groceries and average rentals of houses for periods extending back to the year 1901 were collected by the Australian Statistician. A continuous price series from 1901 to the present day (shown in part below) has been constructed from the various indexes in use during this period to provide a *broad indication* of long-term trends in retail price levels for Australia. The index numbers are derived by linking a number of indexes that differ greatly in scope. The successive indexes used are 1901-1914, the 'A' Series; from 1914 to 1946-47, the 'C' Series; from 1946-47 to 1948-49, a composite of Consumer Price Index Housing Group (partly estimated) and 'C' Series excluding rent; and from 1948-49, the Consumer Price Index.

Retail Price Index Numbers from 1901: Six State Capital Cities Combined (Base: Year 1911 = 100)

Year	Index number	Percent- age change (a)	Year	Index number	Percent- age change (a)	Year	Index number	Percent- age change (a)
1901 1911 1921 (b) 1926 1936 1941		$ \begin{array}{r} +3.1 \\ -13.0 \\ +1.8 \\ -10.5 \\ +2.2 \\ +5.0 \\ \end{array} $	1946 1951 1956 1961 1966 1970 1971	517	$ \begin{array}{r} +1.6 \\ +19.5 \\ +6.3 \\ +2.6 \\ +3.0 \\ +3.9 \\ +6.0 \\ \end{array} $	1972 1973 1974 1975(c) 1976(c) 1977 1978(c)	658 720 829 954 1 083 1 216 1 312	+6.0 +9.4 +15.1 +15.1 +13.5 +12.3 +7.9

(a) Over previous year (previous year's figures not necessarily shown in table).

(b) November; remaining figures are averages for the respective years.

(c) Affected by changes in the financing of health services.

Consumer Price Index

The Consumer Price Index (CPI) measures quarterly changes in the price of a constant 'basket' of goods and services which account for a high proportion of expenditures by metropolitan wage and salary households. The CPI is described as a chain of 'fixed weight aggregative' linked indexes. Significant changes in the weighting pattern have been made at approximately five-yearly intervals to take account of changes in household spending patterns. However, during each period between links the range of items included and their quantity weights remain fixed (i.e. the 'quantity' for each type of item included in the 'basket' for calculation of the CPI does not change between linking dates)—base-weighted indexes of

this type are referred to as Laspeyre's indexes. The percentage contributions of items to the CPI (often described as 'value weights') change continually from quarter to quarter because of relative price movements which tend to differ from one item to another. The next table shows the percentage contributions of the various groups and sub-groups to the CPI as at the September quarter 1976, when the (current) ninth linked series was introduced, and as at the June quarter 1979:

Group, Sub-group, etc.		eptember er 1976	As at June quarter 1979		
	Sub-group, etc.	Group	Sub-group, etc.	Group	
Food— Dairy produceCereal products	2.138 2.384 4.537 0.420 2.017 0.889 2.080 2.072 2.331 2.158	21.026	$ \begin{array}{c} 2.07 \\ 2.23 \\ 6.12 \\ 0.48 \\ 1.83 \\ 0.80 \\ 2.06 \\ 4.41 \\ 2.11 \end{array} $	22.10	
Clothing— Men's and boys' clothing—Men's clothing Boys' clothing Women's and girls' clothing—Women's clothing Fiecegoods and other clothing Footwear—Men's footwear Women's footwear Children's footwear Clothing and footwear services Housing— Rent—Privately owned dwellings Government owned dwellings	2.339 0.589 3.911 0.578 0.538 0.549 0.774 0.328 0.535 4.779 0.468		$ \left. \begin{array}{c} 2.88 \\ 4.60 \\ 0.57 \\ 1.59 \\ 0.53 \\ 4.54 \\ 0.56 \end{array} \right. $	10.16	
Home ownership—Local government rates and charges House price Repairs and maintenance	1.759 4.708 1.830	13.544 {	1·81 } 6·02	> 12∙93	
Household equipment and operation— Fuel and light—Electricity. Gas. Other fuel. Furniture and floor coverings Appliances. Drapery Household utensils and tools—Household utensils. Tools. Household supplies and services. Postal and telephone services.—Postal charges. Telephone charges	1.437 0.520 0.278 3.222 1.909 1.077 1.017 0.490 3.319 0.341 1.151	14.761	$\left. \begin{array}{c} 2 \cdot 24 \\ 2 \cdot 96 \\ 1 \cdot 64 \\ 1 \cdot 10 \\ 1 \cdot 45 \\ 3 \cdot 17 \\ 1 \cdot 20 \end{array} \right\}$	}	
Transportation— Private transport—Motor vehicle purchase Motor vehicle operation Public transport fares	5.523 10.788 2.142	} 18·453 {	5·15 10·97 1·91] 18·03	
Tobacco and alcohol— Alcoholic beverages—Beer Wine Spirits Cigarettes and tobacco	4·769 1·180 1·052 3·246	} 10·247 {	$\left.\begin{array}{c} 4\cdot74\\ 2\cdot26\\ 3\cdot10\end{array}\right.$	} 10.10	

 $\begin{array}{c} \mbox{Consumer Price Index, Six State Capital Cities Combined Percentage Contributions to the Total Index} \\ \mbox{Aggregate}(a) \end{array}$

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	As at Se quarter		As at June quarter 1979		
Group, sub-group, etc.	Sub-group, etc.	Group	Sub-group, etc.	Group	
Health and personal care— Health services—Hospital and medical Dental Personal care products Personal care services	0.595	3.950 {	<pre>3.00 1.70 0.73</pre>	5.43	
Recreation— Books, newspapers, magazines Other recreation goods Holiday accommodation Other recreation services	3.215 0.921	7.878	1.47 2.83 0.89 2.30	7.49	
Total	100.000	100.000	100.000	100.000	

Consumer Price Index: Six State Capital Cities Combined Percentage Contributions to the Total Index Aggregate (a)—continued

(a) Percentage contributions shown are based on estimates of household expenditure for the year 1974-75, valued at September quarter 1976 and June quarter 1979, prices respectively, see Chapter 18 for details relating to the 1974-75 Household Expenditure Survey.

Comparison of the Linked Series: The Consumer Price Index is a chain of 'fixed weight aggregative' indexes, with significant changes in composition and weighting made at the linking dates.

The 1977 Year Book includes details relating to changes made at the following linking dates: June quarter 1952; June quarter 1956; March quarter 1960; December quarter 1963; December quarter 1968; and December quarter 1973. Subsequent changes were as follows:

The Eighth Linked Series was introduced from the September quarter 1974 when the item 'Radio and television licenses' was deleted. This series comprised the following groups and weighting pattern (percentage contributions to the total index as at the September quarter 1974): 'Food group', 26.0; 'Clothing and drapery group', 13.2; 'Housing group', 15.6; 'Household supplies and equipment group', 11.2; and 'Miscellaneous group', 34.0 per cent (all groups, 100.0 per cent).

The Ninth Linked Series was introduced from the September quarter 1976 and involved changed quantity weights for all items. The weights were based on spending patterns of households in the capital city statistical divisions estimated from the results of the 1974-75 Household Expenditure Survey (see Chapter 18). The following items were added to the directly represented areas of expenditure: in the 'Food group'—meals out, fresh and frozen fish, oils and fats, cakes, fresh fruit and vegetables; in the 'Household equipment and operation group'—fertiliser, seeds, etc., insurance of dwellings and contents, travel goods, repairs to household goods; in the 'Transportation group'—motor vehicle comprehensive and third party property insurance, taxi and airfares, motor cycles; and in the 'Recreation group'—books, sound equipment, sports equipment, caravans, bicycles, toys, games, holiday accommodation, television hire, spectator admission, charges for sports services. A new group and sub-group structure, more consistent with international convention, has been adopted. The main changes were:

- (i) sub-division of the former 'Miscellaneous group' into four groups: 'Transportation', 'Health and personal care', 'Recreation' and 'Tobacco and alcohol';
- (ii) transfer of dry cleaning and shoe repairs to the 'Clothing group';
- (iii) transfer of postal and telephone services to the 'Household equipment and operation group'; and
- (iv) transfer of 'Drapery sub-group' from former 'Clothing and drapery group' to the 'Household equipment and operation group'.

As with previous series, the cost of land and interest charges on house purchases are not included in the new series.

Local quantity weights for the individual cities are used for some items.

Consumer Price Index, Hobart

The Consumer Price Index for Hobart is compiled to base 1966-67=100.0, the number 100.0 being the base value for each of the major groups and also for the 'All groups' index (except for 'Health and personal care', base: December quarter 1968=100.0; and 'Recreation', base: September quarter 1976=100.0).

The following table shows group index numbers for Hobart on a financial year and quarterly basis (an annual index number is the average of the four respective quarterly index numbers):

Year or quarter	Food	Clothing	Housing	House- hold equip- ment and oper- ation	Trans- port- ation	Tobacco and alcohol	Health and personal care	Recre- action	All groups
1973-74 1974-75 1975-76 (c) 1976-77 (c) 1977-78 1978-79 (d) 1978-	177.5 201.5 224.3	142.4 171.8 200.9 232.5 257.1 277.2	146.9 180.9 216.4 244.9 264.6 278.1	132.8 156.4 183.9 201.8 222.0 235.9	139.6 165.3 196.7 220.7 241.6 256.5	$ \begin{array}{r} 152.7 \\ 169.4 \\ 206.3 \\ 222.0 \\ 232.2 \\ 268.4 \\ \end{array} $	141.0 174.1 138.5 250.3 302.6 292.2	$ \left. \begin{array}{c} n.a. \\ 103.6 \\ 110.2 \\ 118.7 \end{array} \right. \right. $	142.6 166.7 190.0 217.7 239.1 257.7
March June September Dec. (c) 1979-	229·5 238·4 245·0	258·4 265·5 269·7 275·2	267.0 270.2 272.0 277.3	224.6 227.3 228.8 233.4	244.5 247.9 247.0 252.4	233.2 235.7 238.8 276.0	298.9 324.1 331.3 274.2	111.4 112.6 115.4 117.7	240.8 245.5 249.3 254.5
March	254·7 266·9	277·3 286·7	280·4 282·6	238·5 242·7	258·7 268·0	278·1 280·7	280·5 282·6	119·6 122·1	260∙0 267∙0

	Cu	mannin		; muc	\mathbf{x} , modalt (\mathbf{u})	
(Base	of	Each	Index:	Year	1966-67=100.0)	(b)

PERCENTAGE CHANGE: JUNE QUARTER 1979 OVER JUNE QUARTER 1978

 $+16\cdot 3 +8\cdot 0 +4\cdot 6 +6\cdot 8 +8\cdot 1 +19\cdot 1 -12\cdot 8 +8\cdot 4 +8\cdot 8$

(a) Figures after the decimal point have limited significance; they are inserted to avoid the distortions that would occur in rounding.

(b) Except 'Health and personal care' (December quarter 1968 = 100.0) and 'Recreation' (September quarter 1976 = 100.0).

(c) The 'Health and personal care' and 'All groups' indexes were affected by changes in the financing of health services.

The following table shows the 'All groups' index number for Hobart, quarter by quarter, and also as averages for financial years:

Consumer Price Index: All Groups Index Numbers, Hobart (a) (Base of Index: Year 1966-67 = 100.0) Quarter ending— Average

Veen		Quarter	Avera	e for year		
Year	September	December	March	June	Index	Percentage change (b)
1973-74 1974-75 1975-76 1975-77 1976-77 1977-78 		141.1 165.5 189.1 (c) 217.2 238.1 (c) 254.5	144·0 169·3 194·2 221·4 240·8 260·0	149.9 174.6 200.6 226.7 245.5 267.0	142.6 166.7 (c) 190.0 (c) 217.7 239.1 (c) 257.7	$ \begin{array}{r} +12.5 \\ +16.9 \\ (c) +14.0 \\ (c) +14.6 \\ +9.8 \\ (c) +7.8 \end{array} $

(a) Figures after decimal point have limited significance. They are inserted to avoid the distortions that would occur in rounding.

(b) Over preceding year.

(c) See foot note (c) to the previous table.

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Consumer Price Indexes: Capital Cities

Six Capital Cities: A consumer price index series is constructed for each state capital city. These indexes measure price movements in each city individually (but do not provide a basis for the comparison of the retail price level in one city with that in any other city). The six capital cities Consumer Price Index is derived as the weighted average of the indexes for the individual cities, the basis of weighting being their populations as recorded at successive censuses.

The next table summarises index numbers and percentage changes for the 'All groups' consumer price index for the six state capital cities combined:

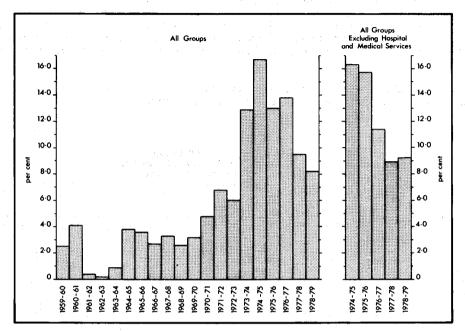
Ouarter	Qu	arter	Percentage change from same	Calenda	r year (b)	Fiscal y	vear (b)
Quarter	Index number	Percentage change (c)	quarter of preceding year	Index number	Percentage change (c)	Index number	Percentage change (c)
1974—							
September]	162.0	+5.1	+16.0	↓ 158·1	+15.1]	
December	168.1	+3.8	+16.3	∫ (1974)		171.1	
1975						(1974-75)	+16.7
March	174.1	+3.6	+17.6]	j ((19/4-75)	
June	180.2	+3.5	+16.9	181.9		J	
				(1975)	$(d) + 15 \cdot 1$		
September (d)	181.6	+0.8	+12.1	(d)]	
December (d)	191.7	+5.6	+14.0	J	l	193.3	
1976—				_			(d)+13·0
March	197.4	+3-0	(d) + 13.4	1		(d)	
June	202.4	+2.5	(d) + 12.3	206.5		J	
				(1976)	(d) + 13.5		
September	206.9	+2.2	(d)+13·9	(d)			
December (d)	219-3	+6.0	+14.4	J	l l	220.0	(1) 12 0
1977—							(d)+13·8
March	224.3	+2.3	(d) + 13.6			(d)	
June	229.6	+2.4	(d)+13·4	231.9		J	
				(1977)	+12.3		
September	234.1	+2.0	(d) + 13.1				
December	239.6	+2.3	+9.3]	L	241.0	105
1978						(1977-78)	+9.5
March	242.7	+1.3	+8.2				
June	247.7	+2.1	+7.9	250.3	(d)+7·9	Į	
September	252.5	+1.9	+7.9	(1978)			
December (d)	258.2	+2.3	+7.8] (d)	l	0.07	(1) (0.0
1979—	A (A)		(1).00			260.7	$(d) + 8 \cdot 2$
March	262.6	+1.7	(d) + 8.2	1		(1978-79)	1
June	269.6	+2.7	$(d)+8\cdot 8$			[] (d)	1

Consumer Price Index: All Groups Australia-Six State Capital Cities (a): Summary (Base of Index: Year 1966-67 = 100.0)

(a) Weighted average of six state capital cities combined.

(b) Calendar year and fiscal year index numbers are averages of the four respective quarterly index numbers. (d) Affected by changes in the financing of health services.

The next table includes details for the 'All groups excluding hospital and medical services' index. This facilitates the analysis of trends in retail prices by excluding the effects of the unusual changes in hospital and medical services for the September and December quarters of 1975 (following the introduction of Medibank), for the December quarter 1976 (following changes to Medibank), and for the December quarter 1978 (following changes in the financing of health services).



Consumer Price Index: Weighted Average of the Six State Capital Cities, Percentage Increase Over Preceding Year

Consumer Price	Index, Six State Capital Cities	, Australia (a)
All Groups and All	Groups Excluding Hospital and	d Medical Services

	All groups All groups excluding hos and medical services							
Quarter	Index number	Per- centage increase over preceding quarter	Equiv- alent annual rate (b) (per cent)	Per- centage increase over same quarter of previous year	Index number	Per- centage increase over preceding quarter	Equiv- alent annual rate (b) (per cent)	Per- centage increase over same quarter of previous year
1973—	:					- `		
September	139-6	3.6	15.2	10.6	139.3	3.4	14.3	10.6
December	144.6	3.6	15.2	13.2	144.2	3.5	14.8	13.0
1974								
March	148.1	2.4	10.0	13.6	147.7	2.4	10.0	13.4
June	154.1	4.1	17.4	14.4	153.9	4.2	17.9	14.3
September	162.0	5.1	22.0	16-0	161.7	5.1	22.0	16.1
December	168.1	3.8	16.1	16-3	167.6	3.6	15.2	16.2
1975—						-		
March	174.1	3.6	15.2	17.6	172.4	2.9	12.1	16.7
June	180.2	3.5	14.8	16-9	178.8	3.7	15.6	16.2
September	(c) 181·6	(c) 0·8	(c) 3·2	(c) 12·1	184.0	2.9	12.1	13.8
December	(c) 191·7	(c) 5·6	(c) 24·4	(c) 14·0	195.6	6.3	27.7	16.7
1976—						÷		
March	197.4	3.0	12.6	(c) 13·4	201.3	2.9	12.1	16.8
June	202·4 206·9	2·5 2·2	10·4 9·1	(c) 12.3	206-3	2.5	10.4	15.4
September	(c) 219.3	(c) 6.0	(c) 26·2	(c) 13.9 (c) 14.4	210-8 216-8	2·2 2·8	9.1	14-6 10-8
1977—	(0) 219-3	(l) 0.0	(c) 20.2	(C) 14·4	210.8	2.8	11.7	10.8
March	224.3	2.3	9.5	(c) 13·6	221.9	2.4	10.0	10.2
June	229.6	2.3	10.0	(c) 13.6 (c) 13.4	227.3	2.4	10.0	10.2
September	234.1	2.0	8.2	(c) 13.4 (c) 13.1	232.0	24	8.7	10.2
December	239.6	2.3	9.5	9.3	237.7	2.5	10.4	9.6

		All g	roups		All groups excluding hospital and medical services				
Quarter	Index number	Per- centage increase over preceding quarter	Equiv- alent annual rate (b) (per cent)	Per- centage increase over same quarter of previous year	Index number	Per- centage increase over preceding quarter	Equiv- alent annual rate (b) (per cent)	Per- centage increase over same quarter of previous year	
1978—									
March	242.7	1.3	5.3	8.2	240.6	1.2	4.9	8.4	
June	247.7	2.1	8.7	7.9	245.0	1.8	7.4	7.8	
September	252-5	1.9	7.8	7.9	249.5	1.8	7.4	7.5	
December	(c) 258.2	(c) 2·3	(c) 9.5	(c) 7·8	259.0	3.8	16-1	9.0	
1979—							:		
March	262.6	1.7	7.0	(c) 8·2	263.5	1.7	7.0	9.5	
June	269.6	2.7	11.2	(c) 8·8	270.6	2.7	11.2	10.4	

	Consumer	Price Index,	Six State Ca	pital Cities,	Australia	(a)
All	Groups and All	Groups Excl	uding Hospita	al and Medic	cal Service	s—continued

(a) Weighted average of the six state capitals combined. Base year: 1966-67 = 100.0.
(b) Quarterly rate compounded over four quarters, e.g. 4.0 per cent per quarter is equivalent to 17.0 per cent p.a. (1.04 × 1.04 × 1.04 × 1.04 = 1.17).

(c) Affected by changes in the financing of health services.

Consumer (Retail) Price Indexes, Various Countries

The following table shows consumer (retail) price indexes for selected countries. It should be noted that the items priced and the weighting patterns used in constructing the indexes vary widely from country to country.

Year	Australia (b)	France	Federal Repub. of Germany	Italy	Japan	New Zealand	Switz- erland	United King- dom	U.S.A.		
INDEX NUMBERS (Base of each index: Year 1970 = 100.0)											
1973. 1974. 1975. 1976. 1976. 1977. 1978.	162.8 184.8 207.6	$ \begin{array}{r} 120 \cdot 2 \\ 136 \cdot 3 \\ 152 \cdot 2 \\ 166 \cdot 9 \\ 183 \cdot 2 \\ 199 \cdot 8 \end{array} $	$118.8 \\ 127.1 \\ 134.7 \\ 140.8 \\ 146.3 \\ 150.1$	122.8 146.3 171.1 199.8 236.6 265.3	123.9 154.2 172.4 188.4 203.6 211.4	127.7 141.9 162.7 190.2 217.4 243.7	$123.6 \\ 135.7 \\ 144.8 \\ 147.3 \\ 149.2 \\ 150.8$	128.0 148.4 184.4 214.9 249.0 269.6	114·4 127·0 138·6 146·6 156·1 167·9		

Consumer (Retail) Price Indexes: Various Countries (a) (Source: Monthly Bulletin of Statistics of the Statistical Office of the United Nations)

Consumer (Retail) Price Indexes: Various Countries (a) (Source: Monthly Bulletin of Statistics of the Statistical Office of the United Nations)-continued

Year	Australia (b)	France	Federal Repub. of Germany	Italy	Japan	New Zealand	Switz- erland	United King- dom	U.S.A.
· · ·		PERC	entage Inc	REASE OV	ER PREVI	DUS YEAR			
1973 1974 1975 1976 1977 1978	9.4 15.1 15.1 13.5 12.3 7.9	7.3 13.4 11.7 9.7 9.8 9.1	6.9 7.0 6.0 4.5 3.9 2.6	10.8 19.1 17.0 16.8 18.4 12.1	$ \begin{array}{r} 11.7 \\ 24.5 \\ 11.8 \\ 9.3 \\ 8.1 \\ 3.8 \\ \end{array} $	$ \begin{array}{r} 8.2 \\ 11.1 \\ 14.7 \\ 16.9 \\ 14.3 \\ 12.1 \\ \end{array} $	$ \begin{array}{r} 8.7 \\ 9.8 \\ 6.7 \\ 1.7 \\ 1.3 \\ 1.1 \end{array} $	9.2 15.9 24.3 16.5 15.9 · 8.3	6·2 11·0 9·1 5·8 6·5 7·6

(a) The items priced and the levels at which they are priced in these indexes vary widely from country to country

(b) Consumer Price Index converted to base: year $1970 = 100 \cdot 0$.

Average Prices of Foodstuffs, Hobart

The average retail prices of selected foodstuffs in Hobart since 1973 are shown in the next table. The list, while representative of foodstuffs commonly consumed, is not exhaustive; for a description of foodstuffs in the Consumer Price Index regimen, see the earlier table 'Consumer Price Index, Percentage Contributions to the Total Index Aggregate'.

			(Cents)				
						1	978
Item	Unit	1974	1975	1976	1977	Average price	Percentage increase (b)
Groceries, etc							
Bread, ordinary white,						1	
sliced	680 g	n.a.	(c) 42·0	45.1	r48·8	52.0	6.6
Flour, self-raising	1 kg	31.1	38.3	47.0	50.9	53.3	4.7
Теа	250 g	37.2	49.7	53.0	92.3	88.5	-4.1
Coffee, instant	150 g	n.a.	n.a.	159.2	283.2	284.0	0.3
Sugar	2 kg	48.0	52.4	56.7	63.5	68.8	8.3
Rice	500 g	22.7	26.5	31.7	35.5	37.8	6.5
Breakfast cereal, corn							
based	500 g	(c) 56·0	60.6	66-3	71.5	75.3	5.3
Peaches, canned	825 g	43.1	51.7	64.5	70-0	71.3	1.9
Potatoes	1 kg	30-4	19.6	33.7	26.6	35-8	34.6
Onions,	1 kg	37.7	34.8	43.4	47.3	47.3	0.0
Dairy produce, etc.—	•						
Butter	500 g	67.5	77.0	85-2	91.5	91.3	-0.2
Cheese, processed	250 g	37.0	45.5	48.5	54·0	57.3	6.1
Margarine, table, poly-	•						
unsaturated	500 g	(c) 70·5	78.7	78.1	84.9	84-0	-1.1
Eggs	1 doz (55 g)	88-8	93-7	109-2	123-4	128.5	4.1
Bacon, rashers, pre-pack	250 g	75.6	91.9	111.6	123-0	126-5	2.8
Milk, fresh, bottled, deli-	_						
	2 × 600 ml	28.3	33.6	36-0	40-5	47.0	16.0
Meat-							
Beef—							
Rump steak	1 kg	319.7	287.0	323-4	354.7	391.5	10.4
Silverside, corned	1 kg	201.3	180.8	201.1	218.7	247.5	13.2
Lamb							
Leg	1 kg	170-9	171.5	197.1	238-9	269.8	12.9
Loin chops	1 kg	174-8	173-1	198.2	240.0	277.8	15.8
Pork, leg.	1 kg	220-0	256-6	302.7	326-1	344.5	5.6

Average Retail Prices of Selected Food Items: Hobart (a) (Cents)

(a) The table units are not necessarily those for which the original price data were obtained; in such cases, prices have been calculated for the table unit.

(b) Over the corresponding average 1977 price.

(c) Average price for six months only.

Indexes of Relative Retail Prices of Food

The table below shows indexes of relative retail prices of food for the six state capitals, Canberra and Darwin, and for selected Tasmanian towns, as at March, for recent years. The indexes for each year are expressed to the base: weighted average of the six state capitals = 100. For a particular year, they show comparative retail prices based on the same selected 'basket' of food and grocery items and the same weighting pattern for each locality. The items priced for calculation of the indexes are generally those priced for the Monthly Food Index for March of the Consumer Price Index of the same year but excluding snacks and take-away foods (the annual *Indexes of Retail Prices of Food in Queensland Towns* (6401·3) published by the Queensland office of the Bureau lists the food items included for the year to which it relates). The indexes compare relative retail prices of food in various localities at each point in time; they do not show movement over time in each locality. Price data used for derivation of the indexes has been collected in special surveys of retail prices undertaken in March each year.

Index Numbers of	Relative Retail Prices of Food Items (a)
(Base: weighted average of	the six state capitals at each point of time=100)

	At March									
City or town	1972	1973	1974	1975	1976	1977	1978	1979		
Sydney Melbourne Brisbane Adelaide Perth Hobart Canberra Darwin Launceston Devonport Burnie Queenstown	100 100 103 97 101 101 104 125 100 101 101 109	100 101 101 98 98 99 106 119 97 99 98 105	101 99 102 99 96 99 105 119 98 97 97	102 97 100 101 103 102 104 120 97 97 97 108	101 98 101 102 101 104 105 121 100 101 101 108	99 99 101 103 102 106 105 <i>n.a.</i>	98 99 101 102 105 106 103 (115 102 103 104 111	99 100 100 103 103 104 104 111 103 104 102 107		

(a) These indexes compare retail prices between various localities of a selected basket of food items at each point in time. They do not show movement over time in each locality.

The indexes are subject to the following limitations:

- (i) As the indexes are compiled by pricing, in each town or city, the same list of major food items, specified as to quantity and as far as possible as to quality, the comparisons measure relative retail prices only for the field covered by the selected items as combined by a common set of weights. They cannot be considered as reflecting relative prices in other fields of expenditure. A common list of items or 'basket' such as this does not reflect differences in living costs which result directly from differences in modes of living, e.g. as reflected by climate and availability of items, etc., or levels of living between localities. Users of these indexes should bear in mind that the degree of appropriateness of the items and weights used would vary from centre to centre, and that the differences in price levels as indicated by the indexes should be regarded as approximations only.
- (ii) In some instances, the relationship between towns in March of one year may differ from that existing between them at another date during that year or in other years, because seasonal influences on prices of some items, e.g. potatoes and meat, may occur at different times in different localities. In these circumstances it is desirable to study the run of index numbers for a number of years.

Wholesale Price Indexes

General

The Bureau compiles several wholesale price indexes of basic materials. These include the 'Wholesale Price Index of Materials used in House Building' and the 'Wholesale Price Index of Materials used in Building other than House Building'. The Price Index of Materials used in the Manufacturing Industry (for Australia) was first published by the Bureau in July 1975 and the Price Index of Articles produced by Manufacturing Industry in October 1976.

Wholesale Price Index of Materials Used in House Building

General: This index is complementary to the 'Other than House Building' index and measures the change in prices of selected materials used in house construction.

Scope and Composition: The materials selected and weights given to the items were in accordance with the usage of materials in a sample of representative house types constructed in or about 1968-69. The house types included in the sample were those using brick, brick veneer, timber or asbestos-cement sheeting for the outer-walls. Within the four major construction types account was taken of a range of characteristics, e.g. material used for internal partitions, window frames, roofs, etc. The number of items included in the index

range from 49 (Brisbane) to 51 (Perth). The items are combined into 11 groups; an 'All groups' index is also published. Standards are fixed and price movements are for items of a constant quality.

Derivation of Items and Weights: The index is a fixed quantity weights index and is calculated by the method known as the 'weighted arithmetic mean of price relatives'. The items and weights used are based on the reported values of materials used in the selected houses in each state capital city urban area. Information about materials used and their value was obtained for a total of 114 houses. The material values derived for each state capital city were then used to develop weighting patterns for the individual cities and aggregated to give a weighting pattern for the six state capital cities combined.

Base Period: The index has a base year 1966-67 = 100.0 but the weighting pattern is more appropriate to material usage during 1968-69.

Prices: Prices relate to specified standards for each commodity and are obtained in all state capital city urban areas from representative suppliers of materials used in house building. The prices are collected as at the mid-point of the month to which the index refers.

Index Numbers: The index has been compiled for each month from July 1966 and for financial years from 1966-67. Index numbers are published for each group and combined into an all groups number for each state capital city and the six state capital cities combined.

The following table compares movements in the index numbers for each of the six capital cities and six capitals combined for recent years. (The separate city indexes allow comparisons to be drawn between capital city areas as to differences in the degree of price movement from period to period, but not as to differences in price levels.)

			State cap	Six capitals (a)				
Year or month	Sydney	Mel- bourne	Brisbane	Adelaide	Perth	Hobart	Index number	Percent- age change (b)
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79p 1978- March June September December 1979- March	211·1 234·5 r254·0 272·7	147.8 178.4 200.1 223.6 251.4 241.6 243.7 244.9 248.3 255.9	152-2 187-0 218-5 243-5 265-1 281-3 269-1 272-0 275-1 277-9 287-0	157-2 195-4 222-5 250-7 270-7 292-1 273-3 278-1 279-7 286-8 300-6	141-8 172-4 201-9 229-8 253-4 268-2 257-2 259-0 261-8 265-1 274-8	145.5 179.1 209.2 235.1 256.7 273.6 260.9 263.2 265.5 268.8 279.7	151.3 183.4 208.1 232.9 252.0 268.1 255.1 258.5 260.9 264.6 273.7	$ \begin{array}{c} +15 \cdot 4 \\ +21 \cdot 2 \\ +13 \cdot 5 \\ +11 \cdot 9 \\ +8 \cdot 2 \\ +6 \cdot 4 \\ +1 \cdot 6 \\ +1 \cdot 3 \\ +0 \cdot 9 \\ +1 \cdot 4 \\ +3 \cdot 4 \end{array} $
June <i>p</i>	285.9	261.5	291.5	311.2	278.8	288.3	273.7 280·2	+3.4 +2.4
	PEI	RCENTAGE	CHANGE: JU	JNE 1979 C	Ver June	1978	· · ·	
	+ 9.2	+ 7.3	+ 7.2	+11.9	+ 7.6	+ 9.5	+ 8.4	· · ·

Wholesale Price Index of Materials Used in House Building All Groups Index Numbers: Six State Capital Cities (Base of Each Index: Year 1966-67 = 100.0)

(a) Weighted average of six state capital cities.

(b) Over preceding year or preceding month shown.

Index numbers for the Hobart capital city urban area for each group of items are given in the next table:

	(Bas	se of Each Ind	lex: Year 1966	-67 = 100.0	<u>, 1</u>	
Year or month	Concrete mix, cement and sand	Cement products	Clay bricks, tiles, etc.	Timber, board and joinery	Steel products	Other metal products
Value weight (a)	7.25	7.01	10.14	38.15	7.49	7.93
1973-74 1974-75 1975-76 1975-77 1976-77 1977-78 1978-79 <i>p</i>	139·8 157·6 184·9 205·0 219·5 227·3	147-3 178-6 205-9 231-6 253-0 278-6	159·2 201·0 244·0 272·1 306·4 326·6	154·2 192·5 226·6 257·4 282·3 300·7	150-8 188-7 224-2 254-7 279-2 297-9	130.9 160.2 181.8 201.4 218.4 231.9
1978— March June September December	221.8 227.5 229.5 229.7	254·8 256·5 275·0 275·7	313·4 318·7 318·7 327·9	287·7 287·9 287·9 290·8	284-2 285-3 289-5 293-2	220-9 222-7 224-4 227-7
1979 March June <i>p</i>	221-9 233-4	277·2 294·8	333·1 333·1	311·8 323·1	307·7 309·7	237·1 246·9
	Perce	NTAGE CHANG	E: JUNE 1979	Over June 19	78	
	+ 2.6	+ 14.9	+ 4.5	+ 12.2	+ 8.6	+ 10.9

Wholesale Price Index of Materials Used in House Building Group Index Numbers: Hobart

Wholesale Price Index of Materials Used in House Building Group Index Numbers: Hobart—continued (Base of Each Index: Year 1966-67 = 100.0)

	Dhumbing	Flastrical	Installed	Plaster and	Miscellan-	All g	roups
Year or month	Plumbing fixtures, etc.	Electrical installation materials		plaster products	eous materials	Index number	Percentage change (b)
Value weights (a)	2.74	1.61	6.98	4.99	5.71	100.00	
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79p 1978- March June September December	$ \begin{array}{r} 173 \cdot 2 \\ 202 \cdot 2 \\ 228 \cdot 2 \\ 247 \cdot 4 \\ 258 \cdot 5 \\ 251 \cdot 4 \\ 252 \cdot 4 \\ 255 \cdot 1 \\ \end{array} $	146.8 162.4 174.6 191.8 201.2 224.5 200.9 209.3 212.6 217.7	115.3 130.3 136.9 148.0 154.9 161.6 156.1 159.3 159.6 159.6	119·2 157·0 188·3 202·2 218·2 229·6 219·4 225·0 227·1 230·1	$ \begin{array}{r} 141.9\\178.6\\204.8\\234.0\\250.8\\273.5\\255.7\\259.3\\265.1\\271.6\end{array} $	145.5 179.1 209.2 235.1 256.7 273.6 260.9 263.2 265.5 268.8	$ \begin{array}{c} +11 \cdot 2 \\ +23 \cdot 1 \\ +16 \cdot 8 \\ +12 \cdot 4 \\ +9 \cdot 2 \\ +6 \cdot 6 \\ +1 \cdot 9 \\ +0 \cdot 9 \\ +0 \cdot 9 \\ +1 \cdot 2 \end{array} $
1979— March Junep		233·5 240·1	162·0 167·3	231·4 234·2	279·6 284·8	279·7 288·3	+4·1 +3·1
	Percen	rage Chang	GE: JUNE 197	79 Over Ju	'NE 1978		
	+7.4	+14.7	+5.0	+4.1	+9.8	+9.5	

(a) Composition and weighting pattern as at reference base year.(b) Over preceding year or preceding month shown.

Wholesale Price Index of Materials Used in Building Other than House Building

General: This was the first of a series of indexes designed to replace the obsolete Wholesale Price (Basic Materials and Foodstuffs) Index. The index measures changes in the prices of selected materials used in the construction of buildings other than houses and 'lowrise' flats (in general, those up to three storeys).

Prices: Price series used relate to specified standards of each commodity and are obtained in all state capital city urban areas from representative supplies of materials used in building. In the main they are collected as at the mid-point of the month to which the index refers, or as near thereto as practicable. There are some exceptions to the use of local prices in the indexes for each capital city area. In a few cases where suitable price series are not currently available for an item in a given city, imputation is necessary. For each capital city area, the whole of the group 'electrical installation materials' and the majority of the items in the group 'mechanical services components' are based on Sydney and Melbourne price series.

Base Period: The reference base of the index is the year 1966-67 = 100.0 The index is a fixed quantity weights index and is calculated by the method known as the 'weighted arithmetic mean of price relatives'.

Scope and Composition: Composition of the index is in accordance with actual material usage in building projects which were selected as being representative for purposes of determining weighting patterns. Completed values of the types of buildings selected constituted 86 per cent of all completed new buildings other than houses and low-rise flats in the period 1964-65 to 1966-67. Buildings for entertainment, recreation and religious purposes together with buildings in the building statistics category 'miscellaneous buildings' are not directly represented.

The index comprises 72 items combined into 11 groups. Items are described in terms of fixed specifications with the aim of recording price changes for representative materials of constant quality.

The following table compares movements in the index numbers for each of the six capital cities and the six capitals combined:

		Six cap	Six capitals (a)					
Year or month	Sydney	Mel- bourne	Brisbane	Adelaide	Perth	Hobart	Index number	Percent- age change (b)
1973-74	176.0 199.0 221.5 239.9 259.2 243.2 243.2 248.3	148.0 180.6 209.4 234.8 254.4 271.4 257.7 262.1 262.3 268.1	149-0 186-6 216-3 241-2 260-9 278-6 264-1 268-8 271-4 275-2	145.8 181.0 210.4 234.3 254.2 274.4 257.8 262.6 262.8 269.2	142.9 176.7 208.3 235.4 258.3 276.8 261.4 266.9 269.8 272.8	143.8 179.3 210.4 234.8 253.7 270.5 256.4 260.7 263.5 267.6	145.8 179.2 206.2 230.3 249.7 268.1 252.9 257.8 259.9 264.4	$ \begin{array}{r} +13 \cdot 1 \\ +22 \cdot 9 \\ +15 \cdot 1 \\ +11 \cdot 7 \\ +8 \cdot 4 \\ +7 \cdot 4 \\ +1 \cdot 4 \\ +1 \cdot 9 \\ +0 \cdot 8 \\ +1 \cdot 7 \end{array} $
1979— March Junep	265·7 269·6	278.7 283.2	284·9 289·0	283·8 289·6	282.9 287.0	276·8 281·7	275-0 279-3	+4·0 +1·6
	PERCENT	age Chan	GE: JUNE	1979 Over	r June 19	78		
	+8.6	+8.1	+7.5	+10.3	+7.5	+8.1	+8.3	

Wholesale Price Index of Materials Used in Building Other Than House Building All Groups Index Numbers: Six State Capital Cities (Base of Each Index: Year 1966-67 = 100 0

(a) Weighted average of six state capital cities.

(b) Over preceding year or preceding month shown.

The separate city indexes measure price movements within each metropolitan area individually. They enable comparisons to be drawn between metropolitan areas as to differences in degree of price movement from period to period, but not as to differences in price level. The six state capitals combined index is a weighted average of the individual indexes for each city, weighted on the basis of estimated value on completion of building other than house building in the separate states over a fixed period.

Index numbers for the Hobart urban area for each group of items are given in the following table:

Year or month	Concrete mix cement, sand, etc.	Cement products	Bricks, stone, etc.	Timber, board and joinery	Steel and iron products	Alumin- ium products
Value weight (a)	10.41	3.64	5.28	11.90	30-58	6.01
1973-74 1974-75 1975-76 1975-77 1977-78 1978-79p 1978 March June September December	157.5 185.3 206.2 220.9 230.6 223.3 228.9 232.4	149·3 179·5 207·8 236·5 258·8 277·4 260·6 265·6 275·4 275·8	150.0 197.6 238.1 262.6 290.6 310.1 292.5 297.3 297.3 311.8	154.6 191.2 222.4 249.5 269.8 286.5 274.2 276.0 277.9 279.9	148-7 195-0 236-9 282-1 297-3 284-3 287-8 289-8 292-7	117-3 149-1 176-2 199-0 218-4 229-2 219-3 224-3 225-5 227-0
1979 March Junep	0010	278-5 284-6	321·1 321·1	294·8 301·3	305-9 307-8	229·7 240·5

Wholesale Price Index of Materials Used in Building Other Than House Building Group Index Numbers: Hobart	
(Base of Each Index: Year 1966-67=100.0)	

Wholesale Price Index of Materials Used in Building Other Than House Building Group Index Numbers: Hobart-continued

					Mechanical	All (groups
Year or month	Other metal products	Plumbing fixtures	Miscellan- eous materials	installation materials (b)	services compon- ents (b)	Index number	Percentage change (c)
Value weight (a)	2.59	1.19	7.09	8.61	12.70	100.00	
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	168-8 176-5 193-4	154·0 189·4 221·6 246·5 259·0 268·6	129·1 161·1 188·1 209·9 225·5 241·6	138·3 157·4 177·4 199·6 215·3 242·6	143.5 181.3 201.7 226.3 247.8 268.5	143.8 179.3 210.4 234.8 253.7 270.5	+10.9 +24.8 +17.3 +11.6 +8.0 +6.6
1978— March June September December	213.1	261.7 263.3 264.3 264.1	230.0 232.6 235.5 240.8	216·9 225·0 228·4 237·8	251-8 257-0 261-9 266-3	256·4 260·7 263·5 267·6	+1.0 +1.7 +1.1 +1.6
1979— March Junep		271.8 281.6	244·5 251·9	255·2 257·6	274·5 277·2	276-8 281-7	+3·4 +1·8

(Base of Each Index: Year 1966-67=100.0)

(a) Composition and weighting pattern as at reference base year.
 (b) The whole of the group 'Electrical installation materials' and the majority of items in the group 'Mechanical services components' are based on Melbourne and Sydney price series.

(c) Over preceding year or preceding month shown.

Australian Export Price Index

This index has fixed quantity weights, its purpose being to provide monthly comparisons over a limited number of years of the level of export prices of the selected items, making no allowance for variations in quantities exported. The index numbers are thus measures of price change only. The price series used in the index relate to specific standards for each commodity and in most cases are combinations of prices for a number of representative grades, types, etc. For some commodities, price movements in the predominant market, or markets, are used, while for other commodities average realisations in all export markets are used. As nearly as possible, prices used are on the basis of f.o.b. at the main Australian ports of export.

Year or month	Wool	Meats	Dairy produce	Cereals	Dried and canned fruits
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	168	201 132 150 169 212 309	109 127 122 128 147 152	184 256 240 219 196 237	152 176 162 184 237 245
1978— March June September December	170 173 176 177	227 r243 262 301	148 147 151 151	197 216 237 227	241 223 227 236
1979— March June	203 201	342 379	152 153	243 265	265 272

Export Price Index Numbers: Australia (Base of Each Index: Year 1959-60=100)

Export Price Index Numbers: Australia—continued (Base of Each Index: Year 1959-60=100)

		Hides	Metals and		All gr	roups (b)
Year or month	Sugar	and tallow	coal (a)	Gold	Index	Percentage change (c)
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	176 378 335 314 273 280	161 141 151 203 224 339	196 263 286 330 340 398	289 391 359 370 472 641	160 181 187 206 213 247	+19.4 +13.1 +3.3 +10.2 +3.4 +16.0
1978— March June September December	267 285 265 277	225 244 272 291	339 337 354 384	515 522 596 584	214 222 230 238	+2.4 +3.7 +3.6 +3.5
1979— March June	290 291	394 443	434 462	689 805	263 279	+10.5 +6.1

(a) Does not include iron ore, bauxite, alumina and mineral sands.

(b) In addition to the specified groups, 'All groups index' includes iron ore, bauxite, alumina and mineral sands.

(c) Over preceding year or preceding month shown.

The index numbers shown in the preceding table are based on the value of exports in 1969-70 and form part of an interim series which has been published since June 1969. The

interim series will not be published until a comprehensive review and rebasing of the index is completed. The 'All groups' index in the interim series includes the items iron ore, bauxite, alumina and mineral sands (these items were excluded from the index prior to June 1969) which are not included in the relevant sub-group, 'Metals and coal'.

Price Indexes and Inflation

There is no practical means available for *directly and precisely* measuring the rate of inflation, as this would entail regular measurement of both the price and volume of *all* goods and services sold and an ability to take into account constantly changing standards, qualities and types of these goods and services. However, price indexes, although not a true measure of inflation, are often used as giving the best available rough indication of the rate of inflation.

When a rate of inflation is stated for a particular country, the rate of increase in the official retail price index has usually been quoted. However, any such measure actually relates only to purchasing power with respect to the 'Basket' of items in the particular index used, combined in their specified proportions. Retail price indexes *do not* measure changes in raw material prices, wholesale prices, industrial plant and equipment costs, etc., and, therefore, cannot be regarded as measuring the trend in the overall internal price structure of an economy (i.e. the rate of inflation).

For a more detailed coverage of this topic, see the article under the above heading in the 1976 Year Book. The table below shows, for recent years, the varying results obtained when different price index series are used as a measure of the change in prices and of purchasing power:

	Consum	ner price in	dex (a)	Price index	of material	s used in—	
			e capitals bined		ing industry. Ilia <i>(b)</i>	Australian G.D.P. implicit	
Year	Hobart, all groups	All groups	Excluding hospital and medical services	House building, Hobart (a)	Imported materials	All groups	deflator (c) r
		I	NDEX NUMB	ERS			
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	142.6 166.7 190.0 217.7 239.1 257.7	$ \begin{array}{r} 146.6 \\ 171.1 \\ 193.3 \\ 220.0 \\ 241.0 \\ 260.7 \\ \end{array} $	146·3 170·1 196·8 219·2 238·8 260·7	145.5 179.1 209.2 235.1 256.7 p 273.6	127.1 181.5 202.9 233.2 257.0 p 275.7	$ \begin{array}{r} 134.7 \\ 145.1 \\ 158.6 \\ 182.1 \\ 198.5 \\ p 248.5 \end{array} $	84.6 100.0 114.7 127.6 137.7 148.1
<u> </u>	Perce	ENTAGE INC	REASE OVE	R PRECEDIN	ig Year		
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	$ \begin{array}{r} 12.5 \\ 16.9 \\ 14.0 \\ 14.6 \\ 9.8 \\ 7.8 \\ \end{array} $	$ \begin{array}{r} 12.9 \\ 16.7 \\ 13.0 \\ 13.8 \\ 9.5 \\ 8.2 \\ \end{array} $	$ \begin{array}{r} 12.8 \\ 16.3 \\ 15.7 \\ 11.4 \\ 8.9 \\ 9.2 \\ \end{array} $	$ \begin{array}{c} 11 \cdot 2 \\ 23 \cdot 1 \\ 16 \cdot 8 \\ 12 \cdot 4 \\ 9 \cdot 2 \\ p \ 6 \cdot 6 \end{array} $	$ \begin{array}{c} 20.8 \\ 42.8 \\ 11.8 \\ 14.9 \\ 10.2 \\ p \ 7.3 \end{array} $	18·3 7·7 9·3 14·8 9·0 p 25·2	13.9 18.2 14.7 11.2 7.9 7.6
PRICE (d) of an Artic	CLE WORTH	\$100 in 1 Respi	973-74 if it ective Pric (\$)	s Price Ind e Index	CREASED AT	THE SAME	RATE AS THE
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	$ \begin{array}{r} 100.00\\ 116.90\\ 133.24\\ 152.66\\ 167.67\\ 180.72 \end{array} $	100.00 116.71 131.86 150.07 164.39 177.83	$ \begin{array}{r} 100.00\\ 116.27\\ 134.52\\ 149.83\\ 163.23\\ 178.20 \end{array} $	$ \begin{array}{r} 100\cdot00\\ 123\cdot09\\ 143\cdot78\\ 161\cdot58\\ 176\cdot43\\ 188\cdot04 \end{array} $	$ \begin{array}{r} 100.00\\ 142.80\\ 159.64\\ 183.48\\ 202.20\\ 216.92 \end{array} $	100.00 107.72 117.74 135.19 147.44 184.48	$ \begin{array}{r} 100.00\\ 118.20\\ 135.58\\ 150.83\\ 162.77\\ 175.06 \end{array} $

Selected Price Indexes: Comparison

	Consur	ner price in	dex (a)	Price index			
	Six state capitals combined			Manufacturing industry, Australia (b)		G.D.P.	
Year	Hobart, all groups	All groups	Excluding hospital and medical services	House building, Hobart (a)	Imported materials	All groups	implicit price deflator (c) r

Selected Price Indexes: Comparison-continued

VALUE OF A \$1 NOTE EXPRESSED IN TERMS OF 1973-74 VALUES IF THE RESPECTIVE PRICE INDEX IS TAKEN AS A MEASURE OF INFLATION

			(4)				
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79	1.00	1.00	1.00	1.00	1.00	1.00	1.00
	0.86	0.86	0.86	0.81	0.70	0.93	0.85
	0.75	0.76	0.74	0.70	0.63	0.85	0.74
	0.66	0.67	0.67	0.62	0.55	0.74	0.66
	0.60	0.61	0.61	0.57	0.49	0.68	0.61
	0.55	0.56	0.56	0.53	0.46	0.54	0.57

(a) Base of each index: year $1966-67=100\cdot 0$.

(b) Base of each index: year 1968-69=100.0.

(c) Index based on estimates of Australian Gross Domestic Product at current prices and at average 1974-75 prices available in September 1979, not a fixed weights index (see 'Implicit Price Deflators' in the section on Australian National Accounts in Chapter 18).

(d) Average price of the article during a particular year; these figures (rounded) can also be used as the respective indexes to the new base: year 1973-74=100-0.

The next table demonstrates the (compounding) effects of a range of constant rates of price increase over a 20-year period. In real life, prices never maintain a constant rate of change and rates of price changes vary widely for different groups of items. Nevertheless, this table is still useful for demonstrating the type of effect that would result from various constant rates of price increase.

Number of years from	Annual rate of price increase (per cent)								
base year	5	10	15	20	25	30			
P	RICE OF AN A	ARTICLE ORG	INALLY WORT	н \$100 (\$) (b)	- I			
0 (base year) 1 2	100.00 105.00 110.25	100.00 110.00	100.00 115.00	100.00 120.00	100.00 125.00	100·00 130·00			
3	115·76 121·55	121.00 133.10 146.41	132·25 152·09 174·90	144.00 172.80 207.36	156-25 195-31 244-14	169-00 219-70 285-61			
5 10 15	127.63 162.89 207.89	161.05 259.37 417.72	201·14 404·56 813·71	248·83 619·17 1 540·70	305·18 931·32 2 842·17	371·29 1 378·58 5 118·59			
20	265.33	672.75	1 636.65	3 833.76	8 673.62	19 004.96			
	.95		r						
1 2 3 4 5	·95 ·91 ·86 ·82 ·78	·91 ·83 ·75 ·68 ·62	-87 -76 -66 -57 -50	-83 -69 -58 -48 -40	-80 -64 -51 -41 -33	·77 ·59 ·46 ·35 ·27			
10 15 20	·61 ·48 ·38	·39 ·24 ·15	·25 ·12 ·06	·16 ·06 ·03	·11 ·04 ·01	·07 ·02 ·01			

The Effect of Various Rates of Price Increase

Number of	Annual rate of price increase (per cent)							
years from base year	5	10	15	20	25	30		
Percent	AGE DECLINE	IN VALUE OF	A DOLLAR NO	DTE FROM BAS	e Year			
1 2 3 4 5	4.8 9.3 13.6 17.7 21.6	9·1 17·4 24·9 31·7 37·9	13.0 24.4 34.2 42.8 50.3	16·7 30·6 42·1 51·8 59·8	20·0 36·0 48·8 59·0 67·2	23.1 40.8 54.5 65.0 73.1		
0 5 20	38·6 51·9 62·3	61·4 76·1 85·1	75-2 87-7 93-9	83·8 93·5 97·4	89·3 96·5 98·8	92·7 98·0 99·5		

The Effect of Various Rates of Price Increase

(a) These figures could also be regarded as price indexes to the base, year 0 = 100.00.

Calculation of Price Index Series for Particular Purposes

Special purpose index series are often useful. For example, an index of average weekly earnings for Tasmania, base year $1973-74=100\cdot0$, may be useful in relation to the costs of a large construction program commenced in that year; an office rental rate may be adjusted regularly according to movements in the consumer price index from the date of commencement of the leasing agreement.

Calculation of a special purpose price index series based on unit values (or index numbers) available for a series of years is easily carried out as follows: Choose the base year and let the index number for that year equal 100.0; then the index number for any other year equals—

value for that year $\times \frac{100.0}{1}$

value for the base year

As examples, price index series with base year 1973-74 = 100.0, have been calculated from the following series: (i) average weekly earnings per employed male unit, Tasmania; and (ii) the consumer price index, all groups, for Hobart. The results are set out below:

Particulars	1973-74	1974-75	1975-76	1976-77	1977-78	1978-79
Average weekly earnings, Tasmania— Amount \$ Index of, base year 1973-74 = 100.0 \$ Percentage increase (a) \$	100.00	140·20 126·88 26·9	157·80 142·81 12·6	181·20 163·98 14·8	199·00 180·09 9·8	211.60 191.49 6.3
Consumer price index (b) — Base year 1966-67 = 100.0 Base year 1973-74 = 100.0 Percentage increase (a)	100.0	166·7 116·9 16·9	190·0 133·2 14·0	217·7 152·7 14·6	239·1 167·7 9·8	257·7 180·7 7·8

Average Weekly Earnings Index and Consumer Price Index

(a) Over preceding year.

(b) All groups, Hobart.

Using a Price Index Series

If a relevant price index is available, a current value series may be readily adjusted to values at constant prices relative to any base year desired, in order to allow a more realistic assessment of trends over time.

> For example, the year *n* value, at year *m* constant prices $\begin{array}{c} current value for year n \\ \hline \\ m \\ \end{array}$ price index for year *m*

price index for year n

If it was desired to convert a current value of \$100 m in 1976-77 to constant 1973-74 values based on the Hobart all groups consumer price index (see the last table for index numbers), the calculations would be as follows:

Value at 1973-74 prices = $\$100m \times 142.6$ = \$65.5m

(Or, alternatively, $100m \times \frac{100.0}{152.7} = 65.5m$)

WAGES

The Basic Wage

General

The present position is as follows: wages fixed by Tasmanian State Industrial Boards still consist of two parts, namely a *basic wage* and a *margin*; wages fixed by the Federal Conciliation and Arbitration Commission are expressed as a *total wage*, the basic wage concept having been abolished in federal awards in 1967. All state industrial authorities with the exception of Victoria's have retained the basic wage concept. A more detailed history of the basic wage can be found in the 1970 Year Book.

State Basic Wage Rates

The following table shows the awards and determinations made by Tasmanian industrial authorities from 1973:

Date of operation (a)	Adult males	Adult females	Date of operation (a)	Adult males	Adult females	
1973 29 May 1974 23 May 1975 15 May 1975 15 September 1976 15 February 1976 15 August 1976 22 November	$\begin{array}{c} 43 \cdot 50 \\ 46 \cdot 00 \\ 47 \cdot 00 \\ 50 \cdot 00 \\ 54 \cdot 00 \\ 58 \cdot 20 \\ 60 \cdot 00 \\ 62 \cdot 90 \end{array}$	38·20 50·00 54·40 58·20 60·70	1977 31st March. 1977 24 May 1977 22 August 1977 12 December 1978 28 February 1978 7 June 1978 12 December 1978 7 June 1978 27 June	71.3072.4073.5074.5077.50	68.60 69.9 71.30 72.40 73.50 74.50 77.50 80.00	

Tasmanian Basic Wage Rates

(a) Rates operative from the first pay-period commencing on or after the date shown.

Minimum Wages

The Federal Conciliation and Arbitration Commission announced in its decision of 8 July 1966 that it intended to grant relief to low wage earners by inserting a provision prescribing a minimum wage. It ordered that the minimum male wage paid under the Metal Trades Award should be the appropriate basic wage plus \$3.75 a week (e.g. in Tasmania a basic wage of \$33.40 plus \$3.75 giving a minimum wage of \$37.15).

Tasmanian Industrial Boards introduced the concept of the minimum wage into their determinations in June 1967. Weekly minimum wage rates prescribed in federal and State awards for recent years are shown in the following table:

Minimum	Wages,	Adult	Males:	Federal	and	State	Awards	
			(\$)					

Date operative (a)	Federal awards	Tasmanian State Industri Boards determinations		
31 March 1977 24 May 1977 22 August 1977 12 December 1977 28 February 1978 7 June 1978 12 December 1978. 27 June 1979.	109.00 111.20 112.90 114.60 116.10 120.70	108.00 110.10 112.30 114.00 115.70 117.20 121.90 125.80		

(a) Rates operative from the first pay-period commencing on or after the date shown.

Total Wage Concept

For a full account of events leading to the adoption of a 'total wage' concept see the 1970 *Year Book*. The decision abolishing the basic wage in awards of the Federal Conciliation and Arbitration Commission was handed down in June 1967 when a \$1.00 increase was awarded, to be added to the *total wage*. Results of recent national wage cases prior to the adoption of wage indexation principles in April 1975 follow:

- **1973** The total wage was increased by a combination of a two per cent increase plus a flat increase of \$2.50. The minimum wage was increased by \$9.00 per week.
- 1974 The Arbitration Commission again increased total award rates by a combination of a two per cent increase plus a flat rate increase of \$2.50. The minimum wage was increased by \$8.00 per week.
- 1975 Total wages were increased by 3.6 per cent in line with the movement of the Consumer Price Index during the March quarter 1975. The minimum wage was increased by \$8.00 per week, effective from 1 January 1975, and by a further \$4.00 when trial indexation was introduced.

Total Wage concept in Tasmania

The Federal award of June 1967 was followed by a test case argued before the Chairman of the State Industrial Boards. The employers asked for adoption of the total wage concept. The unions opposed this and argued for a \$7.30 increase in the basic wage; if a lesser amount was determined, then a *minimum total wage* of \$40.70 should nevertheless be fixed.

The following table shows recent determinations made by the State Industrial Boards:

	Basic	wage	Minimum wage		
Date (a)	Increase	Total	Increase	Total	
March 1977 May 1977 August 1977 December 1977 February 1978 June 1978	\$ 5·70 1·30 1·40 1·10 1·10 1·00	\$ 68·60 69·90 71·30 72·40 73·50 74·50	\$ 5.70 2.10 2.20 1.70 1.70 1.50	\$ 108.00 110.10 112.30 114.00 115.70 117.20	
December 1978	3·00 2·50	77·50 80·00	4·70 3·90	121.90 125.80	

Tasmania: State Industrial Boards Determinations

(a) Determination effective during this month.

The decision in the test case (Electrical Trades) was that both male and female rates should be increased by \$1; the increase, however, should be regarded as *raising the basic wage* which would be retained for the present in State determinations. The State Industrial Boards

have retained the basic wage and margins concepts in awards handed down following subsequent national wage case determinations of the Federal Conciliation and Arbitration Commission.

State Industrial Boards Decisions, 1977: Meetings of all industrial boards were convened to determine variations to the State basic wage and minimum wage following National Wage Case hearings during 1976 and 1977. Representatives from the Tasmanian Employers' Federation and the Tasmanian Trades and Labour Council appeared at the hearings which were held under the 'common rule' provisions of the Industrial Relations Act, 1975.

National Wage Case Decisions

The Conciliation and Arbitration Commission began hearing submissions regarding wage indexation subsequent to the publication of the June quarter 1975 Consumer Price Index. Submissions were made by the Federal Government, state governments, tribunals, private employers and trade unions. The Commission also sat to consider whether subsequent increases should be awarded, in line with the principles of wage indexation, following publication of the Consumer Price Index for each quarter.

The following table shows the increases made by the Conciliation and Arbitration Commission in National Wage Case decisions from February 1976:

Date operative (a)	Increase
1976—15 February	6.4 per cent
15 May	3.0 per cent (b)
15 August	1.5 per cent(c)
22 November	2.2 per cent
19/7—31 March	\$5.70 per week
24 May	1.9 per cent (d)
22 August	2.0 per cent
12 December	1.5 per cent
1978—28 February	1.5 per cent (e)
/ June	1.3 per cent
12 December	4.0 per cent
1979—27 June	3.2 per cent

(a) Operative from the beginning of the first pay-period commencing on or after the date shown.
(b) Increase three per cent up to a maximum of \$3.80 a week.
(c) \$2.50 for wage rates up to \$166 per week. 1.5 per cent for wage rates over \$166 per week.
(d) Increase 1.9 per cent up to a maximum of \$3.80 a week.
(e) Increase 1.5 per cent up to a maximum of \$2.60 per week.

Wage Fixation Principles

Introduction

In April 1975, the Federal Conciliation and Arbitration Commission adopted the principle of wage indexation based upon quarterly movements in the Consumer Price Index. At that time the Commission established certain principles in relation to its quarterly indexation decisions. Over the first three years that indexation cases operated, the Commission expressed concern about the viability and future of the system. In its National Wage Decision of May 1977, the Commission commented on problems relating to principles of wage fixation. The Commission also announced that a conference would be called on 25 May 1977 to discuss these problems. The conference, held in private, was conducted between 25 May 1977 and 31 April 1978. The purpose of the conference was to achieve consensus in as many areas of wage fixation as possible. The organisations represented at the conference were: The Australian Council of Trade Unions; The Council of Australian Government Employee Organisations; The Australian Council of Salaried and Professional Associations; The Australian Public Service Federation; National Employers' Policy Committee; The Master Builders' Federation of Australia; the Commonwealth Government; each State Government; and the Australian Public Service Board. The conference and its report formed

the basis for the decision on wage fixation principles handed down by the President of the Commission, Sir John Moore, on 14 September 1978. (A more detailed statement of these principles can be found in the 1979 Year Book.)

Wages

In announcing the principles, Sir John emphasised that a prime consideration in making future awards would be whether there had been substantial compliance with the principles. The Commission also decided that the principles should continue to operate until 31 December 1979. It stated that all parties should meet to decide on a system to operate from 1 January 1980. To achieve this the Commission would call a conference towards the end of 1979.

Weekly Wage Rates

Definitions

In this section, 'weekly wage rates' is used as a short title for 'weighted average minimum weekly wage rates'. The rates are those applicable to adult males and adult females, and are those fixed in awards.

The minimum wage is the lowest rate payable for a particular occupation. This minimum rate may be expressed as: (i) a total wage (e.g. in awards of the Federal Conciliation and Arbitration Commission); (ii) a basic wage plus secondary wage payments, i.e. additional amounts for skills, loadings, etc. (e.g. in awards of state wage-fixing authorities except Victoria); or (iii) in agreements registered with federal or state wage-fixing authorities. The introduction of varying federal and state practices relating to 'total' and 'basic' wages from time to time has not affected the continuity of the statistical series.

Weighting: To arrive at a weighted average rate for a particular field (e.g. a rate for occupations in Tasmania covered by federal awards) certain data are required. The basic initial information is the award rate applying to each occupation and its relative significance (broadly, the numbers in each occupation). The calculation of average minimum rates is based on the occupational structure existing in 1954.

The individual minimum wage rates, combined to give the averages shown in the tables, are those for representative occupations within each industry. Since the aim is to measure movements in prescribed minimum rates of 'wages' as distinct from 'salaries', those awards, etc., which relate solely or mainly to salary-earners are excluded. Weighted averages of the components of the total minimum weekly wage rate (i.e. basic wage, margin and loading) are calculated separately for adult male employees covered by federal awards, etc., and for those covered by state awards, etc.

'Federal Awards, etc.': These include awards of, or agreements registered with, the Federal Conciliation and Arbitration Commission, and determinations of the Federal Government Public Service Arbitrator.

'State Awards, etc.': These include awards or determinations of, or agreements registered with, state industrial tribunals, together with certain unregistered agreements, where these are dominant in the particular industries to which they refer. (In Tasmania the principal tribunals are the State Industrial Boards.)

'Basic Wage Rates': These are weighted averages of the weekly rates prescribed in awards, etc., for the occupations included in the calculation. For industries other than mining, metropolitan basic wage rates have generally been used. However, there are a number of occupations for which basic wage rates other than the metropolitan rate are prescribed. In all such cases, the basic wage rate actually paid is used in the tables. As a result, the weighted average basic wage shown in this section differs from the Hobart basic wage appearing elsewhere.

'Margins': These are minimum amounts, in addition to the basic wage awarded to particular classifications of employees for special features such as skill, experience, arduousness or other like factors.

'Loadings': These include industry loadings and other general loadings prescribed in awards, etc., for the occupations included in the calculation. Loadings that are not applicable to all workers in a specified award occupation (for example, those payable because of length of service; working in wet, dirty or confined spaces, etc.) are not included in the calculation. Male and Female Rates

Limitation: The wage rates shown in the tables in this section should not be regarded as actual current averages, but rather as indexes expressed in money terms, indicative of trends. The wage rates do not measure the relative level of minimum wages as between states.

Minimum weekly wage rates for adult males are not comparable with 'average weekly earnings per employed male unit' appearing in a later section of this chapter; the latter includes not only the earnings of adult wage-earners but also those of salaried employees, junior wage-earners and part-time and casual employees; included also are over-award payments and overtime earnings.

The following table summarises minimum weekly wage rates for adult males and adult females in Tasmania for recent years. The averages include Federal and State awards, etc., and are for all industry groups combined.

Weighted Average Minimum Weekly Wage Rates, Tasmania (a) Adult Males and Adult Females: All Groups

End of	Adul	t rate	End of	Adult rate		
December	Male	Female	December—	Male	Female	
1973 1974 1975	106.02	92.47	1976 1977 1978	134·14 r147·58 158·86	122·15 134·91 144·83	

(a) Weighted average minimum weekly rates payable for a full week's work (excluding overtime) as prescribed in awards, determinations, etc.

Rates in Industry Groups

Tasmanian details by industry group are given in the next table:

	Adult	males	Adult females		
Industry group	Rates of wage (\$)	Index numbers (a)	Rates of wage (\$)	Index numbers (a)	
Mining and quarrying	170.32	603-1	-	_	
Engineering, metals, vehicles, etc.	152.49	540.0	146-41	735-4	
lextiles, clothing and footwear	141.97	502.7	136.79	687.1	
Food, drink and tobacco	154.79	548.1	143.62	721.4	
Sawmilling, furniture, etc.	144·69	512.3	127.36	639.8	
Paper, printing, etc	155.32	549.9	143.70	721.8	
Other manufacturing	147.43	522.0	-		
All manufacturing groups	150.84	534.1	140.40	705.3	
Building and construction	159.59	565.1	- 1	_	
Kallway services	149.78	530.3	156.50	786 .1	
Road and air transport	158.71	562.0	-	-	
Shipping and stevedoring	190.73	675.3	-	-	
Communication.	183.46	649.6	158-15	794-4	
Wholesale and retail trade	162.92	576-9	148·94	748 .1	
Public authority (n.e.i.) and community and business					
services	174.31	617.2	153.69	772·0	
Amusement, hotels, personal service, etc.	142.97	506-2	138-22	694.3	
All industry groups	158.86	562.5	144.83	727.5	

Weighted Average Minimum Weekly Wage Rates and Index Numbers, Tasmania Adult Males and Adult Females: Industry Groups, 31 December 1978

(a) Base of index numbers: weighted average minimum weekly wage rate, Australia, 1954=100.0.

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Index Numbers

The following table shows, in summary form, the index numbers for adult male and adult female weighted average minimum weekly wage rates in Tasmania for recent years:

Weighted Average Minimum Weekly Wage Rates, Tasmania: Index Numbers, All Groups Adult Males and Adult Females

End of December—	Index numbers (a)			Index numbers (a)		
	Male	Female	End of—	Male	Female	
1973 1974 1975 1976 1976 1977 1978	271.9 375.4 415.2 475.0 r522.6 562.5	307·2 464·5 530·2 613·6 677·7 727·5	December 1977 March 1978 June 1978 September 1978 December 1978 March 1979	r522.6 r530.6 539.0 540.7 562.5 562.5	677.7 687.8 697.8 698.2 727.5 727.5	

(a) Base of index numbers: weighted average minimum weekly wage rate, Australia, 1954 = 100.0.

Australian Rates

In the next table, rates and index numbers are shown for each Australian state:

End of December—	N.S.W.	Vic.	Qld	S.A.	W.A.	Tas.	Australia
		RATE	S OF WAGE	s (\$)			
1973 1974 1975 1976 1977 1978	78.13 105.97 118.70 136.14 r 149.93 162.13	77.42 105.15 117.32 134.10 r 147.50 159.43	79.82 108.95 121.48 139.14 152.76 163.65	75.20 103.32 115.13 132.20 r 145.69 157.69	75.66 101.02 113.32 132.29 r 148.55 158.33	76-80 106-02 117-27 134-14 r 147-58 158-86	77.69 105.57 117.95 135.29 r 149.08 160.81
		Inde	X NUMBERS	(b)			
1973 1974 1975 1976 1977 1978	276·7 375·2 420·3 482·0 r 530·9 574·1	274.1 372.3 415.4 474.8 r 522.3 564.5	282.6 385.8 430.1 492.7 540.9 579.5	266·3 365·8 407·6 468·1 r 515·9 558·3	267.9 357.7 401.2 468.4 r 526.0 560.6	271.9 375.4 415.2 475.0 r 522.6 562.5	$ \begin{array}{r} 275 \cdot 1 \\ 373 \cdot 8 \\ 417 \cdot 6 \\ 479 \cdot 0 \\ r 527 \cdot 9 \\ 569 \cdot 4 \end{array} $

Weighted Average Minimum Weekly Wage Rates, Australia (a): All Groups, Adult Males

(a) For a full week's work (excluding overtime), as prescribed in awards, determinations, etc.
 (b) Base of index numbers: weighted average minimum weekly wage rate, Australia, 1954 = 100.0.

Hourly Wage Rates in Tasmania

General

Hourly wage rates is the short title for 'Weighted average minimum hourly rates payable'. The concept is completely analogous to that embodied in weighted average minimum weekly wage rates and the calculation is similarly based on rates prescribed in awards or determinations of federal and state industrial authorities or in agreements registered with them.

Definitions

Hours of Work: In the fixation of weekly wage rates, most industrial tribunals prescribe the number of hours constituting a full week's work for the wage rates specified. The hours of work so prescribed form the basis of the compilation of the weighted averages of hourly rates.

Rural industry is excluded from the calculation of weighted average minimum weekly wage rates and also from the calculation of weighted average minimum hourly wage rates. In addition, the shipping and stevedoring group is also excluded from the latter calculation since definite particulars for the computation of hourly wage rates are not available.

The 40-hour week has operated in Australia generally from 1 January 1948 (N.S.W., from 1 July 1947). Nevertheless, the number of hours constituting a full week's work (excluding overtime) differs between occupations and/or states. The weighted average standard hours of work (excluding overtime) prescribed in awards, determinations and agreements for a full working week, in respect of adult male workers in all industry groups except rural, and shipping and stevedoring, at 30 June 1979, were: N.S.W., 39-71; Victoria, 39.90; Queensland, 39.82; S.A., 39.90; W.A., 39.78; Tasmania, 39.87; Australia, 39.80. Corresponding figures for adult female workers at 30 June 1979 were: N.S.W., 39.53; Victoria, 39.81; Queensland, 39.70; S.A., 39.77; W.A., 39.78; Tasmania, 39.63; Australia, 39.67.

Weekly Wage Rate Definitions: Apart from exclusion of the shipping and stevedoring industry, the definitions in the section headed 'weekly wage rates' apply with equal force to the calculation of hourly wage rates.

Summary of Details

The following table shows, for Tasmania, weighted average minimum hourly wage rates for adult male and adult female workers in all industries (except rural, and shipping and stevedoring) for recent years:

End of—	Rates of	wage (\$)	Index numbers (a)	
	Males (b)	Females (c)	Males (b)	Females (c)
December—1972 1973 1974 1975 1976 1977	1.9010 2.6396 2.8989	1.2385 1.4535 2.3336 2.6639 3.0827 3.4046	234.5 268.7 373.1 409.7 468.9 r 516.8	246.9 307.6 465.1 531.0 614.4 678.6

Weighted Average Minimum Hourly Wage Rates, Tasmania, All Groups Adult Males and Adult Females

(a) Base of index numbers: weighted average hourly wage rate, Australia, 1954 = 100.0.

(b) All industry groups except rural, and shipping and stevedoring.
 (c) All industry groups except rural, mining and quarrying, and building and construction.

Average Weekly Earnings

Source of Data

The figures in the following section are derived from particulars of employment and of wages and salaries recorded on pay-roll tax returns, from other direct collections and from estimates of the unrecorded balance. (In general, businesses with pay-rolls of less than \$5 000 per month are exempt from pay-roll tax and do not need to supply monthly details of employment and of wages and salaries.) Pay of members of the defence forces is not included.

Definitions

'Employed Male Unit': This is a special unit devised to overcome the difficulty that particulars of wages and salaries are not available separately for males and females. (The basic data available are the number of males, the number of females and the total pay-roll, only.) The number of females is converted to a lesser equivalent number of males by taking into account the approximate ratio of female to male earnings; a divisor for deriving average 'male' earnings is then obtained by adding the actual number of males to the calculated number of 'male equivalents'. The divisor so obtained is called 'employed male units'.

Separate ratios of female to male average earnings are used for individual states based on information from regular surveys of weekly earnings and hours and other sources. The Australian ratio is the weighted average of the State and Territory ratios. (The ratio for Tasmania for the June quarter 1979 was 65 per cent and for Australia 67 per cent.)

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Components of Pay-roll: Pay-roll includes, in addition to wages at award rates, the earnings of salaried employees, overtime earnings, over-award and bonus payments, allowances, commissions, directors' fees, and payments made in advance or retrospectively (e.g. advances of annual leave pay). Included also are the wages and salaries, not only of adults, but also of juniors; the earnings may relate to full-time, part-time or casual workers.

Invalid Comparison: Average earnings per employed male unit cannot be compared with male weighted average minimum weekly wage rates shown in the previous section. Weighted average minimum weekly wage rates relate to award rates for adult male wage earners in nonrural industry for a full week's work, at the end of each month or year; the average weekly earnings per employed male unit are derived from the pay-roll concept outlined in the previous paragraph and obviously cover a wider field of earnings and of wage and salary earners.

Seasonal Influence: Quarterly figures are affected by seasonal influences. For example, special payments, including prepayment for holiday periods, tend to raise the December quarter and to depress the March quarter averages. Comparisons as to trends are generally best made by relating complete years or corresponding periods of incomplete years. Alternatively, a 'seasonally adjusted' series may be used. Seasonally adjusted estimates (i.e. original data subjected to seasonal adjustment factors to remove the sudden influence of major changes in awards and determinations and of the effects of pay-day variations) are shown in the graph which follows the next table.

Summary of Details

The following tables show, for Tasmania and Australia, average weekly earnings per employed male unit; the figures are arranged both as quarterly and annual averages:

Year	A	verage for qu (S	Average for year			
	September	December	March	June	Amount (\$)	Percentage change (b)
1973-74 1974-75 1975-76 1976-77 1977-78 1977-78	175.60	117·20 146·70 164·70 188·70 204·80 214·50	$ \begin{array}{r} 101.60\\ 135.30\\ 151.20\\ 175.10\\ 194.00\\ 208.50\\ \end{array} $	120.60 151.40 165.10 185.50 201.10 217.80	110.50 140.20 157.80 181.20 199.00 211.60	16·1 26·9 12·6 14·8 9·8 6·3

Average Weekly Earnings Per Employed Male Unit, Tasmania (a)

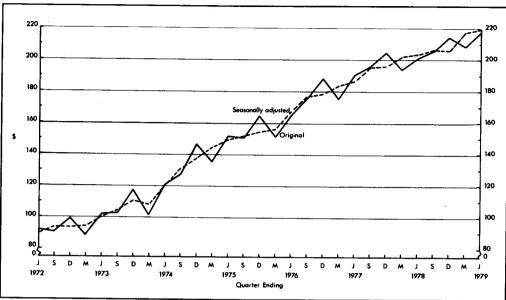
(a) For definitions, see earlier section headed 'Definitions'.

(b) Over preceding year.

Period	N.S.W.	Vic.	Qld.	S.A.	W.A.	Tas.	N.T.	A.C.T.	Australia	
1973-74 1974-75 1975-76 1976-77 1976-77 1977-78 1978-79	172.70 193.60 r 213.40	118.80 147.80 170.50 191.10 r 209.3 226.60	$ \begin{array}{r} 113.50\\ 142.50\\ 163.50\\ 184.50\\ 202.20\\ 217.80\\ \end{array} $	110·40 138·60 158·50 179·50 r 197·40 210·30	$ \begin{array}{r} 115.00\\ 145.60\\ 169.10\\ 190.80\\ 209.20\\ 223.30\\ \end{array} $	110.50 140.20 157.80 181.20 199.00 211.60	n.a. 168·50 190·00 r 216·70 r 240·70 259·30	n.a. 184·30 209·00 237·70 259·10 279·50	118·30 148·30 169·60 190·70 r 209·50 225·70	
Percentage Change: 1978-79 Over 1977-78										
	+7.9	+8.3	+7.7	+6.5	+6.7	+6.3	+7.7	+7.9	+7.7	

Average Weekly Earnings Per Employed Male Unit, Australia (a)

(a) For definitions, see the section preceding the tables.



Average Weekly Earnings Per Employed Male Unit Quarterly Averages, Tasmania

Surveys of Weekly Earnings and Hours

General

Sample surveys in respect of most employers in the private sector subject to pay-roll tax have been conducted annually during recent years by the Bureau as at the last pay-period in October. In 1972, for the first time, government employees were included in the survey. The results of the surveys are based on returns from stratified random samples of private employers subject to pay-roll tax; non-government hospitals not subject to pay-roll tax; local government authorities; and for all federal and state government departments, authorities and semi-government bodies.

For Australia as a whole the 1978 Survey covered approximately 2 647 000 male and 1 432 000 female wage and salary earners, comprising 1 671 000 males and 905 000 females in private employment, and 976 000 males and 527 000 females in government employment.

Definitions

Weekly Earnings: Gross earnings before taxation and other deductions have been made; includes: overtime earnings, ordinary time earnings, shift allowances, penalty rates, commission and similar payments; and that part of paid annual leave, paid sick leave, long service leave and paid holidays taken during the specified pay-period. It includes one week's proportion of payments made other than on a weekly basis, e.g. salary paid fortnightly or monthly. Retrospective payments are excluded.

Juniors: Those under 21 years of age not paid adult rates (but 'adults' may include those under 21 years receiving adult rates).

Full-time Employees: Employees who ordinarily work 30 hours or more a week and who received pay for the last pay-period in October.

Wages

Results of Surveys

The following table dissects average weekly earnings and hours by overtime earnings and hours for the private and total (private and government) sectors in Tasmania:

Average Earnings and Hours, Tasmania: Private and Total (Private and Government) Employment (a) October 1978

Particulars	Private employment	Private and government	Private	Private and government
-------------	-----------------------	------------------------	---------	------------------------

AVERAGE WEEKLY OVERTIME AND WEEKLY TOTAL EARNINGS (\$)

	Average overtime e		Average weekly total earnings	
Adult males—				
Manufacturing	20.80	20.10	208.60	207.80
Non-manufacturing (b)	12.90	11.80	206.40	217.10
All industries (b)	16.80	14.10	207.40	214.50
Junior males, all industries (b)	5.00	4.30	114.90	117.60
Females, all industries (b)—				
Adult	3.90	2.60	159.70	184.10
Junior	2.50	2.10	102.10	110.20

AVERAGE WEEKLY OVERTIME HOURS AND WEEKLY TOTAL HOURS PAID FOR

	Average weekl hours pai		Average weekly total hours paid for	
Adult males—				
Manufacturing	2.7	2.6	41.2	41.2
Non-manufacturing (b)	1.6	1.4	39.9	39.5
All industries (b)	2.1	1.7	40.5	40.0
Junior males, all industries (b)	1.1	1.0	40.2	39.9
Females, all industries (b)— Adult	0.6	0.4	38.4	37.8
Junior	0.7	0.5	39.5	39-1

AVERAGE HOURLY OVERTIME AND HOURLY EARNINGS (\$)

	Average overtime e		Average hourly earnings (c)	
Adult males— Manufacturing Non-manufacturing (b) All industries (b) Junior males, all industries (b) Females, all industries (b)—	7·70	7.73	5.06	5.04
	8·06	8.48	5.17	5.50
	8·00	8.29	5.12	5.36
	4·55	4.30	2.86	2.95
Adult	6·50	6·50	4·16	4·87
	3·57	4·20	2·58	2·82

(a) Average for all employees represented in the survey but excluding managerial, executive, professional and higher supervisory staff. Full-time employees included only. For the last pay period in October.

(b) Excludes rural industry and private domestic service.

(c) Derived by dividing average weekly total earnings by average weekly total hours paid for.

Minimum Wage Rates, Selected Occupations, Hobart

The following table shows minimum wage rates for selected occupations as prescribed by Federal and State awards, agreements and various determinations (both registered and unregistered) operative at 31 December in recent years. Unless specified, rates shown in the following table are for a 40-hour week. Increases reflect various margin adjustments.

Selected Minimum Wage Rates, Adult Males and Females: Hobart (\$)

Industry and occupation		31 Decembe	r
	1976	1977	1978
Adult Males			
Primary production—			
Farming (general), general hand	(a) 113·30	(a) 125·60	134.40
Grazing, shearer (per 100 flock sheep) (b)	53.55	57.70	61.48
Coal mining, miner (machine) (c)	- 101 20	107 50	a 10.00
Quarrying, labourer	r 181·30 121·80	r 197.50 134.50	210.80
Engineering, metals, vehicles, etc.—	121.00	154.30	143.90
Engineering—Fitter or turner	130.80	144.00	164.40
Toolmaker	137.50	151.00	175.00
Textiles, clothing and footwear—			
Clothing trades (readymade), tailor	126.60	139.60	149.50
Footwear, maker.	115.90	128.30	137.20
Textiles—Knitting, knitter	116.70	129.10	138-00
Woollen, weaver Food, drink and tobacco—	112.60	124.70	133.40
Acrated waters and cordials, general hand	112 20	124.20	122.00
Bacon curing, boner	112·20 155·80	124·30 170·70	132.90 182.60
Bread baking, doughmaker	159.50	174.30	182.00
Brewing, general hand	108.75	120.88	130.60
Butter, cheese and milk processing, butter maker	130.40	143.70	153.70
Confectionery, confectioner (group 1)	126.20	151.30	161.80
Jam, fruit and vegetable preserving, general hand	120.50	133-20	142.50
Meat industry—Labourer (beef, mutton)	122.20	134.90	147.10
Slaughterman (mutton) Sawmilling, furniture, etc.—	165.00	180.10	192.50
Sawmilling and timber yards—Machinist (A grade)	125 70	140.00	150.50
Sawyer (circular)	135·70 119·50	149·20 132·20	159.50
Paper, printing, etc.—	119.30	152.20	141.30
Printing (general)-Bookbinder	136.60	150.10	160.60
Machine compositor	143.30	157.10	168.10
Printing (newspapers)—Machine compositor (day work)	180.70	196-60	210.00
Machine compositor (night work) (d)	211.30	229.90	245.60
Other manufacturing-			
Brickmaking, drawer Electricity generation and supply, electrical fitter	129.70	142.90	152.80
Building and construction—	135.70	148.90	158.90
Building (e)—Bricklayer	r 182·71	r 201-28	213.70
Builder's labourer, skilled	177.20	175.40	196.53
Builder's labourer, unskilled	165.60	163.40	183.74
Carpenter	r 182.71	r 201.28	213.70
Electrician (installation) (f)	155.50	170.00	182.00
Plasterer	r 182·71	r 201.28	213-70
Painter	r 182.71	r 201.28	210-50
Plumber Railway services—	161.80	177.00	190-60
Traffic—Locomotive engine driver	149.85	162.05	101.00
Porter	112.05	163·95 124·05	191.02 132.35
Road and air transport—	112.05	124.03	132.33
Road transport, motor truck driver (over 1.2 tonnes to 3.0 tonnes)	132.10	145.30	162.40
Tramways and buses, bus driver (one-man operator) (g)	132.10	145.30	163·40
Shipping and stevedoring—	104.00	140.30	159.60
Shipping (cargo vessels), able seaman (h)	r 248-46	r 275.71	294.85
Stevedoring, what labourer (per hour) (i)	5.11	5.56	6.19
Communication—			
Post Office, postman (j)	138.63	152.17	162.21
Wholesale and retail trade—			
Butchers, general butcher Petrol service stations, attendant	148·40	162.50	173.90
Retail stores, shop assistant (grocery)	112·50	123.80	132.40
Wool stores, wool classer	106∙60 r 141∙60	118.50 r 155.40	126·80 166·20
	141.00	1155.40	100.70

Wages

(\$)

	31 December			
Industry and occupation	1976	1977	1978	
ADULT MALES—continued				
Public authority (n.e.c.), community and business services—				
Hospitals, orderly	r 135·25	r 148∙67	158.98	
Other services—Graduate engineer		r 185·17	198.00	
Graduate scientist	157.40	r 172.03	184-00	
Amusement, hotels, personal services, etc.—				
Hairdressing, hairdresser (men's)		155.20	166.00	
Hotels (k), barman	121.20	133.90	143.70	
Restaurants (1), cook (one cook only employed)		134.60	144.00	
Watchmen, cleaners, etc., office cleaner (day)	126.80	139.80	149.60	
Adult Females				
Fextiles, clothing and footwear				
Dry cleaning, presser	122.70	135.40	144.80	
Order dressmaking, machinist	118.40	130.90	140.00	
Readymade dressmaking, table hand or coat machinist	r 118-40	r 130.90	140.00	
Textiles—Knitting, machinist	116.70	129.10	138.00	
Woollen, weaver	116.40	128.80	137.70	
Food, drink and tobacco—				
Confectionery, general hand		r 129·20	138.10	
Jam, fruit and vegetable preserving, general hand	120.50	133.20	142.50	
Fransport and communication-	1			
Post Office, telephonist (1)	128.56	141.64	151.48	
Wholesale and retail trade—				
Retail stores—Shop assistant (confectionery)		118.50	126-80	
Shop.assistant (drapery)	106.60	118.50	126-80	
Public administration and community and business services-				
Australian Public Service, typist (j)		142.95	152.86	
Hospital nurses (qualified), first year	152.20	166.60	178.20	
Amusement, hotels, personal service, etc				
Cleaners, office cleaner (day)		139.80	149.60	
Hairdressing, hairdresser		155.20	166.00	
Hotels (k), barmaid		132.40	143.70	
Restaurants (k), waitress		128.60	137.50	
Theatres, usherette, ticket-taker etc. (1)	115.30	127.70	136.60	

(a) 44-hour week. (b) Rates shown are 'not found rates'. Shearers' hours of work are 40 per week. (c) 35 hour week. In addition to the rate shown, an attendance allowance is payable for each full fortnightly payperiod worked. (d) 38-hour week. (e) Rates shown are weekly equivalents of hourly rates. They include allowances for excess fares, travelling time, sick leave, statutory holidays following the job, etc. (f) Weekly rates prescribed for a full week's work (excluding overtime). (g) Government operated services only. (h) Includes an allowance valued at \$8.15 per week for keep and accommodation. (i) Rates shown are for casual wharf labourers on other than special cargo work. (j) 36³/₄-hour week. (k) Weekly cash payments where board and lodging are not provided. (l) 36-hour week.

WAGE-FIXING AUTHORITIES

Tasmanian Industrial Boards

History

The evolution of the Tasmanian Wages Boards system is described in the 1968 Year Book. On 22 December 1975, Royal Assent was given to the Industrial Relations Act 1975. The new Act superseded the Wages Board Act 1920, replacing Wages Boards with Industrial Boards; the more important changes embodied in it are outlined in the 1977 Year Book. The following sections summarise the current situation.

Office of the Chairman of Industrial Boards

The Office of the Chairman of Industrial Boards is the wage-fixing Authority for all employers whose employees are not covered by a Federal or Public Service Board award (approximately 70 000 employees in this State). The Authority comprises the Chairman and Deputy Chairman of Industrial Boards, who are Government-appointed and who act as Chairmen on approximately 70 Industrial Boards that are covered by the Authority. Supporting staff are officers of the Department of Labour and Industry.

Establishment and Constitution of Industrial Boards

Boards are established, by order of the Governor, for particular industries. The constitutional nexus of a Board is the industry of the employer, not the common occupation of the employees, as is the case under other authorities.

Each Board, of which there are about 70 in active existence, consists of an equal number of employer and employee representatives, and a Chairman. The Chairman is the Chairman of Industrial Boards, or at his direction, the Deputy Chairman of Industrial Boards. Board members are appointed by the responsible Minister; at least one-half (on either side) of the representatives must be employed in the industry within the Board's jurisdiction.

Board members are appointed to a three-year term of office.

Function of Boards

The function of Industrial Boards is to make awards prescribing minimum wage rates and conditions of employment that must be observed by all employers in the industries within the particular Board's jurisdiction. (An 'Industry' is defined in the Act as any trade, business, undertaking, profession, calling, function, process or work performed, carried on, or engaged in by an employer.) Examples are the Mining (Lead-Zinc) Industrial Board, which is established in respect of the industry of mining and processing of silver-lead-zinc ore; the Dentists' Industrial Board, established in respect of dentists and dental mechanics, and hence covering persons employed in those industries, and the Shipbuilders' Industrial Board, established in respect of the industry of constructing, altering, or repairing ships or boats, and dunnaging of ships' holds.

An award cannot contain any matter relating to: (i) the opening or closing hours of an employer's business premises; (ii) the granting of long service leave; (iii) a bonus payment made at the discretion of an employer; or (iv) a superannuation scheme.

Awards may be made to have retrospective effect, and may be made to remain in force for a specified period. Awards may replace, rescind or amend an existing award, and are subject to the Apprentices Act 1942, the Long Service Leave Act 1956, the Public Health Act 1962, the Factories, Shops and Offices Act 1965, and the Mines Inspection Act 1968.

Meetings of Boards are normally convened by the Chairman of Industrial Boards but the responsible Minister (The Minister for Industrial Relations) may convene a Board meeting for the purpose of settling or preventing an industrial dispute.

Variations to Awards Without a Meeting of a Board

Under section 30 of the Act, the Chairman may make an award amending a previous award, without the convening of a meeting of the Board, upon written application from all representative members of the Board for the particular amendment.

Under section 31 the Chairman can make a Common Rule Award, where the provisions of at least five awards are affected.

On receipt of an application, a notice is published in the daily press. A hearing is then conducted, at which the submissions of employer and employee organisations are considered by the Chairman. Following the hearing, the Chairman may make a Common Rule Award.

This award may only relate to the following matters: (i) a basic wage; (ii) a minimum wage; (iii) standard hours of work; (iv) paid leave of absence; and (v) any matter that is determined in an award made under the *Commonwealth Conciliation and Arbitration Act* that affects or relates to industries in which at least five Boards have jurisdiction. However, this restriction is removed if the award is made on joint application from the Tasmanian Trades and Labor Council and an appropriate employer organisation (usually the Tasmanian Chamber of Industries).

One example of a Common Rule Award is an award made following a 'National Wage' decision of the Federal Conciliation and Arbitration Commission.

Industrial Agreements

Under section 32 of the Act, an industrial agreement may be made, for the purpose of resolving an industrial matter that does not extend to the whole of an industry within the jurisdiction of a Board. When the Chairman satisfies himself that the agreement has been executed by, or on behalf of, all parties involved in the matter, and that the provisions of the agreement are in line with appropriate award provisions, the Chairman 'shall certify that agreement as an award having like effect under this Act'.

Industrial Appeals Tribunal

This Tribunal was set up to provide for appeals against a determination made by a Board or the Chairman to include, or refuse to include, any specified provision in an award or to refuse to make an award on any specified matter. Such appeals must be made within 21 days of the making of a determination. After hearing the appeal, the Tribunal (unless it dismisses the appeal) may reverse or vary the determination in respect of which the appeal is brought; and to give effect to its decision the Tribunal may vary or revoke an award, or make a new award.

A decision of the Tribunal can be challenged only on the grounds of illegality, by application to the Supreme Court.

Compulsory Conferences

Under section 50 of the Act, the Minister may call a compulsory conference for the purpose of settling or preventing an industrial dispute relating to:

- (i) the engagement, dismissal, or reinstatement of any particular employee or class of employees; or
- (ii) the entering into, execution, or termination of any contract for services in circumstances that affect, or may affect, an employee in, or in relation to, his work.

The Minister may summons any person whose presence may help prevent or settle a dispute.

The compulsory conference is presided over by a person directed by the Minister to undertake such duty; in practice this person is usually the Chairman or Deputy Chairman of Industrial Boards.

If after considering the views expressed at the conference the President is of the opinion that certain action should be taken to effect the aim of the conference (viz. to settle or prevent an industrial dispute) then he may, by written order, direct such action to be taken.

Tasmanian Public Service Board

General

The Public Service Act 1973 established two new industrial authorities, the Public Service Board and Public Service Arbitrator (for details see the next section) to deal with awards, working conditions, etc., for employees of the State Government and certain State authorities. The Public Service Board comprises three Commissioners appointed by the Governor for terms not exceeding five years. One of the three Commissioners is appointed Chairman of the Board. In addition to members of the State Public Service the Board's jurisdiction includes persons employed in the teaching service, police force, parliamentary staff positions, public hospitals, non-academic staff of the College of Advanced Education and various State authorities.

The Public Service Board Department is the personnel authority for the Public Service and is required to examine the business of each department's activities and business methods to find ways of economising and promoting efficiency in the management and working of departments. The work of the Public Service Board Department, therefore, involves inspections and the recruitment, appointment, salary classification, training and promotion and disciplinary supervision of all persons employed under the *Public Service Act* 1973.

Industrial Functions

The Public Service Board may make awards covering wages, salaries and conditions of work for employees falling within its jurisdiction. A main function of the Board is determining 'principal awards', i.e. an award which covers all employees within the scope of a particular group such as administrative and clerical officers. The determining of a principal award involves a complete review of the wages and salaries and other work conditions of all positions within the scope of the particular award.

Unless revoked a principal award is effective for three years. However, during the currency of a principal award it may be amended by the Board to eliminate anomalies, errors or defects contained in it, to incorporate determinations of the Federal Conciliation and Arbitration Commission (e.g. national wage case decisions, etc), or for a number of other reasons.

The Tasmanian Public Service Arbitrator

The Public Service Arbitrator, appointed by the Governor for a term not exceeding five years, has the same area of jurisdiction as the Public Service Board. Applications to the Arbitrator for arbitration on awards may be made where the Public Service Board has: (i) refused an application for an award; (ii) made an award (including an award to supplement a consent award); or (iii) allowed three months or longer to elapse after an application has been made for an award without (a) refusing the application or (b) making an award (including a consent award). Such applications are lodged with the registrar and the Arbitrator, after he has been satisfied that the applicant is entitled to apply for arbitration, arranges to hear the applicant may: (i) refuse the application; (ii) confirm the award or any of its provisions; (iii) direct the Board to vary the award by omitting, altering or adding to the award's provisions; or (iv) where it has refused or failed to make an award, to make an award in specified terms.

The Public Service Arbitrator has an additional function of reviewing individual salary classifications made by any controlling authority following the handing down of any new principal award. Applications for consideration of particular salary classifications may be made by any registered employee organisation in respect of any office or position held by any of its members. In addition, the *State Employees (Long Service Leave) Act* 1950 was amended on 19 September 1974. A new section provided for the settlement of any dispute as to whether or when an employee is or has become entitled to leave of absence or an allowance in lieu, or whether a deceased employee's personal representative is or has become entitled to payment of an allowance. The section stipulates that the Public Service Arbitrator shall hear and determine all such disputes.

INDUSTRIAL DISPUTES

Statistics of industrial disputes refer only to those involving a stoppage of work of 10 man-days or more. The information is compiled from the following sources: (i) direct from employers and trade unions; (ii) reports from government departments and authorities; (iii) reports from state and federal industrial authorities; and (iv) information contained in trade journals, newspapers, etc. Particulars of some stoppages are estimated and the following statistics should be regarded as giving only a broad measure of industrial stoppages. The details relating to workers involved, working days lost and estimated loss in wages are in respect of those thrown out of work at the establishments where the stoppages actually occurred, only.

The record estimated loss in wages due to industrial disputes (involving stoppages of 10 days or more) in 1973 (\$2 322 400) represented an average loss of \$133 per worker for the 17 500 workers involved. The average loss per worker involved in 1978 was \$79. Details relating to the value of production lost as a direct result of industrial disputes are not available.

The next table summarises statistics relating to industrial disputes in Tasmania for the last six years:

Year	Disputes	Workers involved	Working days lost	Estimated loss in wages
1973	no.	'000	'000	\$`000
	63	17·5	140·1	2 322.4
	79	33·6	88·5	1 800.9
	57	20·1	40·6	1 007.5
	43	30·9	62·2	1 792.7
	39	7·9	26·7	928.0
	46	17·1	35·4	(b) 1 356.0

Industrial Disputes (a): Tasmania

(a) The statistics relate to stoppages involving 10 man-days or more in the establishments where the stoppages occurred, only.

(b) The estimated Tasmanian loss was 1.7 per cent of the Australian total in 1978.

The next table summarises statistics relating to industrial disputes in Australia for the last six years:

Year	Disputes	Workers involved	Working days lost	Estimated loss in wages
1973 1974 1975 1976 1977 1978	no. 2 538 2 809 2 432 2 055 2 090 2 277	'000 803·0 2 004·8 1 398·0 2 189·9 596·2 1 075·6	'000 2 634·7 6 292·5 3 509·9 3 799·2 1 654·8 2 130·8	\$'000 45 206-5 128 301-8 95 760-7 114 552-0 59 674-0 78 404-0

Industrial Disputes (a): Australia

(a) The statistics relate to stoppages involving 10 man-days or more in the establishments where the stoppages occurred, only.

The following table analyses industrial disputes according to the industry of the labour force involved:

Industrial Disputes by Industries: Tasmania

Period	Mining	Metal products, machin- ery and equip- ment	Textiles, clothing, foot- wear	Food, beverages, tobacco	Paper and paper products, printing and publish- ing	Other	Total manu- factur- ing	Construc- tion
			NUMBER	of Dispute	S			
1973. 1974. 1975. 1976. 1976. 1977. 1978.	16 10 8 12 14 15	6 6 1 3 4	2 5 - - -	7 7 6 7 1 1	2 7 5 2 2 4	2 5 5 5 3 5	19 30 22 15 9 14	3 8 9 4 6 3
	Wor	kers Invoi	.ved (Diri	ECTLY AND	INDIRECTLY)	('000)		
1973. 1974. 1975. 1976. 1977. 1978.	2·4 3·6	1.8 5.7 3.4 4.4 0.9 5.2	1.4 4.2 0.7 1.9 -	$ \begin{array}{c} 4 \cdot 2 \\ 4 \cdot 5 \\ 1 \cdot 2 \\ 2 \cdot 2 \\ 0 \cdot 1 \\ 1 \cdot 3 \end{array} $	$ \begin{array}{c} 2.7 \\ 3.9 \\ 3.2 \\ 1.2 \\ 0.3 \\ 1.6 \end{array} $	0.1 0.3 4.4 $-$ 0.3	10·1 18·5 8·6 14·1 1·4 8·4	0.2 6.7 6.9 3.8 0.3 1.3

Labour, Prices and Wages

				Manufa	acturing						
Period	Mining	Metal products, machin- ery and equip- ment	Textiles, clothing, foot- wear	Food, beverages, tobacco	Paper and paper products, printing and publish- ing	Other	Total manu- factur- ing	Construc- tion			
Working Days Lost ('000)											
1973 1974 1975 1976 1977 1978		20·1 45·5 14·4 4·7 0·9 7·5	16·4 3·7 1·6 1·9 -	5.5 6.1 3.5 7.2 0.8 2.6	39.7 12.8 2.7 15.4 0.2 2.1	$ \begin{array}{c} 0.3 \\ 2.6 \\ 1.1 \\ 6.5 \\ 0.2 \\ 0.5 \end{array} $	81.9 70.6 23.3 35.7 2.0 12.7	$ \begin{array}{c} 0.7 \\ 7.5 \\ 5.9 \\ 4.2 \\ 3.0 \\ 1.3 \end{array} $			
		Estim	ATED LOSS	S IN WAGES	(\$'000)						
1973 1974 1975 1976 1977 1978	97.1 281.1 307.0	357.8 927.4 279.7 120.1 28.0 250.0	174·0 60·8 34·2 49·8 -	69·3 106·2 81·1 186·4 22·0 77·0	640-7 281-2 77-4 371-8 5-0 78-0	3·4 59·1 30·2 184·4 8·0 19·0	1 245.1 1 434.7 502.6 912.5 63.0 424.0	$ \begin{array}{c} 12.2\\ 164.1\\ 157.6\\ 135.7\\ 110.0\\ 44.0\\ \end{array} $			

Industrial Disputes by Industries: Tasmania-continued

Industrial Disputes by Industries: Tasmania—continued

Period	Railway transport, air transport	Road transport, other transport and storage, communi-	Water t Steve- doring	ransport Other water	Entertain- ment, recreation, hotels, personal service,	Other industries (a)	Total all industries
		cation	services	transport	etc.		
		Numb	ER OF DISP	UTES			
1973 1974 1975 1976 1977 1978	3 2 3 3 2	4 4 1 2 1 5	2 8 5 - 2	3 2 5 3 2 1	$ \begin{array}{c} 1 \\ 3 \\ 2 \\ - \\ 1 \\ 1 \end{array} $	12 11 3 4 3 1	63 79 57 43 39 46
	WORKERS I	NVOLVED (E	DIRECTLY AN	ID INDIRECT	ly) ('000)		
1973 1974 1975 1976 1977 1978	0·3 0·4 0·5 1·6 0·4 0·3	$ \begin{array}{c} 0.2 \\ 0.4 \\ - \\ 1.7 \\ 1.2 \\ 1.6 \end{array} $	0.2 1.6 0.7 0.2 - 0.8	0·2 - 0·4 0·1 0·1 -	$ \begin{array}{c} 0.1 \\ 0.9 \\ 0.2 \\ 0.4 \\ 1.2 \\ 0.2 \end{array} $	$ \begin{array}{r} 3.5 \\ 4.2 \\ 0.5 \\ 5.5 \\ 0.2 \\ 0.1 \end{array} $	17.5 33.6 20.1 30.9 7.9 17.1
		WORKING	DAYS LOS	г ('000)			
1973 1974 1975 1976 1977 1978	0·3 0·4 1·1 1·7 0·7 0·6	0·1 0·7 0·1 1·8 0·5 2·1		0.5 0.1 0.5 3.2 0.1 -	0·2 0·4 1·2 -	21.1 1.6 0.2 6.9 0.9 -	140·1 88·5 40·6 62·2 26·7 35·4

Industrial Disputes

· · · · · · · · · · · · · · · · · · ·	Railway transport, air transport cransport air transport communi- cation		Water t	ransport	Entertain- ment, recreation,	Other	Total all industries	
Period			Steve- doring services	Other water transport	hotels, personal service, etc.	industries (a)		
]	Estimated I	Loss in Wa	GES (\$'000)				
1973 1974 1975 1976 1977 1978	1.6 26.1 47.7	$ \begin{array}{r} 1.5\\ 14.0\\ 3.7\\ 73.0\\ 17.0\\ 75.0 \end{array} $	$ \begin{array}{r} 0.5 \\ 54.1 \\ 16.8 \\ 5.3 \\ - \\ 27.0 \\ \end{array} $	9.4 2.3 15.4 120.3 5.0 1.0	$ \begin{array}{r} - \\ 2 \cdot 6 \\ 0 \cdot 9 \\ 9 \cdot 6 \\ 30 \cdot 0 \\ 1 \cdot 0 \end{array} $	321.8 30.3 3.3 181.7 10.0 -	2 322.4 1 800.9 1 007.5 1 792.7 928.0 1 356.0	

Industrial Disputes by Industries: Tasmania-continued

(a) Includes: agriculture, grazing, etc.; finance and insurance; wholesale and retail trade; real estate and business services; electricity, gas and water; public administration and defence; and community services.

Further References

The information contained in this chapter is generally available in the 6000.0 series of publications produced by the Canberra Office of the ABS. The main bulletins of this series are the following:

Labour Statistics (6101.0) (annual, 1977 issue released November 1978, 99 pp.)

Labour Statistics (6101.0) (annual, 1977 issue released November 1978, 99 pp.) The Labour Force (6203.0) (monthly, June 1979 released 15/8/79, 23 pp.) Civilian Employees (6213.0) (monthly, May 1979 released 1/8/79, 8 pp.) Survey of Persons Registered with the CES as Unemployed, March 1977 (24/6/77, 23 pp.) Average Weekly Earnings (6302.0) (quarterly, June quarter 1979 released 3/9/79, 4 pp.) Wage Rates (6312.0) (monthly, May 1979 released 3/8/79, 18 pp.) Industrial Disputes (6321.0) (monthly, May 1979 released 2/8/79, 2 pp.)

Consumer Price Index (6401.0) (quarterly, June quarter 1979 released 25/7/79, 9 pp.) Average Retail Prices of Selected Food and Grocery Items, Six State Capital Cities and Canberra (6403.0) (quarterly, June quarter 1979 released 29/8/79, 2 pp.) Price Index of Materials Used in Building Other than House Building (6407.0) (monthly, July 1979 released

27/8/79, 8 pp.) Price Index of Materials Used in House Building (6408.0) (monthly, July 1979 released 27/8/79, 8 pp.) Price Index of Electrical Installation Materials (6409.0) (monthly, July 1979 released 10/8/79, 2 pp.)

Price Index of Metallic Materials (6410.0) (monthly, July 1979 released 10/8/79, 2 pp.) Price Index of Materials Used in Manufacturing Industry (6411.0) (monthly, June 1979 released 3/9/79, 6 pp.) Price Index of Articles Produced by Manufacturing Industry (6412.0) (monthly, June 1979 released 15/8/79, 6 pp.)

Other Publications

COMMISSION OF INQUIRY INTO POVERTY (R. F. Henderson, Chairman). Poverty in Australia, Vols. 1 and 2 (AGPS, Canberra, 1975).

DEPARTMENT OF EMPLOYMENT AND YOUTH AFFAIRS. Monthly Review of the Employment Situation.

Chapter 18

MISCELLANEOUS

ECONOMIC CENSUSES AND SURVEYS

Introduction

Commencing with the year 1968-69, integrated censuses were introduced for the following sectors of the economy: mining; manufacturing; electricity and gas; retail trade; and wholesale trade. Since then, some sectors have been covered by regular annual economic censuses (e.g. mining) while others have not yet been the subject of a subsequent census (e.g. wholesaling). Also, data for the agricultural sector have recently been made available on a comparable basis. These have been based on a survey (the annual Agricultural Finance Survey) rather than a complete census. In the 1972 Year Book, Appendix A gave a detailed description of the first Australian Integrated Economic Censuses, conducted by the Australian Bureau of Statistics for the 1968-69 financial year. The various industry sectors currently covered by integrated economic censuses and the Agricultural Finance Survey are each featured in this book; references are: (i) Agriculture, Chapter 7; (ii) Mining, Chapter 8; (iii) Manufacturing, Chapter 9; (iv) Electricity and Gas, Chapter 9; and (v) Retail Trade, Chapter 10.

In this section are set out the definitions of terms and concepts which apply to the integrated economic censuses. Also, the results of those industry sectors covered by censuses in recent years, together with survey results for the agricultural sector, are brought together to allow inter-sector comparisons to be made. Comparison tables showing the results of the five 1968-69 censuses may be found in Chapter 18 of the 1977 Year Book.

Concepts and Definitions

For the 1968-69 and subsequent economic censuses uniform definitions and concepts have been used. This allows inter-sector comparisons (see later section) and increases the usefulness of the data derived from censuses for economic analysis and market research. Definitions and concepts used in these censuses are summarised below.

Establishment: Generally the establishment is the whole of each physical location operated by one enterprise, given that the main activity of the establishment is within scope of the census. Usually only one return is submitted for each establishment classified to the industry of its main activity. The principal exception to the 'one return one establishment' rule is where a secondary activity at a location creates gross receipts of \$1m or more. In such cases the secondary activity may have to be reported on a second return appropriate to its industry or its sector. Details for administrative offices and ancillary units (such as head offices, storage depots, garages, laboratories, etc.) which serve or administer establishments within the same enterprise but which are located away from them are treated as follows: (i) if only one establishment is served or administered then details are included in the establishment return; or (ii) if more than one establishment is served or administered, details are included on the enterprise return. Manufactures' sales branches located away from the parent manufacturing establishment are treated as ancillary units provided they do not distribute goods to customers from their own holdings of stocks. If the unit does distribute from stocks in this manner then it is treated as an establishment and included in the wholesale sector.

Electricity and Gas Industries—the Exception: The single operating location is not suitable as a basis for enterprises engaged in producing or distributing electricity or gas. Therefore for electricity and gas industries, a special treatment was devised—the establishment unit for these industries consists of all locations operated by the enterprise in the one state. *Enterprise:* This is broadly the operating legal entity and is the key unit for the collection of information. Where a number of legal entities operate as a group, owned or controlled by a single company, the enterprise is not the group as a whole, but each individual operating legal entity in the group.

Enterprise Group: Comprises a group of operating legal entities owned or controlled by a single company.

Value Added: Common to all sectors covered by integrated economic censuses is the following definition: value added equals turnover plus increase in stocks minus purchases, transfers in and selected expenses. The value added measure can then be aggregated for all establishments and sectors covered by the censuses without duplication. In broad terms, value added is the surplus from which establishments pay wages and salaries, interest, depreciation, rents and overheads. The remainder is available for appropriation as profits (after provision for income tax).

Turnover: The definition of turnover is as follows: (a) In manufacturing and mining censuses: (i) sales of goods produced by the establishment; (ii) sales of goods not produced by the establishment; (iii) transfers out of goods to other establishments of the same enterprise; (iv) bounties and subsidies on production; (v) all other operating income but excluding revenue from rent and leasing, interest other than hire purchase interest, dividends and sales of fixed tangible assets; and (vi) capital work done for own use or for rental or lease. (b) In retail and wholesale trade censuses: (i) sales of goods (owned by the enterprise); (ii) transfers out of goods to other establishments of the same enterprise (applies only to wholesale); (iii) selling and purchasing commissions received (applies only to wholesale); (iv) all other operating income but excluding items specified in (a) (v) above; and (v) goods withdrawn from stock for own use (as fixed tangible assets, or for rental or lease).

Purchases and Selected Expenses: Are defined as follows: (a) In manufacturing and mining censuses: (i) the value of purchases of materials, fuels, electricity and gas, and wrapping and packaging materials is supplemented by the value of transfers in from other establishments of the enterprise; (ii) purchases of goods for resale are included as well as purchases for own use in production; and (iii) selected expenses comprise repair and maintenance expenses, charges for sub-contract and commission work, outward freight and cartage, motor vehicle running expenses and sales commission payments. (b) In retail and wholesale trade censuses: (i) the value of purchases of goods for resale is widened to include purchases for both wholesale and retail trade, no matter whether the establishment is primarily a retailer or a wholesaler; (ii) the value of purchases also includes purchases of materials for manufacturing to cover cases where the retail or wholesale establishment has this secondary activity; and (iii) selected expenses comprise those specified in (a) (iii) above plus purchases of wrapping and packaging materials, and electricity and gas (see item (a) (i) in preceding manufacturing and mining group for the reason for this addition).

Stocks: Are the total held by the establishment and may therefore include some stocks held for secondary activities, e.g. a manufacturing establishment may have, in its stocks figure, merchanted goods held or a retail establishment may include in its return, stocks held for wholesaling and manufacturing.

Transfer Values: Transfers, both in and out, are confined to transfers of goods; the term is further narrowed to mean transfers between establishments of the same enterprise. Provision exists for recording transfers in all census sectors except retail trade and here the instruction requires purchases to be reported inclusive of transfers in, but net of transfers out. Thus, transfers are taken into account in arriving at value added since transfers out, as just defined, are a part of turnover and transfers in are a part of purchases and selected expenses.

Employment, Salaries and Wages: In accordance with the new concept of treating the establishment as a whole, all employees are entered, including those working in administrative offices and ancillary units which serve only the one associated establishment.

Fixed Capital Expenditure: The general basis for collection is: purchases of new and second-hand assets less sales of second-hand assets. (For establishments of multi-establishment enterprises, transfers from other establishments of the enterprise are treated as purchases, and transfers to such establishments are treated as sales.) The dissection of fixed

capital expenditure comprises expenditure on: (i) motor vehicles; (ii) land and buildings; and (iii) plant and machinery. A further distinction is made between new assets and second-hand assets.

Industrial Classification

The Australian Standard Industrial Classification (ASIC) (Preliminary 1969 Edition) was adopted for use in the 1968-69 and subsequent economic censuses. The 1978 Edition of ASIC was used for economic censuses from 1977-78. ASIC defines the industries for which statistics are collected in the censuses and allows the scope of the individual censuses to be marked out without gaps or duplications between them. It also identifies the statistical units (establishments, enterprises, etc.) and lays down standard rules for identifying and coding them to industries of the classification. A detailed description of ASIC may be found in the Bureau publication ASIC, Australian Standard Industrial Classification, 1978 Edition Vol. 1: The Classification (1201.0).

Agricultural Sector Financial Statistics

As from 1968-69, the Bureau has progressively developed annual agricultural industry finance surveys to obtain: firstly, details of farm expenditure; and, more recently, a wide range of financial data on a compatible basis to that available for industry sectors covered by the integrated economic censuses. The coverage of the 1974-75 and subsequent Agricultural Finance Surveys has consisted of a randomly selected sample of agricultural enterprises (classified to ASIC Subdivision 01). Results of these surveys have been used to calculate estimates covering all agricultural enterprises. A complete agricultural sector economic census of all agricultural enterprises has not been conducted, nor is one proposed, because of the high cost involved.

The concepts and definitions used are basically the same as those outlined above for the integrated economic censuses. Additional notes are set out below:

Value Added: When determining the 'increase in stocks' only livestock is taken into account due to its relative significance and to the difficulties associated with including other farm stocks.

Turnover: Turnover of agricultural enterprises includes proceeds received during the year (which do not necessarily relate to the production of that year) from the sale of crops, livestock and livestock products, and other miscellaneous revenue. Miscellaneous revenue includes both sundry agricultural proceeds (such as proceeds from insurance recoveries, agistment, livestock service, artificial insemination, government relief payments, agricultural services such as contract shearing, harvesting, etc.) and also receipts from any nonagricultural activity of the enterprise.

Purchases and Selected Expenses: Include cash payments made during the year for goods and services including marketing expenses; purchases of livestock, feed, fodder, fertiliser, chemicals and veterinary supplies and services; payments for electricity, fuel, water and drainage; payments to contractors; repairs and maintenance to motor vehicles, machinery, equipment, buildings, structures and fences; motor vehicle registration and insurance; insurance of plant; payments for agistment; etc.

Adjusted Value Added: This is value added plus rent and leasing revenue (other than land) less rates and taxes, insurance payments, other expenses, and rent and leasing expenses (other than land).

Gross Operating Surplus: is adjusted value added less wages, salaries and supplements.

Cash Operating Surplus: is gross operating surplus less the increase in value of livestock, interest and land rent paid *plus* interest and land rent received. It is the surplus available for profit, income tax and depreciation provisions.

Net Capital Expenditure: is the expenditure on new and second-hand assets less sales of existing assets and trade-in allowances.

Gross Indebtedness: is the total amount owing at 30 June.

Comparisons Between Industry Sectors

Principal items from economic censuses conducted in recent years are shown below:

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ASIC classification of establishments and year		Number of establish- ments at 30 June	Persons employed at 30 June	Wages and salaries	Value added
Mining (a)—	1972-73	48 56 56 57 63 63	No. 4 326 4 317 4 450 4 248 4 133 n.a.	\$`000 28 091 30 623 43 026 47 197 51 538 53 870	\$'000 62 186 85 321 80 903 80 607 118 619 143 877
Manufacturing—	1972-73 1973-74 1974-75(b) 1975-76 1976-77r 1977-78p	912 9 <u>35</u> 628 667 617 585	31 504 32 359 28 708 27 753 22 766 26 734	130 703 <u>161 386</u> 194 883 211 327 246 014 257 032	283 420 <u>340 250</u> 402 255 456 029 533 288 494 738
Electricity and gas-	-1971-72	5	2 971	14 658	45 749

Economic Censuses and Surveys

Mining, Manufacturing	Electricity	and Gas	Censuses,	Tasmania
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(a) Census results exclude 'small' tin miners whose sales were less than \$20 000.

(b) From 1974-75 the Census results exclude single establishment enterprises employing less than four employees at 30 June.

As already noted, value added is a measure that can be aggregated and directly compared for all establishments and industry sectors for which it has been determined, without duplication. The following table compares the industry sectors of agriculture, mining and manufacturing on the basis of value added for recent years.

	197	5-76	197	6-77	1977-78		
Industry sector	Value Of mean added population		Value added	Per head of mean population	Value added	Per head of mean population	
Agriculture (a) Mining Manufacturing	\$m 66·6 80·6 456·0	\$ 164 198 1 123	\$m 77.9 118.6 r 533.3	\$ 190 290 r 1 304	\$m p 93·5 143·9 494·7	\$ 227 349 1 200	

Integrated Economic Censuses and Agricultural Finance Survey, Tasmania: Value Added

(a) Since the estimates are based on sample surveys they are subject to sampling errors. 'Standard errors' indicating the reliability of the estimates are included in the Canberra Office publication Agricultural Sector, Part IV, Financial Statistics (Cat. No. 7507.0).

AUSTRALIAN NATIONAL ACCOUNTS

Introduction

National accounting aims at providing a systematic summary of the transactions taking place in the economy, especially of those that relate to the production and use of goods and services, and to transfers of income or capital between sectors of the economy. National accounts statistics therefore provide a medium for describing or analysing the forces that drive and shape the economy.

Estimates of national income and expenditure are compiled by the Bureau and presented in a regular sequence of national accounts publications, in which the first estimates for the year just completed are successively revised and additional detailed tables are issued as further information becomes available. The cycle begins in August with the Budget White

Paper National Income and Expenditure (5213.0) which gives preliminary estimates for the year just completed and later estimates for the previous four years. The June quarter issue of Quarterly Estimates of National Income and Expenditure (5206.0) follows shortly after this with estimates for quarters for the year just completed and for the previous two years. Issues for subsequent quarters may revise the past quarterly estimates as they add additional quarters and may revise annual estimates for some items for the most recent years. The majority of revisions are the result of changes in principles and definitions rather than the correction of errors. Australian National Accounts, National Income and Expenditure (5204.0) is the most comprehensive national accounts publication; after estimates for this publication are finalised in about February and sent for printing, mimeographed Preliminary Statements are issued which make available selected tables in advance.

Description of National Income and Expenditure Accounts

A brief description of the conceptual basis of national accounts is given in the 1977 Year Book, but for a more detailed treatment of the concepts and structure of the Australian National Accounts reference should be made to the 1976-77 issue of Australian National Accounts, National Income and Expenditure (Cat. No. 5204.0).

Australian National Accounts Statistics

The next table gives details of the items on the receipts side of the domestic production account for recent years. Estimates of gross domestic product at average 1974-75 prices are also included. Such estimates are described as *estimates at constant prices* and are designed to remove the direct effect of price changes from the original (current prices) estimates. Estimates at constant prices are largely based on the application of specially constructed price indexes. All estimates shown below are expressed in current prices unless otherwise stated. They have been taken from the 1977-78 issue of Australian National Accounts, National Income and Expenditure (5204.0) and are subject to revision.

Particulars		1972-73 r	1973-74 r	1974-75 r	1975-76 r	1976-77	1977-78 p
Wages, salaries and supplements Gross operating surplus— Trading enterprises—	\$m	22 904	28 078	36 027	41 445	46 880	51 567
Companies Unincorporated enterprises Dwellings owned by persons Public enterprises Financial enterprises Less Imputed bank service charge	\$m \$m \$m \$m \$m \$m	6 178 5 914 2 278 1 272 821 1 072	6 735 7 526 2 669 1 238 845 1 377		8 269 8 462 3 911 1 642 1 752 1 849	9 868 10 093 4 854 1 913 1 974 2 141	10 591 10 655 5 932 2 013 1 902 2 358
Gross domestic product at factor cost Indirect taxes less subsidies	\$m \$m	38 295 4 243	45 714 5 320	54 630 6 623	63 632 8 532	73 441 9 775	80 302 10 379
Gross domestic product	\$m	42 538	51 034	61 253	72 164	83 216	90 681
Percentage increase in G.D.P. (a) G.D.P. at average 1974-75 prices- Value	\$m	13·8 57 247	20·0 60 305	20·0 61 253	17·8 62 894	15·3 65 187	9·0 66 053
Percentage increase (a) G.D.P.implicit price deflator Index number (1974-75=100.0) Percentage increase (a)		3.7 74.3 9.7	5·3 84·6 13·9	1.6 100.0 18.2	2.7 114.7 14.7	3.6 127.7 11.3	1.3 137.3 7.5
Gross farm product Gross non-farm product	\$m \$m	3 138 39 400	4 274 46 760	3 766 57 487	3 796 68 368	4 278 78 938	4 141 86 540

Gross Domestic Product, Australia

(a) Over previous year.

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Australian National Accounts

Implicit Price Deflators: Indexes such as the gross domestic product implicit price deflators are obtained (to the base: year used as base for the constant prices series=100) by dividing aggregate flows of goods and services measured at current prices by the corresponding estimates at constant prices and multiplying by 100. Implicit price deflators have limitations as indicators of price change as they can be affected by the physical composition of the aggregates and components to which they refer (they are not 'fixed weight' indexes), and by seasonal factors, and the aggregates are subject to revision. These limitations render implicit price deflators of limited value in assessing quarterly price changes but are seldom of great significance with regard to annual national accounting aggregates.

The next table shows details for items making up the receipts side of the general government income and outlay account. Percentage increases are also shown for major items, the consumer price index (six state capitals combined), and the G.D.P. implicit price deflator. The latter give some perspective to the monetary values (current prices) which are subject to growth due to price increases as well as being subject to *real* growth in the preceding table. In 1977-78 total 'General government receipts' as a proportion of gross domestic product was 32.3 per cent compared with 27.9 per cent in 1972-73.

Particulars	1972-73 r	1973-74 r	1974-75 r	1975-76 r	1976-77 r	1977-78 p
A	MOUNT (\$ m	illion)				
Income from public enterprises Interest, etc., received Indirect taxes Direct taxes on income— Companies Households Withholding taxes Other direct taxes, fees, fines, etc. Total receipts.	349 4 567 1 545 4 084 73	684 430 5 640 1 934 5 485 79 559 14 811	547 554 6 948 2 344 7 709 88 587 18 777	894 602 8 848 2 505 9 213 95 681 22 838	1 191 795 10 078 2 803 11 047 96 772 26 782	1 370 908 10 831 3 072 12 122 118 835 29 256
Percentage In					20 / 02	
Indirect taxes Direct taxes on income— Companies, etc. Households Total receipts. Consumer price index (a) G.D.P. implicit price deflator	8·5 8·9 6·0	23.5 25.2 34.3 24.6 12.9 13.9	23·2 21·2 40·5 26·8 16·7 18·2	27·3 6·9 19·5 21·6 13·0 14·7	13.9 11.9 19.9 17.3 13.8 11.3	7.5 9.6 9.7 9.2 9.5 7.5

General Government Income and Outlay Account, Australia: Receipts

(a) Weighted average for the six state capital cities (all groups).

National Accounts Statistics Relating to Tasmania

The following tables are included to provide information relating to household income and private final consumption expenditure within Tasmania during the last six years, together with an analysis of Tasmanian farm income during the same period. Two tables which show Tasmanian figures relative to those of the other Australian states are also included. Relevant definitions are given below:

Household Income is the total income, whether in cash or kind, received by persons normally resident in Australia. It includes both income received in return for productive activity (such as wages, salaries and supplements, incomes of unincorporated enterprises, etc.) and transfer incomes (such as cash social service benefits, interests, etc.). Household income also includes any property income received by non-profit organisations such as private schools, churches, charitable organisations, etc. That part of farm income accruing to unincorporated enterprises is included under household income.

Farm Income is the difference between the gross value of farm production (after stock valuation adjustment) and total costs (i.e. production costs plus net rent and interest paid and third party insurance transfers) incurred.

Private Final Consumption Expenditure covers the expenditure on goods and services by persons and expenditure of a current nature by non-profit organisations serving households. Goods and services purchased by businesses or general government are excluded. It excludes the purchase of dwellings and capital expenditure by non-profit organisations.

Household Income: Tasmania

Particulars		1972-73 r	1973-74 r	1974-75 r	1975-76 r	1976-77 r	1977-78 P
Wages, salaries and supplements Income of farm unincorporated	\$m	606	723	955	1 087	1 263	1 363
enterprises Income of other unincorporated	\$m	50	64	25	26	59	78
enterprises	\$m	70	86	106	131	161	173
Income from dwellings	\$m	18	23	24	29	39	60
Transfers from general government	\$m	87	105	147	196	237	266
All other income	\$m	80	98	128	152	174	199
Total household income	\$m	911	1 099	1 385	1 621	1 933	2 139
Less Income tax payable	\$m	100	140	206	249	309	n.y.a.
Other direct taxes fees, fines, etc.	\$m	10	12	12	17	20	n.y.a.
Consumer debt interest Transfers overseas	\$m \$m	} 12	16	19	23	28	n.y.a.
Household disposable income—						· · · · ·	
Amount	\$m	789	931	1 148	1 332	1 576	n.y.a.
Percentage increase (a)	÷ • • •	17.1	18.0	23.3	16.0	18.3	n.y.a.

(a) Over previous year.

Household Income by States, 1977-78 p

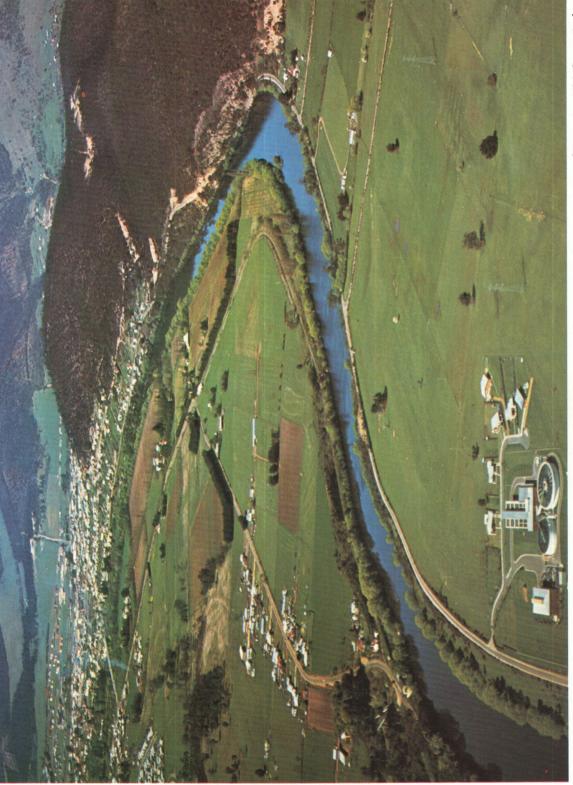
					,	1		
N.S.W.	Vic.	Qld.	S.A.	W.A.	Tas.	A.C.T.	N.T.	Australia
			Τοται	. Income (\$	million)			
28 083	21 877	11 008	6 951	6 394	2 139	1 431	576	78 459
		Inco	me Per He	AD OF MEA	n Populati	on (\$)		
5 638	5 757	5 113	5 418	5 284	5 192	6 750	5 236	5 540

Private Final Consumption Expenditure: Tasmania (\$ million)

		(*					
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977	-78 p
				1975-70	1970-77 r	Amount	Per cent
Food	126	149	r 172	r 191	230	248	17.0
Cigarettes and tobacco	19	22	r 25	r 31	34	35	2.4
Clothing, etc.	44 65	49 83	$ \begin{array}{c} 62 \\ r \ 100 \end{array} $	70 103	79 120	90	6·2 9·3
Health	41	47	r 61	r 73	84	136 95	6.5
Rent	75	90	110	131	160	191	13.1
Gas, electricity, fuel	21	22	27	33	38	42	2.9
Household durables	45	61	81	r 105	118	124	8.5
Newspapers, books, etc	12	15	16	r 20	23	30	2.1
All other goods, n.e.i.	26	34	r 42	r 46	54	60	4.1
Travel and communication		r 121	152	r 184	208	228	15.6
All other services	r 83	r 98	r 118	r 138	160	181	12.4
Total	r 660	r 791	r 966	r 1 125	1 308	1 460	100.0
Percentage	INCREASE	(of Tota	L) OVER	Previous	YEAR	L =	
	r 9.3	r 19-8	22.1	r 16∙5	16.3	11.6	

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Australian National Accounts

			(/				
Particulars	N.S.W. and	Vic.	Qld.	S.A. and	W.A.	Tas.		tralia
	A.C.T.			N.T.			Amount	Per cent
Food	3 299	2 532	1 362	942	896	248	9 279	17.1
Cigarettes and tobacco	451	314	158	124	98	35	1 180	2.2
Alcoholic drinks	1 359	740	504	276	304	90	3 273	6.0
Clothing, etc.	1 666	1 151	602	424	358	136	4 337	8.0
Health	1 466	972	451	353	275	95	3 612	6.7
Rent	3 191	2 833	1 228	760	721	191	8 924	16.5
Gas, electricity, fuel	425	393	143	94	84	42	1 181	2.2
Household durables	1 619	1 126	619	418	387	124	4 293	7.9
Newspapers, books,								
etc	327	225	135	82	65	30	864	1.6
All other goods, n.e.i	842	615	328	221	190	60	2 256	4.2
Travel and communica-				1				
tion	3 163	2 169	1 165	738	690	228	8 153	15.0
All other services	2 806	1 882	919	568	516	181	6 872	12.7
Total	20 614	14 952	7 614	5 000	4 584	1 460	54 224	100.0
	PERCENT	age Incri	EASE (OF]	Total) O	ver 1975-7	76	•	
-	11.6	11.9	13.5	10-5	14.3	11.6	(a) 12·1	

Private Final Consumption Expenditure: States, 1977-78 p (\$ million)

(a) At average 1974-75 prices, the total for Australia for 1977-78 was \$38 580m, an increase of only 2.6 per cent over 1976-77.

Farm Income: Tasmania (\$ million)

(\$ mmon)									
Particulars	1972-73	1973-74	1974-75	1975-76	1976-77	1977-78			
Gross value of farm production—									
Wool (including skin wool)	37	32	24	28	35	37			
Livestock slaughterings	44	58	32	34	45	58			
Grain crops	2	3	.3	2	4	3			
Fruit	18	15	16	14	13	15			
Other crops	20	29	31	28	41	39			
Other livestock products	26	26	31	34	41	44			
Total	147	163	137	140	179	196			
Less Stock valuation adjustment Less Production costs other than wages and	r 1	r -1	_	-	r –				
depreciation—	10	10	17	12	. 15	} 71			
Marketing costs	18	16	17	13	r 15				
Seed and fodder	15	14	16	12	r 15	1			
Other costs	28	32	35	41	r 44				
Gross farm product at factor cost	r 85	r 102	r 69	r 74	r 105	125			
Indirect taxes less subsidies	2	4	6	7	8	7			
Gross farm product at market prices .	87	106	75	81	113	132			
Less Depreciation	10	10	12	12	r 13]	47			
Less Wages, net rent and interest paid and		r 25	r 32	r 35	r 32∫	4/			
third party insurance transfers	r 22	r 25 4	r 52 6	7 1 1	8	7			
Less Indirect taxes less subsidies	2	4	0	<u> </u>	°	<u> </u>			
Farm income	r 53	67	r 25	r 27	r 60	78			

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HOUSEHOLD EXPENDITURE SURVEY

The 1974-75 Collection

During 1974-75 the Bureau conducted a survey based on a sample of private dwellings in the six state capital cities and Canberra. Trained interviewers were used to collect details of expenditure on major items such as the purchase of vehicles and property and the payment of household accounts (electricity and gas, municipal rates, etc.) and to collect details of income. For other expenditure items, all household members over 15 years of age were asked to record all payments they made over a two-week period (the actual dates varied to give an even spread over the 12-month survey period) in a specially designed diary.

The selected private dwellings included houses, flats, home units, caravans and any other structures used as private residences. Hotels, boarding houses, institutions, etc. were specifically excluded, being outside the scope of the survey. Information was collected on a household basis because many items of expenditure are related to the household rather than to an individual. Such items include food, electricity, household equipment, etc.

Certain categories of households were excluded from the survey. These included foreign diplomats and their staff, overseas servicemen, overseas visitors, visitors staying in the household for less than four weeks after the initial interview and certain residents who were absent at the time of the initial interview or who were leaving within seven days of it. Children under 15 years of age who were away at boarding school or away for less than four weeks were included as members of a household. An estimation procedure was used for households which did not respond.

Household Expenditure Survey 1975-76

A further household expenditure survey was conducted by the Bureau in respect of 1975-76. This was not limited to the six state capital cities but covered the whole of each state. The same definitions, concepts and limitations apply as for the 1974-75 survey. However, care should be taken in comparing results of the 1974-75 and 1975-76 surveys because of the difference in geographical coverage and because of the difference in sample sizes. The number of households in the 1974-75 sample for the capital cities was 9 095 (Hobart, 562), whereas in 1975-76 the number of households in the sample for Australia was much lower at 5 869, of which 2 813 were in the capital cities (145 in Hobart). Sample errors can be significant in making inter-survey comparisons.

Definitions

The following definitions apply with respect to the surveys:

Expenditure: was defined as all payments for goods and services for private use made by all members of the selected household who were aged 15 years and over. In general, expenditure was collected on the basis of payments made during the reference period rather than on the basis of goods and services 'acquired' or 'consumed' during the period.

Other Payments: included payments such as income tax, land tax, life insurance premiums, superannuation contributions, purchases of and deposits on land and dwellings, and gambling payments. Receipts from sales of land and dwellings and gambling winnings are offset against payments. As a result 'Other payments' may appear as a negative value.

Household Income: was defined as gross income from all sources before taxation and other deductions were made, and was collected from all members of the selected household aged 15 years and over. The main components of household income are:

- (i) wages and salaries (including income-in-kind received from an employer);
- (ii) income derived from self-employment (including wages and income-in-kind taken from the business);
- (iii) government social service benefits;
- (iv) income from investments (including interest, dividends, royalties and rent); and
- (v) other regular income (including educational grants and scholarships received in cash, benefits received from an overseas government, income received for professional advice outside the normal job situation, superannuation, workers' compensation, alimony or maintenance, and any other allowances regularly received).

Although information about most types of income was obtained on a current basis, some data, principally incomes from investment and from self-employment, were obtained in respect of the previous 12 months or financial year.

A Household: was defined as a group of people who live together as a single unit in the sense that they have common housekeeping arrangements, that is they have some common provision for food and other essentials of living. A person, or persons, living in the same dwelling but having separate catering arrangements, constituted a separate household.

Adults/Children: Adults are persons aged 18 years and over. Children are persons under 18 years of age.

Persons Working: are those persons aged 15 years and over who reported any 'earned' income (i.e. income from self-employment or from part-time or full-time wage and salary employment). In general, persons who were asked to report 'earned' income were those who worked in a job or business, or received income from a job or business, at any time during the four weeks prior to the interview.

Retired Persons: are those persons who reported no 'earned' income and who described themselves as being retired (e.g. having retired from work for reasons of age or sickness).

Employment Status: All persons aged 15 years and over were classified either as workers or as non-employed persons (e.g. housewife, retired, unemployed, full-time student) on the basis of whether or not they reported 'earned' income.

Limitations

Since the estimates are based on a sample they are subject to sampling variability. In addition to sampling errors, the estimates are also subject to errors in reporting, estimating and processing. Considerable effort was made to minimise such errors and the reliability of the results can be gauged by comparing them with other statistics such as production and retail sales data. From this type of comparison it appears that expenditure was understated on some items, particularly alcohol and tobacco. This is in line with experience in other countries where similar surveys have been carried out.

Because of the extended collection period there may be some distortion as a result of changing money values and relative prices of goods and services.

Survey Results

The following table summarises results from the 1975-76 survey together with 1974-75 survey results for Hobart:

	1974-75		1975-76	
Item	Hobart	Hobart	Tasmania	Australia
Number of households in sample Estimated total number of households ('000) Average number of persons per household	562 47·7 3·02	145 51·3 3·12	422 121·8 3·24	5 869 4 159·5 3·09
Average weekly household expenditure— Food—	\$	\$	\$	\$
Bread, cakes and cereals Meat and fish Dairy products, oils and fats Fruit and vegetables Other food	3.18 7.41 4.30 3.91 10.86	3.61 8.30 4.84 4.15 10.74	3.77 7.88 5.02 4.18 10.49	3.83 8.06 5.12 4.82 11.80
Total food	29.70	31.63	31.35	33.66
Current housing costs (a) Fuel and power Alcohol and tobacco Clothing and footwear Household equipment and operation	19·57 3·96 8·48 13·39 16·17	21.43 4.83 10.16 18.12 20.81	18.34 4.42 9.03 15.01 18.88	23.65 4.02 10.24 14.35 17.28

Average Weekly Household Income and Expenditure, All Households

Yes-	1974-75	1975-76				
Item	Hobart	Hobart	Tasmania	Australia		
Average weekly household expenditure-	\$	\$	\$	\$		
Medical care and health expenses	4.35	4.85	4.45	5.30		
Transport and communication	23.29	34.42	35.47	33.62		
Recreation and education	10.60	18.05	13.99	15.78		
Miscellaneous goods and services	15.85	16.54	13.53	14.47		
Total expenditure (b)	145.38	180.84	164-48	172-35		
Other payments	33.92	51.46	41.24	48.80		
Total payments	179.30	232.30	205.72	221.15		
Average weekly household income	187-29	239.47	210.11	225.35		
			1			

Average Weekly Household Income and Expenditure, All Households-continued

(a) Includes principal and interest components of any housing loan repayments but *excludes* outright purchase or deposit on dwellings or land, or other capital payments, which are included in 'Other payments'.

(b) Excludes 'Other payments'.

The next table shows average weekly household income and expenditure in 1975-76 by income group for each of the capital cities.

			lookly ho	nobold in			
States		.v	/eekly household income group				
and territories	Under \$80	\$80 and under \$140	\$140 and under \$200	\$200 and under \$260	\$260 and under \$340	\$340 and over	All house- holds
Avei	RAGE WEE	KLY HOUS	ehold In	COME (\$)			-
New South Wales Victoria Queensland South Australia Western Australia Tasmania	49·25 51·35 49·70 54·16 52·03 56·24	110.45 107.82 114.61 112.05 116.27 113.21	169.61 168.89 169.34 168.24 173.52 166.49	229·30 230·06 227·34 227·50 232·16 226·75	293.26 296.42 296.88 291.79 296.07 297.88	450.29 465.83 500.54 468.62 463.52 448.08	220.78 232.10 220.39 217.27 226.85 210.11
Australian Capital Territory Northern Territory	89·69 92·58		171·43 165·88	229·81 232·87	304·15 300·92	470·20 490·40	315·52 336·51
Australia	50.80	111.33	169.51	229.27	295.05	465.15	225.35
Average	WEEKLY	Househoi	.D Expeni	DITURE (a)	(\$)	L	
New South Wales Victoria Queensland South Australia Western Australia Tasmania	74.91 74.70 79.50 73.48 68.81 71.30	148.14 124.88 120.40 124.25 162.77 109.82	190.40 175.03 158.24 168.16 194.39 211.44	231.04 229.72 210.25 229.72 232.95 190.48	292-85 286-91 269-26 288-42 281-80 276-77	394.89 411.48 402.70 366.97 359.48 406.03	225.08 226.92 201.87 206.55 220.38 205.72
Australian Capital Territory Northern Territory	105·22 147·05		208·80 158·07	236·23 276·85	311·60 268·60	490·97 381·21	333.07 291.44
Australia	74.87	135-46	180.58	226.59	286.77	398.63	221.15

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Average Weekly Household Income and Expenditure, 1975-76

(a) Includes 'other payments'.

Household Expenditure Survey

In the lower household income ranges expenditure and other payments exceeded income as defined. Some households will have financed purchases out of savings or other sources (such as loans and receipts from the sale of assets) which are not included in the definition of income. In the higher income ranges, income exceeded expenditure and other payments.

In the following table, details of household expenditure, etc. for 1975-76 are shown by weekly household income group for Tasmania:

Household Expendi	ture, etc.	by House	noid incor	ne, Tasma	ma, 1975	70			
Weekly household income group									
Particulars	Under \$80	\$80 and under \$140	\$140 and under \$200	\$200 and under \$260	\$260 and under \$340	\$340 and over	All house- holds		
Number of households in survey	7 1	60	93	85	60	53	422		
Estimat	TED TOTAL	. Number	IN POPULA	ATION ('00))				
Households Persons Persons 18 years and	19·5 38·5	17·6 56·2	25·9 84·5	23·8 87·0	19·1 68·6	15·8 59·6	121·8 394·3		
over	28.5	30.9	52.5	50.2	43-4	39.8	245.4		
Avera	GE NUMBE	R OF PERS	ons per H	IOUSEHOL	D				
Males Females	0·82 1·16 1·97	1.48 1.71 3.19	1.66 1.60 3.26	1.86 1.78 3.65	1.88 1.71 3.58	2·04 1·74 3·77	1.62 1.62 3.24		
Children— Under 2 years 2 and under 5 years 5 and under 18 years Adults—	0.16	0.16 0.18 1.10	0·13 0·22 0·88	0·13 0·26 1·15	0.07 0.21 1.03	0·09 0·16 1·00	0·11 0·20 0·91		
18 and under 65 years	(a) 0.61 0.16	$ \begin{array}{c} 1.32 \\ (a) 0.44 \\ 0.82 \\ (a) 0.18 \end{array} $	$ \begin{array}{c} 1.87\\(a) \ 0.16\\1.10\\(a) \ 0.14\end{array} $	$ \begin{array}{c} 1.94 \\ (a) \ 0.17 \\ 1.43 \\ (a) \ 0.08 \end{array} $	$\begin{array}{c} 2 \cdot 19 \\ (a) \ 0 \cdot 07 \\ 1 \cdot 86 \\ (a) \ 0 \cdot 05 \end{array}$	$\begin{array}{c} 2.52 \\ (a) \ 0.00 \\ 2.44 \\ (a) \ 0.00 \end{array}$	1.78 0.24 1.27 0.15		
Average Wei	EKLY HOU	SEHOLD E	XPENDITUR	RE AND INC	COME (\$)	<i>,</i>			
Current housing costs (b) Fuel and power Food—	9·29 3·76	16·34 3·07	19.08 5.20	17.55 4.62	22.47 4.52	26.68 5.01	18·34 4·42		
Bread, cakes and cereals Meat and fish Dairy products, oils	2.98 5.07	3·36 6·06	3.61 8.05	4·21 8·18	4.26 10.07	4·23 10·01	3.77 7.88		
and fats Fruit and vegetables Miscellaneous food Meals out and take-	2.19	4.01 3.39 4.49	4.98 4.15 4.89	5.27 4.34 5.76	5.75 5.10 6.95	6.78 6.23 6.46	5.02 4.18 5.17		
away foods	1.67	3.03	4.32	5.22	6.87	12.34	5.33		
Total food		24·34 5·41 8·58	30.01 9.25 17.55	32.97 9.64 13.13	39.00 12.20 19.60	46.05 16.70 28.69	31·35 9·03 15·01		
Household equipment and operation	1.12 13.40 3.36	7.50 3.53 14.50 9.71	19·22 4·35 46·72 17·42	23.94 4.79 30.08 9.80	28.12 6.53 44.12 19.41	26.82 6.74 65.26 26.03	18.88 4.45 35.47 13.99		
Miscellaneous goods and services Total expenditure (c)		7·41 100·40	10·26 179·06	10·45 156·98	17·94 213·93	37·37 285·34	13.53 164.48		

Household Expenditure, etc. by Household Income, Tasmania, 1975-76

	Weekly household income group							
Particulars	Under \$80	\$80 and under \$140	\$140 and under \$200	\$200 and under \$260	\$260 and under \$340	\$340 and over	All house- holds	
AVERAGE WEEKLY	HOUSEHO	ld Expen	DITURE AN	d Income	(\$)—cont	inued		
Selected other payments— Income tax Other	1.63 (a) 3.98	9·12 (a) 0·30	19·44 (a) 12·94			73·56 (a) 47·13	26.58 14.66	
Total payments	71.30	109.82	211.44	190.48	276.77	406.03	205.72	
Average weekly household income	56-24	113-21	166.49	226.75	297.88	448.08	210.11	

Household Expenditure, etc. by Household Income, Tasmania, 1975-76-continued

(a) Subject to large sampling error and should be treated with caution.

(b) Includes principal and interest components of any housing loan repayments but *excludes* outright purchase or deposit on dwellings or land, or other capital payments, which are included in 'other payments'.

(c) Excludes 'other payments'.

INCOME TAX RATES

Introduction

As noted in Chapter 5, income tax was first introduced in Australia in the colony of South Australia in 1884 and by 1915 had been adopted by all state governments and the Federal Government. Uniform income taxation throughout Australia was first adopted in 1942 when the Federal Government became the sole authority levying this tax. This continued until 1977-78 when, under new federal-state income tax sharing arrangements each state was given the right to impose a surcharge or grant a rebate on personal income tax levied in its state. (However, no state government had exercised this option by mid-1979.)

This section sets out income tax rates that apply to companies and details of the personal income tax system. (The 1977 Year Book included an outline of personal income tax in Australia for the period 1954-55 to 1976-77, pp. 654-662.)

Taxable Income: Expenses incurred in producing assessable income, certain specified deductions and losses incurred in previous years may be allowable deductions in calculating taxable income.

Company Income Tax

For the income years 1976-77 to 1978-79, company tax rates were set at 41 per cent of taxable income for non-profit friendly society dispensaries and 46 per cent for all other companies; the respective tax rates for friendly society dispensaries and other companies were 37.5 and 42.5 per cent for the income years 1974-75 and 1975-76.

It is noted that the tax payable by companies during the financial year 1980-81 is based on income derived during the year ended 30 June 1979 or substituted accounting period.

Introduction of Trading Stock Valuation Adjustment

The Income Tax Assessment Amendment Bill 1977 inserted a new subdivision—Subdivision BA of Division 3—in the *Income Tax Assessment Act* for the purpose of authorising deductions by way of trading stock valuation adjustments. The broad strategy of the adjustments scheme was to allow taxpayers who carry on a business a special deduction from their assessable income (to allow for the effect of inflation). This was related to the value of specified trading stock on hand at the commencement of the year of income. The deduction was ascertained by applying to the value of that trading stock, a percentage equal to one-half of the percentage increase in the index for the goods component of the Consumer Price Index between the June quarter of the year preceding the year of income and the June quarter of the year of income. The deduction was available in respect of the year of income that commenced on 1 July 1976 and subsequent years up to 1978-79. This system was intended to reduce the artificial increase in taxable income due to inflation. However, termination of the system from the commencement of the 1979-80 income year was announced by the Federal Government on 24 May 1979.

Retention Allowances of Private Companies

Under Division 7 of the Income Tax Assessment Act, a private company becomes liable to additional tax if it does not distribute a prescribed proportion of after-tax taxable income. The purpose of the provision is to maintain, as far as practicable, equity of treatment between shareholders in private companies and persons who operate unincorporated businesses as sole traders or partnerships. Without such a provision, extensive tax minimisation, by retention of profits in the private company's hands, would be expected where the rate of company tax (currently 46 per cent) is well below the maximum marginal rate of tax on individuals (61.07 per cent for 1979-80).

The 1979-80 Federal Budget increased the retention allowance in respect of trading profits from 60 per cent in 1978-79 to 70 per cent maximum for the 1979-80 income year, thus placing more funds at the direct disposal of private companies for purposes of expansion and development. The allowance in respect of property remained unchanged at 10 per cent (maximum retention).

Introduction of Personal Tax Indexation

In a statement read to the House of Representatives on 20 May 1976, the Federal Treasurer announced the introduction of full personal income tax indexation from 1 July 1976. Tax indexation was to be applied for income years ending on 30 June on the basis of the percentage change in the Consumer Price Index (for the six state capitals) for the latest year ended 31 March over the preceding year ended 31 March, adjusted to offset the effect of changes in indirect taxes on the index. (The Consumer Price Index number for a year ending 31 March is the average of the four quarterly C.P.I. numbers for that year.) Indexation changes were to be applied in respect of the tax scale (taxable income brackets), the general (minimum) concessional tax rebate, dependant rebates and the maximum separate net income which does not affect dependant rebates and the general (minimum) concessional tax rebate, separate net income which does not affect dependant rebates and the general (minimum) concessional tax rebate, here the tax scale (taxable income tax the 1976-77 tax scale, was +13.0 per cent.

The Rationale For Tax Indexation

The aim of tax indexation is to ensure that income tax, as a proportion of income, remains unchanged from one year to the next for a person whose income keeps pace exactly with price rises as measured by the Consumer Price Index (adjusted to offset the effect of changes in indirect taxes). It therefore ensures that tax remains constant in *real* terms for a person whose income remains constant in *real* terms (provided the Government does not separately increase or decrease the tax rates). Indexation should, therefore, ensure that the level of income taxation does not continue to constantly rise due to inflation, but that, to change it, legislation is required. (This has not in fact occurred fully under the system adopted in Australia as the indexation provisions have not applied to the maximum limits applying to items of concessional (rebatable) expenditure. Also, with the introduction of indexation for the 1976-77 income year, tax rebates, which had previously applied in respect of dependent children, were abolished. This was offset by significant increases in family allowance payments (see Chapter 15) payable in respect of dependent children but the amounts involved have *not* been subject to indexation adjustments to take account of inflation.)

Personal Income Tax 1977-78

The Pre-Budget Scheme

For 1977-78, the 1976-77 personal income tax scheme was subject to indexation and the resultant new scales affected P.A.Y.E. tax deductions until February 1978. The indexation of personal income tax for 1977-78 involved application of an indexation adjustment of 10.9 per

cent to the previously existing tax brackets and dependant rebates. Indexation raised the general (minimum) concessional rebate to \$676 (equivalent to concessional expenditure of \$1 690). The maximum amount of concessional (rebatable) expenditure allowed in respect of residential rates, life assurance, etc. were *not* indexed. Allowable concessional expenditure in excess of \$1 690 attracted a rebate of 40 cents in the dollar.

Changes to the Scheme

The 1977-78 Federal Budget (introduced on 16 August 1977) included provisions for significant changes to the personal income tax system. A new tax rate scale was introduced which was used as the basis for calculating P.A.Y.E. deductions from 1 February 1978. The general concessional rebate of \$676 was abolished; the only concessional expenditure to attract a rebate was that in *excess* of \$1 590 at a reduced rate of 32 cents in the dollar. The actual effective rates of tax for 1977-78 were a composite of those for this new scheme and the pre-Budget scheme based on indexation of the 1976-77 tax scale (details are set out in the 1978 *Year Book*). The maximum amounts that could be included as concessional expenditure for specified types of expenditure, dependant rebates and the sole parent rebate remained unchanged. The marginal tax rates applying from 1 February 1978 were: nil (up to an income of \$3 750; 32 cents in the dollar (on each dollar in the range \$3 751 to \$16 000); 46 cents in the dollar (\$16 001 to \$32 000); and 60 cents in the dollar (\$32 001 and over).

Personal Income Tax 1978-79

The August 1977 Federal Budget provided for full automatic indexation of income tax brackets and dependant rebates to continue except for the income year 1978-79. For that year only half indexation was to apply to the tax brackets. The full indexation factor of 1.076 was applied to dependant rebates while the income tax brackets shown in the last table were adjusted by a factor of 1.038. The indexation factor was derived from the percentage increase in the Consumer Price Index (for the six state capitals combined) for the year ended 31 March 1978 over the year ended 31 March 1977, adjusted to discount the effect of indirect taxes. (The price index numbers for the years ending 31 March 1977 and 1978 were 213.2 and 236.5, respectively, giving a non-discounted increase of 10.9 per cent). Under indexation, new rate scales following an indexation adjustment comprise adjusted tax brackets with the same respective tax rates applying as previously. However, the 1978-79 Federal Budget (introduced on 15 August, 1978) increased all tax rates apart from the zero rate by a surcharge of 1¹/₂ cents in the dollar. This was stated to be a temporary measure for 1978-79 only. As a result, P.A.Y.E. deductions were increased from 1 November, 1978. For P.A.Y.E. deductions, the marginal tax rates were increased by 2.57 cents in the dollar to make deductions for the full year broadly equivalent to the increased tax to be assessed.

1978-79 Tax Rates

The following table shows the tax scales applying for the 1978-79 income year:

Taxable income (a) bracket		Gross tax			
	Marginal tax rate (b)	On income in bracket specified in first column	Cumulative (i.e. on higher figure in first column) (c)		
\$	cents per \$	\$	\$		
3 894—16 608	33.5	4 259.53	4 259.53		
6 609—33 216	47.5	7 888.80	12 148.33		
Over 33 216	61.5				

Income Tax Rates, 1978-79

(a) Gross income less: expenses incurred in earning that income; subscriptions to trade, business or professional association or union; gifts to approved funds or institutions; and deduction (if allowable) in respect of housing loan interest that does not accrue on or after 1 November 1978.

(b) Marginal rate payable in respect of each dollar in the range specified, each rate included a surcharge of 1.5 cents for 1978-79.

(c) Subject to reduction (if applicable) by (i) 33^{1/2} per cent of total concessional (rebatable) expenditure in bject to reduction (if applicable) by (i) 35% per cent of total concessional (boatable) expendence in excess of \$1 590; (ii) tax rebates in respect of dependents, housekeeper or sole parent; (iii) Zone A rebate of \$216 plus 25 per cent of rebates for dependents, including notional rebates for dependent children and students, or Zone B rebate of \$36 plus 4 per cent of rebates for dependants including notional rebates for dependent children and students; and (iv) a rebate of 30 cents for each dollar of paid-up capital subscribed to certain petroleum exploration and mining companies.

Personal Income Tax 1979-80

On 24 May 1979, the Government announced that a 1979-80 tax indexation adjustment would not be applied to P.A.Y.E. deductions made from 1 July 1979. Also, pre-July 1979 P.A.Y.E. tax instalment deduction rates, incorporating the 2.57 cents in the dollar temporary increase in marginal tax rates (introduced from 1 November 1978), were to continue.

The percentage increase in the Consumer Price Index (for the six state capitals combined) for the year ended 31 March 1979 over the year ended 31 March 1978 was 7.9 per cent. Thus, if tax indexation had applied from 1 July 1979, the taxable income brackets and dependant rebates would have been increased by this percentage discounted for the effect of indirect taxes. The additional effect of the measures announced on 24 May was to make the standard tax rate applied to P.A.Y.E. deductions 8.03 per cent higher than it would otherwise have been (i.e. 34.57 cents in the dollar compared with 32).

In the 1979-80 Budget Speech, delivered by the Federal Treasurer on 21 August 1979, it was announced that 2.57 cents in the dollar increase in the normal tax rates would continue until 30 November for P.A.Y.E. deduction purposes. From 1 December 1979, the tax rates would revert to those applying prior to 1 November 1978 for P.A.Y.E. deductions (i.e. 32, 46 and 60 cents in the dollar). It was also announced that tax indexation was suspended for 1979-80 and that, 'Whether or not tax indexation can be restored in 1980-81 will depend on economic conditions.'

1979-80 Tax Rates

The tax rates for the 1979-80 income year announced in the 1979-80 Federal Budget are a composite of the P.A.Y.E. rates applying from 1 July 1979 to 30 November 1979 and the standard rates that apply for the rest of the year. The following table shows the tax scales applying for the 1979-80 income year (as announced in August 1979):

Taxable income (b) bracket		Gross tax			
	Marginal tax rate (c)	On income in bracket specified in first column	Cumulative (i.e. on higher figure in first column) (d)		
\$	cents per \$	\$	\$		
13 893 3 89416 608 6 60933 216 Vver 33 216	33·07 47·07 61·07	4 204·85 7 817·39	4 204·85 12 022·24		

Income Tax Rates, 1979-80 (a)

(a) As announced in August 1979.

(b) Gross income less: expenses incurred in earning that income; subscriptions to trade, business or professional association or union; and gifts to approved funds or institutions.
(c) Marginal rate payable in respect of each dollar in the range specified.
(d) Subject to reduction (if applicable) by: (i) 33.07 per cent of total concessional (rebatable) expenditure in the range of the payable approach to the payable in the range of the payable in the range of total concessional (rebatable) expenditure in the range of the payable in the payable in the range of total concessional (rebatable) expenditure in the range of total concessional (rebatable) expenditure in the range of the payable in the payable in the range of the payable in the payable in the payable in the range of the payable in the paya

excess of \$1 590; (ii) tax rebates in respect of dependants, housekeeper or sole parent; (iii) Zone A rebate of \$216 plus 25 per cent of rebates for dependants, including notional rebates for dependent children and students, or Zone B rebate of \$36 plus 4 per cent of rebates for dependants including notional rebates for dependent children and students; and (iv) a rebate of 30 cents for each dollar of paid-up capital subscribed to certain petroleum exploration and mining companies.

Dependant and Sole Parent Rebates

The dependant and sole parent rebates for 1978-79 and 1979-80 are 7.6 per cent above those that applied for 1977-78 and are shown below:

Dependant	Maximum tax rebate (a)						
Dependent spouse or daughter-housekeeper Housekeeper (b) Parent or parent-in-law Invalid relative Sole parent (c)	. 597 . 539 . 270						

Dependant and Sole Parent Rebates, 1978-79 and 1979-80

(a) Reduced proportionately if dependant was only dependent upon the taxpayer for part of the year. Each rebate, except the sole parent and housekeeper rebate, is reduced by one dollar for every four dollars by which the dependant's separate net income exceeds \$203.

(b) Allowable, subject to certain other conditions, only if no daughter-housekeeper or sole parent rebate claimed.

(c) Allowable to a sole parent if neither a daughter-housekeeper nor a housekeeper rebate is claimed.

Concessional Rebates

The maximum concessional expenditure limits have remained unchanged since 1975-76 with the exception of health insurance contributions (see note (a) to the next table). For the income years 1975-76 and 1976-77, a concessional rebate of 40 per cent of all allowable concessional expenditure applied, including *minimum* concessional tax rebates of \$540 and \$610 for 1975-76 and 1976-77, respectively. However, for the years 1977-78, 1978-79 and 1979-80 the concessional rebate was reduced to 32 per cent, $33\frac{1}{2}$ per cent and $33 \cdot 07$ per cent, respectively, of concessional expenditure *in excess* of \$1 590. The maximum amounts of concessional (rebatable) expenditure in respect of qualifying items are shown in the following table:

Personal Income	Tax:	Concessional	Expenditure	Limits.	1975-76 to	1979-80
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(a) For the income year 1975-76 there was no limit on subscriptions paid to registered medical and hospital benefits funds for the personal benefit of a taxpayer, his spouse or children. However, for 1976-77 such subscriptions allowable as rebatable concessional expenditure were limited to: (i) amounts paid by a taxpayer between 1 July 1976 and 1 October 1976 for cover up to 1 October 1976; and (ii) amounts paid prior to 1 October 1976 giving entitlement beyond that date in respect of cover in excess of 'standard' medical and hospital cover. Health insurance contributions paid after 1 October 1976 are not allowable concessional expenditure subject to rebate.

(b) In respect of a resident taxpayer and/or his 'dependants' who are residents.

(c) Net of refunds.

- (d) For benefit of the taxpayer, or the spouse or child of the taxpayer.
- (e) In respect of the taxpayer's child or other dependant under 25 for whom the taxpayer is entitled to a rebate or notional rebate.

Changes in the Level of Personal Income Tax

Frequent changes to the tax system in Australia over recent years make it difficult to assess the rate of increase in personal income taxation in real terms. The following table shows the percentage increases in net income tax assessed per taxpayer for recent years, together with Consumer Price Index (C.P.I.) increases, for Australia and Tasmania:

Income Tax Rates

Federal Personal Income Tax Assessed

		Austra	Tasmania						
Income year Number	Number	Income	Increase	Income tax assessed per taxpayer		Increase			
of tax-		Total	Per taxpayer		in the C.P.I.	Amount	Increase	- in the C.P.I.	
	payers	Total	Amount	Increase (c)	(a)		(c)	(b)	
1971-72 1972-73 1973-74 1974-75 1975-76 1976-77 (<i>d</i>)	5 691 431 5 076 252 5 420 004 5 551 322 5 334 818 5 527 309	\$'000 3 583 725 3 681 326 5 227 738 6 570 765 8 767 981 10 750 124	\$ 630 725 965 1 184 1 644 1 945	per cent 19·5 15·2 33·0 22·7 38·9 18·3	per cent 6·8 6·0 12·9 16·7 13·0 13·8	\$ 541 638 867 1 112 1 585 1 877	per cent 19·2 17·8 35·9 28·3 42·5 18·4	per cent 6·5 5·7 12·5 16·9 14·0 14·6	

(a) Over the previous year for the all groups weighted average of the six state capital cities index.

(b) Over the previous year for the all groups Hobart index.

(c) Over the previous year.

(d) Tax indexation was introduced from 1 July 1976.

The next table shows actual personal income tax receipts by the Federal Government and wages and salaries paid in Australia for recent years:

Personal	Income	Tax	Receipts	and	Wages	and	Salaries	Paid:	Australia
----------	--------	-----	----------	-----	-------	-----	----------	-------	-----------

	Personal tax rece		Wages an paid	d salaries (b)	Index receip	ots to
Year	Amount	Increase (d)	Amount	Increase (d)	rece wage salari	s paid ;)
	\$ million	per cent	\$ million	per cent	Index number	Increase (d) per cent
1972-73 1973-74 1974-75 1975-76 1976-77 (e) 1977-78	4 084 5 485 7 709 9 213 11 047 12 122	8.5 34.3 40.5 19.5 19.9 9.7	21 964 26 847 34 386 39 434 44 544 48 875	$ \begin{array}{r} 11.4\\ 22.2\\ 28.1\\ 14.7\\ 13.0\\ 9.7 \end{array} $	20·4 22·4 23·4 24·8	-2.6 9.7 9.8 4.5 6.0

(a) The item 'Income tax paid on household income' in the Australian National Accounts (Cat. No. 5204.0); consists of actual receipts less refunds during the year.

(b) Australian National Accounts (Cat. No. 5204.0) item; excludes payments to proprietors of unincorporated enterprises.

(c) Personal income tax receipts expressed as a percentage of wages and salaries paid.

(d) Over the previous year.

(e) Tax indexation was introduced from 1 July 1976.

It is noted that in the 1979-80 Federal Budget Statement No. 4, it was estimated that net collections of income tax from individuals in 1979-80 would increase by 18.2 per cent to \$15 128 million. It was also estimated that gross P.A.Y.E. receipts by the Government would increase by 15.0 per cent to \$13 150 million in 1979-80, compared with increases of 8.1 per cent in 1978-79 and 7.8 per cent in 1977-78.

TOURISM

This section, apart from the 'Tourist Industry' and 'Tourist Accommodation Statistics', has been contributed by the Department of Tourism.

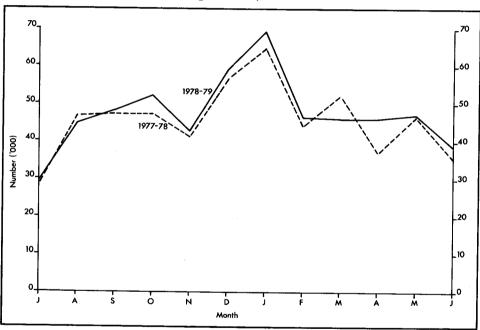
Introduction

Tasmania is unique among the Australian States because it is an island with relatively short distances separating population centres. The populated areas of the State are serviced

by a main road network of a high standard and, in addition, the scenery and topography (see also the section 'Physiography' in Chapter 2) is fascinatingly varied. Without travelling for any great distance one can encounter long white beaches, coastal heaths and sand dunes, dense rain forests, rugged mountains, alpine moors and snow country, undulating hill country, fertile river valleys, numerous lakes and rivers, lush green pastures, orchards, convict ruins, many fine examples of early colonial architecture and extensive hydro-electric developments. Angling, bushwalking and caverneering are strong attractions for enthusiasts. As a result, tourism is of great importance to Tasmania and is vigorously promoted.

Visitors to the State

During 1978-79 more than 570 000 paying passengers travelled to Tasmania, including about 240 000 returning Tasmanian residents. Over the past five years, monthly passenger arrivals have conformed to a marked seasonal pattern, distinguished by an accentuated trough in July, a major peak in January, and minor peaks in October and April.



Passenger Arrivals, Tasmania

Excluding returning Tasmanians, it is estimated that of the 330 000 visitors travelling to Tasmania each year, around 246 000 come purely for holiday purposes. The remainder, who visit the State for other reasons, often extend their stay by several days to enjoy Tasmania's tourist attractions.

Approximately 63 per cent of visitors (around 209 000) enter Tasmania via the main northern points of entry—Wynyard, Devonport and Launceston. A popular form of holiday is to travel around the State via the north coast, east coast, Midlands, Derwent Valley and west coast highways. The next table shows passenger arrivals dissected by month and port of entry for 1978-79. (For details of recorded interstate arrivals and departures for the years 1972 to 1978, see the section 'Interstate Arrivals and Departures' in Ch. 6.)

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Tourism

				Port of	entry				
Month	TTabant	T	W	Devonport			King	Flinders	Total
	Hobart	Laun- ceston	Wynyard	By air	By sea	Total	Is.	I maers Is.	10(4)
July	13 021	8 897	2 571	2 135	1 909	4 044	370	29	29 103
August		15 991	3 364	3 025	3 761	6 786	546	33	44 941
September		14 826	3 748	3 368	5 609	8 977	579	60	48 100
October		17 357	3 786	3 052	4 993	8 045	535	36	52 010
November	16 625	15 133	2 909	2 413	5 106	7 519	448	49	42 683
December		20 956	4 636	4 837	6 419	11 256	695	147	59 272
January		27 238	4 912	5 645	5 322	10 967	761	191	69 294
February		15 575	3 477	2 913	5 308	8 221	574	68	46 494
March		15 683	2 707	2 666	6 456	9 122	507	53	46 103
April		15 947	3 395	3 115	4 360	7 475	642	68	46 310
May		16 844	3 295	3 065	4 236	7 301	658	67	47 077
June		10 916	3 045	2 946	3 185	6 131	498	57	38 885
Total	229 567	195 345	41 845	39 180	56 664	95 844	6 813	858	570 272

Passenger Arrivals, Tasmania, 1978-79 (Source: Department of Tourism)

Almost all vehicle traffic and passenger sea traffic from the mainland to Tasmania is between Melbourne and Devonport on the Australian National Line's 'sea-road' service. The next table shows details of Bass Strait vehicle and passenger sea traffic from Melbourne to Devonport for 1978-79 by month.

Bass Strait Vehicle and Passenger Sea Traffic: Melbourne to Devonport 1978-79 (Source: Department of Tourism)

Month	Motor vehicles	Caravans and trailers	Passengers
July	536	20	1 909
August	1 097	43	3 761
September	1 633	83	5 609
October	1 271	62	4 993
November	1 334	67	5 106
December	1 633	82	6 419
anuary	1 352	102	5 322
ebruary	1 457	61	5 308
March	1 745	71	6 456
April	1 152	32	4 360
May	1 066	18	4 236
June	970	32	3 185
Total	15 246	673	56 664

Campervans: The use of campervans, hired on arrival in Tasmania, is growing in popularity with holiday visitors. At 30 June 1979, 258 campervans were licensed by the Transport Commission as hire and drive vehicles; 134 factory-new campervans were registered by the Commission during 1978-79 (98 for use as hire and drive vehicles and 36 for private use).

Department of Tourism

The Department of Tourism is responsible for the development of Tasmania as a tourist destination. It pursues this objective through the provision of travel information and services for tourists, direct promotional activities, the provision of financial assistance for approved tourism development projects, the registration of all categories of commerical accommodation, regulation of the erection of certain types of road-side signs in non-urban areas and through research into specific aspects of Tasmania's tourist industry.

Tourist Promotion

The Department continues to expand its promotional and publicity activities. In 1978-79 direct expenditure on these activities amounted to \$849 990, an increase of 22-7 per cent over the expenditure of \$693 000 in the previous year. National campaigns conducted in spring and autumn incurred an expenditure of about \$410 000.

The sales arm of the Department consists of the Tasmanian Government Tourist Bureaux which are located at Hobart, Launceston, Devonport, Burnie, Queenstown, Melbourne, Canberra, Sydney, Brisbane and Adelaide. These bureaux display promotional material relating to Tasmania, disseminate Tasmanian tourist information, answer specific inquiries, organise and sell package tours within the State, and assist and act as agents for other travel organisations which provide tourist services to and within Tasmania. In turn, the bureaux are represented throughout Australia, in New Zealand and in Papua New Guinea, by some 870 accredited travel offices.

During 1978-79, the sales receipts of all bureaux amounted to \$22 151 365, of which 65 per cent was generated outside Tasmania. This represents an increase of 16.4 per cent on receipts of \$19 028 069 for the previous year. Receipts of the mainland bureaux increased by \$1 977 015 compared with an increase of \$1 146 281 in receipts of the Tasmanian bureaux.

The Department also promotes capital investment in tourist accommodation, transport and facilities by providing loans, guarantees and grants for approved projects. During 1978-79, the Minister for Tourism approved 3 loans totalling \$164 600 for tourist projects and guarantees totalling \$1 010 000. In addition, 38 grants to a value of over \$575 000 were made to municipal councils, sporting bodies and other organisations for tourism promotional activities and development projects throughout the State. Grants totalling \$305 140 were advanced for the development of caravan parks at Bruny Island, Port Cygnet, George Town, Bridport, Ilfraville and Strathgordon.

Accommodation Standards

Under Section 16 of the *Tourism Act* 1977, the Department of Tourism is responsible for the registration of accommodation houses which can be classified as motels, guest houses, hostels, holiday flats, holiday cabins, camping grounds, caravan parks and tourist caravan parks. Such premises are required to conform to minimum standards of quality relating to health and hygiene, safety and comfort. During 1978-79, 66 inquiries were received regarding proposals for the establishment of new premises. The Department received 21 complaints against registerable premises, and a total of 320 inspections were made.

At 30 June 1979, there were 260 registerable accommodation houses in Tasmania (excluding hotels), of which 244 had been granted full or provisional registration or exemption from registration by the Department of Tourism. (Statistics relating to 'tourist accommodation establishments' are including in a later section.)

Ninety-three caravan parks and camping grounds throughout the State are registered with the Department, providing 3 412 powered sites. Most provide communal washing and toilet facilities, and showers. More than half are owned and operated by municipal councils.

Research

On 31 December 1978, the Department's 12-month Tasmanian Visitor Survey, conducted in conjunction with the Australian Bureau of Statistics, was brought to a successful conclusion. Based on a 2.7 per cent sample of passengers departing from all major Tasmanian ports of departure, with the exception of Currie and Whitemark, the survey sampled almost 15 000 travellers of whom more than 6 000 were residents of Tasmania and more than 8 500 were visitors to the State. Following the contact interview, a mail-back questionnaire was given to adult visitors who stayed one night or more in the State, and a very creditable 80 per cent response was achieved.

By June 1979, a bulletin of preliminary results had been published and widely distributed, and work had commenced on the final report on the Survey. Some of the results from the Survey are included in a later section.

Early in the 1978-79 financial year, the Department published the report on the Tasmanian Tourist Toilet Facilities Study, undertaken on the Department's behalf by the Department of Environmental Design at the Tasmanian College of Advanced Education.

Tourism

This report was distributed among government departments, local government councils and other organisations having an interest in, or involved with, the provision of toilet facilities for the travelling public.

In October 1978 the Department commenced a 12-month survey of tourist accommodation establishments. The survey aimed to establish by region the dependence of the accommodation industry on Tasmanian and visiting tourists and non-tourists, and the impact of visiting tourists on Tasmania's economy through the accommodation sector.

The Australian Tourist Commission's International Visitor Survey, which commenced on 1 April 1979, was amended to include a series of questions commissioned by the Department to establish the main reasons for Tasmania's relatively low rate of international visitation.

A study of King Island was undertaken during 1979 and a draft report prepared on the island's tourism potential. This included estimates of visitor numbers and expenditure, an assessment of King Island's tourist attractions and facilities, and the identification of potential tourist developments.

The Tasmanian Tourist Council

Regional tourism interests in the various parts of the State are managed by local tourism councils, committees and associations which are members of, or affiliated with; the Tasmanian Tourist Council. This is an independent organisation representing the tourist industry. Through its wide membership and its long association with tourism in Tasmania, it provides a valuable link between local government, private enterprise and the State Government in matters concerning the development of the tourist industry.

The 'Tourist Industry'

In terms of the *industrial* structure of the economy there is no identifiable sector which can be regarded as the 'tourist industry'. The difficulty is that the provision of goods and services for tourists cannot generally be distinguished from the provision of goods and services for residents. Receipts from tourists for goods and services purchased contribute in varying degrees to the total receipts of a wide range of businesses. Tourists might, for example, be expected to use the services of the insurance industry or to purchase furniture to only a very limited extent whereas, at the other end of the scale, they would be major users of the services provided by the accommodation industry.

Rather than attempt to delineate a separate 'tourist industry' it is therefore much more meaningful to examine the 'tourist impact' on industries within the accepted industrial structure.

Probably the most effective way of measuring tourist impact is to interview suitable samples of tourists and ascertain the pattern and scale of their expenditures while on tour. From these data, estimates can be made of total tourist impact on the purchases of goods and services. As mentioned earlier, the Department of Tourism, with assistance from the Bureau, conducted a survey of air and sea passengers departing from the State during 1978. Some of the preliminary results from this survey are summarised in a later section.

A major part of tourist expenditure is on accommodation. Hence information obtained from establishments which provide accommodation for tourists will reflect tourist impact. It will, of course, also include expenditure by residents (e.g. public bar trade of licensed hotels). The next section contains statistics relating to Tasmanian accommodation establishments. (See also the section 'The Licensing Board' in Chapter 16.)

Tourist Accommodation Statistics

Census, 1973-74

Covering operations in the year 1973-74, the Bureau conducted its first census of tourist accommodation establishments which were defined as those which catered predominantly for short-term guests. The aim was to obtain a broad picture of this accommodation sector in the census year and also to provide the framework for subsequent tourist accommodation surveys. Details of the results of the 1973-74 Census are contained in Chapter 18 of the 1977 *Year Book*.

Survey of Tourist Accommodation

Since the census of 1973-74, a survey of tourist accommodation has been conducted by the Bureau each quarter. Statistics are obtained in respect of each month in a particular quarter. The scope of the current survey is the same as that for the 1973-74 Census except for the omission of holiday flats.

The following definitions apply:

Licensed Hotel with Facilities: A tourist accommodation establishment which is licensed to operate a public bar, provides bath or shower and toilet in most guest rooms, and has breakfast available for guests.

Licensed or Unlicensed Motel, Private Hotel or Guest House with Facilities: (referred to as 'Motels, etc.' in tables): A tourist accommodation establishment which provides bath or shower and toilet in most guest rooms and has breakfast available for guests, but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.

Caravan Park: A tourist accommodation establishment which provides powered sites for caravans, and toilet, shower and laundry facilities for guests.

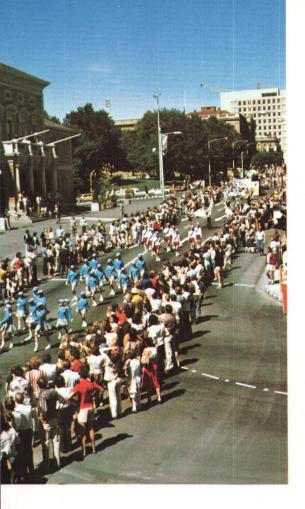
Tourist Accommodation Establishment: There is no generally accepted definition of a tourist accommodation establishment but, for the purpose of the surveys, a tourist accommodation establishment has been defined as an establishment which provides accommodation of a predominately short term nature (i.e. for periods of less than two months) available to the general public. Note that data are collected and published for both long term and short term guests at these establishments.

East Coast: A tourist area comprising the municipalities of Spring Bay and Glamorgan (in the Southern Division), and Fingal and Portland (in the Northern Division).

The following table shows details of the survey for the 12 months ended 30 June 1979:

Period	Hobart	Southern		Northern	1	М	ersey-Ly	ell			
	Tiobart	Southern	Tamar	North Eastern	Total	North Western	Western	Total	Total Tas- mania	East Coast	
NUMBER AND CAPACITY											
1070 7	1978 June atra-										
1978, June qtr											
Establishments	40	11	30	7	37	28	6	34	122	12	
Guest rooms	1 444 3 482	254	825	213	1 038	687	205	892	3 628	331	
Bed spaces 1979, June qtr	3 482	743	2 146	579	2 725	1 860	552	2 412	9 362	1 018	
Establishments	41	12	30	~	27			~ ~ ~			
Guest rooms	1 486	263	817	7 210	37 1 027	28 687	202	34	124	13	
Bed spaces		800	2 174	578	2 752	1 850	203 543	890 2 393	3 666 9 629	351	
	5 001	000	2 1/4	570	2152	1 000	545	2 393	9 629	1 075	
Pro	PORTION	OF ROOM	us Occi	JPIED TO	ROOMS	AVAILA	BLE (per	cent)		-	
1978—July	43.9	18.2	31.6	19.4	28.9	34.7	21.6	31.6	34.7	19.3	
Aug	54.5	31.1	42.4	32.8	40.3	39.9	38.6	39.6	45·0	32.9	
Sept	66-0	38.9	47.1	31.6	43.7	51.2	52.1	51.4	51.6	38.5	
Oct	66.5	49.0	57.4	47.8	55.4	57.5	66.0	59.5	60.5	49.7	
Nov	68.6	51.6	53.2	54.0	53-4	57.5	77.3	62.2	61.6	54.5	
Dec	51.8	46-4	42.7	42.8	42.7	50.1	54.5	51.1	48.7	46.0	
1979—Jan	79.1	80.6	60.3	76.5	63.7	74.3	87.0	77.2	74.4	83.5	
Feb	70.8	58.6	70.4	60.5	68.4	62.1	77.4	65.6	68·0	61.8	
March	79.2	57.8	60·8	59.7	60.6	60.8	82.1	65.7	69.2	59.8	
April	64.0	50.3	46.8	47.5	47.0	47.7	67.8	52.3	55.4	50.1	
May	59.5	38.7	49.4	35.3	46.5	46.8	56.8	49.1	51.8	34.5	
June	46.9	29.5	35.8	26.6	33.9	35.6	30.8	34.5	39.0	29.6	

Hotels, Motels, etc. (a) With Facilities: Details by Statistical Division, Twelve Months Ended June 1979



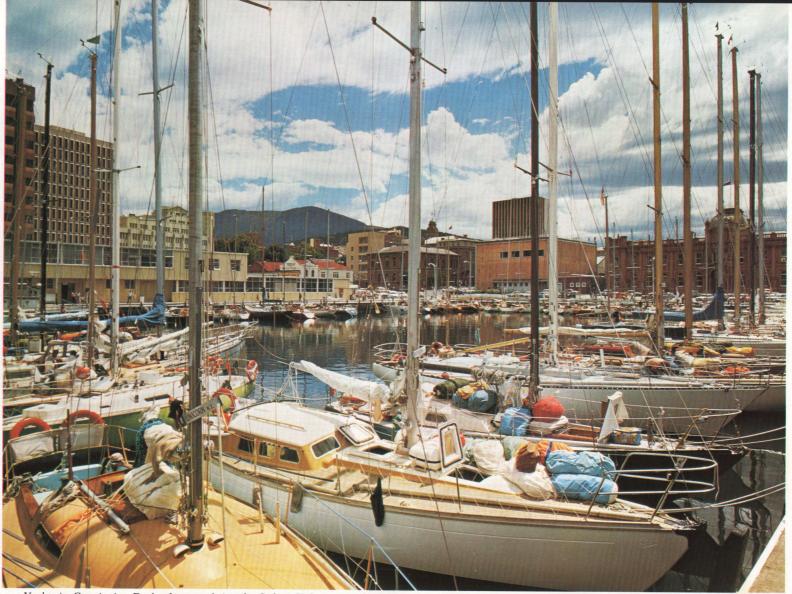


The Fiesta fireworks display over the Derwent Estuary

An estimated 20 000 people lined Hobart streets to view the inaugural Tasmanian Fiesta Procession

[Tasmanian Fiesta Ltd]





Yachts in Constitution Dock after completing the Sydney-Hobart race

[Tasmanian Film Corporation]



The variety show, stars Under the Stars, at Constitution Dock, 1978-79 Tasmanian Fiesta

[Tasmanian Fiesta Ltd]

Hobart's waterfront was alive with excitement during the inaugural Fiesta





Hobart yachtsman, Frank Hickman, winner of the 1979 'King of the Derwent' title, being crowned by Miss Tasmania 1979, Sue Hickey



The 1978-79 Fiesta 'Craft Happening' staged in St David's Park



The outdoor art exhibition staged in historical Salamanca Place, 1978-79 Fiesta

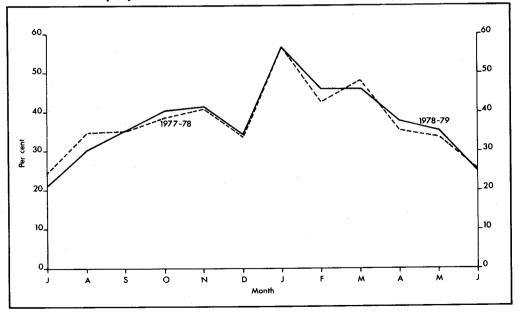
[Tasmanian Fiesta Ltd]

Tourism

	TTabaat	C		Northern		М	ersey-Ly	ell	Total	
Period	поран	Southern	Tamar	North Eastern	Total	North Western	Western	Total	Tas- mania	East Coast
<u></u>	Propo	RTION OF	BEDS C	CCUPIED	to Bed	S AVAIL	ABLE (pe	r cent)		
1978—July	39.2	12·4 24·0	17·4 25·4	12·6 23·6	16∙4 25∙0	19·0 24·1	12·7 27·2	17·6 24·8	21·2 30·2	12·1 23·3
Sept	43·6 47·5	28·8 33·3	29·0 36·3	24·3 31·3	28.0 35.3	32.1 34.5 34.3	38·2 46·5 55·4	33.5 37.3 39.2	35·3 40·3 41·5	26·6 31·7 35·9
Nov Dec 1979—Jan	39.1	36·9 33·6 61·5	32·8 27·0 44·6	35.9 30.5 58.5	33·4 27·8 47·5	33·2 53·9	40·4 66·9	34.9 56.9	34·4 56·5	31·1 62·8
Feb March	49-4	41·1 39·1	46·3 38·8	41·1 39·9	45∙2 39∙0	39·8 37·5	54·4 58·1	43·1 42·2	46·0 46·0	42·1 38·7
April May June	46.6 44.8 32.3	34·0 27·4 19·8	29.5 30.4 20.4	$ \begin{array}{c c} 32.4 \\ 24.3 \\ 17.6 \end{array} $	30·1 29·1 19·8	$ \begin{array}{c c} 30.2 \\ 27.7 \\ 21.1 \end{array} $	47·7 40·1 19·5	34·1 30·5 20·7	37·7 35·3 24·8	33·0 24·0 19·6
Juile	32.3							20 /		
	486	30	164	25	189	148	31	179	884	42
Aug	601	54 68	236 271	47	283 320	168 218	54 79	221 296	1 159 1 357	79 93
Oct	819	86 89	337 308	66 75	403 383	258 243	100 116	358 359	1 667 1 633	117 128
Dec	674 1 081	87 178	252 409	64 124	316 533	227 361	86 151	313 512	1 390 2 304	114 248 162
Feb March	1 050	117 121 96	420 398 302	82 90 70	502 488 372	271 281 236	119 140 108	390 420 344	1 851 2 080 1 657	162 167 131
April May June	812	96 77 56	302 326 215	52 37	378 378 252	230 227 164	93 43	320 207	1 586 1 127	93 75

Hotels, Motels, etc. (a) with Facilities: Details by Statistical Division, Twelve Months Ended June 1979—continued

Bed Occupancy Rates: Accommodation Establishments with Facilities(a), Tasmania



(a) Hotels, motels, etc. which provide a bath or shower, and a toilet in most guest rooms.

Period	Hobart	Southern		Northern	L	M	ersey-Ly	ell		
		Southern	Tamar	North Eastern	Total	North Western	Western	Total	Total Tas- mania	East Coast
		Емр	LOYMEN	T AT 30	June 19	79 (perso	ons)			
Full time— Males Females Part time—	494 319	32 19	90 71	18 19	108 90	75 76	16 13	91 89	725 517	37 26
Males	195 548	23 83	67 362	18 58	85 420	80 303	6 83	86 386	389 1 437	33 113
Total	1 556	157	590	113	703	534	118	652	3 068	209

Hotels, Motels, etc. (a) with Facilities: Details by Statistical Division, Twelve Months Ended June 1979—continued

(a) Establishments consisting predominantly of rooms which incorporate a bath or a shower and a toilet.

The next table gives number, capacity and occupancy details in respect of caravan parks for 1979 by statistical division (separate details for the North Western and Western Subdivisions are not available for publication). Sites occupied by on-site vans are included.

Period	Hobart	Southern		Northern			Turi	F .
	HODalt	Southern	Tamar	North Eastern	Total	Mersey- Lyell	Total Tasmania	East Coast
		Numi	BER AND C	CAPACITY				
1979, June quarter-	No.	No.	No.	No.	No.	No.	No.	No.
Establishments Powered sites Total sites	5 267 466	13 399 843	7 299 543	8 368 924	15 667 1 467	19 1 129 1 709	52 2 462 4 485	10 522 943
PROP	ORTION OF	SITES OC	CUPIED TO	SITES AV.	AILABLE (per cent)	·	
1978—July Aug. Sept. Oct. Nov. Dec. 1979—Jan. Feb. March April May June	32.5 33.8 38.5 43.2 76.2 53.4 46.5 34.6	4.1 5.7 6.2 8.0 13.0 24.1 49.3 25.8 18.4 15.8 8.4 6.3	30.5 31.8 35.4 32.9 37.8 39.5 44.6 39.5 40.2 37.6 38.3 29.0	2.1 2.4 3.7 2.9 5.0 13.1 32.4 15.4 8.5 6.7 3.4 3.2	11.9 12.5 14.6 13.6 16.7 22.5 36.8 24.1 19.9 18.2 16.3 12.8	9.6 11.2 12.9 13.7 17.5 30.9 69.2 42.1 20.6 21.2 14.0 13.1	10.9 12.4 14.2 14.6 18.5 28.1 55.2 34.1 22.7 20.6 16.4 13.2	$\begin{array}{c} 3 \cdot 3 \\ 5 \cdot 0 \\ 5 \cdot 3 \\ 6 \cdot 6 \\ 10 \cdot 6 \\ 23 \cdot 9 \\ 51 \cdot 2 \\ 23 \cdot 0 \\ 15 \cdot 6 \\ 13 \cdot 7 \\ 7 \cdot 2 \\ 6 \cdot 1 \end{array}$

Caravan Parks: Details by Statistical Division, Twelve Months Ended June 1979

The 1978 Visitor Survey

Purpose and Historical Background

In August 1965 the Tasmanian Treasurer approved a survey to assess the economic value of the tourist industry to the State. Results from that survey (covering the period 1 April 1968 to 31 March 1969) were published by the State Treasury in Survey of the Tourist Industry in Tasmania (Hobart, 1969).

Tourism

In December 1976 the Director of Tourism learned of a survey technique successfully used at the Canberra Airport terminal between 1 August 1975 and 31 July 1976. In that survey, random contact interviews were conducted with departing passengers. Interviewers also handed to certain categories of visitors written questionnaires to complete later. The response rate to these questionnaires proved to be much higher than in other Australian tourism survey situations where initial personal contact and subsequent reminder action had not been employed.

On 18 May 1977 the Director of Tourism, with endorsement from the State Statistics Committee, commissioned the Australian Bureau of Statistics to design a sample survey using the A.C.T. Visitor Study approach. This would update the 1968-69 results, obtain additional data about visitors, analyse the seasonal pattern of tourism within the 1978 calendar year and give some facts about the reverse flow of Tasmanians who leave the State.

Coverage

The survey covered revenue and non-revenue passengers carried by Ansett Airlines of Australia, T.A.A. and East-West Airlines, and in the Australian National Line's *Empress of Australia*.

Method of Collection

At all ports of departure interviewers intercepted approximately 2.7 per cent of travellers in a two-stage sample which permitted all passengers an equal chance of selection (e.g. at Launceston Airport every third passenger on every eleventh departing plane was interviewed). Of those interviewed, only 'adult visitors' to the State who spent at least one night on the island were given a questionnaire to complete. Attention to any detail that would encourage return of the completed questionnaire resulted in a response rate of 80 per cent (45 per cent was quoted in the Treasury report on the less sophisticated 1968-69 survey).

Fortuitously, 1978 proved to be a 'normal' year by comparison with those preceding and following it. This Survey's data should prove to be an authoritative benchmark as a base for an historical series. The data collection and processing (done co-operatively by both departments) could not have been commercially costed by a consultant for less than \$100 000. Such expense prevents a collection on this scale from being mounted annually.

Definitions

Tasmanian: self-defined at interview; but when respondent was confused, 'currently resident in Tasmania' was given as the criterion.

Visitor: a non-Tasmanian.

Excursionist: a departing visitor who had not spent a night in Tasmania.

Adult: 15 years and over.

Regions: 'Tourism regions' used for the Survey were the Bureau's statistical divisions, sub-divisions and districts modified by the ad hoc creation of an East Coast region.

Standard Errors

As the estimates are based on a sample survey rather than a census of all visitors, they are subject to sampling errors. For 'standard errors' which measure the reliability of the estimates see the joint Department of Tourism/A.B.S. publication Visitor Survey: Preliminary Results for Year Ended 31 December 1978 (3401.6).

Results

Some of the results from the Survey are summarised in this section (altogether, 119 different cross tabulations of results from the Survey were produced). The following table shows interstate passenger departures from the four main Tasmanian airports and the Devonport sea terminal during 1978 by category of traveller. Figures for 'Total travellers' were obtained from data supplied from the carriers' records while the estimated number of travellers in each category is based on the Survey interview results.

Category of traveller			By air	from—	By sea from Devon-		otal nania	
	Hobart	Launces- ton	Devon- port	Wynyard	Total Vynyard air		Number	Per cent of total
Visitors—								
Adult excursionists	4 556	4 353	(b)	(b)	10 604	(b)	10 669	1.9
Other adults	117 689	98 727	17 741	18 244	252 401	35 368	287 769	52.0
Children under 15 years	3 571	9 878	2 806	1 987	18 242	1 947	20 189	3.6
Total	125 816	112 958	21 310	21 163	281 247	37 380	318 627	57.6
Tasmanians—								
Adults	101 291	63 828	18 322	19 929	203 370	17 391	220 761	39.9
Children under 15 years	5 704	4 324	1 670	2 223	13 921	(b)	14 234	2.6
Total	106 995	58 152	19 992	22 152	217 291	17 704	234 995	42.4
Total travellers	232 811	181 110	41 302	43 315	498 538	55 084	553 622	100.0

Departing Passengers from Tasmania: Classified by Type and Port of Departure, 1978

(a) Includes a lower than normal proportion of children due to a sampling problem during the first six months at the sea terminal.

(b) Subject to sampling variability too high for most practical uses.

The remaining tables in this section cover only departing 'adult visitors' to the State who spent at least one night in Tasmania. The estimates were derived from completed Survey questionnaires. The following table shows adult visitors and average visitor nights by purpose of visit:

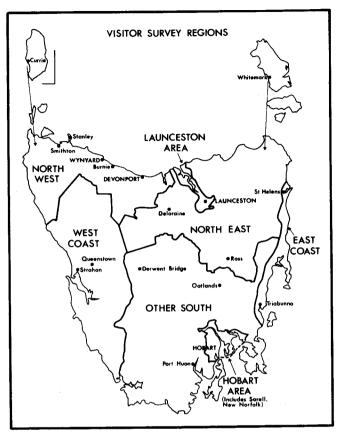
Purpose of visit	Adult	visitors	Average no. of		Adult	Average no. of	
	Number	Per cent of total	nights stay	Purpose of visit	Number	Percent of total	nights stay
Holiday				Business-			
Conference, carnival or				Convention	10 299	3.6	5-5
championship	11 505	4.0	9.1	Other business	49 731	17.3	7.0
School or educational tour	5 844	2.0	6.6	Total business	60 030	20.9	6.7
Other organised coach tours	16 806	5.8	8.5	Other purposes	10 726	3.7	17.5
Meet friends and relatives	82 037	28.5		Not stated	3 626	1.3	18-2
Honeymoon	7 122	2.5	9.0	Total other and not stated	14 352	5.0	17.7
Other holiday	_90 073	31.3	9.8	All purposes	287 769	100-0	10.4
Total holiday	213 387	74-2	10.9				

Adult Visitors and Average Stay by Purpose, Tasmania 1978

The next table shows the number of nights spent in Tasmania by adult visitors by region (statistical sub-divisions and districts modified to incorporate an 'East Coast' region):

	Region							
Quarter ending	Hobart	Other South	East Coast	Launces- ton	North East	North West	West Coast	Total Tasmania
March June September December		86 696 30 757 13 496 35 256	82 861 27 455 16 192 38 495	243 137 107 379 86 632 142 358	75 588 20 906 17 494 31 457	197 567 128 063 66 304 84 532	79 773 58 335 23 164 36 479	1 261 486 660 305 407 038 652 647
Total	1 251 100	166 205	165 003	579 506	145 445	476 466	197 751	2 981 476

Adult Visitor Nights by Region, 1978



Adult Visitors to Tasmania: Transport Booking Arrangements 1978

			State or	country o	of origin			
Method of booking	N.S.W.	Vic.	Qld	S.A.	W.A. and terri- tories	Total Aust- ralia	Over- seas	Total (a)
Transport to Tasmania—								
Air or shipping line	18 914	62 613	7 849	9 234	10 146	108 756	5 408	114 317
Govt. tourist								
bureau—Tas	8 777	17 547	4 006	6 065	1 240	37 635	(b)	38 677
Other	(b)	2 348	(b)	(b)	1 054	5 311	(b)	5 504
Travel agent or bank,				-				
etc	22 109	42 033	4 780	4 499	4 454	77 875	5 355	83 230
Motorist association	(b)	(b)	(b)	(b)	(b)	2 375	(b)	2 419
Own arrangements (c)		13 962	1 940	1 567	2 746	25 519	1 457	27 087
Other		4 843	1 141	(b)	1 1 1 4 0	9 284	(b)	9 866
Not stated	1 460	3 371	(b)	(b)	(b)	6 344	(b)	6 669
Total	59 393	147 495	21 334	22 981	21 896	273 099	14 200	287 769
Percentage		51.3	7.4	8.0	7.6	94.9	4.9	100.0

(a) Includes 'origin not stated'.
(b) Subject to sampling variability too high for most practical uses.
(c) For most this response is equivalent to 'Air or shipping line'.

Purpose of visit	Сотро	Average expendi-			
	Accom- modation	Transport	Other	Total	ture per night in Tasmania (\$
Holiday—			······································		
Conference, carnival or championship	1 598	635	2 096	4 329	41.42
School or college educational tour	(b)	(b)	(b)	579	15.06
Other organised coach tour	1 666	669	2 654	4 989	35.01
Meet friends or relatives	3 158	2 488	14 645	20 290	18-49
Honeymoon	1 300	566	2 050	3 916	61.30
Other holiday	12 895	6 752	18 331	37 978	42.94
Total holiday	20 984	11 318	40 155	72 457	31.08
Business—					
Convention	1 374	(b)	1 205	2 915	51.04
Other business	5 127	1 427	5 256	11 809	31.04
Total business	6 507	1 763	6 463	14 732	36.58
Other purposes	1 333	872	2 487	4 692	25.37
Not stated	508	(b)	869	1 574	25.03
All purposes	29 301	14 098	49 828	93 226	31.27

Total and Average Expenditure Within Tasmania by Adult Visitors, 1978 (a)

(a) Each cell in the table has been independently expanded from sample results. None are produced by summing other cells in the same column. When comparing a cell in a 'Total' row with the sum of the cells in the column which would normally contribute to that total, the figure in the total cell will be the more reliable.
(b) Subject to sampling variability too high for most practical uses.

The following table shows the estimated number of adult visitors who occupied hotel, motel and guest house rooms with facilities during 1978 and the estimated number of (adult) visitor nights by main purpose of visit:

	No. of	Estimated visitor nights				
Main purpose of visit	Visitors, Tasmania	Hobart	Rest of State	Total Number	Tasmania Per cent	East Coast
Holiday— Conference/Carnival/ Championships Organised coach tours Meet friends/relatives Honeymoon Other holiday	30 259	98 002 137 117	112 384 143 557	210 386 280 674	30·7 40·9	{ (c) (c)
Business— Convention Other business Other purposes	52 175	114 725	80 245	194 970	28-4	{ (c)
Total	127 211	349 844	336 186	686 030	100.0	47 028

Hotel and Motel, etc. Rooms with Facilities (a) Occupied by Adult Visitors to Tasmania, by Main Purpose of Visit (b), Year Ended 31 December 1978: Estimated Adult Visitors and Visitor Nights

(a) Included are facilitated rooms in accommodation houses whose guests are predominantly long-term, and those in other houses where most rooms are without facilities.

(b) The allocation of total visitor nights to statistical divisions and to main purposes of visit was made by applying the proportions derived for those visitors who used no other form of accommodation while in Tasmania.

(c) Subject to sampling variability too high for most practical uses.

Tourism

In the Survey, adult visitors to Tasmania were asked to express their feelings about aspects of their visit. Visitors were most satisfied with the friendliness of residents and least happy with retail trading hours. The rankings, in descending order of satisfaction, were: (i) friendliness of residents; (ii) tourism employee courtesy; (iii) accommodation; (iv) motel, etc., trading hours; (v) tourist information; (vi) tour coaches; (vii) shops and personal services; (viii) restaurants; (ix) amenities in public parks and reserves; (x) signs relating to places of interest; (xi) weather; (xii) entertainment and night life; (xiii) roads; and (xiv) retail trading hours.

THE TASMANIAN FIESTA

(This article was contributed by Tasmanian Fiesta, Ltd)

Introduction

The first Tasmanian Fiesta, the most ambitious holiday entertainment program ever held in the State, was run over the 12-day period from 30 December 1978 to 10 January 1979. It was such a resounding success that its continuation in the future is virtually assured.

The idea for holding the Fiesta crystallised from a suggestion made by Sir Donald Trescowthick at a West Coaster Yacht Race Dinner held in Hobart in January 1978. The initial plan was for a mardi gras for visiting yachtsmen and their families, in order to capitalise on the already exciting atmosphere around the Hobart docks that exists following the finishes of the two major ocean classics—the Sydney to Hobart and Melbourne to Hobart yacht races. However, the mardi gras proposal grew into one for a State-wide carnival to be held over twelve days, because the organisers saw the potential for the Fiesta in the atmosphere and events in Tasmania over the New Year period.

What was required to achieve the Fiesta was an intensive campaign of planning and coordination to give existing events an umbrella to work under, and to add more events to the program. A permanent Fiesta office was established in Hobart and a General Manager, Mr Colin Crawford, appointed. Mr Crawford, formerly involved in organising Melbourne's Moomba, set in train the necessary planning to make the first Fiesta a reality.

The Inaugural Fiesta

The 1978-79 Fiesta was officially launched at an outdoors entertainment spectacular at Hobart's historic Constitution Dock on New Year's Eve by the State Government leader in the Legislative Council, Mr Brian Miller. However, the Fiesta is a much wider concept than one show and incorporated events to cater for all tastes. About 530 events held throughout the 1978-79 Festival period fell under the Fiesta's banner.

Fiesta events included rich foot races through Launceston, Devonport, Burnie and Hobart for a prize of \$2 000. The races, which attracted the cream of Australia's distance runners, formed a series, each leg covering a distance of 2 000 metres through the city streets to give spectators the chance to watch the professionals in action. Then there were the Tasmanian Pacing Championships for racegoers, internationally acclaimed theatre shows performed around the State, rowing regattas, golf days, puppet theatre shows, yachting carnivals and a range of other events such as thumb-wrestling and grafitti street contests. A highlight was a spectacular parade through the streets of Hobart.

Stars Under the Stars

The 'Stars under the Stars' show, held on New Year's Eve on Constitution Dock, attracted a large crowd estimated at 12 000. Police estimated that 30 000 people crowded into the Dock area on New Year's Eve to inspect the berthed yachts and/or watch the open air concert. The show included Australian and international entertainers who performed from a specially constructed outdoor stage. The atmosphere at the dock—normally exciting anyway on New Year's Eve—took on a new dimension in revelry as yachtsmen, tourists and Tasmanians joined the fun. The multi-million dollar collection of Sydney-Hobart yachts

formed a backdrop for the proceedings. At midnight, with thousands of people thronging the dock area, a spectacular fireworks display started over Hobart's deep-water harbour to herald the New Year and entrench the Fiesta as part of the Tasmanian scene.

Because of its success and public acclaim, 'Stars Under the Stars' was planned to be held again for the 1979-80 Fiesta, using the sets specially built for the first show.

Yacht Races

The two major ocean classic yacht races which finish in Hobart each year during the Christmas-New Year period always bring a great deal of excitement to the city. The 1978-79 Fiesta added a further yacht race, the rich 'King of the Derwent' held on New Year's Day. The two ocean races that finish in Hobart commence on Boxing Day. A third ocean race, the Queenscliffe to Devonport, commences on the following day.

The 1979 Sydney-Hobart race had both an official and an unofficial winner for line honours. Because of a difference of opinion with race organisers, West Australian Rolly Tasker was not allowed to officially start his new aluminium maxisloop Siska with the official fleet. So he started unofficially and 'won' by hours. The official line honours winner was Jack Rooklyn's veteran sloop Apollo; handicap honours went to Love and War.

Line honours in the difficult Melbourne-Hobart 'Westcoaster' race were won by a veteran yacht, Neil Batt's Sandra, from Hobart. The elated crew defeated a fleet of much newer yachts to take the prize. Handicap honours went, for the second time, to the Victorian yacht, Hot Prospect.

Some of the finest ocean racing yachts in the world did battle on Hobart's harbour on New Year's Day in a bid to win the title 'King of the Derwent'. This race was a handicap event over 25 nautical miles and was designed specifically so that both locals and visitors could see the spectacle of the yachts in Hobart at the time competing under full sail. (In previous years, there had been a tendency for some people to miss the spectacle of the Sydney-Hobart and Melbourne-Hobart yachts under full sail, as they finish sporadically, and sometimes in darkness.) To give the visiting ocean race yachtsmen a reasonable incentive to take part in the harbour race, a prize of \$3 000 in gold sovereigns was offered. The sovereigns awarded for the first 'King of the Derwent' stayed in Hobart. Local veteran sailor, Frank Hickman, making full use of local knowledge in his huon pine yacht, Antagonist, won the race.

In the Queenscliffe to Devonport race, both line and handicap honours went to Damel (Vic.).

Salamanca Carnival

To add to the atmosphere around Hobart's historic waterfront, carnival equipment worth about \$2 million was set up along the Salamanca Place-Princes Wharf area. It was the first time in Tasmania that so much equipment had been imported to offer entertainment for adults and children, alike.

In addition, the popular Saturday morning Salamanca outdoor market opened for an extended period during the Fiesta and puppeteers, story tellers, singers, dancers and other entertainers performed at Salamanca Place.

Salamana Place was also the site of the Mobil outdoor art exhibition, which was the biggest such outdoor exhibition shown to date in Tasmania. One painting, by Pastor Kenneth Mead of Hobart, sold for \$700.

Antique Fair

An antique fair held in the Hobart City Hall offered antique lovers the chance to see and buy more than three quarters of a million dollars worth of antiques. Stall holders' exhibits ranged from chairs to paintings and chronometers.

Coastal Carnivals

At the other end of the island, sports enthusiasts were able to watch the rich coastal carnivals, which also fell under the Fiesta's umbrella. Events included were the \$2 500 Burnie Gift for runners, the famous Burnie Wheel Race, the Devonport Gift and the Mersey Wheel

The Tasmanian Fiesta

Race. Spectators were also able to watch Tasmania's world-class axemen take part in a major woodchopping event, the Burnie New Year 1 000. The Myer 2 000 foot race also started in the North-West. The first stage was through Burnie and the second through Devonport.

Theatre

Tasmanian theatre-goers saw some of the best shows as part of the Tasmanian Fiesta. Two top plays and a famous dance quintet were among the major attractions. A stage play, 'The Ballad of Salomon Pavey', which has since won wide acclaim in Britain, had its international debut in Hobart for the Fiesta.

As well, a revue-style play for five actors, 'Bullshot Crummond', was produced locally and played during the Fiesta. The play, a spoof of novels and films of the 1930s, starred the hero/detective, 'Bulldog Drummond'. It had been running for three years in San Francisco, and had already played for two capacity seasons at Auckland's Mercury Theatre at the time of the 1978-79 Fiesta.

A prestigious young dance company, the New York Dance Quintet founded by a 26-year old negro dancer, Gregory Reynolds, made its Australian debut for the Fiesta. The Quintet had international standing before coming to Tasmania. Its production, 'The Passion of Mary', was so well regarded in the United States that the State Department sent the dancers on a tour to Moscow.

An International Puppet Festival was held at Hobart's Theatre Royal and lunch-time concerts were held in the Town Hall throughout the Fiesta.

New Year's Day 1979

New Year's Day saw intensive holiday activity around the State. The Coastal Carnivals were in full swing, and in the south there was the grand parade through Hobart streets in the morning and the 'King of the Derwent' yacht race in the afternoon. The sporting program was linked to other activities such as 'Life Be In It' games, rowing, theatre and the huge Antique Fair in the Hobart City Hall.

The Fiesta parade, the first such parade held in Tasmania for many years, was a great success. An estimated 20 000 people lined the streets to see the colourful floats proceed through Hobart, commencing from Salamanca Place and finishing at Constitution Dock where some of the later Sydney-Hobart yachts continued to come in throughout the day.

Later in the day, the yacht-watching crown was thrilled by a parachute jumping display put on by the Hobart Sky Divers Association.

Invite a Friend Campaign

Once the massive Fiesta program for 1978-79 had been finalised, the organisers made a move to add to the number of people visiting Tasmania to join the holiday activity. A survey of visitors to Tasmania showed that more than half stayed with friends. And so the 'Invite a Friend Campaign' was launched.

The Fiesta organisers urged Tasmanians to send a printed Fiesta invitation form to a friend either interstate or overseas, inviting them to come to Tasmania to take part in the holiday program. More than 1 250 completed forms were returned to the Fiesta office from people who said they would come to Tasmania to stay with friends for the Fiesta.

The aim of the campaign was to boost the number of tourists in Tasmania during the early New Year period. The campaign was successful, and was to be promoted again during 1979.

Plans for the 1979-80 Fiesta

The inaugural Fiesta covered 12 days but, at the time of writing, the 1979-80 Fiesta was planned to run for only nine days—from 29 December 1979 to 6 January 1980. The organisers felt that it would be better to intensify the program over a shorter period to maximise the entertainment available so that every day could be filled with action-packed Fiesta fun. The

historic streets surrounding the docks, Salamanca Place and the area around the Jones & Co. buildings, were again to be used for Fiesta activities in Hobart in 1979-80.

Fiesta activities in the North and North-West for 1979-80 were to be dramatically expanded, making it the only State-wide festival in Australia. The North and North-West shared in the action during the first Fiesta but since then a full-time co-ordinator was appointed in Launceston to widen that involvement. Events were to be staged in every municipality and city in Tasmania during the 1979-80 Fiesta, which would further develop the tourist potential of each region.

The yachting side of the 1979-80 Fiesta was expected to attract a record fleet for the Sydney-Hobart race. While big fleets have traditionally fought out this classic, 1979 is a Southern Cross year. International teams were expected to be sailing in Australia in the Southern Cross competition and the Sydney-Hobart is the last race of that series.

The Parmelia race, between London and West Australia, was also to be held during 1979. New maxi-racers, including several from Australia, had been built especially for the race, which was to trace the route of the clipper ship, *Parmelia*. Several of the starters in the epic Parmelia race had already indicated, in mid-1979, that they would start in the Sydney-Hobart race; Rolly Tasker's aluminium sloop *Siska* among them.

Organisers were confident that more than 200 of the best ocean racers in the world would be in the Sydney-Hobart fleet.

For the first time, two of Hobart's fully enclosed docks were to be opened to accommodate the visiting fleet. The sheer number of competitors promised to provide an unprecedented spectacle in the dock area.

TASMANIA AND NEWFOUNDLAND: ISLAND STATES WITH MUCH IN COMMON

Introduction

Compared with the other Australian states, Tasmania has a limited range of industries, a high level of unemployment, the lowest per capita income, the highest incidence of poverty relative to its population and the highest level of out-migration. All of these problems are at least partly caused by Tasmania's separation from the mainland by Bass Strait, because transport across the Strait for both goods and people is more expensive than land transport over a similar distance on the mainland. Although other major regions in Australia have economic and social problems similar to Tasmania's none are separate states, and none are islands.

The Tasmanian situation is not unique. Nor is it, by any means, the worst example of its type. Several other countries have large island-states which experience the same sort of problems as Tasmania. Comparison with the attitudes of other countries towards these problems, and their attempted solutions, may help Tasmanians and Australians alike.

One of the most appropriate island-states to compare with Tasmania is Newfoundland, a member of the Canadian Federation since 1949. Before this it was an independent British colony with stronger economic ties with Britain and the United States than with Canada.

Strictly, the province of Newfoundland is not an island-state as it includes not only the island of that name, but also Labrador, an area of 284 899 sq km in the north-eastern corner of the Canadian mainland. Although Labrador contains mineral resources, and is an important source of hydro-electric power, it is an infertile land of severe climate, and is sparsely populated. Therefore it has little impact on the economic and vital statistics for the province and most data for the province may be considered as basically representative of the island of Newfoundland.

Physiography

Like Tasmania the island of Newfoundland is roughly triangular in shape, although its 108 860 sq km is 60 per cent larger than Tasmania's 67 896 sq km. It lies between the latitudes

Tasmania and Newfoundland

of 47° and 52°N compared with Tasmania's 40° to 44°S. Although summers are only slightly cooler than in Tasmania, winters are much more severe. The cold weather sweeps down from the Arctic. All but the southermost ports freeze over and there are heavy snowfalls throughout the island.

City or town	Mean temperature (°C), middle month of—		Highest recorded temp.	Lowest recorded temp.	Annual precip- itation	Annual snowfall
	Winter	Summer	(°C)	(°C)	(mm)	(cm)
Tasmania— Hobart Launceston	7.9 6.5	16·5 16·5	40·8 37·4	- 2·8 - 7·0	633 720	rare very rare
Queenstown Newfoundland— Belle Isle Gander St Johns	6·9 - 9·6 - 6·1 - 3·8	14-8 9-4 16-5 15-3	36.6 22.8 35.6 30.6	$ \begin{array}{r} - & 6 \cdot 2 \\ - & 35 \cdot 0 \\ - & 31 \cdot 1 \\ - & 23 \cdot 3 \end{array} $	2 416 893 1 078 1 512	occasional 240 354 364

Climatic Comparison, Tasmania and Newfoundland (Source: Tasmania, Bureau of Meteorology; Newfoundland, Canadian Yearbook)

Much of Newfoundland has only a skeletal soil cover. Bogs, marshes and lakes are common. Agriculture is of only local importance and commercial production is very small. Only 16 per cent of the island has any agricultural potential at all, and currently much less than this is used. By comparison, in 1978, 33.8 per cent of Tasmania comprised agricultural holdings and agricultural production is an important sector of the economy. Apart from the soil, the climate in Tasmania is much more suitable for agriculture than is the severe Newfoundland winter.

Population

The population size of both islands is similar. In mid-1979 the Tasmanian population was 418 000 persons and that of Newfoundland 574 000 about 30 000 of whom were in Labrador).

In both islands the population is much more decentralised than on the respective mainlands. Only 57.2 per cent of the Newfoundland population is urbanised, compared with 76.1 per cent for the whole of Canada.¹ In Tasmania 42 per cent of the population live in centres of less than 10 000 people, and 18.8 per cent in centres of less than 200. The figures for other Australian states range from 20.5 per cent (Vic.) to 32.2 per cent (Qld) in centres of less than 200. The figures of less than 10 000, and 9.4 per cent (N.S.W.) to 16.2 per cent (Qld) in centres of less than 200.

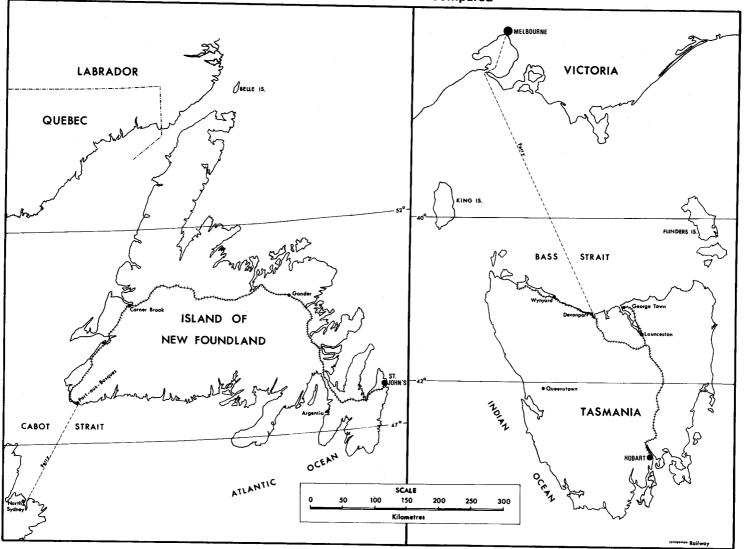
State	Population, June 1979	Proportion of national population (per cent)	Annual growth rate 1971-1976 (per cent)	Net interstate migration 1971-1976	Net interstate migration 1966-1971
Tasmania	418 000	2.9	0.85	- 3 947	- 7 119
Newfoundland (a)	574 000	2.4	1.36	- 6 880	- 20 338

	T	m		Namfoundland
Population	Data:	Tasmania	ana	Newfoundland

(a) Including Labrador.

Both islands have a history of net outmigration, a symptom of relatively slow economic growth and high unemployment. The pattern of young people as the most common emigrants leaving for the mainland in search of jobs, higher education and more urbanised life styles, is similar in both cases. The magnitude of outmigration is higher in Newfoundland. This may be attributed to its higher rate of natural increase and the higher rate of unemployment: there are more people and fewer jobs.

Tasmania and Newfoundland Compared



Tasmania and Newfoundland

Seeking jobs outside Newfoundland is actively encouraged by the Canadian Government Manpower Mobility Program which provides relocation grants for people unemployed for more than four months. The Government's attitude is that inter-province (and intra-province) migration, rather than being a problem, can help alleviate regional disparities in the labour market.

Employment Opportunities

As in the rest of Australia, the unemployment rate in Tasmania rose rapidly during the mid-1970s. In 1976 Sir Bede Callaghan² found that during the previous decade Tasmanian workers were, on average, more likely to be out of work than their mainland counterparts and that, once out of work, they generally took longer to find another job. However, during 1978 and 1979 the Tasmanian unemployment rate was below the Australian average in certain months and for much of this time the rates for South Australia, Queensland and Western Australia were higher.

Newfoundland has a history of high unemployment compared with the rest of Canada. There are high seasonal peaks during winter and the average period of unemployment is longer than on the mainland¹. Although comparison is hindered by seasonal fluctuations there is no doubt that Tasmania's unemployment problem is considerably less severe than Newfoundland's.

Proportion of lab	our for	e unemployed (per cent)		As a proportion of the national rate (per cent)	
Tasmania— May 1976 (a) July 1979 (a)	4·8 6·0	Australia— May 1976 July 1979		Tasmania to Australia— May 1976	109 102
Newfoundland— June 1976 (b)	12.4	Canada— June 1976	7.0	Newfoundland to Canada— June 1976	177

Unemployment Rates: Tasmania and Newfoundland

(a) Representative month without marked seasonal abnormalities.

(b) Seasonally adjusted.

Labour force participation rates for both islands have been below their respective mainland averages, although again it is evident that Tasmania is better off than Newfoundland. Data for 1979 showed that Tasmania no longer had the lowest participation rate of the Australian states.

Labour Force Participation Rates (a), November 1976: Tasmania and Newfoundland (per cent)

	Tasmania	Australia	Newfoundland	Canada
Males	80·1	80·2	64-9	76·8
Females	39·7	43·2	32-5	44·8
Persons	59·8	61·5	48-9	60·5

(a) The labour force expressed as a percentage of the civilian population aged 15 years and over.

Social Indicators

Several other social indicators show that Tasmania and Newfoundland are disadvantaged in comparison with their respective mainlands. Again it is evident that Tasmanians fare much better than Newfoundlanders. For Tasmania, personal disposable income per capita in 1970-71 was 84 per cent of that for Australia and in 1977-78 had risen to 92 per cent; for Newfoundland in 1970 it was only 63 per cent of that for Canada. The proportion of children aged 16 attending school on both islands was considerably lower than the respective mainland averages and the proportion of low income families higher. On the other hand, there are some aspects of the quality of life in which the island-states are better off than their mainland counterparts. The divorce rate is lower, the incidence of major crime less, and for those who prefer it, the pace of living is slower and more relaxed.

Industry

The structure of industry in Tasmania is dominated by a few large mining and manufacturing enterprises decentralised throughout the State. Production is mainly for export. Most either extract or process Tasmania's natural resources or are large users of electricity provided by the State's hydro-electric grid. Agriculture remains important despite a continuing decline of employment in rural industries. Forestry and fishing also are more important to the Tasmanian economy than on the mainland.

In his inquiry into industry and unemployment in Tasmania, Sir Bede Callaghan in 1976 found that the growth of the Tasmanian economy was slower than the rest of the Australian economy, and that it was more vulnerable to adverse effects. He concluded that there was '... no panacea for the present and projected situation ...'

In Newfoundland, also, the economy is depressed in comparison to the rest of Canada. Fishing is the dominant industry, employing over 16 per cent of the workforce. Other important industries are mining, forestry and construction. In contrast to Tasmania, agriculture and manufacturing are of little importance.

There are a number of interesting parallels between the structure of industry in Tasmania and Newfoundland:

- (i) Fishing is more important than on the respective mainlands. On both islands catches have declined in recent years and offshore grounds have been fished by foreign vessels better equipped than the local fleet.
- (ii) Forestry is important. Both have large saw-milling operations and large pulp and paper plants.
- (iii) Mining remains a large employer, but in both cases declined in importance during the mid-1970s as some mines became uneconomic. There has since been some resurgence in the Tasmanian industry.
- (iv) Hydro-electric power supplies almost all the electrical energy. Since the Second World War almost all of Tasmania's electricity has been produced by hydroelectric generation. Cheap, abundant power has been used as an incentive to attract industry. In recent years the percentage of the State's electric power produced by hydro-electric schemes has averaged 98-99 per cent. About 99 per cent of Newfoundland's electricity was generated by hydro-electric potential of both Newfoundland and Labrador.
- (v) Tourism is increasingly important.

In Newfoundland the agricultural, mining and tourist industries are severely curtailed by the harsh winter. This causes a wide seasonal variation in incomes and unemployment which is not typical of Tasmania.

Both islands have similar problems when it comes to attracting new industries, or even in maintaining the viability of established industries. The islands' populations are not adequate to create a large enough market for many industries to be economic without having to export a significant proportion of their production. The crux of this problem lies in the high cost of transporting goods by sea or air to the mainland, which puts the island industry at a disadvantage in comparison to mainland competitors. In turn this creates the islands' economic and social problems outlined above.

The panacea for many of Newfoundland's economic problems may lie in the recent discovery of oil in commercially viable amounts 320 km south-east of St. John. Over the next five to ten years the development of this industry may help turn Newfoundland into what is locally known as a 'have' province.

Tasmania and Newfoundland

Federal Government Assistance

The Canadian and Australian Governments both subscribe to the philosophy that there should be no significant difference in the standard of public services provided by their member states, and that all people in all states should, as far as possible, have equal opportunity to achieve a high standard of living. Therefore, because of their economic ills and relatively small revenue-raising capacity, Tasmania and Newfoundland have been provided with various forms of financial assistance by their respective federal governments.

Tasmania

Tasmania has long benefited from the fiscal equalisation policy of the Australian Government. Originally this was dispensed through the general purpose financial assistance grants and special grants of the Commonwealth Grants Commission. However, assistance is now allocated by differentials in the State's share of personal income tax. On a per capita basis Tasmania receives more assistance each year than any other state. The next table shows grants made to Tamania in 1977-78 compared to the Australian average on a per capita basis.

Commonwealth of Australia Grants, 1977-78 (\$ per capita)

Particulars	Tasmania	Australian total
General purpose payments Specific purpose payments	598 398	338 313
Total	996	651
Percentage of Australian per capita figure	153	100

The Australian States also may apply for Special Grants from the Federal Government. Tasmania has not been an applicant since 1974. Further aid may be received as Federal Government subsidies. The largest subsidy payments to benefit Tasmanians in recent years have been for the transport of goods and people across Bass Strait. This is discussed in some detail later.

After the release of the Callaghan Report² (1977) the Australian Government announced that it would adopt 'a considerate policy making approach towards Tasmania'. In addition to existing special assistance for Tasmania, for example the Tasmanian Freight Equalisation Scheme, in 1978 Cabinet developed a special program of initiatives broadly based on Callaghan's recommended strategy. The program, referred to as the 'Ten-Point Plan', is of a short-term nature (three years) and is co-ordinated through the Department of National Development and Energy. Positive action has been instigated on eight of the ten points, and financial assistance amounting to $3\cdot7m$ has been approved under six points.

Newfoundland

The Canadian Government introduced fiscal equalisation in 1967 through differential payments of general purpose funds to the provinces. Specific purpose payments are also made, in much the same way as in Australia.

	(praise per cupica)	
Particulars	Newfoundland	Canadian total
General purpose payments Specific purpose payments	301 245	89 169
Total	546	258
Percentage of Canadian per capita figure	211	100

Canadian Government Transfers 1975-76 (\$Aust. per capita)

Other federal aid to Newfoundland comes by the way of subsidies for transport (discussed later) and through the Department of Regional Economic Expansion (D.R.E.E.).

D.R.E.E. was set up in 1969 to alleviate regional economic disparities, and administers several Acts through which money is made available for economic development. The largest expenditure is made through General Development Agreements (G.D.A.) made with each province. In Newfoundland, specific subsidiary agreements made under the G.D.A. support major development programs in the fishing, forestry, tourist and mining industries and the improvement of urban and transport infrastructures. Further funds are available for the encouragement of business investment (*Regional Development Incentives Act*) and other programs covering agricultural and rural development.

D.R.E.E.	Expenditure in Newfour (\$Aust.)	dland, 1977-78

Total expenditure	Per capita expenditure	Total Canadian per capita expenditure
49 154 000	87	18

One aspect of federal finance in which both Tasmania and Newfoundland are not as well treated as the mainland states is *direct* budgetary expenditure. On a per capita basis, they receive less than the national averages of expenditure on wages and infrastructure for federal government departments and the armed forces.

Transport

Most Tasmanians are conscious of the fact that separation from the mainland is an economic disadvantage when it comes to transporting themselves or their goods. The disadvantage is particularly significant for industries which must export production to the mainland or import raw materials. Choice of transport across Bass Strait is limited to ships or aircraft. Air transport is too costly for most goods, while the relatively short distance across Bass Strait and the additional handling involved make sea transport for non-bulk freight more expensive than moving it a comparable distance by land.³

Newfoundland industry has a similar basic structure and experiences similar transport problems. The main links with the Canadian mainland are by general cargo ships connecting with ports in the Gulf of St. Lawrence and ferries transporting road and rail traffic across the Cabot Strait between Port aux Basques (Newfoundland) and North Sydney (Nova Scotia). Although parts of Labrador are closer they have no road or rail connections with the rest of Canada.

In recent years there have been a number of government inquiries into transport to, from, and within both Tasmania and Newfoundland. The fact that they are islands has meant that their transport services have had to be viewed differently from those on their respective mainlands. A central issue has been the question of federal government subsidies for transport to help alleviate the islands' disadvantages. This article focusses upon the reports of the most recent of these commissions, the Nimmo Commission of Inquiry into transport to and from Tasmania,³ the Joy Report on Tasmanian railways⁴ and the Sullivan Inquiry into Newfoundland transportation.⁵

ROAD TRANSPORT

The history of road development on the two islands has been different because of different patterns of early settlement. After the early sporadic attentions of whalers and sealers, Tasmania was settled in a manner typical of the rest of Australia. Although the first settlements were established along the coast, it was not long before exploration of the interior began with a view to locating natural resources and good farming land. As the Derwent Valley and Midlands showed good agricultural potential, settlement soon extended from the coast and, although ships served the coast and the D'Entrecasteaux Channel area in particular, a network of roads evolved to meet inland transportation needs.



St John's, Newfoundland: view of the harbour and city

[Dept of Regional Economic Expansion (DREE), Canada]



Typical marine service centre in Newfoundland constructed under a DREE agreement

[Dept of Regional Economic Expansion, Canada]



Fisherman tending a cod trap off the Newfoundland coast

Tasmania and Newfoundland

In Newfoundland the incentive for settlement was the proximity to good fishing grounds. The harsh climate and poor soil did not encourage agriculture and even at the beginning of this century (over 300 years since settlement began) hamlets and villages were virtually restricted to the coastal fringe. Transport was primarily by boat, and roads were scarce and poor. Only after 1925 was an integrated road system considered. Even now the Newfoundland winter makes it difficult to maintain unpaved roads in usable condition, and road construction is rendered expensive by the rugged terrain which requires frequent blasting, filling, bridging and the construction of steep grades. Tasmanian engineers face similar problems in some areas, but not on the same scale.

The culmination of these historical and physiographic factors is that Newfoundland has considerably less road per unit area of land or per head of population.

State	Area	Total length of roads	Percentage of total road length paved	Road per unit area	Road per capita
Tasmania, 1977	km ² 68 300 108 860	km 21 835 13 110	33·5 45·5	km/km ² 0·32 0·12	km 0·053 0·024

Roads

(a) Does not include Labrador; source: Statistics Canada.

The Sullivan Inquiry⁵ found that the Trans-Canada Highway within Newfoundland was substantially below the standard of the mainland sector. The commissioners made a strong recommendation that it be upgraded and rebuilt to meet this standard by 1983. Further, because the population of Newfoundland is small in relation to the length of highway within the province, and because of the restricted provincial economy, they suggested that the Canadian Government should be prepared to meet 90 per cent of the cost of this project (estimated at \$A216m). Provincial highways, also, need further development if transport problems are not to retard economic development nor compound the unemployment situation through restricting mobility. Although responsibility for roads lies with the provincial government, the Sullivan Inquiry argued a case for considerable federal assistance for this purpose.

In Tasmania the standard and extent of roads is considered by most to be adequate to meet current needs. As in Canada, the Australian states are responsible for road construction and maintenance. Each year the Commonwealth Government provides a substantial grant to each state for roadworks. In Tasmania this usually forms a smaller proportion of total roadworks expenditure than in other states. Nevertheless, in 1976-77 it amounted to \$25.4m and comprised about 37 per cent of total expenditure on roads within the State.

The trucking industry in Newfoundland has expanded dramatically in the last decade. For intra-island movements of non-bulk freight, trucking provides a quicker, more efficient and cheaper service than the railway. Because of the frequency and low cost of the Cabot Strait ferry service, trucks can compete effectively with rail and shipping for inter-provincial trade. Perhaps the most important area of growth in recent years has been service of the fishing industry where trucks have become almost the sole means of transporting the catch.

The main problem for the industry is the poor condition of the roads servicing many communities. This both limits the size of truck that can be used and increases travelling time, thereby increasing the cost of service. Also, the poor condition of the major highways necessitates lower load limits in Newfoundland than other provinces and thereby precludes maximum efficiency.

In 1969 the Atlantic Region Freight Assistance Act extended to trucking those Federal Government subsidies which had previously given rail transport preferential advantage under the Maritime Freight Rates Act. Since then the two have been in open competition and trucking has captured a considerable amount of the freight previously transported by rail.

Currently, goods being moved out of the Atlantic region (which includes Newfoundland) are subsidised for either 30 per cent (basic rate) or 50 per cent (selected goods) of the transport costs within the region. Further, transport within the Atlantic region is subsidised at a rate of 15 per cent.

The Nimmo Commission³ reported that the trucking industry in Tasmania operated with a high level of efficiency. Trucking mostly caters for intra-island transport, as the ferry service across Bass Strait is neither frequent nor cheap.

An important factor affecting Tasmanian trucking is the Out-of-Area permit system which was introduced in 1927 to protect the railways from competition by road transport. It operates by dividing the state into eight traffic zones. Each commercial road-transport vehicle is registered in one zone, and may operate freely within it. However, a fee must be paid if it is used to transport goods to or from another zone. The fees are calculated on a tonne-km basis and vary within the type of goods and whether or not the route is parallel with a rail link. The system has evolved to meet not only the original aim of protecting the railway, but also raises money for road maintenance and protects small operators from the large national hauliers.

RAILWAYS

In recent times most government-owned railways have operated at a loss. The losses of the Tasmanian and Newfoundland railways have been particularly heavy, and have prompted government inquiries and recommendations of rationalisation. In 1975-76 the Tasmanian Railways lost \$14m (operating loss plus depreciation). In 1976 the losses incurred by Canadian National Railways on its Newfoundland operations may be broken up as follows: operating loss \$A11.2m, Cabot Strait Ferry subsidy \$A22.3m, and capital costs \$A5.5m, to make the total cost to the Canadian taxpayer \$A39m.

The first tramway in Australia was built in 1836-37 on the Tasman Peninsula, Tasmania and the first leg of the present Tasmanian rail system (between Launceston and Deloraine) was opened in 1871. Early development was by private companies but the State Government took over the major lines in 1890. Today the network comprises 851 km of narrow-gauge (1 067 mm) track, although during the hey-day of rail in 1926, 1 339 km of Government and private line was in operation.

The railway in Newfoundland was begun in 1881 by a private company. By 1897 the main line from St. John to Port aux Basques (875 km) had been completed, and during the next two decades several branch lines were built. All track was narrow gauge. In 1923 the railway was taken over by the Government as the private company had been unable to bear the financial burden of operation. Many of the branch lines were closed down and today only 1 519 km of track remains.

Short-term economy seems to have been an overriding factor in the construction of both island railways. With the benefit of hindsight this now seems to have been shortsighted and the root cause of current problems. One of these is the use of narrow gauge track. Two of the Cabot Strait ferries carry roll-on roll-off rail trucks moving inter-provincial freight. As rail track thoughout the rest of North America is standard gauge, these trucks cannot run on the Newfoundland line. Either the standard gauge cars must be lifted off their trucks (wheels) and placed on narrow-gauge trucks (and replaced for the return journey), or the goods must be transferred by hand into narrow-gauge cars. Both methods are costly and time-consuming. The latter has resulted in many claims for loss and damage.

By comparison, narrow-gauge is probably the least of the Tasmanian Railway's problems for there is no movement of rail trucks across Bass Strait. However, some consider it is a disadvantage that the narrow-gauge in Tasmania reduces the possibility of a rail-ferry.

Historically, there has been cost cutting in the route design and in the layout of tracks. On both islands the maximum allowable grades and angles of curve are greater than on the mainland. This is largely a consequence of the more hilly terrain, but it has meant longer travelling times and smaller train size. In Newfoundland, train size is also limited by the lower load limit of bridges compared with those on the mainland. As crew costs, the major portion of running costs, do not vary with train size, and the cost per kilometre increases as speed decreases, the cost per unit work performed is higher on the islands than on their respective mainlands.

Tasmania, 1975-76		Newfoundland, 1976		
Commodity	Quantity (tonnes)	Commodity	Quantity (tonnes)	
Internal—				
Forest products	693 244	Forest products	250 896	
Cement	285 292	Construction materials	49 182	
Coal	130 142	Fuels and chemicals	18 484	
Sulphuric acid	100 712	Ores, minerals, metals	67 653	
Manures and fertilisers	46 306	Agricultural and food products	5 780	
Other	210 347	Other	10 741	
Total internal	1 466 043	Total internal	402 826	
Interstate containers	144 068	Inter-province trade	483 303	
Total freight	1 610 111	Total freight	886 129	

Freight Carried by Rail (Source: Tasmania, Joy Report⁴; Newfoundland, Sullivan Inquiry⁵)

Major criticisms of the Tasmanian rail system made by both the Nimmo³ and Joy⁴ Inquiries, were that goods were hauled over much shorter distances than the mainland average, and that too many shipments involved small quantities of non-bulk freight. Rail can only compete with road transport when dealing with bulk goods over relatively long hauls. This is also a problem in Newfoundland where a substantial part of the financial loss is due to short-haul internal traffic. With ferry subsidies, the long haul inter-province trade more than breaks even.

As road transport technology has developed it has become a quicker, cheaper and more flexible competitor for rail freight. In consequence the rail systems in Tasmania and Newfoundland are not used to their full potential, and this, in itself, contributes to unprofitability.

Tasmanian Railways endeavoured to maintain their volume of business by undercutting road transport. The Nimmo Commission³ found that the average cost of moving all goods over the Tasmanian rail system in 1974-75 was 7.50 cents/tonne km, while the average revenue raised during the same period was only 2.71 cents/tonne km. Rail also is favoured by the Outof-Area permit system which imposes an excess charge on certain types of freight being transported by road in direct competition with rail.

Directly comparable cost data for Newfoundland are not available, but the revenue raised on inbound freight is lower at 1.83 cents (Aust.)/tonne km (1976) and costs seem likely to be greater with a similar number of staff, lower volume of goods moved and greater length of track to maintain. Rail freight rates were preferentially subsidised under the Marine Freight Rates Act until 1969. This gave rail some protection from competition by road transport. However in that year the subsidies were extended to trucking by the Atlantic Region Freight Assistance Act, and the protection eliminated.

In 1975 an agreement between the Tasmanian and Federal Governments transferred the administration, maintenance, financial liability and running of the State's railways to the Australian National Railways Commission. The State retains the right of consultation on such matters as freight rates and the abolition of services. Newfoundland's railway was taken over by Canadian National in 1949 (when Newfoundland joined Canada), but the Province was constitutionally guaranteed the retention of a rail system. Now both federal bodies are faced with heavy financial liabilities and the future of the islands' railways have been under review.

The Newfoundland railway appears to be in the worst position with twice the amount of track to maintain and the same number of staff but only half the weight of goods to move; hence its heavier financial losses.

Railway Systems								
State	Financial loss	Per capita financial loss	Length of track	Total freight carried	Number of staff			
m 1 1000 - 1	\$Am	\$A	km	'000 t				

34

80

14

30

851

1 519

1 610

886

1 955

2.000

Two members of the Sullivan Commission⁵ recommended (in 1978) that the Newfoundland railway be abandoned over a 10-year period. They suggested that during the first five years present services should be maintained but that there should be no major capital expenditure. After this period the decision to abandon the railway should be reviewed in the light of developments during the period, and a firm commitment made. If the railway continues its predicted decline, and the commitment to dismantle it is made, a further five years would be required to resolve constitutional issues and develop alternative transport facilities. They recognised the grave implications of this decision, particularly for towns which largely depended upon the railway for employment. However, the projected alternatives were less attractive. If no action was taken they thought that the railway would eventually die from natural attrition, while the immense cost of major improvements (the estimated cost of rebuilding in standard gauge was \$A656m) was neither economically nor socially justifiable nor would it solve all problems. Finally, lowering rates would unfairly disadvantage other transport industries and result in inefficiency. They decided that the taxpayers' money could be better spent developing other methods of transport, particularly the more fuel-efficient inter-provincial shipping.

The other commissioner dissented from the majority decision. He thought it not inevitable that the railway would die a natural death, but that more aggressive management and leadership could play a large part in its revival.

The Joy Report⁴ concluded that although the Tasmanian Railway will never make a profit, through rationalisation the 1976 deficit could be reduced to about one half in a few years and that there was significant social benefit in maintaining the railway. The major rationalisations proposed were:

(i) The elimination of passenger, parcel and livestock traffic, and of the handling of

consignments of less than a wagon load, i.e. concentration on bulk haulage.

- (ii) Substantial freight rate increases for the remaining non-bulk traffic.
- (iii) A large reduction in the number of terminals in operation.
- (iv) Moderate capital expenditure on rehabilitation measures (\$23m).

The most important social benefit from maintaining the railway was considered to be its generation of employment. Another important factor was that rail transport reduces the volume of inconvenient and hazardous bulk haulage by road. (Interestingly, this argument was not considered by the Sullivan Inquiry, perhaps because in Newfoundland the role of rail in transporting freight which must otherwise be moved by road is only one half that in Tasmania.)

In summary, for Tasmania the deficit could be reduced to an acceptable level by rationalisation and moderate expenditure on rehabilitation. In Newfoundland the deficit was nearly three times as much, and even with the expenditure of \$A43m for the upgrading of trackbed and easing of curves, or \$A656m for conversion to standard gauge, there was serious doubt that the deficit could be reduced to a socially justifiable amount.

There was strong public reaction against the proposal to abandon the railway in Newfoundland and the Canadian Government has rejected the idea. Instead they will institute a five-year program of testing and evaluation during which the operations of the railway will be streamlined and an effort made to determine its correct role in the transportation system. In Tasmania the major recommendations of the Joy Report have been or are being implemented, although their success cannot be measured as Australian National Railways has not released financial data on its Tasmanian operations.

Tasmania, 1975-76

Newfoundland, 1976

SEA TRANSPORT

Most freight moved in and out of Tasmania and Newfoundland travels by sea, and an efficient and reliable shipping service is essential to the economies of both islands.

Intra-island Shipping

In the early years of settlement, shipping was the only method of getting between the islands and their mainlands. It was also the main means of intra-island transport, particularly in Newfoundland with its numerous offshore fishing villages. During the 18th and 19th centuries a regular coastal boat service evolved and by 1875 the Newfoundland Government had become involved in the organisation of passenger, freight and mail services. As land transport was slow to develop, the coastal service continued to flourish well into the 20th century. It persists today as a significant part of the Newfoundland transport network—albeit at large financial cost to the taxpayer.

In Tasmania, too, ships played an important role in the transport of produce and people between coastal centres during the 19th and early 20th centuries. However, as roads and railways developed, the importance of coastal shipping declined and today its significance is small.

Ferries

The Government body, Canadian National Marine, operates passenger, vehicle and rail ferry services across the Cabot Strait from North Sydney (Nova Scotia) to Port aux Basques, and from North Sydney to Argentia. Up to six vessels (3 chartered) are used on these routes during winter and a further chartered vessel is added to the fleet during summer.

During winter, two passenger-vehicle ferries provide a minimum service of one sailing each per day on the shorter North Sydney-Port aux Basques route. This service may be supplemented by two more passenger vehicle-ferries as need requires, while the remaining two vessels operate an unscheduled rail ferry service. In summer, three passenger-vehicle ferries and the two rail ferries operate the Port aux Basques service, and two passengervehicle ferries are used on the Argentia run. At times of peak demand the passenger-vehicle ferries to Port aux Basques are placed on fast turnaround service, each providing three oneway trips in a 24-hour period, with a crossing time of $5\frac{1}{2}$ hours (compared with the normal $6\frac{1}{2}$ hours).

The Bass Strait passenger-vehicle service provided by the Australian National Line (ANL) is less comprehensive. Only one vessel, the *Empress of Australia* is used, making only three return trips per week—even during the peak tourist season. This means that at times such as Christmas, bookings must be made about one year in advance—a tricky exercise in advance holiday planning. Formerly a second vessel provided a passenger-vehicle service from Sydney to Hobart and Launceston, but was withdrawn in 1976 for economic reasons.

The Canadian ferries are larger than the *Empress* and, when their more frequent sailings are taken into account, the daily transport capacity across the Cabot Strait exceeds that of the Bass Strait service by a factor of more than seven.

Vessel	Service speed (knots)	Sleeping facilities (persons)	Total passenger capacity (persons)	Vehicle capacity (no.)	Average total passenger capacity, one way travel, per day
Empress of Australia Marine Atlantica Marine Nautica Sterna Nordica	17.5 19 19 18	250 88 88 88 88	440 715 (a) 715 (a) 712	150 290 290 265	440 }3 213 (a)

Passenger-Vehicle Ferries: Bass Strait and Cabot Strait 1976 (Source: Empress, ANL: Cabot Strait Ferries, Sullivan Inquiry⁵)

(a) 715 is the 'comfort' seating capacity of the Marine Atlantica and Marine Nautica. The absolute capacity is 820 persons, giving a one-way transport capacity (for all three ships) of 3 318.

When comparing services, it should be kept in mind that Bass Strait is classed as ocean water. Conditions can often be very rough. The distance between the ports currently used is 239 nautical miles and a crossing takes 141/2 hours. On the other hand Cabot Strait, at the mouth of the Gulf of St Lawrence, is a more protected stretch of water. It is only 94 n miles across and the crossing time is 61/2 hours.

Because of the journey-time the crossing of Bass Strait is made overnight. Sleeping facilities are provided in the form of cabins and 'deck chairs' (reclining aircraft-type seats arranged in lounges). Most of the Canadian ferries are designed for daylight crossings and have cabins for only a small percentage of the passengers.

Although the Empress has been in service since 1965 she is operationally efficient at 1979 fuel prices and may remain in service for another five years. The Nimmo Commission³ recommended that she be replaced by two fast vessels operating from Westernport Bay to Burnie (172 n miles compared with the current route of 239 n miles) making the crossing in about ten hours and completing a return journey every 24 hours. Passengers and their vehicles would be transported during the day, reducing the need for crew and sleeping facilities, while semi-trailers and furniture vans could be moved by night. It was predicted that the high degree of utilisation of the ship and the reduction in the number of crew needed would both reduce operating costs and increase revenue. The service also would be improved through a much-needed increase in transport capacity. However, it seems unlikely that this recommendation will be implemented in full.

Both the Newfoundland and Tasmanian ferry services run at a loss and are government subsidised. Nonetheless, public opinion on both islands is that the fares charged on the ferries are too high.

Route	Distance	Passenger fare (one-way)	Cost per passenger/ mile	Vehicle (b) fare (two-way)	Cost per vehicle/ mile
Melbourne-Devonport North Sydney-Port aux	n miles 239	\$A (c) 24-90	cents 10·4	\$A 134·50	\$A 0·56
Basques— Normal rate Peak rate	94 94	4·72 6·30	5-0 6-7	28·35 39·37	0·30 0·42

Comparison of Charges for Passenger-Vehicle Ferries 1976 (a): Tasmania and Newfoundland

(a) Canadian charges converted at 1975-76 exchange rate.
(b) 'Average' family vehicle.
(c) 'Deck chair' for sleeping. Includes breakfast.

Particularly during the 1970s, the costs of both ferry services rose dramatically. In 1976 the Canadian Government subsidy for the Newfoundland service totalled \$A33.8m, much of which may be attributed to the terminal operating costs and running of the rail ferries. Until mid-1979 separate accounts for the passenger-vehicle ferries are not kept, precluding direct comparison with the Bass Strait passenger-vehicle service, which required a \$1m subsidy in the same year.

The Sullivan Inquiry⁵ concluded that the Cabot Strait ferry service required 'an abnormal amount of expenditure of public funds'. Much of the loss was attributed to the handling and ferrying of rail traffic, and elsewhere they recommended that the rail system in Newfoundland ultimately be abandoned. Further loss was due to inefficient management and running of the ferry service. However, the commissioners did not think that the service should be reduced, nor the charges increased to eliminate the need for subsidy. Rather, they recommended that the basic charge should be calculated from the cost of travel by road over a similar distance, and the balance of costs made up by government subsidy. If this policy were applied to the 1976 charges, the cost of travel for passengers, private vehicles and trucks would be reduced. However, there has since been no change in the method of calculating ferry charges.

Tasmania and Newfoundland

The Nimmo Commission³ showed that travel to Tasmania by passenger-vehicle ferry also was more expensive that surface travel over a comparable distance on the mainland. While the need for some government subsidy of ferry travel was recognised, the commissioner did not share the Sullivan Inquiry's ideal that this should be sufficient to make travel across Bass Strait as cheap as surface travel on the mainland. Instead he recommended a flat subsidy of \$2m per year for the operation of the *Empress* and that, taking this into account, ANL adjust its charges to produce enough revenue to meet full operating costs.

Alternatives to the use of conventional ships and ferries have been considered in both countries. The Sullivan Inquiry examined the use of hovercraft for the Cabot Strait service and a proposed service between the northern tip of Newfoundland and Labrador. It showed that the service provided would be much quicker, more comfortable and convenient, but that the economics of such an operation required careful study. It was concluded that the potential benefits and possible feasibility warranted a further detailed study.

The Nimmo Commission briefly touched on the possibility of a hydrofoil service across Bass Strait, but concluded that wave conditions probably were too severe. A more detailed investigation by the P and O private shipping company released in November 1979 rejected the proposal on the economic grounds of competition from airlines, frequent interruption through unsuitable weather conditions, and a lack of sheltered ports.

Freight Shipping

Tasmania and Newfoundland are each serviced by four main shipping companies which move general cargoes. Of the Australian lines, two are government-owned and two are private. All of the Canadian companies are private enterprises. In addition to the general cargo industry large quantities of bulk cargo, mostly petroleum products, are moved to each island under contract to individual suppliers.

Shipping Lines Servicing Tasmania and Newfoundland

Tasmania	Newfoundland
Australian National Lines (ANL) (Fed. Gov.) Union Steamship Co. of New Zealand (Union) William Holyman & Sons Pty Ltd (Holyman) Shipping Services Branch, Tasmanian Transport Commission (TTC)	Chimmo Shipping Ltd (Chimmo) Newfoundland Steamships Co. (NSC) Newfoundland Container Lines Ltd (NCL) Federal Offshore Services Ltd (FOS)

The amount of cargo transported to both islands is similar, but a much greater tonnage is exported from Tasmania, about two-thirds going overseas. When making comparisons, it should be noted that significant quantities of non-bulk freight are moved in and out of Newfoundland by rail and trucks using the Cabot Strait ferries.

Movement of Goods by Shipping (Source, Newfoundland: Sullivan Inquiry⁵)

Particulars	Tasmania, 1975-76	Newfoundland, 1976
Incoming freight—Total Main commodities	cargo tonnes (a) 3 663 000 Petroleum, etc. (22%)	tonnes 3 726 000 Petrol (29%), Mining products (24%)
Outbound freight—Total Main commodities	6 576 000 Mining products (33%) Woodchips (26%)	2 413 000 Mining products (40%), Petroleum, etc. (15%)

(a) Freight is measured either by weight (tonnes) or volume (cubic metres), whichever is the greater. Cargo tonnes are calculated by adding freight in cubic metres to freight measured in tonnes to give a single approximate unit of measurement.

Tasmania and Newfoundland suffer no economic disadvantage through bulk shipping when compared with mainland states. However, shipping non-bulk goods across the Bass and Cabot Straits is more expensive than the road or rail transport used on the mainland.

During 1975-76 in Newfoundland only one of the general cargo lines (NSC) received a government subsidy (\$A2.9m), but another (NCL) was expected to run at a substantial loss during its first year of operation. Chimmo was adamant that it was possible to operate a marine carrier service without subsidy, although the Sullivan Inquiry received no cost data to support this contention, and concluded that it was probably wrong. At the time of the Inquiry it was expected that the subsidies applying to road and rail freight would be extended to the marine carriers, improving their competitive position. Subsidies for selected commodities now apply.

In 1975-76 the two government shipping lines serving Tasmania, ANL and the TTC, were subsidised, but the private companies, Union and Holyman, were not, and lost heavily on their Bass Strait operations. ANL received \$4.5m to cover losses caused by a Government directive to freeze freight rates, and the TTC subsidy amounted to \$2.9m. From 1 July 1976 the Freight Equalisation Scheme was implemented, providing specific subsidies for freight and requiring the government-owned lines to charge economic rates. This scheme has ensured more equitable competition and allowed the private lines to operate profitably. It is discussed in more detail below.

AIR TRANSPORT

Travel by air is considerably quicker and more convenient than by sea, road or rail, but it is also more expensive. Newfoundland and Tasmania are each adequately serviced with airports. Newfoundland has five major airports, including an international airport at Gander. In Tasmania there are major airports at Hobart, Launceston, Wynyard and Devonport. During late 1979 it was proposed that the Hobart airport should be upgraded to international standard for flights to New Zealand. In addition, there are air strips at smaller settlements on both islands and a number of water aerodromes in Newfoundland. Small craft can use the latter with floats in summer and skis in winter, but not during the autumn freeze or spring thaw.

Because of the expense, air transport is a viable proposition only for goods which are perishable, fragile or of high value and small bulk. Most freight transported to and from Tasmania and Newfoundland is not of this nature, and hence, by weight, air freight is of small importance. When measured by value its significance increases.

(contest. fashiama, bept of fransport; Newfoundiand, Sullivan Inquiry ⁵)						
State	Interstate air freight (t)	Percentage by weight of all interstate non-bulk trade				
Tasmania Newfoundland	37 088 9 814	1·1 0·8				

Air Freight Movements between Tasmania, Newfoundland and their respective Mainlands, 1976 (Sources: Tasmania, Dent of Transport, Novfourdian ----

Although charges for air freight to and from Tasmania do not differ from those on the mainland, a number of companies have negotiated more favourable rates on the basis of regular consignment or backloading. A number of Tasmanian exporters use air freight for goods which would be moved by rail or road on the mainland, as they find shipping too slow. Indeed, the Tasmanian trade is the largest component of the Australian air freight business. The Nimmo Commission³ recommended that the assistance given to sea freight under the Freight Equalisation Scheme should be extended to air freight in cases where goods must be moved by air to compete effectively with mainland products. This policy has not been implemented.

Tasmania and Newfoundland

When the report of the Sullivan Inquiry⁵ was written (1977) there was no government subsidy on air freight to and from Newfoundland. However since 1978 the 15 per cent subsidy for road and rail transport within the Atlantic provinces has been extended to air freight for selected goods.

In contrast to freight, more people are transported to and from Newfoundland and Tasmania by aircraft than by ship.

State	Air passengers	Ferry passengers	Total	Air passengers as a proportion of total passengers (per cent)
Tasmania	890 335	120 029	1 010 364	88
Newfoundland	477 321	289 913	767 234	62

Interstate Passenger Travel, 1976 (Source, Newfoundland: Sullivan Inquiry⁵)

The proportion of interstate travellers who fly is greater for Tasmania, probably because the sea ferry service has a smaller passenger capacity, runs less frequently, costs more and has a longer journey-time in comparison to the Newfoundland service. It is interesting that the total number travelling to and from Tasmania is 32 per cent greater than the number travelling to and from Newfoundland.

Public opinion in both Tasmania and Newfoundland is that air fares are unreasonably high. However, air fares to, from and within both islands are calculated on the same basis as for routes on the mainlands. The Tasmanian Government argued to the Nimmo Commission that fares to and from the State should be subsidised by the Federal Government due to the virtual restriction of the choice of travel to aircraft. The Commission concluded that this did disadvantage certain members of the community, particularly those in low socio-economic groups, who would travel by road or rail at lower cost were these options available. However, others such as business men would use air in any case. The Commission could suggest no way to distinguish those who were in need of travel assistance from those who were not and did not recommend subsidy. There is no subsidy of passenger air fares to and from Newfoundland, but the dependence on air travel is not as great.

GOVERNMENT ASSISTANCE FOR TRANSPORT TO AND FROM TASMANIA AND NEWFOUNDLAND

There is no doubt that the physical separation of Tasmania and Newfoundland from their respective mainlands results in door-to-door transport costs for interstate goods in excess of those for mainland states or provinces. The federal governments have responded to this situation by introducing various forms of financial assistance for transport to offset this disadvantage. Newfoundland also receives the transport assistance made available to all of the disadvantaged provinces in the 'Atlantic Region' of Canada—Newfoundland, Nova Scotia, New Brunswick and Prince Edward Island.

In 1927 Canada proclaimed the Maritime Freight Rates Act (MFRA) which provided a subsidy of 20 per cent, payable to the railways, on freight movements within the Atlantic region and on the Atlantic portion of movements to the rest of Canada. The subsidy for the latter category was increased to 30 per cent in 1957 and again in 1970, to 50 per cent for certain goods while the intra-region subsidy was decreased to 15 per cent in 1970. Newfoundland inherited this assistance when it joined the Canadian Federation in 1949. The subsidies of the MFRA were extended to trucking in 1969 by the Atlantic Region Freight Assistance Act (ARFAA) and to selected commodities for shipping and air transport in 1979. The aim of these Acts was to encourage economic development by removing the burden of excess transport costs for movement to the markets in central Canada. The Sullivan Inquiry⁵ considered that this aim had not been achieved and, indeed, that the MFRA had made some goods captive to rail transport when they might be moved more efficiently by road or shipping.

Financial assistance allocated specifically to offset the transport disadvantage caused by Newfoundland's separation from the mainland takes the form of large subsidies for the Cabot Strait ferries and a smaller amount paid to offset losses incurred through non-bulk shipping. The Sullivan Inquiry⁵ was critical of the method of application and distribution of these subsidies which heavily favour rail and road in comparison to shipping. It listed a series of principles which should be applied to existing and future Newfoundland transport subsidies. In essence these provided that, wherever possible, subsidies should be direct and for a specific service, should encourage the most cost effective and efficient mode of transportation, should be reviewed periodically to ensure that they are serving their purpose, should apply equally to all companies offering similar services and should encourage economic development.

Prior to the publication of the report of the Nimmo Commission³, Australian Government assistance for transport to and from Tasmania took the form of subsidies paid to the government shipping line (ANL) for the movement of passengers and their vehicles and non-bulk freight. This severely disadvantaged private companies moving non-bulk freight in competition with ANL. The Nimmo Commission, on the basis of principles similar to those put forward by the Sullivan Inquiry⁵, recommended a completely new system of subsidies for non-bulk freight and an increase in the flat subsidy paid towards the operation of the passenger-vehicle ferry. The new scheme was introduced on 1 July 1976 and is known as the Tasmanian Freight Equalisation Scheme (TFES).

The objectives of the TFES are: to give Tasmanian industry compensation for excess interstate transport costs; to stimulate the use and development of Tasmania's resources by removing an obstacle to investment; and to promote the development of a more efficient transport network. The subsidy is specific: a separate rate is calculated for each common item of freight for each major route between Tasmania and interstate ports. The amount of assistance is calculated as the difference in cost for door-to-door transport of the item between Tasmania and the mainland and that for transporting it over a similar distance on the mainland. The payment is made to the person or company footing the freight bill, leaving them to choose the shipper of their choice—presumably the one offering the best service for their needs. ANL is no longer subsidised and must charge economic rates. The items subsidised are restricted to the output of industries in Tasmania which compete with their mainland couterparts on mainland markets. It excludes goods transported in bulkships; but it includes raw materials which these industries must ship in. About 90 per cent of the money allocated through the scheme has been for the 'north-bound' shipment of goods from Tasmania to the mainland. In 1976-77, TFES cost the Australian Government \$16-4m and in 1977-78, \$20-9m.

The notable omissions from the new scheme are 'south-bound' consumer durables (e.g. building fixtures and fittings) and consumer perishables like fruit and vegetables and packaged groceries. At first sight, the higher competitive sea freight rates for general cargo to Tasmania could be expected to lead to higher investment and living costs on the island. On the other hand this natural 'protection' should stimulate the local flour mills, aerated drinks factories, furniture makers, etc., which the Sullivan Inquiry found were suffering in Newfoundland from the effects of the same type of benevolent blanket freight subsidy which the Australian Government has now discontinued.

Since 1976 the Australian Government subsidy for the Bass Strait passenger-vehicle ferry has been a flat \$2m.

Not all forms of government assistance for transport are as readily quantified as subsidies or the underwriting of losses. For example, transport infrastructure such as airports and roads may be built with government funds, with no expectation that charges for their use will ever offset the cost of building and maintenance. (The Australian Government has stated that its future policy will involve full cost recovery from airport construction and operation, although currently this is not the case.) This must be borne in mind when comparing financial assistance given to Tasmania and Newfoundland by their respective federal governments.

Tasmania and Newfoundland

Federal Financial Assistance for Transport (\$Amillions)

Newfoundland		Tasmania			
Particulars 1976		Particulars	1975-76	1976-77	
Cabot Strait ferries (including terminal costs) Coastal shipping Inter-provincial non-bulk ship- ping	33·8 16·9 2·8	Railway Passenger-vehicle ferry Interstate non-bulk shipping	13·9 1·0 4·5	n.a. 2·0 16·4	
Railway	16∙6 1∙5	Total	19.4	n.a.	
Total	71.6	Total			

THE FUTURE

The Sullivan Inquiry devoted considerable effort to examining the likely transport needs of Newfoundland industry during the next 20 years. These findings were then taken into account in formulating solutions for existing problems. The Nimmo Commission was specifically concerned with the identification of the disadvantages suffered by Tasmania as a result of transport costs, but this, of necessity, involved consideration of the immediate future.

Most predictions of future developments in the Tasmanian and Newfoundland transport systems have already been discussed. One which has not, but which may yet be one of the most important factors in the coming decade, is the rapidly rising cost of fuel.

The Sullivan Commission gave some weight to this factor in formulating their policies and predictions. They considered the argument that rail was more fuel efficient that trucking before recommending that the railway be abandoned. The rationale behind this was that all long-haul and some short-haul rail traffic would not be taken over by truck, but by shipping which is even more fuel efficient than rail. Intra-province and short-haul inter-province rail freight would be absorbed by trucking, but presumably the increased fuel consumption involved would be more than offset by the savings in rail subsidy payments. This reasoning was not accepted by one of the commissioners and was a source of public criticism. The commissioners did not comment on the effect of fuel prices on future subsidy requirements, and in fact considered that all subsidies, except that for the Cabot Strait ferry service, ultimately could be phased out.

The Nimmo Commission (1976) barely considered the likely effect of increasing fuel prices. However, this was discussed by Professor John Taplin in his inaugural lecture in 1979 as the Professor of Transport Economics at the University of Tasmania. He showed that during the 1970s the price of ship bunker fuel rose by a factor of seven, while diesel fuel for land transport increased in price by only two and one half times. Higher fuel prices combined with several other factors to considerably increase the cost of shipping relative to land transport. He predicted that shipping was likely to remain more sensitive to increases in fuel costs than land transport, and therefore, that Tasmania's transport disadvantage would probably worsen as the price of fuel increased during the coming decade.

This may be reflected in Tasmanian retail and wholesale prices becoming progressively higher than those of the mainland through the increasing and unsubsidised sea freights for 'south-bound' consumer goods. The Nimmo assumption that '... Tasmanian consumers suffer very little financial disadvantage due to excess transport costs than their fellow countrymen . ..' could break down.

The need for the subsidy for industry through the Freight Equalisation Scheme is likely to continue, and indeed may need to be increased.

The situation with the passenger vehicle ferry will be similar with regard to fuel costs, although there are other factors (e.g. a daylight crossing) which may offset higher subsidy

requirements. In late 1979 the Federal Government announced a Bureau of Transport Economics study of the passenger-vehicle ferry service with a view to eliminating the need for subsidy when the Empress of Australia is replaced.

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FOOTNOTE: Exchange rates for converting Canadian dollars to Australian dollars vary on a day to day basis. All conversions in this article have been made by averaging the buying and selling rate for each month, and then calculating the average of these for the 12 months of a financial year. Figures used are: 1974-75, 1.36 Can. dollars = 1 Aust. dollar; 1975-76, 1.27 Can. dollars = 1 Aust. dollar; 1976-77, 1.16 Can. dollars = 1 Aust. dollar; and 1977-78, 1.24 Can. dollars = 1 Aust. dollar. Projected estimates have been converted at the 1976-77 rate.

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Appendix A

STATISTICAL SUMMARY

In the next 29 pages, an historical summary of the more important statistics available that relate to Tasmania is shown. Only brief footnotes have been included and readers should refer to the relevant chapter of the Year Book for more detailed definitions. Naturally, the range of statistics for early years is very limited. Also, it should be borne in mind that perfect comparability over long periods of time is difficult to attain due to changes in definitions, scope of statistical collections, etc. While major breaks in series are shown, minor changes to series are not indicated and the statistics should be interpreted with this in mind.

Generally, the first year shown on each page is the earliest for which any series on that page is available. Due to space constraints, earlier details for some series are given only for either every five or ten years. Items included have been arranged in chapter order.

(Chapter 4)	Local Government Finance, Tasmania									
	Value of ratable property			ordinary s	Revenue Fund— ordinary services and business undertakings		Loan Fund			
Year	Land value (a) (b) (c)	Total capital value (a) (b)	Assessed annual value	Revenue (d)	Expendi- ture (d)	Loan raisings	Expendi- ture	Total debt (b)	Annual interest liability	
	\$ million	\$ million	\$ million	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	
1929-30		101-40	5-51	1 954	1 956	227	212	6 502		
1939-40	46-16	109-82	6.10	2 174	2 192	212	230	6 712	n.a. 300	
1949-50	50-73	134-70	9.02	3 694	3 696	1 400	1 423	7 219		
	1.1			5 074	3 050	1400	1 425	/ 219	267	
1950-51	55-86	155-35	10.24	4 283	4 327	1 860	1 594	8 534	304	
1951-52	63-43	187.66	11 43	5 357	5 351	2 554				
1952-53	69-93	224-91	12.87	6 024	6 048	2 184	2 558	10 453	372	
1953-54	74.31	252.69	13.84	6 641	6 506		2 166	11 900	444	
1954-55	83-58	296.37	15-88	6 972	7 053	2 418	1 758	13 600	533	
1955-56	93-84	345-27	15-56			2 796	2 408	15 603	639	
1956-57	130-13	495-31	25.42	6 386	6 596	2 367	2 730	(e) 15 389	654	
1957-58	140.55	553.90		7 417	7 261	2 310	2 682	16 967	761	
1958-59	164.66		28.23	7 998	7 904	4 024	3 237	20 192	944	
1959-60	179.03	653-48	33-41	8 837	8 837	3 685	3 541	22 979	1 111	
1959-00	179-03	739-35	37-31	9 781	9 762	5 232	4 671	27 144	1 337	
1960-61	185-93	000.04				Ì				
1961-62	193.52	808-21 870-08	40-04	10 867	10 924	5 277	5 259 5 658	31 285	(f) $\frac{1571}{1515}$	
1962-63	216.01		42.89	12 097	11 779	6 159		36 181	(f) 1 515	
1963-64	271.83	942.88	48.62	13 765	13 256	5 268	7 212	39 842	1 897	
1964-65		1 075-09	57.51	14 792	14 654	5 823	7 431	44 063	2 061	
1965-66	290.52	1 140-40	61.27	16 250	16 176	6 237	6 354	48 368	2 209	
1903-00	316-91	1 202.22	68 ∙54	17 395	17 085	6 512	8 342	52 844	2 442	
1966-67	328.50	1 271.87	72.47	19 594	19 068	6 981	8 091	57 611	2 893	
1967-68	350-81	1 350-44	86-35	21 235	20 858	8 183	9 364	62 821	3 186	
1968-69	374-49	1 452-38	95-57	23 478	22 790	7 633	8 616	66 922	3 496	
1969-70	411.72	1 571.96	102.98	25 914	24 816	6 793	7 972	71 854	3 858	
1070 71								1		
970-71	441-88	1 691.37	107.78	28 236	27 195	6 964	7 494	75 752	4 149	
971-72	454-47	1 768-07	114.86	31 505	30 985	7 326	8 504	79 907	4 534	
972-73	483-44	1 874-17	124.61	37 000	34 552	8 151	9 668	84 781	4 865	
973-74	511.39	1 995-91	147-41	40 376	39 641	8 574	8 803	89 766	5 298	
974-75	619-19	2 317.03	165-47	52 313	52 224	12 260	12 677	97 892	5 298 5 951	
975-76	696-26	2 570.15	185-36	68 345	65 076	15 870	19 368	109 655		
976-77	763-67	2 902-51	218.86	r 75 641	r 68 468	17 775	r 20 579		7 071	
977-78	1 155-61	3 531.99	260.11					122 950	8 655	
	1 155-01	3 331.99	200-11	82 588	77 455	18 514	23 135	136 285	10 283	

(a) State Government valuation.

....

(a) State Government variation.
(b) At 30 June.
(c) Prior to 1977-78 figures are 'unimproved capital value'.
(d) Excludes loans.

(a) As from 1955-56, the loan debt of Hobart and Launceston Corporations for tramways has been excluded and treated as a direct liability of the Metropolitan Transport Trust.
 (f) From 1961-62 actual interest payments.

Statistical Summary

(Chapter 5)

Consolidated Revenue Fund: Revenue and Expenditure, Tasmania (a)

(\$'000)

(\$*04	J U)			
Year	Revenue	Expenditure	Budget result	Aggregate net deficit at end of year
1891 1901 1910-11 1910-12 1911-12 1911-13 1912-13 1913-14 1913-14 1913-15 1915-16 1917-18 1918-19 1919-20 1929-30	1 889 1 652 1 940 2 169 2 413 2 476 2 488 2 753 2 753 3 006 3 164 3 630 5 379	1 827 1 741 2 034 2 129 2 192 2 470 2 768 2 681 2 826 2 919 3 289 3 657 5 430	+63 -89 -94 +221 +6 -280 +72 -87 +87 -125 -27 -51	497 487 490 450 229 223 503 432 519 432 557 557 584 1 451
1930-31 1931-32 1932-33 1933-34 1934-35 1935-36 1935-37 1938-39 1939-40	5 219 4 771 5 044 5 396 5 744 6 235 6 977 7 280 7 280 7 230 6 111	5 709 5 314 5 155 5 492 5 983 6 495 6 887 7 266 7 281 6 106	-490 -543 -110 -95 -238 -259 +90 +14 -52 +5	1 942 2 485 2 596 2 691 2 930 3 189 3 099 3 086 3 138 3 133
1940-41 1941-42 1942-43 1943-44 1943-44 1944-45 1944-45 1945-46 1945-47 1947-48 1948-49 1948-49 1948-50	5 843 6 717 6 581 6 997 7 313 7 867 9 014 10 156 11 288 13 882	6 206 6 714 6 800 6 937 7 351 8 068 9 147 10 204 11 691 14 165	-363 +3 -219 +60 -38 -201 -132 -48 -402 -283	3 496 3 493 3 651 3 651 3 690 3 891 4 023 4 071 4 473 4 756
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1957-58 1958-59 1958-50 1958-50	15 831 20 386 22 922 26 502 29 877 34 389 37 889 43 210 45 520 50 542	16 324 21 490 23 526 26 840 30 614 35 792 39 543 43 228 45 518 50 657	-493 -1 104 -604 -338 -737 -1 403 -1 655 -18 +2 -114	5 249 6 353 6 957 7 294 8 032 9 434 11 089 11 107 11 105 11 219
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1966-67 1966-78 1968-69 1968-70	69 167 76 012 84 453 91 486 100 463 109 526	54 167 61 352 64 019 69 021 76 465 85 585 93 248 102 413 111 540 121 004	$\begin{array}{c} -113\\ -161\\ -1\\ +147\\ -452\\ -1\ 132\\ -1\ 762\\ -1\ 951\\ -2\ 015\\ -385\end{array}$	11 332 11 493 11 493 11 346 11 799 12 931 14 693 16 644 18 659 19 044
1970-71 1971-72 1972-73 1973-74 1974-75 1974-75 1975-76 1976-77 1977-78	156 432 181 866 206 947 268 522 322 091 396 617	138 207 160 237 185 998 210 097 282 065 317 947 395 033 450 706	-2 378 -3 805 -4 132 -3 150 -13 544 +4 144 +1 583 -6 443	21 422 25 226 29 358 32 508 46 052 41 908 40 325 46 768

(a) From 1947-48 until 1971-72, the items 'Revenue' and 'Budget result' are shown adjusted according to the Special Grant Adjustment.
 (b) System of annual Commonwealth Special Grants introduced.

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(Chapter 5)

Appendix A

Aggregate	Net	Loan	Expenditure	and	Public	Debt,	Tasmania

		Aggre	egate net lo	oan expendi	ture to end	l of year					
	L	-		Purpose				Public debt at	liability	l interest at current	
Year	Railways and	Hydro- electric	Roads, bridges,	School	Housing advances			end of year (a) (at mint	rates of	exchange	
	transport	works	harbours	buildings and University	and construc- tion	Other	Total	par of exchange)	Amount	Average rate	
	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	%	
1890 1900	6 508 7 820		3 354 5 352	238	-	2 282	12 382	12 866	1		
1910-11	8 866	-	7 258	334 488	-	2 986 5 034	16 492 21 646	17 022 22 156			
1920-21 1930-31	11 702 13 866	3 994 7 692	10 390 13 540	848 1 312	206 412	12 302 16 568	39 442	37 552	> n.a.	n.a.	
1940-41 1950-51	14 520 20 958	13 018	14 412	1 986	902	19 392	53 390 64 230	46 778 56 332	<u>}</u>		
		40 448	16 214	4 694	9 946	33 468	125 728	114 066	n.a.	3.1977	
1960-61 1961-62	31 126 31 418	181 578 195 206	35 076 39 144	27 266 30 450	29 536 29 190	87 422	392 004	354 558	n.a.	4.3845	
1962-63	31 296	208 706	42 942	34 048	28 990	96 684 106 621	422 092 452 603	379 252 404 594	17 064 19 523	4·3948 4·4585	
1963-64 1964-65	34 410 34 984	222 905 239 419	47 704	38 342	28 577	113 570	485 508	432 311	19 790	4.4634	
1965-66	35 789	255 919	51 171 55 593	42 395 46 832	28 244 27 970	122 653 133 325	518 866 555 428	462 302 491 658	21 706	4.5890	
1966-67	36 088	273 919	57 486	50 858	27 692	146 021	592 064	524 918	23 987 25 940	4·7693 4·8432	
1967-68 1968-69	36 910 37 170	293 919 314 644	58 774 59 563	54 964	27 217	162 408	634 192	560 893	27 777	4.8879	
1969-70	40 503	337 769	60 686	59 387 64 853	27 230 26 469	176 586 189 370	674 580 719 650	599 736 637 407	30 040 32 939	4-9517 5-1163	
1970-71 1971-72	42 169	362 269	61 706	70 544	26 104	204 250	767 042	665 397			
1971-72 1972-73	47 199	388 269	62 636	78 952	31 497	224 757	833 310	705 271	36 203 39 202	5-3928 5-5220	
1973-74	58 643 67 609	410 629 433 629	63 176 63 886	90 753 102 567	36 837	240 516	900 554	749 583	41 620	5.5300	
1974-75	81 033	456 854	64 504	114 219	36 228 35 771	261 248 288 832	965 167 1 041 213	787 618 833 862	45 922 49 005	5-8300 6-4100	
1975-76 1976-77	(b) 15 186	486 554	65 559	132 917	37 475	316 692	1 054 383	753 797	53 748	7.1300	
1977-78	13 714 14 730	517 554 540 554	71 407 75 526	156 939 178 496	34 014 42 558	370 933 417 616	1 164 561 1 269 481	811 012 870 097	60 437 68 233	7·4500 7·8400	
(a) Emma dia							- 407 +01	0/0 09/	06 233	/18400	

 (a) Expenditure under Commonwealth and State Housing Agreements is excluded from Public Debt.
 (b) The Tasmanian Government Railways were taken over by the Australian National Railways Commission from 1 July 1975. *(***0** -

(Chapter 5)			Gross and	Net Loan	Expenditure, Tasmania				
Year	Gross expendi- ture	Net expendi- ture	Revenue deficit funded (a)	Net Loan expendi- ture per head of population	Year	Gross expendi- ture	Net expendi- ture	Revenue deficit funded (a)	Net loan expendi- ture per head of population
1000	\$'000	\$'000	\$.000	\$		\$'000	\$'000	\$'000	\$
1900 to 1904-05 (b) 1905-06 to 1909-10 (b) 1910-11 to 1914-15 (b) 1915-16 to 1919-20 (b)	543 571 1 147 2 004	473 519 1 039 1 549		2.68 2.78 5.40 7.84	1947-48 1948-49 1949-50	8 361 11 051 11 742	6 528 9 013 9 884	132 488 48	24·98 33·82 36·02
1920-21 1921-22 1922-23	6 181 5 377 3 422	5 435 4 292 2 307	- 699	25.68 19.98 10.68	1950-51 1951-52 1952-53 1953-54	30 802 34 047 40 152 31 816	27 465 30 047 26 137 27 544	402 283 493	96-86 103-28 86-38
1923-24 1924-25 1925-26 1926-27	2 752 1 907 2 226 2 290	1 492 496 1 138	-	6-88 2-30 5-30	1954-55 1955-56 1956-57	35 310 35 213 23 544	27 544 29 378 27 048 22 039	1 104 604 338 737	89-00 93-96 84-98 67-88
1927-28 1928-29 1929-30	2 068 2 059 2 932	659 809 698 294		3.08 3.78 3.22 1.34	1957-58 1958-59 1959-60	23 390 27 610 29 130	21 666 25 112 26 443	1 403 1 655 18	33-26 74-16 76-84
1930-31 1931-32 1932-33	1 319 887	(c) 1 651 193 -147	-	0.86	1960-61 1961-62 1962-63 1963-64	33 865 32 521 33 332 35 354	30 611 30 088 30 511 32 905	112 113 161	87·38 84·60 84·58 90·32
1933-34	1 050 1 572 3 717 3 996	238 723 2 000 1 684	678	1.04 3.16 8.66	1964-65 1965-66 1966-67 1967-68	35 816 39 411 40 161 46 054	33 352 36 573 36 636	- - 306	90-65 98-46 98-15
1937-38 1938-39 1939-40	3 785 3 699 3 628	1 701 1 479 1 806	- - -	7·32 6·22 7·52	1968-69	44 458 49 411	42 128 40 164 45 069	1 132 1 762 -	111-62 105-02 116-67
1940-41 1941-42 1942-43 1943-44	4 231 3 581 3 001 5 218	2 268 1 430 1 002 3 350	363	9·40 5-96 4·14	1970-71 1971-72 1972-73 1972-73 1973-74	52 079 73 037 76 813 73 947	47 393 66 268 67 243 64 603	4 350 2 378 3 805	121.75 169.22 170.67 162.60
1944-45 1945-46 1946-47	3 587 3 540 5 899	5 350 1 806 1 590 2 725	219 910 239	7·32 6·36	1974-75 1975-76 1976-77 1977-78	90 060 98 818 126 223 123 459	76 056 81 369 110 178 104 920	7 282 9 400 -	189-15 200-32 269-31 254-60

(a) These amounts are included in both Gross and Net Loan Expenditure. The figures shown are a complete record of funded deficits since 1900.
 (b) Annual average for the five-yearly period shown.
 (c) Includes \$1 233 000, the amount re-appropriated to provide for certain deferred revenue charges.

Statistical Summary

Chapter 6) Summary of	Population			Census				
Particulars								
Farticulais	April 1921	June 1933	June 1947	June 1954	June 1961	June 1966	June 1971	June 1976
opulation-			ļ			107 200	196 442	201 512
Malesno.	107 743	115 097	129 244	157 129	177 628	187 390 184 045	190 442	201 350
Femalesno.	106 037	112 502	127 834	151 623	172 712	371 435	390 413	402 86
Persons no.	213 780	227 599	257 078	308 752	350 340	102	101	10
Masculinity (males per 100 females)no.	102	102	101	104	103	102	101	10
verage annual increase since previous Census—					1.8	1.1	1.0	0.
Males	1.0	0.6	0.8	2.8	1.9	1.3	1.0	ŏ
Females%	1.3	0.5	0.9	2.5	1.9	1.2	1.0	ŏ
Persons%	1.1	0.5	0.9	2.7	1.9	1.2	10	v
ge distribution of population—				100 171	122 221	127 379	129 307	124 26
Under 16 years no.	77 654	73 030	77 483	102 171	123 331 35·2	34.3	33.1	30
%	36-3	32.1	30.1	33.1		214 981	230 069	243 8
16 years and under 65 yearsno.	126 055	138 515	159 925	183 230	200 001 57·1	57.9	58.9	60
<i>%</i>	59.0	60.9	62.2	59.3	27 008	29 075	31 037	34 7
65 years and overno.	10 071	16 054	19 670	23 351	27 008	29 073	7.9	8
y %	4.7	7.0	7.7	7.6	/./	7.0	1 1	
Religions of the population—			100.100	147 407	159 101	166 023	169 089	158 7
Church of Englandno.	112 222	105 228	123 158	147 407	42 236	43 084	42 173	37 1
Methodist	27 171	26 470	33 358	38 236	63 993	71 089	77 250	75 0
Catholic (c) no.	35 465	33 189	39 844	53 042	16 757	17 498	17 281	14 8
Preshyterian	14 796	13 194	12 644	15 607	7 227	7 759	8 039	79
Baptistno	5 332	4 666	5 374	6 293	4 193	4 530	4 134	32
Congregational	4 543	3 963	4 007	4 425	2 507	2 701	2 500	21
Churches of Christ no	1 935	1 892	2 039	2 267	1 975	1 924	4 243	i 34
Protestant (Undefined)	2 271	1 979	1 661	2 157	2 316	2 661	3 176	28
Salvation Army	1 357	1 142	1 612	1 815	11 229	13 058	16 510	186
Other Christian	. 3 39/	3 530	4 518	8 238	311 534	330 327	344 395	324 2
Total Christianno	208 689	195 253	228 215	279 487	268	485	561	7
Non-Christian	. 245	87	173	256	1 766	2 275	993	22
Indefinite	. 520	373	797	516	775	2 0201	ſ	27 6
No Religion	. 399	159	506	27 697	35 997	36 328	44 464	47 9
No Replyno	. 3 927	31 727	27 387	2/ 09/	33 991	30 5205	1 '	
Conjugal condition of the population-		1	1			1		
Never married—		60 000	72.271	97 452	117 299	120 164	121 323	115 6
Under 15 years of ageno	73 444	68 590	73 371	54 890	58 039	64 365	65 213	70 2
15 years of age and overno	. 54 297	61 009	53 912	152 342	175 338	184 529	186 536	185 8
Total never marriedno	. 127 741	129 599	127 283	139 801	157 110	167 421	181 855	185 (
Marriedno	76 482	86 014	114 625	14 030	15 563	16 959	18 621	19 3
Widowednc	8 874	10 954	12 933	2 002	2 329	2 526	3 401	5
Divorcednc	. 118	416	1 319 918	577	(d)	(d)	(d)	
Not statednc	565	616	910	577	("			
Birthplaces of the population—	100000	015 010	247 379	282 491	317 478	335 582	350 150	361
Australiano	196 268	215 213		1 112	1 128	1 237	1 550	1
New Zealandno	b. 1 356	1 201	1 030	1 112	1 1 1 20	1	1	1 -
United Kingdom and Republic of		0.000	7 102	14 113	16 741	19 101	22 513	22
Irelandno	12 734	9 588	7 123	2 340	3 556	3 367	3 183	2
Netherlandsno	». <u>9</u>	11	13	2 340	2 223	2 016	2 009	1
Germany	5. 389	238	171	974	1 536	1 448	1 485	1 i
Italy	5. 37	92	64	4 535	5 789	6 033	6 184	5
Other Europeanno	512	334	325	1 393	1 889	2 651	3 339	4
Other birthplacesno	o. 2 475	922	973	1 393	1 009	2 0.51		

(a) Full-blood aboriginals excluded from census data prior to 1971.
(b) As recorded. Not adjusted for under-enumeration.
(c) Includes Catholic and Roman Catholic.
(d) Conjugal condition was allocated prior to tabulation in all instances where this information was not stated.

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(Chapter 6)

Appendix A

Population; Arrivals and Departures, Tasmania

	<u> </u>				Departures,	1 asinanta				<u> </u>
Vaar			T	ated Popul	lation (a)]		Annual
Year	Total at	Mean: year	Mean:		Totals at	31 Decembe	r			Rate of
	30 June	ended	year ended	Persons	Males	Females	Magaz		D	Increase of
		30 June	31 Dec.	10100113	intaies	remates	Mascu- linity (b)	Arrivals	Depart- ures (c)	Popula- tion (d)
	no.	no.	no.	no.	no.	по.		no.	по.	per cent
1820	n.a.	n.a.	n.a.	5 400	n.a.	n.a.	n.a.	n.a.	1	per cent
1825	n.a.	n.a.	n.a.	14 192	10 979	3 213	342	n.a. n.a.	n.a.	21.04
1830	n.a.	n.a.	n.a.	24 279	18 108	6 171	293	n.a.	n.a. n.a.	21-26 11-35
1830 1835 1840	n.a.	n.a.	n.a.	40 172	28 749	11 423	252	n.a.	n.a.	10.59
1845	n.a.	n.a,	n.a.	45 999	32 040	13 959	230	n.a.	n.a.	2.75
1850	n.a.	n.a.	n.a.	64 291	43 921	20 370	216	n.a.	n.a.	6-91
1850. 1855.	n.a. n.a.	n.a.	n.a.	68 870	44 229	24 641	179	n.a.	n.a.	1.37
1800	n.a.	n.a. n.a.	n.a. 88 752	69 962	38 680	31 282	124	n.a.	n.a.	0.32
1865	n.a.	n.a.	93 111	89 821 93 967	49 653 50 549	40 168	124	3 432	2 782	5.12
			<i>>></i> 111	33 907	30 349	43 418	116	3 597	3 691	0-90
1870 (e)	n.a.	n.a.	100 038	100 886	53 517	47 369	113	5 982	6.000	
1875	n.a.	n.a.	104 000	103 739	54 678	49 061	113	6 535	5 936 8 083	1.44
1875	n.a.	n.a.	113 648	114 790	60 568	54 222	112	10 411	10 034	0.55 2.02
1800	n.a.	n.a.	127 763	128 860	67 712	61 148	111	14 822	15 228	2.02
1890. 1895.	n.a.	n.a.	143 224 153 701	144 787	76 453	68 334	112	29 517	29 086	2.33
1900	n.a.	n.a.	153 701	154 895	80 485	74 410	108	18 767	19 357	1.35
1900. 1905	n.a. 183 351	n.a. 183 834	172 631	172 900	89 763	83 137	108	23 056	25 479	2.21
1910	189 807	183 834	184 478 191 005	186 385	95 947	90 438	106	31 116	33 311	1.52
915	195 370	196 320	191 005	193 803 197 536	98 866	94 937	104	35 377	38 159	0.79
		1	170 230	19/ 330	98 653	98 883	100	39 767	44 764	0.38
920	209 425	208 599	210 350	212 752	107 259	105 493	102	34 829	25 640	1
925	213 991	215 997	215 552	219 364	110 172	109 192	102	40 227	35 648	1.37
930	219 983	219 269	220 933	225 297	113 505	111 792	102	40 227	43 757 41 110	0·70 0·48
035						1 1	102	40 231	41 110	0.49
935	228 988 230 104	229 339	229 867	233 423	118 124	115 299	102	42 470	42 912	0.63
936	230 104 233 203	230 689	231 426	235 773	119 038	116 735	102	49 478	49 452	1.01
938	233 203	232 651 235 628	234 463	239 570	121 136	118 434	102	52 514	51 468	1.61
938	237 419	237 637	236 328 238 845	242 119	122 427	119 692	102	58 113	58 315	1.06
940	240 191	240 023	241 134	243 256 244 002	123 194 123 650	120 062	103 (g) 59 330 (g) 60 893	0.47
941	239 677	241 009	240 389	242 135	123 050	120 352	103 (g) 51 672 (g) 53 644	0.31
942	240 913	240 358	241 087	242 133	122 133	119 982 119 997	102 () 49 348 (8) 53 865	-0.77
943	242 561	241 704	242 860	244 253	123 067	121 186	102 (g) 42 463 (g) 20 152 (g) 44 834	0.13
944	245 616	244 178	245 618	246 889	124 293	122 596	102 (1	n.a.	8) 21 272	0.75
945	248 633	246 971	248 596	250 280	125 854	124 426	101	n.a. n.a.	n.a. n.a.	1.08 1.37
940	251 998	250 309	252 192	254 570	128 007	126 563	101	(0) 24	(g) 159	1.37
948	257 078	254 553	257 636	267 936	135 195	132 741	102 ((g) 24 (g) 49 920 (3) 40 833	5.25
	261 206 267 062	261 202 266 518	263 445	273 401	138 843	134 558	103	112 666	110 490	2.04
	207 002	200 518	270 327	281 343	143 433	137 910	104	117 614	113 232	2.91
950	275 902	274 493	278 785	290 333	147 103	143 230	102	107 700		
051	286 193	283 526	288 294	301 787	153 721	143 230	103 104	127 709 137 341	122 333	3.20
952	296 299	293 340	298 361	309 558	157 702	151 856	104	137 341 130 583	129 514 126 979	3.95
952	304 080	302 529	306 318	316 465	161 305	155 160	104	127 484	125 812	2·57 2·23
954 (e)	308 752	309 416	311 055	319 218	162 393	156 825	104	126 976	128 424	0.87
956	314 092	312 694	315 565	324 919	165 356	159 563	104	137 834	137 144	1.79
957	318 470 326 130	318 309 324 666	321 039	331 340	168 695	162 645	103	143 104	141 686	1.98
58	333 066	332 046	328 435 335 382	338 807	172 186	166 621	103	143 601	141 310	2.25
556	339 376	338 628	341 423	343 898	174 465	169 433	103	141 814	141 995	1.50
			J71 423	351 349	178 109	173 240	103	162 761	160 569	2.17
	343 910	344 111	346 913	355 969	180 511	175 458	103	102 527	102 610	
061 (e)	350 340	350 077	353 623	353 258	178 864	175 458	103	182 537 186 423	183 513	1.31
62	355 668	353 175	355 682	358 087	181 085	177 002	103	186 423	184 165	-0.76
64	360 727	358 180	360 590	362 799	183 330	179 469	102	198 443	186 023 199 918	1·37 1·32
64	364 311	362 758	364 554	366 508	185 051	181 457	102	219 930	223 380	1-32
66 (e)	367 905	366 366	367 970	369 608	186 483	183 125	102	248 964	249 617	0.85
67	371 436 375 244	369 600	371 483	373 309	188 180	185 129	102	257 463	256 068	1.00
65	379 649	373 321 377 582	375 397 379 916	377 841	190 369	187 472		270 934	271 812	1.21
69	384 893	382 710	385 079	383 055 386 998	192 871	190 184	101	276 798	276 856	1.38
			303 079	200 228	194 788	192 210	101	296 186	297 069	1.03
70. 71 (e) (f)	387 720	386 665	388 180	390 253	196 363	193 890	101	220 042	222 440	
(/1 (e) (f) : : : : : : : : : : : : : : : :		389 723	390 235	391 699	190 303	193 890		320 867	323 449	0.84
72	392 235	391 627	392 378	394 001	198 024	195 977	101 7	340 163 356 561 r	340.642 355.224	0.37
74	995 676	393 974	395 775	397 197	199 403	197 794	101 7		448 556	0-59 0-81
75	99 303	397 338	399 563	402 459	201 688	200 771	100 7		502 488	1.32
4	104 677	402 101	404 454	406 565	203 809	202 756	101 r	510 639 r	514 278	1.02
76(p)(f)										
76 (e) (f)	10 500	406 150	407 548	409 252	205 080	204 168		509 356 r	507 384	0.66
71 (e) (f) 72. 73. 74. 75. 76 (e) (f) 77. 78. 78. 70. 71. 73. 73. 73. 74. 75. 75. 75. 75. 76. 77. 78. 78. 79. 79. 79. 79. 79. 79. 79. 79	07 363 10 590 13 683	409 095	410 588	409 252 412 065 415 645	205 080 206 273 n.y.a.	204 168 205 792 n.y.a.	100 /	538 665 r	507 384 530 535 559 293	0.66 0.69

(a) Prior to 1966 excludes Aborginals.
(b) Number of males per 100 females.
(c) Series of recorded interstate arrivals and departures prepared by State Department of Tourism replaces ABS series from 1972.
(d) The rate of increase during the previous 12 months or, in the years prior to 1936, the average (compound) rate of increase during the previous (e) Census year.
(f) Census results adjusted for under-enumeration.
(g) Excludes troop movements.

Statistical Summary

Births, Deaths, Marriages and Divorces, Tasmania

		Nur	nber			er 1 000 of population	mean		inder one of age
Year	Births	Deaths	Marriages	Divorces	Births	Deaths	Marriages	Number	Rate pe 1 000 liv births
	no.	no.	no.	no.					
20	n.a	n.a	n.a	n.a.	n.a.	n.a.	n.a.	n.a.	n.a.
30	460	270	163	n.a.	n.a.	n.a.	n.a.	n.a.	n.a. n.a.
40	404	501	457	n.a.	n.a.	n.a.	n.a. n.a.	n.a. n.a.	n.a.
45	1 506	697	658	n.a.	n.a.	n.a. n.a.	n.a.	n.a.	n.a
50	2 025	1 070	923 1 257	n.a.	n.a. n.a.	n.a.	n.a.	n.a.	n.a
55	2 948 3 238	1 692 1 749	689	n.a. n.a.	36.48	19.71	7.76	n.a.	n.a
60	3 069	1 263	591	n.a.	32.96	13.56	6.35	n.a.	n.a
70	3 054	1 404	670	n.a.	30.53	14.03	6.70	298	97· 131·
75	3 105	2 079	689	n.a.	29.86	19.99	6.83	407	151
100	3 739	1 832	840	n.a.	32.90	16-12	7.39	420	112-
80	4 637	2 036	1 054	n.a.	36-29	15.94	8.25	522	112.
90	4 813	2 118	954	n.a.	33.60	14.79	6.66	508 391	105.
95	4 790	1 811	846	5	31.16	11.78 11.02	5·50 7·72	389	80.
00	4 864	1 903	1 332 1 365	4	28·18 28·50	10.00	7.40	424	80
005	5 257 5 586	1 844 2 120	1 493	6	29.25	11.10	7.82	568	101
010 015	5 845	2 015	1 600	ž	29.79	10.27	8.15	423	72
220	5 740	2 036	1 999	18	27.29	9.68	9.50	376 288	65-
25	5 218	1 996	1 504	37	24.21	9.26	6-98	200	35
20	4 786	1 948	1 450	42	21.66	8-82	6.56	242	50
930	4 762	2 057	1 501	47	21.18	9.15	6.68	219	45
932	4 491	2 022	1 508	33	19.78	8.90	6.64	185	41
933	4 553	2 192	1 629	42	19.93	9·60 10·23	7.13	187 189	42
934	4 470	2 345	1 678	60	19.50 19.39	10.23	8.16	231	51
935	4 456	2 353	1 875	87 62	19.39	10.24	8.96	227	49
936	4 581 4 841	2 387 2 225	2 0/3	30	20.65	9.49	8.71	202	41
937	4 907	2 288	2 082	109	20.76	9-68	8.81	195	39
939	5 004	2 426	2 264	80	20.95	10.16	9.48	203	40
		0.007	2 476	83	20.71	9.90	10.27	176	35
940	4 994 5 206	2 387	2 476	84	21.66	10.71	8.94	255	49
941 942	5 305	2 430	2 431	83	22.00	10.08	10.08	255	42
943	5 597	2 527	2 102	89	23.05	10.41	8.66	227	40
944	5 200	2 494	1 935	115	21.17	10.15	7.88	159	27
945	5 785	2 413	1 868	172 219	23.27	9.71	10.51	207	30
946	6 847	2 549 2 363	2 650	219	27.71	9.17	10.03	195	27
947	7 140	2 505	2 428	185	26.49	9.60	9.22	193	27
948	7 110	2 389	2 422	266	26.30	8.84	8.96	170	23
		1		100	25.96	8.85	9-18	172	23
950	7 242	2 466	2 560 2 607	152 194	25.52	8.93	9.04	196	
951	7 357	2 567	2 553	217	26.53	8.64	8.56	172	21
952 953	7 736	2 551	2 424	210	25.25	8-33	7.91	177	22
954	7 770	2 696	2 512	238	24.98	8.67	8.08	186	
955	8 089	2 489	2 600	233	25.63 25.24	7.89	8·24 8·10	170	
956		2 513	2 601 2 507	197 180	25.24	8.13	7.63	170	20
957		2 670	2 475	176	25.55	8.07	7.38	167	19
958		2 780		222	25.26	8.14	7.52	202	23
		1			25-52	7.70	7.82	169	19
960		2 670 2 789		210 286	25-52	7.89		151	10
1961		2 789		249	25.01	8.07	6.99	184	20
1962		2 818	2 579	261	23.66	7.82			
1964		3 174	2 869	230		8.71			
1965	. 7 535	3 043		280		8-27 8-50			
1966		3 159	2 946	319 248		8.60		130) 1 ⁻
1967	. 7 547	3 226	3 426		21.89	8.64	9.02	143	
1968 1969		3 309				8.59	9.17	139	
		1 17	3 535	426	21.09	8.16	5 9·11	110	
1970	. 8 185						9.17	114	4 1
1971 1972	8 321 7 824					8.22	2 8.73	12	7 1
1972		3 347	3 395	444	18.51	8.46		13	
1974		3 484	3 567	536	18.52	8.72			
1975	. 6 982	3 339	3 242			8.20			
1976	. 6 702				16.44				
1977									

(Chapter 7)

Appendix A

Land Settlement: Land Utilisation, Tasmania ('000 ha)

1860 1870 1880 1890 1900 1910 1921 1922 1923 1924 1925 1925 1925 1926 1927 1928 1928 1928 1928 1928 1928 1928 1928 1929 1920 1921 1925 1926 1927 1928 1928 1929 1920 1921 1925 1926 1927 1928 1929 1920 1921 1922 1923 1924 1925 1926 1927 1928 1929 1920	lienated 1 2 1 5 1 7 1 9 1 996 2 121 1 228 2 121 1 228 2 126 2 129 2 208 2 222 2 208 2 229 2 208 2 279 2 292 2 305	242 540 713 600	Crow Leased or licensed (c) 293 513 591 920 980 994 979 971	n land Other (e) 4 640 4 364 3 799 3 402 3 352 3 327	Year 1860-61 1870-71 1880-81 1890-91 1900-01 1910-11 1920-21 1921-22	Area Crops (d) 62 64 57 64 91 116 120	a under Sown grasses (d) (e) 81 124 200 267	Balance of area (e) 1 782 1 862 2 814	Total are of rural estab. (e) 1 996
1860	1 2 1 5 1 7 1 9 1 996 2 121 1 228 2 126 2 189 2 222 2 208 2 208 2 208 2 208 2 264 2 279 2 292 2 306	alienation 440 13 00 57 447 390 372 356 323 295 283 261	licensed (c) 293 513 591 920 980 994 979	(e) 4 640 4 364 3 799 3 402 3 352	1870-71	(d) 62 64 57 64 91 116	grasses (d) (e) 81 124 200	area (e) 1 782 1 862	estab. (e) 1 996
1870	1 5 1 7 1 9 1 9 2 121 1 228 2 122 1 228 2 121 1 228 2 122 2 222 2 208 2 222 2 208 2 264 2 279 2 292 2 292 2 306	440 13 000 57 447 390 372 356 323 295 283 261	293 513 591 920 980 994 979	4 640 4 364 3 799 3 402 3 352	1870-71	62 64 57 64 91 116	(e) 81 124 200	1 782 1 862	1 996
1870	1 5 1 7 1 9 1 9 2 121 1 228 2 122 1 228 2 121 1 228 2 122 2 222 2 208 2 222 2 208 2 264 2 279 2 292 2 292 2 306	440 13 000 57 447 390 372 356 323 295 283 261	293 513 591 920 980 994 979	4 640 4 364 3 799 3 402 3 352	1870-71	64 57 64 91 116	81 124 200	1 782 1 862	1 996
1880	1 7 1 9 1 996 2 121 1 228 2 156 2 189 2 222 2 208 2 264 2 279 2 292 2 306	113 100 157 447 390 372 356 323 295 283 261	293 513 591 920 980 994 979	4 640 4 364 3 799 3 402 3 352	1880-81 1890-91 1900-01 1910-11 1920-21	57 64 91 116	81 124 200	1 782 1 862	1 996
1900. 1 1910. 1 1920. 2 1921. 1 1922. 2 1923. 2 1924. 2 1925. 2 1926. 2 1927. 2 1926. 2 1927. 2 1928. 2 1929. 2 1929. 2 1929. 2 1920. 2 1921. 2 1922. 2 1923. 2 1924. 2 1925. 2 1926. 2 1928. 2 1929. 2 1929. 2 1930. 2	1 9 1 996 2 121 1 228 2 156 2 189 2 222 2 208 2 264 2 279 2 292 2 306	57 447 390 372 356 323 295 283 261	513 591 920 980 994 979	4 364 3 799 3 402 3 352	1890-91 1900-01 1910-11 1920-21	64 91 116	124 200	1 862	
1910. 1 1920. 2 1921. 1 1922. 2 1923. 2 1924. 2 1925. 2 1926. 2 1927. 2 1926. 2 1927. 2 1928. 2 1929. 2 1929. 2 1929. 2 1929. 2 1929. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. 2 1920. <td< td=""><td>1 996 2 121 1 228 2 156 2 189 2 222 2 208 2 208 2 264 2 279 2 292 2 306</td><td>447 390 372 356 323 295 283 261</td><td>591 920 980 994 979</td><td>3 799 3 402 3 352</td><td>1910-11 1920-21</td><td>91 116</td><td>124 200</td><td>1 862</td><td></td></td<>	1 996 2 121 1 228 2 156 2 189 2 222 2 208 2 208 2 264 2 279 2 292 2 306	447 390 372 356 323 295 283 261	591 920 980 994 979	3 799 3 402 3 352	1910-11 1920-21	91 116	124 200	1 862	
1920	2 121 1 228 2 156 2 189 2 222 2 208 2 264 2 279 2 292 2 306	390 372 356 323 295 283 261	920 980 994 979	3 402 3 352	1920-21				1 170
1922	2 156 2 189 2 222 2 208 2 264 2 279 2 292 2 306	356 323 295 283 261	994 979		1021.22			2 216	2 178 2 603
1923 2 1924 2 1925 2 1926 2 1927 2 1928 2 1928 2 1929 2 1920 2 1920 2 1920 2	2 189 2 222 2 208 2 264 2 279 2 292 2 306	356 323 295 283 261	994 979			1 440			
1924 2 1925 2 1926 2 1927 2 1928 2 1928 2 1929 2 1929 2 1929 2 1929 2	2 222 2 208 2 264 2 279 2 292 2 306	295 283 261			1922-23	119 121	316 347	2 157 2 122	2 592
1925 2 1926 2 1927 2 1928 2 1928 2 1929 2 1920 2 1921 2 1923 2 1920 2 1920 2 1920 2 1920 2	2 208 2 264 2 279 2 292 2 306	283 261	9/1	3 342	1923-24	113	324	2 122	2 590 2 604
927	2 279 2 292 2 306	261	977	3 345 3 327	1924-25	107	351	2 157	2 614
928	2 292 2 306	249	1 158	3 150	1925-26 1926-27	108 117	332	2 170	2 610
929	2 306		1 542	2 763	1927-28	120	320 317	2 198 2 257	2 636 2 694
930 2		238 227	1 768	2 535	1928-29	111	310	2 264	2 684
931.		219	1 140	3 160 3 177	1929-30 1930-31	107	297	2 245	2 650
	2 222	1				108	305	2 241	2 654
	2 323 2 331	209 203	1 075	3 227	1931-32	100	262	2 265	2 627
933	2 337	197	1 057 1 061	3 243 3 238	1932-33 1933-34	113	262	2 294	2 669
934	2 349	189	1 094	3 201	1934-35	117 118	272 291	2 313 2 348	2 701
	2 358 2 366	180	1 104	3 191	1935-36	98	292	2 348	2 757 2 805
937	2 372	179 177	1 074 1 115	3 215 3 170	1 1936-37	107	304	2 362	2 773
938	2 379	175	1 090	3 189	1937-38 1938-39	103 98	309	2 322	2 734
	2 385	175	1 053	3 196	1 1939-40	98 104	308 311	2 336 2 328	2 743 2 743
	2 392	171	1 098	3 172	1940-41	103	313	2 282	2 698
941	2 400	169	1 129	3 135	1941-42	114	318	2.216	
942	2 411 2 418	163	1 113	3 146	1942-43	121	n.a.	2 316 n.a.	2 748 2 641
944	2 427	162 168	1 140 1 134	3 113 3 104	1943-44	136	164	2 287	2 587
945	2 439	165	1 123	3 104	1944-45 1945-46	139 132	165	2 331	2 635
	2 448	161	1 110	3 115	1946-47	123	234 230	2 256 2 237	2 622 2 590
	2 460	157 153	1 100 1 087	3 116	1947-48	112	223	2 167	2 502
	486	148	1 134	3 121 3 065	1948-49 1949-50	112 118	268 308	2 098 2 169	2 478 2 594
951	496	145	1 080	3 112	1950-51	122			
	514	142	1 108	3 069	1951-52	122	322 237	2 176 2 155	2 621 2 605
954	525	139 137	1 111 1 055	3 058	1952-53	130	326	2 198	2 654
255	516	134	1 018	3 107 3 136	1953-54 1954-55	142	336	2 156	2 635
	554	126	1 010	3 143	1955-56	132 137	363 400	2 177 2 145	2 672 2 682
	561	127 84	655	3 490	1956-57	122	424	2 088	2 634
2	575	81	623 615	3 558 3 562	1957-58	122	458	2 070	2 649
	584	77	618	3 554	1958-59 1959-60	144 135	461 491	2 055 2 009	2 660 2 635
2	591	86	626	3 531	1960-61			1	
	597	80	606	3 551	1961-62	153 155	487 508	1 995 1 988	2 635
	602 670	80 89	586	3 565	1962-63	165	515	1 919	2 651 2 599
65	679	83	628 595	3 446 3 476	1963-64	158	552	1 871	2 581
26	677	84	540	3 531	1964-65 1965-66	167 158	576	1 855	2 598
	692	100	535	3 506	1966-67	181	622 628	1 849 1 825	2 629 2 633
	692 693	93 96	478	3 571	1967-68	170	680	1 813	2 663
	697	100	465 442	3 579 3 594	1968-69 1969-70	193 169	618	1 776	2 667
71 27	702	99	381	3 651	1970-71		737	1 732	2 637
/2		100	274	3 /00]	19/1-72	172 147	747 772	1 712 1 688	2 631 2 607
		133 135	248	3 723	19/2-/3	80	856	1 656	2 592
/5		135	236 223	3 728 3 693	1973-74 (f)	74	920	1 567	2 561
76 27	751	154	223		1974-75 1975-76 (f)	$\frac{67}{60}$		1 504	2 492
27	743	146	r 163 r	3 778	1976-77 (f)	60 65		1 464 1 340	2 459 2 308
		120	165	4 028	1977-78	70		1 302	2 281
Area of State, 68 300 square At 31 December until 1948; Excludes areas under pulpwo Area of sown grasses cut for Not available on a comparab	; at 30 J ood con	une for 195 cessions an				ł_		I	

Statistical Summary

(Chapter 7)

Area and Production of Principal Crops, Tasmania

(Chapter 7)	Bar	ley for gr	r		ats for grai			eat for gra	ain		Blue peas	
Year	Агеа	Total produc- tion	Yield per hectare	Area	Total produc- tion	Yield per hectare	Area	Total produc- tion	Yield per hectare	Area	Total produc- tion	Yield per hectare
1860-61 1870-71 1880-81 1890-91 1900-01 1910-11 1911-12 1912-13 1913-14 1913-14 1915-16 1916-17 1917-18 1918-19 1919-20 	ha 2 524 3 082 3 358 1 771 1 822 2 119 2 461 3 562 3 125 2 362 2 189 1 877 2 098 2 847 2 547	tonnes 2 877 3 676 3 844 2 269 2 657 3 234 3 364 4 261 2 382 2 625 2 016 2 228 2 016 2 228 3 208 3 208 2 739	tonnes 1.14 1.19 1.14 1.28 1.46 1.53 1.37 1.70 1.36 1.01 1.20 1.07 1.06 1.13 1.08	ha 12 263 12 523 8 034 8 393 18 240 25 854 23 303 25 271 23 830 23 093 31 651 22 269 14 071 14 662 19 500	tonnes 16 844 12 568 7 990 9 444 25 580 37 515 27 357 41 041 28 976 24 397 39 809 18 294 10 713 15 426 22 587	tonnes 1·37 1·00 0·99 1·13 1·40 1·45 1·17 1·62 1·26 0·82 0·66 1·26 0·82 0·66 1·05 1·16	ha 26 891 23 222 20 243 13 133 20 973 21 142 15 058 10 209 7 459 9 658 19 685 11 246 8 827 4 823 4 653	tonnes 38 267 24 240 20 271 17 378 30 011 30 290 17 827 17 036 9 452 10 384 26 859 9 414 6 821 5 042 5 773	tonnes 1.42 1.04 1.00 1.32 1.43 1.43 1.43 1.43 1.43 1.67 1.27 1.08 1.36 0.84 0.77 1.05 1.24	ha ha n.a. 1 921 1 474 2 267 4 518 8 408 5 060	tonnes n.a. 2 019 1 684 3 234 5 584 9 541 4 589	tonnes n.a. 1.05 1.14 1.43 1.43 1.24 1.13 0.91
1920-21 1921-22 1922-23 1923-24 1924-25 1925-26 1925-27 1927-28 1927-29 1928-29 1929-30	2 489 2 930 2 309 1 712 1 218 2 114 2 293 2 064 1 867 2 806	3 667 3 794 3 455 2 151 1 153 2 059 3 405 3 214 2 252 3 795	1-47 1-29 1-50 1-26 0-95 0-97 1-48 1-56 1-21 1-35	20 426 22 113 23 801 20 825 18 686 14 869 19 571 17 381 15 217 15 807	27 530 28 066 30 450 24 723 19 381 15 191 24 673 25 452 18 389 21 365	$\begin{array}{c} 1.35\\ 1.27\\ 1.28\\ 1.19\\ 1.04\\ 1.02\\ 1.26\\ 1.46\\ 1.21\\ 1.35\end{array}$	9 134	15 294 15 599 15 394 8 260 6 254 10 692 14 513 20 896 12 306 10 158	1.34 1.38 1.51 1.41 1.19 1.38 1.55 2.45 1.35 1.49	3 476 4 182 3 532 2 927 3 112 3 324 3 043 3 672 3 960 4 097	4 945 5 212 4 377 4 346 3 362 2 891 4 055 5 631 4 624 6 031	$ \begin{array}{r} 1 \cdot 42 \\ 1 \cdot 25 \\ 1 \cdot 24 \\ 1 \cdot 48 \\ 1 \cdot 08 \\ 0 \cdot 87 \\ 1 \cdot 33 \\ 1 \cdot 53 \\ 1 \cdot 17 \\ 1 \cdot 47 \\ \end{array} $
1930-31 1931-32 1932-33 1933-34 1934-35 1935-36 1935-37 1937-38 1938-39 1939-40	3 478 3 173 2 339 2 115 2 811 3 762	3 832 2 721 4 808 3 915 3 989 2 107 5 470 6 958 4 731 4 446	1.53 0.80 1.38 1.23 1.71 1.00 1.95 1.85 1.34 1.42	14 536 7 451 12 404 12 626 14 816 9 683 8 884 13 128 10 049 9 352	19 141 6 488 15 059 15 532 19 168 10 123 13 659 18 767 11 727 9 626	$\begin{array}{c} 1\cdot 32\\ 0\cdot 87\\ 1\cdot 21\\ 1\cdot 23\\ 1\cdot 29\\ 1\cdot 05\\ 1\cdot 54\\ 1\cdot 43\\ 1\cdot 17\\ 1\cdot 03\end{array}$	4 744 8 492 9 752 6 740 4 210 8 627 8 531 3 986	10 581 4 944 11 704 15 153 8 311 5 027 15 430 14 216 5 548 2 911	$\begin{array}{c} 1\cdot 37\\ 1\cdot 04\\ 1\cdot 38\\ 1\cdot 55\\ 1\cdot 23\\ 1\cdot 19\\ 1\cdot 79\\ 1\cdot 67\\ 1\cdot 39\\ 0\cdot 96\end{array}$	2 859 2 439 3 687 5 663 5 283 4 116 2 613 1 882 1 787 2 113	4 060 2 079 5 688 6 592 4 722 3 430 3 912 2 707 2 050 3 407	$ \begin{array}{c} 1.42\\ 0.85\\ 1.54\\ 1.16\\ 0.89\\ 0.83\\ 1.50\\ 1.44\\ 1.15\\ 1.61 \end{array} $
1940-41	2 153 1 104 1 391 2 189 2 730 2 532 3 298	2 803 3 538 4 961 4 728	1.40 1.50 1.59	7 099 11 043 5 325 3 943 5 977 5 656 9 181 6 910 4 734 9 232	5 310 5 438 7 630 5 120 10 825 6 548 4 756	$\begin{array}{c} 1.07\\ 1.38\\ 1.00\\ 1.38\\ 1.28\\ 0.91\\ 1.18\\ 0.95\\ 1.00\\ 1.14\end{array}$	2 596 1 671 1 958 1 551 2 016 3 051 3 147 2 779	3 794 3 924 1 982 3 301 2 504 1 801 3 763 3 195 4 211 3 440	$\begin{array}{c} 1 \cdot 17 \\ 1 \cdot 51 \\ 1 \cdot 19 \\ 1 \cdot 69 \\ 1 \cdot 61 \\ 0 \cdot 89 \\ 1 \cdot 23 \\ 1 \cdot 02 \\ 1 \cdot 52 \\ 1 \cdot 55 \end{array}$	3 830 7 485 10 989 15 176 8 828 9 420 4 773 2 783 2 625 3 101	13 014 7 922 6 364 3 938 3 999	$\begin{array}{c} 1.37\\ 1.13\\ 1.00\\ 1.04\\ 1.47\\ 0.84\\ 1.33\\ 1.42\\ 1.52\\ 1.28\end{array}$
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1956-57 1956-57 1958-59 1958-59 1959-60	1 320	3 400 4 930 6 738 4 541 4 339 5 341 6 140 6 696	1.98 1.52 1.76 1.55 1.70 1.86 1.81 1.77	9 154 11 604 6 701 8 381 8 984	10 803 5 197 8 381 8 212 9 964 4 594 8 762 8 921	0-82 1.01 0.64 1.03 0.90 0.86 0.69 1.05 0.99	1 458 2 707 3 3 921 2 955 5 2 519 9 1 578 5 2 381 9 2 605	2 564 2 541 4 227 7 116 4 286 3 478 2 393 4 148 4 423 4 912	1·74 1·70	1 411 2 159 2 292 2 334 3 349 2 923 1 002	5 338 1 903 3 096 3 093 3 690 5 088 3 854 1 302	1·32 1·30
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1965-66 1967-68 1968-69 1968-69 1968-70	6 204 7 579 7 993 5 581 6 264 8 056 8 521 9 733	13 794 14 340 9 414 12 031 5 15 541 1 17 540 3 20 096 3 20 092	1.82 1.79 1.69 1.92 1.93 2.06 2.06 2.06	10 908 12 587 12 280 11 360 11 449 14 532 14 314 12 721	8 10 676 7 15 046 0 15 339 5 9 463 9 12 304 2 17 236 4 18 430 1 10 598	1 · 0' 1 · 1 1 · 2 0 · 8	8 6 300 0 6 208 5 7 107 3 6 801 7 5 709 9 5 159 9 4 864 3 7 039	11 322 13 047 9 842 9 955 10 412 8 548 11 088	1 · 48 1 · 82 1 · 84 1 · 45 1 · 74 2 · 02 1 · 76 1 · 58	1 566 2 299 2 087 1 603 2 222 1 769 5 1 6 1 7 1 3 1	2 814 3 409 7 2 693 2 7 2 693 2 7 2 693 2 7 2 693 2 7 3 9 3 9 3 9 3 9 2 9 2 9 2 9 2 9 2 9 2 9 2 9 2	$ \begin{array}{c} 1 \cdot 80 \\ 1 \cdot 48 \\ 1 \cdot 29 \\ 1 \cdot 72 \\ 1 \cdot 25 \\ 1 \cdot 72 \\ 1 \cdot 72 \\ 1 \cdot 47 \\ 1 \cdot 59 \\ \end{array} $
1970-71 1971-72 1972-73 1973-74 (a) 1974-75 1975-76 (a) 1976-77 (a) 1977-78	12 884 12 576 12 807 11 12 12 020 11 477 11 64	5 27 753 2 18 711 1 23 790 27 260 27 5 18 389 4 24 57	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6 432 6 47 9 173 6 069 3 924 6 38	2 7 065 7 7 144 3 8 247 9 5 496 4 3 497 7 8 801	1.1 1.1 0.8 0.9 0.8 1.3	$\begin{array}{c cccc} 0 & 4 & 570 \\ 0 & 4 & 251 \\ 9 & 2 & 521 \\ 0 & 1 & 535 \\ 9 & 1 & 644 \\ 8 & 1 & 980 \end{array}$	8 299 7 701 3 510 2 282 1 728 3 929	1 8 1 8 1 8 1 8 1 39 2 1 48 1 9 1 9 1 9 1 9 1 9 1 9 1 9 1 9	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	$ \begin{array}{cccccccccccccccccccccccccccccccccccc$

(a) Area and production details are not strictly comparable with data for earlier years due to changes in the definition of a 'rural establishment'.

Appendix A

(Chapter	7)
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Area and Production of Principal Crops, Tasmania-continued

(chapter //			Ca and FI	ourcuon t	n Principa	u Crops,	I asmania-	-continue	a			
		Potatoes			Hops			Hay			Apples	
Year	Area	Total produc- tion	Yield per hectare	Bearing area	Total produc- tion	Yield per hectare	Area	Total produc- tion	Yield per hectare	Bearing area	Total produc- tion	Yield per hectare
1860-61 1870-71 1880-81 1890-91 1900-01 1910-11	ha 3 084 3 975 4 217 8 147 9 335 10 615	tonnes 34 128 36 606 33 070 74 332 95 368 71 215	tonnes 11-07 9-21 7-84 9-12 10-22 6-71	ha n.a. 260 230 151 253 420	tonnes n.a. 339 292 196 316 805	tonnes n.a. 1·30 1·27 1·30 1·25 1·92	ha 12 880 13 602 12 794 18 365 24 868 29 539	tonnes 63 318 41 417 36 459 52 856 95 710 117 039	tonnes 4-92 3-04 2-85 2-88 3-85 3-96	ha	tonnes 2 267 2 819 2 953 7 030 10 497 25 681	tonnes
1911-12 1912-13 1913-14 1914-15	9 960 12 469 12 793	63 162 73 730 81 679 80 173	7·15 7·40 6·55 6·27	416 505 548 540	480 871 705 768	1.15 1.72 1.29 1.42	31 349 40 403 34 049 36 259	109 412 186 658 114 771 83 287	3·49 4·62 3·37 2·30	6 860 7 164	28 691 25 357 36 692 28 996	5-35 4-05
1920-21 1921-22 1922-23 1923-24 1923-25 1925-26 1925-26 1926-27 1927-28 1926-27 1927-28 1926-29 1928-29	12 950 14 890 13 924 14 989 14 638 13 431 13 753 17 951 15 094 13 647	90 102 109 351 102 825 101 540 84 715 68 422 115 931 141 065 76 429 92 600	6.96 7.34 7.38 6.77 5.88 5.09 8.43 7.86 5.06 6.79	516 572 599 604 605 483 528 514 480 472	845 995 986 1 040 1 009 791 974 1 119 875 872	1.64 1.74 1.65 1.72 1.67 1.64 1.84 2.18 1.82 1.85	45 980 37 006 40 504 39 329 35 590 37 472 39 776 34 710 32 452 32 437	179 636 139 190 169 967 146 614 123 054 116 764 153 627 126 929 121 344 121 723	3.91 3.76 4.20 3.73 3.46 3.12 3.86 3.66 3.74 3.75	10 364 10 829 10 372 10 393 10 383 10 311 10 120 10 237 10 219 9 562	44 941 56 982 59 592 36 006 42 103 78 719 55 248 89 025 47 628 75 251	4·34 5·26 5·75 3·46 4·05 7·63 5·46 8·70 4·66 7·87
1930-31 1931-32 1932-33 1932-33 1933-34 1934-35 1935-36 1935-37 1937-38 1938-39 1939-40 1939-40 1939-40	15 066 14 727 14 475 14 778 14 714 14 050 14 960 13 139 10 803 12 323	96 818 96 920 99 809 82 578 71 142 87 183 140 781 101 574 90 764 116 245	6.43 6.58 6.90 5.59 4.83 6.21 9.41 7.73 8.40 9.43	393 345 321 328 334 352 365 357 373 368	760 725 628 730 831 981 950 958 1 041 808	1.93 2.10 1.96 2.22 2.49 2.79 2.60 2.68 2.79 2.20	33 697 34 118 37 501 31 414 38 857 30 247 36 177 29 561 32 358 38 957	131 027 94 081 143 403 111 153 152 492 98 443 139 068 114 809 111 291 143 674	3.89 2.76 4.20 3.54 2.53 3.84 3.88 3.44 3.69	9 672 9 377 9 402 9 436 9 485 9 296 8 745 8 881 8 684 8 850	72 394 111 334 84 015 94 360 74 947 75 251 87 844 91 292 109 048 98 075	7·48 11.87 8·94 10·00 7·90 8·09 10·05 10·28 12·56 11·08
1940-41	15 121 12 400 16 359 24 484 32 817 22 762 17 493 16 342 13 079 13 804	115 871 111 613 138 112 221 296 350 773 239 930 173 359 145 037 133 915 123 958	7.66 9.00 8.44 9.04 4.55 10.54 9.91 8.88 10.24 8.98	369 427 448 435 441 445 490 506 508 518	1 351 1 280 1 183 1 267 1 102 904 1 005 1 113 694 977	3.66 3.00 2.64 2.50 2.03 2.05 2.20 1.37 1.89	30 789 37 488 33 209 40 178 38 855 40 371 42 093 34 137 36 656 36 962	96 708 149 997 111 721 156 303 148 253 118 958 172 103 139 857 153 118 158 151	3.14 4.00 3.36 3.89 3.82 2.95 4.09 4.10 4.18 4.28	8 808 8 970 8 889 8 896 8 723 8 702 8 544 8 239 7 826 7 661	113 277 121 107 109 410 152 846 125 165 162 353 80 548 150 389 48 828 91 330	12.86 13.50 12.31 17.18 14.35 18.66 9.43 18.25 6.24 11.92
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1955-57 1957-58 1958-59 1959-60 1959-50 1959-50 1959-50 1950-50 195	12 780 12 753 14 304 13 971 10 606 8 434 7 740 8 780 6 550 6 283	125 990 153 424 116 338 146 616 102 621 79 181 91 140 103 129 87 279 99 573	9.86 12.03 8.13 10.49 9.68 9.39 11.78 11.75 13.32 15.85	518 531 524 539 531 569 571 579 581	1 125 778 1 367 973 1 353 1 437 974 1 302 1 535 1 270	2.17 1.47 2.61 1.88 2.51 2.71 1.71 2.28 2.65 2.19	39 007 39 563 44 534 49 877 39 051 55 505 49 837 44 581 62 250 51 211	163 301 175 051 195 289 245 459 160 495 265 619 242 209 208 062 306 923 224 778	4.19 4.42 4.39 4.92 4.11 4.79 4.86 4.67 4.93 4.39	7 378 7 273 7 200 7 184 6 890 6 950 6 754 6 804 6 651 6 509	92 359 93 921 71 575 101 047 95 426 112 896 64 792 126 403 94 931 104 266	12.52 12.91 9.94 14.07 13.85 16.24 9.59 18.58 14.27 16.02
1960-61	4 401 4 504 5 600 4 373 3 801 4 853 4 159 4 435 4 638 3 790	39 677 72 709 83 870 66 470 57 978 77 626 74 476 80 327 73 278 67 995	9.02 16.14 14.98 15.20 15.25 16.00 17.91 18.11 15.80 17.94	569 571 588 592 597 603 594 608 616 565	1 279 1 287 1 298 717 947 1 392 948 1 363 1 582 1 268	2·25 2·25 2·21 1·21 1·59 2·31 1·60 2·24 2·57 2·24	69 206 63 632 60 552 60 557 72 947 59 824 82 225 72 373 85 212 69 526	331 206 289 971 318 028 253 175 370 204 261 366 443 919 314 060 502 159 367 340	4.79 4.56 4.75 4.18 5.07 4.37 5.40 4.34 5.89 5.28	6 404 6 239 6 268 6 291 6 286 6 254 6 165 6 048 5 863 5 804	106 571 149 436 119 297 162 791 118 250 159 343 120 040 151 322 135 986 140 977	16.64 23.95 19.03 25.88 18.81 25.48 19.47 25.02 23.19 24.29
1970-71 1971-72 1972-73 1973-74 (a) 1974-75 1975-76 (a) 1975-76 (a) 1977-78 (a) Area and production		72 591 70 370 78 286 62 866 95 610 95 614 112 269 107 240	19-94 19-59 23-51 20-10 23-07 28-51 30-30 29-86	452 539 616 703 662 513 587 567	1 077 1 159 1 450 1 949 1 439 1 129 1 330 1 201	2·38 2·15 2·35 2·77 2·17 2·20 2·27 2·12		447 766 449 936 215 580 448 355 375 969 322 235 334 961 166 495	5·23 5·54 4·00 5·04 4·79 4·59 4·80 3·58	5 218 4 980	140 463 111 887 133 449 113 012 95 247 72 529 71 781 63 444	24.58 21.44 26.80 27.24 28.56 24.61 26.19 24.39

(a) Area and production details are not strictly comparable with data for earlier years due to changes in the definition of a 'rural establishment'.

Statistical Summary

(Chapter 7)

Livestock Numbers; Production of Wool; Lambing, Tasmania

		Livesto	ck (a)		Prod	uction of Wool	(b)	Lamb	ing
Year	Horses	Cattle	Sheep	Pigs	Number of sheep and lambs shorn	Average yield per sheep and lamb shorn (including crutchings)	Production of wool (including dead, fell- mongered & exported on skins)	Ewes mated	Lambs marked
	000'	,000,	·000'	·000	'000	kg	'000 kg	'000	,000
1860 1870 1880 1890 1900 1910	21 23 25 31 32 41	83 101 127 162 166 202	1 701 1 350 1 794 1 619 1 684 1 788	31 49 48 82 68 64	n.a.	n.a. {	2 058 1 881 4 094 4 075 3 064 6 050	n.a.	n.a.
1911 1912 1913 1914-15	42 44 44 42	217 222 206 177	1 823 1 863 1 745 1 675	67 49 38 35	1 572	n.a.	5 773 6 539 5 485 5 465	596 560	399 369
1920-21 1921-22 1922-23 1923-24 1924-25 1925-26 1926-27 1927-28 1928-29 1929-30	39 38 37 38 37 38 37 36 35 34	208 217 218 220 226 212 213 211 209 215	1 571 1 551 1 558 1 558 1 614 1 619 1 808 1 905 2 001 2 091	38 50 46 47 47 41 39 42 48 53	1 551 1 428 1 503 1 507 1 630 1 639 1 738 1 859 1 902 1 983	2.94 3.25 3.26 3.13 3.16 3.18 2.93 2.99 3.22 3.14	5 218 5 278 5 542 5 312 5 662 5 699 5 594 6 021 6 759 6 804	416 506 524 517 557 554 563 629 640 679	299 378 411 392 423 390 433 488 502 534
1930-31 1931-32 1932-33 1933-34 1934-35 1935-36 1936-37 1937-38 1938-39 1939-40	33 31 30 30 31 31 31 32 30 30	230 232 251 262 262 270 262 255 262 255 262 252	2 120 2 012 2 041 2 035 2 038 2 140 2 234 2 521 2 626 2 677	55 41 38 40 45 40 43 45 45	1 961 1 913 1 940 1 991 1 976 2 010 1 106 2 460 2 432 2 509	3.11 3.14 3.16 2.90 3.37 2.72 2.60 3.03 3.08	6 713 6 668 6 895 6 441 6 366 7 394 6 381 7 076 7 946 8 316	695 647 679 686 672 735 791 873 940 940	547 478 526 517 497 586 594 722 737 756
1940-41 1941-42 1942-43 1943-44 1944-45 1945-46 1946-47 1947-48 1948-49 1948-49 1949-50	29 29 27 26 26 25 24 23 22 21	259 253 245 230 225 216 220 244 266 275	2 682 2 398 2 227 2 188 2 156 1 926 1 933 2 087 2 160 2 170	47 45 49 46 47 47 47 45 37 36	2 517 2 416 2 293 2 260 2 235 2 015 2 005 2 085 2 198 2 255	2-78 3-04 2-98 2-79 2-73 3-04 3-18 3-09 2-97	7 746 7 704 7 827 8 130 7 404 7 411 7 549 6 952 7 641 7 692	988 844 785 811 756 701 577 779 803 800	764 669 655 669 629 509 440 656 662 652
1950-51 1951-52 1952-53 1953-54 1955-55 1955-56 1956-57 1957-58 1958-59 1959-60	20 19 18 17 16 15 14 13 12 11	272 266 275 295 319 332 354 371 374 375	2 182 2 338 2 422 2 465 2 595 2 673 2 943 3 298 3 536 3 494	45 47 39 46 58 49 52 63 69 67	2 245 2 379 2 502 2 553 2 715 2 733 3 082 3 388 3 673 3 834	2.99 3.42 3.19 3.16 3.53 3.45 3.78 3.78 3.57 3.44	7 824 9 305 8 984 9 124 10 794 10 624 13 009 13 234 14 803 15 241	774 839 894 916 968 979 1 150 1 266 1 381 1 461	637 726 768 788 884 877 1 056 1 199 1 269 1 354
1960-61 1961-62 1963-64 1963-64 1965-66 1965-66 1965-67 1967-68 1968-69 1968-69	9 9 8 8 7 n.a. 7 n.a. n.a. n.a. n.a.	394 425 444 450 451 492 522 564 586 646	$\begin{array}{c} 3 \ 439 \\ 3 \ 532 \\ 3 \ 570 \\ 3 \ 600 \\ 3 \ 792 \\ 4 \ 127 \\ 4 \ 321 \\ 4 \ 428 \\ 4 \ 395 \\ 4 \ 560 \end{array}$	71 76 70 83 92 96 86 86 87 95 111	3 678 3 830 3 783 3 868 3 978 4 318 4 517 4 572 4 632 4 792	3-44 3-56 3-64 3-47 4-06 3-88 3-88 3-88 3-88 4-09 4-05	14 456 15 635 15 677 15 425 17 994 18 986 19 574 17 376 21 299 21 861	1 378 1 440 1 419 1 458 1 478 1 651 1 688 1 779 1 736 1 831	1 267 1 368 1 310 1 353 1 374 1 594 1 574 1 522 1 561 1 715
1970-71 1971-72 1972-73 1973-74(c) 1974-75 1975-76(c) 1976-77(c) 1977-78 r 1978-79 p	n.a. n.a. n.a. n.a. n.a. n.a. n.a. n.a.	733 829 900 884 921 909 819 r 733 666	4 517 4 237 3 824 3 964 4 136 4 249 4 015 r 3 969 4 144	113 104 85 68 64 70 65 r 64 63	$\begin{array}{r} 4 806 \\ 4 607 \\ 4 251 \\ \hline 4 101 \\ 4 153 \\ \hline 4 352 \\ 4 229 \\ r 4 242 \\ 4 355 \end{array}$	3.99 4.03 3.76 3.90 4.12 4.13 3.82 4.00 4.04	21 671 21 063 18 154 17 549 18 888 19 951 18 109 18 924 19 079	$\begin{array}{c} 1 \ 889 \\ 1 \ 805 \\ 1 \ 604 \\ \hline 1 \ 535 \\ 1 \ 644 \\ \hline 1 \ 677 \\ 1 \ 640 \\ 1 \ 672 \\ 1 \ 717 \end{array}$	170516171369136114661515137815291586

(a) Up to 1925-26 numbers recorded were at varying dates in the years shown; from 1926 to 1940 at 31 December; from 1941-42 at 31 March.
(b) All wool converted to equivalent greasy weight.
(c) Details not strictly compatable with data for earlier years due to changes in the definition of a 'rural establishment'.

Appendix A

(Chapter	7)
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Livestock Slaughtered (a) for Human Consumption, Tasmania

Year		Cattle ar	d Calves		SI	neep and Lar	nbs	Dies
	Bulls, bul- locks & steers	Cows and heifers	Calves	Total	Sheep	Lambs	Total	Pigs
1924-25 1929-30 1939-40 1944-45 1944-50	21 068 20 430 32 685 27 290 29 331	12 544 13 034 12 110 14 536 23 736	2 542 1 814 3 633 4 701 4 580	36 154 35 278 48 428 46 527 57 647	212 983 228 090 248 372 323 797 245 691	63 134 113 437 212 585 185 616 262 360	276 117 341 527 460 957 509 413 508 051	55 229 64 287 73 398 58 068 50 861
1950-51 1951-52 1952-53 1953-54 1953-56 1955-56 1956-57 1957-58 1958-59 1959-60	33 352 32 913 22 630 26 741 32 259 38 494	28 921 29 506 25 270 25 188 32 871 36 370 38 341 45 294 49 046 56 885	8 637 8 729 12 297 13 955 15 333 19 786 25 195 30 534 35 923 40 548	69 757 71 587 70 480 61 773 74 945 88 415 102 030 117 856 127 494 144 580	234 084 226 377 269 776 286 665 287 103 256 188 280 082 283 242 362 988 504 961	250 535 256 116 306 739 307 326 356 103 388 802 403 859 451 214 546 196 661 470	484 619 482 493 576 515 593 991 643 206 644 990 683 941 734 456 909 184 1 166 431	57 787 65 893 65 520 59 473 79 305 87 609 82 032 90 593 107 489 114 538
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1965-66 1967-68 1968-69 1969-70	42 614 49 510 51 518 52 946	43 309 48 638 62 317 70 885 70 510 60 664 67 206 66 016 64 160 66 473	36 170 44 230 46 149 53 823 50 610 46 514 50 789 47 872 45 236 32 765	114 994 135 482 157 976 176 226 174 066 154 244 170 470 171 759 177 772 177 856	474 690 510 626 465 996 544 945 424 810 566 671 552 235 600 124 567 501 608 311	601 042 649 306 628 757 582 113 562 135 597 197 606 859 524 850 673 446 688 664	1 075 732 1 159 932 1 094 753 1 127 058 986 945 1 163 868 1 159 094 1 124 974 1 240 947 1 296 975	111 457 120 450 115 424 123 502 134 526 146 266 148 913 142 986 138 954 160 112
1970-71 1971-72 1972-73 1973-74 1974-75 1975-76 1976-77 1976-77 1977-78 1977-78	78 926 96 255 124 672 126 251 149 285 164 059 144 910 160 977 123 590	61 139 69 186 110 177 103 552 75 382 119 418 139 910 132 802 103 152	22 011 19 346 25 933 29 554 37 450 64 536 72 888 68 686 54 466	162 076 184 787 260 782 259 357 262 117 348 013 357 708 362 465 281 209	713 204 812 960 636 501 335 566 402 813 454 912 469 125 386 772 345 388	680 679 662 193 641 718 489 697 577 119 613 611 523 522 650 067 502 890	1 393 883 1 475 153 1 278 219 825 263 979 932 1 068 532 992 647 1 036 839 848 278	170 579 165 007 152 004 115 625 101 359 94 090 99 603 92 474 90 520

(a) Including livestock slaughtered on farms.

(Chapter 7)

Production of Meat, Tasmania (Tonnes: Carcass Weight)

(empter /)		(10	mes: Carcass	weight)				
Year	1	Beef and vea	1	M	lutton and la	mb	Pigmeat	Total all
	Beef	Veal	Total	Mutton	Lamb	Total	(a)	meat
1924-25	8 2		8 233	4 154	888	5 042	2 561	15 836
1929-30	8 1		8 153	4 448	1 595	6 043	2 848	17 044
1939-40	10 626	165	10 791	4 845	2 989	7 834	3 560	22 185
	9 117	212	9 329	6 400	2 948	9 348	3 104	21 781
	12 299	169	12 468	4 896	4 173	9 069	2 597	24 134
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1956-57 1957-58 1958-59 1959-60	14 027	303	14 330	4 890	3 910	8 800	2 835	25 965
	14 405	216	14 621	4 808	4 311	9 119	3 159	26 899
	13 751	313	14 064	5 745	5 082	10 827	3 176	28 067
	10 888	292	11 180	6 100	5 150	11 250	2 736	25 166
	13 537	353	13 890	6 147	5 945	12 092	3 484	29 466
	15 133	530	15 663	5 260	6 707	11 967	3 693	31 323
	17 592	612	18 204	5 812	6 998	12 810	3 402	34 416
	19 635	726	20 361	5 694	7 739	13 433	4 284	38 078
	19 893	839	20 732	7 444	9 223	16 667	4 990	42 389
	22 610	906	23 516	10 267	10 846	21 113	5 438	50 067
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1965-67 1967-68 1968-69 1969-70	16 388	777	17 165	9 513	9 715	19 228	5 138	41 531
	19 076	910	19 989	10 228	10 326	20 554	5 515	46 058
	23 076	999	24 075	9 614	10 083	19 697	5 549	49 321
	24 988	1 337	26 325	11 101	9 300	20 401	6 022	52 748
	25 741	951	26 692	9 225	9 189	18 414	6 691	51 797
	22 429	951	23 380	11 697	9 739	21 436	7 136	51 952
	24 124	967	25 091	11 412	9 825	21 237	7 279	53 607
	24 509	977	25 486	11 666	8 497	20 163	7 001	52 650
	27 583	802	28 385	11 701	11 112	22 813	7 137	58 335
	30 909	599	31 509	12 767	11 282	24 049	8 007	63 564
1970-71 1971-72 1972-73 1973-74 1973-74 1974-75 1975-76 1976-77 1976-77 1977-78 1978-79	29 481 34 422 46 946 45 669 47 592 57 924 55 790 59 779 46 269	398 374 525 613 721 1 242 1 613 1 556 1 152	29 879 34 796 47 471 46 282 48 313 59 166 57 403 61 335 47 421	14 755 16 314 12 201 6 672 7 984 8 997 8 494 7 035 6 833	11 318 10 875 10 327 8 096 9 508 9 849 8 189 9 849 7 883	26 073 27 189 22 528 14 768 17 492 18 846 16 683 16 884 14 716	8 530 8 266 7 389 5 477 4 872 4 516 4 946 4 785 4 834	64 482 70 251 77 388 66 527 70 677 82 529 79 032 83 004 66 971

(a) Includes pork for manufacture into bacon and ham.

(Chapter 7)

(Chapter 7)

Value of Agricultural Commodities Produced, Tasmania (\$'000)

	Crop	s (a)		laughterings disposals	Livestock	products	Total agr	iculture
Year	Gross	Local	Gross	Local	Gross	Local	Gross	Local
1970-71 1971-72 1972-73 1973-74 1974-75 1975-76 1975-77 1977-78	49 409 44 101 57 734	29 174 24 043 28 261 36 969 39 670 36 237 50 630 50 318	28 142 31 468 43 562 58 019 31 707 34 052 46 103 57 982	25 910 28 956 40 363 54 000 29 083 31 042 42 199 51 058	41 903 46 980 64 750 59 995 58 588 63 880 75 729 80 696	40 194 45 133 61 652 57 262 54 127 61 033 71 838 75 706	110 214 112 196 148 353 164 663 139 704 142 033 179 566 195 109	95 277 98 132 130 276 148 231 122 879 128 312 164 667 177 082

(a) Excludes crops and pasture harvested for green feed or silage.

Weighted Average Prices Paid To Farmers Per Unit of Selected Farm Products, Tasmania (\$)

				(\$)						
	Cereals	for grain		Orchar	d fruit	Small	fruit	Potatoes	Hay	Wool
Year	Wheat	Barley	Hops	Apples	Pears	Currants	Rasp- berries	r	r	greasy
	per tonne	per tonne	per tonne	per tonne	per tonne	per kg	per kg	per tonne	per tonne	per kg
1929-30 1934-43 1939-40 1939-40 1939-40 1939-40 1939-50 1954-55 1959-60 1960-61 1962-63 1962-65 1962-65 1965-66 1965-67	$18.37 \\ 12.12 \\ 12.49 \\ 17.64 \\ 49.97 \\ 50.70 \\ 51.44 \\ 58.78 \\ 54.38 \\ 52.54 \\ 48.86 \\ 50.70 \\ \end{array}$	14.99 13.23 16.75 23.37 73.63 58.64 63.49 63.93 61.29 63.05 61.29 57.76 63.49	198-42 308-65 330-69 396-83 771-62 1 212-54 1 388-91 1 366-86 1 433-00 1 433-00 1 433-00 1 433-00 1 433-00 1 433-00 1 433-00 1 433-00	17.32 27.82 22.57 19.95 64.04 101.31 98.68 101.83 104.46 112.33 107.08 113.38 100.26 124.40	$\begin{array}{c} 22{\cdot}54\\ 28{\cdot}42\\ 24{\cdot}50\\ 19{\cdot}60\\ 73{\cdot}01\\ 114{\cdot}17\\ 100{\cdot}45\\ 126{\cdot}42\\ 87{\cdot}22\\ 122{\cdot}01\\ 110{\cdot}74\\ 129{\cdot}36\\ 67{\cdot}62\\ 118{\cdot}58\\ \end{array}$	0.04 0.04 0.07 0.09 0.13 0.18 0.22 0.26 0.26 0.26 0.24 0.26 0.22 0.22 0.22	0.04 0.04 0.07 0.07 0.13 0.18 0.20 0.18 0.22 0.22 0.22 0.22 0.22 0.22 0.24	13.28 17.37 18.20 24.61 30.31 79.33 38.93 51.65 24.78 63.86 116.11 36.80 53.70	8·37 5·71 5·91 10·92 12·30 21·36 18·73 18·16 16·15 13·94 15·75 12·57 15·27 15·27	0-22 0-20 0-26 0-35 1-32 1-41 1-15 1-06 1-21 1-48 1-21 1-48 1-08 1-21 1-48 1-23 1-12 2-23 1-12
1967-68 1968-69 1969-70	53.64 41.88	65-69 56-88 52-47	1 697.56 1 697.56 1 697.56	110-23 106-55 110-23	101-92 124-46 136-22	0-29 0-29 0-31	0·31 0·33 0·33	47·54 28·92 45·56	20·35 15·63 11·48	0.97 1.06 0.88
1970-71 1971-72 1972-73 1973-74 1974-75 1975-76 1975-76 1976-77	54.01 52.20 103.97 103.51 97.31 82.00	51.14 47.18 52.53 77.00 91.78 98.83 111.07 120.54	1 697.56 1 873.93 1 961.40 1 648.54 860.22 1 395.00 1 694.57 2 731.50	103·41 103·41 120·87 120·46 148·65 172·99 164·64 201·90	134-26 117-11 173-95 117-11 180-70 171-42 195-11 223-20	0-33 0-33 0-35 0-39 0-47 0-50 0-55 0-70	0-35 0-35 0-35 0-41 0-53 0-50 0-58 0-74	41.51 37.32 57.23 86.92 59.43 78.76 83.33 82.80	13.10 12.84 20.73 20.00 28.63 17.64 25.99 24.96	0.75 1.90 2.29 1.92 1.37 1.57 2.10 2.09

(Chapter 8)													
Year	Cadmium	Copper	Gold	Iron	Lead	Manganese							
	tonnes	tonnes	kg	tonnes	tonnes	tonnes							
1052	73	9 045	528	-	10 199	-							
1953		8 529	525	-	11 448	-							
1955 1960		11 867	747	-	13 249	175							
		12 947	836	_	12 450	188							
1961		14 748	999		14 991	268							
1962		17 075	1 133	-	15 222	262							
1963		15 118	1 069	I _	15 594	247							
1964			1 023		14 466	237							
1965		15 411	1 135		15 828	258							
1966		17 278		-	15 375	247							
1967	74	17 540	1 167	602.462	15 152	250							
1968	75	16 867	1 135	502 462	15 145	258							
1969) 77	18 983	1 252	1 388 328		209							
1970		23 934	1 335	1 346 065	13 934	209							
1071		25 525	1 793	1 497 486	16 617	509							
1971		28 298	2 021	1 623 450	26 806	2 205							
1972		25 821	1 511	1 678 146	20 236	2 399							
1973				1 514 373	19 017	385							
1974		29 086	1 586	1 431 041	19 552	265							
1975		26 460	1 668		18 034	232							
1976	157	25 342	1 495	1 542 306	22 800	427							
1977	199	22 002	1 891	1 413 476		341							
1978		23 908	1 912	1 446 024	22 754	341							

continued next page

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Appendix A

(Chapter 8) Assayed Contents of Metallic Minerals Produced: Coal Production, Tasmania-continued

$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	Year	Silver	Sulphur	Tin	Tungstic oxide (WO ₃)	Zinc	Coal production
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		kg	tonnes	tonnes	tonnes	tonnes	tonnes
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1953	38 599	42 516	801	1 060	30 247	227 270
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	1955	36 267					
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1960	43 483					
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1961	45 162	53 128	802	1 542	40 725	050.004
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1962						
	1903						
$\begin{array}{c c c c c c c c c c c c c c c c c c c $	1904						
$ \begin{array}{ccccccccccccccccccccccccc$	1905						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	1900						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	1967						
$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	1968						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1909						
1971 63 389 109 046 6 166 1 742 52 749 123 922 1972 99 251 164 884 6 825 1 918 85 580 132 242 1973 76 903 160 971 5 674 1 502 63 792 114 588 1974 80 180 153 767 5 950 1 304 65 311 127 460 1975 76 401 152 884 5 489 1 712 67 476 161 922 1976 71 310 154 008 6 853 2 002 62 004 189 489 1977 84 772 164 486 6 6 534 2 534 78 405 189 866	1970						
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$		00 010	04 502	5 018	1 434	40 922	113 529
$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1971	63 389	100 046	6 166	1 740	53 740	100.000
1973	1972						
1974 80 180 153 767 5 950 1 302 63 92 114 368 1975	1973						
1975 76 401 152 884 5 489 1 712 67 476 161 922 1976 71 310 154 008 6 853 2 202 62 004 189 489 1978 1977 84 772 163 486 6 634 2 534 78 405 198 966 1978 84 772 163 486 6 634 2 534 78 405 198 966	1974						
1976	1975						
1977	1976						
	1977						
	1978	86 193	148 966	7 270	2 534 2 630	77 388	198 966 223 957

(Chapter 8)

Sea Fisheries, Tasmania

	Boats	Persons			F	roduction	(b)			
Year	engaged (a)	engaged		F	Fish					Gross value of
	(4)	(a)	Snoek (barracouta)	Salmon	Shark	Other	Southern rock lobster	Scallops	Abalone	production (c)
	no.	no.	'000 kg	'000 kg	'000 kg	'000 kg	'000 kg	'000 kg	'000 kg	\$'000
1951-52 1952-53 1953-54 1953-55 1955-56 1956-57 1957-88 1958-59 1959-60	472 472 458 438 469	n.a. 958 907 923 968	1 580 1 819 362 673 576 1 100 414 644 711	50 61 173 195 116 33 60 93 147	392 1 010 506 301 291 235 384 360 413	319 231 238 243 170 180 128 171 167	852 1 222 1 006 1 313 1 108 954 1 088 1 250 1 329	738 1 465 1 714 2 452 2 625 2 664 1 888 2 148 2 043		882 1 210 864 1 112 1 012 1 216 1 016 1 328 1 612
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1966-67 1966-67 1967-68 1968-69 1968-69 1969-70	478 514 511 507 596 618 585 566 553	1 072 1 122 1 208 1 191 957 1 154 1 200 1 118 1 160 1 123	373 935 512 639 915 1 362 1 037 1 624 1 401 1 578	545 1 325 528 385 227 196 427 343 174 67	439 451 377 370 299 493 455 685 947 801	166 128 155 160 209 212 270 300 248 219	1 436 1 554 1 501 1 620 1 513 1 787 1 946 1 752 1 700 1 390	2 402 2 164 2 663 1 932 1 323 394 341 225 125 50	- 49 225 726 1 999 2 786 2 108 2 608	1 920 2 294 2 254 2 203 2 686 3 300 3 653 4 473 4 864 4 043
1970-71 1971-72 1972-73 1973-74 1973-74 1974-75 1976-77 1976-77 1977-78 1978-79	529 588 589 594 616 607 640 655 727	1 090 1 207 1 235 1 268 1 343 1 347 1 439 1 466 1 620	610 581 915 598 760 143 37 194 n.y.a.	201 507 461 371 631 473 r 573 611 n.y.a.	793 859 497 1 187 651 1 238 1 130 1 710 <i>n.y.a.</i>	335 433 392 7 728 828 375 413 590 n.y.a.	1 607 1 469 1 583 1 514 1 525 1 229 1 117 1 192 n.y.a.	52 515 1 158 1 261 690 498 400 n.y.a.	3 488 2 971 2 172 2 060 2 108 2 429 2 368 2 525 n.y.a.	5 984 6 808 5 739 7 014 6 928 8 511 r 11 662 12 609 n.y.a.

(a) Year ended December of the first year named.
(b) Landed at Tasmanian ports; estimated live weight.
(c) Includes crabs, squid, oysters and seaweed.

			Foodstuffs	_		
Year	Butter (a)	Cheese (factory and farm)	Bacon and ham (cured weight) (b)	Flour (incl.) wheatmeal for baking)	Aerated waters	Refined zinc
	tonnes	tonnes	tonnes	tonnes	'000 litres	tonnes
		1 470	1 313	17 137	1 650	74 012
939-40	5 380	1 200	1 209	20 442	2 855	80 612
944-45	4 157		1 007	24 714	4 510	85 122
949-50	5 614	428	1007	24 /14	4 510	
	8 707	278	1 043	27 037	5 123	102 071
954-55		338	1 057	25 272	5 623	105 572
.955-56	10 378		1 070	26 355	5 537	108 333
956-57	10 835	350	1 073	25 981	6 346	116 977
957-58	11 019	382		26 844	7 519	116 554
958-59	11 178	387	1 144	28 007	8 356	119 785
1959-60	12 079	372	1 162	28 007	8 550	112 / 00
	10 552	399	1 138	26 388	8 656	127 957
960-61		641	1 149	26 356	8 828	131 140
1961-62	12 376		1 201	26 442	9 683	138 391
1962-63	13 405	681		24 868	9 938	140 835
1963-64	13 984	1 358	1 185	25 367	10 310	141 006
1964-65	14 218	2 388	1 190	25 022	11 111	146 221
1965-66	14 229	2 989	1 079		11 583	146 227
1966-67	14 541	3 822	1 262	24 470	12 029	131 872
1967-68	13 999	4 724	1 302	23 957		151 094
1968-69	16 017	5 820	1 416	23 826	12 644	
1969-70	16 343	5 407	1 403	21 947	13 354	170 931
				22.264	14 049	162 271
1970-71	15 273	5 556	1 803	22 264	14 402	175 798
1971-72	15 318	5 923	1 984	22 488	15 236	193 782
1972-73	12 947	7 218	1 902	31 698		193 782
1973-74	12 398	8 475	1 931	34 643	15 751	152 749
1974-75	12 196	12 387	2 169	34 938	14 845	
	10 762	13 332	2 356	30 691	16 219	137 637
1975-76	9 707	13 156	2 434	32 427	18 786	170 685
1976-77	r 7 910	13 903	2 505	32 780	r 20 082	161 173
1977-78		17 494	2 457	34 901	19 834	204 623
1978-79	7 075	1/494	2 43/	54 501		

Principal Articles Produced in Factories, Tasmania-continued

	Chen	nicals, fertilisers,	etc.	Server moniford	Miscell	aneous
Year	Sulphuric acid	Super- phosphate	Sulphate of ammonia	Sawn, peeled and sliced timber (c)	Newsprint	Electricity (d)
	tonnes	tonnes	tonnes	m ³	tonnes	m kW h
	11.000	33 337		189 690	-	612
1939-40	14 552	28 519	_	197 687	24 373	796
1944-45	15 124 42 747	69 943		298 160	30 961	1 062
1949-50	42 /4/	09 945				
	70 676	77 034	_	331 270	74 789	1 589
1954-55	72 310	86 671	_	355 452	80 283	1 794
1955-56	96 432	83 263	39 833	320 320	80 878	2 210
1956-57	113 701	106 420	50 546	308 092	82 386	2 338
1957-58	127 759	108 616	56 924	344 529	84 404	2 456
1958-59	129 077	104 260	58 525	400 351	89 931	2 532
1959-60	129 077	104 200				
	137 178	106 285	62 574	388 257	89 452	2 632
1960-61	138 636	121 143	62 319	351 566	91 199	2 733
1961-62	142 227	127 426	53 274	377 237	91 693	3 213
1962-63	161 381	134 233	43 506	403 178	93 516	3 409
1963-64	184 936	132 445	60 772	420 204	94 637	3 780
1964-65	198 551	162 441	65 135	421 164	94 707	3 896
1965-66	211 201	166 757	58 422	411 524	98 816	4 116
1966-67	185 303	145 968	13 086	413 485	94 135	3 773
1967-68	206 474	140 340	40 324	414 391	125 924	4 738
1968-69		133 245	40 563	413 653	173 314	5 140
1909-70	200 447		1	1		5 451
1970-71	387 193	105 323	40 252	406 104	178 683	5 451
1970-71		104 763	41 358	412 846	181 477	5 7/8
1972-73		177 192	48 654	416 290	199 053	
1972-73		180 458	33 191	414 320	200 852	6 010 6 095
1975-74		103 253	54 701	410 150	196 240	6 008
1975-76		57 896	23 040	373 470	206 228	6 842
1976-77		101 281	12 291	368 160	206 590	6 842 7 179
1977-78		97 012	5 292	338 540	207 621	7 748
1977-78		151 489	6 045	n.y.a.	208 143	/ /48
13/0-/3	1 11 11 11		1			

(a) Includes butter equivalent of butter oil and from 1965-66 excludes farm production.
(b) Includes non-factory production. From July 1970 all weights are on a bone-in basis; earlier figures include an element of unconverted bone-out weights.
(c) Includes hardwood and softwood.
(d) Mainly output of Hydro-Electric Commission.

(NOTE: Details of production of a number of important articles cannot be published because of confidentiality.)

Appendix A

(Chapter 9)			Manu	facturing,	Tasmania					
v	Number of	En	nployment	(a)	Salaries	Materials	Value of	Value of	Val	ue of
Year	factories at end of year	Males	Females	Persons	wages paid (b) (\$'000)	used (\$'000)		production (d) (\$'000)	Land and buildings (\$'000)	Plant and machinery (\$'000)
1910. 1915. 1920. 1924.25. 1929.30. 1934.35. 1939.40.	635 589 616 675 845 926 980	8 277 7 161 8 746 9 016 8 547 8 321 11 754	1 703 1 259 1 479 1 982 2 273 2 234 2 916	9 980 8 420 10 225 10 998 10 820 10 555 14 670	n.a. 1 567 2 960 3 776 4 056 3 204 5 372	n.a. 4 387 8 469 6 885 8 025 6 260 10 821	n.a. 8 431 14 304 15 685 17 121 14 446 25 987	n.a. 3 823 5 525 7 251 7 124 6 316 12 506	2 044 2 265 1 963 4 209 5 994 5 390 7 551	2 092 2 457 3 863 13 457 13 894 12 138 13 576
1940-41 1941-42 1942-43 1943-44 1943-44 1944-45 1945-46 1946-47 1947-48 1948-49 1948-90	1 002 994 992 994 1 006 1 082 1 169 1 225 1 346 1 456	12 341 13 389 13 941 14 697 14 756 15 105 16 186 17 208 18 508 19 302	3 498 4 167 4 369 5 094 4 755 4 130 3 751 3 965 4 094 4 204	15 839 17 556 18 310 19 791 19 511 19 235 19 937 21 173 22 602 23 506	6 119 7 442 8 946 10 387 10 017 10 013 11 276 13 731 16 913 19 293	12 377 14 922 17 393 19 144 19 934 20 616 22 650 27 311 34 319 43 468	27 735 32 622 37 408 41 696 42 714 44 239 49 139 57 569 73 314 90 160	12 584 14 429 16 151 18 091 17 805 18 391 21 335 24 489 32 149 38 671	8 474 8 769 9 854 10 586 10 983 10 609 11 356 12 543 14 670 17 299	15 098 15 226 16 267 16 129 15 934 16 461 17 000 19 832 24 507 27 456
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1955-56 1955-57 1955-57 1957-58 1957-58 1958-59 1959-60	1 486 1 512 1 504 1 545 1 597 1 594 1 595 1 655 1 666 1 683	19 454 19 934 19 621 20 249 21 045 22 128 22 482 23 081 23 504 24 408	4 373 4 093 3 874 4 340 4 407 4 934 5 188 5 003 4 920 5 254	23 827 24 027 23 495 24 589 25 452 27 062 27 670 28 084 28 424 29 662	23 475 29 407 31 953 34 763 37 727 43 196 47 273 50 641 51 656 57 573	58 290 71 804 67 333 74 851 84 930 95 882 101 274 100 582 103 093 119 822	117 249 143 853 142 007 155 822 177 202 207 558 220 780 227 651 236 587 268 050	49 229 59 588 60 997 66 129 76 228 91 862 97 365 103 660 108 602 120 392	20 701 24 999 29 925 53 993 59 206 93 158 112 946 118 906 123 660 144 024	27 436 34 312 41 181 45 240 54 984 59 758 80 849 89 672 93 719 96 451 107 315
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1965-67 1965-68	1 766 1 760 1 764 1 746 1 805 1 792 1 771 1 797	24 811 24 742 25 453 26 221 26 768 28 041 28 364 28 550	5 347 5 328 5 302 5 612 5 812 6 274 6 515 6 628	30 158 30 070 30 755 31 833 32 580 34 315 34 879 35 178	60 659 61 440 64 837 70 582 76 515 82 963 90 756 96 236	122 508 126 128 131 100 154 613 175 920 188 678 201 027 203 084	275 902 283 547 303 920 341 065 381 549 404 581 437 964 445 076	175 606 194 571	147 099 159 149 163 919 168 403 209 010 211 923 233 983 263 364	112 632 121 589 138 159 141 651 155 336 158 672 169 159 184 683

(a) Commencing with 1927-28, the number of persons employed is the average over the whole year; prior to the date the number represents the average over the period of operation.

(b) Excludes amounts drawn by working proprietors.

(c) Value of goods manufactured and work done.

(d) Value of output less recorded costs of manufacture other than labour.

(Chapter 9)

Economic Censuses: Manufacturing, Tasmania (a)

Year (b)	Establish- ments operating	Emplo	yment (avera whole year) (ge over c)	Wages	Turnover	Purchases, transfers in	Value	Fixed
	at 30 June	Males	Females	Persons	and salaries	(d)	and selected expenses (e)	added (f)	capital expenditure (g)
1968-69 1969-70 1971-72 1972-73 1973-74 1974-75 (b) 1975-76 1976-77 1977-78	945 933 912 935 628 667 617	no. 24 892 25 371 24 856 24 668 25 203 23 699 22 827 23 042 21 907	no. 6 182 6 389 6 151 6 016 <u>6 324</u> 5 153 4 926 4 724 4 827	по. 31 074 31 760 31 007 30 684 <u>31 527</u> 28 852 27 753 27 756 26 734	\$'000 95 065 102 104 119 411 130 703 161 386 194 883 211 327 246 014 257 032	\$'000 487 109 541 636 595 612 678 763 818 049 905 656 1 029 579 1 199 311 1 235 157	\$'000 301 739 317 546 359 300 394 628 494 785 558 632 577 393 694 445 734 293	\$'000 197 464 226 083 245 068 283 420 340 250 402 255 456 029 533 288 494 738	\$'000 35 080 49 443 25 944 24 893 24 798 33 146 43 936 34 472 47 030

(a) Details are not comparable with those contained in the preceding table.
 (b) No census was conducted in 1970-71. From 1974-75 figures exclude details for single establishment enterprises with less than four persons

(b) No census was conducted in 1970-71. From 1974-75 figures exclude details for single establishments entryplets with the time for employed.
(c) Includes working proprietors and employees at separately located administrative and ancillary units.
(d) Turnover plus increase (or less decrease) in the value of stocks less purchases, transfers in and selected expenses.
(e) Includes transfers in of goods from other establishments of the enterprise, charges for commission and sub-contract work, repair and maintenance expenses, outward freight and cartage motor vehicle running expenses and sales commission payments.
(f) Comprises sales of goods, transfers out of goods to establishments of the same enterprise, bounties and subsidies on production, all other operating revenue from outside the enterprise and capital work done for own use, rental or lease.
(g) Outlay on fixed tangible assets less disposals.

Chapter 9)	Hydro-Ele	1			
Year	Installed generator capacity	Number of retail consumers	Consumption per retail consumer	Gross revenue	Working expenses and other charges
	kW	no.	kWh	\$1000	\$'000
	49 000	n.a.	n.a.	692	636
929-30	54 250	n.a.	n.a.	814	754
934-35			n.a.	1 212	1 172
939-40	104 500	n.a. 55 073	3 110	1 776	1 588
944-45	160 500		4 201	2 938	2 926
949-50	184 500	75 927	6 480	14 570	14 932
959-60	541 150	117 266	0 400	14 570	
		131 593	7 779	25 009	23 500
964-65	856 550		7 958	26 293	25 569
965-66	807 550	134 679	8 571	28 299	27 058
966-67	849 150	135 941		27 627	28 607
967-68	945 300	139 886	8 247	33 638	31 824
968-69	1 005 600	143 551	8 712	37 296	35 095
969-70	1 031 600	146 958	9 059	37 290	55 055
			0.052	40 151	40 070
970-71	1 281 200	149 911	9 252	46 286	46 278
971-72	1 309 200	152 934	9 782	49 511	49 297
972-73	1 352 400	156 570	9 876		54 026
973-74	1 342 400	160 307	10 165	52 730	61 870
974-75	1 462 400	163 479	10 864	62 295	72 312
975-76	1 442 400	167 507	11 191	72 699	80 292
976-77	1 492 400	171 847	12 071	80 372	
977-78	1 636 400	176 005	r 12 529	95 519	95 269
978-79	1 782 390	179 861	12 878	109 130	108 930

(Chapter 10)

Value of Retail Sales by Commodity Groups, Tasmania (\$ Million)

				(4	·					
Year	Groceries	Butchers' meat	Other food (a)	Beer, wine, spirits (b)	Clothing drapery piece- goods, footwear	Domestic hardware (c)	Electrical goods (d)	Furniture floor coverings	Other goods (e)	Total (excl. motor vehicles, etc.)
1952-53 (f) 1956-57 (f) 1961-62 (f) 1963-64 1963-64 1964-65 1965-66 1966-67 1967-68 1969-70 1970-71 1971-72 1973-74 (f) 1975-76 1975-77 1977-78 r	$\begin{array}{c} 23.4 \\ 28.6 \\ 29.3 \\ 31.6 \\ 35.2 \\ 36.5 \\ 37.3 \\ 48.7 \\ 41.7 \\ 45.2 \\ \underline{50.0} \\ \overline{n.a.} \\ 63.8 \\ 76.7 \\ \overline{87.3} \\ 110.0 \\ \end{array}$	$\begin{array}{c} 9 \cdot 1 \\ 11 \cdot 1 \\ 13 \cdot 9 \\ 14 \cdot 9 \\ 15 \cdot 5 \\ 17 \cdot 1 \\ 17 \cdot 8 \\ 19 \cdot 4 \\ 19 \cdot 9 \\ 20 \cdot 7 \\ 21 \cdot 0 \\ 21 \cdot 3 \\ 22 \cdot 2 \\ 21 \cdot 2 \\ 21 \cdot 2 \\ 31 \cdot 3 \\ 31 \cdot 2 \\ 35 \cdot 6 \\ 37 \cdot 7 \end{array}$	$\begin{array}{c} 11.9\\ 15.1\\ 20.0\\ 21.4\\ 20.6\\ 21.9\\ 22.7\\ 24.2\\ 26.1\\ 23.1\\ 30.7\\ 32.6\\ 33.9\\ \overline{n.a.}\\ 35.8\\ 47.2\\ 49.7\\ 57.8\\ 63.8\end{array}$	$\begin{array}{c} 10.7\\ 14.8\\ 17.0\\ 16.9\\ 20.3\\ 23.3\\ 25.0\\ 30.9\\ 28.7\\ 30.7\\ 32.4\\ \pi.a.\\ 47.8\\ 61.7\\ 68.8\\ 77.5\\ 91.7\\ \\ 91.7\\ \end{array}$	25.7 30.4 35.3 36.0 38.4 40.6 41.6 45.5 62.2 55.6 59.7 <i>n.a.</i> 76.1 100.3 101.6 117.1 133.3	$\begin{array}{c} 3.1\\ 3.3\\ 4.1\\ 4.4\\ 4.4\\ 4.5\\ 5.5\\ 8.8\\ 6.1\\ 6.7\\ 7.5\\ n.a.\\ 14.4\\ 17.1\\ 22.4\\ 29.0\\ \end{array}$	$\begin{array}{r} 4.6\\ 6.3\\ 10.7\\ 11.7\\ 11.5\\ 11.3\\ 11.2\\ 11.7\\ 12.4\\ 13.4\\ 13.3\\ 13.6\\ 15.4\\ \hline n.a.\\ 24.5\\ 36.1\\ \hline 48.3\\ 56.5\\ 53.0\\ \end{array}$	$\begin{array}{c} 4.9\\ 6.4\\ 7.2\\ 7.8\\ 7.9\\ 8.5\\ 8.7\\ 10.1\\ 11.2\\ 12.6\\ 12.9\\ 13.5\\ 14.4\\ 7.a.\\ 28.9\\ 31.7\\ 34.4\\ 37.7\end{array}$	$\begin{array}{c} 16.3\\ 20.3\\ 29.3\\ 30.5\\ 31.8\\ 34.7\\ 36.3\\ 39.2\\ 41.6\\ 49.9\\ 49.4\\ 52.9\\ 55.8\\ \overline{n.a.}\\ 64.6\\ 86.1\\ \overline{91.6}\\ 103.0\\ 118.2 \end{array}$	$\begin{array}{c} 103\cdot 6\\ 131\cdot 1\\ 166\cdot 1\\ 172\cdot 9\\ 180\cdot 2\\ 191\cdot 0\\ 198\cdot 3\\ 215\cdot 0\\ 227\cdot 9\\ 257\cdot 6\\ 272\cdot 1\\ 291\cdot 3\\ 319\cdot 5\\ 374\cdot 5\\ 374\cdot 5\\ 374\cdot 5\\ 374\cdot 5\\ 352\cdot 3\\ 616\cdot 3\\ 685\cdot 1\end{array}$

(a) Includes fresh fruit and vegetables, confectionery, soft drinks, ice cream, cakes, pastry, cooked provisions, fish, etc., but excludes some delivered milk and bread.
(b) Excludes sales from licensed clubs.
(c) Excludes basic building materials (e.g. timber, roofing tiles, etc.), builders' hardware and supplies.
(d) Includes radios, televisions and accessories, musical instruments, domestic refrigerators, etc.
(e) Includes tobacco, cigarettes, newspapers, books, stationery, chemists' goods, jewellery, etc.
(f) Census figures.

Appendix A

(Chapter 10)

Value of Trade by Sea and Air and Vessels Entered and Cleared Tasmanian Ports

		Imp	ports		1	Ex	ports		Vesse	s entered
Year	By	sea	By air	1	Ву	sea	By air	T	Tasma	nian ports
	Overseas	Interstate	Interstate	Total	Overseas	Interstate	<u> </u>	Total		s and inter- te (a)
	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	\$'000	no.	'000
1830 1840	n.a.	n.a.	1 (510	n.a.	n.a.	h r	292	101	net tons 27
1850	n.a. n.a.	n.a.		1 976	n.a.	n.a.		1 734	492	85
1860	1 686	n.a. 450		1 318 2 136	n.a. 1 544	n.a. 380		1 288 1 924	674 806	104 116
1870	698	888		1 586	562	736		1 298		
1880	738	2 000 [1 1	2 738	1 568	1 456	11 1	3 024	613 654	106 205
1890. 1900.	1 594	2 202	1 1	3 796	792	2 182	1 1	2 974	746	476
1910	1 402 1 662	2 746		4 148	3 078	2 144		5 222	741	619
1919-20	1 626	(b) (b)		n.a.	1 040	(b)		n.a.	979	1 211
1929-30	3 668	16 028		n.a. 19 696	4 022 4 978	(b) 13 198		n.a. 18 176	841 1 076	632 1 390
1930-31	1 582	12 878		14 460	4 214	9 754		13 968	1	1
1931-32	1 130	11 938	1	13 068	4 106	9 980		13 968	992 980	1 319 1 307
1932-33	1 128	12 464		13 592	3 582	9 790		13 372	1 030	1 307
1933-34 1934-35	1 274	13 582	n.a.	14 856	4 766	10 254	n.a.	15 020	1 066	1 547
1935-36	1 476 2 498	14 452 17 134		15 928	4 318	11 844		16 162	1 1 1 2 8	1 610
1936-37	2 586	18 858		19 632 21 444	5 502	13 116		18 618	1 191	1 977
1937-38	3 858	19 854		23 712	6 822 5 774	14 376 16 500		21 198	1 317	2 093
1938-39	2 838	20 166		23 004	6 796	17 670	H	22 274 24 466	1 377	2 202
1939-40	3 188	21 780		24 968	4 852	20 954		25 806	1 384 1 243	2 231 1 512
1940-41 1941-42	2 364	21 876		24 240	3 120	24 052		27 172	1 147	1 264
1942-43	1 918 2 300	24 276		26 194	3 746	28 566		32 312	1 031	1 030
943-44	2 384	26 236 26 162		28 536	1 770	30 680		32 450	873	760
944-45	1 664	27 796		28 546 29 460	2 298 5 062	35 288 36 708		37 586	804	796
945-46	2 614	29 400		32 014	7 224	33 040		41 770 40 264	760	732
946-47	3 626	37 810	1 1	41 436	10 162	32 932		40 204	728 751	833 957
947-48 948-49	8 564	44 000		52 564	18 566	35 066		53 632	787	1 106
949-50	12 512 18 704	46 674] 51 218 (c	10 670	59 186 80 592	24 980 29 936	37 064 42 672	(c) 3 996	62 044	805	1 125
950-51	25 058	60 636	ŕ					76 604	862	1 183
.951-52	41 422	76 024	18 326 20 474	104 020 137 920	48 514	53 740	6 392	108 646	905	1 279
.952-53	26 632	76 658	19 936	123 226	37 024 43 696	71 684 72 804	6 018 11 568	114 726	902	1 323
.953-54	26 098	87 438	22 164	135 700	35 466	81 488	13 580	128 068 130 534	1 012 1 060	1 480 1 508
954-55	30 258	89 958	19 148	139 364	37 524	85 376	14 494	137 394	1 080	1 620
955-56 956-57	24 884	99 608	21 166	145 658	40 608	100 630	18 762	160 000	1 030	1 586
957-58	27 764 25 466	105 788 113 636	20 020	153 572	45 004	108 654	18 112	171 770	1 161	1 737
958-59		121 138	19 122 19 718	158 224 167 230	44 506 43 932	109 652	18 354	172 512	1 241	1 872
959-60	27 606	130 014	19 210	176 830	47 730	114 424 137 530	17 584 20 818	175 940 206 078	1 257 1 308	1 966 2 287
960-61		141 086	19 356	197 650	42 588	143 036	21 944	207 568	1 354	2 546
961-62		141 776	18 000	186 564	57 196	140 794	23 298	221 288	1 534	2 346 3 042
962-63 963-64		150 620	18 158	204 524	66 792	146 454	21 602	234 848	1 614	3 474
964-65		167 964 170 963	19 840 20 819	222 836	78 318	173 590	23 424	275 332	1 508	3 346
965-66		192 732	20 819	227 449 257 441	87 315	193 371	25 770	306 456	1 472	3 412
966-67		209 456	20 311	281 143	92 007 88 834	212 785 224 975	25 575 25 680	330 367	$\frac{1645}{1645}$	3 887
967-68	45 024	220 065	20 590	285 679	76 888	233 694	25 680	339 490 (337 524	(d) 1684 1676	(d) 4 085 4 102
968-69		241 398	21 051	299 958	102 061	265 476	25 825	393 362	1 795	4 102 4 645
969-70	46 998	257 441	20 551	324 989	143 470	286 083	26 287	455 840	1 759	5 574
970-71 971-72		269 022	19 777	334 519	143 198	277 669	27 103	447 970	1 639	5 338
972-73		281 576 289 862	20 622 21 238	341 947	178 950	302 608	29 374	510 932	1 754	5 937
9/3-74		357 805	21 238 24 760	356 145 451 843	218 712 259 745	320 910	30 626	570 247	1 788	7 239
974-75		402 081	26 850	451 843	259 745	404 382 379 933	34 566 31 699	698 692	1 631	7 225
975-76	76 262	503 497	27 882	607 641	250 580	441 391	31 699	637 786 728 251	1 611	6 820
1/6.77		564 231	30 909	689 762	338 657	485 850			1 536	6 733
976-77		594 793	39 388	749 960	330 03/ 1	485 850 1	35 160	859 667	1 592	7 258

(a) In this section each vessel is recorded as an entry at the first Tasmanian port of call only; intrastate movements are excluded.
(b) Collection discontinued until 1922-23.
(c) Not collected before 1949-50.
(d) From 1966-67 not comparable with previous years; details are now confined to vessels of over 200 registered net tons engaged solely in trade.

	But (incl. bu			Fresh fruit— apples and pears		at	Cheese		Wool, gro	Wool, greasy (a)	
Year	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	Quantity	Value	
	tonnes	\$'000	tonnes	\$'000	tonnes	\$'000	tonnes	\$'000	tonnes	\$'000	
945-46	1 293	406	66 820	1 894	186	34	612	112	4 113	1 43	
946-47	1 340	688	19 908	1 028	312	83	993	180	5 275	2 70	
47-48	1 926	798	55 565	4 204	282	44	273	66	4 446	4 20	
	2 475	1 268	31 481	2 366	789	122	181	41	6 365	6 75	
48-49		1 278	56 911	4 348	1 151	369	113	29	4 128	6 2	
F0 F1	1 958	1 173	64 841	6 828	915	302	63	17	5 446	18 6	
50-51				7 410	1 103	475	120	44	6 689	93	
51-52	2 239	1 266	56 627	11 578	1 753	818	39	18	7 643	12 0	
52-53	2 397	1 802	77 288	10 135	658	349	39	18	7 018	11 3	
53-54	2 043	1 600	77 652		1 676	814	73	39	8 011	12 1	
954-55	3 944	3 026	72 112	8 950	2 470	1 076	36	23	8 387	111	
955-56		3 463	92 569	11 498	2 074	883	102	73	9 392	16 1	
56-57		3 452	58 836	7 936	2 996	1 190	101	45	10 731	14 2	
57-58	5 939	3 420	96 260	14 664		2 415	69	51	11 415	121	
58-59		4 828	87 781	11 338	5 469		90	64	12 689	15 2	
59-60	7 864	5 390	80 683	9 490	9 225	3 801	90	04	12 007		
60-61	5 419	3 298	92 730	11 226	6 896	3 212	60	47	11 068	12 5	
961-62	7 572	3 942	122 417	15 572	7 754	3 250	121	50	12 341	14 2	
062-63		4 368	108 438	17 508	9 933	4 737	578	269	11 919	15 3	
063-64		4 372	135 205	19 454	11 018	-5 505	895	328	11 378	17 6	
064-65		5 914	99 410	14 260	12 881	6 645	1 707	761	13 756	16 5	
965-66		5 214	134 482	20 651	12 749	7 038	2 887	1 493	15 442	20 1	
066-67		5 259	96 085	11 872	13 727	7 939	3 530	1 642	16 238	20 3	
967-68		5 107	115 873	14 647	11 345	7 042	4 190	1 854	13 994	15 (
968-69		5 129	96 242	13 154	12 910	7 989	1 930	884	15 798	18 5	
69-70	12 611	6 950	109 382	14 905	17 084	11 774	7 267	2 957	16 512	17 8	
	10.00	5.054	06 670	13 474	15 755	10 706	6 259	2 589	17 145	14 3	
970-71		5 954	96 670	11 092	21 463	14 161	6 816	3 875	20 413	17	
971-72		8 067	74 848		23 061	20 368	6 656	4 085	17 735	34 5	
972-73		6 104	84 066	11 566	22 167	20 508	7 730	5 930	16 963	38 3	
973-74		6 441	92 116	16 458	18 456	12 237	10 386	7 922	15 947	26 (
974-75		4 460	57 473	10 261	20 883	17 192	9 026	7 633	17 435	31 2	
975-76		7 527	47 114	8 756	20 885	20 281	14 552	12 317	16 204	33 6	
976-77		3 851	24 847	5 732	22 951	21 659	15 222	14 409	10 805	24 0	
977-78	. 6 248	5 941	42 257	11 092	21 050	21 039	13 222	14 407			
Chapter 11)	Overseas a	nd Intersta	te Exports	of Selected	Commodit	ies, Tasma	nia—continu	ed			
	Sheer	skins	Textile			Ores	Tim	nber			
		and	yarn and	Re	fined	and	(dresse	ed and	Wood	lchips	
Vaar		t wool)	fabrics		inc	concen-		essed)	1	-	
Year	withou		1 aones	l '		trates		,			
	1		1	1	-				ļ		
	+	+	+	t		17-1	Quantita	Value	Quantity	l Va	

Year	(with without		fabrics	zin		concen- trates	undres			
	Quantity	Value	Value	Quantity	Value	Value	Quantity	Value	Quantity	Value
	tonnes	\$'000	\$'000	tonnes	\$'000	\$'000	m ³	\$'000	\$'000	\$'000
1945-46 1946-47 1947-48 1948-49 1948-50	1 205	326 480 452 564 816	4 599 4 607 5 681 6 688 5 580	75 454 80 378 66 411 78 667 81 999	4 214 4 674 4 906 8 832 9 964	1 668 2 298 3 074 3 832 4 076	73 206 75 344 96 188 116 094 146 625	1 132 1 228 1 584 2 104 2 930		
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1956-57	1 434 1 512 1 333 2 230 1 873	1 688 1 232 1 020 1 098 1 590 1 356 1 796	9 266 7 498 11 572 13 552 12 476 14 674 15 766	80 836 77 090 91 557 97 593 87 746 100 611 105 314	15 054 18 606 19 342 17 222 16 574 19 888 19 662	5 704 11 714 9 722 8 544 8 138 10 836 10 700	135 668 134 604 122 230 135 751 147 389 140 938 146 502	3 230 4 428 5 112 6 700 7 156 6 570 6 874		
1957-58 1958-59 1959-60	2 565	1 674 1 288 2 078	16 112 14 166 17 524	105 541 116 271 115 680	18 190 20 054 22 922	8 088 4 824 5 952	132 242 153 378 177 931	4 616 6 844 8 952	1 1	
1960-61 1961-62	3 050 2 885 3 359 2 676 3 268 3 402 2 722 3 988 3 236	1 786 1 892 1 904 2 844 1 953 2 465 2 456 1 369 2 148 1 790	19 188 21 278 19 842 21 918 24 139 24 077 24 102 25 487 27 563 27 784	109 664 133 012 136 302 134 201 141 263 137 257 155 273 120 312 139 479 163 847	21 020 23 680 23 778 27 910 37 327 38 331 41 249 33 106 34 006 42 625	6 760 6 030 6 338 9 102 9 570 11 302 12 560 17 816 44 018 63 478	149 657 134 033 142 979 168 480 189 832 174 297 187 474 183 817 194 936 207 242 200 583	9 554 8 588 9 858 11 176 12 811 12 145 13 672 13 492 15 329 16 238 17 201	 30	
1970-71 1971-72 1972-73 1973-74 1973-75 1974-75 1975-76 1976-77 1977-78	3 765 3 618 2 303 2 816 2 943 2 334	1 684 1 799 3 280 2 926 2 258 2 413 2 765 3 565	28 425 29 938 31 680 41 174 31 454 41 656 35 811 33 285	142 755 194 259 208 349 190 293 139 253 138 243 162 001 167 870	38 163 55 149 63 707 77 143 74 298 74 926 98 318 87 129	81 604 88 777 87 543 94 381 91 240 92 588 144 947 164 014	200 583 202 331 224 828 270 248 213 428 238 440 313 227 260 738	17 201 17 385 27 970 22 556 30 636 25 867 37 083 38 282	301 1 156 2 138 2 031 1 734 <i>n.p.</i> <i>n.p.</i>	4 354 16 833 31 019 35 212 35 524 <i>n.p.</i> <i>n.p.</i>

(a) Excludes greasy wool on exported skins.

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(Chapter 11)

Appendix A

Motor	Vehicle	Registrations,	Tasmania	(a)	
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	M	otor vehicles	on the registe	er at end of	уеаг	New m	otor vehicles	registered du	uring year
Year		cars and wagons	Commercial	Motor		Motor			
	Number ('000)	Persons per vehicle registered	vehicles ('000)	cycles ('000)	Total ('000)	cars and station wagons	Commercial vehicles	Motor cycles	Total
1924-25	5-8	36-9	(b) 0·8	2.7	9.3	n.a.			
1929-30	12.5	17.6	(c) 2·2	4.8	19.5	1 627	n.a.	<u>n.a.</u>	n.a.
1934-35	12.9	17.8	3.0	3.9	19.8	982	(c) 552	939	3 118
1939-40	17.6	13.6	5.2	3.4	26.2	1 400	422	171	1 575
			52	5.4	20.2	1400	540	176	2 116
1949-50	25.3	10-9	12-9	4-9	43-2	3 311	1 565	886	5 762
1950-51	28-8	9.9	15-1	5.3	49.2	4.107			
1951-52	32.5	9.1	16.8	5.7		4 187	2 319	960	7 466
1952-53	35.4	8.6	19.4	5.7	55-1	4 267	2 073	938	7 278
1953-54	40.0	7.7	19-4		60.5	3 368	1 724	474	5 566
1954-55	44-9	7.0	21.5	5.6	65-4	4 178	1 896	450	7 064
1955-56	48.0	6.6		5-3	71.7	5 738	2 285	417	8 440
1956-57	51.7		21.9	4⋅8	74.7	5 457	2 179	332	7 968
1957-58	55.9	6-3	22.6	4-4	78-6	5 309	1 988	340	7 637
1958-59		6.0	23.9	4.0	83.8	5 337	1 944	225	7 506
1959-60	59.1	5.7	25-0	3.6	87-7	5 362	2 113	176	7 651
1959-00	63.7	5.4	26.4	3.1	93-2	6 527	2 115	96	8 738
1960-61	68.1	5.1	26.7	2.6	07.4	6 899			
1961-62	72.8	4.9	27.4	2.0	97-4 102-6	6 723	2 058	61	8 842
1962-63	77.9	4.6	27.5	1.9		6 931	1 778	59	8 768
1963-64	84-4	4.3	28.0		107-3	9 003	1 986	52	11 041
1964-65	91.3	4.0	28.0	1.7	114-1	10 268	2 343	53	12 664
1965-66	96.8	3.8	28.9	1.5	121.7	10 522	2 389	69	12 980
1966-67	101.7	3.7	30.2	1.5	128.0	10 133	2 878	207	13 218
1967-68	107.7	3.5		1.6	133-5	10 390	2 611	380	13 381
1968-69	113.7		31.1	2.2	141.0	11 738	2 412	751	14 901
1969-70	118-6	3.4	32-2	2.8	148.7	10 845	2 529	781	14 155
	110-0	3.3	32.6	3.1	154-3	11 399	2 456	799	14 654
1970-71	124-9	3.1	32.9	3.5	1/1 0				
1971-72	130-2	3.0	33.8	3.8	161-3	11 792	2 550	794	15 136
1972-73	135-4	2.9	34.6		167.8	11 961	2 492	978	15 431
1973-74	141.2	2.9	35.3	4.5	174.5	12 970	2 813	1 343	17 126
1974-75	150-3	2.8		6.1	182.6	13 674	2 846	2 600	19 120
1975-76	156-9	2.6	36-6	7.4	194.3	16 097	3 980	2 749	22 826
1976-77	162.7		39.1	6.8	202.8	14 410	3 971	1 831	20 212
1977-78	171.9	2.5	40-5	6.2	209.4	14 520	4 260	1 428	20 208
1978-79	178.8	2.4	41.2	5.0	218-1	13 884	4 170	972	19 026
	170.0	2.3	42.9	4.8	226-6	13 928	3 401	892	18 221
<pre>/ ` - · · · · · · · · · · · · · · · · · ·</pre>									

(a) Includes State Government and Commonwealth Government-owned vehicles but excludes those belonging to the Defence Services.
 (b) Trucks only.
 (c) From 1929-30 includes trucks, utilities, panel vans and omnibuses.

(Chapter 11)

Motor Vehicles on Register and Traffic Accidents, Tasmania

	register	ticles on the at end of r (a)	Traffic accidents involving casualties							
				cidents	Persons					
Year	Number	Persons per vehicle			к	lilled	Injured			
	('000)	registered	Number	Per 10 000 vehicles registered (b)	Number	Per 10 000 vehicles registered (b)	Number	Per 10 000 vehicles registered (b)		
1949-50 1954-55 1959-60	43·2 71·7 93·2	6·4 4·4 3·7	969 864 743	242 127 82	64 57 79	16·0 8·3 8·7	1 154 1 111 1 004	288 163 111		
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1965-66 1966-67 1967-68 1968-69 1969-70	97-4 102-6 107-3 114-1 121-7 128-0 133-5 141-0 148-7 154-3	3.6 3.5 3.4 3.0 2.9 2.8 2.7 2.6 2.5	844 872 919 1 118 1 180 1 291 1 356 1 268 1 400 1 413	89 87 87 101 100 103 104 92 97 93	75 72 67 80 97 88 102 112 122 122	7.9 7.2 6.4 7.2 8.2 7.0 7.8 8.2 8.4 8.0	1 157 1 207 1 354 1 656 1 692 1 955 2 081 1 990 2 228 2 268	121 121 129 150 143 157 159 145 154 150		
1970-71 1971-72 1972-73 1973-74 1973-74 1975-76 1975-76 1976-77 1977-78 1978-79	161-3 167-8 174-5 182-6 194-3 202-8 209-4 218-1 226-6	2·4 2·3 2·3 2·2 2·1 2·0 2·0 1·9 1·8	1 396 1 371 1 423 1 454 1 466 1 502 1 606 1 674 1 537	89 83 83 81 77 74 77 78 69	124 118 83 126 120 107 103 118 98	7-9 7-2 4-8 7-0 6-3 5-3 4-9 5-5 4-4	2 031 1 984 2 052 2 046 2 061 2 160 2 314 2 402 2 113	129 120 119 114 108 107 110 112 95		

(a) Includes cars, commercial vehicles, motor cycles and Commonwealth-owned vehicles other than Defence Services' vehicles.
 (b) Based on average number of motor vehicles (including motor cycles) on the register.

(Chapter 11)

Metropolitan Transport Trust Passenger Services, Tasmania

			Metropol	itan Transport	Trust (a)		
		Hobart a	and Launceston	services		Revenue	Expenditure (c)
Year	Route	Hol	oart	Laund	eston	(b)	
	kilometres open for traffic	Vehicle kilometres	Passenger journeys	Vehicle kilometres	Passenger journeys		
		daily average	daily average	daily average	daily average	\$'000	\$'000
1955-56	121	10 602	50 028	4 060	18 006	1 304	1 690
1960-61 1961-62 1962-63 1963-64 1964-65 1964-65 1966-67 1966-67 1967-68 1968-69 1968-99 1969-70	198 203 208 222 224 243 248 259 286 290	16 964 17 022 16 732 17 537 17 566 17 239 17 323 17 408 17 745 17 886	49 946 48 994 48 051 47 554 45 985 43 383 42 967 41 803 40 675 39 932	5 058 5 055 4 736 4 775 4 598 4 760 4 843 4 947 4 730 4 801	17 462 17 217 16 279 15 731 15 183 14 767 14 728 13 953 13 365 13 018	1 997 1 955 1 905 1 882 1 829 1 964 2 124 2 158 2 270 2 332	2 586 2 629 2 537 2 584 2 606 2 749 3 008 3 122 3 250 3 358
1970-71 1971-72 1972-73 1973-74 1973-74 1974-75 1975-76 1975-76 1976-77 1977-78 1978-79 1978-79 1978-79	290 291 308 314 364 357 358 365 365 366	18 055 17 703 17 106 17 585 19 031 19 850 20 791 21 405 20 685	40 058 37 584 36 572 38 027 40 791 40 646 39 507 39 314 34 870	4 633 4 585 4 530 4 604 4 650 4 704 4 219 4 269 4 148	12 521 11 708 11 397 11 988 12 055 11 969 11 283 10 767 9 552	2 321 2 639 2 659 2 751 2 916 3 000 2 862 3 547 4 186	3 741 3 949 4 333 5 283 8 299 8 084 8 945 10 151 10 672

(a) Includes tram, omnibus and trolley-bus services originally under Municipal control but taken over by Metropolitan Transport Trust on 1.7.55. Trams ceased operating: Hobart 21.10.60; Launceston 13.12.52.
(b) Prior to 1955-56 includes government grants; see note (a) above.
(c) Includes interest, redemption and depreciation.

(Chapter 11)	hapter 11) Government Railways, Tasmania									
Year	Kilometres open	Revenue train kilometres run	Passenger journeys	Goods and livestock carried	Gross revenue (a)	Working expenses (b)				
	km	'000 km	000	'000 tonnes	\$'000	\$'000				
1880	72 138 565 676 707	180 278 890 1 172 1 313	103 159 464 527 683	21 29 143 207 313	48 62 212 300 406	34 72 172 240 320				
1904-05 1909-10 1914-15 1919-20 1924-25 1929-30 1034-35 1934-45 1944-45 1949-50 1949-50	858 1 012 1 083 1 093 1 038 1 036 1 033 987	1 522 1 706 1 617 2 039 2 187 2 420 1 979 3 322 3 542 3 347 2 494	824 1 650 1 751 2 268 2 656 2 243 2 133 2 412 3 261 3 230 2 292	400 447 415 584 702 642 689 893 939 782 1 210	488 568 646 1 012 1 096 1 014 800 1 072 1 800 2 098 5 616	344 424 452 780 1 064 1 070 944 1 374 2 334 3 456 6 224				
1964-65	805 805 805 805 805	2 047 2 065 2 052 2 007 1 926 1 899	1 340 1 304 1 197 1 087 1 045 907	1 109 1 089 1 096 1 181 1 262 1 278	5 580 5 985 6 588 6 587 6 947 6 920	6 644 6 934 7 707 8 103 8 461 8 391				
1970-71 1971-72 1972-73 1973-74 1973-74 1974-75 1975-76 (d) 1976-77	805 816 841 851 849	1 764 1 767 1 960 2 153 1 983 1 748 1 667	871 785 752 693 429 151 140	1 220 1 299 1 554 1 828 1 731 1 610 1 644	5 867 6 123 6 834 7 674 8 265 8 048 8 780	9 222 9 726 11 012 14 465 18 604 20 611 21 812				

(a) Excludes government grants.
(b) Excludes provision for depreciation and interest.
(c) The Hobart-Launceston line was constructed and operated by the Tasmanian Main Line Railway Coy. Ltd. until 1890, when the line was taken over by the Tasmanian Government Railways.
(d) The Tasmanian Government Railways were taken over by the Australian National Railways Commission from 1 July 1975.

(Chapter 11)

Appendix A

(Chapter 11)		_	Post	tal Servie	ces, Tasn	ania						
	Mail	posted i	n Tasmar	nia or		Money	y orders		Postal notes and postal orders (a)			
Year	re	ceived from	om overs	eas	Iss	ued	P:	aid	Issued		Paid	
	Letters and post- cards	News- papers and packets	Parcels	Regis- tered articles	Number	Value	Number	Value	Number	Value	Number	Value
	,000	'000	'000	,000	,000	\$'000	,000	\$'000	'000	\$'000	'000	\$'000
1929-30 1934-35 1939-40 1934-45 1949-50 1954-55	37 804	7 128 5 405 5 525 5 885 8 440 9 107	198 121 132 350 368 268	307 253 314 621 674 625	124 103 126 131 167 218	1 104 1 006 1 372 1 962 2 428 3 740	106 97 113 115 151 199	954 958 1 278 1 784 2 218 3 338	452 520 582 557 670 522	314 340 418 402 514 432	2 730 2 998 3 236 3 966 6 967 1 740	2 098 1 760 1 970 2 522 4 270 1 614
1955-56 1956-57 1957-58 1958-59 1959-60	43 690 44 306 46 741	9 531 9 882 9 564 9 553 9 629	266 236 258 257 233	655 611 556 512 456	231 237 253 264 264	3 800 4 186 4 338 4 316 4 358	305 230 217 189 198	5 342 4 148 3 862 3 664 3 744	534 472 459 436 433	440 392 396 394 402	1 475 1 071 755 504 335	1 450 976 680 458 292
1960.61 1961.62 1962.63 1963.64 1963.64 1965.66 1965.66 1967.68 1967.68 1968.69 1968.70 1968.70 1968.70 1969.70	42 603 45 202 47 452 49 108 51 710 55 594 55 273	9 432 9 714 9 183 9 340 9 549 10 309 10 531 10 141 9 425 8 953	231 242 237 232 263 288 302 303 282 300	404 390 379 371 371 375 379 349 325 312	307 342 366 353 364 322	4 564 b) 6 792 7 932 8 548 9 356 11 576 12 690 13 468 c) 5 870 5 229	(b) 221 242 353 363 274 298 (c) 216 (c) 211	3 978 6 160 7 266 7 852 8 768 10 902 12 042 12 727 12 727 5 220 4 516	401 390 394 388 368 356 <u>350</u> 378 428	382 376 384 390 378 384 467 599 731 871	232 218 247 208 206 206 208 201 212 223	226 216 240 212 213 <u>268</u> 351 448 512
1970-71 1971-72	57 916 54 780	8 640 6 773	353 352	313 268	214 166	4 624 4 335	167 128	4 257 3 722	496 498	1 295 1 514	276 263	784 942
1972-73 1973-74 1974-75	63 1 63 2 59 6	72	358 289 308	228 203 193	165 149 152	4 416 4 629 5 970	128 115 116	3 826 3 960 4 970	505 507 484	1 605 1 824 1 945	285 288 271	1 078 1 188 1 239
1975-76 1976-77 1977-78	44 829 45 406 48 690	5 528 5 627 7 569	220 310 342	132 126 124	129 128 n.y.a.	6 418 7 117 n.y.a.	100 119 n.y.a.	5 489 6 006 n.y.a.	334 257 n.y.a.	1 504 1 215 n.y.a.	178 127 n.y.a.	877 661 n.y.a,

(a) On 1 June 1966 Postal Notes were replaced by Postal Orders. Until September 1967 the highest denomination available was \$4. In October 1967 denominations of \$5, \$6, \$7 and \$8 were introduced, followed in October 1970 by denominations of \$9 and \$10. From 21/11/1977, postal orders and money orders were replaced by postal money orders. (b) From 1961-62 to 1967-68 includes official Money Orders used in bringing to account telephone account collections and War Service Homes repayments. (c) The practice referred to in note (b) above was discontinued towards the end of 1967-68.

	Teleg	grams		Telephones		Radiocommunication, broadcasting and television			
Уеаг	Despatched to and	Despatched		Telephon		Stations			
i cui	received	to		of pe			Broad- casting	T-1-	
· .	from other countries	places within Australia	Telephone exchanges	Lines	Instru- ments	Radio- communi- cation		Tele- vision	
	'000	'000	no.	'000	000'	no.	no.	no.	
929-30	19	455	360	12	15	20	3		
	19	387	342	12	15	40	4		
34-35		471	357	15	19	25	11		
39-40	16					23	11	••	
944-45	30	826	354	17	22				
949-50	36	952	370	23	31	198	11	••	
954-55	41	648	390	34	46	434	12		
959-60	43	537	391	47	63	882	12	2	
260-61	42	528	383	49	67	1 107	12	2	
061-62		513	377	51	70	1 440	12	3	
62-63		515	371	54	75	1 768	12	3	
	42	548	368	57	78	2 227	12	4	
63-64				59	82	2 574	12		
064-65	52	550	365				12	7	
065-66		582	349	62	86	2 951	12	4	
966-67	$(a) \frac{53}{21}$	621 575	331	65 67	89	3 561	12 12	4	
967-68	(a) 21	575	312		93	3 856		4	
968-69	24	562	288	70	98	4 377	12	4	
969-70	. 24	542	273	75	105	4 994	12	4	
970-71	36	499	257	78	114	5 499	12	4	
971-72		458	238	80	113	5 892	12	5	
972-73		473	230	85	118	6 390	12	5	
973-74		472	224	90	127	6 570	12	5	
974-75		424	212	96	133	7 347	12	5 5 5	
975-76		356	206	100	140	7 915	12	5	
	·		198	100	140	8 687	15	5	
976-77	·	298) r 14 747	15	5	
977-78	-	242	197	112			15	5	
978-79	.1	178	196	118	164	13 936	15	3	

(a) From 1967-68 excludes telegrams received, details of which are no longer available.
 (b) Includes licensed Citizens Band Radio Service operators from 1977-78.

Chapter 12)			Other ex	penditure		
Year	Net claims	Contributions to fire brigades	fire and agents' Expenses of		Taxation	Total
	. 357		365		33	755
1944-45 1949-50 1954-55 1959-60	942 2 743	12 21 64 144	147 324 787 1 192	241 437 1 093 1 828	115 127 288 470	871 1 852 4 976 9 038
964-65 965-66 966-67 967-68 968-69 968-69	9 153 16 158 16 890 10 865	230 250 242 298 508 521	1 601 1 617 1 760 1 863 2 063 2 118	2 662 2 840 3 248 3 497 3 929 4 407	692 623 664 749 588 424	13 038 14 484 22 071 23 297 17 953 19 757
1970-71 1971-72 1972-73 1973-74 1973-74 1974-75 1975-76 1976-77	15 279 18 249 23 507 29 979 29 952	583 815 979 1 069 1 371 1 529 2 483	2 388 2 696 2 999 3 330 4 002 4 509 4 472	4 942 5 856 6 364 6 875 8 102 8 100 11 844	626 738 780 1 041 376 336 627	21 753 25 384 29 371 35 822 44 217 44 238 61 420

Fire, Marine and General Insurance: Expenditure, Tasmania

Appendix A

(Chapter 12)

Banking, Tasmania (\$'000)

Year	(includ	rading ban ing Commo ding Bank)	nwealth	Savings banks (b)	Year	(includi	rading ban ing Commo ding Bank)	nwealth	Savings banks (b)
	Deposits	Advances	Debits to customers' accounts (c)	Depositors balances at end of year		Deposits	Advances	customers'	Depositors balances at end of year
1935-36 1936-37 1937-38 1938-39 1938-39 1939-40				13 636 14 430 15 384 16 792	1957-58 1958-59 1959-60 1960-61	73 736 75 218 79 574 76 454	41 360 44 828 45 948	25 800 27 600 31 000	80 482 84 924 92 712
1940-41 1941-42 1942-43 1943-44 1944-45	> n.a.	n.a.	n.a.	17 036 17 882 18 944 22 348 28 426 33 828	1961-62 1962-63 1963-64 1964-65 1965-66 1966-67	76 454 78 952 83 178 86 210 94 604 102 507 112 091	48 010 49 340 53 176 55 122 54 176 55 214	32 600 32 080 35 068 37 062 41 340 43 105	94 776 102 460 112 856 124 770 135 736 148 401
1945-46 1946-47 1947-48 1948-49 1949-50	34 560 35 504 37 360 39 620	7 346 10 168 14 954 20 084 22 834	5 778 6 748 7 894 9 398 11 210	40 894 41 712 43 144 44 826 48 544	1967-68 1968-69 1969-70 1970-71	117 811 124 473 131 501 133 587	60 460 69 297 72 394 77 603 86 976	47 103 51 222 55 896 61 173 64 177	167 106 177 827 190 043 199 790 217 663
1950-51 1951-52 1952-53 1953-54 1954-55 1955-56 1955-56 1955-57	61 474 58 270 62 286 65 826	33 378 33 440 37 800 43 670 44 582	14 740 17 712 17 700 19 876 21 432 23 242 25 200	64 156 67 894 71 618	1971-72 1972-73 1973-74 1974-75 1975-76 1975-77 1977-78	135 099 159 141 207 040 229 851 277 377 348 613 375 773	88 098 99 192 121 077 137 189 157 951 207 635 250 144	69 970 85 291 103 041 119 447 150 536 179 932 193 310	242 856 288 986 328 029 382 326 430 618 477 134 530 457

(a) Average of weekly figures.
(b) Commonwealth, trustee and private. Private savings commenced operations in Tasmania as follows: A.N.Z., September 1961; National, May 1962; C.B.A., July 1962; C.B.C., March 1963; and Bank of Adelaide, November 1970.
(c) Excludes debits to Government accounts at Hobart City branches.

Instalment Credit for Retail Sales, Tasmania (a)

(Chapter 12)		Instalı	nent Credit	for Retail (\$'000)	Sales, Tasi	mania (a)				
		Amou	nt financed	during per	iod (b)		Balances	outstanding	at end of	period (c)
Year	Motor ve	hicles (d)		old and al goods	Total a	all goods	Type of	business	Туре о	of credit
	Non-retail businesses	Retail businesses	Non-retail businesses	Retail businesses	Non-retail businesses		Non-retail businesses (1)	Retail businesses (2)	Hire purchase (3)	Other instalment credit (4)
1965-66	19 025	400 422 430	11	126 160 058	30	543 607 397	37 495 38 777 43 141	7 645 7 050 6 457	37 915 39 151 42 311	7 225 6 676 7 287
1968-69 1969-70 1970-71 1971-72 1971-73	23 353 25 485 28 240	821 925 1 215 1 117 616	13 13 13	751 816 705 511 579	38 40 42	573 094 405 868 890	44 205 46 537 50 453 54 463 60 860	6 826 7 317 7 293 7 097 6 497	53 57 61	031 854 746 560 357
	Finance businesses	Other businesses	Finance businesses	Other businesses	Finance businesses	Other businesses	Finance businesses	Other businesses		Ì
1973-74 1974-75 1975-76 1975-77 1977-78	40 409 45 612 54 738	457 371 282 175 -	3 394 4 028 6 819 7 465 6 163	5 489 5 753 5 752 5 951 5 063	35 672 44 437 52 431 62 203 61 130	5 946 6 124 6 034 6 125 5 063	51 512 63 544 78 038 95 463 104 029	5 621 4 352 4 371 4 137 3 117	35 289 43 778 52 087 60 224 57 443	6 329 6 783 6 378 8 104 8 750

(a) A break in continuity of the series occurs from 1973-74. The classification for the pre-1973-74 categories 'retail businesses' and 'non-retail businesses' differs from the subsequent categories 'finance businesses' and 'other businesses' mainly in the treatment of incorporated finance subsidiaries of retailers. These were formerly included in the category 'retail businesses' but are subsequently covered in 'finance businesses'.
(b) Includes time payment, budget account, and personal loan schemes associated primarily with financing of retail sales of goods. However, it excludes the hiring charges, interest and insurance costs associated with these types of contracts.
(c) Includes time payment, budget account, and personal loan schemes associated with these types of contracts.
(d) Includes new and used cars, boats, caravans, trailers and motor parts and accessories but excludes commercial type vehicles.

Summary of Dwellings at Census Dates, Tasmania	Summary of	Dwellings	at	Census	Dates,	Tasmania
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(Chapter 13) Summar	y of Dwell	ings at Cen	sus Dates,	Tasmania						
	Date of Census									
Particulars	April 1921	June 1933	June 1947	June 1954	June 1961	June 1966	June 1971	June 1976		
Dwellings (including hotels, boarding houses, flats, etc.)— Occupied no. Unoccupied no. Average inmates per occupied dwelling. no. Occupied dwellings according to— no. Class of dwelling— no. Private house (including share) (a). no.	45 818 2 934 48 752 4-65 42 028	52 484 2 421 54 905 4·32 48 479	62 484 2 351 64 835 4·10 58 937 2 064	78 789 5 288 84 077 3-91 74 244 2 534	91 258 8 582 99 840 3.83 83 736 5 574	99 366 10 800 110 166 3-74 90 131 7 058	110 483 13 302 123 785 3-15 99 401 8 417)	122 573 15 786 138 359 2.91 100 534		
Flat (including apartment)no. Otherno. Totalno. Material of outer walls—	2 404 44 432	2 831 51 310	461 61 462	869 77 647	888 90 198	1 093 98 282	1 785 109 603	21 298 121 832		
Brick no. Stone no. Concrete no. Wood no. Asbestos-cement no. All other (including not stated) no.	8 050 1 786 274 32 689 27 1 606	9 860 1 651 411 37 743 138 1 507	12 491 1 768 1 064 43 396 1 134 1 609	15 083 1 555 2 703 54 370 2 655 1 281	18 749 1 335 3 487 62 456 2 922 1 249	23 664 1 194 3 522 63 573 3 346 2 983	34 668 1 355 3 064 65 247 3 682 1 587	44 884 1 524 6 404 61 346 4 114 3 560		
Nature of occupancy— Owner	16 851 4 364 19 037 4 180	20 404 3 986 22 734 4 186	28 377 4 140 26 077 2 868	38 436 9 810 26 991 2 410	42 896) 19 006) 25 938 2 358	67 685 25 597 5 000	73 267 30 583 5 753	38 852 44 432 29 638 8 910		

(a) Separate house for 1976.

Value of Building Approvals and Construction: All New Building, Tasmania (\$'000)

(Chapter 13)	Value of	Building A	pprovals _. an	d Construc (\$'000)	tion: All No	ew Building	, Tasmani	a 		
					Build	ing constru	ction			
Year	Building	(Commenced	1		Completed		Under con	nstruction a	t 30 June
	approvals	Dwellings	Other building	Total	Dwellings	Other building	Total	Dwellings	Other building	Total
1946-47 1947-48 1948-49 1948-50	6 726 8 358 11 742 16 740	3 728 5 256 7 960 11 702	1 708 1 958 2 782 5 056	5 436 7 214 10 742 16 758	2 308 3 492 6 042 8 426	526 1 066 1 578 2 258	2 834 4 558 7 620 10 684	3 614 5 532 7 670 11 368	1 904 2 760 4 074 6 612	5 518 8 292 11 744 17 980
950-51 951-52 952-53 953-54 953-54 955-56 955-56 955-56 956-57 957-58 958-59 959-60	21 646 25 612 25 074 30 964 27 232 27 592	15 000 15 360 10 664 13 552 15 244 13 842 15 138 14 980 16 662 15 834	5 672 6 766 2 558 4 896 6 428 5 936 13 138 10 486 12 156 20 652	20 672 22 126 13 222 18 448 21 672 19 778 28 276 25 466 28 818 36 486	13 508 16 414 15 252 13 520 13 092 15 138 16 434 15 844 15 986 16 570	3 298 4 608 6 078 5 864 8 206 10 458 8 784 9 836 10 914 15 036	16 806 21 022 21 330 19 384 21 298 25 596 25 218 25 680 26 900 31 606	14 250 14 504 10 608 11 532 13 992 13 230 12 420 11 866 12 742 12 026	10 106 13 036 10 380 12 032 10 806 6 498 11 750 12 026 13 364 19 156	24 356 27 540 20 988 23 564 24 798 19 728 24 170 23 892 26 106 31 182
1960-61 1961-62 1962-63 1963-64 1964-65 1965-66 1966-67 1966-67 1967-68 1968-69	30 539 37 804 37 416 34 521 44 872 48 870 53 593 72 021 52 291	15 936 17 026 16 668 18 944 20 922 19 200 25 869 29 791 28 011 32 326	12 344 18 360 17 944 15 720 21 118 24 589 36 208 33 359 28 191 29 805	28 280 35 386 34 612 34 664 42 040 43 789 62 070 63 153 56 202 62 131	17 206 16 630 16 892 18 070 20 060 19 010 23 230 30 078 28 142 32 170	16 822 16 824 17 240 15 906 17 684 20 670 24 986 31 805 28 807 34 282	34 028 33 454 34 128 33 976 37 744 39 680 48 218 61 881 56 947 66 452	10 912 11 136 10 912 11 764 12 628 12 761 15 394 15 095 14 634 14 675	15 016 16 640 17 500 20 738 24 651 35 875 37 411 37 262 36 347	25 928 27 776 28 412 29 094 33 366 37 412 51 269 52 504 51 896 51 022
1970-71 1971-72 1972-73 1973-74 (a) 1974-75 1975-76 1976-77 1977-78	70 083 90 421 100 719 112 736 160 390 200 562	32 233 32 219 43 328 58 098 60 513 96 465 103 068 100 600	37 956 32 100 47 279 49 027 52 667 60 376 75 506 91 655	70 189 64 319 90 607 107 125 113 180 156 840 178 574 192 255	29 275 31 699 36 190 48 606 58 824 78 814 105 160 109 953	30 409 38 018 41 915 40 340 40 669 66 295 69 402 83 067	59 684 69 717 78 105 88 946 99 493 145 109 174 563 193 019	17 906 19 262 27 418 38 636 42 799 65 774 68 981 62 976	45 559 42 374 49 104 58 727 73 520 74 721 84 693 98 337	63 465 61 636 76 522 97 363 116 319 140 494 153 674 161 316

(a) Alterations and additions to dwellings valued at \$10 000 and over are included with the value of dwellings up to 1972-73 but excluded thereafter; from 1973-74 the value of alterations and additions to dwellings valued at \$10 000 and over is included with 'other building'.

1946-47 1947-48 1948-49

1949-50

1950-51

1950-51 1951-52 1952-53 1953-54 1954-55

1955-56

1956-57

1957-58

1958-59

1959-60

1960-61 1961-62

1962-63

1963-64

1964-65

1965-66

1966-67

1967-68

1968-69

1969-70

1971-72 1972-73

1974-75

1970-71 . .

1973-74 (a)

.

296 373 534

722

814

845 910 006

1 711 1 781

1

(Chapter 13)

Appendix A

18 44

147

175

214

320 249

119

67

102

81 92

96 79

366 212 225

392

202 284

162 157

207 252

2 861

2 263

2 650 2 804

2 274

13 452

16 254 15 718

28 304 25 523

28 283

24 459

48 775 63 272

n.a.

n.a.

n.a.

n.a.

n a

16 360 14 096

13 636

14 936

15 658 16 054

28 573 25 587

28 142

30 74

230 324

444

912 818

382

220

302

264

256

310

240

250

218 216

260

312

282

3 457

1 633

All building

\$'000

n.a.

n.a.

n.a.

n.a.

25 266

26 558

28 084

31 366

33 828 34 776

34 136

35 850 38 356

43 201 53 098

60 059

58 785

68 428

65 446

70 183 78 143

95 884 116 979

n.a

n.a.

n.a.

n.a.

10 696

11 122 12 572

16 430

18 170

18 722

17 826

17 966

18 846

25 498 30 364

31 486

33 198

40 286

38 616

		New hous	ses complet	ed accordir	ng to mater	ial of oute	r walls (a)		Value of work done on—		
Year	etc. so	Brick, concrete, etc. solid and veneer		Wood (weatherboard, etc.)		Asbestos-cement and other materials		otal nouses	New houses	Other new building	b
	Number	Value (\$'000)	Number	Value (\$'000)	Number	Value (\$'000)	Number	Value (\$'000)	\$'000	\$'000	

10 384

9 232

7 158 6 033

2 978 1 615

1 705 1 510

756 1 127

1 606

1 955

1 879 1 898

1 934

1 891

1 807

1 582

1 562

1 142 932

1 073

1 395

755 577

350

196

204 157

116 112

824

1 180

1 954

6 406

11 491

12 635 17 324

18 345 20 756

19 848

22 007

26 800

38 616 44 854 45 575 49 552 68 222 87 361 92 007 2 018 2 505 2 327 2 440 2 635 39 290 45 440 58 143 74 912 46 332 48 757 73 190 1 310 1 471 1 807 2 894 4 159 1 863 3 321 7 071 1975-76 160 551 148 354 ĩ 137 84 877 85 669 177 676 1977-78 2 4 2 0 214 199 82 565 117 094 75 245 3 150 2 833 81 487 198 581 (a) Alterations and additions to houses valued at \$10 000 and over are included with the number and value of dwellings up to 1972-73 but excluded thereafter; from 1973-74, alterations and additions to houses valued at \$10 000 and over are included in 'other building'.

New Houses Completed and Value of Work Done on New Houses and Other New Building, Tasmania

	т	echnical colleg	es	Colle Advanced		Unive	ersity
Year	Number of colleges	Teaching staff	Students, aggregate enrolment	Teaching staff full-time	Students	Teaching staff full-time	Total students enrolled
900	1 4	n.a. 28	(a) 41 (b) 756			9 9	51 67
910 915 920 925 930 935 940 945 950 955	$ \begin{array}{c} 4 \\ 5 \\ 4 \\ 4 \\ 6 \\ 6 \\ 9 \\ (d) 13 \end{array} $	$ \begin{array}{r} 34 \\ 40 \\ 63 \\ 64 \\ 67 \\ 83 \\ 169 \\ 206 \\ \underline{287} \\ (d) 396 \\ \end{array} $		··· ··· ··· ···		10 17 23 28 29 36 47 43 <u>80</u> (e) 78	147 258 179 173 449 229 (c) 452 503 670 783
960 961 962 963 964 965 965 966 967 968 968	$ \begin{array}{c} 11\\ 12\\ -11\\ (f) 10\\ 9\\ 12\\ 11\\ -10\\ (g) 7\\ 7 \end{array} $	524 480 <u>509</u> (f) 539 588 745 787 (g) 845 774	7565 6499 6946 (7) 7587 7692 7916 7962 8200 (g) 8159 8125	n.a. n.a. n.a. n.a. 52 52	n.a. n.a. n.a. n.a. n.a. 1 052 1 121	108 110 120 127 131 145 163 164 169 193	1 332 1 460 1 572 1 691 1 863 2 083 2 346 2 443 2 592 2 830
970	7 7 6 7 9 10 <i>n.y.a.</i> <i>n.y.a.</i>	739 754 566 707 911 866 1 070 <i>n.y.a.</i> <i>n.y.a.</i>	8 069 6 849 7 234 7 519 9 826 10 254 11 155 n.y.a. n.y.a.	53 62 115 165 184 203 206 201 210	1 134 1 142 1 811 2 003 2 261 2 435 2 642 2 586 2 796	202 220 248 254 270 280 7 293 298 309	3 119 3 444 3 371 3 263 3 414 3 399 3 536 3 525 3 517

(a) Average quarterly enrolments.
(b) Individual students.
(c) Gross enrolments from 1936 to 1949; individual enrolments thereafter.
(d) Includes part-time teaching staff from 1952.
(f) Includes School of Art from 1963 and Conservatorium of Music from 1964.
(g) Excludes School of Art, Conservatorium of Music and details of advanced education courses conducted at other institutions.

Appendix A

(Chapter 14	(Cha	pter	14
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Education: Primary and Secondary, Tasmania

Year		Government schoo	ls	Non	en-government schools			
	Number of schools	Teaching staff	Students (a)	Number of schools	Teaching staff	Students (b)		
1900	309	(c) 612	24 157	224	n.a.	9 749		
1905	343	600	24 043	167	n.a.	8 323		
1910	367	677	30 805	124	420	6 278		
1915	457	968	35 812	92	322	5 944		
1920	470	1 102	39 360	84	317			
925	515	1 315	39 910	75		5 872		
930	508	1 358	40 032		312	6 103		
935	516	1 282	39 332	66	326	5 862		
940	431	1 398		65	324	5 794		
945	356	1 598	37 369	63	329	6 139		
	330	1 511	35 925	59	321	6 987		
950	332	1 687	46 394	- 58	375	8 330		
955	291	2 277	60 779	57	424			
960	287	2 540	65 049	60		10 454		
961	289	2 479	66 624		544	12 716		
962	286	$(d) \frac{2}{2} \frac{4}{771}$	68 346	66	570	<u>13 435</u>		
963	288	2 955	69 633	66	597	13 673		
964	293	3 075		66	595	14 194		
965			70 643	64	635	14 385		
965	296	3 243	71 615	64	666	14 688		
967	294	3 374	72 461	64	686	14 743		
040	297	3 531	74 265	65	695	14 913		
968	291	3 571	76 109	68	753	14 974		
969	295	3 666	78 339	67	760	14 740		
970	283	3 756	79 385	(9				
971	283	3 796	80 092	68	810	14 623		
972	283	3 845		68	775	14 415		
973 (e)	280		79 957	66	791	14 098		
974 (e)		3 937	79 705	65	684	14 237		
075 (a)	279	4 099	79 835	65	710	14 407		
975 (e)	285	4 310	80 917	66	736	14 597		
976 (e)	284	4 430	81 182	71	739	14 431		
977 (e)	r 284	4 511	80 872	r 70	r 756	14 446		
978 (e)	291	4 584	80 582	67	757	14 688		

(a) Aggregate enrolment for whole year prior to 1960. From 1960 as at 1 August and excluding adult correspondence students.
 (b) Aggregate enrolment for whole year to 1919. From 1920 to 1961 enrolment as at 31 December and thereafter at 1 August.
 (c) Includes teachers, pupil-teachers and paid monitors; excludes training college staff, junior monitors, subsidised teachers, etc.
 (d) Includes part-time teachers but excludes teachers at special schools from 1962.
 (e) Full-time plus full-time equivalent of part-time teachers.

(Chapter	15)

Commonwealth Social Service Benefits Paid in Tasmania

Year	Family allowances.	Maternity	allowance		oloyment nefit	Sicknes	s benefit	Special	benefit (b)
	total amount paid (a)	Claims admitted	Amount paid	Claims admitted	Amount paid	Claims admitted	Amount paid	Claims admitted	Amount paid
	\$'000	no.	\$'000	no.	\$'000	no.	\$'000	no.	\$'000
1912-13 1944-45 1949-50 1954-55 1959-60 1960-61 1961-62 1962-63 1964-65 1964-65 1964-65 1964-65 1964-66 1964-67 1967-68 1967-68 1968-67 1969-70	1 057 2 483 (c) 4 065 4 719 5 484 4 993 5 045 6 113 6 306 6 318 6 912 6 612 6 710	3 611 5 582 7 408 7 940 8 985 9 007 8 942 8 560 8 437 7 821 7 578 7 606 7 939 8 373 8 373	n.a. n.a. 255 285 296 289 277 272 251 243 243 254 267	- 151 471 3 186 3 995 8 273 7 141 6 720 5 255 2 742 3 166 3 746 3 984	- 4 (d) 32 242 229 696 783 750 583 275 228 264 297	2 840 1 943 1 883 1 893 2 000 2 099 2 167 2 238 2 040 2 147 1 952 2 070	- 74 (d) 103 135 134 163 203 215 201 174 190 165 166	100. - 126 106 130 102 93 111 135 122 122 160 99 403	
		8 130	259	3 825	360	2 194	199	429	68
1970-71 1971-72 1972-73 1973-74 1974-75 1975-76 1975-76 1976-77 1977-78 1977-78	7 196 8 185	8 594 8 211 7 615 7 296 7 225 7 210 6 729 6 836 n.y.a.	274 260 241 230 229 215 215 213 <i>n.y.a.</i>	4 388 8 974 12 536 11 642 22 088 30 930 23 981 27 337 26 294	366 966 2 095 3 125 7 746 15 256 17 963 23 398 28 609	2 687 2 964 3 295 3 975 4 144 5 018 4 662 4 284 3 881	327 497 792 1 247 1 692 2 409 2 380 2 385 2 024	388 418 459 574 800 1 760 1 827 1 792 2 071	71 79 128 224 443 811 979 804 1 299

(a) Known as "child endowment" up to 1975-76; replaced by increased "family allowances" from 1 July 1976 in conjunction with abolition of tax rebates in respect of dependent children.
(b) Includes payments to migrants.
(c) Endowment extended to first child from 20 June 1950.
(d) Rates payable were doubled from 22 September 1952.

	Age and invalid pensions War pensions (a)					ns (a)	Widows' pensions			
Year	Numb	oners	Expendi pens	ions	Weekly rate	Operative from	Number in force	Amount paid	Number in force	Amoun
	Age	Invalid	Age	Invalid	(b)	from	10100	- ·		
l	no.	no.	\$'000	\$'000	\$	date	no.	\$'000	no.	\$'000
909-10	3 245	-	159	-	1.00	1.7.1909	-	-	-	-
914-15	4 528	1 349	223	68	1.00				-	-
19-20	4 806	1 947	364	145	1.50	1.1.1920	9 551	524	_	
24-25	5 856	2 036	503	180	1.75	13.9.1923	10 770	590 695	_	
29-30	7 678	2.456	753	248	2.00	8.10.1925	12 321	724	_	
34-35	8 495	2 975	737	263	1.75	23.7.1931	12 523	808	-	
39-40	10 614	2 552	1 055	256	2.10	26.12.1940	11 729 12 081	1 103	1 564	20
944-45	9 512	2 699	1 271	368	2.70	19.8.1943		2 036	1 384	31
949-50	11 402	3 158	2 359	670	4.25	21.10.1948	19 168	2 030	1 304	51.
950-51	11 548	2 885	2 819	724	5.00	2.11.1950	21 407	2 595	1 366	323
951-52	11 716	2 762	3 457	831	6.00	1.11.1951	22 863	3 121	1 358	370
952-53	12 380	2 602	4 107	879	6.75	2.10.1952	23 966	3 429	1 380	44
953-54	12 906	2 602	4 358	908	7-00	29.10.1953	24 935	3 641	1 371	46
953-54	13 679	2 681	4 795	967	7.00	25.10.1500	25 731	3 934	1 409	47:
955-56	14 074	2 596	5 605	1 063	8.00	27.10.1955	26 483	4 035	1 419	53
956-57	14 847	2 812	5 887	1 183	8.00		26 751	4 054	1 476	60
957-58	15 114	2 883	6 527	1 315	8.75	24.10.1957	27 238	4 424	1 581	67
958-59	15 434	3 070	6 660	1 419	8.75		27 621	4 458	1 663	74
959-60	15 835	3 206	7 471	1 605	9.50	8.10.1959	28 048	4 832	1 773	833
				·	10.00	< 10 10/0	28 305	5 166	1 849	94
960-61	16 552	3 338	(c) 10		10.00	6.10.1960	28 398	4 988	1 912	1 03
961-62	17 522	3 299		404	10.50	5.10.1961	28 214	5 668	1 977	1 08
962-63	17 760	3 343		717	10.50	14.11.1963	27 913	6 158	2 109	1 46
963-64	18 303	3 363		343	11.50		27 109	6 214	2 248	1 69
964-65	18 892	3 532		184	12.00	1.10.1964	26 446	6 919	2 327	1.79
965-66	19 181	3 444		439	12.00	12 10 1066	25 629	6 645	2 432	1 98
966-67	19 590	3 530		574	13.00	13.10.1966	25 015	6 790	2 588	2 12
967-68	20 411	3 548		414	13.00 14.00	10.10.1968	24 485	7 622	2 678	2 46
968-69	21 029	3 819		768	15.00	9.10.1968	23 807	7 835	2 958	2 92
.969-70	23 915	4 051	19	517	15.00	9.10.1909			Į.	
.970-71	24 894	4 316	21	835 {	15·50 16·00	8.10.1970 8.4.1971	} 23 254	8 230	3 138	3 32
.971-72	25 668	4 498	25	543	17.25	7.10.1971	22 512	9 094	3 205	3 84
.9/1+/2	25 000			્યુ	18.25	4.5.1972	5	0.057	1 2 600	5 13
972-73	29 107	4 855	33	656 {	20.00 21.50	Aug. 1972 Mar. 1973	21905	9 857	3 600	213
973-74	31 904	5 087	r 43	032 🖌	23.00	Aug. 1973	21 987	11 176	3 932	6 58
1974-75	34 269	5 460	60	118 ∫	26.00	Apr. 1974 Aug. 1974	21 474	13 697	4 103	8 52
[974-73	54 205	3400		ີ 1	36.00	Apr. 1975	S		1	
1975-76	35 594	6 091	77	' 976 {	38·75 41·25	Aug. 1975 Apr. 1976	$\left.\right\}^{20.778}$	14 827	4 209	11 22
1976-77	36 954	6 612	91	. 788 {	43.50	Aug. 1976	\$ 20 062	16 637	r 4 572	12 45
1977-78	r 38 204	r 6 205	107	203	47·10 49·30	Apr. 1977 Nov. 1977	18 844	18 676	r 5 001	14 66
		1		ר <u>ר</u>	5 <u>1.45</u> 53.20	May. 1978	11			1

(a) Excludes pensions in respect of the Boer War which are paid by the United Kingdom.
(b) Maximum single rate payable; subject to Means Test.
(c) Separate figures for age and invalid pensions not available from 1960-61.

Appendix A

(Chapter 17)

Employment; Unemployment; Wage Rates and Earnings, Tasmania

			Unemployme	nt	Prescribed rates, ac	weekly wage jult males,		age wage rat rnings, Tasm	
Year	Civilian employees at 30 June	Labour force surveys (a)	Persons registered with C'wealth employment service (b)	Persons receiving unemploy- ment benefits (c)		31 December Minimum wage (e)	Weighted average minimum weekly wage rates, adult males at 31 December	Av we ear per er mal	erage eekly mings mployed e unit une qtr.
							(f)	Amount	Increase (g)
1000	('000)	('000)	no.	no.	\$	\$	\$	\$	per cent
1939 1940					7·70 8·10		9·22 9·61		
1941. 1942. 1943. 1944. 1945. 1945. 1946. 1947.			 n.a. 243	83	8.50 9.20 9.50 9.40 9.40 10.30 10.70	··· ··· ··	10.35 11.17 11.58 11.53 11.56 12.45 13.54	n.a.	n.a.
1948 1949 1950			204 276 208	28 32 32	11.80 12.80 16.00		15-19 16-43 19-80] 16∙66 19∙32	n.a. 16-0
1951 1952 1953 1954 1955 1956 1957 1958 1959 1960	n.a.	n.a.	169 643 812 555 560 553 1 585 2 231 2 109 2 204	10 104 323 109 45 71 410 639 670 500	19-90 23-00 24-20 24-20 25-20 26-20 26-70 28-20 28-20 28-20	··· ·· ·· ·· ··	23.82 27.22 28.33 28.77 29.36 31.39 31.85 32.36 34.71 35.15	23.74 29.08 30.86 32.78 35.86 37.80 39.20 40.20 40.30 44.50	22.9 22.5 6.1 6.2 9.4 5.4 3.7 2.6 0.3 10.4
1961 1962 1963 1964 1965			3 213 3 609 3 427 2 968 2 235	1 336 1 778 1 777 1 399 926	29·40 29·40 29·40 31·40 31·40	 	36·27 36·48 37·29 39·69 40·73	44-70 47-80 48-30 49-90 52-70	0·4 6·9 1·0 3·3 5·6
1966	115-4 118-7 121-8 124-6 127-8	} n.a. {	1 695 2 116 2 088 2 120 1 888	433 526 635 600 437	33·40 34·40 35·75 36·80 36·80	38-15 40-45 43-00 43-00	43-27 45-31 48-98 52-00 54-49	$\begin{array}{c} \textbf{(h)} 55.20\\ 60.10\\ 63.20\\ 67.70\\ 74.30 \end{array}$	4·7 8·9 5·2 7·1 9·7
1971	125-5 126-8 r 129-2 133-7 137-3 135-0 137-1 137-3 138-9	3.5 4.2 4.4 6.7 8.5 10.2 11.1 11.2	2 682 3 498 3 718 3 310 6 190 8 986 8 786 11 944 12 791	782 1 697 2 330 1 769 4 439 7 228 7 078 9 757 10 420	39.00 41.00 43.50 46.00 50.00 62.90 72.40 77.50 (i) 80.00	47-00 51-70 60-70 83-50 102-30 114-00 121-90 (i) 125-80	60-86 67-18 76-80 106-02 117-27 134-14 147-58 r 158-86 n.y.a.	84.80 92.00 102.00 121.10 151.40 165.10 185.50 201.10 217.80	14·1 8·5 10·9 18·7 25·0 9·0 12·4 8·4 8·3

(a) At May each year except for June in 1978.
(b) Persons on register on Friday nearest the end of June who claimed, when registering with the Commonwealth Employment Service, that they were not employed and who were recorded as unplaced. Includes those referred to employment service who may have obtained employment without notifying the Commonwealth Employment Service and also those receiving unemployment therefit. The Commonwealth Employment Service commenced operating in May 1946. (Source: Department of Employment and Youth Affairs.)
(c) Persons on benefit on last Saturday of June. Unemployment Benefit was first paid in July, 1945. (Source: Department of Employment and Youth Affairs.)

(c) Persons on benefit on last Saturday of June. Unemployment Benefit was first paid in July, 1945. (Source: Department of Employment and Youth Affairs.)
(d) The rates shown up to and including 1966 are those in Commonwealth awards. State Wages Boards awards are shown from 1967. The Commonwealth and State rates prior to 1967 were identical except between 1956 and 1959 when the States rates were slightly higher.
(e) The Tasmanian Wages Boards introduced the concept of the minimum wage in June 1967.
(f) Wage rates used to compile the index are the minimum rates prescribed for particular occupations in Commonwealth or State awards and in registered (and in some cases unregistered) agreements.
(g) Over June quarter of previous year.
(h) Earnings shown from 1967 are not strictly comparable with those for earlier years.
(i) Tasmanian decision of 13 July 1979 following National Wage Case decision of 27 June 1979.

Consumer	Price	Index	Numbers.	Hobart	(a)

				Household	_		Health		All §	groups
Year	Food	Clothing	Housing	equipment and operation	Transport- ation	Tobacco and alcohol	and personal care	Recreation	Index no.	Increase, per cent (b)
1949-50	41.3	56-4	38-2	1				1 I	45.8	7.3
1954-55	74.9	84.8	57.9						74.3	4.9
1955-56	79.5	85.8	63.7						78.1	5.1
1956-57	82-9	88-2	69.7						82.8	6.0
1957-58	80.5	90.4	71.8		1. A.			1 1	82.9	0.1
1958-59	81.7	91-3	73-8					1	84.1	1.4
1959-60	82-8	92.0	77.6	} n.a.	n.a.	n.a.	n.a.	n.a.	85∙6	1.8
1960-61	92.4	93.5	81.9						90-3	5.5
1961-62	90-2	94.7	85.6					}	90.7	0-4
1962-63	88.9	95-2	88.2					l îl	90.7	- 1
1963-64	90-1	95-7	90.9					I II	91.7	1-1
1964-65	94.0	97-0	94.5						94.6	3.2
1965-66	98-9	98-0	97.1					L	98.0	3.6
1966-67	100.0	100-0	100-0	100-0	100-0	100-01		lı rl	100.0	2.0
1967-68	106.8	102.4	103.6	103.7	104.2	102.1	n.a.		104.6	4.6
1968-69	105-3	104.5	108-4	105-8	108-1	105.0		11 11	106.1	1.4
1969-70	106-4	107.9	112.6	107.4	111.2	107.3	102.5	n.a.	108-5	2.3
1970-71	109.6	111.9	117.4	110-9	116-2	115-6	103-2		112.6	3.8
1971-72	112.9	118.5	124.2	119-3	126.6	124.7	119-8		119-9	6.5
1972-73	120.0	125.6	131.8	123.8	132.1	134.7	125.8		126.7	5.7
1973-74	141.4	142.4	146.9	132.8	139.6	152.7	141.0	11 11	142.6	12.5
1974-75	158.6	171.8	180.9	156-4	165-3	169.4	174-1		166-7	16.9
1975-76	177.5	200.9	216-4	183.9	196.7	206.3	138-5	100-Ò	190.0	14.0
1976-77	201.5	232.5	244.9	201.8	220.7	222.0	250.3	103-6	217.7	14.6
1977-78	224.3	257.1	264.6	220.0	241-6	232-2	302.6	110-2	239.1	9-8
1978-79	251.3	277.2	278.1	235.9	256-5	268.4	292.2	118.7	257.7	7.8

(a) Base of each index: year 1966-67 = 100-0 except 'Health and personal care' (December quarter 1968 = 100-0) and 'Recreation' (September quarter 1976 = 100-0)
(b) Over previous year.

(Chapter 17)

Average Retail Prices (a) of Selected Items of Foodstuffs: Hobart (Cents)

(Chapter 17)						(00								
Year	Bread deliv- ered 900 g	Flour (plain) 1 kg	Теа 250 g	Sugar 2 kg	Jam (plum) (b) 600 g	Pota- toes 1 kg	Butter (fact- ory) 500 g	Eggs 1 doz 55 g	Bacon rashers 250 g	Beef rib without bone 1 kg	Corned beef (bris- ket) (c) 1 kg	Mutton (leg) (c) 1 kg	Mutton chops (loin) (c) 1 kg	Pork (leg) 1 kg
	500 g	ING	2.50 g	2 Ng	000 8	1 45	300 B	55.6	250 6		1-8			
1901	2.3	2.4	6.8	9.3	4.5	1.4	12.5	10.6	9.3	11.2	9.3	9.0	10.4	11.7
1906	2.4	2.1	6.8	9.3	4.5	2.2	11.6	12.9	7.9	11.7	9.3	9.7	10.6	11.2
1911	2.6	2.8	6.8	9.7	4.7	4.7	12.1	12.1	11.9	11.7	9.3	8.6	10.6	11.2
1916	3.2	3.0	7.9	12.8	5.4	2.1	17.5	14-4	15.5	41.4	16.8	18.1	19.4	21.4
1921	5.4	5.3	9.6	22.0	9.0	1.9	23.7	18.8	19-4	22.0	18-1	17.6	20.1	28.7
1926	4.6	4.3	12.0	16.3	7.8	3.7	21.2	16-2	16-4	20.3	15.7	17.6	20.7	24.0
1931	3.4	2.5	12.8	16.8	7.1	1.9	17.1	12.0	13.0	16.5	13.0	10-8	14.8	17.9
1936	3.7	2.9	12.6	17.9	7.1	2.4	15.0	14.9	11.1	15.0	14.6	15-4	16-8	18-1
1941	4.6	3.7	16-8	17.9	6-4	2.4	18-4	15.9	16.0	19.8	16.5	15.9	17.2	23.1
1946	4.6	4.2	12.5	17.9	7.3	2.2	19-3	20.5	19.3	24.7	20.1	21.2	21.2	26.0
1951	7.8	6.4	21.3	21.2	14-0	7.6	27.9	40.8	21.8	42-3	38-1	42-1	40.1	67.2
													43-9	106-3
1956	12-4	11.0	40-3	36-6	23.6	20.5	51-0	54.1	34.6	73.4	55.6	55.6	43.9	106.5
1957	12.8	11.0	39.1	38-4	26.5	11.1	50-5	54.8	35.4	72.1	52-9 54-5	54·0 52·7	39.0	102.5
1958	13.2	11.7	38.6	38-4	26.5	9.0	49.7	54.6	34-2 34-4	74·7 79·4	59.3	49.2	33.7	102.5
1959	13.6	12.0	38.4	38.4	25.8	12.0	50.0	55-0 55-0	37.7	92.2	73-2	54.9	41.9	118.8
1960	14.1	13-0	37.8	41.0	25.3	10.9	51-6	33.0	3/1/	92.2	13.2	54.5	41.5	110 0
1961	14.5	13-3	38.3	42.3	25.0	20.2	52.4	57.1	39.5	98.3	85.8	56-2	45.9	119.5
1962	14.9	13.4	37.1	42.3	25.0	12.7	52.6	56-1	38.5	89.7	74.5	51.8	39.7	113-1
1963	15-2	13.8	36-5	42.3	24.7	9.3	53.2	57.6	39.5	95.2	76.9	54.7	41.0	123-5
1964	15.3	14.9	36-3	42.1	24.4	14.8	53.9	56.1	42.8	98.8	79.6	58.6	47.6	130-1
1965	15.7	15.0	36-3	41.8	24-1	20.5	54.7	60.2	49.6	111.3	87.3	65.7	55-8	136.5
1966	17.0	16-0	36-5	41.8	24-1	11.3	56.7	63.0	52.7	119-0	94.6	69·2	57.5	140.2
1967	18.0	16.6	36-6	46-0	24-4	15-5	57.3	65.7	54.9	125-9	100.5	71-4	62-2	145-1
1968	19.1	17.9	36-4	49.0	25.0	15.2	57.3	62.2	56-3	122.1	138-9	108.5	111.8	149.5
1969	20-1	18-5	35-2	49.2	25.9	13.4	59.7	68-3	54.6	116.0	135.8	106-3	108-0	147-5
1970	21.3	19.3	33.9	49.0	35.4	14.1	60.6	67.7	55-6	122.6	138.9	197.6	109.3	147.5
	1						0		55-2	127-4	144.4	107.4	107.6	148.8
1971	23.5	19.2	35.3	48.0	36-8	14.5	62·0 63·9	64·4 67·4	56.9	127.4	149.9	113.3	114.0	151.9
1972 1973	24·9 27·0	19-8	36·7 35·6	48-4	38·1 40·0	16·3 20·5	63.9	75-2	57.6	145.3	175-0	148.8	149.3	171.3
1973	31.2	20.7	37.2	47.9	40.0	30.4	67.5	58-8	75.6	153.9	201.3	170.9	174.8	220.0
1974	39.2	32.6	49.7	48·0 52·4	52.1	19.6	77.0	93.7	91.9	136.7	180-8	171.5	173.1	256-6
1976	45.1	39.1	53.0	56.7	61.6	33.7	85.2	109.2	111-6	163-1	201.1	197.1	198-2	302.7
1977	49.2	n.a.	92.3	63.5	n.a.	26.6	91.5	123.4	123.0	181.4	218.7	238.9	240.0	326-1
1978	n.a.	n.a.	88.5	68.8	n.a.	35.8	91.3	128.5	126.5	202.3	247-5	269.8	277.8	344-5
	1	L	1	L	L		L			L		1	L	L

(a) In almost all cases the table units are not necessarily those for which the original price data were obtained. In such cases, prices have been calculated for the table unit.
(b) From 1970 prices shown are for 'Apricot jam, 600 g'.
(c) From 1968 prices shown are for 'Silverside, lamb (leg), lamb chops (loin)', respectively.

Appendix B

METRIC CONVERSION FACTORS

to metric mperial by) 00 00 4 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Metric to imperial (multiply metric by 0·393 701 3·280 84 1·093 613 0·621 371 0·539 957 10·763 9 1·195 99 2·471 05 0·386 102 0·035 274 0 0·032 150 7 2·204 62 0·019 684 1 1·102 31 0·984 207
00 01 02 03 0 027 36 9	3-280 84 1-093 613 0-621 371 0-539 957 10-763 9 1-195 99 2-471 05 0-386 102 0-035 274 0 0-032 150 7 2-204 62 0-019 684 1 1-102 31
00 01 02 03 0 027 36 9	3-280 84 1-093 613 0-621 371 0-539 957 10-763 9 1-195 99 2-471 05 0-386 102 0-035 274 0 0-032 150 7 2-204 62 0-019 684 1 1-102 31
27 36 9 9 92 35	1.195 99 2.471 05 0.386 102 0.035 274 0 0.032 150 7 2.204 62 0.019 684 1 1.102 31
27 36 9 9 92 35	1.195 99 2.471 05 0.386 102 0.035 274 0 0.032 150 7 2.204 62 0.019 684 1 1.102 31
35	0.032 150 7 2.204 62 0.019 684 1 1.102 31
35	0.032 150 7 2.204 62 0.019 684 1 1.102 31
51 16 8 55 58 7 59 74 04 51 7 9	$\begin{array}{c} 1.759 \ 75 \\ 35.314 \ 7 \\ 1.307 \ 95 \\ 27.496 \ 1 \\ 423.776 \\ 332.833 \\ 0.882 \ 868 \\ 0.219 \ 969 \\ 0.385 \ 3 \end{array}$
5	0.947 813
)0	1.341 02
	2
°F – 32)	$^{\circ}F = \frac{9 \times ^{\circ}C}{5} + 3$
C	00 (°F - 32) 9

1 cubic metre $(m^3) = 1000$ litres (L)

Appendix C CHRONOLOGY AND LATER INFORMATION

Chronology: The Year 1979

January

A Czech migrant committed suicide outside the Hobart G.P.O. as a protest against the staging of the 1980 Olympic Games in Moscow. In cricket, Tasmania won the Gillette Cup Final after defeating Western Australia the T.C.A. ground, Hobart. However, later in the month, the Australian Cricket Board rejected a move by Tasmania to gain full entry into the Sheffield Shield Competition. Subsequently Tasmania won its first Sheffield Shield game against Western Australia in Devonport. 'Job Search 1979'—a campaign to find 1 979 jobs in five weeks was launched by the Commonwealth Employment Service.

February

An inquiry was commenced into the initial choice and installation of boilers at St. Johns Park Hospital and their subsequent failure. In horse racing, Kubla Khan won the Hobart Cup and Jessephenie the Launceston Cup. Mr. N. C. K. Evers was appointed Director of Energy. Forestry Commission to produce hazelnuts for the local market. 117 workers retrenched at the North-West Acid plant at Burnie. 'Job Search 1979' concluded with a total of 2 554 jobs found—575 more than the target.

March

A joint Federal-State Government study recommended the go-ahead on a \$28m second Hobart Bridge. Renison Ltd announced an \$18m expansion program at its mine planned to boost its production of tin concentrate from 630 000 to 850 000 tonnes per year. Stronger demand by Japan for Tasmanian woodchips. The State Government to expand the South-West Conservation Area to more than 20 per cent of the State's total area with new boundaries in line with those recommended by the Cartland Committee of Inquiry. Supavinyl Products Pty Ltd of Bell Bay announced a \$350 000 expansion program which will double its employment and output. Two Victorian canoeists completed a circumnavigation of Tasmania in 66 days, taking the same course as Matthew Flinders. The State Government purchased a one-third share for \$1.5m in Electrona Carbide Industries to enable the Company to overcome financial difficulties. The Bell Bay Thermal Power Station to be converted from oil to coal. The conversion, expected to begin around 1981, was estimated to cost between \$20m and \$25m and to take three years to complete. The Electrolytic Zinc Co. announced plans for the construction of a \$20m sulphuric acid plant at its Risdon works.

April

Allegations of ill treatment at the Royal Derwent Hospital. An arsonist lit four separate fires in the Sandy Bay area in one hour and caused \$44 500 worth of damage. New domestic airfare structure announced which reduced fares by up to 40% during certain periods of the year.

May

Launceston magistrate, Mr B. H. Burkett, selected to head an independent inquiry into the Royal Derwent Hospital allegations made in April. Tasmanian oil poppy processors, Tasmanian Alkaloids Pty Ltd, told growers that their crops were not required because of continually declining market prices and restrictive international regulations. The growers stood to lose a crop worth several million dollars. Log truck drivers blocked timber supply to Tasmanian Pulp and Forest Holdings' woodchip plant at Triabunna for nine days in an endeavour to get more favourable contracts. Bizjets was given approval to operate a six-

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month trial air service between Melbourne and Devonport. The two major airlines then matched Bizjets lower fares. The \$1.4m Kingborough Sports Centre was opened at Kingston. A \$10m contract signed for extensions to Goliath Portland Cement's Railton plant. The extensions were aimed at doubling output to one million tonnes per year by mid-1980. The Department of the Environment launched a State-wide tree planting scheme involving the supply of approximately 10 000 trees free of charge to municipal councils around the State. Former Labor MHA Mr Charles Batt, Mr Reg Hope and Mr Oliver Gregory won seats in the Legislative Council elections. MLC Assurance Co., owners of Eastlands shopping centre, announced a \$14m expansion plan for the centre including G.P. Fitzgerald and Co. and K Mart shops, a multi-level car park and an update of the existing building. Mr Charles Woodhouse appointed as the State's first Ombudsman. Less than a week after anouncing lower fares, the two major airlines reduced the number of passenger services from Melbourne to the North West Coast. TAA's marketing manager, Mr K. M. G. Klennett, announced that Tasmania had become the top tourist destination in Australia replacing the previous leader, the Gold Coast.

June

Launceston to have a central freight terminal as part of a \$20m program to revitalise the rail system in Tasmania. The Leader of the Opposition in the Senate, Senator Ken Wreidt, announced that he would seek endorsement for the House of Representatives' seat of Denison at the next Federal elections. Tasmania's Parliamentary Hansard in operation for the first time. A \$5.8m K Mart complex opened in Devonport. TAA and Ansett air fares to and from Tasmania rose by up to 12%. However, Ansett fares to and from Devonport did not increase; Bizjets announced a new low fare of \$29.75 for that route. The State Government extended its guarantee to the Electrona carbide works from \$6.5m to \$8.5m. The Chapman Report recommended that the Launceston City Council and seven surrounding councils be replaced by three larger councils. The State Government appointed Mr R. G. Shoobridge as a board of inquiry to investigate the operations of the Potato Industry Authority. As a result of Tasmania (not including local government) were to rise by less than five per cent for 1979-80. Of the \$1.2m allowed in the State Budget of 1978-79 for assistance to the Mt Lyell Co., only \$200 000 had been drawn.

July

The Premier, Mr Lowe, called a State election for 28 July, 18 months ahead of schedule. The Mercury newspaper had its 125th anniversary. A new energy policy involving investigation of fuel production from sugar beet was adopted by the State Labor Party. Fire gutted a 60 year old warehouse in Launceston causing \$500 000 damage. The Cranswick Inquiry Report into the St Johns Park boiler issue was released. The Inquiry found no evidence of 'kickbacks and corruption' but found that some individual officers of the Department of Housing and Construction were to blame for the bungle. Electrona Carbide Industries, still critically short of money, was taken over by White Industries, a Sydney-based company, in a \$1m deal. Cascade Brewery's new low alcohol beer went on sale in Southern Tasmanian hotels in draught form. The Port of Launceston Authority announced a \$2m fiveyear expansion program for the Australian National Line Wharf at Bell Bay. An Education Department study revealed a low level of numeracy in Tasmania's 14-year-olds. The ALP held a five seat majority after the State House of Assembly elections, 20 seats to 15. The Minister for Housing and Construction, Mr Chisholm, lost his seat and in close finishes Mr Cleary beat Mr McKinnon by 11 votes and Mr Baker beat Mr Haros by 13 votes for the seventh seat in Franklin and Denison, respectively. Southern Tasmania's record winter drought resulted in massive stock clearances and the possibility of disaster for hundreds of farms in the area.

August

Tioxide Aust. Pty Ltd to spend more than \$3.5m at its Heybridge plant to lift the quality of its product and provide important environmental controls. The State Government ordered an inquiry into the marketing and financial operations of the Tasmanian Apple and Pear Marketing Authority (TAMA). This followed a seven to one vote of no confidence by fruit growers and Government authority members in the TAMA's executive director, Mr W. A. Smith, who resigned later in the month. New ministers in the Labor Government Cabinet were Messrs Aulich, Field and Coughlan and Dr Amos who replaced Messrs Baldock, Lohrey, E. Barnard and Chisholm. Mr Geoff Pearsall was elected unopposed as the new Liberal Party leader. A \$13m retail development was proposed for Burnie. Extremely cold weather closed schools and highways in southern, central and western Tasmania. From the Commonwealth Budget, Tasmania was allocated \$1m as the first installment of \$32m for the second Derwent bridge. Aberfoyle Tin N.L. announced a \$16m expansion at its Que River operations and the E.Z. Co. announced a related mill expansion project at its West Coast mine to cost more than \$10m. Aberfoyle (Que River operations) announced that it would sell 2 000 000 tonnes of ore to the E.Z. Co. over a 10-year period. The North-West Acid Pty Ltd plant at Burnie closed down.

September

Goliath Cement Holdings Ltd of Railton took over the Cornwall Coal Co. of Launceston in a \$1.6m deal. Two receiver-managers were appointed by the Tasmanian Government to manage the affairs of Air Express Ltd; previously the High Court dismissed a \$5.7m compensation claim by Air Express against Ansett. (The Tasmanian Government had a \$1m investment in Air Express Ltd.) The Bowen Park Visitor Centre at Risdon Cove opened to the public. Expansions worth \$3.6m completed at Myer's Launceston store. APPM completed a takeover deal worth \$30.6m for Tasmanian Pulp and Forest Holdings after offering \$6.05 per share, \$1 more per share than the amount offered by H. C. Sleigh Ltd. Mr Bill McKinnon (Labor), who lost his seat in the July 28 election, filed a petition in the Supreme Court claiming new Labor MHA in Franklin, Michael Aird, breached the Electoral Act by spending more than the statutory limit of \$1 500 on his election expenses. This began the so-called 'Electoral' or 'Constitutional Crisis' (see 'Later Information, Chapter 2' for a detailed account). The Ombudsman Act officially came into force. The Labor Caucus chose Mr Lohrey as its new nominee for the position of Speaker in the House of Assembly to replace Mr Eric Barnard. Mr Barnard, a former Cabinet Minister and speaker who had completed 20 years in Parliament, later resigned from State Parliament. Commitments for death duty and land tax relief were honoured in the State Government Budget for 1979-80. The Budget provided for an 11.8% increase in revenue spending, a 9% increase in the capital works program and a \$1.8m deficit. Ships over 25 metres in length were prohibited from sailing under the Tasman Bridge during peak traffic periods; in off-peak periods the passage of ships was to have priority and the bridge was to be closed to traffic. In Australian Rules football, Clarence won the T.F.L. Premiership, North Launceston the N.T.F.A. Premiership and Wynyard the N.W.F.U. Premiership. A number of major Government Departments were accused of mismanagement, unacceptable accounting and unexplained spending in the Auditor-General's report. Legislation brought the State Government's guarantee to Electrona Carbide Industries to \$10m. The H.E.C. announced a planned \$15m expansion to the Great Lake power scheme to increase water capacity as a buffer against prolonged dry spells. This was to involve increasing the height of the Miena Dam by almost 6 metres.

October

A total of 23 Federal Government ministers came to Tasmania to attend the first Federal Cabinet meeting held in the State for 40 years. The Federal Cabinet announced the go-ahead for an \$8.1m Federal Courts centre in Davey Street, Hobart. The State Treasurer announced changes to the land tax system; no land tax would be payable on a person's principal residence regardless of its value. The Devonport Mall was opened. The State Government boosted its share holding in Carbide Electrona Industries to \$2.5m. The State Government took control of the Jolly Swagman Motel. Its total investment in the motel, valued at \$620 000, totalled \$780 000. Lee Cummins was crowned Miss Tasmania 1980. Hobart began increased permanent Saturday morning retail shopping with the opening of the new \$9.7m Centrepoint shopping and car park complex. The H.E.C. released a report which recommended a \$1.36 billion power development scheme involving the Lower Gordon, Franklin and King Rivers to meet the State's electricity needs until the year 2000. (See Chapter 9 for a summary of the H.E.C. Report.) The Minister for Education, Mr Holgate stated that one form of education would be given priority in each of the three regions of Tasmania. These were advanced education in the North, community education in the North-West and university education in

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the South. State Emergency Service marksmen shot 630 pigs and 52 head of cattle on a Bridgenorth farm as a precaution against the spread of an unknown disease. It was later confirmed that the mystery disease was not foot and mouth disease although its exact identity was not determined. The Minister for Mines, Mr Polley, announced a three-year, \$3m program for re-opening the Beaconsfield gold mine including dewatering, rehabilitation, drilling and a feasibility study.

November

A new ballot system involving the rotation of names on the ballot papers used for House of Assembly elections became law. (This was the first time in 20 years that a bill introduced by a private member had been passed by Parliament.) The Potato Industry Authority and the Tasmanian Apple and Pear Marketing Authority were strongly criticised in reports tabled in State Parliament. The Government announced a major overhaul of these two bodies and also of the Dairy Industry Authority and the Egg Marketing Board. Nine joint feasibility fishing projects involving 68 foreign squid-fishing vessels were given approval to fish off Tasmania, Victoria and South Australia.

December

Wind gusts of up to 107 km.h⁻¹, the highest recorded during December for 15 years, caused chaos on the roads and damage to many buildings. Woolworths closed its variety stores in Hobart, Launceston, Devonport and Ulverstone. The Tertiary Education Commission announced that teacher education courses should be offered by only one education body, either the University of Tasmania or the College of Advanced Education. However, the Commission delayed making a recommendation on which body this should be. Both bodies were called on to make further submissions on how they would run the courses if they had sole control. The ANRC announced that it had reduced the Tasmanian railways deficit by \$4.8m in the eight months after it took over the system in October 1978. In the 1977-78 financial year the railways lost \$17m. Air Tasmania began direct flights from Flinders Island to Sydney. The \$2.1m. Penny Royal Gunpowder Mill opened at Launceston. Hobart sloop Charleston was lost without trace on its way to the start of the Sydney-Hobart Yacht Race. Joint Russian-Australian fishing venture announced by the State Government. A coolstore fire in Burnie caused \$3m damage. Production at E.Z. Co. and Comalco severely affected by a Statewide power blackout. Bumblebee IV won line honours in the Sydney-Hobart Yacht Race; handicap winner was Tasmanian yacht Screw Loose. In the Melbourne-Hobart West Coaster Race, line honours went to Nitro and the handicap winner for the third year in succession was Hot Prospect. In the Queenscliff-Devonport Yacht Race line honours were taken by Invincible and the handicap winner was Morning Mist.

LATER INFORMATION

Chapter 2

Electoral Crisis

The Tasmanian 1979 'Electoral Crisis' began on 10 September 1979 when Mr Bill McKinnon (Labor) who lost his seat in Parliament in the 28 July election, filed a petition in the Supreme Court claiming that new Labor MHA in Franklin, Mr Michael Aird, had breached the *Electoral Act* by spending more than the statutory limit of \$1 500 on his election campaign. His petition claimed that the election should be declared void. On the advice of his solicitor, Mr Aird refrained from taking his seat in Parliament. At that stage only 22 of the 87 candidates had lodged statements of their campaign spending with the State Electoral Office. Technically, 16 of the 20 Labor members elected and 12 of the 15 Liberal members had breached the *Electoral Act*. The crisis escalated on 14 September when petitions were lodged in the Supreme Court by Mr Aird and four unsuccessful Labor candidates asking that the election of the 15 Liberal Members of the House of Assembly be declared invalid. On the same day State Government member Mr Eric Barnard resigned leaving a vacancy in the Franklin electorate.

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The issue was complicated when the Australian Democrats filed petitions in the Supreme Court against nine Government and opposition MHAs in Denison and Franklin and the Opposition filed petitions in the Supreme Court against 19 members of the Government. The State Government considered and rejected the possibilities of retrospective legislation and a Royal Commission as means of solving the problem. Ironically, at the end of September Mr McKinnon easily won the recount for the Franklin seat vacated by Mr Eric Barnard.

On 8 October Mr Aird and his supporters announced that they would drop their Supreme Court actions against the Liberal members. The next day Mr McKinnon and the Democrats followed suit. Three days later the Liberal Party decided not to proceed with their petitions. However, two Liberal petitioners, Mr George Brookes and Mr Terry Bower decided to proceed with petitions. Subsequently, in a Supreme Court hearing on 19 October, Mr Justice Nettlefold dismissed petitions which had challenged the election to the House of Assembly of all Liberal and most Labor Government MHAs. Those remaining under challenge were the Labor members for Bass and Denison. On 23 October Mr Bower's barrister alleged that Messrs Devine, Amos and Green had spent more than \$1 500 on electoral expenses. The petition against Mr Batt was dismissed after the Court was told no evidence would be offered.

On 26 October the Crown Advocate, Mr W. J. D. Cox, charged 75 members and political candidates, including the Premier and the Leader of the Opposition, with having failed to file election expenses returns by the due date. On 19 November, 52 MPs and candidates were fined when they pleaded guilty to the charges.

On 28 November, the State Government introduced legislation into Parliament which provided for by-elections instead of recounts to fill vacancies when elections are declared void. The legislation was passed by the Legislative Council with a vote of 12 to 4. It amended the Electoral Act so that if the election of one member is declared void, a new election for that one vacancy must be held; if the election of more than one member is declared void, then an election for all seats in that electoral division is required. On 7 December, two ministers, Dr Amos and Mr Batt, were accused of using threats and abuse to Legislative Councillors, Mr Lowrie and Mr Coates, in relation to the issue.

The electoral crisis culminated on 18 December when Mr Justice Nettlefold declared void the election of Labor members Mr Batt, Dr Amos and Mr Green for exceeding the \$1 500 legal limit for campaign expenses. Consequently, under the State's new by-election laws the other four Denison seats automatically fell vacant. Mr Justice Nettlefold's decision came 99 days after Mr McKinnon lodged his petition. The by-election was scheduled for 16 February, 1980.

In the by-elections for Denison held on 16 February 1980, Dr Norman Sanders of the Australian Democrats won the seventh seat in Denison. Mr John Green (Labor) lost his seat but the other six seats were retained by those members elected originally on 28 July 1979.

Chapter 10

EXPORT FINANCE AND INSURANCE CORPORATION

The Export Finance and Insurance Corporation (EFIC) is a public instrumentality guaranteed by the Federal Government. EFIC's statutory function is the encouragement of trade with overseas countries by providing a specialised range of insurance, guarantees and financing facilities not normally obtainable from commercial insurers. It is required to operate on commercial lines and to be self-supporting. Australia-wide, EFIC has approximately 1 200 policyholders and insures approximately \$1 200 million worth of Australian exports each year.

Range of EFIC Facilities

Facilities provided by EFIC fall into five main categories:

- (i) Insurance of exporters against the risk of non-payment by overseas buyers for a variety of commercial, economic and political risks.
 - (ii) Guaranteeing Australian banks and financial institutions in respect of finance they provide to Australian exporters.

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- (iii) Financing, in special circumstances and at concessional rates of interest, Australian exports of capital goods and related services.
- (iv) Insuring Australian firms investing in enterprises in foreign countries against the risk of loss from expropriation, war damage or exchange transfer delays.
- (v) Assisting banks and insurance companies to provide the various types of bonding facilities.

Credit Insurance Facilities: This coverage is provided through a variety of policies designed to meet the needs of the Australian exporter. The policies include:

- (i) Comprehensive policies to cater for the exporter who has a continuing business with a variety of overseas customers. These provide cover in both the pre and post-shipment period.
- (ii) Specific and extended terms policies to protect the exporter against the risks associated with the manufacture of specialised equipment with a long delivery period and against the post-shipment risks where his buyer requires extended credit.
- (iii) Special policies to provide protection for services contracts, leasing contracts, external trade business, consignment stocks held overseas, goods processed overseas and construction works contracts.

Direct Lending by EFIC: Direct lending by EFIC is confined to companies exporting capital equipment and services associated with such equipment. Loans may be provided where the Australian exporter is confronted with competition from overseas which offers both extended credit terms and a lower interest rate to customers than is obtainable through Australian financing institutions. EFIC may finance sales by lending 85 per cent of the contract value to the overseas buyer. The funds for this finance are made available to EFIC by Australian trading banks at commercial interest rates. The difference between that rate and the concessional interest rate at which EFIC lends to the overseas buyer is reimbursed to EFIC by the Australian Government.

Insurance Coverage for Australian Investment Overseas: EFIC provides insurance cover for Australian firms investing in overseas countries. The cover offers protection against loss from: (i) expropriatory action against the insured foreign enterprise; (ii) exchange transfer blockages being imposed on the remittance of dividends and interest or repatriation of capital and loans; and (iii) war damage to the physical assets of the foreign enterprise.

Facilities for Bonding Requirements: For these facilities the underlying export contracts must be acceptable for support in conjunction with EFIC's other facilities. For 'bid' or 'tender' bonds the exporter must undertake to credit insure, under the appropriate facility, any insurable risk for the proposed contract if awarded to the company in question.

Bond Indemnities: EFIC can issue indemnities to banks, other financial institutions and insurers to support the issue of a bond or guarantee to an overseas party. This is known as the bond indemnity facility. Indemnities issued to bond givers are for 100 per cent of the portion of the bond value supported by EFIC and are expressed in Australian dollars. The issue of such bond indemnities is conditional upon the exporter entering into a recourse agreement with EFIC.

Bond Insurance: EFIC can insure Australian suppliers of goods and services against the unfair calling of such bonds or guarantees.

Assistance with Finance

EFIC does not provide finance for goods sold on relatively short payment terms. However, claims payable under EFIC's policies may be assigned to the bank or financial institution that is backing the policyholder. In this way, the EFIC policy can be used by the exporter as a form of collateral security to assist in financing his export trade.

Cost of Cover

Premium rates are based on the markets to which the exporter ships and the length of credit which he extends to his overseas customers. At present, the average rate over the whole range of EFIC short-term business is less than 50c per \$A100 of exports insured.

Activities within Tasmania

The EFIC Office serving the Victoria-Tasmania region is located in B.H.P. House, 140 William Street, Melbourne (Telephone (03) 67 5302). Contact can also be made through the Regional Director, Department of Trade and Resources, Continental Building, 162 Macquarie Street, Hobart. During 1978-79, 11 Tasmanian EFIC policyholders had total export cover of \$1.95 million. Other Tasmanian companies had export insurance cover with EFIC arranged through their meinland head offices. Principal Tasmanian exports covered EFIC arranged through their mainland head offices. Principal Tasmanian exports covered were dairy produce, fresh fruit and vegetables, and timber.

PUBLICATION OF TASMANIAN STATISTICS

HOW TO OBTAIN CURRENT PUBLICATIONS

General

The Tasmanian Office of the Australian Bureau of Statistics is located in the Commonwealth Government Centre at 188 Collins St., Hobart. Requests for statistical publications can be made by calling at this address; by phoning the Information Officer on Hobart 20 4495; or by writing to the Deputy Commonwealth Statistician, G.P.O. Box 66A, Hobart 7001. Those requiring particular publications on a regular basis should ask to be placed on the publications mailing list.

Service to the public is not restricted to the distribution of publications. If no publication adequately covers the subject matter of the inquiry, then a special extraction of the data required may be undertaken if they are readily available from the basic records held in the office. The guide, *Catalogue of Publications* (1103.6), *Tasmanian Office*, 1980, includes descriptions of all Tasmanian Office publications together with a detailed subject index and is available free of charge.

Historical

Before the appointment of the first Government Statistician in Tasmania in 1867, statistics had been published in the official 'Blue Books' compiled by the Colonial Secretary during the period 1822-1855, and in volumes entitled *Statistics of Tasmania* after self-government was granted.

By the Commonwealth and State Statistical Agreement Act 1924, the Tasmanian Parliament ratified an agreement for the establishment of an office in Tasmania of the Australian Bureau of Statistics, such office to meet the statistical needs of the State Government; provision was made for the Deputy Commonwealth Statistician, a Federal Government officer, to hold, at the discretion of the State Government, the title of (State) Government Statistician. The first officer appointed in this way was L. F. Giblin, M.C., D.S.O., who had previously been the State Government Statistician. (It was not until the late 1950s that similar arrangements were made in the other Australian states.)

Statistics from 1804

In the Archives Office of Tasmania, the following series are available:

- (i) Statistical Account of Van Diemen's Land or Tasmania, 1804 to 1854 compiled by Hugh M. Hull (Office of the Colonial Secretary).
- (ii) Official 'Blue Books' for the period 1822-1855.
- (iii) Statistics of Tasmania-annual publications from 1856 to 1922-23.
- (iv) Statistics of the State of Tasmania—annual publications commencing 1923-24 and continuing to 1967-68. (Copies of these volumes are held at the University Library, the State Library in Hobart, the Public Library in Launceston and the Tasmanian Office of the Australian Bureau of Statistics.) Although the bound volume entitled Statistics of the State of Tasmania has been discontinued as from the 1967-68 issue, the component parts are still published as separate bulletins.

Copies of publications listed under (i), (iii) and (iv) above, are available for inspection at the Tasmanian Office of the Bureau.

Current Publications of the Tasmanian Office

The Tasmanian Office of the Australian Bureau of Statistics is engaged in a continuous publication program, the statistics appearing in either 'for sale' or 'not for sale' publications.

Publication of Tasmanian Statistics

The 'not for sale' publications (publications available free of charge) can be further dissected into annual bulletins and press releases. The press releases are issued with a view to making the statistical information available as soon as possible after compilation. Bulletins contain greater detail than press releases, but because of time taken to compile and print are issued some time after the period to which they refer. The two principal 'for sale' publications issued by the Tasmanian Office of the Bureau are the Tasmanian Year Book and Pocket Year Book of Tasmania.

The following table lists all recent publications issued by the Tasmanian Office. A similar table is included on the back cover of each issue of the Monthly Summary of Statistics and all annual bulletins, showing the latest available issues and their dates of publication.

<u> </u>								
Cat. no.	Publication	Latest issue (b)	Date of issue					
	GENERAL							
1101.6	Index of Towns, Localities and Standard Area Codes irr	1975	17-9-1975					
1101.0	Catalogue of Publications, Tasmanian Office irr	1977	Nov. 1977					
1301.6		1979	4-9-1979					
1302.6		1979	4-10-1979					
	Monthly Summary of Statistics m^*	Jan. 1980	23-1-1980					
1304.6	Compendium of Local Government Area Statistics irr	1979	10-7-1979					
	DEMOGRAPHY AND SOCIAL							
		1978	30-9-1979					
3101.6	Demography a*	30 June 1979	21-11-1979					
	Estimated Population of Local Government Areas in Tasmania a	Sept. qtr 1979	24-1-1980					
	Population and Vital Statistics q	1978	14-8-1979					
	Death, Causes of a*	1978	23-4-1979					
	Visitor Survey Sole issue	1978	8-10-1979					
	Education a*	1978	20-9-1979					
4301.0	Hospital Morbidity a [*] Mental Health Statistics a	1976-77, 77-78,	9-1-1980					
4302.0	Mental Health Statistics a	78-79						
4501-6	Public Justice a*	1978	28-9-1979					
TRADE AND FINANCE								
		1976-77	27-11-1978					
5401.6		1978-79	22-10-1979					
5402.0	Trade, Overseas a Local Government Finance a*	1977-78	30-4-1979					
	Private Finance a*	1976-77, 1977-78	22-5-1979					
	Friendly Societies, Report on a	1977	27-4-1979					
	LABOUR, WAGES AND PRICES							
(101 (Labour Weapon and Prizes of	1977-78	7-12-1978					
6101.6	Labour, Wages and Prices a^* Industrial Accident Statistics a^*	1977-78	7-11-1979					
	AGRICULTURE		· · · ·					
7101.6	Agricultural Industry a*	1977-78	21-6-1979					
7102.6		1978-79	28-5-1979					
7201.6		1978-79	23-11-1979					
7202.6		1978-79	22-10-1979					
7203.6		1977-78	26-1-1979					
7204.6	Poultry Production a	1978-79	6-11-1979					
7205-6		1977-78	20-11-1978					
7206-6	Bee Farming a	1978-79	1-11-1979					
7301.6	Crops and Pastures a	1977-78	22-1-1979					
7302.6		Nov. 1979	21-12-1979					
7303.6	Fruit a	1977-78	14-3-1979					
7304.6	Potato Production a	1977-78	6-3-1979					
7305.6		1978-79	25-7-1979					
7401.6	Rural Establishments, Number of, Irrigation and	1077 79	8-1-1979					
_	Fertiliser Usage a	1977-78 1977-78	27-6-1979					
7501.6	Agricultural Commodities Produced, Value of a	19/1-70	21-0-1919					

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Publications of the Tasmanian Office of the Australian Bureau of Statistics (a)-continued

Cat. no.	Publication	Latest issue (b)	Date of issue
	MANUFACTURING, MINING AND BUILD	ING	
8202.6	Census of Manufacturing Establishments, Details of Operation	sand	· · · · · · · · · · · · · · · · · · ·
	Small Area Statistics a*	1976-77	2-7-1979
8203.6	Sawmilling, Woodchipping, etc. Statistics m	Oct. 1979	9-1-1980
8204.0	Survey of Household Energy Sources irr	June 1978	3-10-1978
9201.0	Productive Activity, Miscellaneous Indicators of m	Sept. 1979	4-1-1980
8401.0	Mining a*	1977-78	7-9-1979
8601.6	statistics Establishments	1511-10	1-9-1919
1	(Economic Census) irr*	1973-74	2-10-1975
8602.6	Wholesale Establishments (Economic Census) irr*	1968-69	24-8-1973
0003-0	Iourist Accommodation a	Sept. qtr 1979	10-1-1980
8604.6	Tourist Accommodation Establishments Census of im*	1973-74	29-8-1975
0/01.0	Building Industry a*	1978-79	9-11-1979
8702.6	Building Approvals m	Nov. 1979	16-1-1980
8703.6	Building Statistics q	Sept. qtr 1979	16-1-1980

TRANSPORT

(a) Publications are free of charge unless a price is shown. The name of each publication is followed by a symbol indicating the frequency of publication as follows: m—monthly, q—quarterly, a—annual, im—irregular.

(b) As at 8 February 1980.

* Statistical bulletin. These are generally at least 20 pages in length compared with most other publications which are the shorter 'press releases'.

TASMANIAN STATISTICS IN CENTRAL OFFICE PUBLICATIONS

Although publications of the Tasmanian Office of the Australian Bureau of Statistics make available statistics on many aspects of the State, there are some fields in which additional or more frequent information is available in publications of the Central Office.

How to Obtain Central Office Publications

Central Office priced publications may be bought direct from the Australian Government Publications and Inquiry Centres at 113 London Circuit, Canberra or 162 Macquarie St., Hobart, or from the Tasmanian Office of the Australian Bureau of Statistics. A standing order may be placed with the Australian Government Publishing Service, P.O. Box 84, Canberra, A.C.T. 2600, with whom a credit account may be arranged. In addition to publications for which a charge is made, there are other Central Office publications which may be obtained free of charge by 'phoning Canberra (062) 52 6627 or Hobart 20 4495 or by writing to Information Services, Australian Bureau of Statistics, P.O. Box 10, Belconnen, A.C.T. 2616.

Subject Matter of Central Office Publications

The fields of statistical inquiry covered in Central Office publications are very wide (about 270 different titles are issued annually) and the best way to obtain a guide to the material available is to write to: *The Australian Statistician, P.O. Box 10, Belconnen, A.C.T.* 2616 and ask for the booklet *Catalogue of Publications* (1101.0). Copies of this guide are also available at the Tasmanian Office of the Bureau. This free, comprehensive guide lists the publications of the Central Office and of the state offices; in addition, it contains a subject index to information covered by Central Office publications. Readers with interest in a particular field are invited to call at, or write to, the Tasmanian Office which is in a position to give advice on what publications are available.

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